

BID FORM

NAME OF BIDDER: Courtney Inc.

The undersigned, hereby declare that we have carefully examined the location of the proposed Work, and have read and examined the Contract Documents, including all plans, specifications, and all addenda, if any, for the following Project:

Bid # 110-24 Roof Replacement at Wilson Elementary

A. BID SCHEDULE

We hereby propose to furnish all labor, materials, equipment, tools, transportation, and services, and to discharge all duties and obligations necessary and required to perform and complete the Project for the following TOTAL BID PRICE + ALLOWANCE:

BASE BID	BID PRICE (IN WRITTEN FORM)	BID PRICE (IN NUMBERS)
TOTAL BID PRICE + ALLOWANCE	ONE MILLION EIGHT HUNDRED SIX THOUSAND NINE HUNDRED SIXTY ONE DOLLARS ONLY	\$1,806,961.00

In case of discrepancy between the written price and the numerical price, the written price shall prevail.

If the Contract Documents specify alternate bid items, the following Alternate Bid amounts shall be added to or deducted from the Total Bid Price entered above (please check the appropriate box), at the District's sole option. The District can choose to include one or more of the Alternate Bids in the Project. If any of the Alternate Bids are selected by the District, the resulting amount shall be added to or deducted from Total Bid Price for the Project. The District can award/select Alternate Bid items at any time(s).

ALTERNATE BIDS	BID PRICE (IN WRITTEN FORM)	BID PRICE (IN NUMBERS)
ALTERNATE #1 ☒ Add ☐ Deduct	ONE HUNDRED FORTY EIGHT THOUSAND THREE HUNDRED ONLY	\$148,300.00

The undersigned agrees that this Bid Form constitutes a firm offer to the District which cannot be withdrawn for the number of calendar days indicated in the Notice Inviting Bids from and after the bid opening, or until a Contract for the Work is fully executed by the District and a third party, whichever is earlier.

BID SCHEDULE

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The successful bidder hereby agrees to sign the contract and furnish the necessary bonds and certificates of insurance within ten (10) working days after the District provides the successful bidder with the Notice of Award.

Upon receipt of the signed contract and other required documents, the contract will be executed by the District, after which the District will prepare a letter giving Contractor Notice to Proceed. The official starting date shall be the date of the Notice to Proceed, unless otherwise specified. The undersigned agrees to begin the Work within ten (10) working days of the date of the Notice to Proceed, unless otherwise specified.

The undersigned has examined the location of the proposed work and is familiar with the Drawings and Specifications and the local conditions at the place where work is to be done.

If awarded the contract, the undersigned agrees that there shall be paid by the undersigned and by all subcontractors to all laborers, workers and mechanics employed in the execution of such contract no less than the prevailing wage rate within Orange County for each craft, classification, or type of worker needed to complete the Work contemplated by this contract as established by the Director of the Department of Industrial Relations. A copy of the prevailing rate of per diem wages are on file at the District's Administration Office and shall be made available to interested parties upon request.

Enclosed find cash, bidder's bond, or cashier's or certified check No. _____ from the _____ Bank in the amount of _____, which is not less than ten percent (10%) of this bid, payable to Newport-Mesa Unified School District as bid security and which is given as a guarantee that the undersigned will enter into a contract and provide the necessary bonds and certificates of insurance if awarded the Work.

The bidder furthermore agrees that in case of bidder's default in executing said contract and furnishing required bonds and certificates of insurance, the cash, bidder's bond, or cashier's or certified check accompanying this proposal and the money payable thereon shall become and shall remain the property of the Newport-Mesa Unified School District.

Bidder is an individual _____, or corporation X , or partnership _____, organized under the laws of the State of California.

Bidder confirms license(s) required by California State Contractor's License Law for the performance of the subject project are in full effect and proper order. The following are the Bidder's applicable license number(s), with their expiration date(s) and class of license(s):

699236; exp 11/30/2024
C-8, C-61/D12, C33, C39

If the Bidder is a joint venture, each member of the joint venture must include the required licensing information.

Sureties that will furnish the Faithful Performance Bond and the Labor and Material Payment Bond, in the form specified herein, in an amount equal to one hundred percent (100%) of the contract price within ten (10) working days from the date the District provides the successful bidder the Notice of Award. Sureties must meet all of the State of California bonding requirements, as

BID SCHEDULE

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defined in California Code of Civil Procedure Section 995.120 and must be authorized by the State of California.

The insurance company or companies to provide the insurance required in the contract documents must have a Financial Strength Rating of not less than "A-" and a Financial Size Category of not less than "Class VII" according to the latest Best Key Rating Guide. At the sole discretion of the District, the District may waive the Financial Strength Rating and the Financial Size Category classifications for Workers' Compensation insurance.

The undersigned acknowledges receipt, understanding and full consideration of the following addenda to the Contract Documents.

Addenda No. 1

Addenda No. 2

Addenda No. _____

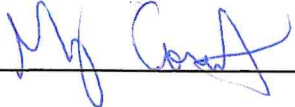
1. Attached is the required bid security in the amount of not less than 10% of the Total Bid Price.
2. Attached is the completed Contractor's Certificate Regarding Workers' Compensation form.
3. Attached is the completed Iran Contracting Act Certificate form.
4. Attached is the completed Public Works Contractor Registration Certification form.
5. Attached is the completed Designation of Subcontractors form.
6. Attached is the completed Information Required of Bidders form.
7. Attached is the Asbestos-Free Material Certification.
8. Attached is the Recycled Content Certification.
9. Attached is the Contractor & Subcontractor Fingerprinting Requirements form.
10. Attached is the Drug-Free Workplace Certificate.
11. Attached is the Contractor's Certificate Regarding Alcoholic Beverage and Tobacco-Free Campus Policy.
12. Attached is the fully executed Non-Collusion Declaration form
13. Attached is the fully executed Fleet Compliance Certification.

I hereby certify under penalty of perjury under the laws of the State of California, that all of the information submitted in connection with this Bid and all of the representations made herein are true and correct.

BID SCHEDULE

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Name of Bidder Courtney Inc.

Signature 

Name and Title George Courtney - President

Dated 3.14.2024

ARTICLE 3 UNIT PRICES – INCLUDE WITH BID SUBMISSION

NO.	ITEM DESCRIPTION	UNIT OF MEASURE	UNIT PRICE
1.	Edge Metal	LF	\$27.85
2.	Diagonal Decking Board	BD	\$83.20
3.	Tongue and Groove Deck	BD	\$27.20
4.	Fascia Replacement	LF	\$18.88

SPECIAL CONDITIONS

ARTICLE 1 - GENERAL

This Section supplements and/or modifies certain provisions of the General Conditions and both General and Supplementary Conditions shall be deemed to be a part of every Specifications Section, as if wholly embodied and repeated in every Section. The CONTRACTOR and subcontractor shall be held to have read and thoroughly familiarized themselves with their content.

ARTICLE 2 - \$150,000 ALLOWANCE

Provide a \$150,000 allowance to be used at the discretion of the DISTRICT for unforeseen conditions. All work pertaining to the allowance must be approved by the DISTRICT. If work authorized is less than the allowance, a deductive change order will be issued. Work to be directed by the DISTRICT. The allowance shall be listed as a line item on the CONTRACTOR'S schedule of values.

ARTICLE 3 - CONTRACTOR UNIT PRICES:

Provide unit prices for the following conditions on the bid form. Assume quantities as described below and include cost in the base bid. Any unused quantities will be credited to the District as a deductive change order at the CONTRACTOR'S unit price. Any quantities above the assumed quantity outlined below will result in a change order to the CONTRACTOR at the CONTRACTOR'S unit price. All work must be inspected prior to replacement and approved in writing by the District.

- 1) Edge metal replace: Remove and replace edge metal, match existing profile. Refer to specifications for metal flashings, standard color to match, per owner discretion. Provide price per linear foot.
- 2) Diagonal long decking board: Remove and replace associated roofing and diagonal decking board per drawings. Provide unit price per board.
- 3) Tongue and groove deck replacement: Remove and replace associated roofing and tongue and groove decking board per drawing. Provide price per board.
- 4) Fascia replacement: Remove and replace wood fascia, up to 2"x12". Match existing dimension and profile. Prep, prime and paint to match existing. Joints shall be filled with an approved wood filler that is resistant to shrinking. District to provide paint and primer upon 48-hour notice.

