

BID FORM

NAME OF BIDDER: Courtney Inc.

The undersigned, hereby declare that we have carefully examined the location of the proposed Work, and have read and examined the Contract Documents, including all plans, specifications, and all addenda, if any, for the following Project:

Bid # 112-24 Eastbluff Elementary School Roof Replacement

A. BID SCHEDULE

We hereby propose to furnish all labor, materials, equipment, tools, transportation, and services, and to discharge all duties and obligations necessary and required to perform and complete the Project for the following TOTAL BID PRICE + ALLOWANCE:

	BID PRICE (IN WRITTEN FORM)	BID PRICE (IN NUMBERS)
TOTAL BID PRICE + ALLOWANCE	\$2,033,684.00	\$150,000.00

In case of discrepancy between the written price and the numerical price, the written price shall prevail.

The undersigned agrees that this Bid Form constitutes a firm offer to the District which cannot be withdrawn for the number of calendar days indicated in the Notice Inviting Bids from and after the bid opening, or until a Contract for the Work is fully executed by the District and a third party, whichever is earlier.

The successful bidder hereby agrees to sign the contract and furnish the necessary bonds and certificates of insurance within ten (10) working days after the District provides the successful bidder with the Notice of Award.

Upon receipt of the signed contract and other required documents, the contract will be executed by the District, after which the District will prepare a letter giving Contractor Notice to Proceed. The official starting date shall be the date of the Notice to Proceed, unless otherwise specified. The undersigned agrees to begin the Work within ten (10) working days of the date of the Notice to Proceed, unless otherwise specified.

The undersigned has examined the location of the proposed work and is familiar with the Drawings and Specifications and the local conditions at the place where work is to be done.

If awarded the contract, the undersigned agrees that there shall be paid by the undersigned and by all subcontractors to all laborers, workers and mechanics employed in the execution of such contract no less than the prevailing wage rate within Orange County for each craft, classification, or type of worker needed to complete the Work contemplated by this contract as established by

BID SCHEDULE

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the Director of the Department of Industrial Relations. A copy of the prevailing rate of per diem wages are on file at the District's Administration Office and shall be made available to interested parties upon request.

Enclosed find cash, bidder's bond, or cashier's or certified check No. _____ from the _____ Bank in the amount of _____, which is not less than ten percent (10%) of this bid, payable to Newport-Mesa Unified School District as bid security and which is given as a guarantee that the undersigned will enter into a contract and provide the necessary bonds and certificates of insurance if awarded the Work.

The bidder furthermore agrees that in case of bidder's default in executing said contract and furnishing required bonds and certificates of insurance, the cash, bidder's bond, or cashier's or certified check accompanying this proposal and the money payable thereon shall become and shall remain the property of the Newport-Mesa Unified School District.

Bidder is an individual _____, or corporation X, or partnership _____, organized under the laws of the State of California.

Bidder confirms license(s) required by California State Contractor's License Law for the performance of the subject project are in full effect and proper order. The following are the Bidder's applicable license number(s), with their expiration date(s) and class of license(s):

699236 ; exp. 11/30/2024

C-8, C-61/ D12, C33, C39

If the Bidder is a joint venture, each member of the joint venture must include the required licensing information.

Sureties that will furnish the Faithful Performance Bond and the Labor and Material Payment Bond, in the form specified herein, in an amount equal to one hundred percent (100%) of the contract price within ten (10) working days from the date the District provides the successful bidder the Notice of Award. Sureties must meet all of the State of California bonding requirements, as defined in California Code of Civil Procedure Section 995.120 and must be authorized by the State of California.

The insurance company or companies to provide the insurance required in the contract documents must have a Financial Strength Rating of not less than "A-" and a Financial Size Category of not less than "Class VII" according to the latest Best Key Rating Guide. At the sole discretion of the District, the District may waive the Financial Strength Rating and the Financial Size Category classifications for Workers' Compensation insurance.

The undersigned acknowledges receipt, understanding and full consideration of the following addenda to the Contract Documents.

Addenda No. 1

Addenda No. 2

Addenda No. 3

BID SCHEDULE

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1. Attached is the required bid security in the amount of not less than 10% of the Total Bid Price.
2. Attached is the completed Contractor's Certificate Regarding Workers' Compensation form.
3. Attached is the completed Iran Contracting Act Certificate form.
4. Attached is the completed Public Works Contractor Registration Certification form.
5. Attached is the completed Designation of Subcontractors form.
6. Attached is the completed Information Required of Bidders form.
7. Attached is the Asbestos-Free Material Certification.
8. Attached is the Recycled Content Certification.
9. Attached is the Contractor & Subcontractor Fingerprinting Requirements form.
10. Attached is the Drug-Free Workplace Certificate.
11. Attached is the Contractor's Certificate Regarding Alcoholic Beverage and Tobacco-Free Campus Policy.
12. Attached is the fully executed Non-Collusion Declaration form
13. Attached is the fully executed Fleet Compliance Certification.

I hereby certify under penalty of perjury under the laws of the State of California, that all of the information submitted in connection with this Bid and all of the representations made herein are true and correct.

Name of Bidder Courtney Inc.

Signature 

Name and Title Robert Gilbert - CFO

Dated 2/22/2024

BID SCHEDULE

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BID BOND

The makers of this bond are, Courtney, Inc.
, as Principal, and Liberty Mutual Insurance Company
, as Surety and are held and firmly bound unto the
NEWPORT-MESA UNIFIED SCHOOL DISTRICT, hereinafter called the District, in the penal sum
of TEN PERCENT (10%) OF THE TOTAL BID PRICE of the Principal submitted to District for the
work described below, for the payment of which sum in lawful money of the United States, well
and truly to be made, we bind ourselves, our heirs, executors, administrators, successors and
assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted the accompanying bid dated February 26, 20 24, for Bid # 112-24 Eastbluff Elementary School Roof Replacement.

If the Principal does not withdraw its bid within the time specified in the Contract Documents; and if the Principal is awarded the Contract and provides all documents to the District as required by the Contract Documents; then this obligation shall be null and void. Otherwise, this bond will remain in full force and effect.

Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract Documents shall in affect its obligation under this bond, and Surety does hereby waive notice of any such changes.

In the event a lawsuit is brought upon this bond by the District and judgment is recovered, the Surety shall pay all litigation expenses incurred by the District in such suit, including reasonable attorneys' fees, court costs, expert witness fees and expenses.

IN WITNESS WHEREOF, the above-bound parties have executed this instrument under their several seals this 20th day of February, 2024, the name and corporate seal of each corporation.

(Corporate Seal)

Courtney, Inc.

Contractor/Principal

By:

Title:

(Corporate Seal)

Liberty Mutual Insurance Company

Surety

By:

Attorney-in-Fact

(Attach Attorney-in-Fact Certificate)

Title: Kim Luu, Attorney-in-Fact

The rate of premium on this bond is N/A per thousand.

The total amount of premium charges, \$ N/A

(The above must be filled in by corporate attorney)

THIS IS A REQUIRED FORM

Any claims under this bond may be addressed to:

BID BOND

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(Name and Address of Surety)

Liberty Mutual Insurance Company
790 The City Drive South, Suite 200
Orange, CA 92868

(Name and Address of Agent or Representative for service of process in California, if different from above)

Alliant Insurance Services, Inc.
18100 Von Karman Avenue, 10th Floor
Irvine, CA 92612

(Telephone number of Surety and Agent or Representative for service of process in California)

Surety: (714) 634-5722
Agent: (949) 756-0271

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA

COUNTY OF _____

On _____, 20____, before me, _____, Notary Public, personally

appeared _____, who proved to me on the basis of satisfactory

Name(s) of Signer(s)

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

DESCRIPTION OF ATTACHED DOCUMENT

- ☐ Individual
☐ Corporate Officer

Title(s)

Title or Type of Document

- ☐ Partner(s) ☐ Limited
☐ General

Number of Pages

- ☐ Attorney-In-Fact
☐ Trustee(s)
☐ Guardian/Conservator
☐ Other:

Date of Document

Signer is representing:
Name Of Person(s) Or Entity(ies)

Signer(s) Other Than Named Above

NOTE: This acknowledgment is to be completed for Contractor/Principal.

BID BOND

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Notary Acknowledgment

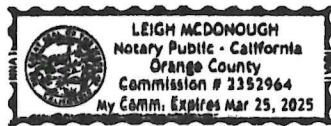
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA
COUNTY OF Orange

On February 20, 2024, before me, Leigh McDonough, Notary Public, personally appeared Kim Luu, who proved to me on the basis of satisfactory

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.



Signature of Notary Public

WITNESS my hand and official seal.

A handwritten signature in blue ink that reads "Leigh McDonough".

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

- ☐ Individual
☐ Corporate Officer

Title(s)

- ☐ Partner(s) ☐ Limited
☐ General

- ☒ Attorney-In-Fact
☐ Trustee(s)
☐ Guardian/Conservator
☐ Other:

Signer is representing:
Name Of Person(s) Or Entity(ies)

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

NOTE: This acknowledgment is to be completed for the Attorney-in-Fact. The Power-of-Attorney to local representatives of the bonding company must also be attached.

