

Financial Information

Measure R Bond Sales

Total Authorization: \$90 million
 Series A—\$18.39 million December 2012
 Series B—\$25.5 million May 2013
 Series C—\$15.75 million October 2014
 Total Bond Sales: \$59.64 million

Committee Meeting Dates

January 13, 2014
 May 12, 2014 (no quorum)
 June 9, 2014 (no quorum)
 November 3, 2014

Annual Financial & Performance Audit

The integrity of Measure R funds are audited annually by an independent accounting firm. For fiscal year ending June 30, 2014, the District's auditor was Nigro and Nigro, A Professional Accountancy Corporation. As described in the independent firm's audit report, it is the firm's opinion that the financial statements present fairly, in all material respects, the financial position of the Measure R General Obligation Bond Building Fund as of June 30, 2014, and the changes in financial position thereof for the fiscal year then ended in accordance with accounting principles generally accepted in the United States of America. In regards to the performance audit, the firm's opinion was that the District complied with compliance requirements for the Measure R General Obligation Bond proceeds. The Bond Oversight Committee has reviewed the independent auditor's reports, and together with their other activities, believe that Measure R funds have been spent in accordance with the Measure and in a manner consistent with applicable State law.

Measure R Program Expenditures (as of June 30, 2014)

Project	Budget	Measure R Expenditures July 1, 2012 - June 30, 2014
Acquire Site New Elem K-5		
Total	\$7,625,000	\$4,284,396
Acquire Site New MS Site		
Total	\$60,000	\$14,625
Acquire Site New SE Elem		
Total	\$60,000	\$0
Design & Reconstruct Harrington Elem K-5		
Total	\$23,127,171	\$1,598,428
Design & Reconstruct Lemonwood Elem K-8		
Total	\$31,402,250	\$992,694
Design & Reconstruct Elm Elem K-5		
Total	\$20,170,543	\$403,304
Design & Improve K-5 Kindergarten Facilities		
Ritchen		
Total	\$583,523	\$73,914
Brekke		
Total	\$262,050	\$66,513
McAuliffe		
Total	\$299,954	\$95,504
Driffill		
Total	\$2,477,832	\$51,334
Total K-5 Kindergarten Facilities	\$3,623,359	\$287,266
Design & Construct Science Labs/Academies		
Chavez		
Total	\$586,632	\$164,818
Curren		
Total	\$546,412	\$115,472
Kamala		
Total	\$544,028	\$128,156
Haydock		
Total	\$1,012,069	\$356,703
Fremont		
Total	\$1,659,474	\$588,528
Total Science Labs/Academies	\$4,348,616	\$1,353,678
Pre-Kindergarten Improvements		
Harrington	\$893,776	\$0
Lemonwood	\$860,386	\$0
Total	\$1,754,162	\$0
New MS Classroom Addition		
Total	\$5,090,519	\$0
FF&E Allowance		
Total	\$133,320	\$14,455
Technology		
Total	\$11,201,175	\$542,197
Program Planning		
Total	\$150,000	\$474
Program Reserve	\$10,709,611	
Estimated Fund Balance	\$5,660,468	
GRAND TOTAL	\$125,116,194	\$9,491,518

Note:

Total Measure R expenditures for the period July 1, 2012 - June 30, 2014 were \$11,844,625. Expenditures above exclude \$2,353,107 in other Measure R expenditures outside of the Facilities Implementation Program

Measure R Bond Oversight Committee

2014 Annual Report to the Community

OXNARD SCHOOL DISTRICT
March 2015



Lemonwood School Reconstruction

The **Measure R Bond Oversight Committee (Committee)** is pleased to report the progress of the Measure R School Facilities Improvement Program. Approved by voters in November 2012, Measure R authorized the Oxnard School District (District) to issue \$90 million in General Obligation Bonds to replace portable classrooms, relieve student overcrowding by building and equipping new classrooms and educational facilities and repairing and equipping existing classrooms and educational facilities throughout the District.

