

VISALIA UNIFIED SCHOOL DISTRICT

20__ - __ Foundation/Booster Club Hold Harmless Agreement

The _____ and its officers or operators will agree to indemnify, defend, and hold harmless the Visalia Unified School District, its Board Members, officers, agents, teachers, staff or any other employees from any damage injury or harm involving any student, parent or third party arising from or which occurs in any way as a result of or related to Foundation/Booster Club activity regardless of location, including every claim or demand made, every liability, loss, damage, or expense, of any nature whatsoever by any student, parent or third party which may be incurred by reason of:

Death or bodily injury to persons, loss of or injury to property, or any loss, damage or expense which may have been sustained by the Foundation/Booster Club or its representatives or participants, including any corporations, district employees, firm or corporation employed by the Foundation/Booster Club which arises from negligence or misconduct on the part of the Foundation/Booster Club, its representatives, students or participants , or which in any way is related to Foundation/Booster Club activity, regardless of date, time or location.

Any injury to or death of persons or damage to property, any loss or theft sustained by persons, firms or corporations, including the applicant participating in Foundation/Booster Club activity or conduct related to Foundation/Booster Club activity, or otherwise arising from any act of neglect, default, omission, negligence or willful misconduct of the Applicant, its members, or any person, firm or corporation employed by the Applicant, either directly or by independent contract, and attributable in connection with the activity covered by this agreement, on or off District property and during or outside of school hours.

Foundations/Booster Clubs, at their own expense, cost and risk, shall defend any and all actions, suits or other proceedings that may be brought or instituted against the District, its Board, officers, agents, or employees and shall pay or satisfy any such claim, demand, liability or judgment rendered against the District, its Board, officers, agents, or employees in any action, suit or other proceedings arising out of the foundation/booster club activities.

ACKNOWLEDGED BY FOUNDATION/BOOSTER CLUB PRESIDENT:

Signature: _____

Printed Name: _____

Date: _____

VISALIA UNIFIED SCHOOL DISTRICT

20__ - __ Foundation/Booster Club Manual Acknowledgement Form

As an elected officer to a Foundation/Booster Club operating within the Visalia Unified School District, I certify that I have read the 20 __ - __ Visalia Unified School District Foundation/Booster Club Manual. I understand the procedures outlined in this manual and will adhere to its instruction. At any time should I have questions regarding policies or procedures, or the information outlined in this manual, I will contact the school site administration for clarification or further instruction. I further understand that the information provided in this manual is not intended to be specific or all-inclusive. It is the responsibility of the Foundation/Booster Club to fully understand all laws that govern the operation of foundations/booster clubs.

Where necessary, the Foundation/Booster Club will seek competent professional financial and tax advice for accounting and filing requirements. The District assumes no accountability or liability for the operation and management of booster clubs. I understand that as an officer of the Foundation/Booster Club, and member of the executive board, I am required to ensure the Foundation/Booster Club procedures and operating practices are financially and legally sound, and in conformance with all rules, regulations, laws, ordinances and statutes applicable to the organization. I further understand and accept that I am legally obligated to be prudent and reasonable in conducting myself to help preserve and protect the organization.

Signature: _____ Date: _____

Printed Name: _____

Foundation/Booster Club Name: _____

Office Held: _____

Maintain a copy of this manual for your reference.

Please return this signed form to the school site administrator.

SCHOOL-CONNECTED ORGANIZATION

(Foundations, Booster Clubs, etc.)

REQUEST FOR AUTHORIZATION

(To be completed and signed annually and anytime significant changes occur in the sections below)

Name of Organization:

Date:

MUST BE ATTACHED:

- ☐ ➤ Bylaws, rules, and procedures under which the organization will operate, including procedures for maintaining the organization's finances, membership qualifications, if any, and an agreement that the group will not engage in unlawful discrimination.
- ☐ ➤ Agreement to grant the Visalia Unified School District the right to inspect the group's financial records within a reasonable timeframe.
- ☐ ➤ Provide evidence of California State & Federal 501(c)(3) tax-exempt status.
- ☐ ➤ Provide signed "Hold Harmless Agreement", signed " Manual Acknowledgment Form", and evidence of Liability Insurance as applicable.

