



BOND

CALALLEN ISD 2023

BOND COMMITTEE MEETING #2

TUESDAY, JANUARY 10, 2023 | 5:30PM

PRESENTERS



EMILY LORENZ
SUPERINTENDENT



KELSEY RAMOS
ASSISTANT SUPERINTENDENT
OF FINANCE & OPERATIONS

AGENDA

- PRELIMINARY BOND CAPACITY
- POTENTIAL BOND PROJECTS LIST
- SMALL GROUP WORK & SHARING
- LOOKING AHEAD



BOND COMMITTEE PURPOSE

Review Current
District Financial
Situation

Review Facility
Needs and
Recommendations

Determine Details
of Next Bond
Package

Consider and
Make Bond
Recommendation
to the Board

PRELIMINARY BOND CAPACITY

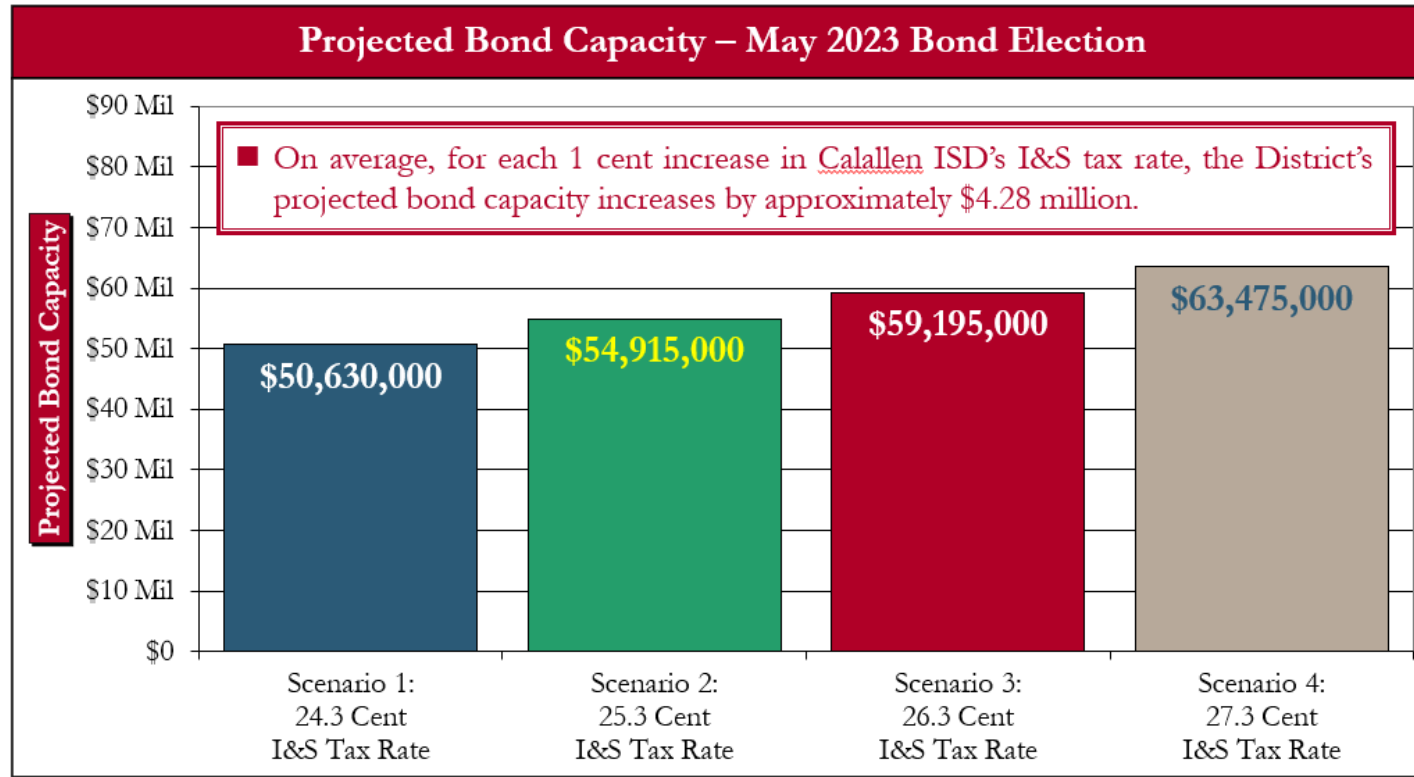
*Information provided by:
BOK Financial Advisors*





Preliminary Bond Capacity Analysis

- ❑ The following demonstrates Calallen ISD's projected bond capacity based upon the scenarios presented herein.



