

## OLD ROCHESTER REGIONAL SCHOOL COMMITTEE

March 7, 2024 at 6:30 p.m.

### Marion – Mattapoisett – Rochester, Massachusetts REGULAR MEETING MINUTES

**Members Present:** Michelle Smith, Chairperson (in-person), Jason Chisholm, Vice-Chairperson (in-person), Rosemary Bowman (remote), Frances-Feliz Kearns (in-person), Margaret McSweeney (in-person), Matthew Monteiro (in-person), James Muse (remote), April Nye (in-person) and Joseph Pires (remote).

**Members Absent:** None

**Others Present:** Michael S. Nelson, Superintendent of Schools; Sharlene Fedorowicz, Assistant Superintendent of Teaching and Learning; Howard Barber, Assistant Superintendent of Finance and Operations; Kristine Licoln, Interim Director of Student Services; Michael Devoll, Principal, ORR High School; Vanessa Harvey, Assistant Principal, ORR High School; Silas Coellner, Principal, ORR Jr. High School; Kelly Chouinard, Assistant Principal, ORR Jr. High School; Lauren Millette, Director of Guidance; Melissa Wilcox, Executive Assistant to Supt.; teachers, parents, students and members of the press.

Meeting was called to order at 6:35 p.m. by Chairperson Smith. Ms. Smith informed everyone in attendance that the meeting was being recorded. Chairperson Smith made the following statement: *This meeting will be conducted in a hybrid format. School Committee, Administrators and public will have the option of meeting in person in the Media Room located at the Jr. High School at 133 Marion Road, Mattapoisett, MA 02739 or via zoom.*

#### **I. Approval of Minutes**

##### **A. Regular Minutes**

###### Recommendation

That the School Committee review for approval the minutes of February 1, 2024.

MOTION to approve the regular meeting minutes of February 1, 2024 as presented

MOTION by Ms. Nye

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

##### **C. Budget Subcommittee: February 8, 2024**

###### Recommendation

That the School Committee review for approval the minutes of February 8, 2024.

MOTION to approve the budget subcommittee meeting minutes of February 8, 2024

MOTION by Mr. Monteiro

MOTION Seconded by Mr. Muse

MOTION PASSED

ROLL CALL: Monteiro; yes, Muse; yes, Smith; yes

#### **V. General**

##### **A. Approval of Foreign Travel**

###### Recommendation:

That the School Committee review for approval a trip to Portugal and Spain in 2026.

Mr. Devoll introduced Mr. Nailor to overview the trip. He shared they recently had a great trip to Italy and Greece with the students. He shared it was a great authentic experience for the students. He said the trip will be a couple days in Lisbon, a couple days in Portugal and three days in Madrid.

MOTION to approve the trip to Portugal and Spain in February 2026 as presented

MOTION by Ms. Nye

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

## **B. Approval of Memorandum of Agreement(s)**

### **Recommendation**

That the School Committee review for approval the Memorandum of Agreement between the Old Rochester Regional School District and the local school system for the Town of Rochester, the Memorandum of Agreement between the Old Rochester Regional School District and the local school system for the Town of Marion, and the Memorandum of Agreement between the Old Rochester Regional School District and the local school system for the Town of Mattapoisett.

Superintendent Nelson shared that as the committee is aware, the bus contract expires at the end of this year. Mr. Barber and Mr. Jones have done their due diligence in two bid processes. Each district has to approve their own piece, and Rochester has already approved their portion. ORR will enter into a Memorandum of Agreement with each Town as the region is obligated to pay their portion of the bus expenses for grades 7-12.

Mr. Barber explained that there were three packets in the back-up information, one for each Town. The initial bid was for a regional contract but after only one vendor responded with a significant increase, a second bid process was initiated with each Town having their own contract.

### **School Committee Feedback:**

Ms. McSweeney stated she is grateful for Mr. Barber's efforts during this process.

MOTION to approve the Memorandum of Agreements between the Old Rochester Regional School District and the school committees of Marion, Mattapoisett and Rochester upon their approval and award of the transportation contract to Amaral Bus Company, Inc. as the responsive and responsible bidder.

MOTION by Mr. Chisholm

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

## **C. Approval of Donation**

### **Recommendation**

That the School Committee review for approval a \$4,000 donation from Marion resident John Menzel to ORR High School for the purchase of new 3D printers in the engineering classroom.

Mr. Devoll shared that he was contacted by community member Mr. Menzel and he has extensive experience in the fields of engineering and technology. Mr. Menzel expressed interest in wanting to support these subject areas at the high school. They met with Mr. McElroy, Technology Instructor, and he offered to donate \$4,000 for two 3D printers for the tech labs.

MOTION to accept the donation from Mr. Menzel in the amount of \$4,000 as presented

MOTION by Ms. Kearns

MOTION Seconded by Mr. Chisholm

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

#### **D. Approval of Grant(s)**

##### Recommendation

That the School Committee review the FY2024 Safe and Supportive Schools Continuation Fund Code 337 in the amount of \$10,000.

Superintendent Nelson explained that as the school committee may recall from last year, this grant was received and approved, and automatically included year two if funding was available from the state. In the first year, four building based teams worked to confirm that curriculum was needed to support the social and emotional needs of students. They explored explicit curriculums and are currently unpacking Fly Five to determine if this is the curriculum to bring forward in the future for school committee approval and implementation. He continued that this work ties directly to the new strategic plan along with the Superintendent's goals approved by the school committees.

MOTION to accept the FY2024 Safe and Supportive Schools Continuation Fund Code 337 in the amount of \$10,000 as presented

MOTION by Ms. Kearns

MOTION Seconded by Mr. Chisholm

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

#### **E. Approval of Thrive Act Resolution**

##### Recommendation

That the School Committee discuss proposed Thrive Act (Bill H.495) resolution.

Superintendent Nelson reviewed that at the last school committee meeting Ms. McSweeney brought up this topic for discussion and to consider possible language for the school committee to vote on regarding a Thrive Act Resolution. Ms. McSweeney provided a draft resolution, along with Mr. Galvin, the MTA representative for the regional district.

Ms. McSweeney shared that she was grateful for the support at the last meeting. She explained the draft resolution she provided was from Somerville School District, which she thought was broad and supported what this school committee discussed during the last meeting. Her goal is to have ORR on the list of school committees supporting this bill, which a decision must be made as this is being discussed by legislation in April. She also added community members can write to their legislators in support of this bill as well.

Mr. Monteiro reiterated that he believes there is still other accountability for schools and districts, this just removes MCAS as the one and only measure of accountability but there is a number of other accountability areas for students and schools.

Ms. McSweeney added that she believes the amount of money spent on MCAS could be better spent throughout the school districts in Massachusetts.

MOTION to accept the Somerville draft Thrive Act Resolution as presented

MOTION by Ms. Kearns

MOTION Seconded by Mr. Chisholm

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

#### **F. Facilities Condition Assessment Discussion**

##### Recommendation

That the School Committee discuss the current status of the Facilities Condition Assessment.

## **G. Debt Information Update**

### **Recommendation**

That the School Committee hear an update from administration related to the potential bonding.

Superintendent Nelson asked, and Chairperson Smith agreed, that items F and G be discussed together. He shared that as they have discussed over the end of last school year and this year, the debt at Old Rochester will be expiring at the end of FY25. In order to invest in the building after this debt expires, the District is on the clock to have new debt approved in the coming Town Meetings. The Facilities Subcommittee met earlier today to continue discussing this including the process if new debt is moved forward. Within 60 days of the annual town meetings, a vote by the school committee must occur to authorize the District to seek new debt. If such action is taken, the District would notify the Select Board of the three Towns of the proposal, which is still being worked out, to be put on the Town warrants in the spring. He continued that since this is a regional school district, all three Towns must approve this at Town Meeting, which would then move the question to the ballot in each Town to the citizens. Again, all three Towns would need to approve on a yes or no question on the ballot to authorize the District to seek new debt.

### **School Committee Feedback:**

Mr. Monteiro asked if they approved it tonight, they would not be approving the plan. Superintendent Nelson said there is no action this evening, just an update on the process and more in-depth conversations will take place at upcoming meetings.

Mr. Chisholm asked to confirm the 60-day window. Mr. Barber said that if/when the school committee approves it, the Town must approve it within 60 days.

Superintendent Nelson said the next step is moving forward with the Facilities Condition Assessment and the Subcommittee has discussed maintaining the obligation to invest in this building as has this school committee. There is a meeting by the Facilities Subcommittee next week to review the assessment and develop a proposal to bring to this school committee. Preliminary conversations with LeftField, the vendor and internally with the Subcommittee, revolve around items that are at their life expectancy and how to prioritize the most urgent needs such as HVAC and safety. He added that they have also had initial conversations with the Town Administrators and with support of the Facilities Subcommittee, they will develop a communication plan to share this with the constituents as well. He also thanked Mr. Barber and Mr. Jones for their work on this, along with Ms. Nye, Ms. Kearns and Mr. Pires, the members of the Facilities Subcommittee.

## **H. Approval of Fundraiser**

### **Recommendation**

That the School Committee review a fundraiser to benefit the ORRJHS Survival Program.

Mr. Coellner shared that it is the 50<sup>th</sup> year of Survival at the District. There is a \$100 fee for the program and they are looking to sell stickers to commemorate the 50<sup>th</sup> year and help support students that may not be able to afford the fee. They may also have a t-shirts.

Mr. Monteiro suggested maybe they could also make similar magnets.

MOTION to approve the sticker fundraiser for the Survival Program as presented

MOTION by Mr. Monteiro

MOTION Seconded by Mr. Chisholm

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

## **VI. New Business**

### **C. Business**

#### **1. Financial Report**

Mr. Barber reported that the Old Rochester Regional School District currently has \$11,023 available of the general funds appropriated in the 2024 Fiscal Year. Per the attached Year to Date Budget Report by Department, we are able to identify how our funds are either encumbered or expended. This report recognizes the activity of the total \$20,870,296 authorized to the Old Rochester Regional School District.

- \$ 20,870,296 - **General Funds Approved**
- \$ 20,859,273 – Obligations Paid or Encumbered Year to Date
- \$ **11,023** - **Remaining Available Funds**

The Old Rochester Regional School District currently has \$100,000 available for funding referenced as Capital Stabilization. These funds will be motioned to transfer into a separately identified account from 2024 Fiscal Year.

- \$ 100,000 - **Capital Stabilization Approved**
- \$ 0 – Obligations Paid or Encumbered Year to Date
- \$ **100,000** - **Remaining Available Funds**

## 2. Food Service Report

Mr. Barber reported the following Food Service Report from Food Service Director Jill Henesey:

- Friendly reminder that all students are eligible to receive one (1) Free Breakfast and one (1) Free Lunch per school day; any extra items are available for purchase this year; limited snacks, beverages and second entrees at an extra cost.
- Had a successful week serving the students in the Math Acceleration program.
- Currently working on procuring food and supplies for next year.
- Meal participation continues to be strong.

Students Receiving Free and Reduced Meals:

Free: 246 → 24%

Reduced: 31 → 3%

Chairperson Smith asked to confirm that 246 is the amount of free applications. Mr. Barber confirmed yes, and families can apply throughout the year. Ms. Nye agreed, and wanted to ensure families know they can apply throughout the year if their circumstances change. Ms. Kearns asked if food shortages are still occurring as happened in the beginning of the school year. Mr. Barber said Ms. Henesey is adjusting as needed if resources are not available.

## 3. Facilities Report

Mr. Barber reported the following Facilities Report from Facilities Director Eugene Jones:

- Completed Fire Alarm testing.
- Completed fire sprinkler testing.
- Completed ANSUL fire suppression system service.
- Town installed new School Zone lights on each side of RTE6. Programming scheduled.
- Installed new card access to loading dock entry.
- Repaired/conducted preventative maintenance on all facility equipment, machinery and systems.

## 4. Budget Transfers

Mr. Barber explained that included in the approved Fiscal Year June 30, 2024 operating budget for the Old Rochester Regional School District (ORRS) were specified funds in the amount of \$100,000 for Capital Stabilization. The school department is requesting for the \$100,000 to be approved for transfer to the Capital Stabilization fund.

MOTION to approve the Old Rochester Regional School District to transfer \$100,000 to the Capital Stabilization account. These funds will be moved from the general operating funds, as designated at the ORRSD budget hearing on March 15, 2023.

MOTION by Ms. Kearns

MOTION Seconded by Ms. Nye

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeny; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

## **X. Information Items**

### **Recommendation:**

That the School Committee review the District's FY24 Excess & Deficiency or more commonly known as "E&D" amount has been certified by the MA DLS.

Along with the financial reports, Mr. Barber reviewed the information item of the excess and deficiency calculation for FY2024.

## **CHAIRPERSON'S REPORT**

Chairperson Smith stated the following: *As the State of the Union address is tonight, I started thinking of our "Union" in other words, "our schools". And just like most past presidents have said as they being their State of the Union address with "The State of the Union is good." So I will say, Old Rochester Regional is good. We have some great things happening at Old Rochester Regional high School. Is there room for improvement, always. Is there room for improvement, always. Is there room for growth, yes. Fortunately the administrators, teachers, staff, students, parents and school committee members are invested and working together to continue to move forward and grow. Thank you for your continued hard work and an extra shout out to our high school seniors who are preparing to make decisions that will direct them into their adult lives. In 1790 George Washington's address was only 833 words and is believes to have lasted less than ten minutes. I am glad my report today was less than his.*

## **CENTRAL OFFICE ADMINISTRATORS REPORT**

Superintendent Nelson informed the school committee that the Superintendent's Newsletter was recently released and is the bulk of his report. He also shared the ORRconnect Facebook page is gaining followers as well.

### **School Committee Feedback:**

Ms. Nye shared support for the ORRconnect app and Facebook meeting.

Dr. Fedorowicz reported the following:

*We had our Family Literacy night which was held on Feb 7th at the ORR cafeteria to showcase the new K-6 IntoReading curriculum through an overview presentation followed by teacher-led small group presentations per grade level where families were able to look at the books, materials, resources and digital components. A special thank you to the PTO for the giveaway baskets and to our teachers that participated to share the new literacy curriculum. We closed out the second learning walk at the High School for this year, and our last learning walk for ORR Junior High School is next Wednesday. It is rewarding to see teachers delivering well-planned instruction and routine and students are taking ownership of the work. Thank you to our teachers for all of their hard work. Yesterday, Wednesday, March 6 was our second to last professional development day. It is hard to believe we only have one more before the end of the year. The High School had an offering on Portrait of a Graduate by Mr. Devoll, in line with our Vision2028 and Ms. Harvey led a Freshman Seminar. At the Junior High School, professional development consisted of MTSS or tiered instruction and working on classroom management. Our teachers will be focusing on Data Analysis, Small Group Planning and Progress Monitoring with the new literacy curriculum implementation. During our New Teacher mentoring today, Kris Lincoln provided a thorough overview of the Student Services office which included an eloquent presentation and activities related to accommodations*

*and modifications to help new teachers better understand the learning services provided for our students. Thank you Kris. On Tuesday, we had another Project 351 workshop on the ORR Campus where the Junior High School and some High School students met and were able to collaborate on leadership and sense of belonging scenarios. In meeting and working with students, they were excited and engaged, and worked so well together. The upper elementary students from all three districts met before lunch as a team on the same workshop. This was organized by Ms. Millette, which then concluded in a collaborative lunch. On March 14, we will be holding a community input and feedback forum on the 3-year Student Opportunity Act (or SOA) plans. Unlike the Vision2028, this is a smaller, more targeted plan that identifies where data reveals gaps in student learning opportunities and outcomes for the student groups such as low income or students with disabilities. The SOA plan serves to describe how we will utilize evidence-based approaches and strategies to address closing learning gaps for these student groups. More details on the March 14 Community forum are forthcoming in this week's SMORES. We hope you can attend. Last- what a phenomenal performance by our elementary and secondary students at the FORM chorus concert. The teachers and students are so talented and it was a pleasure to be able to hear them sing and perform. Congratulations to them and a special thank you to FORM. That concludes information from the Office of Teaching and Learning.*

## **PRINCIPAL'S REPORT**

### **ORRHS Principal Devoll reported the following:**

High School student enrollment, through 2/27/24: 609

Junior Wesner Archelus wins Track State Championship!

ORRHS Junior Wesner Archelus captured the Division 4 State championship in the 55M Hurdles!

### **Steam the Streets**

Old Rochester Regional High School hosted its first STEAM the Streets assembly for students on February 15.

Steam the Streets is a nonprofit organization that aims to provide high schools with a deeper dive into the world of STEM- and art-related career paths through interactive programming. In collaboration with Mass Hire, the group encourages students to engage in career discovery by humanizing career fields through multimedia presentations.

### **Upcoming Dates**

3/12 FORM Concert, 7pm

3/14 Delayed Start

3/26-27 Grade 10 ELA MCAS

Mr. Devoll added that over 100 people attended the information night for 8<sup>th</sup> grade families with students entering the high school next year. Ms. Nye added that as a parent, she is thankful to the administration for the event and making it as informative as possible. She said her son cannot wait to be a Bulldog and he received great information during the day as an 8<sup>th</sup> grader as well.

### **ORRJHS Principal Coellner reported the following:**

Principal Collener read a thank you letter regarding the book drive community member Kathleen Flaherty Sites.

She acknowledged and thanked the students for their voluminous number of books collected for the Mattapoissett Library book sale which will help the Friends subsidize items and programs in the library. He shared that at his recent roundtable with students was great. He also invited the school committee and public to the upcoming drama production.

### **CURRENT ENROLLMENT:**

Grade 7 - 194

Grade 8 - 238

### **SCHOOL CHOICE:**

Grade 7 - 11

Grade 8 - 24

TOTAL: 432

TOTAL: 35

**ACKNOWLEDGEMENTS:**

On Friday and Saturday, March 8th and 9th, the Annual Music Festival is being held at New Bedford High School. The following students from the JHS have been selected to participate in this event under the direction of Mrs. Angie Vaughn (Chorus Teacher) and Mr. Richard Laprise (Band Teacher);

Band:

Brianna Cabral - Clarinet

Mara Donnelly - Flute

Joshua Marcolini - Tenor Saxophone

Rebecca Schaefer - Trumpet

Sophie Zhou - Trombone

Mixed Chorus:

Isabella Perez-Dormitzer

Erin Root

**Students of the Month for January:**

Red Team: Aurora Froes and Richard Redsicker

Blue Team: Ava Dzerkacz and Oliver Hutchison

Orange Team: Caden Gonsalves and Claire Vergoni

Green Team: Rebecca Schaefer and John Ferreira

Exploratory Team: Isabella Hollie and Rose Bouley

**AFTERSCHOOL STUDENT ACTIVITIES OFFERED:**

Jazz Band/Band

Crochet & Knitting Club

GSA Club

Ski and Board Club

Drama Club

**SPORT CLINICS:**

Football - February

Girls Soccer - March and April

Boys Soccer – March

**JHS STUDENT NEWS:**

**ORR JHS - DRAMA PRODUCTION - “Romeo & Winifred”**

On Saturday, March 16 @ 7:00pm and Sunday, March 17 @ 2:00pm, students from the JHS will perform the production of “Romeo & Winifred” directed by: Kate Fisheman.

This is the 3rd attempt at this show (you know, the third is a charm). The first was shut down the week of production by COVID. The second attempt had too many obstacles and too many students who dropped out in order to complete the show. This year, the cast members have been doing a fantastic job at preparing for this show and its success!

Leads: Romeo - Ben Graham; Winifred - Keira Canto

Co-starring: Erin Root as Friar Tuck and Ava LaPointe as Mercutio

In total there are 30 actors and behind the scenes an additional 8 including the stage manager, Allison Alford. This is a great show of student participation! Also, an extended “thank you” to Beth Faria (our Spanish Teacher) and Cat Nunes (Sr. at ORR High School) for their donated time at the rehearsals to make this performance such a success as well.

**RECENT EVENTS:**

1/30 & 2/6/24 CPI training took place for new staff and for key members with expired certification

2/8 & 2/29 “Schedule Meeting” took place with teacher volunteers to discuss schedule change ideas for the remainder of FY23/24 school year and future years

2/9/24 The Life Skills classroom joined the High School Life Skills students on a field trip to Wonderbowl

2/12-2/16 Spirit week took place for students and staff

2/14/24 School Council took place - Agenda items discussed were: Budget and Teacher Evals  
2/15/24 Hosted Wareham High School staff to observe and discuss the YONDR Pouch program  
2/15 & 16 Grade 7 Survival and SCOPE assemblies took place during Advisory  
2/26/24 NAEP testing took place for selected Grade 8 students  
2/27/24 Project 351 Playbook Workshop #3 took place for students in grades 7-12  
2/28/24 I held the first "Student Voice" meeting. Items discussed were: "What do you like about school? What don't you like about school? What are your thoughts on the schedule; What are your thoughts on Advisory and RTI?"  
3/5/24 The FORM Choral Concert took place. 31 students performed from the JHS under the direction of Mrs. Vaughn.

#### **UPCOMING EVENTS:**

3/12/24 The FORM Instrumental Concert will take place. 57 Grade 7 students and 49 Grade 8 students from the JHS band under the direction of Mr. Laprise will be performing.  
3/15/24 Grade 8 National Latin Exam will take place  
3/18/24 The Life Skills classroom will join the High School Life Skills students for a field trip to the Zeiterion Theatre to see "360 All Stars School Time" performance. This is a community based instruction and promotes the use of academic and functional skills in a students' natural environment.  
3/20/24 JHS School Council meeting

### **VII. School Committee**

#### **B. Committee Reports**

**Budget Subcommittee** – Mr. Nelson shared that this was one of the hardest budget seasons he has been a part of. He received well-intentioned requests from administration but due to the cost of doing business with a level service budget there is still a significant increase and going to be challenging conversations and decisions coming up. More information will be shared in the coming weeks regarding transportation, insurances and benefits at the regional and contracted obligations in the budget.

**District Agreement Committee** – no report.

**Equity Subcommittee** – Ms. Kearns reported they have not met since last meeting and the next meeting is March 28<sup>th</sup>.

**Facilities Committee** – no report.

**Local School Committee**- Mr. Muse reported that Mattapoisett has not met. Mr. Chisholm reported they met last on February 29<sup>th</sup> and the next meeting is April 4<sup>th</sup>. Chairperson Smith shared the Marion meets next week.

**Policy Subcommittee**- Ms. McSweeney reported that they met in February. They added a reference to IJ-R based on a community member recommendation. The next meeting is June, but hoping to schedule one sooner.

**SMEC** – Ms. Bowman reported the March meeting focused on the budget.

**Tri-Town Foundation Fund** – Ms. McSweeney reported that they are meeting next week to discuss grant opportunities and advertising.

Superintendent Nelson reviewed the future timeline and stated the next meeting is scheduled for April 11, 2024 at 6:30 p.m. and the Joint Meeting is scheduled for March 28, 2024.

#### **OPEN COMMENTS: Chairperson Smith read the following statement:**

*Public comment is governed by approved school committee policy. Per the committee's policy, we will offer up to 30 minutes for public comments this evening. Public comment is not a discussion, debate, or dialogue between individuals and the school committee. However, the committee takes any public comment made seriously and appreciates hearing from the public. Anyone looking to provide a public comment must be acknowledged by the Chairperson before addressing the committee. Those making a public comment will have up to three minutes to address the committee and must start their comment by stating their name and the town they reside in. For those in person there is a sign in sheet for those looking to make a public comment located on sidewalk and those on*

*zoom, you can send a message in the chat with your name and the town you reside in. The chairperson will alternate between in-person and zoom participants. The school committee reserve the right to address any comment that present incorrect information at our next meeting.*

There were no open comments.

## **XI. Executive Session**

### **Recommendation:**

That the School Committee enter into executive session for purposes of exception #3, to discuss strategy with respect to collective bargaining or litigation if an open meeting may have a detrimental effect on the bargaining or litigating position of the public body and the chair so declares, and exception #7, to comply with the provisions of any general or special law or federal grant-in-aid requirements.

MOTION to enter into executive session at 7:41 p.m. for purposes of exception #3, to discuss strategy with respect to collective bargaining or litigation if an open meeting may have a detrimental effect on the bargaining or litigating position of the public body and the chair so declares, and exception #7, to comply with the provisions of any general or special law or federal grant-in-aid requirements only to return to regular session to adjourn.

MOTION by Mr. Muse

MOTION Seconded by Mr. Chisholm

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

MOTION to exit executive session at 7:51 p.m. to return to regular session only to adjourn.

MOTION by Ms. Kearns

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

MOTION to adjourn at 7:52 p.m.

MOTION by Mr. Muse

MOTION Seconded by Mr. Chisholm

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Chisholm; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

Respectfully Submitted,

Melissa Wilcox

Recording Secretary

**OLD ROCHESTER REGIONAL DISTRICT SCHOOL COMMITTEE MEETING**  
**Marion – Mattapoisett - Rochester, Massachusetts**  
**March 7, 2024**

**Hybrid Format**

**Zoom LINK:**

<https://oldrochester-org.zoom.us/j/96815845547?pwd=MIJtRVFXOVlPTWVHaUllcEg3U2l1QT09>

**Meeting ID: 968 1584 5547**

**Passcode: 146869**

*This meeting will be conducted in a hybrid format. School Committee, Administrators and public will have the option of meeting in person in the Media Room located at the Jr. High School at 133 Marion Road, Mattapoisett, MA 02739 or via zoom.*

**TIME 6:30PM**

**MEETING TO ORDER**

**RECOGNITION PRESENTATION**

**I. Approval of Minutes**

- A. Regular Meeting: February 1, 2024**
- B. Executive Session: February 1, 2024**
- C. Budget Subcommittee: February 8, 2024**
- D. Facilities Subcommittee**

**II. Consent Agenda**

**III. Agenda Items Pending**

**IV. Special Topic Report**

**V. General**

- A. Approval of Foreign Travel**
- B. Approval of Memorandum of Agreement(s)**
- C. Approval of Donation**
- D. Approval of Grant**
- E. Approval of Thrive Act Resolution**
- F. Facilities Condition Assessment Discussion**
- G. Debt Information Update**
- H. Approval of Fundraiser**

**VI. New Business**

- A. Policy Review**
- B. Curriculum**
- C. Business**
  - 1. Financial Report**
  - 2. Food Service Report**
  - 3. Facilities Report**
  - 4. Budget Transfers**
- D. Personnel**

**VI. Unfinished Business**

**CHAIRPERSON'S REPORT**

**CENTRAL OFFICE ADMINISTRATORS REPORT**

**PRINCIPALS' REPORTS**

**STUDENT ADVISORY COUNCIL REPORT**

**VII. School Committee**

- A. Reorganization**
- B. Committee Reports**
  - 1. Budget Subcommittee**
  - 2. District Agreement Committee**
  - 3. Equity Subcommittee**
  - 4. Facilities Committee**
  - 5. Local School Committee**
  - 6. Policy Subcommittee**
  - 7. SMEC**
  - 8. Tri-Town Education Foundation Fund**

**VIII. Future Business**

- A. Timeline**
    - B. Future Agenda Items**
  - IX. Open Comments**
  - X. Information Items**
  - XI. Executive Session**
- ADJOURNMENT**

**OLD ROCHESTER REGIONAL SCHOOL DISTRICT**  
**Marion – Mattapoisett – Rochester, Massachusetts**

**TO:** Old Rochester Regional District School Committee  
**FROM:** Michael S. Nelson, Superintendent of Schools  
**DATE:** March 5, 2024  
**SUBJECT:** Agenda Items

The following items are on the agenda of March 7, 2024.

**I. Approval of Minutes**

**A. Regular Meeting**

Recommendation

That the School Committee review for approval the minutes of February 1, 2024. Please refer to “ORRSC 03072024 February Minutes”.

**B. Executive Session Meeting**

Recommendation

That the School Committee review for approval the minutes of February 1, 2024.

**C. Budget Subcommittee**

Recommendation

That the School Committee review for approval the minutes of February 8, 2024. Please refer to “ORRSC 03072024 February Budget Minutes”.

**V. General**

**A. Approval of Foreign Travel**

Recommendation

That the School Committee review for approval a trip to Portugal and Spain in April 2026. Please refer to “ORRSC 03072024 Foreign Travel”.

**B. Approval of Memorandum of Agreement(s)**

Recommendation

That the School Committee review for approval the Memorandum of Agreement between the Old Rochester Regional School District and the local school system for the Town of Rochester, the Memorandum of Agreement between the Old Rochester Regional School District and the local school system for the Town of Marion, and the Memorandum of Agreement between the Old Rochester Regional School District and the local school system for the Town of Mattapoisett. Please refer to “ORRSC 03072024 MOA-Rochester”, “ORRSC 03072024 MOA-Marion” and “ORRSC 03072024 MOA-Mattapoisett”.

**C. Approval of Donation**

Recommendation

That the School Committee review for approval a \$4,000 donation from Marion resident John Menzel to ORR High School for the purchase of new 3D printers in the engineering classroom. Please refer to “ORRSC 03072024 Menzel Donation”.

**D. Approval of Grant(s)**

Recommendation

That the School Committee review the FY2024 Safe and Supportive Schools Continuation Fund Code 337 in the amount of \$10,000. Please refer to “ORRSC 03072024 Safe and Supportive Schools Fund Code 337”.

**E. Approval of Thrive Act Resolution**

Recommendation

That the School Committee discuss proposed Thrive Act (Bill H.495) resolution. Please refer to “ORRSC 03072024 Thrive Act Resolution DRAFT”.

**F. Facilities Condition Assessment Discussion**

Recommendation

That the School Committee discuss the current status of the Facilities Condition Assessment.

**G. Debt Information Update**

Recommendation

That the School Committee hear an update from administration related to the potential bonding.

**H. Approval of Fundraiser**

### Recommendation

That the School Committee review a fundraiser to benefit the ORRJHS Survival Program. Please refer to “ORRSC 03072024 Survival 50<sup>th</sup> Anniversary Fundraiser”.

## **VI. New Business**

### **C. Business**

#### **1. Financial Report**

##### Recommendation

That the School Committee hear a report from Mr. Barber. Please refer to “ORRSC 03072024 Financial Memo” and “ORRSC 03072024 Financial Report”.

#### **2. Food Service Report**

##### Recommendation

That the School Committee hear a report from Mr. Barber. Please refer to “ORRSC 03072024 Food Service Report”.

