



Home / Finance & Grants / Funding / Funding Profile / Funding Results

**California Department of Education  
Official Letter**

March 15, 2022

Dear County Superintendents of Schools:

## **Reduction to Final Allocations for Title I, Parts A and D Fiscal Year 2020–21**

The purpose of this letter is to inform you that the California Department of Education (CDE) has revised Fiscal Year (FY) 2020–21 Title I, Part A and Title I, Part D local educational agency (LEA) allocations resulting in approximately a 4.5 percent reduction in funding. A summary of the circumstances, methodology for corrections, and other important details are included below. County offices of education (COE) are requested to forward this information to school districts and charter schools in their respective county.

In May 2021, CDE calculated and published FY 2020–21 Title I allocations for LEAs based on the full grant amount awarded by the U.S. Department of Education (ED) plus \$88.2 million in carryover funding identified in the 2020 California Budget Act (Chapter 6, Statutes of 2020) as amended by Senate Bill 85 (Chapter 14, Statutes of 2021). Unfortunately, the budgeted carryover amount was established in error and, therefore, not available for allocation to LEAs. As a result, all LEA allocations for FY 2020–21 Title I, Part A and Title I, Part D have been adjusted to reflect the total funding available. The impact to LEAs is an approximate 4.5 percent reduction to their Final 2020–21 Allocations dated January 2022. The revised final FY 2020–21 allocations will be available at <https://www.cde.ca.gov/fg/fo/r14/title1pa20result.asp>.

For LEAs that have fully or almost fully spent their FY 2020–21 Title 1, Part A or Title I, Part D allocations, CDE recognizes there will be a need to find alternative revenue sources to backfill prior expenditures. LEAs that have incurred expenditures that exceed the revised allocation may need to utilize eligible state, federal, and/or local funds to mitigate the impact of reduced Title I funding. Possible sources of funds include Local Control Funding Formula (LCFF), as well as any other unrestricted funds or unspent restricted funds such as Elementary and Secondary School Emergency Relief (ESSER) I, II, III funding, where the previously incurred expenditures would be an allowable use of funds. Allowable expenditures for ESSER are available at <https://www.cde.ca.gov/fg/cr/>.

There is no impact to ESSER II and III allocations, which is based on a proportional share of an LEA's 2020–21 Title I grant amount because the ESSER allocations did not reflect the carryover funding.

## Recovery of Funds

If an LEA has received FY 2020–21 Title I apportionments in an amount that exceeds the reduced allocations, the overpaid amount must be recovered by CDE. The recovery of overpayment will be made pursuant to California *Government Code* Section 12419.5 through an offset to each LEA's March 2022 Principal Apportionment payment to the greatest extent possible. LEAs that do not have a sufficient Principal Apportionment balance for an offset will be invoiced. Amounts recovered will be identified on the Schedule of Recovery to be posted on the CDE Categorical Programs web page at <https://www.cde.ca.gov/fg/fo/r14/title1pa20result.asp>.

The CDE's recovery of overpaid Title I funds should be recorded as an abatement (debit) to revenue in Resource 3010, ESSA: Title I, Part A, Basic Grants Low-Income and Neglected, and Object 8290, All Other Federal Revenue.

LEAs that have remaining unpaid FY 2020-21 funds due based on the January federal cash management reporting period will be included in the next Title I apportionments scheduled for the end of April.

## Maintenance of Effort Impacts

LEAs may experience an impact on the federal Maintenance of Effort (MOE) calculation if state and/or local funds are used to mitigate the impact of reduced Title I funding. In doing so, the base expenditures used in the MOE calculation will be increased in the 2021-22 fiscal year. The increase in the base expenditures in the 2021–22 fiscal year could make the MOE more difficult to meet in the 2022–23 fiscal year.

Questions regarding MOE implications of this recovery may be emailed to the Financial Accountability and Information Services Office by email at [SACSINFO@cde.ca.gov](mailto:SACSINFO@cde.ca.gov).

## Other Impacts for LEAs

If an LEA paid excess interest that was returned to ED, the LEA may not be able to recover the excess amount if the LEA adjusted unrestricted state funds rather than unrestricted federal funds.

