

**New Hartford Public Schools
Board of Education Regular Meeting
Antolini School [Library](#)
August 15, 2023 @ 7:00 p.m.
Google Meet joining info
Video call link: <https://meet.google.com/kmi-iofh-ako>**

- A. Chair to Open Meeting**
- B. Pledge of Allegiance**
- C. Chair to Select Order of Business**
- D. Communications to the Board of Education/Public Comment**
- E. Board of Education Chair's Report**
- F. Superintendent's Report**
 - 1. Update on school opening, literacy updates and focus and enrollment**
 - 2. State of Special Education**
 - 3. Exploratory projects**
- G. Routine Business**
 - 1. Line item transfer**
 - 2. Approval of minutes - June 6, 2023**
 - 3. Expenditure report**
- H. New Business**
 - 1. 22-23 BOE budget surplus**
- I. Old Business**
 - Policy Updates (Second Reading)**
- J. Reports**
- K. Adjournment**

Recorded meetings will be posted to:
https://www.youtube.com/channel/UCX-ZlomWmjG81dc_QM3rfg

Date: August 8, 2023
To: Members of the Board of Education
From: Superintendent Jeffrey Sousa
Re: August 15, 2023 Board of Education Regular Meeting

In-Person Meeting/7:00 P.M./Ann Antolini School/LIBRARY

Pledge of Allegiance

The Pledge of Allegiance will be recited

Chair to Select Order of Business

Communications to the Board of Education/Public Comment

Board of Education Chair's Report

Superintendent's Report

1. Update on school opening, literacy EOY scores and 23-24 focus and enrollment- Acknowledgement of NHPS personnel (custodians, etc.) Staffing needs to date. K enrollment increased. New section added at New Hartford Elementary. (2 sections @ Bakerville & 2 sections @ NHES)
2. State of Special Education- Director of Student Services, Michael Lynch, will update the BOE on enrollment, services, grants and future implications for staffing.
3. Exploratory projects- Brief description of solar energy grant application. Brief description of propane exploration. Indoor Air Quality/HVAC requirements. Cafeteria flooring at Antolini.

Routine Business

1. Line item transfer
2. Approval of Minutes - June 6, 2023
3. Expenditure Report

New Business

22-23 surplus. The BOE will vote to recommend that the 22-23 surplus be allocated to the non-lapsing fund. This is with the intent of funding the new K section (teacher salary and benefits) from the non-lapsing fund.

Old Business

Policy Updates (Second Reading: A policy on Independent Evaluations)

Reports

Adjournment

2022-2023 BUDGET TRANSFERS REQUEST

DATE	FROM	TO	AMOUNT	REASON
JUNE	SALARIES, DIR. STUDENT SERVICES	SALARIES, PARAS	\$10,000.00	TO COVER OVERAGES IN PARAS
JUNE	TUITION	LANGUAGE ARTS	\$55,000.00	TO COVER LANGUAGE ARTS PROGRAM
JUNE	ON-LINE SUBSCRIPTIONS	LANGUAGE ARTS	\$7,000.00	TO COVER LANGUAGE ARTS PROGRAM
JUNE	PUPIL SERVICES	MATH	\$4,000.00	TO COVER MATH PROGRAM
JUNE	INSERVICE	MATH	\$4,000.00	TO COVER MATH PROGRAM
JUNE	PROPERTY & LIABILITY INSURANCE	MAINTENANCE	\$10,000.00	TO COVER MAINTENANCE EXPENSES
JUNE	UTILITIES/REFUSE	MAINTENANCE	\$4,000.00	TO COVER MAINTENANCE EXPENSES
JUNE	TEACHERS SALARIES	FUEL	\$65,000.00	PREPAID NEXT YEARS FUEL
JUNE	MEDICAL & DENTAL	FUEL	\$44,000.00	PREPAID NEXT YEARS FUEL

**New Hartford Public Schools
Board of Education Regular Meeting
Antolini School Library
June 6, 2023 @ 7:00 p.m.
Google Meet joining info
Video call link: <https://meet.google.com/fgp-fuai-hcv>**

PRESENT: Superintendent, Jeff Sousa; Chairman Karl Hermonat; Tim Klepps; Tom Buzzi; Penny Miller; Deirdre Tindall; Travis Bonhomme; Tony Persechino; Kelly O'Dell Longhi; Mary Stempien; and Colleen Wipperman, Recording Secretary

A. Chair to Open Meeting: 7:01

B. Pledge of Allegiance

C. Chair to Select Order of Business: None

D. Communications to the Board of Education/Public Comment: There was no communication to the board.

Laura Fritch of 64 Holcomb Hill Rd- Advocate for the staff and students, particularly at NHES. Would like the board to make sure that in the future, before making decisions like removing a grade section, that the people that are directly affected be made aware.

Camille Buford of 495 Town Hill Road- Likes the Google surveys but they can be misleading or misunderstood. She would like the surveys to be more thorough with detail in sentencing or structure.

E. Board of Education Chair's Report:

To be more efficient with the Board's time and to avoid the back and forth arguments, each board member will have 2 minutes to speak. One board member at a time without interrupting. If additional time is needed, we will need to raise our hand. Voting will happen like a roll call. You will have a chance to discuss then vote.

F. Superintendent's Report

Superintendent Jeff Sousa announced that Janet Scully will be retiring after 20 years. He also celebrated all staff district wide for their student centered work this year. Mr. Sousa highlighted students and invited the community to the Art Show at Antolini June 8, from 3:30-5:30. Mr. Sousa acknowledged Mrs. Savage for her hours of countless work in preparing the Art Show.

1. Recommendation of ELA curriculum

Superintendent Jeff Sousa presented the board with highlights that support his recommendation for the implementation of the EL Education pending board approval. One of the major differences between this program and the one we have now is the new program is systematically based on the phonemic literacy skills we know students will respond to. Cost is projected at \$100,000. Expected to receive a \$13,000 grant this year and next year.

MOTION by Tom Buzzi to adopt ELE curriculum as recommended. **Second by** Penny Miller.

UNANIMOUS
MOTION PASSES

2. Update on enrollment and class section implications

Superintendent Jeff Sousa met with administration, classroom teachers, interventionists, and parents. Superintendent Sousa's recommendation is to not have the 4th section of kindergarten but to have a 4th section of grade 2. He does not recommend consolidating those classrooms into 3 sections. There will be two sections at NHES and two sections at BAK.

MOTION by Karl Hermonat to add 2nd grade section for 2023-2024 school year for a total of four sections and authorize the superintendent to offset the \$90,000 cost of that section by reducing other areas of the 2023-2024 budget. **Second by** Penny Miller.

Discussion

Board members are concerned about the number of students currently enrolled for the 2023-2024 kindergarten sections. It was mentioned that if the number goes over the 20 per class, Superintendent Sousa will consult the BOF.

UNANIMOUS
MOTION PASSES

Superintendent Sousa wanted to make a clarification regarding CJR. CJR does provide support to all, not solely for special education.

G. Routine Business

1. Line item transfer -

Received a tuition check for \$9,854.19 that was used to cover overages to Administration Salaries, Administrative Assistant Salaries and Salaries Secretary Substitutes.

Due to new negotiated contracts, unforeseen overtime and an inherited budget, these numbers had to be adjusted. These numbers do not include raises given to some members of the Central Office staff. We may have more line item transfers for these lines to close out the fiscal year.

