



Oneida-Herkimer-Madison BOCES

4747 Middle Settlement Road • New Hartford, NY 13413
www.oneida-boces.org

AGENDA

Cooperative Board Regular Meeting

April 10, 2024 4:30 p.m.

The Howard D. Mettelman Learning Center, Oneida Room
Middle Settlement Road, New Hartford, New York

Draft Timeline

4:30 I. Call to Order

II. Pledge of Allegiance

4:35 III. Recognition

Instructional Programs and Professional Learning
Bridges 12:1:4 DP Program

Students: Kenley Jordan
Kylee Rutledge
Jacob Tritten

Administrators: Lisa Rizzo
Timothy Rowland
Jessica Tehan

4:35 IV. Recognition of Visitors

4:50 V. Communications

A. From the Floor
- General questions from Board members?
- Commentary from Board members?

B. Correspondence

5:00 VI. Reports

- District Superintendent Report

5:15 VII. A. 1. Approval of the Minutes of the Regular Meeting, March 13, 2024 (page 11)
A. 2. Approval of the Minutes of the Annual Meeting, April 3, 2024 (page 27)

Approval of Consent Agenda (B., C., D.)

B. Financial Report (page 33)

1. Acceptance of Report of the Treasurer, February
2. Approval of 2023-2024 Budget Adjustment Report, February
3. Approval of 2024-2025 Final Service Request Form and Contract (Buyer With MORIC)

C. Personnel Report (page 81)

a. Retirement

1. Teaching/Certified Staff
2. Non-Instructional/Classified Staff

b. Resignations

1. Teaching/Certified Staff
2. Non-Instructional/Classified Staff

c. Unpaid Leave(s) of Absence

1. Non-Instructional/Classified Staff

d. Appointments

1. Teaching/Certified Staff
 - a. Recommendation for Probationary Appointment(s)
 - b. Recommendation for Tenure Appointment(s)

2. Non-Instructional/Classified Staff

- a. Recommendation for Provisional Appointment(s)
- b. Recommendation for Probationary Appointment(s)
- c. Recommendation for Part-Time Appointment(s)
- d. Recommendation for Permanent Appointments from Civil Service Listing

e. Stipends

1. Teaching/Certified Staff

- a. Recommendation for Additional Stipends

D. Action Items (page 105)

1. Approval of Authorizing Participation in Social Media Litigation
2. Approval of Elementary Science Kit Supply Bid Award 2024-2025 School Year
3. Approval of Board Policy 1102 Printed Materials and Media Relations, 5003 Fire and Emergency Drills, 5305 Use of Copyrighted Materials, and 6101 Probation and Tenure (*second reading*)

5:30 VIII. Board Topic(s)/Discussion Item(s)

5:45 IX. Old Business

6:00 X. Executive Session

Executive Session Items:

| | |
|---|---|
| X | discussing the employment history of particular persons |
| X | discussing matters that may lead to the appointment of a particular person (or alternatively, a particular corporation) |
| | discussing collective negotiations pertaining to the ____ Union, pursuant to Article 14 of the Civil Service Law |
| | discussing the (purchase) (sale) (lease) of a particular parcel of land, disclosure of which could affect the value of the property |
| | discussing the (administration) (preparation) (grading) of the _____ exam |
| X | discussing proposed litigation |
| | discussing matters which could imperil public safety if disclosed |

XI. Action Item(s) for Approval (*continuation of VII*)

6:30 Adjournment

6:30 Dinner

**ONEIDA-HERKIMER-MADISON BOCES
TREASURER'S REPORT
APRIL 2024 BOARD MEETING**

FOR THE MONTH ENDING FEBRUARY 2024

BANK BALANCES BY FUND:

| FUND | BANK | TYPE | BEGINNING BALANCE | PLUS RECEIPTS | MINUS DISBURSE | ENDING BALANCE |
|--------------------|-----------|-------|-------------------|---------------|----------------|----------------|
| CAPITAL | JPM/CHASE | MMKT | 8,128.02 | 16.14 | - | 8,144.16 |
| GENERAL | JPM/CHASE | MMKT | 7,858,653.58 | 17,924,256.76 | 18,520,391.22 | 7,262,519.12 |
| GENERAL-MULTI C/D | JPM/CHASE | CHECK | 2,361,014.88 | 16,841,755.27 | 16,837,478.98 | 2,365,291.17 |
| GENERAL-MULTI C/R | JPM/CHASE | CHECK | 153,188.83 | 7,786,514.94 | 7,791,000.00 | 148,703.77 |
| GENERAL-LEARNING | JPM/CHASE | CHECK | 3,420.92 | 480.10 | - | 3,901.02 |
| GENERAL-MULTI C/R | NBT | MMKT | 2,911.78 | 2,329.13 | - | 5,240.91 |
| GENERAL FUND | MCB | MMKT | 1,002,870.40 | 4,174.57 | - | 1,007,044.97 |
| LUNCH-MULTI C/D | JPM/CHASE | CHECK | - | 394,880.54 | 394,880.54 | - |
| LUNCH-MULTI C/R | JPM/CHASE | CHECK | 2,631.05 | 33,620.11 | 34,000.00 | 2,251.16 |
| LUNCH C/R | JPM/CHASE | CHECK | 2,549.62 | 17,384.50 | 18,000.00 | 1,934.12 |
| LUNCH-MULTI C/R | NBT | MMKT | 22,759.75 | 22,047.82 | 26,000.00 | 18,807.57 |
| LUNCH FUND | MCB | MMKT | 1,002,868.85 | 4,171.77 | - | 1,007,040.62 |
| SPEC AID-MULTI C/R | NBT | MMKT | - | - | - | - |
| SPEC AID-MULTI C/R | JPM/CHASE | CHECK | 741.70 | 1,683,232.00 | 1,680,000.00 | 3,973.70 |
| SPEC AID-MULTI C/D | JPM/CHASE | CHECK | - | 1,193,859.99 | 1,193,859.99 | - |
| TRUST/CM SCHOL | NBT | MMKT | - | - | - | - |
| TRUST/CM SCHOL | JPM/CHASE | MMKT | 72,700.81 | 144.40 | - | 72,845.21 |
| EXTRA-CURR/CM | JPM/CHASE | MMKT | 25,250.29 | 794.00 | 540.11 | 25,504.18 |
| TOTAL CASH | | | 12,519,690.48 | 45,909,662.04 | 46,496,150.84 | 11,933,201.68 |

TOTAL CASH BY FUND:

| | |
|------------------|----------------------|
| CAPITAL | 8,144.16 |
| GENERAL | 10,792,700.96 |
| SCHOOL LUNCH | 1,030,033.47 |
| SPECIAL AID | 3,973.70 |
| TRUST/AGENCY | 72,845.21 |
| EXTRA-CURRICULAR | 25,504.18 |
| TOTAL | 11,933,201.68 |

TOTAL CASH BY BANK:

| | |
|--------------|----------------------|
| MCB | 2,014,085.59 |
| JPM/CHASE | 9,895,067.61 |
| NBT | 24,048.48 |
| TOTAL | 11,933,201.68 |

CHECKING RECONCILIATION:

| BANK BALANCE | OUTSTANDING CHECKS | ENDING BALANCE |
|--------------|--------------------|----------------|
| 4,356,555.54 | 1,991,264.37 | 2,365,291.17 |

| | | |
|-----------|----------|-----------|
| 26,787.94 | 1,283.76 | 25,504.18 |
|-----------|----------|-----------|

CERTIFICATION:

THIS IS TO CERTIFY THAT THE FOREGOING TREASURER'S REPORT IS TRUE TO THE BEST OF MY KNOWLEDGE INFORMATION AND BELIEF.

Christine Turczyn
CHRISTINE TURCZYN TREASURER

Michele North
MICHELE NORTH DEPUTY TREASURER

VII B. 1.
Acceptance of Report of
the Treasurer, February 2024
April 10, 2024

ONEIDA-HERKIMER-MADISON BOCES
 TREASURER'S REPORT
 EXTRA-CURRICULAR FUND

BOARD MEETING PRESENTATION
 February 29, 2024

| CHECKING ACCOUNT - NBT BANK | | CLUB ACCOUNT BALANCES | |
|---------------------------------|---------------|------------------------------|--------------|
| BALANCE: BEGINNING OF THE MONTH | \$ 25,250.29 | FUTURE FARMERS OF AMERICA | \$ 13,614.56 |
| PLUS: RECEIPTS | \$ 794.00 | SKILLS USA | \$ 6,392.54 |
| LESS: EXPENDITURES | \$ (540.11) | P-TECH | \$ 4,991.50 |
| BALANCE: END OF MONTH | \$ 25,504.18 | SALES TAX | \$ 505.58 |
| | | ACCOUNT TOTALS, END OF MONTH | \$ 25,504.18 |
| BANK RECONCILIATION | | | |
| BALANCE PER BANK STATEMENT | \$ 26,787.94 | | |
| PLUS: DEPOSITS IN TRANSIT | \$ - | | |
| LESS: OUTSTANDING CHECKS | \$ (1,283.76) | | |
| RECONCILED BALANCES | \$ 25,504.18 | | |
| CASH: END OF MONTH | \$ 25,504.18 | CASH: END OF MONTH | \$ 25,504.18 |

CERTIFICATION: THIS IS TO CERTIFY THAT THE FOREGOING TREASURER'S REPORT IS TRUE TO THE BEST OF MY KNOWLEDGE, INFORMATION, & BELIEF.

Tom J. Uebel
 TREASURER, EXTRA-CURRICULAR ACTIVITY FUND

RECONCILING ITEMS

DEPOSITS IN TRANSIT

DATE

AMOUNT

TOTAL

-

OUTSTANDING CHECKS

CHECK NUMBER

AMOUNT

| | |
|------|-----------------|
| 1280 | 60.65 |
| 1329 | 50.00 |
| 1332 | 50.00 |
| 1369 | 120.00 |
| 1405 | 495.00 |
| 1412 | 278.76 |
| 1413 | 74.35 |
| 1414 | 155.00 |
| | <u>1,283.76</u> |

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

| Revenue Account | Service | Description | Original Estimate | Adjustments | Current Estimate | Year-to-Date | Anticipated Balance | Excess Revenue |
|--|---------|-------------|-------------------|---------------|------------------|--------------|---------------------|----------------|
| 001 ADMINISTRATIVE COSER | | | 4,132,815.50 | 90,905.12 | 4,223,720.62 | 1,756,256.47 | 2,536,500.51 | 159,941.48 |
| 002 CAPITAL/RENT EXPENDITURES | | | 3,236,699.23 | 2,461.11 | 3,239,160.34 | 1,943,173.73 | 1,295,986.61 | 0.00 |
| 101 OCCUPATIONAL EDUCATION | | | 8,729,015.00 | -320,107.96 | 8,408,907.04 | 4,998,623.19 | 3,321,088.81 | 0.00 |
| 102 ADULT EDUCATION | | | 43,755.00 | 0.00 | 43,755.00 | 26,253.00 | 17,502.00 | 0.00 |
| 103 SECONDARY OCC ED/MADISON BOCES | | | 22,118.00 | -22,118.00 | 0.00 | 1,151.58 | 0.00 | 1,151.58 |
| 107 CTE-HANDICAPPED | | | 611,911.00 | 264,408.43 | 876,319.43 | 489,528.80 | 338,834.30 | 0.00 |
| 109 OCC. ED./MADISON BOCES XC | | | 30,006.00 | 23,974.00 | 53,980.00 | 28,033.53 | 26,321.68 | 375.21 |
| 201 8:1:2 PROGRAM | | | 7,523,918.00 | 1,903,712.89 | 9,427,630.89 | 5,497,579.54 | 3,925,749.05 | 122.70 |
| 202 INTENSE MGMT NEEDS/MADISON BOCES | | | 0.00 | 65,645.65 | 65,645.65 | 29,822.71 | 35,822.94 | 0.00 |
| 203 12:1:1 ADJUSTMENT PROGRAM | | | 1,239,460.00 | -1,239,460.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 204 12:1:1 MILD/MODERATE PROGRAM | | | 2,131,375.00 | 493,386.54 | 2,624,761.54 | 1,508,499.54 | 1,115,610.86 | 0.00 |
| 205 SPECIAL CLASS: OPTION 2/MADISON BOCE | | | 458,129.00 | -149,096.00 | 309,033.00 | 206,104.79 | 115,385.42 | 12,457.21 |
| 206 TRANSITIONAL PLNG & IMPLEMENTATION | | | 547,509.00 | 362,456.13 | 909,965.13 | 484,321.70 | 425,643.43 | 0.00 |
| 209 12:1:4 DEV/MD PROGRAM | | | 6,725,382.00 | 147,774.63 | 6,873,156.63 | 4,056,155.16 | 2,801,957.49 | 236.02 |
| 214 SPECIAL ED. OPTION III/MADISON BOCES | | | 348,037.00 | -150,972.00 | 197,065.00 | 109,753.02 | 93,755.54 | 6,443.56 |
| 216 6:1:2 PROGRAM | | | 2,864,944.00 | -215,372.92 | 2,649,571.08 | 1,515,461.78 | 1,078,681.30 | 0.00 |
| 222 SPECIAL CLASS: OPTION 3/MADISON BOCE | | | 281,958.00 | 92,490.43 | 374,448.43 | 198,129.36 | 191,305.23 | 14,986.16 |
| 223 1:8:1 PROGRAM/JEFF-LEWIS BOCES | | | 0.00 | 0.00 | 0.00 | 526.44 | 0.00 | 526.44 |
| 225 ELEM IMN 6:1:2.5/MADISON | | | 401,879.00 | -69,701.00 | 332,178.00 | 245,222.75 | 94,304.32 | 7,349.07 |
| 228 SKILLS DEV-ELEM (12:1:1)/MADISON BOC | | | 0.00 | 182,399.00 | 182,399.00 | 88,942.38 | 100,590.14 | 7,133.52 |
| 230 INTENSE MGMT NEED/MADISON BOCES | | | 0.00 | 182,014.00 | 182,014.00 | 76,554.65 | 105,459.35 | 0.00 |
| 232 AUTISM-SECONDARY(6:1:1)/MADISON BOCE | | | 0.00 | 166,520.00 | 166,520.00 | 106,918.46 | 72,878.42 | 13,276.88 |
| 303 ART | | | 174,333.60 | -24,904.80 | 149,428.80 | 92,147.76 | 57,281.04 | 0.00 |
| 305 GUIDANCE | | | 258,579.00 | 0.00 | 258,579.00 | 147,390.04 | 111,188.96 | 0.00 |
| 306 TECHNOLOGY | | | 86,203.60 | 0.00 | 86,203.60 | 51,722.16 | 34,481.44 | 0.00 |
| 308 PHYSICAL EDUCATION | | | 139,747.50 | 0.00 | 139,747.50 | 83,848.50 | 55,899.00 | 0.00 |
| 310 NURSE PRACTITIONER | | | 406,492.80 | -35,409.13 | 371,083.67 | 221,852.74 | 149,230.93 | 0.00 |
| 312 SCHOOL PHYSICIAN | | | 61,236.76 | -4,807.23 | 56,429.53 | 33,622.06 | 22,807.47 | 0.00 |
| 313 SCHOOL PSYCHOLOGIST | | | 358,139.00 | -60,473.12 | 297,665.88 | 174,931.35 | 122,640.03 | 0.00 |
| 314 SCHOOL SOCIAL WORKER | | | 277,789.50 | -14,403.90 | 263,385.60 | 159,089.60 | 104,296.00 | 0.00 |
| 315 SPEECH IMPROVEMENT | | | 697,260.50 | 87,318.29 | 784,578.79 | 437,045.79 | 347,533.00 | 0.00 |
| 316 VISUALLY IMPAIRED | | | 109,686.75 | 365.63 | 110,052.38 | 66,031.44 | 44,020.94 | 0.00 |
| 317 COMPUTER INSTRUCTION | | | 75,516.32 | -75,516.32 | 0.00 | 0.00 | 0.00 | 0.00 |
| 318 DEAF | | | 163,415.00 | -8,987.82 | 154,427.18 | 94,197.08 | 60,230.10 | 0.00 |
| 321 PHYS. THERAPY | | | 162,300.00 | 0.00 | 162,300.00 | 97,380.00 | 64,920.00 | 0.00 |
| 322 OCCUPATIONAL THERAPY | | | 238,360.50 | 0.00 | 238,360.50 | 143,016.30 | 95,344.20 | 0.00 |
| 325 HOME ECONOMICS | | | 140,213.40 | -23,368.90 | 116,844.50 | 71,145.32 | 45,699.18 | 0.00 |
| 326 ENGLISH/SECOND LANG. INTSR. | | | 682,571.50 | -168,017.60 | 514,553.90 | 309,665.76 | 204,888.14 | 0.00 |
| 332 CURRICULUM SUPERVISION COORDINATION | | | 0.00 | 127,648.48 | 127,648.48 | 51,423.15 | 76,225.33 | 0.00 |
| 338 MUSIC TEACHER | | | 183,643.20 | 204,048.00 | 387,691.20 | 208,128.96 | 179,562.24 | 0.00 |

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

| Revenue Account | Service | Description | Original Estimate | Adjustments | Current Estimate | Year-to-Date | Anticipated Balance | Excess Revenue |
|-----------------|--------------------------------------|-------------|-------------------|-------------|------------------|--------------|---------------------|----------------|
| 345 | SHARED BUSINESS OFFICIAL | | 0.00 | 30,187.00 | 30,187.00 | 8,437.22 | 6,749.78 | 0.00 |
| 346 | AUDIOLOGY/OSWEGO BOCES | | 125,559.12 | 168,821.34 | 294,380.46 | 142,945.34 | 156,892.93 | 5,457.81 |
| 355 | GENERAL SUPERVISION COORDINATION | | 81,400.20 | 0.00 | 81,400.20 | 48,840.12 | 32,560.08 | 0.00 |
| 357 | BILINGUAL/ESL ITINERANT MADISON BOCE | | 21,720.00 | 920.00 | 22,640.00 | 14,195.60 | 9,056.00 | 611.60 |
| 402 | EXPLOR. ENRICHMENT/JEFF LEWIS BOCES | | 9,100.00 | 6,740.00 | 15,840.00 | 9,204.45 | 6,635.55 | 0.00 |
| 405 | PERFORMING ARTS | | 140,012.50 | 295,510.53 | 435,523.03 | 232,726.29 | 202,796.74 | 0.00 |
| 408 | ALTERNATIVE EDUCATION | | 7,255,284.00 | 396,791.94 | 7,652,075.94 | 4,446,811.64 | 3,067,490.56 | 250.00 |
| 410 | HOSPITAL BASED/ONONDAGA BOCES | | 8,856.00 | 0.00 | 8,856.00 | 6,214.17 | 3,672.00 | 1,030.17 |
| 411 | ALTERNATIVE H.S. EQUIV | | 66,810.00 | -66,810.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 415 | PORTABLE PLANETARIUM | | 0.00 | 10,075.00 | 10,075.00 | 3,705.01 | 6,369.99 | 0.00 |
| 417 | GED - EA - MADISON BOCES | | 148,529.24 | -17,278.44 | 131,250.80 | 82,878.16 | 49,571.32 | 1,198.68 |
| 420 | REGIONAL PROGRAM EXCELLENCE | | 163,852.00 | 4,634.00 | 168,486.00 | 99,784.44 | 68,701.56 | 0.00 |
| 426 | DISTANCE LEARNING/MADISON BOCES | | 85,591.45 | 633,683.33 | 719,274.78 | 544,083.39 | 320,331.48 | 145,140.09 |
| 427 | SUMMER SCHOOL/MADISON BOCES | | 0.00 | 1,372.00 | 1,372.00 | 588.00 | 784.00 | 0.00 |
| 428 | SUMMER SCHOOL | | 647,736.00 | -149,713.00 | 498,023.00 | 305,158.60 | 192,864.40 | 0.00 |
| 438 | DISTANCE LEARNING | | 1,934,901.78 | 724,157.94 | 2,659,059.72 | 1,322,395.99 | 983,838.62 | 0.00 |
| 461 | DISTANCE LEARNING/CAPITAL REGION BOC | | 0.00 | 9,540.00 | 9,540.00 | 4,088.58 | 5,451.42 | 0.00 |
| 462 | EXPLORATORY ENRICHMENT/MONROE 2 | | 0.00 | 148,931.50 | 148,931.50 | 29,786.30 | 119,145.20 | 0.00 |
| 479 | DL SYNERGY VIRTUAL HS/CITI BOCES | | 47,800.00 | 33,443.00 | 81,243.00 | 39,934.50 | 47,789.90 | 6,481.40 |
| 502 | EDUCATIONAL COMMUNICATIONS | | 1,031,188.84 | 41,994.40 | 1,073,183.24 | 639,826.53 | 422,626.43 | 15,411.95 |
| 504 | TECHNICAL REPAIR SERVICE | | 986,939.90 | 170,311.52 | 1,157,251.42 | 570,246.24 | 390,222.56 | 0.00 |
| 505 | PRINTING | | 1,215,969.00 | 181,353.98 | 1,397,322.98 | 729,454.20 | 658,368.50 | 4,823.17 |
| 507 | PRINTING/MADISON | | 0.00 | 1,217.22 | 1,217.22 | 243.45 | 973.77 | 0.00 |
| 509 | SCH. CURR/CAYUGA BOCES | | 42,946.93 | -1,038.49 | 41,908.44 | 25,474.06 | 16,929.50 | 495.12 |
| 510 | LEARNING TECHNOLOGY | | 3,205,941.34 | 867,477.36 | 4,073,418.70 | 2,234,733.46 | 1,434,350.58 | 0.00 |
| 511 | SCH. CURR./CAPITAL REGION | | 0.00 | 20,607.20 | 20,607.20 | 4,121.44 | 16,485.76 | 0.00 |
| 514 | MODEL SCHOOLS-MADISON BOCES | | 267,468.97 | 8,511.68 | 275,980.65 | 184,110.81 | 110,580.36 | 18,710.52 |
| 515 | COMMON LEARNING OBJ-MADISON BOCES | | 2,855,002.20 | 361,016.25 | 3,216,018.45 | 1,889,250.94 | 1,350,925.66 | 24,158.15 |
| 518 | SCIENCE KITS | | 1,258,319.41 | 319,082.35 | 1,577,401.76 | 934,352.05 | 636,524.95 | 866.58 |
| 520 | SCH CURR./MADISON BOCES | | 975.00 | 549.50 | 1,524.50 | 776.59 | 850.72 | 102.81 |
| 521 | SCHOOL CURRICULUM IMPROVEMENT SERVIC | | 1,828,831.80 | 795,050.06 | 2,623,881.86 | 1,490,173.20 | 1,083,769.50 | 0.00 |
| 531 | SCH. CURRIC/WSWHE BOCES | | 0.00 | 295.00 | 295.00 | 59.00 | 236.00 | 0.00 |
| 532 | SDP/ADMIN./GREATER SOUTH. TIER BOCES | | 0.00 | 0.00 | 0.00 | 92.97 | 0.00 | 92.97 |
| 535 | SCH CURRIC/HERKIMER BOCES | | 0.00 | 170.30 | 170.30 | 94.58 | 75.72 | 0.00 |
| 538 | MODEL SCHOOLS | | 295,607.04 | -155,073.81 | 140,533.23 | 84,319.95 | 56,213.28 | 0.00 |
| 542 | SCH CURR/JEFF-LEWIS BOCES | | 0.00 | 665.56 | 665.56 | 221.86 | 443.70 | 0.00 |
| 543 | HRD/SFTWARE/OSWEGO BOCES | | 2,920.20 | 2,740.77 | 5,660.97 | 1,740.10 | 4,553.87 | 633.00 |
| 545 | COMMUNITY SCHOOL RESOURCES | | 2,480,038.05 | 515,546.96 | 2,995,585.01 | 1,734,311.81 | 1,261,273.20 | 0.00 |
| 547 | CDOS CREDENTIAL MGT SYS OSWEGO BOCES | | 2,770.35 | 29.65 | 2,800.00 | 2,062.39 | 1,131.10 | 393.49 |
| 549 | SEC III INTERSCHOLASTIC SPORTS/OCM B | | 0.00 | 73,268.52 | 73,268.52 | 39,418.15 | 33,850.37 | 0.00 |

