

90-DAY RUNOUT & ROLLOVER

7/1/24-10/1/24



Remainder of plan year: Voya is your FSA provider **until 6/30/24**. Use your Voya debit card or manually upload in the Voya portal.

Runout period: Voya debit cards will be deactivated at midnight on 7/1/24. Participants have 90 days to upload documentation to Voya's portal for unpaid claims incurred **before 6/30/24**, or submit for reimbursement of FSA-eligible items purchased **before 6/30/24**.

Rollover report generated/Voya discontinued: Claims **before 6/30/24** are no longer eligible for payment with FSA dollars. A report will be sent to WEX to transition eligible rollover funds.

6/30/24
2023-24 plan year ends

7/1/24
Runout period begins

9/30/24
Runout period ends

10/1/24
Rollover reported to WEX

7/1/24
2024-25 plan year begins

New plan year: All FSA participants who enrolled with WEX can begin using their WEX card and the WEX portal for claims incurred **as of 7/1/24**. Remaining rollover funds from Voya will be issued to participants' WEX account **after 10/1/24**.*

**Employees who had an FSA with Voya but don't enroll with WEX can participate in the runout period with manual upload to Voya. They will need to pay out of pocket for new expenses beginning 7/1/24, but will be able to submit for reimbursement in the WEX portal after the rollover report has been generated and funds have been deposited with WEX. You will need to set up an account with WEX for these participants in order for their rollover to be accessible.*

