BID FORM

NAME OF BIDDER: Diversified Thermal Services, LLC

The undersigned, hereby declare that we have carefully examined the location of the proposed Work, and have read and examined the Contract Documents, including all plans, specifications, and all addenda, if any, for the following Project:

Bid # 108-24 Victoria Elementary School HVAC Replacement

A. BID SCHEDULE

We hereby propose to furnish all labor, materials, equipment, tools, transportation, and services, and to discharge all duties and obligations necessary and required to perform and complete the Project for the following TOTAL BID PRICE:

	BID PRICE + ALLOWANCE (IN WRITTEN FORM)	BID PRICE + ALLOWANCE (IN NUMBERS)
TOTAL BID PRICE + ALLOWANCE	TWO MILLION NINETY EIGHT THOUSAND SEVEN HUNDRED AND SIXTY DOLLARS + ONE HUNDRED THOUSAND DOLLARS	$2,098,760.00 + $100,000.00

In case of discrepancy between the written price and the numerical price, the written price shall prevail.

The undersigned agrees that this Bid Form constitutes a firm offer to the District which cannot be withdrawn for the number of calendar days indicated in the Notice Inviting Bids from and after the bid opening, or until a Contract for the Work is fully executed by the District and a third party,

If the Contract Documents specify alternate bid items, the following Alternate Bid amounts shall be added to or deducted from the Total Bid Price entered above (please check the appropriate box), at the District's sole option. The District can choose to include one or more of the Alternate Bids in the Project. If any of the Alternate Bids are selected by the District, the resulting amount shall be added to or deducted from Total Bid Price for the Project. The District can award/select Alternate Bid items at any time(s).

ALTERNATE BIDS	BID PRICE (IN WRITTEN FORM)	BID PRICE (IN NUMBERS)
ALTERNATE #1 ☐Add ☐ Deduct		

The successful bidder hereby agrees to sign the contract and furnish the necessary bonds and certificates of insurance within ten (10) working days after the District provides the successful bidder with the Notice of Award.

Upon receipt of the signed contract and other required documents, the contract will be executed by the District, after which the District will prepare a letter giving Contractor Notice to Proceed. The official starting date shall be the date of the Notice to Proceed, unless otherwise specified. The undersigned agrees to begin the Work within ten (10) working days of the date of the Notice to Proceed, unless otherwise specified.

The undersigned has examined the location of the proposed work and is familiar with the Drawings and Specifications and the local conditions at the place where work is to be done.

If awarded the contract, the undersigned agrees that there shall be paid by the undersigned and by all subcontractors to all laborers, workers and mechanics employed in the execution of such contract no less than the prevailing wage rate within Orange County for each craft, classification, or type of worker needed to complete the Work contemplated by this contract as established by the Director of the Department of Industrial Relations. A copy of the prevailing rate of per diem wages are on file at the District's Administration Office and shall be made available to interested parties upon request.

Enclosed find cash, bidder's bond, or cashier's or certified check No. _____ from the _____ Bank in the amount of 10%, which is not less than ten percent (10%) of this bid, payable to Newport-Mesa Unified School District as bid security and which is given as a guarantee that the undersigned will enter into a contract and provide the necessary bonds and certificates of insurance if awarded the Work.

The bidder furthermore agrees that in case of bidder's default in executing said contract and furnishing required bonds and certificates of insurance, the cash, bidder's bond, or cashier's or certified check accompanying this proposal and the money payable thereon shall become and shall remain the property of the Newport-Mesa Unified School District.

Bidder is an individual X, or corporation _____, or partnership _____, organized under the laws of the State of _____.

Bidder confirms license(s) required by California State Contractor's License Law for the performance of the subject project are in full effect and proper order. The following are the Bidder's applicable license number(s), with their expiration date(s) and class of license(s):

License #609967 / Classifications: B, C10, C20, C38 / Expires: 02/28/2025

If the Bidder is a joint venture, each member of the joint venture must include the required licensing information.

Sureties that will furnish the Faithful Performance Bond and the Labor and Material Payment Bond, in the form specified herein, in an amount equal to one hundred percent (100%) of the contract price within ten (10) working days from the date the District provides the successful bidder the Notice of Award. Sureties must meet all of the State of California bonding requirements, as defined in California Code of Civil Procedure Section 995.120 and must be authorized by the State of California.

The insurance company or companies to provide the insurance required in the contract documents must have a Financial Strength Rating of not less than "A-" and a Financial Size Category of not less than "Class VII" according to the latest Best Key Rating Guide. At the sole discretion of the District, the District may waive the Financial Strength Rating and the Financial Size Category classifications for Workers' Compensation insurance.

The undersigned acknowledges receipt, understanding and full consideration of the following addenda to the Contract Documents.

Addenda No. 1

Addenda No. 2

Addenda No. _____

1. Attached is the required bid security in the amount of not less than 10% of the Total Bid Price.
2. Attached is the completed Contractor's Certificate Regarding Workers' Compensation form.
3. Attached is the completed Iran Contracting Act Certificate form.
4. Attached is the completed Public Works Contractor Registration Certification form.
5. Attached is the completed Designation of Subcontractors form.
6. Attached is the completed Information Required of Bidders form.
7. Attached is the Asbestos-Free Material Certification.
8. Attached is the Recycled Content Certification.
9. Attached is the Contractor & Subcontractor Fingerprinting Requirements form.
10. Attached is the Drug-Free Workplace Certificate.
11. Attached is the Contractor's Certificate Regarding Alcoholic Beverage and Tobacco-Free Campus Policy.
12. Attached is the fully executed Non-Collusion Declaration form

13. Attached is the fully executed Fleet Compliance Certification.

I hereby certify under penalty of perjury under the laws of the State of California, that all of the information submitted in connection with this Bid and all of the representations made herein are true and correct.

Name of Bidder Diversified Thermal Services, LLC

Signature 

Name and Title Matt Morgan, Vice President Sales

Dated 03/27/2024

CONTRACTOR'S CERTIFICATE REGARDING WORKERS' COMPENSATION

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this Contract.

Name of Bidder Diversified Thermal Services, LLC

Signature 

Name and Title Matt Morgan, Vice President Sales

Dated 03/27/2024

IRAN CONTRACTING ACT CERTIFICATION
(Public Contract Code section 2200 et seq.)

As required by California Public Contract Code Section 2204, the Contractor certifies subject to penalty for perjury that the option checked below relating to the Contractor's status in regard to the Iran Contracting Act of 2010 (Public Contract Code Section 2200 *et seq.*) is true and correct:

☑ The Contractor is not:

(1) identified on the current list of person and entities engaged in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203; or

(2) a financial instruction that extends, for 45 days or more, credit in the amount of $20,000,000 or more to any other person or entity identified on the current list of persons and entities engaging in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203, if that person or entity uses or will use the credit to provide goods or services in the energy sector in Iran.

☐ The District has exempted the Contractor from the requirements of the Iran Contracting Act of 2010 after making a public finding that, absent the exemption, the District will be unable to obtain the goods and/or services to be provided pursuant to the Contract.

☐ The amount of the Contract payable to the Contractor for the Project does not exceed $1,000,000.

Signature: _____

Printed Name: Matt Morgan

Title: Vice President, Sales & Marketing

Firm Name: Diversified Thermal Services, LLC

Date: 03/27/2024

Note: In accordance with Public Contract Code Section 2205, false certification of this form shall be reported to the California Attorney General and may result in civil penalties equal to the greater of $250,000 or twice the Contract amount, termination of the Contract and/or ineligibility to bid on contracts for three years.

FLEET COMPLIANCE CERTIFICATION

Bidder hereby acknowledges that they have reviewed the California Air Resources Board's policies, rules and regulations and are familiar with the requirements of Title 13, California Code of Regulations, Division 3, Chapter 9, effective on January 1, 2024 (the "Regulation"). Bidder hereby certifies, subject to penalty for perjury, that the option checked below relating to the Bidder's fleet, and/or that of their subcontractor(s) ("Fleet") is true and correct:

- ☑ The Fleet is subject to the requirements of the Regulation, and the appropriate Certificate(s) of Reported Compliance have been attached hereto.

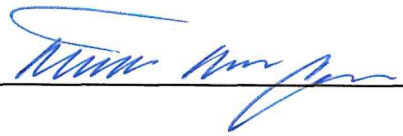
- ☐ The Fleet is exempt from the Regulation under section 2449.1(f)(2), and a signed description of the subject vehicles, and reasoning for exemption has been attached hereto.

- ☐ Bidder and/or their subcontractor is unable to procure R99 or R100 renewable diesel fuel as defined in the Regulation pursuant to section 2449.1(f)(3). Bidder shall keep detailed records describing the normal refueling methods, their attempts to procure renewable diesel fuel and proof that shows they were not able to procure renewable diesel (i.e., third party correspondence or vendor bids).

