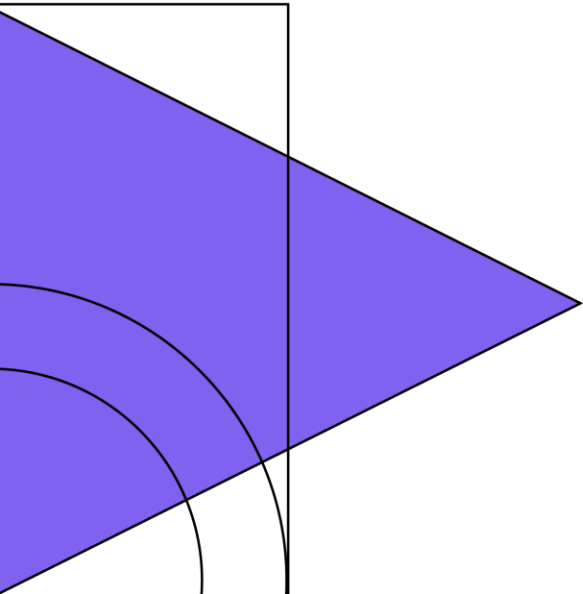
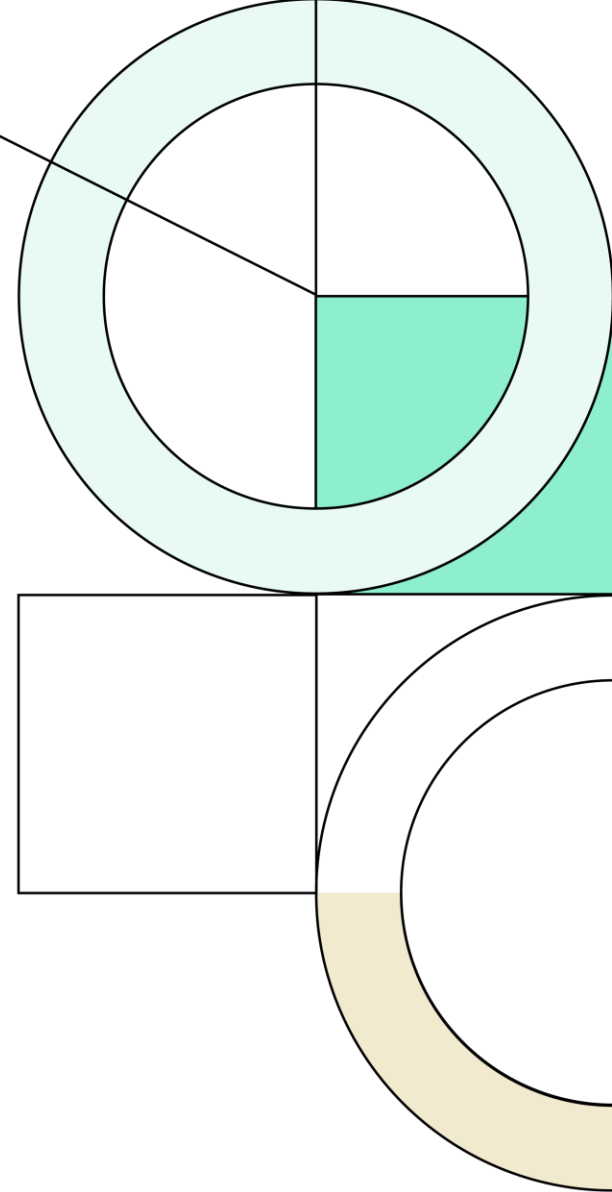




**Joshua
Independent
School
District**

3Q23

Demographic Report





Annual Enrollment Change

Year (Oct.)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2019/20	10	179	411	413	385	401	455	433	425	469	452	435	429	398	323	5,618	33	0.6%
2020/21	28	112	401	412	383	388	404	424	422	427	463	466	417	398	345	5,490	-128	-2.3%
2021/22	25	148	458	437	405	423	429	424	439	451	466	517	461	413	377	5,873	383	7.0%
2022/23	38	156	432	453	434	434	428	428	434	439	463	483	480	425	371	5,898	25	0.4%
2023/24	40	164	419	457	466	434	451	455	428	448	453	483	466	447	409	6,020	122	2.1%