ARTICLE 4 – ALLOWANCES INCLUDED IN BID PRICE

During construction it is anticipated that some rotted deck sheathing, T&G decking boards and fascia boards will be uncovered. Contractor shall provide a lump-sum allowance to be used towards deck and fascia replacement to the extent indicated below. Bid shall include removal of decking, roofing, blocking, fasteners (as necessary) & install new per details in plans, including miscellaneous patch, repair & paint as a result of workmanship. Entire length of single decking and fascia boards shall be replaced, cutting and replacement of partial lengths of boards is not

allowed. Installation and fastening as indicated on the drawings matches existing original construction. The contractor must also list an itemized unit cost pricing for the replacement & on its basis provide a credit to the District for a reduction in replacement scope from the extent indicated below due to acceptable existing conditions.

- 1) 2x WD Fascia, Painted (Buildings and Covered Walkways) **100% of existing to be replaced.**
- 2) 1"x6"/2"x6" Tongue and groove decking board, painted (building overhangs & covered walkways) **Approximately 10% existing to be replaced.**
- 3) 1/2" deck sheathing (Building Roofs) **Approximately 5% existing decking to be replaced.**



Newport-Mesa
Unified School District

NEWPORT-MESA UNIFIED SCHOOL DISTRICT

ADDENDUM NO. 1 Roof Replacement Wilson Elementary

BID No. 110-24

NEWPORT-MESA UNIFIED SCHOOL DISTRICT
2985 BEAR ST., BLDG.-A
COSTA MESA, CA 92626

February 27, 2024

The following revisions and/or clarifications shall be made to the BID documents for the above-named work. All work described in the original BID documents and all applicable Sections of the original BID documents shall be included in the contract, except as herein modified:

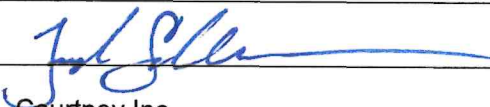
Acknowledgement of this Addendum shall be made below and submitted with the BID submission. If acknowledgement is not made the proposal may be considered non-responsive.

1. **Replace:** Replace bid documents package with the attached modifying the bid form to add Alternate 1, revision Special Conditions Article 3 and adding Special Conditions Article 4.

All other provisions of the BID remain unchanged.

BELOW, PLEASE ACKNOWLEDGE RECEIPT OF THIS ADDENDUM AND SUBMIT IT WITH YOUR PROPOSAL.

Name: Joseph Sabolboro

Signature: 

Firm Name: Courtney Inc.

Address: 16781 Millikan Avenue

Irvine, CA 92606

Telephone #: 949-222-2050

Email: josephs@courtneyinc.com

(END OF ADDENDUM NO.1)



Newport-Mesa
Unified School District

NEWPORT-MESA UNIFIED SCHOOL DISTRICT

ADDENDUM NO. 2 Roof Replacement Wilson Elementary

BID No. 110-24

NEWPORT-MESA UNIFIED SCHOOL DISTRICT
2985 BEAR ST., BLDG.-A
COSTA MESA, CA 92626

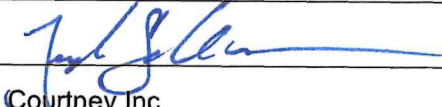
March 1, 2024

The following revisions and/or clarifications shall be made to the BID documents for the above-named work. All work described in the original BID documents and all applicable Sections of the original BID documents shall be included in the contract, except as herein modified:
Acknowledgement of this Addendum shall be made below and submitted with the BID submission. If acknowledgement is not made the proposal may be considered non-responsive.

1. **Replace:** Replace bid package Special Conditions Section with attached document.

All other provisions of the BID remain unchanged.

BELOW, PLEASE ACKNOWLEDGE RECEIPT OF THIS ADDENDUM AND SUBMIT IT WITH YOUR PROPOSAL.

Name:	Joseph Sabolboro
Signature:	
Firm Name:	Courtney Inc.
Address:	16781 Millikan Avenue
	Irvine, CA 92606
Telephone #:	949-222-2050
Email:	josephs@courtneyinc.com

(END OF ADDENDUM NO.2)

BID BOND

The makers of this bond are, Courtney, Inc.
_____, as Principal, and Liberty Mutual Insurance Company
_____, as Surety and are held and firmly bound unto the
NEWPORT-MESA UNIFIED SCHOOL DISTRICT, hereinafter called the District, in the penal sum
of TEN PERCENT (10%) OF THE TOTAL BID PRICE of the Principal submitted to District for the
work described below, for the payment of which sum in lawful money of the United States, well
and truly to be made, we bind ourselves, our heirs, executors, administrators, successors and
assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted the accompanying bid dated March 14, 20 24, for Bid # 110-24 Roof Replacement at Wilson Elementary.

If the Principal does not withdraw its bid within the time specified in the Contract Documents; and if the Principal is awarded the Contract and provides all documents to the District as required by the Contract Documents; then this obligation shall be null and void. Otherwise, this bond will remain in full force and effect.

Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract Documents shall in affect its obligation under this bond, and Surety does hereby waive notice of any such changes.

In the event a lawsuit is brought upon this bond by the District and judgment is recovered, the Surety shall pay all litigation expenses incurred by the District in such suit, including reasonable attorneys' fees, court costs, expert witness fees and expenses.

IN WITNESS WHEREOF, the above-bound parties have executed this instrument under their several seals this 13th day of March, 2024, the name and corporate seal of each corporation.

(Corporate Seal)

Courtney, Inc.

Contractor/Principal

By:

Title: president

(Corporate Seal)

Liberty Mutual Insurance Company

Surety

By:

Attorney-in-Fact

(Attach Attorney-in-Fact Certificate)

Title: Kim Luu, Attorney-in-Fact

The rate of premium on this bond is N/A per thousand.

The total amount of premium charges, \$ N/A

(The above must be filled in by corporate attorney)

THIS IS A REQUIRED FORM

Any claims under this bond may be addressed to:

BID BOND

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(Name and Address of Surety)

Liberty Mutual Insurance Company
790 The City Drive South, Suite 200
Orange, CA 92868

(Name and Address of Agent or
Representative for service of
process in California, if different
from above)

Alliant Insurance Services, Inc.
18100 Von Karman Avenue, 10th Floor
Irvine, CA 92612

(Telephone number of Surety and
Agent or Representative for service
of process in California)

Surety: (714) 634-5732
Agent: (949) 756-0271

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF _____

On _____, 20____, before me, _____, Notary Public, personally appeared _____, who proved to me on the basis of satisfactory

Name(s) of Signer(s)

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

DESCRIPTION OF ATTACHED DOCUMENT

- ☐ Individual
☐ Corporate Officer

Title(s)

Title or Type of Document

- ☐ Partner(s) ☐ Limited
☐ General

Number of Pages

- ☐ Attorney-In-Fact
☐ Trustee(s)
☐ Guardian/Conservator
☐ Other:

Date of Document

Signer is representing:
Name Of Person(s) Or Entity(ies)

Signer(s) Other Than Named Above

NOTE: This acknowledgment is to be completed for Contractor/Principal.

BID BOND
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Notary Acknowledgment

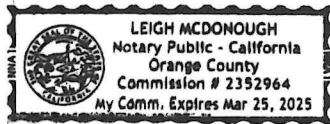
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF Orange

On March 13, 2024, before me, Leigh McDonough, Notary Public, personally appeared Kim Luu,

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.



Signature of Notary Public

WITNESS my hand and official seal.

A handwritten signature in blue ink, appearing to read 'Leigh McDonough', written over a horizontal line.

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

- ☐ Individual
☐ Corporate Officer

Title(s)

- ☐ Partner(s) ☐ Limited
 ☐ General

- ☒ Attorney-In-Fact
☐ Trustee(s)
☐ Guardian/Conservator
☐ Other:

Signer is representing:
Name Of Person(s) Or Entity(ies)

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

NOTE: This acknowledgment is to be completed for the Attorney-in-Fact. The Power-of-Attorney to local representatives of the bonding company must also be attached.

END OF BID BOND

BID BOND
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This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

Certificate No: **8211253-977460**

POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Jessica Alvarado, Jeri Apodaca, Kevin Cathcart, Vanessa Copeland, Maria Guise, Terah Lane, Kim Luu, Leigh McDonough, Michael D. Parizino, Lisa Pellerito, Rachelle Rheault, Mark Richardson, Heather Saltarelli, James Schaller

all of the city of Irvine state of CA each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 24th day of January, 2024.



Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

By:

David M. Carey
David M. Carey, Assistant Secretary

State of PENNSYLVANIA ss
County of MONTGOMERY

On this 24th day of January, 2024 before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Seal
Teresa Pastella, Notary Public
Montgomery County
My commission expires March 28, 2025
Commission number 1126044
Member, Pennsylvania Association of Notaries

By:

Teresa Pastella
Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV – OFFICERS: Section 12. Power of Attorney.

Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII – Execution of Contracts: Section 5. Surety Bonds and Undertakings.

Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation – The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization – By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 13th day of March, 2024.



By:

Renee C. Llewellyn
Renee C. Llewellyn, Assistant Secretary

CALIFORNIA ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

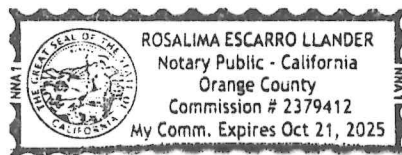
County of ORANGE

On 03/14/2024 before me, ROSALIMA ESCARRO LLANDER - NOTARY PUBLIC
Date Here Insert Name and Title of the Officer

personally appeared GEORGE G. COURTNEY III
Name(s) of Signer(s)

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

who proved to me on the basis of satisfactory evidence to be the person(~~s~~) whose name(~~s~~) is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity(~~ies~~), and that by his/~~her/their~~ signature(~~s~~) on the instrument the person(~~s~~), or the entity upon behalf of which the person(~~s~~) acted, executed the instrument.



Place Notary Seal and/or Stamp Above

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Signature]
Signature of Notary Public

OPTIONAL

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: BID BOND - Project: Bid # 110-24 Roof Replacement at Wilson Elementary

Document Date: 03/13/2024 Number of Pages: 2

Signer(s) Other Than Named Above: NO OTHER SIGNERS

Capacity(ies) Claimed by Signer(s)

Signer's Name: George G. Courtney III

☒ Corporate Officer – Title(s): President

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other: _____

Signer is Representing: Courtney Inc.

Signer's Name: _____

☐ Corporate Officer – Title(s): _____

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other: _____

Signer is Representing: _____

**CONTRACTOR'S CERTIFICATE REGARDING
WORKERS' COMPENSATION**

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this Contract.

Name of Bidder Courtney Inc.

Signature 

Name and Title Joseph Sabolboro - Estimator

Dated 3.14.2024

**CONTRACTOR'S CERTIFICATE REGARDING
WORKERS COMPENSATION**

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IRAN CONTRACTING ACT CERTIFICATION
(Public Contract Code section 2200 et seq.)

As required by California Public Contract Code Section 2204, the Contractor certifies subject to penalty for perjury that the option checked below relating to the Contractor's status in regard to the Iran Contracting Act of 2010 (Public Contract Code Section 2200 et seq.) is true and correct:

☒ The Contractor is not:

- (1) identified on the current list of person and entities engaged in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203; or
- (2) a financial instruction that extends, for 45 days or more, credit in the amount of \$20,000,000 or more to any other person or entity identified on the current list of persons and entities engaging in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203, if that person or entity uses or will use the credit to provide goods or services in the energy sector in Iran.

☐ The District has exempted the Contractor from the requirements of the Iran Contracting Act of 2010 after making a public finding that, absent the exemption, the District will be unable to obtain the goods and/or services to be provided pursuant to the Contract.

☐ The amount of the Contract payable to the Contractor for the Project does not exceed \$1,000,000.

Signature: 

Printed Name: Joseph Sabolboro

Title: Estimator

Firm Name: Courtney Inc.

Date: 3.14.2024

Note: In accordance with Public Contract Code Section 2205, false certification of this form shall be reported to the California Attorney General and may result in civil penalties equal to the greater of \$250,000 or twice the Contract amount, termination of the Contract and/or ineligibility to bid on contracts for three years.

IRAN CONTRACTING ACT CERTIFICATION

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PUBLIC WORKS CONTRACTOR REGISTRATION CERTIFICATION

If this bid is due on or after March 1, 2015, then pursuant to Labor Code sections 1725.5 and 1771.1, all contractors and subcontractors that wish to bid on, be listed in a bid proposal, or enter into a contract to perform public work must be registered with the Department of Industrial Relations. See <http://www.dir.ca.gov/Public-Works/PublicWorks.html> for additional information.

No bid will be accepted, nor any contract entered into without proof of the contractor's and subcontractors' current registration with the Department of Industrial Relations to perform public work.

Bidder hereby certifies that it is aware of the registration requirements set forth in Labor Code sections 1725.5 and 1771.1 and is currently registered as a contractor with the Department of Industrial Relations.

Name of Bidder: Courtney Inc.

DIR Registration Number: 1000007792

Bidder further acknowledges:

1. Bidder shall maintain a current DIR registration for the duration of the project.
2. Bidder shall include the requirements of Labor Code sections 1725.5 and 1771.1 in its contract with subcontractors and ensure that all subcontractors are registered at the time of bid opening and maintain registration status for the duration of the project.
3. Failure to submit this form or comply with any of the above requirements may result in a finding that the bid is non-responsive.

Name of Bidder Courtney Inc.

Signature 

Name and Title Joseph Sabolboro

Dated 3.14.2024

**PUBLIC WORKS CONTRACTOR
REGISTRATION CERTIFICATION**

- 20 -



APPLICATION FOR PUBLIC WORKS CONTRACTOR REGISTRATION

Registration Information

Type: Public Works

Period: 07/01/2022 06/30/2025

Contractor Information

Contractor Name: COURTNEY INC.

Trade Name:

License Type Number: 1000007792

Contractor Physical Address

Physical Business Country: United States of America

Physical Business Address: 16781 MILLIKAN AVENUE

Physical Business City/ Province: IRVINE

Physical Business State: CA

Physical Business Postal Code: 92606

Contractor Mailing Address

Mailing Country: United States of America

Mailing Address: 16781 MILLIKAN AVENUE

Mailing City /Province: IRVINE

Mailing State: CA

Mailing Postal Code: 92606

Contact Info

Daytime Phone:

Mobile Phone:

Daytime Phone Ext.:

Business Email: bob@courtneyinc.com

Applicant's Email: drake@courtneyinc.com

DESIGNATION OF SUBCONTRACTORS

In compliance with the Subletting and Subcontracting Fair Practices Act of the Public Contract Code of the State of California, each bidder shall set forth below: (a) the name and the location of the place of business, (b) CSLB contractor license number, (c) DIR registration number, and (d) the portion of the work which will be done by each subcontractor who will perform work or labor or render service to the Contractor in or about the construction of the work in an amount in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price. Notwithstanding the foregoing, if the work involves the construction of streets and highways, then the Contractor shall list each subcontractor who will perform work or labor or render service to Contractor in or about the work in an amount in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price. No additional time shall be granted to provide the below requested information.

If no subcontractor is specified, for a portion of the work, or if more than one subcontractor is specified for the same portion of Work, to be performed under the Contract in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price or \$10,000, whichever is greater if the work involves streets or highways, then the Contractor shall be deemed to have agreed that it is fully qualified to perform that Work, and that it shall perform that portion itself.

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number
Demolition	B & M Tear Off Inc.	2420 Sand Creek Road, PBM 280 Brentwood, CA 94513	769864	1000009312

DESIGNATION OF SUBCONTRACTORS

- 25 -

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number

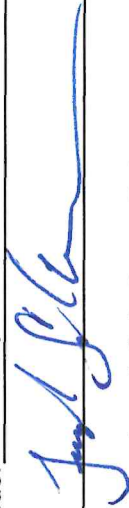
DESIGNATION OF SUBCONTRACTORS

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number

DESIGNATION OF SUBCONTRACTORS
- 27 -

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number

Name of Bidder Courtney Inc.

Signature 

Name and Title Joseph Sabolboro - Estimator

Dated 3.14.2024

INFORMATION REQUIRED OF BIDDERS

A. INFORMATION ABOUT BIDDER

[**Indicate not applicable ("N/A") where appropriate.**]

NOTE: Where Bidder is a joint venture, pages shall be duplicated, and information provided for all parties to the joint venture.

