

Huffman Independent School District

Debt Transparency Information

June 30, 2019

General Obligation Bond Overview:

Bond Title	Ad Valorem	Original	As Of Date	Principal	Interest To	Total Principal	Final Maturity
	Tax Secured	Par Amount		Outstanding	Maturity	& Interest to Maturity	
U/L Tax Ref Bds Ser 2011	Yes	\$ 9,194,998	06/30/2019	\$ 40,000	\$ 169,103	\$ 209,103	02/15/2020
U/L Tax Ref Bds Ser 2012	Yes	9,410,000	06/30/2019	4,385,000	369,800	4,754,800	02/15/2026
U/L Tax Ref Bds Ser 2013	Yes	6,885,000	06/30/2019	4,050,000	479,100	4,529,100	02/15/2029
U/L Tax Ref Bds Ser 2014	Yes	9,184,998	06/30/2019	8,325,000	2,816,775	11,141,775	02/15/2037
U/L Tax Ref Bds Ser 2015	Yes	7,060,000	06/30/2019	6,585,000	2,397,025	8,982,025	02/15/2038
U/L Tax Sch Bldg Bds Ser 2016	Yes	9,240,000	06/30/2019	9,240,000	2,968,700	12,208,700	02/15/2041
U/L Tax Sch Bldg Bds Ser 2017A	Yes	24,805,000	06/30/2019	24,195,000	13,850,494	38,045,494	02/15/2024
U/L Tax Ref Bds Ser 2017B	Yes	2,605,000	06/30/2019	2,225,000	318,250	2,543,250	02/15/2042
U/L Tax Sch Bldg Bds Ser 2018	Yes	9,600,000	06/30/2019	9,500,000	4,918,100	14,418,100	02/15/2043
U/L Tax Ref Bds Ser 2019	Yes	8,585,000	06/30/2019	8,585,000	2,589,040	11,174,040	02/15/2034
				<u>\$ 77,130,000</u>	<u>\$ 30,876,387</u>	<u>\$ 108,006,387</u>	

General Obligation Bond Ratings:

Bond Title	Moodys Rating	S&P Rating	Fitch Rating	Kroll Rating
U/L Tax Ref Bds Ser 2011	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2012	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2013	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2014	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2015	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2016	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2017A	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2017B	A1	NR	NR	NR
U/L Tax Sch Bldg Bds Ser 2018	A1	NR	NR	NR
U/L Tax Ref Bds Ser 2019	A1	NR	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2011	Refunding for savings
U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Ref Bds Ser 2013	Refunding for savings
U/L Tax Ref Bds Ser 2014	Refunding for savings
U/L Tax Ref Bds Ser 2015	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2016	School Buildings
U/L Tax Sch Bldg Bds Ser 2017A	School Buildings
U/L Tax Ref Bds Ser 2017B	Refunding for savings
U/L Tax Sch Bldg Bds Ser 2018	School Buildings
U/L Tax Ref Bds Ser 2019	Refunding for savings

Proceeds:

	Received	Spent	Unspent
U/L Tax Ref Bds Ser 2011	\$ 9,832,525	\$ 9,832,525	\$ -
U/L Tax Ref Bds Ser 2012	9,751,610	9,751,610	-
U/L Tax Ref Bds Ser 2013	7,086,521	7,086,521	-
U/L Tax Ref Bds Ser 2014	9,831,332	9,831,332	-
U/L Tax Ref Bds Ser 2015	7,774,241	7,774,241	-
U/L Tax Sch Bldg Bds Ser 2016	9,500,000	9,500,000	-
U/L Tax Sch Bldg Bds Ser 2017A	25,000,000	25,000,000	-
U/L Tax Ref Bds Ser 2017B	2,815,742	2,815,742	-
U/L Tax Sch Bldg Bds Ser 2018	9,600,000	7,730,783	1,869,217
U/L Tax Ref Bds Ser 2019	8,585,000	8,585,000	-

Debt Summary: ^(a)

	Amount	Principal Outstanding	Principal & Interest Outstanding
Total of all authorized debt:	\$ 96,569,996.00		
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 77,130,000	\$ 108,006,387
Total authorized debt secured by Ad Valorem Taxation:	\$ 96,569,996.00		
Total outstanding Ad Valorem debt obligations:		\$ 77,130,000	\$ 108,006,387
Total authorized Ad Valorem debt per capita:		\$ 5,930	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 4,736	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 6,632
	<u>Population</u>		
2019 Population:	16,285		

^(a) Source: The Texas Municipal Advisory Council of Texas, and the Issuer.