#### **3. Facilities Report**

##### Recommendation

That the School Committee hear a report from Mr. Barber. Please refer to “ORRSC 03072024 Facilities Report”.

#### **4. Budget Transfers**

##### Recommendation

That the School Committee review and approve a budget transfer. Please refer to “ORRSC 03072024 Budget Transfer Memo”.

## **VIII. Future Business**

### **A. Timeline**

The next meeting(s) of Committee will be held as follows:

#### **ORR School Committee**

April 11, 2024

133 Marion Road

Mattapoisett, MA 02739

#### **Joint School Committee**

March 28, 2024

133 Marion Road

Mattapoisett, MA 02739

### **B. Future Agenda Items**

- ◆ Budget Approval Public Hearing (March)
- ◆ School Choice Public Hearing (April)
- ◆ Administrator Contracts (May)
- ◆ Approval of leases (June)

## **X. Information Items**

### Recommendation:

That the School Committee review the District's FY23 Excess & Deficiency or more commonly known as "E&D" amount has been certified by the MA DLS. Please refer to “ORRSC 03072024 E&D Old Rochester 2024”.

## **XI. Executive Session**

### Recommendation:

That the School Committee enter into executive session for purposes of exception #3, To discuss strategy with respect to collective bargaining or litigation if an open meeting may have a detrimental effect on the bargaining or litigating position of the public body and the chair so declares, and exception #7, to comply with the provisions of any general or special law or federal grant-in-aid requirements.

If you have any questions regarding any of these recommendations, please feel free to call me.

## OLD ROCHESTER REGIONAL SCHOOL COMMITTEE

February 1, 2024 at 6:30 p.m.

### Marion – Mattapoisett – Rochester, Massachusetts REGULAR MEETING MINUTES

**Members Present:** Michelle Smith, Chairperson (in-person), Jason Chisholm, Vice-Chairperson (remote, arrived at 7:25 p.m.), Rosemary Bowman (remote), Frances-Feliz Kearns (in-person), Margaret McSweeney (in-person), Matthew Monteiro (in-person), James Muse (remote), April Nye (in-person) and Joseph Pires (remote).

**Members Absent:** None

**Others Present:** Michael S. Nelson, Superintendent of Schools; Sharlene Fedorowicz, Assistant Superintendent of Teaching and Learning; Howard Barber, Assistant Superintendent of Finance and Operations; Michael Devoll, Principal, ORR High School; Vanessa Harvey, Assistant Principal, ORR High School; Silas Coellner, Principal, ORR Jr. High School; Kelly Chouinard, Assistant Principal, ORR Jr. High School; Lauren Millette, Director of Guidance; Melissa Wilcox, Executive Assistant to Supt.; teachers, parents, students and members of the press.

Meeting was called to order at 6:34 p.m. by Chairperson Smith. Ms. Smith informed everyone in attendance that the meeting was being recorded. Chairperson Smith made the following statement: *This meeting will be conducted in a hybrid format. School Committee, Administrators and public will have the option of meeting in person in the Media Room located at the Jr. High School at 133 Marion Road, Mattapoisett, MA 02739 or via zoom.*

#### **I. Approval of Minutes**

##### **A. Regular Minutes**

###### Recommendation

That the School Committee review for approval the minutes of November 16, 2023.

MOTION to approve the regular meeting minutes of November 16, 2023 as amended

MOTION by Ms. McSweeney

MOTION Seconded by Ms. Kearns

MOTION PASSED

ROLL CALL: Smith; abstain, Bowman; abstain, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; abstain, Pires; yes

##### **C. Budget Subcommittee: December 14, 2023 and January 23, 2024**

###### Recommendation

That the School Committee review for approval the minutes of December 14, 2023 and January 23, 2024.

MOTION to approve the budget subcommittee meeting minutes of December 14, 2023 and January 23, 2024

MOTION by Mr. Muse

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Monteiro; yes, Muse; yes, Smith; abstain

#### **V. General**

##### **A. Approval of Foreign Travel**

###### Recommendation:

That the School Committee review for approval a trip to France in April 2025.

Mr. Devoll reviewed information regarding a trip to Paris in April 2025 that is open to all students. Fundraising will take place. Please see appendix A.

MOTION to approve the foreign travel to France as presented

MOTION by Ms. Nye

MOTION Seconded by Ms. Kearns

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

## **B. Approval of Out-of-State Travel**

### Recommendation:

That the School Committee review for approval the following trips:

A trip to Wisconsin for the American Field Service Club as part of a domestic student exchange.

Mr. Nailor and Ms. Wickman welcomed two students that presented to the school committee about an exchange opportunity to go to Wisconsin. Please see appendix B.

MOTION to approve the AFS exchange program trip to Wisconsin as presented

MOTION by Mr. Monteiro

MOTION Seconded by Ms. Nye

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

A trip to Brown University in Rhode Island for the Science Olympiad Team.

Mr. Devoll explained that 30 students are looking for approval to attend this STEM event similar to the events attended last year at Yale and UMASS Amherst.

MOTION to approve the Science Olympiad Team trip to Brown University as presented

MOTION by Ms. McSweeney

MOTION Seconded by Ms. Nye

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

A trip to The Ronald McDonald House in Providence, Rhode Island for the Community Service Learning Club.

Mr. Devoll explained that the Community Service Learning Club is requesting approval to visit the Ronald McDonald House in Providence likely on a weekend with advisor Ms. Browning.

MOTION to approve the Community Service Learning Club trip to the Ronald McDonald House as presented

MOTION by Ms. Kearns

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

## **C. Approval of Donation(s)**

### Recommendation

That the School Committee review for approval the following donations:

Forty-eight (48) lab goggles donated to the high school for Science Class from student Quinn Perry and family.

MOTION to approve the forty-eight (48) lab goggles as presented

MOTION by Ms. McSweeney

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

A new Bulldog mascot suit for the High School from the Class of 2023 and the Athletic Boosters.

MOTION to approve new Bulldog mascot suite as presented

MOTION by Ms. Nye

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

\$200 each from the Marion, Mattapoisett and Rochester Police Departments for a total of \$600 to the Unified Sports Program.

MOTION to approve the \$600 from the Marion, Mattapoisett and Rochester Police Departments as presented

MOTION by Mr. Monteiro

MOTION Seconded by Ms. Kearns

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

\$500 from the Mattapoisett Cultural Council to Kathleen Brunelle to support the project Ken and Barbie's Shakespearean Adventure.

MOTION to approve the donation from the Mattapoisett Cultural Council as presented

MOTION by Ms. Nye

MOTION Seconded by Ms. McSweeney

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

\$500 from the Cape Cod 5 Foundation to Kathleen Brunelle to support the project Ken and Barbie's Shakespearean Adventure.

MOTION to approve the Cape Cod 5 Foundation donation as presented

MOTION by Ms. Kearns

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

The following paperback books from Greta and Tim Fox as additional copies of texts already in use within the curriculum: *Wuthering Heights* by Emily Bronte, *The Scarlet Letter* by Nathaniel Hawthorne, *Animal Farm* by George Orwell, *1984* by George Orwell, *Romeo and Juliet* by William Shakespeare, *Lord of the Flies* by William Golding, *Mythology* by Edith Hamilton, *The Immortal Life of Henrietta Lacks* by Rebecca Skloot, *Of Mice and Men* by John Steinbeck, *A Walk in the Woods* by Bill Bryson, *My Friend Dahmer* by Derf Backderf, and *Into the Wild* by Jon Krakauer.

MOTION to approve the donated books from Mr. and Mrs. Fox as presented

MOTION by Ms. Nye

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

**D. Approval of Grant(s)**

Recommendation

That the School Committee review for approval the following grants:

Fund Code 274 Individuals with Disabilities Education Act Part B (IDEA) Federal Targeted Special Education Program Improvement Grant in the amount of \$11,601.

Superintendent Nelson explained the district is currently participating in training and implementation for the new IEP, which will go into effect in the fall. More information will be shared in the coming months for parents/guardians.

MOTION to approve the Fund Code 274 Individuals with Disabilities Education Act Part B (IDEA) Federal Targeted Special Education Program Improvement Grant in the amount of \$11,601 as presented

MOTION by Ms. Nye

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

Fund Code 125 Math Acceleration Academies Grant in the amount of \$100,000.

Superintendent Nelson explained this competitive grant has been awarded in recent years as well and ties to the Superintendent's Goals of providing extended learning opportunities for students.

MOTION to approve the Fund Code 125 Math Acceleration Academies Grant in the amount of \$100,000 as presented

MOTION by Ms. Nye

MOTION Seconded by Ms. Kearns

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

Fund Code 165 High-Quality Instructional Materials Purchase Grant in the amount of \$105,100.

Superintendent Nelson explained this is also a competitive grant awarded to the district and will be used in the Math or English/Language Arts Departments. The administration will work with the principals to determine the best fit.

MOTION to approve the Fund Code 165 High-Quality Instructional Materials Purchase Grant in the amount of \$105,100 as presented

MOTION by Ms. Nye

MOTION Seconded by Ms. Kearns

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

**E. Approval of School Health Unit Application**

Recommendation

That the School Committee discuss for approval the School Health Unit Application through the Massachusetts Department of Public Health. This application is submitted by Nicole Reedy, School Nurse for the Old Rochester Regional High School and Linda Deveau, School Nurse for Old Rochester Regional Junior High School on behalf

of the district. It has been endorsed and signed by the nurse, school physician Dr. Steven Mendes and Superintendent of Schools, Mr. Michael S. Nelson and it also needs the approval of the school committee.

MOTION to approve the School Health Unit Application as presented

MOTION by Mr. Monteiro

MOTION Seconded by Ms. Kearns

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

#### **F. Approval of Main Stadium Field Use**

##### Recommendation

That the School Committee review for approval the request from Old Rochester Youth Lacrosse to use the Main Field.

Superintendent Nelson informed the school committee that this is a request approved last year as well. The organization will need to use the field on four or five Sundays and three or four Friday evenings depending upon availability as ORR athletics take precedence. Mr. Devoll stated the district has a great relationship and great communication with this organization. Ms. Jacobsen represented the organization and said the children love playing at ORR and having a 'home' field. She believes it is great for the ORR culture and influencing future Bulldogs.

MOTION to approve the main stadium field use by the Old Rochester Youth Lacrosse organization as presented

MOTION by Ms. Nye

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

#### **G. Approval of High School Program of Studies Changes**

##### Recommendation

That the School Committee hear an update from administration about the High School Program of Studies.

Ms. Millette reviewed changes to the Program of Studies for the High School. Please refer to appendix C.

##### **School Committee Feedback:**

Ms. Kearns shared her support of the changes in the engineering spaces and appreciates the additions. She suggested maybe incorporating more in Biology in the future. She stated blueprints should now just be prints in the course descriptions.

Mr. Monteiro shared his support of the research related courses.

MOTION to approve the High School Program of Studies changes as presented

MOTION by Mr. Monteiro

MOTION Seconded by Ms. Kearns

MOTION PASSED

ROLL CALL: Smith; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Nye; yes, Pires; yes (Mr. Muse experienced technical difficulties during this vote.)

#### **H. Approval of School Improvement Plan(s)**

##### Recommendation

That the School Committee review for approval the 2023-2024 School Improvement Plans.

Superintendent Nelson explained that the school improvement plan is based on the current strategic plan Vision 2028 and the initiatives in the first year. A streamlined format has been developed for all buildings. Mr. Devoll

highlighted the High School's school improvement plan. Please see appendix D. Mr. Coellner presented the Junior High School's school improvement plan. Please see appendix E.

MOTION to approve the High School's School Improvement Plan as presented

MOTION by Ms. Nye

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Chisholm; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

MOTION to approve the Junior High School's School Improvement Plan as presented

MOTION by Ms. Nye

MOTION Seconded by Ms. Kearns

MOTION PASSED

ROLL CALL: Smith; yes, Chisholm; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

## **I. FY25 Initial Budget Discussion**

### **Recommendation**

That the School Committee review and discuss the FY25 Budget.

Superintendent Nelson explained that the Budget Subcommittee has been working to develop a level service budget. They did hear from building principals the priorities for each building. Mr. Barber recently received the Governor's budget and is currently analyzing the information and updating the FY25 ORR proposed budget. Transportation contract bid process recently closed and Mr. Barber is reviewing the two bids received. Next steps for the Budget Subcommittee are to review the updated proposed budget and being sharing the information with the towns.

## **J. Thrive Act Discussion**

### **Recommendation**

That the School Committee discuss The Thrive Act (Bill H.495).

Ms. McSweeney shared that she asked for this item to be brought to the attention of the school committee because it is on the legislative agenda this year. The Thrive Act will eliminate MCAS as a graduation requirement and as a way to penalize schools not meeting the benchmark scores. She shared that it is highly supported by the Massachusetts Teachers Association and Massachusetts is only one of eight states that requires standardized testing as a graduation requirement. She recommends developing a resolution for the school committee to agree upon and share with legislators.

Mr. Monteiro noted that he supports creating a resolution and the eight states that currently have standardized testing as a graduation requirement are diverse and noted this legislation is not of a political angle.

Mr. Muse thanked Ms. McSweeney for bringing this matter up to the school committee and he agrees that a standardized test should not supersede four years of academic accomplishment.

MOTION to create a draft resolution regarding The Thrive Act to vote on at the next ORR School Committee meeting

MOTION by Ms. Kearns

MOTION Seconded by Mr. Muse

MOTION PASSED

ROLL CALL: Smith; yes, Chisholm; yes, Bowman; yes, Kearns; yes, McSweeney; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

## **VI. New Business**

### **C. Business**

#### **1. Financial Report**

Mr. Barber reported that the Old Rochester Regional School District currently has \$446,480 available of the general funds appropriated in the 2024 Fiscal Year. Per the attached Year to Date Budget Report by Department, we are able to identify how our funds are either encumbered or expended. This report recognizes the activity of the total \$20,970,296 authorized to the Old Rochester Regional School District.

**\$ 20,870,296 - General Funds Approved**

**\$ 100,000 - Capital Improvements Approved**

**\$ 20,970,296 – Total General Funds**

**\$ 20,523,816 – Obligations Paid or Encumbered Year to Date**

**\$ 446,480- Remaining Available Funds**

#### **2. Food Service Report**

Mr. Barber reported the following Food Service Report from Food Service Director Jill Henesey:

- Friendly reminder that all students are eligible to receive one (1) Free Breakfast and one (1) Free Lunch per school day; any extra items are available for purchase this year; limited snacks, beverages and second entrees at an extra cost.
- Service repair on 2 (two) stand up refrigerators
- Currently preparing to service the February Acceleration Academy during break.
- Meal participation continues to be strong.

Students Receiving Free and Reduced Meals:

Free: 240 → 23%

Reduced: 31 → 3%

#### **3. Facilities Report**

Mr. Barber reported the following Facilities Report from Facilities Director Eugene Jones:

- Completed Facility assessment.
- Conducted two snow/ice operations.
- Phase 1 of press box project completed.
- Repaired/conducted preventative maintenance on all facility equipment, machinery and systems.

### **D. Personnel**

Stephanie Ferreira was hired as an Instructional Assistant for the 2023-2024 school year.

### **CHAIRPERSON'S REPORT**

Chairperson Smith stated the following: *As we embark on a new year filled with promise and challenges, I want to take a moment to express my gratitude to all members of the school committee, administration, faculty, staff, students, parents, and community partners for their dedication and commitment to the success of our schools. It is through our collective efforts and shared vision that we can make a positive difference in the lives of our students and shape the future of our community. As we look ahead to the remainder of the academic year, I am confident that our continued collaboration and collective efforts will yield positive outcomes for our students and community. Let us remain steadfast in our commitment to working together towards our shared vision of educational excellence. By fostering an environment of mutual respect and civility, we ensure that all viewpoints are heard and considered in a manner conducive to productive dialogue and consensus-building. As we continue our journey forward, let us remain steadfast in our commitment to excellence in education. Thank you for your ongoing support and collaboration.*

## **CENTRAL OFFICE ADMINISTRATORS REPORT**

Superintendent Nelson informed the school committee that the January Superintendent's Newsletter was recently released. The communication platforms across all schools has grown with the weekly principals' newsletters, monthly Superintendent's newsletter, updated website and the ORRconnect Facebook page. Last but not least, the ORRconnect mobile app was launched this week. He asked school committee members and the public to download it and share any feedback with his office.

### **School Committee Feedback:**

Ms. Nye commented that she loves the new app.

Mr. Pires said from a marketing perspective everything looks polished on the app and social media.

Dr. Fedorowicz reported the following:

*We are continuing with our monthly implementation meetings and data meetings to best support teachers in the rollout of IntoReading, which incorporates the Science of Reading. In visiting the meetings, the HILL training does a thorough job of answering questions and providing supports for teachers. I am excited to announce we are having a Literacy Night on Wednesday, February 7th at 6pm. The snow date is Monday, February 12th. It will be located in the ORR Cafeteria and we will start with an overview presentation before visiting grade level tables with IntoReading resources and activities. You can read more about it in the Sunday SMOREs. We are looking forward to sharing our new curriculum with you. We had our last half PD day, yesterday, on Wednesday, January 31. The high school focused on our new strategic plan related to the Portrait of a Graduate. Principal Devoll led an engaging and informative PD session to start the PofG work in his building. This will set the stage for the other buildings after the HS P of G is established. Ms. Harvey led a freshman seminar and Ms. Millette worked with her team on 504 plans. In the Jr. HS, Mr. Coellner and Ms. Chinard led choice PD on Introduction to Character Strong, Responsive Classroom, and supporting positive behavior. As I visited both the HS and JrHS, I received positive feedback from both buildings. So kudos to our administrators in each building. Our new teachers had a second training session with our returning trainer and author from last year, Dr. Robin Gilpatrick, on Classroom management. She was a grade 6 teacher and based on feedback from last year and this year, has effective management ideas for teachers. We just had a learning Walk today at the HS, which is the second LW for the HS. RMS had their last one in October and the second one is scheduled for February 8th. On January 13th, some of our secondary students accompanied by Ms. Lauren Millette attended training again in Boston. We are continuing our work with Project 351 and are looking forward to expanding student leadership at the elementary levels.*

## **PRINCIPAL'S REPORT**

**ORRHS Principal Devoll reported the following:**

**High School student enrollment, through 1/24/24: 613**

**Great news from the Art Department!**

Three works from ORR students were selected to be included in the highly competitive Emerging Young Artists Exhibit for 2024. Only 25% of the over 800 entries were selected for the exhibit!

Mitchell Mathieu and Mariana Sudofsky from Ms. Mogilnicki's Ceramic classes

Addie Crete from Ms. Butler's Drawing & Painting class

### **Music Highlights!**

The following students qualified for the MMEA Southeastern District Festival. Chloe Bean- Treble Chorus  
Christian Pedulli- Mixed Chorus  
Emerson Roy- Mixed Chorus  
Amanda Tomasso-Treble Chorus  
Corinne Hibbert-Concert Band

**Upcoming Dates** 2/6 AP Parent Night, 6pm

2/7 School Council, 2pm

2/8 Delayed Start, 8:30 start

2/15 Steam the Streets, assembly

2/27 Project 351 Workshop

**ORRJHS Principal Coellner reported the following:**

**CURRENT ENROLLMENT:**

Grade 7 - 194

Grade 8 - 238

TOTAL: 432

**ACKNOWLEDGEMENTS:**

**SCHOOL CHOICE:**

Grade 7 - 11

Grade 8 - 24

TOTAL: 35

SAC (Student Affairs Committee) ran by Advisor - Ms. Lauren O'Brien have been very busy participating in local community service events:

In collaboration with the high school, SAC successfully ran a Veteran's Drive for the Veterans Transition Home in New Bedford. Items collected were soap, shampoo, toothpaste, toothbrushes, deodorant, t-shirts, undershirts, boxers, sweats, pillows and pillowcases. SAC partnered with the Tri-Town Schools Care Team out of Rochester collecting 696 non-perishable items and was able to make over 30 baskets for Tri-town families. SAC held a successful Book Drive, collecting over 720 gently used books for all ages/levels. These books were donated to the Mattapoisett Town Library.

On Wednesday, January 31 a ½ day of Professional Development was scheduled for staff - I would like to extend a "thank you" to the following staff members who volunteered to hold offerings on the following topics:

Kathy Gauvin - Character Strong

Melanie Lean - Responsive Classroom Strategy

Sue Wheeler - E-hall and GoGuardian Tech Training

Lauren O'Brien - Unpacking OpenSciEd Curriculum

**Students of the Month for December:**

Red Team: Sophia D'Italia and Phoenix Froh

Blue Team: Owen Rider and Cara Jupin

Orange Team: Thomas Mahar and Avery White

Green Team: Nathan Tobin and Claudia Surace

Exploratory Team: Avery Carlson and John Rousseau

**AFTERSCHOOL STUDENT ACTIVITIES OFFERED:**

Jazz Band/Band

Crochet & Knitting Club

GSA Club

Ski and Board Club

Drama Club

**SPORT CLINICS:**

Football - 2/6 and 2/13/24

Girls Soccer - March and April

Boys Soccer - March

Volleyball: tba

**JHS STUDENT NEWS:**

\*The School Store has officially opened this school year and students can visit during directed study. \*Students have until April 16, 2024 to order their Jr. High School Yearbook!

**RECENT EVENTS:**

11/19/23 The 30th Tri-Town Senior Citizen Thanksgiving Dinner took place after a 3-year hiatus. This event could not have taken place without the dedication of our cafeteria staff donating their time for this special occasion, presenting a full Thanksgiving delicious dinner topped with apple pie for dessert. A special “thank you” to local community businesses for their monetary generosity, and to the staff and students of the JHS, who volunteered to make this tradition a special occasion for our most deserving community members.

11/29/23 The JHS Holiday Concert took place. Students in both band and chorus performed and the night was enjoyed by all who attended. A special “thank you” to Mr. Laprise (Band Director) and Mrs. Vaughn (Chorus Director) for holding this fun-filled event.

12/22/23 The Grade 8 Annual HaSheeShee Cup took place. Jason Rosa of the New England Revolution Professional Soccer Team was our special guest. Mr. Rosa witnessed why the HaSheeShee Cup is the greatest indoor soccer tournament in the world! This year’s winners of the 2023 HaSheeShee Cup were invited to the soccer “Night of Champions” at Gillette Stadium. The Grade 8 Green Team homeroom of Ms. Ghannam/Ms. Vaughn won! Congratulations.

01/13/24 Our Project 351 Ambassadors (James Devoll-Marion; Sadie Hartley-Matteson - Rochester; Zoe Motta - Mattapoisett) attended their launch and service day on January 13, 2024 at the John F. Kennedy Presidential Library

1/22-2/9/24 A winter coat drive being held in collaboration with the high school. Gently used winter coats, sweatshirts and raincoats are being accepted.

1/26/24 The annual Spelling B run by Mr. McEvoy was held. Twenty-four students participated this year and the results were as follows: 3rd Place: Madelyn Sivil; Runner-Up/Second Place: Charlie Bonney; and in 1st Place, spelling every word correctly along the way, was Sydney Benard. Congratulations to all who participated and a special thank you to Ms. Morehouse, Ms. Charbonneau and Mr. Caldarone who volunteered to be the judges for this event.

01/26/24 Grade 7 Old Colony Presentation took place; Grade 8 students attended a meeting at the high school reviewing how to select courses for next year

**UPCOMING EVENTS:**

2/14/24 School Council Meeting

2/5 - 2/9/24 AimsWeb Assessments

2/15- 2/16/24 Grade 7 S.C.O.P.E. and Survival assemblies will be held

2/26/24 NAEP (National Assessment of Educational Progress) testing will be conducted in math and reading

3/5/24 ORR FORM Choral Concert

3/12/24 ORR FORM Instrumental Concert

03/17-1/18 Drama Production - Romeo & Winifred

**VII. School Committee****B. Committee Reports**

**Budget Subcommittee** – no report.

**District Agreement Committee** – no report.

**Equity Subcommittee** – Ms. Kearns reported they met on January 18<sup>th</sup> and heard an update on the equity action plan, how the sense of belonging is incorporated in the curriculum Into Reading. The highlight was the presentation of the Art Memory Project from the high school students. The next meeting is March 28<sup>th</sup>.

**Facilities Committee** – no report.

**Local School Committee-** Ms. Smith said Marion meets next week. Mr. Muse reported that Mattapoisett met last night and they honored Lori Sevigny and her thirty years of service at Center School. Mr. Chisholm reported they met last week on and they meet again on February 29<sup>th</sup>.

**Policy Subcommittee-** Ms. McSweeney reported that they met earlier today and discussed policies related to background checks and CORI. The Joint School Committee voted policy JJE related to fundraising to go back to the policy subcommittee which was discussed and held for the next meeting. They also reviewed a community member request.

**SMEC** – Ms. Bowman reported they met on January 30<sup>th</sup>. They reviewed policies and heard a presentation on the budget. The next meeting is March 20<sup>th</sup>.

**Tri-Town Foundation Fund** – Ms. McSweeney reported that they met on November 29<sup>th</sup> and voted new positions including Doreen Lopes as Chair and discussed efforts for promoting the fund.

Superintendent Nelson reviewed the future timeline and stated the next meeting is scheduled for March 7, 2024 at 6:30 p.m. and the Joint Meeting is scheduled for March 28, 2024.

**OPEN COMMENTS: Chairperson Smith read the following statement:**

*Public comment is governed by approved school committee policy. Per the committee's policy, we will offer up to 30 minutes for public comments this evening. Public comment is not a discussion, debate, or dialogue between individuals and the school committee. However, the committee takes any public comment made seriously and appreciates hearing from the public. Anyone looking to provide a public comment must be acknowledged by the Chairperson before addressing the committee. Those making a public comment will have up to three minutes to address the committee and must start their comment by stating their name and the town they reside in. For those in person there is a sign in sheet for those looking to make a public comment located on sidewalk and those on zoom, you can send a message in the chat with your name and the town you reside in. The chairperson will alternate between in-person and zoom participants. The school committee reserve the right to address any comment that present incorrect information at our next meeting.*

There were no open comments.

**X. Information Items**

Recommendation:

That the School Committee hear information from Mr. Barber regarding a scholarship issued from the Association of School Business Officials (ASBO) for \$2,500 to be issued to student(s) with anticipated enrollment in a school of business.

Mr. Barber informed the school committee that this scholarship from ASBO was in acknowledgement of his recent recognition as the 2023 Eagle Award recipient.

**XI. Executive Session**

Recommendation:

That the School Committee enter into executive session for purposes of exception #3, To discuss strategy with respect to collective bargaining or litigation if an open meeting may have a detrimental effect on the bargaining or litigating position of the public body and the chair so declares, and exception #7, to comply with the provisions of any general or special law or federal grant-in-aid requirements.

MOTION to enter into executive session at 8:10 p.m. for purposes of exception #3, To discuss strategy with respect to collective bargaining or litigation if an open meeting may have a detrimental effect on the bargaining or litigating position of the public body and the chair so declares, and exception #7, to comply with the provisions of any general or special law or federal grant-in-aid requirements only to return to regular session to adjourn.

MOTION by Ms. Kearns

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Chisholm; yes, Bowman; yes, Kearns; yes, McSweeny; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

MOTION to exit executive session at 8:31 p.m. to return to regular session only to adjourn.

MOTION by Mr. Muse

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Chisholm; yes, Bowman; yes, Kearns; yes, McSweeny; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

MOTION to adjourn at 8:32 p.m.

MOTION by Mr. Muse

MOTION Seconded by Mr. Monteiro

MOTION PASSED

ROLL CALL: Smith; yes, Chisholm; yes, Bowman; yes, Kearns; yes, McSweeny; yes, Monteiro; yes, Muse; yes, Nye; yes, Pires; yes

Respectfully Submitted,

Melissa Wilcox

Recording Secretary

**ORR BUDGET SCHOOL COMMITTEE MEETING  
BUDGET SUBCOMMITTEE MINUTES**

**February 8, 2024 at 4:30 p.m.  
Hybrid**

**COMMITTEE MEMBERS PRESENT:** James Muse (in-person), Michelle Smith (remote) and Matthew Monteiro (in-person).

**COMMITTEE MEMBERS ABSENT:** None

**ADMINISTRATORS PRESENT:** Michael S. Nelson, Superintendent of Schools (in-person), Howard Barber, Assistant Superintendent of Finance & Operations (remote), and Silas Coellner, Principal – ORR Junior High School (remote).

Meeting called to order at 4:30 p.m. by Ms. Smith.

**SUMMARY OF DISCUSSION:**

Superintendent Nelson reviewed the current proposed FY25 budget and informed the school committee that transportation bids have been received from two vendors. These preliminary numbers are included in the current proposed budget. He reminded the school committee that the proposed budget is level service. Mr. Barber reviewed the Chapter 70 funding information received from the Governor along with projected expenses in health insurance and retirement benefits.

The school committee discussed the increases in the cost of doing business and this being a driving factor in a level service budget. The school committee agreed the Superintendent will share the proposed budget information with the Town administrators. They asked him to also include the main priority being a social worker at the Junior High School if an addition can be made.

Motion by Mr. Muse to share the draft FY25 budget with the Towns as described.

Seconded by Mr. Monteiro.

Roll Call

Motion Carried 3-0.

Meeting was adjourned at 5:20 p.m.

Motion by Mr. Muse to adjourn the meeting.

Seconded by Mr. Monteiro.

Roll Call

Motion Carried 3-0.

Respectfully submitted,



Michael S. Nelson  
Superintendent of Schools



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
This is also your tour number

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Trace the history of the Iberian Peninsula. Portugal played a key role during the Age of Exploration, and in Lisbon you can see the spot where sailors set off on their daring adventures. In Seville, the cathedral and Alcázar show the city's multi-layered past, while Madrid's historic Plaza Mayor has been the site of bullfights, royal weddings, and public executions.