- ☐ The Fleet is exempt from the requirements of the Regulation pursuant to section 2449(i)(4) because this Project has been deemed an Emergency, as defined under section 2449(c)(18). Bidder shall only operate the exempted vehicles in the emergency situation and records of the exempted vehicles must be maintained, pursuant to section 2449(i)(4).

- ☐ The Fleet does not fall under the Regulation or are otherwise exempted, and a detailed reasoning is attached hereto.

Name of Bidder: Diversified Thermal Services, LLC

Signature: 

Name: Matt Morgan

Title: Vice President, Sales & Marketing

Date: 03/27/2024

PUBLIC WORKS CONTRACTOR REGISTRATION CERTIFICATION

If this bid is due on or after March 1, 2015, then pursuant to Labor Code sections 1725.5 and 1771.1, all contractors and subcontractors that wish to bid on, be listed in a bid proposal, or enter into a contract to perform public work must be registered with the Department of Industrial Relations. See http://www.dir.ca.gov/Public-Works/PublicWorks.html for additional information.

No bid will be accepted, nor any contract entered into without proof of the contractor's and subcontractors' current registration with the Department of Industrial Relations to perform public work.

Bidder hereby certifies that it is aware of the registration requirements set forth in Labor Code sections 1725.5 and 1771.1 and is currently registered as a contractor with the Department of Industrial Relations.

Name of Bidder: Diversified Thermal Services, LLC

DIR Registration Number: 1000001071

Bidder further acknowledges:

1. Bidder shall maintain a current DIR registration for the duration of the project.
2. Bidder shall include the requirements of Labor Code sections 1725.5 and 1771.1 in its contract with subcontractors and ensure that all subcontractors are registered at the time of bid opening and maintain registration status for the duration of the project.
3. Failure to submit this form or comply with any of the above requirements may result in a finding that the bid is non-responsive.

Name of Bidder Diversified Thermal Services, LLC

Signature 

Name and Title Matt Morgan, Vice President Sales

Dated 03/27/2024

BID BOND

The makers of this bond are, Diversified Thermal Services, Inc., 1220 N. Barsten Way, Anaheim, CA 92806, as Principal, and SiriusPoint America Insurance Company, as Surety and are held and firmly bound unto the NEWPORT-MESA UNIFIED SCHOOL DISTRICT, hereinafter called the District, in the penal sum of TEN PERCENT (10%) OF THE TOTAL BID PRICE of the Principal submitted to District for the work described below, for the payment of which sum in lawful money of the United States, well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted the accompanying bid dated March 21st, 20 24, for Bid # 108-24 Victoria Elementary School HVAC Replacement.

If the Principal does not withdraw its bid within the time specified in the Contract Documents; and if the Principal is awarded the Contract and provides all documents to the District as required by the Contract Documents; then this obligation shall be null and void. Otherwise, this bond will remain in full force and effect.

Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract Documents shall in affect its obligation under this bond, and Surety does hereby waive notice of any such changes.

In the event a lawsuit is brought upon this bond by the District and judgment is recovered, the Surety shall pay all litigation expenses incurred by the District in such suit, including reasonable attorneys' fees, court costs, expert witness fees and expenses.

IN WITNESS WHEREOF, the above-bound parties have executed this instrument under their several seals this 13th day of March, 2024, the name and corporate seal of each corporation.

(Corporate Seal)

Diversified Thermal Services, Inc.
Contractor/Principal

By: _____

Title: CFO

(Corporate Seal)

SiriusPoint America Insurance Company
Surety

By: _____
Attorney-in-Fact

(Attach Attorney-in-Fact Certificate)

Title: Danielle R. Capps, Attorney-in-Fact

The rate of premium on this bond is $0 per thousand.
The total amount of premium charges, $ 0.
(The above must be filled in by corporate attorney)

THIS IS A REQUIRED FORM
Any claims under this bond may be addressed to:

(Name and Address of Surety)	SiriusPoint America Insurance Company 1 World Trade Ctr., 285 Fulton St., 47th Fl. Ste. 47J New York, NY 10007 (212) 312-2500
(Name and Address of Agent or Representative for service of process in California, if different from above)	Charles R. Teter III - Lockton Companies 777 W. Figeroa, 52nd Floor Los Angeles, CA 90017
(Telephone number of Surety and Agent or Representative for service of process in California)	Surety Phone No. (212) 312-2500 CA Agent/ Representative Phone No. (213) 689-0500

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF Orange

See Attached

On March 14, 2024, before me, Corin Nicole Holmes, Notary Public, personally appeared Steven Steinmetz, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

Name(s) of Signer(s)

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

CORIN NICOLE HOLMES
Notary Public - California
Orange County
Commission # 2462251
My Comm. Expires Sep 5, 2027

Signature of Notary Public

WITNESS my hand and official seal.

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

- ☐ Individual
- ☐ Corporate Officer

Title(s)

- ☐ Partner(s)
  - ☐ Limited
  - ☐ General
- ☐ Attorney-In-Fact
- ☐ Trustee(s)
- ☐ Guardian/Conservator
- ☐ Other:

Signer is representing:
Name Of Person(s) Or Entity(ies)

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

NOTE: This acknowledgment is to be completed for Contractor/Principal.

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT **CIVIL CODE § 1189**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Kansas)

County of Johnson)

On 3/13/24 before me, Veronica Lawver, Notary Public

Date *Here Insert Name and Title of the Officer*

Personally appeared Danielle R. Capps

Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

VERONICA LAWVER
Notary Public-State of Kansas
My Appt. Expires 9/10/25

I certify under PENALTY OF PERJURY under the laws of the State of Kansas that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature _____

Signature of Notary Public

Place Notary Seal Above

---------- ***OPTIONAL*** ----------

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document _____ Document Date _____

Number of Pages _____ Signer(s) Other Than Named Above _____

Capacity(ies) Claimed by Signer(s)

Signer's Name _____

☐ Corporate Officer—Title(s) _____
☐ Partner ☐ Limited ☐ General
☐ Individual ☒ Attorney in Fact
☐ Trustee ☐ Guardian or Conservator
☐ Other _____

Signer Is Representing _____

Signer's Name _____

☐ Corporate Officer—Title(s) _____
☐ Partner ☐ Limited ☐ General
☐ Individual ☐ Attorney in Fact
☐ Trustee ☐ Guardian or Conservator
☐ Other _____

Signer Is Representing _____

LOCKAN01_0523

POWER OF ATTORNEY
SIRIUSPOINT AMERICA INSURANCE COMPANY
NEW YORK

KNOW ALL MEN BY THESE PRESENTS: That SiriusPoint America Insurance Company, a New York corporation, having its principal office in the City of New York, pursuant to the following Resolution, which was adopted by the Board of Directors of the Company, to wit:

RESOLVED, that the President, Senior Vice President, Chief Financial Officer, Secretary or Assistant Secretary is hereby authorized to execute Powers of Attorney appointing as attorneys-in-fact selected employees of certain surety companies who shall have the power for and on behalf of the Company to execute and affix the seal of the Company to surety contracts as co-surety.

Does hereby nominate, constitute and appoint:

Christy M Braile, C. Stephens Griggs, Danielle R Capps, Debra J Scarborough, Erin C Lavin, Evan D Sizemore, Hillary D Shepard, Jeffrey C Carey, Kellie A Meyer, Kristin D Thurber, Lauren Scott, Mary T Flanigan, Patrick T Pribyl, Rebecca S Leal, Tahitia M Fry, Veronica Lawver, Mariana Walker

Its true and lawful attorney-in-fact, to make, execute, seal and deliver for and on its behalf, and as its act and deed; any and all bonds, contracts, agreements of indemnity, and other undertakings in suretyship (NOT INCLUDING bonds without a fixed penalty or financial guarantee bonds) and to bind the Company thereby as fully and to the same extent as if same were signed by the duly authorized officers of the Company, provided, however, that the penal sum of any one such instrument executed hereunder shall not exceed the sum of:

$50,000,000 single bond limit

All acts of said attorneys-in-fact pursuant to the authorities herein given are hereby ratified and confirmed. The executive officers listed above in the Resolution may from time to time and at any time remove any such appointee and revoke the power given to him or her.

The execution of such bonds or undertakings in pursuance of these presents, within one year of the date of issue of these presents, shall be binding upon said Company, as fully and amply, to all intents and purposes, as if they had been duly executed and acknowledged by the regularly elected officers of the Company at its office in New York, New York, in their own proper persons.

IN WITNESS WHEREOF, SiriusPoint America Insurance Company has caused its corporate seal to be hereunto affixed, and these presents to be signed by its Secretary this 17th day of August in the year 2023.

SiriusPoint America Insurance Company
By: _____
Melissa J. Ralph
Secretary

State of New Jersey }
} ss.
County of Monmouth }

On this 17th day of August 2023, before me, a Notary Public of the State of New Jersey in and for the County of New Monmouth duly commissioned and qualified, came Melissa J. Ralph, Secretary, of SiriusPoint America Insurance Company, to me personally known to be the individual and officer described in, and who executed the preceding instrument, and acknowledged the execution of the same, and, being by me duly sworn, deposeth and saith, that she is the officer of the Company aforesaid, and that the seal affixed to the preceding instrument as the corporate seal of said Company, and the said corporate seal and her signature as officer were duly affixed and subscribed to the said instrument by the authority and direction of the said Company, referred to in the preceding instrument, is now in force.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal.