MOTION by Penny Miller to accept the line item transfers as presented. 2nd by Tony Persechino.

UNANIMOUS
MOTION PASSES

Travis Bonhomme asked if the Board could add discussion to the next board meeting regarding the special ed needs and special ed caseloads at Antolini School.

2. Approval of minutes - May 16, 2023

MOTION by Penny Miller to accept the minutes as presented. Second by Tony Persechino

UNANIMOUS
MOTION PASSES

3. Expenditure report

MOTION by Penny Miller to accept the expenditure report. Second by Tony Persechino.

UNANIMOUS

MOTION PASSES

H. New Business

Policy Subcommittee met on May 31, 2023 -

First reading A policy on Independent Evaluations -

New changes/suggestions: Ensure that the person contracted for services is qualified and experienced (specifics for each area as opposed to simply being licensed). Ensure the evaluator works with school staff and has the opportunity to see the student in the school setting. The reports are completed in a timely manner. Ensure cost is reasonable, and explain the procedure.

Superintendent Jeff Sousa wants to make sure we hold third parties responsible in alignment with the expectations to meet the needs of our students. This guidance came from surrounding districts, and checked in with CABA to make sure it is in accordance with our policies. CABA will review and if we make policy after 2nd reading they will post on our website.

I. Old Business

Policy Updates (Second Reading)

A policy on Minimum Duty-Free Lunch Periods for Teacher

MOTION by Penny Miller to accept the policy on Minimum Duty-Free Lunch Periods for Teachers. **Second** by Mary Stempien

UNANIMOUS

MOTION PASSES

A policy on Class Size

MOTION by Penny Miller to accept the policy on Class Size. **Second** by Tony Persechino

Discussion

Board members are concerned that 25 students in grades 3-6 is too many. A couple suggestions were to see what the surrounding districts ratios are and to just lower the number of students now. Leaving the numbers where they are will give flexibility when projections are given. Another obstacle is coming up with the money to hire more staff to create smaller classes. In the end, we need a board policy with the current language that provides flexibility.

AYE: Tom Buzzi, Deirdre Tindall, Penny Miller, Karl Hermonat, Mary Stempien, Tim Klepps, and Tony Persechino

NAY: Travis Bonhomme and Kelly O'Dell Longhi

MOTION PASSES

An update to policy on Student Attendance, Excused Absences and Truancy

MOTION by Tim Klepps to approve the update to policy on Student Attendance, Excused Absences and Truancy. **Second** by Penny Miller

UNANIMOUS

An update to policy on Student Discipline

MOTION by Tim Klepps to approve the update to policy on Student Discipline. **Second** by Penny Miller.

UNANIMOUS

J. Reports

Superintendent Jeff Sousa updated the board that NHPS is now a member of EdAdvance. A letter will be sent to the State Department of Education.
Congratulations to Christian and Alex Plourd, School Psychologists welcomed their baby Audrey this past week.

MOTION by Karl Hermonat to enter executive session at 8:10pm. **Second by** Penny Miller.

UNANIMOUS

MOTION PASSES

K. Executive Session

New Hartford Board of Education Superintendent Evaluation

MOTION by Mr. Hermonat to extend superintendent Sousa's contract for three years starting 7/1/23 through 6/30/26. **Second by** Mrs. Miller

UNANIMOUS

MOTION by Mr. Hermonat to increase superintendent Sousa's annual salary to \$180,250 for the period July 1, 2023 through June 30, 2024 which represents a 3% increase. **Second by** Mrs. Miller.

UNANIMOUS

L. Adjournment

MOTION by Mrs. Miller to adjourn at 8:55 pm. **Second by** Ms. Tindall.

UNANIMOUS

Respectfully submitted by,

Colleen Wipperman
Recording Secretary

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Town of New Hartford Board of Education

GENERAL FUND EXPENDITURE RUN

Fiscal Year: 2023-2024

From Date: 8/8/2023 To Date: 8/31/2023
☐ Include pre encumbrance ☐ Print accounts with zero balance ☐ Filter Encumbrance Detail by Date Range
☐ Exclude inactive accounts with zero balance

Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
100.1000.111.001.117	SALARIES, REGULAR CLASS TCHR	\$2,478,400.63	\$0.00	\$2,478,400.63	\$0.00	\$0.00	\$2,478,400.63	\$2,431,551.60	\$46,849.03	1.89%
100.1000.112.001.117	SALARIES, REGULAR CLASS PARAS	\$164,195.14	\$0.00	\$164,195.14	\$1,614.48	\$4,266.84	\$159,928.30	\$151,084.15	\$8,844.15	5.39%
100.1000.114.001.100	SALARIES, TCHR SUBSTITUTES	\$59,000.00	\$0.00	\$59,000.00	\$0.00	\$0.00	\$59,000.00	\$0.00	\$59,000.00	100.00%
100.1000.116.000.100	SALARIES, MISC STIPENDS	\$26,525.00	\$0.00	\$26,525.00	\$0.00	\$500.00	\$26,025.00	\$0.00	\$26,025.00	98.11%
100.1000.313.000.100	CURRICULUM ASSESSMENTS	\$6,100.00	\$0.00	\$6,100.00	\$0.00	\$0.00	\$6,100.00	\$0.00	\$6,100.00	100.00%
100.1000.320.000.100	PURCHASED SERVICES- Extra Curr.	\$14,200.00	\$0.00	\$14,200.00	\$0.00	\$0.00	\$14,200.00	\$0.00	\$14,200.00	100.00%
100.1000.560.603.120	CREC Magnet School Tuition	\$45,000.00	\$0.00	\$45,000.00	\$0.00	\$0.00	\$45,000.00	\$0.00	\$45,000.00	100.00%
100.1000.591.000.100	TRAVEL- All Dept.	\$2,000.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$2,000.00	100.00%
100.1000.616.000.101	GIFTED & TALENTED SUPPLIES	\$2,000.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$2,000.00	100.00%
100.1000.616.001.102	ART SUPPLIES	\$4,700.00	\$0.00	\$4,700.00	\$0.00	\$0.00	\$4,700.00	\$0.00	\$4,700.00	100.00%
100.1000.616.001.112	MUSIC - K - 6	\$1,500.00	\$0.00	\$1,500.00	\$0.00	\$0.00	\$1,500.00	\$0.00	\$1,500.00	100.00%
100.1000.616.001.117	CLASSROOM/TEACHER	\$2,500.00	\$0.00	\$2,500.00	\$0.00	\$199.98	\$2,300.02	\$488.70	\$1,811.32	72.45%
100.1000.616.001.118	PHYSICAL EDUCATION	\$1,800.00	\$0.00	\$1,800.00	\$0.00	\$0.00	\$1,800.00	\$0.00	\$1,800.00	100.00%
100.1000.616.001.119	GENERAL SUPPLIES - BAK	\$1,055.00	\$0.00	\$1,055.00	\$0.00	\$0.00	\$1,055.00	\$592.16	\$462.84	43.87%
100.1000.616.001.120	CENTRAL SUPPLIES -BAK	\$1,055.00	\$0.00	\$1,055.00	\$0.00	\$0.00	\$1,055.00	\$326.56	\$728.44	69.05%
100.1000.616.002.112	MUSIC - INSTRUMENTAL	\$1,200.00	\$0.00	\$1,200.00	\$0.00	\$0.00	\$1,200.00	\$0.00	\$1,200.00	100.00%
100.1000.616.002.119	GENERAL SUPPLIES- NHES	\$1,005.00	\$0.00	\$1,005.00	\$0.00	\$235.86	\$769.14	\$1,141.97	(\$372.83)	-37.10%
100.1000.616.002.120	CENTRAL SUPPLIES- NHES	\$1,005.00	\$0.00	\$1,005.00	\$0.00	\$305.24	\$699.76	\$0.00	\$699.76	69.63%
100.1000.616.003.106	SPANISH	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$740.20	(\$740.20)	0.00%
100.1000.616.003.119	GENERAL SUPPLIES- ANT	\$2,440.00	\$0.00	\$2,440.00	\$0.00	\$0.00	\$2,440.00	\$0.00	\$2,440.00	100.00%
100.1000.616.003.120	CENTRAL SUPPLIES- ANT	\$2,440.00	\$0.00	\$2,440.00	\$0.00	\$1,518.25	\$921.75	\$249.65	\$672.10	27.55%
100.1000.641.000.110	SCIENCE	\$2,000.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$2,000.00	100.00%
100.1000.641.003.106	SPANISH	\$500.00	\$0.00	\$500.00	\$0.00	\$0.00	\$500.00	\$0.00	\$500.00	100.00%
100.1000.641.003.109	LANGUAGE ARTS	\$20,000.00	\$0.00	\$20,000.00	\$0.00	\$0.00	\$20,000.00	\$14,539.00	\$5,461.00	27.31%
100.1000.641.100.114	SOCIAL STUDIES	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	100.00%
100.1000.641.200.109	READING	\$20,000.00	\$0.00	\$20,000.00	\$0.00	\$0.00	\$20,000.00	\$0.00	\$20,000.00	100.00%
100.1000.641.200.111	MATH	\$19,000.00	\$0.00	\$19,000.00	\$0.00	\$0.00	\$19,000.00	\$0.00	\$19,000.00	100.00%
100.1000.642.001.100	PERIODICALS	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	\$589.40	\$2,410.60	80.35%
100.1000.730.000.119	EQUIPMENT	\$500.00	\$0.00	\$500.00	\$0.00	\$0.00	\$500.00	\$0.00	\$500.00	100.00%
Func: Regular Education - 1000		\$2,886,120.77	\$0.00	\$2,886,120.77	\$1,614.48	\$7,026.17	\$2,879,094.60	\$2,601,303.39	\$277,791.21	9.63%
100.1200.111.000.120	SALARIES, CERTIFIED	\$840,750.60	\$6,525.00	\$847,275.60	\$0.00	\$0.00	\$847,275.60	\$893,750.60	(\$46,475.00)	-5.49%
100.1200.111.001.120	SALARIES, Director-Student Services	\$120,600.00	\$0.00	\$120,600.00	\$4,638.46	\$18,553.84	\$102,046.16	\$102,046.16	\$0.00	0.00%
100.1200.112.000.120	SALARIES, SECRETARY SPED	\$45,887.04	\$0.00	\$45,887.04	\$1,827.36	\$3,654.72	\$42,232.32	\$43,044.48	(\$812.16)	-1.77%
100.1200.112.001.120	SALARIES, PARAS	\$475,730.49	\$0.00	\$475,730.49	\$0.00	\$0.00	\$475,730.49	\$523,586.82	(\$47,856.33)	-10.06%