END OF BID BOND

BID BOND

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CALIFORNIA ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

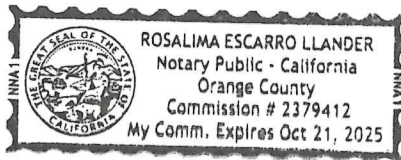
County of ORANGE

On 02/22/2024 before me, ROSALIMA ESCARRO LLANDER - NOTARY PUBLIC
Date Here Insert Name and Title of the Officer

personally appeared ROBERT GILBERT
Name(s) of Signer(s)

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

who proved to me on the basis of satisfactory evidence to be the person~~(s)~~ whose name~~(s)~~ is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity~~(ies)~~, and that by his/~~her/their~~ signature~~(s)~~ on the instrument the person~~(s)~~, or the entity upon behalf of which the person~~(s)~~ acted, executed the instrument.



Place Notary Seal and/or Stamp Above

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Signature]
Signature of Notary Public

OPTIONAL

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: BID BOND - PROJECT: ROOF REPLACEMENTS AT EASTBLUFF ELEMENTARY SCHOOL

Document Date: 02/20/2024 Number of Pages: 2

Signer(s) Other Than Named Above: NO OTHER SIGNERS

Capacity(ies) Claimed by Signer(s)

Signer's Name: ROBERT GILBERT

☒ Corporate Officer – Title(s): CFO

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other: _____

Signer is Representing: Courtney Inc.

Signer's Name: XXXXXXXXXX

☐ Corporate Officer – Title(s): _____

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other: _____

Signer is Representing: _____



This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

Certificate No: **8211253-977460**

POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Jessica Alvarado, Jeri Apodaca, Kevin Cathcart, Vanessa Copeland, Maria Guise, Terah Lane, Kim Luu, Leigh McDonough, Michael D. Parizino, Lisa Pellerito, Rachelle Rheault, Mark Richardson, Heather Saltarelli, James Schaller

all of the city of Irvine state of CA each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 24th day of January, 2024.



Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

By:

David M. Carey
David M. Carey, Assistant Secretary

State of PENNSYLVANIA ss
County of MONTGOMERY

On this 24th day of January, 2024 before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Seal
Teresa Pastella, Notary Public
Montgomery County
My commission expires March 28, 2025
Commission number 1126044
Member, Pennsylvania Association of Notaries

By:

Teresa Pastella
Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV – OFFICERS: Section 12. Power of Attorney.

Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII – Execution of Contracts: Section 5. Surety Bonds and Undertakings.

Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation – The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization – By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this FEB 26 2024 day of FEB 26 2024.



By:

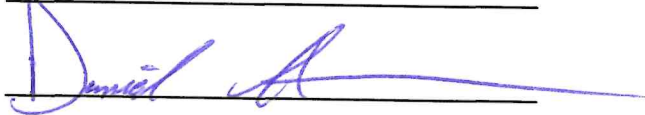
Renee C. Llewellyn
Renee C. Llewellyn, Assistant Secretary

**CONTRACTOR'S CERTIFICATE REGARDING
WORKERS' COMPENSATION**

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this Contract.

Name of Bidder Courtney Inc.

Signature



Name and Title Daniel Ammann - Estimator

Dated 2/19/2024

**CONTRACTOR'S CERTIFICATE REGARDING
WORKERS COMPENSATION**

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IRAN CONTRACTING ACT CERTIFICATION
(Public Contract Code section 2200 et seq.)

As required by California Public Contract Code Section 2204, the Contractor certifies subject to penalty for perjury that the option checked below relating to the Contractor's status in regard to the Iran Contracting Act of 2010 (Public Contract Code Section 2200 *et seq.*) is true and correct:

☒ The Contractor is not:

- (1) identified on the current list of person and entities engaged in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203; or
- (2) a financial instruction that extends, for 45 days or more, credit in the amount of \$20,000,000 or more to any other person or entity identified on the current list of persons and entities engaging in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203, if that person or entity uses or will use the credit to provide goods or services in the energy sector in Iran.

☐ The District has exempted the Contractor from the requirements of the Iran Contracting Act of 2010 after making a public finding that, absent the exemption, the District will be unable to obtain the goods and/or services to be provided pursuant to the Contract.

☐ The amount of the Contract payable to the Contractor for the Project does not exceed \$1,000,000.

Signature: 

Printed Name: Daniel Ammann

Title: Estimator

Firm Name: Courtney Inc.

Date: 2/19/2024

Note: In accordance with Public Contract Code Section 2205, false certification of this form shall be reported to the California Attorney General and may result in civil penalties equal to the greater of \$250,000 or twice the Contract amount, termination of the Contract and/or ineligibility to bid on contracts for three years.

IRAN CONTRACTING ACT CERTIFICATION

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PUBLIC WORKS CONTRACTOR REGISTRATION CERTIFICATION

If this bid is due on or after March 1, 2015, then pursuant to Labor Code sections 1725.5 and 1771.1, all contractors and subcontractors that wish to bid on, be listed in a bid proposal, or enter into a contract to perform public work must be registered with the Department of Industrial Relations. See <http://www.dir.ca.gov/Public-Works/PublicWorks.html> for additional information.

No bid will be accepted, nor any contract entered into without proof of the contractor's and subcontractors' current registration with the Department of Industrial Relations to perform public work.

Bidder hereby certifies that it is aware of the registration requirements set forth in Labor Code sections 1725.5 and 1771.1 and is currently registered as a contractor with the Department of Industrial Relations.

Name of Bidder: Courtney Inc.

DIR Registration Number: 1000007792

Bidder further acknowledges:

1. Bidder shall maintain a current DIR registration for the duration of the project.
2. Bidder shall include the requirements of Labor Code sections 1725.5 and 1771.1 in its contract with subcontractors and ensure that all subcontractors are registered at the time of bid opening and maintain registration status for the duration of the project.
3. Failure to submit this form or comply with any of the above requirements may result in a finding that the bid is non-responsive.

Name of Bidder Courtney Inc.

Signature 

Name and Title Daniel Ammann - Estimator

Dated 2/19/2024

**PUBLIC WORKS CONTRACTOR
REGISTRATION CERTIFICATION**

- 1 -



APPLICATION FOR PUBLIC WORKS CONTRACTOR REGISTRATION

Registration Information

Type: Public Works

Period: 07/01/2022 06/30/2025

Contractor Information

Contractor Name: COURTNEY INC.

Trade Name:

License Type Number: 1000007792

Contractor Physical Address

Physical Business Country: United States of America

Physical Business City/ Province: IRVINE

Physical Business Address: 16781 MILLIKAN AVENUE

Physical Business State: CA

Physical Business Postal Code: 92606

Contractor Mailing Address

Mailing Country: United States of America

Mailing City /Province: IRVINE

Mailing Address: 16781 MILLIKAN AVENUE

Mailing State: CA

Mailing Postal Code: 92606

Contact Info

Daytime Phone:

Daytime Phone Ext.:

Mobile Phone:

Business Email: bob@courtneyinc.com

Applicant's Email: drake@courtneyinc.com

DESIGNATION OF SUBCONTRACTORS

In compliance with the Subletting and Subcontracting Fair Practices Act of the Public Contract Code of the State of California, each bidder shall set forth below: (a) the name and the location of the place of business, (b) CSLB contractor license number, (c) DIR registration number, and (d) the portion of the work which will be done by each subcontractor who will perform work or labor or render service to the Contractor in or about the construction of the work in an amount in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price. Notwithstanding the foregoing, if the work involves the construction of streets and highways, then the Contractor shall list each subcontractor who will perform work or labor or render service to Contractor in or about the work in an amount in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price. No additional time shall be granted to provide the below requested information.

If no subcontractor is specified, for a portion of the work, or if more than one subcontractor is specified for the same portion of Work, to be performed under the Contract in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price or \$10,000, whichever is greater if the work involves streets or highways, then the Contractor shall be deemed to have agreed that it is fully qualified to perform that Work, and that it shall perform that portion itself.

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number
Demolition/ Abatement	Klondike Construction Services	592 E. State Street Ontario, CA 91761	990645	1000008336

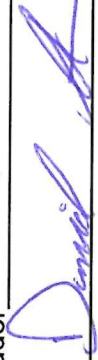
DESIGNATION OF SUBCONTRACTORS

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number

DESIGNATION OF SUBCONTRACTORS

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License Number	DIR Registration Number

Name of Bidder Courtney Inc.
 Signature 
 Name and Title Daniel Ammann - Estimator
 Dated 2/19/2024

INFORMATION REQUIRED OF BIDDERS

A. INFORMATION ABOUT BIDDER

[**Indicate not applicable ("N/A") where appropriate.**]

NOTE: Where Bidder is a joint venture, pages shall be duplicated, and information provided for all parties to the joint venture.

