

# Middletown City School District

*Legacy Makers*

## Budget Proposal 2024-2025

**Capital & Benefits**

**March 21, 2024**



# OUR VISION

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The Middletown school district strives to provide fiscally sound educational opportunities in a safe environment that continuously supports our student population.

## OUR MISSION

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Our mission is to enable all students to graduate, to reach their full potential, to become lifelong learners, and to be competitive, productive members of society.

## WE VALUE

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### Collaboration

We value diversity of ideas and viewpoints and work together towards our goals in order to achieve success.



### Trust

We commit to creating safe spaces to share our thinking and find common ground in order to do what is best for scholars.



### Growth

We celebrate and honor our journey as a team and understand that learning from success and failure shapes who we are.



### Equity

We make decisions ensuring individuals develop a strong sense of agency and empowerment for life success across race, gender, ethnicity, language, disability, family background, and/or income.

# Strategic Plan Priorities

Communication

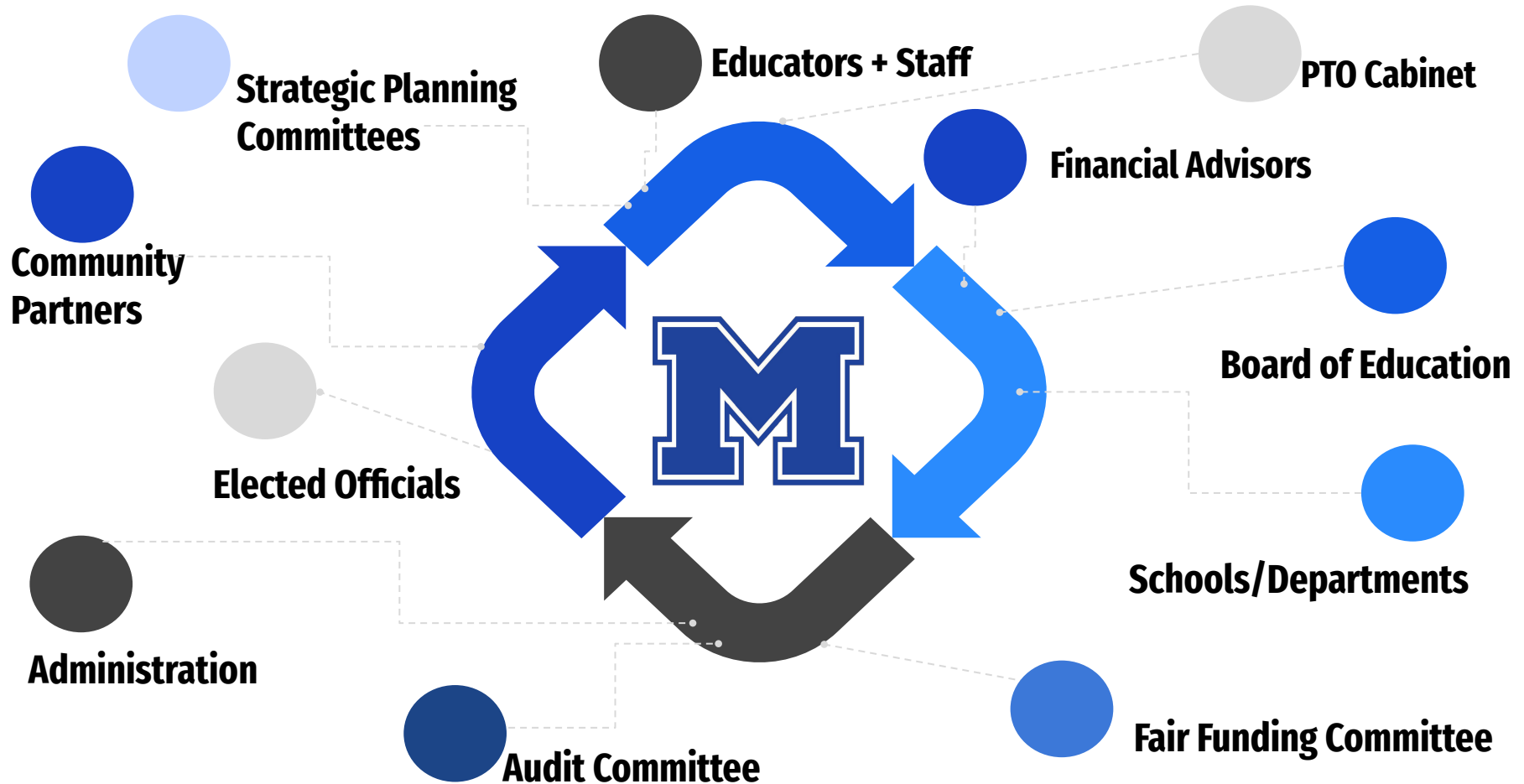
Multi-Tiered Systems of Support

Attendance

Domains of Safety + Code of Conduct

Educator Development

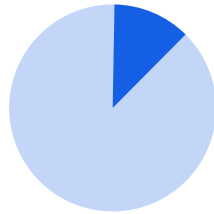
# Budget Development Collaboration



# Middletown City School District

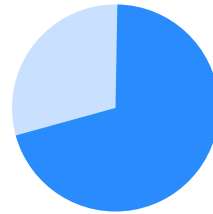
**2024 - 25**

**Estimated Percentage of Total Budget**



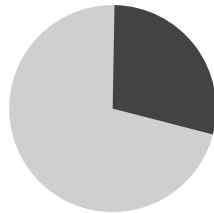
**Administrative**

**9%**



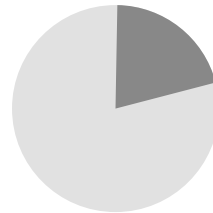
**Instructional**

**58%**



**Benefits**

**20%**



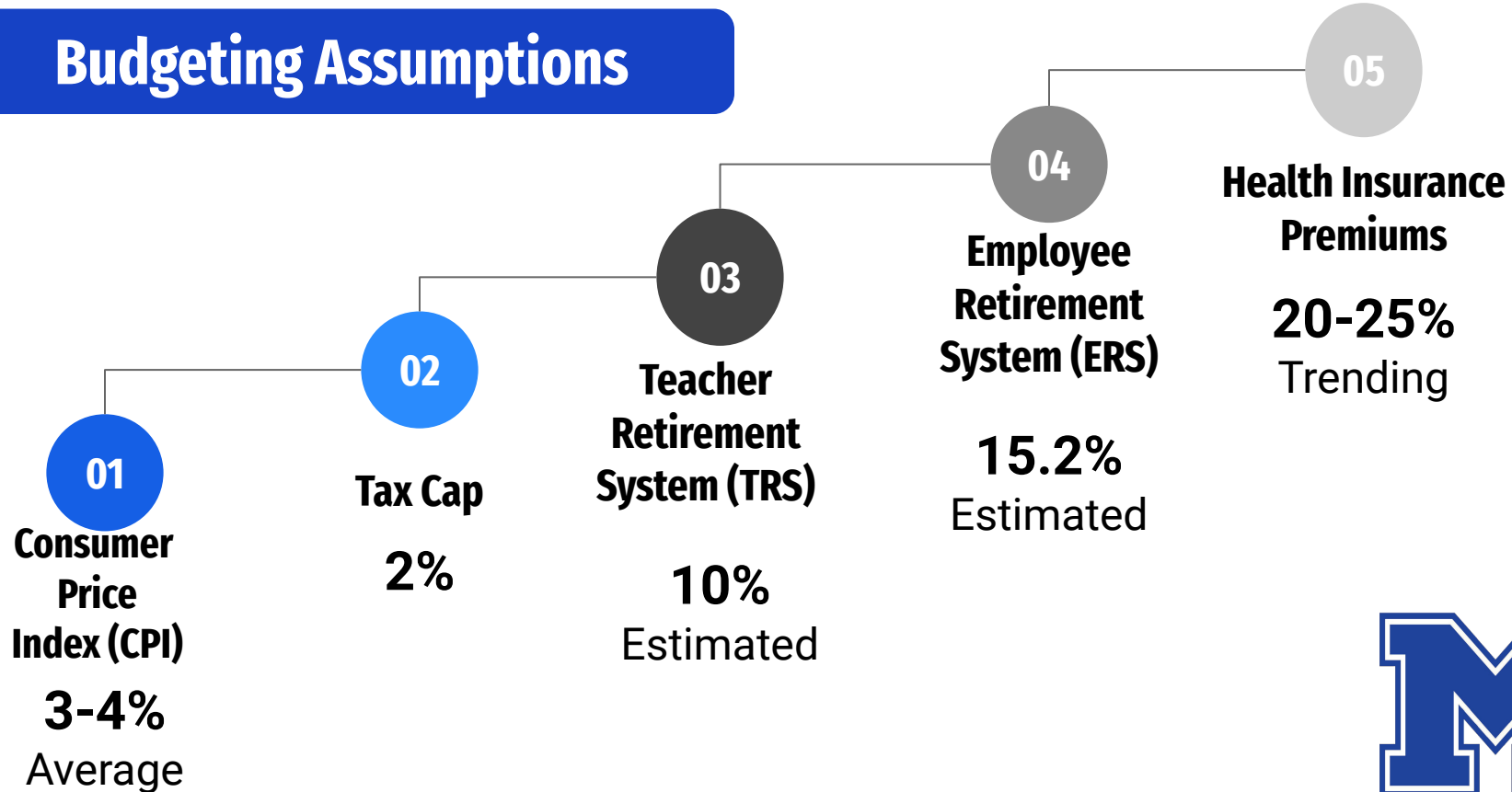