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-  **Full-time Tour Director**
-  **Sightseeing:** 4 sightseeing tours led by expert, licensed local guides (5 with extension); 3 walking tours (4 with extension)
-  **Entrances:** Mosteiro dos Jerónimos; Chapel of Bones; Seville Alcázar; Seville Cathedral; Mezquita; Palacio Real; Prado; with extension: Park Güell
-  **Experiential learning:** Flamenco dance lesson and show
-  **Personalized learning guide:** Our personalized learning experience engages students before, during, and after tour, with the option to create a final, reflective project for academic credit.
-  **All of the details are covered:** Round-trip flights on major carriers; Comfortable motorcoach; AVE high-speed train with extension; 7 overnight stays in hotels with private bathrooms (9 with extension); European breakfast and dinner daily
-  



*Anyone can see the world.*

# YOU'RE GOING TO EXPERIENCE IT.

As you can see, your EF tour includes visits to the places you've learned about in school. That's a given. But it's so much more than that. Immersing yourself in new cultures—surrounded by the people, the language, the food, the way of life—creates inspirational moments that can't be listed in an itinerary. They can only be experienced.

And the experience begins long before you get your passport stamped and meet your Tour Director in your arrival city. It begins the moment you decide to go. Whether it's connecting with other travelers on Facebook, Twitter, or Instagram, or delving deeper into your destinations with our personalized learning experience, the excitement will hit you long before you pack your suitcase.

When your group arrives abroad, everything is taken care of so you can relax and enjoy the experience. Your full-time Tour Director is with your group around the clock, handling local transportation, hotels, and meals while also providing their own insight into the local history and culture. Expert local guides will lead your group on sightseeing tours, providing detailed views on history, art, architecture, or anything you may have a question about.

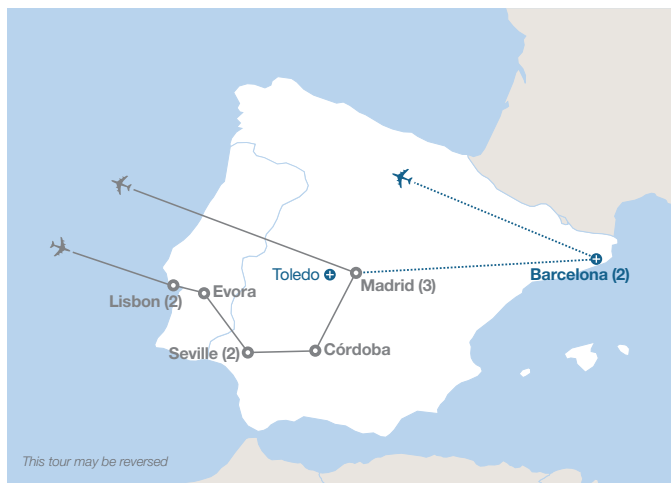
When your journey is over and you're unpacking your suitcase at home, you'll realize the benefits of your life-changing experience do not end. They have just begun.

*@EFtours I attribute my college semester abroad to the love for travel I discovered on an EF Tour in high school #traveltuesday*

– MELISSA, TRAVELER



Via Twitter



Learn from your Tour Director and expert local guides



Via Instagram

**CHECK OUT WHAT A TOUR IS ALL ABOUT**

Watch the videos at [eftours.com/](http://eftours.com/)

Your teacher's Tour Website

## What you'll experience on your tour

### Day 1: Fly overnight to Portugal

#### Day 2: Lisbon

- Meet your Tour Director at the airport in Lisbon. During your stay, you'll experience Old World atmosphere as you make your way through the labyrinth of winding streets in Lisbon's Alfama district. Discover the hidden balconies, archways, terraces, and courtyards of this hillside medieval quarter as you explore Lisbon's former center of Moorish aristocracy. Recall the Age of Discovery at the Monument to Discoveries and the Belém Tower. It was from here that many adventure-seeking navigators set sail, including Bartolomeu Dias, who sailed around the southern tip of Africa.
- Take a walking tour of Lisbon.

#### Day 3: Lisbon

- Take an expert-led tour of Lisbon: Torre de Belém; Padrão dos Descobrimentos
- During a photo stop, enjoy a panoramic view of Lisbon's red-tiled roofs.
- Visit the Mosteiro dos Jerónimos
- Enjoy a free evening or
  - ➦ Attend a Lisbon Fado Evening

#### Day 4: Evora | Seville

- Travel to Evora.
- Take an expert-led tour of Evora, including the ominous Chapel of Bones.
- Travel to Seville, city of bullfights, flamenco dancing, Don Juan and Carmen, and the heartbeat of Andalusian culture. During your stay you can follow narrow, twisting alleys through the Barrio de Santa Cruz, where picturesque whitewashed houses, flower-filled patios, and tiled benches are pleasant reminders of an unhurried lifestyle. Pass by Maria Louisa Park to admire the mosaics and fountains of Plaza de España, centerpiece of the 1929 Ibero-American Fair. Visit the Moorish Alcázar and the grave of Christopher Columbus, inside Seville's Cathedral. And imagine the spectacle of a traditional Spanish bullfight at the Plaza de Toros, celebrated for its Baroque architecture and historical significance.

#### Day 5: Seville

- Take an expert-led tour of Seville.
- Visit the Seville Alcázar.
- Visit the Seville Cathedral.
- Take a walking tour of Seville: Giralda Tower; Torre del Oro; Plaza de Toros.
- Participate in a flamenco dance lesson.
- Attend a flamenco show.

### Day 6: Córdoba | Madrid

- Travel to Córdoba.
- Visit the Mezquita.
- Continue on to Madrid, the capital and largest city in Spain. During your stay you'll explore Puerta del Sol, the heart of the city, and travel back in time to Spain's Golden Age at Plaza Mayor, where you'll learn about this grand square's history of bullfights, royal weddings, and public executions. At the Prado art museum, behold paintings like Velázquez's Las Meninas and Goya's paired canvases. Get a taste of royal Madrid at the extravagant Palacio Real, where you'll wander the fabulous palace interior and find more than 2,000 rooms decked in beautiful frescoes, delicate porcelain wares, and finely woven rugs.

#### Day 7: Madrid

- Take an expert-led tour of Madrid: Puerta del Sol; Plaza Mayor.
- Visit the Palacio Real.
- Time to see more of Madrid or
  - ➦ Visit Toledo.

#### Day 8: Madrid

- Take a walking tour of Madrid.
- Visit the Prado.
- Time to see more of Madrid or
  - ➦ Go on a bike tour of Madrid.

### Day 9: Depart for home

#### ➦ 2-DAY TOUR EXTENSION

##### Day 9: Madrid | Barcelona

- Travel by AVE train to Barcelona.
- Take a walking tour of Barcelona: Las Ramblas.

##### Day 10: Barcelona

- Take an expert-led tour of Barcelona: La Sagrada Família; Montjuïc Hill; Barrio Gótico; Barcelona Cathedral.
- Visit Park Güell.

##### Day 11: Depart for home



*The nights in Madrid #europe #eftours #madrid #roomies #greatnight*

– RACHEL, TRAVELER



Via Instagram

*The trip to Portugal and Spain was wonderful! My students and I had a great time for many reasons. The length of the trip is perfect and the places to see are beautiful. We spent just enough time in each place and the kids loved every minute!*

– NICOLE, GROUP LEADER



Tour review

## TOP THREE THINGS I WILL SEE, DO, TRY, OR EXPLORE

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

— The easiest ways to —  
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Two Education Circle  
Cambridge, MA 02141

*My daughter has gained such an amazing view of the world and history from this experience. She has not stopped talking since I picked her up at the airport. Thank you for all the organization, helpful hints, flexible payment plan, and knowledgeable tour guides.*

—CHARLOTTE, PARENT OF TRAVELER



Tour review

## THE WORLD LEADER IN INTERNATIONAL EDUCATION

For over 55 years, EF has been working toward one global mission: *Opening the World Through Education*. Your teacher has partnered with EF because of our unmatched worldwide presence, our focus on affordability, and our commitment to providing experiences that teach critical thinking, problem solving, collaboration, and global competence. What's more:

- **We always offer the lowest prices** so more students can travel.
- **We're fully accredited, just like your school**, so you can earn credit while on tour.
- **All of our educational tours feature experiential learning activities** and visits to the best sites.
- **We're completely committed to your safety.** We have more than 600 schools and offices in over 50 countries around the world, so local EF staff members can react quickly and in person wherever you travel.
- **Your full-time Tour Director is with your group** every step of the way on tour, providing insight about your destinations as well as great local tips.



Education First



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# International Travel Program Proposal

Old Rochester High School / Bob Biehl



Lisbon, Seville, and Madrid – April Break 2026

[eftours.com/LSM](http://eftours.com/LSM)

# Your partner in travel-based learning

EF Education First is the world leader in international education. For over 55 years, we've partnered with educators around the world to help more than 15 million students gain new perspectives and build skills for the future through experiential learning.

Our mission is to empower educators to do their best work. At EF Educational Tours, we're working to define the modern educational tour experience. Our itineraries are more than places to go and things to see. We build programs that challenge assumptions, spark connections, and inspire curiosity in young students. Students will expand their knowledge of the world around them, discover more about themselves, grow more confident and independent, and understand new people, places, and cultures.

We take care of every last detail of the tour experience—transportation and lodging, meal reservations and menus, museum tickets and local tour guides, and much more. That also includes behind-the-scenes elements, like safety checks at hotels and background checks on adult travelers. With all that taken care of, educators and students can focus on the bigger picture.

You'll find all the details and more on the next few pages.

## What's contained in this document

<b>Pg. 2</b>	<b>Safety</b>
<b>Pg. 4</b>	<b>Liability protection</b>
<b>Pg. 6</b>	<b>Affordability</b>
<b>Pg. 7</b>	<b>Educational value</b>
<b>Pg. 8</b>	<b>Itinerary specifics</b>
<b>Pg. 8</b>	<b>Cost and payment options</b>
<b>Pg. 9</b>	<b>Sample hotels</b>
<b>Pg. 10</b>	<b>Sample meals</b>

This proposal is property of EF Education First and the educator/school for which it was intended. Distributing, copying, and/or sharing it are prohibited. The proposal, including pricing, is valid for the educator, tour, and date(s) specifically mentioned herein. For additions, subtractions, or modifications, please contact your EF Tour Consultant.

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# Safety

**Your students' safety is our number one priority. We would never send a traveler to a location we believe to be unsafe—and with our extensive global presence, our best-in-the-industry experience, and our close working relationships with U.S. and international authorities, that's a statement we can back up with real insight. Whether it's a worldwide pandemic or a sprained ankle, a missed flight or confusing medical paperwork, we make sure every situation is taken care of.**

**\*For specific information on EF's response to COVID-19, visit [effours.com/covid](https://effours.com/covid)**

## Worldwide presence

EF's global presence is truly unmatched. We have staff on the ground 365 days a year in over 50 countries. And we don't just work in those countries—we call them home. EF team members live in nearly every one of our tour destinations, meaning we have the local knowledge to help keep our groups safe. That presence allows us to be there to support you on the ground wherever and whenever you need us.

## 24/7 emergency support

In the event that anything on tour goes wrong, EF staff is always available to help. Your Tour Director is your group's constant companion and first point of contact in an emergency. Additionally, our fully trained support teams are on hand 24/7 to walk teachers through any issues and provide the resources necessary to get things back on track. Our Safety and Incident Response Team—comprised of industry experts, healthcare experts, and even former FBI personnel—is ready to spring into action 24 hours a day, 365 days a year. And when they aren't directly helping EF travelers, they're actively innovating on and shaping the new worldwide standards for cleanliness and safety.

## Your team

This group is fully committed to your school's trip and the safety of every traveler.

### **Operations Safety & Incident Response Team**

– This team is strategically based in our Boston, Panama, Tokyo, and Zurich offices to accommodate for all time zones. Available 24 hours a day, every day of the year, they are trained to react quickly if travelers need help. The team uses a combination of extensive training, simulations, incident response planning, and previous experience to manage emergencies. As needed, they can facilitate additional support for groups on tour, solve operational issues, arrange assistance from outside specialists, and liaise with local and international authorities.

### **Emergency Services & Support Team**

– Our support team is available 24/7 to help resolve any issue, from a missed flight to a lost passport to more serious on-tour incidents. They also facilitate communication between travelers and families in the event of an emergency at home. The team is made up of highly trained and dedicated EF staff in our Boston and Denver offices who are equipped to solve problems and answer questions that may come up, even outside of regular business hours.

**Tour Director** – Assigned exclusively to your tour for the length of the stay at your destination, your Tour Director meets your group at the airport and travels with you until your departure. All Tour Directors undergo a background check as permissible by local law every two years and are required to participate in ongoing EF safety trainings. They're the first point of contact in an emergency and also communicate information to help travelers stay safe in a foreign destination. Tour Directors assist Group Leaders with hotel check-ins, coordinate meals, facilitate excursions with local guides, and much more. They're also culturally connected and expertly trained to support impactful learning experiences.

**EF Travel Team** – This team is your point of contact at EF. This team is a dynamic duo, made up of a Tour Consultant and an Experience Specialist. Your Tour Consultant is an itinerary whiz & is devoted to the growth of your students. They are your school's partner, working with you on everything from finding the perfect tour and enrolling students to creating long-term travel programs for your school community. Your Experience Specialist is here to dive into all the little details that make your experience with EF special. They will work directly alongside the Group Leader (a.k.a. local teacher), right up until the moment of departure to make sure everything goes smoothly.

**Traveler Support** – Our team of support specialists are readily available to walk families through insurance inquiries, payment plans, food allergy issues, and any other topics that arise.

**Chaperones** – For every six travelers who enroll on your school's tour, your group is eligible to bring along a chaperone for free (the first spot goes to the Group Leader). This allows for a 6:1 ratio of students to chaperones, who assist Group Leaders with supervision of students to help keep them safe

# Protection for travelers, schools, and districts

We understand that unpredictable things can happen, either on tour or before departure. We offer a variety of protections, programs, and policies to make sure that, no matter what happens, travelers, schools, and districts are covered. We're doing everything we can to make planning for the future as flexible as possible.

## General liability insurance

All Group Leaders, schools, and districts who travel with EF are automatically added as additional insureds under our **\$50 million General Liability Policy**, regardless of whether or not the tour is affiliated with the school. EF's liability coverage is primary and non-contributory for covered third-party claims. The policy helps safeguard Group Leaders and their schools for covered third-party claims related to bodily injury or property damage, which includes providing a legal defense and covering legal costs for such claims. In addition, all travelers are required to sign EF's Release and Agreement, which includes a release of liability of their Group Leader, school, and school board.

## Flexibility to change tours

The world is always changing. And while our belief in the positive impact of travel is unwavering, it can feel hard to predict what life, here in the U.S. and abroad, will look like several months, a year, or even two years from now. When you decide to travel with EF, we want you to feel secure in that decision. That's why these benefits are built into every EF program.

### *Peace of Mind*

#### *Provided to all groups*

We understand that plans can change due to unforeseen circumstances. EF provides this exclusive program to account for such situations. It provides groups with flexibility to change the dates and destination of their tours in uncertain times. This program accounts for such circumstances and can be enacted up to 45 days prior to departure at the group level for any reason, including terrorism or other world events.

## Protection for individual travelers

Travelers can help protect their investment and themselves from certain unexpected events and expenses while on tour with the Global Travel Protection Plan and Global Travel Protection Plan Plus.

### ***Global Travel Protection Plan***

*Available to all travelers*

Designed specifically with EF travelers in mind, this plan provides both pre-departure and post-departure benefits, including medical expense coverage that may apply on tour and tour cancellation for specified reasons.

### ***Global Travel Protection Plan Plus***

*Available to all travelers*

To further protect your investment from the unexpected, this plan provides all of the benefits included in the Global Travel Protection Plan as well as expanded cancellation protection.

## Background checks for adult travelers

EF requires all adults (20 years and older) to pass a criminal background check before traveling on our student tours. This provides a safer tour experience for all travelers and aligns with the process and expectations of many school districts for adults who volunteer in schools or chaperone school activities. The secure process, provided by a leading professional provider, only identifies those individuals who could present a risk to student travelers while on tour.

# Affordability

We believe every student should have the opportunity to travel. That's why we're dedicated to providing the lowest prices possible and giving travelers multiple resources for managing payments.

Tour Consultants work closely with teachers to build a tour that's exactly right for your students. Through discussions with your teacher, they take into account learning objectives, cost, timing considerations, and any other factors to craft a tour that's accessible to as many students as possible.

## Resources for managing cost and payments

***Automatic Payment Plan*** – Our recommended payment plan offers the ability to break the tour fee into smaller installments. With most tours planned well in advance, travelers can enroll for only \$95, then pay over a long period of time—often up to 18 months or two years—with final payment due 30 days before departure. Families make payments directly to EF, with no payments going through the school.

***Fundraising pages*** – Each student has access to their own unique and customizable fundraising page. The easy-to-share page makes it simple for friends and family to contribute a little something that is automatically applied to the balance of the tour, with no fees whatsoever.

***Global Citizen Scholarship Fund*** – EF Educational Tours provides \$100,000 worth of scholarships to students across the country every year. Any student is able to apply for the Global Citizen Scholarship, which is awarded on both a merit and need basis.

***Risk-free enrollment period*** - New travelers who enroll by their Early Enrollment Discount Deadline can cancel for any reason up to 14 days after enrollment for a full refund of 100% of the money paid to EF. Travelers must pay in full or enroll in our Automatic Payment Plan at the time of program enrollment and must remain either paid in full or enrolled in our Automatic Payment Plan and in good financial standing at the time of cancellation to remain eligible. To be eligible, the traveler must enroll on a tour at least 110 days prior to the scheduled departure date.

# Educational value

Our tours help prepare students for the future by teaching them more about the world, themselves, and the impact they can have on the world. Combining the power of experiential learning with the thrill of global travel, our tours help students:

- Expand their knowledge of the world around them
- Grow more confident and independent
- Understand new people, places, and cultures
- Discover more about themselves

To learn more about EF's educational philosophy, visit <https://www.eftours.com/our-story/educational-approach>

## EF is an accredited institution

We echo your commitment to education. Our travel-based learning approach is designed to blend classroom and experiential learning. This allows us to meet the same rigorous standards as schools like yours, ensuring students gain valuable experiences that transform the way they look at the world.



## Earning credit for new experiences

EF makes it easy for students to turn their tour experience into high school credit, college credit, or to get a head start on their college essays—all while making their travel experience even more engaging.

- Students in grades 6 - 12 can earn .5 elective high school credit by successfully completing the final project as part of EF's Personalized Learning Guide. Tuition is free.
- Students in grades 9 - 12 can earn 3.0 undergraduate credits, along with the confidence that comes with taking a college course, by completing a series of assignments and a final research project with our partner, Southern New Hampshire University—all for just \$360.
- Educators traveling on student tours may earn up to 45 free hours toward relicensure OR 3 or 6 graduate level credits (\$360/\$720) through Southern New Hampshire University.

# Itinerary specifics

For more robust details, the complete itinerary is attached to this document. It includes specific locations, each day's activities, travel plans, and more.

## Price of the proposed tour

The tour program price covers a wide range of services that ensure students have an incredible experience. It includes all the planning and preparation that leads up to departure, travel and accommodations, plus logistical support and details once the group reaches their destination.

**Full flexible travel window:** Thursday, April 16 - Sunday, April 26, 2026

**Requested travel dates:** Friday, April 17 - Saturday, April 25, 2026

Program Price\* <sup>1</sup> \$3,819

Includes:

- Round-trip airfare and on tour transportation
- Hotels with private bathrooms
- Breakfast and dinner (see your itinerary for meal details)
- Full-time Tour Director
- Daily activities, tours and entrances to attractions

Toledo \$80

Global Travel Protection \$190

Early Enrollment Discount -\$200

EF's Peace of Mind Program \* Free

**Total for Students (under 20) \$3,889**

26 monthly payments \$146/mo

Adult Supplement <sup>2</sup> \$730

**Total for Adults \$4,619**

26 monthly payments \$174/mo

Quote created on 2/13/2024

<sup>1</sup> \*Program price valid for today. Change and cancellation fees of up to the total price will apply. Applicable airline baggage fees are not included and can be found at [ef-tours.com/baggage](https://www.ef-tours.com/baggage). All prices subject to verification by an EF Tour Consultant. To view EF's Booking Conditions, visit [ef-tours.com/bc](https://www.ef-tours.com/bc). Some destinations may require aircraft insecticide treatment for in-bound foreign flights. Such destinations can be found at [ef-tours.com/insecticide](https://www.ef-tours.com/insecticide).

<sup>2</sup> Adult supplement required for travelers age 20 and older at the time of travel.

\* We understand that plans sometimes change due to unforeseen circumstances. EF's Peace of Mind Program allows your entire group to change your tour or departure date. Your group can feel secure planning your trip, knowing that your plans are flexible.

*Itinerary shown is for 2026 travel. Itineraries are subject to change biannually, please call for more details*

# Sample hotels

Every hotel we work with must meet our high standards for safety, quality, and cleanliness. Hotels are vetted by our team to make sure they meet our requirements and are subsequently inspected regularly to ensure they continue to satisfy those parameters. Please note that hotels abroad may have different amenities than travelers are accustomed to in the United States.

Here are some examples of hotels students might stay in on tour:

## **Compostela Suites | Madrid**

[www.compostelasuites.com/en](http://www.compostelasuites.com/en)

With a modern design and comfortable rooms, Compostela Suites offers a relaxing stay. Guests may decide to stroll through the nearby neighborhood or enjoy the outdoor patio and seasonal pool located on the property.

## **Hostel Torrejón | Madrid**

<https://www.grupohostal.com/hoteles-en-torreon/hostal-torrejon/>

Located in a charming suburb East of Madrid, the Hostal Torrejón offers comfortable, air-conditioned rooms with colorful decor and Wi-Fi access. Additional hotel amenities include a traditional European breakfast buffet and 24-hour reception.

# Sample meals

Meals are selected to establish a more immersive cultural experience and give students an idea of how locals eat. Below are some examples of local dishes travelers may try at the destination that your teacher has chosen, but please note that meals can vary from tour to tour.

On tour, breakfast generally is simple and will be at the hotel; it could be plated or buffet-style. **Lunch** typically is your chance to make culinary discoveries of your own. **Dinners** will be a mix of familiar dishes and local specialties. All meals will be a mix of familiar dishes and local specialties all served from a pre-set group menu.



## Sample Meals

Spanish tortilla, pork loin with potatoes and mushrooms, ice cream



**OLD ROCHESTER REGIONAL SCHOOL DISTRICT  
MASSACHUSETTS SUPERINTENDENCY UNION #55**

Marion - Mattapoisett - Rochester  
135 Marion Road  
Mattapoisett, MA 02739

**www.oldrochester.org**

**Phone: 508-758-2772  
Fax: 508-758-2802**

**Michael S. Nelson, M.Ed.**  
Superintendent of Schools

**Sharlene Fedorowicz, Ph.D.**  
Assistant Superintendent of Teaching & Learning

**Howard Barber, CPA, SFO, MCPPO**  
Assistant Superintendent of Finance & Operations

**Kristine Lincoln, M.Ed.**  
Interim Director of Student Services

**Town of Rochester  
Transportation Contract**

This Agreement is made and entered into for the 1<sup>st</sup> day of July, 2024, by and between the local School System for the Town of Rochester, hereinafter called "Rochester" and the School System for the Old Rochester Regional, hereinafter called "ORR".

WHEREAS, Rochester has contracted with Amaral Bus Company, Inc. of 1090 State Road, Westport, Massachusetts for its regular day student transportation for grades K thru 12; and

WHEREAS, said contract is based upon a cost per bus; and

WHEREAS, the ridership for each tier is used to develop the proportionate cost per bus; and

WHEREAS, the contract is based upon a school calendar of 180 days;

NOW, THEREFORE, it is mutually agreed between the parties hereto as follows:

For the upcoming three years and the two option years (if taken) of the contract, the allocation for the cost of the routes necessary to transport all Rochester students attending the school departments of Rochester and ORR will be based on the student ridership count per bus. The ridership will be determined on October 1st of each school year. As payments are made monthly to Amaral Bus Company, Inc. by a single payee, the said allocation of cost determined by ridership will be issued as reimbursement of cost between Rochester and ORR.

IN WITNESS WHEREOF, the School Systems for the Town of Rochester and Old Rochester Regional have caused this Agreement to be executed by their respective chairpersons, hereto duly authorized below:

**Rochester School System:**

By: \_\_\_\_\_  
Sharon Hartley, Chairperson

**Old Rochester Regional School District:**

By: \_\_\_\_\_  
Michelle Smith, Chairperson

Witnessed by: \_\_\_\_\_  
Howard G. Barber, Chief Procurement Officer

The mission of our school system is to inspire all students to think, to learn and to care. The Old Rochester Regional School District and Massachusetts Superintendency Union #55 does not discriminate on the basis of race, color, sex, sexual orientation, gender identity, religion, disability, age, genetic information, active military/veteran status, marital status, familial status, pregnancy, or pregnancy-related condition, homelessness, actual or perceived shared ancestry, ethnic background, national origin, or any other category protected by state or federal law in administration of its educational and employment policies, or in its programs and activities.

**BID FORMS – Town of Rochester**

**Transportation Bid Form**

**A. Bid given is for: Price Per Bus – Per Day**

**B. Seat Capacity for Contract Duration: (Select & Circle One – 71 / 77)**

**C. 1 Tier Only Transports Elementary School**

(Option Years)						
# of buses	Routes	Year 1	Year 2	Year 3	Year 4	Year 5
1	1 Tier	\$462.00	\$507.00	\$556.00	\$556.00	\$556.00
7	2 Tier	\$507.00	\$552.00	\$601.00	\$601.00	\$601.00

**D. Bid given is for: Annual Total Price (180 days)**

(Option Years)						
# of buses	Routes	Year 1	Year 2	Year 3	Year 4	Year 5
1	1 Tier	\$83,160.00	\$91,260.00	\$100,080.00	\$100,080.00	\$100,080.00
7	2 Tier	\$638,820.00	\$695,520.00	\$757,260.00	\$757,260.00	\$757,260.00
	<b>TOTAL COST</b>	\$721,980.00	\$786,780.00	\$857,340.00	\$857,340.00	\$857,340.00

*\$2,366,100 3 year commitment*

**E. Bus (Secondary School Daily Rate up to 75 Days)**

**F. Price for 1 Late Bus in First Row or Cost if 2 Late Buses**

**G. Late Buses Determined by August 1<sup>st</sup> Each Year without Change During School Year**

**1 Bus x 75 days =**

(Option Years)						
# of buses	Route	Year 1	Year 2	Year 3	Year 4	Year 5
1	Late Bus	\$330.00	\$345.00	\$360.00	\$360.00	\$360.00
2	Late Bus	\$660.00	\$690.00	\$720.00	\$720.00	\$720.00

**H. 2. Specific Terms and Requirements:**

- Pricing for annual Tyler Technologies routing software, excluded from amounts Bid in A. through G. of Page 24. \$8,665.00

Signature of Bidder: *[Signature]*

Date: January 30-2024

Name of Company: Amaral Bus Co., Inc.

**MUST BE RETURNED SIGNED WITH BID REPLY**

Secretary of the Commonwealth of Massachusetts  
William Francis Galvin

## Goods and Services submission confirmation

**The following Goods and  
Services submission was  
successfully received.**

Planned date of publish is 1/15/2024

### Awarding Agency

Agency Name and Address: Town of Marion School Committee Office of the  
Assistant Superintendent 135 Marion Road  
Mattapoisett, MA 02739

Bid Number: 2403

### Contact Information

Name: Howard Barber

Title: Asst. Superintendent for Finance and Operations

Phone: 508-758-2772 Fax: 508-758-2802

Email Address: howardbarber@oldrochester.org  
Do not notify email address listed when final publish date assigned.

Address:  
(if different  
from above)

### Description

Invitation for Bids furnishing Regular Day School Bus Transportation,  
7/1/2024-6/30/2027 with the School Committee's option to renew for a  
fourth and fifth year.

### Contract Information

Estimated Rate:                      Duration: 3 years

Bid Release Date: 1/15/2024 Release Time: 8:00AM

Bid Deadline Date: 1/30/2024 Deadline Time: 10:00AM

Additional Information: Pre-bid conference: 1/23/24 @ 10:00 A.M. at the above agency address.  
Questions concerning this invitation for bids must be submitted in writing  
to Howard Barber, Assistant Superintendent of Schools and delivered or  
emailed to the above agency address or howardbarber@oldrochester.org  
before 1/23/24 @ 08:00 A.M.

This page can be printed for your records.

