

IOLA INDEPENDENT SCHOOL DISTRICT

REGULAR BOARD MEETING

February 26, 2024

6:30 P.M.

IOLA INDEPENDENT SCHOOL DISTRICT
NOTICE OF SCHOOL BOARD MEETING
FEBRUARY 26, 2024

MONDAY: 6:30 p.m.

IOLA ISD BOARD ROOM

AGENDA

The subjects to be discussed or considered, or upon which any formal action may be taken, are as follows:
(Items do not have to be taken in the same order as shown on this meeting notice.)

1. Call to order
2. Invocation
3. Recognition of visitors: Public Forum
4. Consideration of consent agenda
 - a. minutes of previous meeting
 - b. monthly disbursements
 - c. student membership
 - d. tax report
 - e. SRO report
 - f. financial report
5. Campus and administrative report
 - a. elementary school student & staff activities
 - b. high school student & staff activities
 - c. superintendents report
6. Consideration of SB 763- Optional Program for School Chaplains Resolution
7. Consideration of TASB localized Policy Manual Update 122
8. Consideration to accept or reject turf and track resurface by Paragon Sports Contractors
9. Consideration of the change order from Dudley Construction
10. Personnel
 - a. employment
 - b. resignation
11. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087 (Deliberations regarding Economic Development Negotiations)
12. Adjourn

This notice was posted and filed in compliance with the Open Meetings Law on February 23, 2024 at 3:00 pm



Jeff Dyer
Superintendent

IOLA INDEPENDENT SCHOOL DISTRICT
NOTICE OF BOARD MEETING

Notice is hereby given that on the 26^h of February, 2024, the Board of Trustees of the Iola School District will hold a regular meeting located at Iola ISD Board Room, Iola, Texas 77861. The subjects to be discussed are listed on the agenda which is attached to the made a part of this Notice.

If, during the course of the meeting covered by this Notice, the Board of Trustees should determine that a closed session of the Board of Trustees is required, then such closed or session as authorized by the Texas Open Meeting Act, Texas Government Code Section 551.001 et seq., will be held by the School Board at the date, hour, and place given in this Notice or as soon after the commencement of the meeting covered by this Notice as the School Board may conveniently meet in such closed session concerning any and all purposes permitted by the Act, including, but not limited to the following sections and purposes:

Texas Government Code Section:

- 551.071 Private consultation with the board's secretary.
- 551.072 Discussing purchase, exchange, lease, or value of real property.
- 551.073 Discussing negotiated contracts for prospective gifts or donations.
- 551.074 Discussing personnel or to hear complaints against personnel.
- 551.075 To confer with employees of the school district to receive information or to ask questions.
- 551.076 Considering the deployment, specific occasions for, or implementation of, security personnel or devices.
- 551.082 Considering discipline of the public school child, or complaint or charge against personnel.
- 551.083 Considering the standards, guidelines, terms, or conditions the board will follow, or will instruct its representatives follow, in consultation with representatives of employees groups.
- 551.084 Excluding witnesses from a hearing.
- 551.087 Deliberations regarding Economic development negotiations

Should any final action, final decision, or final vote be required in the opinion of the School Board with regard to any matter considered in such closed session, then the final action, final decision, or final vote shall be either:

- (a) in the open meeting covered by the Notice upon the reconvening of the public meeting;
- or
- (b) at a subsequent public meeting of the School Board upon notice thereof; as the School Board shall determine.

On this 23rd of February, 2024 original copy was posted on the front window in the School District Administration Building at 3:00 p.m. on said date.



Jeff Dyer, Superintendent
For the Board of Education

**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

MEMORANDUM

TO: Iola ISD Board of Trustees
From: Jeff Dyer, Superintendent
DATE: February 26, 2024
SUBJECT: Public Forum (Item 3)

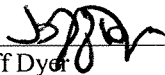
At regular meetings the Board shall allot up to 30 minutes to hear persons who desire to make comments to the Board. Persons who wish to participate in this portion of the meeting shall sign up as they arrive indicating the topics about which they wish to speak.

Public participation is limited to the designated open forum portion of a meeting. At all other times during Board meetings, the audience shall not enter into discussion or debate on matters being considered by the Board. No presentation shall exceed 5 minutes.

Specific factual information or recitation of existing policy may be furnished in response to inquiries, but the Board may not deliberate, discuss, or make any decision on any subject not on the agenda.

BOARD PRESIDENT: The presiding officer shall determine whether a person who wishes to address the Board has attempted to solve a matter administratively. If not, the person shall be directed to do so before bringing the matter to the board at a subsequent meeting.

Respectfully submitted,



Jeff Dyer
Superintendent

**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: February 26, 2024

SUBJECT: Consideration of consent agenda (Item 4)

- a. minutes of previous meetings
- b. monthly disbursements
- c. student membership
- d. SRO report
- e. tax report
- f. financial report

It is recommended that the Board of Trustees approve the consent agenda as presented.

Respectfully submitted,



Jeff Dyer
Superintendent

IOLA INDEPENDENT SCHOOL DISTRICT
CALLED SCHOOL BOARD MINUTES

JANUARY 11, 2024

Thursday: 6:30 p.m.

IOLA ISD BOARD ROOM

The Board of Trustees of the Iola Independent School District met in called meeting on January 11, 2024 in the Board Room, Iola, Texas.

Members Present: Jason Gooch, Alec Pointer, Tammy Harvey, Jody Evans, Mark Cunningham, Todd Kay and Sierra Betancourt

1. Call to order: Jason Gooch
2. Invocation: Alec Pointer
3. Recognition of visitors: Public Forum
4. Consider and approval of the 2022-2023 school financial audit
A motion by Tammy Harvey to approve the 2022-2023 school financial audit. Second by Jody Evans. Vote carried 7-0
5. Consideration of approving Right-of-Way easement to the City of Iola for the purpose of Wastewater Treatment Plant: Tabled by Alec Pointer and second by Sierra Betancourt. Vote carried 7-0
6. Consideration of a retention stipend to all personnel
A motion was made by Tammy Harvey to approve increase retention stipends for the remainder of the 2023-2024 school year as well as 2024-2025 school year for a total of \$3000 each year. Second by Alec Pointer. Vote carried 7-0
7. Consideration of approving a Joint Agreement for the General Election for Local Subdivision (including schools)
A motion was made by Sierra Betancourt to approve the Joint Agreement for the General Election for Local Subdivisions (including schools). Second by Jody Evans. Vote carried 7-0
8. Consideration of hiring an architect firm for potential projects
A motion was made by Tammy Harvey to approve hiring GLS Architect Firm for potential projects. Second Alec Pointer. Vote carried 7-0
9. Personnel
10. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087 (Deliberations regarding Economic Development Negotiations)
The Board of Trustees went into closed session TGCS 551.074 at 7:46 p.m. and returned to regular meeting at 8:00 p.m.
11. Adjourn: A motion was made by Tammy Harvey to adjourn. Second by Alec Pointer. Vote carried 7-0

Jason Gooch, President

Tammy Harvey, Secretary

IOLA INDEPENDENT SCHOOL DISTRICT
SCHOOL BOARD MINUTES

January 22, 2024

Monday: 6:30 p.m.

IOLA ISD BOARD ROOM

The Board of Trustees of the Iola Independent School District met in regular session on January 22, 2024 in the Board Room, Iola, Texas.

Members Present: Jason Gooch, Alec Pointer Tammy Harvey, Jody Evans, Mark Cunningham, Todd Kay and Sierra Betancourt

1. Call to order: Jason Gooch
2. Invocation: Alec Pointer
3. Recognition of visitors: Public Forum
4. Consideration of consent agenda
 - a. minutes of previous meetings
 - b. monthly disbursements
 - c. student membership
 - d. SRO report
 - e. tax report
 - f. financial report
 - g. quarterly investment report

A motion was made by Alec Pointer to approve the consent agenda. Second by Jody Evans.
Vote carried 7-0

5. Campus and administrative report
 - a. elementary student and staff activities: Mrs. Luna
 - b. high school student and staff activities: Mr. Fowler
 - c. superintendent report: Mr. Dyer

6. Consideration of order to call for School Board Election
A motion was made by Tammy Harvey to call for School Board Election. Second by Todd Kay
Vote carried 7-0

7. Principal's report on probationary personnel: closed session

8. Personnel
 - a. superintendent's evaluation: TGCS 551.074 at 6:43pm and returned to regular meeting at 9:26 p.m.
 - b. superintendent's contract: A motion by Jason Gooch to extend Mr. Dyer contract for 1 year. A second by Tammy Harvey. A motion was made by Jason Gooch to increase salary \$3000. Second by Tammy Harvey. Vote carried 4-3 (opposed by Mark Cunningham, Jody Evans and Sierra Betancourt.
 - c. resignation: A motion was made by Alec Pointer accept the resignations of Bo Barrow, Rex Sharp and Jennifer Kelly-Cherry. Second by Sierra Betancourt. Vote carried 7-0

9. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087 (Deliberations regarding Economic Development Negotiations)
10. Adjourn: A motion by Jason Gooch to adjourn. Second by Tammy Harvey.
Vote carried 7-0

Jason Gooch, President

Tammy Harvey, Secretary

From To

**Check Payments
Iola ISD
Computer Written Checks
For the Month of January**

Program: FIN1300

Page: 1 of 4

File ID: C

Check Nbr	Check Date	Payee	PO Nbr	Invoice Nbr	Fnd-Fnc-Obj.So-Org-Prog	Reason	Amount	EFT
026526	01-12-2024	ASHLEY BROCKETT IV	007036		199-52-6219.03-999-400000	BB SECURITY	120.00	N
026527	01-12-2024	CHAPARRAL LABORATO	201762	2401104/09	199-51-6299.01-999-499000	Lab work	266.00	N
026528	01-12-2024	DEALERS ELECTRICAL	201760	S100961718	199-51-6299.01-999-499000	Booster Pump	26.32	N
026529	01-12-2024	DRUG AND ALCOHOL TE	201763		199-34-6299.00-999-499000	Drug Testing	518.90	N
026530	01-12-2024	ENTERGY	007046		199-51-6259.01-999-499000	MAIN CAMPUS BUILDINGS	6,886.01	N
			007046		199-51-6259.01-999-499000	ELEM, FB, MAINT	4,772.74	N
						Totals for Check 026530	11,658.75	
026531	01-12-2024	INTERQUEST GROUP, IN	007037		199-52-6219.00-001-499000	DRUG DOG SERVICES	320.00	N
026532	01-12-2024	IOLA LOCAL MAINT	007033		199-36-6412.00-001-491000	CHEER MEAL MONEY REIMBURS	240.00	N
026533	01-12-2024	KORNEY BOARD AIDS, I	201685	217038	199-36-6399.10-001-491000	Girls Basketball Supplies	558.62	N
026534	01-12-2024	KYRISH TRUCK CENTER	201761		199-34-6399.00-999-499000	Filters / Blinker handle	1,887.02	N
026535	01-12-2024	LEON ATHLETIC BOOST	007047		199-36-6499.00-001-491000	POWERLIFTING FEE	800.00	N
026536	01-12-2024	NORTH TX TOLLWAY AU	007041		199-34-6499.00-999-499000	TOLL FEE	8.44	N
026537	01-12-2024	POWELL LAW GROUP, L	007045	10603	199-41-6499.02-701-499000	LEGAL FEES	1,230.00	N
026538	01-12-2024	PRODUCERS COOP	201757	2473220	199-34-6311.00-999-499000	Fuel	7,082.31	N
026539	01-12-2024	QUILL CORPORATION	201755	36212726	199-11-6399.00-001-411000	copy paper	850.00	N
026540	01-12-2024	REPUBLIC SERVICES	007035		199-51-6259.04-999-499000	DUMPSTER SERVICE	899.22	N
026541	01-12-2024	TRACI MABRY	007031		199-36-6412.00-001-491000	CHEER MEAL MONEY	120.00	N
026542	01-12-2024	VERIZON	007038		199-51-6259.00-999-499000	MOBILE /HOTSPOTS	526.92	N
026543	01-12-2024	WICKSON CREEK SPECI	007032		199-51-6259.03-999-499000	WATER SERVICE	20.34	N
026544	01-12-2024	WINDSTREAM	007034		199-51-6259.00-999-499000	PHONE SERVICE	753.89	N
026545	01-12-2024	WM. ALBERT MILLER AG	007039	045131	199-41-6429.00-701-499000	FIDELITY BOND	590.00	N
026546	01-17-2024	JOHN REED	007048		199-36-6412.00-001-491000	BB MEALS GIRLS	256.00	N
026547	01-17-2024	GORDON FOOD SERVIC	201766		240-35-6341.00-999-499000	CAFETERIA FOOD	7,316.06	N
			201767		240-35-6341.01-999-499000	SNACK BAR FOOD	1,626.98	N
			201766		240-35-6342.00-999-499000	CAFE NON FOOD	334.93	N
			201767		240-35-6342.01-999-499000	SB NON FOOD	64.49	N
						Totals for Check 026547	9,342.46	
026548	01-17-2024	JAMIE MCDUGALD	007050		199-11-6499.05-001-411000	REIMBURSEMENT COACHING	254.99	N
026549	01-17-2024	HILAND DAIRY FOODS C	201768		240-35-6341.00-999-499000	CAFETERIA FOOD	2,135.43	N
026550	01-17-2024	AVINEXT	007052	327119	199-11-6399.03-001-411000	CHROME BOOK REPAIR	340.31	N
			007052	327182	199-11-6399.03-001-411000	CHROME BOOK REPAIR	340.31	N
			007052	327304	199-11-6399.03-001-411000	ANNUAL SERVER BACKUP	900.00	N
			007052	327304	199-11-6399.03-101-411000	ANNUAL SERV CER BACKUP	900.00	N
			201594	326241	199-13-6399.03-999-411000	New Servers	29,276.00	N
						Totals for Check 026550	31,756.62	

