

AGENDA

Cooperative Board Regular Meeting

April 10, 2024 4:30 p.m.

The Howard D. Mettelman Learning Center, Oneida Room
Middle Settlement Road, New Hartford, New York

Draft Timeline

4:30 I. Call to Order

II. Pledge of Allegiance

4:35 III. Recognition

Instructional Programs and Professional Learning
Bridges 12:1:4 DP Program

Students: Kenley Jordan
Kylee Rutledge
Jacob Tritten

Administrators: Lisa Rizzo
Timothy Rowland
Jessica Tehan

4:35 IV. Recognition of Visitors

4:50 V. Communications

A. From the Floor
- General questions from Board members?
- Commentary from Board members?

B. Correspondence

5:00 VI. Reports

- District Superintendent Report

5:15 VII. A. 1. Approval of the Minutes of the Regular Meeting, March 13, 2024 (page 11)
A. 2. Approval of the Minutes of the Annual Meeting, April 3, 2024 (page 27)

Approval of Consent Agenda (B., C., D.)

B. Financial Report (page 33)

1. Acceptance of Report of the Treasurer, February
2. Approval of 2023-2024 Budget Adjustment Report, February
3. Approval of 2024-2025 Final Service Request Form and Contract (Buyer With MORIC)

C. Personnel Report (page 81)

a. Retirement

1. Teaching/Certified Staff
2. Non-Instructional/Classified Staff

b. Resignations

1. Teaching/Certified Staff
2. Non-Instructional/Classified Staff

c. Unpaid Leave(s) of Absence

1. Non-Instructional/Classified Staff

d. Appointments

1. Teaching/Certified Staff
 - a. Recommendation for Probationary Appointment(s)
 - b. Recommendation for Tenure Appointment(s)

2. Non-Instructional/Classified Staff

- a. Recommendation for Provisional Appointment(s)
- b. Recommendation for Probationary Appointment(s)
- c. Recommendation for Part-Time Appointment(s)
- d. Recommendation for Permanent Appointments from Civil Service Listing

e. Stipends

1. Teaching/Certified Staff

- a. Recommendation for Additional Stipends

D. Action Items (page 105)

- 1. Approval of Authorizing Participation in Social Media Litigation
- 2. Approval of Elementary Science Kit Supply Bid Award 2024-2025 School Year
- 3. Approval of Board Policy 1102 Printed Materials and Media Relations, 5003 Fire and Emergency Drills, 5305 Use of Copyrighted Materials, and 6101 Probation and Tenure (*second reading*)

5:30 VIII. Board Topic(s)/Discussion Item(s)

5:45 IX. Old Business

6:00 X. Executive Session

Executive Session Items:

X	discussing the employment history of particular persons
X	discussing matters that may lead to the appointment of a particular person (or alternatively, a particular corporation)
	discussing collective negotiations pertaining to the ____ Union, pursuant to Article 14 of the Civil Service Law
	discussing the (purchase) (sale) (lease) of a particular parcel of land, disclosure of which could affect the value of the property
	discussing the (administration) (preparation) (grading) of the _____ exam
X	discussing proposed litigation
	discussing matters which could imperil public safety if disclosed

XI. Action Item(s) for Approval (*continuation of VII*)

6:30 Adjournment

6:30 Dinner

ONEIDA-HERKIMER-MADISON BOCES
TREASURER'S REPORT
APRIL 2024 BOARD MEETING

FOR THE MONTH ENDING FEBRUARY 2024

BANK BALANCES BY FUND:

FUND	BANK	TYPE	BEGINNING BALANCE	PLUS RECEIPTS	MINUS DISBURSE	ENDING BALANCE
CAPITAL	JPM/CHASE	MMKT	8,128.02	16.14	-	8,144.16
GENERAL	JPM/CHASE	MMKT	7,858,653.58	17,924,256.76	18,520,391.22	7,262,519.12
GENERAL-MULTI C/D	JPM/CHASE	CHECK	2,361,014.88	16,841,755.27	16,837,478.98	2,365,291.17
GENERAL-MULTI C/R	JPM/CHASE	CHECK	153,188.83	7,786,514.94	7,791,000.00	148,703.77
GENERAL-LEARNING	JPM/CHASE	CHECK	3,420.92	480.10	-	3,901.02
GENERAL-MULTI C/R	NBT	MMKT	2,911.78	2,329.13	-	5,240.91
GENERAL FUND	MCB	MMKT	1,002,870.40	4,174.57	-	1,007,044.97
LUNCH-MULTI C/D	JPM/CHASE	CHECK	-	394,880.54	394,880.54	-
LUNCH-MULTI C/R	JPM/CHASE	CHECK	2,631.05	33,620.11	34,000.00	2,251.16
LUNCH C/R	JPM/CHASE	CHECK	2,549.62	17,384.50	18,000.00	1,934.12
LUNCH-MULTI C/R	NBT	MMKT	22,759.75	22,047.82	26,000.00	18,807.57
LUNCH FUND	MCB	MMKT	1,002,868.85	4,171.77	-	1,007,040.62
SPEC AID-MULTI C/R	NBT	MMKT	-	-	-	-
SPEC AID-MULTI C/R	JPM/CHASE	CHECK	741.70	1,683,232.00	1,680,000.00	3,973.70
SPEC AID-MULTI C/D	JPM/CHASE	CHECK	-	1,193,859.99	1,193,859.99	-
TRUST/CM SCHOL	NBT	MMKT	-	-	-	-
TRUST/CM SCHOL	JPM/CHASE	MMKT	72,700.81	144.40	-	72,845.21
EXTRA-CURR/CM	JPM/CHASE	MMKT	25,250.29	794.00	540.11	25,504.18
TOTAL CASH			12,519,690.48	45,909,662.04	46,496,150.84	11,933,201.68

TOTAL CASH BY FUND:

CAPITAL	8,144.16
GENERAL	10,792,700.96
SCHOOL LUNCH	1,030,033.47
SPECIAL AID	3,973.70
TRUST/AGENCY	72,845.21
EXTRA-CURRICULAR	25,504.18
	11,933,201.68

TOTAL CASH BY BANK:

MCB	2,014,085.59
JPM/CHASE	9,895,067.61
NBT	24,048.48
	11,933,201.68

CHECKING RECONCILIATION:

BANK BALANCE	OUTSTANDING CHECKS	ENDING BALANCE
4,356,555.54	1,991,264.37	2,365,291.17

26,787.94	1,283.76	25,504.18
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CERTIFICATION:

THIS IS TO CERTIFY THAT THE
FOREGOING TREASURER'S REPORT IS
TRUE TO THE BEST OF MY KNOWLEDGE
INFORMATION AND BELIEF.

Christine Turczyn
CHRISTINE TURCZYN TREASURER

Michele North
MICHELE NORTH DEPUTY TREASURER

VII B. 1.
Acceptance of Report of
the Treasurer, February 2024
April 10, 2024

ONEIDA-HERKIMER-MADISON BOCES
TREASURER'S REPORT
EXTRA-CURRICULAR FUND

BOARD MEETING PRESENTATION
February 29, 2024

CHECKING ACCOUNT - NBT BANK		CLUB ACCOUNT BALANCES	
BALANCE: BEGINNING OF THE MONTH	\$ 25,250.29	FUTURE FARMERS OF AMERICA	\$ 13,614.56
PLUS: RECEIPTS	\$ 794.00	SKILLS USA	\$ 6,392.54
LESS: EXPENDITURES	<u>\$ (540.11)</u>	P-TECH	\$ 4,991.50
BALANCE: END OF MONTH	<u>\$ 25,504.18</u>	SALES TAX	\$ 505.58
		ACCOUNT TOTALS, END OF MONTH	<u>\$ 25,504.18</u>

BANK RECONCILIATION	
BALANCE PER BANK STATEMENT	\$ 26,787.94
PLUS: DEPOSITS IN TRANSIT	\$ -
LESS: OUTSTANDING CHECKS	<u>\$ (1,283.76)</u>
RECONCILED BALANCES	<u>\$ 25,504.18</u>

CASH: END OF MONTH	\$ 25,504.18	CASH: END OF MONTH	\$ 25,504.18
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CERTIFICATION: THIS IS TO CERTIFY THAT THE FOREGOING TREASURER'S REPORT IS TRUE TO THE BEST OF MY KNOWLEDGE, INFORMATION, & BELIEF.


TREASURER, EXTRA-CURRICULAR ACTIVITY FUND

RECONCILING ITEMS	
DEPOSITS IN TRANSIT	OUTSTANDING CHECKS
<u>DATE</u>	<u>CHECK NUMBER</u>
<u>AMOUNT</u>	<u>AMOUNT</u>
	1280 60.65
	1329 50.00
	1332 50.00
	1369 120.00
	1405 495.00
	1412 278.76
	1413 74.35
	1414 155.00
TOTAL _____	_____
- - - - -	1,283.76

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

Revenue Account	Service	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
001 ADMINISTRATIVE COSER			4,132,815.50	90,905.12	4,223,720.62	1,756,256.47	2,536,500.51	159,941.48
002 CAPITAL/RENT EXPENDITURES			3,236,599.23	2,461.11	3,239,160.34	1,943,173.73	1,295,986.61	0.00
101 OCCUPATIONAL EDUCATION			8,729,015.00	-320,107.96	8,408,907.04	4,998,623.19	3,321,088.81	0.00
102 ADULT EDUCATION			43,755.00	0.00	43,755.00	26,253.00	17,502.00	0.00
103 SECONDARY OCC ED/MADISON BOCES			22,118.00	-22,118.00	0.00	1,151.58	0.00	1,151.58
107 CTE-HANDICAPPED			611,911.00	264,408.43	876,319.43	489,528.80	338,834.30	0.00
109 OCC. ED./MADISON BOCES XC			30,006.00	23,974.00	53,980.00	28,033.53	26,321.68	375.21
201 8:1:2 PROGRAM			7,523,918.00	1,903,712.89	9,427,630.89	5,497,579.54	3,925,749.05	122.70
202 INTENSE MGMT NEEDS/MADISON BOCES			0.00	65,645.65	65,645.65	29,822.71	35,822.94	0.00
203 12:1:1 ADJUSTMENT PROGRAM			1,239,460.00	-1,239,460.00	0.00	0.00	0.00	0.00
204 12:1:1 MILD/MODERATE PROGRAM			2,131,375.00	493,386.54	2,624,761.54	1,508,499.54	1,115,610.86	0.00
205 SPECIAL CLASS: OPTION 2/MADISON BOCE			458,129.00	-149,096.00	309,033.00	206,104.79	115,385.42	12,457.21
206 TRANSITIONAL PLNG & IMPLEMENTATION			547,509.00	362,456.13	909,965.13	484,321.70	425,643.43	0.00
209 12:1:4 DEV/MD PROGRAM			6,725,382.00	147,774.63	6,873,156.63	4,056,155.16	2,801,957.49	236.02
214 SPECIAL ED. OPTION III/MADISON BOCES			348,037.00	-150,972.00	197,065.00	109,753.02	93,755.54	6,443.56
216 6:1:2 PROGRAM			2,864,944.00	-215,372.92	2,649,571.08	1,515,461.78	1,078,681.30	0.00
222 SPECIAL CLASS: OPTION 3/MADISON BOCE			281,958.00	92,490.43	374,448.43	198,129.36	191,305.23	14,986.16
223 1:8:1 PROGRAM/JEFF-LEWIS BOCES			0.00	0.00	0.00	526.44	0.00	526.44
225 ELEM IMN 6:1:2.5/MADISON			401,879.00	-69,701.00	332,178.00	245,222.75	94,304.32	7,349.07
228 SKILLS DEV-ELEM (12:1:1)/MADISON BOC			0.00	182,399.00	182,399.00	88,942.38	100,590.14	7,133.52
230 INTENSE MGMT NEED/MADISON BOCES			0.00	182,014.00	182,014.00	76,554.65	105,459.35	0.00
232 AUTISM-SECONDARY(6:1:1)/MADISON BOCE			0.00	166,520.00	166,520.00	106,918.46	72,878.42	13,276.88
303 ART			174,333.60	-24,904.80	149,428.80	92,147.76	57,281.04	0.00
305 GUIDANCE			258,579.00	0.00	258,579.00	147,390.04	111,188.96	0.00
306 TECHNOLOGY			86,203.60	0.00	86,203.60	51,722.16	34,481.44	0.00
308 PHYSICAL EDUCATION			139,747.50	0.00	139,747.50	83,848.50	55,899.00	0.00
310 NURSE PRACTITIONER			406,492.80	-35,409.13	371,083.67	221,852.74	149,230.93	0.00
312 SCHOOL PHYSICIAN			61,236.76	-4,807.23	56,429.53	33,622.06	22,807.47	0.00
313 SCHOOL PSYCHOLOGIST			358,139.00	-60,473.12	297,665.88	174,931.35	122,640.03	0.00
314 SCHOOL SOCIAL WORKER			277,789.50	-14,403.90	263,385.60	159,089.60	104,296.00	0.00
315 SPEECH IMPROVEMENT			697,260.50	87,318.29	784,578.79	437,045.79	347,533.00	0.00
316 VISUALLY IMPAIRED			109,686.75	365.63	110,052.38	66,031.44	44,020.94	0.00
317 COMPUTER INSTRUCTION			75,516.32	-75,516.32	0.00	0.00	0.00	0.00
318 DEAF			163,415.00	-8,987.82	154,427.18	94,197.08	60,230.10	0.00
321 PHYS. THERAPY			162,300.00	0.00	162,300.00	97,380.00	64,920.00	0.00
322 OCCUPATIONAL THERAPY			238,360.50	0.00	238,360.50	143,016.30	95,344.20	0.00
325 HOME ECONOMICS			140,213.40	-23,368.90	116,844.50	71,145.32	45,699.18	0.00
326 ENGLISH/SECOND LANG. INTSR.			682,571.50	-168,017.60	514,553.90	309,665.76	204,888.14	0.00
332 CURRICULUM SUPERVISION COORDINATION			0.00	127,648.48	127,648.48	51,423.15	76,225.33	0.00
338 MUSIC TEACHER			183,643.20	204,048.00	387,691.20	208,128.96	179,562.24	0.00

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.
These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

Revenue Account	Service	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
345 SHARED BUSINESS OFFICIAL			0.00	30,187.00	30,187.00	8,437.22	6,749.78	0.00
346 AUDIOLOGY/OSWEGO BOCES			125,559.12	168,821.34	294,380.46	142,945.34	156,892.93	5,457.81
355 GENERAL SUPERVISION COORDINATION			81,400.20	0.00	81,400.20	48,840.12	32,560.08	0.00
357 BILINGUAL/ESL ITINERANT MADISON BOCE			21,720.00	920.00	22,640.00	14,195.60	9,056.00	611.60
402 EXPLOR. ENRICHMENT/JEFF LEWIS BOCES			9,100.00	6,740.00	15,840.00	9,204.45	6,635.55	0.00
405 PERFORMING ARTS			140,012.50	295,510.53	435,523.03	232,726.29	202,796.74	0.00
408 ALTERNATIVE EDUCATION			7,255,284.00	396,791.94	7,652,075.94	4,446,811.64	3,067,490.56	250.00
410 HOSPITAL BASED/ONONDAGA BOCES			8,856.00	0.00	8,856.00	6,214.17	3,672.00	1,030.17
411 ALTERNATIVE H.S. EQUIV			66,810.00	-66,810.00	0.00	0.00	0.00	0.00
415 PORTABLE PLANETARIUM			0.00	10,075.00	10,075.00	3,705.01	6,369.99	0.00
417 GED - EA - MADISON BOCES			148,529.24	-17,278.44	131,250.80	82,878.16	49,571.32	1,198.68
420 REGIONAL PROGRAM EXCELLENCE			163,852.00	4,634.00	168,486.00	99,784.44	68,701.56	0.00
426 DISTANCE LEARNING/MADISON BOCES			85,591.45	633,683.33	719,274.78	544,083.39	320,331.48	145,140.09
427 SUMMER SCHOOL/MADISON BOCES			0.00	1,372.00	1,372.00	588.00	784.00	0.00
428 SUMMER SCHOOL			647,736.00	-149,713.00	498,023.00	305,158.60	192,864.40	0.00
438 DISTANCE LEARNING			1,934,901.78	724,157.94	2,659,059.72	1,322,395.99	983,838.62	0.00
461 DISTANCE LEARNING/CAPITAL REGION BOC			0.00	9,540.00	9,540.00	4,088.58	5,451.42	0.00
462 EXPLORATORY ENRICHMENT/MONROE 2			0.00	148,931.50	148,931.50	29,786.30	119,145.20	0.00
479 DL SYNERGY VIRTUAL HS/CITI BOCES			47,800.00	33,443.00	81,243.00	39,934.50	47,789.90	6,481.40
502 EDUCATIONAL COMMUNICATIONS			1,031,188.84	41,994.40	1,073,183.24	639,826.53	422,626.43	15,411.95
504 TECHNICAL REPAIR SERVICE			986,939.90	170,311.52	1,157,251.42	570,246.24	390,222.56	0.00
505 PRINTING			1,215,969.00	181,353.98	1,397,322.98	729,454.20	658,368.50	4,823.17
507 PRINTING/MADISON			0.00	1,217.22	1,217.22	243.45	973.77	0.00
509 SCH. CURR/CAYUGA BOCES			42,946.93	-1,038.49	41,908.44	25,474.06	16,929.50	495.12
510 LEARNING TECHNOLOGY			3,205,941.34	867,477.36	4,073,418.70	2,234,733.46	1,434,350.58	0.00
511 SCH. CURR./CAPITAL REGION			0.00	20,607.20	20,607.20	4,121.44	16,485.76	0.00
514 MODEL SCHOOLS-MADISON BOCES			267,468.97	8,511.68	275,980.65	184,110.81	110,580.36	18,710.52
515 COMMON LEARNING OBJ-MADISON BOCES			2,855,002.20	361,016.25	3,216,018.45	1,889,250.94	1,350,925.66	24,158.15
518 SCIENCE KITS			1,258,319.41	319,082.35	1,577,401.76	934,352.05	636,524.95	866.58
520 SCH CURR./MADISON BOCES			975.00	549.50	1,524.50	776.59	850.72	102.81
521 SCHOOL CURRICULUM IMPROVEMENT SERVIC			1,828,831.80	795,050.06	2,623,881.86	1,490,173.20	1,083,769.50	0.00
531 SCH. CURRIC/WSWHE BOCES			0.00	295.00	295.00	59.00	236.00	0.00
532 SDP/ADMIN./GREATER SOUTH. TIER BOCES			0.00	0.00	0.00	92.97	0.00	92.97
535 SCH CURRIC/HERKIMER BOCES			0.00	170.30	170.30	94.58	75.72	0.00
538 MODEL SCHOOLS			295,607.04	-155,073.81	140,533.23	84,319.95	56,213.28	0.00
542 SCH CURR/JEFF-LEWIS BOCES			0.00	665.56	665.56	221.86	443.70	0.00
543 HRD/SFTWARE/OSWEGO BOCES			2,920.20	2,740.77	5,660.97	1,740.10	4,553.87	633.00
545 COMMUNITY SCHOOL RESOURCES			2,480,038.05	515,546.96	2,995,585.01	1,734,311.81	1,261,273.20	0.00
547 CDOS CREDENTIAL MGT SYS OSWEGO BOCES			2,770.35	29.65	2,800.00	2,062.39	1,131.10	393.49
549 SEC III INTERSCHOLASTIC SPORTS/OOCM B			0.00	73,268.52	73,268.52	39,418.15	33,850.37	0.00

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

Revenue Account	Service	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
555 SUPERINTENDENT EVALU/ERIE 2 BOCES			2,176.88	5,388.12	7,565.00	3,695.83	3,949.67	80.50
560 CPSE			152,295.00	-8,520.00	143,775.00	86,265.00	57,510.00	0.00
565 SCH CURRICULUM/ERIE 2 BOCES			6,600.00	0.00	6,600.00	4,382.52	2,640.00	422.52
570 HOME SCHOOL COORDINATION/MADISON BOC			0.00	3,478.00	3,478.00	1,008.42	2,469.58	0.00
573 INSTR TECHNOLOGY/CAP REGION BOCES			0.00	1,751.12	1,751.12	972.85	778.27	0.00
574 SABA (SCHOOL AND BUSINESS ALLIANCE)			415,174.95	83,815.70	498,990.65	291,776.54	207,214.11	0.00
576 LIBRARY MEDIA SERVICE			699,318.37	183,799.26	883,117.63	487,477.93	332,227.42	0.00
578 LIBRARY AUTOMATION - MADISON BOCES			178,439.50	-15,151.50	163,288.00	98,672.08	65,317.34	701.42
579 DIVERSITY EQUITY & INCL/TOMPKINS BOC			1,050.00	386.00	1,436.00	844.45	591.55	0.00
601 COMPUTER SERVICES - MADISON BOCES			10,728,652.23	165,264.92	10,893,917.15	6,662,556.64	4,407,266.44	175,905.93
602 NEGOTIATIONS - MADISON BOCES			369,156.30	18,344.70	387,501.00	255,777.01	159,321.44	27,597.45
603 SCHOOL COMMUNICATIONS			518,351.01	291,907.31	810,258.32	450,088.57	360,276.22	106.47
604 CENTRAL BUSINESS OFFICE			509,846.43	-24,845.06	485,001.37	294,518.16	188,752.27	0.00
607 STAFF DEVELOPMENT - BUS DRIVERS			0.00	11,134.32	11,134.32	4,517.74	6,616.58	0.00
609 PLANNING SER: MANAGEMENT OCM BOCES			55,540.00	658.00	56,198.00	40,556.83	22,460.45	6,819.28
610 TELEPHONE INTERCONNECT			710,645.06	352,906.11	1,063,551.17	480,823.36	325,802.93	0.00
611 REGIONAL BUS MAINTENANCE-MADISON BOC			175,000.00	0.00	175,000.00	105,292.91	70,000.00	292.91
612 HEALTH COORDINATION/HERKIMER BOCES			12,259.00	0.00	12,259.00	7,355.40	4,903.60	0.00
613 FACILITY SERVICES			56,700.00	-21,262.50	35,437.50	22,207.50	13,230.00	0.00
614 SAFETY TRAINING/HERKIMER BOCES			0.00	21,320.00	21,320.00	11,844.45	9,475.55	0.00
615 POLICY PLANNING ERIE I			12,727.98	561.40	13,289.38	7,973.64	5,315.74	0.00
616 EMPLOYEE ASSISTANCE PROGRAM			20,608.00	0.00	20,608.00	12,364.80	8,243.20	0.00
617 TEACHER RECRUITING SERVICE			0.00	499.00	499.00	0.00	0.00	0.00
618 EMPLOYEE BENEFIT COORDINATION			133,166.00	50,000.00	183,166.00	79,899.60	53,266.40	0.00
620 SAFETY COORDINATOR			730,879.99	234,753.24	965,633.23	489,356.99	350,054.54	1,135.48
621 COORDINATION OF INSURANCE MANAGEMENT			7,125.00	0.00	7,125.00	4,275.00	2,850.00	0.00
622 REGIONAL BUS RADIOS - MADISON BOCES			9,800.00	128.00	9,928.00	5,959.76	3,971.20	2.96
623 STATE AID PLANNING - QUESTAR III BOC			44,515.00	-2,335.00	42,180.00	25,308.00	16,872.00	0.00
625 SUBSTITUTE TEACHER SERVICE			180,572.91	14,683.43	195,256.34	104,503.50	69,668.84	0.00
626 CENTRAL SCHOOL FOOD MANAGEMENT			740,176.75	224,983.12	965,159.87	579,095.91	386,063.96	0.00
627 RECORDS RETENTION			118,080.00	66,465.70	184,545.70	75,741.34	58,804.36	0.00
628 TELECOMMUNICATIONS			307,609.20	224,640.04	532,249.24	415,529.66	123,043.76	230,964.22
631 COOPERATIVE BID/MAD. BOCES			61,356.00	-239.70	61,116.30	42,365.26	24,446.52	5,695.48
632 HEALTH CARE COORD./DELAWARE BOC			22,969.00	1,778.00	24,747.00	15,160.83	9,898.80	312.63
633 GASB 45 PLNG/QUESTAR III			26,246.00	-5,091.00	21,155.00	12,693.00	8,462.00	0.00
634 STAFF DEV BD OF ED - HERKIMER BOCES			13,302.00	2,120.11	15,422.11	9,159.03	6,263.08	0.00
636 GASB 45 PLANNING/CLINTON-ESSEX			17,080.00	-4,610.00	12,470.00	7,482.00	4,988.00	0.00
637 FIXED ASSET INVENTORY/QUESTAR III			26,570.00	4,891.00	31,461.00	18,876.60	12,584.40	0.00
639 TRANSP./MADISON BOCES			1,926.00	2,790.00	4,716.00	665.41	4,157.82	107.23
640 DRUG TESTING/JEFF-LEWIS BOCES			19,851.00	263.00	20,114.00	11,079.47	9,034.53	0.00

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

Revenue Account	Service	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date	Anticipated Balance	Excess Revenue
641	ON-LINE APPL/PUTNAM BOCES		43,202.00	291.25	43,493.25	26,095.95	17,397.30	0.00
645	INFO TECHNOLOGY/E. SUFFOLK BOCES		0.00	1,840.00	1,840.00	613.34	1,226.66	0.00
646	MEDICAID REIMBURSEMENT/MADISON BOCES		25,602.54	4,893.56	30,496.10	18,320.05	12,667.01	490.96
649	ACA COMPLIANCE/MADISON BOCES		15,988.00	1,299.05	17,287.05	11,555.27	6,914.82	1,183.04
650	TESTING - NY'S ALT ADDMT-CAP REGION B		80,370.00	2,882.40	83,252.40	49,951.44	33,300.96	0.00
651	SCRIB/BOOME BOCES		49,984.65	11,416.11	61,400.76	36,423.94	24,976.82	0.00
655	SPECIAL ED AID ASSISTANCE SVC/QUESTA		31,645.75	633.25	32,279.00	19,367.40	12,911.60	0.00
656	EMPLOYEE RELATIONS/ONC BOCES		17,875.00	536.00	18,411.00	11,096.18	7,364.40	49.58
657	PROJECT WORK/CAPITAL REGION BOCES		0.00	29,472.24	29,472.24	0.00	29,472.24	0.00
658	COOP BID/DCMO BOCES		19,416.94	5,934.12	25,351.06	16,189.86	10,140.44	979.24
659	TIER 4 ENHANCED/CAP REGION BOCES		143,261.64	98,665.92	241,927.56	180,700.56	61,227.00	0.00
660	EMPLOYEE ASSISTANCE/DCMO BOCES		7,963.86	383.26	8,347.12	5,365.81	3,348.74	367.43
661	WEB HOSTING/CAPITAL REGION BOCES		0.00	4,285.00	4,285.00	2,571.00	1,714.00	0.00
662	COMPUTER MANAGEMENT/S.WESTCHESTER BO		0.00	71,437.17	71,437.17	39,075.89	32,361.28	0.00
663	TRANSPORT PLANNING/FRANKLIN ESSEX BO		0.00	8,534.00	8,534.00	1,155.00	7,379.00	0.00
679	PLANNING SERVICE/ERIE 2 BOCES		0.00	20,075.00	20,075.00	9,490.55	10,584.45	0.00
Total GENERAL FUND			87,277,546.92	9,398,826.92	96,676,373.84	55,372,608.40	39,902,491.75	903,072.07

Selection Criteria

Criteria Name: Shared: REV RPT FOR BD/MONTH Modified
As Of Date: 02/29/2024
Suppress revenue accounts with no activity
Print Summary Only
Sort by: Fund/CoSer
Printed by MICHELE M. NORTH

* Estimated revenue for Carryover Encumbrances from the prior fiscal year will not be realized.