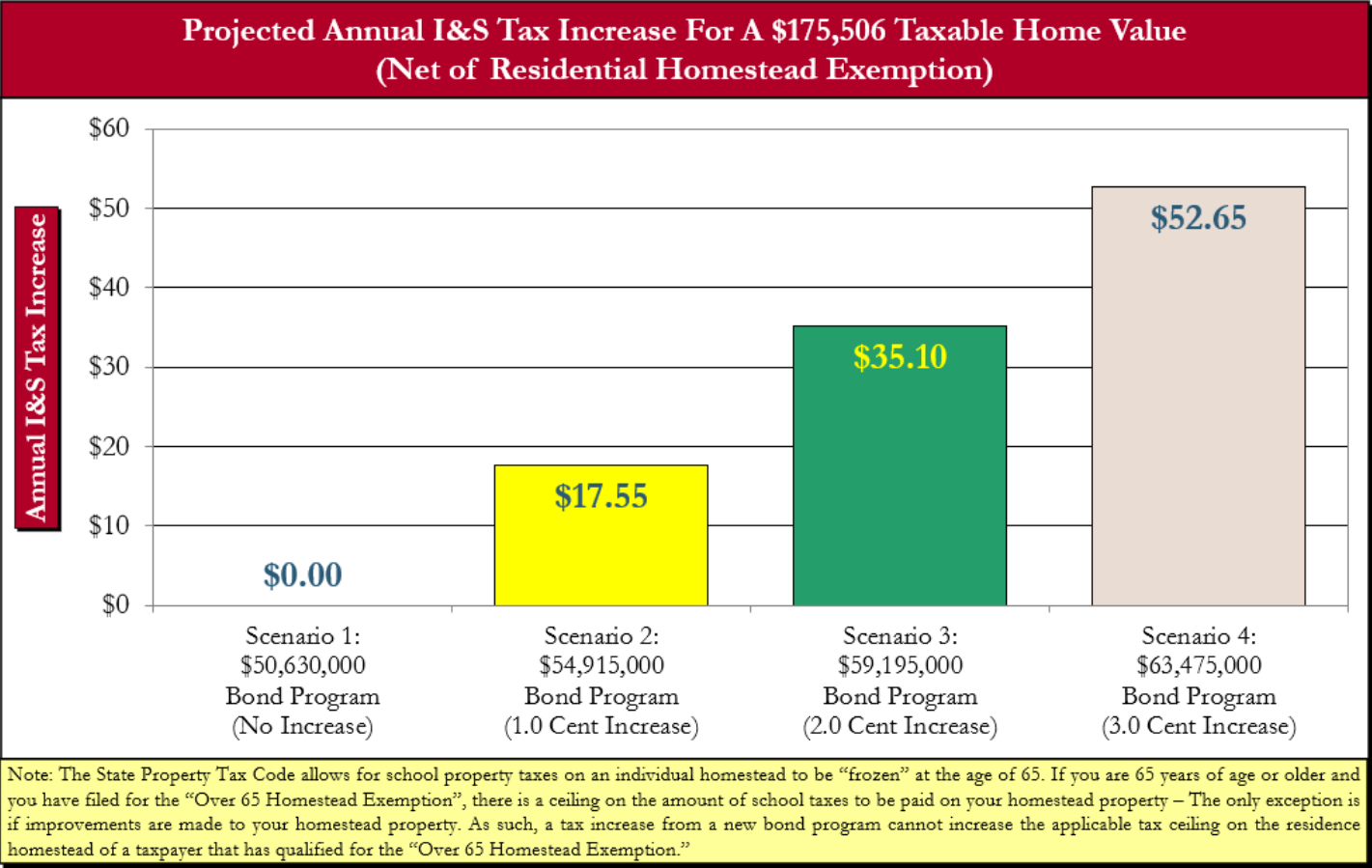
Preliminary Bond Capacity:

\$50.630M

**No change in capacity from Bond Committee Meeting #1*



Preliminary Bond Capacity Analysis



Preliminary Tax Increase for Average Home Value:

\$0.00

POTENTIAL PROJECTS

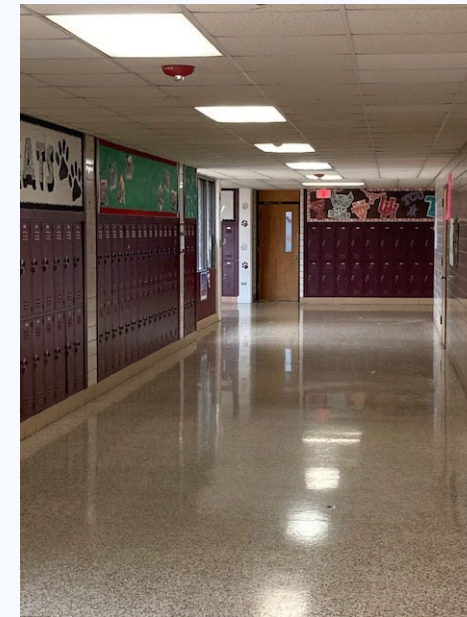


HOW DID ADMINISTRATION COMPILE THIS LIST?