Check Nbr	Check Date	Payee	PO Nbr	Invoice Nbr	Fnd-Fnc-Obj.So-Org-Prog	Reason	Amount	EFT
026551	01-17-2024	CARTER'S SERVICE STA	201758	958247	199-34-6399.00-999-499000	INSPECTIONS	53.00	N
026552	01-17-2024	DSHS CENTRAL LAB	007051	AG51756	199-51-6299.01-999-499000	LAB FEES	103.96	N
026553	01-17-2024	EDWARD DAVIS USE, JR	007049		199-52-6219.03-999-400000	BB SECURITY	240.00	N
026554	01-19-2024	BRAZOS VALLEY	007053		199-00-5745.00-000-400000	SUBURBAN ACCIDENT PAYMENT	11,876.34	N
026555	01-19-2024	COLLEGE BOARD	201693	ES221201	199-11-6339.00-001-421000	Fall PSAT & SAT	117.00	N
026556	01-19-2024	DEPARTMENT OF PUBLI	007056		199-41-6299.00-701-499000	CRIMINAL HISTORY CHECKS	1.00	N
026557	01-19-2024	DIANNE LUNA	007059		199-11-6399.00-101-411000	REIMBURSEMENT ELEM SUPPLIE	119.98	N
026558	01-19-2024	J. WAITE SERVICES, INC	201721	201721	410-11-6321.00-001-411000	5-7 grade Health Curriculum	1,181.40	N
026559	01-19-2024	JOE LEVERIDGE	007054		199-34-6249.00-999-499000	REIMBURSEMENT TOWING	300.00	N
026560	01-19-2024	REGION VI	007057	067329	199-41-6399.00-702-499000	BM TRAINING	300.00	N
026561	01-19-2024	TASB, INC.	007058	651668	199-41-6499.02-701-499000	ANNUAL MEMBERSHIP	1,367.00	N
026562	01-19-2024	TJS HARDWARE	201759		199-51-6299.01-999-499000	water pump parts	53.50	N
026563	01-19-2024	TUNE IN	201750	952557	199-36-6399.01-101-411000	ELEMENTARY ART	105.40	N
026564	01-19-2024	XEROX CORPORATION	007055		199-11-6219.00-999-411000	COPIER LEASE	1,721.52	N
026565	01-22-2024	WELLS FARGO	007062		199-11-6239.03-001-411000	NEXVORTEX	159.82	N
			007062		199-11-6399.00-001-411000	HS SUPPLIES	36.95	N
			007062		199-11-6399.00-101-411000	ELEM SUPPLIES	185.09	N
			007062		199-11-6399.03-001-411000	IPAD	249.00	N
			007062		199-34-6399.00-999-499000	TRANSPORTATION	539.35	N
			007062		199-34-6399.00-999-499000	TRANSPORTATION SUPPLIES	117.97	N
			007062		199-34-6399.00-999-499000	TRANSPORTATION SUPPLIES	701.03	N
			007062		199-36-6399.18-001-491000	ART SUPPLIES	287.99	N
			007062		199-41-6399.00-702-499000	BM SUPPLIES	37.26	N
			007062		199-51-6299.00-999-499000	PEST LICENSE (2)	500.00	N
						Totals for Check 026565	2,814.46	
026566	01-22-2024	WELLS FARGO 3357	007061		199-11-6399.00-001-411000	DOCUSIGN	126.48	N
			007061		199-11-6399.00-001-411000	HS SUPPLIES	345.98	N
			007061		199-13-6499.00-101-411000	SCIENCE LICENSE	257.50	N
			007061		199-36-6399.10-001-491000	GIRLS BASKETBALL	1,199.70	N
			007061		199-36-6499.00-001-411000	TX HIGH SCHOOL COACHES FEE	90.00	N
			007061		199-36-6499.00-001-411000	VB DATA BASE	199.99	N
						Totals for Check 026566	2,219.65	
026567	01-23-2024	WELLS FARGO 3357	007063		199-11-6399.00-001-411000	HS SUPPLIES	485.04	N
			007063		199-34-6311.00-999-499000	TRAVEL FUEL	42.41	N
			007063		199-36-6411.00-001-491000	ROBOT TRAVEL FORT WORTH	1,924.07	N
			007063		199-36-6411.00-001-491000	CHEER TRAVEL STATE UIL	2,110.35	N
						Totals for Check 026567	4,561.87	
026568	01-26-2024	ACME ARCHITECTURAL	201780		199-51-6319.00-999-499000	Classroom Lock Set + Parts	176.90	N

From To

File ID: C

Check Nbr	Check Date	Payee	PO Nbr	Invoice Nbr	Fnd-Fnc-Obj,So-Org-Prog	Reason	Amount	EFT
026569	01-26-2024	ACO MECHANICAL	201789		199-51-6299.00-999-499000	A/C units	8,199.00	N
026570	01-26-2024	ALLISON ENTERPRISES,	201783		199-51-6319.00-999-499000	Air Filter Supply Order All Bu	2,829.60	N
026571	01-26-2024	ASHLEY BROCKETT IV	007065		199-52-6219.00-001-491000	BASKETBALL SECURITY	200.00	N
026572	01-26-2024	BATTERIES PLUS	201786		199-34-6399.00-999-499000	Bus Batteries	509.40	N
026573	01-26-2024	BRENHAM HS ATHLETIC	007066		199-36-6499.00-001-491000	POWERLIFTING FEE	1,200.00	N
026574	01-26-2024	CAROLINA BIOLOGICAL	201771	52433534RI	199-11-6399.00-001-411000	LAB PIGS	666.41	N
026575	01-26-2024	CC CREATIONS, INC	201775	N677359	199-51-6319.00-999-499000	Vinyl letters Windows/Est Door	916.55	N
026576	01-26-2024	CHANEY FIRE & SECURI	201779	16297	199-51-6299.05-999-499000	Quarterly Fire Alrm Monitoring	210.00	N
026577	01-26-2024	COMPLETE SUPPLY	201781		199-51-6319.00-999-499000	Janitorial /Paper Supplies	1,718.09	N
026578	01-26-2024	DEALERS ELECTRICAL	201778		199-51-6319.00-999-499000	Electrical Supplies	430.82	N
026579	01-26-2024	DECKER EQUIPMENT	201776		199-51-6319.00-999-499000	No Trespassing Signs (Use)	229.49	N
026580	01-26-2024	EDWARD DAVIS USE, JR	007064		199-52-6219.00-001-491000	BASKETBALL SECURITY	200.00	N
026581	01-26-2024	NORTH TX TOLLWAY AU	007067		199-34-6399.00-999-499000	TOLL FEE	18.44	N
026582	01-26-2024	POOLSURE	201788		199-51-6299.01-999-499000	Water / chlorine	251.20	N
026583	01-26-2024	SYMANK ENTERGY CO.	007068	24392	199-51-6259.02-999-499000	PROPANE	1,065.30	N
026584	01-26-2024	TEXAS EDUCATIONAL P	201754	2004090	199-36-6499.25-001-411000	UIL Materials	113.84	N
026585	01-26-2024	TJS HARDWARE	201790		199-51-6319.00-999-499000	Freeze / water	130.00	N
026586	01-26-2024	TK SALES	201782		199-51-6319.00-999-499000	Trash Bags / Hand Soap	1,343.81	N
026587	01-26-2024	UNITED AG & TURF INC.	201777	13055084	199-51-6319.00-999-499000	Field Mower Parts	120.28	N
026588	01-30-2024	ENTERGY	007070		199-51-6259.01-999-499000	MAIN CAMPUS BUILDINGS	7,768.32	N
026589	01-30-2024	NAVASOTA EXAMINER-	007072	14572	199-41-6499.00-701-499000	LEGAL NOTICES	388.00	N
026590	01-30-2024	IOLA LOCAL MAINT	007073		199-36-6412.00-001-491000	POWERLIFTING MEALS	112.00	N
026591	01-30-2024	VERIZON	007071		199-51-6259.00-999-499000	MOBILE /HOTSPOTS	343.58	N
026592	01-31-2024	ARABELLA DOUGLAS	007079		199-36-6411.30-001-499000	TMEA CONVENTION	156.00	N
026593	01-31-2024	BO BARROW	007082		199-36-6412.00-001-491000	BOYS BB MEALS	600.00	N
026594	01-31-2024	DEALERS ELECTRICAL	201791		199-51-6319.00-999-499000	Shop Bulbs	88.80	N
026595	01-31-2024	DIANNE LUNA	007075		199-11-6399.00-101-411000	REIMBURSEMENT ELEM SUPPLIE	48.56	N
026596	01-31-2024	EDWARD DAVIS USE, JR	007074		199-52-6219.00-001-491000	SECURITY BB	220.00	N
026597	01-31-2024	ELIU SANTOS	007080		199-36-6411.30-001-499000	TMEA CONVENTION EXPENSES	1,666.14	N
026598	01-31-2024	HILLARIE GUSTAVUS	007076		199-11-6399.00-101-411000	REIMBURSEMENT ELEM SUPPLIE	80.00	N
026599	01-31-2024	GENA INMON	007081		199-11-6399.00-001-422000	CTE SUPPLIES	131.99	N
			007081		199-11-6399.00-001-422000	CTE SUPPLIES	18.10	N
Totals for Check 026599							150.09	

Check Nbr	Check Date	Payee	PO Nbr	Invoice Nbr	Fnd-Fnc-Obj.So-Org-Prog	Reason	Amount	EFT
026600	01-31-2024	JW PEPPER MUSIC	007084		199-11-6399.30-001-411000	UIL SIGHT READING MATERIAL	144.98	N
026601	01-31-2024	KYRISH TRUCK CENTER	201792		199-34-6399.00-999-499000	Bus 24	198.21	N
026602	01-31-2024	NORMANGEE ISD	007078		199-36-6399.01-001-411000	UIL MEDALS	567.40	N
026603	01-31-2024	RUSSELL HOLCOMBE	007087		199-11-6219.30-001-411000	BAND CONTRACTED SERVICES	120.00	N
026604	01-31-2024	TEXAS LETTER JACKET	201703	6266	199-36-6399.13-001-491000	Letter Jackets	1,650.00	N
026605	01-31-2024	THORN MUSIC	007083		199-11-6249.30-001-411000	BAND INSTRUMENT REPAIR	506.00	N
026606	01-31-2024	UIL MUSIC 8	007077		199-36-6499.30-001-499000	BAND FEES	90.00	N
Total For Computer Written Checks							134,785.52	
Total Checks							134,785.52	

End of Report

Student Enrollment 2023-2024						
GRADE LEVEL	Last Day	Aug-23	Sept 23	Oct-23	Nov-23	Dec-23
EE	6	3	1	1	1	1
PK	19	16	16	18	18	18
K	42	43	43	41	41	41
1	51	42	40	40	40	40
2	47	47	47	47	49	49
3	51	50	50	50	50	50
4	41	49	49	49	50	51
5	40	43	43	43	43	44
SUB-TOTAL	297	293	290	289	292	294
6	43	45	45	45	45	45
7	47	46	46	46	46	46
8	51	47	47	47	49	49
9	53	55	55	56	56	56
10	36	50	49	49	49	49
11	33	38	38	38	37	37
12	35	34	34	33	34	34
SUB-TOTAL	298	315	314	314	316	316
TOTAL	595	608	604	603	608	610
GRADE LEVEL	Jan-24	Feb-24	Mar-24	Apr-24	May-24	
EE	1	1				
PK	17	17				
K	40	40				
1	40	40				
2	49	49				
3	50	50				
4	51	52				
5	44	45				
SUB-TOTAL	292	294				
6	44	45				
7	46	47				
8	48	48				
9	56	57				
10	49	49				
11	36	36				
12	34	34				
SUB-TOTAL	313	316				
TOTAL	605	610				

Grimes County Sheriff's Office	Monthly Stats for 2023-2024 School Year											Total
	Aug '23	Sep '23	Oct '23	Nov '23	Dec '23	Jan '24	Feb '24	Mar '24	Apr '24	May '24		
Deputy Davis Use'												
Iola ISD												
Student Assist	26	35	48	37	42	35					223	
Administration Assist	31	48	52	49	46	42					268	
Patrol/Detective Assist					1	2					3	
Parent Conferences		6	5	4	4	2					21	
Criminal Mischief											0	
Tobacco/Vape Violations		1		1							2	
Alcohol Violations											0	
Narcotics Incidents											0	
Drug Paraphernalia Assist											0	
Weapons											0	
Sexual Offenses											0	
Larceny/Theft											0	
Harassment		1	1								2	
Terroristic Threat											0	
Suspicious Activity			1			2					3	
Juvenile Related		2									2	
Medical calls											0	
Crash Reports						1					1	
Disturbance/Fight											0	
Bullying Incidents				1	1						2	
Welfare checks											0	
Residency checks	2										2	
K9 Campus checks		2	1	1		1					5	
Traffic contacts	18	26	28	10	12	6					100	
Miscellaneous Calls						1					1	
P3Campus Tips		1									1	
Juvenile Arrest						1					1	
17 + arrest											0	
Total Incidents/ Police Reports		3	2	1	2						8	
Classroom Presentations/Activities				1	1						1	
School Drills	1	2	1	1	1	1					7	

**GRIMES COUNTY APPRAISAL DISTRICT
TAX COLLECTIONS REPORT**

JURISDICTION: Iola ISD
DATE: January 2, 2024

(1) For Month Ending: December 31, 2023

Current Year Taxes	\$1,746,937.43
Current Year P & I	\$0.00
Current Year Total	\$1,746,937.43
 Prior Years Taxes	 \$4,305.21
Prior Years P&I	\$1,057.53
Prior Years Total	\$5,362.74
 TOTAL COLLECTIONS	 \$1,752,300.17

(2) For Year-to-Date: December 31, 2023

Current Year Collections (Taxes Only)	\$2,073,576.55
Prior Year Collections (Taxes Only)	\$13,704.96
Penalty & Interest	\$4,191.61
 TOTAL COLLECTIONS	 \$2,091,473.12

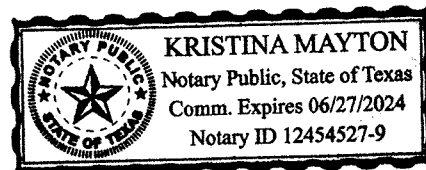
Current Year Percent Collected (Taxes Only) 39.32%

I, Mark Boehnke, Tax Assessor/Collector for Iola ISD do hereby solemnly swear that this is a true and correct accounting of all property taxes collected for the Iola ISD for the period indicated.

Mark Boehnke
Chief Appraiser

Sworn and subscribed to before me on this the 17 day of January 2024

Kristina Mayton
Notary Public
State of Texas §
County of Grimes §



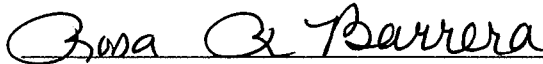
Tax Collections Report

I, Mark Boehnke, Chief Appraiser for the Grimes County Appraisal District, do solemnly swear that the attached report is the true and correct accounting for all taxes collected for the Iola ISD during the time period indicated.

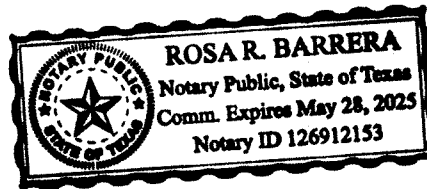


Mark Boehnke
Chief Appraiser
Grimes County Appraisal District

Given under my hand and seal of authority on February 1, 2024.



