



# Short Term Disability Claim Form

## Employee's Statement

Name:	Home Telephone:	
Employee ID #:	Date of Birth:	
Home Address:	City:	State, Zip:
Nature of disability:	Date first treated for this sickness or injury:	
Please indicate if you have filed a Workers' Compensation claim due to this event. <input type="checkbox"/> Yes <input type="checkbox"/> No		
Date last worked:	Actual or expected date you plan to return to work:	
Name(s) and address(s) of attending health care provider(s):		
Were you hospitalized? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," give name and address of hospital:	Hospital Confinement Dates:	

## Authorization to Obtain and Disclose Information

I authorize you to give Gwinnett County Public School, its re-insurers, representatives, and/or its agents, all information you have as to illness, injury, medical history, diagnosis, treatment, and prognosis with respect to any physical or mental condition of the patient, and other information you have about the patient which Gwinnett County Public Schools believes it needs to process leave request, job restrictions, accommodations, and/or disability benefits.

I also give my informed consent and authorize Gwinnett County Public Schools to release my private data and medical documents to any independent medical examiner and/or consultant retained by Gwinnett County Public Schools in the course of processing and evaluating any application for disability benefits or periodic review of my continued eligibility for disability benefits provided by Gwinnett County Public Schools. This release is effective for the duration of the leave period.

\_\_\_\_\_  
Signature of Employee

\_\_\_\_\_  
Date

# Health Care Provider Statement

*To be completed by Health Care Provider Only*

Please complete all that is appropriate to your patient's situation. After completing each section, please return to:

**Gwinnett County Public Schools  
Division of Human Resources  
Benefits & Leave Administration  
437 Old Peachtree Rd., NW  
Suwanee, GA 30024-2978  
Fax: 678-301-6111**

***It is the patient's responsibility to provide proof of disability. Any fee for the completion of this form is the patient's responsibility.  
Please type or print***

The purpose of this report is to assist Gwinnett County Public Schools in making a disability determination. In completing this report, please include sufficient details of history, physical and diagnostic findings, clinical course, therapy and response to enable us to make this determination.

Name of patient: \_\_\_\_\_ Date of birth: \_\_\_\_\_ SSN: \_\_\_\_\_

Beginning date of disability: \_\_\_\_\_

## History

(a) When did symptoms first appear? Mo \_\_\_ Day \_\_\_ Yr \_\_\_

(b) Date patient last worked because of disability: Mo \_\_\_ Day \_\_\_ Yr \_\_\_

(c) Has patient ever had same or similar condition?  Yes  No

If "yes" state when and describe: \_\_\_\_\_

(d) Is condition due to injury or sickness arising out of patient's employment?  Yes  No

(e) Names and addresses of other treating health care provider(s): \_\_\_\_\_

Referral-Specialist: \_\_\_\_\_

## Diagnosis

Diagnosis (including any complications):

(a) Subjective symptoms: \_\_\_\_\_

(b) Objective findings (including x-rays, EKG's, laboratory data, and any clinical findings that support the diagnosis):

**Please provide copies of test results or office notes.**

## Dates of Treatment

(a) Date of first exam Mo \_\_\_ Day \_\_\_ Yr \_\_\_

(b) Date of last exam Mo \_\_\_ Day \_\_\_ Yr \_\_\_

(c) Frequency  Weekly  Monthly  Other (specify) \_\_\_\_\_

(d) Date of Surgery Mo \_\_\_ Day \_\_\_ Yr \_\_\_

(e) If pregnancy related, est. date of delivery Mo \_\_\_ Day \_\_\_ Yr \_\_\_

(f) Actual date of delivery (if known) Mo \_\_\_ Day \_\_\_ Yr \_\_\_

## Nature of Treatment

Nature of Treatment (including surgery, if any, expected recovery date or therapy duration):

Medications (name and dosage):

## Progress

(a) Is patient  Recovered  Improved  Unchanged  Retrogressed  
(b) Is patient  Ambulatory  House confined  Bed confined  Hospital confined

(c) Has patient been hospital confined?  Yes  No Name of hospital \_\_\_\_\_

Confined from \_\_\_\_\_ to \_\_\_\_\_

# Health Care Provider Statement (Continued)

## Cardiac

(a) Functional capacity

Class 1 (No limitation)

Class 2 (Slight limitation)

Class 3 (Marked limitation)

Class 4 (Complete limitation)

(b) Blood pressure \_\_\_\_\_

## Prognosis

Is the employee currently capable of returning to work full duty? (circle one)      Yes      No

If no, and work restrictions are suggested, please provide them in measurable terms including anticipated date of full duty release:

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**Date of full duty release:** \_\_\_\_\_

## Mental / Nervous Impairment

If applicable, check one:

Class 1 - Patient is able to function under stress and engage in interpersonal relations (no limitations).

Class 2 - Patient is able to function in most stress situations and engage in some interpersonal relations (slight limitations).

Class 3 - Patient is able to function in only limited stress situations and engage in only limited interpersonal relations (moderate limitations).

Class 4 -Patient is unable to engage in stress situations or engage in interpersonal relations (marked limitations).

Class 5 - Patient has significant loss of psychological, physiological, personal, and social adjustment (severe limitations).

Comments: \_\_\_\_\_

## Mental Competency

Is the patient competent to endorse check and direct the use of the proceeds?  Yes  No

## Rehabilitation

Is the patient a suitable candidate for vocational rehabilitation services to explore other employment opportunities?  Yes  No

## Additional Comments

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Health Care Provider's Printed Name: \_\_\_\_\_ Contact Number: \_\_\_\_\_

Health Care Provider's Signature: \_\_\_\_\_

Address: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Gwinnett County Public Schools

## Short-Term Disability Plan Information

Short-Term Disability (STD) is a self-insured program through Gwinnett County Public Schools. The plan covers a period in which you are unable to perform the essential functions of your job. STD is for your personal disability only. The plan pays based on calendar days, not working days.

STD has three levels. Not to exceed the plan amount as described in the plan document.

- STD benefit checks are issued on the 15<sup>th</sup> of each month. The cut-off for processing applications is the 5<sup>th</sup> of each month.
- Benefits are paid beginning on the 15<sup>th</sup> day of a disability. All requests for benefits must be submitted within twelve (12) months of disability.
- An employee must have at least six (6) payroll deductions in order to receive benefit from the plan.
- Employee must be actively at work on the last workday before the disability begins in order to receive benefits from the plan. Employees drawing pay as a result of accumulated leave will be considered actively at work for purposes of STD.
- Participants may receive STD benefits and use accrued leave at the same time.

The claim will be paid or denied following a medical review. While a claim is pending, the Board, at its expense, has the right to request that you have one or more medical evaluations by independent physicians of its choice.

Benefit payments will end on:

- The date that a licensed health care provider indicates that the employee is no longer disabled;
- The date the employee fails to provide appropriate medical documentation;
- The date that an Independent Medical Evaluation finds the employee no longer disabled;
- The date that an employee refuses an Independent Medical Evaluation;
- The date that the employee is deceased;
- The date that the benefit is no longer active, due to job termination or discontinuation of the benefit enrollment during Open Enrollment; and/or,
- The date that the maximum benefit is paid.

Short-Term Disability Plan Document is available at [www.gcpsk12.org/benefits](http://www.gcpsk12.org/benefits).