

Yoncalla School District  
BOARD OF DIRECTORS  
REGULAR MEETING  
May 12, 2021  
292 5<sup>th</sup> Street  
Yoncalla, OR 97499

Until further notice, due to COVID-19 concerns, and the meeting will be available on Facebook Live.

<https://www.facebook.com/yhseagles/>

5:00 PM

**REGULAR MEETING CALL TO ORDER**

**AWARDS, RECOGNITION, CORRESPONDENCE** Students of the month, The Good Neighbor Award

**PUBLIC FORUM**

**The public is invited to share any comments they may have with the board via email. Emails should be received by 4:30 PM on May 12, 2021. Please send your comments to [laurie.simlness@yoncalla.k12.or.us](mailto:laurie.simlness@yoncalla.k12.or.us)**

**ADJUSTMENTS TO THE AGENDA**

**CONSENT AGENDA**

- A. Minutes of School Board meeting April 21, 2021
- B. Accounts Payable/Funding Update

**DISCUSSION ITEMS**

- A. OSBA Board Scholarship
- B. School Board Scholarship
- C. District Property

**REPORTS**

- A. High School Principal Report
- B. Transition Specialist Report, Preschool thru 2<sup>nd</sup>
- C. Elementary Principal Report, 3<sup>rd</sup> thru 6<sup>th</sup>
- D. Financial Update
- E. Superintendent Report

**ACTION ITEMS**

- A. Consider for approval 2021-2024 Licensed CBA.
- B. Consider for approval hiring of Kristy Westbrooks for middle school teacher

**ANNOUNCEMENTS**

- A. Future Dates of Importance
  - Graduation, June 11 2021, 6:30 PM
  - Board Meeting June 16 2021, 6:00 PM

**OTHER BUSINESS**

**ADJOURN REGULAR MEETING**

**BUDGET COMMITTEE MEETING**-To follow the regular board meeting.

Yoncalla School District  
BOARD OF DIRECTORS  
REGULAR MEETING  
April 21, 2021  
292 5<sup>th</sup> Street  
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**5:00 PM** **WORK SESSION.** Equity Conversation. A Power Point presentation was shared by Erin Helgren. Cathey Grimes, Dave Anderson, Eric Gustafson, Jen Bailey, Trinity Benito, Brian Berry, Laurie Simlness and Cody Reed were present.

**BOARD MEMBERS PRESENT**

Dave Anderson-Vice Chair  
Eric Gustafson  
Jen Bailey  
Cathey Grimes-Chair  
Trinity Benito

**ADMINISTRATION PRESENT**

Brian Berry  
Don Hakala  
Erin Helgren  
Chelsea Ross  
Danielle Littlefield  
Laurie Simlness  
Cody Reed

**6:00 PM** **REGULAR MEETING CALL TO ORDER.** Chair Grimes called the regular meeting to order at 6:06 pm. The pledge of allegiance was conducted.

**AWARDS, RECOGNITION, CORRESPONDENCE** Students of the month, Brayden Thompson, Wyatt Hoyt, Syllis Bessett, Delila Peralta, Gavin Forthman, and The Good Neighbor Award, Chad Ashbaugh.

**PUBLIC FORUM.** The public is invited to share any comments they may have with the board via email. Emails should be received by 4:30 PM on April 21, 2021. None comments received.

**ADJUSTMENTS TO THE AGENDA.** Two housekeeping corrections were noted. No "h" on Delila, for SOTM. On the March 2021 minutes, Director Benito made the motion to approve Action Item C, Director Bailey seconded.

**CONSENT AGENDA**

- A. Minutes of School Board meeting March 17, 2021
- B. Accounts Payable/Funding Update
- C. Hiring of Darren Crosby for Middle School Boys Basketball Coach.

Director Bailey made a motion to approve, Director Anderson seconded, passed unanimously.

**INFORMATION ITEMS.** None.

**DISCUSSION ITEMS.** OSBA Scholarship

**REPORTS**

- A. High School Principal Report, presented by Chelsea Ross.
- B. Transition Specialist Report, Preschool thru 2, presented by Erin Helgren.
- C. Elementary Principal Report, 3<sup>rd</sup> thru 6<sup>th</sup>, presented by Don Hakala.
- D. Financial Update presented by Danielle Littlefield.
- E. Superintendent Report, presented by Brian Berry
  - Equity Update

## **ACTION ITEMS**

- A. Consider for approval hiring of Lisa Long as Elementary School Special Education Teacher. Director Anderson made a motion to approve, Director Bailey seconded. Directors Grimes, Anderson, Bailey and Gustafson voted to approve, Director Benito opposed, motion passed, four to one.
- B. Consider for approval hiring of Chelsea Ross for Dean of Students. Director Bailey made a motion to approve, Director Anderson seconded, passed unanimously.
- C. Consider for approval Douglas ESD State Reporting Contract. Director Anderson made a motion to approve, Director Benito seconded, passed unanimously.