These are estimates to balance the budget

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/29/2024
Fiscal Year: 2024

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
001 ADMINISTRATIVE COSER		3,932,790.79	90,905.12	4,023,695.91	907,303.91	640,475.45	2,475,916.55
002 CAPITAL/RENT EXPENDITURES		3,236,699.23	2,461.11	3,239,160.34	3,044,408.42	194,751.90	0.02
101 OCCUPATIONAL EDUCATION		6,389,160.03	-337,395.57	6,051,764.46	2,835,995.96	2,921,459.63	294,308.87
103 SECONDARY OCC ED/MADISON BOCES		22,118.00	-22,118.00	0.00	0.00	0.00	0.00
105 SUMMER COSMETOLOGY		20,000.00	-20,000.00	0.00	0.00	0.00	0.00
107 CTE-HANDICAPPED		848,023.00	256,188.73	1,104,211.73	324,863.56	420,975.62	358,372.55
109 OCC. ED./MADISON BOCES XC		30,006.00	23,974.00	53,980.00	23,327.08	0.00	30,652.92
201 8:1:2 PROGRAM		4,951,414.92	1,192,755.49	6,144,170.41	2,321,998.54	2,892,049.37	930,122.50
202 INTENSE MGMT NEEDS/MADISON BOCES		0.00	65,645.65	65,645.65	30,456.37	0.00	35,189.28
203 12:1:1 ADJUSTMENT PROGRAM		646,064.03	-646,064.03	0.00	0.00	0.00	0.00
204 12:1:1 MILD/MODERATE PROGRAM		1,297,449.22	332,928.84	1,630,378.06	532,292.48	700,853.95	397,231.63
205 SPECIAL CLASS: OPTION 2/MADISON BOCES		458,129.00	-149,096.00	309,033.00	142,735.83	0.00	166,297.17
206 TRANSITIONAL PLNG & IMPLEMENTATION		513,138.00	341,936.13	855,074.13	208,802.95	460,156.40	186,114.78
209 12:1:4 DEV/MD PROGRAM		3,574,635.48	306,839.60	3,881,475.08	1,216,919.77	1,570,187.23	1,094,368.08
214 SPECIAL ED. OPTION III/MADISON BOCES		348,037.00	-150,972.00	197,065.00	87,646.39	0.00	109,418.61
216 6:1:2 PROGRAM		2,270,060.38	-244,147.85	2,025,912.53	746,212.30	812,898.16	466,802.07
222 SPECIAL CLASS: OPTION 3/MADISON BOCES		281,958.00	92,490.43	374,448.43	151,560.72	0.00	222,887.71
225 ELEM IMN 6:1:2.5/MADISON		401,879.00	-69,701.00	332,178.00	197,307.15	0.00	134,870.85
228 SKILLS DEV-ELEM (12:1:1)/MADISON BOCES		0.00	182,399.00	182,399.00	68,876.20	0.00	113,522.80
230 INTENSE MGMT NEED/MADISON BOCES		0.00	182,014.00	182,014.00	71,494.48	0.00	110,519.52
232 AUTISM-SECONDARY(6:1:1)/MADISON BOCES		0.00	166,520.00	166,520.00	78,623.01	0.00	87,896.99
303 ART		250,099.71	-62,262.00	187,837.71	56,562.79	81,071.56	50,203.36
305 GUIDANCE		241,477.47	0.00	241,477.47	99,342.37	115,363.68	26,771.42
306 TECHNOLOGY		129,192.37	0.00	129,192.37	57,296.23	61,086.55	10,809.59
308 PHYSICAL EDUCATION		273,794.16	0.00	273,794.16	120,500.86	135,771.17	17,522.13
310 NURSE PRACTITIONER		436,783.35	15,402.47	452,185.82	194,557.69	211,658.00	45,970.13
312 SCHOOL PHYSICIAN		67,401.00	-4,807.23	62,593.77	39,258.55	26,172.20	-2,836.98
313 SCHOOL PSYCHOLOGIST		563,748.70	-60,473.12	503,275.58	216,373.82	230,002.80	56,898.96
314 SCHOOL SOCIAL WORKER		305,371.43	-14,403.90	290,967.53	123,873.13	129,435.82	37,658.58
315 SPEECH IMPROVEMENT		681,219.93	87,318.29	768,538.22	332,549.39	400,104.57	35,884.26
316 VISUALLY IMPAIRED		105,058.69	365.63	105,424.32	46,647.37	62,797.46	-4,020.51
317 COMPUTER INSTRUCTION		89,115.52	-89,115.52	0.00	0.00	0.00	0.00
318 DEAF		157,386.04	-8,987.82	148,398.22	58,136.20	78,672.32	11,589.70
321 PHYS. THERAPY		155,986.04	0.00	155,986.04	65,380.00	80,272.65	10,333.39
322 OCCUPATIONAL THERAPY		221,452.41	0.00	221,452.41	91,351.39	102,026.61	28,074.41
325 HOME ECONOMICS		222,288.31	-46,737.80	175,550.51	55,813.81	45,640.43	74,096.27
326 ENGLISH/SECOND LANG. INTSR.		764,121.11	-168,017.60	596,103.51	225,809.21	271,918.78	98,375.52
332 CURRICULUM SUPERVISION COORDINATION		0.00	145,510.38	145,510.38	210,758.79	0.00	-65,248.41
338 MUSIC TEACHER		288,970.47	102,024.00	390,994.47	154,248.25	179,566.61	57,179.61
345 SHARED BUSINESS OFFICIAL		0.00	30,187.00	30,187.00	26,150.70	0.00	4,036.30

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/29/2024
Fiscal Year: 2024

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
346 AUDIOLOGY/OSWEGO BOCES		125,559.12	168,821.34	294,380.46	149,819.37	0.00	144,561.09
355 GENERAL SUPERVISION COORDINATION		78,300.20	0.00	78,300.20	38,197.92	31,601.86	8,500.42
357 BILINGUAL/ESL ITINERANT MADISON BOCES		21,720.00	920.00	22,640.00	11,320.00	0.00	11,320.00
402 EXPLOR. ENRICHMENT/JEFF LEWIS BOCES		9,100.00	6,740.00	15,840.00	15,840.00	0.00	0.00
405 PERFORMING ARTS		138,747.86	295,510.53	434,258.39	281,352.53	77,847.06	75,058.80
408 ALTERNATIVE EDUCATION		6,020,577.95	311,945.14	6,332,523.09	2,810,232.25	3,300,777.50	221,513.34
410 HOSPITAL BASED/ONONDAGA BOCES		8,856.00	0.00	8,856.00	2,052.00	1,080.00	5,724.00
411 ALTERNATIVE H.S. EQUIV		66,697.64	-66,810.00	-112.36	0.00	4,464.66	-4,577.02
415 PORTABLE PLANETARIUM		0.00	10,725.00	10,725.00	450.19	0.00	10,274.81
417 GED - EA - MADISON BOCES		148,529.24	-17,278.44	131,250.80	58,686.37	0.00	72,564.43
420 REGIONAL PROGRAM EXCELLENCE		149,635.78	4,634.00	154,269.78	56,797.38	39,226.13	58,246.27
426 DISTANCE LEARNING/MADISON BOCES		85,591.45	633,683.33	719,274.78	335,791.57	0.00	383,483.21
427 SUMMER SCHOOL/MADISON BOCES		0.00	1,372.00	1,372.00	609.78	0.00	762.22
428 SUMMER SCHOOL		614,095.28	-162,043.43	452,051.85	561,844.46	2,370.80	-112,163.41
438 DISTANCE LEARNING		1,865,276.50	740,860.88	2,606,137.38	1,297,537.26	777,661.69	530,938.43
461 DISTANCE LEARNING/CAPITAL REGION BOCES		0.00	9,540.00	9,540.00	3,577.50	1,192.50	4,770.00
462 EXPLORATORY ENRICHMENT/MONROE 2		0.00	148,931.50	148,931.50	146,327.79	0.00	2,603.71
479 DL SYNERGY VIRTUAL HS/CITI BOCES		47,800.00	33,443.00	81,243.00	51,719.40	0.00	29,523.60
502 EDUCATIONAL COMMUNICATIONS		982,895.14	42,558.78	1,025,453.92	512,807.72	241,715.33	270,930.87
504 TECHNICAL REPAIR SERVICE		1,319,273.91	178,191.24	1,497,465.15	538,915.48	379,881.96	578,667.71
505 PRINTING		1,220,991.98	216,253.30	1,437,245.28	787,578.20	572,769.75	76,897.33
507 PRINTING/MADISON		0.00	1,217.22	1,217.22	1,217.22	0.00	0.00
509 SCH. CURR/CAYUGA BOCES		42,946.93	-1,038.49	41,908.44	25,154.43	0.00	16,754.01
510 LEARNING TECHNOLOGY		3,141,049.04	867,477.36	4,008,526.40	2,130,490.76	838,958.70	1,039,076.94
511 SCH. CURR./CAPITAL REGION		0.00	20,607.20	20,607.20	16,357.76	4,249.44	0.00
514 MODEL SCHOOLS-MADISON BOCES		267,468.97	8,511.68	275,980.65	137,929.38	0.00	138,051.27
515 COMMON LEARNING OBJ-MADISON BOCES		2,855,002.20	361,016.25	3,216,018.45	1,908,922.66	0.00	1,307,095.79
518 SCIENCE KITS		1,165,890.96	284,937.72	1,450,828.68	825,417.48	477,549.46	147,861.74
520 SCH CURR/MADISON BOCES		975.00	549.50	1,524.50	599.33	0.00	925.17
521 SCHOOL CURRICULUM IMPROVEMENT SERVICE		2,022,062.60	849,282.77	2,871,345.37	1,443,242.16	600,258.10	827,845.11
531 SCH. CURRIC/MSWHE BOCES		0.00	295.00	295.00	295.00	0.00	0.00
535 SCH CURRIC/HERKIMER BOCES		0.00	170.30	170.30	170.30	0.00	0.00
538 MODEL SCHOOLS		427,226.25	-119,336.83	307,889.42	165,160.44	118,822.74	23,906.24
542 SCH CURR/JEFF-LEWIS BOCES		0.00	665.56	665.56	636.52	0.00	29.04
543 HRD/SFTWARE/OSWEGO BOCES		2,920.20	2,740.77	5,660.97	5,231.67	0.00	429.30
545 COMMUNITY SCHOOL RESOURCES		2,342,875.50	534,723.29	2,877,598.79	1,754,907.05	1,355,606.26	-232,914.52
547 CDOCS CREDENTIAL MGT SYS OSWEGO BOCES		2,770.35	29.65	2,800.00	1,960.00	0.00	840.00
549 SEC III INTERSCHOLASTIC SPORTS/OCM BOCES		0.00	73,268.52	73,268.52	37,810.86	8,805.85	26,651.81
555 SUPERINTENDENT EVAL/ERIE 2 BOCES		2,176.88	5,388.12	7,565.00	3,782.50	0.00	3,782.50
560 CPSE		133,171.65	-8,520.00	124,651.65	61,415.80	63,592.41	-356.56

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
565 SCH CURRICULUM/ERIE 2 BOCES		6,600.00	0.00	6,600.00	0.00	0.00	6,600.00
570 HOME SCHOOL COORDINATION/MADISON BOCES		0.00	3,478.00	3,478.00	1,045.78	0.00	2,432.22
573 INSTR TECHNOLOGY/CAP REGION BOCES		0.00	1,751.12	1,751.12	1,751.12	0.00	0.00
574 SABA (SCHOOL AND BUSINESS ALLIANCE)		418,374.23	83,815.70	502,189.93	214,013.89	216,593.19	71,582.85
576 LIBRARY MEDIA SERVICE		674,694.20	179,541.19	854,235.39	565,608.07	156,264.82	132,362.50
578 LIBRARY AUTOMATION - MADISON BOCES		178,439.50	-15,151.50	163,288.00	81,668.00	0.00	81,620.00
579 DIVERSITY EQUITY & INCL/TOMPKINS BOCES		1,050.00	386.00	1,436.00	861.60	0.00	574.40
601 COMPUTER SERVICES - MADISON BOCES		10,728,652.23	165,264.92	10,893,917.15	6,414,364.75	0.00	4,479,552.40
602 NEGOTIATIONS - MADISON BOCES		369,156.30	18,344.70	387,501.00	193,065.46	0.00	194,435.54
603 SCHOOL COMMUNICATIONS		746,836.72	291,552.41	1,038,389.13	455,217.10	351,129.12	232,042.91
604 CENTRAL BUSINESS OFFICE		489,491.33	-24,845.06	464,646.27	248,768.68	112,575.96	103,301.63
607 STAFF DEVELOPMENT - BUS DRIVERS		0.00	11,134.32	11,134.32	14,389.42	7,468.75	-10,723.85
609 PLANNING SER: MANAGEMENT OCM BOCES		55,540.00	658.00	56,198.00	28,099.00	5,619.80	22,479.20
610 TELEPHONE INTERCONNECT		723,670.86	353,717.74	1,077,388.60	359,021.47	327,026.37	391,340.76
611 REGIONAL BUS MAINTENANCE-MADISON BOCES		175,000.00	0.00	175,000.00	87,500.00	0.00	87,500.00
612 HEALTH COORDINATION/HERKIMER BOCES		12,259.00	0.00	12,259.00	7,355.40	0.00	4,903.60
613 FACILITY SERVICES		122,098.00	-45,786.75	76,311.25	59,189.46	2,122.48	14,999.31
614 SAFETY TRAINING/HERKIMER BOCES		0.00	21,320.00	21,320.00	12,792.00	0.00	8,528.00
615 POLICY PLANNING ERIE I		12,727.98	561.40	13,289.38	8,859.60	1,107.45	3,322.33
616 EMPLOYEE ASSISTANCE PROGRAM		27,160.00	0.00	27,160.00	14,768.33	7,818.42	4,573.25
617 TEACHER RECRUITING SERVICE		0.00	499.00	499.00	0.00	499.00	0.00
618 EMPLOYEE BENEFIT COORDINATION		200,372.14	50,000.00	250,372.14	83,180.26	47,860.10	119,331.78
620 SAFETY COORDINATOR		772,749.89	232,702.32	1,005,452.21	359,218.82	405,815.18	240,418.21
621 COORDINATION OF INSURANCE MANAGEMENT		8,464.00	0.00	8,464.00	6,961.07	4,204.47	-2,701.54
622 REGIONAL BUS RADIOS - MADISON BOCES		9,800.00	128.00	9,928.00	4,984.00	0.00	4,984.00
623 STATE AID PLANNING - QUESTAR III BOCES		44,515.00	-2,335.00	42,180.00	42,180.00	0.00	0.00
625 SUBSTITUTE TEACHER SERVICE		166,302.31	14,683.43	180,985.74	84,336.52	34,661.70	61,937.52
626 CENTRAL SCHOOL FOOD MANAGEMENT		777,436.61	224,983.12	1,002,419.73	428,990.84	305,509.67	267,919.22
627 RECORDS RETENTION		121,516.54	66,465.70	187,982.24	66,527.21	26,474.24	94,980.79
628 TELECOMMUNICATIONS		337,300.42	224,640.04	561,940.46	214,532.28	108,026.09	239,382.09
631 COOPERATIVE BID/MAD. BOCES		61,356.00	-239.70	61,116.30	30,558.17	0.00	30,558.13
632 HEALTH CARE COORD./DELAWARE BOC		22,969.00	1,778.00	24,747.00	14,848.20	0.00	9,898.80
633 GASB 45 PLNG/QUESTAR III		26,246.00	-5,091.00	21,155.00	10,577.50	2,115.50	8,482.00
634 STAFF DEV BD OF ED - HERKIMER BOCES		13,302.00	2,120.11	15,422.11	9,253.25	0.00	6,168.86
636 GASB 45 PLANNING/CLINTON-ESSEX		17,080.00	-4,610.00	12,470.00	7,274.17	1,039.15	4,156.88
637 FIXED ASSET INVENTORY/QUESTAR III		26,570.00	4,891.00	31,461.00	15,730.50	3,146.10	12,584.40
639 TRANSP./MADISON BOCES		1,926.00	2,790.00	4,716.00	484.43	0.00	4,231.57
640 DRUG TESTING/JEFF-LEWIS BOCES		19,851.00	263.00	20,114.00	16,692.00	0.00	3,422.00
641 ON-LINE APPL./PUTNAM BOCES		43,202.00	291.25	43,493.25	21,746.63	0.00	21,746.62
645 INFO TECHNOLOGY/E. SUFFOLK BOCES		0.00	1,840.00	1,840.00	1,150.00	0.00	690.00

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/29/2024
Fiscal Year: 2024

Fund: A GENERAL FUND

Budget Account	Description	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
646 MEDICAID REIMBURSEMENT/MADISON BOCES		25,602.54	4,893.56	30,496.10	14,882.54	0.00	15,613.56
649 ACA COMPLIANCE/MADISON BOCES		15,988.00	1,299.05	17,287.05	8,643.53	0.00	8,643.52
650 TESTING - NYS ALT ADDMT-CAP REGION BOCES		80,370.00	2,882.40	83,252.40	80,098.90	630.70	2,522.80
651 SCRIC/BROOME BOCES		49,984.65	11,416.11	61,400.76	68,936.28	0.00	-7,535.52
655 SPECIAL ED AID ASSISTANCE SVC/QUESTAR		31,645.75	633.25	32,279.00	16,139.50	3,227.90	12,911.60
656 EMPLOYEE RELATIONS/ONC BOCES		17,875.00	536.00	18,411.00	11,046.60	1,841.10	5,523.30
657 PROJECT WORK/CAPITAL REGION BOCES		0.00	29,472.24	29,472.24	0.00	0.00	29,472.24
658 COOP BID/DCMO BOCES		19,416.94	5,934.12	25,351.06	15,210.62	0.00	10,140.44
659 TIER 4 ENHANCED/CAP REGION BOCES		143,261.64	98,665.92	241,927.56	141,694.85	25,083.98	75,148.73
660 EMPLOYEE ASSISTANCE/DCMO BOCES		7,963.86	383.26	8,347.12	5,008.26	0.00	3,338.86
661 WEB HOSTING/CAPITAL REGION BOCES		0.00	4,285.00	4,285.00	4,999.16	714.16	-1,428.32
662 COMPUTER MANAGEMENT/S.WESTCHESTER BOCES		0.00	71,437.17	71,437.17	35,258.99	0.00	36,178.18
663 TRANSPORT PLANNING/FRANKLIN ESSEX BOCES		0.00	8,534.00	8,534.00	5,775.00	2,759.00	0.00
679 PLANNING SERVICE/ERIE 2 BOCES		0.00	20,075.00	20,075.00	9,490.55	0.00	10,584.45
701 OPERATIONS & MAINTENANCE		3,462,518.37	24,524.25	3,487,042.62	1,560,053.32	979,827.36	947,161.94
702 SPECIAL EDUCATION ADMINISTRATION		1,196,699.65	81,953.15	1,278,652.80	689,608.03	425,138.90	163,905.87
703 PROGRAM TRANSPORTATION		288,198.99	2,239.94	290,438.93	7,492.76	355,919.03	-72,972.86
704 CENTRAL SUPERVISION		473,079.11	-33,664.00	439,415.11	291,196.63	192,057.00	-43,838.52
706 GENERAL ITINERANT SUPERVISION		0.00	0.00	0.00	0.00	0.00	0.00
707 TRANSITION PLANNING SERVICE		55,715.00	0.00	55,715.00	29,223.46	21,519.32	4,972.22
708 TEACHING ASSISTANT		963,974.79	39,397.25	1,003,372.04	296,267.91	421,095.39	286,008.74
709 RESEARCH AND DEVELOPMENT		254,103.00	0.00	254,103.00	83,879.54	37,265.95	132,957.51
713 INFO & TECH SUPERVISION		496,032.66	8,027.46	504,060.12	253,549.75	174,363.59	76,146.78
715 Speech Therapy - Related Service		915,057.57	9,049.13	924,106.70	386,088.69	434,971.03	103,046.98
716 Visually Impaired - Related Service		41,152.62	-846.03	40,306.59	11,119.59	15,690.58	13,496.42
718 Hearing Impaired - Related Service		0.00	11,820.00	11,820.00	3,710.77	5,021.67	3,087.56
720 PHYSICAL THERAPY - RELATED SERVICE		199,749.99	41,403.37	241,153.36	113,125.09	133,012.96	-4,984.69
721 School Social Worker		1,291,576.00	108,455.22	1,400,031.22	554,240.10	687,793.46	157,997.66
722 Occupational Therapy		349,658.16	20,928.45	370,586.61	140,459.05	147,734.47	82,393.09
Total GENERAL FUND		87,277,546.92	9,398,826.92	96,676,373.84	46,372,388.61	27,916,546.23	22,387,439.00

ONEIDA HERKIMER MADISON BOCES

Revenue Status Report As Of: 02/29/2024

Fiscal Year: 2024

Fund: C SCHOOL LUNCH FUND

Revenue Account	Service	Description	Original Estimate	Adjustments	Current Estimate	Year-to-Date*	Anticipated Balance	Excess Revenue
791.000-1440-000	791.000	Sales of Type A Meals	1,500,000.00	0.00	1,500,000.00	345,379.44	1,154,620.56	
791.000-1445-000	791.000	Other Food Sales-Invoices	125,000.00	0.00	125,000.00	67,683.69	57,316.31	
791.000-2252-999	791.000	Est. for Carryover Encumbrance	0.00	0.00	0.00	0.00		
791.000-2401-000	791.000	Interest & Profits on Dep	0.00	0.00	0.00	0.00		
791.000-2401-001	791.000	INT & EARNINGS METROPOLITAN	0.00	0.00	0.00	7,040.62		7,040.62
791.000-2650-000	791.000	Sale of Scrap,Waste & Excess	0.00	0.00	0.00	0.00		
791.000-2705-000	791.000	Gifts and Donations	0.00	0.00	0.00	0.00		
791.000-2770-000	791.000	Other Unclassified Revenue	15,000.00	0.00	15,000.00	57,268.00		42,268.00
791.000-2770-001	791.000	Misc Revenue - Fees Collected	5,000.00	0.00	5,000.00	0.00	5,000.00	
791.000-3190-000	791.000	State Aid - Lunch Program	4,643,960.42	0.00	4,643,960.42	3,667,540.00	976,420.42	
791.000-3190-001	791.000	Surplus Food/Warehouse/Inv	250,000.00	0.00	250,000.00	0.00	250,000.00	
791.000-3190-002	791.000	STATE AID S/L-SUPP CHAIN ASST	0.00	0.00	0.00	0.00		
791.000 Service Subtotal			6,538,960.42	0.00	6,538,960.42	4,144,911.75	2,443,357.29	49,308.62
Total SCHOOL LUNCH FUND			6,538,960.42	0.00	6,538,960.42	4,144,911.75	2,443,357.29	49,308.62

Selection Criteria

Criteria Name: Shared: LUNCH EOM RPT Modified

As Of Date: 02/29/2024

Sort by: Fund/Service

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* Year-to-date revenue amounts include the estimated revenue associated with carryover encumbrances from the prior fiscal year, which are reported in revenue code 225x-9xx.

