IOLA INDEPENDENT SCHOOL DISTRICT

SCHOOL BOARD MEETING

PUBLIC MEETINGS & REGULAR MEETING

SEPTEMBER 19, 2022

6:30 P.M.

IOLA INDEPENDENT SCHOOL DISTRICT
NOTICE OF CALLED BOARD MEETINGS AND REGULAR MEETING

Notice is hereby given that on the 19th of September, 2022, the Board of Trustees of the Iola School District will hold a called meeting located at Iola ISD Board Room, 7282 Fort Worth Street, Iola, Texas 77861. The subjects to be discussed are listed on the agenda which is attached to the made a part of this Notice.

If, during the course of the meeting covered by this Notice, the Board of Trustees should determine that a closed session of the Board of Trustees is required, then such closed or session as authorized by the Texas Open Meeting Act, Texas Government Code Section 551.001 et seq., will be held by the School Board at the date, hour, and place given in this Notice or as soon after the commencement of the meeting covered by this Notice as the School Board may conveniently meet in such closed session concerning any and all purposes permitted by the Act, including, but not limited to the following sections and purposes:
Texas Government Code Section:

551.071	Private consultation with the board's secretary.
551.072	Discussing purchase, exchange, lease, or value of real property.
551.073	Discussing negotiated contracts for prospective gifts or donations.
551.074	Discussing personnel or to hear complaints against personnel.
551.075	To confer with employees of the school district to receive information or to ask questions.
551.076	Considering the deployment, specific occasions for, or implementation of, security personnel or devices.
551.082	Considering discipline of the public school child, or complaint or charge against personnel.
551.083	Considering the standards, guidelines, terms, or conditions the board will follow, or will instruct its representatives follow, in consultation with representatives of employees groups.
551.084	Excluding witnesses from a hearing.
551.087	Deliberations regarding Economic development negotiations

Should any final action, final decision, or final vote be required in the opinion of the School Board with regard to any matter considered in such closed session, then the final action, final decision, or final vote shall be either:

(a) in the open meeting covered by the Notice upon the reconvening of the public meeting;

or

(b) at a subsequent public meeting of the School Board upon notice thereof; as the School Board shall determine.

On this day of September 16, 2022 original copy was posted on the front window in the School District Administration Building at 3:00 p.m. on said date.

Jeff Dyer, Superintendent
For the Board of Education

IOLA INDEPENDENT SCHOOL DISTRICT
NOTICE OF CALLED SCHOOL BOARD MEETING
PUBLIC HEARING

September 19, 2022

Monday: 6:30 p.m. IOLA ISD BOARD ROOM

AGENDA

The subjects to be discussed or considered, or upon which any formal action may be taken, are as follows: (Items do not have to be taken in the same order as shown on this meeting notice.)

1. Call to order
2. Invocation
3. Public Hearing: F.I.R.S.T report
4. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety)
5. Adjourn

This notice was posted and filed in compliance with the Open Meetings Law on September 16, 2022 at 3:00 P.M

Jeff Dyer
Superintendent

User: Jeffery Dyer
User Role: District

RATING YEAR 2021-2022 DISTRICT NUMBER district # Select An Option Help Home Log Out

FIRST

Financial Integrity Rating System of Texas

2021-2022 RATINGS BASED ON SCHOOL YEAR 2020-2021 DATA - DISTRICT STATUS DETAIL

Name: IOLA ISD(093903)	**Publication Level 1:** 8/2/2022 2:05:39 PM
Status: Passed	**Publication Level 2:** 8/4/2022 12:15:48 PM
Rating: A = Superior Achievement	**Last Updated:** 8/4/2022 12:15:48 PM
District Score: 100	**Passing Score:** 70

#	Indicator Description	Updated	Score
1	Was the complete annual financial report (AFR) and data submitted to the TEA within 30 days of the November 27 or January 28 deadline depending on the school district's fiscal year end date of June 30 or August 31, respectively?	7/12/2022 9:09:04 AM	Yes
2	Was there an unmodified opinion in the AFR on the financial statements as a whole? (The American Institute of Certified Public Accountants (AICPA) defines unmodified opinion. The external independent auditor determines if there was an unmodified opinion.)	5/16/2022 11:09:13 AM	Yes
3	Was the school district in compliance with the payment terms of all debt agreements at fiscal year end? (If the school district was in default in a prior fiscal year, an exemption applies in following years if the school district is current on its forbearance or payment plan with the lender and the payments are made on schedule for the fiscal year being rated. Also exempted are technical defaults that are not related to monetary defaults. A technical default is a failure to uphold the terms of a debt covenant, contract, or master promissory note even though payments to the lender, trust, or sinking fund are current. A debt agreement is a legal agreement between a debtor (= person, company, etc. that owes money) and their creditors, which includes a plan for paying back the debt.)	5/16/2022 11:09:14 AM	Yes
4	Did the school district make timely payments to the Teachers Retirement System (TRS), Texas Workforce Commission (TWC), Internal Revenue Service (IRS), and other government agencies? (If the school district received a warrant hold and the warrant hold was not cleared within 30 days from the date the warrant hold was issued, the school district is considered to not have made timely payments and will fail critical indicator 4. If the school district was issued a warrant hold, the maximum points and highest rating that the school district may receive is 95 points, A = Superior Achievement, even if the issue surrounding the initial warrant hold was resolved and cleared within 30 days.)	5/16/2022 11:09:14 AM	Yes Ceiling Passed
5	This indicator is not being scored.		
			1 Multiplier Sum
6	Was the average change in (assigned and unassigned) fund balances over 3 years less than a 25 percent decrease or did the current year's assigned and unassigned fund balances exceed 75 days	5/17/2022 9:45:21 AM	Ceiling Passed

	of operational expenditures? (If the school district fails indicator 6, the maximum points and highest rating that the school district may receive is 89 points, B = Above Standard Achievement.)		
7	Was the number of days of cash on hand and current investments in the general fund for the school district sufficient to cover operating expenditures (excluding facilities acquisition and construction)? See ranges below in the Determination of Points section.	5/16/2022 11:09:16 AM	10
8	Was the measure of current assets to current liabilities ratio for the school district sufficient to cover short-term debt? See ranges below in the Determination of Points section.	5/16/2022 11:09:16 AM	10
9	Did the school district's general fund revenues equal or exceed expenditures (excluding facilities acquisition and construction)? If not, was the school district's number of days of cash on hand greater than or equal to 60 days? See ranges below in the Determination of Points section.	5/16/2022 11:09:17 AM	10
10	This indicator is not being scored.		10
11	Was the ratio of long-term liabilities to total assets for the school district sufficient to support long-term solvency? If the school district's increase of students in membership over 5 years was 7 percent or more, then the school district automatically passes this indicator. See ranges below in the Determination of Points section.	5/16/2022 11:09:18 AM	10
12	Was the debt per $100 of assessed property value ratio sufficient to support future debt repayments? See ranges below in the Determination of Points section.	5/16/2022 11:09:19 AM	10
13	Was the school district's administrative cost ratio equal to or less than the threshold ratio? See ranges below in the Determination of Points section.	6/9/2022 10:57:00 AM	10
14	Did the school district not have a 15 percent decline in the students to staff ratio over 3 years (total enrollment to total staff)? If the student enrollment did not decrease, the school district will automatically pass this indicator.	5/16/2022 11:09:20 AM	10
15	This indicator is not being scored.		5
16	Did the comparison of Public Education Information Management System (PEIMS) data to like information in the school district's AFR result in a total variance of less than 3 percent of all expenditures by function? (If the school district fails indicator 16, the maximum points and highest rating that the school district may receive is 89 points, B = Above Standard Achievement.)	5/16/2022 11:09:21 AM	Ceiling Passed
17	Did the external independent auditor report that the AFR was free of any instance(s) of material weaknesses in internal controls over financial reporting and compliance for local, state, or federal funds? (The AICPA defines material weakness.) (If the school district fails indicator 17, the maximum points and highest rating that the school district may receive is 79 points, C = Meets Standard Achievement.)	5/16/2022 11:09:21 AM	Ceiling Passed
18	Did the external independent auditor indicate the AFR was free of any instance(s) of material noncompliance for grants, contracts, and laws related to local, state, or federal funds? (The AICPA defines material noncompliance.)	5/16/2022 11:09:22 AM	10
19	Did the school district post the required financial information on its website in accordance with Government Code, Local Government Code, Texas Education Code, Texas Administrative Code and other statutes, laws and rules that were in effect at the school district's fiscal year end?	5/16/2022 11:09:22 AM	5
20	Did the school board members discuss the district's property values at a board meeting within 120 days before the district adopted its budget? (If the school district fails indicator 20 the maximum points and highest rating that the school district may receive is 89 points, B = Above Standard Achievement.)	5/16/2022 11:09:23 AM	Ceiling Passed
			100 Weighted

