

Entity Name	BEEKMANTOWN CSD		
BEDS Code	090301		
Claim Year	2023-2024	SET VALUES	




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District Name: BEEKMANTOWN CSD
Contact Person: JENNIFER PARLIAMENT

District Code: 090301
Telephone: (518) 324-2993
Tel Extension:

Property Tax Report Card

****Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended.****

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations districts complete on the Office of the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Office of Educational Management Services website: <http://www.p12.nysed.gov/mgt/serv/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2024-25 Budget Notice to: emscmgts@nysed.gov. This will enable us to help correct any formula or data entry discrepancy quickly.

Notice: The Enacted Budget allows school districts to establish a reserve fund for NYS Teachers' Retirement System Contributions, effective immediately. This reserve, if applicable, should be reported in the Schedule of Reserves under 'Other Reserve' and with a description that says: "To fund employer retirement contributions to the New York State Teachers' Retirement System (TRS.)"

Form Due - April 29, 2024

Form Preparer Name: JENNIFER PARLIAMENT
Preparer's Telephone Number: 5183242993

Shaded Fields Will Calculate

	Budgeted 2023-24 (A)	Proposed Budget 2024-25 (B)	Percent Change (C)
Total Budgeted Amount, not including Separate Propositions	52,749,122	55,309,972	4.85 %
A. Proposed Tax Levy to Support the Total Budgeted Amount ¹	23,506,656	24,249,872	
B. Tax Levy to Support Library Debt, if Applicable			
C. Tax Levy for Non-Excludable Propositions, if Applicable ²			
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable			
E. Total Proposed School Year Tax Levy (A+B+C-D)	23,506,656	24,249,872	3.16 %
F. Permissible Exclusions to the School Tax Levy Limit	22,637	73,420	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions ³	23,484,019	24,176,452	
H. Total Proposed Tax Levy for School Purposes, <u>Excluding</u> Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	23,484,019	24,176,452	
I. Difference: (G-H); (negative value requires 60.0% voter approval) ²	0	0	
Public School Enrollment	1,940	1,975	1.80 %
Consumer Price Index			4.12 %

¹ Include any prior year reserve for excess tax levy, including interest.

² Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.

³ For 2024-25, includes any carryover from 2023-24 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2023-24 (D)	Estimated 2024-25 (E)
Adjusted Restricted Fund Balance	11,341,981	9,341,981
Assigned Appropriated Fund Balance	2,000,000	1,900,000
Adjusted Unrestricted Fund Balance	9,341,981	7,441,981
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	17.71 %	13.46 %

Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description *	3/31/24 Actual Balance	6/30/24 Estimated Ending Balance	Intended Use of the Reserve in the 2024-25 School Year (Limit 200 Characters)**
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Note: Be sure to click on the Save button at the bottom after each additional Reserve you add under Capital, Property Loss, Liability, or Other Reserve.

Capital + (add)	<input type="text" value="CAPITAL RESERVE"/>	For the cost of any object or purpose for which bonds may be issued.	<input type="text" value="1,782,325"/>	<input type="text" value="1,800,000"/>	The reserve will be used to offset the tax payers
Repair	<input type="text"/>	For the cost of repairs to capital improvements or equipment.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Workers Compensation	<input type="text" value="WORKERS COMP"/>	For self-insured Workers Compensation and benefits.	<input type="text" value="149,698"/>	<input type="text" value="151,000"/>	The District is part of a workers comp consortium
Unemployment Insurance	<input type="text" value="UNEMPLOYMENT"/>	For reimbursement to the State Unemployment Insurance Fund.	<input type="text" value="348,714"/>	<input type="text" value="350,000"/>	The District is self funded with regard to payment
Reserve for Tax Reduction	<input type="text"/>	For the gradual use of the proceeds of the sale of school district real property.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mandatory Reserve for Debt Service	<input type="text"/>	For proceeds from the sale of district capital assets or improvement, restricted to debt service.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Insurance	<input type="text" value="INSURANCE"/>	For liability, casualty, and other types of uninsured losses.	<input type="text" value="396,400"/>	<input type="text" value="398,000"/>	The reserve will be used to pay allowable claims
Property Loss + (add)	<input type="text"/>	To cover property loss.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Liability + (add)	<input type="text"/>	To cover incurred liability claims.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Tax Certiorari	<input type="text" value="TAX CERTIORARI"/>	For tax certiorari settlements.	<input type="text" value="2,459,970"/>	<input type="text" value="2,500,000"/>	The reserve is planned to pay for tax certiorari
Reserve for Insurance Recoveries	<input type="text"/>	For unexpended proceeds of insurance recoveries at fiscal year end.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Employee Benefit Accrued Liability	<input type="text" value="EMPLOYEE"/>	For accrued 'employee benefits' due to employees upon termination of service.	<input type="text" value="2,697,682"/>	<input type="text" value="2,700,000"/>	based on historical employment history.
Retirement Contribution	<input type="text" value="RESERVE FOR ERS"/>	For employer retirement contributions to the State and Local Employees' Retirement System.	<input type="text" value="617,264"/>	<input type="text" value="620,000"/>	The Board will include use of the ERS reserve
Reserve for Uncollected Taxes	<input type="text"/>	For unpaid taxes due certain city school districts not reimbursed by their city/county until the following fiscal year.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Single Other Reserve + (add)	<input type="text" value="RESERVE FOR TRS"/>		<input type="text" value="1,267,873"/>	<input type="text" value="1,300,000"/>	The Board will include use of TRS reserve funds

* **NYSED Reserve Guidance:** http://www.p12.nysed.gov/mgt/serv/accounting/docs/reserve_funds.pdf

OSC Reserve Guidance: <http://osc.state.ny.us/localgov/pubs/listacctg.htm#reservefunds>

****Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2024-25. Mention any capital expenditures that will need to be voted upon in the upcoming Budget Vote.**

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