Total year-to-date revenue will not agree with actual revenue shown for G/L account 980, unless these accounts are excluded

ONEIDA HERKIMER MADISON BOCES

Budget Status Report As Of: 02/29/2024
Fiscal Year: 2024

Fund: C SCHOOL LUNCH FUND

Budget Account	Description	Appropriation	Initial Appropriation	Adjustments	Current Appropriation	Year-to-Date Expenditures	Encumbrance Outstanding	Unencumbered Balance
791-2860-160	SCHOOL LUNCH SALARY	2,587,500.00	2,587,500.00	0.00	2,587,500.00	1,358,756.46	0.00	1,228,743.54
791-2860-200	EQUIPMENT	8,400.00	8,400.00	0.00	8,400.00	0.00	0.00	8,400.00
791-2860-301	SUPPLIES - FOOD	2,100,000.00	2,100,000.00	0.00	2,100,000.00	1,658,743.37	1,265,298.46	-824,041.83
791-2860-302	SUPPLIES - OTHER	103,740.00	103,740.00	0.00	103,740.00	153,983.79	174,979.51	-225,223.30
791-2860-303	SURPL FOOD/WRHOUSE/INV	414,960.00	414,960.00	0.00	414,960.00	0.00	0.00	414,960.00
791-2860-400	MISC CONTR	49,140.00	49,140.00	0.00	49,140.00	34,345.18	36,535.57	-21,740.75
791-2860-401	TRAVEL	3,675.00	3,675.00	0.00	3,675.00	2,259.22	0.00	1,415.78
791-2860-402	USE OF SCHOOL FACILITIES	228,845.00	228,845.00	0.00	228,845.00	0.00	0.00	228,845.00
791-2860-403	INSURANCE	1,300.00	1,300.00	0.00	1,300.00	0.00	0.00	1,300.00
791-2860-405	DEBIT CARD TRANS FEES	70,000.00	70,000.00	0.00	70,000.00	0.00	0.00	70,000.00
791-2860-801	ERS	199,237.50	199,237.50	0.00	199,237.50	90,619.66	0.00	108,617.84
791-2860-802	FICA	197,943.75	197,943.75	0.00	197,943.75	101,120.75	0.00	96,823.00
791-2860-803	WK COMP	97,031.25	97,031.25	0.00	97,031.25	50,953.39	0.00	46,077.86
791-2860-804	HEALTH INS	477,187.92	477,187.92	0.00	477,187.92	0.00	399,519.14	77,668.78
791.000	SCHOOL LUNCH FUND - Service Subtotal	6,538,960.42	6,538,960.42	0.00	6,538,960.42	3,450,781.82	1,876,332.68	1,211,845.92
Total	SCHOOL LUNCH FUND	6,538,960.42	6,538,960.42	0.00	6,538,960.42	3,450,781.82	1,876,332.68	1,211,845.92

ONEIDA-HERKIMER-MADISON BOCES

BUDGET ADJUSTMENTS

February 2024 Report for April Meeting

Description	2023-2024 Adopted Budget	Adjustments per Contracts	07/31/23 Totals	08/01/23 Changes	09/01/23 Changes	10/01/23 Changes	11/01/23 Changes	12/01/23 Changes	01/01/24 Changes	02/01/24 Changes	Net Changes	Revised Budget
A000 ADMINISTRATION												
A001 Administration	4,132,816	90,905	4,223,721								-	4,223,721
A002 Rent & Capital Budgets	3,236,699	-	3,236,699				20,896	(18,000)	(435)		2,461	3,239,160
A000 ADMINISTRATION TOTAL	7,369,515	90,905	7,460,420	-	-	-	20,896	(18,000)	(435)	-	2,461	7,462,881
A100 VOCATIONAL EDUCATION												
A101 Occupational Education	8,729,015	69,229	8,798,244		(379,354)		(9,983)				(389,337)	8,408,907
A102 Adult Education	43,755	-	43,755								-	43,755
A103 Secondary Occ Ed/Madison BOCES	22,118	11,445	33,563			(10,673)		(22,890)			(33,563)	-
A107 Multi. Occupational Education	611,911	47,956	659,867			246,591				(30,139)	216,452	876,319
A109 Occup. Ed./Madison BOCES	30,006	12,384	42,390			(10,002)	10,796	10,796			11,590	53,980
A100 VOCATIONAL EDUCATION TOTAL	9,436,805	141,014	9,577,819	-	(379,354)	225,916	813	(12,094)	-	(30,139)	(194,858)	9,382,961
A200 SPECIAL EDUCATION												
A201 Special Class 8:1:1	7,523,918	182,875	7,706,793	922,365			754,814	43,659			1,720,838	9,427,631
A202 Intense Mang. Needs/Madison BOCES	-	-	-				73,034	(7,389)			65,646	65,646
A203 Adjustment	1,239,460	(98,590)	1,140,870	(1,140,870)			380,657		(1,894)		(1,140,870)	-
A204 12:1:1	2,131,375	114,624	2,245,999								378,763	2,624,762
A205 Option II/Madison BOCES	458,129	22,887	481,016			(82,231)	(30,475)	(85,262)	25,985		(171,983)	309,033
A206 Transition Services	547,509	(5,213)	542,296			53,047	293,553	17,988	3,081		367,669	909,965
A209 Severely Handicapped	6,725,382	(92,690)	6,632,692				168,533		76,932		240,465	6,873,157
A214 Smrtty Int.Mgt.Needs/Madison BOCES	348,037	11,360	359,397			(66,631)	87,089	(182,790)			(162,332)	197,065
A216 Spec.Ed./1:6:1	2,864,944	67,530	2,932,474				(428,229)		145,326		(282,903)	2,649,571
A222 Autism Program/Madison BOCES	281,958	53,236	335,194			(9,644)	(82,702)	69,668	61,932		39,254	374,448
A225 Elementary IMN/Madison BOCES	401,879	39,415	441,294			(7,293)	119,848	(221,671)			(109,116)	332,178
A228 Skills Dev.Elem (12:1:1)/Madison BOCES	-	83,833	83,833					88,469	10,097		98,566	182,399
A330 Intense Mgmt Needs/Madison BOCES	-	-	-			(2,000)	141,117	59,224	(18,327)		182,014	182,014
A232 Autism-Secondary (6:1:1)/Madison BOCES	-	131,424	131,424				37,096				35,096	166,520
A200 SPECIAL EDUCATION TOTAL	22,522,591	510,690	23,033,281	(218,505)	-	(114,752)	1,509,335	(254,374)	339,403	-	1,261,107	24,294,388

A300 ITINERANTS

A303 Art	174,334		174,334			(24,905)					(24,905)	149,429
A305 Guidance	258,579	(77,574)	181,005			77,574					77,574	258,579
A306 Technology	86,204		86,204								-	86,204
A308 Physical Education	139,748		139,748								-	139,748
A310 Nurse Practitioner	406,493	(50,812)	355,681		15,085					318	15,402	371,084

VII B. 2.
Approval of 2023-2024 Budget
Adjustment Report, February 2024
April 10, 2024

Description	2023-2024		Adjustments		07/31/23		08/01/23		09/01/23		10/01/23		11/01/23		12/01/23		01/01/24		02/01/24		Net	Revised
	Adopted	Budget	per	Contracts	Totals	Contract	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes	Changes			
A312 School Physician	61,237			(6,182)	55,055										1,375					1,375		56,430
A313 School Psychologist	358,139			52,762	410,901		13,167					(126,402)								(113,235)		297,666
A314 School Social Worker	277,790			(41,154)	236,636								51,443							(24,692)		263,386
A315 Speech Impaired	697,261			(30,122)	667,139		857						68,583		48,000					(45,722)		784,579
A316 Visually Impaired	109,687				109,687		366													366		110,052
A317 Computer Instruction	75,516				75,516							(75,516)								(75,516)		-
A318 Hearing Impaired	163,415				163,415										(8,988)					(8,988)		154,427
A321 Physical Therapy	162,300				162,300															-		162,300
A322 Occupational Therapy	238,361				238,361															-		238,361
A325 Home Economics	140,213				140,213							(23,369)								(23,369)		116,845
A326 English/Second Language	682,572			(126,013)	556,558							(42,004)		42,004		(42,004)				(42,004)		514,554
A332 Curriculum Supervision	-				-		20,005					16,611	30,721	4,645	24,351		20,210		11,106		127,649	127,649
A338 Music Teacher	183,643			(40,810)	142,834							244,858								244,858		387,691
A345 Shared Business Official	-			15,000	15,000							15,187								15,187		30,187
A346 Audiology/Oswego BOCES	125,559			(3,210)	122,349							115,340								56,691	*	294,380
A355 General Supervision	81,400				81,400															-		81,400
A357 Bilingual/ESL Itinerant/Madison BOCES	21,720			920	22,640															-		22,640
A300 ITINERANTS TOTAL	4,444,168			(307,194)	4,136,974		34,394		(10,309)	359,890		31,285		31,721		(49,886)		113,519		510,615		4,647,589
A400 GENERAL EDUCATION																						
A402 Explor. Enrichment/Jeff-Lewis BOCES	9,100				9,100				6,740											6,740		15,840
A405 Performing Arts	140,013			64,313	204,325		19,745		19,939	133,928		21,728		13,537		16,838		5,485		231,198		435,523
A408 Alternative Education	7,255,284			138,024	7,393,308					(51,177)				562,947		(253,002)				258,768		7,652,076
A410 Hospital Based/Onondaga BOCES	8,856			(756)	8,100							756								756		8,856
A411 Alternative High School Equivalency	66,810				66,810															(66,810)		-
A415 Portable Planetarium	-				-				975											4,225		10,075
A417 Equivalent Attendance/Madison BOCES	148,529			(5,954)	142,575					(0)					(10,371)					(11,324)		131,251
A420 Regional Program Excellence	163,852			(8,200)	155,652				6,417	6,417										12,834		168,486
A426 Distance Learning/Madison BOCES	85,591			491,725	577,317				55,969	25,484		17,037								141,958		719,275
A427 Summer School/Madison BOCES	-			-	-							1,372								1,372		1,372
A428 Summer School	647,736			(58,991)	588,745					(90,722)										(90,722)		498,023
A438 Distance Learning	1,934,902			233,918	2,168,820		11,030		335,635	37,354		3,190			(25,059)		102,612		25,478		490,240	2,659,060
A461 Distance Learning/Capital Region BOCES	-				-							9,540								9,540		9,540
A462 Exploratory Enrichment/Monroe 2 BOCES	-				-															148,932		148,932
A479 DL Synergy Virtual HS/CITI BOCES	-				-															148,932		148,932
A400 GENERAL EDUCATION TOTAL	10,508,473		818,228		11,326,701		31,750		444,610	77,214		57,544		541,054		(47,206)		107,884		1,212,850		12,539,551
A500 INSTRUCTIONAL SUPPORT																						
A502 Library Media	1,031,189			22,532	1,053,720															11,883		1,073,183

Description	2023-2024		Adjustments per Contracts	2023-2024												Net Changes	Revised Budget																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																	
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Budget			07/31/23	08/01/23	09/01/23	10/01/23	11/01/23	12/01/23	01/01/24	02/01/24	03/01/24	04/01/24	05/01/24	06/01/24			07/01/24	08/01/24	09/01/24	10/01/24	11/01/24	12/01/24	01/01/25	02/01/25	03/01/25	04/01/25	05/01/25	06/01/25	07/01/25	08/01/25	09/01/25	10/01/25	11/01/25	12/01/25	01/01/26	02/01/26	03/01/26	04/01/26	05/01/26	06/01/26	07/01/26	08/01/26	09/01/26	10/01/26	11/01/26	12/01/26	01/01/27	02/01/27	03/01/27	04/01/27	05/01/27	06/01/27	07/01/27	08/01/27	09/01/27	10/01/27	11/01/27	12/01/27	01/01/28	02/01/28	03/01/28	04/01/28	05/01/28	06/01/28	07/01/28	08/01/28	09/01/28	10/01/28	11/01/28	12/01/28	01/01/29	02/01/29	03/01/29	04/01/29	05/01/29	06/01/29	07/01/29	08/01/29	09/01/29	10/01/29	11/01/29	12/01/29	01/01/30	02/01/30	03/01/30	04/01/30	05/01/30	06/01/30	07/01/30	08/01/30	09/01/30	10/01/30	11/01/30	12/01/30	01/01/31	02/01/31	03/01/31	04/01/31	05/01/31	06/01/31	07/01/31	08/01/31	09/01/31	10/01/31	11/01/31	12/01/31	01/01/32	02/01/32	03/01/32	04/01/32	05/01/32	06/01/32	07/01/32	08/01/32	09/01/32	10/01/32	11/01/32	12/01/32	01/01/33	02/01/33	03/01/33	04/01/33	05/01/33	06/01/33	07/01/33	08/01/33	09/01/33	10/01/33	11/01/33	12/01/33	01/01/34	02/01/34	03/01/34	04/01/34	05/01/34	06/01/34	07/01/34	08/01/34	09/01/34	10/01/34	11/01/34	12/01/34	01/01/35	02/01/35	03/01/35	04/01/35	05/01/35	06/01/35	07/01/35	08/01/35	09/01/35	10/01/35	11/01/35	12/01/35	01/01/36	02/01/36	03/01/36	04/01/36	05/01/36	06/01/36	07/01/36	08/01/36	09/01/36	10/01/36	11/01/36	12/01/36	01/01/37	02/01/37	03/01/37	04/01/37	05/01/37	06/01/37	07/01/37	08/01/37	09/01/37	10/01/37	11/01/37	12/01/37	01/01/38	02/01/38	03/01/38	04/01/38	05/01/38	06/01/38	07/01/38	08/01/38	09/01/38	10/01/38	11/01/38	12/01/38	01/01/39	02/01/39	03/01/39	04/01/39	05/01/39	06/01/39	07/01/39	08/01/39	09/01/39	10/01/39	11/01/39	12/01/39	01/01/40	02/01/40	03/01/40	04/01/40	05/01/40	06/01/40	07/01/40	08/01/40	09/01/40	10/01/40	11/01/40	12/01/40	01/01/41	02/01/41	03/01/41	04/01/41	05/01/41	06/01/41	07/01/41	08/01/41	09/01/41	10/01/41	11/01/41	12/01/41	01/01/42	02/01/42	03/01/42	04/01/42	05/01/42	06/01/42	07/01/42	08/01/42	09/01/42	10/01/42	11/01/42	12/01/42	01/01/43	02/01/43	03/01/43	04/01/43	05/01/43	06/01/43	07/01/43	08/01/43	09/01/43	10/01/43	11/01/43	12/01/43	01/01/44	02/01/44	03/01/44	04/01/44	05/01/44	06/01/44	07/01/44	08/01/44	09/01/44	10/01/44	11/01/44	12/01/44	01/01/45	02/01/45	03/01/45	04/01/45	05/01/45	06/01/45	07/01/45	08/01/45	09/01/45	10/01/45	11/01/45	12/01/45	01/01/46	02/01/46	03/01/46	04/01/46	05/01/46	06/01/46	07/01/46	08/01/46	09/01/46	10/01/46	11/01/46	12/01/46	01/01/47	02/01/47	03/01/47	04/01/47	05/01/47	06/01/47	07/01/47	08/01/47	09/01/47	10/01/47	11/01/47	12/01/47	01/01/48	02/01/48	03/01/48	04/01/48	05/01/48	06/01/48	07/01/48	08/01/48	09/01/48	10/01/48	11/01/48	12/01/48	01/01/49	02/01/49	03/01/49	04/01/49	05/01/49	06/01/49	07/01/49	08/01/49	09/01/49	10/01/49	11/01/49	12/01/49	01/01/50	02/01/50	03/01/50	04/01/50	05/01/50	06/01/50	07/01/50	08/01/50	09/01/50	10/01/50	11/01/50	12/01/50	01/01/51	02/01/51	03/01/51	04/01/51	05/01/51	06/01/51	07/01/51	08/01/51	09/01/51	10/01/51	11/01/51	12/01/51	01/01/52	02/01/52	03/01/52	04/01/52	05/01/52	06/01/52	07/01/52	08/01/52	09/01/52	10/01/52	11/01/52	12/01/52	01/01/53	02/01/53	03/01/53	04/01/53	05/01/53	06/01/53	07/01/53	08/01/53	09/01/53	10/01/53	11/01/53	12/01/53	01/01/54	02/01/54	03/01/54	04/01/54	05/01/54	06/01/54	07/01/54	08/01/54	09/01/54	10/01/54	11/01/54	12/01/54	01/01/55	02/01/55	03/01/55	04/01/55	05/01/55	06/01/55	07/01/55	08/01/55	09/01/55	10/01/55	11/01/55	12/01/55	01/01/56	02/01/56	03/01/56	04/01/56	05/01/56	06/01/56	07/01/56	08/01/56	09/01/56	10/01/56	11/01/56	12/01/56	01/01/57	02/01/57	03/01/57	04/01/57	05/01/57	06/01/57	07/01/57	08/01/57	09/01/57	10/01/57	11/01/57	12/01/57	01/01/58	02/01/58	03/01/58	04/01/58	05/01/58	06/01/58	07/01/58	08/01/58	09/01/58	10/01/58	11/01/58	12/01/58	01/01/59	02/01/59	03/01/59	04/01/59	05/01/59	06/01/59	07/01/59	08/01/59	09/01/59	10/01/59	11/01/59	12/01/59	01/01/60	02/01/60	03/01/60	04/01/60	05/01/60	06/01/60	07/01/60	08/01/60	09/01/60	10/01/60	11/01/60	12/01/60	01/01/61	02/01/61	03/01/61	04/01/61	05/01/61	06/01/61	07/01/61	08/01/61	09/01/61	10/01/61	11/01/61	12/01/61	01/01/62	02/01/62	03/01/62	04/01/62	05/01/62	06/01/62	07/01/62	08/01/62	09/01/62	10/01/62	11/01/62	12/01/62	01/01/63	02/01/63	03/01/63	04/01/63	05/01/63	06/01/63	07/01/63	08/01/63	09/01/63	10/01/63	11/01/63	12/01/63	01/01/64	02/01/64	03/01/64	04/01/64	05/01/64	06/01/64	07/01/64	08/01/64	09/01/64	10/01/64	11/01/64	12/01/64	01/01/65	02/01/65	03/01/65	04/01/65	05/01/65	06/01/65	07/01/65	08/01/65	09/01/65	10/01/65	11/01/65	12/01/65	01/01/66	02/01/66	03/01/66	04/01/66	05/01/66	06/01/66	07/01/66	08/01/66	09/01/66	10/01/66	11/01/66	12/01/66	01/01/67	02/01/67	03/01/67	04/01/67	05/01/67	06/01/67	07/01/67	08/01/67	09/01/67	10/01/67	11/01/67	12/01/67	01/01/68	02/01/68	03/01/68	04/01/68	05/01/68	06/01/68	07/01/68	08/01/68	09/01/68	10/01/68	11/01/68	12/01/68	01/01/69	02/01/69	03/01/69	04/01/69	05/01/69	06/01/69	07/01/69	08/01/69	09/01/69	10/01/69	11/01/69	12/01/69	01/01/70	02/01/70	03/01/70	04/01/70	05/01/70	06/01/70	07/01/70	08/01/70	09/01/70	10/01/70	11/01/70	12/01/70	01/01/71	02/01/71	03/01/71	04/01/71	05/01/71	06/01/71	07/01/71	08/01/71	09/01/71	10/01/71	11/01/71	12/01/71	01/01/72	02/01/72	03/01/72	04/01/72	05/01/72	06/01/72	07/01/72	08/01/72	09/01/72	10/01/72	11/01/72	12/01/72	01/01/73	02/01/73	03/01/73	04/01/73	05/01/73	06/01/73	07/01/73	08/01/73	09/01/73	10/01/73	11/01/73	12/01/73	01/01/74	02/01/74	03/01/74	04/01/74	05/01/74	06/01/74	07/01/74	08/01/74	09/01/74	10/01/74	11/01/74	12/01/74	01/01/75	02/01/75	03/01/75	04/01/75	05/01/75	06/01/75	07/01/75	08/01/75	09/01/75	10/01/75	11/01/75	12/01/75	01/01/76	02/01/76	03/01/76	04/01/76	05/01/76	06/01/76	07/01/76	08/01/76	09/01/76	10/01/76	11/01/76	12/01/76	01/01/77	02/01/77	03/01/77	04/01/77	05/01/77	06/01/77	07/01/77	08/01/77	09/01/77	10/01/77	11/01/77	12/01/77	01/01/78	02/01/78	03/01/78	04/01/78	05/01/78	06/01/78	07/01/78	08/01/78	09/01/78	10/01/78	11/01/78	12/01/78	01/01/79	02/01/79	03/01/79	04/01/79	05/01/79	06/01/79	07/01/79	08/01/79	09/01/79	10/01/79	11/01/79	12/01/79	01/01/80	02/01/80	03/01/80	04/01/80	05/01/80	06/01/80	07/01/80	08/01/80	09/01/80	10/01/80	11/01/80	12/01/80	01/01/81	02/01/81	03/01/81	04/01/81	05/01/81	06/01/81	07/01/81	08/01/81	09/01/81	10/01/81	11/01/81	12/01/81	01/01/82	02/01/82	03/01/82	04/01/82	05/01/82	06/01/82	07/01/82	08/01/82	09/01/82	10/01/82	11/01/82	12/01/82	01/01/83	02/01/83	03/01/83	04/01/83	05/01/83	06/01/83	07/01/83	08/01/83	09/01/83	10/01/83	11/01/83	12/01/83	01/01/84	02/01/84	03/01/84	04/01/84	05/01/84	06/01/84	07/01/84	08/01/84	09/01/84	10/01/84	11/01/84	12/01/84	01/01/85	02/01/85	03/01/85	04/01/85	05/01/85	06/01/85	07/01/85	08/01/85	09/01/85	10/01/85	11/01/85	12/01/85	01/01/86	02/01/86	03/01/86	04/01/86	05/01/86	06/01/86	07/01/86	08/01/86	09/01/86	10/01/86	11/01/86	12/01/86	01/01/87	02/01/87	03/01/87	04/01/87	05/01/87	06/01/87	07/01/87	08/01/87	09/01/87	10/01/87	11/01/87	12/01/87	01/01/88	02/01/88	03/01/88	04/01/88	05/01/88	06/01/88	07/01/88	08/01/88	09/01/88	10/01/88	11/01/88	12/01/88	01/01/89	02/01/89	03/01/89	04/01/89	05/01/89	06/01/89	07/01/89	08/01/89	09/01/89	10/01/89	11/01/89	12/01/89	01/01/90	02/01/90	03/01/90	04/01/90	05/01/90	06/01/90	07/01/90	08/01/90	09/01/90	10/01/90	11/01/90	12/01/90	01/01/91	02/01/91	03/01/91	04/01/91	05/01/91	06/01/91	07/01/91	08/01/91	09/01/91	10/01/91	11/01/91	12/01/91	01/01/92	02/01/92	03/01/92	04/01/92	05/01/92	06/01/92	07/01/92	08/01/92	09/01/92	10/01/92	11/01/92	12/01/92	01/01/93	02/01/93	03/01/93	04/01/93	05/01/93	06/01/93	07/01/93	08/01/93	09/01/93	10/01/93	11/01/93	12/01/93	01/01/94	02/01/94	03/01/94	04/01/94	05/01/94	06/01/94	07/01/94	08/01/94	09/01/94	10/01/94	11/01/94	12/01/94	01/01/95	02/01/95	03/01/95	04/01/95	05/01/95	06/01/95	07/01/95	08/01/95	09/01/95	10/01/95	11/01/95	12/01/95	01/01/96	02/01/96	03/01/96	04/01/96	05/01/96	06/01/96	07/01/96	08/01/96	09/01/96	10/01/96	11/01/96	12/01/96	01/01/97	02/01/97	03/01/97	04/01/97	05/01/97	06/01/97	07/01/97	08/01/97	09/01/97	10/01/97	11/01/97	12/01/97	01/01/98	02/01/98	03/01/98	04/01/98	05/01/98	06/01/98	07/01/98	08/01/98	09/01/98	10/01/98	11/01/98	12/01/98	01/01/99	02/01/99	03/01/99	04/01/99	05/01/99	06/01/99	07/01/99	08/01/99	09/01/99	10/01/99	11/01/99	12/01/99	01/02/00	02/02/00	03/02/00	04/02/00	05/02/00	06/02/00	07/02/00	08/02/00	09/02/00	10/02/00	11/02/00	12/02/00	01/02/01	02/02/01	03/02/01	04/02/01	05/02/01	06/02/01	07/02/01	08/02/01	09/02/01	10/02/01	11/02/01