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<b>CONTRACTOR LEGAL NAME:</b> (and d/b/a): Amaral Bus Co, Inc.		<b>COMMONWEALTH DEPARTMENT NAME:</b> MMARS Department Code: Town of Rochester & Old Rochester RSD	
<b>Legal Address: (W-9, W-4):</b> 1090 State Road, Westport, MA 02790		<b>Business Mailing Address:</b> 135 Marion Road, Mattapoisett, MA 02739	
<b>Contract Manager:</b> Jose C Amaral	<b>Phone:</b> 508-324-0551	<b>Billing Address (if different):</b>	
<b>E-Mail:</b> amaralcontroller@gmail.com	<b>Fax:</b> 508-324-1988	<b>Contract Manager:</b> Howard G. Barber	<b>Phone:</b> 508-758-2772 ext 1945
<b>Contractor Vendor Code:</b>		<b>E-Mail:</b> <a href="mailto:howiebarber@oldrochester.org">howiebarber@oldrochester.org</a>	<b>Fax:</b> 508-758-2802
<b>Vendor Code Address ID (e.g. "AD001"):</b> AD ____ (Note: The Address ID must be set up for EFT payments.)		<b>MMARS Doc ID(s):</b>	
		<b>RFR/Procurement or Other ID Number:</b> Bus Bid - BD-23-1905-ORR01-CO001-97110	
<b><u>X</u> NEW CONTRACT</b> <b>PROCUREMENT OR EXCEPTION TYPE: (Check one option only)</b> <input type="checkbox"/> <b>Statewide Contract</b> (OSD or an OSD-designated Department) <input type="checkbox"/> <b>Collective Purchase</b> (Attach OSD approval, scope, budget) <input checked="" type="checkbox"/> <b>Department Procurement</b> (includes all Grants - <a href="#">815 CMR 2.00</a> ) (Solicitation Notice or RFR, and Response or other procurement supporting documentation) <input type="checkbox"/> <b>Emergency Contract</b> (Attach justification for emergency, scope, budget) <input type="checkbox"/> <b>Contract Employee</b> (Attach Employment Status Form, scope, budget) <input type="checkbox"/> <b>Other Procurement Exception</b> (Attach authorizing language, legislation with specific exemption or earmark, and exception justification, scope and budget)		<b><u>      </u> CONTRACT AMENDMENT</b> Enter <b>Current Contract End Date</b> <u>Prior</u> to Amendment: _____, 20 _____. Enter <b>Amendment Amount:</b> \$ _____. (or "no change") <b>AMENDMENT TYPE: (Check one option only. Attach details of amendment changes.)</b> <input type="checkbox"/> <b>Amendment to Date, Scope or Budget</b> (Attach updated scope and budget) <input type="checkbox"/> <b>Interim Contract</b> (Attach justification for Interim Contract and updated scope/budget) <input type="checkbox"/> <b>Contract Employee</b> (Attach any updates to scope or budget) <input type="checkbox"/> <b>Other Procurement Exception</b> (Attach authorizing language/justification and updated scope and budget)	
<b>The Standard Contract Form Instructions and Contractor Certifications and the following Commonwealth Terms and Conditions document are incorporated by reference into this Contract and are legally binding:</b> (Check ONE option): <u>X</u> <a href="#">Commonwealth Terms and Conditions</a> <u>      </u> <a href="#">Commonwealth Terms and Conditions For Human and Social Services</a> <u>      </u> <a href="#">Commonwealth IT Terms and Conditions</a>			
<b>COMPENSATION:</b> (Check ONE option): The Department certifies that payments for authorized performance accepted in accordance with the terms of this Contract will be supported in the state accounting system by sufficient appropriations or other non-appropriated funds, subject to intercept for Commonwealth owed debts under <a href="#">815 CMR 9.00</a> . <input type="checkbox"/> <b>Rate Contract.</b> (No Maximum Obligation) Attach details of all rates, units, calculations, conditions or terms and any changes if rates or terms are being amended.) <input checked="" type="checkbox"/> <b>Maximum Obligation Contract.</b> Enter total maximum obligation for total duration of this contract (or <i>new</i> total if Contract is being amended). \$ _____.			
<b>PROMPT PAYMENT DISCOUNTS (PPD):</b> Commonwealth payments are issued through EFT 45 days from invoice receipt. Contractors requesting <b>accelerated</b> payments must identify a PPD as follows: Payment issued within 10 days <u>      </u> % PPD; Payment issued within 15 days <u>      </u> % PPD; Payment issued within 20 days <u>      </u> % PPD; Payment issued within 30 days <u>      </u> % PPD. If PPD percentages are left blank, identify reason: <u>      </u> agree to standard 45 day cycle <u>      </u> statutory/legal or Ready Payments ( <a href="#">M.G.L. c. 29, § 23A</a> ); <u>      </u> only initial payment (subsequent payments scheduled to support standard EFT 45 day payment cycle. See Prompt Pay Discounts Policy.)			
<b>BRIEF DESCRIPTION OF CONTRACT PERFORMANCE or REASON FOR AMENDMENT:</b> (Enter the Contract title, purpose, fiscal year(s) and a detailed description of the scope of performance or what is being amended for a Contract Amendment. Attach all supporting documentation and justifications.) <b>Student transportation for the Students of the Town of Rochester and the Old Rochester RSD for school years 2025 through 2027 with two annual renewal options for the years 4 &amp; 5. Total bid amount for the three base years is \$2,366,100 dollars.</b>			
<b>ANTICIPATED START DATE:</b> (Complete ONE option only) The Department and Contractor certify for this Contract, or Contract Amendment, that Contract obligations: <input checked="" type="checkbox"/> 1. may be incurred as of the Effective Date (latest signature date below) and <b>no</b> obligations have been incurred <b>prior</b> to the Effective Date. <input type="checkbox"/> 2. may be incurred as of _____, 20____, a date <b>LATER</b> than the Effective Date below and <b>no</b> obligations have been incurred <b>prior</b> to the Effective Date. <input type="checkbox"/> 3. were incurred as of _____, 20____, a date <b>PRIOR</b> to the Effective Date below, and the parties agree that payments for any obligations incurred prior to the Effective Date are authorized to be made either as settlement payments or as authorized reimbursement payments, and that the details and circumstances of all obligations under this Contract are attached and incorporated into this Contract. Acceptance of payments forever releases the Commonwealth from further claims related to these obligations.			
<b>CONTRACT END DATE:</b> Contract performance shall terminate as of <u>June 30, 2027</u> , with no new obligations being incurred after this date unless the Contract is properly amended, provided that the terms of this Contract and performance expectations and obligations shall survive its termination for the purpose of resolving any claim or dispute, for completing any negotiated terms and warranties, to allow any close out or transition performance, reporting, invoicing or final payments, or during any lapse between amendments.			
<b>CERTIFICATIONS:</b> Notwithstanding verbal or other representations by the parties, the <b>"Effective Date"</b> of this Contract or Amendment shall be the latest date that this Contract or Amendment has been executed by an authorized signatory of the Contractor, the Department, or a later Contract or Amendment Start Date specified above, subject to any required approvals. The Contractor certifies that they have accessed and reviewed all documents incorporated by reference as electronically published and the Contractor makes all certifications required under the Standard Contract Form Instructions and Contractor Certifications under the pains and penalties of perjury, and further agrees to provide any required documentation upon request to support compliance, and agrees that all terms governing performance of this Contract and doing business in Massachusetts are attached or incorporated by reference herein according to the following hierarchy of document precedence, the applicable Commonwealth Terms and Conditions, this Standard Contract Form, the Standard Contract Form Instructions and Contractor Certifications, the Request for Response (RFR) or other solicitation, the Contractor's Response (excluding any language stricken by a Department as unacceptable, and additional negotiated terms, provided that additional negotiated terms will take precedence over the relevant terms in the RFR and the Contractor's Response only if made using the process outlined in <a href="#">801 CMR 21.07</a> , incorporated herein, provided that any amended RFR or Response terms result in best value, lower costs, or a more cost effective Contract.			
<b>AUTHORIZING SIGNATURE FOR THE CONTRACTOR:</b> X: _____ Date: _____ (Signature and Date Must Be Captured At Time of Signature) Print Name: <u>Jose C. Amaral</u> Print Title: <u>President</u>		<b>AUTHORIZING SIGNATURE FOR THE COMMONWEALTH:</b> X: _____ Date: _____ (Signature and Date Must Be Captured At Time of Signature) Print Name: <u>Howard G. Barber, CPA, SFO, MCPPO</u> Print Title: <u>Assistant Superintendent of Finance and Operations.</u>	



**OLD ROCHESTER REGIONAL SCHOOL DISTRICT  
MASSACHUSETTS SUPERINTENDENCY UNION #55**

Marion - Mattapoisett - Rochester  
135 Marion Road  
Mattapoisett, MA 02739

**www.oldrochester.org**

**Phone: 508-758-2772  
Fax: 508-758-2802**

**Michael S. Nelson, M.Ed.**  
Superintendent of Schools

**Sharlene Fedorowicz, Ph.D.**  
Assistant Superintendent of Teaching & Learning

**Howard Barber, CPA, SFO, MCPPO**  
Assistant Superintendent of Finance & Operations

**Kristine Lincoln, M.Ed.**  
Interim Director of Student Services

**Town of Marion  
Transportation Contract**

This Agreement is made and entered into for the 1<sup>st</sup> day of July, 2024, by and between the local School System for the Town of Marion, hereinafter called "Marion" and the School System for the Old Rochester Regional, hereinafter called "ORR".

WHEREAS, Marion has contracted with Amaral Bus Company, Inc. of 1090 State Road, Westport, Massachusetts for its regular day student transportation for grades K thru 12; and

WHEREAS, said contract is based upon a cost per bus; and

WHEREAS, the ridership for each tier is used to develop the proportionate cost per bus; and

WHEREAS, the contract is based upon a school calendar of 180 days;

NOW, THEREFORE, it is mutually agreed between the parties hereto as follows:

For the upcoming three years and the two option years (if taken) of the contract, the allocation for the cost of the routes necessary to transport all Marion students attending the school departments of Marion and ORR will be based on the student ridership count per bus. The ridership will be determined on October 1<sup>st</sup> of each school year. As payments are made monthly to Amaral Bus Company, Inc. by a single payee, the said allocation of cost determined by ridership will be issued as reimbursement of cost between Marion and ORR.

IN WITNESS WHEREOF, the School Systems for the Town of Marion and Old Rochester Regional have caused this Agreement to be executed by their respective chairpersons, hereto duly authorized below:

**Marion School System:**

By: \_\_\_\_\_  
April Nye, Chairperson

Old Rochester Regional School District

By: \_\_\_\_\_  
Michelle Smith, Chairperson

Witnessed by: \_\_\_\_\_  
Howard G. Barber, Chief Procurement Officer

The mission of our school system is to inspire all students to think, to learn and to care. The Old Rochester Regional School District and Massachusetts Superintendency Union #55 does not discriminate on the basis of race, color, sex, sexual orientation, gender identity, religion, disability, age, genetic information, active military/veteran status, marital status, familial status, pregnancy, or pregnancy-related condition, homelessness, actual or perceived shared ancestry, ethnic background, national origin, or any other category protected by state or federal law in administration of its educational and employment policies, or in its programs and activities.

**BID FORMS – Town of Marion**

**Transportation Bid Form**

**A. Bid given is for: Price Per Bus – Per Day**

**B. Seat Capacity for Contract Duration: (Select & Circle One – 71 / 77)**

**C. 1 Tier Only Transports Elementary School**

(Option Years)						
# of buses	Routes	Year 1	Year 2	Year 3	Year 4	Year 5
1	1 Tier	\$462.00	\$507.00	\$556.00	\$556.00	\$556.00
5	2 Tier	\$507.00	\$552.00	\$601.00	\$601.00	\$601.00

**D. Bid given is for: Annual Total Price (180 days)**

(Option Years)						
# of buses	Routes	Year 1	Year 2	Year 3	Year 4	Year 5
1	1 Tier	\$83,160.00	\$91,260.00	\$100,080.00	\$100,080.00	\$100,080.00
5	2 Tier	\$456,300.00	\$496,800.00	\$540,900.00	\$540,900.00	\$540,900.00
	<b>TOTAL COST</b>	\$539,460.00	\$588,060.00	\$640,980.00	\$640,980.00	\$640,980.00

*\$ 1,768,500 3 year commitment*

**E. Bus (Secondary School Daily Rate up to 75 Days)**

**F. Price for 1 Late Bus in First Row or Cost if 2 Late Buses**

**G. Late Buses Determined by August 1<sup>st</sup> Each Year without Change During School Year**

**1 Bus x 75 days =**

(Option Years)						
# of buses	Route	Year 1	Year 2	Year 3	Year 4	Year 5
1	Late Bus	\$330.00	\$345.00	\$360.00	\$360.00	\$360.00
2	Late Bus	\$660.00	\$690.00	\$720.00	\$720.00	\$720.00

**H. 2. Specific Terms and Requirements:**

- Pricing for annual Tyler Technologies routing software, excluded from amounts Bid in A. through G. of Page 24. \$8,665.00

Signature of Bidder: *[Signature]*

Date: January 30-2024

Name of Company: Amaral Bus Co., Inc.

**MUST BE RETURNED SIGNED WITH BID REPLY**

Secretary of the Commonwealth of Massachusetts  
William Francis Galvin

## Goods and Services submission confirmation

**The following Goods and  
Services submission was  
successfully received.**

**Planned date of publish is 1/15/2024**

### Awarding Agency

Agency Name and Address: **Town of Rochester School Committee Office of  
the Assistant Superintendent 135 Marion Road  
Mattapoisett, MA 02739**

Bid Number:

### Contact Information

Name: **Howard Barber**

Title: **Asst. Superintendent for Finance and Operations**

Phone: **508-758-2772** Fax: **508-758-2802**

Email Address: **howardbarber@oldrochester.org**  
**Do not notify email address listed when final publish date assigned.**

Address:  
(if different  
from above)

### Description

**Invitation for Bids furnishing Regular Day School Bus Transportation,  
7/1/2024-6/30/2027 with the School Committee's option to renew for a  
fourth and fifth year.**

### Contract Information

Estimated Rate: Duration: **3 years**

Bid Release Date: **1/15/2024** Release Time: **8:00AM**

Bid Deadline Date: **1/30/2024** Deadline Time: **10:00AM**

Additional Information: **Pre-bid conference: 1/23/24 @ 10:00 A.M. at the above agency address.  
Questions concerning this invitation for bids must be submitted in writing  
to Howard Barber, Assistant Superintendent of Schools and delivered or  
emailed to the above agency address or howardbarber@oldrochester.org  
before 1/23/24 @ 08:00 A.M.**

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# COMMONWEALTH OF MASSACHUSETTS ~ STANDARD CONTRACT FORM



This form is jointly issued and published by the Office of the Comptroller (CTR), the Executive Office for Administration and Finance (ANF), and the Operational Services Division (OSD) as the default contract for all Commonwealth Departments when another form is not prescribed by regulation or policy. The Commonwealth deems void any changes made on or by attachment (in the form of addendum, engagement letters, contract forms or invoice terms) to the terms in this published form or to the [Standard Contract Form Instructions and Contractor Certifications](#), the [Commonwealth Terms and Conditions for Human and Social Services](#) or the [Commonwealth IT Terms and Conditions](#) which are incorporated by reference herein. Additional non-conflicting terms may be added by Attachment. Contractors are required to access published forms at CTR Forms: <https://www.macomptroller.org/forms>. Forms are also posted at OSD Forms: <https://www.mass.gov/lists/osd-forms>.

<b>CONTRACTOR LEGAL NAME:</b> (and d/b/a): Amaral Bus Co, Inc.		<b>COMMONWEALTH DEPARTMENT NAME:</b> MMARS Department Code: Town of Marion & Old Rochester Regional SD	
<b>Legal Address: (W-9, W-4):</b> 1090 State Road, Westport, MA 02790		<b>Business Mailing Address:</b> 135 Marion Road, Mattapoisett, MA 02739	
<b>Contract Manager:</b> Jose C Amaral	<b>Phone:</b> 508-324-0551	<b>Billing Address (if different):</b>	
<b>E-Mail:</b> amaralcontroller@gmail.com	<b>Fax:</b> 508-324-1988	<b>Contract Manager:</b> Howard G. Barber	<b>Phone:</b> 508-758-2772 ext 1945
<b>Contractor Vendor Code:</b>		<b>E-Mail:</b> <a href="mailto:howiebarber@oldrochester.org">howiebarber@oldrochester.org</a>	<b>Fax:</b> 508-758-2802
<b>Vendor Code Address ID (e.g. "AD001"):</b> AD____ (Note: The Address ID must be set up for EFT payments.)		<b>MMARS Doc ID(s):</b>	
<b>RFR/Procurement or Other ID Number:</b> Bus Bid - BD-23-1905-ORR01-CO001-97109			
<b><u>X</u> NEW CONTRACT</b> <b>PROCUREMENT OR EXCEPTION TYPE: (Check one option only)</b> <input type="checkbox"/> <b>Statewide Contract</b> (OSD or an OSD-designated Department) <input type="checkbox"/> <b>Collective Purchase</b> (Attach OSD approval, scope, budget) <input checked="" type="checkbox"/> <b>Department Procurement</b> (includes all Grants - <a href="#">815 CMR 2.00</a> ) (Solicitation Notice or RFR, and Response or other procurement supporting documentation) <input type="checkbox"/> <b>Emergency Contract</b> (Attach justification for emergency, scope, budget) <input type="checkbox"/> <b>Contract Employee</b> (Attach Employment Status Form, scope, budget) <input type="checkbox"/> <b>Other Procurement Exception</b> (Attach authorizing language, legislation with specific exemption or earmark, and exception justification, scope and budget)		<b>____ CONTRACT AMENDMENT</b> Enter Current Contract End Date <u>Prior</u> to Amendment: _____, 20____. Enter Amendment Amount: \$ _____. (or "no change") <b>AMENDMENT TYPE: (Check one option only. Attach details of amendment changes.)</b> <input type="checkbox"/> <b>Amendment to Date, Scope or Budget</b> (Attach updated scope and budget) <input type="checkbox"/> <b>Interim Contract</b> (Attach justification for Interim Contract and updated scope/budget) <input type="checkbox"/> <b>Contract Employee</b> (Attach any updates to scope or budget) <input type="checkbox"/> <b>Other Procurement Exception</b> (Attach authorizing language/justification and updated scope and budget)	
<b>The Standard Contract Form Instructions and Contractor Certifications and the following Commonwealth Terms and Conditions document are incorporated by reference into this Contract and are legally binding:</b> (Check ONE option): <input checked="" type="checkbox"/> <a href="#">Commonwealth Terms and Conditions</a> <input type="checkbox"/> <a href="#">Commonwealth Terms and Conditions For Human and Social Services</a> <input type="checkbox"/> <a href="#">Commonwealth IT Terms and Conditions</a>			
<b>COMPENSATION:</b> (Check ONE option): The Department certifies that payments for authorized performance accepted in accordance with the terms of this Contract will be supported in the state accounting system by sufficient appropriations or other non-appropriated funds, subject to intercept for Commonwealth owed debts under <a href="#">815 CMR 9.00</a> . <input type="checkbox"/> <b>Rate Contract.</b> (No Maximum Obligation) Attach details of all rates, units, calculations, conditions or terms and any changes if rates or terms are being amended.) <input checked="" type="checkbox"/> <b>Maximum Obligation Contract.</b> Enter total maximum obligation for total duration of this contract (or <i>new</i> total if Contract is being amended). \$ _____.			
<b>PROMPT PAYMENT DISCOUNTS (PPD):</b> Commonwealth payments are issued through EFT 45 days from invoice receipt. Contractors requesting <b>accelerated</b> payments must identify a PPD as follows: Payment issued within 10 days ___ % PPD; Payment issued within 15 days ___ % PPD; Payment issued within 20 days ___ % PPD; Payment issued within 30 days ___ % PPD. If PPD percentages are left blank, identify reason: ___ agree to standard 45 day cycle ___ statutory/legal or Ready Payments ( <a href="#">M.G.L. c. 29, § 23A</a> ); ___ only initial payment (subsequent payments scheduled to support standard EFT 45 day payment cycle. See Prompt Pay Discounts Policy.)			
<b>BRIEF DESCRIPTION OF CONTRACT PERFORMANCE or REASON FOR AMENDMENT:</b> (Enter the Contract title, purpose, fiscal year(s) and a detailed description of the scope of performance or what is being amended for a Contract Amendment. Attach all supporting documentation and justifications.) <b>Student transportation for the Students of the Town of Marion and the Old Rochester RSD for school years 2025 through 2027 with two annual renewal options for the years 4 &amp; 5. Total bid amount for the three base years is \$1,768,500 dollars.</b>			
<b>ANTICIPATED START DATE:</b> (Complete ONE option only) The Department and Contractor certify for this Contract, or Contract Amendment, that Contract obligations: <input checked="" type="checkbox"/> 1. may be incurred as of the Effective Date (latest signature date below) and <b>no</b> obligations have been incurred <b>prior</b> to the Effective Date. <input type="checkbox"/> 2. may be incurred as of _____, 20____, a date <b>LATER</b> than the Effective Date below and <b>no</b> obligations have been incurred <b>prior</b> to the Effective Date. <input type="checkbox"/> 3. were incurred as of _____, 20____, a date <b>PRIOR</b> to the Effective Date below, and the parties agree that payments for any obligations incurred prior to the Effective Date are authorized to be made either as settlement payments or as authorized reimbursement payments, and that the details and circumstances of all obligations under this Contract are attached and incorporated into this Contract. Acceptance of payments forever releases the Commonwealth from further claims related to these obligations.			
<b>CONTRACT END DATE:</b> Contract performance shall terminate as of <u>June 30, 2027</u> , with no new obligations being incurred after this date unless the Contract is properly amended, provided that the terms of this Contract and performance expectations and obligations shall survive its termination for the purpose of resolving any claim or dispute, for completing any negotiated terms and warranties, to allow any close out or transition performance, reporting, invoicing or final payments, or during any lapse between amendments.			
<b>CERTIFICATIONS:</b> Notwithstanding verbal or other representations by the parties, the " <b>Effective Date</b> " of this Contract or Amendment shall be the latest date that this Contract or Amendment has been executed by an authorized signatory of the Contractor, the Department, or a later Contract or Amendment Start Date specified above, subject to any required approvals. The Contractor certifies that they have accessed and reviewed all documents incorporated by reference as electronically published and the Contractor makes all certifications required under the Standard Contract Form Instructions and Contractor Certifications under the pains and penalties of perjury, and further agrees to provide any required documentation upon request to support compliance, and agrees that all terms governing performance of this Contract and doing business in Massachusetts are attached or incorporated by reference herein according to the following hierarchy of document precedence, the applicable Commonwealth Terms and Conditions, this Standard Contract Form, the Standard Contract Form Instructions and Contractor Certifications, the Request for Response (RFR) or other solicitation, the Contractor's Response (excluding any language stricken by a Department as unacceptable, and additional negotiated terms, provided that additional negotiated terms will take precedence over the relevant terms in the RFR and the Contractor's Response only if made using the process outlined in <a href="#">801 CMR 21.07</a> , incorporated herein, provided that any amended RFR or Response terms result in best value, lower costs, or a more cost effective Contract.			
<b>AUTHORIZING SIGNATURE FOR THE CONTRACTOR:</b>  X: _____ Date: _____ (Signature and Date Must Be Captured At Time of Signature) Print Name: Jose C. Amaral Print Title: President		<b>AUTHORIZING SIGNATURE FOR THE COMMONWEALTH:</b>  X: _____ Date: _____ (Signature and Date Must Be Captured At Time of Signature) Print Name: Howard G. Barber, CPA, SFO, MCPPO Print Title: Assistant Superintendent of Finance and Operations.	



**OLD ROCHESTER REGIONAL SCHOOL DISTRICT  
MASSACHUSETTS SUPERINTENDENCY UNION #55**

Marion - Mattapoisett - Rochester  
135 Marion Road  
Mattapoisett, MA 02739

**www.oldrochester.org**

**Phone: 508-758-2772  
Fax: 508-758-2802**

**Michael S. Nelson, M.Ed.**  
Superintendent of Schools

**Sharlene Fedorowicz, Ph.D.**  
Assistant Superintendent of Teaching & Learning

**Howard Barber, CPA, SFO, MCPPO**  
Assistant Superintendent of Finance & Operations

**Kristine Lincoln, M.Ed.**  
Interim Director of Student Services

**Town of Mattapoisett  
Transportation Contract**

This Agreement is made and entered into for the 1<sup>st</sup> day of July, 2024, by and between the local School System for the Town of Mattapoisett, hereinafter called "Mattapoisett" and the School System for the Old Rochester Regional, hereinafter called "ORR".

WHEREAS, Mattapoisett has contracted with Amaral Bus Company, Inc. of 1090 State Road, Westport, Massachusetts for its regular day student transportation for grades K thru 12; and

WHEREAS, said contract is based upon a cost per bus; and

WHEREAS, the ridership for each tier is used to develop the proportionate cost per bus; and

WHEREAS, the contract is based upon a school calendar of 180 days;

NOW, THEREFORE, it is mutually agreed between the parties hereto as follows:

For the upcoming three years and the two option years (if taken) of the contract, the allocation for the cost of the routes necessary to transport all Mattapoisett students attending the school departments of Mattapoisett and ORR will be based on the student ridership count per bus. The ridership will be determined on October 1st of each school year. As payments are made monthly to Amaral Bus Company, Inc. by a single payee, the said allocation of cost determined by ridership will be issued as reimbursement of cost between Rochester and ORR.

IN WITNESS WHEREOF, the School Systems for the Town of Mattapoisett and Old Rochester Regional have caused this Agreement to be executed by their respective chairpersons, hereto duly authorized below:

**Mattapoisett School System:**

By: \_\_\_\_\_  
Carly Lavin, Chairperson

**Old Rochester Regional School District:**

By: \_\_\_\_\_  
Michelle Smith, Chairperson

Witnessed by: \_\_\_\_\_  
Howard G. Barber, Chief Procurement Officer

The mission of our school system is to inspire all students to think, to learn and to care. The Old Rochester Regional School District and Massachusetts Superintendency Union #55 does not discriminate on the basis of race, color, sex, sexual orientation, gender identity, religion, disability, age, genetic information, active military/veteran status, marital status, familial status, pregnancy, or pregnancy-related condition, homelessness, actual or perceived shared ancestry, ethnic background, national origin, or any other category protected by state or federal law in administration of its educational and employment policies, or in its programs and activities.

**BID FORMS – Town of Mattapoisett****Transportation Bid Form****A. Bid given is for: Price Per Bus – Per Day****B. Seat Capacity for Contract Duration: (Select & Circle One – 71 / 77)****C. 1 Tier Only Transports Elementary School**

(Option Years)						
# of buses	Routes	Year 1	Year 2	Year 3	Year 4	Year 5
1	1 Tier	\$462.00	\$507.00	\$556.00	\$556.00	\$556.00
6	2 Tier	\$507.00	\$552.00	\$601.00	\$601.00	\$601.00

**D. Bid given is for: Annual Total Price (180 days)**

(Option Years)						
# of buses	Routes	Year 1	Year 2	Year 3	Year 4	Year 5
1	1 Tier	\$83,160.00	\$91,260.00	\$100,080.00	\$100,080.00	\$100,080.00
6	2 Tier	\$547,560.00	\$596,160.00	\$649,080.00	\$649,080.00	\$649,080.00
	<b>TOTAL COST</b>	\$630,720.00	\$687,420.00	\$749,160.00	\$749,160.00	\$749,160.00

*\$ 2,067,300 3 year commitment*

**E. Bus (Secondary School Daily Rate up to 75 Days)****F. Price for 1 Late Bus in First Row or Cost if 2 Late Buses****G. Late Buses Determined by August 1<sup>st</sup> Each Year without Change During School Year****1 Bus x 75 days =**

(Option Years)						
# of buses	Route	Year 1	Year 2	Year 3	Year 4	Year 5
1	Late Bus	\$330.00	\$345.00	\$360.00	\$360.00	\$360.00
2	Late Bus	\$660.00	\$690.00	\$720.00	\$720.00	\$720.00

**H. 2. Specific Terms and Requirements:**

- Pricing for annual Tyler Technologies routing software, excluded from amounts Bid in A. through G. of Page 24. \$8,665.00

Signature of Bidder: *[Signature]* Date: January 30-2024Name of Company: Amaral Bus Co., Inc.**MUST BE RETURNED SIGNED WITH BID REPLY**

Secretary of the Commonwealth of Massachusetts  
William Francis Galvin

## Goods and Services submission confirmation

**The following Goods and  
Services submission was  
successfully received.**

Planned date of publish is 1/15/2024

### Awarding Agency

Agency Name and Address: **Town of Mattapoisett School Committee Office of  
the Assistant Superintendent 135 Marion Road  
Mattapoisett, MA 02739**

Bid Number:

### Contact Information

Name: **Howard Barber**

Title: **Asst. Superintendent for Finance and Operations**

Phone: **508-758-2772**

Fax **508-758-2802**

Email Address: **howardbarber@oldrochester.org**

**Do not notify email address listed when final publish date assigned.**

Address:  
(if different  
from above)

### Description

**Invitation for Bids furnishing Regular Day School Bus Transportation,  
7/1/2024-6/30/2027 with the School Committee's option to renew for a  
fourth and fifth year.**

### Contract Information

Estimated Rate: Duration **3 years**

Bid Release Date: **1/15/2024** Release Time: **8:00AM**

Bid Deadline Date: **1/30/2024** Deadline Time: **10:00AM**

Additional Information: **Pre-bid conference: 1/23/24 @ 10:00 A.M. at the above agency address.  
Questions concerning this invitation for bids must be submitted in writing  
to Howard Barber, Assistant Superintendent of Schools and delivered or  
emailed to the above agency address or howardbarber@oldrochester.org  
before 1/23/24 @ 08:00 A.M.**

This page can be printed for your records.

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# COMMONWEALTH OF MASSACHUSETTS ~ STANDARD CONTRACT FORM



This form is jointly issued and published by the Office of the Comptroller (CTR), the Executive Office for Administration and Finance (ANF), and the Operational Services Division (OSD) as the default contract for all Commonwealth Departments when another form is not prescribed by regulation or policy. The Commonwealth deems void any changes made on or by attachment (in the form of addendum, engagement letters, contract forms or invoice terms) to the terms in this published form or to the [Standard Contract Form Instructions and Contractor Certifications](#), the [Commonwealth Terms and Conditions for Human and Social Services](#) or the [Commonwealth IT Terms and Conditions](#) which are incorporated by reference herein. Additional non-conflicting terms may be added by Attachment. Contractors are required to access published forms at CTR Forms: <https://www.macomptroller.org/forms>. Forms are also posted at OSD Forms: <https://www.mass.gov/lists/osd-forms>.