**Capital**

**13%**



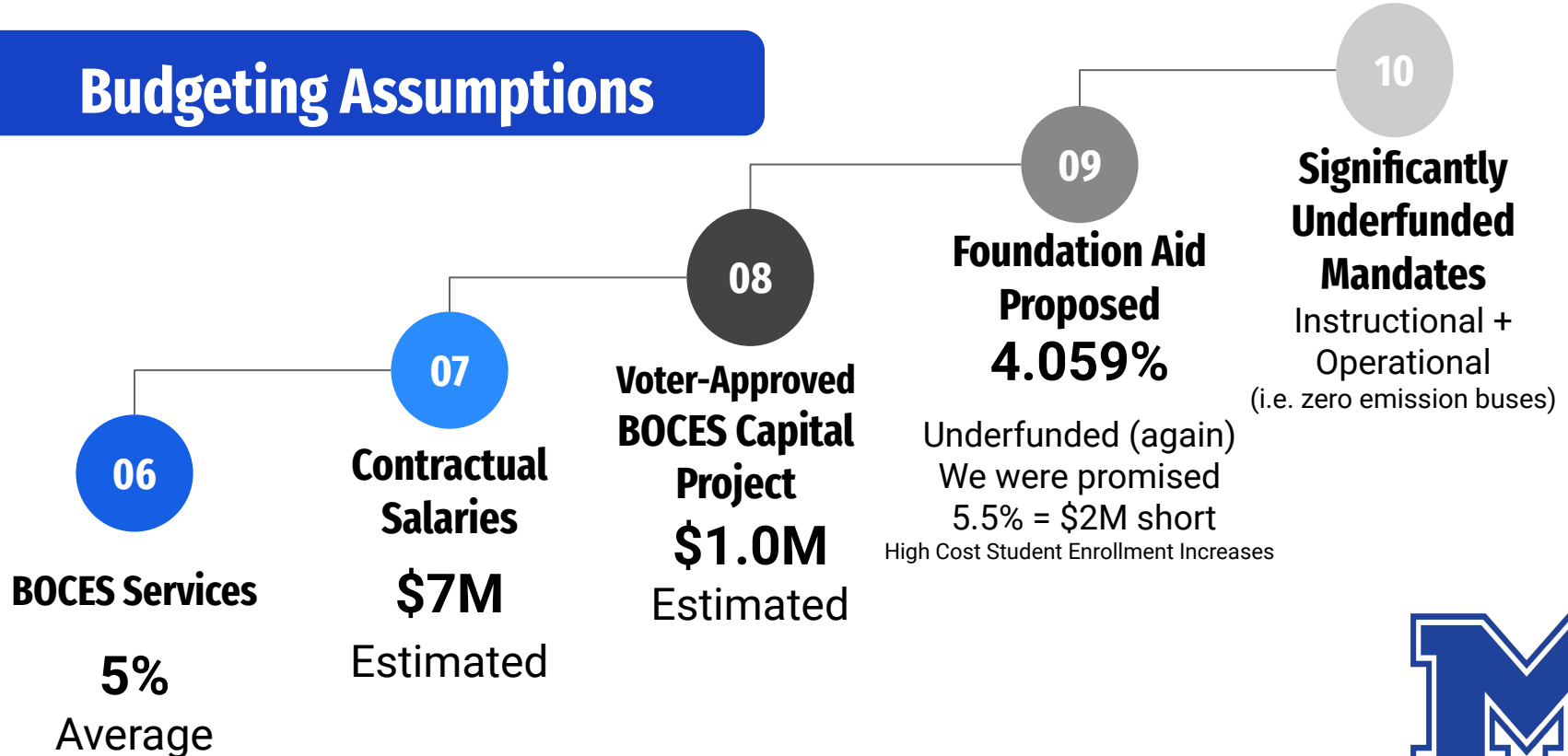
# Middletown City School District

## Budgeting Assumptions



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## Budgeting Assumptions



# Middletown City School District

<b><i>CAPITAL</i></b>	Budget Account State Function Code	2024 -25 Proposed	2023-24 Adopted	Change \$	Change %
Operations	1620	\$12,117,911	\$10,988,798	\$1,129,113	10.28%
Maintenance	1621	\$5,534,854	\$4,476,559	\$1,058,295	23.64%
School Resource Officer (8)	1621	\$1,195,469	\$1,079,032	\$116,437	10.79%
BOCES Security (Swipe Locks - MHS) 75% BOCES Aidable	1621	\$3,000,000	\$3,000,000	\$0	0%
Judgements & Claims	1930	\$50,000	\$50,000	\$0	0%

*These proposals represent the total costs associated with operating departments/programs inclusive of salaries, supplies, equipment, contractual items, NYSED Ed. Law 3214, and programs.*



# Middletown City School District

<b><i>CAPITAL</i></b>	<b>Budget Account State Function Code</b>	<b>2024 -25 Proposed</b>	<b>2023-24 Adopted</b>	<b>Change \$</b>	<b>Change %</b>
<b>Serial Bonds - Construction (Principal and Interest)</b>	<b>9711</b>	<b>\$8,551,093</b>	\$8,566,000	(\$14,907)	(0.17%)
<b>Bond Anticipation Notes (BANs) - Construction (Principal and Interest)</b>	<b>9731</b>	<b>\$3,061,769</b>	\$3,009,156	\$52,613	1.75%
<b>Energy Performance Contracts (Principal and Interest)</b>	<b>9799</b>	<b>\$285,661</b>	\$286,000	(\$339)	(0.12%)
<b>Transfer to Capital</b>	<b>9950</b>	<b>\$0</b>	\$9,000,000	(\$9,000,000)	(100%)

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# Middletown City School District

	2024 -25 Proposed	2023-24 Adopted	Change \$	Change %
<b>Proposed Capital Budget w/o Benefits</b> 13% of total budget	<b>\$33,796,757</b>	<b>\$40,455,545</b>	<b>(\$6,658,788)</b>	<b>(16.46%)</b>