Description	2023-2024 Adopted Budget	Adjustments per Contracts	07/31/23 Contract Totals	08/01/23 08/31/23 Changes	09/01/23 09/30/23 Changes	10/01/23 10/31/23 Changes	11/01/23 11/30/23 Changes	12/01/23 12/31/23 Changes	01/01/24 01/31/24 Changes	02/01/24 02/28/24 Changes	Net Changes	Revised Budget
A612 Health Coord /Herkimer BOCES	12,259		12,259								-	12,259
A613 Facilities Service	56,700		56,700			(21,263)					(21,263)	35,438
A614 Safety Training/Herkimer BOCES	-		-			21,320					21,320	21,320
A615 Policy Planning/Erie 1	12,728	561	13,289								-	13,289
A616 Employee Assistance Program	20,608		20,608								-	20,608
A617 Teacher Recruiting Service	-	499	499								-	499
A618 Employee Benefits Coordination	133,166	50,000	183,166								-	183,166
A620 Safety/Asbestos/Struct/Fire Inspections	730,980	122,307	853,197	56,769	1,360	855	4,233	40,348	7,151	1,730	112,446	965,633
A621 Liability Insurance Consortium	7,125		7,125								-	7,125
A622 Regional Bus Radios/Madison BOCES	9,900	128	9,978								-	9,928
A623 State Aid Planning/Questar III BOCES	44,515	(2,335)	42,180								-	42,180
A625 Substitute Calling Service	180,573	14,683	195,256								-	195,256
A626 School Food Service	740,177	224,983	965,160								-	965,160
A627 Records Retention	118,080	42,936	161,016				13,530		10,000		23,530	184,546
A628 Telecommunications	307,609	224,640	532,249								-	532,249
A631 Cooperative Bid/Madison BOCES	61,356	(240)	61,116								-	61,116
A632 Health Care Coord./Delaware BOCES	22,969	1,778	24,747								-	24,747
A633 CASB 4S/Questar III BOCES	26,246	739	26,985		(5,830)						(5,830)	21,155
A634 Staff Dev./Board/Herkimer BOCES	13,302		13,302		2,120						2,120	15,422
A636 CASB 4S/Clincon-Essex Boces	17,080	(4,610)	12,470								-	12,470
A637 Fixed Assets/Questar III BOCES	26,570	4,891	31,461								-	31,461
A639 Transp./Madison BOCES	1,926	10,088	12,014			(12,014)	90	1,440	198	2,988	(7,298)	4,716
A640 Drug Testing/Jeff-Lewis BOCES	19,851	(5,565)	14,286		146	2,214	1,091	789	1,475	114	5,828	20,114
A641 On-Line Application/Putnam BOCES	43,202	291	43,493								-	43,493
A645 Infinite Campus/E. Suffolk BOCES	-		-						1,840		-	1,840
A646 Medicaid Reimburse./Madison BOCES	25,603	2,829	28,432				861	1,204			1,840	30,496
A649 ACA Compliance/Madison BOCES	15,988	1,299	17,287								-	17,287
A650 Testing-NYS Alt Addmt/Cap Region BOCES	80,370	2,882	83,252								-	83,252
A651 SCR/C/Broome BOCES	49,985	7,251	57,236				4,165				4,165	61,401
A655 Special Ed Aid Assistance Svc/Questar III BOCES	31,646	633	32,279		0						0	32,279
A656 Employee Relations/ONC BOCES	17,875	536	18,411								-	18,411
A657 Project Work/Cap Region BOCES	-		-						29,472	*	29,472	29,472
A658 Coop Bid/DCMO BOCES	19,417	5,934	25,351								-	25,351
A659 Tier 4 Enhanced/Cap Region BOCES	143,262	339,185	482,447			7,368	(247,887)				(240,519)	241,928
A660 Employee Assistance/DCMO BOCES	7,964	160	8,124		223						223	8,347
A661 Web Hosting/Capital Region BOCES	-	4,285	4,285								-	4,285
A662 Computer Management/S. Westchester BOCES	-	-	-		62,050		9,387				71,437	71,437
A663 Transportation Planning/Franklin-Essex BOCES	-	-	-						5,775	2,759	8,534	8,534
A679 Planning Service/Erie 2 BOCES	-		-		15,400				4,675		20,075	20,075
A600 NON-INSTRUCTIONAL SERVICES TOTAL	16,066,021	1,195,427	17,261,448	269,233	65,014	225,703	(110,972)	38,303	132,541	79,037	698,859	17,960,308

Description	2023-2024 Adopted Budget	Adjustments per Contracts	07/31/23 Contract Totals	08/01/23 08/31/23 Changes	09/01/23 09/30/23 Changes	10/01/23 10/31/23 Changes	11/01/23 11/30/23 Changes	12/01/23 12/31/23 Changes	01/01/24 01/31/24 Changes	02/01/24 02/28/24 Changes	Net Changes	Revised Budget
A700 INTERNAL	-	-	-	-	-	-	-	-	-	-	-	-
A701 Operations and Maintenance	-	-	-	-	-	-	-	-	-	-	-	-
A713 Infor and Technology Supervision	-	-	-	-	-	-	-	-	-	-	-	-
A700 INTERNAL	-	-	-	-	-	-	-	-	-	-	-	-
TOTALS	87,277,547	3,082,784	90,360,331	834,771	1,202,794	896,057	1,744,490	692,061	586,002	359,869	6,316,044	96,676,375

MONTHLY ADJUSTMENTS OVER 10% OF BUDGET

A346 Audiology/Oswego BOCES	56,691
A479 DL Synergy Virtual HS/CITI BOCES	33,453
A511 Sch Curric/Capital Region BOCES	4,249
A543 Hard/Software/Oswego BOCES	2,036
A570 Home School Coordination/Madison BOCES	1,125
A639 Transp./Madison BOCES	2,988
A657 Project Work/Cap Region BOCES	29,472
A663 Transportation Planning/Franklin-Essex BOCES	2,759



Oneida-Herkimer-Madison BOCES

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VII B. 3.

**Approval of 2024-2025 Final
Service Request Form and Contract
(Buyer with MORIC)
April 10, 2024**


MEMORANDUM

To: Cooperative Board

From: Patricia N. Kilburn, Ed. D. 
District Superintendent

Date: March 15, 2024

Subject: Approval of Oneida BOCES Contractee (Buyer) with MORIC 2024-2025 Final Service Request Form and Contract

Prepared by: Scott Morris 

Background:

Each year Oneida-Herkimer-Madison BOCES enters into contracts with Mohawk Regional Information Center. These contracts are legal documents that bind BOCES to services requested.

Discussion:

Contracts for services for the 2024-2025 school year are based on requests that were submitted to BOCES by component school districts and other BOCES. The contracts reflect the range of services provided by our BOCES such as Communication & Productivity, Instructional and Management Services. All contracts are signed by the President or Clerk of both Boards of Education. All adjustments in service throughout the year are additional adjustments to the original contract.

Recommendation:

It is recommended that the Cooperative Board enter into the following contract(s) to assure payment for services:

OHM BOCES Contractee (Buyer) With Other BOCES

MORIC \$451,879.00

Final Services Request for all
MORIC services for 2024-2025

The contract provides the revenue necessary to pay for salaries, equipment, supplies and contractual obligations of programs at BOCES.

Resolution:

That the Cooperative Board approve the contract(s) between Oneida-Herkimer-Madison BOCES and Mohawk Regional Information Center for the 2024-2025 school year.

SM:ct

Attachments

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BOCES Services Request Form and Contract 2024-2025
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This Cooperative Educational Services Agreement (CoSer) is entered in to by Madison-Oneida BOCES ("BOCES") and ONEIDA-HERKIMER-MADISON BOCES effective July 1, 2024.

BOCES has been duly authorized to provide the approved Services listed below, including district requested Continuing Education Services in E.S.O.L., Literacy, Vocational, Avocational, and Employer Specific Training, and has been authorized to enter into agreements with ONEIDA-HERKIMER-MADISON BOCES by sections 1950-51 of the Education Law.

ONEIDA-HERKIMER-MADISON BOCES agrees that the Service unit cost methodologies used to calculate costs for each Service and a three year average cost formula to allocate costs for Career-Technical Education (101) have been reviewed and approved by the Superintendent and the Board of Education.

ONEIDA-HERKIMER-MADISON BOCES certifies that it provides all affected students or their families an Annual FERPA Notice that identifies BOCES, including its Mohawk Regional Information Center ("MORIC"), as a school official for purposes of access to education records maintained by ONEIDA-HERKIMER-MADISON BOCES in which BOCES has a legitimate educational interest, and that ONEIDA-HERKIMER-MADISON BOCES notifies students or their families that ONEIDA-HERKIMER-MADISON BOCES releases education records to other schools in which the student is enrolled or seeks to be enrolled without prior express consent. BOCES certifies that it uses student personally identifiable information from education records only for the purpose for which it is provided, and that it abides by FERPA's limits on disclosure and re-disclosure of personally identifiable information.

NOW THEREFORE, BOCES agrees to provide to ONEIDA-HERKIMER-MADISON BOCES the following Services during the 2024-25 school year at the indicated cost:

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

Program/ Service#	Description	Cost Basis	Quantity	Current 2023-24 Unit Cost	Contract Amt	Quantity	2024-25 Contract Unit Cost	Service Request
426.000	VIRTUAL LEARNING BASE-LEVEL 2	PER PROPOSAL			0.00			
426.001	VL BASE - LEVEL 2 FALL SEMESTER	STUDENT/COURSE			0.00			
426.002	VL BASE - LEVEL 2 SPRING SEMESTER	STUDENT/COURSE			0.00			
426.010	VIRTUAL LEARNING OPTION 1-YR 1 SUPP	PER PROGRAM		3,279.0000	0.00		3,372.0000	
426.011	VIRTUAL LEARNING OPTION 1-YR 2+	PER PROGRAM		1,397.0000	0.00		1,438.0000	
426.012	APEX LICENSING	PER PROPOSAL			0.00			
426.013	ZEARN LICENSING	PER PROPOSAL			0.00			
426.014	EDMENTUM COURSEWARE LICENSING	PER PROPOSAL			0.00			
426.016	LMS SUPPORT	PER DISTRICT		1,401.0000	0.00		1,443.0000	
426.017	CANVAS LICENSING	PER PROPOSAL			0.00			
426.018	SCHOODOLOGY SUPPORT	PER DISTRICT			0.00			
426.019	SCHOODOLOGY SUBSCRIPTION FEE	PER PROPOSAL			0.00			
426.020	WEB CONFERENCING YR 1 SUPPORT	PER DISTRICT		1,158.0000	0.00		1,193.0000	

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BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

Program/ Service#	Description	Cost Basis	Quantity	Current 2023-24 Unit Cost	Contract Amt	Quantity	2024-25 Contract Unit Cost	Service Request
426.021	WEB CONFERENCEING YR 2+ SUPPORT	PER DISTRICT		718.0000	0.00		739.5000	
426.022	ZOOM LICENSING	PER PROPOSAL			0.00			
426.025	VIRTUAL LEARNING CENTER	PER STUDENT/YR		7,585.0000	0.00		7,808.0000	
426.030	VIRTUAL LEARNING LEVEL 2	COURSE/40 WK		1,883.0000	0.00		1,938.0000	
426.031	VIRTUAL LEARNING-ELEM (CORE INST)	PER STUDENT			0.00			
426.032	VIRTUAL LEARNING-ELEM (SPEC. AREA)	STUDENT/AREA			0.00			
426.035	VIRTUAL LEARNING LEVEL 2 SUMMER	STUDENT/7 WK		593.0000	0.00		713.0000	
426.040	VIRTUAL TUTOR LICENSING	PER PROPOSAL			0.00			
426.041	VIRTUAL TUTOR SERVICE 0-50 HRS	PER DISTRICT		300.0000	0.00		309.0000	
426.042	VIRTUAL TUTOR SERVICE 51-100 HRS	PER DISTRICT		500.0000	0.00		515.0000	
426.043	VIRTUAL TUTOR SERVICE 101-200 HRS	PER DISTRICT		800.0000	0.00		824.0000	
426.044	VIRTUAL TUTOR SERVICE 201-400 HRS	PER DISTRICT		1,300.0000	0.00		1,339.0000	
426.045	VIRTUAL TUTOR SERVICE 401-600 HRS	PER DISTRICT		1,800.0000	0.00		1,854.0000	
426.046	VIRTUAL TUTOR SERVICE 600+ HOURS	PER DISTRICT		2,300.0000	0.00		2,369.0000	
505.025	CLO WRITING - 1ST BLDG.	PER BUILDING	1.0000	1,766.0000	1,766.00	1.0000	1,821.0000	1,821.00
505.026	CLO ONLINE LEARNING SERVICES	PER BUILDING		1,766.0000	0.00		1,821.0000	
505.027	CLO-OCCUPATIONAL STUDIES	PER BUILDING		1,766.0000	0.00		1,821.0000	
505.028	CLO-FINE ARTS	PER BUILDING		1,766.0000	0.00		1,821.0000	
505.029	CLO - MATH/SCI - 1ST BLDG.	PER BUILDING		1,766.0000	0.00		1,821.0000	
505.039	ENDPOINT SECURITY LICENSING	PER MACHINE	23.0000	19,0400	437.92	23.0000	19,7100	453.33
505.041	MICROSOFT EES DESKTOP LICENSE	PER PROPOSAL			0.00			

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

Program/ Service#	Description	Cost Basis	Quantity	Current 2023-24 Contract Unit Cost	Contract Amt	Quantity	2024-25 Contract Unit Cost	Service Request
505.045	MICROSOFT EES CORE LICENSE	PER PROPOSAL			0.00			
505.067	LEASE AGREEMENT DOWNPYMT	DISTRICT OPTION			0.00			
505.071	YEAR 1 - MULTI-YEAR FINANCE PAYMENT	DISTRICT OPTION			0.00			
505.072	YEAR 2 - MULTI-YEAR FINANCE PAYMENT	DISTRICT OPTION			0.00			
505.073	YEAR 3 - MULTI-YEAR FINANCE PAYMENT	DISTRICT OPTION			0.00			
505.074	YEAR 4 - MULTI-YEAR FINANCE PAYMENT	DISTRICT OPTION			0.00			
505.080	ACADEMIC ACHIEVEMENT COACHING LVL I	PER UNIT		508.0000	0.00		524.0000	
505.082	ACADEMIC ACHIEVEMENT SOFTWARE	DISTRICT OPTION			0.00			
505.083	ACADEMIC ACHIEVEMENT SUPPORT LVL II	PER DISTRICT		1,471.0000	0.00		1,517.0000	
505.085	CURRICULUM MAPPING SUPPORT YR 2+	PER UNIT		463.0000	0.00		478.0000	
505.088	CURRICULUM MAPPING MAINTENANCE	PER PROPOSAL			0.00			
505.089	CURRICULUM MAPPING SUPPQRT YR 1	PER DISTRICT		1,468.0000	0.00		1,515.0000	
505.093	LOCAL ASSESSMENT	PER ASSESSMENT	1.0000	3,841.0000	3,841.00	1.0000	3,954.0000	3,954.00
505.150	CLO EQUIPMENT - AIDABLE	DISTRICT OPTION			0.00			
505.151	CLO EQUIPMENT- NON-AIDABLE	DISTRICT OPTION			0.00			
505.181	INTERVENTION TRAINING/SUPPORT YR 1	PER BUILDING		3,175.0000	0.00		3,271.0000	
505.182	INTERVENTION TRAINING/SUPPORT YR 2	PER BUILDING		1,802.0000	0.00		1,858.0000	
505.183	INTERVENTION TRAINING/SUPPORT YR 3+	PER BUILDING		1,352.0000	0.00		1,394.0000	
505.184	INTERVENTION ANNUAL MAINTENANCE	DISTRICT OPTION			0.00			
505.200	LEARNING MANAGEMENT SYSTEM	PER DISTRICT			0.00			
505.203	CANVAS LICENSING	PER PROPOSAL			0.00			

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Program/ Service#	Description	Cost Basis	Current 2023-24 Contract		2024-25 Contract			
			Quantity	Unit Cost	Contract Amt	Quantity	Unit Cost	Service Request
305.204	SCHOOLLOGY SUPPORT	PER DISTRICT			0.00			
305.205	SCHOOLLOGY SUBSCRIPTION FEE	ANNUALLY			0.00			
305.302	CLO SOFTWARE RENEWALS	DISTRICT OPTION			4,560.65		6,322.31 \$4,000.00	
305.303	SOFTWARE - DISTRICT PURCHASE	DISTRICT OPTION			0.00			
305.304	SOFTWARE - NON AIDABLE DIST. PURCH.	DISTRICT OPTION			0.00			
305.305	LOCAL ASSESSMENT SW RENEWALS	PER PROPOSAL			14,754.18		12,803.00	
305.306	KEYBOARDING SUPPORT	PER DISTRICT		1,011.0000	0.00		1,041.0000	
305.307	KEYBOARDING LICENSING	PER DISTRICT			0.00			
305.308	NYSCATE Student Camp	PER STUDENT			0.00			
305.309	WEB-REG SERVICE	PER PROPOSAL			0.00			
305.310	ESPORTS LICENSING	PER PROPOSAL			0.00			
305.311	ESPORTS SERVICE	PER DISTRICT		2,496.0000	0.00		2,572.0000	
305.501 COMMON LEARNING OBJECTIVES								
505.501.009	NW MONITORING MAINT (LEVEL I)	Per District		487.0000	0.00		501.0000	
505.501.010	NW MONITORING MAINT (LEVEL II)	Per District			0.00			
505.501.011	NW MONITORING MAINT (LEVEL III)	Per District		1,106.0000	0.00		1,138.0000	
505.501.050	INSTRUCTIONAL CMPPTNG SPCLIST	PER FTE			0.00			
505.501.051	INSTRUCTIONAL INTEGRATION SPECIAL	PER FTE			0.00			
505.501.052	TECHNOLOGY PLANNING SPECIALIST	PER FTE			0.00			
505.501.099	DEVICE ASSESSMENT & CONFIGURATION	PER PROPOSAL			0.00			
505.501.101	HRDWRE/SFTWRE INSTALL INSTRUCTNL	% OF PURCHASE			0.00			

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BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDS Code: 419000

Program/ Service#	Description	Cost Basis	Quantity	Current 2023-24 Contract Unit Cost	Contract Amt	Quantity	2024-25 Contract Unit Cost	Service Request
505.501.106	LIGHTSPEED RELAY LICENSES	PER PROPOSAL			0.00			
505.501.107	IBOSS WEB LICENSING	PER PROPOSAL			0.00			
505.501.108	LIGHTSPEED WEB ACCESS MGR LICENSE	PER PROPOSAL	850.0000	4.0500	3,442.50	1,521.0000	4.1300	6,281.73
505.501.109	INTERNET FILTERING SUPPORT	ANNUAL FEE	1.0000	1,904.0000	1,904.00	1.0000	1,983.0000	1,983.00
505.501.115	NETWORK SUPPORT	PER DISTRICT			0.00			
505.501.116	NETWORK SUPPORT	PER DISTRICT		11,847.0000	0.00		12,208.0000	
505.501.117	NETWORK SUPPORT	PER DISTRICT		24,235.0000	0.00		24,974.0000	
505.501.118	NETWORK SUPPORT	PER DISTRICT			0.00			
505.501.121	SSL CERTIFICATE	PER PROPOSAL			0.00			
505.501.132	WEB DEVELOPMENT FTE	PER DAY		555.0000	0.00		575.0000	
505.501.144	VPN (VIRTUAL PRIVATE NETWORK)	PER ACCOUNT	3.0000	539.0000	1,617.00	4.0000	554.0000	2,216.00
505.501.145	PHYSICAL SECURITY VPN BUNDLE	PER 5 VPN ACCTS			0.00			
505.501.149	WEBSITE COMPLIANCE AUDIT	PER DISTRICT		4,732.0000	0.00		4,876.0000	
505.501.150	WEBSITE SUPPORT	PER DISTRICT		2,641.0000	0.00		2,724.0000	
505.501.151	WEBSITE ACCESSIBILITY YR1	PER DISTRICT		1,099.0000	0.00		1,099.0000	
505.501.152	WEBSITE ACCESSIBILITY YR 2+ SUPPO	PER DISTRICT		537.0000	0.00		552.0000	
505.501.153	WEBSITE ACCESSIBILITY LICENSE/REN	PER PROPOSAL			0.00			
505.501.155	LAN VIDEO ENHNC'D INSTRUCT SRVC LVL	PER 10 DAY BLCK		4,733.0000	0.00		4,877.0000	
505.501.158	SAFARI SUPPORT	PER DISTRICT			0.00			
505.501.159	SAFARI SOFTWARE/ANNL MAINT	PER PROPOSAL			0.00			
505.501.160	VIDEO ENHANCED INST-LEVEL II	ANNUAL FEE			0.00			

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BOCES BEDSCode: 419000

Program/ Service#	Description	Cost Basis	Quantity	Current 2023-24 Unit Cost	Contract Amt	Quantity	2024-25 Unit Cost	Service Request
505.501.165	VIDEO HOSTING	Per District		4,350.0000	0.00		4,487.0000	
505.501.166	EVENT STREAMING	PER EVENT		152.5000	0.00		157.2500	
505.501.167	EVENT TAPING & STREAMING	PER HOUR		105.7500	0.00		109.0000	
505.501.168	APPTGEY SET-UP	ONE TIME FEE			0.00			
505.501.169	APPTGEY LICENSE	PER PROPOSAL			0.00			
505.501.170	BOE STREAMING BASE SERVICE				0.00			
505.501.173	PARENTSQUARE SMART SITES LICENSIN	PER PROPOSAL			0.00			
505.501.174	SCHOOLNOW WEBSITE LICENSING	PER PROPOSAL			0.00			
505.501.175	FINALSITE WEBSITE LICENSING	PER PROPOSAL			0.00			
505.501.176	FINALSITE VENDOR ONE TIME SETUP F	ONE TIME FEE			0.00			
505.501.177	FINALSITE ADDTNL TEMPLATE LICENSI	PER PROPOSAL			0.00			
505.501.178	SM CONTENT MGT SYS WEB HOST START	per proposal			0.00			
505.501.179	SM CONTENT MGT SYS WEBSITE HOST M	per building			0.00			
505.501.180	CNRYIC WEBSITE SOLUTION	PER PROPOSAL			0.00			
505.501.185	NETWORK COORDINATOR	PER FTE		124,899.0000	0.00		129,457.0000	
505.501.186	CUSTOMIZED PER DIEM SUPPORT	PER DAY		489.0000	0.00		504.0000	
505.501.189	MOBILE DEVICE MANAGE COORD	PER FTE		124,899.0000	0.00		129,457.0000	
505.501.193	KACE SUPPORT - YEAR 2+	PER MACHINE		1,6700	0.00		1,7100	
505.501.200	COMPUTER PROCESSING LVL I	PER PC		51.0000	0.00		52.5000	
505.501.201	COMPUTER PROCESSING LEVEL II	PER PC		69.0000	0.00		71.0000	
505.501.202	COMPUTER PROCESSING LEVEL III	PER PC			0.00			