## **ANNOUNCEMENTS**

- A. Future Dates of Importance
  - Board Meeting May 12, 2021, 5:00 PM
  - First Budget Meeting of 2021, to follow regular board meeting.

Other Business. None.

**ADJOURN.** Director Gustafson made a motion to adjourn, Director Benito seconded, passed unanimously. The meeting was adjourned at 7:33 PM.

**DRAFT**

**Yoncalla School District  
Financial Overview  
Actuals As of April 30, 2021**

<b>GENERAL FUND</b>						
	2019-20 Actuals	2020-2021 Adopted Budget	2020-2021		Estimated Totals	Over (Under) Budget
			YTD Actuals	Encumbrances		
<b>Revenue</b>						
<b>Local Revenue:</b>						
1111-Current Taxes	\$ 929,390	\$ 945,000	\$ 946,041	\$28,000.00	\$ 974,041	\$ 29,041
1112-Prior Years' Taxes	\$ 43,485	\$ 45,000	\$ 48,734	\$6,400.00	\$ 55,134	\$ 10,134
1113-County Tax Sales	\$ 2,249	\$ -	\$ 7,163	\$0.00	\$ 7,163	\$ 7,163
1114-Heavy Equip Rental Tax	\$ -	\$ -	\$ 937	\$0.00	\$ 937	\$ -
1510-Interest on Investments	\$ 28,797	\$ 33,000	\$ 11,728	\$3,000.00	\$ 14,728	\$ (18,272)
1740-Co-Curricular Fees	\$ 7,808	\$ 8,000	\$ 550	\$0.00	\$ 550	\$ (7,450)
1990-Miscellaneous Income	\$ 100,291	\$ 85,000	\$ 73,380	\$3,100.00	\$ 76,480	\$ (8,520)
2101-County School Fund	\$ 2,942	\$ 3,500	\$ -	\$ 3,500	\$ 3,500	\$ -
2102-General ESD Funds	\$ 39,442	\$ 38,000	\$ 26,284	\$ 12,667	\$ 38,951	\$ 951
<b>State Revenue</b>						
3101-School Support Fund	\$ 2,853,328	\$ 2,964,802	\$ 2,723,870	\$ 289,290	\$ 3,013,160	\$ 48,358
3103-Common School Fund	\$ 22,426	\$ 23,500	\$ 22,947	\$ -	\$ 22,947	\$ (553)
3299-Other Restricted Grants	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Federal Revenue</b>						
4801-Federal Forest Fees	\$ 26,236	\$ 10,000	\$ -	\$ 10,000	\$ 10,000	\$ -
5300- Sale Comp Fixed Assets	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Revenue</b>	\$ 4,156,393	\$ 4,155,802	\$ 3,861,635	\$ 355,957	\$ 4,217,592	\$ 60,852
<b>Total Expenditures (Below)</b>	\$ 4,707,494	\$ 4,710,402	\$ 2,901,515	\$ 1,024,018	\$ 3,925,533	\$ (784,869)
<b>Revenue Over (Under) Expenditures</b>	\$ (551,101)	\$ (554,600)	\$ 960,119	\$ (668,061)	\$ 292,058	\$ 845,721
<b>Beginning Fund Balance</b>	\$ 1,865,367	\$ 1,700,000	\$ 1,314,266	\$ -	\$ 1,314,266	\$ (385,734)
<b>Ending Fund Balance</b>	\$ 1,314,266	\$ 1,145,400	\$ 2,274,385	\$ (668,061)	\$ 1,606,324	\$ 459,987
<b>Expenditures By Function</b>						
Instruction	\$ 1,985,909	\$ 2,256,540	\$ 1,395,558	\$ 620,000	\$ 2,015,558	\$ (240,982)
Support Services	\$ 1,836,476	\$ 1,859,518	\$ 1,382,013	\$ 379,018	\$ 1,761,031	\$ (98,487)
Enterprise & Community Service	\$ 15,000	\$ 10,000	\$ -	\$ 10,000	\$ 10,000	\$ -
Transfers	\$ 870,109	\$ 138,944	\$ 123,944	\$ 15,000	\$ 138,944	\$ -
Contingency	\$ -	\$ 445,400	\$ -	\$ -	\$ -	\$ (445,400)
<b>Totals by Function</b>	\$ 4,707,494	\$ 4,710,402	\$ 2,901,515	\$ 1,024,018	\$ 3,925,533	\$ (784,869)