TNAEJA E LEWIS-SCOTT
NOTARY PUBLIC
STATE OF NEW JERSEY
MY COMMISSION EXPIRES MARCH 31, 2028
COMMISSION: #50208541

Notary Public
My Commission expires
March 31, 2028

State of New Jersey
County of Monmouth

I, Melissa J. Ralph, Secretary, of SiriusPoint America Insurance Company, a New York corporation, do hereby certify that the above and foregoing is a full, true correct copy of Power of Attorney, is still in force and effect and has not been revoked.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said Company this 13th day of March, 2024

SIRIUSPOINT AMERICA INSURANCE COMPANY
CORPORATE SEAL
1979
NEW YORK

Melissa J. Ralph
Secretary

No. 3121-1

STATE OF CALIFORNIA

DEPARTMENT OF INSURANCE

OAKLAND

Amended

Certificate of Authority

THIS IS TO CERTIFY, *That, pursuant to the Insurance Code of the State of California,*

SiriusPoint America Insurance Company

of New York, organized under the laws of New York, subject to its Articles of Incorporation or other fundamental organizational documents, is hereby authorized to transact within this State, subject to all provisions of this Certificate, the following classes of insurance:

Fire, Marine, Surety, Disability, Plate Glass, Liability, Workers' Compensation, Common Carrier Liability, Boiler and Machinery, Burglary, Sprinkler, Team and Vehicle, Automobile, Aircraft, and Miscellaneous

as such classes are now or may hereafter be defined in the Insurance Laws of the State of California.

THIS CERTIFICATE *is expressly conditioned upon the holder hereof now and hereafter being in full compliance with all, and not in violation of any, of the applicable laws and lawful requirements made under authority of the laws of the State of California as long as such laws or requirements are in effect and applicable, and as such laws and requirements now are, or may hereafter be changed or amended.*

IN WITNESS WHEREOF, *I set my hand and affix my official seal this 21st day of November, 2022.*

Ricardo Lara
Insurance Commissioner

By

Valerie J. Sarfaty
for Catalina Hayes-Bautista
Insurance Chief Deputy

NOTICE:
Qualification with the Secretary of State must be accomplished as required by the California Corporations Code promptly after issuance of this Certificate of Authority. Failure to do so will be a violation of Insurance Code section 701 and will be grounds for revoking this Certificate of Authority pursuant to the covenants made in the application therefor and the conditions contained herein.

#1348383.1

DESIGNATION OF SUBCONTRACTORS

In compliance with the Subletting and Subcontracting Fair Practices Act of the Public Contract Code of the State of California, each bidder shall set forth below: (a) the name and the location of the place of business, (b) CSLB contractor license number, (c) DIR registration number, and (d) the portion of the work which will be done by each subcontractor who will perform work or labor or render service to the Contractor in or about the construction of the work in an amount in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price. Notwithstanding the foregoing, if the work involves the construction of streets and highways, then the Contractor shall list each subcontractor who will perform work or labor or render service to Contractor in or about the work in an amount in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price. No additional time shall be granted to provide the below requested information.

If no subcontractor is specified, for a portion of the work, or if more than one subcontractor is specified for the same portion of Work, to be performed under the Contract in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price or $10,000, whichever is greater if the work involves streets or highways, then the Contractor shall be deemed to have agreed that it is fully qualified to perform that Work, and that it shall perform that portion itself.

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number
CRANE	CRANE RENTAL SERVICE	ORANGE, CA	314618	1000009341
DUCT CLEANING	OPTIMUM INDOOR AIR	LOS ANGELES, CA	984738	10000020163
ELECTRICAL	CURRENTEK ELECTRIC	MONROVIA, CA	479439	1000590086
ROOFING	BISHOP ROOFING	ORANGE, CA	793917	1000024765

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number

Name of Bidder Diversified Thermal Services, LLC

Signature _____

Name and Title Matt Morgan, Vice President Sales

Dated 03/27/2024

INFORMATION REQUIRED OF BIDDERS

A. INFORMATION ABOUT BIDDER

[**Indicate not applicable ("N/A") where appropriate.**]

NOTE: Where Bidder is a joint venture, pages shall be duplicated, and information provided for all parties to the joint venture.

1.0 Name of Bidder: Diversified Thermal Services, LLC

2.0 Type, if Entity: LLC

3.0 Bidder Address: 1220 N. Barsten Way, Anaheim CA 92806

(714) 632-7402 (714) 632-7401

Facsimile Number Telephone Number

4.0 How many years has Bidder's organization been in business as a Contractor? 34 Years

5.0 How many years has Bidder's organization been in business under its present name? 34 Years

5.1 Under what other or former names has Bidder's organization operated?

6.0 If Bidder's organization is a corporation, answer the following:

6.1 Date of Incorporation: 02/28/1990

6.2 State of Incorporation: CA

6.3 President's Name: Craig J. Steinmetz

6.4 Vice-President's Name(s): N/A

6.5 Secretary's Name: N/A

6.6 Treasurer's Name: N/A

7.0 If an individual or a partnership, answer the following:

7.1 Date of Organization:

7.2 Name and address of all partners (state whether general or limited partnership):

8.0 If other than a corporation or partnership, describe organization and name principals:

9.0 List other states in which Bidder's organization is legally qualified to do business.
Nevada

10.0 What type of work does the Bidder normally perform with its own forces?
HVAC/R & Building Automation Services

11.0 Has Bidder ever failed to complete any work awarded to it? If so, note when, where, and why: No

12.0 Within the last five years, has any officer or partner of Bidder's organization ever been an officer or partner of another organization when it failed to complete a contract? If so, attach a separate sheet of explanation: No

13.0 List Trade References:
AAA Electric, Anaheim
Allied Refrigeration, Long Beach Branch
RSD Lake Forest

14.0 List Bank References (Bank and Branch Address):
Wells Fargo Bank
420 Montgomery Street
San Francisco, CA 94101

15.0 Name of Bonding Company and Name and Address of Agent:
Lockton Companies
Tahitia M. Fry
444 West 47th St, Suite 900
Kansas City, MO 64112

B. LIST OF CURRENT PROJECTS (BACKLOG)

[**Duplicate Page if needed for listing additional current projects.**]

Project	Description of Bidder's Work	Completion Date	Cost of Bidder's Work

C. LIST OF COMPLETED PROJECTS - LAST THREE YEARS

[**Duplicate Page if needed for listing additional completed projects.**]

Please include only those projects which are similar enough to demonstrate Bidder's ability to perform the required Work.

Project Client	Description of Bidder's Work	Period of Performance	Cost of Bidder's Work

D. EXPERIENCE AND TECHNICAL QUALIFICATIONS QUESTIONNAIRE

Personnel: See Section 3.4 of DTS Submission Packet

The Bidder shall identify the key personnel to be assigned to this project in a management, construction supervision or engineering capacity.

1. List each person's job title, name and percent of time to be allocated to this project:

   _____

   _____

   _____

2. Summarize each person's specialized education:_____

   _____

   _____

   _____

3. List each person's years of construction experience relevant to the project:

   _____

   _____

   _____

4. Summarize such experience:

   _____

   _____

   _____

Bidder agrees that personnel named in this Bid will remain on this Project until completion of all relevant Work, unless substituted by personnel of equivalent experience and qualifications approved in advance by the District.

Changes Occurring Since Prequalification

If the District conducted a prequalification and if any substantive changes have occurred since Bidder submitted its prequalification package for this Project, Bidder shall list them below. If none are listed, Bidder certifies that no substantive changes have occurred.

_____

_____

_____

Additional Bidder's Statements:

If the Bidder feels that there is additional information which has not been included in the questionnaire above, and which would contribute to the qualification review, it may add that information in a statement here or on an attached sheet, appropriately marked:

E. VERIFICATION AND EXECUTION

These Bid Forms shall be executed only by a duly authorized official of the Bidder:

I declare under penalty of perjury under the laws of the State of California that the foregoing information is true and correct:

Name of Bidder Diversified Thermal Services, LLC

Signature 

Name and Title Matt Morgan, Vice President Sales

Dated 03/27/2024

ASBESTOS-FREE MATERIALS CERTIFICATION

The undersigned declares that he or she is the person who executed the bid for the Newport-Mesa USD (hereinafter referred to as the "Project"), and submitted it to the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** (hereinafter referred to as the "District") on behalf of Diversified Thermal Services (hereinafter referred to as the "Contractor").

To the best of my knowledge, information and belief, in completing the Contractor's Work for the Project, no material furnished, installed or incorporated into the Project will contain, or in itself be composed of, any materials listed by the federal or state EPA or federal or state health agencies as a hazardous material.