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Program/ Service#	Description	Cost Basis	Quantity	Current 2023-24 Contract Unit Cost	Contract Amt	Quantity	2024-25 Contract Unit Cost	Service Request
505.501.203	INFRASTRUCTURE CONFIG	PER DEVICE+HRS			0.00			
505.501.209	GO GUARDIAN LICENSING	PER PROPOSAL			0.00			
505.501.210	GO GUARDIAN YR 1 IMPLEMENT/SUPPOR	ANNUAL FEE		1,684.0000	0.00		1,684.0000	
505.501.211	GO GUARDIAN YR 2+	ANNUAL FEE		561.0000	0.00		578.0000	
505.501.212	LIGHTSPEED CLASSROOM LICENSES	PER PROPOSAL			0.00			
505.501.213	LS CLASSROOM YR 1 IMP & SUPPORT	PER DISTRICT		841.0000	0.00		866.0000	
505.501.214	LS CLASSROOM YR 2+ ANNUAL SUPPORT	PER DISTRICT		559.0000	0.00		576.0000	
505.501.802	CLO (PER DIEM)	PER DIEM			0.00		633.0000	
505.518 CAREER AND COLLEGE READINESS APPL								
505.518.051	CHOICES	DISTRICT OPTION			0.00			
505.518.053	CHOICES - MS VERSION	PER BUILDING		1,025.0000	0.00		1,055.0000	
505.518.054	CHOICES (eCHOICES)	PER BUILDING		6,752.0000	0.00		6,951.0000	
505.518.056	GUIDANCE DIRECT	PER SCHOOL		6,728.0000	0.00		6,926.0000	
505.518.057	XELLO-CAREER CRUISING	PER BUILDING		5,820.0000	0.00		5,981.0000	
505.518.058	NAVIANCE	PER PROPOSAL			0.00			
505.518.059	SCHOOLINKS LICENSING	PER PROPOSAL			0.00			
505.518.065	GUIDANCE SUPPORT	Per District		1,655.0000	0.00		1,703.0000	
505.802	CLO (PER DIEM)	PER DIEM			0.00		699.0000	
517.000	MODEL SCHOOLS	BASE FEE D/OPT	1.0000	9,760.0000	9,760.00	1.0000	10,029.0000	10,029.00
517.005	STATEWIDE MSP COORDINATION	DISTRICT OPTION			0.00			
517.010	MODEL SCHLS-OPT'L EXPNS	DISTRICT OPTION			0.00			

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Program/ Service#	Description	Cost Basis	Quantity	Current 2023-24 Contract Unit Cost	Contract Amt	Quantity	2024-25 Contract Unit Cost	Service Request
517.015	MODEL SCHLS ENHANCED INTEGRATION	PER SITE		5,248.0000	0.00		5,439.0000	
517.016	INSTRUCTIONAL INTEGRATION SPCLST	PER FTE		136,068.0000	0.00		141,034.0000	
517.018	INSTRUCTIONAL INTEGRATION ELEM	PER FTE		136,068.0000	0.00		141,034.0000	
517.019	INSTRUCTIONAL INTEGRATION SECONDARY	PER FTE		136,068.0000	0.00		141,034.0000	
517.802	INSTRUCTIONAL (PER DIEM)	PER DIEM			0.00		699.0000	
530.005	OPALS LIBRARY AUTOMATION	PER LIBRARY		3,552.0000	0.00		3,660.0000	
530.056	LABELS AND SUPPLIES	DISTRICT OPTION			0.00			
530.150	HARDWARE	DISTRICT OPTION			0.00			
530.304	LIBRARY INTEGRATED SOFTWARE							
530.304.011	OPALS TEXTBOOK MODULE	PER LIBRARY		150.0000	0.00		150.0000	
530.304.012	OPALS EQUIP ASSESS MODULE	PER LIBRARY		100.0000	0.00		100.0000	
602.000	MULTI-YEAR DOWN PAYMENT	DISTRICT OPTION			0.00			
602.001	YEAR 1 - MULTI-YEAR LEASE AGREEMENT	DISTRICT OPTION			0.00			
602.002	YEAR 2 - MULTI-YEAR LEASE AGREEMENT	DISTRICT OPTION			0.00			
602.003	YEAR 3 - MULTI-YEAR LEASE AGREEMENT	DISTRICT OPTION			0.00			
602.004	YEAR 4 - MULTI-YEAR LEASE AGREEMENT	DISTRICT OPTION			0.00			
602.005	GOOGLE LICENSING	Per Proposal			6,792.50			7,013.26
602.007	PROGRESS RPT - 1 MP	PER PUPIL			0.00			
602.008	PROGRESS RPT - 4 MP	PER PUPIL	958.0000	10.3100	9,876.98	958.0000	10.5900	10,145.22
602.009	PROGRESS RPT - 6 MP	PER PUPIL			0.00			
602.010	MARK RPT - 4 MP	PER PUPIL	1,310.0000	18.8500	24,693.50	1,362.0000	19.3600	26,755.52

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Program/ Service#	Description	Cost Basis	Current 2023-24 Contract			2024-25 Contract		
			Quantity	Unit Cost	Contract Amt	Quantity	Unit Cost	Service Request
602.011	MARK RPT - 5 MP	PER PUPIL		23.6100	0.00		24.2500	
602.012	MARK RPT - 6 MP	PER PUPIL		28.2400	0.00		29.0000	
602.013	MAILERS - 1 MP	PER PUPIL		0.8900	0.00		0.9100	
602.014	MAILERS - 4 MP	PER PUPIL		3.5300	0.00		3.6300	
602.015	MAILERS - 6 MP	PER PUPIL			0.00			
602.016	POSTAGE - 1 MP	PER PUPIL		0.9600	0.00		0.9900	
602.017	POSTAGE - 4 MP	PER PUPIL		3.8100	0.00		3.9100	
602.018	POSTAGE - 6 MP	PER PUPIL			0.00			
602.020	STUDENT PRINTING CREDIT	DISTRICT OPTION			0.00			
602.030	CENSUS	PER PUPIL			0.00			
602.031	ELEMENTARY REPORT CARDS-4 W/PRINT	PER STUDENT		13.1600	0.00		13.5200	
602.032	ELEMENTARY REPORT CARDS-4 W/O PRINT	PER STUDENT		10.3200	0.00		10.6000	
602.033	ELEMENTARY REPORT CARDS-6 W/PRINT	PER STUDENT		19.7400	0.00		20.2700	
602.034	ELEMENTARY REPORT CARDS-6 W/O PRINT	PER STUDENT		15.4700	0.00		15.8900	
602.035	STUDENT SUBSYSTEMS	PER PUPIL	1,439.0000	4.0500	5,827.95	1,497.0000	4.1600	6,227.52
602.036	STUDENT SYS. TEACHER TRNG SESSIONS	PER GROUP		2,159.0000	0.00		2,159.0000	
602.039	MASTER SCHEDULE BUILDER	PER PUPIL			0.00			
602.040	ATTENDANCE	PER PUPIL	1,439.0000	6.6100	9,511.79	1,439.0000	6.7900	9,770.81
602.041	SMALL-RIC-HOSTED SMS VIRTUALIZATION	PER DISTRICT			0.00			
602.042	MED-RIC-HOSTED SMS VIRTUALIZATION	PER DISTRICT			0.00			
602.043	LRG-RIC-HOSTED SMS VIRTUALIZATION	PER DISTRICT			0.00			

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BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

Program/ Service#	Description	Cost Basis	Quantity	Current 2023-24 Contract Unit Cost	Contract Amt	Quantity	2024-25 Contract Unit Cost	Service Request
602.056	SUMMER TECHNICAL HELP	PER PROPOSAL			0.00			
602.060	STUDENT SYSTEMS BASIC SCHEDULING	PER PUPIL	1,286.0000	14.0600	18,081.16	1,347.0000	14.4400	19,450.68
602.061	HEALTH MANAGEMENT SUPPORT	PER PUPIL		2.2400	0.00		2.3100	
602.062	HEALTH MANAGEMENT LICENSING	PER PROPOSAL			0.00			
602.063	HEALTHMASTER LICENSING	PER PROPOSAL			0.00			
602.064	SPORT MANAGEMENT LICENSING	Per Proposal			0.00			
602.065	SPORT MANAGEMENT SUPPORT	Per District		823.0000	0.00		848.0000	
602.067	THOUGHTEXCHANGE SUPPORT YR 1	ANNUAL FEE		930.0000	0.00		958.0000	
602.068	THOUGHTEXCHANGE SUPPORT YR 2+	ANNUAL FEE	1.0000	634.0000	634.00	1.0000	653.0000	653.00
602.070	THOUGHTEXCHANGE LICENSING	Per Proposal			28,497.00			29,172.00
602.071	TESTING CONSUMABLES	DISTRICT OPTION			0.00			
602.074	TECHNOLOGY PLANNING & SUPPORT	PER DIEM			0.00			
602.075	TECHNOLOGY PLANNING	PER DAY		642.0000	0.00		661.0000	
602.077	STAFF DEV TRACKING SRVCE LICENSING	PER USER			0.00			
602.079	S. D. TRACKING SUPPORT	Per District		1,676.0000	0.00		1,727.0000	
602.080	STAFF DEV. TRACKING STARTUP	Per District			0.00			
602.081	DATA TELECOMMUNICATION CHARGES	DISTRICT OPTION			6,739.00			6,907.00
602.082	EQUIPMENT MAINTENANCE	DISTRICT OPTION			13,098.24			13,753.15
602.084	ATHLETIC VIDEO MGT LICENSING	DISTRICT OPTION			0.00			
602.085	ATHLETIC VIDEO MGT IMPLEMENTATION	PER DISTRICT		1,344.0000	0.00		1,386.0000	
602.086	ATHLETIC VIDEO MGT YR 2+ SUPPORT	PER DISTRICT		560.0000	0.00		577.0000	

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302.087	TELEPHONE BROADCAST							
602.087.000	ETBS - BLACKBOARD CONNECT 5	PER STUDENT		1.6000	0.00		1.6300	
602.087.001	ETBS - SUPPORT YEAR 1	PER BUILDING		702.0000	0.00		722.0000	
602.087.002	ETBS LEVEL 1 - YR 2+	PER BUILDING	1.0000	422.0000	422.00	1.0000	435.0000	435.00
602.087.003	ETBS - SM	PER STUDENT	1,036.1951	2.0500	2,124.20	1,497.0000	2.1200	3,173.64
602.087.005	ETBS - SM CONTACT MODULE	PER STUDENT			0.00			
602.087.007	ETBS SMART CALL SM	PER STDNT/ANNLY			0.00			
602.087.008	PARENTSQUARE LICENSING	PER PROPOSAL			6,120.00			6,015.50
602.087.009	REMIND LICENSES	PER PROPOSAL			0.00			
602.087.013	ETBS LEVEL II YR 2+	Per Building			0.00			
602.087.014	CUSTOM MOBILE APPS STARTUP FEE	PER PROPOSAL			0.00			
602.087.015	CUSTOM MOBILE APPS ANNUAL SUPPORT	PER DISTRICT			0.00			
602.087.016	CMA ANNUAL SOFTWARE SUPPORT	PER PROPOSAL			0.00			
602.087.017	INFOCENTER ANNUAL MAINTENANCE	PER PROPOSAL			0.00			
602.087.018	SM COMM. BUNDLE LICENSE RENEWAL	PER PROPOSAL			0.00			
302.088	STUDENT INFORMATION	PER PUPIL			0.00			
302.089	STUDENT INFO - DATABASE MAINTENANCE	PER STUDENT			0.00			
302.090	STATEWIDE DATA PLANNING							
602.090.200	ASSESSMENT & ACCOUNTABILITY SRVCS	PER PROPOSAL			0.00			
602.090.300	ELECTRONIC TEST SCORING SUPPORT	PER DISTRICT		488.0000	0.00		503.0000	
602.090.301	ELECTRONIC TEST SCORING-ELA	PER PROPOSAL			0.00			

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602.090.302	ELECTRONIC TEST SCORING-MATH	PER PROPOSAL			0.00			
602.090.303	ELECTRONIC TEST SCORING-SCIENCE	PER PROPOSAL			0.00			
602.093	DATA WAREHOUSE	PER PUPIL			0.00			
602.094	GRADES 3-8 PARENT REPORTS	PER COPY		0.8500	0.00		0.6700	
602.095	CITRIX XEN VIRTUALIZATION	Per District			0.00			
602.096	MICROSOFT HYPERV VIRTUALIZATION	PER CLUSTER		1,917.0000	0.00		1,975.0000	
602.097	HYPERVISOR SET-UP FEE	PER ESX HOST SV			0.00			
602.098	VMWARE VSPHERE VIRTU- UP TO 3 HOST	ANNUAL FEE			0.00			
602.099	VMWARE VSPHERE VIRTU - 4-5 HOSTS	ANNUAL FEE			0.00			
602.100	RIC VIRTUALIZATION - HARD DRIVE	PER 10GB		35.0000	0.00		36.0500	
602.101	RIC VIRTUALIZATION0 - GB RAM	PER 2GB		197.0000	0.00		203.0000	
602.102	RIC VIRTUALIZATION - BASE SERVICE	PER SERVER		557.0000	0.00		573.0000	
602.104	EMPLOYEE SELF-SERVICE ANNUAL SUPT	PER DISTRICT		2,477.0000	0.00		2,551.0000	
602.105	FRONTLINE ABSENCE & TIME SUPPORT	PER DISTRICT		1,240.0000	0.00		1,277.0000	
602.106	FRONTLINE ABSENCE & TIME LICENSING	PER PROPOSAL			0.00			
602.107	FM TIME & ATTENDANCE MGT IMPL	PER PROPOSAL			0.00			
602.108	EMPLOYEE SELF SERVICE LICENSING	PER PROPOSAL			0.00			
602.109	FM TIME & ATTENDANCE MGT SVC YR 1	ANNUAL FEE-YR 1		3,199.0000	0.00		3,295.0000	
602.110	FM TIME & ATTENDANCE MGT SVC YR 2+	ANNUAL FEE-YR2+		2,477.0000	0.00		2,551.0000	
602.111	PURCHASING/AP	PER CHECK		9.3200	0.00		9.6000	
602.112	ACCOUNTS RECEIVABLES	Per District		2,454.0000	0.00		2,528.0000	

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			Quantity	Unit Cost	Contract Amt	Quantity	Unit Cost	Service Request
602.115	FINANCIAL PRINTING CREDIT	DISTRICT OPTION			0.00			
602.116	W-2 PROCESSING	EACH			0.00			
602.117	1099 PROCESSING	EACH			0.00			
602.125	PAYROLL	PER CHECK		3.9900	0.00		4.1100	
602.126	PR/AP CHECKS MAILERS	PER CHECK		0.8100	0.00		0.8400	
602.127	POSTAGE	PER CHECK		0.8800	0.00		0.9100	
602.135	PERSONNEL	PER EMPLOYEE		3.7800	0.00		3.9000	
602.136	HUMAN RESOURCES	PER EMPLOYEE		8.4600	0.00		8.7100	
602.137	WINCAP ANNUAL SUPPORT	DISTRICT OPTION			0.00			
602.138	BIDDING SUPPORT	Per District		2,190.0000	0.00		2,256.0000	
602.139	NVISION/MNCAP CITRIX LICENSES	DISTRICT OPTION			0.00			
602.140	TIME CLOCK APPL SUPPORT	PER TIME CLOCK		585.0000	0.00		585.0000	
602.141	TIME CLOCK SETUP/IMPLEMENT - 1X FEE	Per District			0.00			
602.142	FINANCE MGR. SFTWRE - YR. 1	COMBINED RATE			0.00			
602.145	FINANCE MGR ANNUAL SUPPORT	COMBINED RATE			0.00			
602.146	GENL LEDGER/REV	BASE FEE		1,917.0000	0.00		1,975.0000	
602.147	SCHEDULE/SALARY PROJECTIONS	Per District		2,239.0000	0.00		2,306.0000	
602.148	NEGOTIATIONS - BASIC	Per District		878.0000	0.00		904.0000	
602.150	HARDWARE - AIDABLE	DISTRICT OPTION			0.00			
602.151	HARDWARE - NONAIDABLE	DISTRICT OPTION			0.00			
602.152	CABLE/MISC. EQUIP.				0.00			

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602.158	CITRIX APPLICATION SUPPORT	DISTRICT OPTION			0.00			
602.166	STAFFTRAC LICENSING	PER DISTRICT			0.00			
602.168	OASYS WITH DANIELSON	PER PROPOSAL			0.00			
602.172	WINCAP PD LICENSES	PER USER			0.00			
602.173	TCHR/PRINC EVAL MGMT-SUPP BASE FEE	Per District	1.0000	3,770.0000	3,770.00	1.0000	3,884.0000	3,884.00
602.174	OASYS ONE TIME SETUP FEE	Per District			0.00			
602.175	OASYS LICENSING - MLP	PER PROPOSAL			147.63			155.16
602.176	OASYS LICENSING - NON MLP	PER PROPOSAL			0.00			
602.177	IOBSERVATION	PER BLDG/ANNU		2,398.0000	0.00		2,447.0000	
602.178	IOBSERVATION ADDL LCNS/SVCS	PER PROPOSAL			0.00			
602.179	MPPR	PER PROPOSAL		189.0000	0.00		195.0000	
602.180	STUDENT SYSTEMS DISTRICT COORDNTR.	PER FTE	0.4000	125,754.0000	50,301.60	0.4000	130,344.0000	52,137.60
602.181	DISTRICT COORDINATOR	PER FTE		126,233.0000	0.00		130,840.0000	
602.182	DISTRICT SPECIALIST	PER FTE			0.00			
602.183	STUDENT DATA ENTRY PERSONNEL	PER FTE			0.00			
602.185	NETWORK COORDINATOR	PER FTE		124,899.0000	0.00		129,457.0000	
602.186	SHARED NETWORK SYSOP	PER FTE			0.00			
602.187	STUDENT DISTRICT SPECIALIST	PER FTE		106,760.0000	0.00		110,656.0000	
602.188	DATA ENTRY PERSONNEL	PER FTE		83,558.0000	0.00		86,607.0000	
602.189	COMPUTER COORDINATOR	PER FTE			0.00			
602.192	DISTRICT DATA SPECIALIST	PER FTE			0.00			

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			Quantity	Unit Cost		Quantity	Unit Cost
602.193	DATA TRANSFER	DISTRICT OPTION			0.00		
602.194	DIGITAL PRINTING	PER PRINTER		396.0000	0.00		407.0000
602.195	MANAGED PRINT SERVICES	PER PROPOSAL			0.00		
602.196	OFF-SITE DISK STORAGE						
602.196.001	APPLICATION SOFTWARE BACKUP	ANNUAL FEE	1.0000	887.0000	887.00	1.0000	915.0000
602.196.002	ONE TIME DISK SPACE	District Option			0.00		
602.196.003	DISTRICT DISK SPACE	ANNUAL FEE		816.0000	0.00		842.0000
602.196.004	BACKUP SOFTWARE LICENSING	PER PROPOSAL			0.00		
602.197	IMAGE CREATION	PER IMAGE			0.00		
602.199	COMPUTER PROCESSING LVL I	PER PC		61.0000	0.00		52.6000
602.200	ACCESS POINT INSTALL & CONFIG				0.00		
602.201	COMPUTER PROCESSING LEVEL II	PER PC		69.0000	0.00		71.0000
602.203	SWITCH INSTALLATION & CONFIGURATION	PER DEVICE+HRS		195.0000	0.00		201.0000
602.204	SOFTWARE INSTALLATION	PER HOUR			0.00		
602.205	CUSTOMIZED INSTALL - PERIPHERALS	PER HOUR			0.00		
602.206	CUSTOMIZED ADMIN SYSTEMS PROJECTS	DISTRICT OPTION			0.00		
602.208	SCHOOLTOOL/SMS SUPPORT	DISTRICT OPTION			1,333.51		1,369.51
602.209	STUDENT BADGE MGMT SUPPORT	DISTRICT OPTION			0.00		
602.210	STUDENT BADGE MGMT LICENSING	PER PROPOSAL			0.00		
602.211	CENSUS SW MAINT & SUPPORT	DISTRICT OPTION			0.00		
602.218	STUDENT SYSTEM ANNUAL MAINT						

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602.218.001	SCHOOL TOOL SW MAINTENANCE	DISTRICT OPTION			10,497.34			10,812.25
602.218.002	WEB SECURITY LICENSE MAINTENANCE	PER SERVER	1.0000	637.0000	637.00		654.0000	
602.218.003	SCHOOL TOOL CLOUD HOSTING	PER STUDENT	1,439.0000	5.0000	7,195.00	1,497.0000	5.0000	7,485.00
602.218.006	STUDENT BADGE MGMT LICENSING	DISTRICT OPTION			0.00			Discontinued
602.220	ELECTRONIC SIGNATURES LICENSES	PER PROPOSAL			0.00			
602.221	ELECTRONIC SIG-IMPLEMENT/YR 1 SUPP	PER DISTRICT		1,141.0000	0.00		1,174.0000	
602.222	ELECTRONIC SIG-IMPLEMENT/YR 2+SUPP	PER PROPOSAL		519.0000	0.00		534.0000	
602.223	REGISTRATION MGMT YR 1(IMPLEMENT)	PER DISTRICT		2,393.0000	0.00		2,465.0000	
602.224	REGISTRATION MGMT YEAR 2+	PER DISTRICT		722.0000	0.00		745.0000	
602.225	REGISTRATION MGMT LICENSES	PER DISTRICT			0.00			
602.226	REGISTRATION MGMT ADDTNL ACCTS	PER ACCOUNT			0.00			
602.258	AT BINDERS ANNUAL SUBSCRIPTION	PER PROPOSAL			0.00			
602.259	TECHNICAL DOC MANAGEMENT SUPPORT	PER DAY		585.0000	0.00		602.5000	
602.260	DOCUMENT MANAGEMENT - DESIGN PHASE	Per Structure			0.00			
602.261	DOC MGMT - OPT MORIC IMPORT PHASE	PER DAY			0.00			
602.262	DOC MGMT - ANNUAL SUPPORT YR 2	PER DISTRICT		1,819.0000	0.00		1,874.0000	
602.263	DOCUMENT RETENTION ONE TIME DISK SP	DISTRICT OPTION			0.00			
602.264	BIEL'S FILEBOUND LICENSING	PER PROPOSAL			0.00			
602.265	ELECTRONIC DOCUMENT MANAGEMENT	PER PROPOSAL			0.00			
602.266	FILEBOUND EDM-YR. 1 IMPLEMENTATION	PER PROPOSAL			0.00			
602.267	FILEBOUND EDM-YR. 2+ SUPPORT	PER PROPOSAL			0.00			