**Yoncalla School District #32**

**\*\*\* BOARD REPORT APPROPRIATIONS\*\*\***

Fiscal Year: 2020-2021

From Date: 4/1/2021 To Date: 4/30/2021

- Subtotal by Collapse Mask  
 Exclude Inactive Accounts with zero balance

- Include pre encumbrance  
 Print accounts with zero balance  
 Filter Encumbrance Detail by Date Range

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
100.0000.0000.000.000.00.00	UNDESIGNATED	(\$5,155,802.00)	(\$321,751.94)	(\$2,900,069.72)	(\$2,255,732.28)	\$0.00	(\$2,255,732.28)	43.75%
100.1000.0000.000.000.00.00	UNDESIGNATED	\$2,256,540.00	\$172,741.60	\$1,395,557.82	\$860,982.18	\$478,330.60	\$382,651.58	16.96%
100.2000.0000.000.000.00.00	UNDESIGNATED	\$1,859,518.00	\$149,010.34	\$1,380,567.90	\$478,950.10	\$409,145.01	\$69,805.09	3.75%
100.3000.0000.000.000.00.00	UNDESIGNATED	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$10,000.00	100.00%
100.5000.0000.000.000.00.00	UNDESIGNATED	\$138,944.00	\$0.00	\$123,944.00	\$15,000.00	\$0.00	\$15,000.00	10.80%
100.6000.0000.000.000.00.00	UNDESIGNATED	\$445,400.00	\$0.00	\$0.00	\$445,400.00	\$0.00	\$445,400.00	100.00%
100.7000.0000.000.000.00.00	UNDESIGNATED	\$445,400.00	\$0.00	\$0.00	\$445,400.00	\$0.00	\$445,400.00	100.00%
FUND: GENERAL FUND - 100		\$0.00	\$0.00	\$0.00	\$0.00	\$887,475.61	(\$887,475.61)	0.00%
<b>Grand Total:</b>		\$0.00	\$0.00	\$0.00	\$0.00	\$887,475.61	(\$887,475.61)	0.00%

End of Report

# Yoncalla School District #32

## \*\*\* BOARD REPORT EOM-Revenues\*\*\*

Fiscal Year: 2020-2021

From Date: 4/1/2021 To Date: 4/30/2021

Subtotal by Collapse Mask   
  Include pre encumbrance   
  Print accounts with zero balance   
  Filter Encumbrance Detail by Date Range  
 Exclude Inactive Accounts with zero balance

