



# SMARTER SCHOOL SPENDING

FOR STUDENT SUCCESS

2021-2022 Proposed Budgets

June 22, 2021



**Fort Worth**  
INDEPENDENT SCHOOL DISTRICT

# Budget Update

- Proposed budgets prepared beginning in December to respond to reduction in enrollment
  - Planning pivoted on April 28, 2021 when the ESSER III allocations were announced
  - The announcement of ESSER II on June 4, 2021 also provides additional funding
- Compliance requirements for publishing the budgets create the need for significant amendments at a future meeting in order to reflect implementation of the ESSER II & III plans

# State Funding System Legislative Considerations

- Regular Session Legislative issues - resolved
  - Funding for virtual instruction? **No**
  - Requirement to “reserve” fund balance for use after federal funding eligibility period ends was **not included in final bill**

# Fort Worth ISD ESSER III Allocation

Texas Education Agency  
Department of Grant Compliance and Administration  
ARP Act, Elementary and Secondary School Emergency Relief (ESSER) III Grant  
Total Allocation Amounts (Alphabetical by District)  
Fiscal Year 2021

Region	County	District Name	Initial Allocation (two-thirds) *	Remaining Allocation (one-third) **	Total Allocation Amount
04	079907	FORT BEND ISD	63,138,743	31,569,372	94,708,115
18	186902	FORT STOCKTON ISD	3,303,808	1,651,904	4,955,712
11	220809	FORT WORTH ACADEMY OF FINE ARTS	50,919	25,459	76,378
11	220905	FORT WORTH ISD	174,370,481	87,185,241	261,555,722
06	198903	FRANKLIN ISD	907,407	453,703	1,361,110
07	001904	FRANKSTON ISD	1,129,642	564,821	1,694,463
13	086901	FREDERICKSBURG ISD	2,881,640	1,440,820	4,322,460
02	066903	FREER ISD	1,307,542	653,771	1,961,313
17	152907	FRENSHIP ISD	6,319,153	3,159,576	9,478,729
04	084911	FRIENDSWOOD ISD	1,918,191	959,096	2,877,287

# Budget Adoption Timeline

- Budget must be adopted by the Board of Trustees prior to 7/1/2021
- Notice of tonight's meeting at which the proposed budget adoption is to be considered has been published in the Fort Worth Star Telegram on June 9, 2021
- All compliance matters have been met in order for the Board to adopt the budget

# 2021-2022 Proposed Budgets

## 2021-2022 PROPOSED BUDGETS GENERAL FUND, DEBT SERVICE FUND, AND CHILD NUTRITION SERVICE FUND

JUNE 22, 2021

	ESTIMATED REVENUE	GENERAL FUND	DEBT SERVICE FUND	CHILD NUTRITION SERVICE FUND
5700	Local	\$ 476,164,670	\$ 133,870,452	\$ 2,496,373
5800	State	313,893,903	1,483,938	253,000
5900	Federal	14,931,000		42,488,300
7900	Other Resources	9,500,000		
	<b>Total Estimated Revenue</b>	<b>814,489,573</b>	<b>135,354,390</b>	<b>45,237,673</b>

Function	Estimated Appropriations			
11	Instruction*	487,486,217		
12	Instruction Resources and Media Serv.	12,467,305		
13	Curriculum and Instructional Staff Develop.	12,808,751		
21	Instructional Administration	16,210,897		
23	School Administration	52,015,060		
31	Guidance and Counseling Services	49,102,901		
32	Social Work Services	5,524,281		
33	Health Services	11,841,876		
34	Student Transportation	23,681,360		
35	Food Services	1,026,213		45,172,673
36	Cocurricular/Extracurricular Activities	17,260,842		
41	General Administration	24,791,313		
51	Plant Maintenance and Operations	103,160,637		65,000
52	Security and Monitoring Services	21,367,615		
53	Data Processing Services	17,953,972		
61	Community Services	5,443,886		
71	Debt Service	-	106,088,100	
81	Facilities Acquisition and Construction	148,050		
95	Payments to Juvenile Justice Alt Ed Prog.	285,000		
97	Tax Increment Financing	-		
99	Other Intergovernmental Charges	2,901,500		
	<b>Total Estimated Appropriations</b>	<b>\$ 865,477,676</b>	<b>\$ 106,088,100</b>	<b>\$ 45,237,673</b>
	<b>Excess Revenue/Appropriations and Change in Fund Balance</b>	<b>\$ (50,988,103)</b>	<b>\$ 29,266,290</b>	<b>\$ -</b>

\*NOTE: In accordance with House Bil 5, FWISD has budgeted for Accelerated Instruction in the General Fund for students who fail End of Course Exams. The budget is incorporated in Function 11 and can be identified separately by local option sub-object account codes. The Accelerated Instruction budget will be adopted as a part of the Board of Education's adoption of the General Fund Budget on June 22, 2021.



# Tax Rate Reduction Proposed

- The published Maintenance and Operations tax rate has been **reduced** by \$0.003 based on the final state budget
  - That rate could go lower if final local property values increase by more than the statewide average
  - The local values will be available late July
- The Interest and Sinking tax rate is expected to **remain unchanged**

# Compensation Increases

- Appropriations have been included in the proposed budgets to provide for a 2% compensation increase
- A separate item on tonight's agenda proposes a compensation increase of 4%
  - If the Board chooses to approve that item, a budget amendment will be presented at a future meeting



# Proposed Next Steps

- The Superintendent's recommendation is to adopt the proposed budgets as presented in order to facilitate continuity of operations on 7/1/2021
- As the ESSER II and III learning recovery plans and associated funding utilization plans are solidified after all the stakeholder input, it is likely that significant amendments to these budgets will be needed

# Questions?



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