Town of New Hartford Board of Education

GENERAL FUND EXPENDITURE RUN

Fiscal Year: 2023-2024

☐ Include pre encumbrance

☐ Print accounts with zero balance

☐ Filter Encumbrance Detail by Date Range

From Date: 8/8/2023

To Date: 8/31/2023

Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
100.1200.114.001.120	SALARIES, PARA SUBSTITUTES	\$6,000.00	\$0.00	\$6,000.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$6,000.00	100.00%
100.1200.311.000.120	HOMEBOUND	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	100.00%
100.1200.312.000.120	PUPIL SERVICES-THERAPIES	\$30,000.00	\$0.00	\$30,000.00	\$0.00	\$507.05	\$29,092.95	\$0.00	\$29,092.95	96.98%
100.1200.313.000.120	EVALUATIONS & CONSULTS	\$26,000.00	\$0.00	\$26,000.00	\$0.00	\$0.00	\$26,000.00	\$0.00	\$26,000.00	100.00%
100.1200.314.000.120	TESTING SUPPLIES	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$2,622.50	\$7,377.50	\$823.50	\$6,554.00	65.54%
100.1200.324.000.120	INSERVICE	\$10,200.00	\$0.00	\$10,200.00	\$0.00	\$4,249.00	\$5,951.00	\$0.00	\$5,951.00	58.34%
100.1200.560.603.120	TUITION	\$394,000.00	\$0.00	\$394,000.00	\$2,365.92	\$45,007.82	\$348,992.18	\$32,382.00	\$316,610.18	80.36%
100.1200.616.000.120	TEACHING SUPPLIES - SPED	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$1,000.00	\$907.73	\$92.27	9.23%
100.1200.730.000.120	EQUIPMENT - SPED	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	100.00%
100.1200.890.000.120	DUES & FEES	\$435.00	\$0.00	\$435.00	\$0.00	\$0.00	\$435.00	\$250.00	\$185.00	42.53%
	Func: Special Education - 1200	\$1,964,603.13	\$6,525.00	\$1,971,128.13	\$8,831.74	\$74,994.93	\$1,896,133.20	\$1,596,793.29	\$299,339.91	15.19%
100.1300.560.603.127	ADULT EDUCATION	\$6,800.00	\$0.00	\$6,800.00	\$0.00	\$6,880.00	(\$80.00)	\$0.00	(\$80.00)	-1.18%
	Func: Adult Education - 1300	\$6,800.00	\$0.00	\$6,800.00	\$0.00	\$6,880.00	(\$80.00)	\$0.00	(\$80.00)	-1.18%
100.2130.112.000.129	SALARIES, NURSE	\$133,165.00	\$0.00	\$133,165.00	\$0.00	\$0.00	\$133,165.00	\$129,726.00	\$3,439.00	2.58%
100.2130.114.000.129	SALARIES, NURSES SUBSTITUTE	\$2,000.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$2,000.00	100.00%
100.2130.320.000.129	MEDICAL ADVISOR	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	100.00%
100.2130.690.000.129	HEALTH SUPPLIES	\$3,500.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$3,500.00	100.00%
100.2130.730.000.129	EQUIPMENT - NURSES	\$500.00	\$0.00	\$500.00	\$0.00	\$0.00	\$500.00	\$0.00	\$500.00	100.00%
	Func: Health Services - 2130	\$142,165.00	\$0.00	\$142,165.00	\$0.00	\$0.00	\$142,165.00	\$129,726.00	\$12,439.00	8.75%
100.2210.322.000.130	PARTIAL TUITION REIM.	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$10,000.00	100.00%
100.2210.324.000.130	STAFF DEVELOPMENT	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$5,000.00	100.00%
100.2210.325.000.130	CURRICULUM WORK	\$15,000.00	\$0.00	\$15,000.00	\$0.00	\$851.52	\$14,148.48	\$0.00	\$14,148.48	94.32%
100.2210.590.000.130	PURCHASED SERVICES	\$1,500.00	\$0.00	\$1,500.00	\$0.00	\$0.00	\$1,500.00	\$0.00	\$1,500.00	100.00%
100.2210.593.000.130	PRINTING	\$300.00	\$0.00	\$300.00	\$0.00	\$0.00	\$300.00	\$0.00	\$300.00	100.00%
100.2210.617.000.130	CURRICULUM MATERIALS	\$4,500.00	\$0.00	\$4,500.00	\$0.00	\$403.10	\$4,096.90	\$603.45	\$3,493.45	77.63%
100.2210.618.000.130	INNOVATIVE TEACHING	\$500.00	\$0.00	\$500.00	\$0.00	\$0.00	\$500.00	\$0.00	\$500.00	100.00%
100.2210.619.000.130	PROF. DEVELOP. LIBRARY	\$800.00	\$0.00	\$800.00	\$0.00	\$0.00	\$800.00	\$0.00	\$800.00	100.00%
100.2210.690.000.130	DUES & FEES	\$650.00	\$0.00	\$650.00	\$0.00	\$0.00	\$650.00	\$0.00	\$650.00	100.00%
	Func: Improvement of Instruction - 2210	\$38,250.00	\$0.00	\$38,250.00	\$0.00	\$1,254.62	\$36,995.38	\$603.45	\$36,391.93	95.14%
100.2220.612.001.131	MEDIA SERVICES & SUPPLIES - BAK	\$500.00	\$0.00	\$500.00	\$0.00	\$0.00	\$500.00	\$0.00	\$500.00	100.00%
100.2220.612.002.131	MEDIA SERVICES & SUPPLIES - NHES	\$500.00	\$0.00	\$500.00	\$0.00	\$0.00	\$500.00	\$0.00	\$500.00	100.00%
100.2220.612.003.131	MEDIA SERVICES & SUPPLIES - ANT	\$1,500.00	\$0.00	\$1,500.00	\$0.00	\$0.00	\$1,500.00	\$0.00	\$1,500.00	100.00%
100.2220.619.000.131	INSTRUCTIONAL SUPPLIES-ANT	\$200.00	\$0.00	\$200.00	\$0.00	\$0.00	\$200.00	\$0.00	\$200.00	100.00%