- 1.0 Name of Bidder: Courtney Inc.
- 2.0 Type, if Entity: Corporation
- 3.0 Bidder Address: 16781 Millikan Avenue, Irvine, CA 92606
- (949-222-2062) (949-222-2050)
Facsimile Number Telephone Number
- 4.0 How many years has Bidder's organization been in business as a Contractor?
31
- 5.0 How many years has Bidder's organization been in business under its present name?
30
- 5.1 Under what other or former names has Bidder's organization operated?
Courtney Waterproofing Inc.
- 6.0 If Bidder's organization is a corporation, answer the following:
- 6.1 Date of Incorporation: July 28th, 1994
- 6.2 State of Incorporation: California
- 6.3 President's Name: George Courtney
- 6.4 Vice-President's Name(s): N/A
- 6.5 Secretary's Name: George Courtney
- 6.6 Treasurer's Name: George Courtney
- 7.0 If an individual or a partnership, answer the following:
- 7.1 Date of Organization: N/A
- 7.2 Name and address of all partners (state whether general or limited partnership): N/A

INFORMATION REQUIRED OF BIDDERS

- 8.0 If other than a corporation or partnership, describe organization and name principals: N/A
- 9.0 List other states in which Bidder's organization is legally qualified to do business. Nevada
- 10.0 What type of work does the Bidder normally perform with its own forces? Roofing, Waterproofing & Concrete Restoration
- 11.0 Has Bidder ever failed to complete any work awarded to it? If so, note when, where, and why: No
- 12.0 Within the last five years, has any officer or partner of Bidder's organization ever been an officer or partner of another organization when it failed to complete a contract? If so, attach a separate sheet of explanation: No
- 13.0 List Trade References: (See attached form)
- 14.0 List Bank References (Bank and Branch Address): (See attached form)
- 15.0 Name of Bonding Company and Name and Address of Agent: (See attached form)

INFORMATION REQUIRED OF BIDDERS

**Bank & Trade Information**

Billing Information: Courtney, Inc. 16781 Millikan Avenue, Irvine, CA 92606
Phone: 949-222-2050 Fax: 949-222-2062
A/P Contact: Eva Valenzuela x102 AP@courtneyinc.com

Federal ID #: 33-0624002 DUNS #: 87-744-0255
Officers: George G. Courtney III, President / Secretary / Treasurer
Contractor's License #: 699236 Classifications: C-8/C61/C33/C39/D12
Type of Business: Concrete Restoration, Waterproofing & Roofing Contractor

Order Processing: All orders require Job Number / Purchase Order Number
Authorized Buyers: Steve Lester, Nathan Beltran, George Courtney, Chuck Point
Resale Status: Orders should be charged appropriate sales tax

Trade References

- 1) Sika-US
100 Dan Road, Canton, MA 02021
Phone: 781-332-3226 Fax: 781-828-2654
Contact: Jennifer Ventura ventura.jennifer@us.sika.com
- 2) Beacon Roofing Supply
P.O. Box 740914, Los Angeles, CA 90074-0914
Phone: 951-609-1608 Fax: 951-848-0964
Contact: Brian Robinson BRobinson@becn.com
- 3) Lowry's
P.O. Box 740914, Los Angeles, CA 90074-0914
Phone: 818-768-4661 Fax: 818-768-4130
Contact: Melinda Dennis Melinda@halowry.com
- 4) Smalley & Company
Dept. 217, Denver, CO 90291-0217
Phone: 714-441-4100 x 32 Fax: 602-269-3005
Contact: Dawn Oliver D.oliver@smalleyandcompany.com

(Refs updated as of 1-3-2020)

**Bank Information:**

Manufacturers Bank 1301 Dove St, Newport Beach CA 92660
Account: 7000107659
 949-253-5667
Contact: Amy Johnston, VP & Sr. Relationship Mgr. ajohnston@manubank.com

Bonding Information:

Alliant 1301 Dove St., Suite 200, Newport Beach, CA 92660
 949-756-0271
Contact: Rachelle Rheault, Vice President rrheault@alliant.com

B. LIST OF CURRENT PROJECTS (BACKLOG)

[**Duplicate Page if needed for listing additional current projects.**]

[illegible]

INFORMATION REQUIRED OF BIDDERS

01/08/24

COURTNEY, INC.

Job Status 3 to 4, Period = 12 (Dec 2023)

Job#	Current Contract	Remain Contract
4347 - BOARDWALK OFFICE Roof CO#1	969,965.54	0.00
4763 - Chanel 400~408	1,509,893.63	0.00
4797 - NBC UNIVERSAL OFFICE (WP)	4,847,733.00	1,270,189.60
4807 - 8205 Chimney Rock	40,000.00	25,299.00
4813 - NBC(ROOF)-SCO2	1,334,392.00	92,146.00
4824 - DELTA HOTEL	471,440.00	462,012.00
4842 - Rexford Sandhill	104,000.00	104,000.00
4843 - Home Depot Bldg 3 FDC/BDC 5914	524,530.18	0.00
4850 - REDCAR 1650 EUCLID - WP *	692,911.00	7,430.00
4851 - REDCAR 1650 EUCLID - R	512,323.00	4,669.00
4859 - Victorville Industrial	57,000.00	5,000.00
4860 - Gilead CFFL 2 Phase 3	154,717.00	-1,572.75
4861 - Sloan & Washburn *	264,090.00	0.00
4864 - CP-SRM VENTURA	478,501.37	371,649.80
4882 - First Pioneer Logistics	215,000.00	0.00
4883 - Redwood Bay Biotech LLC *	242,053.00	0.00
4886 - Merrill Air Bldg 4 *	584,350.00	81,175.00
4887 - Merrill Port Bldg 5 *	605,999.23	28,564.00
4888 - OMP LAX	99,800.00	10,900.00
4893 - LINDEN AVE ADAPT REUSE	445,510.21	385,223.25
4904 - 1030 Brittan - MBC BioLabs	208,370.00	208,370.00
4909 - Agua Mansa Carson	209,329.00	22,600.00
4914 - Bioscience HQ Point	2,058,254.73	1,875,696.70
4919 - West Valley Medical Center	18,950.00	14,212.50
4923 - RESTORATION HARDWARE-NB-WP	781,239.00	740,230.00
4924 - RESTORATION HARDWARE-R	826,548.00	826,548.00
4927 - basemntonlyCLAREMONT COLL MCKENNA-In	141,400.00	55,150.00
4928 - Project Bermuda	1,729,461.00	860,446.93
4929 - CALABASAS MERCEDES BENZ	3,568,322.00	561,569.07
4930 - BUENA PARK HONDA *	1,533,990.00	46,760.75
4932 - Fort Mason - West Wing	188,468.00	188,468.00
4937 - WELD BLVD DIST CTR	21,175.00	0.00
4938 - Freeway Commerce	138,800.00	15,000.00
4939 - MARVELL IRVINE	26,880.00	7,964.20
4940 - FRANCIS PARKER ATHLETICS	110,000.00	110,000.00
4943 - 790 Lucerne	245,300.00	0.00
4944 - SDGE Pomerado Substation CS Roof	98,014.00	0.00
4945 - Caprock Pomona	138,300.00	138,300.00
4948 - Palo Alto Commons Wellquest Living	87,778.00	0.00
4950 - Watson 112 *	129,600.00	13,700.00
4951 - Desert Willow	468,600.00	421,740.00
4952 - Kaiser 2021 SWLA MLF East Tower	14,660.00	14,660.00
4953 - Eylan-Menlo Park	44,783.00	44,783.00
4955 - Stevens Creek 8 Paver Repair	143,875.00	59,284.50

COURTNEY, INC.