Notary Public in and for the State of Texas



January 31, 2024 FINANCIAL SUMMARY

CASH REPORT

CHECKING	\$ 492,783.53
CD'S	\$ 201,781.35
TXPOOL	\$ 112,638.66
LSIP	\$ 8,935,186.70
TOTAL	<u>\$ 9,742,390.24</u>

OPERATING BUDGET

REVENUE	\$ 4,898,023.21
EXPENDITURES	<u>\$ 3,334,565.99</u>
TRANSFER OUT	
EXCESS(DEFICIT)	<u>\$ 1,563,457.22</u>

FOOD SERVICE

REVENUE	\$ 203,221.20
EXPENDITURES	<u>\$ 163,698.15</u>
TRANSFER IN	
EXCESS(DEFICIT)	<u>\$ 66,523.05</u>

DEBT SERVICE

REVENUE	\$ 572,257.29
EXPENDITURES	<u>\$ -</u>
EXCESS(DEFICIT)	<u>\$ 572,257.29</u>

Fund 199 / 4 GENERAL FUND

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
000 - R E C E I P T S					
700 - REVENUE-LOCAL & INTERMED					
710 - LOCAL REAL-PROPERTY TAXES	3,692,840.00	-1,319,655.38	-1,576,157.95	2,116,682.05	42.68%
740 - OTHER REV FROM LOCAL SOURCES	20,000.00	-126,038.73	-179,156.08	-159,156.08	895.78%
750 - ENTERPRISING ACTIVITIES	10,000.00	.00	-11,150.50	-1,150.50	111.51%
760 - OTHER REV FM LOCAL SOURCE	125,000.00	-1,422,247.27	-1,422,247.27	-1,297,247.27	1137.80%
Total REVENUE-LOCAL & INTERMED	3,847,840.00	-2,867,941.38	-3,188,711.80	659,128.20	82.87%
800 - STATE PROGRAM REVENUES					
810 - PER CAPITA-FOUNDATION REV	3,129,243.00	.00	-1,704,384.00	1,424,859.00	54.47%
820 - STATE PROGRAM REVENUES	50,000.00	.00	.00	50,000.00	.00%
830 - TRS ON BEHALF	250,000.00	.00	.00	250,000.00	.00%
Total STATE PROGRAM REVENUES	3,429,243.00	.00	-1,704,384.00	1,724,859.00	49.70%
900 - FEDERAL PROGRAM REVENUES					
930 - VOC ED NON FOUNDATION	.00	-1,551.09	-4,927.41	-4,927.41	.00%
Total FEDERAL PROGRAM REVENUES	.00	-1,551.09	-4,927.41	-4,927.41	.00%
000 - OTHER RESOURCES					
900 - OTHER RESOURCES					
910 - OBJECT GROUP DESCRIPTION	.00	.00	.00	.00	.00%
940 - OBJECT GROUP DESCRIPTION	.00	.00	.00	.00	.00%
Total OTHER RESOURCES	.00	.00	.00	.00	.00%
Total Revenue Local-State-Federal	7,277,083.00	-2,869,492.47	-4,898,023.21	2,379,059.79	67.31%

Fund 199 / 4 GENERAL FUND

	Budget	Encumbrance YTD	Expenditure YTD	Current Expenditure	Balance	Percent Expended
000 - EXPENDITURES						
1 - INSTRUCTION						
1100 - PAYROLL COSTS	-3,928,295.00	.00	1,580,402.70	301,630.03	-2,347,892.30	40.23%
1200 - PURCHASE & CONTRACTED SVS	-139,000.00	804.00	78,052.19	2,507.34	-60,143.81	56.15%
1300 - SUPPLIES AND MATERIALS	-63,500.00	3,810.17	43,697.42	6,086.18	-15,992.41	68.81%
1400 - OTHER OPERATING EXPENSES	-37,000.00	3,838.99	14,954.92	254.99	-18,206.09	40.42%
Total Function11 INSTRUCTION	-4,167,795.00	8,453.16	1,717,107.23	310,478.54	-2,442,234.61	41.20%
2 - INST RESOURCES & MEDIA SER						
2100 - PAYROLL COSTS	-48,372.00	.00	18,775.68	3,860.63	-29,596.32	38.82%
2200 - PURCHASE & CONTRACTED SVS	-3,500.00	.00	.00	.00	-3,500.00	-.00%
2300 - SUPPLIES AND MATERIALS	-2,100.00	.00	170.23	.00	-1,929.77	8.11%
Total Function12 INST RESOURCES & MEDIA	-53,972.00	.00	18,945.91	3,860.63	-35,026.09	35.10%
3 - CURRICULUM & INST. STAFF						
3100 - PAYROLL COSTS	-79,940.00	.00	33,677.63	7,244.20	-46,262.37	42.13%
3300 - SUPPLIES AND MATERIALS	-33,500.00	.00	82,612.47	29,276.00	49,112.47	246.60%
3400 - OTHER OPERATING EXPENSES	-4,000.00	.00	1,902.50	257.50	-2,097.50	47.56%
Total Function13 CURRICULUM & INST. STAFF	-117,440.00	.00	118,192.60	36,777.70	752.60	100.64%
3 - SCHOOL LEADERSHIP						
3100 - PAYROLL COSTS	-405,399.00	.00	158,090.84	32,582.08	-247,308.16	39.00%
3200 - PURCHASE & CONTRACTED SVS	-4,000.00	.00	.00	.00	-4,000.00	-.00%
3300 - SUPPLIES AND MATERIALS	-2,000.00	.00	289.33	.00	-1,710.67	14.47%
3400 - OTHER OPERATING EXPENSES	-2,200.00	.00	423.00	.00	-1,777.00	19.23%
Total Function23 SCHOOL LEADERSHIP	-413,599.00	.00	158,803.17	32,582.08	-254,795.83	38.40%
31 - GUIDANCE AND COUNSELING SVS						
31100 - PAYROLL COSTS	-146,955.00	.00	61,411.24	12,587.25	-85,543.76	41.79%
31300 - SUPPLIES AND MATERIALS	-500.00	.00	.00	.00	-500.00	-.00%
31400 - OTHER OPERATING EXPENSES	-1,100.00	.00	84.28	.00	-1,015.72	7.66%
Total Function31 GUIDANCE AND COUNSELING	-148,555.00	.00	61,495.52	12,587.25	-87,059.48	41.40%
33 - HEALTH SERVICES						
33100 - PAYROLL COSTS	-67,314.00	.00	26,387.95	5,460.71	-40,926.05	39.20%
33200 - PURCHASE & CONTRACTED SVS	-1,500.00	.00	.00	.00	-1,500.00	-.00%
33300 - SUPPLIES AND MATERIALS	-5,000.00	307.44	1,843.20	.00	-2,849.36	36.86%
33400 - OTHER OPERATING EXPENSES	-300.00	.00	.00	.00	-300.00	-.00%
Total Function33 HEALTH SERVICES	-74,114.00	307.44	28,231.15	5,460.71	-45,575.41	38.09%
4 - STUDENT (PUPIL) TRANSPORTATION						
4100 - PAYROLL COSTS	-187,041.00	.00	54,123.49	10,774.73	-132,917.51	28.94%
4200 - PURCHASE & CONTRACTED SVS	-11,000.00	450.00	4,037.43	818.90	-6,512.57	36.70%
4300 - SUPPLIES AND MATERIALS	-85,000.00	.00	42,028.63	11,149.14	-42,971.37	49.45%
4400 - OTHER OPERATING EXPENSES	-11,500.00	.00	13,940.38	8.44	2,440.38	121.22%
600 - CPTL OUTLY LAND BLDG & EQUIP	-10,000.00	923.00	3,790.56	.00	-5,286.44	37.91%
Total Function34 STUDENT (PUPIL)	-304,541.00	1,373.00	117,920.49	22,751.21	-185,247.51	38.72%
5 - CO-CURRICULAR ACTIVITIES						
5100 - PAYROLL COSTS	-159,593.00	.00	92,414.62	18,352.74	-67,178.38	57.91%
5200 - PURCHASE & CONTRACTED SVS	-36,700.00	.00	28,338.00	2,000.00	-8,362.00	77.22%
5300 - SUPPLIES AND MATERIALS	-66,350.00	7,496.40	7,316.51	4,369.11	-51,537.09	11.03%
5400 - OTHER OPERATING EXPENSES	-84,450.00	.00	69,492.57	10,078.39	-14,957.43	82.29%
Total Function36 CO-CURRICULAR ACTIVITIES	-347,093.00	7,496.40	197,561.70	34,800.24	-142,034.90	56.92%

Board Report
Comparison of Expenditures and Encumbrances to Budget
Iola ISD
As of January

und 199 / 4 GENERAL FUND

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
000 - EXPENDITURES						
1 - GENERAL ADMINISTRATION						
100 - PAYROLL COSTS	-321,570.00	.00	122,632.92	24,637.10	-198,937.08	38.14%
200 - PURCHASE & CONTRACTED SVS	-40,500.00	.00	14,370.79	97.76	-26,129.21	35.48%
300 - SUPPLIES AND MATERIALS	-4,000.00	.00	2,974.91	337.26	-1,025.09	74.37%
400 - OTHER OPERATING EXPENSES	-35,200.00	.00	17,172.54	3,575.00	-18,027.46	48.79%
total Function41 GENERAL ADMINISTRATION	-401,270.00	.00	157,151.16	28,647.12	-244,118.84	39.16%
1 - PLANT MAINTENANCE & OPERATION						
100 - PAYROLL COSTS	-355,418.00	.00	140,089.72	28,616.50	-215,328.28	39.42%
200 - PURCHASE & CONTRACTED SVS	-275,875.00	336.00	161,453.28	29,646.30	-114,085.72	58.52%
300 - SUPPLIES AND MATERIALS	-111,500.00	.00	82,368.99	7,984.34	-29,131.01	73.87%
400 - OTHER OPERATING EXPENSES	-55,000.00	.00	70,673.00	.00	15,673.00	128.50%
600 - CPTL OUTLY LAND BLDG & EQUIP	-10,000.00	.00	11,270.26	.00	1,270.26	112.70%
total Function51 PLANT MAINTENANCE &	-807,793.00	336.00	465,855.25	66,247.14	-341,601.75	57.67%
2 - SECURITY & MONITORING SERVICES						
100 - PAYROLL COSTS	-10,000.00	.00	10,662.60	10,662.60	662.60	106.63%
200 - PURCHASE & CONTRACTED SVS	-75,500.00	.00	73,625.21	1,300.00	-1,874.79	97.52%
300 - SUPPLIES AND MATERIALS	.00	.00	320.00	.00	320.00	.00%
total Function52 SECURITY & MONITORING	-85,500.00	.00	84,607.81	11,962.60	-892.19	98.96%
3 - DATA PROCESSING SERVICES						
200 - PURCHASE & CONTRACTED SVS	-25,000.00	.00	25,000.00	.00	.00	100.00%
total Function53 DATA PROCESSING SERVICES	-25,000.00	.00	25,000.00	.00	.00	100.00%
3 - SHARED SERVICES						
400 - OTHER OPERATING EXPENSES	-175,000.00	.00	107,701.00	.00	-67,299.00	61.54%
total Function93 SHARED SERVICES	-175,000.00	.00	107,701.00	.00	-67,299.00	61.54%
9 - OTHER GOVERNMENTAL CHARGES						
200 - PURCHASE & CONTRACTED SVS	-125,000.00	.00	75,993.00	.00	-49,007.00	60.79%
total Function99 OTHER GOVERNMENTAL	-125,000.00	.00	75,993.00	.00	-49,007.00	60.79%
000 - OTHER USES						
0 - BALANCE SHEET						
900 - OTHER USES	.00	.00	.00	.00	.00	.00%
total Function00 BALANCE SHEET	.00	.00	.00	.00	.00	.00%
total Expenditures	-7,246,672.00	17,966.00	3,334,565.99	566,155.22	-3,894,140.01	46.02%

Fund 240 / 4 LUNCH PROGRAM

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
000 - RECEIPTS					
700 - REVENUE-LOCAL & INTERMED					
8750 - ENTERPRISING ACTIVITIES	70,000.00	-15,600.75	-100,987.52	-30,987.52	144.27%
Total REVENUE-LOCAL & INTERMED	70,000.00	-15,600.75	-100,987.52	-30,987.52	144.27%
800 - STATE PROGRAM REVENUES					
8820 - STATE PROGRAM REVENUES	5,000.00	.00	.00	5,000.00	.00%
8830 - TRS ON BEHALF	.00	.00	.00	.00	.00%
Total STATE PROGRAM REVENUES	5,000.00	.00	.00	5,000.00	.00%
900 - FEDERAL PROGRAM REVENUES					
8920 - FEDERALLY DISTRIBUTED REVENUES	242,500.00	-32,262.43	-102,233.68	140,266.32	42.16%
Total FEDERAL PROGRAM REVENUES	242,500.00	-32,262.43	-102,233.68	140,266.32	42.16%
000 - OTHER RESOURCES					
900 - OTHER RESOURCES					
8910 - OBJECT GROUP DESCRIPTION	.00	.00	.00	.00	.00%
Total OTHER RESOURCES	.00	.00	.00	.00	.00%
Total Revenue Local-State-Federal	317,500.00	-47,863.18	-203,221.20	114,278.80	64.01%

und 240 / 4 LUNCH PROGRAM

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
000 - EXPENDITURES						
5 - FOOD SERVICES						
100 - PAYROLL COSTS	-169,000.00	.00	69,013.81	14,330.48	-99,986.19	40.84%
200 - PURCHASE & CONTRACTED SVS	.00	325.00	.00	.00	325.00	.00%
300 - SUPPLIES AND MATERIALS	-148,500.00	23,445.00	94,684.34	11,477.89	-30,370.66	63.76%
400 - OTHER OPERATING EXPENSES	.00	.00	.00	.00	.00	.00%
otal Function35 FOOD SERVICES	-317,500.00	23,770.00	163,698.15	25,808.37	-130,031.85	51.56%
otal Expenditures	-317,500.00	23,770.00	163,698.15	25,808.37	-130,031.85	51.56%

Fund 599 / 4 DEBT SERVICE

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
000 - RECEIPTS					
700 - REVENUE-LOCAL & INTERMED					
710 - LOCAL REAL-PROPERTY TAXES	1,296,480.00	-432,834.77	-515,505.15	780,974.85	39.76%
740 - OTHER REV FROM LOCAL SOURCES	.00	-5,234.02	-10,199.14	-10,199.14	.00%
Total REVENUE-LOCAL & INTERMED	1,296,480.00	-438,068.79	-525,704.29	770,775.71	40.55%
800 - STATE PROGRAM REVENUES					
820 - STATE PROGRAM REVENUES	9,000.00	.00	-46,553.00	-37,553.00	517.26%
Total STATE PROGRAM REVENUES	9,000.00	.00	-46,553.00	-37,553.00	517.26%
Total Revenue Local-State-Federal	1,305,480.00	-438,068.79	-572,257.29	733,222.71	43.84%

Fund 599 / 4 DEBT SERVICE

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
0000 - EXPENDITURES						
01 - DEBT SERVICE						
3500 - DEBT SERVICE	-604,350.00	.00	.00	.00	-604,350.00	- .00%
Total Function71 DEBT SERVICE	-604,350.00	.00	.00	.00	-604,350.00	- .00%
0000 - OTHER USES						
00 - BALANCE SHEET						
3900 - OTHER USES	.00	.00	.00	.00	.00	.00%
Total Function00 BALANCE SHEET	.00	.00	.00	.00	.00	.00%
Total Expenditures	-604,350.00	.00	.00	.00	-604,350.00	- .00%

Participant #: 93903

Lone Star™ January 2024
Investment Pool **Monthly Statement**

Statement Period: 01/01/2024 to 01/31/2024

Jan Timm
Iola ISD
PO Box 159
Iola, Texas 77861-0159



Summary of Portfolio Holdings

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Debt Service Fund	Corporate Overnight Plus Fund	1,108,474.97	1.00	1,108,474.97	11.04%
Totals:				1,108,474.97	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
General Fund	Corporate Overnight Plus Fund	8,935,186.70	1.00	8,935,186.70	88.96%
Totals:				8,935,186.70	

Totals

Fund	Yield	Share Quantity	Price Per Share	Fund Balance (USD)	% Port.
Corporate Overnight Fund	0.00 %	0.00	1.00	0.00	0.00 %
Government Overnight Fund	0.00 %	0.00	1.00	0.00	0.00 %
Corporate Overnight Plus Fund	5.60 %	10,043,661.67	1.00	10,043,661.67	100.00 %
Total Value:				10,043,661.67	100.00 %

Portfolio Transactions

Debt Service Fund - Corporate Overnight Plus Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
01/01/2024	Starting Balance	1,103,240.95			1,103,240.95
01/31/2024	Interest	1,108,474.97	5,234.02	1.00	5,234.02 ✓
01/31/2024	Ending Balance	1,108,474.97			1,108,474.97

General Fund - Corporate Overnight Plus Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
01/01/2024	Starting Balance	6,654,268.08			6,654,268.08
01/11/2024	Withdrawal	6,404,268.08	-250,000.00	1.00	-250,000.00
01/16/2024	Withdrawal	6,204,268.08	-200,000.00	1.00	-200,000.00
01/30/2024	Deposit	7,704,268.08	1,500,000.00	1.00	1,500,000.00
01/31/2024	Deposit	8,904,268.08	1,200,000.00	1.00	1,200,000.00
01/31/2024	Interest	8,935,186.70	30,918.62	1.00	30,918.62 ✓
01/31/2024	Ending Balance	8,935,186.70			8,935,186.70

**Important Information about this statement**

Please review this statement carefully, it is the official record of your account with Lone Star Investment Pool and First Public, LLC. If you disagree with any transaction, or if there are any errors or omissions in this statement please notify us promptly in writing, but no later than 10 business days after receipt of this statement. Trades pending settlement will not appear on this statement. All such trades will appear in the next monthly statement. The yield for the period is an annualized rate that reflects the relationship between the average amount of income earned and the average daily balance for the account. Please notify First Public promptly and in writing of any changes of address or phone number. Times of transactions will be furnished upon written request. The Lone Star Investment Pool Information Statement should be read carefully before investing. Investors should consider the investment objectives, risks, charges and expenses associated with municipal fund securities before investing. All transactions are no load. No remuneration has, or will be, paid to any entity in connection with this transaction. An investor may obtain an Information Statement by contacting First Public at the address and phone number identified above. An investment in Lone Star investment Pool is not insured or guaranteed by the Federal Deposit Insurance Corporation ("FDIC") or any other government agency and although Lone Star Investment Pool seeks to preserve the value of the investment at a fixed share price, it is possible to lose money by investing in municipal fund securities.