Town of New Hartford Board of Education

GENERAL FUND EXPENDITURE RUN

Fiscal Year: 2023-2024

From Date: 8/8/2023 To Date: 8/31/2023
☐ Include pre encumbrance ☐ Print accounts with zero balance ☐ Filter Encumbrance Detail by Date Range
☐ Exclude inactive accounts with zero balance

Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
100.2220.619.001.131	INSTRUCTIONAL SUPPLIES-BAK	\$100.00	\$0.00	\$100.00	\$0.00	\$0.00	\$100.00	\$0.00	\$100.00	100.00%
100.2220.619.002.131	INSTRUCTIONAL SUPPLIES-NHES	\$100.00	\$0.00	\$100.00	\$0.00	\$0.00	\$100.00	\$0.00	\$100.00	100.00%
100.2220.641.001.131	ON-LINE SUBSCRIPTIONS	\$11,000.00	\$0.00	\$11,000.00	\$0.00	\$0.00	\$11,000.00	\$0.00	\$11,000.00	100.00%
100.2220.642.001.131	PERIODICALS - BAK	\$300.00	\$0.00	\$300.00	\$0.00	\$0.00	\$300.00	\$122.85	\$177.15	59.05%
100.2220.642.002.131	PERIODICALS - NHES	\$325.00	\$0.00	\$325.00	\$0.00	\$0.00	\$325.00	\$122.85	\$202.15	62.20%
100.2220.642.003.131	PERIODICALS - ANT	\$800.00	\$0.00	\$800.00	\$0.00	\$0.00	\$800.00	\$403.78	\$396.22	49.53%
100.2220.643.001.131	LIBRARY BOOKS - BAK	\$600.00	\$0.00	\$600.00	\$0.00	\$0.00	\$600.00	\$0.00	\$600.00	100.00%
100.2220.643.002.131	LIBRARY BOOKS - NHES	\$400.00	\$0.00	\$400.00	\$0.00	\$0.00	\$400.00	\$0.00	\$400.00	100.00%
100.2220.643.003.131	LIBRARY BOOKS - ANT	\$2,250.00	\$0.00	\$2,250.00	\$0.00	\$0.00	\$2,250.00	\$0.00	\$2,250.00	100.00%
100.2220.730.001.131	EQUIPMENT/ AV SUPPLIES - BAK	\$400.00	\$0.00	\$400.00	\$0.00	\$0.00	\$400.00	\$0.00	\$400.00	100.00%
100.2220.730.002.131	EQUIPMENT/ AV SUPPLIES - NHES	\$400.00	\$0.00	\$400.00	\$0.00	\$0.00	\$400.00	\$0.00	\$400.00	100.00%
100.2220.730.003.131	EQUIPMENT/ AV SUPPLIES - ANT	\$800.00	\$0.00	\$800.00	\$0.00	\$0.00	\$800.00	\$0.00	\$800.00	100.00%
100.2220.890.001.131	DUES AND FEES	\$679.00	\$0.00	\$679.00	\$0.00	\$0.00	\$679.00	\$0.00	\$679.00	100.00%
Func: Library Media Centers - 2220										
100.2230.112.000.134	SALARIES, SUPPORTIVE	\$70,458.00	\$0.00	\$70,458.00	\$2,709.92	\$10,839.68	\$59,618.32	\$59,618.32	\$0.00	0.00%
100.2230.321.000.134	TECHNICAL/LICENSES	\$14,000.00	\$0.00	\$14,000.00	\$0.00	\$671.00	\$13,329.00	\$42.99	\$13,286.01	94.90%
100.2230.324.000.134	PROFESSIONAL DEVELOPMENT	\$1,800.00	\$0.00	\$1,800.00	\$0.00	\$0.00	\$1,800.00	\$0.00	\$1,800.00	100.00%
100.2230.407.000.134	REPAIRS/MAINTENANCE	\$26,000.00	\$0.00	\$26,000.00	\$0.00	\$296.79	\$25,703.21	\$646.50	\$25,056.71	96.37%
100.2230.617.000.134	CURRICULUM SOFTWARE	\$33,000.00	\$0.00	\$33,000.00	\$0.00	\$666.00	\$32,334.00	\$2,395.00	\$29,939.00	90.72%
100.2230.690.000.134	SUPPLIES	\$200.00	\$0.00	\$200.00	\$0.00	\$0.00	\$200.00	\$0.00	\$200.00	100.00%
100.2230.730.000.134	EQUIPMENT	\$8,000.00	\$0.00	\$8,000.00	\$0.00	\$0.00	\$8,000.00	\$0.00	\$8,000.00	100.00%
100.2230.890.000.134	DUES AND FEES	\$400.00	\$0.00	\$400.00	\$0.00	\$0.00	\$400.00	\$0.00	\$400.00	100.00%
Func: Technology - 2230										
100.2310.112.005.132	SALARIES, BOARD SECRETARY	\$1,625.00	\$0.00	\$1,625.00	\$0.00	\$0.00	\$1,625.00	\$0.00	\$1,625.00	100.00%
100.2310.690.005.132	OFFICE SUPPLIES - BOE	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	100.00%
100.2310.890.005.132	DUES & FEES - BOE	\$7,700.00	\$0.00	\$7,700.00	\$0.00	\$0.00	\$7,700.00	\$1,391.00	\$6,309.00	81.94%
100.2310.891.005.132	LEGAL	\$30,000.00	\$0.00	\$30,000.00	\$0.00	\$0.00	\$30,000.00	\$0.00	\$30,000.00	100.00%
Func: Board of Education - 2310										
100.2320.111.004.133	SALARIES, SUPERINTENDENT	\$180,250.00	\$0.00	\$180,250.00	\$6,932.69	\$28,980.76	\$151,269.24	\$153,769.24	(\$2,500.00)	-1.39%
100.2320.112.002.133	SALARIES, ADMINISTRATIVE ASST	\$68,265.60	\$0.00	\$68,265.60	\$2,625.60	\$9,452.16	\$58,813.44	\$57,763.20	\$1,050.24	1.54%
100.2320.112.003.133	BOOKKEEPER	\$32,678.40	\$0.00	\$32,678.40	\$1,225.44	\$4,901.76	\$27,776.64	\$26,959.68	\$816.96	2.50%
100.2320.112.004.133	SALARIES, FISCAL SERVICES	\$63,086.40	\$0.00	\$63,086.40	\$2,426.40	\$9,705.60	\$53,380.80	\$53,380.80	\$0.00	0.00%
100.2320.113.004.133	SALARIES, OT-ADM ASST	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$61.05	\$938.95	\$0.00	\$938.95	93.90%