Any disputes involving the question of whether or not material installed with asbestos-containing equipment is settled by electron microscopy; the cost of any such tests shall be paid by the Contractor.

All work or materials installed by the Contractor which is found to contain asbestos, or work or material installed with asbestos-containing equipment, will be immediately rejected and this work shall be removed and replaced by the Contractor at no additional cost to the District.

Decontamination and removal of work found to contain asbestos, or work installed with asbestos-containing equipment shall be done only under supervision of a qualified consultant, knowledgeable in the field of asbestos abatement and accredited by the Environmental Protection Agency.

The ASBESTOS REMOVAL CONTRACTOR shall be an EPA accredited contractor qualified in the removal of asbestos and shall be chosen and approved by the Asbestos Consultant who shall have sole discretion and final determination in this matter.

The asbestos consultant shall be chosen and approved by the Architect or the District who shall have sole discretion and final determination in this matter. The work will be not accepted until asbestos contamination is reduced to levels deemed acceptable by the Asbestos Consultant.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on this 27 day of March, 20 24 at Anaheim, CA.

Name of Bidder Diversified Thermal Services, LLC

Signature

Name and Title Matt Morgan, Vice President Sales

Dated 03/27/2024

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF Orange

On Wednesday (March 27), 2024, before me, Corin Nicole Holmes, Notary Public, personally appeared Matt Morgan, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

CORIN NICOLE HOLMES
Notary Public - California
Orange County
Commission # 2462251
My Comm. Expires Sep 5, 2027

Signature of Notary Public

WITNESS my hand and official seal.

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

- ☐ Individual
- ☐ Corporate Officer

Title(s)

- ☐ Partner(s) ☐ Limited ☐ General
- ☐ Attorney-In-Fact
- ☐ Trustee(s)
- ☐ Guardian/Conservator
- ☐ Other:

Signer is representing:
Name Of Person(s) Or Entity(ies)

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

ASBESTOS-FREE MATERIALS CERTIFICATION

RECYCLED CONTENT CERTIFICATION

The undersigned declares that he or she is the person who executed the bid for the Victoria Elementary School HVAC Replacement (hereinafter referred to as the "Project"), and submitted it to the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** (hereinafter referred to as the "District") on behalf of hereinafter referred to as the "Contractor").

Pursuant to Public Contract Code Section 10308.5, all contractors are required to certify in writing under penalty of perjury the minimum (if not exact) percentage of recycled content in materials, goods, or supplies offered or products used in the performance of their contract, regardless of whether the product meets the required recycled product percentage as defined in Sections 12161 and 12200. The recycled content shall include both post-consumer material and secondary material as defined in Public Contract Code Sections 12161 and 12200 shall apply.

I declare under penalty of perjury under the laws of the State of California that the following percentages of Post-consumer Material and Secondary Material is in the materials, goods or supplies offered for, or products used in, the performance of the Contract for the Project:

N/A % Post consumer Material N/A % Secondary Material.

Executed on this 24 day of March, 20 at Anaheim, CA.

Name of Bidder Diversified Thermal Services, LLC

Signature

Name and Title Matt Morgan, Vice President Sales

Dated 03/27/2024

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF Orange

On March 27, 2024, before me, Corin Nicole Holmes, Notary Public, personally appeared Matt Morgan, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

CORIN NICOLE HOLMES
Notary Public - California
Orange County
Commission # 2462251
My Comm. Expires Sep 5, 2027

Signature of Notary Public

WITNESS my hand and official seal.

OPTIONAL

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- ☐ Attorney-In-Fact
- ☐ Trustee(s)
- ☐ Guardian/Conservator
- ☐ Other:

Signer is representing:
Name Of Person(s) Or Entity(ies)

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

RECYCLED CONTENT CERTIFICATION

CONTRACTOR CERTIFICATION

With respect to the Contract dated TBD 20___ by and between NEWPORT-MESA UNIFIED SCHOOL DISTRICT ("District") and Diversified Thermal Services, LLC ("Contractor"), Contractor hereby certifies to the District's governing board that it has completed the criminal background check requirements of Education Code Section 45125.1 and that none of its employees that may come in contact with District 's pupils have been convicted of a violent felony listed in Penal Code section 667.5(c) or a serious felony listed in Penal Code section 1192.7(c).

Matt Morgan, Vice President Sales — 03/27/2024

Contractor's Representative — Date

CONTRACTOR EXEMPTION

Pursuant to Education Code sections 45125.1 and 45125.2, the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** ("District") has determined that _____ ("Contractor") is exempt from the criminal background check certification requirements for the Contract dated _____, 20__ by and between the District and Contractor ("Contract") because:

- The Contractor's employees will have limited contact with District students during the course of the Contract.
- Emergency or exceptional circumstances exist; or
- With respect to contractors constructing, reconstructing, rehabilitating or repairing a school facility, as provided in Section 45125.2, the Contractor has agreed to ensure the safety of pupils at the school facility by the following method(s) specified in Section 45125.2: _____.

_____ _____

School District Official — Date

SUBCONTRACTOR'S CERTIFICATION

The **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** ("District") entered into a Contract for services with Diversified Thermal Services, LLC ("Contractor") on or about TBD, 20____ ("Contract"). This certification is submitted by _____, a subcontractor to the Contractor for purposes of that Contract ("Subcontractor"). Subcontractor hereby certifies to the District's governing board that it has completed the criminal background check requirements of Education Code section 45125.1 and that none of its employees that may come in contact with District pupils have been convicted of a violent felony listed in Penal Code section 667.5(c) or a serious felony listed in Penal Code section 1192.7(c).

_____ _____
Subcontractor's Representative Date

SUBCONTRACTOR'S EXEMPTION

The **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** ("District") entered into a Contract for services with _____ ("Contractor") on or about _____, 20____ ("Contract"). Pursuant to Education Code sections 45125.1 and 45125.2, the District has determined that _____, a subcontractor to the Contractor for purposes of that Contract ("Subcontractor"), is exempt from the criminal background check certification requirements for the Contract because:

The Subcontractor's employees will have limited contact with District students during the course of the Contract.

Emergency or exceptional circumstances exist; or

With respect to contractors constructing, reconstructing, rehabilitating or repairing a school facility, as provided in Section 45125.2, the Contractor and/or Subcontractor have agreed to ensure the safety of pupils at the school facility by the following method(s) specified in Section 45125.2: _____.

_____ _____
School District Official Date

DRUG-FREE WORKPLACE CERTIFICATION

This Drug-Free Workplace Certification form is part of the Contract made by and between the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** (hereinafter referred to as the "District") and Diversified Thermal Services, LLC (hereinafter referred to as the "Contractor") for the Victoria Elementary School HVAC Replacement Project (hereinafter referred to as the "Project"). This form is required from all successful bidders pursuant to the Drug-Free Workplace Act of 1990 (Government Code Section 8350 et seq.) The Drug-Free Workplace Act of 1990 requires that every person or organization awarded a contract or grant for procurement of any property or service from any State agency must certify that it will provide a drug-free workplace by doing certain specified acts. In addition, the Act provides that each contract or grant awarded by a State agency may be subject to suspension of payments or termination, and the contractor or grantee may be subject to debarment from future contracting, if the contracting agency determines that specified acts have occurred.

Pursuant to Government Code Section 8355, every person or organization awarded a contract or grant from a State agency shall certify that it will provide a drug-free workplace by doing all of the following:

A. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance is prohibited in their workplace and specifying actions which will be taken against employees for violations of the prohibition.

B. Establishing a drug-free awareness program to inform employees about all of the following:

1. The dangers of drug abuse in the workplace.

2. The person's or organization's policy of maintaining a drug-free workplace.

3. The availability of drug counseling, rehabilitation and employee-assistance programs; and

4. The penalties that may be imposed upon employees for drug abuse violations.

C. Requiring that each employee engaged in the performance of the contract or grant be given a copy of the statement required by subdivision "A," and that, as a condition of employment on the contract or grant, the employee agrees to abide by the terms of the statement.

I, the undersigned, agree to fulfill the terms and requirements of the Drug-Free Workplace Act as it now exists or may hereinafter be amended. Particularly, I shall abide by Government Code Section 8355 when performing the Contract for the Project by:

A. Publishing a statement notifying employees concerning the prohibition of controlled substance at my workplace.

B. Establishing a drug-free awareness program; and

C. Requiring that each employee engaged in the performance of the contract be given a copy of the statement required by Section 8355(a) and agree to abide by the terms of that statement.

I also understand that if the District determines that I have either: (a) made a false certification herein; or (b) violated this certification by failing to carry out the requirements of Section 8355, the Contract awarded herein is subject to termination, suspension of payments, or both. I further understand that if I violate the terms of the Drug-Free Workplace Act of 1990, I may be subject to debarment in accordance with the requirements of the Act.

I acknowledge that I am aware of the provisions of Government Code Section 8350 et seq., and hereby certify that I will adhere to the requirements of the Drug-Free Workplace Act of 1990.

