

**ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008**  
**For Fiscal Year End August 31, 2023**

**Information Related to the Political Subdivision**

<b>Political Subdivision</b>	<b>Name</b>	Stafford Municipal School District
<b>Political Subdivision</b>	<b>Type</b>	Independent School District
<b>If you answered "Other" to #2</b>	<b>Specify Here</b>	
<b>Political Subdivision Physical Address</b>	<b>Address line 1</b>	1625 Staffordshire Rd
	<b>Address line 2</b>	
	<b>City</b>	Stafford
	<b>County</b>	Fort Bend and Harris Counties
	<b>Zip code</b>	77477
<b>Political Subdivision Mailing Address (if different from physical address)</b>	<b>Address line 1</b>	
	<b>Address line 2</b>	
	<b>City</b>	
	<b>County</b>	
<b>Political Subdivision</b>	<b>Main Telephone Number</b>	281-261-9200
<b>Political Subdivision</b>	<b>Main Email Address</b>	
<b>Political Subdivision</b>	<b>Most Recent FYE</b>	August 31, 2022

**Contact Information for the Person Submitting This Report**

<b>Political Subdivision</b>	<b>Name</b>	Theresa Almendarez
<b>Political Subdivision</b>	<b>Title</b>	Interim CFO/Business Office Manager
<b>Political Subdivision</b>	<b>Email</b>	theresa.almendarez@staffordmsd.org
<b>Political Subdivision</b>	<b>Phone</b>	281-261-9361

STAFFORD MUNICIPAL SCHOOL DISTRICT  
 ANNUAL DEBT INFORMATION AS REQUIRED BY HB 1378 | Local Govt Code, Section 140.008  
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Summary of Total Debt Obligations

**Total Debt Secured By Ad Valorem Taxes and Revenue**

Total Principal Issued (of Outstanding Issues)	\$	108,675,000
Total Principal Remaining Outstanding	\$	94,095,000
Total Debt Service Required	\$	145,448,686

**Total Debt Secured by Ad Valorem Taxation**

Total Principal Issued (of Outstanding Issues)	\$	108,675,000
Total Principal Issued (of Outstanding Issues) Per Capita	\$	4,711
Total Principal Remaining Outstanding	\$	94,095,000
Total Principal Remaining Outstanding Per Capita	\$	4,079
Total Debt Service Required	\$	145,448,686
Total Debt Service Required Per Capita	\$	6,305
Authorized But Unissued Debt	\$	-
Total Principal Remaining Outstanding and Unissued Authorization	\$	94,095,000
Total Principal Remaining Outstanding and Unissued Authorization Per Capita	\$	4,079

2024 Population Estimate*	23,068
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\*Source: The Texas Municipal Advisory Council

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Issue	Principal Issued	Principal Outstanding	Debt Service to Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bond Proceeds Received <sup>(1)</sup>	Bond Proceeds Spent	Bond Proceeds Unspent	Use of Proceeds <sup>(2)</sup>	Current Credit Ratings				
										Moody's	S&P	Fitch	Other Rating(s)	
													(if applicable)	
U/L Tax Ref Bds Ser 2014	\$7,085,000	\$2,415,000	\$2,586,300	15-Aug-26	Yes	\$7,786,633	\$7,786,633	\$0	Refunding	Aa3	NR	NR	Aaa	PSF
U/L Tax Ref Bds Ser 2016B	\$5,540,000	\$5,520,000	\$6,616,400	15-Aug-29	Yes	\$6,600,875	\$6,600,875	\$0	Refunding	Aa3	NR	NR	Aaa	PSF
U/L Tax Ref Bds Ser 2016A	\$3,050,000	\$740,000	\$773,450	15-Aug-25	Yes	\$3,140,819	\$3,140,819	\$0	Refunding	Aa3	NR	NR	Aaa	PSF
U/L Tax Sch Bldg Bds Ser 2018	\$48,210,000	\$43,960,000	\$74,900,850	15-Aug-47	Yes	\$52,000,000	\$52,000,000	\$0	Sch Building	Aa3	NR	NR	Aaa	PSF
U/L Tax Sch Bldg Bds Ser 2019A	\$8,815,000	\$7,720,000	\$12,659,050	15-Aug-49	Yes	\$10,000,000	\$10,000,000	\$0	Sch Building	Aa3	NR	NR	Aaa	PSF
U/L Tax Ref Bds Txbl Ser 2019B	\$35,975,000	\$33,740,000	\$47,912,636	15-Aug-41	Yes	\$38,970,417	\$38,970,417	\$0	Refunding	Aa3	NR	NR	Aaa	PSF

<sup>(1)</sup> Bond Proceeds Received includes amount deposited to construction fund in the case of school building bonds or amount deposited to escrow account in the case of refunding bonds.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.