



Upper Perkiomen SD

2024-2025 Budget Presentations

Budget presentations can be found at <https://www.upsd.org/departments/business-office>



2024-2025 Budget Timeline

November Finance Committee

- Charter Schools
- Debt Service
- Scholarships
- Building Budgets

January Finance Committee

- Transportation
- Business Office
- Human Resources
- School Board, Superintendent office, and Communications

February Finance Committee

- Facilities
- Technology
- Special Education and Pupil Services
- Assistant Superintendent
- Curriculum and Instruction
- Grants

March Finance Committee

- Salary
- Benefits
- Revenues
- Overall Budget Review

April Finance Committee

- Proposed Final Budget Discussion



2024-2025 Budget Timeline

May Finance Committee

- Review of Final Budget and Board recommendation for Final Budget

May School Board Meeting

- Presentation of Proposed Final Budget
- Action Agenda - Vote on Proposed Final Budget

June Finance Committee

- Review of Final Budget

June School Board Meeting

- Presentation of Final Budget
- Action Agenda - Vote on Final Budget



Transportation

	2021-2022 Budget	2021-2022 Actual	2022-2023 Budget	2022-2023 Actual	2023-2024 Budget	2024-2025 Budget
Professional Services (300)	\$ -	\$ -	\$ 35	\$ -	\$ 35	\$ 35
Repairs, Rental, Maintenance (400)	\$ 4,000	\$ -	\$ -	\$ -	\$ -	\$ -
Regular Bus Runs (513)	\$ 2,901,475	\$ 2,768,331	\$ 2,918,084	\$ 2,999,442	\$ 3,300,000	\$ 3,552,000
Nonpublic Bus Runs (513)	\$ 973,000	\$ 876,117	\$ 972,695	\$ 807,910	\$ 992,000	\$ 935,000
Fuel (513)	\$ 250,000	\$ 249,710	\$ 425,000	\$ 210,905	\$ 400,000	\$ 300,000
Travel, Communications (500)	\$ 1,375	\$ 1,449	\$ 940	\$ 1,376	\$ 1,000	\$ 1,425
Supplies, Technology (600)	\$ 37,850	\$ 42,303	\$ 38,820	\$ 123,976	\$ 45,100	\$ 49,071
Equipment (700)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Dues, Fees (800)	\$ 200	\$ 465	\$ 185	\$ 684	\$ 300	\$ 800
	\$ 4,167,900	\$ 3,938,374	\$ 4,355,759	\$ 4,144,294	\$ 4,738,435	\$ 4,838,331



Business Office

	2021-2022 Budget	2021-2022 Actual	2022-2023 Budget	2022-2023 Actual	2023-2024 Budget	2024-2025 Budget
<u>Tax Assessment (2330):</u>						
Professional Services (300)	\$ 95,500	\$ 80,642	\$ 41,500	\$ 66,896	\$ 41,500	\$ 73,200
Travel, Communications (500)	\$ 37,100	\$ 66,995	\$ 60,100	\$ 32,895	\$ 60,100	\$ 41,600
Supplies, Books (600)	\$ 3,050	\$ 2,883	\$ 3,550	\$ 24,647	\$ 20,000	\$ 24,000
Dues, Fees (800)	\$ 20,030	\$ -	\$ 20,000	\$ -	\$ 20,000	\$ -
	\$ 155,680	\$ 150,520	\$ 125,150	\$ 124,438	\$ 141,600	\$ 138,800



Business Office

	2021-2022 Budget	2021-2022 Actual	2022-2023 Budget	2022-2023 Actual	2023-2024 Budget	2024-2025 Budget
<u>Fiscal Services (2500):</u>						
Professional Services (300)	\$ 11,800	\$ -	\$ 7,300	\$ 14,190	\$ 5,000	\$ 5,000
Repairs, Rental, Maintenance (400)	\$ 50	\$ -	\$ -	\$ -	\$ -	\$ -
Travel, Communications (500)	\$ 13,900	\$ 7,734	\$ 14,200	\$ 4,296	\$ 12,900	\$ 10,950
Supplies, Books (600)	\$ 9,800	\$ 9,530	\$ 10,300	\$ 9,748	\$ 9,350	\$ 11,000
Dues, Fees (800)	\$ 7,505	\$ 4,627	\$ 6,475	\$ 6,389	\$ 4,350	\$ 6,350
	\$ 43,055	\$ 21,890	\$ 38,275	\$ 34,623	\$ 31,600	\$ 33,300



Human Resources

	2021-2022 Budget	2021-2022 Actual	2022-2023 Budget	2022-2023 Actual	2023-2024 Budget	2024-2025 Budget
<u>Human Resources (2830):</u>						
Professional Services (300)	\$ 22,424	\$ 13,891	\$ 10,599	\$ 11,219	\$ -	\$ 13,000
Travel, Communications (500)	\$ 13,020	\$ 14,781	\$ 9,049	\$ 8,238	\$ 9,000	\$ 11,200
Supplies, Software (600)	\$ 5,500	\$ 8,409	\$ 7,636	\$ 11,837	\$ 5,500	\$ 13,600
Dues, Fees (800)	\$ 3,585	\$ 964	\$ 4,177	\$ 1,213	\$ 5,600	\$ 1,600
Substitute Services	\$ 628,220	\$ 663,579	\$ 991,981	\$ 863,989	\$ 829,163	\$ 892,350
	\$ 672,749	\$ 701,624	\$ 1,023,442	\$ 896,496	\$ 849,263	\$ 931,750



School Board / Superintendent / Communications

	2021-2022 Budget	2021-2022 Actual	2022-2023 Budget	2022-2023 Actual	2023-2024 Budget	2024-2025 Budget	
<u>School Board/ Superintendent/ Communications (2300)</u>							
Professional Services (300)	\$ 13,500	\$ 18,408	\$ -	\$ 10,300	\$ 19,322	\$ 8,500	
Legal and Accounting	\$ 251,000	\$ 229,625	\$ 250,000	\$ 322,008	\$ -	\$ 325,000	
Repairs, Rental, Maintenance (400)	\$ 1,500	\$ 2,905	\$ -	\$ 1,104	\$ -	\$ 1,250	
Travel, Ins, Communications (500)	\$ 134,725	\$ 122,368	\$ 1,000	\$ 141,625	\$ 130,700	\$ 157,825	
Supplies, Books (600)	\$ 15,500	\$ 19,472	\$ -	\$ 30,151	\$ -	\$ 34,900	
Dues, Fees (800)	\$ 87,845	\$ 85,443	\$ 55,000	\$ 38,966	\$ 50,000	\$ 65,900	**
	\$ 504,070	\$ 478,222	\$ 306,000	\$ 544,154	\$ 200,022	\$ 593,375	

** - Includes \$5,000 donation to Upper Perkiomen Valley Library



Summary Budget Presentation

	2023-2024	2024-2025		
	Budget	Budget		Increase
Charter Schools	\$ 1,809,000	\$ 1,809,000		0.0%
Debt Service	\$ 6,662,981	\$ 7,066,224		6.1%
Scholarships	\$ -	\$ 20,000		----%
Building Budgets	\$ 955,035	\$ 1,026,658		7.5%
School Board/ Superintendent/ Business / HR	\$ 1,222,485	\$ 1,697,225		38.8%
Transportation	\$ 4,738,435	\$ 4,838,331		2.1%
	\$ 15,387,936	\$ 16,457,438		



Questions