Town of New Hartford Board of Education

GENERAL FUND EXPENDITURE RUN

Fiscal Year: 2023-2024

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☐ Exclude inactive accounts with zero balance

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Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
100.2320.320.004.133	PROF/TECH SERVICES	\$6,000.00	\$0.00	\$6,000.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$6,000.00	100.00%
100.2320.324.004.133	WORKSHOPS/CONFERENCES	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	100.00%
100.2320.593.004.133	PRINTING	\$250.00	\$0.00	\$250.00	\$0.00	\$0.00	\$250.00	\$0.00	\$250.00	100.00%
100.2320.642.004.133	PERIODICALS	\$200.00	\$0.00	\$200.00	\$0.00	\$0.00	\$200.00	\$0.00	\$200.00	100.00%
100.2320.690.004.133	OFFICE SUPPLIES - C.O.	\$3,000.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$3,000.00	100.00%
100.2320.693.004.133	DATA PROCESSING	\$2,500.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$2,500.00	100.00%
100.2320.730.004.133	EQUIPMENT - C.O.	\$400.00	\$0.00	\$400.00	\$0.00	\$13.97	\$386.03	\$17.18	\$368.85	92.21%
100.2320.890.004.133	DUES & FEES - C.O.	\$3,600.00	\$0.00	\$3,600.00	\$0.00	\$0.00	\$3,600.00	\$0.00	\$3,600.00	100.00%
	Func: Central Office - 2320	\$364,230.40	\$0.00	\$364,230.40	\$13,210.13	\$53,115.30	\$311,115.10	\$291,890.10	\$19,225.00	5.28%
100.2410.111.001.141	SALARIES, ADMINISTRATORS	\$266,441.00	\$0.00	\$266,441.00	\$10,170.81	\$40,683.24	\$225,757.76	\$223,757.76	\$2,000.00	0.75%
100.2410.112.001.141	SALARIES, ADMINISTRATIVE ASST	\$165,096.92	\$0.00	\$165,096.92	\$4,181.50	\$11,644.99	\$153,451.93	\$150,588.99	\$2,862.94	1.75%
100.2410.114.001.141	SALARIES, ADMIN ASST SUBS	\$3,500.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$3,500.00	100.00%
100.2410.690.001.141	OFFICE SUPPLIES-BAK	\$1,150.00	\$0.00	\$1,150.00	\$0.00	\$0.00	\$1,150.00	\$0.00	\$1,150.00	100.00%
100.2410.690.002.141	OFFICE SUPPLIES-NHES	\$1,150.00	\$0.00	\$1,150.00	\$0.00	\$138.56	\$1,011.44	\$0.00	\$1,011.44	87.95%
100.2410.690.003.141	OFFICE SUPPLIES-ANT	\$2,700.00	\$0.00	\$2,700.00	\$0.00	\$0.00	\$2,700.00	\$420.84	\$2,279.16	84.41%
100.2410.730.001.141	EQUIPMENT-BAK	\$575.00	\$0.00	\$575.00	\$0.00	\$0.00	\$575.00	\$526.09	\$48.91	8.51%
100.2410.730.002.141	EQUIPMENT-NHES	\$575.00	\$0.00	\$575.00	\$0.00	\$65.99	\$509.01	\$485.94	\$23.07	4.01%
100.2410.730.003.141	EQUIPMENT-ANT	\$1,350.00	\$0.00	\$1,350.00	\$0.00	\$0.00	\$1,350.00	\$0.00	\$1,350.00	100.00%
100.2410.890.001.141	DUES AND FEES	\$1,250.00	\$0.00	\$1,250.00	\$0.00	\$0.00	\$1,250.00	\$0.00	\$1,250.00	100.00%
	Func: School Offices - 2410	\$443,787.92	\$0.00	\$443,787.92	\$14,352.31	\$52,532.78	\$391,255.14	\$375,779.62	\$15,475.52	3.49%
100.2600.112.001.154	SALARIES, CUSTODIANS	\$264,249.60	\$0.00	\$264,249.60	\$10,930.40	\$42,642.89	\$221,606.71	\$217,316.00	\$4,290.71	1.62%
100.2600.112.002.154	SALARIES, CUSTODIAN PART-TIME	\$8,000.00	\$0.00	\$8,000.00	\$1,710.00	\$5,130.00	\$2,870.00	\$720.00	\$2,150.00	26.88%
100.2600.113.001.154	SALARIES, OVERTIME	\$8,500.00	\$0.00	\$8,500.00	\$0.00	\$99.49	\$8,400.51	\$0.00	\$8,400.51	98.83%
100.2600.114.001.154	SALARIES, SUBSTITUTES	\$1,000.00	\$0.00	\$1,000.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$1,000.00	100.00%
100.2600.402.000.154	UTILITIES, REFUSE	\$114,000.00	\$0.00	\$114,000.00	\$0.00	\$4,895.16	\$109,104.84	\$5,446.49	\$103,658.35	90.93%
100.2600.406.000.154	EMERGENCY REPAIRS/MAINTENANCE	\$53,000.00	\$0.00	\$53,000.00	\$0.00	\$0.00	\$53,000.00	\$1,055.00	\$51,945.00	98.01%
100.2600.408.000.154	SERVICE CONTRACTS	\$119,265.00	\$0.00	\$119,265.00	\$0.00	\$14,065.51	\$105,199.49	\$15,136.53	\$90,062.96	75.51%
100.2600.431.000.154	REPAIRS, NON-INSTR EQUIPMENT	\$4,000.00	\$0.00	\$4,000.00	\$0.00	\$0.00	\$4,000.00	\$0.00	\$4,000.00	100.00%
100.2600.532.001.154	COMMUNICATIONS	\$12,000.00	\$0.00	\$12,000.00	\$0.00	\$2,418.87	\$9,581.13	\$0.00	\$9,581.13	79.84%
100.2600.533.000.154	INTERNET SERVICE PROVIDER	\$13,000.00	\$0.00	\$13,000.00	\$0.00	\$0.00	\$13,000.00	\$0.00	\$13,000.00	100.00%
100.2600.592.000.154	PROP & LIABILITY INSURANCE	\$43,000.00	\$0.00	\$43,000.00	\$0.00	\$7,999.00	\$35,001.00	\$0.00	\$35,001.00	81.40%
100.2600.691.001.154	MAINTENANCE SUPPLIES - BAK	\$8,250.00	\$0.00	\$8,250.00	\$0.00	\$0.00	\$8,250.00	\$4,666.90	\$3,583.10	43.43%
100.2600.691.002.154	MAINTENANCE SUPPLIES - NHE	\$8,250.00	\$0.00	\$8,250.00	\$0.00	\$670.86	\$7,579.14	\$93.14	\$7,486.00	90.74%
100.2600.691.003.154	MAINTENANCE SUPPLIES - ANT	\$13,500.00	\$0.00	\$13,500.00	\$0.00	\$38.80	\$13,461.20	\$2,996.30	\$10,464.90	77.52%