Job Status 3 to 4, Period = 12 (Dec 2023)

Job#	Current Contract	Remain Contract
4956 - dntst REGENT SANTA MONICA BCH(RSMB)	56,810.00	56,810.00
4958 - Figueroa New Development	24,400.00	24,400.00
4960 - dntst LAX01-01 CORE&SHELL+6MW *	54,570.00	54,570.00
4961 - Genetech B20	365,277.00	265,111.55
4962 - USPS Bldg Roof Replacement	388,480.00	388,480.00
4963 - Cruzan 1300 Lawrence Drive	68,900.00	68,900.00
4964 - Live Oak & Santa Ana	162,000.00	162,000.00
4965 - Transwestern Riverside	153,900.00	153,900.00
4966 - Yucaipa Logistics Center	195,000.00	195,000.00
4967 - dntst NBC ADDISON POOLS	46,890.00	46,890.00
5143 - 8899 BEVERLY WP *	3,825,173.02	0.00
5144 - 8899 BEVERLY-R	379,419.78	0.00
5190 - AMD Bldg 1	940,879.00	0.00
5215 - LEXINGTON/RENWICK/CPW *	2,163,337.95	82,112.09
5218 - ROSEWOOD AVE	195,499.00	1.00
5227 - KAISER WATTS MOB	777,495.21	12,945.00
5229 - PROJECT BLUE *	3,118,430.00	350,219.00
5232 - CITRUS & HIGHLAND	224,500.00	78,088.00
5233 - IQHQ Ph1 Park & 3A Structure *	4,823,168.00	315,661.45
5234 - AVE 34 APTS	1,736,257.00	473,141.50
5235 - LINK OC	231,855.00	119,956.73
5237 - PROMENADE VILL BLDG 9	303,573.00	186,854.40
5238 - AMD Block 3 - Redwood Place	163,667.00	14,421.60
5240 - DURANGO STATION	66,754.00	0.00
5242 - AMD Block 4 - Redwood Place	91,594.00	12,480.16
5243 - Lane Partners - SouthLine - Roof	2,140,357.00	568,659.75
5244 - Lane Partners - SouthLine Bldg 1 -	1,052,504.00	768,220.80
5245 - SMU City Center Oakland- Roof	957,986.00	943,827.00
5247 - Santa Monica Campus	2,042,000.00	978,640.50
5248 - CYPRESS PROJECT-DISNYLND(WP)	264,734.00	165,234.00
5249 - CYPRESS PROJECT-DISNYLND(R)	290,365.00	267,047.50
5250 - SMU City Center Oakland - WP	911,998.00	496,783.30
5251 - KENDRY ADDITION	754,115.00	700,989.75
5252 - MARKET PLACE COLONNADE B2	423,753.00	423,753.00
5253 - APPLE IRV02	33,935.00	33,935.00
6054 - VACC-LAVC *	1,219,727.00	16,504.60
6119 - FIG&PICO	688,535.18	7,188.00
6149 - 303 Baldwin - 9196 (WP) *	1,667,033.81	0.00
6150 - Campus at Horton WP	1,963,346.73	228,723.10
6151 - Campus at Horton Roof *	938,458.27	0.00
6153 - San Francisco Civic Common Library P	1,126,719.00	8,265.00
6156 - LAUSD NO HOLLYWD MODERN	587,318.00	86,207.00
6160 - 4840 Mission Street R *	1,059,109.00	0.00
6161 - 4840 Mission Street WP	844,140.00	0.00
6167 - Cahuenga 832-837 *	181,498.00	10,389.00
6169 - THATCHER YARD (WP)	741,453.00	0.00

COURTNEY, INC.

Job Status 3 to 4, Period = 12 (Dec 2023)

Job#	Current Contract	Remain Contract
6172 - SJCC Career Ed. Complex - ROOF	780,755.00	610,533.50
6173 - SJCC Career Ed. Complex -WP	1,182,337.00	1,097,665.39
6174 - UCI CAC CHILD HLTH PS *	265,993.00	39,721.00
6175 - INTUIT DOME	5,408,680.00	2,309,789.35
6179 - North City Pure Water Facility	1,490,391.91	958,395.20
6180 - Thatcher Yard Roof	544,476.00	164,422.40
6184 - WEINGART TOWER 1A	694,449.00	43,097.95
6185 - UCR SOM ED II	434,839.00	0.00
6186 - WEINGART TOWER 1A-PAVERS	230,812.00	100,917.75
6187 - LA GUADALUPE	304,999.63	159,773.00
6189 - SDUSD Wegeforth ES *	427,002.00	0.00
6190 - SDUSD Morse HS Admin Bldg Theater PH	626,660.00	4,536.00
6191 - BEACON LANDING	74,450.00	4,725.00
6192 - SDIA TERM 1 DEV PLAN	6,711,841.00	182,471.25
6193 - SDUSD Marston Middle School	367,928.73	80,759.43
6194 - SD County Regional Airport Auth Admi	1,057,681.00	0.00
6195 - AIRPORT METRO 96TH ST STA	386,980.00	5,878.00
6196 - 900 Innes Park Development # 6196-R	364,195.00	364,195.00
6197 - 900 Innes Park Development # 6197-WP	234,284.00	110,825.80
6199 - New Modesto Court House *	1,710,318.41	298,280.00
6200 - Chargers Training Facility	1,507,933.07	31,534.57
6203 - CHOC SW Tower (WP)	279,052.50	181,148.07
6204 - CHOC SW Tower (R)	1,434,115.50	1,088,371.34
6205 - West Valley CC Learning Resource Cen	1,801,827.84	1,801,827.84
6206 - GAYLORD CONV CTR-RIDA PS	85,225.00	48,825.00
6207 - Santa Barbara Cottage MOB WP	525,478.80	211,349.80
6208 - Santa Barbara Cottage MOB Roof	668,215.20	668,215.20
6209 - Pimentel Place Apartments	860,553.00	860,553.00
6210 - UCR SCHOOL OF BUS - WP	180,237.00	17,542.40
6211 - Century City Center WP	201,073.00	201,073.00
6212 - UCR SCHOOL OF BUS(ROOF-SCO1)	621,975.00	615,381.00
6213 - LA GUADALUPE(R)-SCO2	150,000.00	150,000.00
6214 - Hunters Point Block 52 & 54 - Roof	1,338,063.00	1,338,063.00
6215 - Hunters Point Block 52 & 54 - WP	671,595.00	362,478.00
6216 - 231 Grant - Roof	909,277.00	909,277.00
6217 - 231 Grant - WP	1,206,968.00	995,930.45
6218 - CSUN STUDENT HSING #22&23	268,100.00	268,100.00
6219 - Century City Center Roof	1,604,927.00	1,604,927.00
6220 - VISTA TERRACE APTS	127,282.00	127,282.00
6221 - Manchester Urban Homes	110,235.00	110,235.00
6222 - Manchester Urban Homes_Roof	594,690.00	594,690.00
6223 - dntstGRANDVIEW APTS	439,565.00	439,565.00
6224 - dntst ALOE PALM CNYN APTS	272,000.00	272,000.00
7226 - GWC Language Arts Complex	650,423.00	0.00
7228 - COLLEGE HILL RESERVOIR OS&P	2,398,672.58	785,273.76
7235 - CHP TRACY *	61,475.00	0.00

COURTNEY, INC.

Job Status 3 to 4, Period = 12 (Dec 2023)

Job#	Current Contract	Remain Contract
7243 - 803 5TH ST(&CENTRAL)	12,000.00	12,000.00
7251 - CEDAR SINAI MDRH T&M	1,985,715.00	1,979,817.00
7260 - dntstOOC-WP	11,000.00	11,000.00
7261 - Vaughn Literacy Nutri Center *	534,745.06	20,269.34
7268 - Veterans Memorial Bldg / Senior Cent	1,140,589.00	25,207.25
7269 - CCA Unification Project	994,720.00	50,517.30
7271 - Ellison Conservation Center # 7271 R	712,048.61	0.00
7275 - LAUREL APTS	151,378.55	3,780.00
7279 - PARKER PUMP STA	154,365.00	64,539.15
7280 - Kaiser MOB-1 HVAC Upgrade KPWLA	143,559.00	19,420.00
7281 - Metropolitan State Hospital *	1,326,674.00	0.00
7283 - WFPD Fire Station 7 (Roof) *	568,320.56	0.00
7288 - California Institution for Men	1,869,660.00	1,833,000.00
7289 - Groundwater Treatment Plant Phase B	319,875.00	135,827.00
7290 - dntst MT.SAC-CAMPUS STORE-INSTR OFF.	695,498.00	695,498.00
7291 - RED TAIL CROSSING APTS	220,600.00	136,476.50
7292 - Mt Diablo Pkg 2 - 2023 Summer Projec	4,369,122.61	0.00
7293 - LightFighter Village	71,742.00	2,241.70
7294 - Irvine Valley College Lib Outdoor Pa	82,950.00	82,950.00
7295 - Westminster Campus Roof & Walkway *	352,000.00	0.00
7296 - CORE Recreation Center	88,686.00	88,686.00
7299 - Caltrans Material Lab	62,537.00	62,537.00
7300 - North Area Recovery Station	323,750.00	323,750.00
7301 - SANTA FE SPRINGS INT HOUSING(SFS)	105,000.00	0.00
7304 - Kaiser HVAC AHU 1-4 Upgrade	122,990.00	122,990.00
7305 - SWC Instructional Complex	172,000.00	146,200.00
7306 - Google EM20 TI	325,015.00	209,195.05
7307 - RESEDA SKATE FACILITY	221,030.00	221,030.00
7308 - Compton Stair Towers	194,000.00	194,000.00
7310 - Twin Rivers USD HVAC EQ Instl	1,812,867.00	1,812,867.00
7311 - Las Lomas HS	2,626,733.00	2,562,666.00
7312 - Nellis AFB	24,000.00	18,870.00
7313 - ATN Claudina Bus Charging Facility	53,894.50	53,894.50
7314 - COUNTY SD (PSB2)	117,780.00	105,536.85
7315 - La Merced Academy Montebello	2,431,000.00	2,431,000.00
7316 - GWC The Stand	37,956.00	37,956.00
7317 - RANCHOSANTA MARGARITA INTER SCH	77,900.00	77,900.00
7318 - Tracy Warehouse Roof ReSeal	93,178.00	93,178.00
7319 - Monrovia_Bid Pkg 1 (3 schools)	2,330,000.00	2,330,000.00
7320 - Monrovia_Bid Pkg 2 (3 schools)	1,775,400.00	1,775,400.00
7321 - North HS Transformation Ph2 BC 2-20	869,800.00	869,800.00
	139,773,445.94	56,943,394.31

C. LIST OF COMPLETED PROJECTS - LAST THREE YEARS

[**Duplicate Page if needed for listing additional completed projects.**]

Please include only those projects which are similar enough to demonstrate Bidder's ability to perform the required Work.