1. Postponed Projects from Previous Bond Elections
2. Campus and Department Walk-throughs with Principals and Department Heads
3. Outstanding Deferred Maintenance Requests
4. Community, Staff, and Student Recommendations

CALALLEN HIGH SCHOOL

- General interior remodel
- Cafeteria upgrades
- Front entry renovation
- Fencing & exterior lighting
- Furniture
- Plumbing upgrades



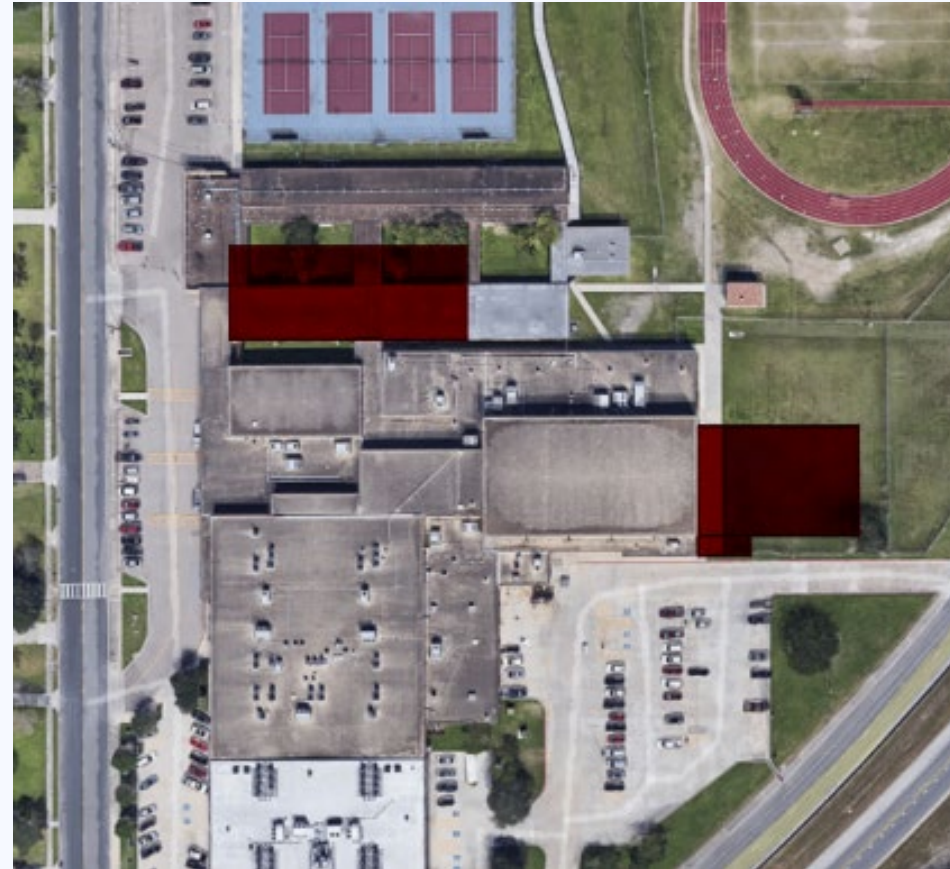
CALALLEN HIGH SCHOOL

- Covered walkway to AG, CTE, and Dual Credit
- CTE building renovation



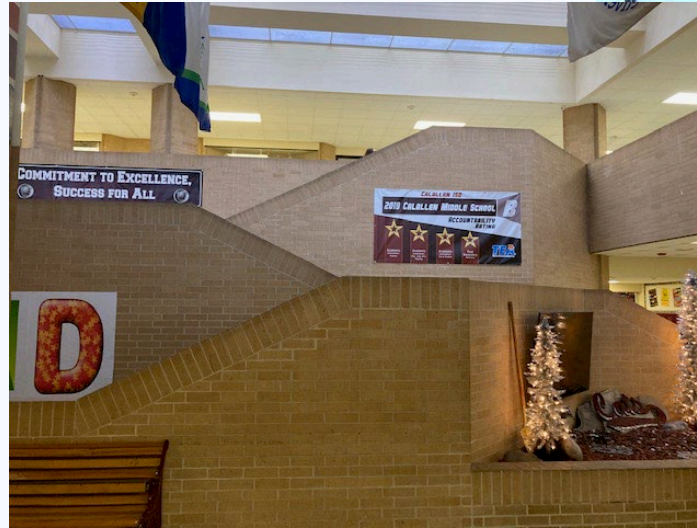
CALALLEN MIDDLE SCHOOL

- New wing addition
- New gym



CALALLEN MIDDLE SCHOOL

- General interior remodel
- Access controls
- Fire alarm & intercom upgrades
- Fencing & exterior lighting
- Furniture
- Library renovation