Executed on this 27 day of March, 2024 at Anaheim, CA.

Name of Bidder Diversified Thermal Services, LLC

Signature

Name and Title Matt Morgan, Vice President Sales

Dated 03/27/2024

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF Orange

On March 27, 2024, before me, Corin Nicole Holmes, Notary Public, personally appeared Matt Morgan, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

CORIN NICOLE HOLMES
Notary Public - California
Orange County
Commission # 2462251
My Comm. Expires Sep 5, 2027

Signature of Notary Public

WITNESS my hand and official seal.

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

- ☐ Individual
- ☐ Corporate Officer

Title(s)

- ☐ Partner(s) ☐ Limited ☐ General
- ☐ Attorney-In-Fact
- ☐ Trustee(s)
- ☐ Guardian/Conservator
- ☐ Other:

Signer is representing:
Name Of Person(s) Or Entity(ies)

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

DRUG FREE WORKPLACE CERTIFICATION

NON-COLLUSION DECLARATION

The undersigned declares:

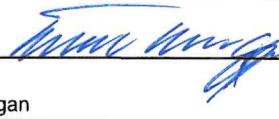
I am the Vice President of Diversified Thermal Services, LLC, the party making the foregoing Bid.

The Bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The Bid is genuine and not collusive or sham. The Bidder has not directly or indirectly induced or solicited any other Bidder to put in a false or sham bid. The Bidder has not directly or indirectly colluded, conspired, connived, or agreed with any Bidder or anyone else to put in a sham bid, or to refrain from bidding. The Bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the Bid Price of the Bidder or any other Bidder, or to fix any overhead, profit, or cost element of the Bid Price, or of that of any other Bidder. All statements contained in the Bid are true. The Bidder has not, directly or indirectly, submitted his or her Bid Price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a Bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the Bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct, and that this declaration is executed on 03/27/2024 [date], at Anaheim [city], CA [state].

Name of Bidder Diversified Thermal Services, LLC

Signature 

Name Matt Morgan

Title Vice President, Sales & Marketing

DIVERSIFIED
THERMAL SERVICES

NEWPORT-MESA
UNIFIED SCHOOL DISTRICT
2985 BEAR STREET
COSTA MESA, CA 92626

VICTORIA ELEMENTARY SCHOOL
HVAC REPLACEMENT
BID NO. 108-24
1025 VICTORIA ST, COSTA MESA CA 92627

DATE

27 MARCH 2024

PROPOSED BY

Rey Agustin & Robert Lowman
ACCOUNT MANAGERS

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1220 N. BARSTEN WAY • ANAHEIM, CA 92806 • (714) 632-7401 • FAX (714) 632-7402 • LICENSE #609967

LETTER OF INTEREST

IN THIS SECTION:

- LETTER OF INTEREST
- DTS BID CONTACT LIST

SECTION A

(1.0) Cover Letter / Letter of Interest

March 28, 2024

Newport-Mesa Unified School District
2985 Bear Street
Costa Mesa, CA 92626
Attn: Purchasing Department

Project Name: Bid No. 108-24 Victoria Elementary School HVAC Replacement

Diversified Thermal Services (DTS) is pleased to provide this formal response to the Newport-Mesa Unified School District request for proposal. Our goal is to provide you with a comprehensive, well-designed HVAC Replacement solution to upgrade the comfort and safety of the students, staff, and visitors to Victoria Elementary School, as indicated in this project.

We ask that you provide additional considerations when reviewing our team's References and Relevant Experience History. We believe Diversified Thermal Services is ahead of the competition as it relates to the development and execution of such a project.

Our team is not only well educated in the criteria in which the Newport-Mesa Unified School District's HVAC Replacement Project is based on, our team also greatly appreciates the level of detail and hard work that the District put into the development of this RFP. Much like the District, Diversified Thermal Services has taken a very meticulous approach to building this response and we look forward to receiving your feedback.

Thank you for your consideration,

Diversified Thermal Services, LLC.

DTS Contact Information	DTS Authorized Signees
Rey Agustin, Account Manager (714) 392-1442 reya@dthermal.net	Craig Steinmetz, CEO & President (714) 632-7401 craigs@dthermal.net
Robert Lowman, Account Manager (714) 351-9384 robertl@dthermal.net	Matt Morgan, Vice President Sales (714) 632-7401 brians@dthermal.net

FIRM INFORMATION

IN THIS SECTION:

- QUALIFICATION OF FIRM
  - DESCRIPTION & HISTORY
  - PHILOSOPHY
  - CA CONTRACTOR'S LICENSE
  - DIR
  - EIN
  - EVIDENCE OF COVERAGE
  - BONDING LETTER
  - EMR MOD RATE
- PROVIDER QUALIFICATIONS
  - STAFFING
  - EMPLOYEE TRAINING
- ORGANIZATIONAL CHARTS
  - EXECUTIVE TEAM
  - CONSTRUCTION TEAM
- TEAM QUALIFICATIONS
  - CONSTRUCTION TEAM

SECTION B

(2.0) Corporate Summary

(2.1) Qualification of Firm

Diversified Thermal Services, Inc. (DTS) is pleased to submit a bid for the HVAC Replacement at Victoria Elementary School for the Newport-Mesa Unified School District. Contact information for the bid/project can be located in Section 1.1.

DTS brings over 30 years of experience with both public and private K-12 schools, as well as higher education institutions.

(2.2) Corporate Description & History

Established in 1990 with over 30 years of mechanical construction and retrofit services, Diversified Thermal Services, Inc. has established itself among the premier mechanical and automation contractors in the Pacific Southwest. DTS is a leading provider of HVAC solutions and prides itself on being a "single source" provider for turnkey installations of HVAC/R and Building Automation systems. Diversified Thermal Services was established in 1990 by founder Craig Steinmetz with an emphasis on the commercial and industrial HVAC/R industry. DTS is owned by Service Logic and continues to uphold the standards and ethics established by DTS, as well as being held to our parent company's high level of service. Our firm is a California based Corporation. Diversified Thermal Services is signatory to the Steam-Refrigeration-Air Conditioning-Pipefitters Local Union 250. We currently employ over 200 talented industry professionals providing quality services to our customers and their facilities.

The foundation of Diversified Thermal Services success has been realized through our distinguished product offerings, professional staff, and a mission to make customers for life. We believe in a top-down approach to operating our business and employ only talented professionals that maintain innovative mindsets, creativity, and have industry expertise that can be utilized to provide our customers with an exceptional customer experience, today and into the future.

(2.3) Diversified Thermal Services' Philosophy

Our objective for executing the proposed program is to provide Victoria Elementary School with the highest caliber service and expertise that delivers high quality standards set forth by the RFP. In response to this proposal, our team kept the following priorities in mind:

- District's Scope of Work & Safety Requirements
- Mechanical Equipment Functionality and Efficiency
- Provisions of Available Resources for a Successful Service Execution
- Client Expectations Relating to Service Execution
- Project Approach & Execution Plan
- Sub-Contractor Competency
- Additional Value-Add Opportunities
- Overall Project Cost

Our mission is to create customers for life through exceptional customer service and satisfaction by implementing safe, innovative, and efficient HVAC solutions and services. We actively promote professionalism and unparalleled quality, by empowering our people to deliver a premier product that adds value and longevity to our Customer's infrastructure and assets.

(2.4) Licenses

California Contractor's License
License # 609967 Classifications: B, C6, C20, C38 Expires: 02/28/2025

Department of Industrial Relations
DIR # 60000671 Expires: 06/30/2025

Federal Tax ID
Federal Tax ID (EIN) #: 33-0399022

(2.5) MOD Rate for the last (3) Years

Workers Compensation History

LOCKTON

UNCOMMONLY INDEPENDENT

March 6, 2024

Diversified Thermal Services, LLC
1220 North Barsten Way
Anaheim, CA 92806

Re: Experience Modification Rate

To whom it may concern:

The experience modification rate is listed below for the 2022-2025 term for Diversified Thermal Services.

4/1/2024-25 .74
4/1/2023-24 .81
4/1/2022-23 .79

Please let me know if you have any questions.