*Yellow Box = largest grade per year
Green Box = second largest grade per year

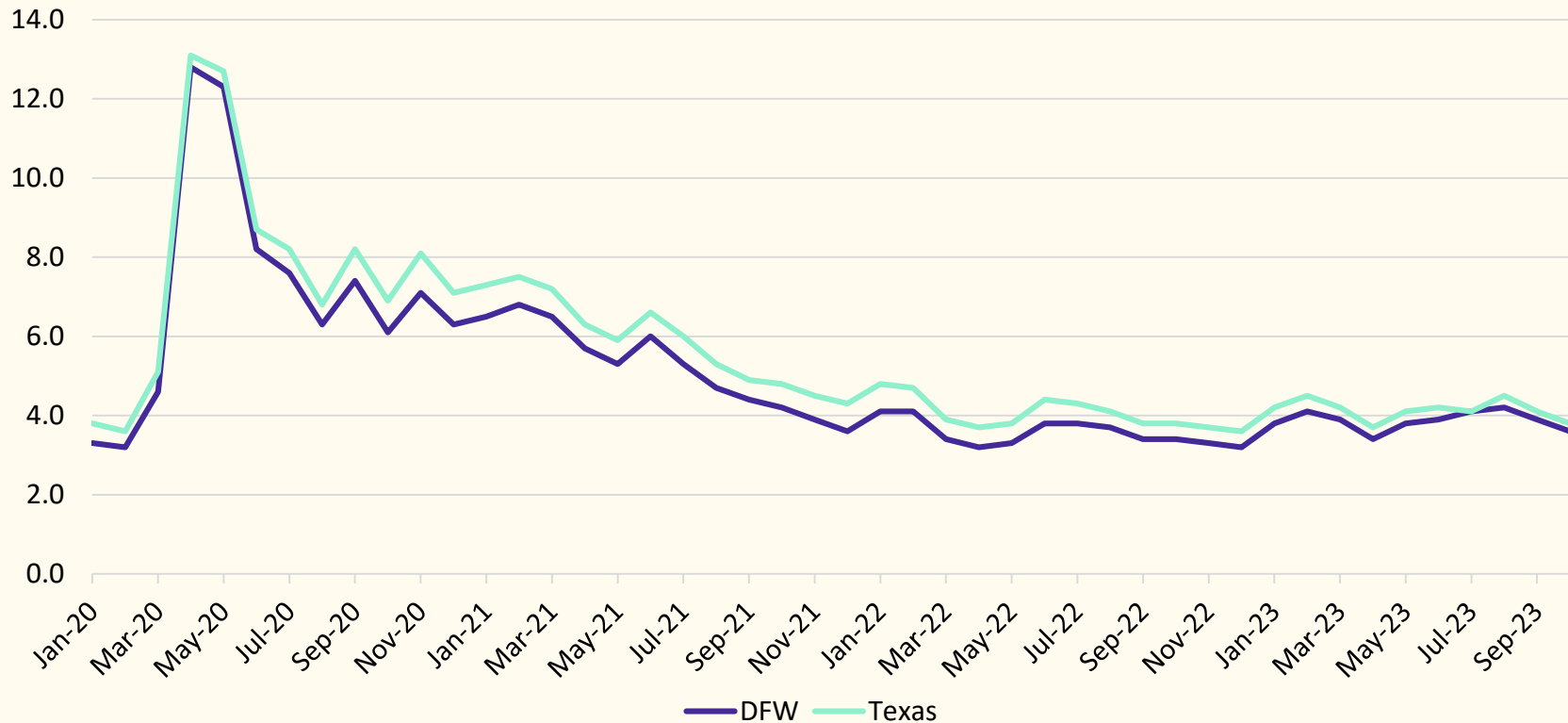
	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total
2022/23 Proj.	38	148	432	465	460	465	456	434	438	448	456	496	465	450	402	6,053
Difference	2	16	-13	-8	6	-31	-5	21	-10	0	-3	-13	1	-3	7	-33

Cohorts	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Elem	MS	HS
3-YR Avg.	1.155	1.142	1.018	1.046	1.002	1.059	1.052	1.037	1.020	1.034	1.050	1.065	0.961	0.948	0.936	1.036	1.034	0.978
2019/20	0.417	1.029	1.087	1.093	0.951	1.015	1.018	1.009	1.019	0.985	1.018	1.014	1.005	0.943	0.897	1.029	1.007	0.965
2020/21	2.800	0.626	0.976	1.002	0.927	1.008	1.007	0.932	0.975	1.005	0.987	1.031	0.959	0.928	0.867	0.975	0.989	0.946
2021/22	0.893	1.321	1.142	1.090	0.983	1.104	1.106	1.050	1.035	1.069	1.091	1.117	0.989	0.990	0.947	1.079	1.065	1.011
2022/23	1.520	1.054	0.943	0.989	0.993	1.072	1.012	0.998	1.024	1.000	1.027	1.036	0.928	0.922	0.898	1.001	1.017	0.946
2023/24	1.053	1.051	0.970	1.058	1.029	1.000	1.039	1.063	1.000	1.032	1.032	1.043	0.965	0.931	0.962	1.026	1.021	0.975

