

FIRST REPORT of Injury or Occupational Disease

**Montana Schools Group
WCRRP
Workers' Compensation Risk Retention Program**

Send Completed form to:
**MTSBA Insurance Services
PO Box 7029
Helena, MT 59604**

**Toll Free: 1-877-667-7392
Fax: 406-457-4505**

Worker

LAST NAME		FIRST NAME		M.I.	DATE OF BIRTH (MD/YYYY)		SOCIAL SECURITY NUMBER	
HOME ADDRESS				CITY		STATE	POSTAL CODE	
PHONE NUMBER	EDUCATION <input type="checkbox"/> LESS THAN HIGH SCHOOL <input type="checkbox"/> GED OR HIGH SCHOOL DIPLOMA <input type="checkbox"/> BEYOND HIGH SCHOOL		GENDER <input type="checkbox"/> MALE <input type="checkbox"/> UNKNOWN <input type="checkbox"/> FEMALE		MARITAL STATUS <input type="checkbox"/> MARRIED <input type="checkbox"/> SEPARATED <input type="checkbox"/> SINGLE <input type="checkbox"/> UNKNOWN		NUMBER OF DEPENDANTS	

Wages

DATE HIRED	GROSS EARNINGS FOR FOUR PAY PERIODS PRECEDING THE INJURY	DATE/AMOUNT /	DATE/AMOUNT /	DATE/AMOUNT /	DATE/AMOUNT /		
EMPLOYMENT STATUS <input type="checkbox"/> FULL TIME <input type="checkbox"/> PART TIME <input type="checkbox"/> SEASONAL <input type="checkbox"/> VOLUNTEER		NUMBER OF DAYS WORKED PER WEEK:		WAGE: <input type="checkbox"/> HOUR <input type="checkbox"/> WEEK <input type="checkbox"/> MONTH <input type="checkbox"/> OTHER: <input type="checkbox"/> DAY <input type="checkbox"/> BI-WEEKLY <input type="checkbox"/> YEAR			
IN ADDITION TO GROSS EARNINGS CITED ABOVE WORKER RECEIVED: <input type="checkbox"/> OVERTIME <input type="checkbox"/> BONUS <input type="checkbox"/> OTHER				ESTIMATED VALUE:		HOURS WORKED PER DAY:	
WORKED NEXT SCHEDULED SHIFT <input type="checkbox"/> Yes <input type="checkbox"/> No	OFF WORK MORE THAN 4 WORK DAYS <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NOT SURE		DATE LAST WORKED	DATE OF RETURN TO WORK	FULL WAGES PAID FOR DATE OF INJURY? <input type="checkbox"/> Yes <input type="checkbox"/> No	SALARY CONTINUED? <input type="checkbox"/> Yes <input type="checkbox"/> No	
OCCUPATION OF INJURED WORKER		INJURED ASSIGNED TO: <input type="checkbox"/> ELEMENTARY <input type="checkbox"/> MIDDLE <input type="checkbox"/> HIGH SCHOOL <input type="checkbox"/> AMIN.		SCHOOL SITE/BUILDING WHERE INJ. EMP. WORKS		PAYROLL CLASSIFICATION CODE: <input type="checkbox"/> 8868 <input type="checkbox"/> 9101	

Accident Description

DESCRIPTION OF ACCIDENT:							
CAUSE OF INJURY	CAUSE CODE	PART OF BODY	PART CODE	NATURE OF INJURY	NATURE CODE	DATE AND TIME OF INJURY /	
DATE DISABILITY BEGAN:	DATE OF DEATH:		NAMES OF WITNESSES:		1)	2)	3)
ACCIDENT ON EMPLOYER'S PREMISES? <input type="checkbox"/> Yes <input type="checkbox"/> No	ACCIDENT ADDRESS OR LOCATION IF OFF PREMISES: ADDRESS:			CITY:	STATE:	POSTAL CODE:	
DATE EMPLOYER NOTIFIED:	ACCIDENT REPORTED TO:				SAFETY EQUIPMENT PROVIDED? <input type="checkbox"/> Yes <input type="checkbox"/> No		SAFETY EQUIPMENT USED? <input type="checkbox"/> Yes <input type="checkbox"/> No