Sincerely,

Melissa Bassett

Melissa Bassett
Account Executive

LOCKTON COMPANIES, LLC

LOCKTON COMPANIES
444 West 47th Street, Suite 900, Kansas City, MO 64112-1906

816.960.9000
lockton.com

(2.6) Insurance – Evidence of Coverage

Insurance Coverage

ACORD

CERTIFICATE OF LIABILITY INSURANCE

4/1/2025

DATE (MM/DD/YYYY) 3/7/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Lockton Companies 444 W. 47th Street, Suite 900 Kansas City MO 64112-1906 (816) 960-9000 kcasu@lockton.com	CONTACT NAME:	
	PHONE (A/C, No, Ext):	FAX (A/C, No):
	E-MAIL ADDRESS:	
	INSURER(S) AFFORDING COVERAGE	NAIC #
INSURED 1304803 DIVERSIFIED THERMAL SERVICES, LLC 1220 NORTH BARSTEN WAY ANAHEIM CA 92806	INSURER A: Greenwich Insurance Company	22322
	INSURER B: XL Insurance America, Inc.	24554
	INSURER C: Allied World National Assurance Company	10690
	INSURER D:	
	INSURER E:	
	INSURER F:	

COVERAGES CERTIFICATE NUMBER: 19218512 REVISION NUMBER: XXXXXXX

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE X OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY X PRO-JECT LOC OTHER:	N	N	RGD300147505	4/1/2024	4/1/2025	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG $	$ 2,000,000 $ 500,000 $ 10,000 $ 1,000,000 $ 4,000,000 $ 4,000,000 $
A	AUTOMOBILE LIABILITY X ANY AUTO OWNED AUTOS ONLY HIRED AUTOS ONLY SCHEDULED AUTOS NON-OWNED AUTOS ONLY	N	N	RAD943796405	4/1/2024	4/1/2025	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident) $	$ 5,000,000 $ XXXXXXX $ XXXXXXX $ XXXXXXX $ XXXXXXX
C	X UMBRELLA LIAB X OCCUR EXCESS LIAB CLAIMS-MADE DED X RETENTION $ $0	N	N	0313-7473	4/1/2024	4/1/2025	EACH OCCURRENCE AGGREGATE $	$ 5,000,000 $ 5,000,000 $ XXXXXXX
B	WORKER'S COMPENSATION AND EMPLOYER'S LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) Y/N N If yes, describe under DESCRIPTION OF OPERATIONS below	N/A	N	RWD300147605 STOP GAP: ND, OH, WA, WY	4/1/2024	4/1/2025	X PER STATUTE OTH-ER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	$ 1,000,000 $ 1,000,000 $ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER	CANCELLATION
19218512 EVIDENCE OF INSURANCE	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE Joseph M Agnello

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(2.7) Bonding Capabilities

Surety Bonding Letter

LOCKTON
UNCOMMONLY INDEPENDENT

August 1, 2023

Prequalification Department

RE: Diversified Thermal Services, LLC

To Whom It May Concern:

It is our pleasure to provide this reference letter to you on behalf of our client, Diversified Thermal Services, LLC, and will confirm their bondability.

Harco National Insurance Company, RLI Insurance Company, Atlantic Specialty Insurance Company, Liberty Mutual Insurance Company, and Pennsylvania Insurance Company in a shared surety arrangement, provide bonds for our client. All sureties are rated "A-" or better as rated by the A.M. Best Company and are listed in the Department of the Treasury's Listing of Approved Sureties (Department Circular 570).

Diversified Thermal Services, LLC's shared surety partners are willing to provide bonding support on behalf of Diversified Thermal Services, LLC for single projects of $20,000,000.00, with an overall program aggregate in excess of $275,000,000.00. We would look favorably on supporting performance and payment bonds; however, our support is conditioned upon completion of the underwriting process, including satisfactory review of contract documents, confirmation of financing and our ongoing review of the operational and financial capacity of Diversified Thermal Services, LLC.

This letter is not an assumption of liability and is issued only as a prequalification reference request from our client. It should be understood that any arrangement for bonds is strictly a matter between Diversified Thermal Services, LLC and their sureties.

We highly recommend Diversified Thermal Services, LLC. They are a well-managed and financed company, and truly capable of meeting your requirements. If you have any questions regarding this letter do not hesitate to call.

Sincerely,

HARCO NATIONAL INSURANCE COMPANY
RLI INSURANCE COMPANY
ATLANTIC SPECIALTY INSURANCE COMPANY
LIBERTY MUTUAL INSURANCE COMPANY
PENNSYLVANIA INSURANCE COMPANY

Rebecca S. Leal
Attorney-in-Fact

TAHITIA M. FRY
NOTARY PUBLIC-NOTARY SEAL
STATE OF MISSOURI
JACKSON COUNTY
MY COMMISSION EXPIRES 2/15/2024
COMMISSION # 12303541

The foregoing instrument was acknowledged before me this 1st day of August 2023, by Rebecca S. Leal, Attorney-in-Fact for Harco National Insurance Company, RLI Insurance Company, Atlantic Specialty Insurance Company, Liberty Mutual Insurance Company, and Pennsylvania Insurance Company.

My Commission Expires: 02/15/2024

Tahitia M. Fry, Notary Public

LOCKTON COMPANIES
444 West 47th Street, Suite 900, Kansas City, MO 64112-1906

816.960.9000
lockton.com

(3.0) Provider Qualifications & Staffing

(3.1) Staffing

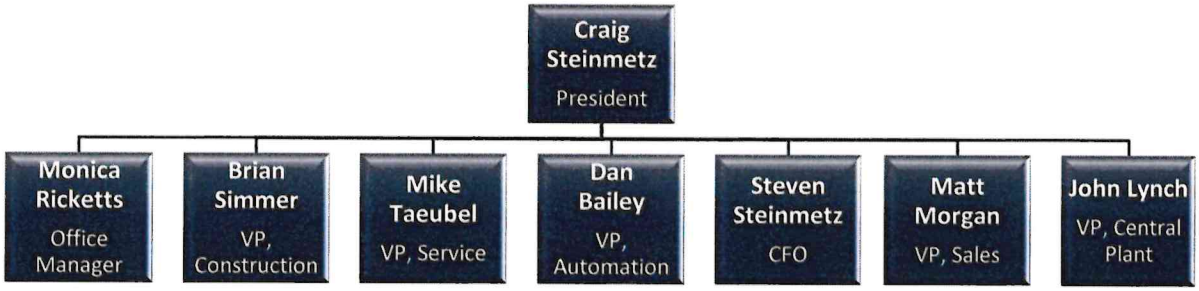
Total Amount of Active Employees: 217

Staffing Structure: Field Employees > Field Lead/Supervisor > Office Support Staff > Project Managers > Department Managers > Owner

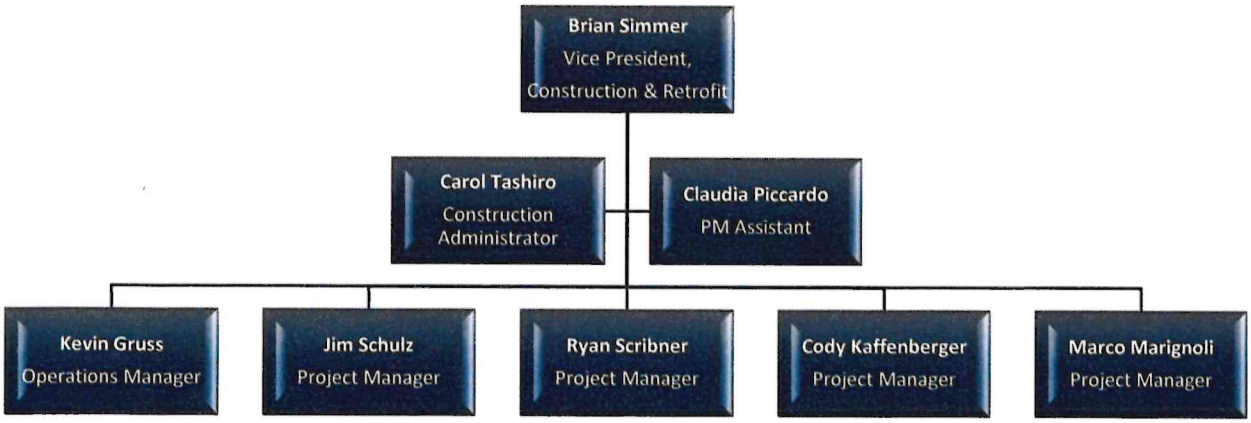
Company 2023 Revenue: $75M

With sites in Southern California, Nevada, & Texas, Diversified Thermal Services confidently employs a depth of technicians and supporting staff to ensure that Client needs are met in a time sensitive and high-quality fashion.

(3.2) Executive Management Team Org Chart



(3.3) Construction Team Org Chart



(3.4) Construction Team Qualifications

Brian Simmer, *Vice President Construction & Retrofit*: Mr. Simmer has over 20 years of experience in the HVAC/R industry. As a graduate of the 5-year Local Union 250 Apprenticeship Program and Cypress College HVAC/R program, he has extensive knowledge as a journeyman prior to being promoted to Construction manager. Mr. Simmer manages the system installations, process overview, verification of subcontractor performance, and equipment accuracy/delivery. His hands-on experience and system knowledge, coupled with his project design background, ensures that he gets projects completed on time and under budget.

Kevin Gruss, *Operations Manager*: Mr. Gruss is our operations manager that has been in the HVAC industry since 2008 and has experience in the field, sales, and management aspects. Kevin has extensive knowledge of K-12 projects, including DSA regulations, OSHA requirements, Safety Practices effecting Students & Staff, Ventilation Optimization, and DIR compliance. He is very detail oriented and goes above and beyond to ensure the customer is satisfied with the completed jobs. He has managed multiple Mechanical, Retro-Fit projects, and New Construction projects up to $8.5M. He ensures the highest standard of quality work with our field crews and management process, to make sure our customers' expectations have exceeded expectations. Kevin inserts his full attention toward the customer experience and takes personal pride in every project and communication.