			Sum
			1 Multiplier Sum
			(100 Ceiling)
			100 Score

DETERMINATION OF RATING

A.	Did the school district fail any of the critical indicators 1, 2, 3, or 4? If so, the school district's rating is **F for Substandard Achievement** regardless of points earned.	
B.	Determine the rating by the applicable number of points.	
	A = Superior Achievement	90-100
	B = Above Standard Achievement	80-89
	C = Meets Standard Achievement	70-79
	F = Substandard Achievement	<70

No Rating = A school district receiving territory that annexes with a school district ordered by the commissioner under TEC 13.054, or consolidation under Subchapter H, Chapter 41. No rating will be issued for the school district receiving territory until the third year after the annexation/consolidation.

The school district receives an **F** if it scores below the minimum passing score, if it failed any critical indicator 1, 2, 3, or 4, if the AFR or the data were not both complete, or if either the AFR or the data were not submitted on time for FIRST analysis.

CEILING INDICATORS

Did the school district meet the criteria for any of the following **ceiling indicators** 4, 6, 16, 17, or 20? If so, the school district's applicable maximum points and rating are disclosed below. Please note, an F = Substandard Achievement Rating supersedes any rating earned as the result of the school district meeting the criteria of a ceiling indicator.

Determination of rating based on meeting ceiling criteria.	**Maximum Points**	**Maximum Rating**
Indicator 4 (Timely Payments) - School district was issued a warrant hold.	95	A = Superior Achievement
Indicator 6 (Average Change in Fund Balance) - Response to indicator is *No*.	89	B = Above Standard Achievement
Indicator 16 (PEIMS to AFR) - Response to indicator is *No*.	89	B = Above Standard Achievement
Indicator 17 (Material Weaknesses) - Response to indicator is *No*.	79	C = Meets Standard Achievement
Indicator 20 (Property Values and Tax Discussion) - Response to indicator is *No*.	89	B = Above Standard Achievement

IOLA INDEPENDENT SCHOOL DISTRICT
NOTICE OF CALLED SCHOOL BOARD MEETING
PUBLIC HEARING

SEPTEMBER 19, 2022

Monday: Immediately following public meeting IOLA ISD BOARD ROOM

AGENDA

The subjects to be discussed or considered, or upon which any formal action may be taken, are as follows: (Items do not have to be taken in the same order as shown on this meeting notice.)

1. Call to order
2. Public Hearing – TAPR (Texas Academic Performance Report)
3. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087 (Deliberations regarding Economic Development Negotiations)
4. Adjourn

This notice was posted and filed in compliance with the Open Meetings Law on March 16, 2022 at 3:00 P.M

Jeff Dyer
Superintendent

Texas Education Agency

2022 Accountability Ratings Overall Summary
IOLA ISD (093903) - GRIMES COUNTY

Accountability Rating Summary

	Component Score	Scaled Score	Rating
Overall		**94**	A
Student Achievement		**93**	A
STAAR Performance	59	89	
College, Career and Military Readiness	73	93	
Graduation Rate	100	100	
School Progress		**90**	A
Academic Growth	77	90	A
Relative Performance (Eco Dis: 35.8%)	66	90	A
Closing the Gaps	**96**	**96**	A

Distinction Designations

X **Postsecondary Readiness**

Released August 2022

TEA | School Programs | Assessment and Reporting | Performance Reporting

Texas Education Agency

2022 Accountability Ratings Overall Summary
IOLA EL (093903101) - IOLA ISD - GRIMES COUNTY

Accountability Rating Summary

	Component Score	Scaled Score	Rating
Overall		**87**	B
Student Achievement		**91**	A
STAAR Performance	63	91	
College, Career and Military Readiness			
Graduation Rate			
School Progress		**85**	B
Academic Growth	72	75	C
Relative Performance (Eco Dis: 37.9%)	63	85	B
Closing the Gaps	**70**	**76**	C

Identification of Schools for Improvement

This campus is NOT identified for comprehensive support and improvement, targeted support and improvement, or additional targeted support.

Distinction Designations

✗	**ELA/Reading**
✓	**Mathematics**
✗	**Science**
Not Eligible	**Social Studies**
✗	**Comparative Academic Growth**
✓	**Postsecondary Readiness**
✗	**Comparative Closing the Gaps**

Released August 2022

TEA | School Programs | Assessment and Reporting | Performance Reporting

Texas Education Agency

2022 Accountability Ratings Overall Summary

IOLA H S (093903001) - IOLA ISD - GRIMES COUNTY

Accountability Rating Summary

	Component Score	Scaled Score	Rating
Overall		**90**	A
Student Achievement		**92**	A
STAAR Performance	57	86	
College, Career and Military Readiness	73	93	
Graduation Rate	100	100	
School Progress		**91**	A
Academic Growth	81	91	A
Relative Performance (Eco Dis: 32.9%)	65	83	B
Closing the Gaps	**85**	**86**	B

Identification of Schools for Improvement

This campus is NOT identified for comprehensive support and improvement, targeted support and improvement, or additional targeted support.

Distinction Designations

- ✗ **ELA/Reading**
- ✓ **Mathematics**
- ✗ **Science**
- ✗ **Social Studies**
- ✓ **Comparative Academic Growth**
- ✗ **Postsecondary Readiness**
- ✗ **Comparative Closing the Gaps**

Released August 2022

TEA | School Programs | Assessment and Reporting | Performance Reporting

IOLA INDEPENDENT SCHOOL DISTRICT
NOTICE OF SCHOOL BOARD MEETING
SEPTEMBER 19, 2022

MONDAY: Immediately following public hearings IOLA ISD BOARD ROOM

AGENDA

The subjects to be discussed or considered, or upon which any formal action may be taken, are as follows: (Items do not have to be taken in the same order as shown on this meeting notice.)