Town of New Hartford Board of Education

GENERAL FUND EXPENDITURE RUN

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Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
100.2600.692.001.154	FUEL ENERGY SUPPLIES	\$110,000.00	\$0.00	\$110,000.00	\$0.00	\$0.00	\$110,000.00	\$0.00	\$110,000.00	100.00%
100.2600.694.000.154	PROPANE	\$9,000.00	\$0.00	\$9,000.00	\$0.00	\$128.08	\$8,871.92	\$0.00	\$8,871.92	98.58%
100.2600.731.000.154	EQUIPMENT, LEASED	\$45,000.00	\$0.00	\$45,000.00	\$0.00	\$837.65	\$44,162.35	\$0.00	\$44,162.35	98.14%
	Func: Plant Operations - 2600	\$834,014.60	\$0.00	\$834,014.60	\$12,640.40	\$78,926.31	\$755,088.29	\$247,430.36	\$507,657.93	60.87%
100.2700.510.000.155	PUPIL TRANS.	\$580,032.00	\$0.00	\$580,032.00	\$0.00	\$0.00	\$580,032.00	\$0.00	\$580,032.00	100.00%
100.2700.511.603.155	TRANS SPEC ED	\$108,000.00	\$0.00	\$108,000.00	\$0.00	\$0.00	\$108,000.00	\$0.00	\$108,000.00	100.00%
100.2700.511.604.155	TRANSPORTATION SUMMER	\$11,000.00	\$0.00	\$11,000.00	\$0.00	\$1,548.48	\$9,451.52	\$0.00	\$9,451.52	85.92%
100.2700.512.000.155	FUEL	\$60,000.00	\$1,375.29	\$61,375.29	\$751.50	\$1,584.04	\$59,791.25	\$0.00	\$59,791.25	97.42%
	Func: Pupil Transportation - 2700	\$759,032.00	\$1,375.29	\$760,407.29	\$751.50	\$3,132.52	\$757,274.77	\$0.00	\$757,274.77	99.59%
100.2800.530.000.156	POSTAGE	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$5,000.00	100.00%
100.2800.531.000.156	Advertising	\$600.00	\$0.00	\$600.00	\$0.00	\$0.00	\$600.00	\$0.00	\$600.00	100.00%
	Func: Communication - 2800	\$5,600.00	\$0.00	\$5,600.00	\$0.00	\$0.00	\$5,600.00	\$0.00	\$5,600.00	100.00%
100.6100.201.000.161	MEDICAL & DENTAL INSURANCE	\$1,301,878.00	\$4,742.45	\$1,306,620.45	\$0.00	\$27,600.00	\$1,279,020.45	\$0.00	\$1,279,020.45	97.89%
100.6100.204.000.161	LIFE INSURANCE	\$18,029.50	\$0.00	\$18,029.50	\$0.00	\$3,581.12	\$14,448.38	\$0.00	\$14,448.38	80.14%
100.6100.205.000.161	SOCIAL SECURITY	\$98,700.00	\$0.00	\$98,700.00	\$1,807.12	\$6,836.22	\$91,863.78	\$0.00	\$91,863.78	93.07%
100.6100.206.000.161	MEDICARE	\$76,458.00	\$0.00	\$76,458.00	\$765.32	\$3,166.76	\$73,291.24	\$0.00	\$73,291.24	95.86%
100.6100.209.000.161	TOWN PENSION FUND	\$152,473.00	\$0.00	\$152,473.00	\$0.00	\$0.00	\$152,473.00	\$0.00	\$152,473.00	100.00%
100.6100.209.001.161	DEFERRED COMP EXPENSE 457	\$46,371.00	\$0.00	\$46,371.00	\$757.53	\$2,745.81	\$43,625.19	\$0.00	\$43,625.19	94.08%
100.6100.211.000.161	TSA	\$11,000.00	\$0.00	\$11,000.00	\$440.00	\$6,760.00	\$4,240.00	\$9,240.00	(\$5,000.00)	-45.45%
100.6100.214.000.161	UNEMPLOYMENT COMP.	\$3,500.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$3,500.00	100.00%
100.6100.215.000.161	WORKMENS COMP	\$48,500.00	\$0.00	\$48,500.00	\$0.00	\$10,431.38	\$38,068.62	\$0.00	\$38,068.62	78.49%
100.6100.591.000.161	ADMIN. TRAVEL	\$1,500.00	\$0.00	\$1,500.00	\$0.00	\$0.00	\$1,500.00	\$0.00	\$1,500.00	100.00%
	Func: Employee Benefits - 6100	\$1,758,409.50	\$4,742.45	\$1,763,151.95	\$3,769.97	\$61,121.29	\$1,702,030.66	\$9,240.00	\$1,692,790.66	96.01%
	Func: General Fund - 100	\$9,418,050.32	\$12,642.74	\$9,430,693.06	\$57,880.45	\$351,457.39	\$9,079,235.67	\$5,317,509.50	\$3,761,726.17	39.89%
300.1205.322.001.120	IDEA 619 TUTOR INSTRUCT Pre K 6/30/2024	\$17.96	\$0.00	\$17.96	\$0.00	\$0.00	\$17.96	\$0.00	\$17.96	100.00%
	Func: - 1205	\$17.96	\$0.00	\$17.96	\$0.00	\$0.00	\$17.96	\$0.00	\$17.96	100.00%
	Fund: IDEA 619 - 300	\$17.96	\$0.00	\$17.96	\$0.00	\$0.00	\$17.96	\$0.00	\$17.96	100.00%
301.1205.730.003.120	ARP IDEA 619 PRE-K & K EQUIP expires 6/30/2023	\$66.79	\$0.00	\$66.79	\$0.00	\$0.00	\$66.79	\$0.00	\$66.79	100.00%
	Func: - 1205	\$66.79	\$0.00	\$66.79	\$0.00	\$0.00	\$66.79	\$0.00	\$66.79	100.00%
	Fund: ARP 619 - 301	\$66.79	\$0.00	\$66.79	\$0.00	\$0.00	\$66.79	\$0.00	\$66.79	100.00%
400.1208.111.001.120	IDEA 611- Salaries SPED CERTIFIED 6/30/2024	\$9,615.32	\$0.00	\$9,615.32	\$0.00	\$0.00	\$9,615.32	\$0.00	\$9,615.32	100.00%
	Func: - 1208	\$9,615.32	\$0.00	\$9,615.32	\$0.00	\$0.00	\$9,615.32	\$0.00	\$9,615.32	100.00%

