

IOLA INDEPENDENT SCHOOL DISTRICT

SCHOOL BOARD MEETING

REGULAR MEETING

JANUARY 23, 2023

6:30 P.M.

IOLA INDEPENDENT SCHOOL DISTRICT
NOTICE OF SCHOOL BOARD MEETING
JANUARY 23, 2023

MONDAY: 6:30 P.M.

IOLA ISD BOARD ROOM

AGENDA

The subjects to be discussed or considered, or upon which any formal action may be taken, are as follows:
(Items do not have to be taken in the same order as shown on this meeting notice.)

1. Call to order
2. Invocation
3. Recognition of visitors: Public Forum
4. Consideration of consent agenda
 - a. minutes of previous meetings
 - b. monthly disbursements
 - c. student membership
 - d. tax report
 - e. financial report
 - f. quarterly investment report
5. Campus and administrative report
 - a. elementary student and staff activities
 - b. high school student and staff activities
 - c. superintendent report
6. Consideration of approving district's required HB 3 board goals
7. Principal's report on probationary personnel
8. Personnel
 - a. superintendent's evaluation
 - b. superintendent's contract
 - c. resignation
9. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087 (Deliberations regarding Economic Development Negotiations)
10. Adjourn

This notice was posted and filed in compliance with the Open Meetings Law on January 20, 2023 at 3:00 pm.



Jeff Dyer, Superintendent

IOLA INDEPENDENT SCHOOL DISTRICT
NOTICE OF REGULAR BOARD MEETING

Notice is hereby given that on the 23rd of January, 2023, the Board of Trustees of the Iola School District will hold a regular meeting located at Iola ISD BOARD ROOM, Iola, Texas 77861. The subjects to be discussed are listed on the agenda which is attached to the made a part of this Notice.

If, during the course of the meeting covered by this Notice, the Board of Trustees should determine that a closed session of the Board of Trustees is required, then such closed or session as authorized by the Texas Open Meeting Act, Texas Government Code Section 551.001 et seq., will be held by the School Board at the date, hour, and place given in this Notice or as soon after the commencement of the meeting covered by this Notice as the School Board may conveniently meet in such closed session concerning any and all purposes permitted by the Act, including, but not limited to the following sections and purposes:
Texas Government Code Section:

- 551.071 Private consultation with the board's secretary.
- 551.072 Discussing purchase, exchange, lease, or value of real property.
- 551.073 Discussing negotiated contracts for prospective gifts or donations.
- 551.074 Discussing personnel or to hear complaints against personnel.
- 551.075 To confer with employees of the school district to receive information or to ask questions.
- 551.076 Considering the deployment, specific occasions for, or implementation of, security personnel or devices.
- 551.082 Considering discipline of the public school child, or complaint or charge against personnel.
- 551.083 Considering the standards, guidelines, terms, or conditions the board will follow, or will instruct its representatives follow, in consultation with representatives of employees groups.
- 551.084 Excluding witnesses from a hearing.
- 551.087 Deliberations regarding Economic development negotiations

Should any final action, final decision, or final vote be required in the opinion of the School Board with regard to any matter considered in such closed session, then the final action, final decision, or final vote shall be either:

- (a) in the open meeting covered by the Notice upon the reconvening of the public meeting;
- or
- (b) at a subsequent public meeting of the School Board upon notice thereof; as the School Board shall determine.

On this day of January 20, 2023 original copy was posted on the front window in the School District Administration Building at 3:00 p.m. on said date.



Jeff Dyer, Superintendent
For the Board of Education

**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: January 23, 2023

SUBJECT: Public Forum (Item 3)

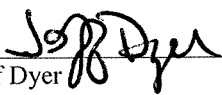
At regular meetings the Board shall allot up to 30 minutes to hear persons who desire to make comments to the Board. Persons who wish to participate in this portion of the meeting shall sign up as they arrive indicating the topics about which they wish to speak.

Public participation is limited to the designated open forum portion of a meeting. At all other times during Board meetings, the audience shall not enter into discussion or debate on matters being considered by the Board. No presentation shall exceed 5 minutes.

Specific factual information or recitation of existing policy may be furnished in response to inquiries, but the Board may not deliberate, discuss, or make any decision on any subject not on the agenda.

BOARD PRESIDENT: The presiding officer shall determine whether a person who wishes to address the Board has attempted to solve a matter administratively. If not, the person shall be directed to do so before bringing the matter to the board at a subsequent meeting.

Respectfully submitted,



Jeff Dyer
Superintendent

**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

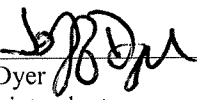
MEMORANDUM

TO: Iola ISD Board of Trustees
From: Jeff Dyer, Superintendent
DATE: January 23, 2023
SUBJECT: Consideration of consent agenda (Item 4)

- a. minutes of previous meetings
- b. monthly disbursements
- c. student membership
- d. tax report
- e. financial report
- f. quarterly investment report

It is recommended that the Board of Trustees approve the consent agenda as presented.

Respectfully submitted,



Jeff Dyer
Superintendent

IOLA INDEPENDENT SCHOOL DISTRICT
CALLED SCHOOL BOARD MINUTES
PUBLIC HEARING

November 14, 2022

Monday: 6:30 p.m.

IOLA ISD BOARD ROOM

The Board of Trustees of the Iola Independent School District met in called session on November 14, 2022 in the Board Room, Iola, Texas.

Members Present: Jason Gooch, Tammy Harvey, Sierra Betancourt, Alec Pointer, Jody Evans and Mark Cunningham

Members Absent: Todd Kay

1. Call to order: Jason Gooch at 6:32 p.m.
2. Public Hearing: Consideration of the Blue Jay Solar, LLC amendment No 2 to Agreement for the Limitation on Appraised Value
3. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087(Deliberations regarding Economic Development Negotiations)
4. Adjourn: A motion was made by Alec Pointer to adjourn. Second by Jason Gooch.
Vote carried 6-0

Jason Gooch, Board President

Tammy Harvey, Secretary

IOLA INDEPENDENT SCHOOL DISTRICT
CALLED SCHOOL BOARD MINUTES

November 14, 2022

Monday: 6:30 p.m.

IOLA ISD BOARD ROOM

The Board of Trustees of the Iola Independent School District met in called session on November 14, 2022 in the Board Room, Iola, Texas.

Members Present: Jason Gooch, Tammy Harvey, Sierra Betancourt, Alec Pointer, Jody Evans and Mark Cunningham

Members Absent: Todd Kay

1. Call to order: Jason Gooch
2. Public Forum
3. Consideration and Approval of the Blue Jay Solar, LLC amendment No. 2 to Agreement for the Limitation on Appraised Value.
Alec Pointer moves that the Board approve the Amendment No. 2 to Agreement for Limitation on Appraised Value between the District and Blue Jay Solar I, LLC, Application No. 1490, as presented, thereby further modifying the Agreement for Limitation on Appraised Value dated November 16, 2020 and amended December 13, 2021, and authorize the Board President, Jason Gooch, to execute the Amendment No. 2 on behalf of the District and to take such other action as may be required under Chapter 313 of the Texas Tax Code or the Comptroller's related rules. Second by Tammy Harvey.
Vote carried 6-0
4. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087(Deliberations regarding Economic Development Negotiations)
5. Adjourn: A motion was made by Tammy Harvey to adjourn. Second by Sierra Betancourt. Vote carried 6-0

Jason Gooch, Board President

Tammy Harvey, Secretary

IOLA INDEPENDENT SCHOOL DISTRICT
REGULAR SCHOOL BOARD MINUTES

November 14, 2022

Monday: immediately following called meeting

IOLA ISD BOARD ROOM

The Board of Trustees of the Iola Independent School District met in regular session on November 14, 2022 in the Board Room, Iola, Texas.