1. Call to order

2. Recognition of visitors: Public Forum

3. Consideration of consent agenda
   a. minutes of previous meeting
   b. monthly disbursements
   c. student membership
   d. SRO report
   e. tax report
   f. financial report
   g. quarterly investment report

4. Campus and administrative report
   a. elementary school student & staff activities
   b. high school student & staff activities
   c. superintendents report

5. Consideration of Grimes CAD Tax Assessment /Collection Agreement 2023

6. Consideration of Tax Assessor-Collector Certification of 2021 excess Debt Collection and 2022 Anticipated Collection Rate

7. Consideration regarding employee paid leave day due to Coronavirus/ COVID 19

8. Consideration of updating TASB Policy 119

9. Consideration of updating TASB Policy DNA (Local)

10. Personnel

11. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074 (Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087 (Deliberations regarding Economic Development Negotiations)

12. Adjourn

This notice was posted and filed in compliance with the Open Meetings Law on September 16, 2022 at 3:00 pm

Jeff Dyer
Superintendent

IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: September 19, 2022

SUBJECT: Public Forum (Item 2)

At regular meetings the Board shall allot up to 30 minutes to hear persons who desire to make comments to the Board. Persons who wish to participate in this portion of the meeting shall sign up as they arrive indicating the topics about which they wish to speak.

Public participation is limited to the designated open forum portion of a meeting. At all other times during Board meetings, the audience shall not enter into discussion or debate on matters being considered by the Board. No presentation shall exceed 5 minutes.

Specific factual information or recitation of existing policy may be furnished in response to inquiries, but the Board may not deliberate, discuss, or make any decision on any subject not on the agenda.

BOARD PRESIDENT: The presiding officer shall determine whether a person who wishes to address the Board has attempted to solve a matter administratively. If not, the person shall be directed to do so before bringing the matter to the board at a subsequent meeting.

Respectfully submitted,

Jeff Dyer
Superintendent

IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: September 19, 2022

SUBJECT: Consideration of consent agenda (Item 3)

a. minutes of previous meeting
b. monthly disbursements
c. student membership
d. tax report
e. SRO
f. financial report
g. quarterly investment report

****

It is recommended that the Board of Trustees approve the consent agenda as presented.

Respectfully submitted,

Jeff Dyer
Superintendent

IOLA INDEPENDENT SCHOOL DISTRICT
CALLED SCHOOL BOARD MINUTES
PUBLIC HEARING

August 31, 2022

Wednesday: 6:30 p.m. IOLA ISD BOARD ROOM

The Board of Trustees of the Iola Independent School District met in public session on August 31, 2022, in the Iola ISD Board Room, Iola, Texas.

Members Present: Jason Gooch, Tammy Harvey, Alec Pointer, Mark Cunningham, Jody Evans, Todd Kay and Sierra Betancourt

1. Call to order: Jason Gooch
2. Invocation: Alec Pointer
3. Public Hearing: Consideration of resolution adopting a Tax Rate for Tax Year 2022
4. Public Hearing: Consideration of adopting the budget for the Iola ISD 2022-2023 school year
5. Adjourn: A motion was made by Tammy Harvey to adjourn. A second was made by Jason Gooch. Vote carried 7-0

_____
Jason Gooch, President

_____
Tammy Harvey, Secretary

IOLA INDEPENDENT SCHOOL DISTRICT
SCHOOL BOARD MINUTES

AUGUST 31, 2022

Wednesday: immediately following public hearing IOLA ISD BOARD ROOM

The Board of Trustees of the Iola Independent School District met in regular session on August 31, 2022 in the Board Room, Iola, Texas.

Members Present: Jason Gooch, Tammy Harvey, Jody Evans, Alec Pointer, Mark Cunningham, Todd Kay and Sierra Betancourt

1. Call to order: Jason Gooch

2. Recognition of visitors: Public Forum

3. Consideration of consent agenda
   a. minutes of previous meetings
   b. monthly disbursements
   c. student membership
   d. tax report
   e. financial report

   A motion was made by Jason Gooch to approve the consent agenda. Second by Alec Pointer. Vote carried 7-0

4. Campus and administrative report
   a. elementary school student & staff activities: Dianne Luna
   b. high school student & staff activities: Brian Fowler
   c. superintendents report: Jeff Dyer

5. Consideration of budget amendments to the 2021-2022 budget
   A motion was made by Alec Pointer to approve the budget amendments to the 2021-2022 budget. Second by Jody Evans. Vote carried 7-0

6. Consideration of adopting the budget for the Iola ISD 2022-2023 school year
   A motion was made by Tammy Harvey to approve the budget for the Iola ISD 2022-2023 school year. Second by Jason Gooch. Vote carried 7-0

7. Consideration of resolution adopting a Tax Rate for Tax Year 2022
   Sierra Betancourt moved that the property tax rate be increased by the adoption of a tax rate of 0.99390 which is effectively a 38.5 percent increase in the tax rate. Second by Tammy Harvey. Vote carried 7-0

8. Consideration of Board Resolution for Interlocal Agreement for DAEP with Madisonville CISD
   A motion was made by Tammy Harvey to approve the Board Resolution for Interlocal Agreement for DAEP with Madisonville CISD. Second by Jody Evans. Vote carried 7-0

9. Consideration of approval of additional updates to Student Handbook
   A motion was made by Sierra Betancourt to approve the additional updates to Student Handbook. Second by Jason Gooch. Vote carried 7-0

10. Consideration of Resolution of the Board Regarding Exclusion from Extracurricular Activities and Elective Courses
    A motion was made by Jody Evans to approve the Resolution of the Board Regarding Exclusion from Extracurricular Activities and Elective Course. Second by Tammy Harvey. Vote carried 7-0

11. Consideration of teacher appraisers and professional development and appraisal system calendar for the 2022-2023 school year.
    A motion was made by Alec Pointer to approve the teacher appraisers and professional development and appraisal system calendar for the 2022-2023 school year.
    Second by Jason Gooch. Vote carried 7-0

12. Personnel: none
    a. employment
    b. resignation

13. Closed Session: Texas Government Code Sections 551.071 (Attorney Consultation), 551.074(Personnel Matters), 551.082 (Student Discipline Matters), 551.072 (Purchase of Real Property) 551.076 (Student Safety) 551.087 (Deliberations regarding Economic Development Negotiations):
    The Board of Trustees at 7:19 p.m. went into closed session 551.082. and returned to regular session at 7:29p.m.

