



GUAJOME PARK ACADEMY
2000 North Santa Fe Avenue, Vista, California
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Website www.guajome.net

Board of Directors
McAfee, Anna, Chair
Duffy, Debbie, Vice Chair
Harper, Sylvia
Kildoo, Steve
Semrow, Casey

Administration

Humphrey, Kevin
Superintendent

Thompson, Judd
Head of School

Arias, Lindsay
Admin of GPPA

Perkins, Katy
Admin of School Culture and
Climate

Sterner, Mike
Admin of Intervention and
Student Support

*Through innovation and excellence, our
mission is to inspire and empower all learners
to become responsible, critically thinking,
compassionate global citizens who approach
the future with curiosity, courage and resolve.*

**BOARD OF DIRECTORS
MEETING**

April 11, 2024
4:00 p.m.
Building 1, Student Services Building,
Administrative Training Center

**Student
Board Representatives**

Gomez, Sam

Agenda		<u>Presenter</u>	<u>Action/ Information</u>
1.	PUBLIC SESSION- CALL TO ORDER (4:00 p.m.) Roll call and establishment of quorum: Pledge of Allegiance	Anna McAfee	
2.	APPROVAL OF AGENDA Recommended motion: The Board of Directors approve the agenda for the April 11, 2024 Board of Directors Meeting	Anna McAfee	Action
3.	PUBLIC COMMENTS ON AGENDA ITEMS The Board welcomes and encourages public comments. Each Individual will be allotted a maximum of three minutes to address the Board. The Board will limit the total agenda time for public input to 20 minutes.	Anna McAfee	
4.	PUBLIC COMMENTS ON NON-AGENDA ITEMS The Board welcomes and encourages public comments. Each Individual will be allotted a maximum of three minutes to address the Board. The Board will limit the total agenda time for public input to 20 minutes.	Anna McAfee	
5.	PUBLIC HEARING A. The public will be given opportunity to provide testimony on a proposal regarding the RFQ with a 4217 Stipulation.	Anna McAfee	
6.	BOARD OF DIRECTORS A. Board Approval of Utilizing 4217 with Selected Vendor	Kevin Humphrey	Action
7.	HUMAN RESOURCES A. One time off schedule payment	Kevin Humphrey	Action
8.	ADJOURNMENT	Anna McAfee	

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GUAJOME PARK ACADEMY

AGENDA ITEM 6A

TO: Board of Directors
FROM: Superintendent
DATE: April 11, 2024

SUBJECT: Approval of Vendor

On March 11, 2024, Guajome Park Academy publicly posted a Request for Qualifications to select a vendor to help Guajome utilize its CALSHAPE funding. One bid, from Veregy, was received before the deadline of March 27, 2024. A public hearing was held, and it is the recommendation that the board accepts Veregy's bid so it is able to move forward with the CALSHAPE renovations.

FISCAL IMPACT:

Veregy will maximize the entire CalShape Grant amount and utilize the funding to execute the implementation of the grant.

RECOMMENDATION:

Approval

Prepared by:
Kevin Humphrey

Approved by:
Kevin Humphrey, Superintendent



Veregy's Response To:
Guajome Park Academy
RFQ
CALSHAPE and Energy Efficiency
Projects



Guajome Park Academy
Attn: Luis Llamas
2000 N. Santa Fe Ave
Vista, CA 92083

Veregy Contact Information:
Shea Dibble
E: sdibble@veregy.com
P: 949.704.2953

Address:
3090 Bristol Street, Suite 400
Costa Mesa, CA 92626

CA Contractor's License: #1023083
CA Dept Industrial Relations: #1000053722

Veregy, LLC, is not a legal, tax, investment, or financial advisor, nor does Veregy directly finance any projects. Veregy, LLC's content is for informational purposes only; any content readers should not construe any such information or other material as legal, tax, investment, or financial advice. Regardless of anything to the contrary, nothing available on or through Veregy LLC's business practices should be understood as a recommendation that an individual or organization should not consult with a legal, tax, investment, or financial professional to address their particular circumstances.



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SHEA DIBBLE
3090 BRISTOL STREET, SUITE 400
COSTA MESA, CA 92626
SDIBBLE@VEREGY.COM, 949.704.2953

Tab 1: Letter of Interest

March 27, 2024

Attention: Guajome Park Academy

We are pleased to provide this Statement of Qualifications (SOQ) for Guajome Park Academy RFQ CalSHAPE and Energy Efficiency Projects. Veregy Pacific, LLC is an American-Owned award-winning nationwide Department of Energy (DOE) Qualified Energy Services Company (ESCO) and Energy Service Provider (ESP). Veregy is proud to hold an official NAESCO Energy Service Provider Accreditation, the highest level of accreditation available to Energy Service Companies. Veregy is one of only 14 companies in the nation to receive this accreditation. To achieve this, a rigorous examination process conducted by independent selection committees is completed via the National Association of Energy Service Companies (NAESCO). This review process includes delivered client satisfaction, quality engineering and design standards, commitment to ethical business practices, and ability to deliver guaranteed savings commitments. In California, this accreditation ensures our ability to meet rigorous Government Code Section 4217.

With a combined history of over 34 years, the company excels at working with California school districts, universities, municipalities, and private companies on energy engineering, healthy buildings, turn-key installation, and performance contracting. Veregy enhances learning environments, and upgrades outdated and failing equipment with the best building technologies. These technologies enable our clients to easily manage their facilities while optimizing ventilation, energy use, and minimizing environmental impact. We empower an end-to-end environmental and energy business process from reporting-to-reduction, helping improve operational efficiency, maximize value, and manage risk. We are currently serving several school districts in the same capacity for Rounds 1-5 CalSHAPE services with over \$80MM in grant funds. We have over \$325MM in bonding capacity and a stellar safety rating.

Firm's Legal Name: Veregy Pacific, LLC

Principal Address: 3090 Bristol Street, Suite 400, Costa Mesa, CA 92626

Person Authorized to Submit SOQ: Shea Dibble

Email: sdibble@veregy.com

Phone: 949.704.2953

We are well suited to complete all services outlined in the RFQ/P to your complete satisfaction for many reasons, including the following:

- Veregy has worked with Guajome Park Academy to perform the initial CalSHAPE grant application.
- We are CalSHAPE experts, with over \$84MM in approved Ventilation and Plumbing grant funding for all Rounds and have already completed the implementation of several district CalSHAPE HVAC and plumbing projects.
- Veregy has successfully implemented at least 5 California K-12 large-scale CalSHAPE projects, with customer references and has provided turnkey energy services in the past 3 years.
- Veregy holds Contractors State License Board of California B, C-20, and C-36 licenses with subcontractors holding additional C-4, C-10, C-38, and C-43 licenses.
- Veregy is registered and in good standing with DIR, as are all of our subcontractors.
- Veregy employs in-house licensed, credentialed, trained, and knowledgeable staff:
 - We employ over 30 mechanical P.E.s, with 8 licensed by the state of California and can perform mechanical engineering services in-house.
 - We employ over 28 Certified Energy Managers (CEM).

- The Veregy team meets all the technical requirements of the CalSHAPE Ventilation program, including the inclusion of certified testing, adjusting, and balancing (TAB) technicians.
- Veregy has over 20 years of extensive experience with California's Office of Public-School Construction (OPSC), CDE, DSA, the public-school construction building and design codes, including but not limited to California Building and Electrical Codes, and Title 24 of the California Code of Regulations.
- Veregy is fully capable of meeting Skilled and Trained Workforce requirements obligations pursuant to Public Contract Code section 2600, et seq. and Education Code section 17407.5 ("SWF Statutes").
- Veregy has an in-house, full-service automation group capable of installing and servicing various building automation systems.
- Veregy has more than \$325MM in bonding capacity.

Veregy's Team of over 450+ energy and construction professionals have provided a wide array of professional energy consulting and construction to scores of TK-12 Districts and charters, across hundreds of school sites, in California alone. Nationwide, these numbers total in the thousands. These services include, but are not limited to guaranteed performance contracting, construction, ASHRAE energy audits, plumbing upgrades, AB-841 assessments, benchmarking, energy project development, renewable project development, construction coordination, building commissioning, construction bid process, design development, energy program support services, water conservation and water consulting services, controls upgrades, Building Automation System (BAS) installation, reporting, and the utilization of ESSER funding. Veregy engineers are adept at developing plumbing retrofit projects that meet the specifications of the CalSHAPE program.

Veregy self-performs a variety of services, such as site audits, energy and mechanical engineering/consulting, project and construction management, and commissioning. Depending on the scope, scale and timeline of a given project, Veregy may act as an Owners Representative, taking advantage of economies of scale and partnering with highly qualified sub-consultants and sub-contractors. With Veregy's flexible project delivery options, your district will benefit in a variety of ways. Including:

- Cost Efficiency and Overhead Reduction
- Effective Risk Distribution
- Scalability and Reduced Timeline
- Resource Flexibility and Adaptability
- No Change Orders

Our knowledgeable and responsive team of HVAC, air quality, plumbing, electrical, solar, and controls specialists are committed to providing our customers with reliable service throughout the duration of the project and after its completion. We offer all our customers 24/7 service so that all needs can be addressed promptly and efficiently. We focus on excellence and personalized service to provide the highest quality professional design and installation of all types of systems. Veregy is proud of the exemplary projects we have implemented for our clients and look forward to providing you the same extraordinary service.