- 1.0 Name of Bidder: Courtney Inc.
- 2.0 Type, if Entity: Corporation
- 3.0 Bidder Address: 16781 Millikan Avenue, Irvine, CA 92606
- (949-222-2062) (949-222-2050)
- Facsimile Number Telephone Number
- 4.0 How many years has Bidder's organization been in business as a Contractor?
31
- 5.0 How many years has Bidder's organization been in business under its present name?
30
- 5.1 Under what other or former names has Bidder's organization operated?
Courtney Waterproofing Inc.
- 6.0 If Bidder's organization is a corporation, answer the following:
- 6.1 Date of Incorporation: July 28th, 1994
- 6.2 State of Incorporation: California
- 6.3 President's Name: George Courtney
- 6.4 Vice-President's Name(s): N/A
-
- 6.5 Secretary's Name: George Courtney
- 6.6 Treasurer's Name: George Courtney
- 7.0 If an individual or a partnership, answer the following:
- 7.1 Date of Organization: N/A
- 7.2 Name and address of all partners (state whether general or limited partnership): N/A
-
-

INFORMATION REQUIRED OF BIDDERS

- 8.0 If other than a corporation or partnership, describe organization and name principals: N/A
- 9.0 List other states in which Bidder's organization is legally qualified to do business. Nevada
- 10.0 What type of work does the Bidder normally perform with its own forces? Roofing, Waterproofing & Concrete Restoration
- 11.0 Has Bidder ever failed to complete any work awarded to it? If so, note when, where, and why: No
- 12.0 Within the last five years, has any officer or partner of Bidder's organization ever been an officer or partner of another organization when it failed to complete a contract? If so, attach a separate sheet of explanation: No
- 13.0 List Trade References: (See attached form)
- 14.0 List Bank References (Bank and Branch Address): (See attached form)
- 15.0 Name of Bonding Company and Name and Address of Agent: (See attached form)

INFORMATION REQUIRED OF BIDDERS

**Bank & Trade Information**

Billing Information: Courtney, Inc. 16781 Millikan Avenue, Irvine, CA 92606
Phone: 949-222-2050 Fax: 949-222-2062
A/P Contact: Eva Valenzuela x102 AP@courtneyinc.com

Federal ID #: 33-0624002 DUNS #: 87-744-0255
Officers: George G. Courtney III, President / Secretary / Treasurer
Contractor's License #: 699236 Classifications: C-8/C61/C33/C39/D12
Type of Business: Concrete Restoration, Waterproofing & Roofing Contractor

Order Processing: All orders require Job Number / Purchase Order Number
Authorized Buyers: Steve Lester, Nathan Beltran, George Courtney, Chuck Point
Resale Status: Orders should be charged appropriate sales tax

Trade References

- 1) Sika-US
100 Dan Road, Canton, MA 02021
Phone: 781-332-3226 Fax: 781-828-2654
Contact: Jennifer Ventura ventura.jennifer@us.sika.com
- 2) Beacon Roofing Supply
P.O. Box 740914, Los Angeles, CA 90074-0914
Phone: 951-609-1608 Fax: 951-848-0964
Contact: Brian Robinson BRobinson@becn.com
- 3) Lowry's
P.O. Box 740914, Los Angeles, CA 90074-0914
Phone: 818-768-4661 Fax: 818-768-4130
Contact: Melinda Dennis Melinda@halowry.com
- 4) Smalley & Company
Dept. 217, Denver, CO 90291-0217
Phone: 714-441-4100 x 32 Fax: 602-269-3005
Contact: Dawn Oliver D.oliver@smalleyandcompany.com

(Refs updated as of 1-3-2020)

**Bank Information:**

Manufacturers Bank 1301 Dove St, Newport Beach CA 92660
Account: 7000107659
 949-253-5667
Contact: Amy Johnston, VP & Sr. Relationship Mgr. ajohnston@manubank.com

Bonding Information:

Alliant 1301 Dove St., Suite 200, Newport Beach, CA 92660
 949-756-0271
Contact: Rachelle Rheault, Vice President rrheault@alliant.com

B. LIST OF CURRENT PROJECTS (BACKLOG)

[**Duplicate Page if needed for listing additional current projects.**]

[illegible]

INFORMATION REQUIRED OF BIDDERS

03/12/24

COURTNEY, INC.

Job Type 0 to 0, Job Status 3 to 4, Period = 02 (Feb 2024)

	Job#	Current Contract	Remain Contract
1	4347 - BOARDWALK OFFICE Roof CO#1	969,965.54	0.00
2	4763 - Chanel 400~408	1,514,627.17	4,733.54
3	4797 - NBC UNIVERSAL OFFICE (WP)	4,847,733.00	547,082.80
4	4807 - 8205 Chimeny Rock	40,000.00	25,299.00
5	4813 - NBC(ROOF)-SCO2	1,334,392.00	61,431.00
6	4842 - Rexford Sandhill	104,000.00	104,000.00
7	4850 - REDCAR 1650 EUCLID - WP *	695,372.00	2,461.00
8	4859 - Victorville Industrial	57,000.00	5,000.00
9	4860 - Gilead CFFL 2 Phase 3	157,832.00	0.00
10	4864 - CP-SRM VENTURA	508,058.62	393,265.35
11	4877 - GM	704,356.55	3,677.78
12	4882 - First Pioneer Logistics	215,000.00	0.00
13	4883 - Redwood Bay Biotech LLC *	242,053.00	0.00
14	4886 - Merrill Air Bldg 4 *	584,350.00	81,175.00
15	4887 - Merrill Port Bldg 5 *	605,999.23	15,934.00
16	4893 - LINDEN AVE ADAPT REUSE	445,510.21	385,223.25
17	4904 - 1030 Brittan - MBC BioLabs	208,370.00	208,370.00
18	4914 - Bioscience HQ Point	2,058,254.73	1,345,304.90
19	4919 - West Valley Medical Center	23,550.63	4,600.63
20	4923 - RESTORATION HARDWARE-NB-WP	1,138,827.00	1,097,818.00
21	4924 - RESTORATION HARDWARE-R	479,510.00	479,510.00
22	4927 - CLAREMONT COLL MCKENNA-IntegratedSci	141,400.00	55,150.00
23	4928 - Project Bermuda	1,729,461.00	426,322.50
24	4929 - CALABASAS MERCEDES BENZ	3,684,506.14	116,184.14
25	4930 - BUENA PARK HONDA *	1,590,064.00	0.00
26	4932 - Fort Mason - West Wing	188,468.00	188,468.00
27	4937 - WELD BLVD DIST CTR *	62,420.00	8,686.25
28	4939 - MARVELL IRVINE	26,880.00	7,964.20
29	4940 - FRANCIS PARKER ATHLETICS	110,000.00	110,000.00
30	4945 - Caprock Pomona	138,300.00	138,300.00
31	4948 - Palo Alto Commons Wellquest Living	112,696.00	24,918.00
32	4950 - Watson 112 *	129,600.00	2,740.00
33	4951 - Desert Willow	468,600.00	245,690.00
34	4953 - Eylan-Menlo Park	44,783.00	44,783.00
35	4956 - REGENT SANTA MONICA BCH(RSMB)	56,810.00	35,915.00
36	4958 - Figueroa New Development	24,400.00	24,400.00
37	4960 - LAX01-01 CORE&SHELL+6MW	54,570.00	10,821.75
38	4961 - Genetech B20	365,277.00	111,820.80

03/12/24

COURTNEY, INC.

Job Type 0 to 0, Job Status 3 to 4, Period = 02 (Feb 2024)