14. Adjourn: Motion was made by Tammy Harvey to adjourn. Second by Jason Gooch. Vote carried 7-0

_____ _____

Jason Gooch, President Tammy Harvey, Secretary

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
025039	08-09-2022		50990	FAIRFIELD ISD	199-36-6499.00-001-291000	C	TOURNEY ENTRY FEE	400.00	N
025040	08-10-2022		52305	AG PLUMBLING	199-51-6319.00-999-299000	C	Plumbing Repair H/S	827.25	N
025041	08-10-2022		01320	AVINEXT	199-11-6239.01-001-211000	C	battery replacement	119.00	N
					199-11-6399.03-001-211000		network installation	315.00	
					199-11-6399.03-101-211000		network installation	315.00	
							Check 025041 Total:	**749.00**	
025042	08-10-2022		01389	KATHY DARBY	199-00-1290.01-000-200000	C	VB START UP	250.00	N
025043	08-10-2022		51276	LINDI PESL	199-11-6399.00-101-211000	C	STAFF SUPPLIES REIMBURS	999.08	N
025044	08-18-2022		52110	ACO MECHANCIAL	199-51-6319.00-999-299000	C	Admin house	7,232.00	N
025046	08-18-2022		01320	AVINEXT	199-11-6239.01-001-211000	C	remote access license	247.00	N
025047	08-18-2022		50514	BSN SPORTS, LLC	199-36-6399.08-001-291000	C	Girls Track supplies	709.88	N
025048	08-18-2022		03071	CARTER'S SERVICE ST	199-34-6399.00-999-299000	C	Vehicle Registration	70.00	N
025049	08-18-2022		00407	CHAPARRAL LABORAT	199-51-6299.01-999-299000	C	Bac T / WWTP samples	636.00	N
025051	08-18-2022		51576	CHRYSTAL THOMAS	199-33-6299.00-101-211000	C	CPR TRAINING	50.00	N
025052	08-18-2022		52191	COMPLETE SUPPLY	199-51-6319.00-999-299000	C	Janitorial/ Papergoods	319.85	N
025053	08-18-2022		01389	KATHY DARBY	199-00-1290.01-000-200000	C	FB STARTUP	1,500.00	N
025054	08-18-2022		50371	DSHS CENTRAL LAB	199-51-6259.03-999-299000	C	TTHM report	271.92	N
025055	08-18-2022		00113	ENTERGY	199-51-6259.01-999-299000	C	FB/ELEM/ MAINT	7,610.71	N
025059	08-18-2022		52317	ILA NEWSOM	199-33-6299.00-101-211000	C	CPR TRAINING	50.00	N
025060	08-18-2022		52314	JELCO	199-51-6299.00-999-299000	C	GYM SCREEN & COAT	4,140.00	N
025061	08-18-2022		00036	JOHNSON SUPPLY	199-51-6639.00-999-299000	C	Locker Room Motor	510.04	N
025062	08-18-2022		51921	KNOX FIRE PROTECTI	199-51-6299.04-999-299000	C	Kitchen Fire Supp. Inspection	1,127.50	N
025063	08-18-2022		50915	KRISHA GOODNEY	199-11-6399.00-001-211000	C	HS SUPPLIES	75.00	N
025064	08-18-2022		50718	LAKESHORE LEARNIN	199-11-6399.00-101-211000	C	Pre-k	148.32	N
025066	08-18-2022		52297	MASK CHIROPRACTIC	199-34-6299.01-999-299000	C	BUS PHYSICAL	80.00	N

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
025067	08-18-2022		00900	JAMIE MCDOUGALD	199-34-6311.00-999-299000	C	REIMBURSEMENT BUS FUE	75.00	N
025068	08-18-2022		51346	PORTA PHONE	199-36-6399.07-001-291000	C	comstar wireless football	649.00	N
025069	08-18-2022		51996	PRACTICAL RESPONS	199-52-6121.01-999-299000	C	TACTICAL TRAINING	1,400.00	N
025070	08-18-2022		52018	RACHAEL RALEY	199-11-6299.07-101-211000	C	HEARTSAVER CPR REIMBU	50.00	N
025071	08-18-2022		00181	REGION VI	199-34-6239.00-999-299000	C	ELTS training	100.00	N
					199-41-6419.00-702-299000		BOARD TRAINING	750.00	
							Check 025071 Total:	**850.00**	
025072	08-18-2022		50977	REPUBLIC SERVICES	199-51-6259.04-999-299000	C	DUMPSTER SERVICE	542.33	N
025073	08-18-2022		50033	RIDDELL/ALL AMERICA	199-36-6399.15-001-291000	C	Helmets/Shoulder Pads	4,187.95	N
					199-36-6399.15-001-291000		Helmet Reconditioning	1,303.01	
							Check 025073 Total:	**5,490.96**	
025074	08-18-2022		51905	RMA TOLL PROCESSIN	199-34-6399.00-999-299000	C	TOLL FEE	3.89	N
025075	08-18-2022		52170	SARAH FAIRMAN	199-11-6219.30-001-211000	C	BAND CONTRACTED	500.00	N
025076	08-18-2022		51627	SITE ONE LANDSCAPE	199-51-6319.00-999-299000	C	Playground Mulch	1,907.22	N
025077	08-18-2022		00699	SPECTRUM CORPORA	199-51-6319.00-999-299000	C	Football S/Board Update	4,727.75	N
025080	08-18-2022		50804	TEPSA	199-23-6299.00-101-299000	C	MEMBERSHIP FEE	309.00	N
025081	08-18-2022		50170	TEXAS COMMUNICATI	199-51-6319.00-999-299000	C	radios services	252.00	N
025082	08-18-2022		50469	TEXAS DEPARTMENT	199-34-6399.00-999-299000	C	VEHICLE REGISTRATION	95.00	N
025083	08-18-2022		52309	TROY REYNOLDS	199-33-6299.00-101-211000	C	22 CPR TRAININGS	1,430.00	N
025084	08-18-2022		50630	USA BLUE BOOK	199-51-6319.00-999-299000	C	WW Lift station	276.55	N
025085	08-18-2022		00405	VERIZON	199-51-6259.00-999-299000	C	MOBILE /HOTSPOTS	1,212.29	N
025086	08-18-2022		50978	WICKSON CREEK SPE	199-51-6259.03-999-299000	C	WATER SERVICE	2.46	N
025087	08-18-2022		03059	WINDSTREAM	199-11-6239.03-101-211000	C	PHONE/INTERNET	1,981.41	N
025088	08-22-2022		50149	AIR TECH BRAZOS VAL	199-51-6319.00-999-299000	C	PROGRAM AARON UNITS	270.00	N
025090	08-22-2022		52184	BRAZOS VALLEY TASO	199-36-6299.01-001-291000	C	VB OFFICIALS	400.00	N
025091	08-22-2022		51441	BUCK'S WHEEL & EQUI	199-34-6399.00-999-299000	C	AC FITTINGS	186.24	N