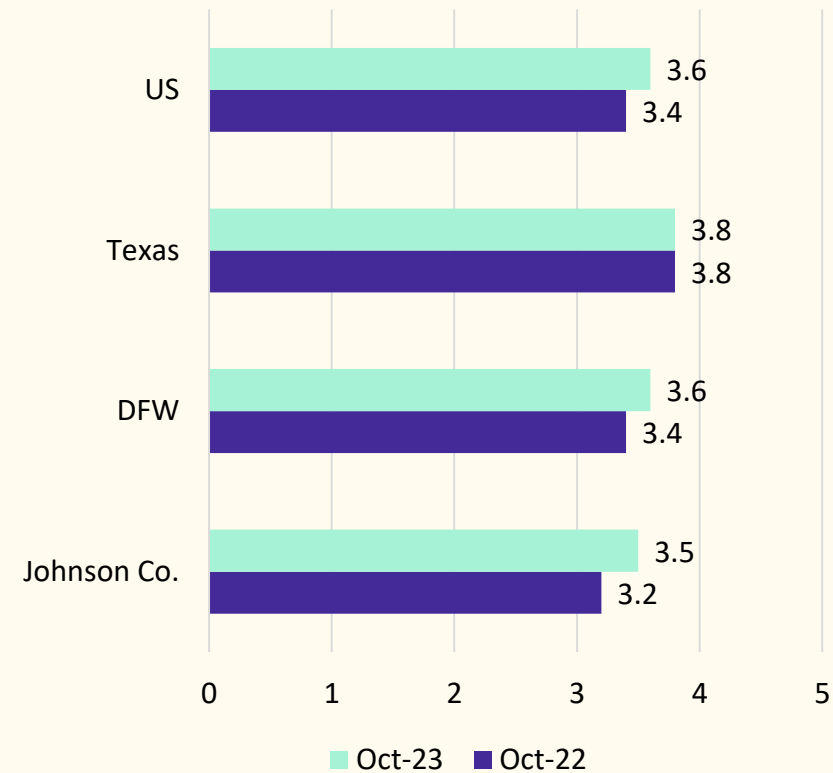


Local Economic Conditions

Unemployment Rate, Jan. 2019 - Oct. 2023



Unemployment Rate, Year over Year

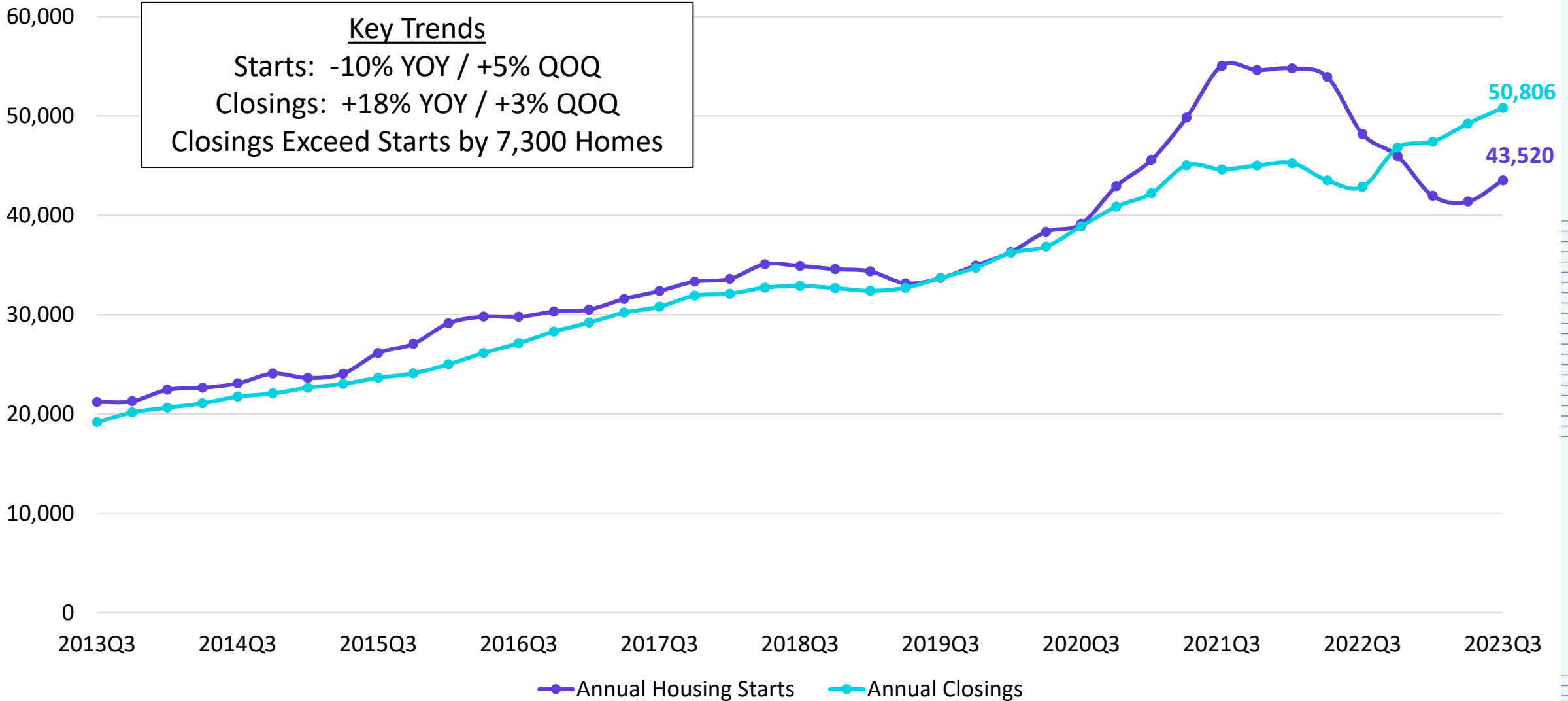




DFW New Home Starts & Closings

Annual Housing Starts vs. Annual Closings

Key Trends
 Starts: -10% YOY / +5% QOQ
 Closings: +18% YOY / +3% QOQ
 Closings Exceed Starts by 7,300 Homes