Shea Dibble
Senior Partnerships Manager
Veregy Pacific, LLC
3090 Bristol Street, Suite 400
Costa Mesa, CA 92626

Tab 2: Description of Firm And Sub-Consultant Firms

a. Firm Legal Name and principal place of business

Veregy Pacific, LLC is an American-Owned, award-winning, nationwide Energy Services Company (ESCO) and Energy Service Provider (ESP). Our national reach and deep talent pool of over 65 engineers and 450 field and support staff means we can bring the best and brightest talent to bear for the district. Veregy is a design-build company that complies with the Business and Professions Code and Education Code section 17250.10, et seq., including section 17250.15 through our California Class B, C-20 and C-36 licensure, a bonding capacity of over \$325MM, and our ability to provide design and construction using trade and professional services through our robust California-licensed contractor networks.

Firm's Legal Name: Veregy Pacific, LLC

Principal Address: 3090 Bristol Street, Suite 400, Costa Mesa, CA 92626

b. Overview of firm's experience with public school HVAC projects

Veregy's experience with public school HVAC projects date back to our founding and includes over 80 public school districts in California, and 200 public school districts nationwide through our parent company Veregy. We have significant experience with meeting state grant funding requirements, such as Proposition 39 and CalSHAPE, and have direct contracts with the CEC for EPIC grant programs and with each of the four investor-owned utilities for energy program administration and implementation.

PROPOSITION 39

For California TK-12 LEAs, we have provided energy engineering services to over 80 districts, performing over 700 ASHRAE Level I, II, and III audits, developed over \$110M in construction projects, and identified over 100M kWh and \$80M in energy cost savings in the process. Follows is a partial list of the California public TK-12 districts we have worked with:

District Client	Project Cost
Anaheim Union High School District	\$6,952,353
Santa Ana Unified School District	\$6,598,161
Fresno EOC	\$5,665,231
Irvine Unified School District	\$5,316,152
Chaffey Joint Union High School District	\$5,205,190
Tustin Unified School District	\$5,079,653
Buena Park School District	\$5,000,000
Val Verde Unified School District	\$4,343,401
San Bernardino City Unified	\$4,028,971
San Francisco Unified School District	\$3,999,195
Glendora USD	\$3,278,121
Oxnard Unified School District	\$3,199,156
Bellflower Unified School District	\$3,142,280
Fullerton Joint Union High School District	\$2,970,475

District Client	Project Cost
Green Dot Public Schools National	\$1,000,000
Wasco Union High School District	\$556,813
Environmental Charter School	\$543,216
Odessey Charter	\$450,000
Calaveras County Office of Education	\$310,433
Bowman Charter	\$303,809
Renaissance Arts Academy	\$267,739
Pond Union Elementary	\$262,237
Silver Valley Unified School District	\$256,247
Youth Build Charter	\$251,697
Sonoma Charter	\$245,827
Guajome Learning Center	\$227,686
Guajome Park Academy	\$227,686
Los Angeles Education Corps	\$218,442

CALSHAPE AB841





We are leaders in the CalSHAPE program, and regularly meet with the California Energy Commission to help establish program parameters that enhance the program, in service to the TK-12 clients and communities we jointly serve. The following is a partial list of California School Districts we have worked with to receive confirmed CalSHAPE Grant Awards for HVAC and plumbing projects, the majority of whom we are currently implementing CalSHAPE projects with:

District	Project Cost	District	Project Cost
Guajome Charter	\$364,038	Portola Valley Elementary School District	\$133,560
Golden Plains Unified School District	\$593,257	College Bridge Academy	\$40,260
Redding School District	\$1,298,980	Shasta Union Elementary District	\$145,667
Stellar Charter	\$99,272	Igo Ono Platina Elementary School District	\$100,570
Buttonwillow Elementary School District	\$336,035	Upland Unified School District	\$1,646,790
Capistrano Unified School District	\$9,285,384	Glendora Unified School District	\$1,507,600
Montebello Unified School District	\$6,339,064	Liberty Union High School District	\$1,467,380
Alhambra Unified School District	\$5,419,209	Merced City School District	\$1,310,471
Irvine Unified School District	\$4,641,980	Achieve Charter School of Paradise	\$34,860
Covina Valley Unified School District	\$3,767,082	Charter Oak Unified School District	\$1,184,129
Oceanside Unified School District	\$3,750,782	El Dorado Union High School District	\$1,148,880
Baldwin Park Unified School District	\$3,671,185	ABC Unified School District	\$1,091,995
Newport Mesa Unified School District	\$3,599,550	Lamont Elementary School District	\$977,423
Brentwood Union School District	\$3,270,624	Monrovia Unified School District	\$976,622
Oxnard Union High School District	\$3,138,613	Buena Park Unified School District	\$746,367
Inglewood Unified School District	\$2,779,957	Temple City Unified School District	\$722,246
Ventura Unified School District	\$2,243,617	Livingston Unified School District	\$611,025
Central Unified School District	\$2,232,814	Bret Harte Union High School District	\$594,999
Roseville City School District	\$2,138,190	The Education Corps Charter	\$42,840
San Dieguito Union High School District	\$1,954,200	El Segundo Unified School District	\$549,000
Chico Unified School District	\$1,946,430	Placer Union High School District	\$510,720
Menifee Union School District	\$1,779,600	Sebastopol Union School District	\$477,103
Livermore Valley Joint School District	\$1,685,205	Esparto Unified School District	\$385,599
Planada Elementary School District	\$201,652	Albany Unified School District	\$381,420
Los Olivos School District	\$61,350	Summerville Union High School District	\$339,239
Achieve Charter School of Chico	\$47,700	Keyes Union Elementary School District	\$264,640
San Ardo Union Elementary School District	\$44,490	Keyes to Learning Charter	\$79,115
Total: \$84,160,782			

TK-12 SCHOOL SOLUTIONS

Veregy provides energy efficiency, facility improvements, design-build, construction management, and ongoing managed services to our TK-12 School District clients. We ensure cost-effective, ethical, reliable, and high-quality solutions of strategic value across a wide spectrum of energy conservation (ECM) and facility improvement (FIM) measures designed to accelerate your capital and sustainability goals.

Veregy self-performs most of the professional services (survey, analysis, engineering, project management, control systems, commissioning, solar systems, training, etc.). We provide the full range of services necessary for a comprehensive energy-efficient project, including:

 Engineering & Construction	Design & Construction Solutions <ul style="list-style-type: none">» Design-Bid-Build» Design-Assist» Design-Build» Construction Management	Engineering Solutions <ul style="list-style-type: none">» Engineering Design» Master Planning» Facility Assessments» Commissioning» Decarbonization Plans
 Facility Improvements & Energy Conservation Measures	Building Solutions <ul style="list-style-type: none">» Plumbing» LED Lighting» HVAC» Renovations» Building Envelope» Chillers» Electrical	Smart Building Integrations <ul style="list-style-type: none">» Digital Services» FMX» Building Automation» Lighting Controls» Occupancy Sensors Healthy Building Solutions & Life Safety <ul style="list-style-type: none">» Air Filtration» Bi-Polar Ionization» Ultraviolet Germicidal» Irradiation (UVGI)» Fire & Security Systems
 Districtwide Solutions	Distributed Energy <ul style="list-style-type: none">» Microgrid» Battery Storage» Geothermal» Wind» Solar	EV Bus & EV Charging Solutions <ul style="list-style-type: none">» EV Buses» EV Chargers» Master Planning» Infrastructure (Electrical & Carports)» Grant Writing
 Managed Services	Service and Maintenance <ul style="list-style-type: none">» MEP Services» Preventative Maintenance» Renewable Service» EV Charger Service» Building Automation Service	

Veregy is an expert in the California education market and has served TK-12 Districts and higher education customers since our inception. Nationally, we have completed well over 3,000 ASHRAE HVAC energy audits at educational facilities. In California alone, we have completed over 1,000 ASHRAE HVAC energy audits at educational facilities. These audits have been conducted for public and private TK-12, Community College, and Higher Education institutions.