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
100.0000.1111.000.000.000.00	CURRENT YEAR TAXES	(\$945,000.00)	(\$4,219.00)	(\$946,041.09)	\$1,041.09	\$0.00	\$1,041.09	-0.11%
100.0000.1112.000.000.000.00	PRIOR YEARS' TAXES	(\$45,000.00)	(\$3,386.74)	(\$48,734.15)	\$3,734.15	\$0.00	\$3,734.15	-8.30%
100.0000.1113.000.000.000.00	CO TAX SALES FOR BACK TAXES	\$0.00	\$0.00	(\$7,163.40)	\$7,163.40	\$0.00	\$7,163.40	0.00%
100.0000.1114.000.000.000.00	HEAVY EQUIPMENT RENTAL TAX	\$0.00	\$0.00	(\$937.16)	\$937.16	\$0.00	\$937.16	0.00%
100.0000.1510.000.000.000.00	EARNINGS ON INVESTMENTS	(\$33,000.00)	(\$966.09)	(\$11,728.14)	(\$21,271.86)	\$0.00	(\$21,271.86)	64.46%
100.0000.1740.000.000.000.00	CO-CURRICULAR FEES	(\$8,000.00)	(\$305.00)	(\$550.00)	(\$7,450.00)	\$0.00	(\$7,450.00)	93.13%
100.0000.1990.000.000.000.00	MISC. LOCAL SOURCES	(\$85,000.00)	(\$18,042.67)	(\$73,379.61)	(\$11,620.39)	\$0.00	(\$11,620.39)	13.67%
100.0000.2101.000.000.000.00	COUNTY SCHOOL FUND	(\$3,500.00)	\$0.00	\$0.00	(\$3,500.00)	\$0.00	(\$3,500.00)	100.00%
100.0000.2102.000.000.000.00	GENERAL ESD FUNDS	(\$38,000.00)	(\$13,453.00)	(\$26,284.00)	(\$11,716.00)	\$0.00	(\$11,716.00)	30.83%
100.0000.3103.000.000.000.00	SCHOOL SUPPORT FUND	(\$2,984,802.00)	(\$254,980.00)	(\$2,723,870.00)	(\$240,932.00)	\$0.00	(\$240,932.00)	8.13%
100.0000.3103.000.000.000.00	COMMON SCHOOL FUND	(\$23,500.00)	\$0.00	(\$22,947.08)	(\$552.92)	\$0.00	(\$552.92)	2.35%
100.0000.4801.000.000.000.00	FEDERAL FOREST FEES	(\$10,000.00)	\$0.00	\$0.00	(\$10,000.00)	\$0.00	(\$10,000.00)	100.00%
100.0000.5400.000.000.000.00	BEGINNING FUND BALANCE-GENERAL	(\$1,000,000.00)	\$0.00	(\$1,314,265.74)	\$314,265.74	\$0.00	\$314,265.74	-31.43%
	FUND: GENERAL FUND - 100	(\$5,155,802.00)	(\$295,352.50)	(\$5,175,900.37)	\$20,098.37	\$0.00	\$20,098.37	-0.39%
201.0000.4501.000.000.000.00	ESSER REVENUE	\$0.00	(\$121,196.71)	(\$207,266.08)	\$207,266.08	\$0.00	\$207,266.08	0.00%
	FUND: ESSER - 201	\$0.00	(\$121,196.71)	(\$207,266.08)	\$207,266.08	\$0.00	\$207,266.08	0.00%
202.0000.1510.000.000.000.00	INTEREST ON INVESTMENTS	(\$15,000.00)	(\$25.10)	(\$838.72)	(\$14,161.28)	\$0.00	(\$14,161.28)	94.41%
202.0000.5200.000.000.000.00	TRANSFER FROM GENERAL FUND	(\$88,944.00)	\$0.00	(\$88,944.00)	\$0.00	\$0.00	\$0.00	0.00%
202.0000.5400.000.000.000.00	BEGINNING FUND BALANCE-BLDG IM	(\$67,000.00)	\$0.00	(\$175,218.09)	\$108,218.09	\$0.00	\$108,218.09	-161.52%
	FUND: BLDG IMP/REPR - 202	(\$170,944.00)	(\$25.10)	(\$265,000.81)	\$94,056.81	\$0.00	\$94,056.81	-55.02%
206.0000.1610.000.000.000.00	DAILY SALES - LUNCH	(\$500.00)	\$0.00	\$0.00	(\$500.00)	\$0.00	(\$500.00)	100.00%
