Form **990-EZ**Department of the Treasury

Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

Open to Public Inspection

For the 2008 calendar year, or tax year beginning JUL 1. 2008 and ending JUN 30, 2009 Check if applicable: D Employer identification number C Name of organization Please Address SOUTHERN YORK COUNTY SCHOOL DISTRICT label or Name change FOUNDATION 23-2862892 print or type. Number and street (or P.O. box, if mail is not delivered to street address)]Initial return Room/suite E Telephone number Specific Termin-O BOX 128 (717)235-4811Instruc-City or town, state or country, and ZIP + 4 Amended tions F Group Exemption Application GLEN ROCK, PA 17327 Number > Cash X Accrual • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed G Accounting method: Schedule A (Form 990 or 990-EZ). Other (specify) H Check if the organization is **not** Website: ► NONE Organization type (check only one)— X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527 required to attach Schedule B (Form 990, 990-EZ, or 990-PF). Check ► If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ 152,445. Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Part I 136,108. Contributions, gifts, grants, and similar amounts received Program service revenue including government fees and contracts Membership dues and assessments 3 4,449. Investment income 4 4 5a Gross amount from sale of assets other than inventory Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (attach schedule) 5с Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here a Gross revenue (not including \$ of contributions 11,888. reported on line 1) 8.071. c Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 3,817. 7a Gross sales of inventory, less returns and allowances Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c 8 Other revenue (describe 8 144,374. **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 9 9 Grants and similar amounts paid (attach schedule) STMT 5 83,724. 10 10 Benefits paid to or for members 11 11 12 Salaries, other compensation, and employee benefits 12 12,137. Professional fees and other payments to independent contractors 13 Occupancy, rent, utilities, and maintenance 14 14 Printing, publications, postage, and shipping 880. 15 15 16 Other expenses (describe SEE STATEMENT 1) 31,372. 16 128,113. 17 Total expenses. Add lines 10 through 16 17 Excess or (deficit) for the year (Subtract line 17 from line 9) 16,261. 18 18 Net Assets Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 277,281. 19 <65<u>,355.</u>> Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 4 20 20 21 Net assets or fund balances at end of year. Combine lines 18 through 20 21 228,187. Balance Sheets. If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II.) (B) End of year (A) Beginning of year 32,869. Cash, savings, and investments 36,515. 22 22 23 Land and buildings 23 SEE STATEMENT 2) 286,517. 210,430. 24 Other assets (describe 24 319,386. 246,945. 25 Total assets SEE STATEMENT 42,105.26 18,758. 26 Total liabilities (describe Net assets or fund balances (line 27 of column (B) must agree with line 21) 277,281. 27 228,187.