Project Client	Description of Bidder's Work	Period of Performance	Cost of Bidder's Work
(See attached forms)			

INFORMATION REQUIRED OF BIDDERS

Contract Amount	Year Completed	Scope of Work	Project Address	Owner/Entity	Contractor		Contact
					Contractor	Owner/Entity	
7292 - Mt. Diablo Pkg 2 - 2023 Summer Project	2023	Scope of Work BUR / Hot Roof / Fluid Applied	18900 Prospect Road, Saratoga CA Multiple: 1101 Alberta Wy, Concord CA 95070	Mt. Diablo USD	Mt. Diablo USD	Kevin Sanders	sandersk@mdusd.org
7236 - Prospect High School	2023	Roofing	14120 All American Way, Westminster CA 92683	Campbell Union High School District	Calstate Construction Inc.	Jared Perry	jperry@calstateteci.com
7295 - Westminster Campus Roof & Walkway	2023	Roofing/Waterproofing	Multiple: 1051 S. Sunkist / 1526 E. Romneya Dr / 1510 S. Hinewood	Coastline Community College District	Coastline Community College District	Randy Flint	rflint@coastline.edu
7297 - Anaheim USD 4 Elementaries	2023	Roofing	24823 Soto Rd, Hayward CA 94544	Anaheim Union School District	KYA Services LLC	Ian Tavenner	ian.tavenner@theykggroup.com
7286 - HUB Roof Replacement	2023	Roofing/Waterproofing	200, 300, 500 El Camino Real Palo Alto CA 94304	Hayward Unified School District	Hayward Unified School District	Brian Rasmussen	brian@trigroup.com
4664 - Menlo Stanford Middle Plaza R/WP	2022	Roofing/Waterproofing	27035 Whitman Street, Hayward CA 94544	Stanford University	Vance Brown Inc.	Dan Balestrino	dan.balestrino@vancebrown.com
7222 - Tennyson High School Roof Replace	2022	Roofing/Waterproofing	1060 Veteran Ave., LA CA 90095	Hayward Unified School District	Hayward Unified School District	Rose Garcia	rosegarcia@husd.k12.ca.us
6095 - UCLA Lot 15 Residence Hall	2022	Roofing/Waterproofing	10995 Le Conte Ave., LA CA 90095	University of CA Los Angeles	PCL Construction	Sam Wen	swen@pcl.com
6093 - UCLA Le Conte	2022	Roofing/Waterproofing	14790 Convallis Street, San Lorenzo CA 94580	The Regents of the Univ of California	PCL Construction	Sam Wen	swen@pcl.com
7229 - Convallis Elementary School	2022	Roofing	6298 Radcliffe Drive, San Diego CA 92122	San Lorenzo Unified School District	Build Group	Emmanuel Lara Prieto	Emmanuel@buildgc.com
7216 - SDUSD Standley Middle School	2022	Roofing	9200 Valley View, Cypress CA	San Diego Unified School District	Balfour Beatty	Simon Maletic	smaletic@balfourbeattyus.com
6086 - NOCCCD Cypress SEM VRC	2021	Roofing/Waterproofing		North Orange County Community College District	Sundt Construction	Kevin Smith	ksmith@sundt.com

D. EXPERIENCE AND TECHNICAL QUALIFICATIONS QUESTIONNAIRE

Personnel:

The Bidder shall identify the key personnel to be assigned to this project in a management, construction supervision or engineering capacity.

1. List each person's job title, name and percent of time to be allocated to this project:

Estimator / Project Manager - Daniel Ammann

Superintendent - Chuck Point

They will both be main points of contact throughout the entire duration of the project.

2. Summarize each person's specialized education:

(See attached resumes)

3. List each person's years of construction experience relevant to the project:

(See attached resumes)

4. Summarize such experience:

(See attached resumes)

Bidder agrees that personnel named in this Bid will remain on this Project until completion of all relevant Work, unless substituted by personnel of equivalent experience and qualifications approved in advance by the District.

Changes Occurring Since Prequalification

If the District conducted a prequalification and if any substantive changes have occurred since Bidder submitted its prequalification package for this Project, Bidder shall list them below. If none are listed, Bidder certifies that no substantive changes have occurred.

Courtney Inc. certifies that no substantive changes have occurred.

INFORMATION REQUIRED OF BIDDERS

DANIEL D. AMM,ANN
949-697-5323
ammann.dan@gmail.com

Objective

Very interested in project estimating and managing position with Courtney Inc. – Southern California
Solid team player with experience in roof construction industry, starting with bidding thru project completion.
Goal oriented and determined to achieve revenue growth. Open to travel if needed.

Skills

I am presentable and have great experience with customer service. I am constructive, reliable, meticulous, well organized, goal oriented and can easily multi task. Excellent communication and writing skills, with the ability to read customers and educate them on evaluations, options or products being sold. Strong ability to guide customers through the purchasing, construction and warranty process. Ability to sell, work with a team, manage, train and direct. Able to perform basic maintenance and manual tasks, focus on details, very thorough, follow work rules and safety requirements, adhere to work schedules, always on time, able to carry, set up and climb ladder if required. Computer use of multiple platforms, Microsoft word, excel, power point, digitizer, minor CAD, reading plans and specs., bid docs, change orders, etc.

Manufactures and Systems familiar with include: Sika-Sarnafil, JM, GAF, Carlisle, Tremco, Duro-Last, Firestone, Soprema, SiPlast, APOC, Henry's, United Coatings, National Coating, (PVC, TPO, BUR, SPF, Monolithic)

Work Experience

Sales / Operations

6/2012- Present Absolute Contracting, Inc. - Ladera Ranch, CA

- Direct and oversee all operations for roofing division commercial and residential plus metal garage cabinet company with an organized vision serving Southern California.

Sales / Operations

3/2010 – 5/2012 Chapman Coast Roof Company, Inc. - Fullerton, CA

- Roofing and waterproofing company – sales representative and project manager, meeting with customers, job walks, bidding projects through plans and specifications on a large scale basis, union and non-union projects from Los Angeles to San Diego and everywhere in between, scheduling projects, reviewing scope of work, ordering materials, material sheets, change orders, warranty forms and overall close out process.

Sales / Field Technician

12/2006 – 3/2010 Best Contracting Services, Inc. - Gardena, CA

- Roofing, waterproofing and metal contracting company – Sales representative selling building envelope and serving southern California. Bidding projects through plans and specs. meeting with commercial customers for job walks on a large scale basis union and non-union projects from Los Angeles to San Diego and everywhere in between.

Sales / Field Technician

6/2001 - 12/2006 Centimark Corporation, - Orange, CA

- Roofing company – Sales representative and technician meeting with customers, discussing options, measuring and take-offs, requesting material quotes through manufacturers, ordering materials, scheduling and completing final walk through with customer warranty forms, crane operator, semi driver, kettle operations, forklift driving pro.

Education

- 1996 High School Graduate Forest Lake, Minnesota
- 1/2002 - 9/2004 Santa Ana Community College, Santa Ana, California
Some College Coursework Completed
- Santa Ana Fire Technology Program, Santa Ana, California
Some College Coursework Completed



COURTNEY

WATERPROOFING, ROOFING &
CONCRETE RESTORATION

1

RESUME OF EXPERIENCE

ROOFING DIVISION

NAME:

Chuck Point

TITLE:

Vice President of Roofing Operations

OVERVIEW:

Chuck has over 30 years' experience in the roofing industry. He has been with Courtney since 2012 and has managed many projects with single contract values of over a million dollars. Chuck is well known and respected throughout the industry by clients, manufacturers, and his peers.

EXPERIENCE:

All types of commercial roofing including BUR, Modified Bitumen, Coatings, and a specialty in Single Ply Membrane roofs.

MAJOR PROJECTS:

Projects include High Desert MACC, LA Live, Kaiser Lancaster, San Fernando Valley Family Support center.

Largest single project managed ATB, Texas; 2.5 million square feet.