Auditors will need to be informed about how the LEA handled late adjustments. Please retain a copy of this letter as documentation for auditors and Federal Program Monitoring.

The CDE apologizes for miscalculation and recognizes the impact to LEA budgets and the additional workload making this adjustment may require. Questions regarding accounting guidance may be emailed to the Financial Accountability and Information Services office at [SACSINFO@cde.ca.gov](mailto:SACSINFO@cde.ca.gov). All other questions should be directed to the Categorical Allocations and Audit Resolution Office by email at [CAAR@cde.ca.gov](mailto:CAAR@cde.ca.gov).

Sincerely,

Keith Smith, Administrator  
Categorical Allocations and Audit Resolutions Office  
School Fiscal Services Division

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Last Reviewed: Tuesday, March 15, 2022

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**2020-21 Title I, Part A LEA Carryover**

Report only expenditures and obligations for fiscal year (FY) 2020-21 allocation to determine funds to be carried over.

**CDE Program Contact:**

Rina DeRose, Title I Policy, Program, and Support Office, [RDeros@cdce.ca.gov](mailto:RDeros@cdce.ca.gov), 916-323-0472

**Carryover Calculation**

2020-21 Title I, Part A LEA allocation	\$5,407,957
Transferred-in amount	\$0
2020-21 Title I, Part A LEA available allocation	\$5,407,957
Expenditures and obligations through September 30, 2021	\$3,902,978
Carryover as of September 30, 2021	\$1,504,979
Carryover percent as of September 30, 2021	27.83%
2020-21 Allowable carryover amount (15% of LEA available allocation)	\$811,194
Amount of 2020-21 carryover funds above the allowable 15 percent	\$693,785

**Waiver Request**

Due to the COVID-19 Federal Funding Flexibility Waiver, approved on September 10, 2021, LEAs with a FY 2020-21 carryover amount greater than 15 percent as of September 30, 2021, may apply for a waiver even if the LEA was granted a carryover waiver within the last three years.

<p>Provide the reasonable and necessary justification - describe how the LEA plans to expend or obligate the carryover funds</p> <p>(Maximum 1,700 characters)</p>	<p>Funds have been reallocated to school sites to support supplemental intervention strategies such as resource/support teachers, additional instructional aides to support small group instruction, supplemental tutoring programs, and Math/ELA supplemental materials to accelerate learning.</p>
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**\*\*\*Warning\*\*\***

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**2020-21 Title IV, Part A LEA Use of Funds and Carryover**

The purpose of this data collection is to calculate the carryover amount and to collect the year-to-date expenditures by activity level for Title IV, Part A.

**CDE Program Contact:**

Kevin Donnelly, Rural Education and Student Support Office , [TitleIV@cde.ca.gov](mailto:TitleIV@cde.ca.gov), 916-319-0942

2020-21 Title IV, Part A LEA allocation	\$428,321
Funds transferred-in amount	\$0
Funds transferred-out amount	\$428,321
2020-21 Title IV, Part A LEA available allocation	\$0

**Expenditures**

Administrative and indirect costs	\$0
Well-Rounded Educational Opportunities activities	\$0
Safe and Healthy Students activities	\$0
Effective Use of Technology activities	\$0
Technology Infrastructure	\$0
Carryover as of September 30, 2021	\$0

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2021-22 Title I, Part A School Allocations

This report identifies the amount of Title I, Part A funds to be allocated to eligible schools.

CDE Program Contact:

Title I Policy, Program, and Support Office, [TitleI@cde.ca.gov](mailto:TitleI@cde.ca.gov), -  
 Rina DeRose, Title I Policy, Program, and Support Office, [RDeRose@cde.ca.gov](mailto:RDeRose@cde.ca.gov), 916-323-0472

If applicable, enter a Discretion Code. Use lower case only.