<b>CONTRACTOR LEGAL NAME:</b> (and d/b/a): <b>Amaral Bus Co, Inc.</b>		<b>COMMONWEALTH DEPARTMENT NAME:</b> <b>MMARS Department Code: Town of Mattapoisett &amp; Old Rochester Regional SD</b>	
<b>Legal Address: (W-9, W-4): 1090 State Road, Westport, MA 02790</b>		<b>Business Mailing Address: 135 Marion Road, Mattapoisett, MA 02739</b>	
<b>Contract Manager: Jose C Amaral</b>	<b>Phone: 508-324-0551</b>	<b>Billing Address (if different):</b>	
<b>E-Mail: amaralcontroller@gmail.com</b>	<b>Fax: 508-324-1988</b>	<b>Contract Manager: Howard G. Barber</b>	<b>Phone: 508-758-2772 ext 1945</b>
<b>Contractor Vendor Code:</b>		<b>E-Mail: <a href="mailto:howiebarber@oldrochester.org">howiebarber@oldrochester.org</a></b>	<b>Fax: 508-758-2802</b>
<b>Vendor Code Address ID (e.g. "AD001"): AD__</b> (Note: The Address ID must be set up for EFT payments.)		<b>MMARS Doc ID(s):</b>	
<b>RFR/Procurement or Other ID Number: Bus Bid - BD-23-1905-ORR01-CO001-97109</b>			
<b><u>X</u> NEW CONTRACT</b> <b>PROCUREMENT OR EXCEPTION TYPE: (Check one option only)</b> <input type="checkbox"/> <b>Statewide Contract</b> (OSD or an OSD-designated Department) <input type="checkbox"/> <b>Collective Purchase</b> (Attach OSD approval, scope, budget) <input checked="" type="checkbox"/> <b>Department Procurement</b> (includes all Grants - <a href="#">815 CMR 2.00</a> ) (Solicitation Notice or RFR, and Response or other procurement supporting documentation) <input type="checkbox"/> <b>Emergency Contract</b> (Attach justification for emergency, scope, budget) <input type="checkbox"/> <b>Contract Employee</b> (Attach Employment Status Form, scope, budget) <input type="checkbox"/> <b>Other Procurement Exception</b> (Attach authorizing language, legislation with specific exemption or earmark, and exception justification, scope and budget)		<b>___ CONTRACT AMENDMENT</b> Enter Current Contract End Date <u>Prior</u> to Amendment: ____, 20 ____. Enter Amendment Amount: \$ _____. (or "no change") <b>AMENDMENT TYPE: (Check one option only. Attach details of amendment changes.)</b> <input type="checkbox"/> <b>Amendment to Date, Scope or Budget</b> (Attach updated scope and budget) <input type="checkbox"/> <b>Interim Contract</b> (Attach justification for Interim Contract and updated scope/budget) <input type="checkbox"/> <b>Contract Employee</b> (Attach any updates to scope or budget) <input type="checkbox"/> <b>Other Procurement Exception</b> (Attach authorizing language/justification and updated scope and budget)	
<b>The Standard Contract Form Instructions and Contractor Certifications and the following Commonwealth Terms and Conditions document are incorporated by reference into this Contract and are legally binding: (Check ONE option):</b> <u>X</u> <a href="#">Commonwealth Terms and Conditions</a> ___ <a href="#">Commonwealth Terms and Conditions For Human and Social Services</a> ___ <a href="#">Commonwealth IT Terms and Conditions</a>			
<b>COMPENSATION: (Check ONE option):</b> The Department certifies that payments for authorized performance accepted in accordance with the terms of this Contract will be supported in the state accounting system by sufficient appropriations or other non-appropriated funds, subject to intercept for Commonwealth owed debts under <a href="#">815 CMR 9.00</a> . <input type="checkbox"/> <b>Rate Contract.</b> (No Maximum Obligation) Attach details of all rates, units, calculations, conditions or terms and any changes if rates or terms are being amended.) <input checked="" type="checkbox"/> <b>Maximum Obligation Contract.</b> Enter total maximum obligation for total duration of this contract (or <i>new</i> total if Contract is being amended). \$ _____.			
<b>PROMPT PAYMENT DISCOUNTS (PPD):</b> Commonwealth payments are issued through EFT 45 days from invoice receipt. Contractors requesting <b>accelerated</b> payments must identify a PPD as follows: Payment issued within 10 days ___ % PPD; Payment issued within 15 days ___ % PPD; Payment issued within 20 days ___ % PPD; Payment issued within 30 days ___ % PPD. If PPD percentages are left blank, identify reason: ___ agree to standard 45 day cycle ___ statutory/legal or Ready Payments ( <a href="#">M.G.L. c. 29, § 23A</a> ); ___ only initial payment (subsequent payments scheduled to support standard EFT 45 day payment cycle. See Prompt Pay Discounts Policy.)			
<b>BRIEF DESCRIPTION OF CONTRACT PERFORMANCE or REASON FOR AMENDMENT: (Enter the Contract title, purpose, fiscal year(s) and a detailed description of the scope of performance or what is being amended for a Contract Amendment. Attach all supporting documentation and justifications.)</b> <b>Student transportation for the Students of the Town of Mattapoisett and the Old Rochester RSD for school years 2025 through 2027 with two annual renewal options for the years 4 &amp; 5. Total bid amount for the three base years is \$2,067,300 dollars.</b>			
<b>ANTICIPATED START DATE: (Complete ONE option only)</b> The Department and Contractor certify for this Contract, or Contract Amendment, that Contract obligations: <input checked="" type="checkbox"/> 1. may be incurred as of the Effective Date (latest signature date below) and <b>no</b> obligations have been incurred <b>prior</b> to the Effective Date. <input type="checkbox"/> 2. may be incurred as of ____, 20 ____, a date <b>LATER</b> than the Effective Date below and <b>no</b> obligations have been incurred <b>prior</b> to the Effective Date. <input type="checkbox"/> 3. were incurred as of ____, 20 ____, a date <b>PRIOR</b> to the Effective Date below, and the parties agree that payments for any obligations incurred prior to the Effective Date are authorized to be made either as settlement payments or as authorized reimbursement payments, and that the details and circumstances of all obligations under this Contract are attached and incorporated into this Contract. Acceptance of payments forever releases the Commonwealth from further claims related to these obligations.			
<b>CONTRACT END DATE:</b> Contract performance shall terminate as of <u>June 30, 2027</u> , with no new obligations being incurred after this date unless the Contract is properly amended, provided that the terms of this Contract and performance expectations and obligations shall survive its termination for the purpose of resolving any claim or dispute, for completing any negotiated terms and warranties, to allow any close out or transition performance, reporting, invoicing or final payments, or during any lapse between amendments.			
<b>CERTIFICATIONS:</b> Notwithstanding verbal or other representations by the parties, the <b>"Effective Date"</b> of this Contract or Amendment shall be the latest date that this Contract or Amendment has been executed by an authorized signatory of the Contractor, the Department, or a later Contract or Amendment Start Date specified above, subject to any required approvals. The Contractor certifies that they have accessed and reviewed all documents incorporated by reference as electronically published and the Contractor makes all certifications required under the Standard Contract Form Instructions and Contractor Certifications under the pains and penalties of perjury, and further agrees to provide any required documentation upon request to support compliance, and agrees that all terms governing performance of this Contract and doing business in Massachusetts are attached or incorporated by reference herein according to the following hierarchy of document precedence, the applicable Commonwealth Terms and Conditions, this Standard Contract Form, the Standard Contract Form Instructions and Contractor Certifications, the Request for Response (RFR) or other solicitation, the Contractor's Response (excluding any language stricken by a Department as unacceptable, and additional negotiated terms, provided that additional negotiated terms will take precedence over the relevant terms in the RFR and the Contractor's Response only if made using the process outlined in <a href="#">801 CMR 21.07</a> , incorporated herein, provided that any amended RFR or Response terms result in best value, lower costs, or a more cost effective Contract.			
<b>AUTHORIZING SIGNATURE FOR THE CONTRACTOR:</b> X: _____ Date: _____ (Signature and Date Must Be Captured At Time of Signature) Print Name: <u>Jose C. Amaral</u> Print Title: <u>President</u>		<b>AUTHORIZING SIGNATURE FOR THE COMMONWEALTH:</b> X: _____ Date: _____ (Signature and Date Must Be Captured At Time of Signature) Print Name: <u>Howard G. Barber, CPA, SFO, MCPPO</u> Print Title: <u>Assistant Superintendent of Finance and Operations.</u>	

JOHN F MENZEL

53-179/113

1408

DATE

2/7/24

PAY TO  
THE ORDER OF

*O. R. Rochester Regional H.S.*

\$ 4000 <sup>00</sup>/<sub>100</sub>

*Four Thousand and 00/100*

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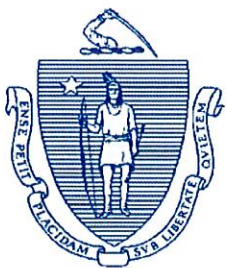
**Contact:**  
Old Rochester Unified School District  
15089516568  
scottmcclroy@oldrochester.org  
  
Scott McElroy  
135 Marion Road  
Mattapoisette, MA 02739

SKU	Item	Qty	Unit Price	Discount		Total
M-KHR-486R	Bambu Lab X1-Carbon Combo EDU Bundle - Basic	2	1,599.00	0.00 %	USD	3,198.00
M-VC0-EL93	PrintDry PRO 3 Filament Drying System	1	199.00	0.00 %		199.00
M-5V4-JU08	Gray MH Build Series Tough PLA Filament - 1.75mm (1kg)	2	22.99	0.00 %		45.98
M-AEL-H87U	MH Build Rainbow Bundle Pack - 1.75mm	1	110.18	0.00 %		110.18
M-AAK-X697	Blue Green Silky MH Build Series Magic PLA Filament - 1.75mm (1kg)	1	26.99	22.53 %		20.91
M-W5Z-PVDX	Glow in the Dark MH Build Series PLA Filament - 1.75mm (1kg)	1	23.99	22.51 %		18.59
M-W6F-L6C7	Clear MH Build Series TPU Flexible Filament - 1.75mm (1kg)	2	28.99	0.28 %		57.82
M-PXT-SP38	Blue Glow in the Dark MH Build Series PLA Filament - 1.75mm (1kg)	1	29.99	22.51 %		23.24
M-247-UEQE	Pink Blue Silky MH Build Series Magic PLA Filament - 1.75mm (1kg)	1	26.99	22.53 %		20.91
M-R7M-PT4T	PrintLab Classroom 3D Printing Curriculum - Teacher License - 1 Year	1	299.00	0.00 %		299.00
M-ZKA-A3L4	MatterHackers Lifetime Phone and Email Support	1	0.00	0.00 %	USD	0.00
Subtotal						3,993.63
Shipping						0.00
Tax						0.00
Total					USD	3,993.63

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OFFICE OF THE GOVERNOR  
**COMMONWEALTH OF MASSACHUSETTS**  
STATE HOUSE BOSTON, MA 02133  
(617) 725-4000

**MAURA T. HEALEY**  
GOVERNOR

**KIMBERLEY DRISCOLL**  
LIEUTENANT GOVERNOR

Thursday, October 5, 2023

Dear Superintendent Nelson,

Congratulations! We are pleased to notify you that Old Rochester School District has been awarded a Fiscal Year 2024 (FY2024) Safe and Supportive Schools Continuation Fund Code 337 grant in the amount of \$10,000.

Thank you for your commitment to creating safe and supportive schools for students, school staff, and families. Through this funding and your ongoing efforts, we are able to continue to strive to create conditions for learning that help all students across the Commonwealth be successful in and beyond school.

Please feel free to contact Kristen McKinnon, Assistant Director, Student and Family Support, (via [Kristen.A.McKinnon@mass.gov](mailto:Kristen.A.McKinnon@mass.gov)) if you have any questions.

Sincerely,

Handwritten signature of Maura T. Healey in blue ink.

GOVERNOR MAURA T. HEALEY

Handwritten signature of Kimberley Driscoll in blue ink.

LT. GOVERNOR KIMBERLEY DRISCOLL



## FY24 Safe and Supportive School Continuation Grant Approval Old Rochester School District

Graham, Samantha (DESE) <Samantha.Graham@mass.gov>

Thu, Oct 5, 2023 at 8:13 AM

To: Craig Davidson <craigdavidson@oldrochester.org>, "Howiebarber@oldrochester.org" <Howiebarber@oldrochester.org>, "michaelnelson@oldrochester.org" <michaelnelson@oldrochester.org>

Cc: "Taylor, Emily (DESE)" <Emily.M.Taylor@mass.gov>, "Traynham, Donna J (DESE)" <Donna.J.Traynham@mass.gov>

Dear Superintendent Nelson, Craig Davidson, and Howie Barber:

The review process for Old Rochester School District's 2023-2024 (FY2024) Safe and Supportive Schools Continuation Grant (FC337) has been completed and approved in EdGrants with a start date of 9/1/23. Please see the attached congratulatory letter from the Governor.

We have a number of virtual professional development and networking opportunities planned for this year, including continuing the work with the Equity Imperative. Please let me know if there are others who should be included on the grant contact list to ensure that those who may be interested in attending receive the information once it is available.

The online asynchronous course "Hope and Healing for Active Anti-Racism" will also be continuing this year. We are looking to enroll more people and will run a recap of what was covered last year. For more information and to register for this course please complete this [form](#).

If you have any questions, please do not hesitate to reach out.

---

### Samantha Graham

Substance Use Prevention & Intervention Specialist

[Office of Student and Family Support](#)

W 781-338-6305 | F 781-338-3090

Massachusetts Department of Elementary and Secondary Education

[samantha.graham@mass.gov](mailto:samantha.graham@mass.gov)

75 Pleasant Street, Malden, MA 02148

**\*Please note: In December 2023 our office will move to:**

**135 Santilli Highway, Everett, MA 02149.** Our phone numbers and email addresses will remain the same.

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**HOUSE . . . . . No. 495****The Commonwealth of Massachusetts**

PRESENTED BY:

***James K. Hawkins and Samantha Montaña****To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:*

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

**An Act empowering students and schools to thrive.**

PETITION OF:

NAME:	DISTRICT/ADDRESS:	DATE ADDED:
<i>James K. Hawkins</i>	<i>2nd Bristol</i>	<i>1/20/2023</i>
<i>Samantha Montaña</i>	<i>15th Suffolk</i>	<i>1/20/2023</i>
<i>David Henry Argosky LeBoeuf</i>	<i>17th Worcester</i>	<i>1/26/2023</i>
<i>Jack Patrick Lewis</i>	<i>7th Middlesex</i>	<i>1/26/2023</i>
<i>Rodney M. Elliott</i>	<i>16th Middlesex</i>	<i>1/26/2023</i>
<i>James C. Arena-DeRosa</i>	<i>8th Middlesex</i>	<i>1/26/2023</i>
<i>Lindsay N. Sabadosa</i>	<i>1st Hampshire</i>	<i>1/26/2023</i>
<i>Patricia A. Duffy</i>	<i>5th Hampden</i>	<i>1/26/2023</i>
<i>Brian W. Murray</i>	<i>10th Worcester</i>	<i>1/26/2023</i>
<i>Christine P. Barber</i>	<i>34th Middlesex</i>	<i>1/26/2023</i>
<i>Carmine Lawrence Gentile</i>	<i>13th Middlesex</i>	<i>1/28/2023</i>
<i>Ryan M. Hamilton</i>	<i>15th Essex</i>	<i>1/30/2023</i>
<i>Erika Uyterhoeven</i>	<i>27th Middlesex</i>	<i>2/1/2023</i>
<i>Vanna Howard</i>	<i>17th Middlesex</i>	<i>2/1/2023</i>
<i>Tackey Chan</i>	<i>2nd Norfolk</i>	<i>2/1/2023</i>
<i>Steven Owens</i>	<i>29th Middlesex</i>	<i>2/2/2023</i>
<i>Paul McMurtry</i>	<i>11th Norfolk</i>	<i>2/2/2023</i>
<i>Mike Connolly</i>	<i>26th Middlesex</i>	<i>2/2/2023</i>

<i>Carlos González</i>	<i>10th Hampden</i>	<i>2/2/2023</i>
<i>Carol A. Doherty</i>	<i>3rd Bristol</i>	<i>2/2/2023</i>
<i>Margaret R. Scarsdale</i>	<i>1st Middlesex</i>	<i>2/3/2023</i>
<i>Peter Capano</i>	<i>11th Essex</i>	<i>2/6/2023</i>
<i>William C. Galvin</i>	<i>6th Norfolk</i>	<i>2/6/2023</i>
<i>Jon Santiago</i>	<i>9th Suffolk</i>	<i>2/6/2023</i>
<i>Mary S. Keefe</i>	<i>15th Worcester</i>	<i>2/6/2023</i>
<i>Rebecca L. Rausch</i>	<i>Norfolk, Worcester and Middlesex</i>	<i>2/8/2023</i>
<i>Michael D. Brady</i>	<i>Second Plymouth and Norfolk</i>	<i>2/8/2023</i>
<i>Patrick M. O'Connor</i>	<i>First Plymouth and Norfolk</i>	<i>2/8/2023</i>
<i>Adrian C. Madaro</i>	<i>1st Suffolk</i>	<i>2/8/2023</i>
<i>Natalie M. Blais</i>	<i>1st Franklin</i>	<i>2/8/2023</i>
<i>Tricia Farley-Bouvier</i>	<i>2nd Berkshire</i>	<i>2/8/2023</i>
<i>James B. Eldridge</i>	<i>Middlesex and Worcester</i>	<i>2/13/2023</i>
<i>Smitty Pignatelli</i>	<i>3rd Berkshire</i>	<i>2/14/2023</i>
<i>Natalie M. Higgins</i>	<i>4th Worcester</i>	<i>2/14/2023</i>
<i>Denise C. Garlick</i>	<i>13th Norfolk</i>	<i>2/15/2023</i>
<i>Alan Silvia</i>	<i>7th Bristol</i>	<i>2/17/2023</i>
<i>James J. O'Day</i>	<i>14th Worcester</i>	<i>2/21/2023</i>
<i>Tram T. Nguyen</i>	<i>18th Essex</i>	<i>2/22/2023</i>
<i>Christopher Richard Flanagan</i>	<i>1st Barnstable</i>	<i>2/23/2023</i>
<i>Kate Donaghue</i>	<i>19th Worcester</i>	<i>2/27/2023</i>
<i>Josh S. Cutler</i>	<i>6th Plymouth</i>	<i>2/27/2023</i>
<i>Kathleen R. LaNatra</i>	<i>12th Plymouth</i>	<i>2/27/2023</i>
<i>Joan Meschino</i>	<i>3rd Plymouth</i>	<i>2/27/2023</i>
<i>Patrick Joseph Kearney</i>	<i>4th Plymouth</i>	<i>2/28/2023</i>
<i>Angelo J. Puppolo, Jr.</i>	<i>12th Hampden</i>	<i>3/1/2023</i>
<i>Adam Scanlon</i>	<i>14th Bristol</i>	<i>3/2/2023</i>
<i>Michelle L. Ciccolo</i>	<i>15th Middlesex</i>	<i>3/2/2023</i>
<i>Aaron L. Saunders</i>	<i>7th Hampden</i>	<i>3/3/2023</i>
<i>Michael P. Kushmerek</i>	<i>3rd Worcester</i>	<i>3/6/2023</i>
<i>Antonio F. D. Cabral</i>	<i>13th Bristol</i>	<i>3/8/2023</i>
<i>Joanne M. Comerford</i>	<i>Hampshire, Franklin and Worcester</i>	<i>3/9/2023</i>
<i>Lydia Edwards</i>	<i>Third Suffolk</i>	<i>3/9/2023</i>
<i>Tommy Vitolo</i>	<i>15th Norfolk</i>	<i>3/15/2023</i>
<i>Brian M. Ashe</i>	<i>2nd Hampden</i>	<i>3/20/2023</i>
<i>Rady Mom</i>	<i>18th Middlesex</i>	<i>3/22/2023</i>
<i>Kay Khan</i>	<i>11th Middlesex</i>	<i>3/28/2023</i>
<i>Dawne Shand</i>	<i>1st Essex</i>	<i>3/30/2023</i>

<i>Bud L. Williams</i>	<i>11th Hampden</i>	<i>4/3/2023</i>
<i>Adrienne Pusateri Ramos</i>	<i>14th Essex</i>	<i>4/3/2023</i>
<i>James M. Murphy</i>	<i>4th Norfolk</i>	<i>4/6/2023</i>
<i>Jacob R. Oliveira</i>	<i>Hampden, Hampshire and Worcester</i>	<i>4/10/2023</i>
<i>Marc R. Pacheco</i>	<i>Third Bristol and Plymouth</i>	<i>4/12/2023</i>
<i>Daniel M. Donahue</i>	<i>16th Worcester</i>	<i>4/13/2023</i>
<i>David Allen Robertson</i>	<i>19th Middlesex</i>	<i>4/14/2023</i>
<i>Christopher Hendricks</i>	<i>11th Bristol</i>	<i>4/26/2023</i>
<i>Jennifer Balinsky Armini</i>	<i>8th Essex</i>	<i>5/24/2023</i>
<i>Danillo A. Sena</i>	<i>37th Middlesex</i>	<i>5/30/2023</i>
<i>Priscila S. Sousa</i>	<i>6th Middlesex</i>	<i>6/7/2023</i>
<i>Daniel Cahill</i>	<i>10th Essex</i>	<i>6/14/2023</i>
<i>Thomas M. Stanley</i>	<i>9th Middlesex</i>	<i>6/22/2023</i>
<i>Kenneth I. Gordon</i>	<i>21st Middlesex</i>	<i>6/23/2023</i>
<i>Paul J. Donato</i>	<i>35th Middlesex</i>	<i>7/27/2023</i>
<i>James Arciero</i>	<i>2nd Middlesex</i>	<i>7/27/2023</i>
<i>Sean Garballey</i>	<i>23rd Middlesex</i>	<i>7/31/2023</i>
<i>Michelle M. DuBois</i>	<i>10th Plymouth</i>	<i>8/8/2023</i>
<i>John Barrett, III</i>	<i>1st Berkshire</i>	<i>9/21/2023</i>
<i>Estela A. Reyes</i>	<i>4th Essex</i>	<i>4/14/2023</i>

# HOUSE . . . . . No. 495

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By Representatives Hawkins of Attleboro and Montañó of Boston, a petition (accompanied by bill, House, No. 495) of James K. Hawkins, Samantha Montañó and others relative to the comprehensive support and improvement of schools. Education.

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## The Commonwealth of Massachusetts

\_\_\_\_\_  
In the One Hundred and Ninety-Third General Court  
(2023-2024)  
\_\_\_\_\_

An Act empowering students and schools to thrive.

*Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:*

1           SECTION 1. Section 1D of chapter 69 of the General Laws is hereby amended by  
2 striking out subsection (i), as appearing in the XXXX Official Edition, and inserting in place  
3 thereof the following subsection:-

4           (i) The "competency determination" shall be based on the academic standards and  
5 curriculum frameworks for tenth graders in the areas of mathematics, science and technology,  
6 and English, and shall represent a determination that a particular student has demonstrated  
7 mastery of a common core of skills, competencies and knowledge in these areas by satisfactorily  
8 completing coursework that has been certified by the student's district as showing mastery of  
9 such skills, competencies and knowledge. A district also may include history and social science  
10 and foreign languages in the requirements. Satisfaction of the requirements of the competency  
11 determination shall be a condition for high school graduation. Students who fail to satisfy the  
12 requirements of the competency determination or are determined by the district to be at risk of

not satisfying such requirements shall be eligible to receive an educational assistance plan designed within the confines of the foundation budget to impart the skills, competencies and knowledge required to attain the required level of mastery. The parent, guardian or person acting as parent of the student shall have the opportunity to review the educational assistance plan with representatives of the school district. Nothing in this section shall be construed to provide a parent, guardian, person acting as a parent or student with an entitlement to contest the proposed plan or with a cause of action for educational malpractice if the student fails to obtain a competency determination.

SECTION 2. Said chapter 69 is hereby further amended by striking out sections 1J and 1K, as so appearing, and inserting in place thereof the following section:-

Section 1J. (a) The commissioner of elementary and secondary education shall identify schools for comprehensive support and improvement using a formula developed by the department that complies with the criteria and processes in federal education law; provided that, under this formula, student growth shall be given at least as much weight as student achievement, and provided further that no more than five per cent of all schools statewide shall be designated as comprehensive support and improvement schools at one time.

(b) Within 30 days of a school being designated as in need of comprehensive support and improvement, the superintendent of the district shall convene a local stakeholder group of not more than 11 individuals to develop a support and improvement plan for the school. The district should strive to have the group membership represent the racial-ethnic and language diversity of the school. The group shall include: (1) the superintendent, or a designee; (2) a representative from the school committee selected by a majority of school committee members; (3) the

president of the local teachers union, or a designee; (4) an administrator from the school, who may be the principal, chosen by the superintendent; (5) two educators (who could be teachers or education support professionals) from the school, chosen by the school's educators; (6) a parent from the school, chosen by the local parent organization, provided that if the school or district does not have a parent organization or if the organization does not select a parent, the superintendent shall select a volunteer parent of a student from the school; (7) for high schools, a student selected by the students at the school, and for other schools, an individual selected by the superintendent who brings the appropriate grade-level perspective to the group (e.g., a representative from the early childhood or pre-kindergarten sector for an elementary school); (8) an educator or representative from the social services sector with expertise in students' mental health and social-emotional development, selected jointly by the group; (9) a member representing a community organization, selected jointly by the group; and 10) an individual who has specialized expertise in one or more of the evidence-based programs listed in subsection (c), selected jointly by the group.

(c) The local stakeholder group shall develop a support and improvement plan for the school, consistent with federal and state law, a final draft of which shall be submitted to the school committee within 45 days of its first meeting. Consistent with guidelines developed by the department, the group shall: (i) research, identify and analyze the root causes of the school's challenges; (ii) examine the adequacy of resources and equity in the distribution of those resources, including an assessment of the physical condition of the school building; and (iii) identify and catalog the school's strengths and assets. The final draft plan submitted to the school committee shall include a guiding vision of learning for the school; goals and objectives; and a description of the evidence-based programs, supports and interventions that the district shall

employ to address the root causes of the school’s challenges and capitalize on assets consistent with the guiding vision. Such evidence-based programs, supports and interventions may include: (1) reduced class sizes and student caseloads; (2) small-group instruction and/or one-on-one tutoring; (3) increased opportunity for common planning time for teachers; (4) implementation of a “Community Schools” or “Hub School” model or other strategies for expanding social and wraparound services to support students’ social-emotional and physical health; (5) additional hiring, increased compensation, and/or strategic deployment of school personnel (e.g, co-teaching to facilitate inclusion) to support student learning and to retain highly qualified staff; (6) increased or improved professional development, which may include mentoring and induction programs for new teachers, as well as training in trauma-informed and anti-racist best practices that are designed to limit school exclusion and maximize student engagement; (7) the use of effective curriculum materials that are culturally responsive and aligned with the statewide curriculum frameworks; (8) expanded early education and pre-kindergarten programming within the district in consultation or in partnership with community-based organizations; (9) diversifying the educator and administrator workforce; (10) developing additional pathways to strengthen college and career readiness; and (11) any other program determined to be evidence-based by the group that addresses root causes of challenges identified in its analysis.

(d) The local stakeholder group shall make every effort to reach consensus on the final draft plan and shall submit it to the school committee for review and approval. If consensus cannot be reached, a majority of the group shall submit its final draft plan to the school committee for review and approval. Dissenting members of the group may submit an alternative final draft plan to the school committee for consideration, clearly indicating the areas of dissent. Upon receipt of the final draft plan or plans, the school committee shall hold at least one public

hearing, giving at least 30 days' public notice. The school committee may make modifications to the final draft plan as necessary, consistent with federal and state law, and shall vote on the final draft plan within 30 days of the hearing. The final plan shall be shared publicly and filed with the commissioner. After confirming that the requirements of subsections (b) through (d) were complied with, the commissioner shall approve the final plan.

(e) The department shall prioritize comprehensive support and improvement schools for additional funding above and beyond chapter 70 allocations to support the evidence-based programs identified in the final approved plan. Before the local stakeholder group commences its work, the department shall provide the group with an estimate of future Chapter 70 aid for the district and available funds in excess of Chapter 70 aid for the school that shall support the final approved plan.

(f) The support and improvement plan shall be in effect for not more than four years, and shall be reviewed annually by the superintendent pursuant to guidelines developed by the department. Such progress reviews shall be shared publicly and filed with the commissioner, who may comment on the reviews.

(g) The department shall establish exit criteria for schools in need of comprehensive support and improvement using a formula that complies with federal education law. Upon expiration of the final approved plan, the commissioner shall review the school's progress and determine, based solely on the exit criteria established by the department, whether: (1) the school is exited from comprehensive support and improvement status; or (2) the status and plan shall continue for up to four additional years. If the commissioner determines that the status and plan shall continue, the local stakeholder group shall be reconvened to revise the final approved plan,

consistent with subsections (b) through (d) and subject to approval by the commissioner. If not approved, the commissioner shall return the plan to the group with a directive to add specific evidence-based programs, supports and interventions listed in (1) through (10) of subsection (c). Within 30 days, the group shall submit the plan to the school committee for review and approval. Within 30 days of receipt of the plan from the group, the school committee shall submit the final plan to the commissioner.

(h) Upon the expiration of any continued or revised plan, the process in subsection (g) shall be replicated.

(i) The board shall adopt regulations to implement this section, including provisions that allow features of a support and improvement plan to continue for up to two years after a school is exited from comprehensive support and improvement status. The department shall also make every effort to continue additional funding during any transitional period.

SECTION 3. The school committee of any district in receivership shall develop a transition plan for ending the receivership and hiring a superintendent. The transition plan shall be implemented and the receivership shall end within 1 year of the effective date of this Act. The department shall provide the school committee with the necessary funding and technical assistance to develop and implement the transition plan.

SECTION 4. (a) There shall be a special commission to study and make recommendations for a more authentic and accurate system for assessing students, schools and school districts. The commission shall examine: (i) the requirements of the Every Student Succeeds Act of 2015, codified at 20 U.S.C. § 6301 et. seq., and potential waivers; (ii) alternative assessment and accountability systems in place or being considered nationwide; and

125 research data on the knowledge and skills that parents, elementary and secondary educators,  
126 higher education educators, and business leaders want students to have upon high school  
127 graduation.

128       Regarding the assessment of students, the special commission shall consider assessments  
129 other than conventional methods, including, but not limited to: work samples, projects and  
130 portfolios, performance assessments and other authentic and direct gauges of student  
131 performance that encourage effective instruction, use strategies for avoiding racial and ethnic  
132 biases, and recognize the strengths of all students.

133       Regarding the assessment of schools and districts, the special commission shall consider  
134 the inclusion of a broader range of measures, beyond standardized test scores, that align with  
135 public values and are less tied to student demography. The commission shall also research best  
136 practices for facilitating stakeholder-driven improvement processes in schools identified under  
137 federal law as needing comprehensive support, such as the creation of community schools.

138       The commission shall recommend strategies for assessing students, schools and districts  
139 that comply with current federal law. The commission also may make recommendations for  
140 changes in or waivers from federal law that would facilitate the implementation of effective  
141 assessment strategies.