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

| Revenue Account | Service | Description | Original Estimate | Adjustments | Current Estimate | Year-to-Date | Anticipated Balance | Excess Revenue |
|-----------------|--------------------------------------|-------------|-------------------|-------------|------------------|--------------|---------------------|----------------|
| 555 | SUPERINTENDENT EVAL/ERIE 2 BOCES | | 2,176.88 | 5,388.12 | 7,565.00 | 3,695.83 | 3,949.67 | 80.50 |
| 560 | CPSE | | 152,295.00 | -8,520.00 | 143,775.00 | 86,265.00 | 57,510.00 | 0.00 |
| 565 | SCH CURRICULUM/ERIE 2 BOCES | | 6,600.00 | 0.00 | 6,600.00 | 4,382.52 | 2,640.00 | 422.52 |
| 570 | HOME SCHOOL COORDINATION/MADISON BOC | | 0.00 | 3,478.00 | 3,478.00 | 1,008.42 | 2,469.58 | 0.00 |
| 573 | INSTR TECHNOLOGY/CAP REGION BOCES | | 0.00 | 1,751.12 | 1,751.12 | 972.85 | 778.27 | 0.00 |
| 574 | SABA (SCHOOL AND BUSINESS ALLIANCE) | | 415,174.95 | 83,815.70 | 498,990.65 | 291,776.54 | 207,214.11 | 0.00 |
| 576 | LIBRARY MEDIA SERVICE | | 699,318.37 | 183,799.26 | 883,117.63 | 487,477.93 | 332,227.42 | 0.00 |
| 578 | LIBRARY AUTOMATION - MADISON BOCES | | 178,439.50 | -15,151.50 | 163,288.00 | 98,672.08 | 65,317.34 | 701.42 |
| 579 | DIVERSITY EQUITY & INCL/TOMPKINS BOC | | 1,050.00 | 386.00 | 1,436.00 | 844.45 | 591.55 | 0.00 |
| 601 | COMPUTER SERVICES - MADISON BOCES | | 10,728,652.23 | 165,264.92 | 10,893,917.15 | 6,662,556.64 | 4,407,266.44 | 175,905.93 |
| 602 | NEGOTIATIONS - MADISON BOCES | | 369,156.30 | 18,344.70 | 387,501.00 | 255,777.01 | 159,321.44 | 27,597.45 |
| 603 | SCHOOL COMMUNICATIONS | | 518,351.01 | 291,907.31 | 810,258.32 | 450,088.57 | 360,276.22 | 106.47 |
| 604 | CENTRAL BUSINESS OFFICE | | 509,846.43 | -24,845.06 | 485,001.37 | 294,518.16 | 188,752.27 | 0.00 |
| 607 | STAFF DEVELOPMENT - BUS-DRIVERS | | 0.00 | 11,134.32 | 11,134.32 | 4,517.74 | 6,616.58 | 0.00 |
| 609 | PLANNING SER: MANAGEMENT OCM BOCES | | 55,540.00 | 658.00 | 56,198.00 | 40,556.83 | 22,460.45 | 6,819.28 |
| 610 | TELEPHONE INTERCONNECT | | 710,645.06 | 352,906.11 | 1,063,551.17 | 480,823.36 | 325,802.93 | 0.00 |
| 611 | REGIONAL BUS MAINTENANCE-MADISON BOC | | 175,000.00 | 0.00 | 175,000.00 | 105,292.91 | 70,000.00 | 292.91 |
| 612 | HEALTH COORDINATION/HERKIMER BOCES | | 12,259.00 | 0.00 | 12,259.00 | 7,355.40 | 4,903.60 | 0.00 |
| 613 | FACILITY SERVICES | | 56,700.00 | -21,262.50 | 35,437.50 | 22,207.50 | 13,230.00 | 0.00 |
| 614 | SAFETY TRAINING/HERKIMER BOCES | | 0.00 | 21,320.00 | 21,320.00 | 11,844.45 | 9,475.55 | 0.00 |
| 615 | POLICY PLANNING ERIE I | | 12,727.98 | 561.40 | 13,289.38 | 7,973.64 | 5,315.74 | 0.00 |
| 616 | EMPLOYEE ASSISTANCE PROGRAM | | 20,608.00 | 0.00 | 20,608.00 | 12,364.80 | 8,243.20 | 0.00 |
| 617 | TEACHER RECRUITING SERVICE | | 0.00 | 499.00 | 499.00 | 0.00 | 0.00 | 0.00 |
| 618 | EMPLOYEE BENEFIT COORDINATION | | 133,166.00 | 50,000.00 | 183,166.00 | 79,899.60 | 53,266.40 | 0.00 |
| 620 | SAFETY COORDINATOR | | 730,879.99 | 234,753.24 | 965,633.23 | 489,356.99 | 350,054.54 | 1,135.48 |
| 621 | COORDINATION OF INSURANCE MANAGEMENT | | 7,125.00 | 0.00 | 7,125.00 | 4,275.00 | 2,850.00 | 0.00 |
| 622 | REGIONAL BUS RADIOS - MADISON BOCES | | 9,800.00 | 128.00 | 9,928.00 | 5,959.76 | 3,971.20 | 2.96 |
| 623 | STATE AID PLANNING - QUESTAR III BOC | | 44,515.00 | -2,335.00 | 42,180.00 | 25,308.00 | 16,872.00 | 0.00 |
| 625 | SUBSTITUTE TEACHER SERVICE | | 180,572.91 | 14,683.43 | 195,256.34 | 104,503.50 | 69,668.84 | 0.00 |
| 626 | CENTRAL SCHOOL FOOD MANAGEMENT | | 740,176.75 | 224,983.12 | 965,159.87 | 579,095.91 | 386,063.96 | 0.00 |
| 627 | RECORDS RETENTION | | 118,080.00 | 66,465.70 | 184,545.70 | 75,741.34 | 58,804.36 | 0.00 |
| 628 | TELECOMMUNICATIONS | | 307,609.20 | 224,640.04 | 532,249.24 | 415,529.68 | 123,043.76 | 230,964.22 |
| 631 | COOPERATIVE BID/MAD. BOCES | | 61,356.00 | -239.70 | 61,116.30 | 42,365.26 | 24,446.52 | 5,695.48 |
| 632 | HEALTH CARE COORD/DELAWARE BOC | | 22,969.00 | 1,778.00 | 24,747.00 | 15,160.83 | 9,898.80 | 312.63 |
| 633 | GASB 45 PLNG/QUESTAR III | | 26,246.00 | -5,091.00 | 21,155.00 | 12,693.00 | 8,462.00 | 0.00 |
| 634 | STAFF DEV BD OF ED - HERKIMER BOCES | | 13,302.00 | 2,120.11 | 15,422.11 | 9,159.03 | 6,263.08 | 0.00 |
| 636 | GASB 45 PLANNING/CLINTON-ESSEX | | 17,080.00 | -4,610.00 | 12,470.00 | 7,482.00 | 4,988.00 | 0.00 |
| 637 | FIXED ASSET INVENTORY/QUESTAR III | | 26,570.00 | 4,891.00 | 31,461.00 | 18,876.60 | 12,584.40 | 0.00 |
| 639 | TRANSP./MADISON BOCES | | 1,926.00 | 2,790.00 | 4,716.00 | 665.41 | 4,157.82 | 107.23 |
| 640 | DRUG TESTING/JEFF-LEWIS BOCES | | 19,851.00 | 263.00 | 20,114.00 | 11,079.47 | 9,034.53 | 0.00 |

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget.

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

| Revenue Account | Service | Description | Original Estimate | Adjustments | Current Estimate | Year-to-Date | Anticipated Balance | Excess Revenue |
|---------------------------|--------------------------------------|-------------|----------------------|---------------------|----------------------|----------------------|----------------------|-------------------|
| 641 | ON-LINE APPL/PUTNAM BOCES | | 43,202.00 | 291.25 | 43,493.25 | 26,095.95 | 17,397.30 | 0.00 |
| 645 | INFO TECHNOLOGY/E. SUFFOLK BOCES | | 0.00 | 1,840.00 | 1,840.00 | 613.34 | 1,226.66 | 0.00 |
| 646 | MEDICAID REIMBURSEMENT/MADISON BOCES | | 25,602.54 | 4,893.56 | 30,496.10 | 18,320.05 | 12,667.01 | 490.96 |
| 649 | ACA COMPLIANCE/MADISON BOCES | | 15,988.00 | 1,299.05 | 17,287.05 | 11,555.27 | 6,914.82 | 1,183.04 |
| 650 | TESTING - NYS ALT ADDMT-CAP REGION B | | 80,370.00 | 2,882.40 | 83,252.40 | 49,951.44 | 33,300.96 | 0.00 |
| 651 | SCRIC/BROOME BOCES | | 49,984.65 | 11,416.11 | 61,400.76 | 36,423.94 | 24,976.82 | 0.00 |
| 655 | SPECIAL ED AID ASSISTANCE SVC/QUESTA | | 31,645.75 | 633.25 | 32,279.00 | 19,367.40 | 12,911.60 | 0.00 |
| 656 | EMPLOYEE RELATIONS/ONC BOCES | | 17,875.00 | 536.00 | 18,411.00 | 11,096.18 | 7,364.40 | 49.58 |
| 657 | PROJECT WORK/CAPITAL REGION BOCES | | 0.00 | 29,472.24 | 29,472.24 | 0.00 | 29,472.24 | 0.00 |
| 658 | COOP BID/DCMO BOCES | | 19,416.94 | 5,934.12 | 25,351.06 | 16,189.86 | 10,140.44 | 979.24 |
| 659 | TIER 4 ENHANCED/CAP REGION BOCES | | 143,261.64 | 98,665.92 | 241,927.56 | 180,700.56 | 61,227.00 | 0.00 |
| 660 | EMPLOYEE ASSISTANCE/DCMO BOCES | | 7,963.86 | 383.26 | 8,347.12 | 5,365.81 | 3,348.74 | 367.43 |
| 661 | WEB HOSTING/CAPITAL REGION BOCES | | 0.00 | 4,285.00 | 4,285.00 | 2,571.00 | 1,714.00 | 0.00 |
| 662 | COMPUTER MANAGEMENT/S.WESTCHESTER BO | | 0.00 | 71,437.17 | 71,437.17 | 39,075.89 | 32,361.28 | 0.00 |
| 663 | TRANSPORT PLANNING/FRANKLIN ESSEX BO | | 0.00 | 8,534.00 | 8,534.00 | 1,155.00 | 7,379.00 | 0.00 |
| 679 | PLANNING SERVICE/ERIE 2 BOCES | | 0.00 | 20,075.00 | 20,075.00 | 9,490.55 | 10,584.45 | 0.00 |
| Total GENERAL FUND | | | 87,277,546.92 | 9,398,826.92 | 96,676,373.84 | 55,372,608.40 | 39,902,491.75 | 903,072.07 |

Selection Criteria

Criteria Name: Shared: REV RPT FOR BD/MONTH Modified
As Of Date: 02/29/2024
Suppress revenue accounts with no activity
Print Summary Only
Sort by: Fund/CoSer
Printed by MICHELE M. NORTH

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.
These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

| Budget Account | Description | Initial Appropriation | Adjustments | Current Appropriation | Year-to-Date Expenditures | Encumbrance Outstanding | Unencumbered Balance |
|--|-------------|--------------------------|--------------|--------------------------|------------------------------|----------------------------|-------------------------|
| 001 ADMINISTRATIVE COSER | | 3,932,790.79 | 90,905.12 | 4,023,695.91 | 907,303.91 | 640,475.45 | 2,475,916.55 |
| 002 CAPITAL/RENT EXPENDITURES | | 3,236,699.23 | 2,461.11 | 3,239,160.34 | 3,044,408.42 | 194,751.90 | 0.02 |
| 101 OCCUPATIONAL EDUCATION | | 6,389,160.03 | -337,395.57 | 6,051,764.46 | 2,835,995.96 | 2,921,459.63 | 294,308.87 |
| 103 SECONDARY OCC ED/MADISON BOCES | | 22,118.00 | -22,118.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 105 SUMMER COSMETOLOGY | | 20,000.00 | -20,000.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 107 CTE-HANDICAPPED | | 848,023.00 | 256,188.73 | 1,104,211.73 | 324,863.56 | 420,975.62 | 358,372.55 |
| 109 OCC. ED./MADISON BOCES XC | | 30,006.00 | 23,974.00 | 53,980.00 | 23,327.08 | 0.00 | 30,652.92 |
| 201 8:1:2 PROGRAM | | 4,951,414.92 | 1,192,755.49 | 6,144,170.41 | 2,321,998.54 | 2,892,049.37 | 930,122.50 |
| 202 INTENSE MGMT NEEDS/MADISON BOCES | | 0.00 | 65,645.65 | 65,645.65 | 30,456.37 | 0.00 | 35,189.28 |
| 203 12:1:1 ADJUSTMENT PROGRAM | | 646,064.03 | -646,064.03 | 0.00 | 0.00 | 0.00 | 0.00 |
| 204 12:1:1 MILD/MODERATE PROGRAM | | 1,297,449.22 | 332,928.84 | 1,630,378.06 | 532,292.48 | 700,853.95 | 397,231.63 |
| 205 SPECIAL CLASS: OPTION 2/MADISON BOCES | | 458,129.00 | -149,096.00 | 309,033.00 | 142,735.83 | 0.00 | 166,297.17 |
| 206 TRANSITIONAL PLNG & IMPLEMENTATION | | 513,138.00 | 341,936.13 | 855,074.13 | 208,802.95 | 460,156.40 | 186,114.78 |
| 209 12:1:4 DEV/MD PROGRAM | | 3,574,635.48 | 306,839.60 | 3,881,475.08 | 1,216,919.77 | 1,570,187.23 | 1,094,368.08 |
| 214 SPECIAL ED. OPTION III/MADISON BOCES | | 348,037.00 | -150,972.00 | 197,065.00 | 87,646.39 | 0.00 | 109,418.61 |
| 216 6:1:2 PROGRAM | | 2,270,060.38 | -244,147.85 | 2,025,912.53 | 746,212.30 | 812,898.16 | 466,802.07 |
| 222 SPECIAL CLASS: OPTION 3/MADISON BOCES | | 281,958.00 | 92,490.43 | 374,448.43 | 151,560.72 | 0.00 | 222,887.71 |
| 225 ELEM IMN 6:1:2.5/MADISON | | 401,879.00 | -69,701.00 | 332,178.00 | 197,307.15 | 0.00 | 134,870.85 |
| 228 SKILLS DEV-ELEM (12:1:1)/MADISON BOCES | | 0.00 | 182,399.00 | 182,399.00 | 68,876.20 | 0.00 | 113,522.80 |
| 230 INTENSE MGMT NEED/MADISON BOCES | | 0.00 | 182,014.00 | 182,014.00 | 71,494.48 | 0.00 | 110,519.52 |
| 232 AUTISM-SECONDARY (6:1:1)/MADISON BOCES | | 0.00 | 166,520.00 | 166,520.00 | 78,623.01 | 0.00 | 87,896.99 |
| 303 ART | | 250,099.71 | -62,262.00 | 187,837.71 | 56,562.79 | 81,071.56 | 50,203.36 |
| 305 GUIDANCE | | 241,477.47 | 0.00 | 241,477.47 | 99,342.37 | 115,363.68 | 26,771.42 |
| 306 TECHNOLOGY | | 129,192.37 | 0.00 | 129,192.37 | 57,296.23 | 61,086.55 | 10,809.59 |
| 308 PHYSICAL EDUCATION | | 273,794.16 | 0.00 | 273,794.16 | 120,500.86 | 135,771.17 | 17,522.13 |
| 310 NURSE PRACTITIONER | | 436,783.35 | 15,402.47 | 452,185.82 | 194,557.69 | 211,658.00 | 45,970.13 |
| 312 SCHOOL PHYSICIAN | | 67,401.00 | -4,807.23 | 62,593.77 | 39,258.55 | 26,172.20 | -2,836.98 |
| 313 SCHOOL PSYCHOLOGIST | | 563,748.70 | -60,473.12 | 503,275.58 | 216,373.82 | 230,002.80 | 56,898.96 |
| 314 SCHOOL SOCIAL WORKER | | 305,371.43 | -14,403.90 | 290,967.53 | 123,873.13 | 129,435.82 | 37,658.58 |
| 315 SPEECH IMPROVEMENT | | 681,219.93 | 87,318.29 | 768,538.22 | 332,549.39 | 400,104.57 | 35,884.26 |
| 316 VISUALLY IMPAIRED | | 105,058.69 | 365.63 | 105,424.32 | 46,647.37 | 62,797.46 | -4,020.51 |
| 317 COMPUTER INSTRUCTION | | 89,115.52 | -89,115.52 | 0.00 | 0.00 | 0.00 | 0.00 |
| 318 DEAF | | 157,386.04 | -8,987.82 | 148,398.22 | 58,136.20 | 78,672.32 | 11,589.70 |
| 321 PHYS. THERAPY | | 155,986.04 | 0.00 | 155,986.04 | 65,380.00 | 80,272.65 | 10,333.39 |
| 322 OCCUPATIONAL THERAPY | | 221,452.41 | 0.00 | 221,452.41 | 91,351.39 | 102,026.61 | 28,074.41 |
| 325 HOME ECONOMICS | | 222,288.31 | -46,737.80 | 175,550.51 | 55,813.81 | 45,640.43 | 74,096.27 |
| 326 ENGLISH/SECOND LANG. INTSR. | | 764,121.11 | -168,017.60 | 596,103.51 | 225,809.21 | 271,918.78 | 98,375.52 |
| 332 CURRICULUM SUPERVISION COORDINATION | | 0.00 | 145,510.38 | 145,510.38 | 210,758.79 | 0.00 | -65,248.41 |
| 338 MUSIC TEACHER | | 288,970.47 | 102,024.00 | 390,994.47 | 154,248.25 | 179,566.61 | 57,179.61 |
| 345 SHARED BUSINESS OFFICIAL | | 0.00 | 30,187.00 | 30,187.00 | 26,150.70 | 0.00 | 4,036.30 |

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

| Budget Account | Description | Initial Appropriation | Adjustments | Current Appropriation | Year-to-Date Expenditures | Encumbrance Outstanding | Unencumbered Balance |
|----------------|--|-----------------------|-------------|-----------------------|---------------------------|-------------------------|----------------------|
| 346 | AUDIOLOGY/OSWEGO BOCES | 125,559.12 | 168,821.34 | 294,380.46 | 149,819.37 | 0.00 | 144,561.09 |
| 355 | GENERAL SUPERVISION COORDINATION | 78,300.20 | 0.00 | 78,300.20 | 38,197.92 | 31,601.86 | 8,500.42 |
| 357 | BILINGUAL/ESL ITINERANT MADISON BOCES | 21,720.00 | 920.00 | 22,640.00 | 11,320.00 | 0.00 | 11,320.00 |
| 402 | EXPLOR. ENRICHMENT/JEFF LEWIS BOCES | 9,100.00 | 6,740.00 | 15,840.00 | 15,840.00 | 0.00 | 0.00 |
| 405 | PERFORMING ARTS | 138,747.86 | 295,510.53 | 434,258.39 | 281,352.53 | 77,847.06 | 75,058.80 |
| 408 | ALTERNATIVE EDUCATION | 6,020,577.95 | 311,945.14 | 6,332,523.09 | 2,810,232.25 | 3,300,777.50 | 221,513.34 |
| 410 | HOSPITAL BASED/ONONDAGA BOCES | 8,856.00 | 0.00 | 8,856.00 | 2,052.00 | 1,080.00 | 5,724.00 |
| 411 | ALTERNATIVE H.S. EQUIV | 66,697.64 | -66,810.00 | -112.36 | 0.00 | 4,464.66 | -4,577.02 |
| 415 | PORTABLE PLANETARIUM | 0.00 | 10,725.00 | 10,725.00 | 450.19 | 0.00 | 10,274.81 |
| 417 | GED - EA - MADISON BOCES | 148,529.24 | -17,278.44 | 131,250.80 | 58,686.37 | 0.00 | 72,564.43 |
| 420 | REGIONAL PROGRAM EXCELLENCE | 149,635.78 | 4,634.00 | 154,269.78 | 56,797.38 | 39,226.13 | 58,246.27 |
| 426 | DISTANCE LEARNING/MADISON BOCES | 85,591.45 | 633,683.33 | 719,274.78 | 335,791.57 | 0.00 | 383,483.21 |
| 427 | SUMMER SCHOOL/MADISON BOCES | 0.00 | 1,372.00 | 1,372.00 | 609.78 | 0.00 | 762.22 |
| 428 | SUMMER SCHOOL | 614,095.28 | -162,043.43 | 452,051.85 | 561,844.46 | 2,370.80 | -112,163.41 |
| 438 | DISTANCE LEARNING | 1,865,276.50 | 740,860.88 | 2,606,137.38 | 1,297,537.26 | 777,661.69 | 530,938.43 |
| 461 | DISTANCE LEARNING/CAPITAL REGION BOCES | 0.00 | 9,540.00 | 9,540.00 | 3,577.50 | 1,192.50 | 4,770.00 |
| 462 | EXPLORATORY ENRICHMENT/MONROE 2 | 47,800.00 | 148,931.50 | 148,931.50 | 146,327.79 | 0.00 | 2,603.71 |
| 479 | DL SYNERGY VIRTUAL HS/CITI BOCES | 982,895.14 | 33,443.00 | 81,243.00 | 51,719.40 | 0.00 | 29,523.60 |
| 502 | EDUCATIONAL COMMUNICATIONS | 1,319,273.91 | 42,558.78 | 1,025,453.92 | 512,807.72 | 241,715.33 | 270,930.87 |
| 504 | TECHNICAL REPAIR SERVICE | 1,220,991.98 | 178,191.24 | 1,497,465.15 | 538,915.48 | 379,881.96 | 578,667.71 |
| 505 | PRINTING | 0.00 | 216,253.30 | 1,437,245.28 | 787,578.20 | 572,769.75 | 76,897.33 |
| 507 | PRINTING/MADISON | 0.00 | 1,217.22 | 1,217.22 | 1,217.22 | 0.00 | 0.00 |
| 509 | SCH. CURR/CAYUGA BOCES | 42,946.93 | -1,038.49 | 41,908.44 | 25,154.43 | 0.00 | 16,754.01 |
| 510 | LEARNING TECHNOLOGY | 3,141,049.04 | 867,477.36 | 4,008,526.40 | 2,130,490.76 | 838,958.70 | 1,039,076.94 |
| 511 | SCH. CURR./CAPITAL REGION | 0.00 | 20,607.20 | 20,607.20 | 16,357.76 | 4,249.44 | 0.00 |
| 514 | MODEL SCHOOLS-MADISON BOCES | 267,468.97 | 8,511.68 | 275,980.65 | 137,929.38 | 0.00 | 138,051.27 |
| 515 | COMMON LEARNING OBJ-MADISON BOCES | 2,855,002.20 | 361,016.25 | 3,216,018.45 | 1,908,922.66 | 0.00 | 1,307,095.79 |
| 518 | SCIENCE KITS | 1,165,890.96 | 284,937.72 | 1,450,828.68 | 825,417.48 | 477,549.46 | 147,861.74 |
| 520 | SCH CURR/MADISON BOCES | 975.00 | 549.50 | 1,524.50 | 599.33 | 0.00 | 925.17 |
| 521 | SCHOOL CURRICULUM IMPROVEMENT SERVICE | 2,022,062.60 | 849,282.77 | 2,871,345.37 | 1,443,242.16 | 600,258.10 | 827,845.11 |
| 531 | SCH. CURRIC/MSWHE BOCES | 0.00 | 295.00 | 295.00 | 295.00 | 0.00 | 0.00 |
| 535 | SCH CURRIC/HERKIMER BOCES | 0.00 | 170.30 | 170.30 | 170.30 | 0.00 | 0.00 |
| 538 | MODEL SCHOOLS | 427,226.25 | -119,336.83 | 307,889.42 | 165,160.44 | 118,822.74 | 23,906.24 |
| 542 | SCH CURR/JEFF-LEWIS BOCES | 0.00 | 665.56 | 665.56 | 636.52 | 0.00 | 29.04 |
| 543 | HRD/SFTWARE/OSWEGO BOCES | 2,920.20 | 2,740.77 | 5,660.97 | 5,231.67 | 0.00 | 429.30 |
| 545 | COMMUNITY SCHOOL RESOURCES | 2,342,875.50 | 534,723.29 | 2,877,598.79 | 1,754,907.05 | 1,355,606.26 | -232,914.52 |
| 547 | CDOS CREDENTIAL MGT SYS OSWEGO BOCES | 2,770.35 | 29.65 | 2,800.00 | 1,960.00 | 0.00 | 840.00 |
| 549 | SEC III INTERSCHOLASTIC SPORTS/OCM BOCES | 0.00 | 73,268.52 | 73,268.52 | 37,810.86 | 8,805.85 | 26,651.81 |
| 555 | SUPERINTENDENT EVAL/ERIE 2 BOCES | 2,176.88 | 5,388.12 | 7,565.00 | 3,782.50 | 0.00 | 3,782.50 |
| 560 | CPSE | 133,171.65 | -8,520.00 | 124,651.65 | 61,415.80 | 63,592.41 | -356.56 |

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/29/2024
Fiscal Year: 2024

Fund: A GENERAL FUND

| Budget Account | Description | Initial Appropriation | Adjustments | Current Appropriation | Year-to-Date Expenditures | Encumbrance Outstanding | Unencumbered Balance |
|----------------|--|--------------------------|-------------|--------------------------|------------------------------|----------------------------|-------------------------|
| 565 | SCH CURRICULUM/ERIE 2 BOCES | 6,600.00 | 0.00 | 6,600.00 | 0.00 | 0.00 | 6,600.00 |
| 570 | HOME SCHOOL COORDINATION/MADISON BOCES | 0.00 | 3,478.00 | 3,478.00 | 1,045.78 | 0.00 | 2,432.22 |
| 573 | INSTR TECHNOLOGY/CAP REGION BOCES | 0.00 | 1,751.12 | 1,751.12 | 1,751.12 | 0.00 | 0.00 |
| 574 | SABA (SCHOOL AND BUSINESS ALLIANCE) | 418,374.23 | 83,815.70 | 502,189.93 | 214,013.89 | 216,593.19 | 71,582.85 |
| 576 | LIBRARY MEDIA SERVICE | 674,694.20 | 179,541.19 | 854,235.39 | 565,608.07 | 156,264.82 | 132,362.50 |
| 578 | LIBRARY AUTOMATION - MADISON BOCES | 178,439.50 | -15,151.50 | 163,288.00 | 81,668.00 | 0.00 | 81,620.00 |
| 579 | DIVERSITY EQUITY & INCL/TOMPKINS BOCES | 1,050.00 | 386.00 | 1,436.00 | 861.60 | 0.00 | 574.40 |
| 601 | COMPUTER SERVICES - MADISON BOCES | 10,728,652.23 | 165,264.92 | 10,893,917.15 | 6,414,364.75 | 0.00 | 4,479,552.40 |
| 602 | NEGOTIATIONS - MADISON BOCES | 369,156.30 | 18,344.70 | 387,501.00 | 193,065.46 | 0.00 | 194,435.54 |
| 603 | SCHOOL COMMUNICATIONS | 746,836.72 | 291,552.41 | 1,038,389.13 | 455,217.10 | 351,129.12 | 232,042.91 |
| 604 | CENTRAL BUSINESS OFFICE | 489,491.33 | -24,845.06 | 464,646.27 | 248,768.68 | 112,575.96 | 103,301.63 |
| 607 | STAFF DEVELOPMENT - BUS DRIVERS | 0.00 | 11,134.32 | 11,134.32 | 14,389.42 | 7,468.75 | -10,723.85 |
| 609 | PLANNING SER: MANAGEMENT OCM BOCES | 55,540.00 | 658.00 | 56,198.00 | 28,099.00 | 5,619.80 | 22,479.20 |
| 610 | TELEPHONE INTERCONNECT | 723,670.86 | 353,717.74 | 1,077,388.60 | 359,021.47 | 327,026.37 | 391,340.76 |
| 611 | REGIONAL BUS MAINTENANCE-MADISON BOCES | 175,000.00 | 0.00 | 175,000.00 | 87,500.00 | 0.00 | 87,500.00 |
| 612 | HEALTH COORDINATION/HERKIMER BOCES | 12,259.00 | 0.00 | 12,259.00 | 7,355.40 | 0.00 | 4,903.60 |
| 613 | FACILITY SERVICES | 122,098.00 | -45,786.75 | 76,311.25 | 59,189.46 | 2,122.48 | 14,999.31 |
| 614 | SAFETY TRAINING/HERKIMER BOCES | 0.00 | 21,320.00 | 21,320.00 | 12,792.00 | 0.00 | 8,528.00 |
| 615 | POLICY PLANNING ERIE 1 | 12,727.98 | 561.40 | 13,289.38 | 8,859.60 | 1,107.45 | 3,322.33 |
| 616 | EMPLOYEE ASSISTANCE PROGRAM | 27,160.00 | 0.00 | 27,160.00 | 14,768.33 | 7,818.42 | 4,573.25 |
| 617 | TEACHER RECRUITING SERVICE | 0.00 | 499.00 | 499.00 | 0.00 | 499.00 | 0.00 |
| 618 | EMPLOYEE BENEFIT COORDINATION | 200,372.14 | 50,000.00 | 250,372.14 | 83,180.26 | 47,860.10 | 119,331.78 |
| 620 | SAFETY COORDINATOR | 772,749.89 | 232,702.32 | 1,005,452.21 | 359,218.82 | 405,815.18 | 240,418.21 |
| 621 | COORDINATION OF INSURANCE MANAGEMENT | 8,464.00 | 0.00 | 8,464.00 | 6,961.07 | 4,204.47 | -2,701.54 |
| 622 | REGIONAL BUS RADIOS - MADISON BOCES | 9,800.00 | 128.00 | 9,928.00 | 4,964.00 | 0.00 | 4,964.00 |
| 623 | STATE AID PLANNING - QUESTAR III BOCES | 44,515.00 | -2,335.00 | 42,180.00 | 42,180.00 | 0.00 | 0.00 |
| 625 | SUBSTITUTE TEACHER SERVICE | 166,302.31 | 14,683.43 | 180,985.74 | 84,366.52 | 34,661.70 | 61,937.52 |
| 626 | CENTRAL SCHOOL FOOD MANAGEMENT | 777,436.61 | 224,983.12 | 1,002,419.73 | 428,990.84 | 305,509.67 | 267,919.22 |
| 627 | RECORDS RETENTION | 121,516.54 | 66,465.70 | 187,982.24 | 66,527.21 | 26,474.24 | 94,980.79 |
| 628 | TELECOMMUNICATIONS | 337,300.42 | 224,640.04 | 561,940.46 | 214,532.28 | 108,026.09 | 239,382.09 |
| 631 | COOPERATIVE BID/MAD. BOCES | 61,356.00 | -239.70 | 61,116.30 | 30,558.17 | 0.00 | 30,558.13 |
| 632 | HEALTH CARE COORD./DELAWARE BOC | 22,969.00 | 1,778.00 | 24,747.00 | 14,848.20 | 0.00 | 9,898.80 |
| 633 | GASB 45 PLNG/QUESTAR III | 26,246.00 | -5,091.00 | 21,155.00 | 10,577.50 | 2,115.50 | 8,462.00 |
| 634 | STAFF DEV BD OF ED - HERKIMER BOCES | 13,302.00 | 2,120.11 | 15,422.11 | 9,253.25 | 0.00 | 6,168.86 |
| 636 | GASB 45 PLANNING/CLINTON-ESSEX | 17,080.00 | -4,610.00 | 12,470.00 | 7,274.17 | 1,039.15 | 4,156.68 |
| 637 | FIXED ASSET INVENTORY/QUESTAR III | 26,570.00 | 4,891.00 | 31,461.00 | 15,730.50 | 3,146.10 | 12,584.40 |
| 639 | TRANSP./MADISON BOCES | 1,926.00 | 2,790.00 | 4,716.00 | 484.43 | 0.00 | 4,231.57 |
| 640 | DRUG TESTING/JEFF-LEWIS BOCES | 19,851.00 | 263.00 | 20,114.00 | 16,692.00 | 0.00 | 3,422.00 |
| 641 | ON-LINE APPL./PUTNAM BOCES | 43,202.00 | 291.25 | 43,493.25 | 21,746.63 | 0.00 | 21,746.62 |
| 645 | INFO TECHNOLOGY/E. SUFFOLK BOCES | 0.00 | 1,840.00 | 1,840.00 | 1,150.00 | 0.00 | 690.00 |

