

**The Harvey School
Stock Transfer Form
Instructions Sheet**

Please send the information requested in Part I (via mail/email/fax) to:

Sarah Parker
Director of Development
The Harvey School
260 Jay Street, Katonah, NY 10536
Fax: (914) 767-9106
Phone: (914) 232-3161, ext.111
sparker@harveyschool.org

Part I: Donor Information

Donor's name:
of shares:
Type of stock:
Date of Transfer:
Broker's Name:
Brokerage Firm:
Broker's Phone: Broker's Fax:

Send the information in Part II to your broker for the actual transfer of the stock:

Part II: Harvey School Stock Transfer Information

The Harvey School Custodian:	Pershing LLC One Pershing Plaza, Jersey City, New Jersey 07399
Account Name:	Harvey School
Contact:	Charlie Hayden Email: charlie@familymanage.com Phone: (212) 872-9607 Fax 212-758-4020
DTC #:	0443
Account #:	3WJ-033875