Members Present: Jason Gooch, Alec Pointer, Tammy Harvey, Jody Evans, Mark Cunningham, Sierra Betancourt

Members Absent: Todd Kay

1. Call to order: Jason Gooch
2. Invocation
3. Recognition of visitors: Public Forum
4. Consideration of consent agenda
 - a. minutes of previous meetings
 - b. monthly disbursements
 - c. student membership
 - d. SRO report
 - e. tax report
 - f. financial reportMotion by Jason Gooch to approve the consent agenda. Second by Sierra Betancourt.
Vote carried 6-0
5. Campus and administrative report
 - a. elementary school student & staff activities: Mrs. Luna
 - b. high school student & staff activities: Mr. Fowler
 - c. superintendents report: Mr. Dyer
6. Consideration of Tax Roll Resolution for Tax Year 2022
Motion by Tammy Harvey to approve the Tax Roll Resolution for Tax Year 2022. Second by Alec Pointer. Vote carried 6-0
7. Consideration of retention fund for employees
Motion by Alec Pointer to split \$2000 for retention for employees. Second by Jason Gooch.
Vote carried 6-0
8. Consideration of 2022-2024 campus goals: Tabled
9. Consideration of an update to the Emergency Operating Plan
Motion by Tammy Harvey to approve the update of the Emergency Operating Plan
Second by Jason Gooch. Vote carried 6-0
10. Personnel
 - a. employment: Motion by Tammy Harvey to employ Jeanne Stautzenberger for the 2022-2023. Second by Sierra Betancourt. Vote carried 6-0
 - b. resignation: Motion by Sierra Betancourt to accept Lindsay Harris resignation effective 12/31/2022. Second by Jody Evans. Vote carried 6-0

11. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074(Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087 (Deliberations regarding Economic Development Negotiations)
Closed session at 7:15 p.m. under TGCS 551.074 and returned to regular meeting at 7:42 pm
12. Adjourn: Motion by Jason Gooch to adjourn. Second by Jody Evans. Vote carried 6-0

Jason Gooch, Board President

Tammy Harvey, Secretary

IOLA INDEPENDENT SCHOOL DISTRICT
CALLED SCHOOL BOARD MINUTES

November 28, 2022

Monday: 6:30 p.m.

IOLA ISD BOARD ROOM

The Board of Trustees of the Iola Independent School District met in called session on November 28, 2022 in the Board Room, Iola, Texas.

Members Present: Jason Gooch, Alec Pointer, Tammy Harvey, Jody Evans, Mark Cunningham,
Sierra Betancourt and Todd Kay

1. Call to order: Jason Gooch
2. Public Forum
3. Consideration of mediation settlement offer: A motion was made by Tammy Harvey to approve settlement agreement as discussed in closed session and authorize superintendent to review documents and to approve the settlement. A second by Alec Pointer. Vote carried 7-0
4. Bond Discussion
5. Personnel
 - a. Consider and possible action to propose mid-contract termination of the employment contract of teacher and coach Kenneth Almstedt for good cause.
A motion was made by Tammy Harvey to except Kenneth Almstedt resignation. A second was made by Jody Evans. Vote carried 7-0
6. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087(Deliberations regarding Economic Development Negotiations)
Closed Session at 6:32 pm under TGCS 551.071 and returned to regular meeting at 7:09 p.m.
Closed Session at 7:45 pm under TGCS 551.074 and returned to regular meeting at 8:16 p.m.
7. Adjourn: A motion was made by Alex Pointer to adjourn. A second by Jason Gooch. Vote carried 7-0

Jason Gooch, Board President

Tammy Harvey, Secretary

IOLA INDEPENDENT SCHOOL DISTRICT
CALLED SCHOOL BOARD MINUTES

December 5, 2022

Monday: 8:30 a.m.

IOLA ISD ADMINISTRATION BUILDING

The Board of Trustees of the Iola Independent School District met in called session on December 5, 2022 in the Board Room, Iola, Texas.

Members Present: Jason Gooch, Tammy Harvey, Sierra Betancourt and Todd Kay
Members Absent: Alec Pointer, Jody Evans and Mark Cunningham

1. Call to order: Jason Gooch
2. Public Forum: none
3. Consideration and approval of the school audit for the 2021-2022 school year: Zoom
A motion was made by Sierra Betancourt to approve the school audit for the 2021-2022 school year.
A second was made by Todd Kay. Vote carried 4-0
4. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087(Deliberations regarding Economic Development Negotiations)
5. Adjourn: A motion was made by Tammy Harvey to adjourn. Second by Sierra Betancourt. Vote carried 4-0

Jason Gooch, Board President

Tammy Harvey, Secretary

IOLA INDEPENDENT SCHOOL DISTRICT
CALLED SCHOOL BOARD MINUTES

December 13, 2022

Tuesday: 8:30 a.m.

IOLA ISD BOARD ROOM

The Board of Trustees of the Iola Independent School District met in called session on December 13, 2022 in the Board Room, Iola, Texas.

Members Present: Jason Gooch, Alec Pointer, Tammy Harvey, Jody Evans, Mark Cunningham,
Sierra Betancourt

Members Absent: Todd Kay

1. Call to order: Jason Gooch
2. Public Forum: none
3. Personnel: Closed Session
4. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087 (Deliberations regarding Economic Development Negotiations)
The Board of Trustees went into closed session at 8:30 am under TGCS 551.074 and resumed regular meeting at 9:28 am.
5. Adjourn: A motion was made by Tammy Harvey to adjourn. Second by Sierra Betancourt. Vote carried 6-0

