

Huffman Independent School District

Debt Transparency Information

June 30, 2018

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax Ref Bds Ser 2011	Yes	\$ 9,194,998	06/30/2018	\$ 8,799,998	\$ 4,901,633	\$ 13,701,630	02/15/2034
U/L Tax Ref Bds Ser 2012	Yes	9,410,000	06/30/2018	4,980,000	496,888	5,476,888	02/15/2026
U/L Tax Ref Bds Ser 2013	Yes	6,885,000	06/30/2018	4,615,000	610,150	5,225,150	02/15/2029
U/L Tax Ref Bds Ser 2014	Yes	9,184,998	06/30/2018	8,655,000	3,127,563	11,782,563	02/15/2037
U/L Tax Ref Bds Ser 2015	Yes	7,060,000	06/30/2018	6,790,000	2,619,506	9,409,506	02/15/2038
U/L Tax Sch Bldg Bds Ser 2016	Yes	9,240,000	06/30/2018	9,240,000	3,208,000	12,448,000	02/15/2041
U/L Tax Sch Bldg Bds Ser 2017A	Yes	24,805,000	06/30/2018	24,420,000	14,740,513	39,160,513	02/15/2024
U/L Tax Ref Bds Ser 2017B	Yes	2,605,000	06/30/2018	2,605,000	431,950	3,036,950	02/15/2042
U/L Tax Sch Bldg Bds Ser 2018	Yes	9,600,000	06/30/2018	9,600,000	5,245,779	14,845,779	02/15/2043
				<u>\$ 79,704,998</u>	<u>\$ 35,381,980</u>	<u>\$ 115,086,978</u>	

General Obligation Bond Ratings:

Bond Title	Moody's Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Ref Bds Ser 2011	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2013	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2014	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2015	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2017A	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2017B	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2018	A1	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2011	Refunding for savings
U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Ref Bds Ser 2013	Refunding for savings
U/L Tax Ref Bds Ser 2014	Refunding for savings
U/L Tax Ref Bds Ser 2015	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2016	School Buildings
U/L Tax Sch Bldg Bds Ser 2017A	School Buildings
U/L Tax Ref Bds Ser 2017B	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2018	School Buildings

Proceeds:

	Received	Spent	Unspent
U/L Tax Ref Bds Ser 2011	\$ 9,832,525	\$ 9,832,525	\$ -
U/L Tax Ref Bds Ser 2012	9,751,610	9,751,610	-
U/L Tax Ref Bds Ser 2013	7,086,521	7,086,521	-
U/L Tax Ref Bds Ser 2014	9,831,332	9,831,332	-
U/L Tax Ref Bds Ser 2015	7,774,241	7,774,241	-
U/L Tax Sch Bldg Bds Ser 2016	9,500,000	9,500,000	-
U/L Tax Sch Bldg Bds Ser 2017A	25,000,000	25,000,000	-
U/L Tax Ref Bds Ser 2017B	2,815,742	2,815,742	-
U/L Tax Sch Bldg Bds Ser 2018	9,600,000	2,578,000	7,022,000

Debt Summary: ^(a)

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 87,984,996.00		
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 79,704,998	\$ 115,086,978
Total authorized debt secured by Ad Valorem Taxation:	\$ 87,984,996.00		
Total outstanding Ad Valorem debt obligations:		\$ 79,704,998	\$ 115,086,978
Total authorized Ad Valorem debt per capita:		\$ 5,309	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,809	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 6,944
	<u>Population</u>		
2018 Population:	16,573		

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.