EMPLOYMENT HISTORY:

2012 – Present:	Courtney Inc.	Superintendent / Operations Manager
2003 – 2012:	Solar Integrated Technologies	Superintendent / Operations Manager
1995 – 2003:	Southern California Roofing Co.	Superintendent / Operations Manager
1983 – 1995:	Bilt-Well Roofing	Foreman / Field Supervisor
1977 – 1983:	82 nd Airborne Division	Paratrooper

Additional Bidder's Statements:

If the Bidder feels that there is additional information which has not been included in the questionnaire above, and which would contribute to the qualification review, it may add that information in a statement here or on an attached sheet, appropriately marked:

E. VERIFICATION AND EXECUTION

These Bid Forms shall be executed only by a duly authorized official of the Bidder:

I declare under penalty of perjury under the laws of the State of California that the foregoing information is true and correct:

Name of Bidder Courtney Inc.

Signature



Name and Title Daniel Ammann - Estimator

Dated 2/19/2024

ASBESTOS-FREE MATERIALS CERTIFICATION

The undersigned declares that he or she is the person who executed the bid for the Roof Replacement at Eastbluff Elementary school (hereinafter referred to as the "Project"), and submitted it to the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** (hereinafter referred to as the "District") on behalf of Courtney Inc. (hereinafter referred to as the "Contractor").

To the best of my knowledge, information and belief, in completing the Contractor's Work for the Project, no material furnished, installed or incorporated into the Project will contain, or in itself be composed of, any materials listed by the federal or state EPA or federal or state health agencies as a hazardous material.

Any disputes involving the question of whether or not material installed with asbestos-containing equipment is settled by electron microscopy; the cost of any such tests shall be paid by the Contractor.

All work or materials installed by the Contractor which is found to contain asbestos, or work or material installed with asbestos-containing equipment, will be immediately rejected and this work shall be removed and replaced by the Contractor at no additional cost to the District.

Decontamination and removal of work found to contain asbestos, or work installed with asbestos-containing equipment shall be done only under supervision of a qualified consultant, knowledgeable in the field of asbestos abatement and accredited by the Environmental Protection Agency.

The ASBESTOS REMOVAL CONTRACTOR shall be an EPA accredited contractor qualified in the removal of asbestos and shall be chosen and approved by the Asbestos Consultant who shall have sole discretion and final determination in this matter.

The asbestos consultant shall be chosen and approved by the Architect or the District who shall have sole discretion and final determination in this matter. The work will be not accepted until asbestos contamination is reduced to levels deemed acceptable by the Asbestos Consultant.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on this 19th day of February, 2024 at Irvine, California.

Name of Bidder Courtney Inc.

Signature 

Name and Title Daniel Ammann - Estimator

Dated 2/19/2024

ASBESTOS-FREE MATERIALS CERTIFICATION

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA

COUNTY OF _____

On _____, 20____, before me, _____, Notary Public, personally appeared _____, who proved to me on the basis of satisfactory

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

- ☐ Individual
☐ Corporate Officer

Title(s)

- ☐ Partner(s) ☐ Limited
☐ General

- ☐ Attorney-In-Fact
☐ Trustee(s)
☐ Guardian/Conservator
☐ Other:

Signer is representing:
Name Of Person(s) Or Entity(ies)

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

ASBESTOS-FREE MATERIALS CERTIFICATION

- 17 -

CALIFORNIA ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

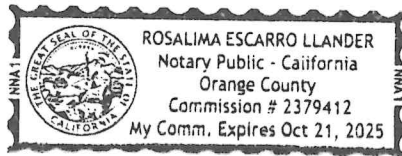
County of ORANGE

On 02/20/2024 before me, ROSALIMA ESCARRO LLANDER - NOTARY PUBLIC
Date Here Insert Name and Title of the Officer

personally appeared DANIEL DUANE AMMANN
Name(s) of Signer(s)

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

who proved to me on the basis of satisfactory evidence to be the person~~(s)~~ whose name~~(s)~~ is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity~~(ies)~~, and that by his/~~her/their~~ signature~~(s)~~ on the instrument the person~~(s)~~, or the entity upon behalf of which the person~~(s)~~ acted, executed the instrument.



Place Notary Seal and/or Stamp Above

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Signature]
Signature of Notary Public

OPTIONAL

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: ASBESTOS-FREE MATERIALS CERTIFICATION - Project: Roof Replacement @ Eastbluff ES

Document Date: 02/19/2024 Number of Pages: 1

Signer(s) Other Than Named Above: NO OTHER SIGNERS

Capacity(ies) Claimed by Signer(s)

Signer's Name: Daniel D. Ammann

☐ Corporate Officer – Title(s): _____

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☒ Other: Project Estimator

Signer is Representing: Courtney Inc.

Signer's Name: XXXXXXXXXX

☐ Corporate Officer – Title(s): _____

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other: _____

Signer is Representing: _____

RECYCLED CONTENT CERTIFICATION

The undersigned declares that he or she is the person who executed the bid for the Roof Replacement at Eastbluff Elementary School (hereinafter referred to as the "Project"), and submitted it to the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** (hereinafter referred to as the "District") on behalf of hereinafter referred to as the "Contractor").

Pursuant to Public Contract Code Section 10308.5, all contractors are required to certify in writing under penalty of perjury the minimum (if not exact) percentage of recycled content in materials, goods, or supplies offered or products used in the performance of their contract, regardless of whether the product meets the required recycled product percentage as defined in Sections 12161 and 12200. The recycled content shall include both post-consumer material and secondary material as defined in Public Contract Code Sections 12161 and 12200 shall apply.

I declare under penalty of perjury under the laws of the State of California that the following percentages of Post-consumer Material and Secondary Material is in the materials, goods or supplies offered for, or products used in, the performance of the Contract for the Project:

0 % Post consumer Material 0 % Secondary Material.

Executed on this 19th day of February, 20²⁴ at Irvine
California.

Name of Bidder Courtney Inc.

Signature



Name and Title Daniel Ammann - Estimator

Dated 2/19/2024

RECYCLED CONTENT CERTIFICATION

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA

COUNTY OF _____

On _____, 20____, before me, _____, Notary Public, personally appeared _____, who proved to me on the basis of satisfactory

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

DESCRIPTION OF ATTACHED DOCUMENT

- ☐ Individual
☐ Corporate Officer

Title(s)

- ☐ Partner(s) ☐ Limited
☐ General

- ☐ Attorney-In-Fact
☐ Trustee(s)
☐ Guardian/Conservator
☐ Other:

Signer is representing:

Name Of Person(s) Or Entity(ies)

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

RECYCLED CONTENT CERTIFICATION

- 19 -

CALIFORNIA ACKNOWLEDGMENT

CIVIL CODE § 1189

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California

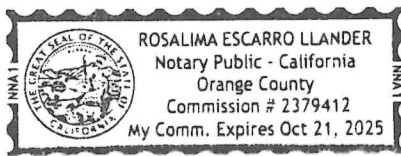
County of ORANGE

On 02/20/2024 before me, ROSALIMA ESCARRO LLANDER - NOTARY PUBLIC
Date Here Insert Name and Title of the Officer

personally appeared DANIEL DUANE AMMANN
Name(s) of Signer(s)

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

who proved to me on the basis of satisfactory evidence to be the person~~(s)~~ whose name~~(s)~~ is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity~~(ies)~~, and that by his/~~her/their~~ signature~~(s)~~ on the instrument the person~~(s)~~, or the entity upon behalf of which the person~~(s)~~ acted, executed the instrument.



Place Notary Seal and/or Stamp Above

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature [Signature]
Signature of Notary Public

OPTIONAL

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: RECYLED CONTENT CERTIFICATION - Project: Roof Replacement @ Eastbluff ES

Document Date: 02/19/2024 Number of Pages: 1

Signer(s) Other Than Named Above: NO OTHER SIGNERS

Capacity(ies) Claimed by Signer(s)

Signer's Name: Daniel D. Ammann

☐ Corporate Officer – Title(s): _____

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☒ Other: Project Estimator

Signer is Representing: Courtney Inc.

Signer's Name: XXXXXXXXXX

☐ Corporate Officer – Title(s): _____

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other: _____

Signer is Representing: _____

CONTRACTOR & SUBCONTRACTOR FINGERPRINTING REQUIREMENTS

CONTRACTOR CERTIFICATION

With respect to the Contract dated _____ 20__ by and between NEWPORT-MESA UNIFIED SCHOOL DISTRICT ("District") and _____ Courtney Inc. ("Contractor"), Contractor hereby certifies to the District's governing board that it has completed the criminal background check requirements of Education Code Section 45125.1 and that none of its employees that may come in contact with District's pupils have been convicted of a violent felony listed in Penal Code section 667.5(c) or a serious felony listed in Penal Code section 1192.7(c).

Daniel Ammann - Estimator	2/19/2024
_____ Contractor's Representative	_____ Date



CONTRACTOR EXEMPTION

Pursuant to Education Code sections 45125.1 and 45125.2, the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** ("District") has determined that _____ ("Contractor") is exempt from the criminal background check certification requirements for the Contract dated _____, 20__ by and between the District and Contractor ("Contract") because:

- The Contractor's employees will have limited contact with District students during the course of the Contract.
- Emergency or exceptional circumstances exist; or
- With respect to contractors constructing, reconstructing, rehabilitating or repairing a school facility, as provided in Section 45125.2, the Contractor has agreed to ensure the safety of pupils at the school facility by the following method(s) specified in Section 45125.2: _____.