Jason Gooch, Board President

Tammy Harvey, Secretary

Date Run: 01-18-2023 11:20 AM
 County Dist: 093-903
 From 12-01-2022 To

Check Payments
 Iola ISD
 Computer Written Checks
 For the Month of December

Program: FIN1300
 Page: 1 of 3
 File ID: C

Check Nbr	Check Date	Payee	PO Nbr	Invoice Nbr	Fnd-Fnc-Obj.So-Org-Prog	Reason	Amount	EFT
125477	12-08-2022	ANDRE SARGENT	006190		199-36-6299.01-001-391000	BB OFFICIAL	140.00	N
125478	12-08-2022	AVINEXT	201241	322188	199-51-6259.00-999-399000	Renewal	977.38	N
			201270	322467	255-11-6399.00-999-399000	Interactive board	3,339.00	N
						Totals for Check 025478	4,316.38	
125479	12-08-2022	AXLEY & RODE LLP	006180	85850	199-41-6212.00-750-399000	AUDIT SERVICES	12,000.00	N
125480	12-08-2022	BUCK'S WHEEL & EQUIP	201296		199-34-6399.00-999-399000	Buses	790.39	N
125481	12-08-2022	BUFFALO ISD	006182		199-36-6499.00-001-391000	VOLLEYBALL PLAYOFF	246.00	N
			006199		199-36-6499.00-001-391000	VB PLAYOFF FEE	191.50	N
						Totals for Check 025481	437.50	
125482	12-08-2022	CDWG	201275	FG10944	289-11-6399.02-101-311000	Web filter enhancement	744.00	N
			201293		289-11-6399.02-101-311000	Chromebook Replacements	21,360.60	N
						Totals for Check 025482	22,104.60	
125483	12-08-2022	CHAPARRAL LABORATO	201301	2210139/38	199-51-6299.01-999-399000	WWTP Lab work	571.00	N
125484	12-08-2022	ENTERGY	006183		199-51-6259.01-999-399000	FB/ELEM/ MAINT	10,004.75	N
125485	12-08-2022	FASTSERV	201290		199-34-6399.00-999-399000	Supplies	28.45	N
125486	12-08-2022	GRIMES COUNTY APPR	006184		199-99-6213.00-703-399000	IST QUARTER PYMT	18,684.11	N
125487	12-08-2022	INTERQUEST GROUP, IN	006185	124805	199-52-6219.00-001-399000	DRUG DOG SERVICES	620.00	N
125488	12-08-2022	LINDE GAS & EQUIPMEN	006186		199-51-6299.00-999-399000	MAINT SUPPLIES	77.39	N
125489	12-08-2022	MADISONVILLE PARTS S	201300	101940/102247	199-34-6399.00-999-399000	Supplies	462.00	N
125490	12-08-2022	MSB- SHARS	006196		199-11-6299.07-101-311000	SHARS	124.60	N
125491	12-08-2022	NATUS MEDICAL	006187	56520	199-33-6399.03-101-311000	NURSE SUPPLIES	157.00	N
125492	12-08-2022	PROGRESS LEARNING,	201177	CI-005654	211-11-6399.00-101-330000	Progress Monitoring Software	2,639.00	N
125493	12-08-2022	REGION VI	006188	061112	211-11-6239.00-101-330000	TITLE I CONTRACT FEE	2,516.00	N
125494	12-08-2022	REPUBLIC SERVICES	006189		199-51-6259.04-999-399000	DUMPSTER SERVICE	542.33	N
125495	12-08-2022	TASB, INC.	006192	602059	199-41-6211.00-701-399000	MEMBERSHIP LEGAL FEE	200.00	N
			006192	635407	199-41-6499.02-701-399000	MEMBERSHIP	1,174.94	N
						Totals for Check 025495	1,374.94	
125496	12-08-2022	TCEQ	201298		199-51-6259.03-999-399000	Water System Fee	200.00	N
125497	12-08-2022	TEXAS COMMUNICATIO	006191		199-51-6299.00-999-399000	RADIO FEE	252.00	N
125498	12-08-2022	JAMES TIMM	006181		199-36-6412.00-001-391000	DECEMBER MEAL BOYS BB	1,000.00	N
125499	12-08-2022	TJS HARDWARE	201297		199-51-6319.00-999-399000	Galv pipe fitting	8.35	N
125500	12-08-2022	TRACI MABRY	006198		199-36-6412.00-001-391000	HS CHEER COMPETITION	480.00	N
125501	12-08-2022	THOMAS WALKOVIK	006193		199-36-6299.01-001-391000	BB OFFICIAL	140.00	N
125502	12-08-2022	WICKSON CREEK SPECI	006194		199-51-6259.03-999-399000	CAMPUS WATER	64.17	N
125503	12-08-2022	XEROX CORPORATION	006195		199-11-6219.00-999-311000	COPIER LEASE NOVEMBER	1,880.67	N
			006195		199-11-6219.00-999-311000	COPIER LEASE DECEMBER	1,342.79	N
						Totals for Check 025503	3,223.46	

Date Run: 01-18-2023 11:20 AM
 County Dist: 093-903
 From 12-01-2022 To

Check Payments
 Iola ISD
 Computer Written Checks
 For the Month of December

Program: FIN1300
 Page: 2 of 3
 File ID: C

Check Nbr	Check Date	Payee	PO Nbr	Invoice Nbr	Fnd-Fnc-Obj.So-Org-Prog	Reason	Amount	EFT
025504	12-12-2022	ACO MECHANICAL	201304		199-51-6639.00-999-399000	A/C units	7,647.34	N
025505	12-12-2022	ATSSB Region 8	006208		199-36-6499.30-001-399000	BAND ENTRY FEE	25.00	N
025506	12-12-2022	DIETRICH SHEPARD	006209		199-36-6299.01-001-391000	BB OFFICIAL	90.00	N
025507	12-12-2022	HUNTER HUTCHINS	006211		199-36-6299.01-001-391000	BB OFFICIAL	140.00	N
025508	12-12-2022	KYRISH TRUCK CENTER	201303		199-34-6399.00-999-399000	Srep Belts	218.60	N
025509	12-12-2022	POWELL LAW GROUP, L	006207		199-41-6211.00-701-399000	LEGAL FEES	2,058.00	N
025510	12-12-2022	THOMAS BARRINGTON	006210		199-36-6299.01-001-391000	BB OFFICIAL	140.00	N
025511	12-12-2022	WELLS FARGO	006205		199-11-6239.03-001-311000	NEXVORTEX	141.64	N
			006205		199-11-6399.00-001-311000	HS SUPPLIES	93.75	N
			006205		199-11-6399.00-101-311000	ELEM SUPPLIES	658.00	N
			006205		199-11-6399.00-101-311000	ELEM SUPPLIES	105.45	N
			006205		199-11-6399.02-001-311000	TRACKBALL MOUSE	48.99	N
			006205		199-11-6399.02-001-311000	TECH SUPPLIES	59.50	N
			006205		199-33-6399.00-101-311000	NURSE SUPPLIES	351.16	N
			006205		199-34-6399.00-999-399000	HANDLE	23.98	N
			006205		199-34-6399.00-999-399000	SUBURBAN RENEWAL TAG	9.50	N
			006205		199-34-6399.00-999-399000	TRACKBALL MOUSE	78.34	N
			006205		199-36-6412.00-001-391000	VB REGIONAL MEALS	835.03	N
			006205		199-36-6412.00-001-391000	VB AREA MEALS	112.63	N
			006205		199-51-6319.00-999-399000	CAFETERIA TABLES (2)	1,596.00	N
			006205		199-51-6319.00-999-399000	TRAFFIC CONES	122.36	N
			006205		199-51-6319.00-999-399000	MAINT SUPPLIES	38.97	N
						Totals for Check 025511	4,275.30	
025512	12-12-2022	WELLS FARGO 3357	006204		199-11-6399.00-001-311000	HS SUPPLIES	120.00	N
			006204		199-34-6399.00-999-399000	TRANSPORTATION SUPPLIES	889.00	N
			006204		199-36-6411.00-001-391000	CROSS COUNTRY HOTEL	457.62	N
			006204		199-36-6411.00-001-391000	VB REGIONAL HOTEL	1,867.33	N
			006204		199-36-6412.00-001-391000	CROSS COUNTRY MEAL	99.35	N
			006204		199-36-6499.00-001-391000	CHEER UIL COMPETITION	516.00	N
						Totals for Check 025512	3,949.30	
025513	12-12-2022	WELLS FARGO #8329	006203		199-11-6299.07-101-311000	SPELLING BEE FEE	175.00	N
			006203		199-11-6299.07-101-311000	DOCUSIGN APP	126.48	N
			006203		199-23-6399.00-001-311000	RAPTOR BADGES	110.00	N
			006203		199-36-6399.10-001-391000	PRACTICE GEAR GIRLS BB	629.79	N
			006203		199-51-6299.00-999-399000	GMS ANNUAL FEE	149.99	N
			006203		199-51-6319.00-999-399000	MAINT SUPPLIES	15.14	N
						Totals for Check 025513	1,206.40	
025514	12-12-2022	YVONNE PIXLEY	006206		199-41-6299.00-701-399000	BUSINESS CONSULTANT	600.00	N
025515	12-13-2022	CODY RICHARDSON	006213		199-36-6299.01-001-391000	BB OFFICIAL	90.00	N
025516	12-13-2022	TEXAS DEPARTMENT OF	006214		199-52-6219.03-999-300000	HISTORY CHECKS	4.00	N