DFW New Home Ranking Report

ISD Ranked by Annual Closings – 3Q23

Rank	District Name	Annual Starts	Annual Closings	Inventory	VDL	Future
1	NORTHWEST ISD	3,365	3,396	2,005	3,293	40,872
2	DENTON ISD	2,721	3,323	1,419	3,707	27,751
3	PROSPER ISD	2,727	2,781	2,192	3,372	16,642
4	PRINCETON ISD	2,372	2,631	1,244	3,150	7,374
5	MCKINNEY ISD	1,573	1,873	895	3,154	11,995
6	EAGLE MT-SAGINAW ISD	2,120	1,823	1,099	1,725	14,577
7	AUBREY ISD	1,135	1,617	545	813	6,074
8	CROWLEY ISD	1,462	1,613	702	2,002	14,945
9	FORNEY ISD	1,713	1,491	1,100	3,728	18,942
10	CRANDALL ISD	796	1,479	441	2,409	16,485
11	FRISCO ISD	855	1,435	644	1,776	8,547
12	ROYSE CITY ISD	1,118	1,416	788	1,756	7,727
13	DALLAS ISD	1,207	1,363	1,553	1,704	5,593
14	ROCKWALL ISD	940	1,269	719	2,872	10,023
15	MANSFIELD ISD	865	1,254	669	2,258	5,273
16	MELISSA ISD	1,228	1,204	830	1,038	2,961
17	ANNA ISD	1,020	1,142	781	1,643	7,355
18	CELINA ISD	876	1,122	701	1,902	35,606
19	LEWISVILLE ISD	765	1,041	666	581	1,447
20	WYLIE ISD	612	964	435	939	2,100



49	GREENVILLE ISD	212	172	185	839	1,734
50	JOSHUA ISD	147	171	108	714	6,066
51	SANGER ISD	184	168	101	259	717

* Based on additional housing research by Zonda Education



District New Home Starts and Closings by Quarter

Annual New Home Starts and Closings

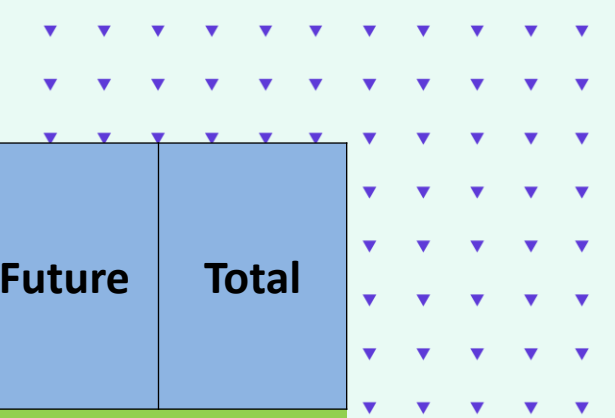


Starts	2017	2018	2019	2020	2021	2022	2023
1Q	36	14	39	57	115	62	12
2Q	37	32	27	86	104	56	35
3Q	31	54	40	57	57	32	52
4Q	25	28	52	84	28	48	
Total	129	128	158	284	304	198	99

Closings	2017	2018	2019	2020	2021	2022	2023
1Q	34	25	25	39	58	95	27
2Q	31	21	58	40	84	28	67
3Q	43	18	38	83	90	14	30
4Q	36	34	28	77	79	47	
Total	144	98	149	239	311	184	124

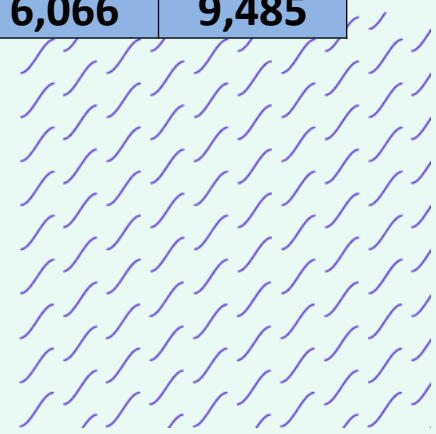


District Housing Overview by Elementary Zone



Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Const.	Inventory	Vacant Dev. Lots	Future	Total
CADDO GROVE	8	5	3	3	5	5	9	1076	1417
ELDER	9	7	2	0	9	9	86	59	351
NORTH JOSHUA	72	26	102	24	43	58	247	3895	5874
PLUM CREEK	18	4	27	0	7	10	191	422	721
STAPLES	40	10	37	3	11	26	181	614	1122
Grand Total	147	52	171	30	75	108	714	6,066	9,485