Jim Schulz, *Project Manager*: Mr. Schulz is our project manager that runs all larger tonnage retrofit and construction projects, including sheet metal projects and day-to-day field positions. Jim has over 20 years in the HVAC industry and takes great pride in meeting customer's expectations & time frames.

Ryan Scribner, *Project Manager*: Mr. Scribner is our Project Specialist who manages a variety of construction jobs including office build-outs, commercial refrigeration installations and commercial HVAC retrofits. Ryan has over 8 years in the HVAC Industry with an education in Construction Management, Construction Technology and Business Administration.

Cody Kaffenberger, *Project Manager*: Mr. Kaffenberger is our project manager that has been with Diversified since 2007. After showing consistent and tenacious dedication to producing results in the field, he began serving as Project Foreman in 2016. Stepping into a project manager role in 2021, he continues to demonstrate the attention to detail and pride in his work that has always kept customers satisfied. Cody enjoys building relationships with his customers and making sure they have all their wants and needs promptly addressed across the duration of his projects.

Carol Tashiro, *Administrator*: Ms. Tashiro is our project administrator who has worked in a variety of industries such as golf, electronics, and HVAC as support to management teams since 1998. She is very organized, detail oriented, reliable, punctual, thrives on efficiency, and comfortable working in a highly busy environment. Carol is able to multitask, prioritize, and meet deadlines as needed and enjoys the customer service aspects of her position.

Claudia Pichardo, *Project Manager Assistant*: Ms. Pichardo is our project manager support who worked primarily in commercial property insurance, prior to HVAC. She is very meticulous, tenacious, and thrives working under pressure. Claudia shows a dedication to continually streamlining work processes and can meet deadlines as needed to ensure customer satisfaction. Her attention to detail and support to the field crew provides clear communication and ensures document completion.

PRIOR RELEVANT EXPERIENCE

IN THIS SECTION:

- PRIOR RELEVANT PROJECT EXPERIENCE
- COMMUNITY OUTREACH – STUDENT INTERNSHIP PROGRAM

SECTION C

(4.0) Relevant Project Experience

District-Wide HVAC Replacement	
Company Name	Buena-Park Unified School District
Jobsite Address	6885 Orangethorpe Ave, Buena Park CA
Telephone Number	714.474.6639
Reference Name(s)	Tim Spencer
Contract Amount	$324,925.00
Year Completed	2020
Services Provided	Remove existing HVAC Units and replace with upgraded equipment at the following elementary schools; Beatty, Corey, Emery, Whitaker, and Pasadena Unified Junior High School, and the District Office.
DTS Key Personnel	Cody Kaffenberger, Project Manager

HVAC Upgrades for (7) Schools	
Company Name	Bellflower Unified School District
Jobsite Address	16703 Clark Ave, Bellflower CA
Telephone Number	323.334.5465
Reference Name(s)	Mel Crow
Contract Amount	$2,192,015.00
Year Completed	2022
Services Provided	HVAC Unit Replacements: Albert Baxter (15) 4-ton units, Bellflower Middle & HS (83) package units & (12) wall units, Ernie Pyle (17) package units, Washington (9) package units, Woodruff (12) package units & (9) wall units
DTS Key Personnel	Jim Schulz, Project Manager

SoCal REN HVAC and EMS Retrofit	
Company Name	Alhambra Unified School District
Jobsite Address	1515 W. Mission Rd, Alhambra CA
Telephone Number	626.943.6550
Reference Name(s)	George Murray, Assistant Superintendent of Facilities & Planning
Contract Amount	$6,127,272.00
Year Completed	2022
Services Provided	Retrofit of all HVAC equipment and controls for (6) school sites
DTS Key Personnel	Kevin Gruss, Operations Manager

(5.0) Student HVAC Internship Program

While in the planning phase of a large HVAC retrofit project with Alhambra Unified School District, we became aware that the District had students that were interested in pursuing Career Technical Education (CTE)pathways. As a result of speaking with the CTE department we learned that an internship program would expose students to our industry and could pave the way for high paying, in demand jobs.

In the summer of 2022 DTS took a major leap forward by implementing a pilot HVAC internship serving CTE students within the Alhambra Unified School District.

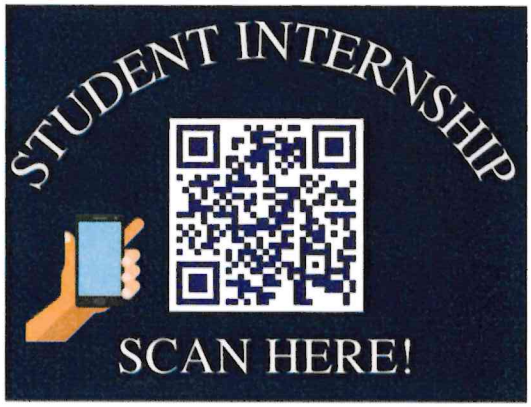
In presenting this opportunity to Alhambra USD students the CTE staff identified a greater than expected amount of interest in this internship. Diversified interviewed and selected candidates that showed proficiency and desire to learn about the engineering, construction, and management of the mechanical equipment within their district. Here they were given the opportunity to shadow the execution of a school-wide HVAC retrofit and controls project at an elementary school in their own community.

This internship program exhibited impacts in the following areas:

- Real-world job application and interview experience
- On-the-job training
- One-on-One learning opportunities
    - Mathematics
    - Geometry
    - Science/Physics
    - OSHA Safety Practices
- Hands-on construction experience
- Economic opportunity for students
- Outstanding experience on resume
- Connection to a technical career pathway
- Development of essential employment responsibilities
- Roadmap for future CTE Partnerships

As a result of this successful partnership, DTS has set aside an investment strategy to train and employ CTE students on future public construction projects. It is our hope that through this investment, we will provide the local student body with guided pathways to a growing industry, meaningful work, and livable wage through technical education.

Please scan the QR code to view the students' reflection on their CTE Experience:



ADDITIONAL INFORMATION

IN THIS SECTION:

- INSPECTION AND QUALITY CONTROL PROTOCOLS
  - COMMUNICATION PROCEDURES
  - CHANGE MANAGEMENT
  - SCHEDULE MANAGEMENT
  - DOCUMENT CONTROL & QUALITY ASSURANCE
- SAFETY

SECTION D

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(6.0) Inspection and Quality Control Protocols

(6.1) Project Management Approach

The department head, Brian Simmer, will have the overall authority and responsibility for managing and executing the desired goal of the project in accordance with the specified scope of work and program plans. They will ensure that all work is performed safely and in unity with the needs of the equipment and individual space requirements.

The project team will consist of personnel from the Construction Division. The Project Manager will work with all resources to plan, schedule, and perform the tasks outlined in this program to execute the HVAC & Controls Replacements.

(6.2) Project Communications Management Plan

This Communications Management Plan sets the communications framework to complete the required preventative maintenance and system evaluation. It will serve as a guide for communications throughout the life of the program and will be updated as communication requirements change. It also includes a communications matrix which maps the communication requirements of this project, and communication conduct for meetings and other forms of communication and documentation.

The Project Manager will take the lead role in ensuring effective communications on this project. The Communications Matrix (referenced below) will be used as the guide for what information to communicate, who is to do the communicating, when to communicate it, and to whom to communicate.

(6.2.1) Communications Matrix

Communication	Frequency	Deliverable	Owner
Project Kickoff	Upon Execution	DTS Team Meeting	Project Manager
Progress Meeting	Weekly	In Person	Project Manager
Project Review	Monthly	Email	Project Manager
Project Closeout	Upon Completion	In Person	Project Manager

(6.2.2) Project Team Directory

Name	Title	Email	Phone:
Brian Simmer	Vice President	brians@dthermal.net	714.319.5071
Kevin Gruss	Operations Manager	keving@dthermal.net	714.822.4953
Jim Schulz	Project Manager	jims@dthermal.net	714.319.3691
Ryan Scribner	Project Manager	ryans@dthermal.net	760.953.8004
Cody Kaffenberger	Project Manager	codyk@dthermal.net	714.403.7355
Marco Marignoli	Project Manager	mmarignoli@dthermal.net	(657) 546-1038
Carol Tashiro	Administrator	carolt@dthermal.net	714.632.7401
Claudia Pichardo	PM Assistant	claudiap@dthermal.net	714.632.7401

(6.3) Change Management

It is always the primary goal and objective of the entire DTS team to identify all potential challenges or alternatives upfront prior to the commencement of any contracted service. However, in the event a need to change the scope of work should be identified, the following steps comprise Diversified Thermal Services' change control process for all projects of this magnitude.

