Gilmore & Bell, P.C.
08/02/2021

**EXCERPT OF MINUTES OF A MEETING
OF THE BOARD OF EDUCATION OF
UNIFIED SCHOOL DISTRICT NO. 259,
SEDGWICK COUNTY, KANSAS (WICHITA)
HELD ON AUGUST 9, 2021**

The Board of Education (the "Board") met in regular session at the North High Lecture Hall, 1437 Rochester, Wichita, at 6:00 p.m. The President declared that a quorum was present and called the meeting to order.

The following Board Members participated in the vote on this Resolution, to wit:

Absent:

* * * * * * * * * * * * * *
(Other Proceedings)

There was presented a Resolution entitled:

A RESOLUTION DIRECTING THE CALL FOR REDEMPTION OF OUTSTANDING GENERAL OBLIGATION REFUNDING AND SCHOOL BUILDING BONDS, SERIES 2013-A, AND PROVIDING FOR NOTICE OF SAID REDEMPTION.

Board Member _____ moved that the Resolution be adopted. The motion was seconded by Board Member _____. The Resolution was duly read and considered, and upon being put, the motion for the adoption of the Resolution was carried by the vote of the Board, the vote being as follows:

Yea:

Nay:

The President declared the Resolution duly adopted and the Clerk designated the same Resolution No. 2021-11.

* * * * * * * * * * * * * *
(Other Proceedings)

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CERTIFICATE

I hereby certify that the foregoing Excerpt of Minutes is a true and correct excerpt of the proceedings of the Board of Education of Unified School District No. 259, Sedgwick County, Kansas (Wichita), held on the date stated therein, and that the official minutes of such proceedings are on file in my office.

(SEAL)

_____

Patrick Greene, Clerk

Gilmore & Bell, P.C.
08/02/2021

WICHITA PUBLIC SCHOOLS
UNIFIED SCHOOL DISTRICT NO. 259
WICHITA, KANSAS

August 9, 2021

RESOLUTION NO. 2021-11

A RESOLUTION DIRECTING THE CALL FOR REDEMPTION OF OUTSTANDING GENERAL OBLIGATION REFUNDING AND SCHOOL BUILDING BONDS, SERIES 2013-A, AND PROVIDING FOR NOTICE OF SAID REDEMPTION.

WHEREAS, Unified School District No. 259, Sedgwick County, Kansas (Wichita) (the "District"), has heretofore issued and has outstanding several issues, specifically including its General Obligation Refunding and School Building Bonds, Series 2013-A (the "Series 2013-A Bonds"); and

WHEREAS, the Series 2013-A Bonds were authorized to be issued pursuant to Resolution No. 2013-23, adopted by the Board of Education of the District (the "Board") on October 7, 2013 (the "2013 Resolution"); and

WHEREAS, the 2013 Resolution provides that the outstanding Series 2013-A Bonds maturing in the years 2022 and thereafter, may be redeemed, at the option of the District, on or after October 1, 2021, at the redemption price of 100% of the principal amount to be redeemed, plus interest thereon to the date of redemption; and

WHEREAS, the Board hereby finds and determines that it is in the best interests of the District to redeem all of the outstanding Series 2013-A Bonds scheduled to mature on October 1, 2022, in the aggregate principal amount of $19,260,000 (the "Redeemed Bonds") prior to their stated maturity, on October 1, 2021 (the "Redemption Date"); and

WHEREAS, the Board hereby authorizes Piper Sandler & Co., the District's Municipal Advisor (the "Municipal Advisor") and Gilmore & Bell, P.C., the District's Bond Counsel ("Bond Counsel"), in conjunction with the Chief Financial Officer, Clerk and Chief Legal Counsel, to proceed with the redemption of the Redeemed Bonds on the Redemption Date.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF EDUCATION OF UNIFIED SCHOOL DISTRICT NO. 259, SEDGWICK COUNTY, KANSAS (WICHITA), AS FOLLOWS:

Section 1. The Redeemed Bonds are hereby called for redemption prior to their stated maturity on the Redemption Date, in accordance with the provisions of the 2013 Resolution.

Section 2. The Clerk is hereby authorized and directed to: (a) cause notification to be made to the State Treasurer, as paying agent for the Series 2013-A Bonds (the "Paying Agent"), in accordance

with the provisions of the 2013 Resolution and K.S.A. 10-129, as amended, of such call for redemption by disseminating the Notice of Call for Redemption substantially in the form attached hereto as ***Exhibit A*** by certified mail at least forty-five (45) days prior to the Redemption Date; and (b) cause the Paying Agent to notify the Owners of the Redeemed Bonds in the manner set forth in the 2013 Resolution and to provide for notice to be made in accordance with the provisions of Rule 15c2-12 of the Securities and Exchange Commission substantially in the form attached hereto as ***Exhibit B***.