LoneStar™ Investment Pool

Distributed by **FIRST PUBLIC**
AUSTIN, TEXAS

Investment Update

July 2022

Comments by Mellon, Investment Manager

US Treasury bond yields were relatively stable in the first month of 2024, at least compared to the last few months of 2023. The curve became slightly less inverted as shorter bond yields fell as much as 10 basis points, and the yield of the 30-year bond rose by 15 basis points. The 2-year note was yielding 22 basis points higher than the 30-year bond at the end of January. The equity markets continued the upward trend of 2023 as the S&P 500 index gained nearly 2% during the month. The labor market continued to show strength as 317,000 jobs were added, and the prior two months were revised higher by 126,000. The January 31 Federal Open Market Committee (FOMC) meeting clearly had a hawkish tone. The policy rate was left unchanged at 5.25-5.50%, but the language of the statement took out the reference to regional bank stress. At the press conference, Fed Chair Jerome Powell mentioned conviction regarding inflation and future cuts would likely not be reached by March, in his view. At the end of January, the market was pricing in a rate cut in May as the most likely scenario.

Active Participants This Month

Schools and Colleges	588
Other Governmental Entities	90
<i>Total</i>	<i>678</i>

Custodian Bank: State Street Bank

*Investment Managers:
American Beacon Advisors and
Mellon Investments Corp (Dreyfus)*

The Lone Star Investment Pool Information Statement should be read carefully before investing. Investor should consider the investment objectives, risks, changes, and expenses associated with this or any security prior to investing. Investment in Lone Star Investment Pool is not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC) or any other government agency, and although Lone Star seeks to preserve the value of the investment at a fixed share price, it is possible to lose money by investing in Lone Star. For further information or for an Information Statement contact First Public at 800-558-8875. The return information is net of all current operating expenses. The return represents past performance and is no indication of future results.

Check current rates at
lonestarinvestmentpool.com



First Public
12007 Research Blvd. • Austin, Texas 78759
800-558-8875 • firstpublic.com

Government Overnight Fund

Return Information

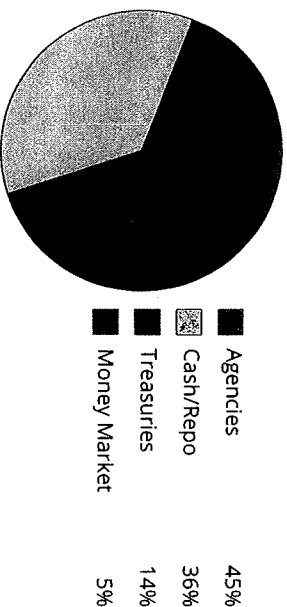
January 31, 2024

Average Monthly Return (a)	5.34%
SEC 7-day Fund Yield (b)	5.35%
Weighted Average Maturity One (c)	34 days
Weighted Average Maturity Two (c)	92 days
Portfolio Maturing beyond One Year	6%
Net Asset Value (NAV)	\$1.00
Annualized Expense Ratio	0.06%
Standard & Poor's Rating	AAAm

Inventory Position

	Book Value	Market Value
Cash/Repo	2,565,784,339.67	2,565,784,339.67
US Treasuries	991,912,524.19	992,115,544.93
Agencies	3,182,867,398.88	3,183,686,988.48
Money Market	313,254,315.20	313,254,315.20
Funds		
Total Assets	7,053,818,577.94	7,054,841,188.28

Investment Distribution



(a) The return information represents the average annualized rate of return on investments for the time period referenced. Return rates reflect a partial waiver of the Lone Star Investment Pool operating expense. Past performance is no guarantee of future results.

Corporate Overnight Fund

Return Information

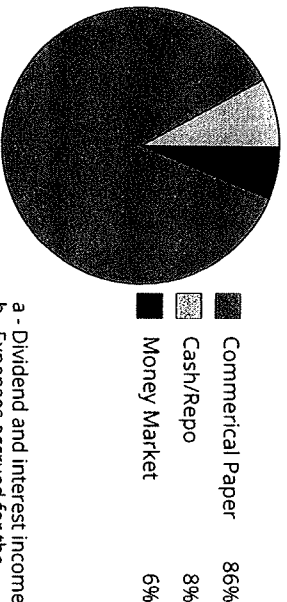
January 31, 2024

Average Monthly Return (a)	5.56%
SEC 7-day Fund Yield (b)	5.54%
Weighted Average Maturity One (c)	51 days
Weighted Average Maturity Two (c)	72 days
Portfolio Maturing beyond One Year	0%
Net Asset Value (NAV)	\$1.00
Annualized Expense Ratio	0.06%
Standard & Poor's Rating	AAAm

Inventory Position

	Book Value	Market Value
Cash/Repo	318,923,287.13	318,923,287.13
US Treasuries	-	-
Agencies	-	-
Commercial Paper	3,514,458,501.34	3,515,015,918.28
Money Market	234,705,175.98	234,722,681.81
Funds		
Total Assets	4,068,086,964.45	4,068,661,887.22

Investment Distribution



(b)
$$SEC\ 7\text{-Day}\ Yield\ Calculation = \left[\frac{a-b}{c-d} + 1 \right]^{\frac{360}{d}} - 1$$

a - Dividend and interest income
b - Expenses accrued for the period
c - Average daily number of shares outstanding during the period that was entitled to dividends
d - Maximum offering price per share on the last day of the period

Corporate Overnight Plus Fund

Return Information

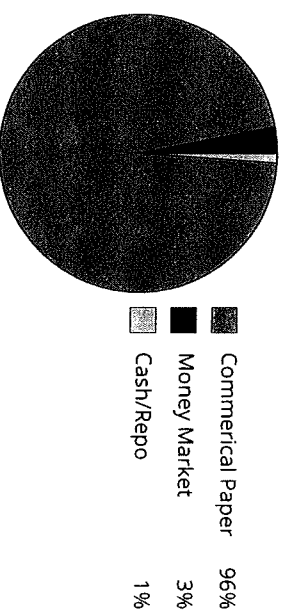
January 31, 2024

Average Monthly Return (a)	5.60%
SEC 7-day Fund Yield (b)	5.58%
Weighted Average Maturity One (c)	63 days
Weighted Average Maturity Two (c)	84 days
Portfolio Maturing beyond One Year	0%
Net Asset Value (NAV)	\$1.00
Annualized Expense Ratio	0.06%
Standard & Poor's Rating	AAAF/1+

Inventory Position

	Book Value	Market Value
Cash/Repo	180,638,116.09	180,638,116.09
US Treasuries	-	-
Agencies	-	-
Commercial Paper	12,079,561,620.40	12,081,731,676.13
Money Market	333,985,881.86	333,987,367.06
Funds		
Total Assets	12,594,185,568.35	12,596,357,159.28

Investment Distribution



(c) The Weighted Average Maturity One calculation uses the industry standard definition of state maturity for floating rate instruments, the number of days until the next reset date. The Weighted Average Maturity Two calculation uses the final maturity of any floating rate instruments, as opined in Texas Attorney General Opinion No. JC0359.



Participant Statement

IOLA ISD
IOLA GENERAL FUND
ATTN JAN TIMM
PO BOX 159
IOLA TX 77861-0159

Statement Period 01/01/2024 - 01/31/2024

Page 1 of 2

Customer Service 1-866-TEX-POOL
Location ID 000077588
Investor ID 000006315

TexPool Update

Based on participant feedback, effective December 1, 2023, TexPool now offers direct check purchases into TexPool and TexPool Prime. Please contact TexPool Participant Services to learn more.

TexPool Summary

Pool Name	Beginning Balance	Total Deposits	Total Withdrawals	Total Interest	Current Balance	Average Balance
Texas Local Government Investment Pool	\$112,622.17	\$0.00	\$0.00	\$511.30	\$113,133.47	\$112,638.66
Total Dollar Value	\$112,622.17	\$0.00	\$0.00	\$511.30	\$113,133.47	

Portfolio Value

Pool Name	Pool/Account	Market Value (01/01/2024)	Share Price (01/31/2024)	Shares Owned (01/31/2024)	Market Value (01/31/2024)
Texas Local Government Investment Pool	449/930100001	\$112,622.17	\$1.00	113,133.470	\$113,133.47
Total Dollar Value		\$112,622.17			\$113,133.47

Interest Summary

Pool Name	Pool/Account	Month-to-Date Interest	Year-to-Date Interest
Texas Local Government Investment Pool	449/930100001	\$511.30	\$511.30
Total		\$511.30 ✓	\$511.30



Statement Period

01/01/2024 - 01/31/2024

Page 2 of 2

Transaction Detail

Texas Local Government Investment Pool

Participant: IOLA ISD

Pool/Account: 449/930100001

Transaction Date	Settlement Date	Transaction Description	Transaction Dollar Amount	Share Price	Shares This Transaction	Shares Owned
01/01/2024	01/01/2024	BEGINNING BALANCE	\$112,622.17	\$1.00		112,622.170
01/31/2024	01/31/2024	MONTHLY POSTING	\$511.30	\$1.00	511.300	113,133.470
Account Value as of 01/31/2024			\$113,133.47	\$1.00		113,133.470

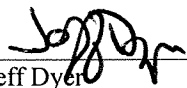
**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

MEMORANDUM

TO: Iola ISD Board of Trustees
From: Jeff Dyer, Superintendent
DATE: February 26, 2024
SUBJECT: Campus and Administrative report (Item 5)

- a. elementary school student & staff activities
- b. high school student & staff activities
- c. superintendent report

Respectfully submitted,



Jeff Dyer
Superintendent

**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

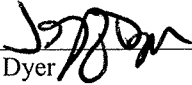
MEMORANDUM

TO: Iola ISD Board of Trustees
FROM: Jeff Dyer, Superintendent
DATE: February 26, 2024
SUBJECT: Consideration of SB 763- Optional Program for School Chaplains Resolution
(Item 6)

Enclosed you will find the SB 763- Optional Program for School Chaplains Resolution for your review

It is recommended to the Board of Trustees to approve the SB 763- Optional Program for School Chaplains Resolution as presented.

Respectfully submitted,



Jeff Dyer
Superintendent

**BOARD OF TRUSTEES FOR THE
IOLA INDEPENDENT SCHOOL DISTRICT
SENATE BILL 763- OPTIONAL PROGRAM FOR SCHOOL CHAPLAINS**

WHEREAS, Section 23.001 of the Texas Education Code permits the district to employ or accept as volunteer a chaplain to provide support, services, and programs for students as assigned by the Board; and

WHEREAS, Senate Bill 763, passed by the 88th Texas Legislature, requires each school board to take a record vote between September 1, 2023, and March 1, 2024, on whether to adopt a policy authorizing a campus of the district to employ or accept as a volunteer a chaplain under Education Code Chapter 23; and

WHEREAS, Iola ISD employs counselors to support students in crisis; and

WHEREAS, Iola ISD has relationships with the faith based communities of Grimes counties where students have interaction and support from community leaders who can serve as support; and

WHEREAS, Any chaplain who desires to serve in our schools has the same access any community member does to participate in volunteer opportunities for appropriate events;

NOW, THEREFORE, BE IT RESOLVED that the Board of Trustees of the Iola Independent School District hereby declines to implement any new initiative specific to chaplains under the opportunity created by SB 763 to employ or accept as volunteer chaplain to provide support, services, and programs for students at this time.

Adopted this ____ day of _____, 2024, by the Board of Trustees.

Adopted by the vote of majority of members of the Board of Trustees of the Iola Independent School District present and voting at an open meeting of the Board on the ____ day of _____, 2024, at which a quorum was present:

Jason Gooch, Board President

Tammy Harvey, Board Secretary

**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

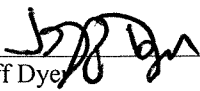
DATE: February 26, 2024

SUBJECT: Consideration of TASB localized revised Policy Manual Update 122
(Item 7)

Enclosed in your packet you will find our TASB Local Policy overview.

It is recommended that the Board of Trustees add, revise, or delete (local) policies as recommended by TASB Policy Services and according to the Instruction Sheet for TASB Policy Manual Update 122.

Respectfully submitted,



Jeff Dyer
Superintendent

Explanatory Notes

TASB Localized Policy Manual Update 122

Iola ISD

ATTN(NOTE)

GENERAL INFORMATION ABOUT THIS UPDATE

Please note:

Changes at Update 122 are based almost exclusively on legislation from the 88th Regular Legislative Session.

Unless otherwise noted, references to legislative bills throughout these explanatory notes refer to Senate Bills (SB) or House Bills (HB) from the 88th Regular Legislative Session. All referenced bills have already gone into effect unless otherwise noted.

Each regular legislative session, legislation is passed that makes nonsubstantive additions, revisions, or corrections to existing statutes. HB 4595 was passed for this purpose in the 88th Regular Legislative Session. Minor nonsubstantive changes throughout Update 122 result from HB 4595 and are not otherwise mentioned in the explanatory notes.

For more information about the bills mentioned throughout and other changes from the 88th Legislative Session, download the free *2023 Legislative Summary for TASB Members* PDF from the TASB store.

The *Local Policy Overview* for Update 122, available with your Update 122 materials under *Local Manual Updates* on Policy Online® (TASB login required), provides a general, high-level overview of the changes to the local policies included in the update. **Legal policies provide the legal framework for key areas of district operations and are not adopted by the board.**

Changes to the policy manual based on bills from the special called sessions will be included in Update 123.

AF(LEGAL)

INNOVATION DISTRICTS

New and amended Administrative Code rules, effective June 20, 2023, revise the process and timeline for renewing an innovation plan. (See pages 5-6.)

AIB(LEGAL)

ACCOUNTABILITY: PERFORMANCE REPORTING

Provisions regarding remote instruction expired on September 1, 2023, and have been removed from this legal policy.

BBB(LEGAL)

BOARD MEMBERS: ELECTIONS

This legal policy has been updated to increase the population threshold for certain districts to conduct elections jointly with a hospital district. (HB 4559)

BBBA(LEGAL)

ELECTIONS: CONDUCTING ELECTIONS

HB 1217 repeals Election Code provisions creating different requirements for days and hours of early voting at temporary branch polling places in counties with a population under 100,000. The same requirements now apply regardless of county size.

BBBB(LEGAL)

ELECTIONS: POST-ELECTION PROCEDURES

HB 2559 adds retired justices of the peace, the comptroller of public accounts, and former comptrollers to the list of persons authorized to administer an oath in Texas. Because this legal policy includes only the four broadest categories of authorized persons, it has been amended to include retired justices of the peace. (See Oath of Office on page 4.)