Veregy carries California B, C-20, and C-36 Licenses, enabling us to easily bridge the gap between contractors and our TK-12 clients. We are made up of professionals who have the right training and certifications required for complex projects, ensuring efficient and effective delivery of services. The Veregy Team is fully capable of providing services that are flexible and easily adaptable to any of the project's needs. Veregy is a "full capabilities" general contracting and engineering firm that offers many services to support our clients through several important certifications and licenses. Our staff holds the following licenses and certifications:

- Professional Engineers (PE) – Mechanical, Electrical, and Controls
- Certified Energy Managers (CEM)
- Certified Commissioning Professionals (CCP)
- Certified Energy Auditors (CEA)
- California Contractor License B and C-20
- LEED APs BD+C, ID+C, O&M
- Certified Lighting Energy Professionals (CLEP)
- Project Management Professionals (PMP)
- HVAC Acceptance Test Technicians
- Certified Testing, Adjusting, Balancing (TAB) Technicians
- Certified Carbon Reduction Managers
- Envision Sustainability Professionals
- CARB Greenhouse Gas Lead Verifier
- GPRO Trainers
- CALCTP Certified Lighting Acceptance Testers

Veregy is uniquely qualified to provide these services for several reasons:

- We understand TK-12. Veregy has worked with over 80 California TK-12 districts to provide Prop 39 and CalSHAPE services to over 600 schools, resulting in over \$150M in energy efficiency project funding.
- Veregy draws on a deep pool of talent with engineers, project managers, and construction teams able to self-perform where cost efficient to do so. Our energy experts will take the time to completely understand the districts needs and carefully balance them against cost to design and implement a project that we will guarantee will pay for itself through the performance contracting model.
- Veregy utilizes our national buying power to mitigate equipment and parts supply delays. With nation-wide supply contracts for electrical, mechanical, solar, and other equipment and parts, your projects benefit from our preferential purchasing status and rapid delivery.
- We have extensive experience working with California Program Administrators (IOUs and RENs), as well as 3rd-Party Implementers throughout California, to secure funding for multiple sources.
- We are actively engaged in ESSER and AB-841 assessments and planning with California TK-12 Districts and are leveraging State and Federal Funding to develop nearly \$84MM+ in qualified grant submissions for the CalSHAPE program.
- Veregy is an active member of the following organizations, leveraging the latest in best practices derived from projects throughout the nation:



Veregy has considerable code compliance expertise associated with the 2016 California Building Energy Efficiency Standards, commonly referred to as Title 24, Part 6. We perform construction document reviews on nearly every project and often identify non-compliance issues with the project design. We are familiar with mechanical, electrical, plumbing and building codes and utilize them in our design services as well as in the review of other project designs.

The Team has significant experience with DSA, Field Act Requirements and Other State Regulatory Agencies. We have extensive experience receiving DSA approvals for simple to complex projects and have a long-standing positive reputation working with the State Fire Marshal's office and have been successful in obtaining quick approvals.

We have experience with the following California Regulatory Agencies and Codes:

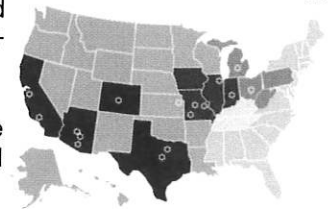
Regulatory Agencies	Codes
Occupational Safety and Health Administration (OSHA)	California Building Code (CBC)
Office of Statewide Health Planning & Development (OSHPD)	California Electrical Code (CEC)
State Fire Marshal (SFM)	California Administrative Code (CAC)
Department of Health Services (DHS)	California Plumbing Code (CPC)
Americans with Disabilities Act (ADA)	California Fire Code (CFC)
CEC, CPUC, DOA, FERC	California Title 24 (T24)

The Veregy Team works with DSA on the majority of our projects. We understand DSA requirements and how they relate to TK-12 projects. We have seen, over the course of working on many TK-12 DSA projects throughout California, how the various offices interpret California Building Codes, providing us the capability to structure projects that streamline DSA review and approval as much as possible.

c. Type of business entity including type of entity and its ownership, size of staff, number of professionals which will perform the work, Location of its principal office

Veregy Pacific, LLC is a Limited Liability Company in California and is part of Veregy group of companies. Veregy Pacific's parent company, Veregy, LLC is incorporated in the State of Delaware and privately held by Court Square Capital Partners. Nationwide, Veregy has over 450+ employees, with over 40+ professionals in California.

Veregy has a nationwide presence that allows us to execute projects all across the country. In California, Veregy has 2 office locations located in Northern and Southern California at the addresses provided below.



Southern California Office

3090 Bristol St. Suite 400, Costa Mesa CA 92626

Northern California Office

1111 Broadway, Floor 3 Oakland, CA 94607

d. History, number of years in business in California

2013

Empowered Solutions, LLC was formed in California in 2013 by seasoned energy engineers and energy industry professionals. As a main influencer of the Proposition 39 program, Empowered Solutions provided Proposition 39 Grant, audits, design specification, procurement, construction management, and owner's representative services to over 80 California TK-12 Districts throughout the State from 2013-2022. 2022 saw Empowered assisting the CEC to help Districts complete final reporting.

2015

In 2015, Empowered solutions expanded its controls capabilities through the establishment of our controls division, providing best-in-class controls design and implementation services to TK-12, Higher Education, Commercial and Industrial customers in the US and Canada. As a result, we have become the preeminent controls designer and provider for the largest global beverage and snack manufacturers in the world.

2017

In 2017, Empowered Solutions acquired the Energy Services Group from EnerNOC, expanding our services to include new construction and existing building commissioning (Cx), Retrocommissioning (RCx), and Monitoring-Based Commissioning (MBCx). This set Empowered apart from its competition and led us to become the preeminent commissioning and Retrocommissioning provider for the UC/CSU and CCC districts, TK-12 school Districts, Hospitals, and social media giants, such as Google, Facebook, YouTube, and others. In 2018 we expanded our role with SoCalREN and The Energy Coalition (TEC), providing no-cost services to TK-12 schools throughout Southern California as TEC's leading energy and commissioning services provider.

2021

In 2021, Empowered Solutions was acquired by Veregy, the nation's leading TK-12 Energy Services Company. Veregy was founded in 1990 and has been built through a thoughtful and carefully executed strategic plan to capitalize on evolving, innovative energy, and technology solutions. For 33 years, the Company has grown to be a national leader in TK-12 construction. Veregy is a Department of Energy (DOE) Qualified Energy Services Company (ESCO) and Energy Service Provider (ESP). Veregy is proud to hold an official National Association of Energy Service Companies (NAESCO) Energy Service Provider Accreditation, the highest level of accreditation available to Energy Service Companies and one of only 14 companies in the nation to receive this accreditation. To achieve this, a rigorous examination processes conducted by independent selection committees are completed via NAESCO. This review process includes delivered client satisfaction, quality engineering and design standards, commitment to ethical business practices, and ability to deliver guaranteed savings commitments. In California, this accreditation ensures our ability to meet rigorous Government Code Section 4217. The 2021 acquisition has given Veregy the ability to capitalize on over 450+ skilled technicians, licensed professionals, and TK-12 experts from around the nation, bringing the best resources to bear for our clients' projects. In addition, Veregy utilizes our national buying power to mitigate equipment and parts supply delays. With nationwide supply contracts for electrical, mechanical, solar, and other equipment and parts, your projects benefit from our preferential purchasing status and rapid delivery.

e. All applicable firm licenses including license numbers and expirations dates

Subcontractors		
Veregy Pacific, LLC DIR: 1000053722 exp 6/30/2025 CSLB # 1023083 exp 01/31/2025 B - GENERAL BUILDING C-20 – WARM-AIR HEATING, VENTILATING AND AIR-CONDITIONING C-36 – PLUMBING	Diversified Thermal Services DIR: 1000001071 exp 06/30/2025 CSLB # 609967 exp 02/28/2025 B - GENERAL BUILDING C10 – ELECTRICAL C20 - WARM-AIR HEATING, VENTILATING AND AIR-CONDITIONING C38 – REFRIGERATION	Envocore / Retro-Tech Systems DIR: 1000025942 CSLB #1033546 C-36 – PLUMBING C-10 – ELECTRICAL

f. Provide a statement of the Contractor's financial capacity and capability to perform to the terms of this solicitation request

THE FINANCIAL STRENGTH OF THE FIRM

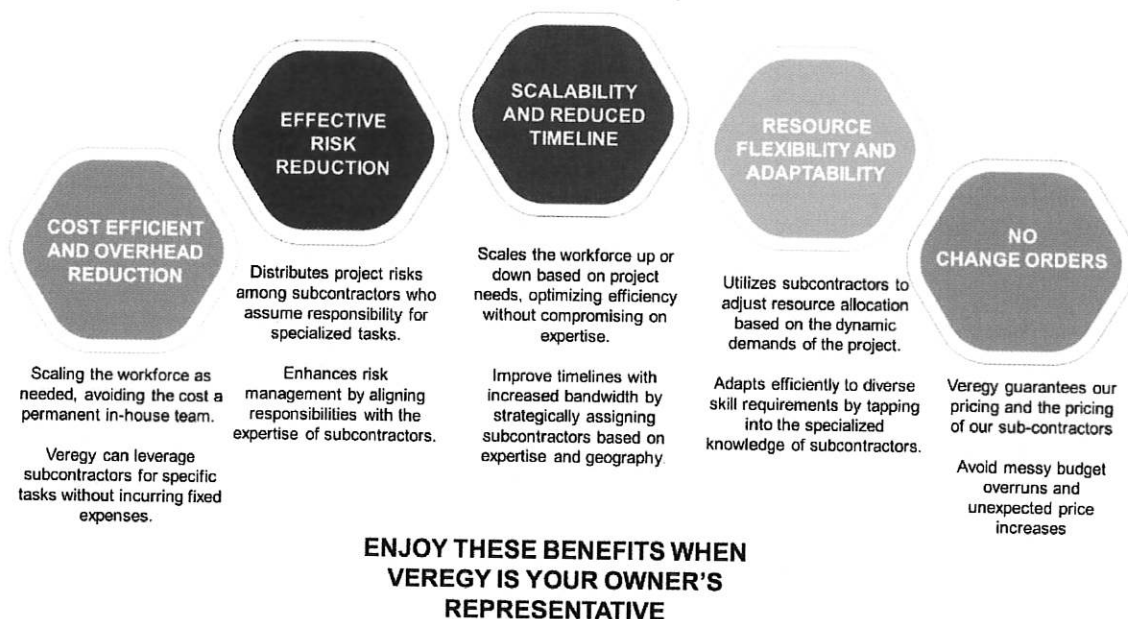
At Veregy, we provide the benefits of a local company and the financial structure and experience to take on large-scale projects at a national level. Our balance sheet and working capital positions are strong, and as a result, we have a bonding capacity of \$325MM for the Guajome Park Academy project.