206.0000.3102.000.000.000.00	SCHOOL SUPPORT LUNCH MATCH	(\$900.00)	\$0.00	\$0.00	(\$900.00)	\$0.00	(\$900.00)	100.00%
206.0000.3299.000.000.000.00	NATL SCHOOL LUNCH REIMBURSEME	\$0.00	\$0.00	(\$5,000.00)	\$5,000.00	\$0.00	\$5,000.00	0.00%
206.0000.4504.000.000.000.00	NATL SCHOOL BREAKFAST REIMB	(\$38,000.00)	(\$8,247.88)	(\$97,795.38)	\$59,795.38	\$0.00	\$59,795.38	-157.36%
206.0000.4505.000.000.000.00	NATL SCHOOL LUNCH REIMBURSEME	(\$67,000.00)	(\$12,906.00)	(\$154,968.40)	\$87,968.40	\$0.00	\$87,968.40	-131.30%
206.0000.4810.000.000.000.00	USDA COMMODITIES	(\$5,000.00)	\$0.00	\$0.00	(\$5,000.00)	\$0.00	(\$5,000.00)	100.00%
206.0000.5200.000.000.000.00	INTERFUND TRANSFER	(\$15,000.00)	\$0.00	\$0.00	(\$15,000.00)	\$0.00	(\$15,000.00)	100.00%
206.0000.5400.000.000.000.00	BEGINNING FUND BALANCE-FOOD SE	(\$10,000.00)	\$0.00	(\$1,750.56)	(\$8,249.44)	\$0.00	(\$8,249.44)	82.49%
	FUND: FOOD SERVICES - 206	(\$136,400.00)	(\$21,153.88)	(\$259,514.34)	\$123,114.34	\$0.00	\$123,114.34	-90.26%
208.0000.1510.000.000.000.00	INTEREST ON INVESTMENTS	(\$830.00)	(\$17.84)	(\$251.76)	(\$578.22)	\$0.00	(\$578.22)	69.67%
208.0000.5400.000.000.000.00	BEGINNING FUND BALANCE-UNEMPLC	(\$85,740.00)	\$0.00	(\$85,670.04)	(\$69.96)	\$0.00	(\$69.96)	0.08%
	FUND: UNEMPLOYMENT RESERVE - 208	(\$86,570.00)	(\$17.84)	(\$85,921.82)	(\$648.18)	\$0.00	(\$648.18)	0.75%
209.0000.1510.000.000.000.00	INTEREST ON INVESTMENTS	(\$3,500.00)	(\$67.37)	(\$950.75)	(\$2,549.25)	\$0.00	(\$2,549.25)	72.84%
209.0000.1970.000.000.000.00	PERS RESERVE	(\$137,975.00)	(\$1,503.92)	(\$13,051.06)	(\$124,923.94)	\$0.00	(\$124,923.94)	90.54%
209.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	\$0.00	\$0.00	(\$143,805.30)	\$143,805.30	\$0.00	\$143,805.30	0.00%
	FUND: PERS RESERVE - 209	(\$141,475.00)	(\$1,571.29)	(\$157,807.11)	\$16,332.11	\$0.00	\$16,332.11	-11.54%
210.0000.1760.000.000.000.00	CLUB FUNDRAISING	(\$105,000.00)	\$0.00	\$0.00	(\$105,000.00)	\$0.00	(\$105,000.00)	100.00%
210.0000.5400.000.000.000.00	BEGINNING FUND BALANCE-STUDENT	(\$40,000.00)	\$0.00	(\$38,091.36)	(\$1,908.62)	\$0.00	(\$1,908.62)	4.77%
	FUND: STUDENT BODY - 210	(\$145,000.00)	\$0.00	(\$38,091.36)	(\$106,908.62)	\$0.00	(\$106,908.62)	73.73%
211.0000.1510.000.000.000.00	INTEREST ON INVESTMENTS	\$0.00	\$0.00	(\$0.20)	\$0.20	\$0.00	\$0.20	0.00%
211.0000.5200.000.000.000.00	INTERFUND TRANSFER	(\$35,000.00)	\$0.00	(\$35,000.00)	\$0.00	\$0.00	\$0.00	0.00%
211.0000.5400.000.000.000.00	BEGINNING FUND BALANCE-TECHNOI	(\$25,000.00)	\$0.00	(\$18,738.71)	(\$6,261.29)	\$0.00	(\$6,261.29)	25.05%
	FUND: TECHNOLOGY FUND - 211	(\$60,000.00)	\$0.00	(\$63,738.91)	(\$6,261.09)	\$0.00	(\$6,261.09)	10.44%