Explanatory Notes

TASB Localized Policy Manual Update 122

Iola ISD

BBBC(LEGAL) ELECTIONS: CAMPAIGN FINANCE

HB 2626 requires all districts, regardless of size, to post campaign finance reports filed with the district on the district website not later than the 10th business day after receipt. Certain address information may be removed before posting, and the reports must remain accessible on the website for five years.

BBC(LEGAL) BOARD MEMBERS: VACANCIES AND REMOVAL FROM OFFICE

SB 232 implements automatic removal from office for certain criminal offenses. If a board member is removed, the board must fill the vacancy at the first regular meeting following the removal. (See page 4.)

HB 17 makes nonsubstantive changes to existing law regarding removal of a board member by written petition and trial. (See page 3.)

BBD(LEGAL) BOARD MEMBERS: TRAINING AND ORIENTATION

The attorney general (AG) may require board members to complete Public Information Act (PIA) training if the AG determines the district has failed to comply with a requirement of the PIA (see page 1) (HB 3033)

BBI(LEGAL) BOARD MEMBERS: TECHNOLOGY RESOURCES AND ELECTRONIC COMMUNICATIONS

The Note at the beginning of this policy has been updated to include a reference to CQC(LEGAL), where provisions from SB 1893 regarding prohibited applications on district-owned devices have been added.

BE(LEGAL) BOARD MEETINGS

HB 3440 requires all districts to post both the notice *and* agenda for a board meeting on the district website under the Open Meetings Act. (See Internet Posting — Notice on page 4.) The bill repeals the previous provision that tied the requirement to post the agenda to the size of a municipality in the district.

C(LEGAL) BUSINESS AND SUPPORT SERVICES

The Section C table of contents has been revised to rename CKA as Safety Program/Risk Management: Safety and Security Audits and Monitoring. Provisions regarding asbestos management have been moved to a new code CSC, Facility Standards: Asbestos Management.

CCA(LEGAL) LOCAL REVENUE SOURCES: BOND ISSUES

For bonds authorized at an election after September 1, 2023, HB 3 allows the use of bond proceeds to pay for compliance with school safety and security requirements for school facilities. If TEA finds that the district is not in compliance, the district must use bond proceeds to achieve compliance before using the proceeds for other purposes. (See page 3.)

CDA(LEGAL) OTHER REVENUES: INVESTMENTS

SB 1246 amends the Public Funds Investment Act to authorize districts to invest in repurchase agreements through a joint account.

CDB(LEGAL) OTHER REVENUES: SALE, LEASE, OR EXCHANGE OF SCHOOL-OWNED PROPERTY

HB 2518 requires a public property lease between a district and another person to include terms requiring the person to include payment and performance bond requirements in any construction contract the person enters related to the leased property. In addition, the person must provide notice of commencement to the district at least 90 days before any construction begins. (See pages 3-4.)

Explanatory Notes

TASB Localized Policy Manual Update 122

Iola ISD

CHE(LEGAL)

PURCHASING AND ACQUISITION: VENDOR DISCLOSURES AND CONTRACTS

HB 1817 specifies the circumstances under which a district contract is voidable for the vendor's failure to provide the required disclosure of interested parties. (See page 2.)

A provision has been added from HB 900 prohibiting the purchase of library material from vendors included on a list created by TEA. Other provisions of HB 900 are set out in EFB(LEGAL). (See page 10.)

CJA(LEGAL)

CONTRACTED SERVICES: CRIMINAL HISTORY

HB 4123 makes significant changes to the laws regarding criminal history record information (CHRI) reviews by the district and "qualified school contractors," as defined in the bill, and repeals provisions relating to CHRI reviews for certain public works contractors. The bill creates a single statutory approach to CHRI reviews for contractors and their employees.

CK(LEGAL)

SAFETY PROGRAM/RISK MANAGEMENT

Several legislative changes affect this legal policy on safety programs and risk management:

- HB 3 requires sheriffs in counties with a population of less than 350,000 to conduct semiannual meetings to discuss issues related to school safety.
- HB 1905 allows districts to make school safety training courses, including active shooter training courses, available at no cost to employees of private schools or child-care facilities in the district.
- SB 29 prohibits districts from implementing mandates related to COVID-19.

To better present legislative changes related to school safety and make the associated policies easier to use, provisions in this policy related to safety and security audits have been relocated to CKA(LEGAL).

CKA(LEGAL)

SAFETY PROGRAM/RISK MANAGEMENT: SAFETY AND SECURITY AUDITS AND MONITORING

To better present legislative changes related to school safety and make the associated policies easier to use, this legal policy has been renamed Safety and Security Audits and Monitoring, and provisions regarding asbestos management have been relocated to CSC(LEGAL) in the policy series related to facility standards. Provisions regarding safety and security audits have been moved from CK(LEGAL) and amended by HB 3.

Other revisions from HB 3 include new provisions related to the following:

- Monitoring by TEA of district implementation and operation of safety and security requirements through a new office of school safety and security
- Vulnerability assessments by TEA
- Intruder detection audits by regional school safety review teams
- Assignment of a conservator by the commissioner if a district fails to comply with specified safety and security requirements

CKC(LEGAL)

SAFETY PROGRAM/RISK MANAGEMENT: EMERGENCY PLANS

Numerous legislative changes affect this legal policy on emergency plans.

Under HB 3, a district must:

- Adopt a policy for providing notice regarding violent activity at a district campus or facility or at a district-sponsored activity. (See page 1.) [TEA issued a To the Administrator Addressed letter to provide

Explanatory Notes

TASB Localized Policy Manual Update 122

Iola ISD

guidance to educational leaders on September 7, 2023, with Guidance on Model Standards for Parental Notification that can be used to develop administrative procedures.]

- Provide the Department of Public Safety (DPS) and local law enforcement with emergency response maps and an opportunity to conduct a walk-through using the maps. (See page 1.)
- Follow TEA guidelines in adopting and implementing the district's multihazard emergency operations plan (EOP) to ensure the safety of students and personnel with disabilities or impairments in a disaster or emergency. TEA must develop the guidelines. (See page 3.)
- Submit its multihazard EOP no later than the 30th day after the Texas School Safety Center (TxSSC) requests it. HB 3 modifies the timelines related to submitting the plan and correcting any deficiencies. (See page 5.)
- Provide information from DPS and TxSSC regarding safe storage of firearms to parents. (See pages 6-7.) [TxSSC released information on September 1, 2023.]

Provisions have been added to this policy from the Texas Disaster Act regarding confidentiality of certain types of information the district may have related to safety and disaster response. (See pages 7-8.)

CKE(LEGAL) SAFETY PROGRAM/RISK MANAGEMENT: SECURITY PERSONNEL

Several revisions to this legal policy on security personnel result from HB 3.

- The board must determine the appropriate number of armed security officers for each campus. The board must ensure that at least one armed security officer, as defined by the bill, is present during regular school hours at each campus or claim a good cause exception due to availability of funding or qualified personnel. A board that claims a good cause exception must develop an alternative standard. (See page 1.)
- The board's options as to who may be hired for security purposes are expanded. (See pages 1-2.)
- Security personnel are no longer required to be commissioned peace officers to carry weapons, but a person permitted to carry a firearm on campus may not perform certain law enforcement duties, except in an emergency, unless they are commissioned peace officers. (See page 5.)

HB 3 and SB 999 modify requirements related to active shooter response training. (See page 3.)

HB 1133 allows peace officers providing volunteer security services at school events to wear their uniforms under certain circumstances. (See pages 3-4.)

For more information, see TASB Legal Services' School Law eSource article "Armed Security Officer Requirement in House Bill 3 (2023)."

CKEA(LEGAL) SECURITY PERSONNEL: COMMISSIONED PEACE OFFICERS

This legal policy has been updated to include existing provisions regarding the circumstances under which a body-worn camera recording may be released. (See page 5.)

CKEB(LEGAL) SECURITY PERSONNEL: SCHOOL MARSHALS

HB 3623 allows a district to enter into a memorandum of understanding with another district, open-enrollment charter school, or private school to share a school marshal on the other school's campus for certain events. (See page 4.)

CKEC(LEGAL) SECURITY PERSONNEL: SCHOOL RESOURCE OFFICERS

HB 3 implements requirements for a memorandum of understanding for the provision of school resource officers.

Explanatory Notes

TASB Localized Policy Manual Update 122

Iola ISD

CLA(LEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: SECURITY

SB 2069 revises the requirements for schools to post human trafficking signs. The signs must now be posted in a conspicuous place reasonably likely to be viewed by employees and visitors.

CLE(LEGAL) BUILDINGS, GROUNDS, AND EQUIPMENT MANAGEMENT: FLAG DISPLAYS

HB 2012 allows a classroom teacher to display the national motto in a classroom if the poster or framed copy meets existing requirements.

CMD(LEGAL) EQUIPMENT AND SUPPLIES MANAGEMENT: INSTRUCTIONAL MATERIALS CARE AND ACCOUNTING

HB 1605 makes numerous changes to this legal policy on instructional materials care and accounting, including revisions to permitted expenditures, requisition procedures, requirements related to open education resources (OER), and certification. In addition, districts may be entitled to additional state aid for certain instructional materials.

Administrative code provisions have been deleted to the extent they are superseded by new laws.

CNA(LEGAL) TRANSPORTATION MANAGEMENT: STUDENT TRANSPORTATION

Duplicative information regarding the transportation of students to accelerated instruction programs has been replaced with a reference on page 7 to EHBCA for more information.

CNC(LEGAL) TRANSPORTATION MANAGEMENT: TRANSPORTATION SAFETY

HB 2190 changes all references in state law from "accident" to "collision."

CQA(LEGAL) TECHNOLOGY RESOURCES: DISTRICT, CAMPUS, AND CLASSROOM WEBSITES

The list of required internet postings has been updated to include:

- Campaign finance filings at item 18 (HB 2626)
- Item 46 regarding annual reports on measurable outcomes for dropout recovery education programs (SB 1647)

A district may now either post online or provide physical copies of the report on library materials (see item 4 at Optional Internet Postings). (HB 900)

CQB(LEGAL) TECHNOLOGY RESOURCES: CYBERSECURITY

SB 768 shortens the deadline to notify the attorney general of a system security breach from 60 to 30 days and requires the notice to be submitted electronically. (See page 4.)

SB 271 creates additional notification requirements for "security incidents" as defined in the bill. (See page 6.)

CQB(LOCAL) TECHNOLOGY RESOURCES: CYBERSECURITY

Based on the new notification requirements imposed by SB 271, the security breach notification provisions have been revised to include security incidents.

Explanatory Notes

TASB Localized Policy Manual Update 122

Iola ISD

CQC(LEGAL)

TECHNOLOGY RESOURCES: EQUIPMENT

HB 18 amends requirements related to transferring data processing equipment or electronic devices to students. Beginning with the 2023-24 school year, in addition to existing requirements, districts must adopt rules establishing programs that promote parents as partners in cybersecurity and online safety and install filters to block pornographic or obscene materials or applications. TEA must adopt standards for permissible devices and applications used by a district. If necessary, Policy Service will recommend policy revisions following publication of the TEA standards.

SB 1893 requires the district to adopt a policy prohibiting the installation or use of a "covered application," as defined in the bill, on any device owned or leased by the district. (See page 3.) The Department of Information Resources (DIR) and the Department of Public Safety (DPS) must develop a model policy for districts to use in developing the required policy, and the district must adopt the required policy no later than 60 days after the model is released. Policy Service will recommend local policy revisions, as appropriate, following publication of the DIR/DPS model policy.

CS(LEGAL)

FACILITY STANDARDS

For clarity and ease of use, this legal policy on Facility Standards has been divided into four codes:

- CS: Facility Standards
- CSA: Safety and Security
- CSB: Gas and Pipelines
- CSC: Asbestos Management

CS includes the existing school facility standards that apply to all district capital improvement projects. Accessibility standards as well as provisions related to portable buildings and outdoor lighting also remain in this policy code.

CSA(LEGAL)

FACILITY STANDARDS: SAFETY AND SECURITY

This new policy code regarding safety and security includes existing provisions moved from CS(LEGAL) as well as the commissioner's new school safety rules for facilities, effective May 31, 2023.

HB 3 implements additional safety and security requirements for facilities.

SB 838 requires a district to provide each classroom with silent panic alert technology that allows immediate contact with emergency services and law enforcement. This applies beginning with the 2025-26 school year. (See page 9.)

CSA(LOCAL)

FACILITY STANDARDS: SAFETY AND SECURITY

This new local policy on facility safety and security includes recommended provisions addressing audits of building access control to comply with the commissioner's new school safety rules for facilities, effective May 31, 2023.

CSB(LEGAL)

FACILITY STANDARDS: SAFETY AND SECURITY

To present legal requirements more clearly, this new legal policy regarding gas and pipelines includes existing provisions moved from CS(LEGAL).

CSC(LEGAL)

FACILITY STANDARDS: ASBESTOS MANAGEMENT

To present legal requirements more clearly, existing provisions related to asbestos management have been moved from CSA(LEGAL) to this new policy code.

Explanatory Notes

TASB Localized Policy Manual Update 122

Iola ISD

GV(LEGAL) FACILITIES CONSTRUCTION

This legal policy regarding facilities construction includes several revisions:

- HB 679 prohibits requiring a specified experience modifier in construction contracts or solicitations. (See pages 5-6.)
- HB 3485 allows vendors and subcontractors to elect not to proceed with additional work without a properly executed change order. (See page 8.)
- HB 2518 adds the failure to include required lease terms to the circumstances under which a district may be liable for failure to obtain a payment bond. (See page 13.)
- HB 2965 prohibits the waiver of Government Code Chapter 2272 regarding construction liability claims. (See page 20.)

DBAA(LEGAL) EMPLOYMENT REQUIREMENTS AND RESTRICTIONS: PRE-EMPLOYMENT REVIEWS

Changes to the laws regarding the use, confidentiality, and destruction of criminal history record information (CHRI) are from HB 4123. (See pages 4-5.) Other revisions are to better reflect statutory sources.

DBE(LEGAL) EMPLOYMENT REQUIREMENTS AND RESTRICTIONS: NEPOTISM

HB 1789 provides an exception to the nepotism prohibition for hiring bus drivers if the board approves the employment. (See page 4.)

DC(LOCAL) EMPLOYMENT PRACTICES

HB 1789 creates a nepotism exception for hiring bus drivers, regardless of county population, if the *board* approves employment. We recommend adding a note referring to DBE(LEGAL) (concerning nepotism) to this policy that delegates hiring authority for noncontractual employees to the superintendent as a reminder of the special requirements related to this nepotism exception for bus drivers.

The *Legal Issues in Update 122* memo describes common legal concerns and best practices specific to this policy's topic.

DEAA(LEGAL) COMPENSATION PLAN: INCENTIVES AND STIPENDS

For at least two school years, a district must assign a mentor teacher to a teacher who has been issued a temporary certificate for military service members and first responders to teach career and technology education (see page 5). (HB 621)

DEC(LEGAL) COMPENSATION AND BENEFITS: LEAVES AND ABSENCES

Two bills impact leave requirements for district police officers and emergency personnel.

- HB 1486 adds full-time telecommunicators authorized under the Occupations Code to those entitled to paid mental health leave after experiencing a traumatic event in the scope of employment. (See page 6.)
- HB 471 requires a district to extend a leave of absence to a police officer or emergency medical services personnel for an illness or injury related to the person's line of duty. (See pages 6-7.)

DF(LEGAL) TERMINATION OF EMPLOYMENT

HB 4520 adds conviction of or placement on deferred adjudication community supervision for sale, distribution, or display of harmful material to a minor as a basis for mandatory termination. (See page 2.)