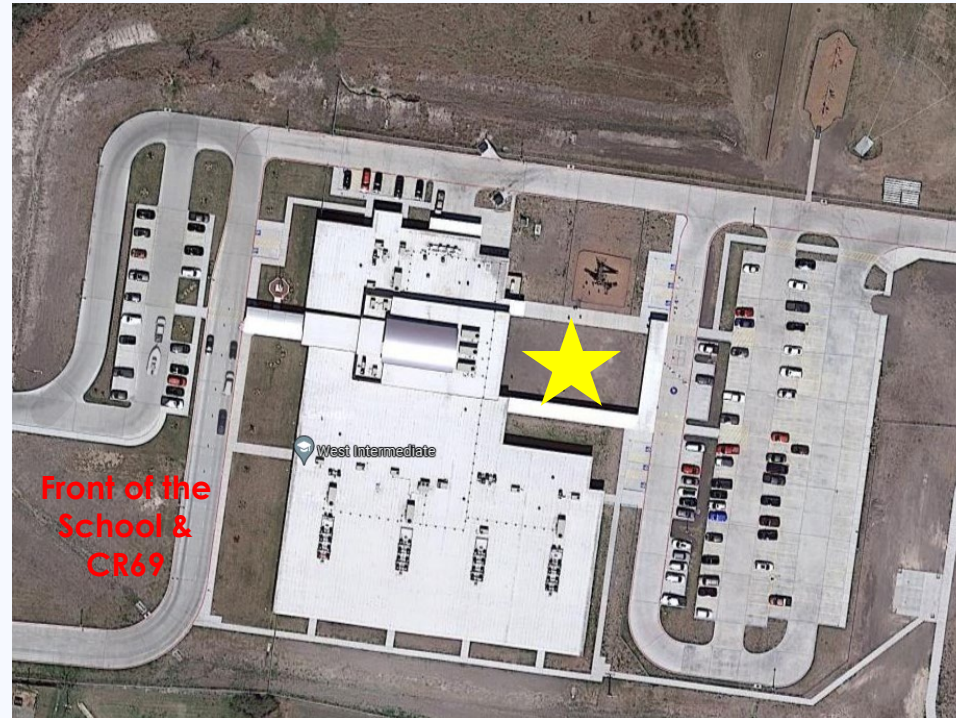
MAGEE INTERMEDIATE

- Access controls
- Fencing & exterior lighting
- Playground awning
- Playground resurface
- Fire lane upgrade
- Track replacement



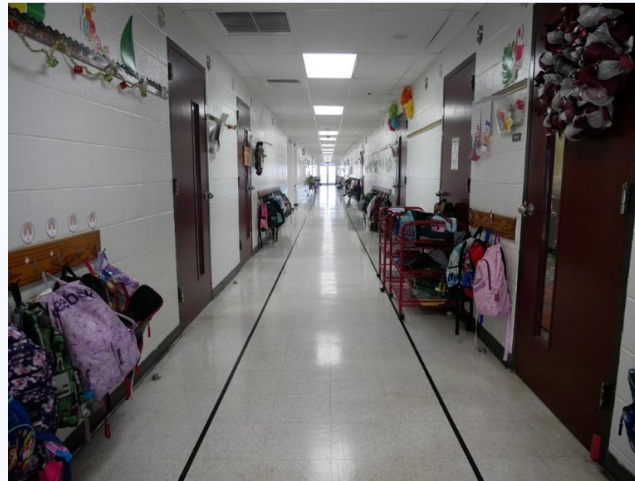
WEST INTERMEDIATE

- Pavilion addition
- Playground resurface



EAST ELEMENTARY

- General exterior & interior remodel
- Access controls
- Bus lane addition
- Cafeteria improvements
- Fencing & exterior lighting
- Furniture
- Playground resurface