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

| Budget Account | Description | Initial Appropriation | Adjustments | Current Appropriation | Year-to-Date Expenditures | Encumbrance Outstanding | Unencumbered Balance |
|---------------------------|--|--------------------------|---------------------|--------------------------|------------------------------|----------------------------|-------------------------|
| 646 | MEDICAID REIMBURSEMENT/MADISON BOCES | 25,602.54 | 4,893.56 | 30,496.10 | 14,882.54 | 0.00 | 15,613.56 |
| 649 | ACA COMPLIANCE/MADISON BOCES | 15,988.00 | 1,299.05 | 17,287.05 | 8,643.53 | 0.00 | 8,643.52 |
| 650 | TESTING - NYS ALT ADDMT-CAP REGION BOCES | 80,370.00 | 2,882.40 | 83,252.40 | 80,098.90 | 630.70 | 2,522.80 |
| 651 | SCRIC/BROOME BOCES | 49,984.65 | 11,416.11 | 61,400.76 | 68,936.28 | 0.00 | -7,535.52 |
| 655 | SPECIAL ED AID ASSISTANCE SVC/QUESTAR | 31,645.75 | 633.25 | 32,279.00 | 16,139.50 | 3,227.90 | 12,911.60 |
| 656 | EMPLOYEE RELATIONS/ONC BOCES | 17,875.00 | 536.00 | 18,411.00 | 11,046.60 | 1,841.10 | 5,523.30 |
| 657 | PROJECT WORK/CAPITAL REGION BOCES | 0.00 | 29,472.24 | 29,472.24 | 0.00 | 0.00 | 29,472.24 |
| 658 | COOP BID/DCMO BOCES | 19,416.94 | 5,934.12 | 25,351.06 | 15,210.62 | 0.00 | 10,140.44 |
| 659 | TIER 4 ENHANCED/CAP REGION BOCES | 143,261.64 | 98,665.92 | 241,927.56 | 141,694.85 | 25,083.98 | 75,148.73 |
| 660 | EMPLOYEE ASSISTANCE/DCMO BOCES | 7,963.86 | 383.26 | 8,347.12 | 5,008.26 | 0.00 | 3,338.86 |
| 661 | WEB HOSTING/CAPITAL REGION BOCES | 0.00 | 4,285.00 | 4,285.00 | 4,999.16 | 714.16 | -1,428.32 |
| 662 | COMPUTER MANAGEMENT/S.WESTCHESTER BOCES | 0.00 | 71,437.17 | 71,437.17 | 35,258.99 | 0.00 | 36,178.18 |
| 663 | TRANSPORT PLANNING/FRANKLIN ESSEX BOCES | 0.00 | 8,534.00 | 8,534.00 | 5,775.00 | 2,759.00 | 0.00 |
| 679 | PLANNING SERVICE/ERIE 2 BOCES | 0.00 | 20,075.00 | 20,075.00 | 9,490.55 | 0.00 | 10,584.45 |
| 701 | OPERATIONS & MAINTENANCE | 3,462,518.37 | 24,524.25 | 3,487,042.62 | 1,560,053.32 | 979,827.36 | 947,161.94 |
| 702 | SPECIAL EDUCATION ADMINISTRATION | 1,196,699.65 | 81,953.15 | 1,278,652.80 | 689,608.03 | 425,138.90 | 163,905.87 |
| 703 | PROGRAM TRANSPORTATION | 288,198.99 | 2,239.94 | 290,438.93 | 7,492.76 | 355,919.03 | -72,972.86 |
| 704 | CENTRAL SUPERVISION | 473,079.11 | -33,664.00 | 439,415.11 | 291,196.63 | 192,057.00 | -43,838.52 |
| 706 | GENERAL ITINERANT SUPERVISION | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 707 | TRANSITION PLANNING SERVICE | 55,715.00 | 0.00 | 55,715.00 | 29,223.46 | 21,519.32 | 4,972.22 |
| 708 | TEACHING ASSISTANT | 963,974.79 | 39,397.25 | 1,003,372.04 | 296,267.91 | 421,095.39 | 286,008.74 |
| 709 | RESEARCH AND DEVELOPMENT | 254,103.00 | 0.00 | 254,103.00 | 83,879.54 | 37,265.95 | 132,957.51 |
| 713 | INFO & TECH SUPERVISION | 496,032.66 | 8,027.46 | 504,060.12 | 253,549.75 | 174,363.59 | 76,146.78 |
| 715 | Speech Therapy - Related Service | 915,057.57 | 9,049.13 | 924,106.70 | 386,088.69 | 434,971.03 | 103,046.98 |
| 716 | Visually Impaired - Related Service | 41,152.62 | -846.03 | 40,306.59 | 11,119.59 | 15,690.58 | 13,496.42 |
| 718 | Hearing Impaired - Related Service | 0.00 | 11,820.00 | 11,820.00 | 3,710.77 | 5,021.67 | 3,087.56 |
| 720 | PHYSICAL THERAPY - RELATED SERVICE | 199,749.99 | 41,403.37 | 241,153.36 | 113,125.09 | 133,012.96 | -4,984.69 |
| 721 | School Social Worker | 1,291,576.00 | 108,455.22 | 1,400,031.22 | 554,240.10 | 687,793.46 | 157,997.66 |
| 722 | Occupational Therapy | 349,658.16 | 20,928.45 | 370,586.61 | 140,459.05 | 147,734.47 | 82,393.09 |
| Total GENERAL FUND | | 87,277,546.92 | 9,398,826.92 | 96,676,373.84 | 46,372,388.61 | 27,916,546.23 | 22,387,439.00 |

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: C SCHOOL LUNCH FUND

| Revenue Account | Service | Description | Original Estimate | Adjustments | Current Estimate | Year-to-Date* | Anticipated Balance | Excess Revenue |
|---------------------------------|---------|--------------------------------|---------------------|-------------|---------------------|---------------------|---------------------|------------------|
| 791.000-1440-000 | 791.000 | Sales of Type A Meals | 1,500,000.00 | 0.00 | 1,500,000.00 | 345,379.44 | 1,154,620.56 | |
| 791.000-1445-000 | 791.000 | Other Food Sales-Invoices | 125,000.00 | 0.00 | 125,000.00 | 67,683.69 | 57,316.31 | |
| 791.000-2252-999 | 791.000 | Est. for Carryover Encumbrance | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 791.000-2401-000 | 791.000 | Interest & Profits on Dep | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 791.000-2401-001 | 791.000 | INT & EARNINGS METROPOLITAN | 0.00 | 0.00 | 0.00 | 7,040.62 | | 7,040.62 |
| 791.000-2650-000 | 791.000 | Sale of Scrap,Waste & Excess | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 791.000-2705-000 | 791.000 | Gifts and Donations | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 791.000-2770-000 | 791.000 | Other Unclassified Revenue | 15,000.00 | 0.00 | 15,000.00 | 57,268.00 | 5,000.00 | 42,268.00 |
| 791.000-2770-001 | 791.000 | Misc Revenue - Fees Collected | 5,000.00 | 0.00 | 5,000.00 | 0.00 | | |
| 791.000-3190-000 | 791.000 | State Aid - Lunch Program | 4,643,960.42 | 0.00 | 4,643,960.42 | 3,667,540.00 | 976,420.42 | |
| 791.000-3190-001 | 791.000 | Surplus Food/Warehouse/Inv | 250,000.00 | 0.00 | 250,000.00 | 0.00 | 250,000.00 | |
| 791.000-3190-002 | 791.000 | STATE AID S/L-SUPP CHAIN ASST | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 791.000 Service Subtotal | | | 6,538,960.42 | 0.00 | 6,538,960.42 | 4,144,911.75 | 2,443,357.29 | 49,308.62 |
| Total SCHOOL LUNCH FUND | | | 6,538,960.42 | 0.00 | 6,538,960.42 | 4,144,911.75 | 2,443,357.29 | 49,308.62 |

Selection Criteria

Criteria Name: Shared: LUNCH EOM RPT Modified
As Of Date: 02/29/2024
Sort by: Fund/Service
Printed by MICHELE M. NORTH

* Year-to-date revenue amounts include the estimated revenue associated with carryover encumbrances from the prior fiscal year, which are reported in revenue code 225x-9xx.
Total year-to-date revenue will not agree with actual revenue shown for G/L account 980, unless these accounts are excluded

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: C SCHOOL LUNCH FUND

| Budget Account | Description | Appropriation | Initial Appropriation | Adjustments | Current Appropriation | Year-to-Date Expenditures | Encumbrance Outstanding | Unencumbered Balance |
|----------------|---|---------------------|-----------------------|-------------|-----------------------|---------------------------|-------------------------|----------------------|
| 791-2860-160 | SCHOOL LUNCH SALARY | 2,587,500.00 | 2,587,500.00 | 0.00 | 2,587,500.00 | 1,358,756.46 | 0.00 | 1,228,743.54 |
| 791-2860-200 | EQUIPMENT | 8,400.00 | 8,400.00 | 0.00 | 8,400.00 | 0.00 | 0.00 | 8,400.00 |
| 791-2860-301 | SUPPLIES - FOOD | 2,100,000.00 | 2,100,000.00 | 0.00 | 2,100,000.00 | 1,658,743.37 | 1,265,298.46 | -824,041.83 |
| 791-2860-302 | SUPPLIES - OTHER | 103,740.00 | 103,740.00 | 0.00 | 103,740.00 | 153,983.79 | 174,979.51 | -225,223.30 |
| 791-2860-303 | SURPL FOOD/WRHOUSE/INV | 414,960.00 | 414,960.00 | 0.00 | 414,960.00 | 0.00 | 0.00 | 414,960.00 |
| 791-2860-400 | MISC CONTR | 49,140.00 | 49,140.00 | 0.00 | 49,140.00 | 34,345.18 | 36,535.57 | -21,740.75 |
| 791-2860-401 | TRAVEL | 3,675.00 | 3,675.00 | 0.00 | 3,675.00 | 2,259.22 | 0.00 | 1,415.78 |
| 791-2860-402 | USE OF SCHOOL FACILITIES | 228,845.00 | 228,845.00 | 0.00 | 228,845.00 | 0.00 | 0.00 | 228,845.00 |
| 791-2860-403 | INSURANCE | 1,300.00 | 1,300.00 | 0.00 | 1,300.00 | 0.00 | 0.00 | 1,300.00 |
| 791-2860-405 | DEBIT CARD TRANS FEES | 70,000.00 | 70,000.00 | 0.00 | 70,000.00 | 0.00 | 0.00 | 70,000.00 |
| 791-2860-801 | ERS | 199,237.50 | 199,237.50 | 0.00 | 199,237.50 | 90,619.66 | 0.00 | 108,617.84 |
| 791-2860-802 | FICA | 197,943.75 | 197,943.75 | 0.00 | 197,943.75 | 101,120.75 | 0.00 | 96,823.00 |
| 791-2860-803 | WK COMP | 97,031.25 | 97,031.25 | 0.00 | 97,031.25 | 50,953.39 | 0.00 | 46,077.86 |
| 791-2860-804 | HEALTH INS | 477,187.92 | 477,187.92 | 0.00 | 477,187.92 | 0.00 | 399,519.14 | 77,668.78 |
| 791.000 | SCHOOL LUNCH FUND - Service Subtotal | 6,538,960.42 | 6,538,960.42 | 0.00 | 6,538,960.42 | 3,450,781.82 | 1,876,332.68 | 1,211,845.92 |
| Total | SCHOOL LUNCH FUND | 6,538,960.42 | 6,538,960.42 | 0.00 | 6,538,960.42 | 3,450,781.82 | 1,876,332.68 | 1,211,845.92 |

ONEIDA-HERKIMER-MADISON BOCES
BUDGET ADJUSTMENTS
February 2024 Report for April Meeting

| Description | 2023-2024 | | Adjustments | | 07/31/23 | | 08/01/23 | | 09/01/23 | | 10/01/23 | | 11/01/23 | | 12/01/23 | | 01/01/24 | | 02/01/24 | | Net Changes | Revised Budget |
|---|-------------------|----------------|----------------|------------------|-------------------|----------------|--------------------|------------------|----------|------------------|------------------|--------------|-----------------|------------------|------------------|-----------------|-----------------|----------|----------|----------|------------------|-------------------|
| | Adopted Budget | Contracts | per Contracts | Changes | Totals | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | | |
| A000 ADMINISTRATION | | | | | | | | | | | | | | | | | | | | | | |
| A001 Administration | 4,132,816 | 90,905 | 90,905 | | 4,223,721 | | | | | | | | | | | | | | | | - | 4,223,721 |
| A002 Rent & Capital Budgets | 3,236,699 | - | - | | 3,236,699 | | | | | | | | | | | | | | | | 2,461 | 3,239,160 |
| A000 ADMINISTRATION TOTAL | 7,369,515 | 90,905 | 90,905 | - | 7,460,420 | - | - | (379,354) | - | 20,896 | (18,000) | (435) | (435) | - | - | - | - | - | - | - | 2,461 | 7,462,881 |
| A100 VOCATIONAL EDUCATION | | | | | | | | | | | | | | | | | | | | | | |
| A101 Occupational Education | 8,729,015 | 69,229 | 69,229 | | 8,798,244 | | | | | | | | | | | | | | | | (389,337) | 8,408,907 |
| A102 Adult Education | 43,755 | - | - | | 43,755 | | | | | | | | | | | | | | | | - | 43,755 |
| A103 Secondary Occ Ed./Madison BOCES | 22,118 | 11,445 | 11,445 | | 33,563 | | | | | | | | | | | | | | | | (33,563) | - |
| A107 Multi-Occupational Education | 611,911 | 47,956 | 47,956 | | 659,867 | | | | | | | | | | | | | | | | 216,452 | 876,319 |
| A109 Occup. Ed./Madison BOCES | 30,006 | 12,384 | 12,384 | | 42,390 | | | | | | | | | | | | | | | | 11,590 | 53,980 |
| A100 VOCATIONAL EDUCATION TOTAL | 9,436,805 | 141,014 | 141,014 | - | 9,577,819 | 922,365 | (1,140,870) | (379,354) | - | 813 | (12,094) | - | (30,139) | 813 | (12,094) | - | (30,139) | - | - | - | (194,858) | 9,382,961 |
| A200 SPECIAL EDUCATION | | | | | | | | | | | | | | | | | | | | | | |
| A201 Special Class 8:1:1 | 7,523,918 | 182,875 | 182,875 | | 7,706,793 | | | | | | | | | | | | | | | | 1,720,838 | 9,427,631 |
| A202 Intense Mang. Needs/Madison BOCES | - | - | - | | - | | | | | | | | | | | | | | | | 65,646 | 65,646 |
| A203 Adjustment | 1,239,460 | (98,590) | (98,590) | | 1,140,870 | | | | | | | | | | | | | | | | (1,140,870) | - |
| A204 12:1:1 | 2,131,375 | 114,624 | 114,624 | | 2,245,999 | | | | | | | | | | | | | | | | 378,763 | 2,624,762 |
| A205 Option II/Madison BOCES | 458,129 | 22,887 | 22,887 | | 481,016 | | | | | | | | | | | | | | | | (171,983) | 309,033 |
| A206 Transition Services | 547,509 | (5,213) | (5,213) | | 542,296 | | | | | | | | | | | | | | | | 367,669 | 909,965 |
| A209 Severely Handicapped | 6,725,382 | (92,690) | (92,690) | | 6,632,692 | | | | | | | | | | | | | | | | 240,465 | 6,873,157 |
| A214 Scndry Int.Mgt.Needs/Madison BOCES | 348,037 | 11,360 | 11,360 | | 359,397 | | | | | | | | | | | | | | | | (162,332) | 197,065 |
| A216 Spec.Ed./1:6:1 | 2,864,944 | 67,530 | 67,530 | | 2,932,474 | | | | | | | | | | | | | | | | (282,903) | 2,649,571 |
| A222 Autism Program/Madison BOCES | 281,958 | 53,236 | 53,236 | | 335,194 | | | | | | | | | | | | | | | | 39,254 | 374,448 |
| A225 Elementary IMN/Madison BOCES | 401,879 | 39,415 | 39,415 | | 441,294 | | | | | | | | | | | | | | | | (109,116) | 332,178 |
| A228 Skills Dev-Elem (12:1:1)/Madison BOCES | - | 83,833 | 83,833 | | 83,833 | | | | | | | | | | | | | | | | 98,566 | 182,399 |
| A330 Intense Mgmt Needs/Madison BOCES | - | - | - | | - | | | | | | | | | | | | | | | | 182,014 | 182,014 |
| A232 Autism-Secondary (6:1:1)/Madison BOCES | - | 131,424 | 131,424 | | 131,424 | | | | | | | | | | | | | | | | 35,096 | 166,520 |
| A200 SPECIAL EDUCATION TOTAL | 22,522,591 | 510,690 | 510,690 | (218,505) | 23,033,281 | 922,365 | (1,140,870) | (379,354) | - | 1,509,335 | (254,374) | - | 339,403 | 1,261,107 | (114,752) | (12,094) | - | - | - | - | 1,261,107 | 24,294,388 |
| A300 ITINERANTS | | | | | | | | | | | | | | | | | | | | | | |
| A303 Art | 174,334 | - | - | | 174,334 | | | | | | | | | | | | | | | | (24,905) | 149,429 |
| A305 Guidance | 258,579 | (77,574) | (77,574) | | 181,005 | | | | | | | | | | | | | | | | 77,574 | 258,579 |
| A306 Technology | 86,204 | - | - | | 86,204 | | | | | | | | | | | | | | | | - | 86,204 |
| A308 Physical Education | 139,748 | - | - | | 139,748 | | | | | | | | | | | | | | | | - | 139,748 |
| A310 Nurse Practitioner | 406,493 | (50,812) | (50,812) | | 355,681 | | | | | | | | | | | | | | | | 15,402 | 371,084 |

| Description | 2023-2024 | | Adjustments | | 07/31/23 | | 08/01/23 | | 09/01/23 | | 10/01/23 | | 11/01/23 | | 12/01/23 | | 01/01/24 | | 02/01/24 | | Net Changes | Revised Budget | |
|---|-------------------|------------------|-------------------|---------------|------------------|----------------|---------------|----------------|-----------------|----------------|------------------|-------------------|------------------|-------------------|------------------|-------------------|------------------|-------------------|------------------|-------------------|------------------|-------------------|-----------|
| | Adopted Budget | Contracts | per Contracts | 07/31/23 | 08/01/23 | 09/01/23 | 10/01/23 | 11/01/23 | 12/01/23 | 01/01/24 | 02/01/24 | 01/31/24 | 02/28/24 | Changes | Changes | Changes | Changes | Changes | Changes | Changes | | | Changes |
| A312 School Physician | 61,237 | (6,182) | 55,055 | | | | | | | | | | | | | | | | | | 1,375 | 56,430 | |
| A313 School Psychologist | 358,139 | 52,762 | 410,901 | 13,167 | | | | | | | | | | | | | | | | | (113,235) | 297,666 | |
| A314 School Social Worker | 277,790 | (41,154) | 236,636 | | | | | | | | | | | | | | | | | | 26,750 | 263,386 | |
| A315 Speech Impaired | 697,261 | (30,122) | 667,139 | 857 | | | | | | | | | | | | | | | | | (45,722) | 784,579 | |
| A316 Visually Impaired | 109,687 | | 109,687 | 366 | | | | | | | | | | | | | | | | | 366 | 110,052 | |
| A317 Computer Instruction | 75,516 | | 75,516 | | | | | | | | | | | | | | | | | | (75,516) | - | |
| A318 Hearing Impaired | 163,415 | | 163,415 | | | | | | | | | | | | | | | | | | (8,988) | 154,427 | |
| A321 Physical Therapy | 162,300 | | 162,300 | | | | | | | | | | | | | | | | | | - | 162,300 | |
| A322 Occupational Therapy | 238,361 | | 238,361 | | | | | | | | | | | | | | | | | | - | 238,361 | |
| A325 Home Economics | 140,213 | | 140,213 | | | | | | | | | | | | | | | | | | (23,369) | 116,845 | |
| A326 English/Second Language | 682,572 | (126,013) | 556,558 | | | | | | | | | | | | | | | | | | (42,004) | 514,554 | |
| A332 Curriculum Supervision | - | | - | 20,005 | | | | | | | | | | | | | | | | | 4,645 | 127,649 | |
| A338 Music Teacher | 183,643 | (40,810) | 142,834 | | | | | | | | | | | | | | | | | | 16,611 | 387,691 | |
| A345 Shared Business Official | - | 15,000 | 15,000 | | | | | | | | | | | | | | | | | | 244,858 | 30,187 | |
| A346 Audiology/Oswego BOCES | 125,559 | (3,210) | 122,349 | | | | | | | | | | | | | | | | | | 15,187 | 127,649 | |
| A355 General Supervision | 81,400 | | 81,400 | | | | | | | | | | | | | | | | | | 115,340 | 294,380 | |
| A357 Bilingual/ESL Itinerant/Madison BOCES | 21,720 | 920 | 22,640 | | | | | | | | | | | | | | | | | | 56,691 * | 81,400 | |
| A300 ITINERANTS TOTAL | 4,444,168 | (307,194) | 4,136,974 | 34,394 | (10,309) | 359,890 | 31,285 | 31,721 | (49,886) | 113,519 | 510,615 | 4,647,589 | 510,615 | 4,647,589 | 510,615 | 4,647,589 | 510,615 | 4,647,589 | 510,615 | 4,647,589 | 510,615 | 4,647,589 | |
| A400 GENERAL EDUCATION | | | | | | | | | | | | | | | | | | | | | | | |
| A402 Explor. Enrichment/left-Lewis BOCES | 9,100 | | 9,100 | | | | | | | | | | | | | | | | | | | 6,740 | 15,840 |
| A405 Performing Arts | 140,013 | 64,313 | 204,325 | 19,745 | | | | | | | | | | | | | | | | | 16,838 | 435,523 | |
| A408 Alternative Education | 7,255,284 | 138,024 | 7,393,308 | | | | | | | | | | | | | | | | | | (253,002) | 7,852,076 | |
| A410 Hospital Based/Onondaga BOCES | 8,856 | (756) | 8,100 | | | | | | | | | | | | | | | | | | 756 | 8,856 | |
| A411 Alternative High School Equivalency | 66,810 | | 66,810 | | | | | | | | | | | | | | | | | | | 8,856 | |
| A415 Portable Planetarium | - | | - | | | | | | | | | | | | | | | | | | | - | |
| A417 Equivalent Attendance/Madison BOCES | 148,529 | (5,954) | 142,575 | | | | | | | | | | | | | | | | | | 4,875 | 10,075 | |
| A420 Regional Program Excellence | 163,852 | (8,200) | 155,652 | | | | | | | | | | | | | | | | | | (953) | 131,251 | |
| A426 Distance Learning/Madison BOCES | 85,591 | 491,725 | 577,317 | | | | | | | | | | | | | | | | | | 6,417 | 168,486 | |
| A427 Summer School/Madison BOCES | - | | - | | | | | | | | | | | | | | | | | | 55,969 | 719,275 | |
| A428 Summer School | 647,736 | (58,991) | 588,745 | | | | | | | | | | | | | | | | | | 1,372 | 1,372 | |
| A438 Distance Learning | 1,934,902 | 233,918 | 2,168,820 | 11,030 | | | | | | | | | | | | | | | | | 3,190 | 498,023 | |
| A461 Distance Learning/Capital Region BOCES | - | | - | | | | | | | | | | | | | | | | | | 9,540 | 2,559,060 | |
| A462 Exploratory Enrichment/Monroe 2 BOCES | - | | - | | | | | | | | | | | | | | | | | | 9,540 | 9,540 | |
| A479 DL Synergy Virtual HS/CITI BOCES | - | | - | | | | | | | | | | | | | | | | | | 148,932 | 148,932 | |
| A400 GENERAL EDUCATION TOTAL | 10,508,473 | 818,228 | 11,326,701 | 31,750 | (444,610) | 77,214 | 57,544 | 541,054 | (47,206) | 107,884 | 1,212,850 | 12,539,551 | 1,212,850 | 12,539,551 | 1,212,850 | 12,539,551 | 1,212,850 | 12,539,551 | 1,212,850 | 12,539,551 | 1,212,850 | 12,539,551 | |
| A500 INSTRUCTIONAL SUPPORT | | | | | | | | | | | | | | | | | | | | | | | |
| A502 Library Media | 1,031,189 | 22,532 | 1,053,720 | | | | | | | | | | | | | | | | | | | 19,463 | 1,073,183 |