_____ School District Official	_____ Date
-----------------------------------	---------------

CONTRACTOR & SUBCONTRACTOR FINGERPRINTING REQUIREMENTS

SUBCONTRACTOR'S CERTIFICATION

Klondike will sign once awarded contract 2/23/2024
 Subcontractor's Representative Date

DRUG-FREE WORKPLACE CERTIFICATION

This Drug-Free Workplace Certification form is part of the Contract made by and between the **NEWPORT-MESA UNIFIED SCHOOL DISTRICT** (hereinafter referred to as the "District") and

Courtney Inc.

referred to as the "Contractor") for the (hereinafter referred to as the "Project"). This form is required from all successful bidders pursuant to the Drug-Free Workplace Act of 1990 (Government Code Section 8350 et seq.) The Drug-Free Workplace Act of 1990 requires that every person or organization awarded a contract or grant for procurement of any property or service from any State agency must certify that it will provide a drug-free workplace by doing certain specified acts. In addition, the Act provides that each contract or grant awarded by a State agency may be subject to suspension of payments or termination, and the contractor or grantee may be subject to debarment from future contracting, if the contracting agency determines that specified acts have occurred.

Pursuant to Government Code Section 8355, every person or organization awarded a contract or grant from a State agency shall certify that it will provide a drug-free workplace by doing all of the following:

- A. Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance is prohibited in their workplace and specifying actions which will be taken against employees for violations of the prohibition.
- B. Establishing a drug-free awareness program to inform employees about all of the following:
 1. The dangers of drug abuse in the workplace.
 2. The person's or organization's policy of maintaining a drug-free workplace.
 3. The availability of drug counseling, rehabilitation and employee-assistance programs; and
 4. The penalties that may be imposed upon employees for drug abuse violations.
- C. Requiring that each employee engaged in the performance of the contract or grant be given a copy of the statement required by subdivision "A," and that, as a condition of employment on the contract or grant, the employee agrees to abide by the terms of the statement.

I, the undersigned, agree to fulfill the terms and requirements of the Drug-Free Workplace Act as it now exists or may hereinafter be amended. Particularly, I shall abide by Government Code Section 8355 when performing the Contract for the Project by:

DRUG FREE WORKPLACE CERTIFICATION

- A. Publishing a statement notifying employees concerning the prohibition of controlled substance at my workplace.
- B. Establishing a drug-free awareness program; and
- C. Requiring that each employee engaged in the performance of the contract be given a copy of the statement required by Section 8355(a) and agree to abide by the terms of that statement.

I also understand that if the District determines that I have either: (a) made a false certification herein; or (b) violated this certification by failing to carry out the requirements of Section 8355, the Contract awarded herein is subject to termination, suspension of payments, or both. I further understand that if I violate the terms of the Drug-Free Workplace Act of 1990, I may be subject to debarment in accordance with the requirements of the Act.

I acknowledge that I am aware of the provisions of Government Code Section 8350 et seq., and hereby certify that I will adhere to the requirements of the Drug-Free Workplace Act of 1990.

Executed on this 19th day of February,
20 24 at Irvine, California.

Name of Bidder Courtney Inc.

Signature



Name and Title Daniel Ammann - Estimator

Dated 2/19/2024

DRUG FREE WORKPLACE CERTIFICATION

Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA

COUNTY OF _____

On _____, 20____, before me, _____, Notary Public, personally appeared _____, who proved to me on the basis of satisfactory

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

CAPACITY CLAIMED BY SIGNER

- ☐ Individual
- ☐ Corporate Officer

Title(s)

- ☐ Partner(s) ☐ Limited
- ☐ General

- ☐ Attorney-In-Fact
- ☐ Trustee(s)
- ☐ Guardian/Conservator
- ☐ Other:

Signer is representing:

Name Of Person(s) Or Entity(ies)

DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

DRUG FREE WORKPLACE CERTIFICATION

- 24 -

CALIFORNIA ACKNOWLEDGMENT

CIVIL CODE § 1189

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State of California

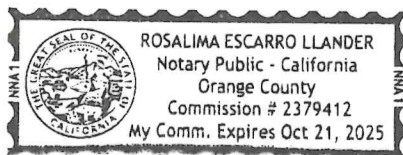
County of ORANGE

On 02/20/2024 before me, ROSALIMA ESCARRO LLANDER - NOTARY PUBLIC
Date Here Insert Name and Title of the Officer

personally appeared DANIEL DUANE AMMANN
Name(s) of Signer(s)

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity(ies), and that by his/~~her/their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature _____
Signature of Notary Public

Place Notary Seal and/or Stamp Above

OPTIONAL

Completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached Document

Title or Type of Document: DRUG FREE WORKPLACE CERTIFICATION - Project: Roof Replacement @ Eastbluff ES

Document Date: 02/19/2024 Number of Pages: 2

Signer(s) Other Than Named Above: NO OTHER SIGNERS

Capacity(ies) Claimed by Signer(s)

Signer's Name: Daniel D. Ammann

☐ Corporate Officer – Title(s): _____

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☒ Other: Project Estimator

Signer is Representing: Courtney Inc.

Signer's Name: XXXXXXXXXX

☐ Corporate Officer – Title(s): _____

☐ Partner – ☐ Limited ☐ General

☐ Individual ☐ Attorney in Fact

☐ Trustee ☐ Guardian or Conservator

☐ Other: _____

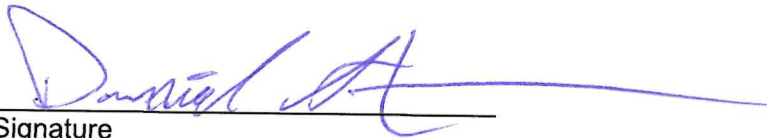
Signer is Representing: _____

**CONTRACTOR'S CERTIFICATE REGARDING ALCOHOLIC BEVERAGE AND
TOBACCO-FREE CAMPUS POLICY**

The Contractor agrees that it will abide by and implement the District's Alcoholic Beverage and Tobacco-Free Campus Policy, which prohibits the use of alcoholic beverages and tobacco products, of any kind and at any time, in District-owned or leased buildings, on DISTRICT property and in DISTRICT vehicles. The Contractor shall procure signs stating, "ALCOHOLIC BEVERAGE AND TOBACCO USE IS PROHIBITED" and shall ensure that these signs are prominently displayed in all entrances to school property at all times.

Courtney Inc.

Contractor Name



Signature

2/19/2024

Date

**CONTRACTOR'S CERTIFICATE REGARDING ALCOHOLIC BEVERAGE AND TOBACCO-
FREE CAMPUS POLICY**

NON-COLLUSION DECLARATION

The undersigned declares:

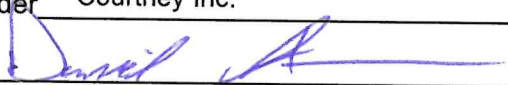
I am the Estimator of Courtney Inc., the party making the foregoing Bid.

The Bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The Bid is genuine and not collusive or sham. The Bidder has not directly or indirectly induced or solicited any other Bidder to put in a false or sham bid. The Bidder has not directly or indirectly colluded, conspired, connived, or agreed with any Bidder or anyone else to put in a sham bid, or to refrain from bidding. The Bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the Bid Price of the Bidder or any other Bidder, or to fix any overhead, profit, or cost element of the Bid Price, or of that of any other Bidder. All statements contained in the Bid are true. The Bidder has not, directly or indirectly, submitted his or her Bid Price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a Bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the Bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct, and that this declaration is executed on 19th [date], at Irvine [city], California [state].

Name of Bidder Courtney Inc.

Signature 

Name Daniel Ammann

Title Estimator

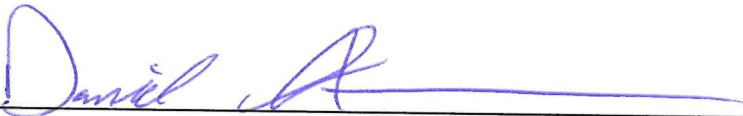
NON-COLLUSION DECLARATION

FLEET COMPLIANCE CERTIFICATION

Bidder hereby acknowledges that they have reviewed the California Air Resources Board's policies, rules and regulations and are familiar with the requirements of Title 13, California Code of Regulations, Division 3, Chapter 9, effective on January 1, 2024 (the "Regulation"). Bidder hereby certifies, subject to penalty for perjury, that the option checked below relating to the Bidder's fleet, and/or that of their subcontractor(s) ("Fleet") is true and correct:

- ☐ The Fleet is subject to the requirements of the Regulation, and the appropriate Certificate(s) of Reported Compliance have been attached hereto.
- ☐ The Fleet is exempt from the Regulation under section 2449.1(f)(2), and a signed description of the subject vehicles, and reasoning for exemption has been attached hereto.
- ☒ Bidder and/or their subcontractor is unable to procure R99 or R100 renewable diesel fuel as defined in the Regulation pursuant to section 2449.1(f)(3). Bidder shall keep detailed records describing the normal refueling methods, their attempts to procure renewable diesel fuel and proof that shows they were not able to procure renewable diesel (i.e., third party correspondence or vendor bids).
- ☐ The Fleet is exempt from the requirements of the Regulation pursuant to section 2449(i)(4) because this Project has been deemed an Emergency, as defined under section 2449(c)(18). Bidder shall only operate the exempted vehicles in the emergency situation and records of the exempted vehicles must be maintained, pursuant to section 2449(i)(4).
- ☐ The Fleet does not fall under the Regulation or are otherwise exempted, and a detailed reasoning is attached hereto.