Medical

ATTENDING PHYSICIAN'S NAME:	ADDRESS:	CITY	STATE/ZIP	PHONE NUMBER:
HOSPITAL NAME:	ADDRESS:	CITY	STATE/ZIP	PHONE NUMBER:
TYPE OF INITIAL MEDICAL TREATMENT RECEIVED: <input type="checkbox"/> NO TREATMENT <input type="checkbox"/> EMERGENCY ROOM <input type="checkbox"/> TREATMENT ON-SITE BY EMPLOYER OR MEDICAL STAFF <input type="checkbox"/> CLINIC/DR. OFFICE <input type="checkbox"/> HOSPITAL				

Signature

This is my claim for workers' compensation benefits due to the on-the-job injury, occupation disease or death of the above named worker. I understand that signing this claim for compensation authorizes the release of rehabilitation records, Social Security records and health care information (medical records) relevant to this claim to the workers' compensation insurer and the insurer's agents. I also understand that if I obtain or exert unauthorized control over workers' compensation benefits, I may be fined and/or imprisoned.

Signature of Injured Worker or Beneficiary: _____

Date: _____

Employer

EMPLOYER NAME:		DOING BUSINESS AS:		FEDERAL EMPLOYER IDENTIFICATION NUMBER (TAX I.D.)	
MAILING ADDRESS:		CITY:	STATE: MT	POSTAL CODE:	PHONE NUMBER: (406)
LOCATION OF OPERATION, IF DIFFERENT FROM MAILING ADDRESS:			NATURE OF BUSINESS OR SIC CODE: SCHOOL DISTRICT		SELF-INSURED? <input type="checkbox"/> Yes <input type="checkbox"/> No
DO YOU HAVE ANY REASON TO QUESTION THIS ACCIDENT? <input type="checkbox"/> Yes <input type="checkbox"/> No <small>IF YES, PLEASE EXPLAIN FULLY. USE SEPARATE SHEET IF YOU NEED ADDITIONAL SPACE.</small>				WAS WORKER INJURED WHILE IN YOUR EMPLOY? <input type="checkbox"/> Yes <input type="checkbox"/> No	
PREPARED BY:		OFFICIAL TITLE:			DATE:
AUTHORIZED EMPLOYER'S SIGNATURE:				TITLE: HR	DATE:

Insurer

CLAIM ADMINISTRATOR'S CLAIM NUMBER:	DATE REPORTED TO CLAIM ADMINISTRATOR:	THE ABOVE INFORMATION IS CORRECT WITH THE FOLLOWING EXCEPTIONS: <input type="checkbox"/> (ATTACH EXTRA SHEETS IF BOX AT RIGHT IS CHECKED)			
CLAIM ADMINISTRATOR'S NAME: MTSBA INSURANCE SERVICES		CLAIM ADMINISTRATOR'S ADDRESS: PO Box 7029, HELENA, MT 59604			FEIN: 81-0460841
INSURANCE COMPANY NAME: MONTANA SCHOOLS GROUP INSURANCE AUTHORITY/ WCRRP		POLICY NUMBER:	POLICY EFFECTIVE DATE:	POLICY EXPIRATION DATE:	

LAUREL PUBLIC SCHOOLS
ACCIDENT INVESTIGATION REPORT

Employee Name _____ Age _____ Occupation _____ School _____

Length of Employment with District _____ In This Position _____

Date of Injury _____ Time _____ AM or PM

Location of Accident _____

Accident Reported To _____ Date Reported _____

Describe the accident. Include the machine, object or substance involved and explain exactly what you, the injured worker, were doing: (Please use other side if more room is needed.)

Were there any witnesses? YES or NO

Name of Witness(es) _____

Witness statement(s): (Please use other side if more room is needed)

If pain gradually occurred, how does the employee relate this problem to work?

What part(s) of the body were injured? (Be specific: i.e. left knee, etc.)

Did employee return to work during next scheduled shift? _____ YES _____ NO

If yes, date you returned to work _____ If no, last day worked (date) _____

Has the worker sought medical treatment? YES or NO

If you answered yes above, please complete the following:

If yes, what date: _____ Attending physician's name _____

Address _____ Phone # _____

Employee Signature & Date

Supervisor Signature & Date