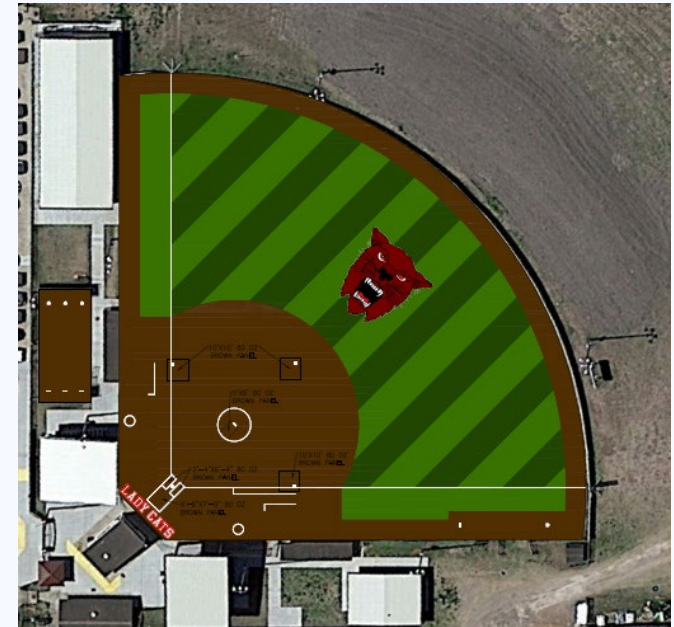
WOOD RIVER ELEMENTARY

- General exterior & interior remodel
- Access controls
- Cafeteria improvements
- Fencing & exterior lighting
- Furniture
- Playground resurface
- Track replacement



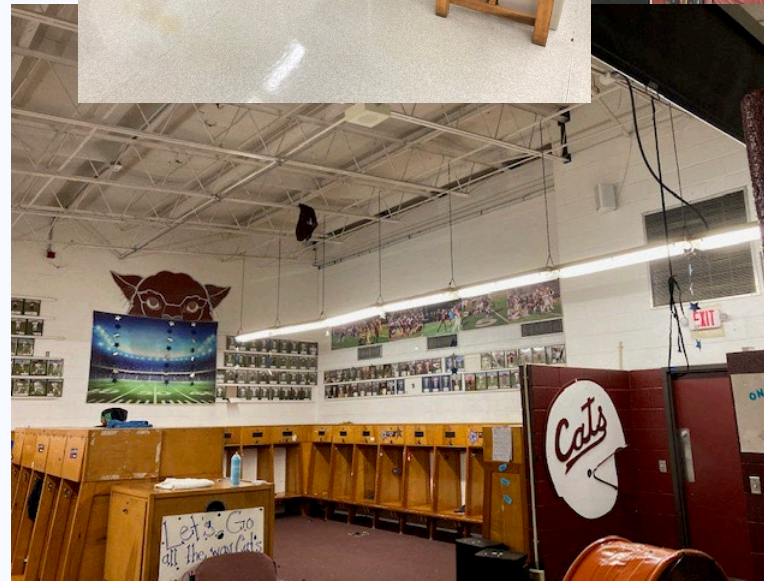
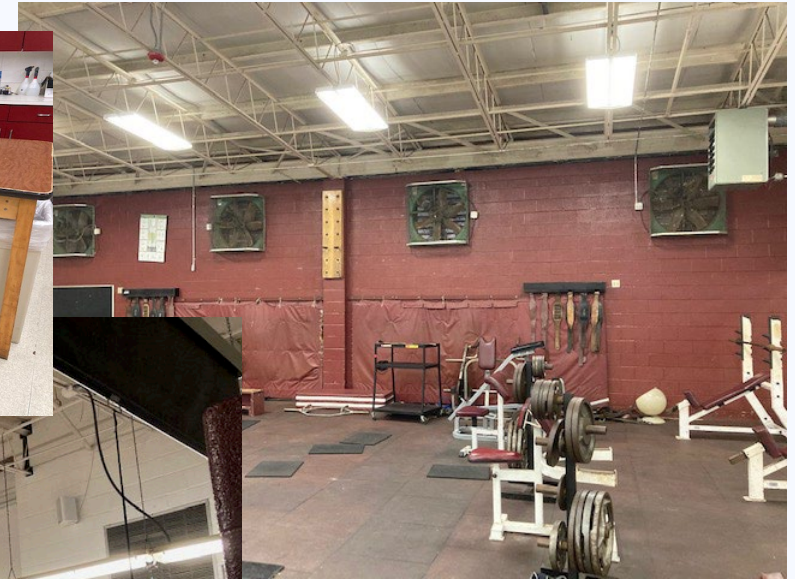
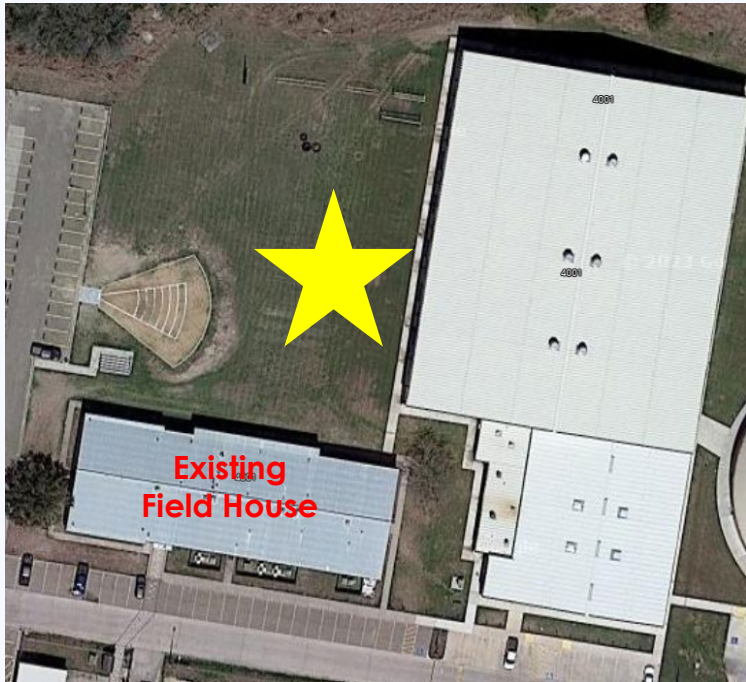
ATHLETICS – BASEBALL & SOFTBALL

