

CEDAR HILL INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF JUNE 30, 2023

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

Issuer Name	Type	Address	City	County	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report					
								Name	Title	Email			
Cedar Hill ISD	School District	285 Uptown Blvd., Bldg. 300	Cedar Hill	Dallas	75104	(972) 291-1581	6/30/2023	Paula McBride	Executive Director of Finance	paula.mcbride@chisd.net			
as of 6/30/23													
Bond Title	Secured by Ad Valorem Tax	Original Par Amount	Principal Outstanding	Interest To Maturity	Total P&I to Maturity	Final Maturity Date	Proceeds Received	Proceeds Spent	Proceeds Unspent	Fitch Rating	Moody's Rating	S&P Rating	
U/L Tax Sch Bldg & Ref Bds Ser 2002	Yes	\$ 34,298,816	\$ 3,049,764	\$ 39,965,237	\$ 43,015,000	08/15/2032	\$ 44,998,842	\$ 44,998,842	\$ -	AA-	NR	AA-	
U/L Tax Ref Bds Ser 2009	Yes	\$ 5,203,810	\$ 143,693	\$ 1,151,307	\$ 1,295,000	08/15/2023		REFUNDING		NR	NR	AA-	
U/L Tax Ref Bds Ser 2012-A	Yes	\$ 18,717,683	\$ 1,912,533	\$ 1,181,292	\$ 3,093,825	02/15/2029		REFUNDING		AA-	NR	AA-	
U/L Tax Qualified Sch Constn Bds Taxable Ser 2013	Yes	\$ 8,940,000	\$ 8,940,000	\$ 4,495,032	\$ 13,435,032	02/15/2035	\$ 8,940,000	\$ 8,940,000	\$ -	AA-	NR	AA-	
U/L Tax Ref Bds Ser 2013-A	Yes	\$ 27,053,973	\$ 22,130,000	\$ 7,317,706	\$ 29,447,706	02/15/2034		REFUNDING		AA-	NR	AA-	
U/L Tax Sch Bldg Bds Ser 2013	Yes	\$ 32,270,000	\$ 2,150,000	\$ 367,138	\$ 2,517,138	02/15/2033	\$ 36,060,000	\$ 36,060,000	\$ -	AA-	NR	AA-	
U/L Tax Ref Bds Ser 2015	Yes	\$ 11,819,352	\$ 10,900,000	\$ 2,816,547	\$ 13,716,547	08/15/2034		REFUNDING		AA-	NR	AA-	
U/L Tax Ref Bds Ser 2017	Yes	\$ 10,794,957	\$ 7,455,000	\$ 571,125	\$ 8,026,125	08/15/2025		REFUNDING		AA-	NR	NR	
U/L Tax Ref Bds Taxable Ser 2019	Yes	\$ 37,164,969	\$ 33,999,515	\$ 18,745,279	\$ 52,744,794	02/15/2043		REFUNDING		AA-	Aa3	NR	
			\$ 90,680,504	\$ 76,610,662	\$ 167,291,167								

	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt	\$ 90,680,504	\$ 76,610,662	\$ 167,291,167
Authorized But Unissued Debt	\$ -		
All Authorized Debt	\$ 90,680,504		
Total GO Debt	\$ 90,680,504	\$ 76,610,662	\$ 167,291,167
Total GO Debt + Authorized But Unissued Debt	\$ 90,680,504		

Population (Source: Municipal Advisory Council of Texas)	45,763
Total GO Debt per Capita	\$ 1,981.52
Total GO Debt + Authorized Debt per Capita	\$ 1,981.52
Total GO Principal & Interest per Capita	\$ 3,655.60