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			Quantity	Unit Cost	Quantity	Unit Cost
602.268	FILEBOUND EDM-SOFTWARE & HOSTING	PER PROPOSAL		0.00		
602.270	CUSTOM MOBILE APPS ANNUAL SUPPORT	PER DISTRICT		562.0000		579.5000
602.271	CMA STARTUP FEE	PER PROPOSAL		0.00		
602.272	CMA ANNUAL SOFTWARE MAINT	PER PROPOSAL		0.00		
602.273	INFOCENTER (OPTIONAL W/CMA) ANNUAL	PER PROPOSAL		0.00		
602.274	SM COMMUNICATIONS BUNDLE	per student		0.00		
602.280	SysCLOUD BACKUP	PER PROPOSAL		0.00		
602.281	ADVANCED CONTENT LICENSING	PER PROPOSAL		0.00		
602.282	ADVANCED CONTENT MONITORING - YR 1	ANNUAL FEE-YR 1		1,895.0000		1,954.0000
602.283	ADVANCED CONTENT MONITORING - YR 2+	ANNUAL FEE-YR2+		863.0000		890.0000
602.284	PASSWORD MANAGEMENT LICENSING	PER PROPOSAL		0.00		
602.285	PASSWORD MANAGEMENT SERVICE	PER DISTRICT		657.0000		676.0000
602.287	SOFTWARE MANAGEMENT LICENSING	PER PROPOSAL		0.00		
602.288	SOFTWARE MANAGEMENT SRVC-YR 1	PER DISTRICT		950.0000		979.0000
602.289	SOFTWARE MANAGEMENT SRVC-YR 2+	PER DISTRICT		769.0000		793.0000
602.290	INVENTORY MANAGEMENT STARTUP	PER PROPOSAL		0.00		
602.292	INVENTORY MANAGEMENT - ANNUAL MAINT	PER PROPOSAL		2,490.00		2,490.00
602.293	INVENTORY & WO MGMT LICENSING MITS	PER PROPOSAL		0.00		
602.294	INVENTORY/WORK ORDER ANNUAL SUPPORT	PER MODULE	2.0000	745.0000	2.0000	768.0000
602.301	SUPPLIES - NON AIDABLE	DISTRICT OPTION		0.00		1,536.00
602.303	SOFTWARE - DISTRICT PURCHASE	DISTRICT OPTION		0.00		

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			Quantity	Unit Cost	Contract Amt	Quantity	Unit Cost	Service Request
602.304	SOFTWARE - NONAIDABLE	DISTRICT OPTION			0.00			
602.409	MENU PLANNING MAINT/SUPPORT	PER PROPOSAL			0.00			
602.410	ONLINE APPLICATIONS MAINT/SUPPORT	PER PROPOSAL			0.00			
602.411	NUTRI-KIDS ANNUAL MAINT/SUPPORT	PER PROPOSAL			0.00			
602.412	CENTRAL SITE SUPPORT	PER BUILDING		653.0000	0.00		678.0000	
602.414	CAFETERIA CENTRAL OFFICE SUPPORT	Per District	1.0178	3,875.0000	3,944.00	1.0000	4,030.0000	4,030.00
602.415	CAFETERIA APPLICATION SUPPORT	PER BUILDING	2.0000	1,325.0000	2,650.00	2.0000	1,378.0000	2,756.00
602.416	CAFETERIA HOSTING-LEVEL I	3 BLDGS OR LESS		801.0000	0.00		825.0000	
602.417	CAFETERIA HOSTING-LEVEL II	> 3 BUILDINGS			0.00			
602.419	SCHOOL LUNCH SUPPORT	/POINT OF SALE	3.0000	673.0000	2,019.00	3.0000	700.0000	2,100.00
602.420	SCHOOL LUNCH SUPPORT - EZ TOUCH	PER MONITOR		891.0000	0.00		927.0000	
602.500	RIC VOIP DESIGN & PLANNING	Per District			0.00			
602.501	RIC VOIP IMPLEMENT/PROJ MGMT	Per District			0.00			
602.502	VOIP BASE SERVICE (CO-MANAGED)	PER DEVICE		37.5000	0.00		38.6000	
602.503	VOIP DEVICE SUPPORT (FULL-MANAGED)	PER DEVICE			0.00			
602.504	VOIP VOICEMAIL	PER MAILBOX		3.2800	0.00		3.3800	
602.512	NETWORK SUPPORT	PER DISTRICT		7,491.0000	0.00		7,719.0000	
602.515	NETWORK SUPPORT	PER DISTRICT		11,847.0000	0.00		12,208.0000	
602.516	NETWORK SUPPORT	PER DISTRICT	1.0000	24,235.0000	24,235.00	1.0000	24,974.0000	24,974.00
602.518	HRDWRE/SFTWRE INSTALL - ADMIN.	% HRDWRE/SFTWRE			0.00			
602.519	PLNG,PROC,HNDLNG,DELIVERY	% HRDWRE/SFTWRE			111.89			

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602.520	SERVER SETUP	PER SERVER		1,506.0000	0.00		1,551.0000	
602.521	SERVER UPGRADE	PER SERVER		961.0000	0.00		990.0000	
602.522	SERVER CONSOLIDATION	PER SERVER		546.0000	0.00		562.0000	
602.523	VIRTUAL SERVER BUILD (APPLICATION)	PER SERVER		762.0000	0.00		785.0000	
602.530	NIST CSF MGMT TOOL SUPPORT	BASE PER DSTRCT		729.0000	0.00		729.0000	
602.531	NIST CSF MGMT TOOL LICENSES	PER PROPOSAL			0.00			
602.532	MULTI-FACTOR AUTHEN. IMPLEMENT	PER DISTRICT		1,545.0000	0.00		1,590.0000	
602.533	MULTI-FACTOR AUTHENTICATION BASE	PER USER	10.0000	4.1200	41.20	10.0000	4.2400	42.40
602.534	MULTI-FACTOR AUTHENTICATION LICENSE	PER PROPOSAL			300.00			315.00
602.600	DATA INTEGRATION SUPPORT LEVEL I	PER DAY	87.5000	499.0000	43,662.50	87.5000	515.0000	45,062.50
602.601	DATA INTEGRATION SUPPORT LEVEL 2	PER DAY			0.00			
602.602	CUSTOM REPORTING	PER DAY			954.00		491.0000	
602.603	DATA INT - SPECIAL PROJECT	PER DISTRICT		2,825.0000	0.00		2,916.0000	
602.605	MICRO COMPUTER ADMIN SUPPORT							
602.605.000	ON-SITE SUPPORT	PER FTE			0.00			
602.605.030	LEVEL A - TELEPHONE SUPPORT	PER DISTRICT		685.0000	0.00		705.0000	
602.605.032	LEVEL B - IN-DISTRICT CUSTOMIZED	PER UNIT		1,505.0000	0.00		1,549.0000	
602.605.037	5-DAY SYSOP SESSION	PER PARTICIPANT			0.00			
602.610	COMPUTER SERVICES-ADMINISTRATIVE	COMBINED RATE			0.00			
602.638	DATA LEADERSHIP SERVICES							
602.638.000	ON-SITE DATA LEADERSHIP SUPPORT	PER FTE		140,897.0000	0.00		145,977.0000	

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602.638.010	DATA ANALYSIS COACHING	BASE		5,488.0000	0.00			5,655.0000	
602.638.011	ENHANCED DATA ANALYSIS DAYS	PER SITE-10 DAY		6,644.0000	0.00			6,846.0000	
602.638.012	CENTRALIZED DATA SERVICE	PER PROPOSAL			0.00				
602.638.021	DATA MANAGEMENT				0.00				
602.638.023	DATA VERIFICATION ONSITE SUPPORT	PER FTE		126,198.0000	0.00			130,804.0000	
602.638.030	DATA ANALYSIS PROJECTS	PER PROJECT	1.0000	1,230.0000	1,230.00			1,287.0000	
602.638.040	DATA INTEGRATION & ANALYSIS	Per Proposal			0.00				
602.638.052	REGIONAL DATA SERVICE	PER BOCES	1.0000	68,755.0000	68,755.00			71,264.0000	71,264.00
602.638.054	STUDENT-LEVEL DASHBOARD SUPPORT	PER DASHBOARD	1.0000	2,423.0000	2,423.00			2,494.0000	2,494.00
602.638.055	ASSESSMENT CREATION/ANALYSIS TOOL	PER ASSMNT TOOL		5,499.0000	0.00			5,666.0000	
602.638.056	DATA DASHBOARD LICENSING	PER PROPOSAL			0.00				
602.638.057	DATA DASHBOARD SUPPORT	PER DASHBOARD		1,487.0000	0.00			1,532.0000	
602.638.058	CUSTOMIZED DIST DATA DASHBOARD	PER DASHBOARD			0.00				
602.638.076	REGIONAL DATA REVIEWS	PER DISTRICT	1.0000	1,699.0000	1,699.00			1,754.0000	1,754.00
602.638.077	TOOLKIT PRINTING	PER TOOLKIT			0.00				
602.638.078	COGNOS LICENSING	PER DISTRICT	1.0000	224.6000	224.60			231.8900	231.89
602.638.080	SOC. EMOTIONAL & WELL BEING LICEN	PER PROPOSAL			0.00				
602.638.081	SOCIAL EMOTIONAL & WELL BEING SUP	PER DISTRICT		1,867.0000	0.00			1,923.0000	
602.638.082	SCHOOL CLIMATE SURVEY SUPPORT	PER DISTRICT		1,197.0000	0.00			1,233.0000	
602.638.083	SCHOOL CLIMATE SURVEY LICENSES	PER PROPOSAL			0.00				
602.638.084	POST SECONDARY REPORTING	PER HS <300			0.00				

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BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

Program/ Service#	Description	Cost Basis	Current 2023-24 Contract		2024-25 Contract	
			Quantity	Unit Cost	Quantity	Unit Cost
602.638.085	CS/TSI DATA SUPPORT	PER PROPOSAL		5,218.0000		5,377.0000
602.638.802	DATA ANALYSIS (PER DIEM)	PER DIEM				719.0000
602.639 SPECIAL EDUCATION						
602.639.000	ON-SITE SUPPORT	PER FTE		75,727.0000		78,491.0000
602.639.001	AI/RTI SUPPORT	PER BUILDING		784.0000		807.0000
602.639.002	RTI EDGE/AIS MAINTENANCE	Per District		2,004.0000		2,104.0000
602.639.003	RTIM MAINTENANCE	DISTRICT OPTION				
602.639.006	SPECIAL ED SPECIALIST	PER FTE		82,952.0000		85,979.0000
602.639.010	CUSTOMIZED BOCES SUPPORT-CLEARTR	BASE	1.0000	3,438.0000	1.0000	3,542.00
602.639.011	PC BASED	PER PUPIL				
602.639.016	CLEARTRACK	DISTRICT OPTION		6,607.0000		6,795.0000
602.639.017	IEP DIRECT BASE	Per District		3,426.0000		3,523.0000
602.639.019	MEDICAID DIRECT	DISTRICT OPTION				
602.639.302	SOFTWARE MAINTENANCE	COMBINED RATE				
602.639.802	SPECIAL EDUCATION (PER DIEM)	PER DIEM				597.0000
602.691	WEB SERVER HOUSING - LEVEL III	PER SERVER				
602.692	WEB SERVER HOUSING - LEVEL II	PER SERVER		866.0000		892.0000
602.693	WEB SERVER HOUSING - LEVEL I	PER SERVER				
602.700	FIREWALL RECONFIGURATION	DISTRICT OPTION		493.0000		508.0000
602.705	INTERNET SERVICE	PER ACCT/MIN 10		166.5000		171.5000
602.709	INTERNET DOMAIN NAME	PER YEAR	1.0000	180.0000	1.0000	180.00

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

Program/ Service#	Description	Cost Basis		Current 2023-24 Contract		2024-25 Contract	
		Quantity	Unit Cost	Contract Amt	Quantity	Unit Cost	Service Request
602.710	DOMAIN NAME SETUP		180.0000	0.00		180.0000	
602.711	INTERNET ACCESS	1.0000	13,097.0000	13,097.00	1.0000	13,496.0000	13,496.00
602.716	INDEPENDENT ACCESS POINTS INSTALL		78.0000	0.00		78.0000	
602.717	WIRELESS SUPPORT - DIST OWNED CNTRL		701.0000	0.00		723.0000	
602.719	UNMANAGED WIRELESS SERVICE-YR 2		84.7900	0.00		87.4200	
602.720	MANAGED WIRELESS SERVICE-YR 2		183.3700	0.00		188.4300	
602.721	EMAIL ARCHIVING YR 1 SUPPORT			0.00			
602.722	EMAIL ARCHIVING YR 2+ SUPPORT			0.00			
602.723	EMAIL ARCHIVING ADD'L SPACE			0.00			
602.728	EMAIL ARCHIVING SET-UP FEE			0.00			
602.729	EMAIL ARCHIVING SUPPORT		795.0000	0.00		819.0000	
602.731	MOBILE DEVICE MGMT BASE		2,700.0000	0.00		2,782.0000	
602.733	MOBILE DEVICE MGMT ANNUAL MAINT			0.00			
602.735	NETWORK ACCESS CTRL/BASE SVC		2,456.0000	0.00		2,528.0000	
602.736	NETWORK ACCESS CTRL/LICENSE		12.3000	0.00		12.6600	
602.739	SECURE FILE TRANSFER YR 1 & IMPLME		2,059.0000	0.00		2,123.0000	
602.740	SECURE FILE TRANSFER YR 2+ 1-25 USR	1.0000	497.0000	497.00	1.0000	512.5000	512.50
602.741	SECURE FILE TRANSFER YR 2+ 26-50		996.0000	0.00		1,027.0000	
602.742	SECURE FILE TRANSFER YR 2+ 51+USER		1,488.0000	0.00		1,534.0000	
602.745	ELECTION MGT ONE TIME CONVERSION			0.00			
602.746	ELECTION MGT LICENSE/MAINTENANCE			0.00			

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BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

Program/ Service#	Description	Cost Basis	Quantity	Current 2023-24 Contract Unit Cost	Contract Amt	Quantity	2024-25 Contract Unit Cost	Service Request
602.747	ELECTION MGT VOTER REG POLL PRINT	PER PROPOSAL			0.00			
602.748	ELECTION MGMT SUPPORT 0-10	PER 0-10 POLLS		1,083.0000	0.00		1,116.0000	
602.749	ELECTION MGMT SUPPORT 11-20	PER 11-20 POLLS			0.00			
602.750	ELECTION MGMT SUPPORT 21+ POLLS	PER 21+ POLLS		3,256.0000	0.00		3,355.0000	
602.751	VISITOR MGMT SVC - IMPL	PER PROPOSAL			0.00			
602.752	VISITOR MGMT SVC-YEAR 1	PER BLDG		655.0000	0.00		674.0000	
602.753	VISITOR MGMT SVC-YEAR 2+	PER BLDG		394.0000	0.00		406.0000	
602.754	VISITOR MGMT SVC-LICENSING	PER PROPOSAL			0.00			
602.760	IP SECURITY SITE SURVEY	PER DIEM			0.00			
602.761	IP CAMERA ANNUAL SUPPORT	PER CAMERA		28.0700	0.00		28.8600	
602.762	DOOR ACCESS ANNUAL SUPPORT	PER DOOR		5.4100	0.00		5.5600	
602.763	CLASSLINK LICENSING	PER PROPOSAL			0.00			
602.764	CLASSLINK SUPPORT YR 1	PER DISTRICT		1,683.0000	0.00		1,735.0000	
602.765	CLASSLINK SUPPORT YR 2+	PER DISTRICT		560.0000	0.00		578.0000	
602.770	BOARDS ANNUAL SUPPORT	District		942.0000	0.00			
602.771	BOARDS SET-UP	One Time Fee			0.00			
602.772	BOARDS ANNUAL LICENSING	Proposal			0.00			
602.774	MANAGED IT				0.00			
602.775	AUGMENTED SERVICE LABOR	PER PROPOSAL			0.00			
602.776	EDUCATIONAL HOTSPOT MAINTENANCE	PER PROPOSAL			0.00			
602.777	EDUCATIONAL HOTSPOT SUPPORT YR 1	PER DISTRICT		1,791.0000	0.00		1,843.0000	

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Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

Program/ Service#	Description	Cost Basis	Current 2023-24 Contract		Contract Amt	2024-25 Contract		
			Quantity	Unit Cost		Quantity	Unit Cost	Service Request
602.778	EDUCATIONAL HOTSPOT SUPPORT YR 2+	PER DISTRICT		686.0000	0.00		706.0000	
602.780	BUS WIRELESS VENDOR MAINTENANCE	PER PROPOSAL			0.00			
602.781	BUS WIRELESS ANNUAL SUPPORT	PER DISTRICT		2,780.0000	0.00		2,872.0000	
602.782	LTE SERVICES	PER BUS		556.5000	0.00		573.0000	
602.800 CONSULTATION SERVICES								
602.800.001	LEADERSHIP CONSULTATION BASE SERV	PER PLAN		7,268.0000	0.00		7,271.0000	
602.800.002	LEADERSHIP FIELD CONSULTATION	PER DIEM			0.00		571.0000	
602.800.003	TECHNICAL IT CONSULT BASE	PER PLAN		7,268.0000	0.00		6,915.0000	
602.800.004	TECHNICAL IT CONSULT FIELD CONSUL	PER DIEM		615.0000	0.00		571.0000	
602.800.005	INSTRUCTIONAL IT CONSULT BASE	PER DISTRICT		4,361.0000	0.00		4,492.0000	
602.800.006	INSTRUCTIONAL IT FIELD CONSULT	PER DIEM			0.00		571.0000	
602.800.008	BRIGHTBYTES SOFTWARE MAINT/RENEW.	PER STUDENT			0.00			
602.800.010	SYSTEMS CONSULTATION BASE SRVC	PER PLAN		7,268.0000	0.00		7,271.0000	
602.800.011	SYSTEMS FIELD CONSULTATION	PER DIEM			0.00		571.0000	
602.801 DATA PRIVACY & SECURITY								
602.801.001	DATA PRIVACY & SECURITY	PER DISTRICT	1,0000	5,364.0000	5,364.00	1,0000	6,260.3400	6,260.34
602.801.002	DATA SECURITY CONSULT BASE	PER PLAN			0.00		2,860.0000	
602.801.003	DATA SECURITY FIELD CONSULT	PER DIEM		650.0000	0.00		571.0000	
602.801.008	MANAGED DATA SECURITY	PER DISTRICT			0.00			
602.801.009	DS TRNG & AWARENESS LICENSING	PER PROPOSAL	1,0000		2,055.31	1,0000		2,158.08
602.801.010	DS TRNG & AWARENESS YR 1/IMPLEMEN	PER DISTRICT			0.00			

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BOCES Services Request Form and Contract 2024-2025
Fiscal Year: 2024-25

BOCES: ONEIDA-HERKIMER-MADISON BOCES
BOCES BEDSCode: 419000

Program/ Service#	Description	Cost Basis	Current 2023-24 Contract		2024-25 Contract	
			Quantity	Unit Cost	Quantity	Unit Cost
602.801.011 DS TRNG & AWARENESS YR 2+	PER DISTRICT		1.0000	479.0000	1.0000	493.5000
602.801.012 DDOS PROTECTION SYSTEM SOFTWARE	PER DISTRICT		1.0000	3,487.0000	1.0000	3,663.0000
602.801.802 DATA PRIVACY & SECURITY (PER DIEM)	PER DIEM			0.00		
602.802 ADMINISTRATIVE (PER DIEM)	PER DIEM			0.00		
Total for Services Selected				434,097.15		
451,434.41 \$ 451,879.00						

The Board of Education of the ONEIDA-HERKIMER-MADISON BOCES at a meeting on _____ has approved and adopted a resolution to participate in the specific Services marked positively on the 2024-25 Madison-Oneida BOCES Services Commitment Form.

President, BOCES Board of Education

BOCES District Superintendent

Date

President, ONEIDA-HERKIMER-MADISON BOCES Board of Education

ONEIDA-HERKIMER-MADISON BOCES Superintendent

Date

C. PERSONNEL REPORT

a. RETIREMENTS

1. Teaching/Certified Staff

			Hire Date	Retire Date
1.	CINDY BALLISTER	TEACHER ASSISTANT	03/29/2001	06/30/2024
2.	BRENDA J. FELSKI	TEACHER OF SPECIAL EDUCATION	04/04/2014	06/30/2024
3.	JUDY A. FRANZ	TEACHER ASSISTANT	09/01/1990	06/30/2024
4.	DIANA D. GIFFUNE	TEACHER OF SPECIAL EDUCATION	10/01/1986	06/30/2024
5.	CHARLES HOFFMEISTER	TEACHER OF FOOD SERVICE	09/01/2009	06/30/2024
6.	JACQUELINE A. LAPERTOSA	GUIDANCE COUNSELOR	09/18/2000	06/30/2024
7.	JAMES E. REYNOLDS	TEACHER ASSISTANT	09/01/2016	06/30/2024
8.	CHRISTINE SIMMONS	TEACHER OF SPECIAL EDUCATION	09/01/1992	07/17/2024
9.	LINDA Y. YU	TEACHER OF FOREIGN LANGUAGE	09/01/2010	06/30/2024

2. Non-Instructional/Classified Staff

			Hire Date	Retire Date
1.	FELICIA A. TALARICO	CLEANER	09/01/2009	05/24/2024

b. RESIGNATIONS

1. Teaching/Certified Staff

			Hire Date	Resign Date
1.	MEGHAN T. REYNOLDS	TEACHER ASSISTANT	01/31/2018	03/17/2024

2. Non-Instructional / Classified Staff

			Hire Date	Resign Date
1.	DAWN J. BURROWS	FOOD SERVICE HELPER	02/26/2024	03/01/2024 (verbal)
2.	ERICA J. GERHARDT	FOOD SERVICE HELPER	08/01/2022	03/28/2024
3.	NICOLE T. GOTHAM	FOOD SERVICE HELPER	11/20/2023	03/12/2024
4.	MICHAEL T. POLACELLI	Building Inspector	10/18/2010	03/04/2023
5.	MARY M. SCHICK	FOOD SERVICE HELPER	09/04/2018	03/13/2024
6.	KIM M. SULLIVAN	FOOD SERVICE HELPER	02/15/2024	03/18/2024

c. UNPAID LEAVE(S) OF ABSENCE

1. Non-Instructional/Classified Staff

			Start Date	End Date
1.	JULIA L. OBERNESSER	COMPUTER OPERATOR	04/15/2024	TBD

d. APPOINTMENTS

1. Teaching/Certified Staff

a. RECOMMENDATION FOR PROBATIONARY APPOINTMENT(S)

The expiration dates of the 4 year probationary appointments are tentative and conditional only. Except to the extent required by the applicable provisions of Section 3014 of the Education Law, in order to be granted tenure the teacher must receive composite or overall annual professional performance review ratings pursuant to Section 3014-c and/or 3014-d of the Education Law of either effective or highly effective in at least three (3) of the four (4) preceding years, and if the teacher receives an ineffective composite or overall rating in the final year of the probationary period the teacher shall not be eligible for tenure at that time.

The expiration dates of the 3 year probationary appointments are tentative and conditional only. In order to be granted tenure the teacher must receive composite or overall annual professional performance review ratings pursuant to Section 3014-c and/or 3014-d of the Education Law of either effective or highly effective to the extent required by the applicable provisions of the Education Law, the Rules of the Board of Regents and the Regulations of the Commissioner of Education, and if the teacher receives an ineffective composite or overall rating in the final year of the probationary period the teacher shall not be eligible for tenure at that time.

1. Recommend that **KATIE L. BARR** be appointed as a **TEACHER ASSISTANT** in INSTRUCTIONAL PROGRAMS & PROF LEARNING, Special Education for a four year probationary appointment in the TEACHING ASSISTANT tenure area, commencing March 05, 2024 and ending March 04, 2028 at an annual salary rate of \$20,890.00, prorated.

redacted

2. Recommend that **JACOB C. FRACCOLA** be appointed as a **TEACHER OF ESL** in INSTRUCTIONAL PROGRAMS & PROF LEARNING, at Oriskany CSD and New Hartford CSD for a four year probationary appointment in the ENGLISH AS A SECOND LANGUAGE tenure area, commencing April 15, 2024 and ending April 14, 2028 at an annual salary rate of \$47,653.00, prorated.

redacted

3. Recommend that **MAYA G. LETT** be appointed as a **TEACHER ASSISTANT** in INSTRUCTIONAL PROGRAMS & PROF LEARNING, Special Education for a four year probationary appointment in the TEACHING ASSISTANT tenure area, commencing March 12, 2024 and ending March 11, 2028 at an annual salary rate of \$19,047.00, prorated.

redacted

4. Recommend that **JAYME P. MOORE**'s appointment that was approved at the March 13, 2024 meeting, as a **TEACHER ASSISTANT** in INSTRUCTIONAL PROGRAMS & PROF LEARNING, Special Education for a four year probationary appointment in the TEACHING ASSISTANT tenure area, be revised as commencing March 07, 2024 and ending March 06, 2028 at an annual salary rate of \$18,732.00, prorated.

redacted

5. Recommend that **MEGHAN T. REYNOLDS** be appointed as a **TEACHER OF SPECIAL EDUCATION** in INSTRUCTIONAL PROGRAMS & PROF LEARNING, Special Education for a four year probationary appointment in the General Special Education Program tenure area, commencing March 18, 2024 and ending March 17, 2028 at an annual salary rate of \$46,790.00, prorated.

redacted

b. RECOMMENDATION FOR TENURE APPOINTMENT(S)

The Human Resources Office and the District Superintendent have reviewed the performance evaluations and record of absences for the below named individual(s), who have satisfactorily completed their individual probationary periods and are being recommended for tenure by their immediate supervisors.