The kindergarten and science lab reconfiguration projects and technology deployment efforts are completed. Construction has commenced for the New Harrington school and design efforts are nearly complete for the New Lemonwood and Elm schools.

The Committee continues to meet to actively monitor all Measure R projects and expenditures, provide proper oversight, controls, and accountability to ensure that Measure R funds are used as they were intended, and make regular reports to the community at-large on the progress of Measure R projects.

All projects are consistent with the project list provided to voters by the District's Board of Trustees. This report shares program progress and financial information. We will continue to keep the community informed and thank you for your support.

Sincerely,
 Karen Hill Scott, Chair
 Measure R Bond Oversight Committee

- **Measure R Bond Oversight Committee**
- Karen Hill Scott, Chair
- Community at Large Representative
- Jeanette Padilla
- Senior Citizens Organization Member
- Nancy Lindholm
- Business Organization Representative
- Jessica Vargas
- PTA/SSC Parent Representative
- Charles McLaughlin
- Bona-fide Taxpayers Organization Member
- Teresa Torres
- Parent/Guardian of Enrolled Child
- Vacant
- Community at Large Representative
- The Committee meets at least quarterly. Each member of the committee is appointed by the District's Board of Trustees for a two year term of service.
- Committee minutes and information on bond funded projects are available on the Bond Oversight Committee page located on the Measure R website:
- www.oxnardbondprojects.org
- **Oxnard School District**
- Dr. Cesar Morales
- Superintendent
- **Board of Trustees**
- Veronica Robles-Solis, President
- Albert Duff Sr., Clerk
- Ernest Morrison, Trustee
- Denis O'Leary, Trustee
- Ana Del Rio-Barba, Trustee
- (left office 12/10/14)
- Debra M. Cordes, Newly Elected Trustee
- (assumed office 12/10/14)

Facilities Implementation Program

Program Progress

Program Overview

The Facilities Implementation Program relies on multiple funding sources, including \$90 million of voter approved Measure “R” proceeds to build new classrooms, relieve student overcrowding at every school, and modernize school facilities to meet current building standards. In response to Board direction, the Program Team has now engaged in two years of planning, design, and construction to achieve improvements to:

- Reduce overcrowding at elementary schools by adopting a K-5 educational strand and facilities program
- Convert existing junior high schools to 6-8 middle schools that support an academy based instructional program
- Expand the K-8 instructional program and additional K-8 school facilities to increase parent choice
- Implement an extended day Kindergarten program with improved facilities
- Increase enrollment capacity over time to accommodate projected growth in grades K- 8

The Board adopted the Facilities Implementation Program in January 2013, which is updated every six months to report on progress and next steps. The full report and related updates are located on the Measure R website: www.oxnardbondprojects.org. The program is a combination of the Basic Program which relies on local funding, including developer fees, Mello Roos funds, capital program balances, voter approved Measure R proceeds and the Enhanced Program that seeks to maximize State aid reimbursements for modernization and construction of school facilities.

Educational Reconfiguration

With the beginning of the 2014-2015 school year, the District successfully reconfigured the grade levels at its elementary and middle schools. Children in the fifth through seventh grades were provided with an option as to the school they wanted to attend and the process accommodated over 90% of the requests. Teachers were reassigned utilizing a process agreed to between the District and the Oxnard Educators Association.

The District opened extended-day Kindergarten at all K-5 Elementary School sites and met its commitment to extend Kindergarten hours at all existing Kindergarten sites, resulting in an increase to Kindergarten capacity of nearly 100%. In addition, improvements to Kindergarten facilities at many of these sites were completed to accommodate the program and integrate modern learning environments.

