



BOND

CALALLEN ISD 2023

BOND COMMITTEE MEETING #5

WEDNESDAY, FEBRUARY 8, 2023 | 5:30PM

PRESENTERS



EMILY LORENZ
SUPERINTENDENT



KELSEY RAMOS
ASSISTANT SUPERINTENDENT
OF FINANCE & OPERATIONS

AGENDA

- FINALIZE BOND PROJECT LIST
- COMMITTEE CALL DETERMINATION
- LOOKING AHEAD



BOND COMMITTEE PURPOSE

Review Current
District Financial
Situation

Review Facility
Needs and
Recommendations

Determine Details
of Next Bond
Package

Consider and
Make Bond
Recommendation
to the Board

FINALIZE BOND PROJECT LIST



BECAUSE
kids

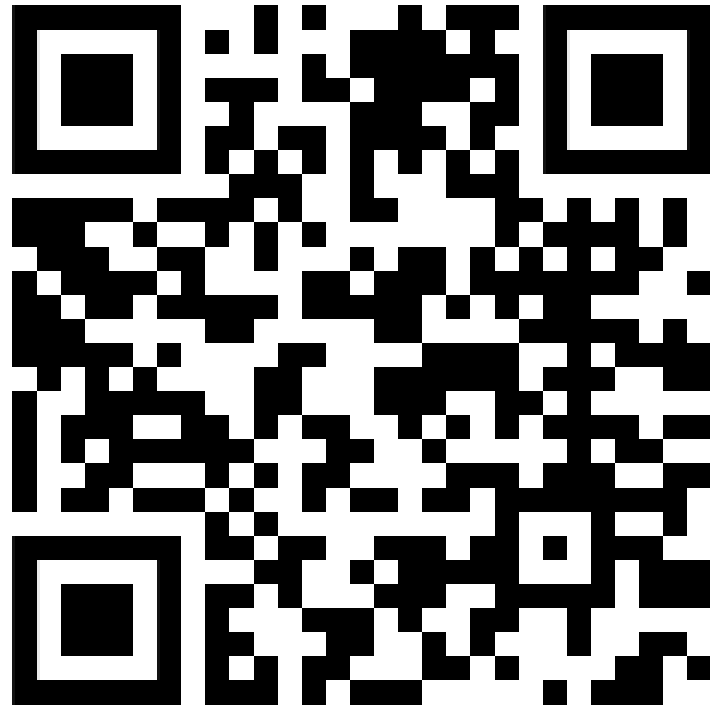
DISCUSS THE JUST RIGHT PROPOSAL

- **SUMMARY**
 - No CMS Wing Addition
 - Majority of Campus and Athletic Items Included
 - Tennis Courts & Performing Arts Center Included - CISD Administration has adjusted to full planning estimates
- Over-budget by **\$6,198,000**

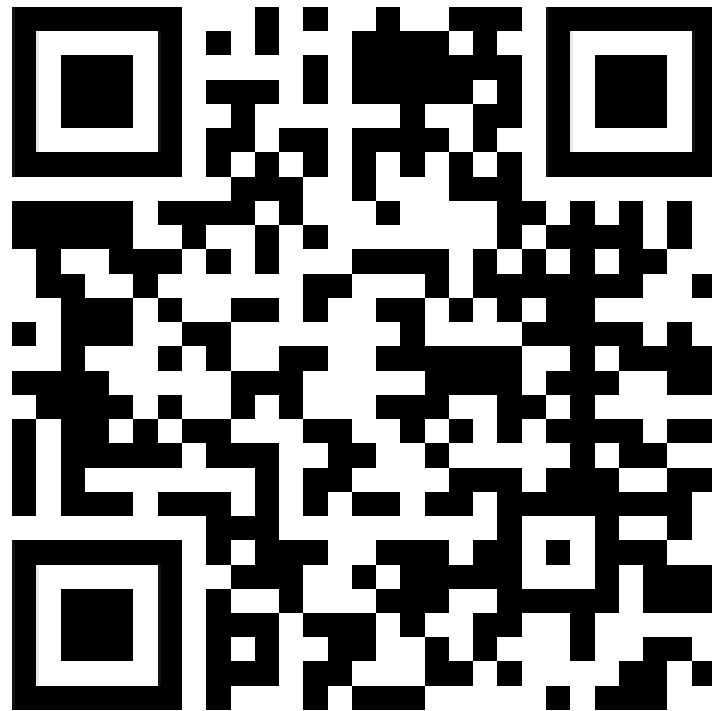
OPTIONS FOR \$6,198,000

- Baseball and Softball Turf - **\$5,087,000**
- **OR** -
- Tennis Courts with Restrooms & Concessions - **\$5,482,000**
- **OR** -
- CHS Front Office Renovation & CMS General Remodel - **\$4,425,000**
- *Remainder from Furniture & Deferred Maintenance*