| Description | 2023-2024 | | Adjustments | | 07/31/23 | | 08/01/23 | | 09/01/23 | | 10/01/23 | | 11/01/23 | | 12/01/23 | | 01/01/24 | | 02/01/24 | | Net Changes | Revised Budget |
|--|-------------------|-----------|------------------|-----------|-------------------|----------|----------|----------------|---------------|----------------|------------------|---------------|----------------|---------------|----------|---------|----------|---------|----------|---------|----------------|-------------------|
| | Adopted Budget | Contracts | per | Contracts | Totals | Contract | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | Changes | | |
| A612 Health Coord /Herkimer BOCES | 12,259 | | | | 12,259 | | | | | | | | | | | | | | | | - | 12,259 |
| A613 Facilities Service | 56,700 | | | | 56,700 | | | | (21,263) | | | | | | | | | | | | (21,263) | 35,438 |
| A614 Safety Training/Herkimer BOCES | - | | | | - | | | | 21,320 | | | | | | | | | | | | 21,320 | 21,320 |
| A615 Policy Planning/Erie 1 | 12,728 | | 561 | | 13,289 | | | | | | | | | | | | | | | | - | 13,289 |
| A616 Employee Assistance Program | 20,608 | | | | 20,608 | | | | | | | | | | | | | | | | - | 20,608 |
| A617 Teacher Recruiting Service | - | | 499 | | 499 | | | | | | | | | | | | | | | | - | 499 |
| A618 Employee Benefits Coordination | 133,166 | | 50,000 | | 183,166 | | | | | | | | | | | | | | | | - | 183,166 |
| A620 Safety/Asbestos/Struct/Fire Inspections | 730,880 | | 122,307 | | 853,187 | | | 56,769 | 1,360 | 855 | 4,233 | 40,348 | 7,151 | 1,730 | | | | | | | 112,446 | 965,633 |
| A621 Liability Insurance Consortium | 7,125 | | | | 7,125 | | | | | | | | | | | | | | | | - | 7,125 |
| A622 Regional Bus Routes/Madison BOCES | 9,800 | | 128 | | 9,928 | | | | | | | | | | | | | | | | - | 9,928 |
| A623 State Aid Planning/Questar III BOCES | 44,515 | | (2,335) | | 42,180 | | | | | | | | | | | | | | | | - | 42,180 |
| A625 Substitute Calling Service | 180,573 | | 14,683 | | 195,256 | | | | (5,830) | | | | | | | | | | | | (5,830) | 195,256 |
| A626 School Food Service | 740,177 | | 224,983 | | 965,160 | | | | | | | | | | | | | | | | - | 965,160 |
| A627 Records Retention | 118,080 | | 42,936 | | 161,016 | | | | | | 13,530 | 10,000 | | | | | | | | | 23,530 | 184,546 |
| A628 Telecommunications | 307,609 | | 224,640 | | 532,249 | | | | | | | | | | | | | | | | - | 532,249 |
| A631 Cooperative Bid/Madison BOCES | 61,356 | | (240) | | 61,116 | | | | | | | | | | | | | | | | - | 61,116 |
| A632 Health Care Coord./Delaware BOCES | 22,969 | | 1,778 | | 24,747 | | | | | | | | | | | | | | | | - | 24,747 |
| A633 GASB 45/Questar III BOCES | 26,246 | | 739 | | 26,985 | | | | (5,830) | | | | | | | | | | | | (5,830) | 21,155 |
| A634 Staff Dev./Board/Herkimer BOCES | 13,302 | | | | 13,302 | | | | 2,120 | | | | | | | | | | | | 2,120 | 15,422 |
| A636 GASB 45/Clinton-Essex Boces | 17,080 | | (4,610) | | 12,470 | | | | | | | | | | | | | | | | - | 12,470 |
| A637 Fixed Assets/Questar III BOCES | 26,570 | | 4,891 | | 31,461 | | | | | | | | | | | | | | | | - | 31,461 |
| A639 Transp./Madison BOCES | 1,926 | | 10,088 | | 12,014 | | | | | (12,014) | 90 | 1,440 | 198 | 2,988 | * | | | | | | (7,298) | 4,716 |
| A640 Drug Testing/Jeff-Lewis BOCES | 19,851 | | (5,565) | | 14,286 | | | | 146 | 2,214 | 1,091 | 789 | 1,475 | 114 | | | | | | | 5,828 | 20,114 |
| A641 On-Line Application/Putnam BOCES | 43,202 | | 291 | | 43,493 | | | | | | | | | | | | | | | | - | 43,493 |
| A645 Infinite Campus/E. Suffolk BOCES | - | | | | - | | | | | | | | | | | | | | | | - | - |
| A646 Medicaid Reimburse./Madison BOCES | 25,603 | | 2,829 | | 28,432 | | | | | | | | | | | | | | | | - | 28,432 |
| A649 ACA Compliance/Madison BOCES | 15,988 | | 1,299 | | 17,287 | | | | | | | | | | | | | | | | - | 17,287 |
| A650 Testing-NYS Alt Admtr/Cap Region BOCES | 80,370 | | 2,882 | | 83,252 | | | | | | | | | | | | | | | | - | 83,252 |
| A651 SCRIC/Broome BOCES | 49,985 | | 7,251 | | 57,236 | | | | | | | | | | | | | | | | - | 57,236 |
| A655 Special Ed Aid Assistance Svc/Questar III BOCES | 31,646 | | 633 | | 32,279 | | | | 0 | | 4,165 | | | | | | | | | | 4,165 | 61,401 |
| A656 Employee Relations/ONC BOCES | 17,875 | | 536 | | 18,411 | | | | | | | | | | | | | | | | 0 | 32,279 |
| A657 Project Work/Cap Region BOCES | - | | | | - | | | | | | | | | | | | | | | | - | 18,411 |
| A658 Coop Bid/DCMO BOCES | 19,417 | | 5,934 | | 25,351 | | | | | | | | | | | | | | | | - | 25,351 |
| A659 Tier 4 Enhanced/Cap Region BOCES | 143,262 | | 339,185 | | 482,447 | | | | | | | | | | | | | | | | - | 482,447 |
| A660 Employee Assistance/DCMO BOCES | 7,964 | | 160 | | 8,124 | | | | | | | | | | | | | | | | 223 | 8,347 |
| A661 Web Hosting/Capital Region BOCES | - | | 4,285 | | 4,285 | | | | | | | | | | | | | | | | - | 4,285 |
| A662 Computer Management/S. Westchester BOCES | - | | | | - | | | | 62,050 | | | | | | | | | | | | 62,050 | 62,050 |
| A663 Transportation Planning/Franklin-Essex BOCES | - | | | | - | | | | | | | | | | | | | | | | - | - |
| A679 Planning Service/Erie 2 BOCES | - | | | | - | | | | 15,400 | | | | | | | | | | | | 15,400 | 15,400 |
| A600 NON-INSTRUCTIONAL SERVICES TOTAL | 16,066,021 | | 1,195,427 | | 17,261,448 | | | 269,233 | 65,014 | 225,703 | (110,972) | 38,303 | 132,541 | 79,037 | | | | | | | 698,859 | 17,960,308 |



Oneida-Herkimer-Madison BOCES


P.O. Box 70 • 4747 Middle Settlement Road • New Hartford, NY 13413-0070
www.oneida-boces.org

Scott Morris
Assistant Superintendent for Support Services
T: 315.793.8572
F: 315.793.8652
smorris@oneida-boces.org

VII B. 3.
Approval of 2024-2025 Final
Service Request Form and Contract
(Buyer with MORIC)
April 10, 2024


MEMORANDUM

To: Cooperative Board

From: Patricia N. Kilburn, Ed. D. 
District Superintendent

Date: March 15, 2024

Subject: Approval of Oneida BOCES Contractee (Buyer) with MORIC 2024-2025 Final Service Request Form and Contract

Prepared by: Scott Morris 

Background:

Each year Oneida-Herkimer-Madison BOCES enters into contracts with Mohawk Regional Information Center. These contracts are legal documents that bind BOCES to services requested.

Discussion:

Contracts for services for the 2024-2025 school year are based on requests that were submitted to BOCES by component school districts and other BOCES. The contracts reflect the range of services provided by our BOCES such as Communication & Productivity, Instructional and Management Services. All contracts are signed by the President or Clerk of both Boards of Education. All adjustments in service throughout the year are additional adjustments to the original contract.

Recommendation:

It is recommended that the Cooperative Board enter into the following contract(s) to assure payment for services:

OHM BOCES Contractee (Buyer) With Other BOCES

| | | |
|-------|--------------|---|
| MORIC | \$451,879.00 | Final Services Request for all MORIC services for 2024-2025 |
|-------|--------------|---|

The contract provides the revenue necessary to pay for salaries, equipment, supplies and contractual obligations of programs at BOCES.

Resolution:

That the Cooperative Board approve the contract(s) between Oneida-Herkimer-Madison BOCES and Mohawk Regional Information Center for the 2024-2025 school year.

SM:ct

Attachments

MOHAWK REGIONAL INFORMATION CENTER
4937 SPRING ROAD
P. O. BOX 168
VERONA, NY 13478-0168

ORIGINAL

BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

This Cooperative Educational Services Agreement (CoSer) is entered in to by Madison-Oneida BOCES ("BOCES") and ONEIDA-HERKIMER-MADISON BOCES effective July 1, 2024.

BOCES has been duly authorized to provide the approved Services listed below, including district requested Continuing Education Services in E.S.O.L., Literacy, Vocational, Avocational, and Employer Specific Training, and has been authorized to enter into agreements with ONEIDA-HERKIMER-MADISON BOCES by sections 1950-51 of the Education Law.

ONEIDA-HERKIMER-MADISON BOCES agrees that the Service unit cost methodologies used to calculate costs for each Service and a three year average cost formula to allocate costs for Career-Technical Education (101) have been reviewed and approved by the Superintendent and the Board of Education.

ONEIDA-HERKIMER-MADISON BOCES certifies that it provides all affected students or their families an Annual FERPA Notice that identifies BOCES, including its Mohawk Regional Information Center ("MORIC"), as a school official for purposes of access to education records maintained by ONEIDA-HERKIMER-MADISON BOCES in which BOCES has a legitimate educational interest, and that ONEIDA-HERKIMER-MADISON BOCES notifies students or their families that ONEIDA-HERKIMER-MADISON BOCES releases education records to other schools in which the student is enrolled or seeks to be enrolled without prior express consent. BOCES certifies that it uses student personally identifiable information from education records only for the purpose for which it is provided, and that it abides by FERPA's limits on disclosure and re-disclosure of personally identifiable information.

NOW THEREFORE, BOCES agrees to provide to ONEIDA-HERKIMER-MADISON BOCES the following Services during the 2024-25 school year at the indicated cost:

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------|-------------------------------------|----------------|----------|------------------------------|-----------------|----------|-------------------------------|-----------------|
| 426.000 | VIRTUAL LEARNING BASE-LEVEL 2 | PER PROPOSAL | | | 0.00 | | | |
| 426.001 | VL BASE - LEVEL 2 FALL SEMESTER | STUDENT/COURSE | | | 0.00 | | | |
| 426.002 | VL BASE - LEVEL 2 SPRING SEMESTER | STUDENT/COURSE | | | 0.00 | | | |
| 426.010 | VIRTUAL LEARNING OPTION 1-YR 1 SUPP | PER PROGRAM | | 3,279.0000 | 0.00 | | 3,372.0000 | |
| 426.011 | VIRTUAL LEARNING OPTION 1-YR 2+ | PER PROGRAM | | 1,397.0000 | 0.00 | | 1,436.0000 | |
| 426.012 | APEX LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 426.013 | ZEARN LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 426.014 | EDMENTUM COURSEWARE LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 426.016 | LMS SUPPORT | PER DISTRICT | | 1,401.0000 | 0.00 | | 1,443.0000 | |
| 426.017 | CANVAS LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 426.018 | SCHOODOLOGY SUPPORT | PER DISTRICT | | | 0.00 | | | |
| 426.019 | SCHOODOLOGY SUBSCRIPTION FEE | PER PROPOSAL | | | 0.00 | | | |
| 426.020 | WEB CONFERENCING YR 1 SUPPORT | PER DISTRICT | | 1,158.0000 | 0.00 | | 1,193.0000 | |

MOHAWK REGIONAL INFORMATION CENTER
4937 SPRING ROAD
P. O. BOX 168
VERONA, NY 13478-0168

ORIGINAL

BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------|------------------------------------|----------------|----------|------------------------------|--------------|----------|-------------------------------|-----------------|
| 426.021 | WEB CONFERENCEING YR 2+ SUPPORT | PER DISTRICT | | 718.0000 | 0.00 | | 739.5000 | |
| 426.022 | ZOOM LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 426.025 | VIRTUAL LEARNING CENTER | PER STUDENT/YR | | 7,585.0000 | 0.00 | | 7,808.0000 | |
| 426.030 | VIRTUAL LEARNING LEVEL 2 | COURSE/40 WK | | 1,883.0000 | 0.00 | | 1,938.0000 | |
| 426.031 | VIRTUAL LEARNING-ELEM (CORE INST) | PER STUDENT | | | 0.00 | | | |
| 426.032 | VIRTUAL LEARNING-ELEM (SPEC. AREA) | STUDENT/AREA | | | 0.00 | | | |
| 426.035 | VIRTUAL LEARNING LEVEL 2 SUMMER | STUDENT/7 WK | | 693.0000 | 0.00 | | 713.0000 | |
| 426.040 | VIRTUAL TUTOR LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 426.041 | VIRTUAL TUTOR SERVICE 0-50 HRS | PER DISTRICT | | 300.0000 | 0.00 | | 309.0000 | |
| 426.042 | VIRTUAL TUTOR SERVICE 51-100 HRS | PER DISTRICT | | 500.0000 | 0.00 | | 515.0000 | |
| 426.043 | VIRTUAL TUTOR SERVICE 101-200 HRS | PER DISTRICT | | 800.0000 | 0.00 | | 824.0000 | |
| 426.044 | VIRTUAL TUTOR SERVICE 201-400 HRS | PER DISTRICT | | 1,300.0000 | 0.00 | | 1,339.0000 | |
| 426.045 | VIRTUAL TUTOR SERVICE 401-600 HRS | PER DISTRICT | | 1,800.0000 | 0.00 | | 1,854.0000 | |
| 426.046 | VIRTUAL TUTOR SERVICE 600+ HOURS | PER DISTRICT | | 2,300.0000 | 0.00 | | 2,369.0000 | |
| 505.025 | CLO WRITING - 1ST BLDG. | PER BUILDING | 1.0000 | 1,766.0000 | 1,766.00 | 1.0000 | 1,821.0000 | 1,821.00 |
| 505.026 | CLO ONLINE LEARNING SERVICES | PER BUILDING | | 1,766.0000 | 0.00 | | 1,821.0000 | |
| 505.027 | CLO-OCCUPATIONAL STUDIES | PER BUILDING | | 1,766.0000 | 0.00 | | 1,821.0000 | |
| 505.028 | CLO-FINE ARTS | PER BUILDING | | 1,766.0000 | 0.00 | | 1,821.0000 | |
| 505.029 | CLO - MATH/SCI - 1ST BLDG. | PER BUILDING | | 1,766.0000 | 0.00 | | 1,821.0000 | |
| 505.039 | ENDPOINT SECURITY LICENSING | PER MACHINE | 23.0000 | 19.0400 | 437.92 | 23.0000 | 19.7100 | 453.33 |
| 505.041 | MICROSOFT EES DESKTOP LICENSE | PER PROPOSAL | | | 0.00 | | | |

MOHAWK REGIONAL INFORMATION CENTER
4937 SPRING ROAD
P. O. BOX 168
VERONA, NY 13478-0168

ORIGINAL

BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Unit Cost | Contract Amt | Quantity | 2024-25 Unit Cost | Service Request |
|----------------------|-------------------------------------|-----------------|----------|------------------------------|--------------|----------|----------------------|-----------------|
| 505.045 | MICROSOFT EES CORE LICENSE | PER PROPOSAL | | | 0.00 | | | |
| 505.067 | LEASE AGREEMENT DOWNPYMT | DISTRICT OPTION | | | 0.00 | | | |
| 505.071 | YEAR 1 - MULTI-YEAR FINANCE PAYMENT | DISTRICT OPTION | | | 0.00 | | | |
| 505.072 | YEAR 2 - MULTI-YEAR FINANCE PAYMENT | DISTRICT OPTION | | | 0.00 | | | |
| 505.073 | YEAR 3 - MULTI-YEAR FINANCE PAYMENT | DISTRICT OPTION | | | 0.00 | | | |
| 505.074 | YEAR 4 - MULTI-YEAR FINANCE PAYMENT | DISTRICT OPTION | | | 0.00 | | | |
| 505.080 | ACADEMIC ACHIEVEMENT COACHING LVL I | PER UNIT | | 508.0000 | 0.00 | | 524.0000 | |
| 505.082 | ACADEMIC ACHIEVEMENT SOFTWARE | DISTRICT OPTION | | | 0.00 | | | |
| 505.083 | ACADEMIC ACHIEVEMENT SUPPORT LVL II | PER DISTRICT | | 1,471.0000 | 0.00 | | 1,517.0000 | |
| 505.085 | CURRICULUM MAPPING SUPPORT YR 2+ | PER UNIT | | 463.0000 | 0.00 | | 478.0000 | |
| 505.088 | CURRICULUM MAPPING MAINTENANCE | PER PROPOSAL | | | 0.00 | | | |
| 505.089 | CURRICULUM MAPPING SUPPORT YR 1 | PER DISTRICT | | 1,468.0000 | 0.00 | | 1,515.0000 | |
| 505.093 | LOCAL ASSESSMENT | PER ASSESSMENT | 1.0000 | 3,841.0000 | 3,841.00 | 1.0000 | 3,954.0000 | 3,954.00 |
| 505.150 | CLO EQUIPMENT - AIDABLE | DISTRICT OPTION | | | 0.00 | | | |
| 505.151 | CLO EQUIPMENT- NON-AIDABLE | DISTRICT OPTION | | | 0.00 | | | |
| 505.181 | INTERVENTION TRAINING/SUPPORT YR 1 | PER BUILDING | | 3,175.0000 | 0.00 | | 3,271.0000 | |
| 505.182 | INTERVENTION TRAINING/SUPPORT YR 2 | PER BUILDING | | 1,802.0000 | 0.00 | | 1,858.0000 | |
| 505.183 | INTERVENTION TRAINING/SUPPORT YR 3+ | PER BUILDING | | 1,352.0000 | 0.00 | | 1,394.0000 | |
| 505.184 | INTERVENTION ANNUAL MAINTENANCE | DISTRICT OPTION | | | 0.00 | | | |
| 505.200 | LEARNING MANAGEMENT SYSTEM | PER DISTRICT | | | 0.00 | | | |
| 505.203 | CANVAS LICENSING | PER PROPOSAL | | | 0.00 | | | |

ORIGINAL

BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Current 2023-24 Contract | | 2024-25 Contract | |
|----------------------|-------------------------------------|-----------------|--------------------------|------------|------------------|------------|
| | | | Quantity | Unit Cost | Quantity | Unit Cost |
| 305.204 | SCHOOLHOLOGY SUPPORT | PER DISTRICT | | 0.00 | | |
| 305.205 | SCHOOLHOLOGY SUBSCRIPTION FEE | ANNUALLY | | 0.00 | | |
| 305.302 | CLO SOFTWARE RENEWALS | DISTRICT OPTION | | 4,560.65 | | |
| 305.303 | SOFTWARE - DISTRICT PURCHASE | DISTRICT OPTION | | 0.00 | | |
| 305.304 | SOFTWARE - NON AIDABLE DIST. PURCH. | DISTRICT OPTION | | 0.00 | | |
| 305.305 | LOCAL ASSESSMENT SW RENEWALS | PER PROPOSAL | | 14,754.18 | | 12,803.00 |
| 305.306 | KEYBOARDING SUPPORT | PER DISTRICT | | 1,011.0000 | | 1,041.0000 |
| 305.307 | KEYBOARDING LICENSING | PER DISTRICT | | 0.00 | | |
| 305.308 | NYSCATE Student Camp | PER STUDENT | | 0.00 | | |
| 305.309 | WEB-REG SERVICE | PER PROPOSAL | | 0.00 | | |
| 305.310 | ESPORTS LICENSING | PER PROPOSAL | | 0.00 | | |
| 305.311 | ESPORTS SERVICE | PER DISTRICT | | 2,496.0000 | | 2,572.0000 |
| 305.501 | COMMON LEARNING OBJECTIVES | | | | | |
| 505.501.009 | NW MONITORING MAINT (LEVEL I) | Per District | | 487.0000 | | 501.0000 |
| 505.501.010 | NW MONITORING MAINT (LEVEL II) | Per District | | 0.00 | | |
| 505.501.011 | NW MONITORING MAINT (LEVEL III) | Per District | | 1,106.0000 | | 1,138.0000 |
| 505.501.050 | INSTRUCTIONAL CMPTNG SPCLIST | PER FTE | | 0.00 | | |
| 505.501.051 | INSTRUCTIONAL INTEGRATION SPECIAL | PER FTE | | 0.00 | | |
| 505.501.052 | TECHNOLOGY PLANNING SPECIALIST | PER FTE | | 0.00 | | |
| 505.501.099 | DEVICE ASSESSMENT & CONFIGURATION | PER PROPOSAL | | 0.00 | | |
| 505.501.101 | HRDWRE/SFTWRE INSTALL INSTRUCTNL | % OF PURCHASE | | 0.00 | | |

6,327.31
\$4,000.00

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ORIGINAL

BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Contract Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------|------------------------------------|-----------------|----------|---------------------------------------|--------------|------------|-------------------------------|-----------------|
| 505.501.106 | LIGHTSPEED RELAY LICENSES | PER PROPOSAL | | | 0.00 | | | |
| 505.501.107 | IBOSS WEB LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 505.501.108 | LIGHTSPEED WEB ACCESS MGR LICENSE | PER PROPOSAL | 850.0000 | 4.0500 | 3,442.50 | 1,521.0000 | 4.1300 | 6,281.73 |
| 505.501.109 | INTERNET FILTERING SUPPORT | ANNUAL FEE | 1.0000 | 1,904.0000 | 1,904.00 | 1.0000 | 1,963.0000 | 1,963.00 |
| 505.501.115 | NETWORK SUPPORT | PER DISTRICT | | | 0.00 | | | |
| 505.501.116 | NETWORK SUPPORT | PER DISTRICT | | 11,847.0000 | 0.00 | | 12,208.0000 | |
| 505.501.117 | NETWORK SUPPORT | PER DISTRICT | | 24,235.0000 | 0.00 | | 24,974.0000 | |
| 505.501.118 | NETWORK SUPPORT | PER DISTRICT | | | 0.00 | | | |
| 505.501.121 | SSL CERTIFICATE | PER PROPOSAL | | | 0.00 | | | |
| 505.501.132 | WEB DEVELOPMENT FTE | PER DAY | | 555.0000 | 0.00 | | 575.0000 | |
| 505.501.144 | VPN (VIRTUAL PRIVATE NETWORK) | PER ACCOUNT | 3.0000 | 539.0000 | 1,617.00 | 4.0000 | 554.0000 | 2,216.00 |
| 505.501.145 | PHYSICAL SECURITY VPN BUNDLE | PER 5 VPN ACCTS | | | 0.00 | | | |
| 505.501.149 | WEBSITE COMPLIANCE AUDIT | PER DISTRICT | | 4,732.0000 | 0.00 | | 4,876.0000 | |
| 505.501.150 | WEBSITE SUPPORT | PER DISTRICT | | 2,641.0000 | 0.00 | | 2,724.0000 | |
| 505.501.151 | WEBSITE ACCESSIBILITY YR1 | PER DISTRICT | | 1,099.0000 | 0.00 | | 1,099.0000 | |
| 505.501.152 | WEBSITE ACCESSIBILITY YR 2+ SUPPO | PER DISTRICT | | 537.0000 | 0.00 | | 552.0000 | |
| 505.501.153 | WEBSITE ACCESSIBILITY LICENSE/REN | PER PROPOSAL | | | 0.00 | | | |
| 505.501.155 | LAN VDEO ENHNC D INSTRUCT SRVC LVL | PER 10 DAY BLOC | | 4,733.0000 | 0.00 | | 4,877.0000 | |
| 505.501.158 | SAFARI SUPPORT | PER DISTRICT | | | 0.00 | | | |
| 505.501.159 | SAFARI SOFTWARE/ANNL MAINT | PER PROPOSAL | | | 0.00 | | | |
| 505.501.160 | VIDEO ENHANCED INST-LEVEL II | ANNUAL FEE | | | 0.00 | | | |

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ORIGINAL

BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Unit Cost | Contract Amt | Quantity | 2024-25 Unit Cost | Service Request |
|----------------------|-----------------------------------|--------------|----------|------------------------------|--------------|----------|----------------------|-----------------|
| 505.501.165 | VIDEO HOSTING | Per District | | 4,350.0000 | 0.00 | | 4,487.0000 | |
| 505.501.166 | EVENT STREAMING | PER EVENT | | 152.5000 | 0.00 | | 157.2500 | |
| 505.501.167 | EVENT TAPING & STREAMING | PER HOUR | | 105.7500 | 0.00 | | 109.0000 | |
| 505.501.168 | APPTGY SET-UP | ONE TIME FEE | | | 0.00 | | | |
| 505.501.169 | APPTGY LICENSE | PER PROPOSAL | | | 0.00 | | | |
| 505.501.170 | BOE STREAMING BASE SERVICE | | | | 0.00 | | | |
| 505.501.173 | PARENTSQUARE SMART SITES LICENSIN | PER PROPOSAL | | | 0.00 | | | |
| 505.501.174 | SCHOOLNOW WEBSITE LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 505.501.175 | FINALSITE WEBSITE LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 505.501.176 | FINALSITE VENDOR ONE TIME SETUP F | ONE TIME FEE | | | 0.00 | | | |
| 505.501.177 | FINALSITE ADDTNL TEMPLATE LICENSI | PER PROPOSAL | | | 0.00 | | | |
| 505.501.178 | SM CONTENT MGT SYS WEB HOST START | per proposal | | | 0.00 | | | |
| 505.501.179 | SM CONTENT MGT SYS WEBSITE HOST M | per building | | | 0.00 | | | |
| 505.501.180 | CNYRIC WEBSITE SOLUTION | PER PROPOSAL | | | 0.00 | | | |
| 505.501.185 | NETWORK COORDINATOR | PER FTE | | 124,899.0000 | 0.00 | | 129,457.0000 | |
| 505.501.186 | CUSTOMIZED PER DIEM SUPPORT | PER DAY | | 489.0000 | 0.00 | | 504.0000 | |
| 505.501.189 | MOBILE DEVICE MANAGE COORD | PER FTE | | 124,899.0000 | 0.00 | | 129,457.0000 | |
| 505.501.193 | KACE SUPPORT - YEAR 2+ | PER MACHINE | | 1.6700 | 0.00 | | 1.7100 | |
| 505.501.200 | COMPUTER PROCESSING LVL I | PER PC | | 51.0000 | 0.00 | | 52.5000 | |
| 505.501.201 | COMPUTER PROCESSING LEVEL II | PER PC | | 69.0000 | 0.00 | | 71.0000 | |
| 505.501.202 | COMPUTER PROCESSING LEVEL III | PER PC | | | 0.00 | | | |