Section 3. The Chief Financial Officer is hereby authorized and directed to cause sufficient District funds to be forwarded to the Paying Agent to accomplish the redemption of the Redeemed Bonds on the Redemption Date and pay related expenses.

Section 4. The Superindentent, Chief Financial Officer, Chief Legal Counsel, the Clerk, and the other officers and representatives of the District, the Municipal Advisor and Bond Counsel are hereby authorized and directed to take such other action as may be necessary to: (a) provide for redemption of the Redeemed Bonds on the Redemption Date; and (b) to provide for notice of redemption of the Redeemed Bonds.

Section 5. This Resolution shall be in full force and effect from and after its adoption by the Board.

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ADOPTED by the Board of Education of Unified School District No. 259, Sedgwick County, Kansas (Wichita) on August 9, 2021.

(Seal)

_____
Stan Reeser, President

ATTEST:

_____
Patrick Greene, Clerk

CERTIFICATE

I hereby certify that the above and foregoing is a true and correct copy of Resolution No. 2021-11 of Unified School District No. 259, Sedgwick County, Kansas (Wichita) adopted by the Board of Education on August 9, 2021 as the same appears of record in my office.

DATED: August 9, 2021

_____
Patrick Greene, Clerk

EXHIBIT A

Treasurer of the State of Kansas [CERTIFIED MAIL]
Landon State Office Bldg.
900 Southwest Jackson, Suite 201
Topeka, Kansas 66612-1235

George K. Baum & Company
4801 Main Street, Suite 500
Kansas City, Missouri 64112

With a copy to:

Stifel, Nicolaus & Company, Incorporated
301 N. Main, Suite 800
Wichita, Kansas 67202

RE:

CALL FOR REDEMPTION

UNIFIED SCHOOL DISTRICT NO. 259,
SEDGWICK COUNTY, KANSAS (WICHITA)
GENERAL OBLIGATION REFUNDING AND SCHOOL BUILDING BONDS
SERIES 2013-A, DATED OCTOBER 1, 2013

Notice is hereby given pursuant to K.S.A. 10-129, as amended, and pursuant to the provisions of Article III Resolution No. 2013-23 (the "Bond Resolution") of Unified School District No. 259, Sedgwick County, Kansas (Wichita) (the "Issuer"), that the above-mentioned bonds described in the attached Notice of Call for Redemption (the "Called Bonds"), have been called for redemption and payment on October 1, 2021.

The Paying Agent is hereby requested to disseminate the attached Notice of Call for Redemption in accordance with K.S.A. 10-129 and the Bond Resolution. After redemption of the Called Bonds the Paying Agent is requested to complete the attached Paying Agent's Certification and forward a copy of same to the undersigned.

UNIFIED SCHOOL DISTRICT NO. 259,
SEDGWICK COUNTY, KANSAS (WICHITA)

By: _____
Patrick Greene, Clerk

[The form of this Notice is to be modified or amended to comply with the law and industry standards at the time of its distribution to the Owners of the Series 2013-A Bonds.]

NOTICE OF CALL FOR REDEMPTION

UNIFIED SCHOOL DISTRICT NO. 259,
SEDGWICK COUNTY, KANSAS (WICHITA)
GENERAL OBLIGATION REFUNDING AND SCHOOL BUILDING BONDS
SERIES 2013-A, DATED OCTOBER 1, 2013

Notice is hereby given to the registered owners of the above-captioned bonds (the "Bonds") that pursuant to the provisions of Article III of Resolution No. 2013-23 (the "Bond Resolution") of Unified School District No. 259, Sedgwick County, Kansas (Wichita) (the "Issuer"), that the Bonds maturing as hereinafter set forth (the "Called Bonds") have been called for redemption and payment on October 1, 2021 (the "Redemption Date"), at the principal office of the Treasurer of the State of Kansas, Topeka, Kansas (the "Bond Registrar and Paying Agent").

Maturity Date	Principal Amount	Interest Rate	CUSIP No.
October 1, 2022	$9,700,000	4.25%	815626 MH 6
October 1, 2022	9,560,000	5.00%	815626 MK 9

On the Redemption Date there shall become due and payable, upon the presentation and surrender of each such Called Bond, the redemption price thereof equal to 100% of the principal amount thereof together with interest accrued to the Redemption Date. Interest shall cease to accrue on the Called Bonds so called for redemption from and after the Redemption Date provided such funds for redemption are on deposit with the Paying Agent.