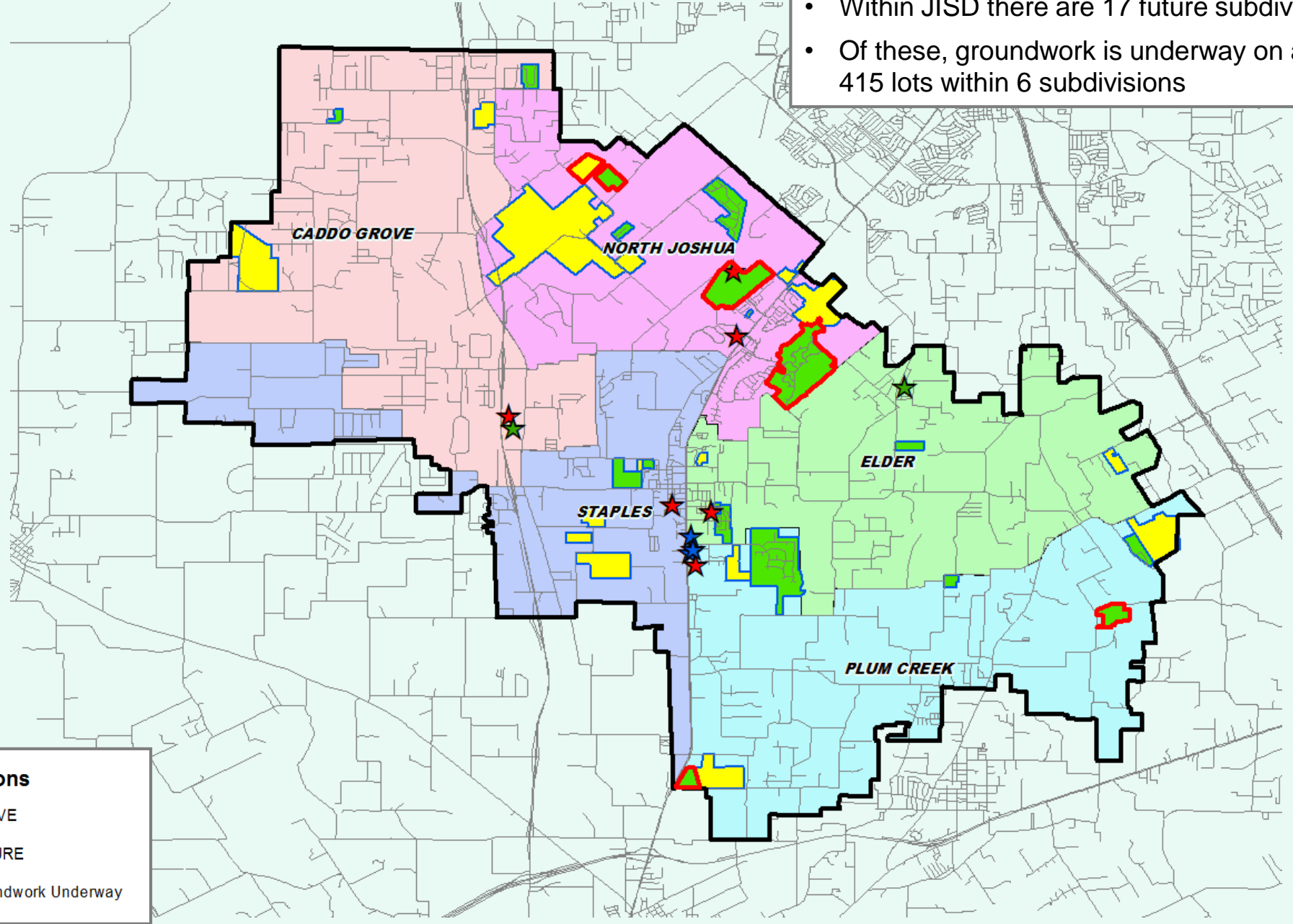
- Highest activity in the category
- Second highest activity in the category
- Third highest activity in the category





District Housing Overview

- The district has 21 actively building subdivisions
- Within JISD there are 17 future subdivisions
- Of these, groundwork is underway on approx. 415 lots within 6 subdivisions