Date Run: 01-18-2023 11:20 AM
 County Dist: 093-903
 From 12-01-2022 To

Check Payments
 Iola ISD
 Computer Written Checks
 For the Month of December

Program: FIN1300
 Page: 3 of 3
 File ID: C

Check Nbr	Check Date	Payee	PO Nbr	Invoice Nbr	Fnd-Fnc-Obj.-So-Org-Prog	Reason	Amount	EFT
125517	12-13-2022	JAMES TIMM	006212		199-34-6311.00-999-399000	Fuel REIMBURSEMENT centervill	75.00	N
125518	12-13-2022	ELIU SANTOS	006218		199-34-6239.00-999-399000	BUS TRAINING	305.10	N
125519	12-14-2022	ACME ARCHITECTURAL	201319		199-51-6299.00-999-399000	New Door & Hardware Fieldhouse	5,197.98	N
125520	12-14-2022	CC CREATIONS, INC	201316		199-51-6319.00-999-399000	Building / Parking Signs	1,029.00	N
125521	12-14-2022	CHAPARRAL LABORATO	201306		199-51-6299.01-999-399000	WWTP Lab/ Bac-T	1,249.00	N
125522	12-14-2022	COMPLETE SUPPLY	201317		199-51-6319.00-999-399000	Janitorial /Paper Supplies	1,664.69	N
125523	12-14-2022	GOLD STAR FOODS, INC	201311		240-35-6341.00-999-399000	CAFETERIA FOOD	509.06	N
125524	12-14-2022	GORDON FOOD SERVIC	201307		240-35-6341.00-999-399000	CAFETERIA FOOD	11,081.74	N
			201308		240-35-6341.01-999-399000	SB FOOD	1,552.12	N
			201307		240-35-6342.00-999-399000	CAFETERIA NON FOOD	2,004.38	N
Totals for Check 025524							14,638.24	
125525	12-14-2022	HILAND DAIRY FOODS C	201310		240-35-6341.00-999-399000	CAFETERIA FOOD	2,166.56	N
125526	12-14-2022	KESCO	201313		199-51-6319.00-999-399000	Ice Maker Cleaning-H/School	202.50	N
125527	12-14-2022	KURZ AND COMPANY	201309		240-35-6341.00-999-399000	CAFETERIA FOOD	383.69	N
125528	12-14-2022	MARK'S PLUMBING PAR	201315		199-51-6319.00-999-399000	Plumbing Parts	202.94	N
125529	12-14-2022	TJS HARDWARE	201305	78013	199-51-6299.01-999-399000	Chl2 WWTP	455.00	N
125530	12-14-2022	TK SALES	201318		199-51-6319.00-999-399000	Trash Bags / Hand Soap	1,841.15	N
125531	12-14-2022	UNITED AG & TURF INC.	201314		199-51-6319.00-999-399000	PTO Solenoid for Tractor	172.94	N
125532	12-14-2022	YUMI ICE CREAM CO., IN	201312		240-35-6341.00-999-399000	CAFETERIA FOOD	1,070.16	N
Total For Computer Written Checks							134,565.37	
Total Checks							134,565.37	

End of Report

Student Enrollment 2022-2023

GRADE LEVEL	Last Day	Aug-22	Sept 22	Oct-22	Nov-22	Dec-22
EE	1	2	2	3	2	2
PK	19	15	15	15	17	19
K	48	41	41	41	41	41
1	45	49	49	50	50	50
2	59	48	48	47	48	48
3	41	52	52	53	52	51
4	38	43	43	43	43	43
5	41	41	41	41	40	40
SUB-TOTAL	292	291	291	293	293	294
6	44	43	43	43	42	42
7	45	44	44	46	46	46
8	54	48	48	47	46	46
9	34	54	55	55	54	52
10	38	37	37	37	37	37
11	31	38	37	36	35	36
12	35	34	34	34	34	34
SUB-TOTAL	281	298	298	298	294	293
TOTAL	573	589	589	591	587	587
GRADE LEVEL	Jan-23	Feb-23	Mar-23	Apr-23	May-23	
EE	2					
PK	19					
K	39					
1	49					
2	48					
3	50					
4	43					
5	40					
SUB-TOTAL	290					
6	42					
7	44					
8	48					
9	52					
10	36					
11	34					
12	35					
SUB-TOTAL	291					
TOTAL	581					

**GRIMES COUNTY APPRAISAL DISTRICT
TAX COLLECTIONS REPORT**

JURISDICTION: Iola ISD
DATE: January 4, 2023

(1) For Month Ending: December 31, 2022

Current Year Taxes	\$2,974,633.20
Current Year P & I	\$0.00
Current Year Total	\$2,974,633.20
 Prior Years Taxes	 \$3,022.36
Prior Years P&I	\$1,027.22
Prior Years Total	\$4,049.58
 TOTAL COLLECTIONS	 \$2,978,682.78

(2) For Year-to-Date: December 31, 2022

Current Year Collections (Taxes Only)	\$3,513,283.47
Prior Year Collections (Taxes Only)	\$15,105.94
Penalty & Interest	\$6,098.72
 TOTAL COLLECTIONS	 \$3,534,488.13

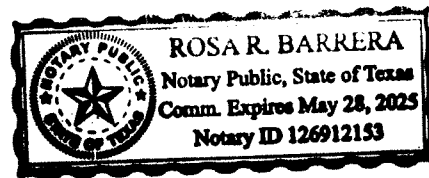
Current Year Percent Collected (Taxes Only) 59.22%

I, Mark Boehnke, Tax Assessor/Collector for Iola ISD do hereby solemnly swear that this is a true and correct accounting of all property taxes collected for the Iola ISD for the period indicated.