Request For Financial Records

Veregy is not a public company but a privately held company. As such, we do not publish such financial statements as part of an RFP response. Our policy pertaining to the attachment of sensitive financial and operating agreements to public documents such as this RFQ is to guard them closely, as we do not want our private financial information placed into the "public domain." We understand the desire to assure Guajome Park Academy that Veregy is a viable business. Hence, in lieu of submitting our financial records, we offer the following assurances to the Guajome Park Academy to fulfill this request.

- » Our bonding capacity is \$325MM. We will provide a surety bond for the project equal to 100% of the cost of the project. This bond will protect the Guajome Park Academy from any deficiency or completion of the project.
- » If being considered by the Guajome Park Academy, Veregy can arrange a private meeting with our CPA firm to review our audited financial statements, operating documents, and lines of credit with the Guajome Park Academy.

g. Sub-Consultant Firm(s): Describe each sub-consultant firm and proposed services and responsibilities for the work; describe the relationship of your firm and sub-consultant firm(s).



Veregy will lead the project from initiation through the completion of construction, hand-off, and training. All personnel assigned to the project have experience with projects of a similar size and scope, are currently fulfilling the same scope at scope at several Districts. Veregy will utilize our trusted and highly experienced subcontractor Diversified Thermal Services and Matrix Air and Envocore to complete portions of the project.



Diversified Thermal Services – HVAC Subcontractor. Veregy will utilize our trusted and highly experienced HVAC subcontractor Diversified Thermal Services who is currently working with us to fulfill the current CALSHAPE scope at several other Districts. Diversified Thermal Services is an industry leading full-

service HVAC mechanical and building automation contractor, specializing in providing turnkey facility solutions and ongoing 24/7 technical support. Over the years, they have dedicated the time and resources to invest in the research and development of an industry leading approach to optimizing Indoor Air Quality, preventative maintenance, and a process for ongoing system evaluation to ensure that optimum health and safety measures are in place.



Matrix Air and Hydronic Balancing Co (Matrix Air Balance Inc) - HVAC Assessment and TAB Subcontractor. Veregy will utilize highly qualified and certified Matrix Air and Hydronic Balancing Co, who is currently working with us to fulfill the current CALSHAPE scope at several other Districts. Matrix Air and Hydronic Balancing technicians meet all the CalSHAPE qualifications, have current TAB certifications, and are a Local Union 250 shop.

Services the firm will be providing: Diversified will provide the primary services of HVAC condition assessments, filter replacements, CO2 monitor / BAS installation, and commissioning of systems.



Envocore, dba Retro-Tech Systems – Plumbing Subcontractor. Envocore will utilize Envocore/Retro-Tech Water Systems for the plumbing portion of the project for plumbing estimations for Phase 1 Pre-Grant Application Services and for Phase 2 Post-Grant installation services, should the District decide to move forward with the plumbing projects stemming from the audit of the District's plumbing fixtures and review of the grant potential. Envocore/Retro-Tech Water Systems is currently fulfilling the same CALSHAPE scope for many of our District clients.

Services the firm will be providing: Envocore will perform the plumbing scope of work.

h. Provide a Quality Assurance/Quality Controls plan specific to data collection, data management, testing, maintenance and repair work, and reporting

The California Schools Healthy Air, Plumbing, and Efficiency Program (CalSHAPE), authorized by Assembly Bill (AB) 841 consists of two grant programs: the School Reopening Ventilation and Energy Efficiency Verification and Repair (SRVEVR) CalSHAPE Ventilation Program, and the School Noncompliant Plumbing Fixture and Appliance (SNPFA) CalSHAPE Plumbing programs', both administered by the California Energy Commission (CEC). The program objectives focus on improving indoor air quality, water efficiency and fixture code compliance, and energy efficiency to aid in school re-openings. Our services will be conducted in accordance with Procedures for Commercial Building Energy Audits Second Edition and ASHRAE 62.1 ventilation standards to meet the requirements of the AB841 CalSHAPE grant program to ensure receipt of grants from the CalSHAPE program. Our methodology includes the following key steps designed to ensure program success, and the workflow below shows our general step-by-step approach to the AB841 program services. In collaboration with the District, we will include District-specific tasks to align the needs of each school site within the AB841 program's requirements.

GENERAL QA/C PLAN

In general, our process ensures that our current and completed tasks and deliverables are reviewed for completeness, accuracy, use of standards, constructability, and other key items. The QA/QC plan is relevant and addressed all deliverables, including data collection, data management, testing, maintenance, and repair work, and reporting Veregy has three levels of functional Quality Assurance/Quality Control project checking. Each phase of a project is assessed by a peer. Before a project leaves the office, Team Leaders, and Senior Engineering staff (not involved in the day-to-day design) will review the project. We also welcome the District to be a part of the process.

QA CHECKLIST FORM

Step 1 - Deliverable Cross-Checked

Deliverable is checked by another qualified staff member. Any corrections must be made prior to proceeding with approval steps. PM directs staff to make appropriate corrections and re-check.

Step 2 - Deliverable Submitted for Approval

Client Manager (or designee) reviews and approves all deliverables AFTER cross-check step. Designee may include Superintendent.

Step 3 - Submit Deliverable to Client

After approval, PM submits deliverable to client.

Level 1: Project Manager Review

The project managers review the project tasks, schedules, and deliverables to ensure proper procedures have been followed by the project team and that deliverables have been compiled correctly to meet the client's needs. Within this review is Veregy's By/Check/Approval process ensures that all deliverables to the client, including calculations, designs, reports, maintenance, and repairs etc. are cross-checked by a qualified person other than the originator. Any corrections (including maintenance and repairs) must be made by the originator prior to approval. Quality Assurance (QA) and Quality Control (QC) processes in plumbing, especially for above ground and external wall activities such as replacing toilets, faucets, etc., involve several steps to ensure that the work meets industry standards, safety regulations, and customer expectations. Once the cross-check has been performed and the PM is satisfied of the deliverable, every deliverable must then be approved by the PM or his designee (e./g. Site Superintendent). This provides, at minimum, three check points where errors or issues may be resolved:

- Review by Originator ("By")
- Initial Cross-check review ("Check")
- Project Manager Review (Can also be the "Check")
- Client Manager Approval ("Approve")

Level 2: Coordination

Each team member is responsible for coordinating with other disciplines associated with the project. For example, the engineers and technicians will complete checklists to ensure that proper coordination has taken place on each project. During this level, engineers and/or technicians review together each piece of equipment and system that may require information from other disciplines. Veregy also works on developing and following plumbing SOPs for installation and replacement processes to ensure consistency and adherence to best practices.

Level 3: Final Review

Veregy's Senior Engineering Leads collaborate to review projects, setting company standards, training engineers, and ensuring quality assurance. Each deliverable undergoes a final review based on collaborative standards developed with the client. Team members self-assess using a checklist, address corrections highlighted by the lead engineer, and undergo a back-check to confirm resolution. This meticulous Quality Assurance/Quality Control process minimizes delays and preserves budget and schedule by ensuring completeness and alignment of deliverables.

QA/QC PLAN INTEGRATED WITH CALSHAPE PROCESS

Our overall Quality Assurance/Quality Control plan as described above has been integrated into our CalSHAPE Grant Services and Implementation plan. To provide a clear understating of this integration, follows is an overview of our approach to the CalSHAPE Grant Services and Implementation Plan along with sections of where the QA/QC process applies.



Step 1: Kick-Off

Step 2: Field Work Assessment and Report Development

Step 3: All equipment Procurement, Installation, and Repair

Step 4: Verification Report and Project Completion Reporting

Veregy will work with the district to schedule the project in a manner that avoids disruption to students and staff.

Step 1: Kick-Off

The Veregy team will meet with district staff to discuss wants, needs, and goals of the district as it relates to the CalSHAPE program to ensure that those wants, needs, and goals are integrated into the process and results. Our team will coordinate with and take our direction from the district on equipment specifications, scheduling, site access, security, insurance, communications, training, and other processes and deliverables. Veregy will ensure plumbers and technicians are trained and certified, keeping them updated with the latest plumbing codes and installation techniques. Highly communicative, our team will provide daily updates as to what has been found what has been done, and next steps.

QA/QC PROCESS HIGHLIGHT

This level of PM review and coordination will ensure that the end deliverables are established and agreed to by all stakeholders and that the data to be collected is identified and agreed upon. Data collected from this step will pass through our By/Check/Review/Approve QA/QC processes process and the reviewed with District staff to ensure correctness.