- Baseball fence replacement
- Baseball field turf
- Softball field turf



ATHLETICS – FIELD HOUSE

- Field House expansion & renovation



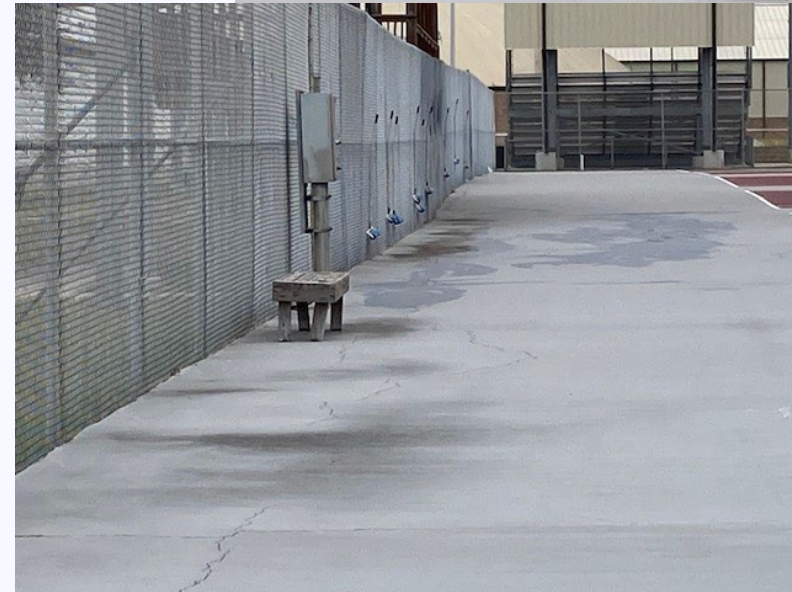
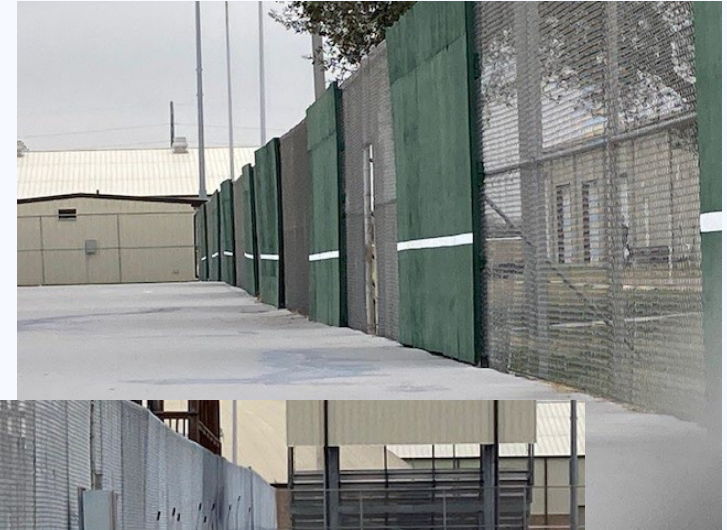
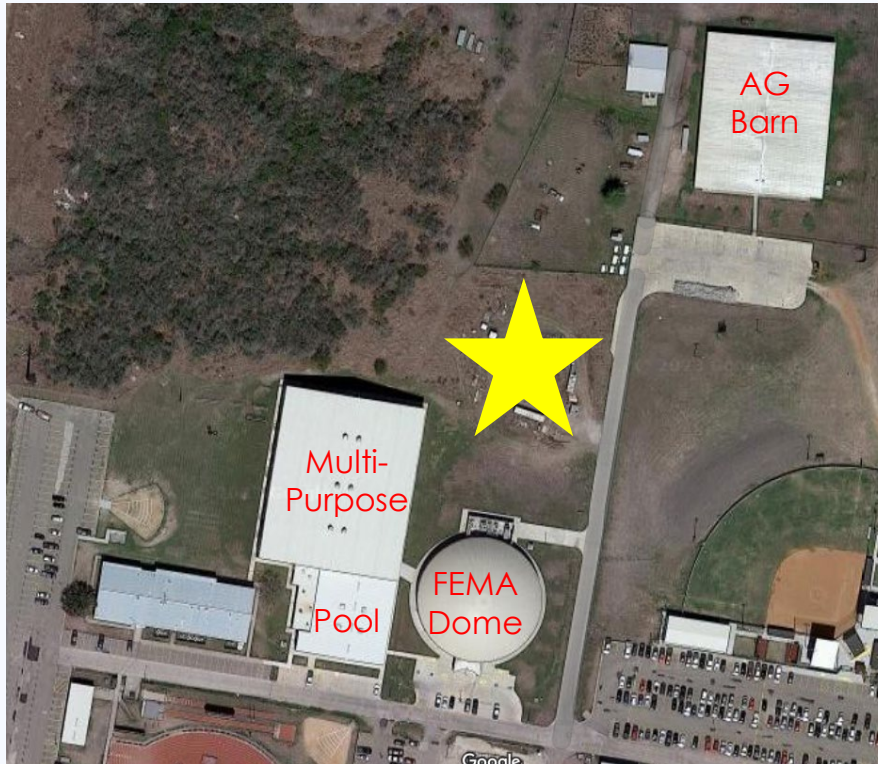
ATHLETICS – STADIUM