Mark Boehnke
Chief Appraiser

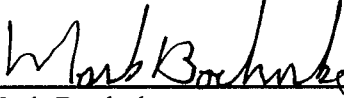
Sworn and subscribed to before me on this the 4th day of January 2023

Rosa R Barrera
Notary Public
State of Texas §
County of Grimes §



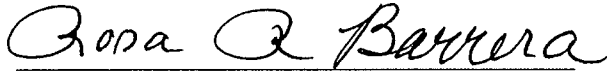
Tax Collections Report

I, Mark Boehnke, Chief Appraiser for the Grimes County Appraisal District, do solemnly swear that the attached report is the true and correct accounting for all taxes collected for the Iola ISD during the time period indicated.

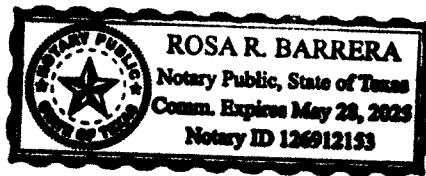


Mark Boehnke
Chief Appraiser
Grimes County Appraisal District

Given under my hand and seal of authority on January 4, 2023.



Notary Public in and for the State of Texas



December 31, 2022 FINANCIAL SUMMARY

CASH REPORT

CHECKING	\$	150,970.67
CD'S	\$	201,390.88
TXPOOL	\$	106,455.64
LSIP	\$	5,055,807.15
TOTAL	\$	<u>5,514,624.34</u>

OPERATING BUDGET

REVENUE	\$	2,183,462.71
EXPENDITURES	\$	<u>2,110,116.88</u>
TRANSFER OUT		
EXCESS(DEFICIT)	\$	<u>73,345.83</u>

FOOD SERVICE

REVENUE	\$	127,564.87
EXPENDITURES	\$	<u>117,803.09</u>
TRANSFER IN		
EXCESS(DEFICIT)	\$	<u>9,761.78</u>

DEBT SERVICE

REVENUE	\$	-
EXPENDITURES	\$	<u>-</u>
EXCESS(DEFICIT)	\$	<u>-</u>

Fund 199 / 3 GENERAL FUND

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - R E C E I P T S					
5700 - REVENUE-LOCAL & INTERMED					
5710 - LOCAL REAL-PROPERTY TAXES	5,078,588.00	-472,041.39	-477,259.35	4,601,328.65	9.40%
5740 - OTHER REV FROM LOCAL SOURCES	22,000.00	-10,176.90	-11,211.86	10,788.14	50.96%
5750 - ENTERPRISING ACTIVITIES	10,000.00	-1,804.29	-12,977.34	-2,977.34	129.77%
5760 - OTHER REV FM LOCAL SOURCE	50,000.00	.00	-293.09	49,706.91	.59%
Total REVENUE-LOCAL & INTERMED	5,160,588.00	-484,022.58	-501,741.64	4,658,846.36	9.72%
5800 - STATE PROGRAM REVENUES					
5810 - PER CAPITA-FOUNDATION REV	1,145,869.00	.00	-1,580,901.00	-435,032.00	137.97%
5820 - STATE PROGRAM REVENUES	.00	.00	-100,000.00	-100,000.00	.00%
5830 - TRS ON BEHALF	244,443.00	.00	.00	244,443.00	.00%
Total STATE PROGRAM REVENUES	1,390,312.00	.00	-1,680,901.00	-290,589.00	120.90%
5900 - FEDERAL PROGRAM REVENUES					
5930 - VOC ED NON FOUNDATION	.00	.00	-820.07	-820.07	.00%
Total FEDERAL PROGRAM REVENUES	.00	.00	-820.07	-820.07	.00%
7000 - OTHER RESOURCES					
7900 - OTHER RESOURCES					
7910 - OBJECT GROUP DESCRIPTION	.00	.00	.00	.00	.00%
7940 - OBJECT GROUP DESCRIPTION	.00	.00	.00	.00	.00%
Total OTHER RESOURCES	.00	.00	.00	.00	.00%
Total Revenue Local-State-Federal	6,550,900.00	-484,022.58	-2,183,462.71	4,367,437.29	33.33%

Board Report
 Comparison of Expenditures and Encumbrances to Budget
 Iola ISD
 As of December

Fund 199 / 3 GENERAL FUND

	Budget	Encumbrance YTD	Expenditure YTD	Current Expenditure	Balance	Percent Expended
6000 - EXPENDITURES						
11 - INSTRUCTION						
6100 - PAYROLL COSTS	-3,529,722.82	.00	1,160,335.19	287,249.25	-2,369,387.63	32.87%
6200 - PURCHASE & CONTRACTED SVS	-121,800.00	.00	26,368.70	3,791.18	-95,431.30	21.65%
6300 - SUPPLIES AND MATERIALS	-55,700.00	2,446.81	11,075.10	1,073.84	-42,178.09	19.88%
6400 - OTHER OPERATING EXPENSES	-33,900.00	829.85	12,174.00	.00	-20,896.15	35.91%
Total Function11 INSTRUCTION	-3,741,122.82	3,276.66	1,209,952.99	292,114.27	-2,527,893.17	32.34%
12 - INST RESOURCES & MEDIA SER						
6100 - PAYROLL COSTS	-47,975.53	.00	7,851.54	1,908.55	-40,123.99	16.37%
6200 - PURCHASE & CONTRACTED SVS	-3,500.00	.00	.00	.00	-3,500.00	-.00%
6300 - SUPPLIES AND MATERIALS	-2,000.00	.00	1,880.00	.00	-120.00	94.00%
Total Function12 INST RESOURCES & MEDIA	-53,475.53	.00	9,731.54	1,908.55	-43,743.99	18.20%
13 - CURRICULUM & INST. STAFF						
6100 - PAYROLL COSTS	-68,254.06	.00	20,920.12	5,104.06	-47,333.94	30.65%
6300 - SUPPLIES AND MATERIALS	-2,500.00	.00	.00	.00	-2,500.00	-.00%
6400 - OTHER OPERATING EXPENSES	-4,000.00	435.00	.00	.00	-3,565.00	-.00%
Total Function13 CURRICULUM & INST. STAFF	-74,754.06	435.00	20,920.12	5,104.06	-53,398.94	27.99%
23 - SCHOOL LEADERSHIP						
6100 - PAYROLL COSTS	-404,786.65	.00	121,658.21	29,496.41	-283,128.44	30.05%
6200 - PURCHASE & CONTRACTED SVS	-4,000.00	.00	.00	.00	-4,000.00	-.00%
6300 - SUPPLIES AND MATERIALS	-2,000.00	.00	847.29	110.00	-1,152.71	42.36%
6400 - OTHER OPERATING EXPENSES	-2,200.00	.00	643.52	.00	-1,556.48	29.25%
Total Function23 SCHOOL LEADERSHIP	-412,986.65	.00	123,149.02	29,606.41	-289,837.63	29.82%
31 - GUIDANCE AND COUNSELING SVS						
6100 - PAYROLL COSTS	-116,485.37	.00	38,086.17	11,634.03	-78,399.20	32.70%
6300 - SUPPLIES AND MATERIALS	-500.00	.00	.00	.00	-500.00	-.00%
6400 - OTHER OPERATING EXPENSES	-1,300.00	.00	210.00	.00	-1,090.00	16.15%
Total Function31 GUIDANCE AND	-118,285.37	.00	38,296.17	11,634.03	-79,989.20	32.38%
33 - HEALTH SERVICES						
6100 - PAYROLL COSTS	-66,874.56	.00	20,683.22	5,012.18	-46,191.34	30.93%
6300 - SUPPLIES AND MATERIALS	-5,000.00	.00	508.16	508.16	-4,491.84	10.16%
6400 - OTHER OPERATING EXPENSES	-300.00	.00	.00	.00	-300.00	-.00%
Total Function33 HEALTH SERVICES	-72,174.56	.00	21,191.38	5,520.34	-50,983.18	29.36%
34 - STUDENT (PUPIL) TRANSPORTATION						
6100 - PAYROLL COSTS	-156,876.96	.00	49,841.42	11,480.33	-107,035.54	31.77%
6200 - PURCHASE & CONTRACTED SVS	-9,300.00	.00	1,963.35	305.10	-7,336.65	21.11%
6300 - SUPPLIES AND MATERIALS	-79,000.00	5,119.97	31,039.25	2,575.26	-42,840.78	39.29%
6400 - OTHER OPERATING EXPENSES	-11,000.00	.00	9,492.00	.00	-1,508.00	86.29%
6600 - CPTL OUTLY LAND BLDG & EQUIP	.00	.00	.00	.00	.00	.00%
Total Function34 STUDENT (PUPIL)	-256,176.96	5,119.97	92,336.02	14,360.69	-158,720.97	36.04%
36 - CO-CURRICULAR ACTIVITIES						
6100 - PAYROLL COSTS	-157,568.45	.00	44,231.03	10,379.28	-113,337.42	28.07%
6200 - PURCHASE & CONTRACTED SVS	-41,200.00	.00	19,585.00	740.00	-21,615.00	47.54%
6300 - SUPPLIES AND MATERIALS	-55,950.00	2,033.57	2,669.67	629.79	-51,246.76	4.77%
6400 - OTHER OPERATING EXPENSES	-73,750.00	.00	34,670.03	5,830.46	-39,079.97	47.01%
Total Function36 CO-CURRICULAR ACTIVITIES	-328,468.45	2,033.57	101,155.73	17,579.53	-225,279.15	30.80%
41 - GENERAL ADMINISTRATION						
6100 - PAYROLL COSTS	-307,503.43	.00	96,696.14	24,060.56	-210,807.29	31.45%
6200 - PURCHASE & CONTRACTED SVS	-34,000.00	.00	20,903.00	14,858.00	-13,097.00	61.48%
6300 - SUPPLIES AND MATERIALS	-6,500.00	.00	452.47	.00	-6,047.53	6.96%