Step 2: Field Work Assessment and Report Development

Veregy and its subconsultants will provide qualified engineering and licensed professionals, HVAC and plumbing professionals and testing personnel, as required by the CalSHAPE, to perform the HVAC Assessment of all air-handling units, rooftop units and unitary and single zone equipment of the school site's HVAC system. The results and findings from the assessment will then be recorded in an HVAC Assessment Report and all CalSHAPE-related plumbing and reporting.

QA/QC PROCESS HIGHLIGHT

As in previous steps, the assessment data and resulting deliverables will follow our three-level QA/QC process and will be housed in the secure Dropbox location and shared with District staff.

Step 3: Equipment Procurement, Installation and Repair

Veregy will support the District by providing in-house and turnkey implementation services for all CalSHAPE equipment installation work dictated by AB841. Veregy project managers will oversee the performance for installation of CalSHAPE-related HVAC and plumbing fixtures. Veregy will leverage our manufacturer relationships and buying power to find the most cost-effective solutions which meet both the District's needs as well as AB841 requirements.

QA/QC PROCESS HIGHLIGHT

Veregy and its subconsultants will ensure that the installed and repaired equipment is functioning through in-person witnessing, equipment-provided verification reports, photos of installed/repaired equipment, and EMS/BMS reporting. We use detailed checklists to inspect new installations or replacements for toilets, faucets, and sinks, focusing on aspects like alignment, leak tests, and functionality.

Step 4: Installation Report and Project Completion Reporting

Veregy will oversee the development of the Verification Report confirming work has been performed by qualified personnel, including the provision of the contractor's name and license; and verification that all construction work has been performed by a skilled and trained workforce and by licensed professionals.

Veregy will support the District in submitting the Final Document Package to the CEC including:

- The CalSHAPE Assessment, Verification, and Installation Reports for both HVAC and plumbing
- Pressure and Leak Testing: Performing water pressure tests and checking for leaks in newly installed fixtures to ensure they are operating correctly without any leaks.

QA/QC PROCESS HIGHLIGHT

Veregy's three-level QA/QC processes will be conducted with district staff to verify the qualification of personnel, completeness of the reports, and ensure accuracy of the submission to the CEC. The submission process is conducted by two members of our staff; one entering the information, and one checking the entered information prior to submission.

i. Firm Track Record: Provide responses to the following items

- i. Has your firm ever been terminated or dismissed by a client or replaced by another firm during any educational and/or related project? If so, explain in detail

No, Veregy Pacific, LLC has not been terminated or dismissed by a client or replaced by another firm during any educational and/or related project.


- ii. Does your firm have any current or pending litigation? If so, please describe


No, Veregy Pacific, LLC does not have any current or pending litigation.


- iii. Has your firm ever defaulted on a contract within the past five (5) years or declared bankruptcy, or been placed in receivership within the past five (5) years?


No, Veregy Pacific, LLC has not defaulted on a contract, declared bankruptcy, or been placed in receivership within the past five years.


Tab 3: Relevant Project Experience


Project Name	Baldwin Park Unified School District	
Project Location	3699 Holly Ave, Baldwin Park, CA 91706	
Year Completed or Current Status	Currently in the implementation phase for CalSHAPE HVAC and Plumbing.	
Client, Contact Person, and Phone Number	Ray Rankin, Director Maintenance and Operations Rhrankin911@bpusd.net 626-856-4256	
Services Performed	Complete turnkey CalSHAPE HVAC and Plumbing Program services: Initial field audits, grand development and submission, construction management, implementation of all HVAC and plumbing measures such as HVAC Assessment and Report Development; filters and assessments system capacity and airflow; economizer condition review and corrections/repairs; verification of ventilation rates, outside air rate verification, exhaust air volume measurements, ventilation adjustments; demand control ventilation testing and adjustments; coil condition assessment and review; control sequence verification and adjustments; CO2 monitor installation; and BAS integration activities.	
Project Cost	\$3,671,185, within budget, CalSHAPE Grant	

Project Name	Capistrano Unified School District	
Project Address	33122 Valle Road, San Juan Capistrano, CA 92675	
Year Completed Or Current Status	Currently in the implementation phase for CalSHAPE HVAC and Plumbing	
Client, Contact Person, and Phone Number	Capistrano Unified School District, Steve Matteson, Manager-Energy, Safety, Environmental, SRMATTESONJR@capousd.org, (949) 234-9548	
Services Performed	CalSHAPE HVAC and Plumbing Services. Grant application development and submission. Facilitation of NOPA documents. Board resolution support. Application coordination services. Assessment of HVAC units. Development and submission of Assessment Reports, Performance of TAB on HVAC units. Replacement of HVAC filters. Installation of CO2 sensors. Perform HVAC unit maintenance and repair. Development and submission of Verification Report. Identification and Replacement of existing non-compliant plumbing fixtures and appliances, such as faucets, urinals, toilets, commercial ice makers, dish washers. Performed CalSHAPE services for 57 schools: 3,366 HVAC units, 7,634 Filters, 2,568 CO2 monitors, and over 500 plumbing fixtures.	
Project Cost	\$9,295,546, currently ongoing	

Project Name	Montebello Unified School District	
Project Address	123 S Montebello Blvd, Montebello, CA 90640	
Year Completed Or Current Status	Currently in the implementation phase for CalSHAPE HVAC and Plumbing.	
Client, Contact Person, and Phone Number	Montebello Unified School District; Robert K. Geiger; (323) 887-7900	
Services Performed	CalSHAPE HVAC and Plumbing Services. Grant application development and submission. Facilitation of NOPA documents. Board resolution support. Application coordination services. Assessment of HVAC units. Development and submission of Assessment Reports, Performance of TAB on HVAC units. Replacement of HVAC filters. Installation of CO2 sensors. Perform HVAC unit maintenance and repair. Development and submission of Verification Report. Identification and Replacement of existing non-compliant plumbing fixtures and appliances, such as faucets, urinals, toilets, commercial ice makers, dish washers. Performed CalSHAPE services for 28 schools: 1,598 HVAC units, 3,280 Filters, 1,323 CO2 monitors, and over 700 plumbing fixtures.	
Project Cost	\$5,980,574	

Project Name	Alhambra Unified School District	 ALHAMBRA UNIFIED SCHOOL DISTRICT
Project Address	1515 West Mission Road, Alhambra, CA 91803	
Year Completed Or Current Status	Currently in the implementation phase for CalSHAPE HVAC and Plumbing.	
Client, Contact Person, and Phone Number	George Murray, Asst. Superintendent, Alhambra Unified School District, murray_george@ausd.us, 626-943-6500	
Services Performed	CalSHAPE HVAC and Plumbing Services. Grant application development and submission. Facilitation of NOPA documents. Board resolution support. Application coordination services. Assessment of HVAC units. Development and submission of Assessment Reports, Performance of TAB on HVAC units. Replacement of HVAC filters. Installation of CO2 sensors. Perform HVAC unit maintenance and repair. Development and submission of Verification Report. Identification and Replacement of existing non-compliant plumbing fixtures and appliances, such as faucets, urinals, toilets, commercial ice makers, dish washers.	
Project Cost	\$2,053,732	

Project Name	Livingston Union School District	 Livingston Union School District
Project Address	922 B Street, Livingston, CA 95334	
Original Completion Date / Date Completed	Currently in the implementation phase for CalSHAPE HVAC and Plumbing.	
Client, Contact Person, and Phone Number	Andres Zamora, Superintendent, 209-394-5421 azamora@livingstonusd.org	
Services Performed	Complete turnkey CalSHAPE HVAC and Plumbing Program services: initial field audits, grant development and submission, construction management, implementation of all HVAC measures such as HVAC assessment and report development	
Project Cost	\$611,025	

Project Name	Central Unified School District	
Project Address	5652 W. Gettysburg, Fresno, CA 93722	
Original Completion Date / Date Completed	Currently in the implementation phase for CalSHAPE HVAC and Plumbing.	
Client, Contact Person, and Phone Number	Jesse Bath, Facilities Director, 559-274-4700 jbath@centralunified.org	
Services Performed	Complete turnkey CalSHAPE HVAC and Plumbing Program services: initial field audits, grant development and submission, construction management, implementation of all HVAC measures such as HVAC assessment and report development.	
Project Cost	\$2,232,814	

Tab 4: References

Project and Contact Information	Scope of Work, Services Provided, and Results	Start/Completion Date and Project Size
<p>Capistrano Unified School District</p> <p>Steve Matteson Manager-Energy, Safety, Environmental SRMATTESONJR@capousd.org (949) 234-9548</p>	<p>CalSHAPE HVAC and Plumbing Services. Grant application development and submission. Facilitation of NOPA documents. Board resolution support. Application coordination services. Assessment of HVAC units. Development and submission of Assessment Reports, Performance of TAB on HVAC units. Replacement of HVAC filters. Identification and Replacement of existing non-compliant plumbing fixtures and appliances.</p> <p>Results: Successfully developed a turnkey CalSHAPE project that upgraded to more energy efficient HVAC equipment for the District.</p>	<p>Currently Ongoing</p> <p>\$9,295,546</p>