Allowable Discretion Codes

- a - Below LEA average and at or above 35% student low income
- d - Waiver for a desegregation plan on file
- e - Grandfather provision
- f - Feeder pattern

Low income measure

FRPM

Ranking Schools Highest to Lowest

Within each grade span group

LEA-wide low income %

63.65%

Available Title I, Part A school allocations

\$2,412,420

Available parent and family engagement reservation

\$45,884

School Name	School Code	Grade Span Group	Student Enrollment	Eligible Low Income Students Ages 5-17	Low Income Student %	Eligible to be Served	Required to be Served	Ranking	\$ Per Low Income Student	TIA School Allocation	2020-21 Carryover	Parent and Family Engagement	Total School Allocation	Discretion Code
Madison Elementary	6021687	1	488	438	89.75	Y	Y	1	289.00	126582.00	\$12,439	\$2,148	141169.00	
Washington Elementary	6119549	1	445	384	86.29	Y	Y	2	289.00	110976.00	\$3,241	\$1,887	116104.00	
Longfellow (Henry W.) Elementary	6021679	1	634	524	82.65	Y	Y	3	289.00	151436.00	\$2,388	\$2,575	156399.00	
McKinley	6120265	1	935	712	76.15	Y	Y	4	289.00	205768.00	\$20,665	\$3,499	229932.00	
Norma Coombs Elementary	1932409	1	346	231	66.76	Y	N	5	289.00	66759.00	\$6,704	\$1,135	74598.00	
Webster Elementary	6021760	1	339	218	64.31	Y	N	6	289.00	63002.00	\$6,327	\$1,071	70400.00	
Willard Elementary	6021778	1	577	367	63.60	N	N	7	289.00	106063.00	\$257	\$1,804	108124.00	a

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### 2021-22 Title I, Part A School Allocations

This report identifies the amount of Title I, Part A funds to be allocated to eligible schools.

School Name	School Code	Grade Span Group	Student Enrollment	Eligible Low Income Students Ages 5-17	Low Income Student %	Eligible to be Served	Required to be Served	Ranking	\$ Per Low Income Student	TIA School Allocation	2020-21 Carryover	Parent and Family Engagement	Total School Allocation	Discretion Code
Altadena Elementary	6021505	1	469	288	63.54	N	N	8	289.00	86122.00	\$8,649	\$1,465	96236.00	a
Jackson Elementary	6021620	1	662	418	63.14	N	N	9	289.00	120802.00	\$12,132	\$2,054	134988.00	a
Hamilton Elementary	6021612	1	535	288	53.83	N	N	10	289.00	83232.00	\$8,17	\$1,416	85465.00	a
Don Benito Fundamental	6021554	1	471	250	53.08	N	N	11	289.00	72250.00	\$7,256	\$1,229	80735.00	a
San Rafael Elementary	6021729	1	400	157	39.25	N	N	12	289.00	45373.00	\$0	\$772	46145.00	a
Sierra Madre Elementary	6021737	1	627	191	30.46	N	N	13	0.00	0.00	\$0	\$0	0.00	
Field (Eugene) Elementary	6021570	1	450	127	28.22	N	N	14	0.00	0.00	\$0	\$0	0.00	
Washington Middle	6021752	2	475	415	87.37	Y	Y	1	288.00	119520.00	\$12,045	\$2,042	133607.00	
Charles W. Eliot Middle	6058465	2	517	370	71.57	Y	N	2	288.00	106560.00	\$10,739	\$1,819	119118.00	
Sierra Madre Middle	0127746	2	588	209	35.54	N	N	3	285.00	59565.00	\$0	\$1,027	60592.00	a
John Muir High	1936103	3	927	772	83.28	Y	Y	1	290.50	224266.00	\$15,155	\$3,794	243215.00	
Marshall Fundamental	1931674	3	2012	1423	70.73	Y	N	2	203.00	288869.00	\$30,352	\$6,994	326215.00	
Pasadena High	1936822	3	1842	1104	59.93	Y	N	3	203.00	224112.00	\$23,403	\$5,426	252941.00	
Blair High	1931062	3	1102	606	54.99	Y	N	4	203.00	123018.00	\$12,846	\$2,978	138842.00	
Rose City High (Continuation)	1936806	3	170	85	50.00	Y	N	5	203.00	17255.00	\$0	\$430	17685.00	
CIS Academy	0117440	3	154	65	42.21	N	N	6	167.00	10855.00	\$1,368	\$319	12542.00	a

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