

Huffman Independent School District

Debt Transparency Information

June 30, 2020

General Obligation Bond Overview:

Bond Title	Ad Valorem Tax Secured	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date
U/L Tax Ref Bds Ser 2012	Yes	\$ 9,410,000	06/30/2020	\$ 3,745,000	\$ 256,100	\$ 4,001,100	02/15/2026
U/L Tax Ref Bds Ser 2013	Yes	6,885,000	06/30/2020	3,450,000	365,000	3,815,000	02/15/2029
U/L Tax Ref Bds Ser 2014	Yes	9,184,998	06/30/2020	7,980,000	2,522,488	10,502,488	02/15/2037
U/L Tax Ref Bds Ser 2015	Yes	7,060,000	06/30/2020	6,370,000	2,182,744	8,552,744	02/15/2038
U/L Tax Sch Bldg Bds Ser 2016	Yes	9,240,000	06/30/2020	9,045,000	2,729,400	11,774,400	02/15/2041
U/L Tax Sch Bldg Bds Ser 2017A	Yes	24,805,000	06/30/2020	23,975,000	12,971,725	36,946,725	02/15/2024
U/L Tax Ref Bds Ser 2017B	Yes	2,605,000	06/30/2020	1,825,000	219,750	2,044,750	02/15/2042
U/L Tax Sch Bldg Bds Ser 2018	Yes	9,600,000	06/30/2020	9,440,000	4,582,145	14,022,145	02/15/2043
U/L Tax Ref Bds Ser 2019	Yes	8,585,000	06/30/2020	8,545,000	2,525,550	11,070,550	02/15/2034
				<u>\$ 74,375,000</u>	<u>\$ 28,354,901</u>	<u>\$ 102,729,901</u>	

General Obligation Bond Ratings:

Bond Title	Moody's Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2013	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2014	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2015	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2017A	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2017B	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2018	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2019	A1	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Ref Bds Ser 2013	Refunding for savings
U/L Tax Ref Bds Ser 2014	Refunding for savings
U/L Tax Ref Bds Ser 2015	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2016	School Buildings
U/L Tax Sch Bldg Bds Ser 2017A	School Buildings
U/L Tax Ref Bds Ser 2017B	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2018	School Buildings
U/L Tax Ref Bds Ser 2019	Refunding for savings

Proceeds:

	Received	Spent	Unspent
U/L Tax Ref Bds Ser 2012	\$ 9,751,610	\$ 9,751,610	\$ -
U/L Tax Ref Bds Ser 2013	\$ 7,086,521	\$ 7,086,521	\$ -
U/L Tax Ref Bds Ser 2014	9,831,332	9,831,332	-
U/L Tax Ref Bds Ser 2015	7,774,241	7,774,241	-
U/L Tax Sch Bldg Bds Ser 2016	9,500,000	9,500,000	-
U/L Tax Sch Bldg Bds Ser 2017A	25,000,000	25,000,000	-
U/L Tax Ref Bds Ser 2017B	2,815,742	2,815,742	-
U/L Tax Sch Bldg Bds Ser 2018	9,600,000	9,600,000	-
U/L Tax Ref Bds Ser 2019	8,585,000	8,585,000	-

Debt Summary:

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 87,374,998.00		
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 74,375,000	\$ 102,729,901
Total authorized debt secured by Ad Valorem Taxation:	\$ 87,374,998.00		
Total outstanding Ad Valorem debt obligations:		\$ 74,375,000	\$ 102,729,901
Total authorized Ad Valorem debt per capita:	\$ 5,251		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,469	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 6,173
	<u>Population</u>		
2021 Population: ^(a)	16,641		

^(a) Source: The Texas Municipal Advisory Council of Texas.