Project and Contact Information	Scope of Work, Services Provided, and Results	Start/Completion Date and Project Size
<p>Livingston Union School District</p> <p>Andres Zamora Superintendent 209-394-5421 azamora@livingstonusd.org</p>	<p>Complete turnkey CalSHAPE HVAC and Plumbing Program services: initial field audits, grant development and submission, construction management, implementation of all HVAC measures such as HVAC assessment and report development</p> <p>Results: Successfully developed a turnkey CalSHAPE project that upgraded to more energy efficient HVAC and Plumbing equipment for the District.</p>	<p>Currently Ongoing</p> <p>\$611,025</p>

Project and Contact Information	Scope of Work, Services Provided, and Results	Start/Completion Date and Project Size
<p>Roseville City School District</p> <p>Justin Barrett, Assoc. DBIA, Director of Maintenance and Facilities (916) 782-5289 jbarrett@rcsdk8.org</p>	<p>Complete turnkey CalSHAPE HVAC and Plumbing Program services: Initial field audits, grant development and submission, construction management, implementation of all HVAC measures such as HVAC Assessment and Report Development; control sequence verification and adjustments; CO2 monitor installation; and BAS integration activities.</p> <p>Results: Successfully developed a turnkey CalSHAPE project that upgraded to more energy efficient HVAC equipment for the District.</p>	<p>Currently Ongoing</p> <p>\$2,138,190</p>

Tab 5: Proposed Project Team

Shea Dibble, Senior Partnerships Manager

Shea is a Co-Founder and an experienced account management professional, providing Energy Efficiency and Demand Response portfolio program, regulatory, and policy expertise to TK-12 and higher education clients since 1999. Shea is the former Director, Regulatory Affairs and Policy for the Western HVAC Performance Alliance (WHPA). He is also currently serving on dozens of CalSHAPE grant and implementation teams.



ACCOUNT
MANAGEMENT

PROJECT
IMPLEMENTATION



Staffan Akerstrom, P.E., Principal in Charge, Veregy

Mr. Akerstrom is a proven energy professional who has delivered consistent results for his clients over a 28-year career. His engineering expertise spans renewable energy (solar, biogas, biomass) and cogeneration, both in project development, construction management and finance and has been responsible for over \$250MM in energy projects and over 30 MW of distributed generation assets.

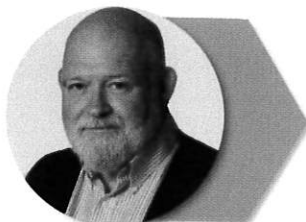
Atal Nauhria Project Manager

Oversee all aspects of the CalSHAPE grant application and project administration project and Project team to ensure the goals, objectives of the project are met within the prescribed timeframe and funding parameters. Ensures constructability of proposed designs, prepares schedules, conducts site specific kick-off meetings, handles all project tracking and reporting, and safety compliance.



PROJECT
IMPLEMENTATION

PROJECT
IMPLEMENTATION

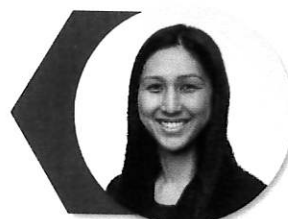


Mike McNulty, Site Superintendent (HVAC and Plumbing)

Mr. McNulty conducts on-site audits and investigations, catalogs mechanical and plumbing equipment, develops master lists and reports for each location. Grant submissions and QA/QC reviews.

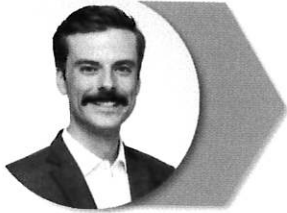
Amanda Maki, Project Architect/Engineer, Veregy

Handle all utility bill analysis, benchmarking, auditing, measure prioritization, cost analysis, energy savings calculations, retro-commissioning, and incentive identification (utility, grants, etc.). Review all energy calculations, develop and approve measure specifications.



PROJECT
IMPLEMENTATION

**PROJECT
DEVELOPMENT**



Sean Murphy, Senior Engineer, Veregy

Sean Murphy is a Senior Engineer with 9 years of experience in the TK-12 market. Mr. Murphy's capabilities include CalSHAPE grant application and project administration, energy auditing, energy data analytics, and institutional energy efficiency. During his tenure at Enpowered, he has supported and led investigations and analyses for dozens of TK-12 projects through the Prop 39, CalSHAPE, and SoCalREN's TEC program.



MATRIX AIR AND HYDRONIC BALANCING CO – HVAC SUBCONTRACTOR RESUMES AND TAB CERTIFICATIONS

Alex Gonzalez

AABC Certified HVAC TAB Technician
#215-01-10 / CA / exp 12/23

Role and Responsibilities: Will Perform HVAC Assessment of all air-handling units, rooftop units and unitary and single zone equipment of the school site's HVAC system, filtration, and ventilation. Will record all data, results, and findings from the field assessments on CEC required HVAC Forms and will Document and record field assessment data and readings on CEC HVAC Worksheets, per CalSHAPE requirements.

Bio: President and Owner of Matrix Air Balance, Inc. Currently serving on Veregy's CalSHAPE grant and implementation team serving several Districts.



Adrian Gonzalez

AABC Certified HVAC TAB Technician
#319-01-18 / CA / exp 12/23

Role and Responsibilities: Will Perform HVAC Assessment of all air-handling units, rooftop units and unitary and single zone equipment of the school site's HVAC system, filtration, and ventilation. Will record all data, results, and findings from the field assessments on CEC required HVAC Forms and will Document and record field assessment data and readings on CEC HVAC Worksheets, per CalSHAPE requirements.

Bio: Vice President of Matrix Air Balance. Currently serving on Veregy's CalSHAPE grant and implementation team serving several Districts.



Francisco Gonzalez

AABC Certified HVAC TAB Technician
#301-01-15 / CA / exp 12/23

Role and Responsibilities: Will Perform HVAC Assessment of all air-handling units, rooftop units and unitary and single zone equipment of the school site's HVAC system, filtration, and ventilation. Will record all data, results, and findings from the field assessments on CEC required HVAC Forms and will Document and record field assessment data and readings on CEC HVAC Worksheets, per CalSHAPE requirements.

Bio: Currently serving on Veregy's CalSHAPE grant and implementation team serving several Districts.

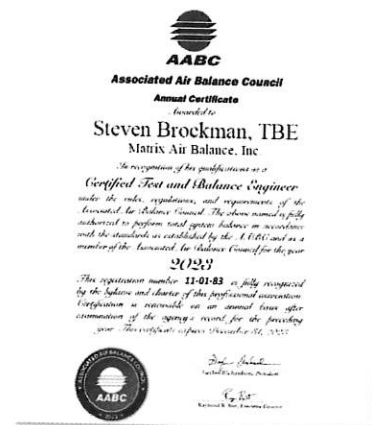


Steve Brockman

AABC Certified HVAC TAB Technician
#11-01-83 / CA / exp 12/23

Role and Responsibilities: Will Perform HVAC Assessment of all air-handling units, rooftop units and unitary and single zone equipment of the school site's HVAC system, filtration, and ventilation. Will record all data, results, and findings from the field assessments on CEC required HVAC Forms and will Document and record field assessment data and readings on CEC HVAC Worksheets, per CalSHAPE requirements.

Bio: Mechanical Engineer. Currently serving on Veregy's CalSHAPE



ENVOCORE/ RETRO-TECH SYSTEMS – PLUMBING SUBCONTRACTOR RESUMES

Mike Mazzoli, CWEP - Lead Plumbing Audit Specialist, Certified Water Efficiency Professional

Role and Responsibilities: Will lead the team of Plumbing Audit Specialists in the onsite identification of noncompliant plumbing fixtures and appliances; provide a description, list the respective efficiencies, and identify the noncompliant components of the plumbing fixtures and appliances; assist in the completion of the plumbing application; verify the installed Water-Conserving Plumbing Fixtures and Appliances including the minimum water efficiencies for plumbing fixtures and minimum ENERGY STAR ratings for plumbing appliances.

Bio: Mike has been with the Envocore family of companies for more than 5 years, with experience in both the construction and design/engineering divisions. Mike's TK-12 field expertise brings a sound perspective to equipment auditing and site surveys. Mike has extensive TK-12 experience in surveying domestic plumbing fixtures, kitchen equipment, laundry equipment, and cooling towers.

Sabine Ziegler - Plumbing Audit Specialist

Role and Responsibilities: Will perform onsite identification of noncompliant plumbing fixtures and appliances; provide a description, list the respective efficiencies, and identify the noncompliant components of the plumbing fixtures and appliances; assist in the completion of the plumbing application.