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Contract Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|--|-----------------------------------|-----------------|----------|---------------------------------------|--------------|----------|-------------------------------|-----------------|
| 505.501.203 | INFRASTRUCTURE CONFIG | PER DEVICE+HRS | | | 0.00 | | | |
| 505.501.209 | GO GUARDIAN LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 505.501.210 | GO GUARDIAN YR 1 IMPLEMENT/SUPPOR | ANNUAL FEE | | 1,684.0000 | | | 1,684.0000 | |
| 505.501.211 | GO GUARDIAN YR 2+ | ANNUAL FEE | | 561.0000 | | | 578.0000 | |
| 505.501.212 | LIGHTSPEED CLASSROOM LICENSES | PER PROPOSAL | | | 0.00 | | | |
| 505.501.213 | LS CLASSROOM YR 1 IMP & SUPPORT | PER DISTRICT | | 841.0000 | | | 866.0000 | |
| 505.501.214 | LS CLASSROOM YR 2+ ANNUAL SUPPORT | PER DISTRICT | | 559.0000 | | | 576.0000 | |
| 505.501.802 | CLO (PER DIEM) | PER DIEM | | | 0.00 | | 633.0000 | |
| 505.518 CAREER AND COLLEGE READINESS APPL | | | | | | | | |
| 505.518.051 | CHOICES | DISTRICT OPTION | | | 0.00 | | | |
| 505.518.053 | CHOICES - MS VERSION | PER BUILDING | | 1,025.0000 | | | 1,055.0000 | |
| 505.518.054 | CHOICES (eCHOICES) | PER BUILDING | | 6,752.0000 | | | 6,951.0000 | |
| 505.518.056 | GUIDANCE DIRECT | PER SCHOOL | | 6,728.0000 | | | 6,926.0000 | |
| 505.518.057 | XELLO-CAREER CRUISING | PER BUILDING | | 5,820.0000 | | | 5,991.0000 | |
| 505.518.058 | NAVIANCE | PER PROPOSAL | | | 0.00 | | | |
| 505.518.059 | SCHOOLINKS LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 505.518.065 | GUIDANCE SUPPORT | Per District | | 1,655.0000 | | | 1,703.0000 | |
| 505.802 | CLO (PER DIEM) | PER DIEM | | | 0.00 | | 699.0000 | |
| 517.000 | MODEL SCHOOLS | BASE FEE D/OPT | 1.0000 | 9,760.0000 | 9,760.00 | 1.0000 | 10,029.0000 | 10,029.00 |
| 517.005 | STATEWIDE MSP COORDINATION | DISTRICT OPTION | | | 0.00 | | | |
| 517.010 | MODEL SCHLS-OPT'L EXPNS | DISTRICT OPTION | | | 0.00 | | | |

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BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------|-------------------------------------|-----------------|------------|------------------------------|--------------|------------|-------------------------------|-----------------|
| 517.015 | MODEL SCHLS ENHANCED INTEGRATION | PER SITE | | 5,248.0000 | 0.00 | | 5,439.0000 | |
| 517.016 | INSTRUCTIONAL INTEGRATION SPCLST | PER FTE | | 136,068.0000 | 0.00 | | 141,034.0000 | |
| 517.018 | INSTRUCTIONAL INTEGRATION ELEM | PER FTE | | 136,068.0000 | 0.00 | | 141,034.0000 | |
| 517.019 | INSTRUCTIONAL INTEGRATION SECONDARY | PER FTE | | 136,068.0000 | 0.00 | | 141,034.0000 | |
| 517.802 | INSTRUCTIONAL (PER DIEM) | PER DIEM | | | 0.00 | | 699.0000 | |
| 530.005 | OPALS LIBRARY AUTOMATION | PER LIBRARY | | 3,552.0000 | 0.00 | | 3,660.0000 | |
| 530.056 | LABELS AND SUPPLIES | DISTRICT OPTION | | | 0.00 | | | |
| 530.150 | HARDWARE | DISTRICT OPTION | | | 0.00 | | | |
| 530.304 | LIBRARY INTEGRATED SOFTWARE | | | | | | | |
| 530.304.011 | OPALS TEXTBOOK MODULE | PER LIBRARY | | 150.0000 | 0.00 | | 150.0000 | |
| 530.304.012 | OPALS EQUIP ASSESS MODULE | PER LIBRARY | | 100.0000 | 0.00 | | 100.0000 | |
| 602.000 | MULTI-YEAR DOWN PAYMENT | DISTRICT OPTION | | | 0.00 | | | |
| 602.001 | YEAR 1 - MULTI-YEAR LEASE AGREEMENT | DISTRICT OPTION | | | 0.00 | | | |
| 602.002 | YEAR 2 - MULTI-YEAR LEASE AGREEMENT | DISTRICT OPTION | | | 0.00 | | | |
| 602.003 | YEAR 3 - MULTI-YEAR LEASE AGREEMENT | DISTRICT OPTION | | | 0.00 | | | |
| 602.004 | YEAR 4 - MULTI-YEAR LEASE AGREEMENT | DISTRICT OPTION | | | 0.00 | | | |
| 602.005 | GOOGLE LICENSING | Per Proposal | | | 6,792.50 | | | 7,013.26 |
| 602.007 | PROGRESS RPT - 1 MP | PER PUPIL | | | 0.00 | | | |
| 602.008 | PROGRESS RPT - 4 MP | PER PUPIL | 958.0000 | 10.3100 | 9,876.98 | 958.0000 | 10.5900 | 10,145.22 |
| 602.009 | PROGRESS RPT - 6 MP | PER PUPIL | | | 0.00 | | | |
| 602.010 | MARK RPT - 4 MP | PER PUPIL | 1,310.0000 | 18.8500 | 24,693.50 | 1,382.0000 | 19.3600 | 26,755.52 |

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Current 2023-24 Contract | | 2024-25 Contract | | |
|----------------------|-------------------------------------|-----------------|--------------------------|-----------|------------------|------------|-----------|
| | | | Quantity | Unit Cost | Contract Amt | Quantity | Unit Cost |
| 602.011 | MARK RPT - 5 MP | PER PUPIL | 23.6100 | 0.00 | | 24.2500 | |
| 602.012 | MARK RPT - 6 MP | PER PUPIL | 28.2400 | 0.00 | | 29.0000 | |
| 602.013 | MAILERS - 1 MP | PER PUPIL | 0.8900 | 0.00 | | 0.9100 | |
| 602.014 | MAILERS - 4 MP | PER PUPIL | 3.5300 | 0.00 | | 3.6300 | |
| 602.015 | MAILERS - 6 MP | PER PUPIL | | 0.00 | | | |
| 602.016 | POSTAGE - 1 MP | PER PUPIL | 0.9600 | 0.00 | | 0.9900 | |
| 602.017 | POSTAGE - 4 MP | PER PUPIL | 3.8100 | 0.00 | | 3.9100 | |
| 602.018 | POSTAGE - 6 MP | PER PUPIL | | 0.00 | | | |
| 602.020 | STUDENT PRINTING CREDIT | DISTRICT OPTION | | 0.00 | | | |
| 602.030 | CENSUS | PER PUPIL | | 0.00 | | | |
| 602.031 | ELEMENTARY REPORT CARDS-4 W/PRINT | PER STUDENT | 13.1600 | 0.00 | | 13.5200 | |
| 602.032 | ELEMENTARY REPORT CARDS-4 W/O PRINT | PER STUDENT | 10.3200 | 0.00 | | 10.6000 | |
| 602.033 | ELEMENTARY REPORT CARDS-6 W/PRINT | PER STUDENT | 19.7400 | 0.00 | | 20.2700 | |
| 602.034 | ELEMENTARY REPORT CARDS-6 W/O PRINT | PER STUDENT | 15.4700 | 0.00 | | 15.8900 | |
| 602.035 | STUDENT SUBSYSTEMS | PER PUPIL | 1,439.0000 | 5,827.95 | | 1,497.0000 | 6,227.52 |
| 602.036 | STUDENT SYS. TEACHER TRNG SESSIONS | PER GROUP | 2,159.0000 | 0.00 | | 2,159.0000 | |
| 602.039 | MASTER SCHEDULE BUILDER | PER PUPIL | | 0.00 | | | |
| 602.040 | ATTENDANCE | PER PUPIL | 1,439.0000 | 9,511.79 | | 1,439.0000 | 9,770.81 |
| 602.041 | SMALL-RIC-HOSTED SMS VIRTUALIZATION | PER DISTRICT | | 0.00 | | | |
| 602.042 | MED-RIC-HOSTED SMS VIRTUALIZATION | PER DISTRICT | | 0.00 | | | |
| 602.043 | LRG-RIC-HOSTED SMS VIRTUALIZATION | PER DISTRICT | | 0.00 | | | |

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BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Unit Cost | Contract Amt | Quantity | 2024-25 Unit Cost | Service Request |
|----------------------|------------------------------------|-----------------|------------|------------------------------|--------------|------------|----------------------|-----------------|
| 602.056 | SUMMER TECHNICAL HELP | PER PROPOSAL | | | 0.00 | | | |
| 602.060 | STUDENT SYSTEMS BASIC SCHEDULING | PER PUPIL | 1,286.0000 | 14.0600 | 18,081.16 | 1,347.0000 | 14.4400 | 19,450.68 |
| 602.061 | HEALTH MANAGEMENT SUPPORT | PER PUPIL | | 2.2400 | 0.00 | | 2.3100 | |
| 602.062 | HEALTH MANAGEMENT LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 602.063 | HEALTHMASTER LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 602.064 | SPORT MANAGEMENT LICENSING | Per Proposal | | | 0.00 | | | |
| 602.065 | SPORT MANAGEMENT SUPPORT | Per District | | 823.0000 | 0.00 | | 848.0000 | |
| 602.067 | THOUGHTEXCHANGE SUPPORT YR 1 | ANNUAL FEE | | 930.0000 | 0.00 | | 958.0000 | |
| 602.068 | THOUGHTEXCHANGE SUPPORT YR 2+ | ANNUAL FEE | 1.0000 | 634.0000 | 634.00 | 1.0000 | 653.0000 | 653.00 |
| 602.070 | THOUGHTEXCHANGE LICENSING | Per Proposal | | | 28,497.00 | | | 29,172.00 |
| 602.071 | TESTING CONSUMABLES | DISTRICT OPTION | | | 0.00 | | | |
| 602.074 | TECHNOLOGY PLANNING & SUPPORT | PER DIEM | | | 0.00 | | | |
| 602.075 | TECHNOLOGY PLANNING | PER DAY | | 642.0000 | 0.00 | | 681.0000 | |
| 602.077 | STAFF DEV TRACKING SRVCE LICENSING | PER USER | | | 0.00 | | | |
| 602.079 | S. D. TRACKING SUPPORT | Per District | | 1,676.0000 | 0.00 | | 1,727.0000 | |
| 602.080 | STAFF DEV. TRACKING STARTUP | Per District | | | 0.00 | | | |
| 602.081 | DATA TELECOMMUNICATION CHARGES | DISTRICT OPTION | | | 6,739.00 | | | 6,907.00 |
| 602.082 | EQUIPMENT MAINTENANCE | DISTRICT OPTION | | | 13,098.24 | | | 13,753.15 |
| 602.084 | ATHLETIC VIDEO MGT LICENSING | DISTRICT OPTION | | | 0.00 | | | |
| 602.085 | ATHLETIC VIDEO MGT IMPLEMENTATION | PER DISTRICT | | 1,344.0000 | 0.00 | | 1,386.0000 | |
| 602.086 | ATHLETIC VIDEO MGT YR 2+ SUPPORT | PER DISTRICT | | 560.0000 | 0.00 | | 577.0000 | |

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BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------|-------------------------------------|-----------------|------------|------------------------------|--------------|------------|-------------------------------|-----------------|
| 302.087 | TELEPHONE BROADCAST | | | | | | | |
| 602.087.000 | ETBS - BLACKBOARD CONNECT 5 | PER STUDENT | | 1.6000 | 0.00 | | 1.6300 | |
| 602.087.001 | ETBS - SUPPORT YEAR 1 | PER BUILDING | | 702.0000 | 0.00 | | 722.0000 | |
| 602.087.002 | ETBS LEVEL I - YR 2+ | PER BUILDING | 1.0000 | 422.0000 | 422.00 | 1.0000 | 435.0000 | 435.00 |
| 602.087.003 | ETBS - SM | PER STUDENT | 1,036.1951 | 2.0500 | 2,124.20 | 1,497.0000 | 2.1200 | 3,173.64 |
| 602.087.005 | ETBS - SM CONTACT MODULE | PER STUDENT | | | 0.00 | | | |
| 602.087.007 | ETBS SMART CALL SM | PER STONT/ANNLY | | | 0.00 | | | |
| 602.087.008 | PARENTSQUARE LICENSING | PER PROPOSAL | | | 6,120.00 | | | 6,015.50 |
| 602.087.009 | REMINI LICENSES | PER PROPOSAL | | | 0.00 | | | |
| 602.087.013 | ETBS LEVEL II YR 2+ | Per Building | | | 0.00 | | | |
| 602.087.014 | CUSTOM MOBILE APPS STARTUP FEE | PER PROPOSAL | | | 0.00 | | | |
| 602.087.015 | CUSTOM MOBILE APPS ANNUAL SUPPORT | PER DISTRICT | | | 0.00 | | | |
| 602.087.016 | CMA ANNUAL SOFTWARE SUPPORT | PER PROPOSAL | | | 0.00 | | | |
| 602.087.017 | INFOCENTER ANNUAL MAINTENANCE | PER PROPOSAL | | | 0.00 | | | |
| 602.087.018 | SM COMM. BUNDLE LICENSE RENEWAL | PER PROPOSAL | | | 0.00 | | | |
| 302.088 | STUDENT INFORMATION | PER PUPIL | | | 0.00 | | | |
| 302.089 | STUDENT INFO - DATABASE MAINTENANCE | PER STUDENT | | | 0.00 | | | |
| 302.090 | STATEWIDE DATA PLANNING | | | | | | | |
| 602.090.200 | ASSESSMENT & ACCOUNTABILITY SRVCS | PER PROPOSAL | | | 0.00 | | | |
| 602.090.300 | ELECTRONIC TEST SCORING SUPPORT | PER DISTRICT | | 488.0000 | 0.00 | | 503.0000 | |
| 602.090.301 | ELECTRONIC TEST SCORING-ELA | PER PROPOSAL | | | 0.00 | | | |

8,787.40

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Contract Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------|------------------------------------|-----------------|----------|---------------------------------------|--------------|----------|-------------------------------|-----------------|
| 602.090.302 | ELECTRONIC TEST SCORING-MATH | PER PROPOSAL | | | 0.00 | | | |
| 602.090.303 | ELECTRONIC TEST SCORING-SCIENCE | PER PROPOSAL | | | 0.00 | | | |
| 602.093 | DATA WAREHOUSE | PER PUPIL | | | 0.00 | | | |
| 602.094 | GRADES 3-8 PARENT REPORTS | PER COPY | | 0.6500 | 0.00 | | 0.6700 | |
| 602.095 | CITRIX XEN VIRTUALIZATION | Per District | | | 0.00 | | | |
| 602.096 | MICROSOFT HYPERV VIRTUALIZATION | PER CLUSTER | | 1,917.0000 | 0.00 | | 1,975.0000 | |
| 602.097 | HYPERVISOR SET-UP FEE | PER ESX HOST SV | | | 0.00 | | | |
| 602.098 | VMWARE VSPHERE VIRTU-UP TO 3 HOST | ANNUAL FEE | | | 0.00 | | | |
| 602.099 | VMWARE VSPHERE VIRTU - 4-5 HOSTS | ANNUAL FEE | | | 0.00 | | | |
| 602.100 | RIC VIRTUALIZATION - HARD DRIVE | PER 10GB | | 35.0000 | 0.00 | | 36.0500 | |
| 602.101 | RIC VIRTUALIZATION0 - GB RAM | PER 2GB | | 197.0000 | 0.00 | | 203.0000 | |
| 602.102 | RIC VIRTUALIZATION - BASE SERVICE | PER SERVER | | 557.0000 | 0.00 | | 573.0000 | |
| 602.104 | EMPLOYEE SELF-SERVICE ANNUAL SUPT | PER DISTRICT | | 2,477.0000 | 0.00 | | 2,551.0000 | |
| 602.105 | FRONTLINE ABSENCE & TIME SUPPORT | PER DISTRICT | | 1,240.0000 | 0.00 | | 1,277.0000 | |
| 602.106 | FRONTLINE ABSENCE & TIME LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 602.107 | FM TIME & ATTENDANCE MGT IMPL | PER PROPOSAL | | | 0.00 | | | |
| 602.108 | EMPLOYEE SELF SERVICE LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 602.109 | FM TIME & ATTENDANCE MGT SVC YR 1 | ANNUAL FEE-YR 1 | | 3,199.0000 | 0.00 | | 3,295.0000 | |
| 602.110 | FM TIME & ATTENDANCE MGT SVC YR 2+ | ANNUAL FEE-YR2+ | | 2,477.0000 | 0.00 | | 2,551.0000 | |
| 602.111 | PURCHASING/AP | PER CHECK | | 9.3200 | 0.00 | | 9.6000 | |
| 602.112 | ACCOUNTS RECEIVABLES | Per District | | 2,454.0000 | 0.00 | | 2,528.0000 | |

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Current 2023-24 Contract | | 2024-25 Contract | |
|----------------------|-------------------------------------|-----------------|--------------------------|------------|------------------|------------|
| | | | Quantity | Unit Cost | Quantity | Unit Cost |
| 602.115 | FINANCIAL PRINTING CREDIT | DISTRICT OPTION | | 0.00 | | |
| 602.116 | W-2 PROCESSING | EACH | | 0.00 | | |
| 602.117 | 1099 PROCESSING | EACH | | 0.00 | | |
| 602.125 | PAYROLL | PER CHECK | | 3.9900 | | 4.1100 |
| 602.126 | PR/AP CHECKS MAILERS | PER CHECK | | 0.8100 | | 0.8400 |
| 602.127 | POSTAGE | PER CHECK | | 0.8800 | | 0.9100 |
| 602.135 | PERSONNEL | PER EMPLOYEE | | 3.7800 | | 3.9000 |
| 602.136 | HUMAN RESOURCES | PER EMPLOYEE | | 8.4600 | | 8.7100 |
| 602.137 | WINCAP ANNUAL SUPPORT | DISTRICT OPTION | | 0.00 | | |
| 602.138 | BIDDING SUPPORT | Per District | | 2,190.0000 | | 2,256.0000 |
| 602.139 | NVISION/MINCAP CITRIX LICENSES | DISTRICT OPTION | | 0.00 | | |
| 602.140 | TIME CLOCK APPL SUPPORT | PER TIME CLOCK | | 588.0000 | | 585.0000 |
| 602.141 | TIME CLOCK SETUP/IMPLEMENT - 1X FEE | Per District | | 0.00 | | |
| 602.142 | FINANCE MGR. SFTWRE - YR. 1 | COMBINED RATE | | 0.00 | | |
| 602.145 | FINANCE MGR ANNUAL SUPPORT | COMBINED RATE | | 0.00 | | |
| 602.146 | GENL LEDGER/REV | BASE FEE | | 1,917.0000 | | 1,975.0000 |
| 602.147 | SCHEDULE/SALARY PROJECTIONS | Per District | | 2,289.0000 | | 2,306.0000 |
| 602.148 | NEGOTIATIONS - BASIC | Per District | | 876.0000 | | 904.0000 |
| 602.150 | HARDWARE - AIDABLE | DISTRICT OPTION | | 0.00 | | |
| 602.151 | HARDWARE - NONAIDABLE | DISTRICT OPTION | | 0.00 | | |
| 602.152 | CABLE/MISC. EQUIP. | | | 0.00 | | |

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BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Contract Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------|------------------------------------|-----------------|----------|---------------------------------------|--------------|----------|-------------------------------|-----------------|
| 602.158 | CITRIX APPLICATION SUPPORT | DISTRICT OPTION | | | 0.00 | | | |
| 602.166 | STAFFTRAC LICENSING | PER DISTRICT | | | 0.00 | | | |
| 602.168 | OASYS WITH DANIELSON | PER PROPOSAL | | | 0.00 | | | |
| 602.172 | WINCAP PD LICENSES | PER USER | | | 0.00 | | | |
| 602.173 | TCHR/PRINC EVAL MGMT-SUPP BASE FEE | Per District | 1.0000 | 3,770.0000 | 3,770.00 | 1.0000 | 3,884.0000 | 3,884.00 |
| 602.174 | OASYS ONE TIME SETUP FEE | Per District | | | 0.00 | | | |
| 602.175 | OASYS LICENSING - MLP | PER PROPOSAL | | | 147.63 | | | 155.16 |
| 602.176 | OASYS LICENSING - NON MLP | PER PROPOSAL | | | 0.00 | | | |
| 602.177 | IOBSERVATION | PER BLDG/ANNU | | | 0.00 | | 2,447.0000 | |
| 602.178 | IOBSERVATION ADDL LCNS/SVCS | PER PROPOSAL | | | 0.00 | | | |
| 602.179 | MPPR | PER PROPOSAL | | | 0.00 | | 195.0000 | |
| 602.180 | STUDENT SYSTEMS DISTRICT COORDNTR. | PER FTE | 0.4000 | 125,754.0000 | 50,301.60 | 0.4000 | 130,344.0000 | 52,137.60 |
| 602.181 | DISTRICT COORDINATOR | PER FTE | | 126,233.0000 | 0.00 | | 130,840.0000 | |
| 602.182 | DISTRICT SPECIALIST | PER FTE | | | 0.00 | | | |
| 602.183 | STUDENT DATA ENTRY PERSONNEL | PER FTE | | | 0.00 | | | |
| 602.185 | NETWORK COORDINATOR | PER FTE | | 124,899.0000 | 0.00 | | 129,457.0000 | |
| 602.186 | SHARED NETWORK SYSOP | PER FTE | | | 0.00 | | | |
| 602.187 | STUDENT DISTRICT SPECIALIST | PER FTE | | 106,760.0000 | 0.00 | | 110,656.0000 | |
| 602.188 | DATA ENTRY PERSONNEL | PER FTE | | 83,558.0000 | 0.00 | | 86,607.0000 | |
| 602.189 | COMPUTER COORDINATOR | PER FTE | | | 0.00 | | | |
| 602.192 | DISTRICT DATA SPECIALIST | PER FTE | | | 0.00 | | | |

ORIGINAL

BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Current 2023-24 Contract | | 2024-25 Contract | |
|----------------------|-------------------------------------|-----------------|--------------------------|-----------|------------------|-----------|
| | | | Quantity | Unit Cost | Quantity | Unit Cost |
| 602.193 | DATA TRANSFER | DISTRICT OPTION | | 0.00 | | |
| 602.194 | DIGITAL PRINTING | PER PRINTER | | 396.0000 | | 407.0000 |
| 602.195 | MANAGED PRINT SERVICES | PER PROPOSAL | | 0.00 | | |
| 602.196 | OFF-SITE DISK STORAGE | | | | | |
| 602.196.001 | APPLICATION SOFTWARE BACKUP | ANNUAL FEE | 1.0000 | 887.0000 | 1.0000 | 915.0000 |
| 602.196.002 | ONE TIME DISK SPACE | District Option | | 0.00 | | |
| 602.196.003 | DISTRICT DISK SPACE | ANNUAL FEE | | 616.0000 | | 842.0000 |
| 602.196.004 | BACKUP SOFTWARE LICENSING | PER PROPOSAL | | 0.00 | | |
| 602.197 | IMAGE CREATION | PER IMAGE | | 0.00 | | |
| 602.199 | COMPUTER PROCESSING LVL I | PER PC | | 51.0000 | | 52.5000 |
| 602.200 | ACCESS POINT INSTALL & CONFIG | | | 0.00 | | |
| 602.201 | COMPUTER PROCESSING LEVEL II | PER PC | | 68.0000 | | 71.0000 |
| 602.203 | SWITCH INSTALLATION & CONFIGURATION | PER DEVICE-HRS | | 195.0000 | | 201.0000 |
| 602.204 | SOFTWARE INSTALLATION | PER HOUR | | 0.00 | | |
| 602.205 | CUSTOMIZED INSTALL. - PERIPHERALS | PER HOUR | | 0.00 | | |
| 602.206 | CUSTOMIZED ADMIN SYSTEMS PROJECTS | DISTRICT OPTION | | 0.00 | | |
| 602.208 | SCHOOLTOOLS/SMS SUPPORT | DISTRICT OPTION | | 1,333.51 | | 1,369.51 |
| 602.209 | STUDENT BADGE MGMT SUPPORT | DISTRICT OPTION | | 0.00 | | |
| 602.210 | STUDENT BADGE MGMT LICENSING | PER PROPOSAL | | 0.00 | | |
| 602.211 | CENSUS SW MAINT & SUPPORT | DISTRICT OPTION | | 0.00 | | |
| 602.218 | STUDENT SYSTEM ANNUAL MAINT | | | | | |

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BOCES Services Request Form and Contract 2024-2025

Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Unit Cost | Contract Amt | Quantity | 2024-25 Unit Cost | Service Request |
|----------------------|-------------------------------------|-----------------|------------|------------------------------|--------------|------------|----------------------|-----------------|
| 602.218.001 | SCHOOLTOOL SW MAINTENANCE | DISTRICT OPTION | | | 10,497.34 | | | 10,812.25 |
| 602.218.002 | WEB SECURITY LICENSE MAINTENANCE | PER SERVER | 1,0000 | 637.0000 | 637.00 | | 654.0000 | |
| 602.218.003 | SCHOOLTOOL CLOUD HOSTING | PER STUDENT | 1,439.0000 | 5.0000 | 7,195.00 | 1,497.0000 | 5.0000 | 7,485.00 |
| 602.218.006 | STUDENT BADGE MGMT LICENSING | DISTRICT OPTION | | | 0.00 | | | Discontinued |
| 602.220 | ELECTRONIC SIGNATURES LICENSES | PER PROPOSAL | | | 0.00 | | | |
| 602.221 | ELECTRONIC SIG-IMPLEMENT/YR 1 SUPP | PER DISTRICT | | 1,141.0000 | 0.00 | | 1,174.0000 | |
| 602.222 | ELECTRONIC SIG-IMPLEMENT/YR 2+SUPP | PER PROPOSAL | | 519.0000 | 0.00 | | 534.0000 | |
| 602.223 | REGISTRATION MGMT YR 1(IMPLEMENT) | PER DISTRICT | | 2,393.0000 | 0.00 | | 2,465.0000 | |
| 602.224 | REGISTRATION MGMT YEAR 2+ | PER DISTRICT | | 722.0000 | 0.00 | | 745.0000 | |
| 602.225 | REGISTRATION MGMT LICENSES | PER DISTRICT | | | 0.00 | | | |
| 602.226 | REGISTRATION MGMT ADDTNL ACCTS | PER ACCOUNT | | | 0.00 | | | |
| 602.258 | AT BINDERS ANNUAL SUBSCRIPTION | PER PROPOSAL | | | 0.00 | | | |
| 602.259 | TECHNICAL DOC MANAGMENT SUPPORT | PER DAY | | 585.0000 | 0.00 | | 602.5000 | |
| 602.260 | DOCUMENT MANAGEMENT - DESIGN PHASE | Per Structure | | | 0.00 | | | |
| 602.261 | DOC MGMT - OPT MORIC IMPORT PHASE | PER DAY | | | 0.00 | | | |
| 602.262 | DOC MGMT - ANNUAL SUPPORT YR 2 | PER DISTRICT | | 1,819.0000 | 0.00 | | 1,874.0000 | |
| 602.263 | DOCUMENT RETENTION ONE TIME DISK SP | DISTRICT OPTION | | | 0.00 | | | |
| 602.264 | BIEL'S FILEBOUND LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 602.265 | ELECTRONIC DOCUMENT MANAGEMENT | PER PROPOSAL | | | 0.00 | | | |
| 602.266 | FILEBOUND EDM-YR. 1 IMPLEMENTATION | PER PROPOSAL | | | 0.00 | | | |
| 602.267 | FILEBOUND EDM-YR. 2+ SUPPORT | PER PROPOSAL | | | 0.00 | | | |