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
025092	08-22-2022		00113	ENTERGY	199-51-6259.01-999-299000	C	MAIN CAMPUS BUILDINGS	9,654.66	N
025093	08-22-2022		52318	FBS ADMINISTRATORS	199-11-6219.03-999-211000	C	INSURANCE	67.02	N
025095	08-22-2022		52292	GAME ONE	199-36-6399.07-001-291000	C	FB ATHLETICS UNIFORMS	919.50	N
025096	08-22-2022		00796	CLARENCE HEARD	199-36-6299.01-001-291000	C	VB OFFICIAL	130.00	N
025097	08-22-2022		52321	HOLLY PORTER	199-34-6299.01-999-299000	C	BUS PHYSICALS	95.00	N
025099	08-22-2022		51307	JUDI DELESANDRI	199-36-6299.01-001-291000	C	VB OFFICIAL	130.00	N
025100	08-22-2022		00907	MADISONVILLE C.I.S.D.	199-36-6499.00-001-291000	C	CROSS COUNTRY ENTRY F	80.00	N
025101	08-22-2022		52011	MARK MANNES	199-36-6299.01-001-291000	C	VB OFFICIAL	130.00	N
025102	08-22-2022		50902	ANDY MORAN	199-36-6299.01-001-291000	C	VB OFFICIAL	130.00	N
025103	08-22-2022		51747	MSB- SHARS	199-11-6299.07-101-211000	C	SHARS	90.98	N
025104	08-22-2022		00304	QUILL CORPORATION	199-11-6399.00-001-211000	C	copy paper	799.75	N
025106	08-22-2022		51314	RAYMOND HEBERT	199-36-6299.01-001-291000	C	VB OFFICIAL	155.00	N
025107	08-22-2022		52211	REBECCA WISNOSKI	199-36-6299.01-001-291000	C	VB OFFICIAL	155.00	N
025108	08-22-2022		00181	REGION VI	199-11-6339.00-001-221000	C	GIFT/TALENTED SERVICE	2,231.00	N
					199-34-6299.01-999-299000		5 BUS CERTS	780.00	
							Check 025108 Total:	**3,011.00**	
025109	08-22-2022		50527	SPORTDECALS	199-36-6399.07-001-291000	C	Helmet Decals	545.27	N
025110	08-22-2022		52315	SUPERIOR AIR REPAIR	199-51-6319.00-999-299000	C	REPAIR WALK IN COOLER	370.00	N
025111	08-22-2022		00152	TJS HARDWARE	199-51-6319.00-999-299000	C	PVC fittings	17.66	N
025112	08-22-2022		51238	TXTAG	199-34-6399.00-999-299000	C	TOLL FEE	14.70	N
025113	08-22-2022		51221	Willda Beast, LLC	199-51-6319.00-999-299000	C	WASTE WATER	325.00	N
025114	08-22-2022		00141	XEROX CORPORATION	199-11-6219.00-999-211000	C	COPIER LEASE july/aug	2,971.95	N
025115	08-23-2022		52292	GAME ONE	199-36-6399.07-001-291000	C	GAME ONE FB	1,260.00	N
025117	08-23-2022		01256	WELLS FARGO	199-11-6219.00-999-211000	C	COPIER INTERNET	173.48	N
					199-11-6411.32-001-222000		AG STAFF TRAVEL STATE C	1,370.85	
					199-34-6311.00-999-299000		STATE CONVENTION FUEL	231.17	
					199-51-6319.00-999-299000		PRESSURE HOSES	120.50	
					199-51-6319.00-999-299000		MAINT SUPPLIES	3,438.00	
					199-51-6319.00-999-299000		PRESSURE WASHER FITTIN	12.18	

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
					199-51-6319.00-999-299000		MAINT SUPPLIES	374.98	
					199-51-6319.00-999-299000		MAINT SUPPLIES	25.98	
					199-52-6121.01-999-299000		AMMUNITION	1,254.80	
							Check 025117 Total:	**7,001.94**	
025118	08-23-2022		50769	WELLS FARGO 3357	199-23-6399.00-001-211000	C	OFFICE SUPPLIES/POSTAGE	140.00	N
					199-41-6399.00-701-299000		OFFICE SUPPLIES	177.65	
					199-51-6319.00-999-299000		MAINT SUPPLIES	1,007.80	
							Check 025118 Total:	**1,325.45**	
025119	08-23-2022		02258	WELLS FARGO #8329	199-34-6311.00-999-299000	C	ROBOTICS FUEL	95.83	N
025120	08-30-2022		52110	ACO MECHANCIAL	199-51-6319.00-999-299000	C	AC REPAIR	1,008.00	N
025121	08-30-2022		52280	ACUSPIKE TRAINING S	199-36-6399.11-001-291000	C	Volleyball supplies	185.00	N
025122	08-30-2022		52323	ASHLEY BROCKETT IV	199-52-6219.00-001-291000	C	FB SECURITY	160.00	N
025124	08-30-2022		52329	BO BARROW	199-36-6399.03-001-291000	C	FB REPLACEMENT	520.26	N
025126	08-30-2022		00735	SEAN CALLAHAN	199-34-6399.00-999-299000	C	WINDSHIELD REPLACEMEN	445.63	N
025128	08-30-2022		52324	CHARLES B HARRIS	199-36-6299.01-001-291000	C	FB OFFICIAL	80.00	N
025129	08-30-2022		00113	ENTERGY	199-51-6259.01-999-299000	C	MAIN CAMPUS BUILDINGS	8,834.08	N
025130	08-30-2022		00409	NAVASOTA EXAMINER	199-41-6499.00-701-299000	C	LEGAL NOTICES	410.00	N
025131	08-30-2022		00767	JIMMIE GILBERT	199-36-6299.01-001-291000	C	VB OFFICIAL	130.00	N
025134	08-30-2022		52236	HEARTSMART	199-33-6399.01-001-211000	C	ELEMENTARY/HS	3,024.00	N
025136	08-30-2022		52083	HUNTER HUTCHINS	199-36-6299.01-001-291000	C	FB OFFICIAL	105.00	N
025137	08-30-2022		50706	RUSSELL JAMES	199-36-6299.01-001-291000	C	VB OFFICIAL	215.00	N
025138	08-30-2022		52078	JAYTON MOFFATT	199-36-6299.01-001-291000	C	FB OFFICIAL	105.00	N
025139	08-30-2022		52326	KAYLA ASTON	199-36-6299.01-001-291000	C	VB OFFICIAL	140.00	N
025143	08-30-2022		52325	MICHELLE PREJEAN	199-36-6299.01-001-291000	C	VB OFFICIAL	140.00	N
025144	08-30-2022		00203	DANA MULLER	199-36-6299.01-001-291000	C	VB OFFICIAL	130.00	N
025146	08-30-2022		51511	PASADENA SPORTING	199-36-6399.03-001-291000	C	GIRLS TRACK	3,010.00	N
					199-36-6399.11-001-291000		Volleyball supplies	1,142.50	
					199-36-6399.11-001-291000		Volleyball supplies	604.00	
							Check 025146 Total:	**4,756.50**	

Check Nbr	Check Date	Credit Memo	Vend Nbr	Payee	Fnd-Fnc-Obj.So-Org-Prog	Typ Cd	Reason	Amount	EFT
025147	08-30-2022		51695	PURIFY	199-51-6299.01-999-299000	C	CHLORINE	277.60	N
025148	08-30-2022		50622	ROBERT QUADA	199-36-6299.01-001-291000	C	FB OFFICIAL	105.00	N
025149	08-30-2022		52327	RANDALL BRUCE RAY,	199-36-6299.01-001-291000	C	FB OFFICIAL	80.00	N
025150	08-30-2022		00902	REGION IV	199-11-6499.00-101-237000	C	DYSLEXIA TRAINING	60.00	N
025151	08-30-2022		00181	REGION VI	199-13-6499.00-101-211000	C	Staff member	110.00	N
					199-31-6399.00-999-211000		TRAINING	60.00	
							Check 025151 Total:	**170.00**	
025153	08-30-2022		51070	RHONDA SAVAGE	199-36-6299.01-001-291000	C	VB OFFICIAL	215.00	N
025155	08-30-2022		51238	TXTAG	199-34-6399.00-999-299000	C	TOLL FEE	9.58	N
025156	08-30-2022		51851	TYLER CRONE	199-36-6299.01-001-291000	C	FB OFFICIAL	105.00	N
025157	08-30-2022		00405	VERIZON	199-51-6259.00-999-299000	C	MOBILE /HOTSPOTS	1,119.95	N
025158	08-30-2022		51965	W.L. HUMPHREY	199-36-6299.01-001-291000	C	FB OFFICIAL	105.00	N
025159	08-30-2022		50978	WICKSON CREEK SPE	199-51-6259.03-999-299000	C	WATER SERVICE	6.68	N
025160	08-30-2022		01028	JAMES ELLIS	199-52-6219.00-001-291000	C	FB SECURITY	120.00	N
025161	08-31-2022		52020	CHAD JACKSON	199-36-6299.01-001-291000	C	VB OFFICIAL	100.00	N
025162	08-31-2022		52011	MARK MANNES	199-36-6299.01-001-291000	C	VB OFFICIAL	100.00	N
025163	08-31-2022		50378	JEAN MORGAN	199-36-6299.01-001-291000	C	VB OFFICIAL	130.00	N
025164	08-31-2022		52332	THOMAS JAMES HARD	199-36-6299.01-001-291000	C	VB OFFICIAL	130.00	N
025166	08-31-2022		01320	AVINEXT	199-51-6319.00-999-299000	C	SOUND SYSTEM FB STADIU	16,153.50	N