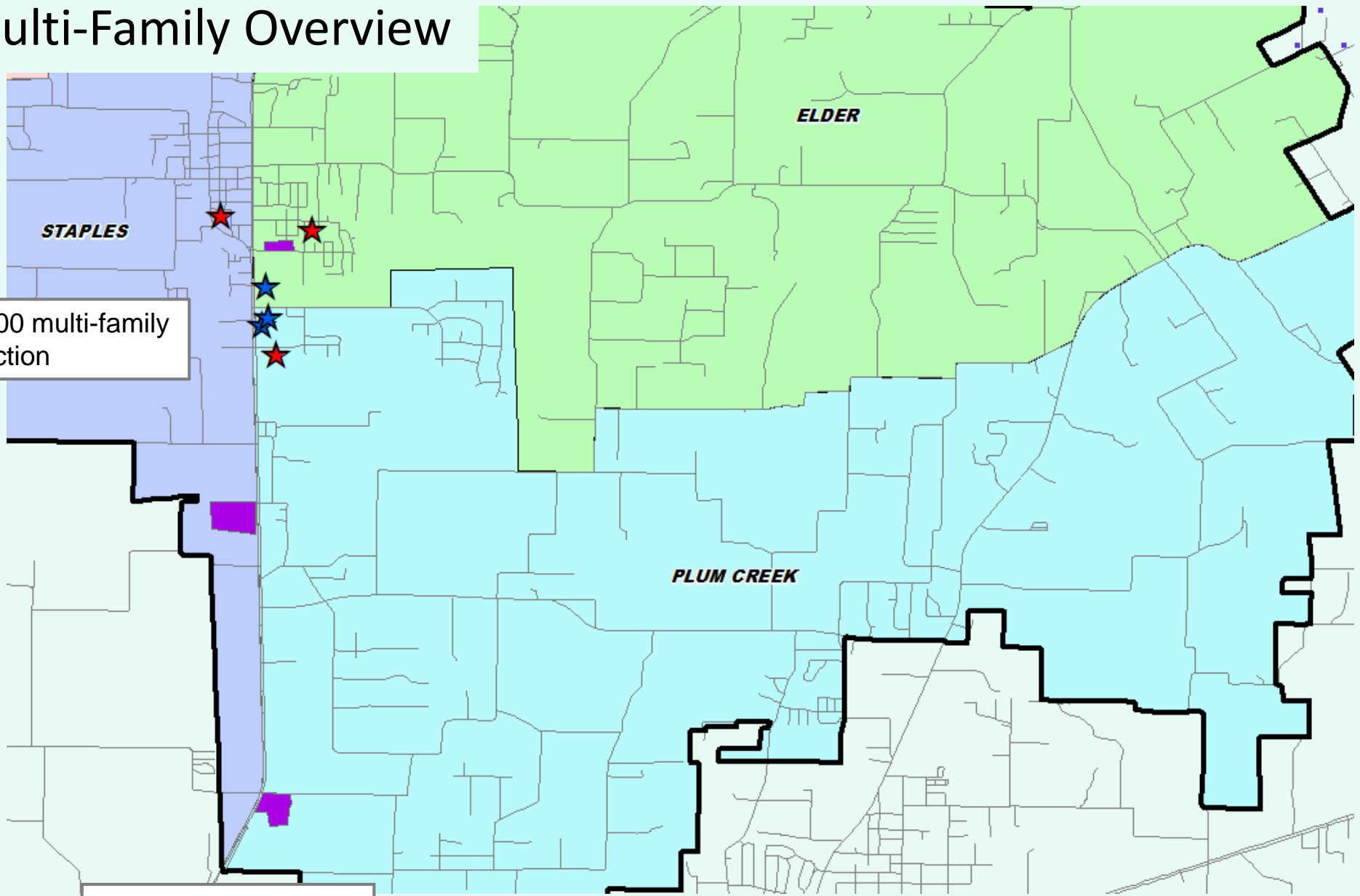


Subdivisions

- ACTIVE
- FUTURE
- Groundwork Underway




District Multi-Family Overview



• Joshua ISD has more than 800 multi-family units currently under construction

Multi-Family Developments

 MF Under construction



Residential Activity

Custard Farms

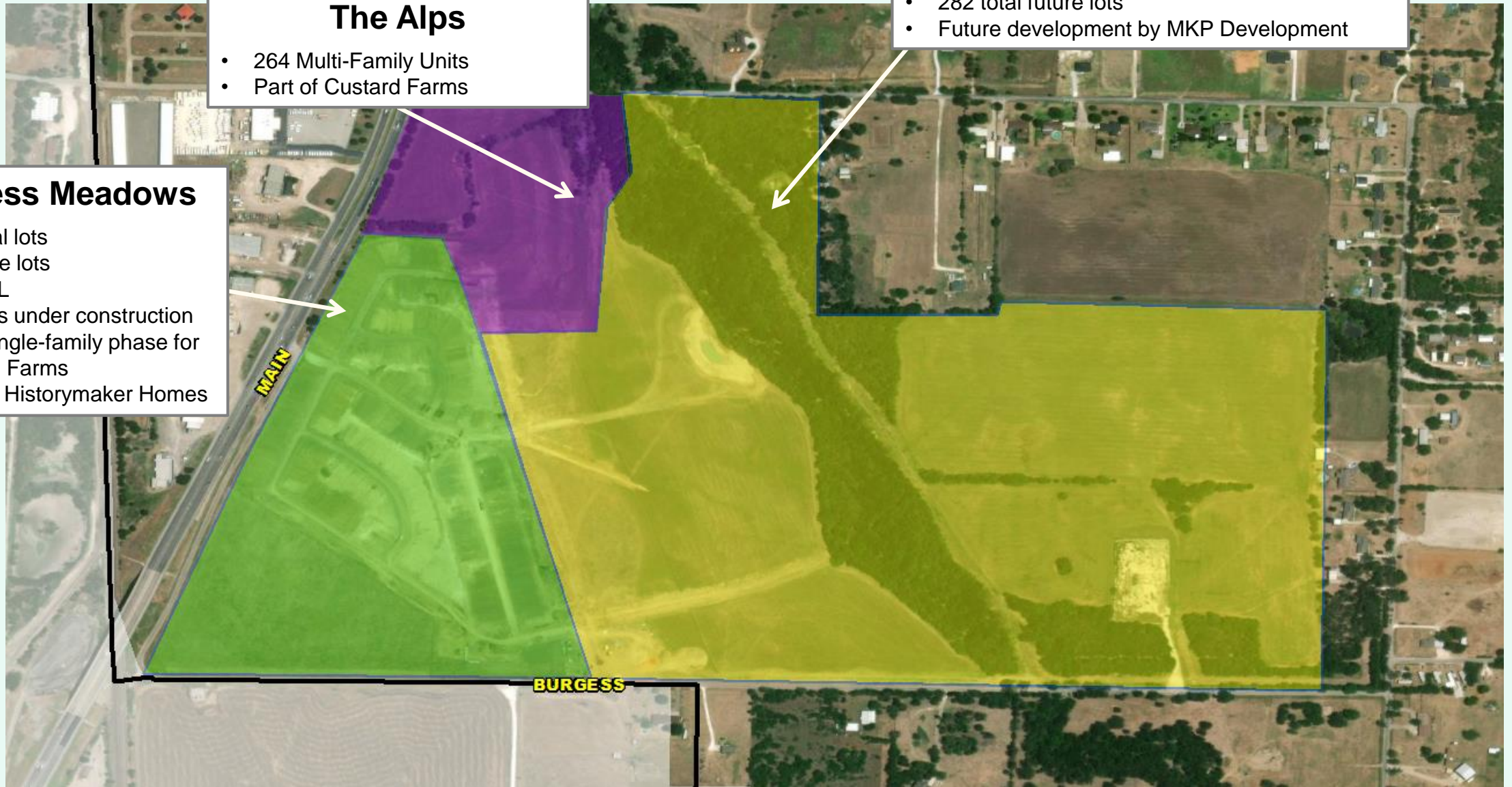
- 282 total future lots
- Future development by MKP Development

