

# The impact of your gift

Your generosity sustains our mission to educate girls for college and life. With every Smart Gift, you're supporting Saint Mary's in creating the women leaders of tomorrow. With Smart Giving, your generosity reaches further. Join our community of innovative donors today and make an enduring impact.

Learn more about Smart Giving at FreeWill.com/smartgiving/saintmarysschool

To learn more about Smart Giving options and how they can benefit you and Saint Mary's School, please reach out to our team. We're here to help you navigate these giving methods and answer any questions you may have.

### **Contact us**

### Lauren E. Gerber

Director of the Annual Fund Interim Director for Gift Planning 919.424.4007 | lgerber@sms.edu

### Follow us

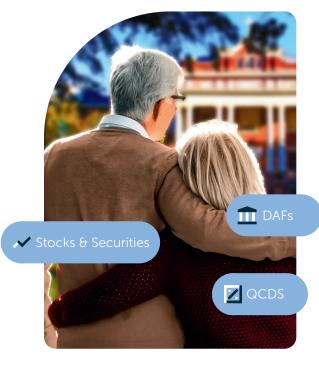
- **f** @SaintMarysSchoolAlumnae
- O @saintmarysalumnae
- in <u>@groups/2658752/</u>

Please consult with your tax advisor or financial professional before making a decision about Smart Giving. Your philanthropy is deeply personal and unique, and we want to ensure you are fully informed about your giving options.

### TRANSFORM YOUR GIVING:

### Be Bold, Be Inspired

Ensure Saint Mary's Forever Through Smart Giving and Charitable Tax Benefits







## Smart Giving

Smart Giving opens up a new frontier of charitable contributions. aivina through This includes Funds Donor-Advised (DAFs), Qualified Charitable Distributions (QCDs), and stock gifts. Each offering brings unique tax advantages, allowing vou to magnify your impact on our mission while optimizing your financial strategy.

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### Qualified Charitable Distributions

A Qualified Charitable Distribution (QCD) is a direct transfer of funds from your IRA to a nonprofit, counted towards your required minimum distributions for the year, without treating the distribution as taxable income.

### To make a QCD gift visit:

*FreeWill.com/smartgiving/saintmarysschool* and select the Individual Retirement Account (IRA) tab.

### **Donor-Advised Funds**

A Donor-Advised Fund (DAF) is like your own charitable savings account. You contribute to the fund as frequently as you like and then recommend grants to nonprofits like ours, all while potentially earning immediate tax benefits.

### To give from your DAF visit:

*FreeWill.com/smartgiving/saintmarysschool* and select the Donor Advised Fund (DAF) tab.

### **Stock Gifts**

Donating appreciated stocks can provide substantial support to our cause and potentially help you avoid capital gains taxes and claim a tax deduction based on the full market value of your stocks.

### To donate stocks visit:

*FreeWill.com/smartgiving/saintmarysschool* and select the stocks and other securities tab.