POLL - JUST RIGHT ADJUSTMENTS



POLL - LEVEL OF SUPPORT



COMMITTEE CALL DETERMINATION



POLL - CONSENSUS FOR CALL



FEBRUARY 13, 2023 - BOARD MEETING

- **Who from the Bond Committee** will make the presentation and recommendation to the Board to call for the 2023 Bond Election?
- CISD Administration will meet with the Bond Committee team and help develop the Board presentation and materials

LOOKING
AHEAD...



BOND COMMITTEE TIMELINE

February 13, 2023

Board Meeting - Bond Committee makes recommendation to Call for Bond Election

February 28, 2023

1st Town Hall Meeting

March 23, 2023

2nd Town Hall Meeting

April 18, 2023

3rd Town Hall Meeting



Preliminary Bond Election Timetable – May 6, 2023

Financing Team Members

| | | |
|-------|-----|--|
| CISD | --- | Calallen Independent School District – Issuer |
| BOKFS | --- | BOK Financial Securities, Inc. – Financial Advisor |
| MPH | --- | McCall, Parkhurst & Horton L.L.P. – Bond Counsel |

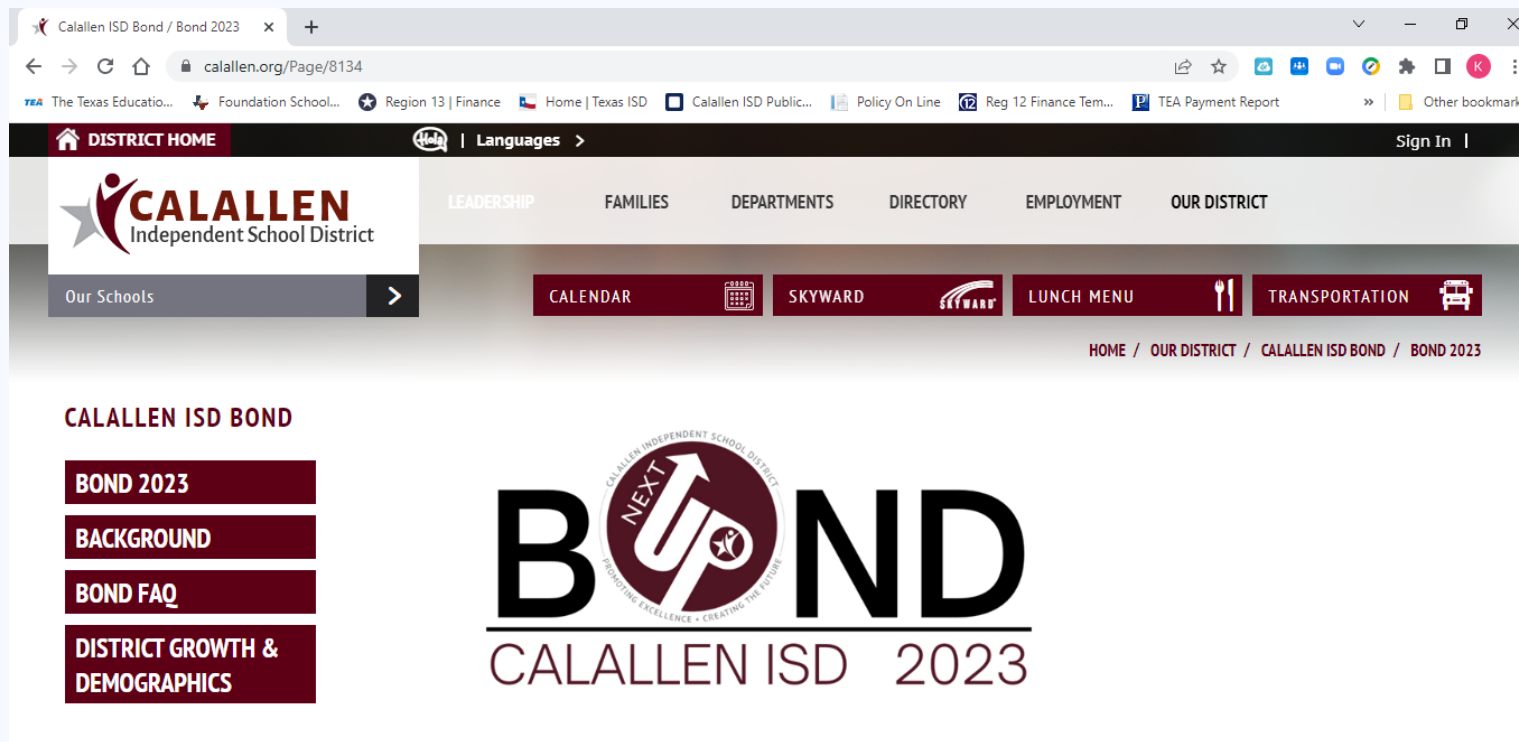
Preliminary Bond Election Timetable – May 6, 2023

