

Huffman ISD

Debt Transparency Information

June 30, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal</u>		<u>Interest To</u>		<u>Final Maturity</u>
		<u>Par Amount</u>	<u>As Of Date</u>	<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest</u>	<u>to Maturity</u>	
U/L Tax Ref Bds Ser 2010	Yes	\$ 5,080,000	06/30/2017	\$ 390,000	\$ 15,600	\$ 405,600		02/15/2018
U/L Tax Ref Bds Ser 2011	Yes	9,194,998	06/30/2017	8,834,998	5,240,498	14,075,495		02/15/2034
U/L Tax Ref Bds Ser 2012	Yes	9,410,000	06/30/2017	5,560,000	635,575	6,195,575		02/15/2026
U/L Tax Ref Bds Ser 2013	Yes	6,885,000	06/30/2017	5,170,000	757,850	5,927,850		02/15/2029
U/L Tax Ref Bds Ser 2014	Yes	9,184,998	06/30/2017	8,970,000	3,450,950	12,420,950		02/15/2037
U/L Tax Ref Bds Ser 2015	Yes	7,060,000	06/30/2017	6,990,000	2,847,988	9,837,988		02/15/2038
U/L Tax Sch Bldg Bds Ser 2016	Yes	9,240,000	06/30/2017	9,240,000	3,447,300	12,687,300		02/15/2041
U/L Tax Sch Bldg Bds Ser 2017A	Yes	24,805,000	06/30/2017	24,805,000	15,537,784	40,342,784		02/15/2042
U/L Tax Ref Bds Ser 2017B	Yes	2,605,000	06/30/2017	2,605,000	532,069	3,137,069		02/15/2024
				<u>\$ 72,564,998</u>	<u>\$ 32,465,613</u>	<u>\$ 105,030,611</u>		

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2010	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2011	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2013	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2014	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2015	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2017A	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2017B	A1	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2010	Refunding for savings
U/L Tax Ref Bds Ser 2011	Refunding for savings
U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Ref Bds Ser 2013	Refunding for savings
U/L Tax Ref Bds Ser 2014	Refunding for savings
U/L Tax Ref Bds Ser 2015	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2016	School Building & Security
U/L Tax Sch Bldg Bds Ser 2017A	School Building & Security
U/L Tax Ref Bds Ser 2017B	Refunding for savings

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal</u>	<u>Total Interest</u>	<u>Total Principal</u>
Total Debt		\$ 72,564,998	\$ 32,465,613	\$ 105,030,611
Authorized But Unissued Debt		9,600,000		
All Authorized Debt		82,164,998		
Total GO Debt		72,564,998	\$ 32,465,613	\$ 105,030,611
Total GO Debt + Authorized But Unissued Debt		82,164,998		
2018 Population	16,573			
Total GO Debt per Capita		\$ 4,379		
Total GO Debt + Authorized Debt per Capita		\$ 4,958		
Total GO Principal & Interest per Capita		\$ 6,337		

Source: Texas Municipal Advisory Council of Texas.