The Alps

- 264 Multi-Family Units
- Part of Custard Farms

Burgess Meadows

- 201 total lots
- 78 future lots
- 120 VDL
- 3 homes under construction
- Initial single-family phase for Custard Farms
- Builder: Historymaker Homes





Residential Activity

October 2023





Residential Activity



The Parks at Panchasarp Farms

- 811 total lots
- 583 future lots
- 42 vacant developed lots
- 19 homes under construction
- 157 occupied homes



October 2023





Ten Year Forecast by Grade Level

Year (Oct.)	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2019/20	10	179	411	413	385	401	455	433	425	469	452	435	429	398	323	5,618	33	0.6%
2020/21	28	112	401	412	383	388	404	424	422	427	463	466	417	398	345	5,490	-128	-2.3%
2021/22	25	148	458	437	405	423	429	424	439	451	466	517	461	413	377	5,873	383	7.0%
2022/23	38	156	432	453	434	434	428	428	434	439	463	483	480	425	371	5,898	25	0.4%
2023/24	40	164	419	457	466	434	451	455	428	448	453	483	466	447	409	6,020	122	2.1%
2024/25	40	166	425	478	476	449	465	462	450	441	464	472	465	438	427	6,118	98	1.6%
2025/26	40	166	431	505	494	464	480	471	457	461	458	483	454	437	419	6,219	101	1.7%
2026/27	40	166	438	534	513	477	497	479	467	469	477	477	465	426	416	6,341	121	2.0%
2027/28	40	167	443	563	529	492	514	493	474	480	485	496	459	436	406	6,478	137	2.2%
2028/29	40	167	451	595	546	508	533	504	489	487	496	505	478	431	416	6,646	168	2.6%
2029/30	40	167	463	631	561	527	547	513	498	501	504	516	486	448	411	6,814	168	2.5%
2030/31	40	172	468	666	575	544	562	525	509	511	518	524	497	456	428	6,995	181	2.7%
2031/32	40	172	476	700	589	561	576	536	520	523	529	539	505	466	435	7,167	172	2.5%
2032/33	40	172	479	735	604	574	588	548	531	534	541	550	519	473	443	7,332	165	2.3%
2033/34	40	172	487	772	619	588	601	560	543	546	552	562	530	486	451	7,509	177	2.4%