Fund 199 / 3 GENERAL FUND

	Budget	Encumbrance YTD	Expenditure YTD	Current Expenditure	Balance	Percent Expended
6000 - EXPENDITURES						
41 - GENERAL ADMINISTRATION						
6400 - OTHER OPERATING EXPENSES	-30,200.00	.00	13,171.34	1,174.94	-17,028.66	43.61%
Total Function41 GENERAL ADMINISTRATION	-378,203.43	.00	131,222.95	40,093.50	-246,980.48	34.70%
51 - PLANT MAINTENANCE & OPERATION						
6100 - PAYROLL COSTS	-245,988.06	.00	95,744.02	22,532.35	-150,244.04	38.92%
6200 - PURCHASE & CONTRACTED SVS	-274,675.00	571.00	93,986.32	19,740.99	-180,117.68	34.22%
6300 - SUPPLIES AND MATERIALS	-90,000.00	.00	52,713.37	6,880.45	-37,286.63	58.57%
6400 - OTHER OPERATING EXPENSES	-51,000.00	.00	52,286.00	.00	1,286.00	102.52%
6600 - CPTL OUTLY LAND BLDG & EQUIP	-7,000.00	.00	10,591.24	7,647.34	3,591.24	151.30%
Total Function51 PLANT MAINTENANCE &	-668,663.06	571.00	305,320.95	56,801.13	-362,771.11	45.66%
52 - SECURITY & MONITORING SERVICES						
6100 - PAYROLL COSTS	-10,000.00	.00	.00	.00	-10,000.00	-.00%
6200 - PURCHASE & CONTRACTED SVS	-72,270.12	.00	3,657.40	624.00	-68,612.72	5.06%
Total Function52 SECURITY & MONITORING	-82,270.12	.00	3,657.40	624.00	-78,612.72	4.45%
53 - DATA PROCESSING SERVICES						
6200 - PURCHASE & CONTRACTED SVS	-24,500.00	.00	2,750.00	.00	-21,750.00	11.22%
Total Function53 DATA PROCESSING	-24,500.00	.00	2,750.00	.00	-21,750.00	11.22%
71 - DEBT SERVICE						
6500 - DEBT SERVICE	.00	.00	.00	.00	.00	.00%
Total Function71 DEBT SERVICE	.00	.00	.00	.00	.00	.00%
93 - SHARED SERVICES						
6400 - OTHER OPERATING EXPENSES	-171,000.00	.00	.00	.00	-171,000.00	-.00%
Total Function93 SHARED SERVICES	-171,000.00	.00	.00	.00	-171,000.00	-.00%
99 - OTHER GOVERNMENTAL CHARGES						
6200 - PURCHASE & CONTRACTED SVS	-125,000.00	.00	50,432.61	18,684.11	-74,567.39	40.35%
Total Function99 OTHER GOVERNMENTAL	-125,000.00	.00	50,432.61	18,684.11	-74,567.39	40.35%
8000 - OTHER USES						
00 - BALANCE SHEET						
8900 - OTHER USES	.00	.00	.00	.00	.00	.00%
Total Function00 BALANCE SHEET	.00	.00	.00	.00	.00	.00%
Total Expenditures	-6,507,081.01	11,436.20	2,110,116.88	494,030.62	-4,385,527.93	32.43%

Fund 240 / 3 LUNCH PROGRAM

	Estimated Revenue (Budget)	Revenue Realized Current	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - R E C E I P T S					
5700 - REVENUE-LOCAL & INTERMED					
5750 - ENTERPRISING ACTIVITIES	312,500.00	-3,393.40	-73,574.28	238,925.72	23.54%
Total REVENUE-LOCAL & INTERMED	312,500.00	-3,393.40	-73,574.28	238,925.72	23.54%
5800 - STATE PROGRAM REVENUES					
5820 - STATE PROGRAM REVENUES	2,500.00	.00	.00	2,500.00	.00%
5830 - TRS ON BEHALF	.00	.00	.00	.00	.00%
Total STATE PROGRAM REVENUES	2,500.00	.00	.00	2,500.00	.00%
5900 - FEDERAL PROGRAM REVENUES					
5920 - FEDERALLY DISTRIBUTED REVENUES	.00	.00	-53,990.59	-53,990.59	.00%
Total FEDERAL PROGRAM REVENUES	.00	.00	-53,990.59	-53,990.59	.00%
7000 - OTHER RESOURCES					
7900 - OTHER RESOURCES					
7910 - OBJECT GROUP DESCRIPTION	.00	.00	.00	.00	.00%
Total OTHER RESOURCES	.00	.00	.00	.00	.00%
Total Revenue Local-State-Federal	315,000.00	-3,393.40	-127,564.87	187,435.13	40.50%