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# Middletown City School District

<b><i>BENEFITS</i></b>	<b>Budget Account State Function Code</b>	2024 -25 Proposed	2023-24 Adopted	Change \$	Change %
<b>ERS – Employee Retirement</b>	<b>9010</b>	<b>\$3,088,151</b>	\$2,887,952	\$200,199	6.93%
<b>TRS – Teacher Retirement</b>	<b>9020</b>	<b>\$10,024,586</b>	\$9,024,586	\$1,000,000	11.08%
<b>Social Security</b>	<b>9030</b>	<b>\$8,566,849</b>	\$8,398,872	\$167,977	2.00%
<b>Workers' Comp</b>	<b>9040</b>	<b>\$1,262,598</b>	\$1,238,091	\$24,517	1.98%
<b>Life Insurance</b>	<b>9045</b>	<b>\$30,304</b>	\$30,304	\$0	0%

*These proposals represent the total costs associated with operating departments/programs inclusive of salaries, supplies, equipment, contractual items, insurance premiums, and programs.*

# Middletown City School District

<b><i>BENEFITS</i></b>	<b>Budget Account State Function Code</b>	<b>2024 -25 Proposed</b>	<b>2023-24 Adopted</b>	<b>Change \$</b>	<b>Change %</b>
<b>Unemployment Insurance</b>	<b>9050</b>	\$132,214	\$132,214	\$0	0%
<b>Disability Insurance</b>	<b>9055</b>	\$31,391	\$31,391	\$0	0%
<b>Hosp/Med/Dent Insurance</b>	<b>9060</b>	\$28,502,883	\$25,214,312	\$3,288,571	13.04%
<b>Union Welfare Benefits</b>	<b>9070</b>	\$173,728	\$173,728	\$0	0%
<b>Proposed Benefits Budget 20% of total budget</b>		<b>\$51,812,704</b>	<b>\$47,131,440</b>	<b>\$4,681,264</b>	<b>9.93%</b>

*These proposals represent the total costs associated with operating departments/programs inclusive of salaries, supplies, equipment, contractual items, NYSED Ed. Law, NYSED reporting, and programs.*

# Middletown City School District

	2024 -25 Proposed	2023-24 Adopted	Change \$	Change %
<b>Proposed 2024-25 Budget</b>	<b>\$261,752,136</b>	\$253,659,540	\$8,092,596	3.19%

*These proposals represent the total costs associated with operating departments/programs inclusive of salaries, supplies, equipment, contractual items, NYSED Ed. Law, NYSED reporting, and programs.*

# Community Engagement + Informational Sessions

Community engagement and informational sessions **begin at 6 PM** and are held at **Middletown High School in the Library Media Center**  
**\*Virtual Options are at a variety of times**

Date	Topic
November 1	Budget Development Informational Session for Community
December 6	Virtual Morning Coffee - Budget Discussion + Q & A*
January 31	Virtual Lunch Break Option - Community Budget Meeting - Virtual Option*
January 31	Community Budget Meeting - In Person MHS Media Center
<b>Next Session: April 10</b>	Virtual Lunch Break Option: Budget Recap Community Meeting (12 noon)
<b>Next Session: April 10</b>	Budget Recap Community Meeting - In Person
May 16	BOE Adopted Budget Review + Q & A

# Middletown City School District

Budget Category	2024-2025 - Budget Calendar
Administrative	February 15, 2024
Instructional	March 7, 2024
Capital & Benefits	March 21, 2024
UP NEXT: Revenue Discussion	April 4, 2024
Budget Adoption	April 18, 2024
Budget Hearing	May 9, 2024
Budget/Election Vote	Tuesday, May 21, 2024





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Middletown Board of Education

**Meet the  
Candidates  
Forum**

**May 15, 2024**

**7 PM**

Middletown High School Media Center