- Entry and fencing upgrades
- New concession stands & restrooms
- New press box
- New score board



ATHLETICS – TENNIS

- New tennis courts with restrooms



PERFORMING ARTS

- New performing arts facility



OPERATIONS

- New transportation facility at Alamo land
- Repurpose old transportation facility into maintenance facility
- New technology warehouse at old maintenance facility



DEFERRED MAINTENANCE

- Repairs to roofs, RTUs and A/Cs, parking lots, and sidewalks districtwide



LOOKING
AHEAD...



BOND COMMITTEE TIMELINE

January 25, 2023

3rd Bond Committee Meeting

*January 31, 2023**

*4th Bond Committee Meeting *If Needed*

February 13, 2023

Board Meeting - Bond Committee makes
recommendation to Call for Bond Election

February 28, 2023

1st Town Hall Meeting

March 23, 2023

2nd Town Hall Meeting

April 18, 2023

3rd Town Hall Meeting



Preliminary Bond Election Timetable – May 6, 2023

Financing Team Members

CISD	---	Calallen Independent School District – Issuer
BOKFS	---	BOK Financial Securities, Inc. – Financial Advisor
MPH	---	McCall, Parkhurst & Horton L.L.P. – Bond Counsel

Preliminary Bond Election Timetable – May 6, 2023

Date	Action	Responsibility
On or Prior to February 17, 2023 ^(A)	Board Meeting – Board of Trustees Calls the Bond Election	CISD, BOKFS, MPH
April 6 – 26, 2023	Publish Notice of Election	CISD, MPH
Prior to April 17, 2023	Post Notice of Election	CISD, MPH
April 24 – May 2, 2023	Early Voting Period	CISD
May 6, 2023	Bond Election	CISD, BOKFS
May 9 – 17, 2023	Board Meeting – Canvass Election Results	CISD, BOKFS
June 8 – 16, 2023	30-Day Contest Period Ends	N/A
July 2023 or Thereafter	Bond Sale	CISD, BOKFS, MPH
August 2023 or Thereafter	Bond Closing (District Receives Bond Proceeds)	CISD, BOKFS, MPH

^(A) For bond elections held on the May uniform election date, State law requires a bond election to be called by the Board of Trustees at least 78 days prior to the date of the election.

