

Huffman Independent School District

Debt Transparency Information

June 30, 2022

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax Ref Bds Ser 2012	Yes	\$ 9,410,000	06/30/2022	\$ 2,405,000	\$ 106,300	\$ 2,511,300	02/15/2026
U/L Tax Ref Bds Ser 2013	Yes	6,885,000	06/30/2022	2,230,000	190,950	2,420,950	02/15/2029
U/L Tax Ref Bds Ser 2014	Yes	9,184,998	06/30/2022	7,235,000	1,986,413	9,221,413	02/15/2037
U/L Tax Ref Bds Ser 2015	Yes	7,060,000	06/30/2022	5,910,000	1,780,381	7,690,381	02/15/2038
U/L Tax Sch Bldg Bds Ser 2016	Yes	9,240,000	06/30/2022	8,605,000	2,275,600	10,880,600	02/15/2041
U/L Tax Sch Bldg Bds Ser 2017A	Yes	24,805,000	06/30/2022	23,825,000	11,241,188	35,066,188	02/15/2024
U/L Tax Ref Bds Ser 2017B	Yes	2,605,000	06/30/2022	950,000	71,750	1,021,750	02/15/2042
U/L Tax Sch Bldg Bds Ser 2018	Yes	9,600,000	06/30/2022	9,165,000	3,919,035	13,084,035	02/15/2043
U/L Tax Ref Bds Ser 2019	Yes	8,585,000	06/30/2022	8,545,000	1,991,750	10,536,750	02/15/2034
				<u>\$ 68,870,000</u>	<u>\$ 23,563,367</u>	<u>\$ 92,433,367</u>	

General Obligation Bond Ratings:

Bond Title	Moody's Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Ref Bds Ser 2012	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2013	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2014	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2015	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2017A	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2017B	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2018	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2019	Aa3	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Ref Bds Ser 2013	Refunding for savings
U/L Tax Ref Bds Ser 2014	Refunding for savings
U/L Tax Ref Bds Ser 2015	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2016	School Buildings
U/L Tax Sch Bldg Bds Ser 2017A	School Buildings
U/L Tax Ref Bds Ser 2017B	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2018	School Buildings
U/L Tax Ref Bds Ser 2019	Refunding for savings

Proceeds:

	Received	Spent	Unspent
U/L Tax Ref Bds Ser 2012	\$ 9,751,610	\$ 9,751,610	\$ -
U/L Tax Ref Bds Ser 2013	\$ 7,086,521	\$ 7,086,521	\$ -
U/L Tax Ref Bds Ser 2014	9,831,332	9,831,332	-
U/L Tax Ref Bds Ser 2015	7,774,241	7,774,241	-
U/L Tax Sch Bldg Bds Ser 2016	9,500,000	9,500,000	-
U/L Tax Sch Bldg Bds Ser 2017A	25,000,000	25,000,000	-
U/L Tax Ref Bds Ser 2017B	2,815,742	2,815,742	-
U/L Tax Sch Bldg Bds Ser 2018	9,600,000	9,600,000	-
U/L Tax Ref Bds Ser 2019	8,585,000	8,585,000	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 87,374,998.00		
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 68,870,000	\$ 92,433,367
Total authorized debt secured by Ad Valorem Taxation:	\$ 87,374,998.00		
Total outstanding Ad Valorem debt obligations:		\$ 68,870,000	\$ 92,433,367
Total authorized Ad Valorem debt per capita:	\$ 5,031		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,966	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 5,322
	<u>Population</u>		
2022 Population: ^(a)	17,367		

^(a) Source: The Texas Municipal Advisory Council of Texas.