# Yoncalla School District #32

## \*\*\* BOARD REPORT EOM-Revenues \*\*\*

Subtotal by Collapse Mask   
  Include pre encumbrance   
  Print accounts with zero balance   
  Filter Encumbrance Detail by Date Range  
 Fiscal Year: 2020-2021   
 From Date: 4/1/2021   
 To Date: 4/30/2021

Exclude Inactive Accounts with zero balance

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
251.0000.3299.000.000.000.00	OTHER RESTRICT GRANTS - SIA	(\$292,000.00)	(\$14,054.81)	(\$26,554.81)	(\$265,445.19)	\$0.00	(\$265,445.19)	90.91%
	FUND: STUDENT INVESTMENT ACCOUNT - 251	(\$292,000.00)	(\$14,054.81)	(\$26,554.81)	(\$265,445.19)	\$0.00	(\$265,445.19)	90.91%
275.0000.5400.000.000.000.00	BEGINNING FUND BALANCE	\$0.00	\$0.00	\$1.61	(\$1.61)	\$0.00	(\$1.61)	0.00%
	FUND: SEISMIC GRANT - 275	\$0.00	\$0.00	\$1.61	(\$1.61)	\$0.00	(\$1.61)	0.00%
280.0000.3299.000.000.000.00	PROMISE PRESCHOOL GRANT	(\$366,750.00)	(\$64,050.89)	(\$168,962.71)	(\$197,787.29)	\$0.00	(\$197,787.29)	53.93%
	BEGINNING FUND BALANCE	(\$9,568.00)	\$0.00	(\$5,243.84)	(\$4,324.16)	\$0.00	(\$4,324.16)	45.19%
280.0000.5400.000.000.000.00	FUND: PROMISE PRESCHOOL - 280	(\$376,318.00)	(\$64,050.89)	(\$174,206.55)	(\$202,111.45)	\$0.00	(\$202,111.45)	53.71%
281.0000.1920.000.000.000.00	CONTRIBUTIONS/PRIVATE	(\$40,000.00)	\$0.00	(\$5,500.00)	(\$34,500.00)	\$0.00	(\$34,500.00)	86.25%
	OTHER RESTRICTED GRANTS-IN-AID	(\$200,000.00)	(\$64,827.00)	(\$81,059.31)	(\$118,940.69)	\$0.00	(\$118,940.69)	59.47%
281.0000.3299.000.000.000.00	ESSA	(\$55,000.00)	\$0.00	(\$11,121.29)	(\$43,878.71)	\$0.00	(\$43,878.71)	79.78%
281.0000.4510.000.000.000.00	BEGINNING FUND BALANCE-SPECIAL	(\$46,500.00)	\$0.00	(\$71,076.16)	\$24,576.16	\$0.00	\$24,576.16	-52.85%
281.0000.5400.000.000.000.00	FUND: SPECIAL PROJECTS - 281	(\$341,500.00)	(\$64,827.00)	(\$168,756.76)	(\$172,743.24)	\$0.00	(\$172,743.24)	50.58%
286.0000.4590.000.000.000.00	FED VIA ST-TITLE I(A)	(\$140,000.00)	\$0.00	(\$49,762.77)	(\$90,237.23)	\$0.00	(\$90,237.23)	64.46%
	FED VIA ST-TITLE I(A)	\$0.00	(\$33,390.41)	(\$33,390.41)	\$33,390.41	\$0.00	\$33,390.41	0.00%
286.0000.4591.000.000.000.00	FUND: TITLE I (A) - 286	(\$140,000.00)	(\$33,390.41)	(\$83,153.18)	(\$56,846.82)	\$0.00	(\$56,846.82)	40.60%
289.0000.4590.000.000.000.00	FED REV VIA STATE	(\$16,000.00)	\$0.00	\$0.00	(\$16,000.00)	\$0.00	(\$16,000.00)	100.00%
	FUND: REAP/RSRA - 289	(\$16,000.00)	\$0.00	\$0.00	(\$16,000.00)	\$0.00	(\$16,000.00)	100.00%
290.0000.4506.000.000.000.00	PERKINS II VOCATIONAL GRANT	(\$3,877.00)	\$0.00	(\$1,776.72)	(\$2,100.28)	\$0.00	(\$2,100.28)	54.17%
	FUND: PERKINS GRANT - 290	(\$3,877.00)	\$0.00	(\$1,776.72)	(\$2,100.28)	\$0.00	(\$2,100.28)	54.17%
296.0000.4590.000.000.000.00	FED REV VIA STATE	(\$75,000.00)	(\$9,915.94)	(\$23,138.33)	(\$51,861.67)	\$0.00	(\$51,861.67)	69.15%
	FUND: IDEA - 296	(\$75,000.00)	(\$9,915.94)	(\$23,138.33)	(\$51,861.67)	\$0.00	(\$51,861.67)	69.15%
297.0000.4590.000.000.000.00	FED REV VIA STATE	(\$25,000.00)	(\$10,432.80)	(\$12,706.80)	(\$12,293.20)	\$0.00	(\$12,293.20)	49.17%
	BEGINNING FUND BALANCE	\$0.00	\$0.00	(\$15,696.29)	\$15,696.29	\$0.00	\$15,696.29	0.00%
297.0000.5400.000.000.000.00	FUND: TITLE II (A) - 297	(\$25,000.00)	(\$10,432.80)	(\$28,403.09)	\$3,403.09	\$0.00	\$3,403.09	-13.61%
298.0000.4300.000.000.000.00	INDIAN EDUCATION GRANT	(\$17,000.00)	(\$2,719.06)	(\$3,625.55)	(\$13,374.45)	\$0.00	(\$13,374.45)	78.67%
	FUND: INDIAN EDUCATION GRANT - 298	(\$17,000.00)	(\$2,719.06)	(\$3,625.55)	(\$13,374.45)	\$0.00	(\$13,374.45)	78.67%
700.0000.1510.000.000.000.00	INTEREST ON INVESTMENTS	(\$200.00)	(\$4.20)	(\$59.30)	(\$140.70)	\$0.00	(\$140.70)	70.35%
	CONTRIBUTIONS & DONATIONS	(\$1,000.00)	\$0.00	\$0.00	(\$1,000.00)	\$0.00	(\$1,000.00)	100.00%
700.0000.1920.000.000.000.00	BEGINNING FUND BALANCE-SCHOLAF	(\$10,700.00)	\$0.00	(\$16,651.76)	\$5,951.76	\$0.00	\$5,951.76	-55.62%
700.0000.5400.000.000.000.00	FUND: SCHOLARSHIP - 700	(\$11,900.00)	(\$4.20)	(\$16,711.06)	\$4,811.06	\$0.00	\$4,811.06	-40.43%
<b>Grand Total:</b>		(\$7,194,786.00)	(\$638,712.43)	(\$6,769,565.26)	(\$425,220.74)	\$0.00	(\$425,220.74)	5.91%