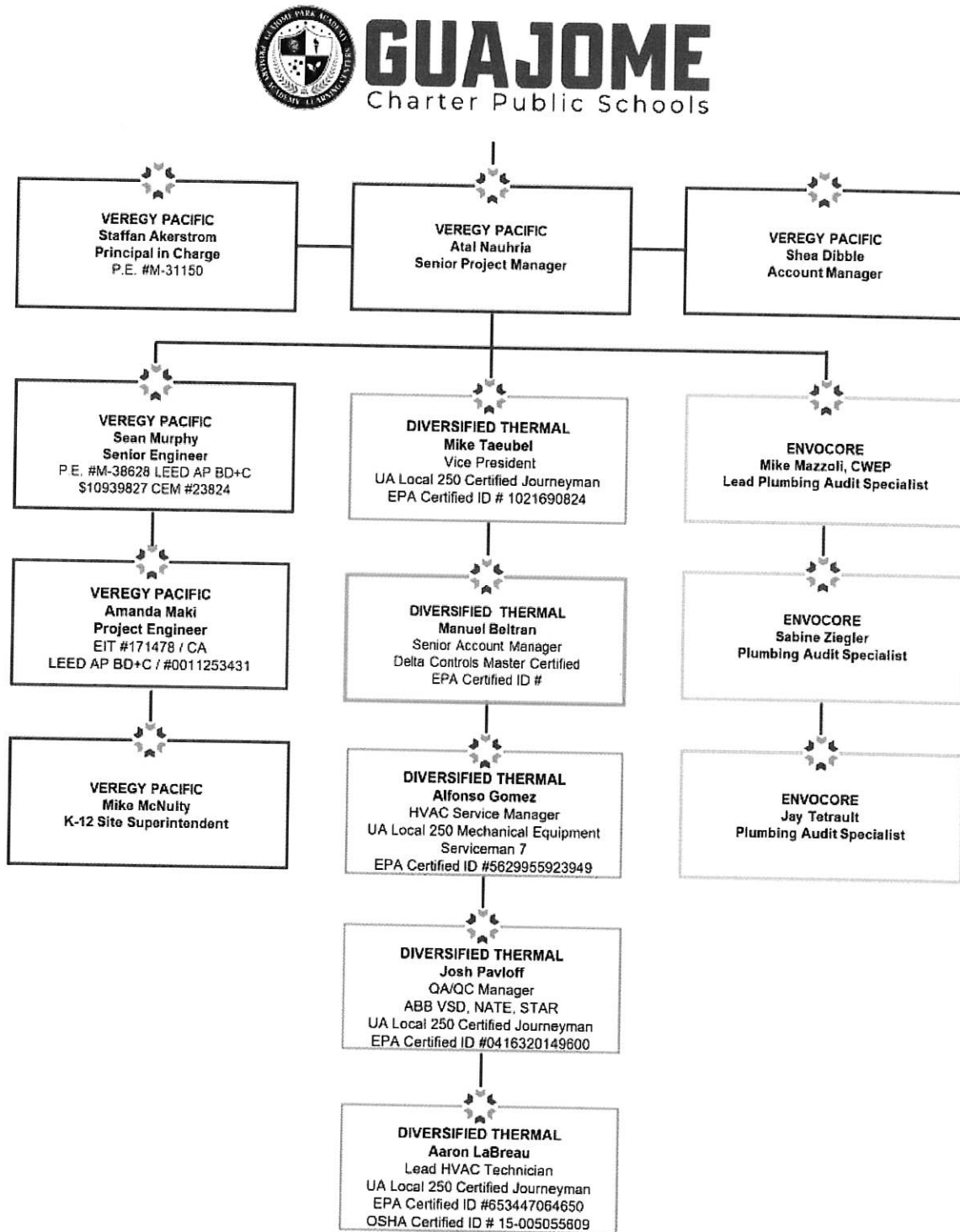
Bio: Sabine has worked for Envocore family of companies for just under 2 years. Sabine is involved in the majority of TK-12 water efficiency site surveys performed and has expertise in the areas of domestic plumbing, kitchen equipment, laundry equipment, and irrigation systems.

Jay Tetrault - Plumbing Audit Specialist

Role and Responsibilities: Will perform onsite identification of noncompliant plumbing fixtures and appliances; provide a description, list the respective efficiencies, and identify the noncompliant components of the plumbing fixtures and appliances; assist in the completion of the plumbing application.

Bio: Jay has worked for the Envocore family of companies for 2-1/2 years. Originally, Jay started in the utilities/municipal metering division, and has since cross trained as a survey coordinator and quality control reviewer of water efficiency survey data. Jay facilitates TK-12 surveys both in the field and from office setting reviewing audit data in real-time to ensure accurate survey results.

ORGANIZATIONAL CHART



Appendix: Resumes



Shea Dibble

SENIOR PARTNERSHIPS MANAGER

Shea is a Co-Founder and an experienced account management professional, providing Energy Efficiency and Demand Response portfolio program, regulatory, and policy expertise to TK-12 and higher education clients since 1999. Shea is the former Director, Regulatory Affairs and Policy for the Western HVAC Performance Alliance (WHPA). He is also currently serving on dozens of CalSHAPE grant and implementation teams throughout California

EDUCATION

Business Management, Certificate,
California State University Los Angeles

Bachelor of Arts, California State
University Northridge

ROLES/RESPONSIBILITIES

Provides assistance with the overall CalSHAPE program navigation as well as other state and local programs that may apply to this engagement. Shea will serve as the primary local customer care representative, ensuring that the project is meets the needs and wants of the District.

WORK EXPERIENCE

Years in the Industry: 25

Years at Veregy: 11

PROJECTS

- › Alhambra Unified School District - \$20.7M
- › Irvine Unified School District - \$6.3M
- › Santa Ana Unified School District - \$6.6M
- › Montebello Unified School District - \$3.2M
- › Capistrano Unified School District - \$1.2M
- › Baldwin Park Unified School District - \$1.9M
- › Oxnard Union High School District - \$781,500
- › Golden Plains Unified School District - \$396,314
- › Covina Valley Unified School District - \$3,767,082
- › Oceanside Unified School District - \$3,750,782
- › Newport Mesa Unified School District - \$3,599,550
- › Brentwood Union School District - \$3,270,624
- › Inglewood Unified School District - \$2,779,957
- › Ventura Unified School District - \$2,243,617
- › Central Unified School District - \$2,232,814



Staffan Akerstrom

GENERAL MANAGER

Mr. Akerstrom is a Co-Founder and Principal who has delivered consistent results for his clients over a 28-year career. He is an expert project developer, engineer, and professional who has been involved with all aspects of project development, engineering, and execution for K12 clients. He has been responsible for over \$250M in energy efficiency projects in areas such as HVAC, lighting, controls, demand response, energy management systems, and over 30MW of distributed generation assets. He is currently involved in the development and implementation of TK-12 implementation projects utilizing AB841 CalSHAPE and other funding sources. He is also currently serving on several CalSHAPE grant and implementation teams.

EDUCATION

University of California, Irvine
B.S. in Mechanical Engineering

LICENSES/CERTIFICATIONS

- » Professional Engineer #M-31150
- » Certified Energy Manager (CEM)
- » Certified Lighting Efficiency Professional (CLEP)
- » LEED Accredited Professional (LEED AP)

WORK EXPERIENCE

Years in the Industry: 28
Years at Veregy: 11

PROJECTS

- » Alhambra Unified School District - \$20.7M
- » Irvine Unified School District - \$6.3M
- » Santa Ana Unified School District - \$6.6M
- » Montebello Unified School District - \$3.2M
- » Capistrano Unified School District - \$1.2M
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- » Oxnard Union High School District - \$781,500
- » Golden Plains Unified School District - \$396,314
- » Covina Valley Unified School District - \$3,767,082
- » Oceanside Unified School District - \$3,750,782
- » Newport Mesa Unified School District - \$3,599,550
- » Brentwood Union School District - \$3,270,624
- » Inglewood Unified School District - \$2,779,957
- » Ventura Unified School District - \$2,243,617
- » Central Unified School District - \$2,232,814



Atal Nauhria

SENIOR PROJECT MANAGER

Atal Nauhria is Sr. Project Manager with Veregy. Mr. Nauhria's capabilities include offering 15+ years of expertise in project management, multi-site operations, controls and automation, quality and cost control, personnel leadership, process improvement, energy efficiency and risk reduction. Extensive experience directing schedule, scope of work, and cost estimation for small scale projects to multi-million-dollar projects.

During his tenure at Veregy, he oversaw the multiple CalSHAPE projects for both Ventilation and Plumbing and has extensive experience in CEC program guidelines and their requirements. He also oversaw and managed the project design, project progression, project allocation for clients like Frito-Lay, Baxter, Mondelez by optimizing their HVAC, air compressors, CIP control system etc. to maximize energy savings.

Atal will oversee all aspects of the program and will work with the district personnel to ensure the schedule and the status of the project. Atal will be the main point of contact for district to address any questions that site may have.