1. KEVIN P. HEALY

Director PPD

Tenure Date
07/19/2024

2. Non-Instructional/Classified Staff

a. RECOMMENDATION FOR PROVISIONAL APPOINTMENT - CIVIL SERVICE COMPETITIVE TITLE

1. Recommend that **HAYLEE A. DUSSAULT** be appointed to a provisional appointment as a **SCHOOL DIETITIAN** in SUPPORT SERVICES, School Food Services, commencing April 22, 2024 at an annual salary rate of \$69,850.00, prorated.

HAYLEE A. DUSSAULT has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **SCHOOL DIETITIAN**, until the results of the next civil service exam are known.

redacted

2. Recommend that **JULIA L. OBERNESSER** be appointed to a provisional appointment as a **SENIOR COMPUTER SERVICE TECHNICIAN** in SUPPORT SERVICES, Technical Repair, commencing April 15, 2024 at an annual salary rate of \$48,562.00, prorated.

JULIA L. OBERNESSER has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **SENIOR COMPUTER SERVICE TECHNICIAN**, until the results of the next civil service exam are known.

redacted

b. RECOMMENDATION FOR PROBATIONARY APPOINTMENT(S)

1. Recommend that **JOO HEE KWON** be appointed to a probationary appointment as a **CLEANER** in SUPPORT SERVICES, Operations & Maintenance, commencing April 15, 2024 at an annual salary rate of \$34,348.00, prorated.

JOO HEE KWON has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **CLEANER**. **JOO HEE KWON** will be required to serve a twenty-six week probationary period.

redacted

2. Recommend that **MARY M. SCHICK** be appointed to a probationary appointment as an **ASSISTANT COOK** in SUPPORT SERVICES, School Food Services, commencing March 14, 2024 at an hourly salary rate of \$16.69.

MARY M. SCHICK has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of an **ASSISTANT COOK**. **MARY M. SCHICK** will be required to serve a twenty-six week probationary period.

redacted

c. RECOMMENDATION FOR PART-TIME APPOINTMENT

1. Recommend that **JORDYN M. BREWER-TENNANT** be appointed to a part-time appointment as a **FOOD SERVICE HELPER** in SUPPORT SERVICES, School Food Services, commencing March 21, 2024 at an hourly salary rate of \$15.19, as needed.

JORDYN M. BREWER-TENNANT has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **FOOD SERVICE HELPER**.

redacted

2. Recommend that **JOHN G. BROUILLETTE** be appointed to a part-time appointment as a **FOOD SERVICE HELPER** in SUPPORT SERVICES, School Food Services, commencing March 21, 2024 at an hourly salary rate of \$15.19, as needed.

JOHN G. BROUILLETTE has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **FOOD SERVICE HELPER**.

redacted

3. Recommend that **MAGGIE M. DOREMUS** be appointed to a part-time appointment as a **FOOD SERVICE HELPER** in SUPPORT SERVICES, School Food Services, commencing March 06, 2024 at an hourly salary rate of \$15.19.

MAGGIE M. DOREMUS has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **FOOD SERVICE HELPER**.

redacted

4. Recommend that **DAVID J. SCALISE** be appointed to a part-time appointment as a **FOOD SERVICE HELPER** in SUPPORT SERVICES, School Food Services, commencing March 07, 2024 at an hourly salary rate of \$15.19, as needed.

DAVID J. SCALISE has been pre-approved by civil service, as meeting the qualifications necessary in order to perform the duties of a **FOOD SERVICE HELPER**.

redacted

d. RECOMMENDATION FOR PERMANENT APPOINTMENTS FROM CIVIL SERVICE LISTING

The Human Resources Office, and the District Superintendent have reviewed the performance evaluations and record of absences for the below named individual(s). The below named individual(s) have successfully completed their individual twelve week or twenty-six week probationary period(s) and are being recommended to permanent appointment(s).

			Perm. Date
1.	JOSHUA R. BURKETT	COMPUTER OPERATOR	10/10/2023
2.	ALEX J. COOPER	PUBLIC INFORMATION SPECIALIST	01/26/2024
3.	JOSHUA S. EZMAN	GRAPHIC DESIGN SPECIALIST	01/24/2024
4.	CONOR HOBBS	SENIOR GROUNDSWORKER	09/18/2023
5.	ANDREA E. MEYERS	ASSISTANT PRINTING SUPERVISOR	09/18/2023
6.	RANDY J. MILLER	TELECOMMUNICATIONS SPECIALIST II	11/14/2023
7.	REBECCA L. NEARY	SENIOR PUBLIC RELATIONS SPECIALIST	01/26/2024

			Perm. Date
8.	MARIA N. ROACH	PUBLIC INFORMATION SPECIALIST	01/26/2024
9.	ANGELA M. SCHEIDERICH	PUBLIC INFORMATION SPECIALIST	01/26/2024
10.	MICHAEL M. SHUE	TELECOMMUNICATIONS SPECIALIST I	10/11/2023
11.	REBECCA E. WALTS	PUBLIC INFORMATION SPECIALIST	01/26/2024
12.	KERRY L. ZEGARELLI	GRAPHIC DESIGN SPECIALIST	01/24/2024

e. STIPENDS

1. Teaching/Certified Staff

a. RECOMMENDATION FOR ADDITIONAL STIPENDS

			Date	Stipend
1.	JENNIFER G. MAYNARD	TEACHER OF SPECIAL EDUCATION	03/24/2024 - 06/30/2024	\$1,200.00 mentoring (prorated)



Oneida-Herkimer-Madison BOCES

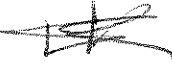
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Scott Morris
*Assistant Superintendent
for Support Services*
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VII D. 1.
Approval of Authorizing Participation
in Social Media Litigation
April 10, 2024


MEMORANDUM

To: Cooperative Board

From: Patricia N. Kilburn, Ed.D. 
District Superintendent and Chief Executive Officer

Date: March 28, 2024

Subject: Approval of Authorizing Participation in Social Media
Litigation

Prepared by: Scott Morris 

Background:

Social media companies, like Facebook, Instagram, TikTok, Snapchat, and YouTube, have infiltrated our communities and become a fixture in the lives of our children. Due to the conduct of these social media companies, a new generation of children are suffering from addiction and other related mental health issues, which has uniquely impacted schools and forced them to incur a multitude of costs to address this problem.

Ferrara Fiorenza, PC, our legal representatives have brought to our attention a lawsuit that was commenced in the Northern District of California Federal District Court as a "mass tort" lawsuit. The Wagstaff & Cartmell firm has teamed up with a national coalition of firms to represent school districts and public entities combatting the youth mental health crisis, caused by social media companies.

The basis of this social media Lawsuit is that social media has placed severe burdens on school administrators as they work to find ways to educate students on the dangers of social media addiction, address mental health issues, and keep

social media from disrupting the learning environment. The Lawsuit seeks to shift damages related to social media use from taxpayers to the companies responsible for those damages.

Discussion:

Ferrara Fiorenza, PC have reviewed and recommend that we join a pending lawsuit commenced against social media companies including Meta (Facebook and Instagram), Tik Tok, Snapchat and YouTube/Google on behalf of schools nationwide (the "Lawsuit"). The Lawsuit was commenced in the Northern District of California Federal District Court as a "mass tort". There is no financial risk to schools participating in the Lawsuit since it is being handled on a contingency fee basis. This means schools are not responsible for paying fees or costs associated with the Lawsuit unless they receive some monetary compensation. If we choose to participate in the Lawsuit, Ferrara Fiorenza, PC will serve as co-counsel to the Frantz Law Group, and will provide the BOCES updates on the Lawsuit's status and any potential settlement options.

Wagstaff & Cartmell, LLP's fee is being paid from any recovery or settlement. Wagstaff & Cartmell, LLP's contingency fee would be 33% of the BOCES' monetary recovery. Also, the BOCES would not be responsible for paying Ferrara Fiorenza, PC for their assistance with the Lawsuit. They negotiated with Wagstaff & Cartmell, LLP for their fees to be paid out of the contingency fee assigned to Wagstaff & Cartmell, LLP.

A summary of the Lawsuit follows:

The Lawsuit alleges that social media addiction and the resulting mental health crisis have forced schools to:

- Hire additional mental health professionals;
- Develop lesson plans on social media harms;
- Provide more training for educators, staff and the community;
- Address property damage caused by mentally anguished students;
- Increase disciplinary measures;
- Address bullying, harassment and threats;
- Confiscate electronic devices;
- Notify parents and guardians of students' behavioral issues and attendance;
- Investigate and respond to threats made over social media; and
- Update student handbooks and school policies.

The Lawsuit further alleges that many schools have diverted educational resources to crack down on the mental health crisis caused by social media addiction. It describes that schools already have limited funds and should not have to allocate money from their annual budget for

educational campaigns and the prevention and treatment of social media harms. The Lawsuit alleges that social media contributes to student mental health issues students, including: anxiety, depression, eating disorders (anorexia, bulimia, binge eating, etc.), body dysmorphia (obsessive focus on a perceived flaw in appearance), ADD/ADHD, lack of focus, inability to concentrate, self-harm, thoughts of self-harm, suicide, attempted suicide, suicide ideation, etc.

Recommendation:

It is recommended that the Cooperative Board approve the participation in the lawsuit, given there does not appear to be any financial risk to the BOCES and limited time commitment, and in light of the possibility that social media related costs be shifted from taxpayers to the companies responsible for those costs.

Resolution:

That the Cooperative Board appoints the law firms of Ferrara Fiorenza PC, and Wagstaff & Cartmell, LLP and approve the agreement to initiate litigation and file suit against any appropriate parties to seek compensation to the BOCES for damages suffered by the BOCES and its students as a result of the development, operation, and marketing of social media platforms, and to seek any other appropriate relief.

SM:ld
Attachment

RESOLUTION AUTHORIZING LITIGATION AGAINST SOCIAL MEDIA COMPANIES

WHEREAS, the Surgeon General of the United States Public Health Service has issued an Advisory on Social Media and Youth Mental Health which:

- “calls attention to the growing concerns about the effects of social media on youth mental health;”
- emphasized that “now is the time to act swiftly and decisively to protect children and adolescents from risk of harm;”
- “[t]he onus of mitigating the potential harms of social media should not be placed solely on the shoulders of parents and caregivers;” and
- “[t]echnology companies play a central role and have a fundamental responsibility in designing a safe online environment and in preventing, minimizing, and addressing the risks associated with social media.”

WHEREAS, the Surgeon General of the United States Public Health Service has further concluded that:

- “Social media use by youth is nearly universal. Up to 95% of youth ages 13-17 report using a social media platform, with more than a third saying they use social media ‘almost constantly.’”
- “nearly 40% of children ages 8-12 use social media;”
- “in early adolescence ... brain development is especially susceptible to social pressures, peer opinions, and peer comparison;”
- “[s]ocial media may ... perpetuate body dissatisfaction, disordered eating behaviors, social comparison, and low self-esteem, especially among adolescent girls;”
- “[i]n a nationally representative survey of girls aged 11-15, one-third or more say they feel ‘addicted’ to a social media platform;”
- “[o]ver half of teenagers report that it would be hard to give up social media;” and
- “[t]here is a consistent relationship between excessive social media use “depression among youth.”

WHEREAS, the Surgeon General of the United States Public Health Service has specifically urged that it is “urgent that we take action.”

WHEREAS, it has been reported that students, “[m]ore than ever, were glued to [their cellphones] during class.”

WHEREAS, it has been reported that “a growing number of educators ... find themselves on the front lines of a fight to change how students use social media” and “there was been a push for more schools to ... develop programs to help educate students on the dangers of social media.”

WHEREAS, the Oneida Herkimer Madison BOCES (the “BOCES”) has and continues to experience significant problems with student use of social media, which use, among other things: (i) has created a substantial and ongoing interruption of and disturbance to its educational mission; (ii) has resulted in the diversion of substantial resources in an attempt to abate and prevent such use and its results harms; and (iii) poses a significant risk to the health and well-being of its students; and

WHEREAS, the BOCES is a leader in education excellence whose faculty and administrators care deeply about the education and well-being of its students;

NOW, THEREFORE, BE IT RESOLVED BY THE BOCES COOPERATIVE BOARD:

That the Cooperative Board authorizes the law firm of Wagstaff & Cartmell, LLP and Ferrara Fiorenza PC to initiate litigation and file suit against any appropriate parties to seek compensation to the BOCES for damages suffered by the BOCES and its students as a result of the development, operation, and marketing of social media platforms, and to seek any other appropriate relief. The BOCES hereby authorizes its District Superintendent or their designee to sign all appropriate documents and fee agreements on behalf of the BOCES.

Adopted this _____ day of _____, 2023

Cooperative Board Representative(s)

ATTORNEY-CLIENT ENGAGEMENT AGREEMENT

The Attorney-Client Engagement Agreement ("Agreement") is entered into by and between Oneida Herkimer Madison BOCES ("Client" or "District") and Wagstaff & Cartmell, LLP and its co-counsel Beasley Allen Crow Methvin Portis & Miles, P.C., Goza & Honnold, LLC, Kirton McConkie PC, and Ferrara Fiorenza PC ("Attorneys" or "We"), and encompasses the following provisions:

1. CONDITIONS

This Agreement will not take effect, and Attorneys will have no obligation to provide legal services, until Client returns a signed copy of this Agreement.

2. SCOPE

Client hires Attorneys to provide legal services in connection with pursuing claims for damages associated with social media litigation, including against Facebook, Meta, Instagram, Snapchat, TikTok, YouTube, and Google, as well as other defendants Attorneys determine appropriate and in the best interests of Client ("Action").

3. DUTIES AND RESPONSIBILITIES OF PARTIES

All professional work performed under this Agreement shall be performed by Attorneys in accordance with existing professional standards. Attorneys shall exert their best efforts and use their best judgment in review and analysis and preparation of opinions and memoranda and representation in such proceedings. Client will cooperate with Attorneys and their representatives at all times and comply with all reasonable requests of Attorneys in the prosecution of this matter on a timely basis. Client agrees to be truthful at all times with Attorneys, to provide whatever information is necessary (in the Attorneys' estimation) in a timely and competent manner, and to provide immediate information as to any change in Client's status which may have any impact on the prosecution of the Action. At the end of this Agreement Client shall designate a "District Representative" as the authorized representative to be the primary individual to communicate with Attorneys regarding the subject matter of Attorneys' representation of Client under this Agreement.

4. LEGAL SERVICES SPECIFICALLY EXCLUDED

Unless otherwise agreed in writing by Client and Attorneys, Attorneys will *not* provide legal services with respect to (a) defending any legal proceeding or claim against the Client commenced by any person unless such proceeding or claim is filed against the Client in the Action or (b) proceedings before any federal or state administrative or governmental agency, department, or board. With Client's permission, however, Attorneys may elect to appear at such administrative proceedings to protect Client's rights. If Client wishes to retain Attorneys to provide any legal services not provided under this Agreement for additional compensation, a separate written agreement between Attorneys and Client will be required.

5. FEES

- a. Client will pay Attorneys' fees ("Attorneys' Fees") of:
 - i. For any monetary settlement or recovery, or any non-monetary recovery, that Attorneys obtain for Client, Attorneys shall be entitled to thirty-three percent (33%), including thirty-three percent (33%) of the value of any non-monetary settlement or recovery, provided that such fee will be paid only by money recovered from defendants. However, if money recovered from defendants is less than thirty-three percent (33%) of the value of any non-monetary settlement or recovery, Client is not responsible for paying Attorneys any money other than what has been recovered from defendants.

ii. Client understands and acknowledges that Attorneys are co-counsel in this Action and are entitled to share in the Attorneys' Fees. Client understands that this Agreement will not increase the total amount of attorneys' fees owed to Attorneys by Client. Client understands and acknowledges that the Attorneys' Fees will be shared as follows:

1. Wagstaff & Cartmell, LLP	21%
2. Beasley Allen Crow Methvin Portis & Miles, P.C.	21%
3. Goza & Honnold, LLC	21%
4. Kirton McConkie, P.C.	12% ¹
5. Ferrara Fiorenza, P.C.	25% ²

- b. For determining the Attorneys' Fees as outlined in paragraph 5(a), the date of recovery shall be the date that monies are paid or non-monetary value conveyed by defendants as a result of the Action, whether through settlement, judgment, or other means, rather than the date such monies are promised, agreed, or ordered to be paid.
- c. Contingency fee rates are not set by law but have been negotiated. If no recovery is made, no fees will be charged.
- d. The contingent fee is calculated as a percent of any settlement or recovery prior to the deduction of any expense or cost, i.e., the "Gross Recovery," unless prohibited by law or Court rule. If Client and Attorneys disagree as to the fair market value of any non-monetary property or services included in the Gross Recovery, Attorneys and Client agree that a binding appraisal will be conducted to determine this value.
- e. The Gross Recovery shall include, without limitation, any monetary payments, or the fair market value of any non-monetary property and/or services to be transferred and/or rendered for the benefit of the District, agreed or ordered to be made by the adverse parties or their insurance carriers as a result of the Action, whether by settlement, arbitration award, court judgment (after all appeals exhausted), or otherwise. Any statutory attorneys' fee paid by defendants shall be included in calculating the Gross Recovery.
- f. If, by judgment, there is *no* monetary recovery and District receives nonmonetary or "in kind" relief, Attorneys acknowledge that District is not obligated to pay Attorneys' Fees from public funds for the value of the in kind relief. In the event of in kind relief by judgment, Attorneys' sole source of recovery of contingent fees will come from a common fund or court ordered attorneys' fees.
- g. District agrees the defendants shall pay all attorneys' fees in a settlement that includes only nonmonetary relief. Client understands that Attorneys have and will invest resources into prosecuting this action on behalf of the Client and Client agrees to make a good faith effort to include attorneys' fees for Attorneys as part of the terms of any settlement or resolution of the Action.

¹ In the event that MDL or State Court coordinated proceedings result in the assessment of common benefit or similar fees, and, notwithstanding Section 6, those fees are ordered to be paid from the Attorneys' Fees, this fee percentage will be calculated net of those common benefit or similar fees.

² In the event that MDL or State Court coordinated proceedings result in the assessment of common benefit or similar fees, and, notwithstanding Section 6, those fees are ordered to be paid from the Attorneys' Fees, this fee percentage will be calculated net of those common benefit or similar fees.

6. FEDERAL MDL AND STATE COORDINATION FEE ASSESSMENTS

- a. In the event there is a Court ordered assessment or agreement for fees and costs required to be paid to any current or future Federal Multidistrict Litigation (MDL) or any State Court coordinated proceedings, which typically ranges from 6% to 10% of the gross proceeds, any such assessment will be paid from Client's share of any recovery proceeds as part of the costs and expenses advanced, unless otherwise ordered by the Court or prohibited by law or Court rules. At this time, Attorneys cannot determine what Court ordered assessment, if any, will be paid to an MDL or to a State Court coordinated proceeding.
- b. District understands that additional Attorneys' Fees and/or litigation expense reimbursement(s) may be received by Attorneys from common benefit fund(s) or plaintiff's steering committee discretionary funds from an MDL or State Court coordinated proceeding, Attorneys' representation of other claimants in this litigation, or from other sources. District agrees and understands that the Attorneys' Fees set forth above in Section 5 shall be recoverable to Attorneys in addition to and notwithstanding such other fees, and that Attorneys' Fees are calculated prior to the assessment of any Court ordered assessment, i.e., from the Gross Recovery.

7. SETTLEMENT

Client has the authority to accept or reject any final settlement amount after receiving the advice of Attorneys. District understands settlements are a "compromise" of its claim, and that Attorneys' Fees, as outlined in Section 5 above, apply to settlements. For example, if a settlement is reached, and includes future or structured payments, Attorneys' Fees shall include its contingent portion of those future or structured payments.

8. ASSOCIATE COUNSEL

- a. District agrees that Attorneys may, in their discretion, employ associate counsel to assist in prosecuting District's claim, and District agrees to the participation of any lawyers that Attorneys may choose to involve in District's case. With the exceptions set forth below, payment of Attorneys' Fees to any such additional counsel will be the responsibility of Attorneys and will not increase the total Attorneys' Fees to be paid by District. Appropriate costs and expenses incurred by any such additional counsel on District's behalf, however, will be chargeable to District on the same terms (set out in this Agreement) as costs and expenses incurred on District's behalf by Attorneys.
- b. In some instances, it may be necessary for Attorneys to retain special outside counsel to assist on matters other than prosecuting District's claim for damages. Examples of such instances include the following: a defendant may seek bankruptcy protection and District seeks bankruptcy counsel that affects District's claim; or a complex, group settlement may require an ethics opinion from outside counsel; or special action in probate court may be necessary. District understands that Attorneys do not specialize in these areas of the law and agrees that Attorneys may retain such special outside counsel to represent District when Attorneys deem such assistance to be reasonably necessary. District understands that the fees for such counsel will be deducted from District's share of the recovery.

9. REASONABLE FEE IF CONTINGENT FEE IS UNENFORCEABLE OR IF ATTORNEY IS DISCHARGED BEFORE ANY RECOVERY

In the event that the contingent fee portion of this agreement is determined to be unenforceable for any reason or the Attorneys are prevented from representing Client on a contingent fee basis, Client agrees to pay a reasonable fee for the services rendered. If the parties are unable to agree on a reasonable fee for the services rendered, Attorneys and Client agree that the fee will be determined by arbitration proceedings before a mutually agreed upon neutral affiliate with the Judicial Arbitration and Mediation Services (JAMS); in any event, Attorneys and Client agree that the fee determined by arbitration shall not exceed

thirty-three (33%) of the Gross Recovery as defined herein.

10. NO GENERAL FUND PAYMENTS

Notwithstanding any other provision in this Agreement, in no event will the Client be required to pay legal fees out of any fund other than the monies recovered from defendants in this litigation. Under no circumstances shall Client's own funds be obligated to satisfy the Attorneys' Fees as a result of the Action or this Agreement.

11. COSTS AND EXPENSES

In addition to paying Attorneys' Fees, Client shall reimburse Attorneys for all "costs/expenses," which include but is not limited to the following: process servers' fees, fees fixed by law or assessed by courts or other agencies, court reporters' fees, messenger and other delivery fees, parking, investigation expenses, consultants' fees, expert witness fees, travel expenses, and other similar items incurred by Attorneys. The costs/expenses incurred that Attorneys advance will be owed in addition to Attorneys' Fees and Client will reimburse those costs/expenses after Attorneys' Fees have been deducted, unless prohibited by law or Court rule. If there is no recovery, Client will not be required to reimburse Attorneys for costs/expenses. In the event a recovery is less than incurred costs/expenses, Client will not be required to reimburse Attorneys for any costs/expenses above and beyond the recovery.

12. SHARED EXPENSES

Client understands that Attorneys may incur certain expenses that jointly benefit multiple clients, including, for example, expenses for travel, experts, and copying. Client agrees that Attorneys shall divide such expenses equally, or pro rata, among such clients, and deduct Client's portion of those expenses from Client's share of any recovery.

13. DISBURSEMENT OF PROCEEDS TO CLIENT

- a. The proceeds of any settlement, judgment or recovery on District's behalf under the terms of this Agreement shall be disbursed to District as soon as reasonably practicable after receipt by Attorneys. At the time of disbursement of any proceeds recovered on District's behalf under the terms of this Agreement, District will be provided with a detailed disbursement sheet reflecting the method by which Attorneys' Fees have been calculated and the expenses of litigation which are due to Attorneys from such proceeds. Attorneys are authorized to retain out of any monies that may come into their hands by reason of its representation of District the fees, costs, expenses and disbursements to which they are entitled as determined in this Agreement.
- b. It is possible that payment to the Client by the adverse parties to the Action or their insurance carrier(s) or any third-party may be deferred, as in the case of an annuity, a structured settlement, or periodic payments. The Attorneys' Fees will be paid out of the initial payment if there are sufficient funds to satisfy the Attorneys' Fees. If there are insufficient funds to pay the Attorneys' Fees in full from the initial payment, the balance owed to Attorneys will be paid from subsequent payments to Client before there is any distribution to Client.

