

Huffman Independent School District

Debt Transparency Information

June 30, 2021

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax Ref Bds Ser 2012	Yes	\$ 9,410,000	06/30/2021	\$ 3,085,000	\$ 168,000	\$ 3,253,000	02/15/2026
U/L Tax Ref Bds Ser 2013	Yes	6,885,000	06/30/2021	2,845,000	268,900	3,113,900	02/15/2029
U/L Tax Ref Bds Ser 2014	Yes	9,184,998	06/30/2021	7,620,000	2,245,450	9,865,450	02/15/2037
U/L Tax Ref Bds Ser 2015	Yes	7,060,000	06/30/2021	6,145,000	1,977,063	8,122,063	02/15/2038
U/L Tax Sch Bldg Bds Ser 2016	Yes	9,240,000	06/30/2021	8,815,000	2,497,900	11,312,900	02/15/2041
U/L Tax Sch Bldg Bds Ser 2017A	Yes	24,805,000	06/30/2021	23,875,000	12,103,957	35,978,957	02/15/2024
U/L Tax Ref Bds Ser 2017B	Yes	2,605,000	06/30/2021	1,400,000	137,250	1,537,250	02/15/2042
U/L Tax Sch Bldg Bds Ser 2018	Yes	9,600,000	06/30/2021	9,340,000	4,248,590	13,588,590	02/15/2043
U/L Tax Ref Bds Ser 2019	Yes	8,585,000	06/30/2021	8,545,000	2,258,650	10,803,650	02/15/2034
				<u>\$ 71,670,000</u>	<u>\$ 25,905,759</u>	<u>\$ 97,575,759</u>	

General Obligation Bond Ratings:

Bond Title	Moody's Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Ref Bds Ser 2012	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2013	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2014	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2015	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2017A	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2017B	Aa3	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2018	Aa3	NR	NR	NR
U/L Tax Ref Bds Ser 2019	Aa3	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Ref Bds Ser 2013	Refunding for savings
U/L Tax Ref Bds Ser 2014	Refunding for savings
U/L Tax Ref Bds Ser 2015	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2016	School Buildings
U/L Tax Sch Bldg Bds Ser 2017A	School Buildings
U/L Tax Ref Bds Ser 2017B	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2018	School Buildings
U/L Tax Ref Bds Ser 2019	Refunding for savings

Proceeds:

	Received	Spent	Unspent
U/L Tax Ref Bds Ser 2012	\$ 9,751,610	\$ 9,751,610	\$ -
U/L Tax Ref Bds Ser 2013	\$ 7,086,521	\$ 7,086,521	\$ -
U/L Tax Ref Bds Ser 2014	9,831,332	9,831,332	-
U/L Tax Ref Bds Ser 2015	7,774,241	7,774,241	-
U/L Tax Sch Bldg Bds Ser 2016	9,500,000	9,500,000	-
U/L Tax Sch Bldg Bds Ser 2017A	25,000,000	25,000,000	-
U/L Tax Ref Bds Ser 2017B	2,815,742	2,815,742	-
U/L Tax Sch Bldg Bds Ser 2018	9,600,000	9,600,000	-
U/L Tax Ref Bds Ser 2019	8,585,000	8,585,000	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 87,374,998.00		
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 71,670,000	\$ 97,575,759
Total authorized debt secured by Ad Valorem Taxation:	\$ 87,374,998.00		
Total outstanding Ad Valorem debt obligations:		\$ 71,670,000	\$ 97,575,759
Total authorized Ad Valorem debt per capita:	\$ 5,072		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,161	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 5,664
	<u>Population</u>		
2021 Population: ^(a)	17,226		

^(a) Source: The Texas Municipal Advisory Council of Texas.