SOUTHERN YORK COUNTY SCHOOL DISTRICT

Form 990-EZ (2008) FOUNDATION			<u>23-28628</u>	92 Page 2
Part III Statement of Program Service Accomp		•		kpenses
What is the organization's primary exempt purpose? \overline{FUND} \underline{STUD}			S (Required and (4) or	for 501(c)(3) ganizations and
Describe what was achieved in carrying out the organization's exempt pu provided, the number of persons benefited, or other relevant information		escribe the services) trusts; optional
28 PROVIDE GRANTS AND SCHOLARSHIP		LLOW FOR		
ADDITIONAL LEARNING OPPORTUNIT	TIES.		-	
(Grants \$) If this amount include	s foreign grants, check here	>	28a	83,724.
29 PROVIDE ASSISTANCE IN SPECIAL		F GRANT		
FUNDING.				
(Grants \$) If this amount include	s foreign grants, check here		29a	23,594.
30	o roreign grants, chock here		200	<u> </u>
	s foreign grants, check here		30a	
31 Other program services (attach schedule) (Grants \$) If this amount include:	s foreign grants, check here		31a	
32 Total program service expenses (add lines 28a through 31a)			▶ 32	107,318.
Part IV List of Officers, Directors, Trustees, an	d Key Employees. List each one ex	ven if not compensated. (See the instructions	for Part IV.)
	(b) Title and average hours	(c) Compensation	(d) Contributions to employee	(e) Expense
(a) Name and address	per week devoted to	(If not paid, enter	benefit plans &	account and
	position	-0)	deferred compensation	other allowances
GLENN E. GEIPLE	PRESIDENT/VOL	UNTEER	- Componential	
	1.00	0.	0.	0.
JEFF BROWN	VICE PRESIDEN			
TAMES 17 TAMES 17	1.00	0.	0.	0.
JAMES KINGMAN	VOLUNTEER	0.	0.	0.
JAY GOOD	VOLUNTEER	0.	<u> </u>	0.
<u> </u>	1.00	0.	0.	0.
WAYNE MCCULLOUGH	VOLUNTEER			
	1.00	0.	0.	0.
GREGORY SAUBEL	VOLUNTEER	0.	٥	_
JACKIE SUMMERS	VOLUNTEER	U •	0.	0.
OTICILE DOINGING	1.00	0.	0.	0.
LARRY MILLER	TREASURER/VOL	UNTEER		
	1.00	0.	0.	0.
JEFF JOY	VOLUNTEER		0	
JAMES HEMMINGER	1.00 VOLUNTEER	0.	0.	0.
UAMED HEMITINGER	1.00	0.	0.	0.
BRUCE BAUMAN	VOLUNTEER			
	1.00	0.	0.	0.
SUSAN BARNHART	VOLUNTEER	0	0	
ROB LLOYD, JR	1.00 VOLUNTEER	0.	0.	0.
KOD HHOID, OK	1.00	0.	. 0.	0.
LEAH SILVERMAN	VOLUNTEER			
	1.00	0.	0.	0.
IRVIN RAPPOLDT, EMERITUS	VOLUNTEER		^	_
DALE KEAGY	1.00 EXECUTIVE DIR	0. ECTOR	0.	0.
DALL LUAT	5.00	O.	0.	0.
DR. THOMAS HENSLEY	HONORARY CHAI			•
922172	1.00	0.	0.	0.
832172 12-17-08			Form	990-EZ (2008)

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Pa	art V Otner Information (Note the statement requirements in the instructions for Part VI.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the change	es 34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not			
	reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.			
a	Did the organization have unrelated business gross income of \$1,000 or more or section 6033(e) notice, reporting, and proxy			
	tax requirements?	35a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/	A
36				Х
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions.	0.		
	Did the organization file Form 1120-POL for this year?	37b		X
	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made			
	in a prior year and still unpaid at the start of the period covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A			
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9 39a N/A		1 2 2	
b	Gross receipts, included on line 9, for public use of club facilities 39b N/A			
40 a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶ (<u>).</u>		
b	Section 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or			
	did it become aware of an excess benefit transaction from a prior year? If "Yes," complete Schedule L, Part I	40b	ļ	X
C	Enter amount of tax imposed on organization managers or disqualified persons during the year under			
	sections 4912, 4955, and 4958	0.		
	Enter amount of tax on line 40c reimbursed by the organization	0.		
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter	41		
	transaction? If "Yes," complete Form 8886-T	40e		X
42 a	The books are in care of \blacktriangleright EXECUTIVE DIRECTOR SOUTHERN YORK C Telephone no. \blacktriangleright (71)			<u>11</u>
		► <u>1732</u>	<u> 17 </u>	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority		77	
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		X
	If "Yes," enter the name of the foreign country:	<u> </u>		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	1.0		77
C	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	<u>42c</u>		X
40	If "Yes," enter the name of the foreign country:			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here	NT / 7		
	and enter the amount of tax-exempt interest received or accrued during the tax year 43	N/A	<u> </u>	
			Voc	No
11	Did the organization maintain any denor advised funds? If "Vee " Form 900 must be completed instead of		163	140
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		x
1E	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be	44	+	
45	completed instead of Form 990-EZ	45		x
	Completed mated of FOITH 330°EZ		990-EZ	
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Form 990-EZ (2008)

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Form 990-EZ (2008)

Section 501(c)(3) organizations only. All section 501(c)(3) organizations must answer questions 46-49 and complete the Part VI tables for lines 50 and 51. Yes No Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public X office? If "Yes," complete Schedule C, Part ! 46 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II Х 47 47 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 48 X 49a Did the organization make any transfers to an exempt non-charitable related organization? X 49a b If "Yes," was the related organization(s) a section 527 organization? 49b Complete this table for the five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." (D) Contributions (b) Title and average hours (c) Compensation (E) Expense to employee (a) Name and address of each employee paid more per week devoted to account and benefit plans & than \$100,000 position other allowances deferred compensation NONE Total number of other employees paid over \$100,000 51 Complete this table for the five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None." NONE (c) Compensation (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service Total number of other independent contractors each receiving over \$100,000 Under penalties of correct, and comp that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, aprepare for the than officer) is based on all information of which preparer has any knowledge. Sign Here e of offic Type or print name and title Paid Date Check if self-Preparer's signature Preparer's Identifying Number (See instr.) Preparer's employed _ 11-10-09 Use Only Firm's name (or yours SMÍTH ELLIOTT KEARNS & COMPANY, LLC EIN > 804 WAYNE AVENUE Phone ▶ if self-employed). address, and 7IP + 4 (717)263-3910CHAMBERSBURG, PA17201 ➤ X Yes May the IRS discuss this return with the preparer shown above? See instructions