142       (b) The commission shall consist of: 1 member who shall be appointed by the president  
143 of the senate, who shall serve as co-chair; 1 member who shall be appointed by the speaker of  
144 the house of representatives, who shall serve as co-chair; 1 member who shall be appointed by  
145 the minority leader of the senate; 1 member who shall be appointed by the minority leader of the  
146 house of representatives; the secretary of education, or a designee; the commissioner of

147 elementary and secondary education, or a designee; 1 member who shall be appointed by the  
148 Massachusetts Association of School Committees, Inc.; 1 member who shall be appointed by the  
149 Massachusetts Teachers Association; 1 member who shall be appointed by the American  
150 Federation of Teachers, Massachusetts; 1 member who shall be appointed by the Massachusetts  
151 Association of School Superintendents, Inc.; 1 member who shall be appointed by the  
152 Massachusetts Education Justice Alliance (MEJA); 1 member who shall be appointed by the  
153 NAACP; 1 member who shall be appointed by the Massachusetts Immigrant and Refugee  
154 Advocacy (MIRA) Coalition; 1 member who shall be appointed by Multicultural Education,  
155 Training, and Advocacy, Inc; 1 member who shall be appointed by the Massachusetts  
156 Consortium for Innovative Education Assessment; 1 member who shall be appointed by the  
157 Black Educators Alliance of Massachusetts; 1 member who shall be appointed by the  
158 Massachusetts Asian American Educators Association; 1 member who shall be appointed by the  
159 Gaston Institute for Latino Community Development and Public Policy of the University of  
160 Massachusetts Boston; 1 member who shall be appointed by the Massachusetts Advocates for  
161 Children; 1 member who shall be appointed by the Center for Law and Education; 1 member  
162 who shall be appointed by the Center for Antiracist Research at Boston University; 1 of whom  
163 shall be the student representative on the State Board of Education, or a designee; 1 of whom  
164 shall be the parent representative on the State Board of Education, or a designee; 1 member who  
165 shall be appointed by the Rural Policy Advisory Commission; 1 member who shall be appointed  
166 by GLSEN Massachusetts; and 1 member who shall be a researcher from a public university  
167 with expertise in the area of assessment, selected jointly by the members of the commission.  
168 Members shall not receive compensation for their services but may receive reimbursement for  
169 reasonable expenses incurred in carrying out their responsibilities as members of the

170 commission. The commissioner of elementary and secondary education shall furnish reasonable  
171 staff and other support for the work of the commission.

172 (c) The commission shall hold not less than 5 public meetings across the regions of the  
173 commonwealth and may hold additional hearings and other forums as necessary. The  
174 commission shall file its report and recommendations with the clerks of the senate and the house  
175 of representatives, the chairs of the joint committee on education and the rural policy advisory  
176 commission not later than August 31, 2024.



# An Act empowering students and schools to thrive

## MTA Legislative Agenda, 2023-2024

**Lead Sponsors:** Rep. James Hawkins (D-Attleboro) | Rep. Sam Montañó (D-Boston) |

Sen. Jo Comerford (D-Northampton) | Sen. Adam Gomez (D-Springfield) | Sen. Liz Miranda (D-Boston)

### Eliminating the high-stakes components of the Massachusetts Comprehensive Assessment System (MCAS), including the graduation exam requirement and receiverships

High-stakes testing and the associated accountability measures have undermined our public education system for far too long. Massachusetts is only one of eight states in the country that ties its standardized test to graduation and there is no correlation between having a standardized graduation exam requirement and academic achievement. The punitive aspects of the MCAS regime are especially detrimental to students with Individualized Education Plans, students learning English as a second language, students of color and students from groups that have been historically marginalized from an equitable and supportive education. Recent studies have also demonstrated that state receiverships, which are inherently undemocratic, do not work.

#### **This bill would address these issues by:**

- Replacing the MCAS graduation requirement with one that allows students' districts to certify that they have satisfactorily completed coursework showing mastery of the skills, competencies and knowledge required by the state standards.
- Eliminating state receiverships and reinstating democratic control to communities and school committees.
- Establishing a commission to create a new, whole-child system of assessing our schools, building on important experiments in our state and nation, which can be implemented in coming years.

### ***Passing An Act empowering students and schools to thrive means:***

- The school and district evaluation and accountability requirements will focus on supporting locally led school improvement plans while still aligning with federal law.
- Student learning and assessment will be re-oriented in a developmentally appropriate way that educates and supports the whole child.
- The 30-year experiment with test, punish and privatize will end and students, communities and true learning will be placed front and center.

**For more information please contact MTA Government Relations**

**Molly Labonte | Legislative Specialist | [mlabonte@massteacher.org](mailto:mlabonte@massteacher.org) | 617.878.8119**

## SCHOOL COMMITTEE THRIVE ACT RESOLUTION

**WHEREAS**, access to a high-quality, publicly funded education is a guaranteed right written into the Massachusetts Constitution; and

**WHEREAS**, an effective public education program meets the needs of students who present a variety of abilities and learning styles; and

**WHEREAS**, a successful system of public education nurtures and supports students and offers opportunities for growth along a continuum that begins in preschool and extends through higher education; and

**WHEREAS**, the goal of public education is to teach students essential, foundational skills such as reading, writing and arithmetic, and to develop critical thinkers, engaged citizens and lifelong learners; and

**WHEREAS**, the punitive use of MCAS has restricted curriculum and shifted the focus of education in our public schools toward meeting a test score instead of fostering an environment for real teaching and learning that helps students realize their full potential; and

**WHEREAS**, MCAS testing has unjustly targeted communities with underfunded public schools for state takeovers that have failed to improve student performance by any measure; and

**WHEREAS**, using MCAS testing as a high school graduation requirement has prevented or delayed thousands of students from earning a diploma, thereby interrupting or derailing education or career plans; and

**THEREFORE**, let it be resolved that the Old Rochester Regional School District School Committee supports the 2024 Massachusetts state ballot initiative to replace the MCAS graduation requirement and require instead that districts certify that students have satisfactorily completed coursework demonstrating mastery of the skills and knowledge required by the Commonwealth's strong, statewide curriculum standards in order to graduate; and

**THEREFORE**, let it be resolved that Old Rochester Regional School District School Committee urges the Massachusetts Legislature to pass the *Thrive Act* to replace the MCAS graduation requirement, end the practice of placing school districts or individual schools into state receivership and establish a commission to develop a whole-child assessment system; and

**THEREFORE**, let it be resolved that a copy of this resolution shall be sent to the state legislative delegation.

**Resolution in Support of the THRIVE Act**

WHEREAS, access to a high-quality, publicly funded education is a guaranteed right written into the Massachusetts Constitution; and

WHEREAS, an effective public education program meets the needs of students who present a variety of abilities and learning styles; and

WHEREAS, a successful system of public education nurtures and supports students and offers opportunities for growth along a continuum that begins in preschool and extends through higher education; and

WHEREAS, the goal of public education is to teach students how to be critical thinkers, engaged citizens and lifelong learners; and

WHEREAS, the introduction of high-stakes standardized testing through the Massachusetts Comprehensive Assessment System (MCAS) has undermined the most important goals of public education; and

WHEREAS, the punitive use of MCAS has restricted curriculum and narrowed the focus of education in our public schools; and

WHEREAS, MCAS testing has unjustly targeted communities with underfunded public schools for state takeovers that have failed to improve student performance by any measure; and

WHEREAS, using MCAS testing as a high-school graduation requirement has prevented or delayed countless students from earning a diploma, either interrupting or derailing education or career plans;

NOW THEREFORE, be it RESOLVED, that the Old Rochester Regional School Committee urges the state Legislature to pass the THRIVE Act, ending the use of MCAS tests as a graduation requirement and for purposes of placing school districts or individual schools into state receivership;

AND FURTHER RESOLVED that Massachusetts develop an alternative to the high-stakes MCAS tests.





**Old Rochester Regional School District**  
Massachusetts School Superintendency Union 55

# Memo

**To:** School Committee Members of Old Rochester Regional School District  
**From:** Howard G. Barber, Assistant Superintendent of Finance & Operations  
**Cc:** Michael S. Nelson, Superintendent of Schools  
**Date:** March 5, 2024  
**Re:** Financial Report – Fiscal Year 2024

## Financial Report:

Please find the following financial report in relation to the general funds remaining or available to the Old Rochester Regional School District:

- Year to Date Budget Report by Department as of February 29, 2024

## For the purpose of our Financial Forecasting:

The Old Rochester Regional School District currently has \$11,023 available of the general funds appropriated in the 2024 Fiscal Year. Per the attached Year to Date Budget Report by Department, we are able to identify how our funds are either encumbered or expended. This report recognizes the activity of the total \$20,870,296 authorized to the Old Rochester Regional School District.

- \$ 20,870,296 - **General Funds Approved**
- \$ 20,859,273 – Obligations Paid or Encumbered Year to Date
- \$ 11,023 - **Remaining Available Funds**

The Old Rochester Regional School District currently has \$100,000 available for funding referenced as Capital Stabilization. These funds will be motioned to transfer into a separately identified account from 2024 Fiscal Year.

- \$ 100,000 - **Capital Stabilization Approved**
- \$ 0 – Obligations Paid or Encumbered Year to Date
- \$ 100,000 - **Remaining Available Funds**

# Old Rochester Regional School District

## FY23-24 APPROVED BUDGET

From Date: 7/1/2023

To Date: 6/30/2024

Fiscal Year: 2023-2024

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
01.300.001.1105.05.36	SUPPLIES	\$1,000.00	\$28.59	\$28.59	\$971.41	\$0.00	\$971.41	97.14%
01.300.001.1110.01.01	TREASURER	\$15,000.00	\$10,384.58	\$10,384.58	\$4,615.42	\$4,615.42	\$0.00	0.00%
01.300.001.1110.02.09	SCHOOL COMMITTEE SECRETARY	\$2,600.00	\$400.00	\$400.00	\$2,200.00	\$0.00	\$2,200.00	84.62%
01.300.001.1110.04.33	MEMBERSHIPS MASC/MARS	\$10,200.00	\$9,572.13	\$9,572.13	\$627.87	\$0.00	\$627.87	6.16%
01.300.001.1110.04.36	AUDITS - ANNUAL/EOYR/E&D/ETC	\$32,000.00	(\$3,593.14)	(\$3,593.14)	\$35,593.14	\$32,000.00	\$3,593.14	11.23%
01.300.001.1110.05.36	MISCELLANEOUS	\$1,000.00	\$75.33	\$75.33	\$924.67	\$0.00	\$924.67	92.47%
01.300.001.1110.06.36	ADVERTISING	\$7,000.00	\$5,828.97	\$5,828.97	\$1,171.03	\$0.00	\$1,171.03	16.73%
01.300.001.1120.04.36	BOND-TREASURER	\$400.00	\$375.00	\$375.00	\$25.00	\$0.00	\$25.00	6.25%
01.300.001.1430.04.36	GENERAL COUNSEL	\$30,000.00	\$6,256.50	\$6,256.50	\$23,743.50	\$8,743.50	\$15,000.00	50.00%
	Dept: SCHOOL COMMITTEE - 001	\$99,200.00	\$29,327.96	\$29,327.96	\$69,872.04	\$45,358.92	\$24,513.12	24.71%
01.300.004.1125.06.36	ADVERTISING	\$0.00	(\$2,329.56)	(\$2,329.56)	\$2,329.56	\$0.00	\$2,329.56	0.00%
01.300.004.1205.04.21	PUBLIC RELATIONS	\$15,000.00	\$5,450.00	\$5,450.00	\$9,550.00	\$0.00	\$9,550.00	63.67%
01.300.004.1207.06.37	TRAVEL & CONFERENCES	\$8,000.00	\$12,499.05	\$12,499.05	(\$4,499.05)	\$2,009.25	(\$6,508.30)	-81.35%
01.300.004.1210.01.02	Superintendent	\$110,877.80	\$40,113.44	\$40,113.44	\$70,764.36	\$62,261.59	\$8,502.77	7.67%
01.300.004.1210.02.02	Exec Asst to Superintendent	\$37,080.00	\$12,927.24	\$12,927.24	\$24,152.76	\$20,683.33	\$3,469.43	9.36%
01.300.004.1210.04.02	Contracted Services - Superint	\$0.00	(\$450.84)	(\$450.84)	\$450.84	\$0.00	\$450.84	0.00%
01.300.004.1210.04.33	PROF ASSOC & DUES	\$13,000.00	\$6,435.52	\$6,435.52	\$6,564.48	\$0.00	\$6,564.48	50.50%
01.300.004.1210.05.21	POSTAGE	\$5,000.00	\$2,558.60	\$2,558.60	\$2,441.40	\$236.46	\$2,204.94	44.10%
01.300.004.1210.05.22	SUPPLIES	\$6,000.00	\$11,212.97	\$11,212.97	(\$5,212.97)	\$774.12	(\$5,987.09)	-99.78%
01.300.004.1210.06.36	ADVERTISING	\$12,000.00	\$1,592.77	\$1,592.77	\$10,407.23	\$0.00	\$10,407.23	86.73%
01.300.004.1210.06.37	MISCELLANEOUS	\$1,500.00	\$767.11	\$767.11	\$732.89	\$388.83	\$344.06	22.94%
01.300.004.1220.01.02	Asst Super of Academics	\$65,460.17	\$29,361.33	\$29,361.33	\$36,098.84	\$43,576.85	(\$7,478.01)	-11.42%
01.300.004.1220.02.02	Admin Asst of Asst Supers	\$24,924.11	\$10,251.17	\$10,251.17	\$14,672.94	\$15,422.74	(\$749.80)	-3.01%
01.300.004.1220.04.35	Academic Consulting Services	\$15,000.00	\$723.00	\$723.00	\$14,277.00	\$0.00	\$14,277.00	95.18%
01.300.004.1220.05.23	Academic Textbooks & Ebooks	\$20,000.00	\$6,895.36	\$6,895.36	\$13,104.64	\$33,000.00	(\$19,895.36)	-99.48%
01.300.004.1410.01.02	Asst Super of Finance & Operat	\$86,000.93	\$31,370.05	\$31,370.05	\$54,630.88	\$48,752.56	\$5,878.32	6.84%
01.300.004.1410.03.02	Finance Department	\$93,726.33	\$36,660.42	\$36,660.42	\$57,065.91	\$56,534.93	\$530.98	0.57%
01.300.004.1420.03.02	HR Coordinator	\$38,833.58	\$14,855.43	\$14,855.43	\$23,978.15	\$23,769.29	\$208.86	0.54%
01.300.004.1450.04.27	COMPUTER SERVICES	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$10,000.00	100.00%
01.300.004.1450.05.21	ADMINISTRATIVE TECHNOLOGY	\$10,000.00	\$1,012.84	\$1,012.84	\$8,987.16	\$0.00	\$8,987.16	89.87%
01.300.004.2700.01.02	DIRECTOR OF GUIDANCE	\$105,627.53	\$72,733.86	\$72,733.86	\$32,893.67	\$32,326.14	\$567.53	0.54%
01.300.004.4130.04.15	TELEPHONE	\$8,000.00	\$5,347.64	\$5,347.64	\$2,652.36	\$6,531.10	(\$3,878.74)	-48.48%
01.300.004.4230.04.27	MAINTENANCE OF EQUIPMENT	\$2,000.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$2,000.00	100.00%
01.300.004.5300.04.21	COPIER RENTAL	\$4,000.00	\$2,201.21	\$2,201.21	\$1,798.79	\$338.65	\$1,460.14	36.50%
	Dept: SUPERINTENDENTS OFFICE - 004	\$692,030.45	\$302,188.61	\$302,188.61	\$389,841.84	\$346,605.84	\$43,236.00	6.25%
01.300.007.2120.01.04	COORDINATORS	\$37,431.00	\$17,815.50	\$17,815.50	\$19,615.50	\$0.00	\$19,615.50	52.40%
01.300.007.2203.05.22	SUPPLIES GENERAL SCHOOL	\$0.00	\$344.00	\$344.00	(\$344.00)	\$0.00	(\$344.00)	0.00%
01.300.007.2210.01.02	PRINCIPAL SHS	\$150,223.33	\$103,338.54	\$103,338.54	\$46,884.79	\$45,928.46	\$956.33	0.64%
01.300.007.2210.02.09	CLERICAL STAFF	\$107,397.58	\$68,598.11	\$68,598.11	\$38,799.47	\$41,058.04	(\$2,258.57)	-2.10%
01.300.007.2210.04.33	ASSOCIATION DUES	\$5,500.00	\$5,786.00	\$5,786.00	(\$286.00)	\$0.00	(\$286.00)	-5.20%
01.300.007.2210.05.21	PRINCIPALS TECHNOLOGY	\$1,600.00	\$11,964.04	\$11,964.04	(\$10,364.04)	\$0.00	(\$10,364.04)	-647.75%
01.300.007.2210.05.22	SUPPLIES ADMINISTRATIVE	\$8,000.00	\$4,702.09	\$4,702.09	\$3,297.91	\$0.00	\$3,297.91	41.22%
01.300.007.2210.05.23	SUPPLIES COPYING	\$6,000.00	\$5,424.66	\$5,424.66	\$575.34	\$889.08	(\$313.74)	-5.23%
01.300.007.2210.05.24	COMPUTER SUPPLIES	\$400.00	\$369.27	\$369.27	\$30.73	\$0.00	\$30.73	7.68%
01.300.007.2210.05.25	SUPPLIES - GENERAL SCHOOL	\$7,300.00	\$6,633.89	\$6,633.89	\$666.11	\$760.94	(\$94.83)	-1.30%
01.300.007.2210.05.26	POSTAGE	\$4,500.00	\$0.00	\$0.00	\$4,500.00	\$0.00	\$4,500.00	100.00%
01.300.007.2210.05.36	MISCELLANEOUS	\$2,500.00	\$418.00	\$418.00	\$2,082.00	\$0.00	\$2,082.00	83.28%
01.300.007.2210.06.37	TRAVEL & CONFERENCES	\$1,200.00	\$104.54	\$104.54	\$1,095.46	\$395.46	\$700.00	58.33%
01.300.007.2211.04.33	PROFESSIONAL BOOKS	\$50.00	\$0.00	\$0.00	\$50.00	\$0.00	\$50.00	100.00%

# Old Rochester Regional School District

## FY23-24 APPROVED BUDGET

Fiscal Year: 2023-2024

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

From Date: 7/1/2023

To Date: 6/30/2024

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
01.300.007.2214.02.34	SUBSTITUTES	\$0.00	\$900.00	\$900.00	(\$900.00)	\$360.20	(\$1,260.20)	0.00%
01.300.007.2216.04.22	PRINTING SERVICES	\$5,300.00	\$7,564.82	\$7,564.82	(\$2,264.82)	\$203.94	(\$2,468.76)	-46.58%
01.300.007.2217.06.37	CONFERENCES	\$300.00	\$0.00	\$0.00	\$300.00	\$0.00	\$300.00	100.00%
01.300.007.2231.01.02	ASSISTANT PRINCIPAL SHS	\$123,269.37	\$84,877.56	\$84,877.56	\$38,391.81	\$37,723.44	\$668.37	0.54%
01.300.007.2231.02.09	Asst Princ Secr	\$48,485.13	\$25,981.58	\$25,981.58	\$22,503.55	\$24,656.67	(\$2,153.12)	-4.44%
01.300.007.2330.02.08	AIDES SUPERVISORY	\$15,342.88	\$8,700.00	\$8,700.00	\$6,642.88	\$4,350.00	\$2,292.88	14.94%
01.300.007.2356.05.23	PROFESSIONAL DEVELOPMENT	\$2,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$0.00	\$1,000.00	50.00%
01.300.007.2410.05.23	ORR HS TEXTBOOKS	\$32,000.00	\$10,566.91	\$10,566.91	\$21,433.09	\$3,100.00	\$18,333.09	57.29%
01.300.007.3600.04.35	SCHOOL RESOURCE OFFICER	\$47,000.00	\$47,000.00	\$47,000.00	\$0.00	\$0.00	\$0.00	0.00%
01.300.007.4230.04.28	MAINTENANCE OF EQUIPMENT	\$10,000.00	\$1,517.83	\$1,517.83	\$8,482.17	\$0.00	\$8,482.17	84.82%
01.300.007.5300.04.28	COPIER RENTAL	\$14,000.00	\$10,016.24	\$10,016.24	\$3,983.76	\$1,268.75	\$2,715.01	19.39%
	Dept: SCHOOL ADMINISTRATION - 007	\$629,799.29	\$423,623.58	\$423,623.58	\$206,175.71	\$160,694.98	\$45,480.73	7.22%
01.300.010.2305.01.03	PRESCHOOL TEACHERS	\$201,337.00	\$52,696.14	\$52,696.14	\$148,640.86	\$54,137.78	\$94,503.08	46.94%
01.300.010.2324.01.34	LONG TERM SUBS SHS - PROFESSIO	\$0.00	\$11,784.43	\$11,784.43	(\$11,784.43)	\$0.00	(\$11,784.43)	0.00%
01.300.010.2325.03.34	SUBSTITUTES - SHS	\$0.00	\$72,823.15	\$72,823.15	(\$72,823.15)	\$0.00	(\$72,823.15)	0.00%
01.300.010.2356.04.03	TUITION REIMBURSEMENT PROF DEV	\$20,000.00	\$5,437.90	\$5,437.90	\$14,562.10	\$0.00	\$14,562.10	72.81%
01.300.010.2356.06.37	TRAVEL & CONF PROF DEVELOPMEN	\$3,000.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	100.00%
01.300.010.2440.06.23	REVTRAK SERVICE FEES	\$0.00	\$2,240.78	\$2,240.78	(\$2,240.78)	\$0.00	(\$2,240.78)	0.00%
	Dept: PRESCHOOL - 010	\$224,337.00	\$144,982.40	\$144,982.40	\$79,354.60	\$54,137.78	\$25,216.82	11.24%
01.300.016.2305.01.03	TEACHER SALARIES	\$184,143.00	\$92,071.46	\$92,071.46	\$92,071.54	\$92,071.54	\$0.00	0.00%
01.300.016.2415.05.23	SUPPLIES & MATERIALS	\$5,500.00	\$10,136.33	\$10,136.33	(\$4,636.33)	\$225.64	(\$4,861.97)	-88.40%
	Dept: ART - 016	\$189,643.00	\$102,207.79	\$102,207.79	\$87,435.21	\$92,297.18	(\$4,861.97)	-2.56%
01.300.024.2300.05.23	SUPPLIES	\$0.00	\$1,950.51	\$1,950.51	(\$1,950.51)	\$0.00	(\$1,950.51)	0.00%
01.300.024.2305.01.03	PROFESSIONAL STAFF	\$10,089.20	\$24,835.01	\$24,835.01	(\$14,745.81)	\$40,356.79	(\$55,102.60)	-546.15%
01.300.024.2415.06.37	TRAVEL & CONFERENCES	\$5,500.00	\$147.05	\$147.05	\$5,352.95	\$2.95	\$5,350.00	97.27%
	Dept: ELL PROGRAM - 024	\$15,589.20	\$26,932.57	\$26,932.57	(\$11,343.37)	\$40,359.74	(\$51,703.11)	-331.66%
01.300.025.2305.01.03	TEACHER SALARIES	\$700,800.00	\$350,400.31	\$350,400.31	\$350,399.69	\$375,458.49	(\$25,058.80)	-3.58%
01.300.025.2415.05.23	SUPPLIES INSTRUCTIONAL	\$5,500.00	\$696.07	\$696.07	\$4,803.93	\$0.00	\$4,803.93	87.34%
	Dept: ENGLISH - 025	\$706,300.00	\$351,096.38	\$351,096.38	\$355,203.62	\$375,458.49	(\$20,254.87)	-2.87%
01.300.027.2305.01.03	TEACHER SALARIES	\$519,511.20	\$243,154.77	\$243,154.77	\$276,356.43	\$276,948.45	(\$592.02)	-0.11%
01.300.027.2415.05.23	SUPPLIES INSTRUCTIONAL	\$5,500.00	\$0.00	\$0.00	\$5,500.00	\$0.00	\$5,500.00	100.00%
	Dept: WORLD LANGUAGES - 027	\$525,011.20	\$243,154.77	\$243,154.77	\$281,856.43	\$276,948.45	\$4,907.98	0.93%
01.300.028.2710.01.03	COUNSELORS	\$278,023.00	\$146,559.01	\$146,559.01	\$131,463.99	\$141,940.37	(\$10,476.38)	-3.77%
01.300.028.2710.03.09	ADMIN ASST GUIDANCE	\$41,395.95	\$22,325.91	\$22,325.91	\$19,070.04	\$20,800.99	(\$1,730.95)	-4.18%
01.300.028.2710.04.33	ASSOCIATION DUES	\$0.00	\$25.00	\$25.00	(\$25.00)	\$0.00	(\$25.00)	0.00%
01.300.028.2710.05.23	SUPPLIES INSTRUCTIONAL	\$5,500.00	\$501.07	\$501.07	\$4,998.93	\$0.00	\$4,998.93	90.89%
01.300.028.2710.05.24	SUPPLIES COMPUTER	\$0.00	\$407.82	\$407.82	(\$407.82)	\$317.18	(\$725.00)	0.00%
01.300.028.2710.06.37	TRAVEL & CONFERENCES	\$0.00	\$159.29	\$159.29	(\$159.29)	\$590.71	(\$750.00)	0.00%
01.300.028.2713.02.09	REGISTRAR	\$64,549.00	\$44,982.00	\$44,982.00	\$19,567.00	\$19,992.00	(\$425.00)	-0.66%
	Dept: GUIDANCE - 028	\$389,467.95	\$214,960.10	\$214,960.10	\$174,507.85	\$183,641.25	(\$9,133.40)	-2.35%
01.300.037.2301.05.23	SUPPLIES - SOFTWARE	\$0.00	\$9,300.00	\$9,300.00	(\$9,300.00)	\$0.00	(\$9,300.00)	0.00%
01.300.037.2305.01.03	TEACHER SALARIES	\$685,088.00	\$358,143.37	\$358,143.37	\$326,944.63	\$357,604.01	(\$30,659.38)	-4.48%
01.300.037.2351.04.33	ASSOCIATIONS & DUES	\$0.00	\$0.00	\$0.00	\$0.00	\$100.00	(\$100.00)	0.00%
01.300.037.2415.05.23	SUPPLIES	\$5,500.00	\$0.00	\$0.00	\$5,500.00	\$0.00	\$5,500.00	100.00%

# Old Rochester Regional School District

## FY23-24 APPROVED BUDGET

Fiscal Year: 2023-2024

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

From Date: 7/1/2023

To Date: 6/30/2024

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
	Dept: MATHEMATICS - 037	\$690,588.00	\$367,443.37	\$367,443.37	\$323,144.63	\$357,704.01	(\$34,559.38)	-5.00%
01.300.040.2340.01.03	LIBRARIAN	\$83,457.00	\$41,728.44	\$41,728.44	\$41,728.56	\$41,728.56	\$0.00	0.00%
01.300.040.2340.04.33	ASSOCIATION DUES	\$0.00	\$227.00	\$227.00	(\$227.00)	\$0.00	(\$227.00)	0.00%
01.300.040.2340.05.23	SUPPLIES	\$5,500.00	\$969.48	\$969.48	\$4,530.52	\$0.00	\$4,530.52	82.37%
01.300.040.2340.05.24	BOOKS & MAGAZINES	\$0.00	\$1,933.68	\$1,933.68	(\$1,933.68)	\$3,977.90	(\$5,911.58)	0.00%
01.300.040.2340.05.25	RESOURCE MATERIALS	\$0.00	\$2,477.90	\$2,477.90	(\$2,477.90)	\$0.00	(\$2,477.90)	0.00%
01.300.040.4230.04.29	MAINTENANCE OF EQUIPMENT	\$0.00	\$1,582.00	\$1,582.00	(\$1,582.00)	\$0.00	(\$1,582.00)	0.00%
	Dept: MEDIA SERVICES - 040	\$88,957.00	\$48,918.50	\$48,918.50	\$40,038.50	\$45,706.46	(\$5,667.96)	-6.37%
01.300.043.2305.01.03	TEACHER SALARIES	\$95,163.00	\$47,581.56	\$47,581.56	\$47,581.44	\$47,581.44	\$0.00	0.00%
01.300.043.2415.05.23	SUPPLIES	\$5,500.00	\$1,811.38	\$1,811.38	\$3,688.62	\$738.62	\$2,950.00	53.64%
01.300.043.4230.04.29	MAINTENANCE OF EQUIPMENT	\$0.00	\$0.00	\$0.00	\$0.00	\$1,100.00	(\$1,100.00)	0.00%
	Dept: MUSIC - 043	\$100,663.00	\$49,392.94	\$49,392.94	\$51,270.06	\$49,420.06	\$1,850.00	1.84%
01.300.049.2305.01.03	TEACHER SALARIES	\$156,147.00	\$78,073.06	\$78,073.06	\$78,073.94	\$78,072.94	\$1.00	0.00%
01.300.049.2415.05.23	SUPPLIES	\$5,500.00	\$1,554.18	\$1,554.18	\$3,945.82	\$0.00	\$3,945.82	71.74%
	Dept: PHYSICAL EDUCATION - 049	\$161,647.00	\$79,627.24	\$79,627.24	\$82,019.76	\$78,072.94	\$3,946.82	2.44%
01.300.052.2303.05.23	LAB SUPPLIES	\$0.00	\$8,622.51	\$8,622.51	(\$8,622.51)	\$0.00	(\$8,622.51)	0.00%
01.300.052.2305.01.03	TEACHER SALARIES	\$1,000,600.00	\$503,502.36	\$503,502.36	\$497,097.64	\$502,175.78	(\$5,078.14)	-0.51%
01.300.052.2415.05.23	PHYSICAL LAB SUPPLIES	\$0.00	\$14,801.77	\$14,801.77	(\$14,801.77)	\$324.23	(\$15,126.00)	0.00%
	Dept: SCIENCE-TECHNOLOGY PROGRAM - 052	\$1,000,600.00	\$526,926.64	\$526,926.64	\$473,673.36	\$502,500.01	(\$28,826.65)	-2.88%
01.300.055.2305.01.03	TEACHER SALARIES	\$669,819.80	\$376,065.19	\$376,065.19	\$293,754.61	\$373,986.61	(\$80,232.00)	-11.98%
01.300.055.2450.05.23	EDUCATIONAL EQUIPMENT	\$0.00	\$359.99	\$359.99	(\$359.99)	\$0.00	(\$359.99)	0.00%
	Dept: SOCIAL STUDIES - 055	\$669,819.80	\$376,425.18	\$376,425.18	\$293,394.62	\$373,986.61	(\$80,591.99)	-12.03%
01.300.058.2100.01.04	SUPERVISION (ADVISORS)	\$0.00	\$1,698.75	\$1,698.75	(\$1,698.75)	\$0.00	(\$1,698.75)	0.00%
01.300.058.3520.01.04	ADVISORS	\$77,555.70	\$4,797.00	\$4,797.00	\$72,758.70	\$0.00	\$72,758.70	93.81%
01.300.058.3520.06.36	ACADEMIC COMPETITION	\$0.00	\$4,557.00	\$4,557.00	(\$4,557.00)	\$0.00	(\$4,557.00)	0.00%
01.300.058.3522.06.36	ACADEMIC COMPETITION	\$5,500.00	\$3,139.25	\$3,139.25	\$2,360.75	\$1,333.00	\$1,027.75	18.69%
	Dept: EXTRA CURRICULAR - 058	\$83,055.70	\$14,192.00	\$14,192.00	\$68,863.70	\$1,333.00	\$67,530.70	81.31%
01.300.061.2210.06.37	TRAVEL & CONFERENCES	\$0.00	\$947.50	\$947.50	(\$947.50)	\$550.00	(\$1,497.50)	0.00%
01.300.061.2350.05.35	SUPPLIES & MATERIALS PROF DV	\$0.00	\$130.89	\$130.89	(\$130.89)	\$0.00	(\$130.89)	0.00%
01.300.061.2351.04.35	CURRICULUM DEVELOPMENT	\$3,300.00	\$450.00	\$450.00	\$2,850.00	\$0.00	\$2,850.00	86.36%
01.300.061.2351.05.35	SUPPLIES & MATERIALS	\$1,400.00	\$2,595.73	\$2,595.73	(\$1,195.73)	\$0.00	(\$1,195.73)	-85.41%
	Dept: CURRICULUM/PROFESSIONAL DEVEL - 061	\$4,700.00	\$4,124.12	\$4,124.12	\$575.88	\$550.00	\$25.88	0.55%
01.300.067.9100.06.36	TUITION PCC	\$5,500.00	\$0.00	\$0.00	\$5,500.00	\$0.00	\$5,500.00	100.00%
	Dept: PROGRAM FOR THE GIFTED - 067	\$5,500.00	\$0.00	\$0.00	\$5,500.00	\$0.00	\$5,500.00	100.00%
01.300.069.2330.02.08	VOCATIONAL INSTRUCTIONAL ASSIS	\$0.00	\$499.96	\$499.96	(\$499.96)	\$350.04	(\$850.00)	0.00%
	Dept: VOCATIONAL INSTRUCTION - 069	\$0.00	\$499.96	\$499.96	(\$499.96)	\$350.04	(\$850.00)	0.00%
01.300.070.2101.01.07	SUPERVISION (COACHES)	\$0.00	\$15,444.80	\$15,444.80	(\$15,444.80)	\$0.00	(\$15,444.80)	0.00%
01.300.070.2200.04.35	COACH EDUCATION	\$0.00	\$3,340.80	\$3,340.80	(\$3,340.80)	\$0.00	(\$3,340.80)	0.00%
01.300.070.3510.01.03	ATHLETIC DIRECTOR	\$55,967.78	\$39,788.00	\$39,788.00	\$16,179.78	\$18,850.00	(\$2,670.22)	-4.77%
01.300.070.3510.02.09	ATHLETIC CLERICAL	\$18,884.15	\$9,583.04	\$9,583.04	\$9,301.11	\$9,489.01	(\$187.90)	-1.00%
01.300.070.3510.03.05	COACHES	\$200,291.28	\$153,305.20	\$153,305.20	\$46,986.08	\$1,346.00	\$45,640.08	22.79%