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Current 2023-24 Contract | | 2024-25 Contract | |
|----------------------|-------------------------------------|-----------------|--------------------------|------------|------------------|------------|
| | | | Quantity | Unit Cost | Quantity | Unit Cost |
| 602.268 | FILEBOUND EDM-SOFTWARE & HOSTING | PER PROPOSAL | | 0.00 | | |
| 602.270 | CUSTOM MOBILE APPS ANNUAL SUPPORT | PER DISTRICT | | 562.0000 | | 579.5000 |
| 602.271 | CMA STARTUP FEE | PER PROPOSAL | | 0.00 | | |
| 602.272 | CMA ANNUAL SOFTWARE MAINT | PER PROPOSAL | | 0.00 | | |
| 602.273 | INFOCENTER (OPTIONAL W/CMA) ANNUAL | PER PROPOSAL | | 0.00 | | |
| 602.274 | SM COMMUNICATIONS BUNDLE | per student | | 0.00 | | |
| 602.280 | SysCLOUD BACKUP | PER PROPOSAL | | 0.00 | | |
| 602.281 | ADVANCED CONTENT LICENSING | PER PROPOSAL | | 0.00 | | |
| 602.282 | ADVANCED CONTENT MONITORING - YR 1 | ANNUAL FEE-YR 1 | | 1,895.0000 | | 1,954.0000 |
| 602.283 | ADVANCED CONTENT MONITORING - YR 2+ | ANNUAL FEE-YR2+ | | 863.0000 | | 890.0000 |
| 602.284 | PASSWORD MANAGEMENT LICENSING | PER PROPOSAL | | 0.00 | | |
| 602.285 | PASSWORD MANAGEMENT SERVICE | PER DISTRICT | | 657.0000 | | 676.0000 |
| 602.287 | SOFTWARE MANAGEMENT LICENSING | PER PROPOSAL | | 0.00 | | |
| 602.288 | SOFTWARE MANAGEMENT SRVC-YR 1 | PER DISTRICT | | 950.0000 | | 979.0000 |
| 602.289 | SOFTWARE MANAGEMENT SRVC-YR 2+ | PER DISTRICT | | 769.0000 | | 793.0000 |
| 602.290 | INVENTORY MANAGEMENT STARTUP | PER PROPOSAL | | 0.00 | | |
| 602.292 | INVENTORY MANAGEMENT - ANNUAL MAINT | PER PROPOSAL | | 2,490.00 | | 2,490.00 |
| 602.293 | INVENTORY & WO MGMT LICENSING MITS | PER PROPOSAL | | 0.00 | | |
| 602.294 | INVENTORY/WORK ORDER ANNUAL SUPPORT | PER MODULE | 2.0000 | 745.0000 | 2.0000 | 768.0000 |
| 602.301 | SUPPLIES - NON AIDABLE | DISTRICT OPTION | | 0.00 | | |
| 602.303 | SOFTWARE - DISTRICT PURCHASE | DISTRICT OPTION | | 0.00 | | |

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Contract Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------|------------------------------------|-----------------|----------|---------------------------------------|--------------|----------|-------------------------------|-----------------|
| 602.304 | SOFTWARE - NONAIDABLE | DISTRICT OPTION | | | 0.00 | | | |
| 602.409 | MENU PLANNING MAINT/SUPPORT | PER PROPOSAL | | | 0.00 | | | |
| 602.410 | ONLINE APPLICATIONS MAINT/SUPPORT | PER PROPOSAL | | | 0.00 | | | |
| 602.411 | NUTRI-KIDS ANNUAL MAINT/SUPPORT | PER PROPOSAL | | | 0.00 | | | |
| 602.412 | CENTRAL SITE SUPPORT | PER BUILDING | | 653.0000 | 0.00 | | 679.0000 | |
| 602.414 | CAFETERIA CENTRAL OFFICE SUPPORT | Per District | 1.0178 | 3,875.0000 | 3,944.00 | 1.0000 | 4,030.0000 | 4,030.00 |
| 602.415 | CAFETERIA APPLICATION SUPPORT | PER BUILDING | 2.0000 | 1,325.0000 | 2,650.00 | 2.0000 | 1,378.0000 | 2,756.00 |
| 602.416 | CAFETERIA HOSTING-LEVEL I | 3 BLDGS OR LESS | | 801.0000 | 0.00 | | 825.0000 | |
| 602.417 | CAFETERIA HOSTING-LEVEL II | > 3 BUILDINGS | | | 0.00 | | | |
| 602.419 | SCHOOL LUNCH SUPPORT | /POINT OF SALE | 3.0000 | 673.0000 | 2,019.00 | 3.0000 | 700.0000 | 2,100.00 |
| 602.420 | SCHOOL LUNCH SUPPORT - EZ TOUCH | PER MONITOR | | 891.0000 | 0.00 | | 927.0000 | |
| 602.500 | RIC VOIP DESIGN & PLANNING | Per District | | | 0.00 | | | |
| 602.501 | RIC VOIP IMPLEMENT/PROJ MGMT | Per District | | | 0.00 | | | |
| 602.502 | VOIP BASE SERVICE (CO-MANAGED) | PER DEVICE | | 37.5000 | 0.00 | | 38.6000 | |
| 602.503 | VOIP DEVICE SUPPORT (FULL-MANAGED) | PER DEVICE | | | 0.00 | | | |
| 602.504 | VOIP VOICEMAIL | PER MAILBOX | | 3.2800 | 0.00 | | 3.3800 | |
| 602.512 | NETWORK SUPPORT | PER DISTRICT | | 7,491.0000 | 0.00 | | 7,719.0000 | |
| 602.515 | NETWORK SUPPORT | PER DISTRICT | | 11,847.0000 | 0.00 | | 12,208.0000 | |
| 602.516 | NETWORK SUPPORT | PER DISTRICT | 1.0000 | 24,235.0000 | 24,235.00 | 1.0000 | 24,974.0000 | 24,974.00 |
| 602.518 | HRDWRE/SFTWRE INSTALL - ADMIN. | % HRDWRE/SFTWRE | | | 0.00 | | | |
| 602.519 | PLNG,PROC,HNDLNG,DELIVERY | % HRDWRE/SFTWRE | | | 111.89 | | | |

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Contract Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------|-------------------------------------|-----------------|----------|---------------------------------------|--------------|----------|-------------------------------|-----------------|
| 602.520 | SERVER SETUP | PER SERVER | | 1,506.0000 | 0.00 | | 1,551.0000 | |
| 602.521 | SERVER UPGRADE | PER SERVER | | 961.0000 | 0.00 | | 990.0000 | |
| 602.522 | SERVER CONSOLIDATION | PER SERVER | | 546.0000 | 0.00 | | 562.0000 | |
| 602.523 | VIRTUAL SERVER BUILD (APPLICATION) | PER SERVER | | 762.0000 | 0.00 | | 785.0000 | |
| 602.530 | NIST CSF MGMT TOOL SUPPORT | BASE PER DSTRCT | | 729.0000 | 0.00 | | 729.0000 | |
| 602.531 | NIST CSF MGMT TOOL LICENSES | PER PROPOSAL | | | 0.00 | | | |
| 602.532 | MULTI-FACTOR AUTHEN. IMPLEMENT | PER DISTRICT | | 1,545.0000 | 0.00 | | 1,590.0000 | |
| 602.533 | MULTI-FACTOR AUTHENTICATION BASE | PER USER | 10.0000 | 4.1200 | 41.20 | 10.0000 | 4.2400 | 42.40 |
| 602.534 | MULTI-FACTOR AUTHENTICATION LICENSE | PER PROPOSAL | | | 300.00 | | | 315.00 |
| 602.600 | DATA INTEGRATION SUPPORT LEVEL 1 | PER DAY | 87.5000 | 499.0000 | 43,662.50 | 87.5000 | 515.0000 | 45,062.50 |
| 602.601 | DATA INTEGRATION SUPPORT LEVEL 2 | PER DAY | | | 0.00 | | | |
| 602.602 | CUSTOM REPORTING | PER DAY | | | 954.00 | | 491.0000 | |
| 602.603 | DATA INT - SPECIAL PROJECT | PER DISTRICT | | 2,825.0000 | 0.00 | | 2,916.0000 | |
| 602.605 | MICRO COMPUTER ADMIN SUPPORT | | | | | | | |
| 602.605.000 | ON-SITE SUPPORT | PER FTE | | | 0.00 | | | |
| 602.605.030 | LEVEL A - TELEPHONE SUPPORT | PER DISTRICT | | 665.0000 | 0.00 | | 705.0000 | |
| 602.605.032 | LEVEL B - IN-DISTRICT CUSTOMIZED | PER UNIT | | 1,505.0000 | 0.00 | | 1,549.0000 | |
| 602.605.037 | 5-DAY SYSOP SESSION | PER PARTICIPANT | | | 0.00 | | | |
| 602.610 | COMPUTER SERVICES-ADMINISTRATIVE | COMBINED RATE | | | 0.00 | | | |
| 602.638 | DATA LEADERSHIP SERVICES | | | | | | | |
| 602.638.000 | ON-SITE DATA LEADERSHIP SUPPORT | PER FTE | | 140,897.0000 | 0.00 | | 145,977.0000 | |

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BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Current 2023-24 Contract | | 2024-25 Contract | | | | |
|----------------------|-----------------------------------|-----------------|--------------------------|--------------|------------------|----------|-----------|-----------------|-----------|
| | | | Quantity | Unit Cost | Contract Amt | Quantity | Unit Cost | Service Request | |
| 602.638.010 | DATA ANALYSIS COACHING | BASE | | 5,488.0000 | 0.00 | | | 5,655.0000 | |
| 602.638.011 | ENHANCED DATA ANALYSIS DAYS | PER SITE-10 DAY | | 6,644.0000 | 0.00 | | | 6,846.0000 | |
| 602.638.012 | CENTRALIZED DATA SERVICE | PER PROPOSAL | | | 0.00 | | | | |
| 602.638.021 | DATA MANAGEMENT | | | | 0.00 | | | | |
| 602.638.023 | DATA VERIFICATION ONSITE SUPPORT | PER FTE | | 126,198.0000 | 0.00 | | | 130,804.0000 | |
| 602.638.030 | DATA ANALYSIS PROJECTS | PER PROJECT | 1.0000 | 1,230.0000 | 1,230.00 | | | 1,267.0000 | |
| 602.638.040 | DATA INTEGRATION & ANALYSIS | Per Proposal | | | 0.00 | | | | |
| 602.638.052 | REGIONAL DATA SERVICE | PER BOCES | 1.0000 | 68,755.0000 | 68,755.00 | | 1.0000 | 71,264.0000 | 71,264.00 |
| 602.638.054 | STUDENT-LEVEL DASHBOARD SUPPORT | PER DASHBOARD | 1.0000 | 2,423.0000 | 2,423.00 | | 1.0000 | 2,494.0000 | 2,494.00 |
| 602.638.055 | ASSESSMENT CREATION/ANALYSIS TOOL | PER ASSMNT TOOL | | 5,499.0000 | 0.00 | | | 5,666.0000 | |
| 602.638.056 | DATA DASHBOARD LICENSING | PER PROPOSAL | | | 0.00 | | | | |
| 602.638.057 | DATA DASHBOARD SUPPORT | PER DASHBOARD | | 1,487.0000 | 0.00 | | | 1,532.0000 | |
| 602.638.058 | CUSTOMIZED DIST DATA DASHBOARD | PER DASHBOARD | | | 0.00 | | | | |
| 602.638.076 | REGIONAL DATA REVIEWS | PER DISTRICT | 1.0000 | 1,699.0000 | 1,699.00 | | 1.0000 | 1,754.0000 | 1,754.00 |
| 602.638.077 | TOOLKIT PRINTING | PER TOOLKIT | | | 0.00 | | | | |
| 602.638.078 | COGNOS LICENSING | PER DISTRICT | 1.0000 | 224.6000 | 224.60 | | 1.0000 | 231.8900 | 231.89 |
| 602.638.080 | SOC. EMOTIONAL & WELL BEING LICEN | PER PROPOSAL | | | 0.00 | | | | |
| 602.638.081 | SOCIAL EMOTIONAL & WELL BEING SUP | PER DISTRICT | | 1,867.0000 | 0.00 | | | 1,923.0000 | |
| 602.638.082 | SCHOOL CLIMATE SURVEY SUPPORT | PER DISTRICT | | 1,197.0000 | 0.00 | | | 1,233.0000 | |
| 602.638.083 | SCHOOL CLIMATE SURVEY LICENSES | PER PROPOSAL | | | 0.00 | | | | |
| 602.638.084 | POST-SECONDARY REPORTING | PER HS <300 | | | 0.00 | | | | |

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------------------|----------------------------------|-----------------|----------|------------------------------|--------------|----------|-------------------------------|-----------------|
| 602.638.085 | CS/ITS/ DATA SUPPORT | PER PROPOSAL | | 5,218.0000 | 0.00 | | 5,377.0000 | |
| 602.638.802 | DATA ANALYSIS (PER DIEM) | PER DIEM | | | 0.00 | | 719.0000 | |
| 602.639 SPECIAL EDUCATION | | | | | | | | |
| 602.639.000 | ON-SITE SUPPORT | PER FTE | | 75,727.0000 | 0.00 | | 78,491.0000 | |
| 602.639.001 | AIS/RTI SUPPORT | PER BUILDING | | 784.0000 | 0.00 | | 807.0000 | |
| 602.639.002 | RTI EDGE/AIS MAINTENANCE | Per District | | 2,004.0000 | 0.00 | | 2,104.0000 | |
| 602.639.003 | RTIM MAINTENANCE | DISTRICT OPTION | | | 0.00 | | | |
| 602.639.006 | SPECIAL ED SPECIALIST | PER FTE | | 82,952.0000 | 0.00 | | 85,979.0000 | |
| 602.639.010 | CUSTOMIZED BOCES SUPPORT-CLEARTR | BASE | 1.0000 | 3,438.0000 | 3,438.00 | 1.0000 | 3,542.0000 | 3,542.00 |
| 602.639.011 | PC BASED | PER PUPIL | | | 0.00 | | | |
| 602.639.016 | CLEARTRACK | DISTRICT OPTION | | 6,607.0000 | 0.00 | | 6,795.0000 | |
| 602.639.017 | IEP DIRECT BASE | Per District | | 3,428.0000 | 0.00 | | 3,523.0000 | |
| 602.639.019 | MEDICAID DIRECT | DISTRICT OPTION | | | 0.00 | | | |
| 602.639.302 | SOFTWARE MAINTENANCE | COMBINED RATE | | | 0.00 | | | |
| 602.639.802 | SPECIAL EDUCATION (PER DIEM) | PER DIEM | | | 0.00 | | 587.0000 | |
| 602.691 | WEB SERVER HOUSING - LEVEL III | PER SERVER | | | 0.00 | | | |
| 602.692 | WEB SERVER HOUSING - LEVEL II | PER SERVER | | 866.0000 | 0.00 | | 892.0000 | |
| 602.693 | WEB SERVER HOUSING - LEVEL I | PER SERVER | | | 0.00 | | | |
| 602.700 | FIREWALL RECONFIGURATION | DISTRICT OPTION | | 493.0000 | 0.00 | | 508.0000 | |
| 602.705 | INTERNET SERVICE | PER ACCT/MIN 10 | | 166.5000 | 0.00 | | 171.5000 | |
| 602.709 | INTERNET DOMAIN NAME | PER YEAR | 1.0000 | 180.0000 | 180.00 | 1.0000 | 180.0000 | 180.00 |

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BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Current 2023-24 Contract | | Contract Amt. | 2024-25 Contract | |
|----------------------|-------------------------------------|-----------------|--------------------------|-------------|---------------|------------------|-------------|
| | | | Quantity | Unit Cost | | Quantity | Unit Cost |
| 602.710 | DOMAIN NAME SETUP | PER ACCOUNT | | 180.0000 | 0.00 | | 180.0000 |
| 602.711 | INTERNET ACCESS | PER ACCT | 1.0000 | 13,097.0000 | 13,097.00 | 1.0000 | 13,496.0000 |
| 602.716 | INDEPENDENT ACCESS POINTS INSTALL | PER ACCESS PNT | | 76.0000 | 0.00 | | 78.0000 |
| 602.717 | WIRELESS SUPPORT - DIST OWNED CNTRL | Per Building | | 701.0000 | 0.00 | | 723.0000 |
| 602.719 | UNMANAGED WIRELESS SERVICE-YR 2 | ACCESS POINT | | 84.7900 | 0.00 | | 87.4200 |
| 602.720 | MANAGED WIRELESS SERVICE-YR 2 | PER ACCESS PNT | | 163.3700 | 0.00 | | 168.4300 |
| 602.721 | EMAIL ARCHIVING YR 1 SUPPORT | PER MAILBOX | | | 0.00 | | |
| 602.722 | EMAIL ARCHIVING YR 2+ SUPPORT | PER MAILBOX | | | 0.00 | | |
| 602.723 | EMAIL ARCHIVING ADD'L SPACE | PER GB | | | 0.00 | | |
| 602.728 | EMAIL ARCHIVING SET-UP FEE | ONE TIME FEE | | 795.0000 | 0.00 | | 819.0000 |
| 602.729 | EMAIL ARCHIVING SUPPORT | PER DISTRICT | | 2,700.0000 | 0.00 | | 2,782.0000 |
| 602.731 | MOBILE DEVICE MGMT BASE | PER DISTRICT | | | 0.00 | | |
| 602.733 | MOBILE DEVICE MGMT ANNUAL MAINT | DISTRICT OPTION | | | 0.00 | | |
| 602.735 | NETWORK ACCESS CTRL/BASE SVC | PER DISTRICT | | 2,456.0000 | 0.00 | | 2,528.0000 |
| 602.736 | NETWORK ACCESS CTRL/LICENSE | PER DEVICE | | 12.3000 | 0.00 | | 12.6600 |
| 602.739 | SECURE FILE TRANSFER YR 1 & IMPLME | PER DISTRICT | | 2,059.0000 | 0.00 | | 2,123.0000 |
| 602.740 | SECURE FILE TRANSFER YR 2+ 1-25 USR | PER DISTRICT | 1.0000 | 497.0000 | 497.00 | 1.0000 | 512.5000 |
| 602.741 | SECURE FILE TRANSFER YR 2+ 26-50 | PER DISTRICT | | 996.0000 | 0.00 | | 1,027.0000 |
| 602.742 | SECURE FILE TRANSFER YR 2+ 51+USER | PER DISTRICT | | 1,488.0000 | 0.00 | | 1,534.0000 |
| 602.745 | ELECTION MGT ONE TIME CONVERSION | PER PROPOSAL | | | 0.00 | | |
| 602.746 | ELECTION MGT LICENSE/MAINTENANCE | PER PROPOSAL | | | 0.00 | | |

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Contract Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|----------------------|-----------------------------------|-----------------|----------|---------------------------------------|--------------|----------|-------------------------------|-----------------|
| 602.747 | ELECTION MGT VOTER REG POLL PRINT | PER PROPOSAL | | | 0.00 | | | |
| 602.748 | ELECTION MGMT SUPPORT 0-10 | PER 0-10 POLLS | | 1,083.0000 | 0.00 | | 1,116.0000 | |
| 602.749 | ELECTION MGMT SUPPORT 11-20 | PER 11-20 POLLS | | | 0.00 | | | |
| 602.750 | ELECTION MGMT SUPPORT 21+ POLLS | PER 21+ POLLS | | 3,256.0000 | 0.00 | | 3,355.0000 | |
| 602.751 | VISITOR MGMT SVC - IMPL | PER PROPOSAL | | | 0.00 | | | |
| 602.752 | VISITOR MGMT SVC-YEAR 1 | PER BLDG | | 655.0000 | 0.00 | | 674.0000 | |
| 602.753 | VISITOR MGMT SVC-YEAR 2+ | PER BLDG | | 394.0000 | 0.00 | | 406.0000 | |
| 602.754 | VISITOR MGMT SVC-LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 602.760 | IP SECURITY SITE SURVEY | PER DIEM | | | 0.00 | | | |
| 602.761 | IP CAMERA ANNUAL SUPPORT | PER CAMERA | | 28.0700 | 0.00 | | 28.8600 | |
| 602.762 | DOOR ACCESS ANNUAL SUPPORT | PER DOOR | | 5.4100 | 0.00 | | 5.5600 | |
| 602.763 | CLASSLINK LICENSING | PER PROPOSAL | | | 0.00 | | | |
| 602.764 | CLASSLINK SUPPORT YR 1 | PER DISTRICT | | 1,683.0000 | 0.00 | | 1,735.0000 | |
| 602.765 | CLASSLINK SUPPORT YR 2+ | PER DISTRICT | | 560.0000 | 0.00 | | 578.0000 | |
| 602.770 | EBOARDS ANNUAL SUPPORT | District | | 942.0000 | 0.00 | | | |
| 602.771 | EBOARDS SET-UP | One Time Fee | | | 0.00 | | | |
| 602.772 | EBOARDS ANNUAL LICENSING | Proposal | | | 0.00 | | | |
| 602.774 | MANAGED IT | | | | 0.00 | | | |
| 602.775 | AUGMENTED SERVICE LABOR | PER PROPOSAL | | | 0.00 | | | |
| 602.776 | EDUCATIONAL HOTSPOT MAINTENANCE | PER PROPOSAL | | | 0.00 | | | |
| 602.777 | EDUCATIONAL HOTSPOT SUPPORT YR 1 | PER DISTRICT | | 1,791.0000 | 0.00 | | 1,843.0000 | |

MOHAWK REGIONAL INFORMATION CENTER
4937 SPRING ROAD
P. O. BOX 168
VERONA, NY 13478-0168

ORIGINAL

BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Current 2023-24 Contract | | 2024-25 Contract | |
|----------------------|-----------------------------------|--------------|--------------------------|------------|------------------|------------|
| | | | Quantity | Unit Cost | Quantity | Unit Cost |
| 602.778 | EDUCATIONAL HOTSPOT SUPPORT YR 2+ | PER DISTRICT | | 686.0000 | | 706.0000 |
| 602.780 | BUS WIRELESS VENDOR MAINTENANCE | PER PROPOSAL | | | | |
| 602.781 | BUS WIRELESS ANNUAL SUPPORT | PER DISTRICT | | 2,780.0000 | | 2,872.0000 |
| 602.782 | LTE SERVICES | PER BUS | | 566.5000 | | 573.0000 |
| 602.800 | CONSULTATION SERVICES | | | | | |
| 602.800.001 | LEADERSHIP CONSULTATION BASE SERV | PER PLAN | | 7,268.0000 | | 7,271.0000 |
| 602.800.002 | LEADERSHIP FIELD CONSULTATION | PER DIEM | | | | 571.0000 |
| 602.800.003 | TECHNICAL IT CONSULT BASE | PER PLAN | | 7,268.0000 | | 6,915.0000 |
| 602.800.004 | TECHNICAL IT CONSULT FIELD CONSUL | PER DIEM | | 615.0000 | | 571.0000 |
| 602.800.005 | INSTRUCTIONAL IT CONSULT BASE | PER DISTRICT | | 4,361.0000 | | 4,492.0000 |
| 602.800.006 | INSTRUCTIONAL IT FIELD CONSULT | PER DIEM | | | | 571.0000 |
| 602.800.008 | BRIGHTBYTES SOFTWARE MAINT/RENEW. | PER STUDENT | | | | |
| 602.800.010 | SYSTEMS CONSULTATION BASE SRVC | PER PLAN | | 7,268.0000 | | 7,271.0000 |
| 602.800.011 | SYSTEMS FIELD CONSULTATION | PER DIEM | | | | 571.0000 |
| 602.801 | DATA PRIVACY & SECURITY | | | | | |
| 602.801.001 | DATA PRIVACY & SECURITY | PER DISTRICT | 1,0000 | 5,364.0000 | 1,0000 | 6,260.3400 |
| 602.801.002 | DATA SECURITY CONSULT BASE | PER PLAN | | | | 2,860.0000 |
| 602.801.003 | DATA SECURITY FIELD CONSULT | PER DIEM | | 650.0000 | | 571.0000 |
| 602.801.008 | MANAGED DATA SECURITY | PER DISTRICT | | | | |
| 602.801.009 | DS TRNG & AWARENESS LICENSING | PER PROPOSAL | 1,0000 | 2,055.31 | 1,0000 | 2,158.08 |
| 602.801.010 | DS TRNG & AWARENESS YR 1/IMPLEMEN | PER DISTRICT | | | | |

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VERONA, NY 13478-0168

ORIGINAL

BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

| Program/ Service# | Description | Cost Basis | Quantity | Current 2023-24 Unit Cost | Contract Amt | Quantity | 2024-25 Contract Unit Cost | Service Request |
|-----------------------------|------------------------------------|--------------|----------|------------------------------|--------------|----------|-------------------------------|-----------------|
| 602.801.011 | DS TRNG & AWARENESS YR 2+ | PER DISTRICT | 1.0000 | 479.0000 | 479.00 | 1.0000 | 493.5000 | 493.50 |
| 602.801.012 | DDoS PROTECTION SYSTEM SOFTWARE | PER DISTRICT | 1.0000 | 3,487.0000 | 3,487.00 | 1.0000 | 3,663.0000 | 3,663.00 |
| 602.801.802 | DATA PRIVACY & SECURITY (PER DIEM) | PER DIEM | | 0.00 | 0.00 | | | |
| 602.802 | ADMINISTRATIVE (PER DIEM) | PER DIEM | | 0.00 | 0.00 | | | |
| Total for Services Selected | | | | 434,097.15 | | | | 451,879.00 |

The Board of Education of the ONEIDA-HERKIMER-MADISON BOCES at a meeting on _____ has approved and adopted a resolution to participate in the specific Services marked positively on the 2024-25 Madison-Oneida BOCES Services Commitment Form.