Yellow box = largest grade per year
 Green box = second largest grade per year



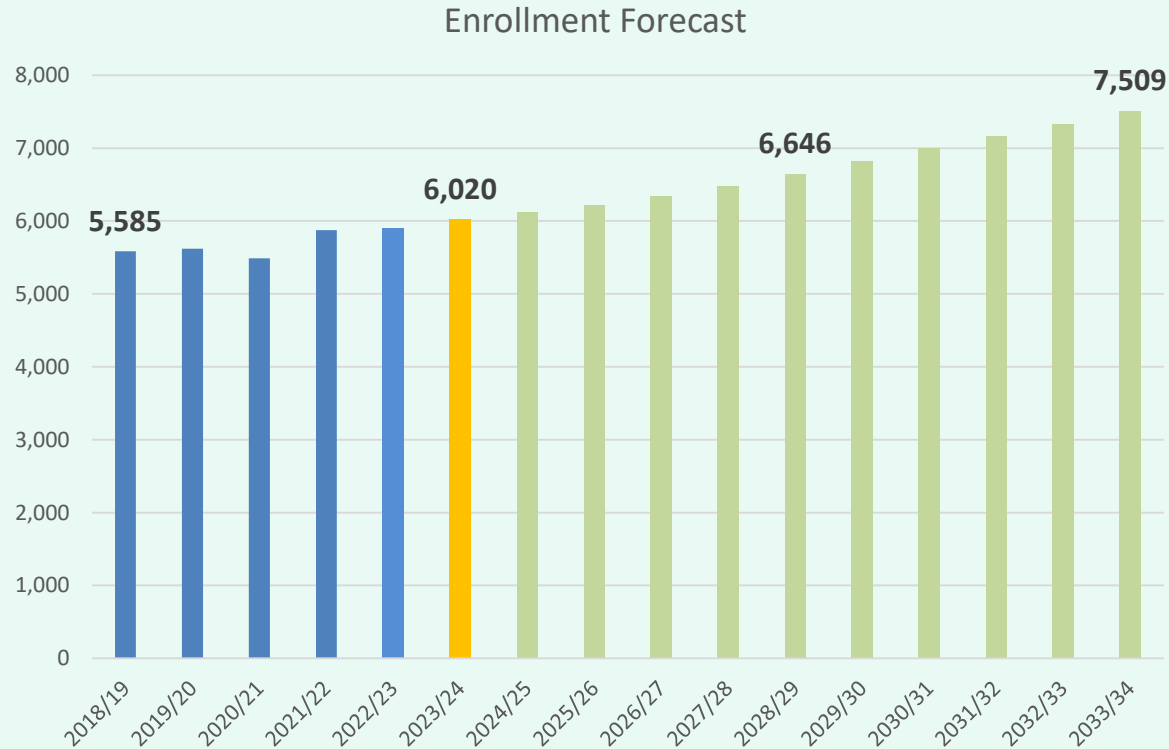
Ten Year Forecast by Campus

Campus	Capacity	Fall	Enrollment Projections									
		2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34
A.G. Elder Elementary	608	666	677	693	706	722	734	743	753	759	767	776
Caddo Grove Elementary	646	626	630	648	661	674	692	714	738	759	780	805
H.D. Staples Elementary	532	428	445	457	472	482	491	499	505	514	522	531
North Joshua Elementary	703	718	743	773	806	839	873	911	945	980	1,018	1,058
Plum Creek Elementary	627	448	466	480	499	524	554	582	611	638	653	669
ELEMENTARY TOTALS	3,116	2,886	2,961	3,051	3,144	3,241	3,344	3,449	3,552	3,650	3,740	3,839
Elementary Percent Change		2.96%	2.60%	3.04%	3.05%	3.09%	3.18%	3.14%	2.99%	2.76%	2.47%	2.65%
Elementary Absolute Change		83	75	90	93	97	103	105	103	98	90	99
R.C. Loflin Middle School	1,181	726	721	703	708	724	743	758	779	801	824	849
Nichols Middle School	700	603	634	673	705	715	729	745	759	771	782	792
MIDDLE SCHOOL TOTALS	1,881	1,329	1,355	1,376	1,413	1,439	1,472	1,503	1,538	1,572	1,606	1,641
Middle School Percent Change		-0.52%	1.96%	1.55%	2.69%	1.84%	2.29%	2.11%	2.33%	2.21%	2.16%	2.18%
Middle School Absolute Change		-7	26	21	37	26	33	31	35	34	34	35
Joshua 9th Grade Center	699	478	467	478	472	491	500	511	519	534	545	557
Joshua High School	1,411	1,298	1,301	1,279	1,279	1,273	1,296	1,317	1,352	1,377	1,407	1,438
New Horizon High School	100	29	34	35	33	34	34	34	34	34	34	34
HIGH SCHOOL TOTALS	2,210	1,805	1,802	1,792	1,784	1,798	1,830	1,862	1,905	1,945	1,986	2,029
High School Percent Change		2.62%	-0.17%	-0.54%	-0.48%	0.80%	1.78%	1.73%	2.32%	2.10%	2.10%	2.17%
High School Absolute Change		46	-3	-10	-9	14	32	32	43	40	41	43
DISTRICT TOTALS	7,207	6,020	6,118	6,219	6,341	6,478	6,646	6,814	6,995	7,167	7,332	7,509
District Percent Change		2.07%	1.63%	1.66%	1.95%	2.16%	2.59%	2.52%	2.66%	2.46%	2.30%	2.41%
District Absolute Change		122	98	101	121	137	168	168	181	172	165	177

Green = within 5% of capacity
 Yellow = over 5% of capacity



Key Takeaways



- Fall enrollment growth at 2.1% (122 students)
- New home starts bounced back in 3rd quarter with 52 starts
- District has 75 new homes under construction
- Development activity remains positive with over 400 lots in development
- Enrollment growth likely to remain near 2% annually for the next 2-3 years
- Capacity pressure highest at the elementary campuses North Joshua and Elder currently over capacity
- District enrollment likely to exceed 6,600 in five years