

GODLEY INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF AUGUST 31, 2023

Godley Independent School District
313 N Pearson
Godley, Texas 76044
817-592-4300
www.godleyisd.net

GODLEY INDEPENDENT SCHOOL DISTRICT

APPROVED BOND AUTHORIZATIONS BY VOTERS AND BOND STATUS

AS OF AUGUST 31, 2023

Bond Title	Issued	Unissued	Total Authorization Amount	Moody's Investor Service Rating	Repayment Source
U/L Tax Ref Bds Ser 2015	\$ 25,615,000	-	\$ 25,615,000	A3	a
U/L Tax Ref Bds Ser 2015A	4,100,000	-	4,100,000	A3	a
U/L Tax Sch Bldg Bds Ser 2016	35,500,000	-	35,500,000	A3	a
U/L Tax Sch Bldg Bds Ser 2019	14,500,000	-	14,500,000	A3	a
U/L Tax Sch Bldg Bds Ser 2021	100,000,000	-	100,000,000	A3	a
U/L Tax Sch Bldg Bds Ser 2022	50,000,000	-	50,000,000	A3	a
U/L Tax Sch Bldg Bds Ser 2022	18,500,000	-	18,500,000	A3	a
Totals	\$ 248,215,000	\$ -	\$ 248,215,000		

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance taxes (M&O), other local sources, foundation entitlements, and other Foundation School Program sources.

Bond Title	Proceeds Received	Proceeds Spent	Proceeds Unspent
U/L Tax Ref Bds Ser 2015	\$ 25,615,000	\$ 25,615,000	\$ -
U/L Tax Ref Bds Ser 2015A	4,100,000	4,100,000	-
U/L Tax Sch Bldg Bds Ser 2016	35,500,000	35,500,000	-
U/L Tax Sch Bldg Bds Ser 2019	14,500,000	7,976,664	6,523,336
U/L Tax Sch Bldg Bds Ser 2021	100,000,000	83,239,225	16,760,775
U/L Tax Sch Bldg Bds Ser 2022	50,000,000	44,932,573	5,067,427
U/L Tax Sch Bldg Bds Ser 2023	18,500,000	14,918,004	3,581,996
Totals	\$ 248,215,000	\$ 216,281,466	\$ 31,933,534

*Note: Does not include refundings. Total of spent and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

GODLEY INDEPENDENT SCHOOL DISTRICT

GENERAL OBLIGATION BONDS

AS OF AUGUST 31, 2023

Bond Title	Original Par Amount	Principal Outstanding	Interest To Maturity	Total P&I to Maturity	Final Maturity Date
U/L Tax Ref Bds Ser 2015	\$ 25,615,000	\$ 19,590,000	\$ 5,401,750	\$ 24,991,750	02/15/2033
U/L Tax Ref Bds Ser 2015A	4,100,000	1,430,000	218,738	1,648,738	08/15/2030
U/L Tax Sch Bldg Bds Ser 2016	32,180,000	32,180,000	19,729,363	51,909,363	02/15/2043
U/L Tax Sch Bldg Bds Ser 2019	13,225,000	13,225,000	11,663,900	24,888,900	02/15/2047
U/L Tax Sch Bldg Bds Ser 2021	93,680,000	93,680,000	59,709,300	153,389,300	02/15/2051
U/L Tax Sch Bldg Bds Ser 2022	48,590,000	48,590,000	57,462,975	106,052,975	02/15/2054
U/L Tax Sch Bldg Bds Ser 2023	18,485,000	18,485,000	27,525,177	46,010,177	02/15/2055
Totals		\$ 227,180,000	\$ 181,711,202	\$ 408,891,202	

Bond Title	General Obligation		General Obligation
	Debt Principal per Capita	Debt Interest per Capita	Debt Combined per Capita
U/L Tax Ref Bds Ser 2015	1,755	484	2,239
U/L Tax Ref Bds Ser 2015A	128	20	148
U/L Tax Sch Bldg Bds Ser 2016	2,882	1,767	4,650
U/L Tax Sch Bldg Bds Ser 2019	1,185	1,045	2,229
U/L Tax Sch Bldg Bds Ser 2021	8,391	5,348	13,740
U/L Tax Sch Bldg Bds Ser 2022	4,352	5,147	9,500
U/L Tax Sch Bldg Bds Ser 2023	1,656	2,466	4,121
Totals	\$ 20,349	\$ 16,277	\$ 36,626

Per Capita Information:

Population Estimate* 11,164

Year 2023

*Source: Municipal Advisory Council of Texas