President, BOCES Board of Education

BOCES District Superintendent

Date

President, ONEIDA-HERKIMER-MADISON BOCES Board of Education

ONEIDA-HERKIMER-MADISON BOCES Superintendent

Date

C. PERSONNEL REPORT

a. RETIREMENTS

1. Teaching/Certified Staff

| | | | Hire Date | Retire Date |
|----|-------------------------|------------------------------|------------|-------------|
| 1. | CINDY BALLISTER | TEACHER ASSISTANT | 03/29/2001 | 06/30/2024 |
| 2. | BRENDA J. FELSKI | TEACHER OF SPECIAL EDUCATION | 04/04/2014 | 06/30/2024 |
| 3. | JUDY A. FRANZ | TEACHER ASSISTANT | 09/01/1990 | 06/30/2024 |
| 4. | DIANA D. GIFFUNE | TEACHER OF SPECIAL EDUCATION | 10/01/1986 | 06/30/2024 |
| 5. | CHARLES HOFFMEISTER | TEACHER OF FOOD SERVICE | 09/01/2009 | 06/30/2024 |
| 6. | JACQUELINE A. LAPERTOSA | GUIDANCE COUNSELOR | 09/18/2000 | 06/30/2024 |
| 7. | JAMES E. REYNOLDS | TEACHER ASSISTANT | 09/01/2016 | 06/30/2024 |
| 8. | CHRISTINE SIMMONS | TEACHER OF SPECIAL EDUCATION | 09/01/1992 | 07/17/2024 |
| 9. | LINDA Y. YU | TEACHER OF FOREIGN LANGUAGE | 09/01/2010 | 06/30/2024 |

2. Non-Instructional/Classified Staff

| | | | Hire Date | Retire Date |
|----|---------------------|---------|------------|-------------|
| 1. | FELICIA A. TALARICO | CLEANER | 09/01/2009 | 05/24/2024 |

b. RESIGNATIONS

1. Teaching/Certified Staff

| | | | Hire Date | Resign Date |
|----|--------------------|-------------------|------------|-------------|
| 1. | MEGHAN T. REYNOLDS | TEACHER ASSISTANT | 01/31/2018 | 03/17/2024 |

2. Non-Instructional / Classified Staff

| | | | Hire Date | Resign Date |
|----|----------------------|---------------------|------------|---------------------|
| 1. | DAWN J. BURROWS | FOOD SERVICE HELPER | 02/26/2024 | 03/01/2024 (verbal) |
| 2. | ERICA J. GERHARDT | FOOD SERVICE HELPER | 08/01/2022 | 03/28/2024 |
| 3. | NICOLE T. GOTHAM | FOOD SERVICE HELPER | 11/20/2023 | 03/12/2024 |
| 4. | MICHAEL T. POLACELLI | Building Inspector | 10/18/2010 | 03/04/2023 |
| 5. | MARY M. SCHICK | FOOD SERVICE HELPER | 09/04/2018 | 03/13/2024 |
| 6. | KIM M. SULLIVAN | FOOD SERVICE HELPER | 02/15/2024 | 03/18/2024 |

c. UNPAID LEAVE(S) OF ABSENCE

1. Non-Instructional/Classified Staff

| | | | Start Date | End Date |
|----|---------------------|-------------------|------------|----------|
| 1. | JULIA L. OBERNESSER | COMPUTER OPERATOR | 04/15/2024 | TBD |

d. APPOINTMENTS

1. Teaching/Certified Staff

a. RECOMMENDATION FOR PROBATIONARY APPOINTMENT(S)

The expiration dates of the 4 year probationary appointments are tentative and conditional only. Except to the extent required by the applicable provisions of Section 3014 of the Education Law, in order to be granted tenure the teacher must receive composite or overall annual professional performance review ratings pursuant to Section 3014-c and/or 3014-d of the Education Law of either effective or highly effective in at least three (3) of the four (4) preceding years, and if the teacher receives an ineffective composite or overall rating in the final year of the probationary period the teacher shall not be eligible for tenure at that time.

The expiration dates of the 3 year probationary appointments are tentative and conditional only. In order to be granted tenure the teacher must receive composite or overall annual professional performance review ratings pursuant to Section 3014-c and/or 3014-d of the Education Law of either effective or highly effective to the extent required by the applicable provisions of the Education Law, the Rules of the Board of Regents and the Regulations of the Commissioner of Education, and if the teacher receives an ineffective composite or overall rating in the final year of the probationary period the teacher shall not be eligible for tenure at that time.

1. Recommend that **KATIE L. BARR** be appointed as a **TEACHER ASSISTANT** in INSTRUCTIONAL PROGRAMS & PROF LEARNING, Special Education for a four year probationary appointment in the TEACHING ASSISTANT tenure area, commencing March 05, 2024 and ending March 04, 2028 at an annual salary rate of \$20,890.00, prorated.

redacted

2. Recommend that **JACOB C. FRACCOLA** be appointed as a **TEACHER OF ESL** in INSTRUCTIONAL PROGRAMS & PROF LEARNING, at Oriskany CSD and New Hartford CSD for a four year probationary appointment in the ENGLISH AS A SECOND LANGUAGE tenure area, commencing April 15, 2024 and ending April 14, 2028 at an annual salary rate of \$47,653.00, prorated.

redacted

3. Recommend that **MAYA G. LETT** be appointed as a **TEACHER ASSISTANT** in INSTRUCTIONAL PROGRAMS & PROF LEARNING, Special Education for a four year probationary appointment in the TEACHING ASSISTANT tenure area, commencing March 12, 2024 and ending March 11, 2028 at an annual salary rate of \$19,047.00, prorated.

redacted

4. Recommend that **JAYME P. MOORE**'s appointment that was approved at the March 13, 2024 meeting, as a **TEACHER ASSISTANT** in INSTRUCTIONAL PROGRAMS & PROF LEARNING, Special Education for a four year probationary appointment in the TEACHING ASSISTANT tenure area, be revised as commencing March 07, 2024 and ending March 06, 2028 at an annual salary rate of \$18,732.00, prorated.

redacted

5. Recommend that **MEGHAN T. REYNOLDS** be appointed as a **TEACHER OF SPECIAL EDUCATION** in INSTRUCTIONAL PROGRAMS & PROF LEARNING, Special Education for a four year probationary appointment in the General Special Education Program tenure area, commencing March 18, 2024 and ending March 17, 2028 at an annual salary rate of \$46,790.00, prorated.

redacted

b. RECOMMENDATION FOR TENURE APPOINTMENT(S)

The Human Resources Office and the District Superintendent have reviewed the performance evaluations and record of absences for the below named individual(s), who have satisfactorily completed their individual probationary periods and are being recommended for tenure by their immediate supervisors.

1. KEVIN P. HEALY

Director PPD

Tenure Date
07/19/2024

2. Non-Instructional/Classified Staff

a. RECOMMENDATION FOR PROVISIONAL APPOINTMENT - CIVIL SERVICE COMPETITIVE TITLE

1. Recommend that **HAYLEE A. DUSSAULT** be appointed to a provisional appointment as a **SCHOOL DIETITIAN** in SUPPORT SERVICES, School Food Services, commencing April 22, 2024 at an annual salary rate of \$69,850.00, prorated.

HAYLEE A. DUSSAULT has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **SCHOOL DIETITIAN**, until the results of the next civil service exam are known.

redacted

2. Recommend that **JULIA L. OBERNESSER** be appointed to a provisional appointment as a **SENIOR COMPUTER SERVICE TECHNICIAN** in SUPPORT SERVICES, Technical Repair, commencing April 15, 2024 at an annual salary rate of \$48,562.00, prorated.

JULIA L. OBERNESSER has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **SENIOR COMPUTER SERVICE TECHNICIAN**, until the results of the next civil service exam are known.

redacted

b. RECOMMENDATION FOR PROBATIONARY APPOINTMENT(S)

1. Recommend that **JOO HEE KWON** be appointed to a probationary appointment as a **CLEANER** in SUPPORT SERVICES, Operations & Maintenance, commencing April 15, 2024 at an annual salary rate of \$34,348.00, prorated.

JOO HEE KWON has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **CLEANER**. **JOO HEE KWON** will be required to serve a twenty-six week probationary period.

redacted

2. Recommend that **MARY M. SCHICK** be appointed to a probationary appointment as an **ASSISTANT COOK** in SUPPORT SERVICES, School Food Services, commencing March 14, 2024 at an hourly salary rate of \$16.69.

MARY M. SCHICK has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of an **ASSISTANT COOK**. **MARY M. SCHICK** will be required to serve a twenty-six week probationary period.

redacted

c. RECOMMENDATION FOR PART-TIME APPOINTMENT

1. Recommend that **JORDYN M. BREWER-TENNANT** be appointed to a part-time appointment as a **FOOD SERVICE HELPER** in SUPPORT SERVICES, School Food Services, commencing March 21, 2024 at an hourly salary rate of \$15.19, as needed.

JORDYN M. BREWER-TENNANT has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **FOOD SERVICE HELPER**.

redacted

2. Recommend that **JOHN G. BROUILLETTE** be appointed to a part-time appointment as a **FOOD SERVICE HELPER** in SUPPORT SERVICES, School Food Services, commencing March 21, 2024 at an hourly salary rate of \$15.19, as needed.

JOHN G. BROUILLETTE has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **FOOD SERVICE HELPER**.

redacted

3. Recommend that **MAGGIE M. DOREMUS** be appointed to a part-time appointment as a **FOOD SERVICE HELPER** in SUPPORT SERVICES, School Food Services, commencing March 06, 2024 at an hourly salary rate of \$15.19.

MAGGIE M. DOREMUS has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **FOOD SERVICE HELPER**.

redacted

4. Recommend that **DAVID J. SCALISE** be appointed to a part-time appointment as a **FOOD SERVICE HELPER** in SUPPORT SERVICES, School Food Services, commencing March 07, 2024 at an hourly salary rate of \$15.19, as needed.

DAVID J. SCALISE has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **FOOD SERVICE HELPER**.

redacted

d. RECOMMENDATION FOR PERMANENT APPOINTMENTS FROM CIVIL SERVICE LISTING

The Human Resources Office, and the District Superintendent have reviewed the performance evaluations and record of absences for the below named individual(s). The below named individual(s) have successfully completed their individual twelve week or twenty-six week probationary period(s) and are being recommended to permanent appointment(s).

| | | | Perm. Date |
|----|-------------------|------------------------------------|------------|
| 1. | JOSHUA R. BURKETT | COMPUTER OPERATOR | 10/10/2023 |
| 2. | ALEX J. COOPER | PUBLIC INFORMATION SPECIALIST | 01/26/2024 |
| 3. | JOSHUA S. EZMAN | GRAPHIC DESIGN SPECIALIST | 01/24/2024 |
| 4. | CONOR HOBBS | SENIOR GROUNDSWORKER | 09/18/2023 |
| 5. | ANDREA E. MEYERS | ASSISTANT PRINTING SUPERVISOR | 09/18/2023 |
| 6. | RANDY J. MILLER | TELECOMMUNICATIONS SPECIALIST II | 11/14/2023 |
| 7. | REBECCA L. NEARY | SENIOR PUBLIC RELATIONS SPECIALIST | 01/26/2024 |

| | | | Perm. Date |
|-----|-----------------------|---------------------------------|------------|
| 8. | MARIA N. ROACH | PUBLIC INFORMATION SPECIALIST | 01/26/2024 |
| 9. | ANGELA M. SCHEIDERICH | PUBLIC INFORMATION SPECIALIST | 01/26/2024 |
| 10. | MICHAEL M. SHUE | TELECOMMUNICATIONS SPECIALIST I | 10/11/2023 |
| 11. | REBECCA E. WALTS | PUBLIC INFORMATION SPECIALIST | 01/26/2024 |
| 12. | KERRY L. ZEGARELLI | GRAPHIC DESIGN SPECIALIST | 01/24/2024 |

e. STIPENDS

1. Teaching/Certified Staff

a. RECOMMENDATION FOR ADDITIONAL STIPENDS

| | | | Date | Stipend |
|----|---------------------|------------------------------|----------------------------|------------------------------------|
| 1. | JENNIFER G. MAYNARD | TEACHER OF SPECIAL EDUCATION | 03/24/2024 - 06/30/2024 | \$1,200.00 mentoring (prorated) |



Oneida-Herkimer-Madison BOCES


P.O. Box 70 • 4747 Middle Settlement Road • New Hartford, NY 13413-0070
www.oneida-boces.org

Scott Morris
*Assistant Superintendent
for Support Services*
T: 315.793.8572
F: 315.793.8652
smorris@oneida-boces.org

VII D. 1.
**Approval of Authorizing Participation
in Social Media Litigation**
April 10, 2024


MEMORANDUM

To: Cooperative Board

From: Patricia N. Kilburn, Ed.D. 
District Superintendent and Chief Executive Officer

Date: March 28, 2024

Subject: Approval of Authorizing Participation in Social Media Litigation

Prepared by: Scott Morris 

Background:

Social media companies, like Facebook, Instagram, TikTok, Snapchat, and YouTube, have infiltrated our communities and become a fixture in the lives of our children. Due to the conduct of these social media companies, a new generation of children are suffering from addiction and other related mental health issues, which has uniquely impacted schools and forced them to incur a multitude of costs to address this problem.

Ferrara Fiorenza, PC, our legal representatives have brought to our attention a lawsuit that was commenced in the Northern District of California Federal District Court as a "mass tort" lawsuit. The Wagstaff & Cartmell firm has teamed up with a national coalition of firms to represent school districts and public entities combatting the youth mental health crisis, caused by social media companies.

The basis of this social media Lawsuit is that social media has placed severe burdens on school administrators as they work to find ways to educate students on the dangers of social media addiction, address mental health issues, and keep

social media from disrupting the learning environment. The Lawsuit seeks to shift damages related to social media use from taxpayers to the companies responsible for those damages.

Discussion:

Ferrara Fiorenza, PC have reviewed and recommend that we join a pending lawsuit commenced against social media companies including Meta (Facebook and Instagram), Tik Tok, Snapchat and YouTube/Google on behalf of schools nationwide (the "Lawsuit"). The Lawsuit was commenced in the Northern District of California Federal District Court as a "mass tort". There is no financial risk to schools participating in the Lawsuit since it is being handled on a contingency fee basis. This means schools are not responsible for paying fees or costs associated with the Lawsuit unless they receive some monetary compensation. If we choose to participate in the Lawsuit, Ferrara Fiorenza, PC will serve as co-counsel to the Frantz Law Group, and will provide the BOCES updates on the Lawsuit's status and any potential settlement options.

Wagstaff & Cartmell, LLP's fee is being paid from any recovery or settlement. Wagstaff & Cartmell, LLP's contingency fee would be 33% of the BOCES' monetary recovery. Also, the BOCES would not be responsible for paying Ferrara Fiorenza, PC for their assistance with the Lawsuit. They negotiated with Wagstaff & Cartmell, LLP for their fees to be paid out of the contingency fee assigned to Wagstaff & Cartmell, LLP.

A summary of the Lawsuit follows:

The Lawsuit alleges that social media addiction and the resulting mental health crisis have forced schools to:

- Hire additional mental health professionals;
- Develop lesson plans on social media harms;
- Provide more training for educators, staff and the community;
- Address property damage caused by mentally anguished students;
- Increase disciplinary measures;
- Address bullying, harassment and threats;
- Confiscate electronic devices;
- Notify parents and guardians of students' behavioral issues and attendance;
- Investigate and respond to threats made over social media; and
- Update student handbooks and school policies.

The Lawsuit further alleges that many schools have diverted educational resources to crack down on the mental health crisis caused by social media addiction. It describes that schools already have limited funds and should not have to allocate money from their annual budget for

educational campaigns and the prevention and treatment of social media harms. The Lawsuit alleges that social media contributes to student mental health issues students, including: anxiety, depression, eating disorders (anorexia, bulimia, binge eating, etc.), body dysmorphia (obsessive focus on a perceived flaw in appearance), ADD/ADHD, lack of focus, inability to concentrate, self-harm, thoughts of self-harm, suicide, attempted suicide, suicide ideation, etc.

Recommendation:

It is recommended that the Cooperative Board approve the participation in the lawsuit, given there does not appear to be any financial risk to the BOCES and limited time commitment, and in light of the possibility that social media related costs be shifted from taxpayers to the companies responsible for those costs.

Resolution:

That the Cooperative Board appoints the law firms of Ferrara Fiorenza PC, and Wagstaff & Cartmell, LLP and approve the agreement to initiate litigation and file suit against any appropriate parties to seek compensation to the BOCES for damages suffered by the BOCES and its students as a result of the development, operation, and marketing of social media platforms, and to seek any other appropriate relief.

SM:ld
Attachment

RESOLUTION AUTHORIZING LITIGATION AGAINST SOCIAL MEDIA COMPANIES

WHEREAS, the Surgeon General of the United States Public Health Service has issued an Advisory on Social Media and Youth Mental Health which:

- “calls attention to the growing concerns about the effects of social media on youth mental health;”
- emphasized that “now is the time to act swiftly and decisively to protect children and adolescents from risk of harm;”
- “[t]he onus of mitigating the potential harms of social media should not be placed solely on the shoulders of parents and caregivers;” and
- “[t]echnology companies play a central role and have a fundamental responsibility in designing a safe online environment and in preventing, minimizing, and addressing the risks associated with social media.”

WHEREAS, the Surgeon General of the United States Public Health Service has further concluded that:

- “Social media use by youth is nearly universal. Up to 95% of youth ages 13-17 report using a social media platform, with more than a third saying they use social media ‘almost constantly.’”
- “nearly 40% of children ages 8-12 use social media;”
- “in early adolescence ... brain development is especially susceptible to social pressures, peer opinions, and peer comparison;”
- “[s]ocial media may ... perpetuate body dissatisfaction, disordered eating behaviors, social comparison, and low self-esteem, especially among adolescent girls;”
- “[i]n a nationally representative survey of girls aged 11-15, one-third or more say they feel ‘addicted’ to a social media platform;”
- “[o]ver half of teenagers report that it would be hard to give up social media;” and
- [t]here is a consistent relationship between excessive social media use “depression among youth.”

WHEREAS, the Surgeon General of the United States Public Health Service has specifically urged that it is “urgent that we take action.”

WHEREAS, it has been reported that students, “[m]ore than ever, were glued to [their cellphones] during class.”

WHEREAS, it has been reported that “a growing number of educators ... find themselves on the front lines of a fight to change how students use social media” and “there was been a push for more schools to ... develop programs to help educate students on the dangers of social media.”

WHEREAS, the Oneida Herkimer Madison BOCES (the “BOCES”) has and continues to experience significant problems with student use of social media, which use, among other things: (i) has created a substantial and ongoing interruption of and disturbance to its educational mission; (ii) has resulted in the diversion of substantial resources in an attempt to abate and prevent such use and its results harms; and (iii) poses a significant risk to the health and well-being of its students; and

WHEREAS, the BOCES is a leader in education excellence whose faculty and administrators care deeply about the education and well-being of its students;

NOW, THEREFORE, BE IT RESOLVED BY THE BOCES COOPERATIVE BOARD:

That the Cooperative Board authorizes the law firm of Wagstaff & Cartmell, LLP and Ferrara Fiorenza PC to initiate litigation and file suit against any appropriate parties to seek compensation to the BOCES for damages suffered by the BOCES and its students as a result of the development, operation, and marketing of social media platforms, and to seek any other appropriate relief. The BOCES hereby authorizes its District Superintendent or their designee to sign all appropriate documents and fee agreements on behalf of the BOCES.

Adopted this _____ day of _____, 2023

Cooperative Board Representative(s)

ATTORNEY-CLIENT ENGAGEMENT AGREEMENT

The Attorney-Client Engagement Agreement (“Agreement”) is entered into by and between Oneida Herkimer Madison BOCES (“Client” or “District”) and Wagstaff & Cartmell, LLP and its co-counsel Beasley Allen Crow Methvin Portis & Miles, P.C., Goza & Honnold, LLC, Kirton McConkie PC, and Ferrara Fiorenza PC (“Attorneys” or “We”), and encompasses the following provisions:

1. CONDITIONS

This Agreement will not take effect, and Attorneys will have no obligation to provide legal services, until Client returns a signed copy of this Agreement.

2. SCOPE

Client hires Attorneys to provide legal services in connection with pursuing claims for damages associated with social media litigation, including against Facebook, Meta, Instagram, Snapchat, TikTok, YouTube, and Google, as well as other defendants Attorneys determine appropriate and in the best interests of Client (“Action”).

3. DUTIES AND RESPONSIBILITIES OF PARTIES

All professional work performed under this Agreement shall be performed by Attorneys in accordance with existing professional standards. Attorneys shall exert their best efforts and use their best judgment in review and analysis and preparation of opinions and memoranda and representation in such proceedings. Client will cooperate with Attorneys and their representatives at all times and comply with all reasonable requests of Attorneys in the prosecution of this matter on a timely basis. Client agrees to be truthful at all times with Attorneys, to provide whatever information is necessary (in the Attorneys’ estimation) in a timely and competent manner, and to provide immediate information as to any change in Client’s status which may have any impact on the prosecution of the Action. At the end of this Agreement Client shall designate a “District Representative” as the authorized representative to be the primary individual to communicate with Attorneys regarding the subject matter of Attorneys’ representation of Client under this Agreement.

4. LEGAL SERVICES SPECIFICALLY EXCLUDED

Unless otherwise agreed in writing by Client and Attorneys, Attorneys will *not* provide legal services with respect to (a) defending any legal proceeding or claim against the Client commenced by any person unless such proceeding or claim is filed against the Client in the Action or (b) proceedings before any federal or state administrative or governmental agency, department, or board. With Client’s permission, however, Attorneys may elect to appear at such administrative proceedings to protect Client’s rights. If Client wishes to retain Attorneys to provide any legal services not provided under this Agreement for additional compensation, a separate written agreement between Attorneys and Client will be required.

5. FEES

- a. Client will pay Attorneys’ fees (“Attorneys’ Fees”) of:
 - i. For any monetary settlement or recovery, or any non-monetary recovery, that Attorneys obtain for Client, Attorneys shall be entitled to thirty-three percent (33%), including thirty-three percent (33%) of the value of any non-monetary settlement or recovery, provided that such fee will be paid only by money recovered from defendants. However, if money recovered from defendants is less than thirty-three percent (33%) of the value of any non-monetary settlement or recovery, Client is not responsible for paying Attorneys any money other than what has been recovered from defendants.

ii. Client understands and acknowledges that Attorneys are co-counsel in this Action and are entitled to share in the Attorneys' Fees. Client understands that this Agreement will not increase the total amount of attorneys' fees owed to Attorneys by Client. Client understands and acknowledges that the Attorneys' Fees will be shared as follows:

| | |
|--|------------------|
| 1. Wagstaff & Cartmell, LLP | 21% |
| 2. Beasley Allen Crow Methvin Portis & Miles, P.C. | 21% |
| 3. Goza & Honnold, LLC | 21% |
| 4. Kirton McConkie, P.C. | 12% ¹ |
| 5. Ferrara Fiorenza, P.C. | 25% ² |

- b. For determining the Attorneys' Fees as outlined in paragraph 5(a), the date of recovery shall be the date that monies are paid or non-monetary value conveyed by defendants as a result of the Action, whether through settlement, judgment, or other means, rather than the date such monies are promised, agreed, or ordered to be paid.
- c. Contingency fee rates are not set by law but have been negotiated. If no recovery is made, no fees will be charged.
- d. The contingent fee is calculated as a percent of any settlement or recovery prior to the deduction of any expense or cost, i.e., the "Gross Recovery," unless prohibited by law or Court rule. If Client and Attorneys disagree as to the fair market value of any non-monetary property or services included in the Gross Recovery, Attorneys and Client agree that a binding appraisal will be conducted to determine this value.
- e. The Gross Recovery shall include, without limitation, any monetary payments, or the fair market value of any non-monetary property and/or services to be transferred and/or rendered for the benefit of the District, agreed or ordered to be made by the adverse parties or their insurance carriers as a result of the Action, whether by settlement, arbitration award, court judgment (after all appeals exhausted), or otherwise. Any statutory attorneys' fee paid by defendants shall be included in calculating the Gross Recovery.
- f. If, by judgment, there is *no* monetary recovery and District receives nonmonetary or "in kind" relief, Attorneys acknowledge that District is not obligated to pay Attorneys' Fees from public funds for the value of the in kind relief. In the event of in kind relief by judgment, Attorneys' sole source of recovery of contingent fees will come from a common fund or court ordered attorneys' fees.
- g. District agrees the defendants shall pay all attorneys' fees in a settlement that includes only nonmonetary relief. Client understands that Attorneys have and will invest resources into prosecuting this action on behalf of the Client and Client agrees to make a good faith effort to include attorneys' fees for Attorneys as part of the terms of any settlement or resolution of the Action.

¹ In the event that MDL or State Court coordinated proceedings result in the assessment of common benefit or similar fees, and, notwithstanding Section 6, those fees are ordered to be paid from the Attorneys' Fees, this fee percentage will be calculated net of those common benefit or similar fees.

² In the event that MDL or State Court coordinated proceedings result in the assessment of common benefit or similar fees, and, notwithstanding Section 6, those fees are ordered to be paid from the Attorneys' Fees, this fee percentage will be calculated net of those common benefit or similar fees.

6. FEDERAL MDL AND STATE COORDINATION FEE ASSESSMENTS

- a. In the event there is a Court ordered assessment or agreement for fees and costs required to be paid to any current or future Federal Multidistrict Litigation (MDL) or any State Court coordinated proceedings, which typically ranges from 6% to 10% of the gross proceeds, any such assessment will be paid from Client's share of any recovery proceeds as part of the costs and expenses advanced, unless otherwise ordered by the Court or prohibited by law or Court rules. At this time, Attorneys cannot determine what Court ordered assessment, if any, will be paid to an MDL or to a State Court coordinated proceeding.
- b. District understands that additional Attorneys' Fees and/or litigation expense reimbursement(s) may be received by Attorneys from common benefit fund(s) or plaintiff's steering committee discretionary funds from an MDL or State Court coordinated proceeding, Attorneys' representation of other claimants in this litigation, or from other sources. District agrees and understands that the Attorneys' Fees set forth above in Section 5 shall be recoverable to Attorneys in addition to and notwithstanding such other fees, and that Attorneys' Fees are calculated prior to the assessment of any Court ordered assessment, i.e., from the Gross Recovery.

7. SETTLEMENT

Client has the authority to accept or reject any final settlement amount after receiving the advice of Attorneys. District understands settlements are a "compromise" of its claim, and that Attorneys' Fees, as outlined in Section 5 above, apply to settlements. For example, if a settlement is reached, and includes future or structured payments, Attorneys' Fees shall include its contingent portion of those future or structured payments.

8. ASSOCIATE COUNSEL

- a. District agrees that Attorneys may, in their discretion, employ associate counsel to assist in prosecuting District's claim, and District agrees to the participation of any lawyers that Attorneys may choose to involve in District's case. With the exceptions set forth below, payment of Attorneys' Fees to any such additional counsel will be the responsibility of Attorneys and will not increase the total Attorneys' Fees to be paid by District. Appropriate costs and expenses incurred by any such additional counsel on District's behalf, however, will be chargeable to District on the same terms (set out in this Agreement) as costs and expenses incurred on District's behalf by Attorneys.
- b. In some instances, it may be necessary for Attorneys to retain special outside counsel to assist on matters other than prosecuting District's claim for damages. Examples of such instances include the following: a defendant may seek bankruptcy protection and District seeks bankruptcy counsel that affects District's claim; or a complex, group settlement may require an ethics opinion from outside counsel; or special action in probate court may be necessary. District understands that Attorneys do not specialize in these areas of the law and agrees that Attorneys may retain such special outside counsel to represent District when Attorneys deem such assistance to be reasonably necessary. District understands that the fees for such counsel will be deducted from District's share of the recovery.