EDUCATION

B.S. in Electrical Engineering
The Ohio State University

SKILLS

- » Project Planning and Execution
- » Multi-site Operations
- » Risk Management
- » Budget Forecasting

WORK EXPERIENCE

Years in the Industry: 15
Years at Veregy: 4

PROJECTS

- » Alhambra Unified School District - \$20.7M
- » Irvine Unified School District - \$6.3M
- » Santa Ana Unified School District - \$6.6M
- » Montebello Unified School District - \$3.2M
- » Capistrano Unified School District - \$1.2M
- » Baldwin Park Unified School District - \$1.9M
- » Oxnard Union High School District - \$781,500
- » Covina Valley Unified School District - \$3,767,082
- » Oceanside Unified School District - \$3,750,782
- » Newport Mesa Unified School District - \$3,599,550
- » Brentwood Union School District - \$3,270,624



Michael McNulty

SUPERINTENDENT

Michael is a Veregy Site Superintendent, with extensive field experience and expertise in construction management, commissioning, and sustainability consulting. He has worked with diverse stakeholders on fast-paced, complex projects in all phases of building design, construction, turnover, and ongoing operations, supporting ambitious Client goals for resilient, high-performance buildings and campuses. In his role as Superintendent, he interfaces between the Client and the tradespeople performing the work to ensure quality and end-user satisfaction.

EDUCATION

BA, Columbia University
MA, Columbia University

HVAC Certificate, UC Berkeley

Advanced Program in Sustainability
Management and Project Management,
UC Berkeley

SKILLS

- » Project Management, Stakeholder Collaboration
- » Building Commissioning, Operations, MBCx, M&V
- » Controls Integration, Smart Buildings, End-User Education
- » Health / Sustainability certification synergies: WELL, LEED, etc.
- » Resiliency, Transformational Leadership, Cultural Rese

WORK EXPERIENCE

Years in the Industry: 22

Years at Veregy: 3

PROJECTS

- » Livermore Valley Unified School District, Livermore CA - \$1.7M
- » Albany Unified School District, Albany CA - \$381,420
- » El Dorado Union High School District, Placerville CA - \$1.1M
- » Roseville Unified School District, Roseville CA - \$2.1M
- » Placer Union High School District, Auburn CA - \$510,720
- » Achieve Charter, Paradise CA
- » Central Unified School District, Fresno CA - \$2.2M
- » Merced Unified School District, Merced CA - \$1.3M
- » Livingston, Unified School District, Livingston CA - \$611,025
- » Golden Plains Unified School District, San Joaquin CA - \$593,257



Amanda Maki

ENERGY ENGINEER

Amanda Maki is an Energy Engineer for the Energy Services Team at Veregy. She provides commissioning, retro-commissioning, energy auditing, and energy data analytics for energy and renewable projects. Currently, she is working on energy audits and retro-commissioning projects on existing buildings for educational and governmental clients. She has experience in developing energy baselines, completing energy saving calculations, and performing pre-functional testing. Ms. Maki also has experience in commissioning newly installed systems including performing functional performance testing and trend reviews.

EDUCATION

B.S. Environmental Sciences,
University of California, Los Angeles
M.S. Civil and Environmental
Engineering, Stanford University

LICENSES/CERTIFICATIONS

» Certified Fitwel AP

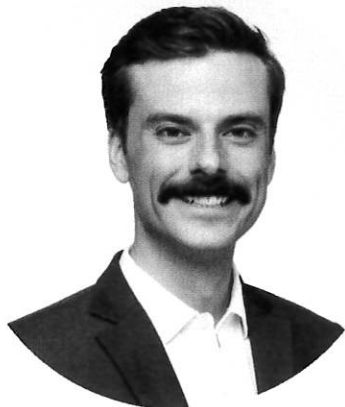
WORK EXPERIENCE

Years in the Industry: 3

Years at Veregy: 2

PROJECTS

- » ABC Unified School District - \$1.1M
- » Buena Park School District - \$5.8M
- » Temple City Unified - \$722K
- » Oceanside Unified School District - \$3.7M
- » Ventura Unified School District – \$2.2M
- » Alhambra Unified School District - \$20.7M
- » Irvine Unified School District - \$6.3M
- » Santa Ana Unified School District - \$6.6M
- » Montebello Unified School District - \$6.3M
- » Capistrano Unified School District - \$9.2M
- » Baldwin Park Unified School District - \$3.2M
- » Covina Valley Unified School District – \$3.7M
- » Inglewood Unified School District - \$2.7M



Sean Murphy

SENIOR ENERGY ENGINEER, P.E., CCP, CEM, LEED AP BD+C

Sean Murphy is a Senior Energy Engineer with Veregy. Mr. Murphy's strengths include retro-commissioning, energy auditing, new construction commissioning, energy data analytics, climate action planning, industrial energy efficiency, and project management and delivery. His data analysis capabilities include performing NMEC whole-building statistical regressions, trend data analysis in a variety of software, and root cause analysis in various energy management systems. During his tenure at Veregy, he has supported and led investigation, project development, and implementation support for large retro-commissioning projects, ASHRAE level 3 energy audits, and new construction commissioning for TK-12 clients throughout the Southern California Regional Energy Network.

EDUCATION

University of North Carolina at Chapel Hill
B.S. in Environmental Science
University of Dayton
M.S. in Renewable and Clean Energy Engineering,

LICENSES/CERTIFICATIONS

- » Certified Commissioning Professional #754
- » LEED Accredited Professional BD+C #10939827
- » AEE Certified Energy Manager #23824
- » Professional Mechanical Engineer (CA) #38628

WORK EXPERIENCE

Years in the Industry: 8
Years at Veregy: 5

PROJECTS

- » Alhambra Unified School District - \$20.7M
- » Irvine Unified School District - \$6.3M
- » Santa Ana Unified School District - \$6.6M
- » Montebello Unified School District - \$3.2M
- » Capistrano Unified School District - \$1.2M
- » Baldwin Park Unified School District - \$1.9M
- » Oxnard Union High School District - \$781,500
- » Golden Plains Unified School District - \$396,314
- » Covina Valley Unified School District - \$3,767,082
- » Oceanside Unified School District - \$3,750,782
- » Newport Mesa Unified School District - \$3,599,550
- » Brentwood Union School District - \$3,270,624
- » Inglewood Unified School District - \$2,779,957
- » Ventura Unified School District - \$2,243,617
- » Central Unified School District - \$2,232,814

Attachments

ATTACHMENT D: NON-COLLUSION AFFIDAVIT TO BE EXECUTED BY BIDDER AND SUBMITTED

ATTACHMENT "D"

NON-COLLUSION AFFIDAVIT TO BE EXECUTED BY BIDDER AND SUBMITTED
(Public Contract Code Section 7106)

State of California

County of Orange

I Staffan Akerstrom, being first duly sworn, deposes and says that he or she is of the party making the foregoing bid that the bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation; that the bid is genuine and not collusive or sham; that the bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid, and has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding; that the bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder, or to secure any advantage against the public body awarding the contract of anyone interested in the proposed contract; that all statements contained in the bid are true; and, further, that the bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, or paid, and will not pay, any fee to any corporation, partnership, company association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid.

Subscribed and sworn to (or affirmed) before me this 27th day of March, 2024.



Signature of Officer

Staffan Akerstrom

Typed name of Officer

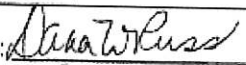
LABOR AND/OR MATERIALS RELEASE CERTIFICATE

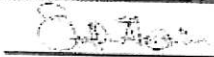
LABOR AND/OR MATERIALS RELEASE CERTIFICATE

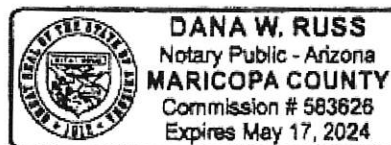
The undersigned hereby waives and releases any and all liens or claim or right of lien against the Guajome Park Academy the property described herein and improvements thereon and for improvements incident thereto.

The undersigned certifies that all workmen and persons employed, all firms supplying materials and all subcontractors upon the project have been paid in full; and that there are no bills outstanding against the project for either labor or materials, except certain items, if any, to be set forth in the affidavit covering disputed items or claims in connection with Notice to Withhold which have been filed under the provisions of the Statutes of the State of California.

Date: March 27th, 2024

Notarized by: 

Signed by: 



CONTRACTORS' LIABILITY

CONTRACTORS' LIABILITY

Each CONTRACTOR to whom a public works contract is awarded shall sign and file with the awarding body the following certification prior to performing the work of the contract.

It is understood that you are aware of the provisions of Section 3700 of the Labor Code which requires every employer to be insured against liability for Workers' Compensation or to undertake self-insurance in accordance with the provision of the code and you will comply with such provisions before commencing the performance of the work of this contract.

It is agreed that the SCHOOL shall be held harmless for any accidents occurring during the Contractor's use of the facilities, unless there be contributory negligence on the part of the SCHOOL.

By: _____

A handwritten signature in black ink, appearing to read "S. Alon", written over a horizontal line.

GUAJOME PARK ACADEMY

AGENDA ITEM 7A

TO: Board of Directors
FROM: Superintendent
DATE: April 11, 2024

SUBJECT: One-time off schedule payment

It is recommended to the Board to provide a one-time off schedule payment to staff (excluding the superintendent) that will amount to a 3% salary increase for each full time employee at Guajome Schools. Combining this off with the 5% off scheduled payment that was provided to staff in November, Guajome will have equaled the 8% COLA provided by the state for the 2023-2024 school year.

FISCAL IMPACT:

\$308,547.66 in additional expenditures

RECOMMENDATION:

Approval

Prepared by:
Kevin Humphrey

Approved by:
Kevin Humphrey, Superintendent