	Job#	Current Contract	Remain Contract
39	4962 - USPS Bldg Roof Replacement	388,480.00	260,635.64
40	4963 - Cruzan 1300 Lawrence Drive	68,900.00	68,900.00
41	4964 - Live Oak & Santa Ana	162,000.00	133,520.00
42	4965 - Transwestern Riverside	153,900.00	153,900.00
43	4966 - Yucaipa Logistics Center	195,000.00	195,000.00
44	4968 - GCC Long Beach Bldg 1	184,900.00	184,900.00
45	4969 - 3130 WILSHIRE SEISMIC RETROFIT	27,610.00	27,610.00
46	4970 - DIN THAI FUNG-DISNEY	7,915.00	7,915.00
47	4971 - Hewlett Packard Bldg 5 & 6 Roofing P	2,815,362.38	2,815,362.38
48	5143 - 8899 BEVERLY WP *	3,825,173.02	0.00
49	5144 - 8899 BEVERLY-R	379,419.78	0.00
50	5190 - AMD Bldg 1	940,879.00	0.00
51	5206 - WEST END PICO-MACYS	219,695.93	0.00
52	5212 - 23 PASTEUR-CO1 (ROOF)	546,297.94	0.00
53	5215 - LEXINGTON/RENWICK/CPW *	2,183,366.49	0.00
54	5218 - ROSEWOOD AVE	195,499.00	1.00
55	5227 - KAISER WATTS MOB	795,010.35	30,460.14
56	5229 - PROJECT BLUE *	3,144,777.00	211,879.02
57	5232 - CITRUS & HIGHLAND	224,500.00	78,088.00
58	5233 - IQHQ Ph1 Park & 3A Structure *	4,926,661.00	173,993.95
59	5234 - AVE 34 APTS	1,736,257.00	473,141.50
60	5235 - LINK OC	231,855.00	107,441.26
61	5237 - PROMENADE VILL BLDG 9	303,573.00	174,704.34
62	5238 - AMD Block 3 - Redwood Place	163,667.00	0.00
63	5242 - AMD Block 4 - Redwood Place	91,594.00	6,669.00
64	5243 - Lane Partners - SouthLine - Roof	2,252,096.00	587,621.75
65	5244 - Lane Partners - SouthLine Bldg 1 -	1,093,857.00	686,213.66
66	5245 - SMU City Center Oakland- Roof	957,986.00	943,827.00
67	5247 - Santa Monica Campus	2,042,000.00	839,598.30
68	5248 - CYPRESS PROJECT-DISNYLND(WP)	264,734.00	19,522.75
69	5249 - CYPRESS PROJECT-DISNYLND(R)	646,540.00	489,204.15
70	5250 - SMU City Center Oakland - WP	985,666.00	460,762.40
71	5251 - KENDRY ADDITION	754,115.00	183,636.35
72	5252 - MARKET PLACE COLONNADE B2	423,753.00	423,753.00
73	5253 - APPLE IRV02	33,935.00	16,416.50
74	5254 - MARKET PLACE-ALLOCABLE	26,015.00	26,015.00
75	6054 - VACC-LAVC *	1,219,727.00	888.70
76	6119 - FIG&PICO	719,056.18	0.00

03/12/24

COURTNEY, INC.

Job Type 0 to 0, Job Status 3 to 4, Period = 02 (Feb 2024)

	Job#	Current Contract	Remain Contract
77	6149 - 303 Baldwin - 9196 (WP) *	1,667,033.81	0.00
78	6150 - Campus at Horton WP	1,867,124.65	45,953.25
79	6151 - Campus at Horton Roof *	993,610.35	3,779.00
80	6156 - LAUSD NO HOLLYWD MODERN	587,318.00	86,207.00
81	6160 - 4840 Mission Street R *	1,059,109.00	0.00
82	6161 - 4840 Mission Street WP	851,515.00	0.00
83	6167 - Cahuenga 832-837 *	194,673.00	23,564.00
84	6169 - THATCHER YARD (WP)	807,350.00	0.00
85	6174 - UCI CAC CHILD HLTH PS *	265,993.00	27,553.00
86	6175 - INTUIT DOME	6,251,613.00	1,994,205.55
87	6179 - North City Pure Water Facility	1,490,391.91	633,669.95
88	6180 - Thatcher Yard Roof	590,435.00	161,722.00
89	6184 - WEINGART TOWER 1A	694,449.00	0.00
90	6186 - WEINGART TOWER 1A-PAVERS *	230,812.00	40,140.50
91	6187 - LA GUADALUPE	304,999.63	159,773.00
92	6189 - SDUSD Wegeforth ES *	427,002.00	0.00
93	6190 - SDUSD Morse HS Admin Bldg Theater PH	626,660.00	4,536.00
94	6192 - SDIA TERM 1 DEV PLAN	6,793,696.00	172,696.00
95	6193 - SDUSD Marston Middle School	407,181.00	67,063.60
96	6195 - AIRPORT METRO 96TH ST STA	386,984.00	0.00
97	6196 - 900 Innes Park Development # 6196-R	364,195.00	364,195.00
98	6197 - 900 Innes Park Development # 6197-WP	234,284.00	103,051.00
99	6198 - Napa Valley College (NVC)	168,758.27	-5,441.80
100	6199 - New Modesto Court House *	1,713,421.41	64,135.00
101	6200 - Chargers Training Facility	1,552,073.07	31,534.57
102	6203 - CHOC SW Tower (WP)	279,052.50	181,148.07
103	6204 - CHOC SW Tower (R)	1,434,115.50	917,730.40
104	6205 - West Valley CC Learning Resource Cen	1,801,827.00	1,801,827.00
105	6206 - GAYLORD CONV CTR-RIDA PS	85,225.00	29,014.15
106	6207 - Santa Barbara Cottage MOB WP	549,409.80	192,309.65
107	6208 - Santa Barbara Cottage MOB Roof	668,215.20	668,215.20
108	6209 - Pimentel Place Apartments	860,553.00	860,553.00
109	6210 - UCR SCHOOL OF BUS - WP	180,237.00	17,542.40
110	6211 - Century City Center WP	201,073.00	201,073.00
111	6212 - UCR SCHOOL OF BUS(ROOF-SCO1)	621,975.00	514,359.45
112	6213 - LA GUADALUPE(R)-SCO2	150,000.00	150,000.00
113	6214 - Hunters Point Block 52 & 54 - Roof	1,338,063.00	1,338,063.00
114	6215 - Hunters Point Block 52 & 54 - WP	648,427.00	339,310.00

03/12/24

COURTNEY, INC.

Job Type 0 to 0, Job Status 3 to 4, Period = 02 (Feb 2024)

	Job#	Current Contract	Remain Contract
115	6216 - 231 Grant - Roof	909,277.00	909,277.00
116	6217 - 231 Grant - WP	1,214,271.00	843,575.15
117	6218 - CSUN STUDENT HSING #22&23	268,100.00	255,637.25
118	6219 - Century City Center Roof	1,607,624.00	1,607,624.00
119	6220 - VISTA TERRACE APTS	127,282.00	127,282.00
120	6221 - Manchester Urban Homes	110,235.00	110,235.00
121	6222 - Manchester Urban Homes_Roof	594,690.00	594,690.00
122	6223 - GRANDVIEW APTS	439,565.00	439,565.00
123	6224 - ALOE PALM CNYN APTS	284,600.00	261,999.00
124	6225 - dntst ARLINGTON (THE)	79,509.00	79,509.00
125	7228 - COLLEGE HILL RESERVOIR OS&P	2,522,899.01	909,500.19
126	7235 - CHP TRACY *	61,475.00	0.00
127	7241 - Lakeside Branch Library *	271,997.04	0.00
128	7243 - 803 5TH ST(&CENTRAL)	12,000.00	12,000.00
129	7251 - CEDAR SINAI MDRH T&M	1,985,715.00	1,979,817.00
130	7260 - dntstOOC-WP	11,000.00	11,000.00
131	7261 - Vaughn Literacy Nutri Center *	534,745.06	0.00
132	7268 - Veterans Memorial Bldg	1,141,796.00	11,414.25
133	7269 - CCA Unification Project	994,720.00	50,517.30
134	7272 - Ellison Conservation Center # 7272 W	255,279.07	0.00
135	7275 - LAUREL APTS	151,378.55	3,780.00
136	7279 - PARKER PUMP STA	154,365.00	64,539.15
137	7280 - Kaiser MOB-1 HVAC Upgrade KPWLA	175,234.06	41,480.06
138	7281 - Metropolitan State Hospital *	1,341,186.44	0.00
139	7288 - California Institution for Men	2,018,287.00	1,981,627.00
140	7289 - Groundwater Treatment Plant Phase B	319,875.00	124,836.15
141	7290 - MT.SAC-CAMPUS STORE-INSTR OFF.	665,453.00	665,453.00
142	7291 - RED TAIL CROSSING APTS	230,810.93	136,476.50
143	7293 - LightFighter Village	71,742.00	2,241.70
144	7294 - Irvine Valley College Lib Outdoor Pa	82,950.00	16,395.70
145	7296 - CORE Recreation Center	88,686.00	88,686.00
146	7299 - Caltrans Material Lab	81,633.40	75,732.89
147	7300 - North Area Recovery Station	323,750.00	323,750.00
148	7301 - SANTA FE SPRINGS INT HOUSING(SFS)	105,000.00	0.00
149	7304 - Kaiser HVAC AHU 1-4 Upgrade	122,990.00	98,492.00
150	7305 - SWC Instructional Complex	172,000.00	135,450.00
151	7306 - Google EM20 TI	324,572.00	208,752.05
152	7307 - RESEDA SKATE FACILITY	221,030.00	186,164.80

03/12/24

COURTNEY, INC.