End of Report

Revenue	Actuals												
	JULY	AUG	SEPT	OCT	NOV	DEC	JAN						
1111 CURRENT YEAR'S TAXES	\$0.00	\$0.00	\$0.00	\$0.00	\$567,246.84	\$301,007.41	\$44,909.71						
1112 PRIOR YEAR'S TAXES	\$10,019.06	\$5,817.15	\$4,515.56	\$3,630.67	\$3,664.43	\$2,875.23	\$1,867.28						
1113 COUNTY TAX SALES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,163.40						
1114 HEAVY EQUIP RENTAL TAX	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						
1510 INTERST ON INVESTMENTS	\$1,429.70	\$1,388.49	\$1,180.44	\$994.15	\$915.77	\$1,150.17	\$1,399.25						
1740 CO-CURRICULAR FEES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						
1990 MISCELLANEOUS	\$12,600.00	\$0.00	\$4,896.49	\$14,175.00	\$9,184.32	\$0.00	\$14,481.13						
2101 COUNTY SCHOOL FUND	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						
2102 GENERAL ESD FUNDS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,831.00						
3101 SSF - GENERAL SUPPORT	\$492,163.00	\$245,934.00	\$245,934.00	\$245,934.00	\$245,934.00	\$245,934.00	\$246,039.00						
3103 COMMON SCHOOL FUND	\$10,665.88	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						
3299 RESTRICTED GRANTS-IN-AID	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						
4801 FEDERAL FOREST FEES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						
5300 SALE/COMP FIXED ASSETS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						
5400 BEGINNING FUND BAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,314,265.74	\$0.00						
Total Monthly Revenue	\$526,877.64	\$253,139.64	\$256,526.49	\$264,733.82	\$826,945.36	\$1,865,232.55	\$328,690.77						
Expenditures by Function													
1000 INSTRUCTION	(\$5,967.99)	(\$138,197.43)	(\$144,630.41)	(\$169,542.31)	(\$134,337.82)	(\$139,565.59)	(\$190,413.71)						
2000 SUPPORT SERVICES	(\$78,537.77)	(\$83,863.74)	(\$186,377.82)	(\$163,056.31)	(\$144,203.37)	(\$157,369.43)	(\$118,230.99)						
3000 Enterprise & Community Services	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						
5000 TRANSFERS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	(\$123,944.00)						
6000 CONTINGENCIES	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00						
7000 UNAPPROP ENDING BAL							\$0.00						
Total Monthly Expenditures	(\$84,505.76)	(\$222,061.17)	(\$331,008.23)	(\$332,598.62)	(\$278,541.19)	(\$296,935.02)	(\$432,588.70)						
Ending Balance	\$442,371.88	\$31,078.47	(\$74,481.74)	(\$67,864.80)	\$548,404.17	\$1,568,297.53	(\$103,897.93)						