PRELIMINARY BOND FIGURES

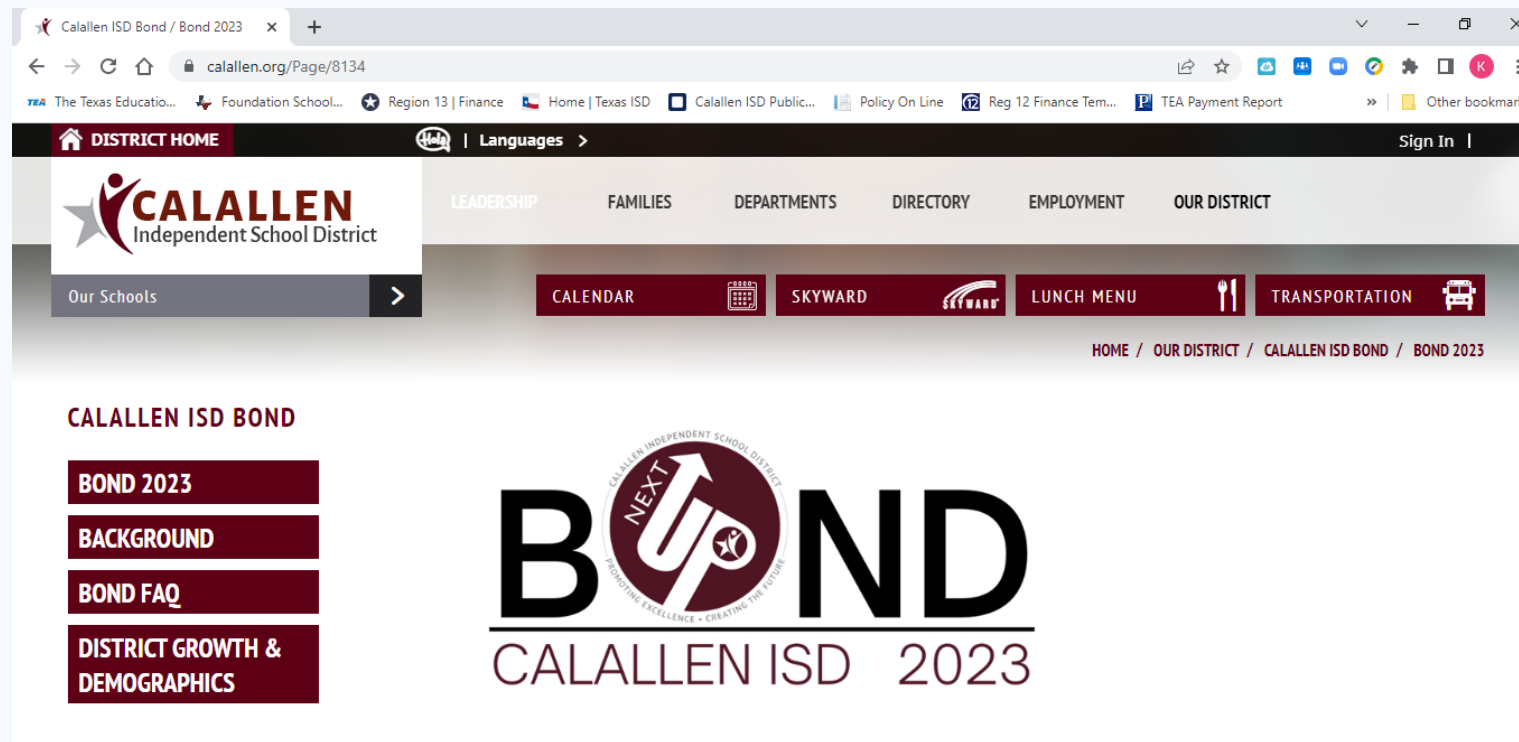
- RMA Architects is currently estimating the potential project list presented today at **\$110M+**
 - This figure includes:
 - 15% soft costs – architect, engineer, surveys, contractor fees, etc.
 - 12% inflation – approximately 1% per month

BOND COMMITTEE HOMEWORK

- **What tax rate will the committee propose?**
 - No tax rate increase – OR –
 - Tax rate increase?
- **What projects will the committee propose?**
 - Reminder – projects selected will determine the number of propositions and the dollar value on those propositions

BOND 2023 WEBSITE IS LIVE!

www.calallen.org/bond2023



BOND 2023 COMMUNICATION PLAN

- Website and Social Media
- Town Hall Meeting Recordings and Information
- Information Sheets for Each Proposition and Each Major Project
- Communication From Superintendent
- Signs and Posters at Campuses and Departments
- Home Mailer with Election Information

THANK YOU FOR ATTENDING!

*Please reach out to CISD Administration
with any questions, comments, or concerns.*

*Emily Lorenz
Superintendent
elorenz@calallen.org*

*Kelsey Ramos
Assistant Superintendent
kramos@calallen.org*