Fund 240 / 3 LUNCH PROGRAM

As of December

	<u>Budget</u>	<u>Encumbrance YTD</u>	<u>Expenditure YTD</u>	<u>Current Expenditure</u>	<u>Balance</u>	<u>Percent Expended</u>
6000 - EXPENDITURES						
35 - FOOD SERVICES						
6100 - PAYROLL COSTS	-140,000.00	.00	58,554.18	13,628.40	-81,445.82	41.82%
6200 - PURCHASE & CONTRACTED SVS	.00	.00	.00	.00	.00	.00%
6300 - SUPPLIES AND MATERIALS	-172,500.00	85.00	59,248.91	18,767.71	-113,166.09	34.35%
6400 - OTHER OPERATING EXPENSES	.00	.00	.00	.00	.00	.00%
Total Function35 FOOD SERVICES	-312,500.00	85.00	117,803.09	32,396.11	-194,611.91	37.70%
Total Expenditures	-312,500.00	85.00	117,803.09	32,396.11	-194,611.91	37.70%

Cash & Investment Report for the period of Sept 2022 to Nov 2022

Cash in the Bank:

	Ledger Balance 9/1/2022	Ledger Balance 11/30/2022	Net Change
Operating- Local Maintenance	\$ 234,047.20	\$ 464,371.86	\$ 230,324.66
Payroll	\$ -	\$ -	
Debt Services	\$ 283,608.70	\$ 33,608.70	\$ 250,000.00
	\$ 517,655.90	\$ 497,980.56	\$ 480,324.66

Investment Pools:

	Ledger Balance 9/1/2022	Ledger Balance 11/30/2022	Net Change	Interest Earned	Maturity Date
Tex Pool - Gen Fund	\$ 105,980.90	\$ 105,980.90	\$ 417.62	\$ 417.62	
Lone Star - Debt Serv	494,912.22	\$ 750,069.42	\$ 255,157.20	\$ 3,541.09	
Lone Star - Pool - Gen Fund	\$ 4,547,653.37	\$ 4,937,136.92	\$ 389,483.55	\$ 39,483.55	
Total Investments	\$ 5,148,546.49	\$ 5,793,187.24	\$ 645,058.37	\$ 43,442.26	

Certificate of Deposit

1st State Bank Bédias	\$ 101,275.96	\$ 101,390.88	114.92	114.92	4/1/2023
Wells Fargo Banks	\$ 100,000.00	\$ 100,000.00	0		8/30/2022
	\$ 201,275.96	\$ 201,390.88	38.69	\$ 43,557.18	
			114.92		
Total of All Funds	\$ 6,701,083.65	\$ 6,492,558.68			

This reconciliation is in conjunction with Government Code, Chapter 2256

Jeff Dyer, Superintendent



Jan Timm, Business Manager

 *Jan Timm*

0

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Participant #: 93903

Lone★Star™ 2022 1st Quarter
Investment Pool **Quarterly Statement**

Statement Period: 09/01/2022 to 11/30/2022

Jan Timm
Iola ISD
PO Box 159
Iola, Texas 77861-0159



Summary of Portfolio Holdings

Account	Fund	Number of Shares	Price Per Share	Account Book Value (USD)	Account Market Value (USD)	% Port.
Debt Service Fund	Corporate Overnight Plus Fund	750,069.42	1.00	750,069.42	749,985.46	13.19%
		Totals:		750,069.42	749,985.46	

Account	Fund	Number of Shares	Price Per Share	Account Book Value (USD)	Account Market Value (USD)	% Port.
General Fund	Corporate Overnight Plus Fund	4,937,136.92	1.00	4,937,136.92	4,936,584.28	86.81%
		Totals:		4,937,136.92	4,936,584.28	

Totals

	Fund	Number of Shares	Price Per Share	Fund Balance (USD)	% Port.
	Corporate Overnight Fund	0.00	1.00	0.00	0.00 %
	Government Overnight Fund	0.00	1.00	0.00	0.00 %
	Corporate Overnight Plus Fund	5,687,206.34	1.00	5,687,206.34	100.00 %
		Total Value:		5,687,206.34	100.00 %

Portfolio Transactions

Debt Service Fund - Corporate Overnight Plus Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
09/01/2022	Starting Balance	494,912.22			494,912.22
09/30/2022	Interest	496,001.33	1,089.11	1.00	1,089.11
10/03/2022	Deposit	746,001.33	250,000.00	1.00	250,000.00
10/31/2022	Interest	748,017.44	2,016.11	1.00	2,016.11
11/15/2022	Withdrawal	747,617.44	-400.00	1.00	-400.00
11/30/2022	Interest	750,069.42	2,451.98	1.00	2,451.98
11/30/2022	Ending Balance	750,069.42			750,069.42

General Fund - Corporate Overnight Plus Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
09/01/2022	Starting Balance	4,547,653.37			4,547,653.37
09/14/2022	Withdrawal	4,247,653.37	-300,000.00	1.00	-300,000.00

General Fund - Corporate Overnight Plus Fund (Continued)

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
09/19/2022	Withdrawal	4,047,653.37	-200,000.00	1.00	-200,000.00
09/27/2022	Deposit	4,847,653.37	800,000.00	1.00	800,000.00
09/30/2022	Interest	4,857,350.20	9,696.83	1.00	9,696.83
10/14/2022	Withdrawal	4,657,350.20	-200,000.00	1.00	-200,000.00
10/27/2022	Deposit	5,157,350.20	500,000.00	1.00	500,000.00
10/31/2022	Interest	5,170,660.56	13,310.36	1.00	13,310.36
11/14/2022	Withdrawal	4,920,660.56	-250,000.00	1.00	-250,000.00
11/30/2022	Interest	4,937,136.92	16,476.36	1.00	16,476.36
11/30/2022	Ending Balance	4,937,136.92			4,937,136.92

Important Information about this statement

Please review this statement carefully, it is the official record of your account with Lone Star Investment Pool and First Public, LLC. If you disagree with any transaction, or if there are any errors or omissions in this statement please notify us promptly in writing, but no later than 10 business days after receipt of this statement. Trades pending settlement will not appear on this statement. All such trades will appear in the next monthly statement. The yield for the period is an annualized rate that reflects the relationship between the average amount of income earned and the average daily balance for the account. Please notify First Public promptly and in writing of any changes of address or phone number. Times of transactions will be furnished upon written request. The Lone Star Investment Pool Information Statement should be read carefully before investing. Investors should consider the investment objectives, risks, charges and expenses associated with municipal fund securities before investing. All transactions are no load. No remuneration has, or will be, paid to any entity in connection with this transaction. An investor may obtain an Information Statement by contacting First Public at the address and phone number identified above. An investment in Lone Star investment Pool is not insured or guaranteed by the Federal Deposit Insurance Corporation ("FDIC") or any other government agency and although Lone Star Investment Pool seeks to preserve the value of the investment at a fixed share price, it is possible to lose money by investing in municipal fund securities.