| Date | Action | Responsibility |
|---|---|------------------|
| On or Prior to February 17, 2023 ^(A) | Board Meeting – Board of Trustees Calls the Bond Election | CISD, BOKFS, MPH |
| April 6 – 26, 2023 | Publish Notice of Election | CISD, MPH |
| Prior to April 17, 2023 | Post Notice of Election | CISD, MPH |
| April 24 – May 2, 2023 | Early Voting Period | CISD |
| May 6, 2023 | Bond Election | CISD, BOKFS |
| May 9 – 17, 2023 | Board Meeting – Canvass Election Results | CISD, BOKFS |
| June 8 – 16, 2023 | 30-Day Contest Period Ends | N/A |
| July 2023 or Thereafter | Bond Sale | CISD, BOKFS, MPH |
| August 2023 or Thereafter | Bond Closing (District Receives Bond Proceeds) | CISD, BOKFS, MPH |

^(A) For bond elections held on the May uniform election date, State law requires a bond election to be called by the Board of Trustees at least 78 days prior to the date of the election.

BOND 2023 WEBSITE IS LIVE!


www.calallen.org/bond2023



BOND 2023 COMMUNICATION PLAN

- Website and Social Media
- Town Hall Meeting Recordings and Information
- Information Sheets for Each Proposition and Each Major Project
- Communication From Superintendent
- Signs and Posters at Campuses and Departments
- Home Mailer with Election Information



COMMUNICATION EXAMPLES:



**CALALLEN ISD BOARD OF TRUSTEES
CALL FOR \$67,755,000 SCHOOL
BOND ELECTION.**

*THE SCHOOL BOND WILL APPEAR ON THE MAY 6, 2023
BALLOT IN THREE PROPOSITIONS TO ADDRESS
ENROLLMENT GROWTH, SAFETY & SECURITY
ENHANCEMENTS, ATHLETICS, AND PERFORMING ARTS.*

LEARN MORE AT:
WWW.CALALLEN.ORG/BOND2023



FACTS & INFORMATION



\$67,755,000
TOTAL BOND REQUEST

49 MEMBERS DECIDED BY THE COMMUNITY FOR THE COMMUNITY

CALALLEN ISD IS GROWING!
+1,000

Demographic studies indicate that district enrollment will increase 1,000 students by 2030.

WHAT'S INCLUDED?

| |
|---|
|  PROP A General Purpose, Safety & Security \$47,755,000 |
|  PROP B Stadium Renovations and Athletic Facilities \$20,000,000 |

QUESTIONS? WE'VE GOT ANSWERS AT:
WWW.CALALLEN.ORG/BOND2023



TOWN HALL MEETINGS

YOU'RE INVITED... COME JOIN US!

Join Calallen ISD Administration as they share information and answer your questions at the Bond 2023 Town Hall Meetings.

| | | |
|--|--|---|
| TUESDAY FEBRUARY 28 6:00PM CALALLEN MIDDLE SCHOOL 4602 CORNETT DR | THURSDAY MARCH 23 7:00AM STAR ANNEX 4602 CORNETT DR | TUESDAY APRIL 18 5:30PM CALALLEN HIGH SCHOOL 4001 WILDCAT DR |
|--|--|---|

LEARN MORE AT:
WWW.CALALLEN.ORG/BOND2023



THANK YOU FOR ATTENDING!

*Please reach out to CISD Administration
with any questions, comments, or concerns.*

*Emily Lorenz
Superintendent
elorenz@calallen.org*

*Kelsey Ramos
Assistant Superintendent
kramos@calallen.org*