# Old Rochester Regional School District

## FY23-24 APPROVED BUDGET

Fiscal Year: 2023-2024

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

From Date: 7/1/2023

To Date: 6/30/2024

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
01.300.070.3510.03.07	ATHLETIC TRAINER	\$30,000.00	\$18,009.00	\$18,009.00	\$11,991.00	\$8,991.00	\$3,000.00	10.00%
01.300.070.3510.04.35	SUPPLIES GAME EXPENSES	\$5,000.00	\$11,905.50	\$11,905.50	(\$6,905.50)	\$0.00	(\$6,905.50)	-138.11%
	Dept: ATHLETICS - 070	\$310,143.21	\$251,376.34	\$251,376.34	\$58,766.87	\$38,676.01	\$20,090.86	6.48%
01.300.076.3200.04.11	Physician Contracted Service H	\$0.00	\$0.00	\$0.00	\$0.00	\$1,260.00	(\$1,260.00)	0.00%
01.300.076.3200.05.25	SUPPLIES	\$5,500.00	\$3,129.91	\$3,129.91	\$2,370.09	\$0.00	\$2,370.09	43.09%
01.300.076.3202.01.11	NURSE SHS	\$66,771.00	\$33,858.06	\$33,858.06	\$32,912.94	\$33,385.44	(\$472.50)	-0.71%
	Dept: HEALTH SERVICES - 076	\$72,271.00	\$36,987.97	\$36,987.97	\$35,283.03	\$34,645.44	\$637.59	0.88%
01.300.079.3300.06.14	TRANSPORTATION REGULAR DAY	\$1,366,000.00	\$781,656.00	\$781,656.00	\$584,344.00	\$647,364.01	(\$63,020.01)	-4.61%
01.300.079.3300.06.80	TRANSPORTATION REG DAY - CONTR	(\$706,000.00)	(\$706,000.09)	(\$706,000.09)	\$0.09	\$0.00	\$0.09	0.00%
	Dept: TRANSPORTATION - 079	\$660,000.00	\$75,655.91	\$75,655.91	\$584,344.09	\$647,364.01	(\$63,019.92)	-9.55%
01.300.085.2305.01.03	SATURDAY SCHOOL/DETENTION	\$6,000.00	\$630.00	\$630.00	\$5,370.00	\$0.00	\$5,370.00	89.50%
01.300.085.3520.06.36	GRADUATION EXPENSES	\$7,000.00	\$1,073.53	\$1,073.53	\$5,926.47	\$3,249.96	\$2,676.51	38.24%
01.300.085.3523.06.36	NATIONAL HONOR SOCIETY	\$1,000.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	100.00%
01.300.085.3527.06.36	AWARDS	\$1,750.00	\$0.00	\$0.00	\$1,750.00	\$0.00	\$1,750.00	100.00%
	Dept: MISCELLANEOUS - 085	\$15,750.00	\$1,703.53	\$1,703.53	\$14,046.47	\$3,249.96	\$10,796.51	68.55%
01.300.088.4110.01.10	DISTRICT FACILITIES MANAGER	\$53,048.48	\$19,834.67	\$19,834.67	\$33,213.81	\$31,639.27	\$1,574.54	2.97%
01.300.088.4110.03.34	SUBSTITUTES,OVERTIME	\$25,000.00	\$87,496.70	\$87,496.70	(\$62,496.70)	\$5,286.00	(\$67,782.70)	-271.13%
01.300.088.4110.05.26	CHEMICALS	\$18,500.00	\$29,151.18	\$29,151.18	(\$10,651.18)	\$0.00	(\$10,651.18)	-57.57%
01.300.088.4111.03.10	CUSTODIAL/ MAINTENANCE PR	\$48,062.08	\$167,553.88	\$167,553.88	(\$119,491.80)	\$65,479.53	(\$184,971.33)	-384.86%
01.300.088.4111.05.26	PAPER	\$24,000.00	\$0.00	\$0.00	\$24,000.00	\$0.00	\$24,000.00	100.00%
01.300.088.4112.03.10	CUSTODIAL SUPERVISORS PR	\$63,954.80	\$11,947.52	\$11,947.52	\$52,007.28	\$0.00	\$52,007.28	81.32%
01.300.088.4112.05.26	LIGHTING	\$4,000.00	\$0.00	\$0.00	\$4,000.00	\$0.00	\$4,000.00	100.00%
01.300.088.4113.03.10	CUSTODIAL STAFF	\$575,001.08	\$231,355.00	\$231,355.00	\$343,646.08	\$92,313.60	\$251,332.48	43.71%
01.300.088.4116.05.26	MISCELLANEOUS	\$0.00	\$263.19	\$263.19	(\$263.19)	\$0.00	(\$263.19)	0.00%
01.300.088.4130.04.15	TELEPHONE	\$30,200.00	\$8,265.83	\$8,265.83	\$21,934.17	\$8,649.17	\$13,285.00	43.99%
01.300.088.4132.04.18	GAS SHS	\$160,000.00	\$80,155.80	\$80,155.80	\$79,844.20	\$64,844.20	\$15,000.00	9.38%
01.300.088.4133.04.19	WATER/SEWERAGE	\$75,000.00	\$40,177.52	\$40,177.52	\$34,822.48	\$34,822.48	\$0.00	0.00%
01.300.088.4137.04.16	ELECTRICITY SHS	\$503,860.00	\$282,207.11	\$282,207.11	\$221,652.89	\$200,461.13	\$21,191.76	4.21%
01.300.088.4138.04.16	ELECTRICITY JHS	\$0.00	(\$36,342.31)	(\$36,342.31)	\$36,342.31	\$0.00	\$36,342.31	0.00%
01.300.088.4210.04.32	MAINTENANCE OF GROUNDS	\$94,000.00	\$92,552.95	\$92,552.95	\$1,447.05	\$13,306.71	(\$11,859.66)	-12.62%
01.300.088.4220.04.32	MAINTENANCE OF BUILDING	\$160,000.00	\$196,958.77	\$196,958.77	(\$36,958.77)	\$51,865.42	(\$88,824.19)	-55.52%
01.300.088.4230.04.29	MAINTENANCE OF EQUIPMENT	\$0.00	\$136.39	\$136.39	(\$136.39)	\$1,613.61	(\$1,750.00)	0.00%
	Dept: OPERATION & MAINTENANCE - 088	\$1,834,626.44	\$1,211,714.20	\$1,211,714.20	\$622,912.24	\$570,281.12	\$52,631.12	2.87%
01.300.091.1110.04.36	OPEB ACTUARIAL REVIEW	\$10,000.00	\$8,100.00	\$8,100.00	\$1,900.00	\$0.00	\$1,900.00	19.00%
01.300.091.5101.06.38	EMPLOYER FICA MEDICARE TAX	\$205,000.00	\$143,474.32	\$143,474.32	\$61,525.68	\$80,792.09	(\$19,266.41)	-9.40%
01.300.091.5102.06.38	PLYMOUTH COUNTY RETIREMENT	\$977,244.00	\$977,244.00	\$977,244.00	\$0.00	\$0.00	\$0.00	0.00%
01.300.091.5104.06.38	OPEB FUNDING	\$25,000.00	\$0.00	\$0.00	\$25,000.00	\$0.00	\$25,000.00	100.00%
01.300.091.5203.06.38	LINCOLN NATIONAL LIFE INSURANC	\$13,000.00	\$29,432.86	\$29,432.86	(\$16,432.86)	\$17,961.61	(\$34,394.47)	-264.57%
01.300.091.5207.06.38	B/C,B/S,MEDEX,PILG HLTH ACTIVE	\$1,973,252.00	\$1,152,458.11	\$1,152,458.11	\$820,793.89	\$1,221,400.32	(\$400,606.43)	-20.30%
01.300.091.5250.06.38	HEALTH INS PREM RETIREES	\$296,369.00	\$142,577.17	\$142,577.17	\$153,791.83	\$0.00	\$153,791.83	51.89%
01.300.091.5260.06.38	WORKERS COMP	\$85,000.00	\$87,426.00	\$87,426.00	(\$2,426.00)	\$0.00	(\$2,426.00)	-2.85%
01.300.091.5261.06.38	OWNERS LIABILITY INSURANCE	\$68,000.00	\$61,578.00	\$61,578.00	\$6,422.00	\$0.00	\$6,422.00	9.44%
01.300.091.5262.06.38	PROPERTY INSURANCE	\$162,841.97	\$189,662.28	\$189,662.28	(\$26,820.31)	\$0.00	(\$26,820.31)	-16.47%
01.300.091.5263.06.38	UNEMPLOYMENT DUA	\$30,000.00	\$3,862.13	\$3,862.13	\$26,137.87	\$1,137.87	\$25,000.00	83.33%
01.300.091.5266.06.38	EMPLOYER FSA (2020 CBA) EXPENS	\$26,400.00	\$0.00	\$0.00	\$26,400.00	\$0.00	\$26,400.00	100.00%
01.300.091.5500.06.36	BANK SERVICE CHARGES/PENALTIES	\$2,500.00	\$650.00	\$650.00	\$1,850.00	\$0.00	\$1,850.00	74.00%

# Old Rochester Regional School District

## FY23-24 APPROVED BUDGET

Fiscal Year: 2023-2024

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

From Date: 7/1/2023

To Date: 6/30/2024

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
	Dept: FIXED CHARGES - 091	\$3,874,606.97	\$2,796,464.87	\$2,796,464.87	\$1,078,142.10	\$1,321,291.89	(\$243,149.79)	-6.28%
01.300.093.2130.01.04	BUILDING TECH COORD-SHS	\$0.00	\$2,500.00	\$2,500.00	(\$2,500.00)	\$0.00	(\$2,500.00)	0.00%
01.300.093.2130.03.04	TECH SUPPORT SPECIALIST	\$186,888.19	\$68,562.77	\$68,562.77	\$118,325.42	\$114,477.74	\$3,847.68	2.06%
01.300.093.2130.05.23	EDUCATIONAL EQUIPT	\$10,000.00	\$1,105.00	\$1,105.00	\$8,895.00	\$0.00	\$8,895.00	88.95%
01.300.093.2204.04.33	CONTRACTED SERVICE	\$0.00	\$5,317.55	\$5,317.55	(\$5,317.55)	\$0.00	(\$5,317.55)	0.00%
01.300.093.2300.05.23	SOFTWARE	\$0.00	\$33,012.10	\$33,012.10	(\$33,012.10)	\$395.00	(\$33,407.10)	0.00%
01.300.093.2300.08.23	SUPPLIES	\$0.00	\$2,035.34	\$2,035.34	(\$2,035.34)	\$0.00	(\$2,035.34)	0.00%
01.300.093.2455.05.23	SOFTWARE	\$30,000.00	\$25,918.75	\$25,918.75	\$4,081.25	\$0.00	\$4,081.25	13.60%
01.300.093.4130.04.15	TELEPHONE	\$19,000.00	\$28,304.24	\$28,304.24	(\$9,304.24)	\$857.84	(\$10,162.08)	-53.48%
01.300.093.4230.04.29	MAINTENANCE OF EQUIPMENT	\$4,000.00	\$1,174.82	\$1,174.82	\$2,825.18	\$1,044.97	\$1,780.21	44.51%
	Dept: TECHNOLOGY LAB - 093	\$249,888.19	\$167,930.57	\$167,930.57	\$81,957.62	\$116,775.55	(\$34,817.93)	-13.93%
01.300.100.1435.04.36	LEGAL SERVICES	\$7,000.00	\$3,891.50	\$3,891.50	\$3,108.50	\$3,108.50	\$0.00	0.00%
01.300.100.2105.04.33	ASSOCIATION DUES	\$750.00	\$374.99	\$374.99	\$375.01	\$0.00	\$375.01	50.00%
01.300.100.2106.06.37	RTI TRAINING	\$7,250.00	\$0.00	\$0.00	\$7,250.00	\$0.00	\$7,250.00	100.00%
01.300.100.2107.06.37	TRAVEL	\$1,000.00	(\$60.23)	(\$60.23)	\$1,060.23	\$0.00	\$1,060.23	106.02%
01.300.100.2110.01.02	DIRECTOR OF STUDENT SERVICES	\$67,569.03	\$32,601.87	\$32,601.87	\$34,967.16	\$40,792.97	(\$5,825.81)	-8.62%
01.300.100.2110.02.09	ADMINISTRATIVE ASST	\$34,167.03	\$13,520.61	\$13,520.61	\$20,646.42	\$20,652.29	(\$5.87)	-0.02%
01.300.100.2350.01.03	PROFESSIONAL DEVELOPMENT - STU	\$3,000.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	100.00%
01.300.100.4130.04.15	TELEPHONE	\$700.00	\$380.23	\$380.23	\$319.77	\$111.24	\$208.53	29.79%
01.300.100.4230.04.31	SOFTWARE LICENSES	\$7,900.00	\$14,401.44	\$14,401.44	(\$6,501.44)	\$0.00	(\$6,501.44)	-82.30%
	Dept: SPECIAL EDUC ADMINISTRATION - 100	\$129,336.06	\$65,110.41	\$65,110.41	\$64,225.65	\$64,665.00	(\$439.35)	-0.34%
01.300.102.2358.04.33	PROF DEVELOPMENT - CONSULTANT:	\$0.00	\$2,800.00	\$2,800.00	(\$2,800.00)	\$0.00	(\$2,800.00)	0.00%
	Dept: PROJECT GROW - 102	\$0.00	\$2,800.00	\$2,800.00	(\$2,800.00)	\$0.00	(\$2,800.00)	0.00%
01.300.103.2305.01.03	TEACHER SALARIES	\$627,268.00	\$315,064.78	\$315,064.78	\$312,203.22	\$313,633.90	(\$1,430.68)	-0.23%
01.300.103.2330.03.08	PARAPROFESSIONAL	\$405,254.65	\$108,455.44	\$108,455.44	\$296,799.21	\$117,010.96	\$179,788.25	44.36%
01.300.103.2415.05.24	SUPPLIES/MATERIALS	\$1,100.00	\$881.56	\$881.56	\$218.44	\$0.00	\$218.44	19.86%
01.300.103.2420.05.24	EDUCATIONAL EQUIPT	\$5,000.00	\$4,855.21	\$4,855.21	\$144.79	\$0.00	\$144.79	2.90%
	Dept: LEARNING SUPPORT CENTER 1 SHS - 103	\$1,038,622.65	\$429,256.99	\$429,256.99	\$609,365.66	\$430,644.86	\$178,720.80	17.21%
01.300.106.2130.05.24	EDUCATIONAL EQUIPMENT	\$500.00	\$399.95	\$399.95	\$100.05	\$0.00	\$100.05	20.01%
01.300.106.2305.01.03	TEACHER SALARIES	\$170,616.00	\$28,840.09	\$28,840.09	\$141,775.91	\$74,714.70	\$67,061.21	39.31%
01.300.106.2350.01.03	PROFESSIONAL DEVELOPMENT	\$0.00	\$194.40	\$194.40	(\$194.40)	\$0.00	(\$194.40)	0.00%
01.300.106.2415.05.24	SUPPLIES/MATERIALS	\$500.00	\$499.71	\$499.71	\$0.29	\$0.00	\$0.29	0.06%
01.300.106.4230.04.31	SOFTWARE LICENSES	\$12,000.00	(\$1,398.50)	(\$1,398.50)	\$13,398.50	\$0.00	\$13,398.50	111.65%
	Dept: INDIVIDUAL SERVICES PROGRAM - 106	\$183,616.00	\$28,535.65	\$28,535.65	\$155,080.35	\$74,714.70	\$80,365.65	43.77%
01.300.118.2305.01.03	TEACHER SALARIES	\$61,249.20	\$30,959.32	\$30,959.32	\$30,289.88	\$30,624.62	(\$334.74)	-0.55%
01.300.118.2415.05.24	SUPPLIES/MATERIALS	\$0.00	\$479.62	\$479.62	(\$479.62)	\$0.00	(\$479.62)	0.00%
	Dept: SPEECH - 118	\$61,249.20	\$31,438.94	\$31,438.94	\$29,810.26	\$30,624.62	(\$814.36)	-1.33%
01.300.121.2100.02.09	CLERICAL STAFF	\$50,740.85	\$25,398.40	\$25,398.40	\$25,342.45	\$24,073.30	\$1,269.15	2.50%
01.300.121.2110.05.24	SUPPLIES	\$750.00	\$749.53	\$749.53	\$0.47	\$0.00	\$0.47	0.06%
01.300.121.2415.04.36	EXTENDED YEAR SERVICES	\$37,000.00	\$30,548.06	\$30,548.06	\$6,451.94	\$8,354.27	(\$1,902.33)	-5.14%
01.300.121.2800.04.35	SPECIALIZED INSTRUCTION	\$25,000.00	\$30,375.00	\$30,375.00	(\$5,375.00)	\$0.00	(\$5,375.00)	-21.50%
01.300.121.2800.04.36	THERAPY SERVICES	\$79,000.00	\$74,619.11	\$74,619.11	\$4,380.89	\$47,451.10	(\$43,070.21)	-54.52%
01.300.121.3200.04.11	NURSE SERVICES CONTRACTED	\$57,000.00	\$8,614.20	\$8,614.20	\$48,385.80	\$31,385.80	\$17,000.00	29.82%
	Dept: SUPPORT SERVICES - 121	\$249,490.85	\$170,304.30	\$170,304.30	\$79,186.55	\$111,264.47	(\$32,077.92)	-12.86%

# Old Rochester Regional School District

## FY23-24 APPROVED BUDGET

Fiscal Year: 2023-2024

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

From Date: 7/1/2023

To Date: 6/30/2024

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
01.300.124.2415.04.35	TUTORIAL SERVICES	\$8,000.00	\$7,199.46	\$7,199.46	\$800.54	\$6,259.29	(\$5,458.75)	-68.23%
	Dept: HOME TUTOR - 124	\$8,000.00	\$7,199.46	\$7,199.46	\$800.54	\$6,259.29	(\$5,458.75)	-68.23%
01.300.127.2420.05.24	EDUCATIONAL EQUIPT	\$500.00	\$471.04	\$471.04	\$28.96	\$0.00	\$28.96	5.79%
01.300.127.2800.05.24	SUPPLIES	\$1,500.00	\$1,489.07	\$1,489.07	\$10.93	\$0.00	\$10.93	0.73%
01.300.127.2800.06.13	PSYCHOLOGICAL EVALUATIONS	\$0.00	\$0.00	\$0.00	\$0.00	\$889.00	(\$889.00)	0.00%
01.300.127.2801.01.03	SCHOOL PSYCHOLOGIST	\$68,984.00	\$34,868.95	\$34,868.95	\$34,115.05	\$34,492.01	(\$376.96)	-0.55%
01.300.127.2802.01.03	SOCIAL WORKER SHS	\$159,737.00	\$79,960.01	\$79,960.01	\$79,776.99	\$79,959.99	(\$183.00)	-0.11%
	Dept: PSYCHOLOGICAL SERVICES - 127	\$230,721.00	\$116,789.07	\$116,789.07	\$113,931.93	\$115,341.00	(\$1,409.07)	-0.61%
01.300.130.3301.06.12	TRANS/EXTRA CURRICULAR SHS	\$18,000.00	\$8,635.00	\$8,635.00	\$9,365.00	\$9,365.00	\$0.00	0.00%
01.300.130.3302.06.12	TRANS/INTEGRATED	\$80,000.00	\$26,002.54	\$26,002.54	\$53,997.46	\$53,997.46	\$0.00	0.00%
01.300.130.3307.06.12	TRANS/MCKINNEY VENTO	\$10,000.00	\$14,786.10	\$14,786.10	(\$4,786.10)	\$0.00	(\$4,786.10)	-47.86%
	Dept: SPED PUPIL TRANSPORTATION - 130	\$108,000.00	\$49,423.64	\$49,423.64	\$58,576.36	\$63,362.46	(\$4,786.10)	-4.43%
01.300.133.9305.06.13	TUITION DAY SCHOOLS (502.5) SH	\$6,400.00	\$4,000.00	\$4,000.00	\$2,400.00	\$0.00	\$2,400.00	37.50%
	Dept: SPED PROGRAM WITH OTHERS - 133	\$6,400.00	\$4,000.00	\$4,000.00	\$2,400.00	\$0.00	\$2,400.00	37.50%
01.300.500.8100.06.39	DEBT SERVICE FEES	(\$27,540.00)	(\$56,098.00)	(\$56,098.00)	\$28,558.00	\$0.00	\$28,558.00	-103.70%
01.300.500.8103.06.39	DEBT RETIREMENT PRIN/CAP IMPRM	\$680,000.00	\$680,000.00	\$680,000.00	\$0.00	\$0.00	\$0.00	0.00%
01.300.500.8202.06.40	DEBT RETIREMENT INT CAP IMPROV	\$35,666.00	\$35,665.57	\$35,665.57	\$0.43	\$0.00	\$0.43	0.00%
	Dept: DEBT SERV CAPITAL SHORT TERM - 500	\$688,126.00	\$659,567.57	\$659,567.57	\$28,558.43	\$0.00	\$28,558.43	4.15%
01.301.007.2120.01.04	TEAM LEADERS	\$5,000.00	\$2,500.00	\$2,500.00	\$2,500.00	\$0.00	\$2,500.00	50.00%
01.301.007.2200.05.22	SUPPLIES ADMINISTRATIVE JHS	\$4,900.00	\$0.00	\$0.00	\$4,900.00	\$0.00	\$4,900.00	100.00%
01.301.007.2201.05.22	PRINCIPALS TECHNOLOGY	\$2,000.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$2,000.00	100.00%
01.301.007.2207.06.37	TRAVEL IN STATE JHS	\$600.00	\$0.00	\$0.00	\$600.00	\$0.00	\$600.00	100.00%
01.301.007.2208.05.22	POSTAGE JHS	\$3,100.00	\$1,884.49	\$1,884.49	\$1,215.51	\$296.10	\$919.41	29.66%
01.301.007.2210.01.02	PRINCIPAL JHS	\$133,813.48	\$92,108.70	\$92,108.70	\$41,704.78	\$40,937.30	\$767.48	0.57%
01.301.007.2210.02.09	PRINCIPAL SECRETARY	\$102,815.00	\$64,755.23	\$64,755.23	\$38,059.77	\$38,240.12	(\$180.35)	-0.18%
01.301.007.2210.04.22	PRINTING SERVICES JHS	\$2,500.00	\$1,435.23	\$1,435.23	\$1,064.77	\$0.00	\$1,064.77	42.59%
01.301.007.2210.04.33	ASSOCIATION DUES JHS	\$1,350.00	\$600.00	\$600.00	\$750.00	\$0.00	\$750.00	55.56%
01.301.007.2210.06.33	IN SERVICE JHS	\$750.00	\$0.00	\$0.00	\$750.00	\$0.00	\$750.00	100.00%
01.301.007.2210.06.37	TRAVEL/CONFERENCES	\$3,000.00	\$2,169.49	\$2,169.49	\$830.51	\$612.64	\$217.87	7.26%
01.301.007.2211.04.33	PROFESSIONAL BOOKS JHS	\$100.00	\$75.00	\$75.00	\$25.00	\$0.00	\$25.00	25.00%
01.301.007.2211.05.22	SUPPLIES-COPYING	\$0.00	\$2,613.95	\$2,613.95	(\$2,613.95)	\$408.38	(\$3,022.33)	0.00%
01.301.007.2212.05.22	SUPPLIES-JHS COMPUTER	\$150.00	\$0.00	\$0.00	\$150.00	\$0.00	\$150.00	100.00%
01.301.007.2213.05.22	SUPPLIES GENERAL JHS	\$7,500.00	\$7,337.91	\$7,337.91	\$162.09	\$122.80	\$39.29	0.52%
01.301.007.2231.01.02	MS ASST PRINCIPAL	\$123,870.89	\$83,796.42	\$83,796.42	\$40,074.47	\$37,909.58	\$2,164.89	1.75%
01.301.007.2250.05.22	PRINCIPALS TECHNOLOGY	\$1,300.00	\$541.30	\$541.30	\$758.70	\$263.70	\$495.00	38.08%
01.301.007.2330.02.08	AIDES SUPERVISORY JHS	\$15,342.88	\$8,700.00	\$8,700.00	\$6,642.88	\$4,350.00	\$2,292.88	14.94%
01.301.007.2356.05.23	PROFESSIONAL DEVELOPMENT	\$10,790.00	\$1,821.48	\$1,821.48	\$8,968.52	\$0.00	\$8,968.52	83.12%
01.301.007.3600.04.35	SCHOOL RESOURCE OFFICER	\$47,000.00	\$47,000.00	\$47,000.00	\$0.00	\$0.00	\$0.00	0.00%
01.301.007.4230.04.28	MAINTENANCE OF EQUIPMENT JHS	\$1,500.00	\$125.01	\$125.01	\$1,374.99	\$189.90	\$1,185.09	79.01%
01.301.007.5300.04.28	COPIER RENTAL	\$7,920.00	\$5,579.12	\$5,579.12	\$2,340.88	\$697.39	\$1,643.49	20.75%
	Dept: SCHOOL ADMINISTRATION - 007	\$475,302.25	\$323,043.33	\$323,043.33	\$152,258.92	\$124,027.91	\$28,231.01	5.94%
01.301.010.2300.01.03	ALL STAFF JHS	\$2,817.00	\$0.00	\$0.00	\$2,817.00	\$0.00	\$2,817.00	100.00%
01.301.010.2324.01.34	LONG TERM SUBS JHS - PROFESSIO	\$0.00	\$41,936.89	\$41,936.89	(\$41,936.89)	\$0.00	(\$41,936.89)	0.00%
01.301.010.2324.03.34	LONG TERM SUBS JHS - OTHER	\$0.00	\$10,162.04	\$10,162.04	(\$10,162.04)	\$0.00	(\$10,162.04)	0.00%

