



ST. MARY ACADEMY | Bay View

1874 Society - Notification of Bequest Intention

Name(s)

Class Year (or date of birth)

A conservative estimate of the current value of my/our bequest is \$ _____

Description of type of provision: e.g., specific dollar amount, percentage of estate/property, description of gift property, designation, etc.

My/our bequest intention is made through the following:

WILL

TRUST

Bequest in a will Gift in a living trust

Charitable remainder trust

OTHER Charitable Lead Trust Retirement plan assets [e.g., IRA, 401(k), 403(b)]

Life Insurance

Other _____

I/we wish for this gift to be anonymous so that our names will never be published by the Academy in connection with bequests: YES

I/we understand that St. Mary Academy - Bay View will consider this commitment and may use this information to plan for its educational program on the basis of this provision. If my intentions change, I/we will inform the Academy.

Signature

Date

Signature

Date

Please return this form and relevant documents to:

St. Mary Academy - Bay View Office of Advancement

3070 Pawtucket Avenue Riverside, RI 02915

advancement@bayviewacademy.org