Town of New Hartford Board of Education

GENERAL FUND EXPENDITURE RUN

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Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
400.1209.112.005.120	IDEA 611 Pupil Serv- PT 6/30/2024	\$2,476.81	\$0.00	\$2,476.81	\$0.00	\$0.00	\$2,476.81	\$0.00	\$2,476.81	100.00%
400.1209.112.006.120	IDEA 611 Pupil Serv- BCBA costs 6/30/2024	\$4,379.00	\$0.00	\$4,379.00	\$0.00	\$0.00	\$4,379.00	\$0.00	\$4,379.00	100.00%
400.1209.112.007.120	IDEA 611- Contracted Speech & Lang Costs 6/30/2024	\$4,555.00	\$0.00	\$4,555.00	\$0.00	\$0.00	\$4,555.00	\$0.00	\$4,555.00	100.00%
400.1209.112.008.120	IDEA 611- Multisens literacy, math suppl 6/30/2024	\$3,359.06	\$0.00	\$3,359.06	\$0.00	\$0.00	\$3,359.06	\$160.41	\$3,198.65	95.22%
	Func: - 1209	\$14,769.87	\$0.00	\$14,769.87	\$0.00	\$0.00	\$14,769.87	\$160.41	\$14,609.46	98.91%
	Fund: IDEA - 400	\$24,385.19	\$0.00	\$24,385.19	\$0.00	\$0.00	\$24,385.19	\$160.41	\$24,224.78	99.34%
410.1201.001.103.120	REAP Grant 1/30/2025 #359A220641	\$44,310.00	\$0.00	\$44,310.00	\$0.00	\$0.00	\$44,310.00	\$0.00	\$44,310.00	100.00%
	Func: - 1201	\$44,310.00	\$0.00	\$44,310.00	\$0.00	\$0.00	\$44,310.00	\$0.00	\$44,310.00	100.00%
	Fund: REAP Grant - 410	\$44,310.00	\$0.00	\$44,310.00	\$0.00	\$0.00	\$44,310.00	\$0.00	\$44,310.00	100.00%
414.1201.001.100.120	Esser II Bonus Tutor SALARIES expires 6/30/2023	\$7,991.59	\$0.00	\$7,991.59	\$0.00	\$0.00	\$7,991.59	\$0.00	\$7,991.59	100.00%
	Func: - 1201	\$7,991.59	\$0.00	\$7,991.59	\$0.00	\$0.00	\$7,991.59	\$0.00	\$7,991.59	100.00%
	Fund: Esser II Bonus - 414	\$7,991.59	\$0.00	\$7,991.59	\$0.00	\$0.00	\$7,991.59	\$0.00	\$7,991.59	100.00%
415.1201.002.105.120	ARP ESSER 9/30/2024 Tutor Salaries	\$52,505.69	\$0.00	\$52,505.69	\$0.00	\$0.00	\$52,505.69	\$0.00	\$52,505.69	100.00%
	Func: - 1201	\$52,505.69	\$0.00	\$52,505.69	\$0.00	\$0.00	\$52,505.69	\$0.00	\$52,505.69	100.00%
	Fund: Esser Fund - 415	\$52,505.69	\$0.00	\$52,505.69	\$0.00	\$0.00	\$52,505.69	\$0.00	\$52,505.69	100.00%
418.1201.001.105.120	CT SEDS Instr. Salary 9/30/23	\$100.00	\$0.00	\$100.00	\$0.00	\$0.00	\$100.00	\$0.00	\$100.00	100.00%
418.1201.001.106.120	CT SEDS Emp. Training 9/30/23	\$300.00	\$0.00	\$300.00	\$0.00	\$0.00	\$300.00	\$0.00	\$300.00	100.00%
418.1201.001.107.120	CT SEDS Tech Hardware 9/30/23	\$682.15	\$0.00	\$682.15	\$0.00	\$0.00	\$682.15	\$0.00	\$682.15	100.00%
	Func: - 1201	\$1,082.15	\$0.00	\$1,082.15	\$0.00	\$0.00	\$1,082.15	\$0.00	\$1,082.15	100.00%
	Fund: CT SEDS Stipend - 418	\$1,082.15	\$0.00	\$1,082.15	\$0.00	\$0.00	\$1,082.15	\$0.00	\$1,082.15	100.00%
419.1200.112.000.000	Behavioral Health Grant- Payroll 1/1/24	\$147,695.00	\$0.00	\$147,695.00	\$0.00	\$0.00	\$147,695.00	\$60,000.00	\$87,695.00	59.38%
419.1200.312.000.000	Behavioral Health- Non-Payroll 1/1/24	\$13,500.00	\$0.00	\$13,500.00	\$0.00	\$0.00	\$13,500.00	\$0.00	\$13,500.00	100.00%
419.1200.313.000.000	Behavioral Health- Purch. & Tech. Serv. 1/1/24	\$6,000.00	\$0.00	\$6,000.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$6,000.00	100.00%
419.1200.324.000.000	Behavioral Health- In Service 1/1/24	\$3,100.00	\$0.00	\$3,100.00	\$346.44	\$346.44	\$2,753.56	\$0.00	\$2,753.56	88.82%
	Func: Special Education - 1200	\$170,295.00	\$0.00	\$170,295.00	\$346.44	\$346.44	\$169,948.56	\$60,000.00	\$109,948.56	64.56%
	Fund: Behavior Health Grant - 419	\$170,295.00	\$0.00	\$170,295.00	\$346.44	\$346.44	\$169,948.56	\$60,000.00	\$109,948.56	64.56%
441.1000.112.000.000	Title I-A- Salaries 6/30/24	\$18,906.00	\$0.00	\$18,906.00	\$0.00	\$0.00	\$18,906.00	\$0.00	\$18,906.00	100.00%
	Func: Regular Education - 1000	\$18,906.00	\$0.00	\$18,906.00	\$0.00	\$0.00	\$18,906.00	\$0.00	\$18,906.00	100.00%
441.2210.617.000.000	Title I-A- Supplies 6/30/24	\$295.00	\$0.00	\$295.00	\$0.00	\$0.00	\$295.00	\$0.00	\$295.00	100.00%
	Func: Improvement of Instruction - 2210	\$295.00	\$0.00	\$295.00	\$0.00	\$0.00	\$295.00	\$0.00	\$295.00	100.00%

Town of New Hartford Board of Education

GENERAL FUND EXPENDITURE RUN

Fiscal Year: 2023-2024

- ☐ Include pre encumbrance
- ☐ Exclude inactive accounts with zero balance
- ☐ Print accounts with zero balance
- ☐ Filter Encumbrance Detail by Date Range

From Date: 8/8/2023 To Date: 8/31/2023

Account Number	Description	Budget	Adjustments	GL Budget	Current	YTD	Balance	Encumbrance	Budget Bal	% Rem
Fund: Title I Part A - 441										
442 2210 590.000.000	Title II-A- Purchased Services 6/30/24	\$19,201.00	\$0.00	\$19,201.00	\$0.00	\$0.00	\$19,201.00	\$0.00	\$19,201.00	100.00%
Title II-A- Supplies 6/30/24										
442 2210 617.000.000		\$7,246.00	\$0.00	\$7,246.00	\$0.00	\$0.00	\$7,246.00	\$0.00	\$7,246.00	100.00%
Func: Improvement of Instruction - 2210										
		\$250.00	\$0.00	\$250.00	\$0.00	\$0.00	\$250.00	\$0.00	\$250.00	100.00%
		\$7,496.00	\$0.00	\$7,496.00	\$0.00	\$0.00	\$7,496.00	\$0.00	\$7,496.00	100.00%
Fund: Title II Part A - 442										
		\$7,496.00	\$0.00	\$7,496.00	\$0.00	\$0.00	\$7,496.00	\$0.00	\$7,496.00	100.00%
Title IV Part A Goodwin Tech 6/30/24										
444 1004 300.010.144		\$6,000.00	\$0.00	\$6,000.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$6,000.00	100.00%
Func: - 1004										
		\$6,000.00	\$0.00	\$6,000.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$6,000.00	100.00%
Fund: TITLE IV - 444										
		\$6,000.00	\$0.00	\$6,000.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$6,000.00	100.00%
Grand Total:		\$9,751,401.69	\$12,642.74	\$9,764,044.43	\$58,226.89	\$351,803.83	\$9,412,240.60	\$5,377,669.91	\$4,034,570.69	41.32%

End of Report

Current Bylaws:

6159(f)

Independent Educational Assessment

If an independent educational assessment is necessary, it shall be conducted by a Connecticut credentialed or licensed professional examiner who is not employed by and does not routinely provide assessment for the State Department of Education or this District.