PLEASE RESPOND TO EACH OF THE FOLLOWING:

- ❖ Brief Description of the Organization's Purpose: _____

- ❖ List of Specific Objective(s) for the current school year: _____

- ❖ List all Officer(s):

| Name | Position | Address | Phone |
|------|----------|---------|-------|
| | | | |
| | | | |
| | | | |

- ❖ Bank where the organization's account will be located and the address: _____

- ❖ Names and phone numbers of those authorized to withdraw funds:

| Name | Phone | Name | Phone |
|------|-------|------|-------|
| | | | |
| | | | |

- ❖ An Officer of the organization shall report to the principal, no later than 90 days after the last day of school (in writing), the remaining account balance(s) and intended use of those funds.

By signing below, I agree that I am authorized to act on behalf of the organization requesting authorization. I further agree, on behalf of the organization, to provide and conform to all requirements pursuant to Visalia Unified School District Board Policy/Administrative Regulation 1230 as well as the District's School-Connected Organizations Manual.

AUTHORIZED REPRESENTATIVE PRINTED NAME

AUTHORIZED REPRESENTATIVE SIGNATURE

DATE

FOR SCHOOL PERSONNEL USE ONLY

I have received and reviewed the necessary documents and approve this organization to be active this current school year. I also understand that approval of this form grant the school connected organization (Booster Club, Foundation, etc.) the permission to use logo affiliated with my school site, or my school's teams.

Site Principal Approval

Date

District Office Approval

Date

Date: JUL 29 2016

Employer Identification Number:

[REDACTED]

DLN:

[REDACTED]

Contact Person:

CUSTOMER SERVICE

ID# 31954

Contact Telephone Number:

(877) 829-5500

Accounting Period Ending:

July 31

Public Charity Status:

170(b)(1)(A)(vi)

Form 990/990-EZ/990-N Required:

Yes

Effective Date of Exemption:

July 11, 2016

Contribution Deductibility:

Yes

Addendum Applies:

No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records. ✓

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

A handwritten signature in black ink, appearing to read 'Jeffrey I. Cooper', with a stylized, cursive script.

Jeffrey I. Cooper
Director, Exempt Organizations
Rulings and Agreements



STATE OF CALIFORNIA
FRANCHISE TAX BOARD
PO BOX 942857
SACRAMENTO CA 94257-0540

Entity Status Letter

Date: 5/5/2023

ESL ID: [REDACTED]

Why You Received This Letter

According to our records, the following entity information is true and accurate as of the date of this letter.

Entity ID: [REDACTED]

Entity Name: [REDACTED]

Box #1 and box #3
must be checked.

- ☒ 1. The entity is in good standing with the Franchise Tax Board.
- ☐ 2. The entity is **not** in good standing with the Franchise Tax Board.
- ☒ 3. The entity is currently exempt from tax under Revenue and Taxation Code (R&TC) Section 23701 d.
- ☐ 4. We do not have current information about the entity.
- ☐ 5. The entity was administratively dissolved/cancelled on [REDACTED] through the Franchise Tax Board Administrative Dissolution process.

Important Information

- This information does not necessarily reflect the entity's current legal or administrative status with any other agency of the state of California or other governmental agency or body.
- If the entity's powers, rights, and privileges were suspended or forfeited at any time in the past, or if the entity did business in California at a time when it was not qualified or not registered to do business in California, this information does not reflect the status or voidability of contracts made by the entity in California during the period the entity was suspended or forfeited (R&TC Sections 23304.1, 23304.5, 23305a, 23305.1).
- The entity certificate of revivor may have a time limitation or may limit the functions the revived entity can perform, or both (R&TC Section 23305b).

Connect With Us

Web: ftb.ca.gov
Phone: 800-852-5711 from 7 a.m. to 5 p.m. weekdays, except state holidays
916-845-6500 from outside the United States

California

Relay Service: 711 or 800-735-2929 (For persons with hearing or speech impairments)



Request for Fundraiser Approval for School Connected Organization(s)

School Site: _____

Fiscal Year: _____ Date this form is completed: _____

Proposed event: _____

Description of fundraiser: _____

Requesting Organization(s): _____

Proposed Date(s) of Event: _____

Contact Person: _____

2nd Contact Person: _____

Location of Proposed Activity: _____

Status of Event (check one): ☐ New Event ☐ Held Previously (Years): _____

Event Profit form completed? ☐ Yes ☐ No (attached form if completed)

Approval

(Submitted and Approved by)

Organization Representative: _____
(Signature, Title, and Date)

Activities / Athletics Director : _____
(Signature, Title, and Date)

Student Council Recommendation ☐ Yes ☐ No

Student Council Representative: _____
(Signature, Title, and Date)

Principal or Designee Approval: ☐ Yes ☐ No

Principal or Designee: _____
(Signature, Title, and Date)

Copy of the approved request sent to Organization on: _____
(Date)