Job Type 0 to 0, Job Status 3 to 4, Period = 02 (Feb 2024)

	Job#	Current Contract	Remain Contract
153	7308 - Compton Stair Towers	194,000.00	194,000.00
154	7310 - Twin Rivers USD HVAC EQ Instl	1,812,867.00	1,564,751.10
155	7311 - Las Lomas HS	2,626,733.00	2,562,666.00
156	7313 - ATN Claudina Bus Charging Facility	53,894.50	53,894.50
157	7314 - COUNTY SD (PSB2)	117,780.00	82,167.25
158	7315 - La Merced Academy Montebello	2,431,000.00	2,290,540.00
159	7317 - RANCHOSANTA MARGARITA INTER SCH	77,900.00	0.00
160	7318 - Tracy Warehouse Roof ReSeal	93,178.00	34,979.25
161	7319 - Monrovia_Bid Pkg 1 (3 schools)	2,330,000.00	2,330,000.00
162	7320 - Monrovia_Bid Pkg 2 (3 schools)	1,775,400.00	1,733,515.00
163	7321 - North HS Transformation Ph2 BC 2-20	869,800.00	869,800.00
164	7322 - UCB Dwinelle Hall	134,309.00	134,309.00
165	7323 - GWC The Stand Expan Joint	16,596.00	16,596.00
166	7324 - Sierra Preparatory Academy	79,870.00	79,870.00
167	8001 - Leak Detection Services	33,037.52	0.00
168	9074 - 20-40 PACIFICA PS - ACE	4,885.00	4,885.00
169	9106 - dntstCHABOT COLLEGE ROOFING REPAIR	5,200.00	5,200.00
170	9107 - Etiwanda_East Heritage Elementary	5,300.00	5,300.00
171	9123 - Reservoir Caulking Services #9123 WP	245,000.00	245,000.00
172	9133 - 17400 LAGUNA CYN -TURELK-keep open	5,325.00	0.00
173	9140 - 450 SPECTRUM-REPAIR GARAGE-HEMPEL	25,000.00	25,000.00
174	9142 - 17300 LAGUNA CANYON-TURELK-keepopen	14,370.00	0.00
175	9152 - 345 4th St. - Wall and Dens Replacem	9,878.00	0.00
176	9153 - CULVER STEPS-WP Misc&Testing(keep op	22,628.00	0.00
177	9154 - 345 4th St - Additional Wall Cover	13,701.00	0.00
178	9166 - Kaiser Venice Generator Replace	5,450.00	5,450.00
179	9177 - PLAYA VISTA-VPV SAUSALITO-REPAIR-T&M	11,679.00	0.00
180	9183 - BrickLine Retail	22,000.00	22,000.00
181	9186 - GLENROCK APTS-REPAIR T&M INJECTION	3,937.00	3,937.00
182	9187 - Culver Steps TI #116-117	11,400.00	11,400.00
		133,673,465.57	51,920,871.86

C. LIST OF COMPLETED PROJECTS - LAST THREE YEARS

[**Duplicate Page if needed for listing additional completed projects.**]

Please include only those projects which are similar enough to demonstrate Bidder's ability to perform the required Work.

Project Client	Description of Bidder's Work	Period of Performance	Cost of Bidder's Work
(See attached forms)			

INFORMATION REQUIRED OF BIDDERS

D. EXPERIENCE AND TECHNICAL QUALIFICATIONS QUESTIONNAIRE

Personnel:

The Bidder shall identify the key personnel to be assigned to this project in a management, construction supervision or engineering capacity.

1. List each person's job title, name and percent of time to be allocated to this project:

Estimator / Project Manager - Joseph Sabolboro

Superintendent - Chuck Point

They will both be main points of contact throughout the entire duration of the project.

2. Summarize each person's specialized education:

(See attached resumes)

3. List each person's years of construction experience relevant to the project:

(See attached resumes)

4. Summarize such experience:

(See attached resumes)

Bidder agrees that personnel named in this Bid will remain on this Project until completion of all relevant Work, unless substituted by personnel of equivalent experience and qualifications approved in advance by the District.

Changes Occurring Since Prequalification

If the District conducted a prequalification and if any substantive changes have occurred since Bidder submitted its prequalification package for this Project, Bidder shall list them below. If none are listed, Bidder certifies that no substantive changes have occurred.

Courtney Inc. certifies that no substantive changes have occurred.

INFORMATION REQUIRED OF BIDDERS

JOSEPH W.J. SABOLBORO

916-792-2924, joseph.wj.sabo@gmail.com

KEY PERSONAL ATTRIBUTES

- Solid communication, resourceful, energetic, dependable, and client focused
- Ability to set effective priorities to accomplish immediate and long-term goals and meet operational deadlines
- Fascinated to understand challenges from a client's perspective and keen to learn from wide experiences of others in order to build, test, and deliver appropriate solutions
- Encourage teams to build together; improve and achieve more for less

PROFESSIONAL EXPERIENCE

Mark Beamish Waterproofing, Irvine, CA

July 2019 to Present

Project Manager (2021-)

- Establish new contract work by effectively reviewing budgets, plans, and construction schedules to identify project opportunities and establish a strong foundation for future work
- Ensure project success by leading coordination meetings with the Operations team to clearly define project scope and requirements, resulting in efficient project execution
- Manage projects collaboratively with superintendents and coordinators leading to high-quality deliverables that meet or exceed client expectations
- Navigate unexpected changes to project scope by providing creative solutions and executing change orders as necessary to remain profitable

Project Estimator (2020-2021)

- Interpreted construction plans and performed accurate measurement take-offs using Bluebeam Revu, resulting in precise cost estimates for efficient project planning
- Provided precise project cost forecasts by considering all factors, including specifications, materials, escalation, labor, phasing, equipment, and transportation for effective budgeting
- Effectively communicated project constraints and cost estimates through accurate and timely proposals

Project Engineer (2019-2020)

- Drafted project specific construction details in Bluebeam for shop drawing submittals
- Collaborated with project management and other project participants to provide technical support on 200+ projects

Saddleback Waterproofing, Laguna Hills, CA

October 2015 to June 2019

Project Engineer/ Estimator

- Prepared submittal packages for contracted projects by compiling technical data sheets, manufacturer specifications, application guidelines, certifications, LEED documentation, and product samples
- Analyzed bulletins, addendums, and new construction documents for modifications to scope of contracted work

PROJECTS

Waterproofing Projects

October 2015 to Present

- 10100 Santa Monica Plaza
- Skechers 225 Patio
- RedCar
- Broadway Thomas Medical Plaza
- Kinecta Manhattan Beach
- 9908 Santa Monica Blvd
- Santa Ana County Buildings

Atmospheric & Geomorphic Research Center

January 2014 to June 2014

UCI CEE 181B-C

Senior Design Land Development

September 2013 to December 2013

UCI CEE 181A

EDUCATION

University of California, Irvine

September 2009 to June 2014

Bachelor of Sciences in Civil Engineering with a Specialization in Structures

- Minor in Business Management

CERTIFICATIONS & PROFICIENCIES

- Construction-Manager-In-Training (CMIT)
- Engineer-In-Training (EIT)
- MS Office (Word, Excel, PowerPoint, Outlook)
- Bluebeam Revu

LEADERSHIP & ACTIVITIES

MCIA Dance Team, UC Irvine

October 2009 to October 2013

- Managed and planned performances with multiple organizations as coordinator for a team of 40+ volunteers

Hiking/Backpacking Milestones

May 2019 to Present

Havasupai, AZ – 16 miles, Half Dome Peak – 20 miles, Mt. Whitney Peak – 24 miles



RESUME OF EXPERIENCE

ROOFING DIVISION

NAME:

Chuck Point

TITLE:

Vice President of Roofing Operations

OVERVIEW:

Chuck has over 30 years' experience in the roofing industry. He has been with Courtney since 2012 and has managed many projects with single contract values of over a million dollars. Chuck is well known and respected throughout the industry by clients, manufacturers, and his peers.

EXPERIENCE:

All types of commercial roofing including BUR, Modified Bitumen, Coatings, and a specialty in Single Ply Membrane roofs.

MAJOR PROJECTS:

Projects include High Desert MACC, LA Live, Kaiser Lancaster, San Fernando Valley Family Support center.

Largest single project managed ATB, Texas; 2.5 million square feet.

