403b/457 Providers

Employees wishing to open a new account are encouraged to contact the representative of their choice from the list, who will guide them through the process.

The employee should then log on to the Omni website to complete a salary reduction agreement which will then be forwarded by Omni to the payroll department.

New accounts may be opened with the following approved service providers:

AXA Equitable Life Insurance	**403(b) 457(b)**	**Brian Valente**	**914-772-7263**
Oldham Resource Group	**403(b) 457(b)**	**Christopher Keelips**	**203-847-5300 ext.106**
Security Benefit	**403(b) 457(b)**	**John Bannan**	**551-795-7402**
Lincoln Investment Planning	**403(b) 457(b)**	**Matt Voliva**	**908-255-2120**
National Life Group	**403(b) 457(b)**	**Michael Sabato**	**862-701-5555**

Roth options for both the 403 and 457 plans are available for all of the above providers.

Vanguard Fiduciary Trust Co.	**403(b)**		**800-662-2739**

Vanguard does not offer a Roth option. Anyone wishing to open an account with Vanguard should visit their website, download an enrollment form and mail it to the indicated address.

Employees who currently have accounts with Valic, Met Life and Legend will still be able to invest with those vendors as they have been grandfathered.

Participants are urged to do their research when selecting a provider and/or investment option and remember to inquire about fees associated with all investment products. We will be scheduling additional educational opportunities in the upcoming months and welcoming visits from the approved providers to meet with employees.