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DG(LEGAL) EMPLOYEE RIGHTS AND PRIVILEGES

Revisions to this legal policy incorporate recent state and federal legislative changes.

- HB 1605 prohibits a district from penalizing a teacher for failure to follow the pacing of instructional materials for a subject in the required curriculum. A classroom teacher is also immune from disciplinary proceedings for violating certain state and federal laws if the teacher used only approved and adopted instructional material and delivered the instruction with fidelity. (See pages 4-5.)
- The federal Providing Urgent Maternal Protections (PUMP) for Nursing Mothers Act, effective December 29, 2022, repealed and replaced prior law requiring breaks for employees to express breast milk. The provisions are not limited to nonexempt employees. (See pages 6-7.)

DGC(LEGAL) EMPLOYEE RIGHTS AND PRIVILEGES: IMMUNITY

HB 2059 adds local behavioral health authorities to the list of providers of mental health first aid training who receive immunity when assisting an individual experiencing a mental health crisis. (See page 4.)

DH(LEGAL) EMPLOYEE STANDARDS OF CONDUCT

HB 4520 adds Penal Code 43.24 (sale, distribution, or display of harmful material to minor) to the qualifying felonies that render a person ineligible for a TRS service retirement annuity if convicted. (See item 4 on page 2.)

DI(LEGAL) EMPLOYEE WELFARE

HB 915 requires a district to post information for reporting workplace violence to the Department of Public Safety.

Other changes are to improve online accessibility of the policy.

DIA(LEGAL) EMPLOYEE WELFARE: FREEDOM FROM DISCRIMINATION, HARASSMENT, AND RETALIATION

Revisions to this legal policy incorporate recent state and federal legislative changes.

- HB 567 provides that the prohibition against racial discrimination includes discrimination based on an employee's hair texture or protective hairstyle commonly or historically associated with race. A district commits an unlawful employment practice if it adopts a dress or grooming policy that discriminates against such hair texture or protective hairstyle. (See page 4.)
- The federal Pregnant Workers Fairness Act, effective June 27, 2023, requires employers to provide reasonable accommodations to the known limitations related to the pregnancy, childbirth, or related medical conditions of a qualified employee. (See pages 9-11.)

Additional changes have been made to include citations to Administrative Code provisions and update other citations.

DL(LEGAL) WORK LOAD

HB 1605 allows supplemental agreements between a district and a classroom teacher related to lesson planning or selecting instructional material during planning and preparation time. This applies beginning with the 2024-25 school year.

DLB(LEGAL) WORK LOAD: REQUIRED PLANS AND REPORTS

HB 1605 allows a unit or weekly lesson plan included in instructional material adopted by the board to satisfy a requirement to prepare such a plan. (See item 6 at Restrictions on Written Reports.)

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DMA(LEGAL)

PROFESSIONAL DEVELOPMENT: REQUIRED STAFF DEVELOPMENT

Several legislative changes impact this legal policy on staff development.

- A district may satisfy a requirement to implement a program related to substance abuse and prevention and intervention by providing instruction related to fentanyl abuse prevention and drug poisoning awareness (see page 4). (HB 3908)
- A district must require all district employees who regularly interact with students to complete an evidence-based mental health training program (see pages 5-6). (HB 3)
- An athletic trainer who serves as a member of a district's concussion oversight team must take a course that meets the requirements set by the Texas Department of Licensing and Regulation (TDLR) (see page 9). (HB 2495)

Other revisions have been made to clarify the training requirements for other employees related to concussions.

DP(LEGAL)

PERSONNEL POSITIONS

Revisions to this legal policy include new Administrative Code provisions, effective May 21, 2023, regarding school counselors, including requirements that they track time spent on various work duties and that the district assess its compliance with its counselor policy. (See pages 5-6.)

The policy also includes provisions from SB 763 authorizing a district to employ or accept as a volunteer a chaplain to provide support, services, and programs for students as assigned by the board. (See pages 8-9.)

DP(LOCAL)

PERSONNEL POSITIONS

SB 763 authorizes districts to employ chaplains or accept chaplains as volunteers to provide support, services, and programs for students as assigned by the board. These provisions apply beginning with the 2023-24 school year. While your district currently may allow chaplains along with other visitors or volunteers on campus, SB 763 requires each board to take a record vote not later than six months after the effective date, September 1, 2023, on whether to adopt a policy authorizing a campus to employ or accept as a volunteer a chaplain. To facilitate this record vote, TASB Policy Service sent a draft resolution with the 2023 Post-Legislative Policy Changes Policy Alert, available in the Policy Online® Governance and Management Library (TASB login required), for consideration by the board between September 1, 2023, and March 1, 2024. If the board approves the option to adopt a policy to authorize district campuses to employ or accept as a volunteer a chaplain, send your TASB policy consultant a copy of the resolution for TASB to update the district's DP(LOCAL) policy to reflect the board's decision. If the board would prefer only to accept chaplains as volunteers like other district or campus volunteers, contact your policy consultant for assistance with language at GKG(LOCAL).

EEB(LEGAL)

INSTRUCTIONAL ARRANGEMENTS: CLASS SIZE

HB 2729 requires a district or an entity with which a district contracts to provide a prekindergarten program to attempt to maintain an average ratio of at least one *qualified*, rather than certified, teacher or aide for each 11 students. (See High-Quality Prekindergarten Program on page 1.)

EF(LEGAL)

INSTRUCTIONAL RESOURCES

This legal policy includes the following revisions from HB 1605:

- Changes to timelines and other requirements related to parental review of tests and instructional materials

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- New requirements pertaining to district instructional material review on request of a parent or group of parents

The district must adopt a process for a parent to request a district instructional material review. TEA must adopt standards for a district to use in this review. Policy Service will recommend local policy revisions following publication of the TEA standards.

Provisions related to parental rights regarding consent to surveys and information collection have been relocated to new policy FA(LEGAL), dedicated to parental rights.

EFA(LEGAL) INSTRUCTIONAL RESOURCES: INSTRUCTIONAL MATERIALS

Numerous revisions throughout this legal policy on instructional materials are the result of HB 1605.

- Expanded definition of "instructional materials"
- Revised provisions regarding the SBOE's review, selection, and approval or rejection of instructional materials
- New provisions related to TEA's instructional materials website and other support for districts
- New and revised provisions pertaining to open education resource (OER) instructional material

EFB(LEGAL) INSTRUCTIONAL RESOURCES: LIBRARY MATERIALS

HB 900 required revisions throughout this legal policy on library materials.

- A district must adhere to the standards for library collection development adopted by the Texas State Library and Archives Commission (TSLAC) with approval of the SBOE. TSLAC must develop standards by January 1, 2024; Policy Service will recommend local policy revisions following publication of the standards.
- Written parental consent is required before a student may check out library material rated by a vendor as "sexually relevant."
- A district must conduct a biennial review of library contents and post a report not later than January 1 of every odd-numbered year.
- Library material vendors may not sell library materials unless they have issued ratings regarding sexually explicit and sexually relevant material previously sold to the district. No sexually explicit material may be sold and any in use must be recalled. Vendors must submit a list to TEA of rated materials sold and in use, and TEA must post the list online.

EHAA(LEGAL) BASIC INSTRUCTIONAL PROGRAM: REQUIRED INSTRUCTION (ALL LEVELS)

HB 1605 requires districts, when adopting instructional materials, to ensure sufficient time for teachers to teach and students to learn the essential knowledge and skills for the subject and grade level. (See Scope and Sequence and Instructional Materials on page 3.)

HB 3908 expands the scope of instruction regarding the dangers of opioids about which the school health advisory council (SHAC) must make recommendations. (See item 7 on page 7.)

EHAB(LEGAL) BASIC INSTRUCTIONAL PROGRAM: REQUIRED INSTRUCTION (ELEMENTARY)

HB 1605 prohibits any instruction that incorporates three-cueing in the required phonics curriculum.

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EHAC(LEGAL)

BASIC INSTRUCTIONAL PROGRAM: REQUIRED INSTRUCTION (SECONDARY)

Several bills impact this legal policy on required secondary instruction.

- SB 2124 requires districts to develop an advanced mathematics program and automatically enroll certain sixth grade students unless the student's parent opts out. (See page 3.)
- HB 3908 requires a district to provide annual instruction regarding fentanyl abuse prevention and drug poisoning awareness to students in grades 6 through 12. (See page 7-8.)
- HB 4375 requires a district to provide instruction in using an automated external defibrillator (AED) to students in grades 7 through 12 and allows a district to accept donations to provide such instruction. (See pages 8-9.)

A reference to policy EHBAD has been added on page 9 for more information on new notice requirements regarding the driving with disability program from SB 2304.

EHB(LEGAL)

CURRICULUM DESIGN: SPECIAL PROGRAMS

HB 3928 impacts this legal policy on special programs as follows:

- Further outlines the district's obligations when a student is suspected of having dyslexia or a related disorder (See pages 1-2.)
- Requires the board to adopt a local policy requiring the district to comply with all SBOE and commissioner rules, standards, and guidance related to implementing the program to test students for dyslexia and related disorders (See pages 2-3.)
- Requires the multidisciplinary evaluation team to include a dyslexia specialist when determining a student's eligibility for special education services (See page 3.)
- Implements requirements for progress reports for students receiving dyslexia services (See page 5.)
- Specifies required qualifications for providers of dyslexia instruction (See pages 5-6.)

EHB(LOCAL)

CURRICULUM DESIGN: SPECIAL PROGRAMS

New provisions are recommended to comply with HB 3928, which requires the board to adopt and implement a policy requiring the district to comply with all rules and standards adopted by the SBOE and guidance published by the commissioner to implement the program to test students for dyslexia and related disorders.

EHBA(LEGAL)

SPECIAL EDUCATION: IDENTIFICATION, EVALUATION, AND ELIGIBILITY

This policy on identification, evaluation, and eligibility has been updated to include a reference on page 5 to policy EHB for more information on special education of students with dyslexia and related disorders.

EHBAB(LEGAL)

SPECIAL EDUCATION: ARD COMMITTEE AND INDIVIDUALIZED EDUCATION PROGRAM

Changes reflect revised Administrative Code provisions regarding the admission, review, and dismissal (ARD) committee, effective July 18, 2023. The revisions include requirements related to students new to a district (see pages 4-6), including students who register in the summer, and requirements related to interpretation to ensure parent participation and understanding (see Collaborative Process on page 11).

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EHBAD(LEGAL) SPECIAL EDUCATION: TRANSITION SERVICES

SB 2304 requires a district to provide information regarding the Texas Driving with Disability Program to specified students. (See pages 3-4.)

EHBC(LEGAL) SPECIAL PROGRAMS: COMPENSATORY SERVICES AND INTENSIVE PROGRAMS

The requirements for dropout recovery education programs are revised and supplemented by SB 1647. New provisions, beginning on page 6, address who can operate a program, when a district administrator or counselor may refer a student to a program, and reporting requirements.

EHBC(LOCAL) SPECIAL PROGRAMS: COMPENSATORY SERVICES AND INTENSIVE PROGRAMS

This local policy containing provisions on accelerated instruction has been moved to EHBCA(LOCAL) (see below) to align with the legal policy created at that code in Update 121.

EHBCA(LEGAL) COMPENSATORY SERVICES AND INTENSIVE PROGRAMS: ACCELERATED INSTRUCTION

HB 1416 impacts this legal policy on accelerated instruction in numerous ways, including the following:

- Implements exceptions to accelerated instruction for certain students (See pages 1-2.)
- Modifies requirements for supplemental instruction, including requirements regarding the hours of instruction and the instructional group size (See page 3.)
- Provides parents an option to modify or remove a requirement for supplemental instruction for students who failed to perform satisfactorily on certain assessment instruments (See page 4.)
- Excepts a district from the requirement to provide transportation for students to accelerated instruction programs if the district does not operate or contract for a transportation system
- Expands the requirements to provide notice to parents and requires TEA to develop a model notice [TEA released information on July 13, 2023.]
- Requires a district to develop an accelerated education plan for a student who does not perform satisfactorily on an assessment instrument for two or more school years in the same subject (See pages 6-7.)
- Requires the district to make a good faith attempt to provide a parent conference for a student with an accelerated education plan
- Adds circumstances under which the commissioner may waive a district's accelerated instruction requirements (See pages 8-9.)
- Repeals several provisions, including provisions related to accelerated learning committees
- Amends the ARD committee meeting requirements

EHBCA(LOCAL) COMPENSATORY SERVICES AND INTENSIVE PROGRAMS: ACCELERATED INSTRUCTION

This local policy has been recoded from EHBC(LOCAL) to align with EHBCA(LEGAL) created in Update 121. HB 1416 made several changes to the requirements for accelerated instruction. Recommended changes to this local policy reflect that a parent's ability to request a particular teacher after a student fails to perform satisfactorily on a state assessment is no longer limited to students in grades 3, 5, and 8. Other changes delete references to the accelerated learning committee, which has been eliminated. A

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district now must develop an accelerated learning plan for certain students, and parents still may file a complaint about the plan in accordance with PNG.

EHBG(LEGAL) SPECIAL PROGRAMS: PREKINDERGARTEN

HB 2729 makes several changes related to prekindergarten programs:

- Expands teacher qualifications (See page 5.)
- Requires a district or an entity with which a district contracts to provide a prekindergarten program to attempt to maintain an average ratio of at least one *qualified*, rather than certified, teacher or aide for each 11 students (See page 6.)
- Prescribes new supervisor requirements for entities with which a district contracts to provide a prekindergarten program (See page 6.)

EHBK(LEGAL) SPECIAL PROGRAMS: OTHER INSTRUCTIONAL INITIATIVES

HB 3991 designates the first Friday in April as Texas Fruit and Vegetable Day and requires appropriate instruction. (See page 4.)

HB 3908 requires the governor to designate Fentanyl Poisoning Awareness Week, which may include age-appropriate instruction. (See page 7.)

EHDD(LEGAL) ALTERNATIVE METHODS FOR EARNING CREDIT: COLLEGE COURSE WORK/DUAL CREDIT

HB 8 implements the Financial Aid for Swift Transfer (FAST) program to allow certain students to enroll at no cost in a dual credit course. A district must provide notice to parents about the program and determine student eligibility. (See pages 7-8.)

EHDE(LEGAL) ALTERNATIVE METHODS FOR EARNING CREDIT: DISTANCE LEARNING

Provisions related to attendance calculation for off campus electronic instruction expired on September 1, 2023, and have been removed from this legal policy.

EHDF(LEGAL) ALTERNATIVE METHODS FOR EARNING CREDIT: LOCAL REMOTE LEARNING PROGRAM

Provisions related to local remote learning programs expired on September 1, 2023. This legal policy has been deleted in its entirety.

EI(LEGAL) ACADEMIC ACHIEVEMENT

Changes reflect new Administrative Code provisions regarding the academic achievement record of a student who earns a diploma for completing the Texas First Early High School Completion Program, effective June 15, 2023. (See page 4.)

EIA(LEGAL) ACADEMIC ACHIEVEMENT: GRADING/PROGRESS REPORTS TO PARENTS

This policy on grading/progress reports to parents has been updated to include a reference on page 2 to policy EHB for more information on progress reports for students receiving dyslexia instruction.

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EIC(LOCAL) ACADEMIC ACHIEVEMENT: CLASS RANKING

HB 3803 permits parents to elect to have their student repeat a high school course in which the student was enrolled during the previous school year unless the district determines the student has met all requirements for graduation. Absent local policy, TEA guidance provides that the original passing grade must be retained.

Contact your policy consultant for assistance with policy language that reflects the district's option regarding the use of grades from retaken courses in the calculation of class rank and on the transcript.