EMPLOYMENT HISTORY:

2012 – Present:	Courtney Inc.	Superintendent / Operations Manager
2003 – 2012:	Solar Integrated Technologies	Superintendent / Operations Manager
1995 – 2003:	Southern California Roofing Co.	Superintendent / Operations Manager
1983 – 1995:	Bilt-Well Roofing	Foreman / Field Supervisor
1977 – 1983:	82 nd Airborne Division	Paratrooper

16781 MILLIKAN AVE, IRVINE, CA 92606 – PHONE (949) 222-2050 – FAX (949) 222-2063

CA LIC # 699236 – NEV LIC # 43310 – C8/C81/D12/C33/C39

SIGNATORY UNION 220 & 36 ROOFERS AND WATERPROOFERS

WWW.COURTNEYINC.COM

Additional Bidder's Statements:

If the Bidder feels that there is additional information which has not been included in the questionnaire above, and which would contribute to the qualification review, it may add that information in a statement here or on an attached sheet, appropriately marked:

E. VERIFICATION AND EXECUTION

These Bid Forms shall be executed only by a duly authorized official of the Bidder:

I declare under penalty of perjury under the laws of the State of California that the foregoing information is true and correct:

Name of Bidder Courtney Inc.

Signature



Name and Title Joseph Sabolboro - Estimator

Dated 3.14.2024

ASBESTOS-FREE MATERIALS CERTIFICATION

The undersigned declares that he or she is the person who executed the bid for the Roof Replacement at Wilson Elementary (hereinafter referred to as the "Project"), and submitted it to the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** (hereinafter referred to as the "District") on behalf of Courtney Inc. (hereinafter referred to as the "Contractor").

To the best of my knowledge, information and belief, in completing the Contractor's Work for the Project, no material furnished, installed or incorporated into the Project will contain, or in itself be composed of, any materials listed by the federal or state EPA or federal or state health agencies as a hazardous material.

Any disputes involving the question of whether or not material installed with asbestos-containing equipment is settled by electron microscopy; the cost of any such tests shall be paid by the Contractor.

All work or materials installed by the Contractor which is found to contain asbestos, or work or material installed with asbestos-containing equipment, will be immediately rejected and this work shall be removed and replaced by the Contractor at no additional cost to the District.

Decontamination and removal of work found to contain asbestos, or work installed with asbestos-containing equipment shall be done only under supervision of a qualified consultant, knowledgeable in the field of asbestos abatement and accredited by the Environmental Protection Agency.

The ASBESTOS REMOVAL CONTRACTOR shall be an EPA accredited contractor qualified in the removal of asbestos and shall be chosen and approved by the Asbestos Consultant who shall have sole discretion and final determination in this matter.

The asbestos consultant shall be chosen and approved by the Architect or the District who shall have sole discretion and final determination in this matter. The work will be not accepted until asbestos contamination is reduced to levels deemed acceptable by the Asbestos Consultant.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on this 14th day of March, 2024 at Irvine, California.

Name of Bidder Courtney Inc.

Signature 

Name and Title Joseph Sabolboro - Estimator

Dated 3.14.2024

ASBESTOS-FREE MATERIALS CERTIFICATION

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

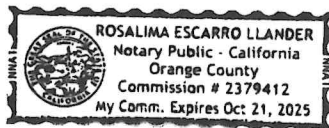
STATE OF CALIFORNIA

COUNTY OF ORANGE

On MARCH 14, 2024, before me, ROSALIMA ESCARRO LLANDER, Notary Public, personally appeared JOSEPH SABOLBORD, who proved to me on the basis of satisfactory

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.



Signature of Notary Public

WITNESS my hand and official seal.

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

- ☐ Individual
☐ Corporate Officer

Title(s)

- ☐ Partner(s)
☐ Attorney-In-Fact
☐ Trustee(s)
☐ Guardian/Conservator
☐ Other:

- ☐ Limited
☐ General

Signer is representing:
Name Of Person(s) Or Entity(ies)

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

ASBESTOS-FREE MATERIALS CERTIFICATION

RECYCLED CONTENT CERTIFICATION

The undersigned declares that he or she is the person who executed the bid for the Roof Replacement at Wilson Elementary (hereinafter referred to as the "Project"), and submitted it to the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** (hereinafter referred to as the "District") on behalf of hereinafter referred to as the "Contractor").

Pursuant to Public Contract Code Section 10308.5, all contractors are required to certify in writing under penalty of perjury the minimum (if not exact) percentage of recycled content in materials, goods, or supplies offered or products used in the performance of their contract, regardless of whether the product meets the required recycled product percentage as defined in Sections 12161 and 12200. The recycled content shall include both post-consumer material and secondary material as defined in Public Contract Code Sections 12161 and 12200 shall apply.

I declare under penalty of perjury under the laws of the State of California that the following percentages of Post-consumer Material and Secondary Material is in the materials, goods or supplies offered for, or products used in, the performance of the Contract for the Project:

0 % Post consumer Material 0 % Secondary Material.

Executed on this 14th day of March, ²⁴20 at Irvine
California.

Name of Bidder Courtney Inc.

Signature 

Name and Title Joseph Sabolboro - Estimator

Dated 3.14.2024

RECYCLED CONTENT CERTIFICATION

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA

COUNTY OF ORANGE

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evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.



Signature of Notary Public

WITNESS my hand and official seal.

OPTIONAL

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- ☐ Partner(s)
☐ Attorney-In-Fact
☐ Trustee(s)
☐ Guardian/Conservator
☐ Other:
Signer is representing:
Name Of Person(s) Or Entity(ies)
- ☐ Limited
☐ General

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

RECYCLED CONTENT CERTIFICATION

- 38 -

CONTRACTOR & SUBCONTRACTOR FINGERPRINTING REQUIREMENTS

CONTRACTOR CERTIFICATION

With respect to the Contract dated _____ 20__ by and between NEWPORT-MESA UNIFIED SCHOOL DISTRICT ("District") and _____ ("Contractor"), Contractor hereby certifies to the District's governing board that it has completed the criminal background check requirements of Education Code Section 45125.1 and that none of its employees that may come in contact with District's pupils have been convicted of a violent felony listed in Penal Code section 667.5(c) or a serious felony listed in Penal Code section 1192.7(c).

Joseph Sabolboro - Estimator

3.14.2024

Contractor's Representative

Date



CONTRACTOR EXEMPTION

Pursuant to Education Code sections 45125.1 and 45125.2, the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** ("District") has determined that _____ ("Contractor") is exempt from the criminal background check certification requirements for the Contract dated _____, 20__ by and between the District and Contractor ("Contract") because:

- The Contractor's employees will have limited contact with District students during the course of the Contract.
- Emergency or exceptional circumstances exist; or
- With respect to contractors constructing, reconstructing, rehabilitating or repairing a school facility, as provided in Section 45125.2, the Contractor has agreed to ensure the safety of pupils at the school facility by the following method(s) specified in Section 45125.2: _____.

School District Official

Date

CONTRACTOR & SUBCONTRACTOR FINGERPRINTING REQUIREMENTS

CONTRACTOR & SUBCONTRACTOR FINGERPRINTING REQUIREMENTS

SUBCONTRACTOR'S CERTIFICATION

The **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** ("District") entered into a Contract for services with _____ ("Contractor") on or about _____, 20____ ("Contract"). This certification is submitted by _____, a subcontractor to the Contractor for purposes of that Contract ("Subcontractor"). Subcontractor hereby certifies to the District's governing board that it has completed the criminal background check requirements of Education Code section 45125.1 and that none of its employees that may come in contact with District pupils have been convicted of a violent felony listed in Penal Code section 667.5(c) or a serious felony listed in Penal Code section 1192.7(c).

****Subcontractor will sign once awarded contract****

Subcontractor's Representative

3.14.2024

Date

SUBCONTRACTOR'S EXEMPTION

The **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** ("District") entered into a Contract for services with _____ ("Contractor") on or about _____, 20____ ("Contract"). Pursuant to Education Code sections 45125.1 and 45125.2, the District has determined that _____, a subcontractor to the Contractor for purposes of that Contract ("Subcontractor"), is exempt from the criminal background check certification requirements for the Contract because:

The Subcontractor's employees will have limited contact with District students during the course of the Contract.