9. REASONABLE FEE IF CONTINGENT FEE IS UNENFORCEABLE OR IF ATTORNEY IS DISCHARGED BEFORE ANY RECOVERY

In the event that the contingent fee portion of this agreement is determined to be unenforceable for any reason or the Attorneys are prevented from representing Client on a contingent fee basis, Client agrees to pay a reasonable fee for the services rendered. If the parties are unable to agree on a reasonable fee for the services rendered, Attorneys and Client agree that the fee will be determined by arbitration proceedings before a mutually agreed upon neutral affiliate with the Judicial Arbitration and Mediation Services (JAMS); in any event, Attorneys and Client agree that the fee determined by arbitration shall not exceed

thirty-three (33%) of the Gross Recovery as defined herein.

10. NO GENERAL FUND PAYMENTS

Notwithstanding any other provision in this Agreement, in no event will the Client be required to pay legal fees out of any fund other than the monies recovered from defendants in this litigation. Under no circumstances shall Client's own funds be obligated to satisfy the Attorneys' Fees as a result of the Action or this Agreement.

11. COSTS AND EXPENSES

In addition to paying Attorneys' Fees, Client shall reimburse Attorneys for all "costs/expenses," which include but is not limited to the following: process servers' fees, fees fixed by law or assessed by courts or other agencies, court reporters' fees, messenger and other delivery fees, parking, investigation expenses, consultants' fees, expert witness fees, travel expenses, and other similar items incurred by Attorneys. The costs/expenses incurred that Attorneys advance will be owed in addition to Attorneys' Fees and Client will reimburse those costs/expenses after Attorneys' Fees have been deducted, unless prohibited by law or Court rule. If there is no recovery, Client will not be required to reimburse Attorneys for costs/expenses. In the event a recovery is less than incurred costs/expenses, Client will not be required to reimburse Attorneys for any costs/expenses above and beyond the recovery.

12. SHARED EXPENSES

Client understands that Attorneys may incur certain expenses that jointly benefit multiple clients, including, for example, expenses for travel, experts, and copying. Client agrees that Attorneys shall divide such expenses equally, or pro rata, among such clients, and deduct Client's portion of those expenses from Client's share of any recovery.

13. DISBURSEMENT OF PROCEEDS TO CLIENT

- a. The proceeds of any settlement, judgment or recovery on District's behalf under the terms of this Agreement shall be disbursed to District as soon as reasonably practicable after receipt by Attorneys. At the time of disbursement of any proceeds recovered on District's behalf under the terms of this Agreement, District will be provided with a detailed disbursement sheet reflecting the method by which Attorneys' Fees have been calculated and the expenses of litigation which are due to Attorneys from such proceeds. Attorneys are authorized to retain out of any monies that may come into their hands by reason of its representation of District the fees, costs, expenses and disbursements to which they are entitled as determined in this Agreement.
- b. It is possible that payment to the Client by the adverse parties to the Action or their insurance carrier(s) or any third-party may be deferred, as in the case of an annuity, a structured settlement, or periodic payments. The Attorneys' Fees will be paid out of the initial payment if there are sufficient funds to satisfy the Attorneys' Fees. If there are insufficient funds to pay the Attorneys' Fees in full from the initial payment, the balance owed to Attorneys will be paid from subsequent payments to Client before there is any distribution to Client.

14. LIEN

In the event any third-party attempts to lien any proceeds recovered in this Action, Client hereby grants, and agrees, to the extent permitted by law or Court rule, that Attorneys hold a first priority and superior lien on any and all proceeds recovered from defendants in the Action in the amount of the Attorneys' Fees and costs that the Attorneys are entitled to under this Agreement. This lien right is limited to only those monies recovered from defendants and in no way affects any other rights of Client in any way whatsoever.

15. DURATION

This Agreement shall cover the period from date of execution until the termination of the Action or termination of the legal services rendered hereunder, whichever is sooner. This Agreement may be terminated by District upon at least 10-days' notice, and in the event of such termination, neither party shall have any further rights against the other, except that in the event of a recovery by District against the defendant(s) subsequent to termination, Attorneys shall have rights in the nature of *quantum meruit* to recover fees, costs and expenses reasonably allocable to its work prior to termination. In the event of termination of this Agreement for any reason, Attorneys shall immediately return to District all materials and documents of every kind and nature, including but not limited to District documents and computer disks, relating to this Agreement and the Action. Attorneys may withdraw as District's attorneys at any time if they determine, in their sole discretion, that District's claim lacks merit or that it is not worthwhile to pursue District's claim further.

16. DISCLAIMER OF GUARANTEE

Nothing in this Agreement and nothing in Attorneys' statements to Client will be construed as a promise or guarantee about the outcome of Client's matter. Attorneys make no such promises or guarantees. Attorneys' comments about the outcome of Client's matter are expressions of opinion only.

17. MULTIPLE REPRESENTATIONS

District understands that Attorneys do or may represent many other individuals/entities with actual or potential claims in the Action. Attorneys' representation of multiple claimants at the same time may create certain actual or potential conflicts of interest in that the interests and objectives of each client individually on certain issues are, or may become, inconsistent with the interests and objectives of the other. As attorneys, Attorneys are governed by specific rules and regulations relating to Attorneys' professional responsibility in Attorneys' representation of clients, and especially where conflicts of interest may arise from Attorneys' representation of multiple clients against the same or similar defendants, Attorneys are required to advise Attorneys' clients of any actual or potential conflicts of interest and obtain their informed written consent to Attorneys' representation when actual, present, or potential conflicts of interest exist. By signing this Agreement, the District is acknowledging that they have been advised of the potential conflicts of interest which may be or are associated with Attorneys' representation of District and other multiple claimants and that District nevertheless wants Attorneys to represent District, and that District consents to Attorneys' representation of others in connection with the Action. Attorneys strongly advise District, however, that District remains completely free to seek other legal advice at any time even after District signs this Agreement.

18. AGGREGATE SETTLEMENT

Often times in cases where Attorneys represent multiple clients in similar litigation, the opposing parties or defendants attempt to settle or otherwise resolve Attorneys' cases in a group or groups, by making a single settlement offer to settle a number of cases simultaneously. There exists a potential conflict of interest whenever attorneys represent multiple clients in a settlement of this type because it necessitates choices concerning the allocation of limited settlement amounts among the multiple clients. However, if all clients consent, a group settlement can be accomplished and a single offer can be fairly distributed among the clients by assigning settlement amounts based upon the strengths and weaknesses of each case, the relative nature, severity and extent of injuries, and individual case evaluations. In the event of a group or aggregate settlement proposal, Attorneys may implement a settlement program, overseen by a referee or special master, who may be appointed by a court, designed to ensure consistency and fairness for all claimants, and which will assign various settlement values and amounts to each client's case depending upon the facts and circumstances of each individual case. District authorizes Attorneys to enter into and engage in group settlement discussions and agreements which may include District's individual claims. Although District authorizes Attorneys to engage in such group settlement discussions and agreements,

District will still retain the right to approve, and Attorneys are required to obtain District's approval of, any settlement of District's case.

19. VALID PURPOSE

Client is advised that a suit brought solely to harass or to coerce a settlement may result in liability for malicious prosecution or abuse of process.

20. ENTIRE AGREEMENT

It is expressly agreed that this Agreement represents the entire agreement of the parties, that all previous understandings are merged in this Agreement, and that no modification of this Agreement shall be valid unless written and executed by both parties.

21. SEVERANCE CLAUSE

It is expressly agreed that if any term or provision of this Agreement, or the application thereof to any person or circumstance, shall be held invalid or unenforceable to any extent, the remainder of this Agreement, or the application of such term or provision to persons or circumstances other than those to which it is held invalid or unenforceable, shall not be affected thereby; and every other term and provision of this Agreement shall be valid and shall be enforced to the fullest extent permitted by law.

22. COUNTERPARTS

This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, and all of which, taken together, shall constitute one and the same instrument. Facsimile or PDF versions of this Agreement shall have the same force and effect as signature of the original.

The above is approved and agreed upon by all parties.

[SIGNATURE PAGE FOLLOWS]

ACKNOWLEDGMENT OF CLIENT

The undersigned agrees to the terms and provisions of this Attorney-Client Engagement Agreement.

Signature: _____

Print Name: Patricia N. Kilburn, Ed. D.

Print Title: District Superintendent

Print Date: _____

Print Name of School District: Oneida Herkimer Madison BOCES (the "Client" or "District")

AUTHORIZED REPRESENTATIVE OF THE DISTRICT FOR THIS AGREEMENT
(the "District Representative")

Print Name: Anthony Nicotera

Print Title: Board President

Print Phone Number: _____

Print Email: _____

ACKNOWLEDGMENT OF ATTORNEYS

The undersigned agrees to the terms and provisions of this Attorney-Client Engagement Agreement.

Dated: _____

Tom Cartmell, Esq.
Wagstaff & Cartmell, LLP

Dated: _____

Joseph VanZandt, Esq.
Beasley Allen Crow Methvin Portis
& Miles, P.C.

Dated: _____

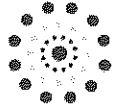
Kirk Goza, Esq.
Goza & Honnold, LLC

Dated: _____

Joel Wright, Esq.
Kirton McConkie PC

Dated: _____

Jeffrey Lewis, Esq.
Ferrara Fiorenza PC



Oneida-Herkimer-Madison BOCES

P.O. Box 70 • 4747 Middle Settlement Road • New Hartford, NY 13413-0070

www.oneida-boces.org

Scott Morris

*Assistant Superintendent
for Support Services*

T: 315-793-8572

F: 315-793-8652


smorris@oneida-boces.org

VII D. 2.

**Approval of Elementary Science Kit Supply
Bid Award 2024-2025 School Year
April 10, 2024**


MEMORANDUM

TO: Cooperative Board

FROM: Patricia N. Kilburn, Ed.D. 
District Superintendent and Chief Executive Office

DATE: March 28, 2024

SUBJECT: Approval of Elementary Science Kit Supply Bid Award
2024-2025 School Year

PREPARED BY:  Scott Morris / Jennifer Parzych

Background: The BOCES Elementary Science Center is fulfilling the New York State science mandate by providing “hands-on” science kits for use in elementary classrooms throughout the State of New York, including our component districts. The kits save the teachers’ time by supplying the schools with appropriate grade level materials inexpensively and in a convenient format.

Discussion: The purchase of the necessary materials in quantity, by bid, is the most cost-efficient means of providing quality science kits to contracting schools. Specifications were sent to 10 vendors, and 3 companies responded. The Elementary Science Kit Supply Bid consists of over 200 items, ranging from groceries to hardware to live materials, and including books. The variety of these items requires the awards be done on an individual basis. Buying the necessary supplies via bid enables BOCES to purchase by bulk at discounted prices. An additional advantage is less internal paperwork for both the Science Center and Business Office personnel.

Recommendation: Therefore, it is recommended that the Cooperative Board award the Elementary Science Center Supply bid to the lowest qualified bidders meeting specifications.

Resolution: That the Cooperative Board approves the award of the Elementary Science Kit Supply Bid as per the attached listing representing the lowest qualified bidders meeting specifications, for a total award of \$371,276.89.

ELEMENTARY SCIENCE BID AWARD RECOMMENDATIONS

| | |
|------------------|--------------|
| Sci Supply | \$203,379.97 |
| School Specialty | \$78,465.45 |
| Wards | \$89,431.47 |




Oneida-Herkimer-Madison BOCES

P.O. Box 70 • 4747 Middle Settlement Road • New Hartford, NY 13413-0070
www.oneida-boces.org

VII D. 3.
Approval of Policies 1102, 5003, 5305,
6101 (second reading)
April 10, 2024

Memorandum

~~VII D. 2.
Approval of Policies 1102, 5003, 5305,
6101 (first reading)
March 13, 2024~~

To: Cooperative Board
From: Patricia N. Kilburn, Ed.D. 
Date: February 26, 2024
Subject: Recommendation for Approval of Board Policies
Prepared by: Tim Rowland

Background

The Oneida-Herkimer-Madison Cooperative Board is responsible for establishing policies for the operation of OHM BOCES which include curricular, financial, and other policies.

The purpose of the OHM BOCES' Policy Manual is to provide a comprehensive written listing of the Cooperative Board's current policies, rules and regulations.

Discussion

The OHM BOCES' Policy Committee, with legal assistance from the Madison-Oneida-BOCES Labor Relations and Policy Office, have audited the following policies listed below and are seeking approval by the OHM BOCES Cooperative Board.

Recommendation

It is recommended that the Cooperative Board approve the following policies:

- 1102 Printed Materials and Media Relations
- 5003 Fire and Emergency Drills
- 5305 Use of Copyrighted Materials
- 6101 Probation and Tenure

Resolution

That the Cooperative Board approves the following Polices in order to provide a comprehensive written listing of the Cooperative Board's current policies, rules and regulations for the Oneida-Herkimer-Madison BOCES.

1102 Printed Materials and Media Relations
5003 Fire and Emergency Drills
5305 Use of Copyrighted Materials
6101 Probation and Tenure

Attachments: policies

Policy

COMMUNITY RELATIONS

Draft 3/1/24
1102

PRINTED MATERIALS AND MEDIA RELATIONS

I. Statement of Policy

The Board of Cooperative Educational Services shall encourage distribution of printed materials, including, but not limited to, newsletters, news releases, budget statements and items derived from websites and other forms of print media. Such materials shall be of high professional quality and shall be appropriately reviewed before distribution.

II. Publications

The Board of Cooperative Educational Services encourages the development of appropriate materials and publications that are of direct use in the educational process. All OHM BOCES publications will be reviewed at an appropriate administrative level prior to distribution.

III. Media Relations

The responsibility for maintaining relationships with the media, releasing news and serving as the OHM BOCES spokesperson lies with the Public ~~Information~~ Relations Office. For issues of sensitivity, the District Superintendent or his/her designee shall be consulted before release.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Cross Ref: To uphold & maintain publication to Brand Standards for OHM BOCES.

Adopted: 07/10/02

Revised: 04/11/18, _____

SUPPORT OPERATIONS

FIRE AND EMERGENCY DRILLS AND ~~BUS EMERGENCY DRILLS~~

I. Fire and Emergency Drills

- A. The administration of each OHM BOCES Program shall provide instruction for and training of students, through fire and emergency drills, in procedures for leaving the program in the shortest possible time and without confusion or panic. Fire and emergency drills shall be conducted in accordance with Section 807 of the New York State Education Law.
1. Fire and emergency drills shall be held at least twelve (12) times in each school year, eight (8) of which shall be held between September first and December thirty-first of each such year.
 2. Eight (8) of the twelve (12) required drills shall be evacuation drills, four (4) of which shall be through the use of the fire escapes on buildings where fire escapes are provided or through the use of identified secondary means of egress. Four (4) of the twelve (12) required drills shall be lock-down drills.
 3. At least two (2) additional drills shall be held during summer school in buildings where summer school is conducted, and one (1) of such drills shall be held during the first week of summer school.
 4. Students must also be instructed at one of the drills about procedures to be followed if a fire occurs during a lunch period or assembly, provided however, that such additional instruction may be waived where a drill is held during the regular school lunch period or assembly.
- B. A written record shall be kept indicating the date and time each drill is conducted.
- C. The fire department responsible for the respective school building(s) should be notified immediately prior to each drill.
- D. The Program Principal or his/her designee shall require those in charge of after-school programs, attended by any individuals unfamiliar with the BOCES building, to announce at the beginning of such programs the procedures to be followed in the event of an emergency.
- E. The District Superintendent shall insure that the annual fire inspection required by Education Law Section 807-a is conducted, and that any necessary reports are filed and notices are published as required by the statute and applicable regulations of the Commissioner.

SUPPORT OPERATIONS

FIRE AND EMERGENCY DRILLS AND BUS EMERGENCY DRILLS

- F. The District Superintendent shall insure that the instruction in fire and arson prevention required by Section 808 of the Education Law is provided to students in the District.

~~II. Bus Emergency Drills~~

- ~~A. The Board of Cooperative Education Services directs the administration to conduct a minimum of three (3) emergency drills to be held on each school bus during the school year. The first drill is to be conducted during the first seven days of school, the second drill between November 1 and December 31 and the third drill between March 1 and April 30.~~
- ~~B. Each drill shall include instruction in all topics mandated by the Education Law and the Commissioner's Regulations and shall include, but need not be limited to, the following:~~
- ~~1. Safe boarding and exiting procedures;~~
 - ~~2. The location, use and operation of the emergency door, fire extinguishers, first aid equipment and windows as a means of escape in case of a fire or accident;~~
 - ~~3. Orderly conduct as bus passengers.~~

- ~~C. Students who ordinarily walk to school shall also be included in the drills.~~

III. Implementation

The District Superintendent is authorized to promulgate administrative regulations to implement the terms of this policy. Such regulations shall be consistent with the District-Wide School Safety Plan and each Building Level Emergency Response Plan. Those administrative regulations shall ensure that written information is distributed regarding emergency procedures to all staff and students by October 1 of each school year; an annual drill to test the emergency response procedures under each Building Level Emergency Response Plan takes place; and the District-Wide and Building Level Emergency Response Plans are updated each year, by September 1, as mandated pursuant to law and regulation.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Legal Ref: NYS Education Law Sections 807, 807-a, 808, 2801-a and 3623; 8 NYCRR 155.17, 156.3

Adopted: 2002

Revised: 05/09/18, _____

USE OF COPYRIGHTED MATERIALS

I. Policy

It is the policy of the Board of Cooperative Educational Service to follow the United States Copyright Law of 1976, as amended. Any use of computer or duplicating facilities by employees or students for infringing use of copyrighted materials is subject to appropriate disciplinary action as well as those civil remedies and criminal penalties that may be provided under federal law.

II. Copyrighted Materials

Only copyrighted materials, such as but not limited to print, media, and audio works, are subject to the restrictions of this policy. Uncopyrighted materials may be copied freely and without restriction. As a copyright notice is not required for copyright protection of works published on or after March 1, 1989, most works (except those authored by the US Government) should be presumed to be copyright-protected, unless further information from the copyright holder or express notice reveals that the copyright holder intends the work to be in the public domain. Works published prior to March 1, 1989 generally require a copyright notice in order to be protected.

III. Computer Software

Copyrighted software may be copied without the copyright owner's permission only in accordance with the Copyright Act. Section 117 of the act permits making an archival back-up copy. Most software, however, is licensed to the user and the terms of the license agreement may give the user permission to make copies of the software in excess of the archival copy permitted by the Copyright Act. Each software license agreement is unique. As a result, the user's right to copy licensed software beyond that permitted under the Copyright Act may only be determined by reading the user's license agreement. Any copying or reproduction of copyrighted software on OHM BOCES or system computing equipment must be in accordance with the Copyright Act and the pertinent software license agreement. Further, employees and students may not use unauthorized copies of software on OHM BOCES or system computers or networks.

IV. Fair Use

A. The "fair use" doctrine provides for limited use of copyrighted materials without the copyright owner's permission for such purposes as teaching, scholarship or research as well as criticism, comment, news reporting and parody.

SUPPORT OPERATIONS

USE OF COPYRIGHTED MATERIALS

- B. “Fair use” is not a blanket exception and each use must be analyzed by applying the four standards delineated below as to the directed use:
1. The purpose and character of the use.

The use must be for such purposes as teaching or scholarship and must be nonprofit.
 2. The nature of the copyrighted work.
 3. The amount and substantiality of the portion used.

Using only a small portion of a copyrighted material tips toward fair use, while using large portions indicates a need for permission.
 4. The effect of the use upon the potential market for or value of the copyrighted work.

Where a work is available for purchase or license from the copyright owner, copying all or a significant portion of the work (in lieu of purchasing or licensing a sufficient number of “authorized” copies) would likely be unfair.

V. Permitted Performances and Displays/Teaching

Copyright law also provides educators with a separate set of rights in addition to “fair use”, to display (show) and perform (show or play) others’ works in the classroom.

1. An educator may show or perform any work related to the curriculum, regardless of medium face-to-face in the classroom.
2. The Technology, Education and Copyright Harmonization Act (TEACH Act) provides for the use of nondramatic literary works in distance learning courses.

VI. Off-Air Recording

Specific guidelines have been established for the off-air recording of broadcast programming for educational purposes.

1. Such recording must generally be by teacher request and the use of such recording shall be limited within the first ten (10) days of the broadcast.

SUPPORT OPERATIONS

USE OF COPYRIGHTED MATERIALS

2. Additional use of the recording shall be permitted for reinforcement and/or evaluation.
3. The recording should be erased within 45 days of the broadcast.

VII. Library Copyright Exemption

The Copyright Act establishes certain exemptions for libraries and archives to reproduce copyrighted works.

VIII. Obtaining Permission to Use Copyrighted Material

- A. In the event that material is copyrighted and the use would exceed that permitted by any exception, license or "fair use", it is likely that such use would be unfair and permission should be obtained from the copyright owner.
- B. Before forwarding a request for permission, check with the appropriate library to see if there is blanket permission covering the material to be used.
- C. A request to use copyrighted material should be sent to the permission department of the publisher of the work. Permission requests should include:
 1. Title, author/editor and edition
 2. Exact material to be used
 3. Number of copies to be made
 4. Intended use of material e.g. educational
 5. Form of distribution e.g. hard copy, posted on the Internet
 6. Whether material is to be sold e.g. as part of a course pack
- D. Written permission should be obtained and kept by the department or individual receiving permission. If oral permission only is obtained, a written record should be kept of the oral permission.

VIX. Works Made for Hire

The OHM BOCES is the holder of the copyright for works made for hire (materials prepared by an employee within the scope of his/her employment, including instructional texts, tests, answer sheets, etc., and materials specifically commissioned). The OHM BOCES shall be considered the author unless there is an agreement that the employee will own the copyright. Any material created during OHM BOCES hours and/or on OHM BOCES machinery shall be the property of the OHM BOCES, which will own the copyright. When a work is specially commissioned and the author is not an employee of the OHM BOCES, there should be a written agreement providing that the commissioned

SUPPORT OPERATIONS

USE OF COPYRIGHTED MATERIALS

work shall be considered a "work for hire," and that the OHM BOCES shall be considered the author for copyright purposes.

VI. Notice

The OHM BOCES shall post a notice reflecting this policy at all computer and photocopying stations that may be used for reproducing copyrighted materials e.g. copying rooms and at or near computer stations.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Legal Ref: Title 17, United States Code

Adopted: 07/10/02

Revised: 01/09/19, _____

PROBATION AND TENURE (EDUCATIONAL POSITIONS)

I. Scope of Policy

This Policy applies to all appointments of professional educators to full-time service in one or more positions in which tenure may be acquired in accordance with the provisions of the Education Law.

II. Tenure areas in the Oneida-Herkimer-Madison Board of Cooperative Educational Services are classified by position and specific subject assignment.

- A. Position deals with Teacher, Teaching Assistant, Coordinator, Director, etc. Each position constitutes a separate tenure area. An individual assigned to a position is required to complete a ~~three (3)~~ four (4) year probationary period in that position. An individual transferring from one position to another is required to complete a new ~~three (3)~~ four (4) year probationary period.
- B. There are four general types of special-subject tenure areas: academic areas, career, technical & vocational education subject areas, supportive educational services, and a teaching assistant area.
1. *Academic areas* include such subjects as art, music, driver education, business education, health, home economics (general), industrial arts (general), physical education, remedial reading, remedial speech, English as a second language, and four branches of education for the disabled.
 2. *Career, Technical & Vocational education subject areas* in which the tenure area is coextensive with the certification possessed by the teacher, such as, for example, agriculture, health occupations, home economics (occupational), technical subjects and trade subjects, are also special subject tenure areas. Tenure areas for teachers in vocational subjects specified by Part 30.8(c) of the Rules of the Board of Regents shall be co-extensive with the certificate possessed by the individual at the time of the probationary appointment.
 3. *Supportive educational services* include guidance counselor, school media specialist, school library media specialist, school educational communications media specialist, school psychologist, school social worker, school nurse teacher, school dental hygienist and school attendance teacher.
 4. *Teaching assistant* is a special subject tenure area. These rules do not allow districts to classify teaching assistant tenure areas by specific subject assignment, for example, teaching assistant science, or teaching assistant heavy equipment.

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III. Probation

It is the policy of the Cooperative Board to provide responsible administrators with the maximum allowable time to evaluate each professional educator before a tenure determination is made. Therefore, appointments will be made for a full ~~three (3)~~ four (4) year period except where a shorter period is provided for by law.

- A. The initial appointment notice shall record the Position and Specific Subject Assignment to be completed during the probationary period.
- B. In case of teachers, each resolution making probationary appointment or an appointment on tenure shall set forth:
 - 1. The name of the appointee;
 - 2. The tenure area or areas in which the professional educator will devote a substantial portion of his time;
 - 3. The date of commencement of probationary service or service on tenure in each such tenure area;
 - 4. The expiration date of the appointment, if made on a probationary basis;
 - 5. The certification status of the appointee in reference to the position to which each individual is appointed.
- C. ~~Substitute teachers, whether per diem or long term (regular substitute), will not receive probationary appointments AND will not acquire probationary credits toward tenure for their services.~~
- D. ~~Probationary teachers who serve in a regular substitute capacity within the same tenure area for a term or more immediately prior to receiving a probationary appointment shall receive credit toward tenure for such service. Jarema credit may be applied towards probationary service up to two (2) years for a regular substitute teacher.~~
- D. The probationary period will not exceed three (3) years for professional educators previously appointed to tenure in this BOCES or another school district or BOCES within the state, provided that professional educator was not dismissed from the prior district or BOCES and met the required annual professional performance review (APPR) rating in their final year of service there.
- E. Where a teacher is entitled to both credit toward tenure for regular substitute service and to a shortened probationary period because of prior appointment on tenure, the

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shorter of the two probationary periods shall govern. The two separate statutory reductions may not be aggregated.

F. If the professional education received an APPR rating of ineffective in their final probation year, the Board of Cooperative Educational Services may not award tenure, but may extend that professional educators probationary time by an additional year.

G. Adult Education Personnel will not receive probationary appointments and will not acquire credits toward tenure for their services. Such individuals shall be required to sign an employment notice indicating that their positions are not tenure bearing.

IV. Tenure Determinations

A. District Superintendent Recommendation

With respect to each professional educator serving under a probationary appointment, the District Superintendent shall provide the Cooperative Board with a written recommendation as to whether that person should be awarded an appointment with tenure. The recommendation shall be provided in time for Cooperative Board action on the recommendation to be taken at least thirty (30) days before the end of the probationary appointment.

B. Cooperative Board Action

1. Where the District Superintendent recommends an appointment upon tenure, the Cooperative Board may accept that recommendation and make such an appointment by majority vote.
2. Where the District Superintendent recommends an appointment upon tenure, the Cooperative Board may nevertheless vote to deny tenure, which shall be considered a tentative action by the Cooperative Board and shall be reconsidered at a second Cooperative Board meeting, and the educator shall be provided at least thirty (30) days notice of the Cooperative Board's intent to deny tenure and the date set for final action.
3. Where the District Superintendent recommends denial of tenure, the Cooperative Board shall adopt a resolution removing the individual from service with the BOCES.
4. Where a professional educator has been appointed to devote 40% of their time to more than one tenure area, tenure shall be separately conferred or denied in each area.

PROBATION AND TENURE (EDUCATIONAL POSITIONS)

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Legal Ref: Sections 3012, 3014 and 2509, New York State Education Law; 8 N.Y.C.R.R. 30;
~~Matter of Griswold, Ed. Rept. 527 (1960).~~ Education Transformation Act of 2015

Adopted: 07/10/02

Revised: 02/12/14, _____