The completion of Project 1 provided the reconfigured classrooms and science rooms necessary to achieve these educational goals from a facilities perspective. K-5 Academic Strand Focuses were identified for each of the K-5 schools. Each of the K-8 schools opened with a Dual Language Immersion Program to begin at Kindergarten. Each of the middle schools opened the school year as an academy with specific classes to support the chosen academy for the school site:

Frank Marine Science and Engineering and Robotics Academy (“Frank Academy”)

- Elective Academy classes: Oceanography, Robotics/ Maker’s Lab, Environmental Science 7-8th grades

Fremont Environmental Science and 3-D Design Academy (“Fremont Academy”)

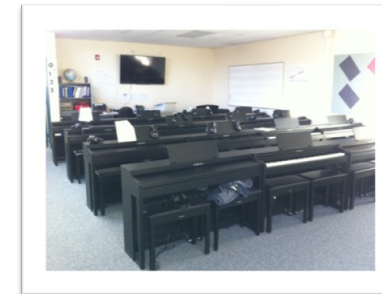
- Academy Elective classes: Environmental Sciences 7-8th grades, Advanced Computer Technology, Intermediate Computer Technology, Introduction to Computer Technology

Haydock Visual and Performing Arts and Environmental Science Academy (“Haydock Academy”)

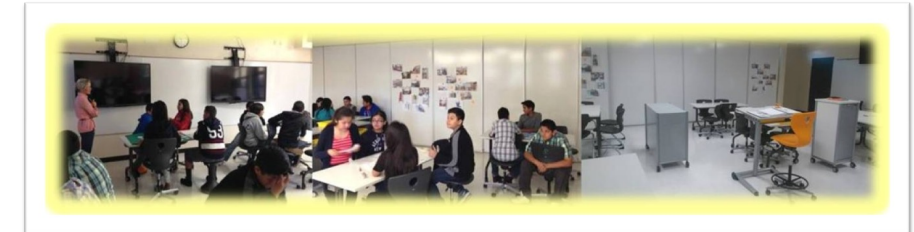
- Academy Elective classes: Dance, Film Arts, Chorus, Theater Arts/Drama, Environmental Science, Band: Advanced Winds and Strings, Beginning Winds and Strings, Guitar and Piano

Phase I Program Progress

Phase 1 of the Facilities Implementation Program is well underway! Project 1 completed various modernization upgrades to eight (8) school sites in support of the August 2014 grade reconfiguration for kindergartens and science instructional facilities. Kindergarten Improvements were completed at Brekke, McAuliffe and Ritche Elementary Schools. K-8 Science Lab Modernizations were completed at Chavez, Curren, and Kamala Elementary Schools. Finally, Academy Science Upgrades were provided at Fremont and Haydock Academies.



New Haydock Piano Lab



New Haydock Science Lab



New Harrington Construction Site

Project 2 of the Program provides for the construction of a new Kindergarten building at Drifill to replace aging facilities and ensure that the campus is prepared for extended day Kindergarten programs. The project was put out for public bid and the bid opening date was November 21, 2014.

New school efforts (Projects 3 - 5) have moved full speed ahead with the construction of the new Harrington school underway and the design efforts for the new Lemonwood K-8 School and the new Elm K-5 School nearing completion!

The new Lemonwood K-8 campus design includes 28 general purpose classrooms, 4 kindergarten classrooms, 3 science/flex lab classrooms, and 2 special education classrooms. Additionally, the new campus will contain specified support facilities, administration areas, media center, food service, multipurpose room, physical education spaces, and restrooms.



Lemonwood Classroom Building Rendering

The new Elm campus will include 20 general purpose classrooms, 4 kindergarten classrooms, and 1 Resource Specialist Program (RSP) room. Elm will also be provided with the necessary support facilities.

The new Southwest site has been acquired to serve as a future K-5 elementary site. State Facilities Program grant applications have been submitted to the Office of Public School Construction (“OPSC”) in order to provide the necessary funding to complete the construction of the new Lemonwood K-8 School, as funds become available. Vision documents have been generated and facilities improvements have been budgeted for Pre-Kindergarten school programs at the new Harrington and new Lemonwood campuses. Additional capacity for 6-8th graders has also been addressed by adding a new classroom building at a middle school to the Phase 1 budget.

As part of the District’s technology program, 1:1 devices were deployed to all students in the District along with successful infrastructure improvements to improve bandwidth and support the District’s 21st century learning goals. An estimated 18,000 iPad devices are now in circulation for use by students and teachers.