Emergency or exceptional circumstances exist; or

With respect to contractors constructing, reconstructing, rehabilitating or repairing a school facility, as provided in Section 45125.2, the Contractor and/or Subcontractor have agreed to ensure the safety of pupils at the school facility by the following method(s) specified in Section 45125.2:

_____.

School District Official

Date

CONTRACTOR & SUBCONTRACTOR FINGERPRINTING REQUIREMENTS

DRUG-FREE WORKPLACE CERTIFICATION

This Drug-Free Workplace Certification form is part of the Contract made by and between the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** (hereinafter referred to as the "District") and Courtney Inc.

_____ (hereinafter referred to as the "Contractor") for the Roof Replacement at Wilson Elementary Project (hereinafter referred to as the "Project"). This form is required from all successful bidders pursuant to the Drug-Free Workplace Act of 1990 (Government Code Section 8350 et seq.) The Drug-Free Workplace Act of 1990 requires that every person or organization awarded a contract or grant for procurement of any property or service from any State agency must certify that it will provide a drug-free workplace by doing certain specified acts. In addition, the Act provides that each contract or grant awarded by a State agency may be subject to suspension of payments or termination, and the contractor or grantee may be subject to debarment from future contracting, if the contracting agency determines that specified acts have occurred.

Pursuant to Government Code Section 8355, every person or organization awarded a contract or grant from a State agency shall certify that it will provide a drug-free workplace by doing all of the following:

- A. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance is prohibited in their workplace and specifying actions which will be taken against employees for violations of the prohibition.
- B. Establishing a drug-free awareness program to inform employees about all of the following:
 - 1. The dangers of drug abuse in the workplace.
 - 2. The person's or organization's policy of maintaining a drug-free workplace.
 - 3. The availability of drug counseling, rehabilitation and employee-assistance programs; and
 - 4. The penalties that may be imposed upon employees for drug abuse violations.
- C. Requiring that each employee engaged in the performance of the contract or grant be given a copy of the statement required by subdivision "A," and that, as a condition of employment on the contract or grant, the employee agrees to abide by the terms of the statement.

I, the undersigned, agree to fulfill the terms and requirements of the Drug-Free Workplace Act as it now exists or may hereinafter be amended. Particularly, I shall abide by Government Code Section 8355 when performing the Contract for the Project by:

DRUG FREE WORKPLACE CERTIFICATION

- A. Publishing a statement notifying employees concerning the prohibition of controlled substance at my workplace.
- B. Establishing a drug-free awareness program; and
- C. Requiring that each employee engaged in the performance of the contract be given a copy of the statement required by Section 8355(a) and agree to abide by the terms of that statement.

I also understand that if the District determines that I have either: (a) made a false certification herein; or (b) violated this certification by failing to carry out the requirements of Section 8355, the Contract awarded herein is subject to termination, suspension of payments, or both. I further understand that if I violate the terms of the Drug-Free Workplace Act of 1990, I may be subject to debarment in accordance with the requirements of the Act.

I acknowledge that I am aware of the provisions of Government Code Section 8350 et seq., and hereby certify that I will adhere to the requirements of the Drug-Free Workplace Act of 1990.

Executed on this 14th day of March,
20 24 at Irvine, California.

Name of Bidder Courtney Inc.

Signature 

Name and Title Joseph Sabolboro - Estimator

Dated 3.14.2024

DRUG FREE WORKPLACE CERTIFICATION

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

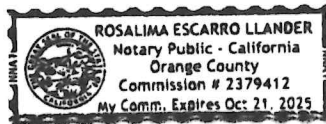
STATE OF CALIFORNIA

COUNTY OF ORANGE

On MARCH 14, 2024, before me, ROSALIMA ESCARRO LLANDER, Notary Public, personally appeared JOSEPH SABOLBORD,

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.



WITNESS my hand and official seal.

Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

- ☐ Individual
☐ Corporate Officer

- ☐ Partner(s) ☐ Limited
 ☐ General

- ☐ Attorney-In-Fact
☐ Trustee(s)
☐ Guardian/Conservator
☐ Other:

Signer is representing:
Name Of Person(s) Or Entity(ies)

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

DRUG FREE WORKPLACE CERTIFICATION

- 43 -

**CONTRACTOR'S CERTIFICATE REGARDING ALCOHOLIC BEVERAGE AND
TOBACCO-FREE CAMPUS POLICY**

The Contractor agrees that it will abide by and implement the District's Alcoholic Beverage and Tobacco-Free Campus Policy, which prohibits the use of alcoholic beverages and tobacco products, of any kind and at any time, in District-owned or leased buildings, on DISTRICT property and in DISTRICT vehicles. The Contractor shall procure signs stating, "ALCOHOLIC BEVERAGE AND TOBACCO USE IS PROHIBITED" and shall ensure that these signs are prominently displayed in all entrances to school property at all times.

Courtney Inc.

Contractor Name

_____
Signature -Joseph Sabolboro (Estimator)

3.14.2024

Date

**CONTRACTOR'S CERTIFICATE REGARDING ALCOHOLIC BEVERAGE AND TOBACCO-
FREE CAMPUS POLICY**

NON-COLLUSION DECLARATION

The undersigned declares:

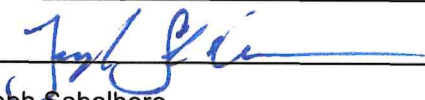
I am the Estimator of Courtney Inc., the party making the foregoing Bid.

The Bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The Bid is genuine and not collusive or sham. The Bidder has not directly or indirectly induced or solicited any other Bidder to put in a false or sham bid. The Bidder has not directly or indirectly colluded, conspired, connived, or agreed with any Bidder or anyone else to put in a sham bid, or to refrain from bidding. The Bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the Bid Price of the Bidder or any other Bidder, or to fix any overhead, profit, or cost element of the Bid Price, or of that of any other Bidder. All statements contained in the Bid are true. The Bidder has not, directly or indirectly, submitted his or her Bid Price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a Bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the Bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct, and that this declaration is executed on 14th [date], at Irvine [city], California [state].

Name of Bidder Courtney Inc.

Signature 

Name Joseph Sabolboro

Title Estimator

NON-COLLUSION DECLARATION

FLEET COMPLIANCE CERTIFICATION

Bidder hereby acknowledges that they have reviewed the California Air Resources Board's policies, rules and regulations and are familiar with the requirements of Title 13, California Code of Regulations, Division 3, Chapter 9, effective on January 1, 2024 (the "Regulation"). Bidder hereby certifies, subject to penalty for perjury, that the option checked below relating to the Bidder's fleet, and/or that of their subcontractor(s) ("Fleet") is true and correct:

- ☐ The Fleet is subject to the requirements of the Regulation, and the appropriate Certificate(s) of Reported Compliance have been attached hereto.
- ☐ The Fleet is exempt from the Regulation under section 2449.1(f)(2), and a signed description of the subject vehicles, and reasoning for exemption has been attached hereto.
- ☒ Bidder and/or their subcontractor is unable to procure R99 or R100 renewable diesel fuel as defined in the Regulation pursuant to section 2449.1(f)(3). Bidder shall keep detailed records describing the normal refueling methods, their attempts to procure renewable diesel fuel and proof that shows they were not able to procure renewable diesel (i.e., third party correspondence or vendor bids).
- ☐ The Fleet is exempt from the requirements of the Regulation pursuant to section 2449(i)(4) because this Project has been deemed an Emergency, as defined under section 2449(c)(18). Bidder shall only operate the exempted vehicles in the emergency situation and records of the exempted vehicles must be maintained, pursuant to section 2449(i)(4).
- ☐ The Fleet does not fall under the Regulation or are otherwise exempted, and a detailed reasoning is attached hereto.

Name of Bidder: Courtney Inc.

Signature: 

Name: Joseph Sabolboro

Title: Estimator

Date: 3.14.2024

FLEET COMPLIANCE CERTIFICATION



CONTRACTORS
STATE LICENSE BOARD
ACTIVE LICENSE



699236

License Number

Benny CORP

COURTNEY INC

Business Name

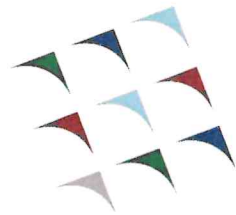
Classification C-8 C61/D12 C33 C39



Expiration Date 11/30/2024

www.cslb.ca.gov

NEWPORT-MESA UNIFIED SCHOOL DISTRICT



Newport-Mesa
Unified School District

CONTRACT DOCUMENTS AND SPECIFICATIONS

ROOF REPLACEMENT AT WILSON ELEMENTARY

BID # 110-24