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

OMB No. 1545-0047

2008 Open to Public Inspection

Name of the organization SOUTHERN YORK COUNTY SCHOOL DISTRICT FOUNDATION

Employer identification number 23-2862892

Reason for Public Charity Status (All organizations must complete this part.) (see instructions) The organization is not a private foundation because it is: (Please check only one organization.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i), 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.) 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) \mathbf{X} A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete the Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4), (see instructions) 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. c Type III - Functionally integrated b Type II By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disgualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, Yes the governing body of the supported organization? 11g(i) (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the organizations the organization supports. h (iii) Type of (iv) Is the organization (v) Did you notify the (vi) Is the (i) Name of supported (vii) Amount of (ii) EIN organization in col. organization in col. (i) listed in your organization in col. organization support (described on lines 1-9 (i) organized in the U.S.? (i) of your support? governing document? above or IRC section Yes Yes Yes Nο No Nο (see instructions))

Schedule A (Form 990 or 990-EZ) 2008 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2004 (b) 2005 (c) 2006(d) 2007 (e) 2008 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge ... 4 Total. Add lines 1 - 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public Support. Subtract line 5 from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) (c) 2006 (a) 2004 (b) 2005 (d) 2007 (e) 2008 (f) Total 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) 11 Total support. Add lines 7 through 10 12 Gross receipts from related activities, etc. (see instructions) First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) % 14 15 Public support percentage from 2007 Schedule A, Part IV-A, line 26f % 16a 33 1/3% support test - 2008, If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2007. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

ked the box on line 9 of Part I.)
008 (f) Total
008 (f) Total
Joo (I) Total
) organization,
) organization,
- Lamanada,
%
%
%
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FORM 990-EZ OTHER EXPENSES		STATEMENT	1
DESCRIPTION		AMOUNT	
INTEREST EXPENSE PROMOTION RECOGNITION DUES MISCELLANEOUS INSTRUCTIONAL SUPPLIES		1,23 2,55 2,52 35 1,12 23,59	58. 28. 50. 27.
TOTAL TO FORM 990-EZ, LINE 16		31,37	72.
FORM 990-EZ OTHER ASSETS		STATEMENT	2
DESCRIPTION	BEG. OF YEAR	END OF YEA	ΔR
PLEDGES RECEIVABLE INVESTMENTS - OTHER	37,648. 248,869.	23,35 187,05	
TOTAL TO FORM 990-EZ, LINE 24	286,517.	210,43	30.
FORM 990-EZ OTHER LIABILITIES		STATEMENT	3
DESCRIPTION	BEG. OF YEAR	END OF YEA	ΔR
ACCOUNTS PAYABLE & ACCRUED EXPENSES DEFERRED REVENUES LOAN PAYABLE	6,000. 3,105. 33,000.	6,75	0.
TOTAL TO FORM 990-EZ, LINE 26	42,105.	18,75	58.
FORM 990-EZ OTHER CHANGES IN NET ASSETS OR FUI	ND BALANCES	STATEMENT	4
DESCRIPTION		TUUOMA	_
UNREALIZED LOSS ON INVESTMENTS		<65,35	
TOTAL TO FORM 990-EZ, LINE 20		<65,35	 55.>

FORM 990-EZ CASH GRANTS AND ALLOCA	EZ CASH GRANTS AND ALLOCATIONS	
CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
SCHOLARSHIPS AND AWARDS VARIOUS STUDENTS	NONE	83,724.
TOTAL INCLUDED ON FORM 990-EZ, LINE 10		83,724.

FO	FORM 990-EZ INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS			STATEMENT			6
Aγ	DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUND DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT?	•	[]	YES	[X]	NO
в)	DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT	?.	. []	YES	[X]	NO