14. LIEN

In the event any third-party attempts to lien any proceeds recovered in this Action, Client hereby grants, and agrees, to the extent permitted by law or Court rule, that Attorneys hold a first priority and superior lien on any and all proceeds recovered from defendants in the Action in the amount of the Attorneys' Fees and costs that the Attorneys are entitled to under this Agreement. This lien right is limited to only those monies recovered from defendants and in no way affects any other rights of Client in any way whatsoever.

15. DURATION

This Agreement shall cover the period from date of execution until the termination of the Action or termination of the legal services rendered hereunder, whichever is sooner. This Agreement may be terminated by District upon at least 10-days' notice, and in the event of such termination, neither party shall have any further rights against the other, except that in the event of a recovery by District against the defendant(s) subsequent to termination, Attorneys shall have rights in the nature of *quantum meruit* to recover fees, costs and expenses reasonably allocable to its work prior to termination. In the event of termination of this Agreement for any reason, Attorneys shall immediately return to District all materials and documents of every kind and nature, including but not limited to District documents and computer disks, relating to this Agreement and the Action. Attorneys may withdraw as District's attorneys at any time if they determine, in their sole discretion, that District's claim lacks merit or that it is not worthwhile to pursue District's claim further.

16. DISCLAIMER OF GUARANTEE

Nothing in this Agreement and nothing in Attorneys' statements to Client will be construed as a promise or guarantee about the outcome of Client's matter. Attorneys make no such promises or guarantees. Attorneys' comments about the outcome of Client's matter are expressions of opinion only.

17. MULTIPLE REPRESENTATIONS

District understands that Attorneys do or may represent many other individuals/entities with actual or potential claims in the Action. Attorneys' representation of multiple claimants at the same time may create certain actual or potential conflicts of interest in that the interests and objectives of each client individually on certain issues are, or may become, inconsistent with the interests and objectives of the other. As attorneys, Attorneys are governed by specific rules and regulations relating to Attorneys' professional responsibility in Attorneys' representation of clients, and especially where conflicts of interest may arise from Attorneys' representation of multiple clients against the same or similar defendants, Attorneys are required to advise Attorneys' clients of any actual or potential conflicts of interest and obtain their informed written consent to Attorneys' representation when actual, present, or potential conflicts of interest exist. By signing this Agreement, the District is acknowledging that they have been advised of the potential conflicts of interest which may be or are associated with Attorneys' representation of District and other multiple claimants and that District nevertheless wants Attorneys to represent District, and that District consents to Attorneys' representation of others in connection with the Action. Attorneys strongly advise District, however, that District remains completely free to seek other legal advice at any time even after District signs this Agreement.

18. AGGREGATE SETTLEMENT

Often times in cases where Attorneys represent multiple clients in similar litigation, the opposing parties or defendants attempt to settle or otherwise resolve Attorneys' cases in a group or groups, by making a single settlement offer to settle a number of cases simultaneously. There exists a potential conflict of interest whenever attorneys represent multiple clients in a settlement of this type because it necessitates choices concerning the allocation of limited settlement amounts among the multiple clients. However, if all clients consent, a group settlement can be accomplished and a single offer can be fairly distributed among the clients by assigning settlement amounts based upon the strengths and weaknesses of each case, the relative nature, severity and extent of injuries, and individual case evaluations. In the event of a group or aggregate settlement proposal, Attorneys may implement a settlement program, overseen by a referee or special master, who may be appointed by a court, designed to ensure consistency and fairness for all claimants, and which will assign various settlement values and amounts to each client's case depending upon the facts and circumstances of each individual case. District authorizes Attorneys to enter into and engage in group settlement discussions and agreements which may include District's individual claims. Although District authorizes Attorneys to engage in such group settlement discussions and agreements,

District will still retain the right to approve, and Attorneys are required to obtain District's approval of, any settlement of District's case.

19. VALID PURPOSE

Client is advised that a suit brought solely to harass or to coerce a settlement may result in liability for malicious prosecution or abuse of process.

20. ENTIRE AGREEMENT

It is expressly agreed that this Agreement represents the entire agreement of the parties, that all previous understandings are merged in this Agreement, and that no modification of this Agreement shall be valid unless written and executed by both parties.

21. SEVERANCE CLAUSE

It is expressly agreed that if any term or provision of this Agreement, or the application thereof to any person or circumstance, shall be held invalid or unenforceable to any extent, the remainder of this Agreement, or the application of such term or provision to persons or circumstances other than those to which it is held invalid or unenforceable, shall not be affected thereby; and every other term and provision of this Agreement shall be valid and shall be enforced to the fullest extent permitted by law.

22. COUNTERPARTS

This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, and all of which, taken together, shall constitute one and the same instrument. Facsimile or PDF versions of this Agreement shall have the same force and effect as signature of the original.

The above is approved and agreed upon by all parties.

[SIGNATURE PAGE FOLLOWS]

ACKNOWLEDGMENT OF CLIENT

The undersigned agrees to the terms and provisions of this Attorney-Client Engagement Agreement.

Signature: _____

Print Name: Patricia N. Kilburn, Ed. D.

Print Title: District Superintendent

Print Date: _____

Print Name of School District: Oneida Herkimer Madison BOCES (the "Client" or "District")

AUTHORIZED REPRESENTATIVE OF THE DISTRICT FOR THIS AGREEMENT (the "District Representative")

Print Name: Anthony Nicotera

Print Title: Board President

Print Phone Number: _____

Print Email: _____

ACKNOWLEDGMENT OF ATTORNEYS

The undersigned agrees to the terms and provisions of this Attorney-Client Engagement Agreement.

Dated: _____

Tom Cartmell, Esq.
Wagstaff & Cartmell, LLP

Dated: _____

Joseph VanZandt, Esq.
Beasley Allen Crow Methvin Portis
& Miles, P.C.

Dated: _____

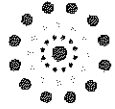
Kirk Goza, Esq.
Goza & Honnold, LLC

Dated: _____

Joel Wright, Esq.
Kirton McConkie PC

Dated: _____

Jeffrey Lewis, Esq.
Ferrara Fiorenza PC



Oneida-Herkimer-Madison BOCES

P.O. Box 70 • 4747 Middle Settlement Road • New Hartford, NY 13413-0070

www.oneida-boces.org

Scott Morris

Assistant Superintendent

for Support Services

T: 315-793-8572

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smorris@oneida-boces.org

VII D. 2.


Approval of Elementary Science Kit Supply

Bid Award 2024-2025 School Year

April 10, 2024


MEMORANDUM

TO: Cooperative Board

FROM: Patricia N. Kilburn, Ed.D. 
District Superintendent and Chief Executive Office

DATE: March 28, 2024

SUBJECT: Approval of Elementary Science Kit Supply Bid Award
2024-2025 School Year

PREPARED BY:  Scott Morris / Jennifer Parzych

Background: The BOCES Elementary Science Center is fulfilling the New York State science mandate by providing “hands-on” science kits for use in elementary classrooms throughout the State of New York, including our component districts. The kits save the teachers’ time by supplying the schools with appropriate grade level materials inexpensively and in a convenient format.

Discussion: The purchase of the necessary materials in quantity, by bid, is the most cost-efficient means of providing quality science kits to contracting schools. Specifications were sent to 10 vendors, and 3 companies responded. The Elementary Science Kit Supply Bid consists of over 200 items, ranging from groceries to hardware to live materials, and including books. The variety of these items requires the awards be done on an individual basis. Buying the necessary supplies via bid enables BOCES to purchase by bulk at discounted prices. An additional advantage is less internal paperwork for both the Science Center and Business Office personnel.

Recommendation: Therefore, it is recommended that the Cooperative Board award the Elementary Science Center Supply bid to the lowest qualified bidders meeting specifications.

Resolution: That the Cooperative Board approves the award of the Elementary Science Kit Supply Bid as per the attached listing representing the lowest qualified bidders meeting specifications, for a total award of \$371,276.89.

ELEMENTARY SCIENCE BID AWARD RECOMMENDATIONS

Sci Supply	\$203,379.97
School Specialty	\$78,465.45
Wards	\$89,431.47



Oneida-Herkimer-Madison BOCES

P.O. Box 70 • 4747 Middle Settlement Road • New Hartford, NY 13413-0070


www.oneida-boces.org

VII D. 3.
Approval of Policies 1102, 5003, 5305,
6101 (second reading)
April 10, 2024

Memorandum

~~VII D. 2.
Approval of Policies 1102, 5003, 5305,
6101 (first reading)
March 13, 2024~~

To: Cooperative Board

From: Patricia N. Kilburn, Ed.D. 

Date: February 26, 2024

Subject: Recommendation for Approval of Board Policies

Prepared by: Tim Rowland

Background

The Oneida-Herkimer-Madison Cooperative Board is responsible for establishing policies for the operation of OHM BOCES which include curricular, financial, and other policies.

The purpose of the OHM BOCES' Policy Manual is to provide a comprehensive written listing of the Cooperative Board's current policies, rules and regulations.

Discussion

The OHM BOCES' Policy Committee, with legal assistance from the Madison-Oneida-BOCES Labor Relations and Policy Office, have audited the following policies listed below and are seeking approval by the OHM BOCES Cooperative Board.

Recommendation

It is recommended that the Cooperative Board approve the following policies:

1102 Printed Materials and Media Relations
5003 Fire and Emergency Drills
5305 Use of Copyrighted Materials
6101 Probation and Tenure

Resolution

That the Cooperative Board approves the following Policies in order to provide a comprehensive written listing of the Cooperative Board's current policies, rules and regulations for the Oneida-Herkimer-Madison BOCES.

1102 Printed Materials and Media Relations
5003 Fire and Emergency Drills
5305 Use of Copyrighted Materials
6101 Probation and Tenure

Attachments: policies

Policy

COMMUNITY RELATIONS

Draft 3/1/24
1102

PRINTED MATERIALS AND MEDIA RELATIONS

I. Statement of Policy

The Board of Cooperative Educational Services shall encourage distribution of printed materials, including, but not limited to, newsletters, news releases, budget statements and items derived from websites and other forms of print media. Such materials shall be of high professional quality and shall be appropriately reviewed before distribution.

II. Publications

The Board of Cooperative Educational Services encourages the development of appropriate materials and publications that are of direct use in the educational process. All OHM BOCES publications will be reviewed at an appropriate administrative level prior to distribution.

III. Media Relations

The responsibility for maintaining relationships with the media, releasing news and serving as the OHM BOCES spokesperson lies with the Public ~~Information~~ Relations Office. For issues of sensitivity, the District Superintendent or his/her designee shall be consulted before release.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Cross Ref: To uphold & maintain publication to Brand Standards for OHM BOCES.

Adopted: 07/10/02

Revised: 04/11/18, _____

SUPPORT OPERATIONS

FIRE AND EMERGENCY DRILLS AND ~~BUS EMERGENCY DRILLS~~

I. Fire and Emergency Drills

- A. The administration of each OHM BOCES Program shall provide instruction for and training of students, through fire and emergency drills, in procedures for leaving the program in the shortest possible time and without confusion or panic. Fire and emergency drills shall be conducted in accordance with Section 807 of the New York State Education Law.
 - 1. Fire and emergency drills shall be held at least twelve (12) times in each school year, eight (8) of which shall be held between September first and December thirty-first of each such year.
 - 2. Eight (8) of the twelve (12) required drills shall be evacuation drills, four (4) of which shall be through the use of the fire escapes on buildings where fire escapes are provided or through the use of identified secondary means of egress. Four (4) of the twelve (12) required drills shall be lock-down drills.
 - 3. At least two (2) additional drills shall be held during summer school in buildings where summer school is conducted, and one (1) of such drills shall be held during the first week of summer school.
 - 4. Students must also be instructed at one of the drills about procedures to be followed if a fire occurs during a lunch period or assembly, provided however, that such additional instruction may be waived where a drill is held during the regular school lunch period or assembly.
- B. A written record shall be kept indicating the date and time each drill is conducted.
- C. The fire department responsible for the respective school building(s) should be notified immediately prior to each drill.
- D. The Program Principal or his/her designee shall require those in charge of after-school programs, attended by any individuals unfamiliar with the BOCES building, to announce at the beginning of such programs the procedures to be followed in the event of an emergency.
- E. The District Superintendent shall insure that the annual fire inspection required by Education Law Section 807-a is conducted, and that any necessary reports are filed and notices are published as required by the statute and applicable regulations of the Commissioner.

SUPPORT OPERATIONS

FIRE AND EMERGENCY DRILLS AND BUS EMERGENCY DRILLS

- F. The District Superintendent shall insure that the instruction in fire and arson prevention required by Section 808 of the Education Law is provided to students in the District.

~~II. Bus Emergency Drills~~

- ~~A. The Board of Cooperative Education Services directs the administration to conduct a minimum of three (3) emergency drills to be held on each school bus during the school year. The first drill is to be conducted during the first seven days of school, the second drill between November 1 and December 31 and the third drill between March 1 and April 30.~~
- ~~B. Each drill shall include instruction in all topics mandated by the Education Law and the Commissioner's Regulations and shall include, but need not be limited to, the following:~~
- ~~1. Safe boarding and exiting procedures;~~
 - ~~2. The location, use and operation of the emergency door, fire extinguishers, first aid equipment and windows as a means of escape in case of a fire or accident;~~
 - ~~3. Orderly conduct as bus passengers.~~

- ~~C. Students who ordinarily walk to school shall also be included in the drills.~~

III. Implementation

The District Superintendent is authorized to promulgate administrative regulations to implement the terms of this policy. Such regulations shall be consistent with the District-Wide School Safety Plan and each Building Level Emergency Response Plan. Those administrative regulations shall ensure that written information is distributed regarding emergency procedures to all staff and students by October 1 of each school year; an annual drill to test the emergency response procedures under each Building Level Emergency Response Plan takes place; and the District-Wide and Building Level Emergency Response Plans are updated each year, by September 1, as mandated pursuant to law and regulation.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Legal Ref: NYS Education Law Sections 807, 807-a, 808, 2801-a and 3623; 8 NYCRR 155.17, 156.3

Adopted: 2002

Revised: 05/09/18, _____

SUPPORT OPERATIONS

USE OF COPYRIGHTED MATERIALS

I. Policy

It is the policy of the Board of Cooperative Educational Service to follow the United States Copyright Law of 1976, as amended. Any use of computer or duplicating facilities by employees or students for infringing use of copyrighted materials is subject to appropriate disciplinary action as well as those civil remedies and criminal penalties that may be provided under federal law.

II. Copyrighted Materials

Only copyrighted materials, such as but not limited to print, media, and audio works, are subject to the restrictions of this policy. Uncopyrighted materials may be copied freely and without restriction. As a copyright notice is not required for copyright protection of works published on or after March 1, 1989, most works (except those authored by the US Government) should be presumed to be copyright-protected, unless further information from the copyright holder or express notice reveals that the copyright holder intends the work to be in the public domain. Works published prior to March 1, 1989 generally require a copyright notice in order to be protected.

III. Computer Software

Copyrighted software may be copied without the copyright owner's permission only in accordance with the Copyright Act. Section 117 of the act permits making an archival back-up copy. Most software, however, is licensed to the user and the terms of the license agreement may give the user permission to make copies of the software in excess of the archival copy permitted by the Copyright Act. Each software license agreement is unique. As a result, the user's right to copy licensed software beyond that permitted under the Copyright Act may only be determined by reading the user's license agreement. Any copying or reproduction of copyrighted software on OHM BOCES or system computing equipment must be in accordance with the Copyright Act and the pertinent software license agreement. Further, employees and students may not use unauthorized copies of software on OHM BOCES or system computers or networks.

IV. Fair Use

- A. The "fair use" doctrine provides for limited use of copyrighted materials without the copyright owner's permission for such purposes as teaching, scholarship or research as well as criticism, comment, news reporting and parody.

SUPPORT OPERATIONS

USE OF COPYRIGHTED MATERIALS

B. “Fair use” is not a blanket exception and each use must be analyzed by applying the four standards delineated below as to the directed use:

1. The purpose and character of the use.

The use must be for such purposes as teaching or scholarship and must be nonprofit.

2. The nature of the copyrighted work.

3. The amount and substantiality of the portion used.

Using only a small portion of a copyrighted material tips toward fair use, while using large portions indicates a need for permission.

4. The effect of the use upon the potential market for or value of the copyrighted work.

Where a work is available for purchase or license from the copyright owner, copying all or a significant portion of the work (in lieu of purchasing or licensing a sufficient number of “authorized” copies) would likely be unfair.

V. Permitted Performances and Displays/Teaching

Copyright law also provides educators with a separate set of rights in addition to “fair use”, to display (show) and perform (show or play) others’ works in the classroom.

1. An educator may show or perform any work related to the curriculum, regardless of medium face-to-face in the classroom.
2. The Technology, Education and Copyright Harmonization Act (TEACH Act) provides for the use of nondramatic literary works in distance learning courses.

VI. Off-Air Recording

Specific guidelines have been established for the off-air recording of broadcast programming for educational purposes.

1. Such recording must generally be by teacher request and the use of such recording shall be limited within the first ten (10) days of the broadcast.

SUPPORT OPERATIONS

USE OF COPYRIGHTED MATERIALS

2. Additional use of the recording shall be permitted for reinforcement and/or evaluation.
3. The recording should be erased within 45 days of the broadcast.

VII. Library Copyright Exemption

The Copyright Act establishes certain exemptions for libraries and archives to reproduce copyrighted works.

VIII. Obtaining Permission to Use Copyrighted Material

- A. In the event that material is copyrighted and the use would exceed that permitted by any exception, license or "fair use", it is likely that such use would be unfair and permission should be obtained from the copyright owner.
- B. Before forwarding a request for permission, check with the appropriate library to see if there is blanket permission covering the material to be used.
- C. A request to use copyrighted material should be sent to the permission department of the publisher of the work. Permission requests should include:
 1. Title, author/editor and edition
 2. Exact material to be used
 3. Number of copies to be made
 4. Intended use of material e.g. educational
 5. Form of distribution e.g. hard copy, posted on the Internet
 6. Whether material is to be sold e.g. as part of a course pack
- D. Written permission should be obtained and kept by the department or individual receiving permission. If oral permission only is obtained, a written record should be kept of the oral permission.

~~VIX.~~ Works Made for Hire

The OHM BOCES is the holder of the copyright for works made for hire (materials prepared by an employee within the scope of his/her employment, including instructional texts, tests, answer sheets, etc., and materials specifically commissioned). The OHM BOCES shall be considered the author unless there is an agreement that the employee will own the copyright. Any material created during OHM BOCES hours and/or on OHM BOCES machinery shall be the property of the OHM BOCES, which will own the copyright. When a work is specially commissioned and the author is not an employee of the OHM BOCES, there should be a written agreement providing that the commissioned

SUPPORT OPERATIONS

USE OF COPYRIGHTED MATERIALS

work shall be considered a "work for hire," and that the OHM BOCES shall be considered the author for copyright purposes.

VI. Notice

The OHM BOCES shall post a notice reflecting this policy at all computer and photocopying stations that may be used for reproducing copyrighted materials e.g. copying rooms and at or near computer stations.

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Legal Ref: Title 17, United States Code

Adopted: 07/10/02

Revised: 01/09/19, _____

PERSONNEL

PROBATION AND TENURE (EDUCATIONAL POSITIONS)

I. Scope of Policy

This Policy applies to all appointments of professional educators to full-time service in one or more positions in which tenure may be acquired in accordance with the provisions of the Education Law.

II. Tenure areas in the Oneida-Herkimer-Madison Board of Cooperative Educational Services are classified by position and specific subject assignment.

- A. Position deals with Teacher, Teaching Assistant, Coordinator, Director, etc. Each position constitutes a separate tenure area. An individual assigned to a position is required to complete a ~~three (3)~~ four (4) year probationary period in that position. An individual transferring from one position to another is required to complete a new ~~three (3)~~ four (4) year probationary period.
- B. There are four general types of special-subject tenure areas: academic areas, career, technical & vocational education subject areas, supportive educational services, and a teaching assistant area.
 - 1. *Academic areas* include such subjects as art, music, driver education, business education, health, home economics (general), industrial arts (general), physical education, remedial reading, remedial speech, English as a second language, and four branches of education for the disabled.
 - 2. *Career, Technical & Vocational education subject areas* in which the tenure area is coextensive with the certification possessed by the teacher, such as, for example, agriculture, health occupations, home economics (occupational), technical subjects and trade subjects, are also special subject tenure areas. Tenure areas for teachers in vocational subjects specified by Part 30.8(c) of the Rules of the Board of Regents shall be co-extensive with the certificate possessed by the individual at the time of the probationary appointment.
 - 3. *Supportive educational services* include guidance counselor, school media specialist, school library media specialist, school educational communications media specialist, school psychologist, school social worker, school nurse teacher, school dental hygienist and school attendance teacher.
 - 4. *Teaching assistant* is a special subject tenure area. These rules do not allow districts to classify teaching assistant tenure areas by specific subject assignment, for example, teaching assistant science, or teaching assistant heavy equipment.

PERSONNEL

PROBATION AND TENURE (EDUCATIONAL POSITIONS)

III. Probation

It is the policy of the Cooperative Board to provide responsible administrators with the maximum allowable time to evaluate each professional educator before a tenure determination is made. Therefore, appointments will be made for a full ~~three (3)~~ four (4) year period except where a shorter period is provided for by law.

- A. The initial appointment notice shall record the Position and Specific Subject Assignment to be completed during the probationary period.
- B. In case of teachers, each resolution making probationary appointment or an appointment on tenure shall set forth:
 - 1. The name of the appointee;
 - 2. The tenure area or areas in which the professional educator will devote a substantial portion of his time;
 - 3. The date of commencement of probationary service or service on tenure in each such tenure area;
 - 4. The expiration date of the appointment, if made on a probationary basis;
 - 5. The certification status of the appointee in reference to the position to which each individual is appointed.
- C. ~~Substitute teachers, whether per diem or long term (regular substitute), will not receive probationary appointments AND will not acquire probationary credits toward tenure for their services.~~
- D. ~~Probationary teachers who serve in a regular substitute capacity within the same tenure area for a term or more immediately prior to receiving a probationary appointment shall receive credit toward tenure for such service. Jarema credit may be applied towards probationary service up to two (2) years for a regular substitute teacher.~~
- D. The probationary period will not exceed three (3) years for professional educators previously appointed to tenure in this BOCES or another school district or BOCES within the state, provided that professional educator was not dismissed from the prior district or BOCES and met the required annual professional performance review (APPR) rating in their final year of service there.
- E. Where a teacher is entitled to both credit toward tenure for regular substitute service and to a shortened probationary period because of prior appointment on tenure, the

PERSONNEL

PROBATION AND TENURE (EDUCATIONAL POSITIONS)

shorter of the two probationary periods shall govern. The two separate statutory reductions may not be aggregated.

- F. If the professional education received an APPR rating of ineffective in their final probation year, the Board of Cooperative Educational Services may not award tenure, but may extend that professional educators probationary time by an additional year.
- G. Adult Education Personnel will not receive probationary appointments and will not acquire credits toward tenure for their services. Such individuals shall be required to sign an employment notice indicating that their positions are not tenure bearing.

IV. Tenure Determinations

A. District Superintendent Recommendation

With respect to each professional educator serving under a probationary appointment, the District Superintendent shall provide the Cooperative Board with a written recommendation as to whether that person should be awarded an appointment with tenure. The recommendation shall be provided in time for Cooperative Board action on the recommendation to be taken at least thirty (30) days before the end of the probationary appointment.

B. Cooperative Board Action

1. Where the District Superintendent recommends an appointment upon tenure, the Cooperative Board may accept that recommendation and make such an appointment by majority vote.
2. Where the District Superintendent recommends an appointment upon tenure, the Cooperative Board may nevertheless vote to deny tenure, which shall be considered a tentative action by the Cooperative Board and shall be reconsidered at a second Cooperative Board meeting, and the educator shall be provided at least thirty (30) days notice of the Cooperative Board's intent to deny tenure and the date set for final action.
3. Where the District Superintendent recommends denial of tenure, the Cooperative Board shall adopt a resolution removing the individual from service with the BOCES.
4. Where a professional educator has been appointed to devote 40% of their time to more than one tenure area, tenure shall be separately conferred or denied in each area.

PROBATION AND TENURE (EDUCATIONAL POSITIONS)

Oneida-Herkimer-Madison Board of Cooperative Educational Services

Legal Ref: Sections 3012, 3014 and 2509, New York State Education Law; 8 N.Y.C.R.R. 30;
~~Matter of Griswold, Ed. Rept. 527 (1960).~~ Education Transformation Act of 2015

Adopted: 07/10/02

Revised: 02/12/14, _____