



The impact of your gift

Your generosity sustains our mission to educate girls for college and life. With every Smart Gift, you're supporting Saint Mary's in creating the women leaders of tomorrow. With Smart Giving, your generosity reaches further. Join our community of innovative donors today and make an enduring impact.



Learn more about Smart Giving at FreeWill.com/smartgiving/saintmarysschool

To learn more about Smart Giving options and how they can benefit you and Saint Mary's School, please reach out to our team. We're here to help you navigate these giving methods and answer any questions you may have.

Contact us

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Please consult with your tax advisor or financial professional before making a decision about Smart Giving. Your philanthropy is deeply personal and unique, and we want to ensure you are fully informed about your giving options.

TRANSFORM YOUR GIVING:

Be Bold, Be Inspired

Ensure Saint Mary's Forever
Through Smart Giving and
Charitable Tax Benefits



SAINT MARY'S
forever



INTRODUCTION TO Smart Giving

Smart Giving opens up a new frontier of charitable contributions. This includes giving through Donor-Advised Funds (DAFs), Qualified Charitable Distributions (QCDs), and stock gifts. Each offering brings unique tax advantages, allowing you to magnify your impact on our mission while optimizing your financial strategy.



Qualified Charitable Distributions

A Qualified Charitable Distribution (QCD) is a direct transfer of funds from your IRA to a nonprofit, counted towards your required minimum distributions for the year, without treating the distribution as taxable income.

To make a QCD gift visit:

FreeWill.com/smartgiving/saintmarysschool and select the Individual Retirement Account (IRA) tab.



Donor-Advised Funds

A Donor-Advised Fund (DAF) is like your own charitable savings account. You contribute to the fund as frequently as you like and then recommend grants to nonprofits like ours, all while potentially earning immediate tax benefits.

To give from your DAF visit:

FreeWill.com/smartgiving/saintmarysschool and select the Donor Advised Fund (DAF) tab.



Stock Gifts

Donating appreciated stocks can provide substantial support to our cause and potentially help you avoid capital gains taxes and claim a tax deduction based on the full market value of your stocks.

To donate stocks visit:

FreeWill.com/smartgiving/saintmarysschool and select the stocks and other securities tab.