EIE(LEGAL) ACADEMIC ACHIEVEMENT: RETENTION AND PROMOTION

HB 3803 permits a parent to elect for a student to repeat the grade in which the student was enrolled in the previous school year up to grade 8. In addition, a parent may elect for a student to repeat a course taken for high school credit in the previous school year unless the district determines the student has met all requirements for graduation. (See page 1.)

EIF(LEGAL) ACADEMIC ACHIEVEMENT: GRADUATION

Provisions related to diplomas for certain students who entered ninth grade before the 2011-12 school year expired on September 1, 2023, and have been removed from this legal policy.

SB 2294 requires a district to allow a student to graduate and receive a diploma under the Texas First Early High School Completion Program if the student satisfies other requirements. (See page 7.)

EKB(LEGAL) TESTING PROGRAMS: STATE ASSESSMENT

This legal policy has been updated to include legislative changes regarding state assessments.

- In establishing the district's calendar and the dates for the administration of state assessment instruments, the board may consider religious holy days or periods of observance likely to be observed by students during the period for administering those instruments (see page 5). (HB 1883)
- A district may administer a state assessment instrument in paper format to up to three percent of students upon request of a student's parent, guardian, or teacher (see pages 6-7). (HB 1225)

F(LEGAL) STUDENTS

The Section F table of contents has been revised to add the new code FA, Parent Rights and Responsibilities. We have also added for future expansion a new code addressing identification of students at FI.

FA(LEGAL) PARENT RIGHTS AND RESPONSIBILITIES

Many of the legal provisions regarding parent rights have been moved to this new policy code so that information is available in a single location. In addition, this policy catalogs the other policy codes that address specific parents' rights throughout the policy manual.

FD(LEGAL) ADMISSIONS

SB 1008 extends the deadline for an active-duty military parent to provide proof of residence in the district from 10 to 90 days after arrival. (See pages 3-4.)

HB 3 requires a parent enrolling a child or the district the child most recently attended to provide the new district a copy of the child's disciplinary record and any threat assessment involving the child's behavior. (See page 8.)

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FDA(LEGAL)

ADMISSIONS: INTERDISTRICT TRANSFERS

HB 3 requires a transfer student's district of residence to provide the receiving district with the student's disciplinary record and any threat assessment involving the student's behavior. (See page 1.)

HB 1959 and HB 2892 require the board to grant the request of a peace officer who is a parent of a student or a servicemember who is a parent of a student to transfer the student to another campus or to another district under an agreement between the districts under Education Code 25.035. (See pages 2-3.)

FDB(LEGAL)

ADMISSIONS: INTRADISTRICT TRANSFERS AND CLASSROOM ASSIGNMENTS

A reference to information regarding intradistrict transfers requested by a parent who is a servicemember or peace officer has been added to page 2 of this legal policy. The referenced information is located in FDA(LEGAL).

FEA(LEGAL)

ATTENDANCE: COMPULSORY ATTENDANCE

HB 1212 prohibits a district from requiring documentation from a clergy member or other religious leader and requires the district to accept a note from a parent when excusing a student's absence to observe a religious holy day. (See page 4.)

SB 68 allows a district to excuse a student from attending school for career investigation days to visit a professional's workplace during the student's junior and senior years to determine the student's interest in a career in the professional's field. (See page 6.)

HB 4559 increases the population threshold for constitutional county courts in certain counties to be designated as truancy courts. (See page 8.)

FEA(LOCAL)

ATTENDANCE: COMPULSORY ATTENDANCE

SB 68 allows a district to excuse a student from attending school for career investigation days to visit a professional's workplace during the student's junior and senior years to determine the student's interest in a career in the professional's field. Districts that choose to excuse students for absences to visit a professional's workplace to explore a career in that professional's field must adopt a policy to determine when an absence will be excused for this purpose and a procedure to verify the visit. A new provision offered for the board's consideration at Career Investigation permits such absences for the maximum amount allowed in law — up to two days during a student's junior year and up to two days during the student's senior year. Contact your policy consultant for revisions if the district will allow fewer excused absences or will not allow any excused absences for this purpose.

The Legal Issues in Update 122 memo describes common legal concerns and best practices specific to this policy's topic.

FEB(LEGAL)

ATTENDANCE: ATTENDANCE ACCOUNTING

References regarding funding for courses taken with the Texas Virtual School Network have been updated.

FEC(LEGAL)

ATTENDANCE: ATTENDANCE FOR CREDIT

Provisions allowing a district to adopt a policy to exempt students from the 90 percent rule for courses offered under a local remote learning program exception expired on September 1, 2023, and have been removed from this legal policy.

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FED(LEGAL)

ATTENDANCE: ATTENDANCE ENFORCEMENT

HB 3917 allows a parent against whom a complaint for contributing to nonattendance has been filed to enter a written agreement to complete counseling, training, or another program designated by the district. (See page 10.)

FFAC(LEGAL)

WELLNESS AND HEALTH SERVICES: MEDICAL TREATMENT

SB 629 requires a district to adopt a policy regarding maintenance, administration, and disposal of opioid antagonists at each campus that serves students in grades 6 through 12; a district may adopt a policy at campuses serving students in grades below 6. Provisions have been added beginning on page 4 regarding reporting, training, immunity, and other topics.

General provisions related to the administration of opioid antagonists have been deleted in light of the new requirements.

SB 294 revises provisions related to a district's option to adopt a policy regarding maintenance, administration, and disposal of medication for respiratory distress. A district that adopts a policy must require each campus to have at least one authorized and trained person present during regular school hours. Provisions have been added beginning on page 11 regarding required referrals after medication is administered, training, reporting, parental notice of the policy, and other topics.

Also under SB 294, a district that implements a policy for the maintenance, administration, and disposal of epinephrine auto-injectors must give notice of the policy to parents before the policy is implemented or before the start of each school year. (See page 10.)

Finally, SB 294 prohibits disciplinary action against an employee or volunteer who refuses to administer or receive training to administer epinephrine auto-injectors or medication for respiratory distress in accordance with board policy. (See pages 13-14.)

FFAC(LOCAL)

WELLNESS AND HEALTH SERVICES: MEDICAL TREATMENT

Recommended revisions to this policy are based on SB 629, which requires a district to adopt a policy regarding maintenance, administration, and disposal of opioid antagonists at each campus that serves students in grades 6 through 12. Contact the district's policy consultant if your district will implement this policy at campuses serving students in grades below 6.

The Legal Issues in Update 122 memo describes common legal concerns and best practices specific to this policy's topic.

FFAF(LEGAL)

WELLNESS AND HEALTH SERVICES: CARE PLANS

SB 1506 requires a student's seizure management and treatment plan to be on a form adopted by TEA. TEA must adopt the form by December 1, 2023, and post the form on the TEA website. (See page 5.)

FFB(LEGAL)

STUDENT WELFARE: CRISIS INTERVENTION

The required policies and procedures for the district's threat assessment and safe and supportive school team are changed as follows (see pages 1-2):

- Under HB 3, the policy must require each campus to establish a procedure for students to report concerning behavior by another student.
- SB 1720 requires the policy to allow employees who report a potential threat to elect to keep their identities confidential.

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Before the threat assessment and safe and supportive school team may conduct a threat assessment, HB 473 requires the team to notify a student's parent regarding the assessment. The team must also notify the parent of its findings and conclusions after the assessment.

HB 3 also requires that materials and information from a threat assessment be maintained in the student's school record until the student's 24th birthday.

FFB(LOCAL) STUDENT WELFARE: CRISIS INTERVENTION

Recommended revisions to this local policy on crisis intervention include the following:

- In accordance with HB 3, provisions have been added at Student Reports to require each campus to establish a clear procedure for students to report concerning behavior by another student.
- Revisions at Employee Confidentiality are based on SB 1720 and allow employees who report a potential threat to elect to keep their identities confidential.

FFBA(LEGAL) CRISIS INTERVENTION: TRAUMA-INFORMED CARE

This policy on trauma-informed care has been updated to include a reference to policy DMA for more information on mental health training for district employees.

FFEA(LEGAL) COUNSELING AND MENTAL HEALTH: COUNSELING

HB 1605 clarifies that materials required to be made available for parent review are those that are not available digitally through an instructional materials parent portal. (See page 1.)

HB 4363 requires that notice be given to students, teachers, counselors, and parents of Future Texas Teachers Scholarship programs. (See page 3.)

FFG(LEGAL) STUDENT WELFARE: CHILD ABUSE AND NEGLECT

HB 63 prohibits the Department of Family and Protective Services from taking anonymous reports of abuse or neglect. Revisions have been made to the required contents of a report, including the name and contact information of the person making the report. (See page 3.) Other provisions have been rearranged for clarity.

FL(LEGAL) STUDENT RECORDS

Information regarding enrollment records has been deleted from this policy to avoid unnecessary duplication of the same information in policy FD. A reference to that policy has been added on page 4.

The following provisions have been relocated to new policy FA(LEGAL) dedicated to parental rights:

- Parental rights regarding consent to surveys and information collection.
- Parental consent requirements related to videotaping or recording students.

FL(LOCAL) STUDENT RECORDS

HB 1416 repeals provisions related to accelerated learning committees. The references to the accelerated learning committee have been replaced with references to the accelerated education plan that now must be created for certain students who fail to perform satisfactorily on state assessments.

The Legal Issues in Update 122 memo describes common legal concerns and best practices specific to this policy's topic.

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FM(LEGAL)

STUDENT ACTIVITIES

HB 1002 allows a licensed chiropractor or physical therapist to serve on the concussion oversight team if the person meets the training requirements. (See pages 4-5.) This bill also allows a physical therapist to remove a student from practice or competition if the physical therapist believes the student has sustained a concussion. (See page 5.)

HB 2484 requires a district to provide a peace officer, SRO, administrator, or security personnel at an athletic event on district property to ensure the safety of an official of the activity under certain circumstances. (See page 8.) This bill also requires a district to prohibit a spectator from attending athletic activities for at least a year if the spectator causes bodily injury to an official because of the official's actions. (See page 18.)

HB 59 implements new requirements for organized water activities including parental affirmation of whether a child can swim and provision of flotation devices for children who cannot swim. (See pages 9-10.)

HB 699 requires UIL, in assigning league classification, to use the same student enrollment calculation formula for a school that allows homeschooled students to participate in UIL activities as for one that does not. (See pages 15-16.)

HB 3708 provides an allotment of \$1,500 for each UIL activity in which a district allows a homeschooled student to participate. (See page 16.)

An existing provision that a nurse or health-care professional who is not in compliance with training requirements may not serve on a concussion oversight team has been relocated from GKG. (See page 5.)

FNCA(LEGAL)

STUDENT CONDUCT: DRESS CODE

HB 567 prohibits a student dress or grooming policy, including an extracurricular dress code, that discriminates against a hair texture or protective hairstyle commonly or historically associated with race. In light of this new Education Code provision, citations to older caselaw have been deleted.

FNCC(LEGAL)

STUDENT CONDUCT: PROHIBITED ORGANIZATIONS AND HAZING

SB 1900 expands the offense of coercing, inducing, or soliciting membership in a criminal street gang to include a foreign terrorist organization. (See page 1.)

SB 37 allows a report of hazing to be made to a peace officer or law enforcement agency. Provisions regarding immunity for reporting hazing have been added to this legal policy. (See page 2.)

FNCD(LEGAL)

STUDENT CONDUCT: TOBACCO USE AND POSSESSION

This legal policy on tobacco use and possession has been updated to include a reference to policy FOC regarding the new disciplinary consequences for conduct involving e-cigarettes.

FNCF(LEGAL)

STUDENT CONDUCT: ALCOHOL AND DRUG USE

This legal policy has been updated on page 1 to increase the population threshold for certain districts to petition for an alcohol-free zone. (HB 4559)

FNCG(LEGAL)

STUDENT CONDUCT: WEAPONS

HB 114 clarifies that the procedural requirements of Education Code 37.009(a) regarding conference and mitigating factors apply to expulsion. (See Possession of Weapons on page 1.)

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FNG(LEGAL)

STUDENT RIGHTS AND RESPONSIBILITIES: STUDENT AND PARENT COMPLAINTS/GRIEVANCES

Provisions outlining parental rights have been relocated to new policy FA(LEGAL) dedicated to parent rights.

FO(LEGAL)

STUDENT DISCIPLINE

A district peace officer or security personnel may not restrain or use a chemical irritant or Taser on a student in fifth grade or below unless the student poses a serious risk of harm (see page 6). (SB 133)

FOG(LEGAL)

STUDENT DISCIPLINE: PLACEMENT IN A DISCIPLINARY ALTERNATIVE EDUCATION SETTING

Several bills impact this legal policy regarding placement in a DAEP.

- HB 114:
- Clarifies that the procedural requirements of Education Code 37.009(a) regarding conference and mitigating factors apply to placement in a DAEP (see page 1).
- Requires DAEP placement for certain conduct involving e-cigarettes (see item 5 on page 2).
- Allows placement in in-school suspension of students who engaged in certain conduct when DAEP is at capacity (see page 9).
- HB 2187 expands the Title V felony offense of abandoning or endangering a child to include elderly or disabled individuals. (See item 25 on page 4.)
- HB 3928 requires the district, upon placement of a student in DAEP, to provide information to the parent about the process to request an evaluation of the student for special education services. (See page 8.)

FOCA(LEGAL)

PLACEMENT IN A DISCIPLINARY ALTERNATIVE EDUCATION SETTING: DISCIPLINARY ALTERNATIVE EDUCATION PROGRAM OPERATIONS

HB 114 allows a program of educational and support services to be provided to a student and the student's parents when a DAEP offense involves e-cigarettes. (See page 5.)

HB 3928 requires the personalized transition plan for a student exiting a DAEP to include the provision of information to the parent about the process to request an evaluation of the student for special education services. (See pages 6-7.)

FOD(LEGAL)

STUDENT DISCIPLINE: EXPULSION

HB 114 clarifies that the procedural requirements of Education Code 37.009(a) regarding conference and mitigating factors apply to expulsion. For ease of reference, content related to pre-placement proceedings has been duplicated in this policy. (See page 6.)

This legal policy also has been updated to increase the population threshold for certain counties considered to be a county with a population of 125,000 or less for purposes of JJAEP requirements (see page 10). (HB 4559)

Explanatory Notes

TASB Localized Policy Manual Update 122

Iola ISD

FODA(LEGAL)

EXPULSION: JUVENILE JUSTICE ALTERNATIVE EDUCATION PROGRAM

This legal policy has been updated to increase population thresholds for certain counties considered to be a county with a population of 125,000 or less for purposes of JJAEP requirements. (See pages 1-2.) (HB 4559)

GBA(LEGAL)

PUBLIC INFORMATION PROGRAM: ACCESS TO PUBLIC INFORMATION

Several legislative changes affect this legal policy on access to public information.

- HB 1161 adds victims of child abduction to those covered by the address confidentiality program. (See page 10.)
- HB 3130 restricts the release of information about certain persons who hold or apply for a license issued by the district. (See page 12.)
- HB 4123 prohibits the release of criminal history record information (CHRI) obtained from the FBI and limits the release of CHRI obtained from other Texas criminal justice agencies. (See page 12.)
- HB 3033 provides that the litigation exception to disclosure does not apply to election information in the possession of the entity that administers elections. (See page 16.)
- HB 30 and HB 3033 address the release of information related to certain arrests and crimes. (See page 17.)