Grand Totals: **119,466.14**

End of Report

Student Enrollment 2022-2023						
GRADE LEVEL	Last Day	Aug-22	Sept 22	Oct-22	Nov-22	Dec-22
EE	1	2	2			
PK	19	15	15			
K	48	41	41			
1	45	49	49			
2	59	48	48			
3	41	52	52			
4	38	43	43			
5	41	41	41			
SUB-TOTAL	292	291	291			
6	44	43	43			
7	45	44	44			
8	54	48	48			
9	34	54	55			
10	38	37	37			
11	31	38	37			
12	35	34	34			
SUB-TOTAL	281	298	298			
TOTAL	**573**	**589**	**589**			
GRADE LEVEL	Jan-23	Feb-23	Mar-23	Apr-23	May-23	
EE						
PK						
K						
1						
2						
3						
4						
5						
6						
SUB-TOTAL						
7						
8						
9						
10						
11						
12						
SUB-TOTAL						
TOTAL						

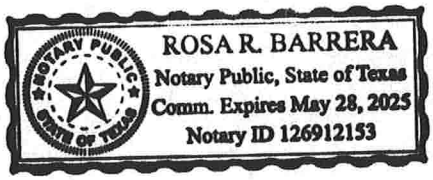
Tax Collections Report

I, Mark Boehnke, Chief Appraiser for the Grimes County Appraisal District, do solemnly swear that the attached report is the true and correct accounting for all taxes collected for the Iola ISD during the time period indicated.

Mark Boehnke
Chief Appraiser
Grimes County Appraisal District

Given under my hand and seal of authority on September 1, 2022.

Notary Public in and for the State of Texas



GRIMES COUNTY APPRAISAL DISTRICT
TAX COLLECTIONS REPORT

JURISDICTION: Iola ISD
DATE: September 1, 2022

(1)For Month Ending: August 31, 2022

Current Year Taxes	$11,599.66
Current Year P & I	$1,862.17
Current Year Total	$13,461.83
Prior Years Taxes	$12,643.52
Prior Years P&I	$5,570.44
Prior Years Total	$18,213.96
TOTAL COLLECTIONS	$31,675.79

(2) For Year-to-Date: August 31, 2022

Current Year Collections (Taxes Only)	$4,599,134.75
Prior Year Collections (Taxes Only)	$51,130.29
Penalty & Interest	$43,012.50
TOTAL COLLECTIONS	$4,693,277.54
Current Year Percent Collected (Taxes Only)	98.47%

I, Mark Boehnke, Tax Assessor/Collector for Iola ISD do hereby solemnly swear that this is a true and correct accounting of all property taxes collected for the Iola ISD for the period indicated.

Mark Boehnke
Chief Appraiser

Sworn and subscribed to before me on this the 1ST day of September 2022

Rosa R Barrera
Notary Public
State of Texas §
County of Grimes §

ROSA R. BARRERA
Notary Public, State of Texas
Comm. Expires May 28, 2025
Notary ID 126912153

Grimes County Sheriff's Office			Monthly Stats for 2022-2023 School Year					
Deputy Andrew Freude	Aug '22	Sep '22	Oct '22	Nov '22	Dec '22	Jan '23	Feb '23	Mar '23
Iola ISD								
Student Assist	75							
Administration Assist	3							
Patrol/Detective Assist	3							
Parent Conferences	0							
Criminal Mischief	0							
Tobacco/Vape Violations	0							
Alcohol Violations	0							
Narcotics Incidents	0							
Drug Parpahernalia Assist	0							
Weapons	0							
Sexual Offenses	0							
Larceny/Theft	0							
Harassment	0							
Terroristic Threat	0							
Suspicous Activity	0							
Juvenile Related	0							
Medical calls	1							
Crash Reports	0							
Disturbance/Fight	1							
Bullying Incidents	0							
Welfare checks	0							
Residency checks	0							
K9 Campus checks	1							
Traffic contacts	4							
Miscellaneous Calls	1							
P3Campus Tips	0							
Juvenile Arrest	0							
17 + arrest	0							
Total Incidents/ Police Reports	33							
Classroom Presentations/Activities	0							
School Drills	1							

August 31 2022 FINANCIAL SUMMARY

CASH REPORT

CHECKING	$	192,047.02
CD'S	$	201,390.88
TXPOOL	$	105,980.90
LSIP	$	4,547,653.37
TOTAL	$	5,047,072.17

OPERATING BUDGET

REVENUE	$	6,522,968.86
EXPENDITURES	$	6,029,920.29
TRANSFER OUT		
EXCESS(DEFICIT)	$	493,048.57

FOOD SERVICE

REVENUE	$	480,471.87
EXPENDITURES	$	364,427.28
TRANSFER IN		
EXCESS(DEFICIT)	$	116,044.59

DEBT SERVICE

REVENUE	$	773,778.88
EXPENDITURES	$	608,400.00
EXCESS(DEFICIT)	$	165,378.88

TexPool Participant Services
1001 Texas Avenue, Suite 1150
Houston, TX 77002

IOLA ISD
IOLA GENERAL FUND
ATTN JAN TIMM
PO BOX 159
IOLA TX 77861-0159

Participant Statement

Statement Period 08/01/2022 - 08/31/2022

Customer Service	**1-866-TEX-POOL**
Location ID	000077588
Investor ID	000006315

TexPool Update

Keep up to date with the latest market talk from our portfolio managers and strategists by visiting the Insights page of TexPool.com.

