

# FAFSA Checklist 2023-2024

Complete the FAFSA (Free Application for Federal Student Aid) at [studentaid.gov](http://studentaid.gov). This allows you to apply for Federal and College-based financial aid. Completing the FAFSA is also a requirement for graduation in Texas. Determine your dependency status by answering the questions on the back.

Required Information	Where to find it and Notes
<input type="checkbox"/> Student and parent 2021 Federal Income Tax Forms and Schedule K-1 (Form 1065)	<input type="checkbox"/> Personal records, Tax agent, or visit <a href="http://www.irs.gov/individuals/get-transcript">www.irs.gov/individuals/get-transcript</a>
<input type="checkbox"/> Student and parent 2021 W-2 Forms	<input type="checkbox"/> Personal records, contact employer, or visit <a href="http://www.irs.gov/individuals/get-transcript">www.irs.gov/individuals/get-transcript</a>
<input type="checkbox"/> Student and parent Federal Student Aid (FSA) usernames and passwords (serves as electronic signatures)	Create FSA ID at <a href="https://studentaid.gov/fsa-id/create-account/launch">https://studentaid.gov/fsa-id/create-account/launch</a> Student: _____ Parent: _____
<input type="checkbox"/> Student Driver's License number (if applicable)	<input type="checkbox"/> Personal records
<input type="checkbox"/> Student and parent emails	Student: _____ Parent: _____
<input type="checkbox"/> Student and parent Social Security Numbers (if no SSN, put 000-00-0000)	<input type="checkbox"/> Personal records or call the Odessa Social Security office at 1-800-772-1213 or TTY: 432-366-3733
<input type="checkbox"/> Student and parent Date Of Birth	Student: __/__/__ Parent 1: __/__/__ Parent 2: __/__/__
<input type="checkbox"/> Date parents were married, seperated, divorced, or widowed	<input type="checkbox"/> __/__ (Month/Year)
<input type="checkbox"/> Student and parent saving/checking account balances	<input type="checkbox"/> Student: \$_____ Parent: \$_____
<input type="checkbox"/> Student and parent investments (stocks, bonds, mutual funds, rental properties, etc) excluding home and retirement accounts	<input type="checkbox"/> Student: \$_____ Parent: \$_____
<input type="checkbox"/> Current business value	<input type="checkbox"/> \$_____ or contact accountant
<input type="checkbox"/> Current value of investment farm and/or rental properties	<input type="checkbox"/> \$_____ or contact accountant
<input type="checkbox"/> Child support paid or received in 2021	<input type="checkbox"/> \$_____ or contact accountant
<input type="checkbox"/> Workers' compensation benefits received in 2021	<input type="checkbox"/> \$_____ or contact employer or adjuster
<input type="checkbox"/> Housing/Food/Living allowance for Military and Clergy received in 2021	<input type="checkbox"/> \$_____ or reference Leave and Earnings Statement, or W-2 form
<input type="checkbox"/> Veteran non-education benefits received in 2021	<input type="checkbox"/> \$_____ or contact Department of Veterans Affairs at 800-827-1000 or <a href="http://www.va.gov">www.va.gov</a>
<input type="checkbox"/> Student Alien Registration Number / USCIS Number for eligible non-citizens	<input type="checkbox"/> Personal records or visit <a href="http://www.uscis.gov">www.uscis.gov</a>

# Dependency Status Questions

Answer the following questions to determine if your parent(s) information is required for your FAFSA.

<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Are you currently serving on active duty in the U.S. armed forces for purposes other than training?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Are you a veteran of the U.S. armed forces?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	As determined by a court in your state of legal residence, are you or were you an emancipated minor?
<input type="checkbox"/>	Yes	<input type="checkbox"/>	No	Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?

If you answered "No" to all the questions, then for Federal Student Aid purposes, you are considered to be a dependent student and must provide information about your parent(s) on the FAFSA.

If you answered "Yes" to any of the questions, then for Federal Student Aid purposes, you are considered to be an independent student and do not have to provide information about your parent(s) on the FAFSA.



## To and Through Success Center

 432-456-0098

 [bit.ly/ToandThroughSuccessCenter](https://bit.ly/ToandThroughSuccessCenter)

 [toandthroughsc@gmail.com](mailto:toandthroughsc@gmail.com)

 302 E. 29th Odessa, TX 79762

Scan to schedule an  
appointment to complete  
the FAFSA



<https://bit.ly/TnTAppointment>