# Old Rochester Regional School District

## FY23-24 APPROVED BUDGET

Fiscal Year: 2023-2024

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

From Date: 7/1/2023

To Date: 6/30/2024

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
01.301.010.2325.03.34	SUBSTITUTES - JHS	\$50,000.00	\$36,310.40	\$36,310.40	\$13,689.60	\$0.00	\$13,689.60	27.38%
01.301.010.2356.04.03	TUITION REIMBURSEMENT JHS	\$10,000.00	\$1,709.10	\$1,709.10	\$8,290.90	\$0.00	\$8,290.90	82.91%
01.301.010.2356.06.37	TRAVEL/CONFERENCES JHS	\$500.00	\$0.00	\$0.00	\$500.00	\$0.00	\$500.00	100.00%
	Dept: PRESCHOOL - 010	\$63,317.00	\$90,118.43	\$90,118.43	(\$26,801.43)	\$0.00	(\$26,801.43)	-42.33%
01.301.016.2305.01.03	TEACHER SALARIES JHS	\$95,463.00	\$47,731.58	\$47,731.58	\$47,731.42	\$47,731.42	\$0.00	0.00%
01.301.016.2415.05.23	SUPPLIES/MATERIALS JHS	\$3,250.00	\$1,505.85	\$1,505.85	\$1,744.15	\$0.00	\$1,744.15	53.67%
	Dept: ART - 016	\$98,713.00	\$49,237.43	\$49,237.43	\$49,475.57	\$47,731.42	\$1,744.15	1.77%
01.301.024.2305.01.03	TEACHERS	\$10,089.20	\$0.00	\$0.00	\$10,089.20	\$0.00	\$10,089.20	100.00%
01.301.024.2415.05.23	SUPPLIES/MATERIALS JHS	\$3,250.00	\$0.00	\$0.00	\$3,250.00	\$0.00	\$3,250.00	100.00%
	Dept: ELL PROGRAM - 024	\$13,339.20	\$0.00	\$0.00	\$13,339.20	\$0.00	\$13,339.20	100.00%
01.301.025.2305.01.03	TEACHER SALARIES JHS	\$592,748.00	\$291,542.53	\$291,542.53	\$301,205.47	\$290,977.91	\$10,227.56	1.73%
01.301.025.2400.05.23	TEXTBOOKS JHS	\$0.00	\$2,721.89	\$2,721.89	(\$2,721.89)	\$372.11	(\$3,094.00)	0.00%
01.301.025.2415.05.23	SUPPLIES JHS	\$3,250.00	\$13.24	\$13.24	\$3,236.76	\$0.00	\$3,236.76	99.59%
	Dept: ENGLISH - 025	\$595,998.00	\$294,277.66	\$294,277.66	\$301,720.34	\$291,350.02	\$10,370.32	1.74%
01.301.027.2305.01.03	TEACHER SALARIES JHS	\$312,849.76	\$154,401.91	\$154,401.91	\$158,447.85	\$153,843.92	\$4,603.93	1.47%
01.301.027.2415.05.23	SUPPLIES JHS	\$3,250.00	\$614.75	\$614.75	\$2,635.25	\$0.00	\$2,635.25	81.08%
01.301.027.2801.01.03	Teacher - Level Changes	\$6,112.00	\$0.00	\$0.00	\$6,112.00	\$0.00	\$6,112.00	100.00%
	Dept: WORLD LANGUAGES - 027	\$322,211.76	\$155,016.66	\$155,016.66	\$167,195.10	\$153,843.92	\$13,351.18	4.14%
01.301.028.2710.01.03	COUNSELORS JHS	\$193,404.00	\$101,127.77	\$101,127.77	\$92,276.23	\$97,972.45	(\$5,696.22)	-2.95%
01.301.028.2710.02.09	CLERICAL STAFF JHS	\$12,590.56	\$0.00	\$0.00	\$12,590.56	\$0.00	\$12,590.56	100.00%
01.301.028.2710.05.23	SUPPLIES JHS	\$3,250.00	\$565.36	\$565.36	\$2,684.64	\$0.00	\$2,684.64	82.60%
01.301.028.4230.04.29	MAINTENANCE OF EQUIPMENT JHS	\$0.00	\$93.94	\$93.94	(\$93.94)	\$76.06	(\$170.00)	0.00%
	Dept: GUIDANCE - 028	\$209,244.56	\$101,787.07	\$101,787.07	\$107,457.49	\$98,048.51	\$9,408.98	4.50%
01.301.037.2305.01.03	TEACHER SALARIES JHS	\$412,858.00	\$203,250.92	\$203,250.92	\$209,607.08	\$202,363.85	\$7,243.23	1.75%
01.301.037.2415.05.23	SUPPLIES JHS	\$3,250.00	\$1,519.16	\$1,519.16	\$1,730.84	\$139.55	\$1,591.29	48.96%
	Dept: MATHEMATICS - 037	\$416,108.00	\$204,770.08	\$204,770.08	\$211,337.92	\$202,503.40	\$8,834.52	2.12%
01.301.040.2340.01.03	LIBRARIAN JHS	\$105,310.00	\$53,826.58	\$53,826.58	\$51,483.42	\$53,255.46	(\$1,772.04)	-1.68%
01.301.040.2340.05.23	SUPPLIES JHS	\$0.00	\$2,047.54	\$2,047.54	(\$2,047.54)	\$136.99	(\$2,184.53)	0.00%
01.301.040.2340.05.24	RESOURCE MATERIALS JHS	\$0.00	\$708.00	\$708.00	(\$708.00)	\$0.00	(\$708.00)	0.00%
01.301.040.2415.06.33	ASSOCIATION DUES JHS	\$0.00	\$329.00	\$329.00	(\$329.00)	\$0.00	(\$329.00)	0.00%
01.301.040.2500.05.23	SUPPLIES LIBRARY JHS	\$3,250.00	\$2,434.08	\$2,434.08	\$815.92	\$670.00	\$145.92	4.49%
01.301.040.4230.04.29	MAINTENANCE OF EQUIPMENT JHS	\$0.00	\$1,032.00	\$1,032.00	(\$1,032.00)	\$0.00	(\$1,032.00)	0.00%
	Dept: MEDIA SERVICES - 040	\$108,560.00	\$60,377.20	\$60,377.20	\$48,182.80	\$54,062.45	(\$5,879.65)	-5.42%
01.301.043.2104.03.09	ACCOMPANIST JHS	\$500.00	\$150.00	\$150.00	\$350.00	\$350.00	\$0.00	0.00%
01.301.043.2200.06.14	STUDENT TRANSPORTATION	\$0.00	\$0.00	\$0.00	\$0.00	\$650.00	(\$650.00)	0.00%
01.301.043.2305.01.03	TEACHER SALARIES JHS	\$183,368.00	\$91,683.93	\$91,683.93	\$91,684.07	\$91,684.07	\$0.00	0.00%
01.301.043.2309.04.33	PROFESSIONAL ASSOC/DUES JHS	\$0.00	\$292.00	\$292.00	(\$292.00)	\$0.00	(\$292.00)	0.00%
01.301.043.2430.05.23	Supplies	\$3,250.00	\$868.77	\$868.77	\$2,381.23	\$2,321.23	\$60.00	1.85%
01.301.043.4230.04.29	MAINTENANCE OF EQUIPMENT JHS	\$0.00	\$0.00	\$0.00	\$0.00	\$2,800.00	(\$2,800.00)	0.00%
	Dept: MUSIC - 043	\$187,118.00	\$92,994.70	\$92,994.70	\$94,123.30	\$97,805.30	(\$3,682.00)	-1.97%
01.301.049.2305.01.03	TEACHER SALARIES JHS	\$281,309.63	\$142,223.49	\$142,223.49	\$139,086.14	\$141,658.95	(\$2,572.81)	-0.91%
01.301.049.2430.05.23	Supplies	\$3,250.00	\$3,140.02	\$3,140.02	\$109.98	\$0.00	\$109.98	3.38%

# Old Rochester Regional School District

## FY23-24 APPROVED BUDGET

Fiscal Year: 2023-2024

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

From Date: 7/1/2023

To Date: 6/30/2024

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
	Dept: PHYSICAL EDUCATION - 049	\$284,559.63	\$145,363.51	\$145,363.51	\$139,196.12	\$141,658.95	(\$2,462.83)	-0.87%
01.301.052.2305.01.03	TEACHER SALARIES JHS	\$525,531.00	\$254,606.41	\$254,606.41	\$270,924.59	\$253,291.61	\$17,632.98	3.36%
01.301.052.2415.05.23	PHYSICAL SUPPLIES JHS	\$3,250.00	\$6,067.32	\$6,067.32	(\$2,817.32)	\$203.84	(\$3,021.16)	-92.96%
	Dept: SCIENCE-TECHNOLOGY PROGRAM - 052	\$528,781.00	\$260,673.73	\$260,673.73	\$268,107.27	\$253,495.45	\$14,611.82	2.76%
01.301.055.2305.01.03	TEACHER SALARIES JHS	\$361,723.00	\$180,216.63	\$180,216.63	\$181,506.37	\$179,991.37	\$1,515.00	0.42%
01.301.055.2430.05.23	General Supplies	\$3,250.00	\$1,318.68	\$1,318.68	\$1,931.32	\$0.00	\$1,931.32	59.43%
	Dept: SOCIAL STUDIES - 055	\$364,973.00	\$181,535.31	\$181,535.31	\$183,437.69	\$179,991.37	\$3,446.32	0.94%
01.301.058.3520.01.04	SUPERVISION JHS	\$14,379.00	\$0.00	\$0.00	\$14,379.00	\$0.00	\$14,379.00	100.00%
01.301.058.3522.06.36	ACADEMIC COMPETITION JHS	\$3,250.00	\$0.00	\$0.00	\$3,250.00	\$0.00	\$3,250.00	100.00%
	Dept: EXTRA CURRICULAR - 058	\$17,629.00	\$0.00	\$0.00	\$17,629.00	\$0.00	\$17,629.00	100.00%
01.301.070.3510.01.07	INTRAMURAL COORDINATOR JHS	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$2,500.00	100.00%
01.301.070.3510.03.07	INTRAMURAL SUPERVISION JHS	\$7,500.00	\$3,779.20	\$3,779.20	\$3,720.80	\$0.00	\$3,720.80	49.61%
01.301.070.3510.05.23	SUPPLIES JHS	\$3,250.00	\$1,381.81	\$1,381.81	\$1,868.19	\$0.00	\$1,868.19	57.48%
	Dept: ATHLETICS - 070	\$13,250.00	\$5,161.01	\$5,161.01	\$8,088.99	\$0.00	\$8,088.99	61.05%
01.301.076.3200.04.11	PHYSICIAN CONTRACTED SERVICE	\$1,500.00	\$0.00	\$0.00	\$1,500.00	\$1,334.00	\$166.00	11.07%
01.301.076.3200.05.25	SUPPLIES HEALTH JHS	\$3,250.00	\$1,678.24	\$1,678.24	\$1,571.76	\$366.71	\$1,205.05	37.08%
01.301.076.3201.04.11	CONTRACTED NURSING SERVICES	\$0.00	\$1,440.00	\$1,440.00	(\$1,440.00)	\$0.00	(\$1,440.00)	0.00%
01.301.076.3202.01.11	JHS NURSE	\$98,901.00	\$50,185.52	\$50,185.52	\$48,715.48	\$50,050.48	(\$1,335.00)	-1.35%
	Dept: HEALTH SERVICES - 076	\$103,651.00	\$53,303.76	\$53,303.76	\$50,347.24	\$51,751.19	(\$1,403.95)	-1.35%
01.301.085.2305.01.03	HOMEWORK CLUB INSTRUCTOR JHS	\$2,400.00	\$270.00	\$270.00	\$2,130.00	\$0.00	\$2,130.00	88.75%
01.301.085.3520.06.36	PROGRAM TRAVEL AND CONFERENC	\$7,000.00	\$0.00	\$0.00	\$7,000.00	\$0.00	\$7,000.00	100.00%
01.301.085.3527.06.36	AWARDS JHS	\$750.00	\$0.00	\$0.00	\$750.00	\$750.00	\$0.00	0.00%
01.301.085.3528.06.36	JHS FINO AND DETENTION PROCTOR	\$6,000.00	\$1,800.00	\$1,800.00	\$4,200.00	\$0.00	\$4,200.00	70.00%
01.301.085.3529.06.36	SURVIVAL PROGRAM JHS	\$7,950.00	\$0.00	\$0.00	\$7,950.00	\$7,950.00	\$0.00	0.00%
	Dept: MISCELLANEOUS - 085	\$24,100.00	\$2,070.00	\$2,070.00	\$22,030.00	\$8,700.00	\$13,330.00	55.31%
01.301.088.4230.04.32	MAINTENANCE OF CAPITAL EQUIP J	\$0.00	\$35,000.00	\$35,000.00	(\$35,000.00)	\$15,000.00	(\$50,000.00)	0.00%
	Dept: OPERATION & MAINTENANCE - 088	\$0.00	\$35,000.00	\$35,000.00	(\$35,000.00)	\$15,000.00	(\$50,000.00)	0.00%
01.301.093.2300.05.23	SOFTWARE JHS	\$15,000.00	\$8,879.62	\$8,879.62	\$6,120.38	\$0.00	\$6,120.38	40.80%
01.301.093.2300.08.23	SUPPLIES	\$2,000.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$2,000.00	100.00%
01.301.093.2420.05.23	EDUCATIONAL EQUIPT JHS	\$25,000.00	\$71,520.00	\$71,520.00	(\$46,520.00)	\$0.00	(\$46,520.00)	-186.08%
01.301.093.4130.04.15	TELEPHONE COMPUTER JHS	\$8,000.00	\$0.00	\$0.00	\$8,000.00	\$0.00	\$8,000.00	100.00%
01.301.093.4230.04.29	MAINTENANCE OF EQUIPMENT JHS	\$4,000.00	\$4,538.93	\$4,538.93	(\$538.93)	\$0.00	(\$538.93)	-13.47%
	Dept: TECHNOLOGY LAB - 093	\$54,000.00	\$84,938.55	\$84,938.55	(\$30,938.55)	\$0.00	(\$30,938.55)	-57.29%
01.301.103.2300.01.03	PROFESSIONAL SALARIES	\$1,200.00	\$0.00	\$0.00	\$1,200.00	\$0.00	\$1,200.00	100.00%
	Dept: LEARNING SUPPORT CENTER 1 SHS - 103	\$1,200.00	\$0.00	\$0.00	\$1,200.00	\$0.00	\$1,200.00	100.00%
01.301.109.2305.01.03	TEACHER SALARY JHS	\$372,524.00	\$187,241.08	\$187,241.08	\$185,282.92	\$187,240.92	(\$1,958.00)	-0.53%
01.301.109.2315.05.24	SUPPLIES JHS	\$100.00	\$96.41	\$96.41	\$3.59	\$0.00	\$3.59	3.59%
01.301.109.2330.03.08	PARAPROFESSIONAL JHS	\$132,041.34	\$28,050.20	\$28,050.20	\$103,991.14	\$28,874.87	\$75,116.27	56.89%
	Dept: LEARNING SUPPORT CENTER 2 JHS - 109	\$504,665.34	\$215,387.69	\$215,387.69	\$289,277.65	\$216,115.79	\$73,161.86	14.50%
01.301.112.2305.01.03	TEACHER SALARY JHS	\$176,760.00	\$88,836.03	\$88,836.03	\$87,923.97	\$123,879.05	(\$35,955.08)	-20.34%

# Old Rochester Regional School District

## FY23-24 APPROVED BUDGET

From Date: 7/1/2023

To Date: 6/30/2024

Fiscal Year: 2023-2024

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
01.301.112.2315.05.24	SUPPLIES JHS	\$200.00	\$193.84	\$193.84	\$6.16	\$0.00	\$6.16	3.08%
01.301.112.2330.03.08	PARAPROFESSIONAL JHS	\$129,860.33	\$86,046.06	\$86,046.06	\$43,814.27	\$64,486.10	(\$20,671.83)	-15.92%
	Dept: INDIVIDUAL SERVICES PROGRAM JHS - 112	\$306,820.33	\$175,075.93	\$175,075.93	\$131,744.40	\$188,365.15	(\$56,620.75)	-18.45%
01.301.118.2305.01.03	TEACHER SALARY JHS	\$40,832.80	\$20,639.50	\$20,639.50	\$20,193.30	\$20,416.39	(\$223.09)	-0.55%
01.301.118.2350.04.35	PROFESSIONAL CONSULT JHS	\$200.00	\$0.00	\$0.00	\$200.00	\$0.00	\$200.00	100.00%
	Dept: SPEECH - 118	\$41,032.80	\$20,639.50	\$20,639.50	\$20,393.30	\$20,416.39	(\$23.09)	-0.06%
01.301.121.2110.02.09	CLERICAL STAFF JHS	\$41,396.00	\$20,800.91	\$20,800.91	\$20,595.09	\$20,800.99	(\$205.90)	-0.50%
	Dept: SUPPORT SERVICES - 121	\$41,396.00	\$20,800.91	\$20,800.91	\$20,595.09	\$20,800.99	(\$205.90)	-0.50%
01.301.127.2710.01.03	SOCIAL WORKER JHS	\$96,569.96	\$47,731.58	\$47,731.58	\$48,838.38	\$47,731.42	\$1,106.96	1.15%
	Dept: PSYCHOLOGICAL SERVICES - 127	\$96,569.96	\$47,731.58	\$47,731.58	\$48,838.38	\$47,731.42	\$1,106.96	1.15%
Grand Total:		\$20,870,295.99	\$12,031,587.57	\$12,031,587.57	\$8,838,708.42	\$8,827,685.77	\$11,022.65	0.05%

End of Report

# Old Rochester Regional School District

## FY23-24 APPROVED STABILIZATION ACCOUNT

From Date: 7/1/2023

To Date: 6/30/2024

Fiscal Year: 2023-2024

☐ Subtotal by Collapse Mask

☐ Include pre encumbrance

☐ Print accounts with zero balance

☒ Filter Encumbrance Detail by Date Range

☐ Exclude Inactive Accounts with zero balance

Account Number	Description	GL Budget	Range To Date	YTD	Balance	Encumbrance	Budget Balance	% Bud
01.306.707.3593.06.32	ORR Capital Projects	\$100,000.00	\$0.00	\$0.00	\$100,000.00	\$0.00	\$100,000.00	100.00%
	Dept: CAPITAL IMPROVEMENT - 707	\$100,000.00	\$0.00	\$0.00	\$100,000.00	\$0.00	\$100,000.00	100.00%
Grand Total:		\$100,000.00	\$0.00	\$0.00	\$100,000.00	\$0.00	\$100,000.00	100.00%

End of Report



# Old Rochester Regional School District Massachusetts Superintendency Union #55

*"Serving the towns of Marion, Mattapoisett, & Rochester"*

Food Service Director's Report: February 2024

ORR JR/SR HS

## Directors Update:

- Friendly reminder that all students are eligible to receive one (1) Free Breakfast and one (1) Free Lunch per school day; any extra items are available for purchase this year; limited snacks, beverages and second entrees at an extra cost.
- Had a successful week serving the students in the Math Acceleration Program.
- Currently working on procuring food and supplies for next year.
- Meal participation continues to be strong.

## Students Receiving Free and Reduced Meals:

Free: 246 → 24%

Reduced: 31 → 3%

## Student Meal Participation

SY 23					SY 24			
	Breakfast Counts	%	Lunch Counts	%	Breakfast Counts	%	Lunch Counts	%
<b>August</b>	43	2%	1070	52%	70	3%	1200	59%
<b>September</b>	1882	9%	10881	54%	2193	11%	11862	60%
<b>October</b>	2388	12%	12295	62%	2636	13%	14721	71%
<b>November</b>	1839	12%	10533	70%	2065	12%	11940	72%
<b>December</b>	1772	11%	9539	59%	1872	12%	10404	72%
<b>January</b>	2036	12%	11718	68%	2520	12%	13932	68%
<b>February</b>	1619	12%	8630	64%				
<b>March</b>	3003	13%	13933	62%				
<b>April</b>	1957	14%	8845	64%				
<b>May</b>	3202	15%	13207	61%				
<b>June</b>	1143	11%	3693	36%				

Jill Henesey

Director of Food and Nutrition Services

Office: 508-758-2772 x1543

Mobile: 774-320-0801

Email: [jillhenesey@oldrochester.org](mailto:jillhenesey@oldrochester.org)

<https://www.facebook.com/ORRnutrition4kids>



## Facilities Director's Report: March 2024

### Jr/Sr High Schools (Main Campus)

- Completed Fire Alarm testing.
- Completed fire sprinkler testing.
- Completed ANSUL fire suppression system service.
- Town installed new School Zone lights on each side of RTE6. Programming scheduled.
- Installed new card access to loading dock entry.
- Repaired/conducted preventative maintenance on all facility equipment, machinery and systems.

Sincerely,

Gene Jones

Director of Facilities

Office: 508-998-3724 x1954 Cell: 508-509-6763

E-Mail: [eugenejones@oldrochester.org](mailto:eugenejones@oldrochester.org)

#WEareOR



**Old Rochester Regional School District**  
Massachusetts School Superintendency Union 55

# Memo

To: School Committee Members of Rochester

From: Howard G. Barber, Assistant Superintendent of Finance & Operations

Cc: Michael S. Nelson, Superintendent of Schools

Date: March 5, 2024

Re: Motion – Capital Stabilization

Included in the approved Fiscal Year June 30, 2024 operating budget for the Old Rochester Regional School District (ORRSD) were specified funds in the amount of \$100,000 for Capital Stabilization.

The school department are requesting for the \$100,000 to be approved for transfer to the Capital Stabilization fund.

**Motion:**

The School Committee is voting to approve the Old Rochester Regional School District to transfer \$100,000 to the Capital Stabilization account. These funds will be moved from the general operating funds, as designated at the ORRSD budget hearing on March 15, 2023.



**Old Rochester Regional High School**  
**135 Marion Road**  
Mattapoisett, Massachusetts 02739

Phone 508-758-3745 Fax 508-758-3167 Web page [www.oldrochester.org/hs](http://www.oldrochester.org/hs)

*"The Old Rochester Regional community works together to educate each person in a safe, challenging environment.  
As we prepare students for participation in society, we foster their academic and personal growth."*

---

**Michael Cabot Devoll, M.Ed.**  
**Principal**

**Vanessa M. Harvey, M.Ed.**  
**Assistant Principal**

**Lauren Millette, M.Ed., M.C.**  
**Director of Guidance**

February 27, 2024

**High School student enrollment, through 2/27/24: 609**

**Junior Wesner Archelus wins Track State Championship!**

ORRHHS Junior Wesner Archelus captured the Division 4 State championship in the 55M Hurdles!

**Steam the Streets**

Old Rochester Regional High School hosted its first STEAM the Streets assembly for students on February 15. Steam the Streets is a nonprofit organization that aims to provide high schools with a deeper dive into the world of STEM- and art-related career paths through interactive programming. In collaboration with Mass Hire, the group encourages students to engage in career discovery by humanizing career fields through multimedia presentations.

**Upcoming Dates**

3/12 FORM Concert, 7pm

3/14 Delayed Start

3/26-27 Grade 10 ELA MCAS

Respectfully submitted,

Michael Cabot Devoll  
Principal  
Old Rochester Regional High School

**ORRJHS  
PRINCIPAL'S REPORT  
RECENT/UPCOMING EVENTS  
March 7, 2024**

**CURRENT ENROLLMENT:**

Grade 7 - 194  
Grade 8 - 238  
TOTAL: 432

**SCHOOL CHOICE:**

Grade 7 - 11  
Grade 8 - 24  
TOTAL: 35

**ACKNOWLEDGEMENTS:**

On Friday and Saturday, March 8th and 9th, the Annual Music Festival is being held at New Bedford High School. The following students from the JHS have been selected to participate in this event under the direction of Mrs. Angie Vaughn (Chorus Teacher) and Mr. Richard Laprise (Band Teacher);

Band:

Brianna Cabral - Clarinet  
Mara Donnelly - Flute  
Joshua Marcolini - Tenor Saxophone  
Rebecca Schaefer - Trumpet  
Sophie Zhou - Trombone

Mixed Chorus:

Isabella Perez-Dormitzer  
Erin Root

**Students of the Month for January:**

Red Team:	Aurora Froes and Richard Redsicker
Blue Team:	Ava Dzerkacz and Oliver Hutchison
Orange Team:	Caden Gonsalves and Claire Vergoni
Green Team:	Rebecca Schaefer and John Ferreira
Exploratory Team:	Isabella Hollie and Rose Bouley

**AFTERSCHOOL STUDENT ACTIVITIES OFFERED:**

Jazz Band/Band  
Crochet & Knitting Club  
GSA Club  
Ski and Board Club  
Drama Club

**SPORT CLINICS:**

Football - February  
Girls Soccer - March and April  
Boys Soccer - March

**JHS STUDENT NEWS:**

**ORR JHS - DRAMA PRODUCTION - "Romeo & Winifred"**

On Saturday, March 16 @ 7:00pm and Sunday, March 17 @ 2:00pm, students from the JHS will perform the production of "Romeo & Winifred" directed by: Kate Fisheman.

This is the 3rd attempt at this show (you know, the third is a charm). The first was shut down the week of production by COVID. The second attempt had too many obstacles and too many students who dropped out in order to complete the show. This year, the cast members have been doing a fantastic job at preparing for this show and its success!

Leads: Romeo - Ben Graham; Winifred - Keira Canto

Co-starring: Erin Root as Friar Tuck and Ava LaPointe as Mercutio

In total there are 30 actors and behind the scenes an additional 8 including the stage manager, Allison Alford. This is a great show of student participation!

Also, an extended “thank you” to Beth Faria (our Spanish Teacher) and Cat Nunes (Sr. at ORR High School) for their donated time at the rehearsals to make this performance such a success as well.

**RECENT EVENTS:**

- 1/30 & 2/6/24 CPI training took place for new staff and for key members with expired certification
- 2/8 & 2/29 “Schedule Meeting” took place with teacher volunteers to discuss schedule change ideas for the remainder of FY23/24 school year and future years
- 2/9/24 The Life Skills classroom joined the High School Life Skills students on a field trip to Wonderbowl
- 2/12-2/16 Spirit week took place for students and staff
- 2/14/24 School Council took place - Agenda items discussed were: Budget and Teacher Evals
- 2/15/24 Hosted Wareham High School staff to observe and discuss the YONDR Pouch program
- 2/15 & 16 Grade 7 Survival and SCOPE assemblies took place during Advisory
- 2/26/24 NAEP testing took place for selected Grade 8 students
- 2/27/24 Project 351 Playbook Workshop #3 took place for students in grades 7-12
- 2/28/24 I held the first “Student Voice” meeting. Items discussed were: “What do you like about school? What don’t you like about school? What are your thoughts on the schedule; What are your thoughts on Advisory and RTI?”
- 3/5/24 The FORM Choral Concert took place. 31 students performed from the JHS under the direction of Mrs. Vaughn.

**UPCOMING EVENTS:**

- 3/12/24 The FORM Instrumental Concert will take place. 57 Grade 7 students and 49 Grade 8 students from the JHS band under the direction of Mr. Laprise will be performing
- 3/15/24 Grade 8 National Latin Exam will take place
- 3/18/24 The Life Skills classroom will join the High School Life Skills students for a field trip to the Zeiterion Theatre to see “360 All Stars School Time” performance. This is a community based instruction and promotes the use of academic and functional skills in a students’ natural environment.
- 3/20/24 JHS School Council meeting

Respectfully Submitted,  
Silas Coellner, Principal



Excess and Deficiency Calculation

Fiscal Year 2024

Begin:	
Unreserved Undesignated Fund Balance	999,388.00
Subtract:	
OtherOther Receivables, Overdrawn Accounts, Deficits	
Cash Recon Variance	8,401.00
SRF CFCE FY23	6,826.00
GF Altus Dental	344.00
Total	15,571.00
Add:	
Circuit Breaker, Other Closed Accounts, Adjustments:	
	0.00
Total	0.00
Total Certified Unencumbered Excess & Deficiency	983,817.00
Unencumbered Excess &Deficiency in excess of 5 % calculation	
Operating and Capital Budget	20,970,296.00
5% of Budget	1,048,514.80
Total in Excess	0.00
Reviewed By:	Katie Scopelleti
Certified On:	

Signatures
No signatures to display.

Comments
No comments to display.

Documents
No documents have been uploaded.

**OLD ROCHESTER REGIONAL SCHOOL DISTRICT**  
**Marion, Mattapoisett, and Rochester, Massachusetts**

TO: Town Clerks, Towns of Marion, Mattapoisett and Rochester,  
Massachusetts  
DATE: March 5, 2024  
SUBJECT: Meeting Notice

Pursuant to Chapter 30A of the Massachusetts General Laws, you are notified of the following  
REGULAR meeting of the OLD ROCHESTER REGIONAL DISTRICT SCHOOL COMMITTEE:

Thursday, March 7, 2024 @ 6:30 p.m.

Please see agenda below.  
This regular meeting will be held remotely.

Respectfully submitted,  
Melissa Wilcox  
Executive Assistant to the Superintendent

**OLD ROCHESTER REGIONAL DISTRICT SCHOOL COMMITTEE MEETING**  
**Marion – Mattapoisett - Rochester, Massachusetts**  
**March 7, 2024**

**Hybrid Format**

**Zoom LINK:**

<https://oldrochester-org.zoom.us/j/96815845547?pwd=MIJtRVFXOVlPTWVHaUllcEg3U2l1QT09>

**Meeting ID: 968 1584 5547**

**Passcode: 146869**

*This meeting will be conducted in a hybrid format. School Committee, Administrators and public will have the option of meeting in person in the Media Room located at the Jr. High School at 133 Marion Road, Mattapoisett, MA 02739 or via zoom.*

**TIME 6:30PM**

**MEETING TO ORDER**

**RECOGNITION PRESENTATION**

**I. Approval of Minutes**

- A. Regular Meeting: February 1, 2024**
- B. Executive Session: February 1, 2024**
- C. Budget Subcommittee: February 8, 2024**
- D. Facilities Subcommittee**

**II. Consent Agenda**

**III. Agenda Items Pending**

**IV. Special Topic Report**

**V. General**

**A. Approval of Foreign Travel**

**B. Approval of Memorandum of Agreement(s)**

**C. Approval of Donation**

**D. Approval of Grant**

**E. Approval of Thrive Act Resolution**

**F. Facilities Condition Assessment Discussion**

**G. Debt Information Update**

**H. Approval of Fundraiser**

**VI. New Business**

**A. Policy Review**

**B. Curriculum**

**C. Business**

**1. Financial Report**

**2. Food Service Report**

**3. Facilities Report**

**4. Budget Transfers**

**D. Personnel**

**VI. Unfinished Business**

**CHAIRPERSON'S REPORT**

**CENTRAL OFFICE ADMINISTRATORS REPORT**

**PRINCIPALS' REPORTS**

**STUDENT ADVISORY COUNCIL REPORT**

**VII. School Committee**

**A. Reorganization**

**B. Committee Reports**

**1. Budget Subcommittee**

**2. District Agreement Committee**

**3. Equity Subcommittee**

**4. Facilities Committee**

**5. Local School Committee**

**6. Policy Subcommittee**

**7. SMEC**

**8. Tri-Town Education Foundation Fund**

- VIII. Future Business**
    - A. Timeline**
    - B. Future Agenda Items**
  - IX. Open Comments**
  - X. Information Items**
  - XI. Executive Session**
- ADJOURNMENT**