GBAA(LEGAL)

ACCESS TO PUBLIC INFORMATION: REQUESTS FOR INFORMATION

Numerous revisions throughout this legal policy on requests for information are the result of HB 3033, including the following:

- The attorney general (AG) may require board members and the officer for public information to complete Public Information Act (PIA) training if the AG determines the district has failed to comply with a requirement of the PIA. (See page 4.)
- "Business day" is defined. A board may designate 10 nonbusiness days each calendar year. (See page 7.)
- With limited exceptions, a district must submit a request for an AG decision through the AG's electronic filing system. (See page 14.)
- A district must take certain actions as soon as practicable after receiving an AG decision. (See pages 20-21.)
- A district may request photo identification from a requestor to establish the requestor has not exceeded a personnel time limit and concealed the requestor's identity. A requestor may decline to provide identification and pay a charge for exceeding the time limit. (See page 30.)

The list of state and national holidays has been added on page 8.

GC(LEGAL)

PUBLIC NOTICES

This legal policy has been updated to increase the population threshold for the selection of the newspaper for publication of notice in certain counties (see page 2). (HB 4559)

Explanatory Notes

TASB Localized Policy Manual Update 122

Iola ISD

GKA(LEGAL)

COMMUNITY RELATIONS: CONDUCT ON SCHOOL PREMISES

HB 1760 modifies the Penal Code regarding places where weapons are prohibited to require that grounds on which a school-sponsored activity is occurring be owned by and under the control of a school. (See page 7.)

GKC(LEGAL)

COMMUNITY RELATIONS: VISITORS

HB 3 allows a district to eject a person on district property who fails or refuses to provide identification on request if the person reasonably appears to have no legitimate reason to be on district property.

GKG(LEGAL)

COMMUNITY RELATIONS: SCHOOL VOLUNTEER PROGRAM

HB 4123 allows a district to obtain criminal history record information (CHRI) from the Department of Public Safety, in addition to other agencies, about a volunteer who is excepted from the required CHRI check but subject to a discretionary check by the district. (See page 2.)

Provisions related to the concussion oversight team have been relocated to FM(LEGAL).

GRAC(LEGAL)

STATE AND LOCAL GOVERNMENTAL AUTHORITIES: JUVENILE SERVICE PROVIDERS

HB 446 changed terminology used in statutes to refer to intellectual disability. (See item 8 on page 2.)

GRB(LEGAL)

RELATIONS WITH GOVERNMENTAL ENTITIES: INTERLOCAL COOPERATION CONTRACTS

This policy has been updated to increase the population threshold for municipalities to contract with one or more school districts to provide school crossing guards. (HB 4559)

**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

MEMORANDUM

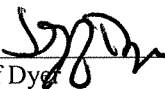
TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: February 26, 2024

SUBJECT: Consideration to accept or reject turf and track resurface by Paragon Sports Contractors
(Item 8)

Respectfully submitted,



Jeff Dyer
Superintendent

**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

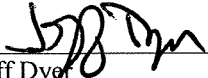
MEMORANDUM

TO: Iola ISD Board of Trustees
FROM: Jeff Dyer, Superintendent
DATE: February 26, 2024
SUBJECT: Consideration of the change order from Dudley Construction
(Item 9)

Enclosed you will find the change order on the transportation building for your review

It is recommended to the Board of Trustees to approve the change order on the transportation building as presented.

Respectfully submitted,



Jeff Dyer
Superintendent



Jeff Dyer <jdyer@iolaisd.net>

Iola ISD Transportation CO

1 message

Griffin, Brayden <bgriffin@gallaghertx.com>

Mon, Feb 19, 2024 at 10:43 AM

To: Jeff Dyer <jdyer@iolaisd.net>

Good Morning,

Please see below from Dudley. Please call me if you have any questions.

Change Order #003 – Misc. Items, Trash Removal, Drainage **Option A** includes the following: Price Sheet **attached to this email**.

- Pricing for Misc. Items Discussed at Meeting on 01-19-2024. Your 2/5/24 email states the District wants to proceed with the changes presented but must get formal board approval (which we are aiming to get tonight). **Issues from Iola ISD-Dudley Meeting on 01-09-2024 attached to this email.**
- Removal of the existing trash dump found buried within the building pad – 14'x30' area, 1' below the intended building pad.
- Pricing for Drainage Option A – Earthwork only, no storm drainage, no concrete swales.
- **TOTAL - \$37,575.00**

Change Order #003 – Misc. Items, Trash Removal, Drainage **Option B** includes the following: Price Sheet **attached to this email**.

- Pricing for Misc. Items Discussed at Meeting on 01-19-2024. Your 2/5/24 email states the District wants to proceed with the changes presented but must get formal board approval (which we are aiming to get tonight). **Issues from Iola ISD-Dudley Meeting on 01-09-2024 attached to this email.**
- Removal of the existing trash dump found buried within the building pad – 14'x30' area, 1' below the intended building pad.
- Pricing for Drainage Option B – Earthwork, Storm Drainage, and Concrete Swales.
- **TOTAL - \$65,968.00**

Thanks,

Disclaimer

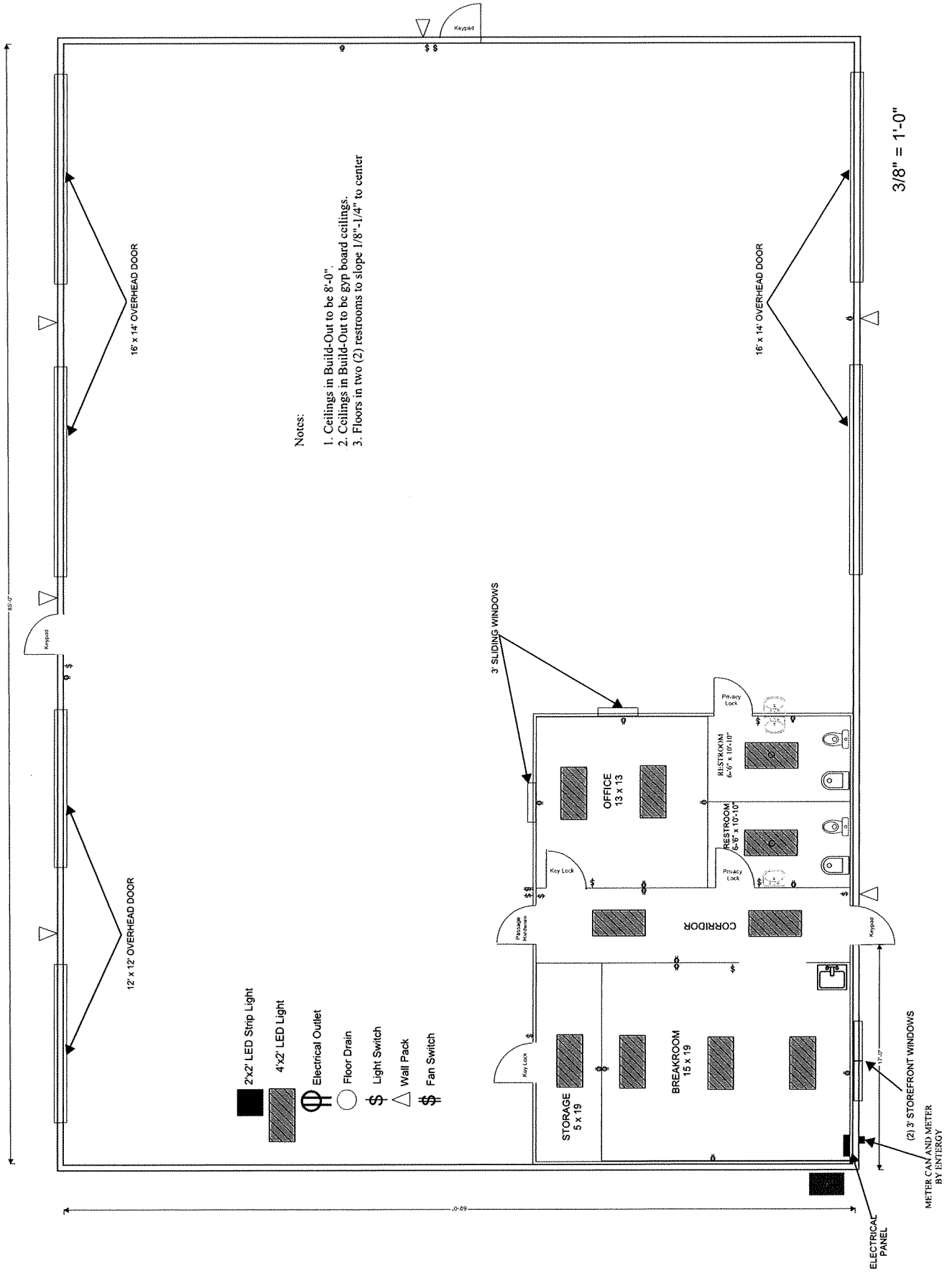
The information contained in this communication from the sender is confidential. It is intended solely for use by the recipient and others authorized to receive it. If you are not the recipient, you are hereby notified that any disclosure, copying, distribution or taking action in relation of the contents of this information is strictly prohibited and may be unlawful.

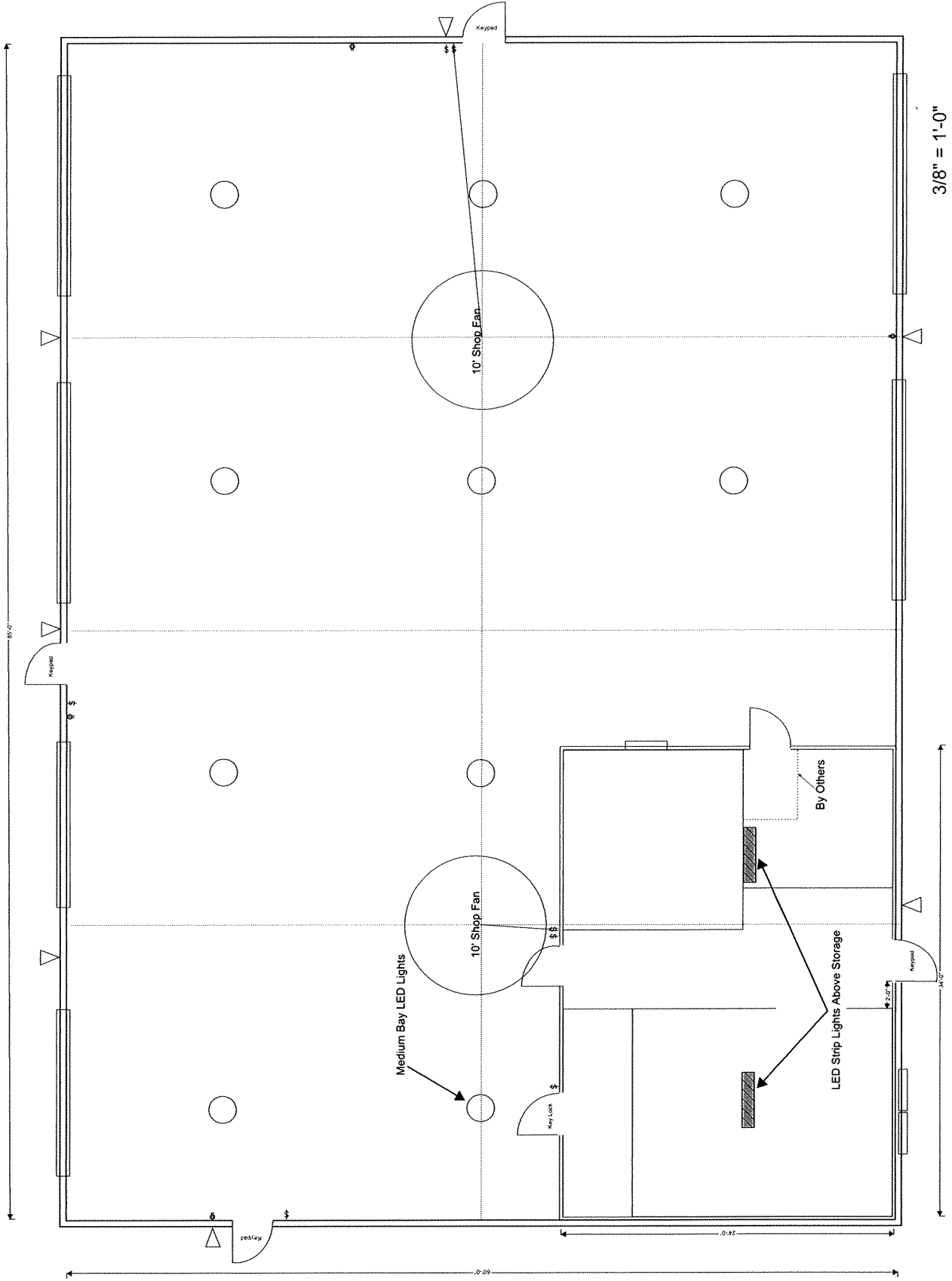
This email has been scanned for viruses and malware, and may have been automatically archived by Mimecast, a leader in email security and cyber resilience. Mimecast integrates email defenses with brand protection, security awareness training, web security, compliance and other essential capabilities. Mimecast helps protect large and small organizations from malicious activity, human error and technology failure; and to lead the movement toward building a more resilient world. To find out more, visit our website.

Iola ISD Transportation Center

Changes as a Result of 1/19 Meeting	Cost
Additional doors included in Build-Out Reconfiguration	N/A
Additional door hardware included in Build-Out Reconfiguration	N/A
Additional interior light fixtures included in Build-Out Reconfiguration	N/A
Additional light switches included in Build-Out Reconfiguration	N/A
Additional electrical outlets included in Build-Out Reconfiguration	N/A
Change exterior double windows to storefront in lieu of sliding windows	N/A
Change storage room door to open to shop in lieu of interior corridor	N/A
Move wall in storage out to corridor to enlarge storage area	N/A
Move wall in restroom out to corridor to enlarge storage area	N/A
Slope restroom floors from 1/8"-1/4" to center floor drains	N/A
Note type of locking hardware on each door	N/A
8'-0" Gypsum board ceilings throughout Build-Out	N/A
Modifications to Initial Restroom	
One (1) Floor Drain	\$1,175
One (1) Urinal	\$1,290
Creation of a Second Restroom	\$12,465
New Wall separating two restrooms - 11 LF	Included Above
Add one new toilet in additional restroom	
Add one new sink in additional restroom	
Add grab bars in additional restroom	
Add paper towel dispenser in additional restroom	
Add mirror in additional restroom	
Pre-hung door unit with wood frame and hardware for additional restroom	
Additional light fixture, exhaust fan, switches, and venting to attic for additional restroom	
One (1) Floor Drain	
One (1) Urinal	
Additional Sinks	
Added Sink in Shop Area (Sink to be CFCI)	\$1,580
Added Sink in Break Room (Sink to be CFCI)	\$2,160
Electrical	
Delete 300 LF of Initial 550 LF of Underground Electrical Service	(\$3,000)
Underground Circuit to Bus Awning with Four (4) WP Strip Lights on a Photo Cell	\$4,200
Exterior Wall Packs (6)	\$1,800
Sewer and Water	
Additional 100 LF of sewer due to location of tie-in point	\$1,500
Additional 30 LF of water due to location of tie-in point	\$300
Fencing	
Reconfigure Fence (result is extra 100' of demo and extra 20' of fence)	\$750
Additional road base with Geo grid at enlarged fence area (1,250 SF)	\$5,000
TOTAL	\$29,220

Dudley Construction excludes all concrete encasement of underground conduit





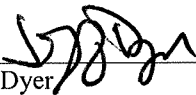
**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

MEMORANDUM

TO: Iola ISD Board of Trustees
From: Jeff Dyer, Superintendent
DATE: February 26, 2024
SUBJECT: Personnel (Item 10)

- a. employment
- b. resignation

Respectfully submitted,



Jeff Dyer
Superintendent