TexPool Summary

Pool Name	Beginning Balance	Total Deposits	Total Withdrawals	Total Interest	Current Balance	Average Balance
Texas Local Government Investment Pool	$105,786.59	$0.00	$0.00	$194.31	$105,980.90	$105,792.86
Total Dollar Value	**$105,786.59**	**$0.00**	**$0.00**	**$194.31**	**$105,980.90**	

Portfolio Value

Pool Name	Pool/Account	Market Value (08/01/2022)	Share Price (08/31/2022)	Shares Owned (08/31/2022)	Market Value (08/31/2022)
Texas Local Government Investment Pool	449/930100001	$105,786.59	$1.00	105,980.900	$105,980.90
Total Dollar Value		**$105,786.59**			**$105,980.90**

Interest Summary

Pool Name	Pool/Account	Month-to-Date Interest	Year-to-Date Interest
Texas Local Government Investment Pool	449/930100001	$194.31	$522.10
Total		**$194.31**	**$522.10**

Transaction Detail

Texas Local Government Investment Pool **Participant:** IOLA ISD

Pool/Account: 449/930100001

Transaction Date	Settlement Date	Transaction Description	Transaction Dollar Amount	Share Price	Shares This Transaction	Shares Owned
08/01/2022	08/01/2022	BEGINNING BALANCE	$105,786.59	$1.00		105,786.590
08/31/2022	08/31/2022	MONTHLY POSTING	$194.31	$1.00	194.310	105,980.900
Account Value as of 08/31/2022			**$105,980.90**	**$1.00**		**105,980.900**

Participant #: 93903

Lone★Star™ Investment Pool — August 2022 Monthly Statement

Statement Period: 08/01/2022 to 08/31/2022

Jan Timm
Iola ISD
PO Box 159
Iola,Texas 77861-0159

Summary of Portfolio Holdings

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
Debt Service Fund	Corporate Overnight Plus Fund	494,912.22	1.00	494,912.22	9.81%
			Totals:	**494,912.22**	

Account	Fund	Number of Shares	Price Per Share	Account Balance	% Port.
General Fund	Corporate Overnight Plus Fund	4,547,653.37	1.00	4,547,653.37	90.19%
			Totals:	**4,547,653.37**	

Totals

Fund	Yield	Share Quantity	Price Per Share	Fund Balance (USD)	% Port.
Corporate Overnight Fund	0.00 %	0.00	1.00	0.00	0.00 %
Government Overnight Fund	0.00 %	0.00	1.00	0.00	0.00 %
Corporate Overnight Plus Fund	2.43 %	5,042,565.59	1.00	5,042,565.59	100.00 %
			Total Value:	**5,042,565.59**	**100.00 %**

Portfolio Transactions

Debt Service Fund - Corporate Overnight Plus Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
08/01/2022	Starting Balance	609,591.68			609,591.68
08/11/2022	Withdrawal	493,816.68	-115,775.00	1.00	-115,775.00
08/31/2022	Interest	494,912.22	1,095.54	1.00	1,095.54
08/31/2022	Ending Balance	494,912.22			494,912.22

General Fund - Corporate Overnight Plus Fund

Settle Date	Trade Type	Share Balance	Number of Shares	Price/Share	Amount (USD)
08/01/2022	Starting Balance	4,873,961.68			4,873,961.68
08/15/2022	Withdrawal	4,673,961.68	-200,000.00	1.00	-200,000.00
08/16/2022	Withdrawal	4,488,035.61	-185,926.07	1.00	-185,926.07
08/22/2022	Withdrawal	4,338,035.61	-150,000.00	1.00	-150,000.00
08/26/2022	Deposit	4,538,035.61	200,000.00	1.00	200,000.00
08/31/2022	Interest	4,547,653.37	9,617.76	1.00	9,617.76

08/31/2022	Ending Balance	4,547,653.37	4,547,653.37

Important Information about this statement

Please review this statement carefully, it is the official record of your account with Lone Star Investment Pool and First Public, LLC. If you disagree with any transaction, or if there are any errors or omissions in this statement please notify us promptly in writing, but no later than 10 business days after receipt of this statement. Trades pending settlement will not appear on this statement. All such trades will appear in the next monthly statement. The yield for the period is an annualized rate that reflects the relationship between the average amount of income earned and the average daily balance for the account. Please notify First Public promptly and in writing of any changes of address or phone number. Times of transactions will be furnished upon written request. The Lone Star Investment Pool Information Statement should be read carefully before investing. Investors should consider the investment objectives, risks, charges and expenses associated with municipal fund securities before investing. All transactions are no load. No remuneration has, or will be, paid to any entity in connection with this transaction. An investor may obtain an Information Statement by contacting First Public at the address and phone number identified above. An investment in Lone Star investment Pool is not insured or guaranteed by the Federal Deposit Insurance Corporation ("FDIC") or any other government agency and although Lone Star Investment Pool seeks to preserve the value of the investment at a fixed share price, it is possible to lose money by investing in municipal fund securities.

Lone★Star
Investment Pool

Distributed by FIRST PUBLIC
Member FINRA/SIPC

First Public
12007 Research Blvd.
Austin, Texas 78759
800.558.8875 • **firstpublic.com**

Fund Performance Update

August 31, 2022

Comments by Mellon, Investment Manager

U.S. Treasury yields rose sharply in August with the three-year note leading the way at +71 basis points. Equity prices were lower during the month as the S&P 500 index fell by over 4%. There was no FOMC meeting during the month, but some hawkish comments from Fed members increased market expectations that the rate hike in September will be 75 basis points. The most recent CPI numbers came in below estimates at 8.5% y/y and was flat month-over-month. The 0% m/m was thanks primarily to a decline in energy prices. Gasoline prices declined 7.7% m/m, while stickier shelter and medical care inflation remained elevated. Core inflation also came in lower than expected at 5.9%, and it was up 0.3% m/m. The next FOMC meeting is scheduled for September 21. The Fed will get another round of jobs and inflation data to evaluate before the meeting.

Active Participants This Month

Schools and Colleges	572
Other Governmental Entities	79
Total	*651*

Custodian Bank: State Street Bank

Investment Managers:
American Beacon Advisors and
Mellon Investments Corp (Dreyfus)

The Lone Star Investment Pool is endorsed by:

TASA TASB

The Lone Star Investment Pool Information Statement should be read carefully before investing. Investors should consider the investment objectives, risks, changes, and expenses associated with this or any security prior to investing. Investment in Lone Star Investment Pool is not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC) or any other government agency, and although Lone Star seeks to preserve the value of the investment at a fixed share price, it is possible to lose money by investing in Lone Star. For further information or for an Information Statement contact First Public at 800.558.8875. The return information is net of all current operating expenses. The return represents past performance and is no indication of future results.

Lone ★ Star
Investment Pool

Government Overnight Fund

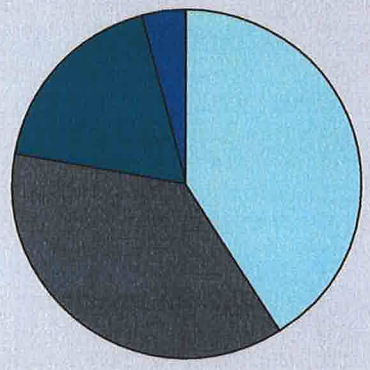
Return Information
August 31, 2022

Average Monthly Return (a)	2.15%
SEC 7-day Fund Yield (b)	2.19%
Weighted Average Maturity One (c)	6 days
Weighted Average Maturity Two (c)	87 days
Portfolio Maturing beyond One Year	8%
Net Asset Value (NAV)	$1.00
Annualized Expense Ratio	0.06%
Standard & Poor's Rating	AAAm

Inventory Position

	Book Value	Market Value
Cash/Repo	1,839,910,232.74	1,839,910,232.74
US Treasuries	807,903,202.96	807,590,353.04
Agencies	1,640,004,272.80	1,639,998,879.46
Money Market Funds	189,076,424.79	189,076,424.79
Total Assets	*4,476,894,133.29*	*4,476,575,890.03*

Investment Distribution



(a) The return information represents the average annualized rate of return on investments for the time period referenced. Return rates reflect a partial waiver of the Lone Star Investment Pool operating expense. Past performance is no guarantee of future results.