Name of Bidder: Courtney Inc.

Signature: 

Name: Daniel Ammann

Title: Estimator

Date: 2/19/2024



Newport-Mesa
Unified School District

NEWPORT-MESA UNIFIED SCHOOL DISTRICT

ADDENDUM NO. 1

Roof Replacement Eastbluff Elementary

BID No. 112-24

NEWPORT-MESA UNIFIED SCHOOL DISTRICT
2985 BEAR ST., BLDG.-A
COSTA MESA, CA 92626

February 1, 2024

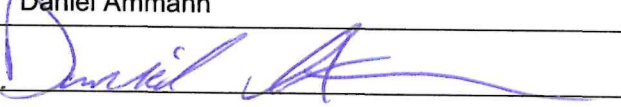
The following revisions and/or clarifications shall be made to the BID documents for the above-named work. All work described in the original BID documents and all applicable Sections of the original BID documents shall be included in the contract, except as herein modified:

Acknowledgement of this Addendum shall be made below and submitted with the BID submission. If acknowledgement is not made the proposal may be considered non-responsive.

1. **Change:** Replace bid plans document with new revised plan set attached
2. **Add:** Add HazMat Reporting to Documents File

All other provisions of the BID remain unchanged.

BELOW, PLEASE ACKNOWLEDGE RECEIPT OF THIS ADDENDUM AND SUBMIT IT WITH YOUR PROPOSAL.

Name:	Daniel Ammann
Signature:	
Firm Name:	Courtney Inc.
Address:	16781 Millikan Avenue
	Irvine, CA 92606
Telephone #:	949-222-2050
Email:	AmmannD@courtneyinc.com

(END OF ADDENDUM NO.1)



Newport-Mesa
Unified School District

NEWPORT-MESA UNIFIED SCHOOL DISTRICT

ADDENDUM NO. 2

Roof Replacement Eastbluff Elementary

BID No. 112-24

NEWPORT-MESA UNIFIED SCHOOL DISTRICT
2985 BEAR ST., BLDG.-A
COSTA MESA, CA 92626

February 19, 2024

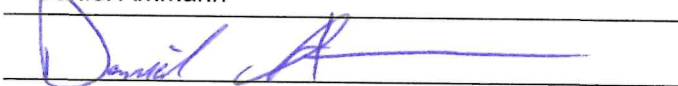
The following revisions and/or clarifications shall be made to the BID documents for the above-named work. All work described in the original BID documents and all applicable Sections of the original BID documents shall be included in the contract, except as herein modified:

Acknowledgement of this Addendum shall be made below and submitted with the BID submission. If acknowledgement is not made the proposal may be considered non-responsive.

1. **Change:** Replace Roofing Replacement Specifications document with REV2 document attached to add section 3.5, I, 3 on page # 45.

All other provisions of the BID remain unchanged.

BELOW, PLEASE ACKNOWLEDGE RECEIPT OF THIS ADDENDUM AND SUBMIT IT WITH YOUR PROPOSAL.

Name:	Daniel Ammann
Signature:	
Firm Name:	Courtney Inc.
Address:	16781 Millikan Avenue
	Irvine, CA 92606
Telephone #:	949-222-2050
Email:	AmmannD@courtneyinc.com

(END OF ADDENDUM NO.2)



Newport-Mesa
Unified School District

NEWPORT-MESA UNIFIED SCHOOL DISTRICT

ADDENDUM NO. 3

Roof Replacement Eastbluff Elementary

BID No. 112-24

NEWPORT-MESA UNIFIED SCHOOL DISTRICT
2985 BEAR ST., BLDG.-A
COSTA MESA, CA 92626

February 20, 2024

The following revisions and/or clarifications shall be made to the BID documents for the above-named work. All work described in the original BID documents and all applicable Sections of the original BID documents shall be included in the contract, except as herein modified:

Acknowledgement of this Addendum shall be made below and submitted with the BID submission. If acknowledgement is not made the proposal may be considered non-responsive.

1. **Change:** Replace Special Conditions Bid Document Page # 103 with REV2 document attached to add unit prices worksheet
2. **Change:** Change bid opening date to Monday February 26, 2024 @ 11:00AM PST

All other provisions of the BID remain unchanged.

BELOW, PLEASE ACKNOWLEDGE RECEIPT OF THIS ADDENDUM AND SUBMIT IT WITH YOUR PROPOSAL.

Name:	Daniel Ammann
Signature:	
Firm Name:	Courtney Inc.
Address:	16781 Millikan avenue, Irvine
	Irvine, CA 92606
Telephone #:	949-222-2050
Email:	AmmannD@courtneyinc.com

(END OF ADDENDUM NO.3)

SPECIAL CONDITIONS

Article 1. GENERAL

This Section supplements and/or modifies certain provisions of the General Conditions and both General and Supplementary Conditions shall be deemed to be a part of every Specifications Section, as if wholly embodied and repeated in every Section. The CONTRACTOR and subcontractor shall be held to have read and thoroughly familiarized themselves with their content.

Article 2. \$150,000 ALLOWANCE

Provide a \$150,000 allowance to be used at the discretion of the DISTRICT for unforeseen conditions. All work pertaining to the allowance must be approved by the DISTRICT. If work authorized is less than the allowance, a deductive change order will be issued. Work to be directed by the DISTRICT. The allowance shall be listed as a line item on the CONTRACTOR'S schedule of values.

Article 3. CONTRACTOR UNIT PRICES:

Provide unit prices for the following conditions on the bid form. Assume quantities as described below and include cost in the base bid. Any unused quantities will be credited to the District as a deductive change order at the CONTRACTOR'S unit price. Any quantities above the assumed quantity outlined below will result in a change order to the CONTRACTOR at the CONTRACTOR'S unit price. All work must be inspected prior to replacement and approved in writing by the District.

- 1) Edge metal replace: Remove and replace edge metal, match existing profile. Refer to specifications for metal flashings, standard color to match, per owner discretion. CONTRACTOR is to assume 100 linear feet in base bid. Provide price per linear foot.
- 2) Diagonal long decking board: Remove and replace associated roofing and 1"x6"x8' long diagonal decking board per drawings. Provide unit price per 1"x6"x8' board. CONTRACTOR is to assume 25 boards in base bid.
- 3) Tongue and groove deck replacement: Remove and replace associated roofing and 2"x6"x8' tongue and groove decking board per drawing. Provide price per 2"x6"x8' board. CONTRACTOR is to assume 25 boards in base bid.
- 4) Fascia replacement: Remove and replace wood fascia, up to 2"x12". Match existing dimension and profile. Prep, prime and paint to match existing. Joints shall be filled with an approved wood filler that is resistant to shrinking. District to provide paint and primer upon 48 hour notice. CONTRACTOR is to assume 500 linear feet in base bid.

SPECIAL CONDITIONS

ARTICLE 3 UNIT PRICES – INCLUDE WITH BID SUBMISSION

NO.	ITEM DESCRIPTION	UNIT OF MEASURE	EST. QTY.	UNIT PRICE	ITEM COST
1.	Edge Metal	LF	100	\$15.35	\$1,535.00
2.	Diagonal Decking Board	BD	25	\$201.44	\$5,036.00
3.	Tongue and Groove Deck	BD	25	\$180.08	\$4,502.00
4.	Fascia Replacement	LF	500	\$14.13	\$7,065.00

SPECIAL CONDITIONS

END OF SECTION

SPECIAL CONDITIONS



CONTRACTORS
STATE LICENSE BOARD
ACTIVE LICENSE



License Number **699236**

Entity **CORP**

Business Name **COURTNEY INC**

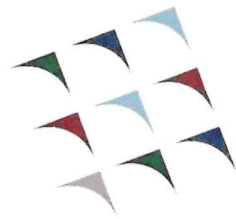


Classification **C-8 C61/D12 C33 C39**

Expiration Date **1/30/2024**

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NEWPORT-MESA UNIFIED SCHOOL DISTRICT



Newport-Mesa
Unified School District

CONTRACT DOCUMENTS AND SPECIFICATIONS

ROOF REPLACEMENT AT EASTBLUFF ELEMENTARY SCHOOL

BID # 112-24