

Huffman ISD

Debt Transparency Information

June 30, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest to Maturity</u>	
U/L Tax Sch Bldg Bds Ser 2008	Yes	\$ 9,000,000	06/30/2016	\$ 190,000	\$ 9,500	\$ 199,500	02/15/2017
U/L Tax Ref Bds Ser 2010	Yes	5,080,000	06/30/2016	3,475,000	659,000	4,134,000	02/15/2024
U/L Tax Ref Bds Ser 2011	Yes	9,194,998	06/30/2016	8,869,998	5,580,063	14,450,060	02/15/2034
U/L Tax Ref Bds Ser 2012	Yes	9,410,000	06/30/2016	6,125,000	785,563	6,910,563	02/15/2026
U/L Tax Ref Bds Ser 2013	Yes	6,885,000	06/30/2016	5,715,000	921,900	6,636,900	02/15/2029
U/L Tax Ref Bds Ser 2014	Yes	9,184,998	06/30/2016	9,094,998	3,959,339	13,054,338	02/15/2037
U/L Tax Ref Bds Ser 2015	Yes	7,060,000	06/30/2016	7,005,000	3,076,919	10,081,919	02/15/2038
				<u>\$ 40,474,996</u>	<u>\$ 14,992,283</u>	<u>\$ 55,467,279</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2008	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2010	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2011	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2013	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2014	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2015	A1	NR	NR	NR

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 40,474,996	\$ 14,992,283	\$ 55,467,279
Authorized But Unissued Debt		9,600,000		
All Authorized Debt		50,074,996		
Total GO Debt		40,474,996	\$ 14,992,283	\$ 55,467,279
Total GO Debt + Authorized But Unissued Debt		50,074,996		
2017 Population	15,976			
Total GO Debt per Capita		\$ 2,533		
Total GO Debt + Authorized Debt per Capita		\$ 3,134		
Total GO Principal & Interest per Capita		\$ 3,472		

Source: Texas Municipal Advisory Council of Texas.