Estimate

FEB	MAR	APR	MAY	JUNE	BUDGET ORIGINAL	YTD Actual	YTD Est.	YTD Adj + Act. + Est.
\$6,755.78	\$21,902.35	\$4,219.00	\$3,000.00	\$25,000.00	\$945,000.00	\$946,041.09	\$28,000.00	\$974,041.09
\$11,109.57	\$1,848.46	\$3,386.74	\$3,400.00	\$3,000.00	\$45,000.00	\$48,734.15	\$6,400.00	\$55,134.15
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,163.40	\$0.00	\$7,163.40
\$937.16	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$937.16	\$0.00	\$937.16
\$1,278.25	\$1,025.83	\$966.09	\$1,500.00	\$1,500.00	\$33,000.00	\$11,728.14	\$3,000.00	\$14,728.14
\$0.00	\$245.00	\$305.00	\$0.00	\$0.00	\$8,000.00	\$550.00	\$0.00	\$550.00
\$0.00	\$0.00	\$18,042.67	\$3,000.00	\$100.00	\$85,000.00	\$73,379.61	\$3,100.00	\$76,479.61
\$0.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$3,500.00	\$0.00	\$3,500.00	\$3,500.00
\$0.00	\$0.00	\$13,453.00	\$12,666.66	\$0.00	\$38,000.00	\$26,284.00	\$12,666.66	\$38,950.66
\$246,039.00	\$254,979.00	\$254,980.00	\$289,290.31	\$0.00	\$2,964,802.00	\$2,723,870.00	\$289,290.31	\$3,013,160.31
\$12,281.20	\$0.00	\$0.00	\$0.00	\$0.00	\$23,500.00	\$22,947.08	\$0.00	\$22,947.08
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$10,000.00	\$0.00	\$10,000.00	\$10,000.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000,000.00	\$1,314,265.74	\$0.00	\$1,314,265.74
\$278,400.96	\$280,000.64	\$295,352.50	\$316,356.97	\$39,600.00	\$5,155,802.00	\$5,175,900.37	\$355,956.97	\$5,531,857.34
(\$156,246.97)	(\$143,913.99)	(\$172,741.60)	(\$220,000.00)	(\$400,000.00)	(\$2,256,540.00)	(\$1,395,557.82)	(\$620,000.00)	(\$2,015,557.82)
(\$176,299.49)	(\$125,064.18)	(\$149,010.34)	(\$167,000.00)	(\$212,018.00)	(\$1,859,518.00)	(\$1,382,013.44)	(\$379,018.00)	(\$1,761,031.44)
\$0.00	\$0.00	\$0.00	(\$10,000.00)	\$0.00	(\$10,000.00)	\$0.00	(\$10,000.00)	(\$10,000.00)
\$0.00	\$0.00	\$0.00	(\$15,000.00)	\$0.00	(\$138,944.00)	(\$123,944.00)	(\$15,000.00)	(\$138,944.00)
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	(\$445,400.00)	\$0.00	\$0.00	\$0.00
					(\$445,400.00)	\$0.00	\$0.00	\$0.00
(\$332,546.46)	(\$268,978.17)	(\$321,751.94)	(\$412,000.00)	(\$612,018.00)	(\$5,155,802.00)	(\$2,901,515.26)	(\$1,024,018.00)	(\$3,925,533.26)
(\$54,145.50)	\$11,022.47	(\$26,399.44)	(\$95,643.03)	(\$572,418.00)				
			<b>End Fund Balance</b>					<b>\$1,606,324.08</b>

# Yoncalla High School

Yoncalla High School  
292 5th Street PO Box 568  
Yoncalla, Oregon 97499  
[brian.berry@yoncalla.k12.or.us](mailto:brian.berry@yoncalla.k12.or.us)

Principal: Brian Berry  
Secretary: Monet Sheffield  
Office: 541-849-2175  
Fax: 541-849-2669

## Brian Berry, Principal

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May 6, 2021

Superintendent Recommendation:

Dear Board Members,

Please accept this letter as a recommendation for Kristy Westbrooks to be the Yoncalla High School middle school teacher for the 2021-22 school year. Kristy has a degree in language arts from Northwest Christian College and has lived in Douglas County most of her life. She graduated from South Umpqua High School and has 9 years of teaching experience at the 7-12 grade levels. She was the language arts instructor for YHS in 2018-19. The students loved her class and her professional demeanor. Even though she left after just 1 year, she made an impact on staff and students alike.

She comes highly recommended from the staff and crazy principal at YHS. She has an incredible work ethic and makes connections with her students. She is driven when it comes to student outcomes and has a firm grasp of our AVID program as she attended trainings with the staff.

I have never been more confident in a recommendation as with this one. It is my pleasure to recommend Kristy Westbrooks to be the Yoncalla High School middle school teacher.

Respectfully,

*Brian Berry*

Brian Berry, Principal  
Yoncalla High School