Neither the Issuer nor the Paying Agent shall be responsible for the selection or use of the CUSIP identification numbers shown above or printed on any of the Called Bonds. Said CUSIP identification numbers are included solely for the convenience of the owners of the Bonds.

Under the provisions of Section 3406(a)(1) of the Internal Revenue Code of 1986, as amended, paying agents making payments of principal on municipal securities may be obligated to withhold a 28% tax on the payment of principal to registered owners who have failed to provide the paying agent with a valid taxpayer identification number. Registered Owners of the Bonds who wish to avoid the imposition of the tax should provide a certified taxpayer identification number to the Paying Agent when presenting the Bonds for payment.

UNIFIED SCHOOL DISTRICT NO. 259,
SEDGWICK COUNTY, KANSAS (WICHITA)

By: _____
Patrick Greene, Clerk

****

This Notice of Redemption shall be mailed by certified mail to the Treasurer of the State of Kansas, Topeka, Kansas, not less than 45 days prior to the Redemption Date and to George K. Baum & Company, c/o Stifel, Nicolaus & Company, Incorporated, the original purchaser of the Called Bonds, not less than 30 days prior to the Redemption Date. Notice shall also be given to certain repositories in order to comply with the provisions of Rule 15c2-12 of the Securities and Exchange Commission. Notice may also be given in accordance with guidelines set forth in Securities and Exchange Commission Release No. 34-23856, but such notice is not required by law. The Paying Agent shall notify the registered owners of the Called Bonds as provided in K.S.A. 10-129 as amended, and the Bond Resolution.

PAYING AGENT'S CERTIFICATION

UNIFIED SCHOOL DISTRICT NO. 259,
SEDGWICK COUNTY, KANSAS (WICHITA)
GENERAL OBLIGATION REFUNDING AND SCHOOL BUILDING BONDS
SERIES 2013-A, DATED OCTOBER 1, 2013

The State Treasurer, in its capacity as Paying Agent for the above-captioned Bonds, does hereby certify as follows:

1. Capitalized terms not defined herein, shall have the meanings ascribed thereto in the attached Notice of Call for Redemption or the Bond Resolution defined therein.

2. The Called Bonds have been called for redemption and payment on October 1, 2021 (the "Redemption Date").

3. The full redemption price of the Called Bonds as determined pursuant to the Bond Resolution is calculated as follows:

Principal Amount of Called Bonds	$19,260,000.00
Accrued Interest to Redemption Date on Called Bonds [1]	445,125.00
Total	***$19,705,125.00***

[1] Portion of regularly scheduled interest payment on October 1, 2021

4. There was deposited with the Paying Agent the sum set forth above, which has been irrevocably pledged for the payment of the principal of, redemption premium, if any, and interest on the Called Bonds to the Redemption Date. In addition, sufficient funds have been deposited to provide for additional costs associated with such redemption.

5. The Notice of Call for Redemption, a copy of which is attached hereto, was disseminated in accordance with K.S.A. 10-129, as amended, and the Bond Resolution.

DATED as of October 1, 2021.

TREASURER OF THE STATE OF KANSAS,
TOPEKA, KANSAS

By: _____
Director of Fiscal Services

EXHIBIT B

EVENT NOTICE PURSUANT TO SEC RULE 15c2-12(b)(5)(C)

TO: The Municipal Securities Rulemaking Board via the Electronic Municipal Market Access system for municipal securities disclosures (www.emma.msrb.org)

Issuer/Obligated Person: Unified School District No. 259, Sedgwick County, Kansas (Wichita) (the "Obligated Person")

Issue(s) to which this Report Relates and CUSIP Base Numbers for said Issues:

Description	Series	Dated Date	Maturities	Base CUSIP No.
G.O. Refunding and School Building Bonds	2013-A	10/01/2013	2022	815626

Event Reported: Redemption of above-referenced Bonds on October 1, 2021; see attached ***Exhibit A***.

The information contained in this Notice has been submitted by the Obligated Person pursuant to contractual undertakings the Obligated Person made in accordance with SEC Rule 15c2-12. Nothing contained in the undertaking or this Notice is, or should be construed as, a representation by the Obligated Person that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any other securities of the Obligated Person.

For additional information, contact:

UNIFIED SCHOOL DISTRICT NO. 259,
SEDGWICK COUNTY, KANSAS (WICHITA)
The Alvin E. Morris Administrative Center
903 S. Edgemoor
Wichita, Kansas 67218
Attention: Clerk
Phone No. (316) 973-4531; Fax No. (316) 973-4600