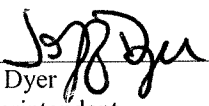
**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

MEMORANDUM

TO: Iola ISD Board of Trustees
From: Jeff Dyer, Superintendent
DATE: January 23, 2023
SUBJECT: Campus and Administrative report (Item 5)

- a. elementary school student & staff activities
- b. high school student & staff activities
- c. superintendent report

Respectfully submitted,



Jeff Dyer
Superintendent

**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

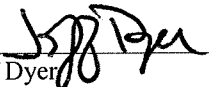
MEMORANDUM

TO: Iola ISD Board of Trustees
From: Jeff Dyer, Superintendent
DATE: January 23, 2023
SUBJECT: Consideration of approving district's required HB 3 board goals (Item 6)

The elementary and high school board goals are enclosed for your review.

It is recommended to the Board of Trustees to approve the district's required HB 3 board goals

Respectfully submitted,



Jeff Dyer
Superintendent

Elementary Board Goals

2022-2024

Iola ISD Will:

1. Maintain financial health and oversight

1.1 To maintain a FIRST rating that is equal to or above Region VI and other surrounding districts

1.2 Maintain & monitor a board financial oversight process

2. Provide a safe and secure environment for staff and students

2.1 Perform drop-offs and pick-ups according to safety procedures

2.2 Update all facilities to improve district security

2.3 Evaluate the need to add a second SRO by 2025

3. Continuously improve overall student outcomes

3.1 Allocate the resources necessary to increase the percentage of students that MEETS grade level on STAAR/EOC assessments

- **New Goal - Equip staff with technology tools needed to achieve MEETS for the majority of their students.**

- **Infrastructure - WiFi and Network**

- Ensure infrastructure supports the need for campus technology use.

- **Hardware/Equipment -**

- Chromebooks for students (1/1), in grades 2-5, to ensure students practice, prepare for, and learn how to navigate the STAAR platform and become proficient in academic technology.

- **Software - allow students to practice working on platforms which are similar to the STAAR.**

- **Teacher training on the vital programs which connect to STAAR platform.**

- **New Goal - Students will be proficient in typing.**

- **75% of students will be proficient in typing.**

- Proficient is making a 70% in typing skills.

- A typing/computer/keyboarding class would effectively prepare students with this skill proficiency.

3.2 Review elementary reading and math curriculum for alignment

- Provide for curriculum needs as rigor of state assessment changes and rigor increases.

3.3 Meet adopted HB 3 Early Childhood Literacy Plan Campus Goals

- **Progress Measure Being Monitored:** Students in ALL categories will meet Academic Growth Targets for ELA/Reading and Math.
 - Provide for effective training for instructional staff to meet the needs of sub-populations due to lower performance on state assessments

3.4 Meet adopted HB 3 Early Childhood Math Board Outcome Goals

- **Progress Measure Being Monitored:** Students in all categories will MEET grade level or above STAAR Targets for Math.
 - Provide for effective training for instructional staff to meet the needs of students in math.

3.5 Meet adopted HB 3 CCMR (College, Career, and Military Readiness) Board Outcome Goals

3.6 Provide necessary resources so that students identified as requiring intervention are receiving suggested levels of service.

4. Identify facilities for needed updates and expansion

4.1 Deferred maintenance list - Provide a rough cost for the project with a time frame for about how long it will take.

4.2 Capital project list - Provide a rough cost for the project with a time frame for about how long it will take.

4.3 Preventative maintenance schedules for district facilities

5. Develop a climate and culture that improves teacher retention and recruitment

5.1 Annual faculty and staff survey performed by a third party in the fall semester

- **New Goal - Continue competitive compensation and salaries for teachers and staff members.**
- **New Goal - ESSR Funds for teacher & staff retention.**
- **New Goal-Develop a recruiting plan for teachers and staff.**

Secondary Board Goals

2022-2024

From the Goals and Solutions Committee

- **New Goal - Prepare students to enter the secondary campus proficient in typing.**

- 75% of secondary students will be proficient in typing.

- Proficient is making a 70% in typing skills.

3.2 Review elementary reading and math curriculum for alignment

3.3 Meet adopted HB 3 Early Childhood Literacy Plan Campus Goals

3.4 Meet adopted HB 3 Early Childhood Math Board Outcome Goals

3.5 Meet adopted HB 3 CCMR (College, Career, and Military Readiness) Board Outcome Goals

- **(Updated)Progress Measure being Monitored: 75%**
percentage of students who are in a CTE Pathway will attempt an Industry-Based Certification (IBC) by June 2026.
- **Progress Measure being Monitored: The percentage of graduates that have met TSI Criteria for both subjects will increase from 40% to 55% by June 2026.**

3.6 Provide necessary resources so that students identified as requiring intervention are receiving suggested levels of service.

4. Identify facilities for needed updates and expansion

4.1 Deferred maintenance list - Provide a rough cost for the project with a time frame for about how long it will take.

4.2 Capital project list - Provide a rough cost for the project with a time frame for about how long it will take.

4.3 Preventative maintenance schedules for district facilities

5. Develop a climate and culture that improves teacher retention and recruitment

5.1 Annual faculty and staff survey performed by a third party in the fall semester

- **New Goal - Continue competitive compensation and salaries for teachers and staff members.**
- **New Goal - ESSR Funds for teacher & staff retention.**

Secondary Board Goals

2022-2024

From the Goals and Solutions Committee

Iola ISD will:

1. Maintain financial health and oversight

1.1 To maintain a FIRST rating that is equal to or above Region VI and other surrounding districts

1.2 Maintain & monitor a board financial oversight process

2. Provide a safe and secure environment for staff and students

2.1 Perform drop-offs and pick-ups according to safety procedures

2.2 Update all facilities to improve district security

2.3 Evaluate the need to add a second SRO by 2025

3. Continuously improve overall student outcomes

3.1 Allocate the resources necessary to increase the percentage of students that MEETS grade level on STAAR/EOC assessments

- **New Goal - Equip staff with technology tools needed to achieve MEETS for the majority of their students.**

- Infrastructure - WiFi and Network

- Limit access to wifi so that 80% goes straight to student laptops and the other 20% for other devices, etc.

- Hardware/Equipment -

- Chromebooks for all students to work on so that teachers are able to prepare and practice working through problems and short response answers the way the STAAR/EOC will require.

- Classroom set of computers, especially in ELA classes, to help students to practice, prepare for, and learn how to complete the STAAR/EOC platform of short answer response questions which they have to type into the computer on the STAAR/EOC assessments.

- Software - allow students to practice working on platforms which are similar to the STAAR/EOC platform.

- Teacher training on the vital programs which connect to STAAR/EOC platform.

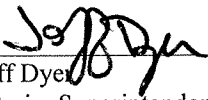
**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

MEMORANDUM

TO: Iola ISD Board of Trustees
From: Jeff Dyer, Superintendent
DATE: January 23, 2023
SUBJECT: Principal's report on probationary personnel (Item 7)

Mr. Fowler and Mrs. Luna will present reports on their probationary personnel.

Respectfully submitted,



Jeff Dyer
Interim Superintendent

**IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS**

MEMORANDUM

TO: Iola ISD Board of Trustees

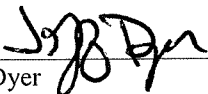
From: Jeff Dyer, Superintendent

DATE: January 23, 2023

SUBJECT: Personnel (Item 8)

- a. superintendent's evaluation
- b. superintendent's contract
- c. resignations

Respectfully submitted,



Jeff Dyer
Superintendent