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- Identify the need for a change
- Contact the District to communicate the need
- Log change in the change request register
- Conduct an evaluation of the change
- Submit the change request to Customer
- Change Control Decision by Customer
- Implement change once approved

If a change is approved by the Department, the Project Manager will update and re-baseline the project documentation as necessary as well as ensure any changes are communicated to the team and stakeholders.

(6.4) Schedule Management Plan

A Master Schedule will be finalized and provided to District within the first 30 days of award of contract. All phases of the project will be performed per the Engineer's recommendations, Contractor's Estimates, and local governmental requirements.

(6.5) Documentation and Quality Assurance Plan

All members of the DTS team are personally responsible to uphold our best practices quality management. It is imperative that the team ensures that all work is completed with highest level of quality from individual work packages to the final project deliverable. The following are the quality roles and responsibilities for all participants in the HVAC Replacements:

The District is responsible for approving all quality standards for the service. The Customer will review all project tasks and deliverables to ensure compliance with established and approved quality standards. Additionally, the Customer will sign off on the final acceptance of work completed.

The Project Manager is responsible for quality management throughout the duration of the project. The QA/QC team will assist the Project Manager by providing an initial assessment of the equipment and by making necessary recommendations on the technical workmanship of the Diversified Thermal Services Representative.

The Project Manager is responsible for implementing the Quality Management Plan as established by the RFP to ensure all tasks, processes, and documentation are compliant with the plan. The Service Manager is also responsible for communicating and tracking all quality standards to the Department and stakeholders.

The qualified team of dedicated technicians will be responsible for assisting the Project Manager in meeting all Diversified Thermal Services quality standards.

(6.6) Risk Management Plan

The approach for managing risks for the project includes a methodical process by which the DTS team identifies and ranks the various risks. Every effort will be made to proactively identify risks ahead of time to implement a mitigation strategy from the agreement's onset. The most likely and highest impact risks were added to the service schedule to ensure that the assigned risk managers take the necessary steps to implement the mitigation response at the appropriate time during the schedule.

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Upon the completion of each phase, during the closing process, the Project Manager will analyze each risk as well as the risk management process. Based on this analysis, the Project Manager will identify any improvements that can be made to the risk management process for future RFP requests. These improvements will be captured as part of the lessons learned knowledge base.

(6.7) Staffing Management Plan

The Project will consist of a matrix structure with work being performed internally and with carefully vetted subcontractors of the highest quality. Staffing requirements for the Project include the following:

Department Head (2 position) – responsible for all management for the project. The Department Head is responsible for overseeing the planning, creating, and/or managing all work activities, variances, tracking, reporting, communication, performance evaluations, staffing, and internal coordination with functional managers.

Project Managers (8 position) – responsible for oversight of all scheduling & on-site tasks, as well as ensuring all work is compliant with quality standards. Responsible for working with the Department Head to create work packages, manage risk, manage schedule, identify requirements, and create reports. Will coordinate with Field Technicians to receive all site reports with identified follow up. Managers will review and compile the necessary repairs/corrective actions and propose to the Client.

Field Technicians (67 positions) – responsible for the on-site implementation of all HVAC Preventative Maintenance and System Evaluation Project procedures. Additional responsibilities include working with the Service Manager to ensure all facets of the project are executed successfully.

(7.0) Safety Implementation

The personal safety and health of each employee of this company is of primary importance. Prevention of occupationally induced injuries and illnesses is of such consequence that it will be given precedence over operating productivity whenever necessary. To the greatest degree possible, management will provide all necessary training for physical activities and the appropriate Personal Protective Equipment (PPE) required for personal safety and health, in keeping with the highest standards. This will be accomplished through employee orientation and ongoing training, hazard evaluations, written codes of safe practice, monthly inspections, monthly office meetings, annual drills, and scheduled audits. Employee input is essential to this program and will be the catalyst for future improvements and employee interest.

Key Areas of Focus	Safety Culture & Ideals	Safety Protocol Implementation
Leadership	Provide transparency of expectations & seek safety 1st	Create active IIPP & Confirm that program flows down
Safety Management Programs	Continuous Improvements from evidence-based studies	Pre-job safety walks and audits to prevent unsafe potentials
Employee Engagement	Active tailgate meetings & OSHA recertifications	Responsibility to abide by safety measures & report hazards
Safety Measures	Participate in Risk Mitigation	Safety education tailored to site specific hazards & evolving risks

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(7.1) Workplace & Jobsite Safety

Diversified Thermal Services, Inc. has continuously refined our safety program since 1996, based on field experience and constant updates driven the applicable regulations. Our company has been fortunate to have experienced injury rates well below the industry average, this was not accidental but the direct result of a well written and properly implemented program. Unfortunately, our industry has the potential to expose our workforce and our clients to a very diverse mix of potential hazards. DTS commitment to identifying all potential sources of injury or illness is the cornerstone of our success. We then apply the simple but tried and true threat, risk, and vulnerability assessment to focus our safety practices where the danger lies. Our safety programs comply with both the federal and the state regulations for both the public and private sectors.

As with all new sites or major projects, our safety programs are designed as much to spot potential security and safety threats as they are to develop a common operating picture with mutual terminology. This framework is not only the basis for preventing incidents but recognizing, alerting, isolating, and properly notifying all affected and concerned parties.

This is accomplished in part through the overall structure of our program. Starting with our basic IIPP, as both the foundation for all our tasks and drills and as an umbrella over our more specific programs. Our foundation is in our General Safety Rules, Policy Statements and Codes of Safe Practice. Our Personal Protective Equipment, Hearing Loss Prevention, Hazard Communication, Electrical Safety Orders, and Fall Protection Programs all are under the IIPP umbrella intentionally designed to work together but focus select operators, when performing certain tasks towards these greater hazards. Through our training and education, we teach the principles of safety and protection, enabling the workforce to recognize and properly isolate themselves from every hazard, thus safely performing their duties.

Our IIPP program covers site surveys and job safety analysis designed to keep everyone safe but not stop necessary work or essential functions, as these stoppages can have injurious consequences of their own.

All technicians and subcontractors arriving at the job site have been trained in DTS's Personal Protective Equipment (PPE) Policy and commit to upholding the safety of the environment around them by wearing all minimum PPE (hard hat, cut resistant gloves, safety glasses, work boots), as well as task-specific PPE requirements.

DTS Project Manager(s) will perform a Job Hazard Analysis (JHA) prior to kick-off of onsite labor. JHA will accompany any site specific SDS to account for materials used during specified scope of work.

Weekly jobsite tailgate meeting, duty-specific training, and monthly safety reviews are conducted by Diversified Thermal Services Safety Team to ensure the care of the technicians and Customer. Per OSHA guidelines, safety audits are conducted to validate safety program execution.

(7.2) COVID-19 & Infectious Disease Control

Diversified Thermal Services, Inc. has provided services to medical care providers and the medical services industry in general for decades. As a result, illness prevention has been a part of our safety plan and developed alongside our injury prevention protocol. First driven by bloodborne pathogen protections in the 1990's, then refining for vector borne disease due to West Nile Virus in 2004, and finally for Aerosolized Transmissible Disease (ATD) due to SARS in 2008, our disease prevention program has been very robust for over a decade. SARS-Covid-19 has been a tragedy which has touched too many lives; however, we firmly believe that our disease prevention plan, specifically our Covid Pandemic Response Plan, is a simple adaptation of our existing Play Book focused on ATD and complying with all the updates

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to Title 8 Section 5199 since 2008. Our specifically modified Codes of Safe Practice are tailored to maximize prevention not only for our own personnel, but for our client's sites and workforce as well. This shared responsibility and respect approach brings simple to follow information and instructions, while maintaining dignity and personal productivity. We were able to roll out our Covid-19 Plan on March 20, 2020 and keep updating per CDC and State of California Guidelines. Our program's author has over 35 years in protecting first responders, especially medical teams from illness or injury in disaster response. These valuable lessons learned have been written into our plans. We do not know how much longer this pandemic will last, but we do know that our plan has the flexibility to scale up or ramp down, based on health department guidelines. We look forward to working together in protecting all we impact from this terrible disease.

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REQUIRED BID FORMS

IN THIS SECTION:

- BID BOND
- CONTRACTOR'S CERTIFICATE REGARDING WORKERS COMPENSATION
- IRAN CONTRACTING ACT CERTIFICATE FORM
- PUBLIC WORKS CONTRACTOR REGISTRATION CERTIFICATE FORM
- DESIGNATION OF SUBCONTRACTORS
- INFORMATION REQUIRED OF BIDDERS
- ASBESTOS-FREE MATERIAL CERTIFICATION
- RECYCLED CONTENT CERTIFICATION
- CONTRACTOR & SUBCONTRACTOR FINGERPINTING REQUIREMENTS
- CONTRACTOR'S CERTIFICATE REGARDING DRUG-FREE WORKPLACE
- CONTRACTOR'S CERTIFICATE REGARDING ALCOHOLIC BEVERAGE AND TOBACCO-FREE CAMPUS POLICY
- NON-COLLUSION DECLARATION

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(8.0) Required Bid Submission Documents

See below attached required bid documents

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