The above is our current guidelines for independent evaluators.

Parents, if they disagree with our testing, can request at IEE at no expense to the parents (district pays)

New Changes/Suggestion:

1. To ensure that the person we are contracted services for is qualified and experienced (specifics for each area as opposed to simply being licensed).
2. To Ensure the evaluator works with school staff and has the opportunity to see the student in the school setting.
3. The reports are completed in a timely manner.
4. Ensure cost is reasonable.
5. Explains the procedure.

NEW HARTFORD BOARD OF EDUCATION

GUIDELINES FOR INDEPENDENT EDUCATIONAL EVALUATIONS (IEE)

INTRODUCTION

The New Hartford Board of Education ["Board"] employs or contracts with certified staff such as psychologists, special education teachers, school social workers, occupational therapists, physical therapists, and speech and language pathologists for the purpose of evaluating students with special education needs. When the Planning and Placement Team ["PPT"] recommends evaluations for the purpose of determining a student's possible eligibility for special education, or for the purpose of determining their continued eligibility for special education, or for any other purpose, the Board will select the evaluators to conduct the evaluations as recommended by the PPT.

According to state and federal special education laws, parents/guardians have the right to an independent educational evaluation ["IEE"] of their child at public expense if they disagree with an evaluation of the child conducted by the Board. The Board has established the following procedure for obtaining an IEE and criteria for the selection of an appropriate evaluator. In accordance with applicable law, these criteria also apply to outside evaluations performed by an outside evaluator selected by and/or at the request of the Board.

DEFINITIONS

An **independent educational evaluation** ["IEE"] is an evaluation conducted by a qualified examiner who is not employed by the Board, which is the public agency responsible for the education of the child.

An **evaluation** means the formal testing and/or assessment procedures used to determine whether a child has a disability and the nature and extent of the special education and related services the child needs.

Public expense means the Board either pays for the full cost of the evaluation or ensures the evaluation is otherwise provided at no cost to the parents/guardians.

PROCEDURE

An evaluation that the PPT recommends be conducted by an outside evaluator follows the same process as is in place for evaluations that are administered by Board staff. The parent's consent is required both for evaluations conducted by Board staff and for those administered by outside evaluators recommended by the PPT.

The Board encourages parents to make requests for an IEE at public expense at a PPT meeting so that the PPT can discuss the request and the parents' concerns.

If a parent is entitled an IEE at public expense because he or she disagrees with an evaluation obtained by the Board, upon receipt of such a request for an IEE at public expense, the Board will **either**: (a) initiate a due process hearing to show that the evaluation of the child conducted by the district is appropriate; **or** (b) provide an IEE at public expense unless the Board demonstrates through a due process hearing that the evaluation obtained by the parent did not meet the Board's criteria. If the Board requests a hearing and the final decision is that the Board's evaluation of the child is appropriate, the parent/guardian still has the right to an IEE, but not at public expense.

Parents will be expected to contact the evaluator they have selected to conduct the IEE in a timely manner to schedule any necessary appointments.

The Board may ask the parent to explain the reason for the request for an IEE at public expense and why he or she objects to the Board's evaluation in order to obtain more information upon which to make a decision whether to grant or deny the request, or in order to focus the evaluation request on the area of disagreement. However, the parent will not be required to provide an explanation.

If the Board decides to provide an IEE at public expense, the Board will provide names, addresses, and phone numbers of possible IEE evaluators who meet the Board's following criteria for the particular type of evaluation at issue. Although the parent or guardian is not required to select one of those proposed evaluators, whomever the parent ultimately chooses - and their evaluations - must meet all of the following criteria, or the Board shall not be responsible for the cost of such evaluation.

2022-2023 BUDGET TRANSFERS REQUEST

DATE	FROM	TO	AMOUNT	REASON
JUNE	SALARIES, DIR. STUDENT SERVICES	SALARIES, PARAS	\$10,000.00	TO COVER OVERAGES IN PARAS
JUNE	TUITION	LANGUAGE ARTS	\$55,000.00	TO COVER LANGUAGE ARTS PROGRAM
JUNE	ON-LINE SUBSCRIPTIONS	LANGUAGE ARTS	\$7,000.00	TO COVER LANGUAGE ARTS PROGRAM
JUNE	PUPIL SERVICES	MATH	\$4,000.00	TO COVER MATH PROGRAM
JUNE	INSERVICE	MATH	\$4,000.00	TO COVER MATH PROGRAM
JUNE	PROPERTY & LIABILITY INSURANCE	MAINTENANCE	\$10,000.00	TO COVER MAINTENANCE EXPENSES
JUNE	UTILITIES/REFUSE	MAINTENANCE	\$4,000.00	TO COVER MAINTENANCE EXPENSES
JUNE	TEACHERS SALARIES	FUEL	\$65,000.00	PREPAID NEXT YEARS FUEL
JUNE	MEDICAL & DENTAL	FUEL	\$44,000.00	PREPAID NEXT YEARS FUEL



TO: Commissioner Charlene Russell-Tucker
Connecticut State Department of Education

From: Jeffrey C. Kitching, Ed.D.
Executive Director, EdAdvance

Date: June 1, 2023

Subject: Change in RESC Affiliation for the New Hartford Public Schools

Commissioner Russell-Tucker,

I am writing to inform you of the change in the affiliation of the New Hartford Public Schools regarding the Regional Education Service Center (RESC) to which they wish to be affiliated. New Hartford, a K-6 district, is also a Regional School District No. 7 member for middle and high school students. Region 7 and its other elementary members (the Barkhamsted, Colebrook, and Norfolk school districts) are all affiliated with EdAdvance. New Hartford has been a part of CREC. The New Hartford board and superintendent feel strongly that aligning with their colleague districts within EdAdvance will be more efficient and allow them to take advantage of EdAdvance's experience working with smaller rural communities.

On March 21, 2023, the New Hartford Board of Education voted to request a change in affiliation and participation from CREC to EdAdvance, and on May 4, 2023, the EdAdvance Board of Directors approved that request. Copies of both meeting minutes are attached.

On behalf of EdAdvance and the New Hartford Board of Education, I ask that CSDE take the necessary action to see that any lists and directories maintained by the department are adjusted accordingly. If you have questions or if you require more information, please do not hesitate to contact me.

Sincerely,



Jeff Kitching, Ed.D.
Executive Director