Lone★Star
Investment Pool

Corporate Overnight Fund

Return Information

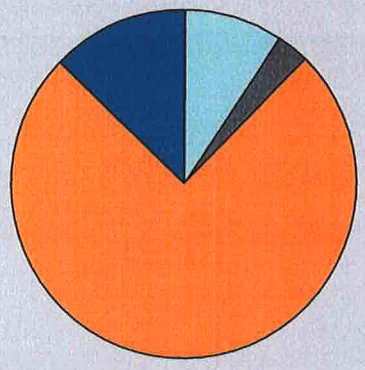
August 31, 2022

Average Monthly Return (a)	2.42%
SEC 7-day Fund Yield (b)	2.46%
Weighted Average Maturity One (c)	12 days
Weighted Average Maturity Two (c)	54 days
Portfolio Maturing beyond One Year	0%
Net Asset Value (NAV)	$1.00
Annualized Expense Ratio	0.06%
Standard & Poor's Rating	AAAm

Inventory Position

	Book Value	Market Value
Cash/Repo	272,495,682.20	272,495,682.20
US Treasuries	-	-
Agencies	98,194,722.22	98,196,163.00
Commercial Paper	2,379,999,818.70	2,380,044,365.68
Money Market Funds	427,142,496.49	427,141,494.59
Total Assets	*3,177,832,719.61*	*3,177,877,705.47*

Investment Distribution



Commercial Paper	75%
Money Market	13%
Cash Repo	9%
Agencies	3%

(b) SEC 7-Day Yield Calculation

$$\text{Yield} = 2\left[\left[\frac{a-b}{cd}+1\right]^{6}-1\right]$$

a - Dividend and interest income
b - Expenses accrued for the period
c - Average daily number of shares outstanding during the period that was entitled to dividends
d - Maximum offering price per share on the last day of the period

Lone ★ Star
Investment Pool

Corporate Overnight Plus Fund

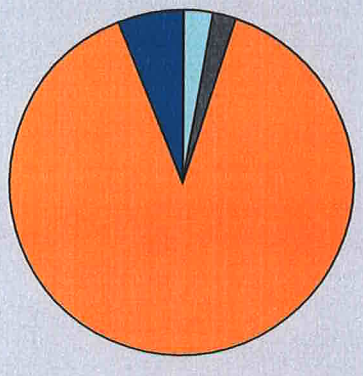
Return Information
August 31, 2022

Average Monthly Return (a)	2.43%
SEC 7-day Fund Yield (b)	2.48%
Weighted Average Maturity One (c)	18 days
Weighted Average Maturity Two (c)	65 days
Portfolio Maturing beyond One Year	0%
Net Asset Value (NAV)	$1.00
Annualized Expense Ratio	0.06%
Standard & Poor's Rating	AAAf/S1+

Inventory Position

	Book Value	Market Value
Cash/Repo	200,993,286.73	200,993,286.73
US Treasuries	-	-
Agencies	134,950,805.55	134,951,814.10
Commercial Paper	6,973,560,133.06	6,973,295,355.18
Money Market Funds	492,662,300.66	492,662,511.76
Total Assets	*7,802,166,526.00*	*7,801,902,967.77*

Investment Distribution



Commercial Paper	89%
Money Market	6%
Cash Repo	3%
Agencies	2%

(c) The Weighted Average Maturity One calculation uses the industry standard definition of state maturity for floating rate instruments, the number of days until the next reset date. The Weighted Average Maturity Two calculation uses the final maturity of any floating rate instruments, as opined in Texas Attorney General Opinion No. JC0359.

Fund 199 / 3 GENERAL FUND

	Estimated Revenue (Budget)	Revenue Realized Current/Next	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - R E C E I P T S					
5700 - REVENUE-LOCAL & INTERMED					
5710 - LOCAL REAL-PROPERTY TAXES	5,078,588.00	.00	.00	5,078,588.00	.00%
5740 - OTHER REV FROM LOCAL SOURCES	22,000.00	-135.00	-135.00	21,865.00	.61%
5750 - ENTERPRISING ACTIVITIES	10,000.00	-704.05	-704.05	9,295.95	7.04%
5760 - OTHER REV FM LOCAL SOURCE	50,000.00	.00	.00	50,000.00	.00%
Total REVENUE-LOCAL & INTERMED	**5,160,588.00**	**-839.05**	**-839.05**	**5,159,748.95**	**.02%**
5800 - STATE PROGRAM REVENUES					
5810 - PER CAPITA-FOUNDATION REV	1,145,869.00	.00	.00	1,145,869.00	.00%
5820 - STATE PROGRAM REVENUES	.00	.00	.00	.00	.00%
5830 - TRS ON BEHALF	244,443.00	.00	.00	244,443.00	.00%
Total STATE PROGRAM REVENUES	**1,390,312.00**	**.00**	**.00**	**1,390,312.00**	**.00%**
5900 - FEDERAL PROGRAM REVENUES					
5930 - VOC ED NON FOUNDATION	.00	-76.16	-76.16	-76.16	.00%
Total FEDERAL PROGRAM REVENUES	**.00**	**-76.16**	**-76.16**	**-76.16**	**.00%**
7000 - OTHER RESOURCES					
7900 - OTHER RESOURCES					
7910 - OBJECT GROUP DESCRIPTION	.00	.00	.00	.00	.00%
Total OTHER RESOURCES	**.00**	**.00**	**.00**	**.00**	**.00%**
Total Revenue Local-State-Federal	**6,550,900.00**	**-915.21**	**-915.21**	**6,549,984.79**	**.01%**

	Budget	Encumbrance YTD	Expenditure YTD	Current/Next Expenditure	Balance	Percent Expended
6000 - EXPENDITURES						
11 - INSTRUCTION						
6100 - PAYROLL COSTS	-3,529,722.82	.00	275,340.99	275,340.99	-3,254,381.83	7.80%
6200 - PURCHASE & CONTRACTED SVS	-121,800.00	10,395.23	.00	.00	-111,404.77	-.00%
6300 - SUPPLIES AND MATERIALS	-55,700.00	996.67	158.43	158.43	-54,544.90	.28%
6400 - OTHER OPERATING EXPENSES	-33,900.00	.00	.00	.00	-33,900.00	-.00%
Total Function11 INSTRUCTION	**-3,741,122.82**	**11,391.90**	**275,499.42**	**275,499.42**	**-3,454,231.50**	**7.36%**
12 - INST RESOSURCES & MEDIA SER						
6100 - PAYROLL COSTS	-47,975.53	.00	1,927.05	1,927.05	-46,048.48	4.02%
6200 - PURCHASE & CONTRACTED SVS	-3,500.00	.00	.00	.00	-3,500.00	-.00%
6300 - SUPPLIES AND MATERIALS	-2,000.00	.00	1,400.00	1,400.00	-600.00	70.00%
Total Function12 INST RESOSURCES & MEDIA	**-53,475.53**	**.00**	**3,327.05**	**3,327.05**	**-50,148.48**	**6.22%**
13 - CURRICULUM & INST. STAFF						
6100 - PAYROLL COSTS	-68,254.06	.00	5,177.47	5,177.47	-63,076.59	7.59%
6300 - SUPPLIES AND MATERIALS	-2,500.00	.00	.00	.00	-2,500.00	-.00%
6400 - OTHER OPERATING EXPENSES	-4,000.00	.00	.00	.00	-4,000.00	-.00%
Total Function13 CURRICULUM & INST. STAFF	**-74,754.06**	**.00**	**5,177.47**	**5,177.47**	**-69,576.59**	**6.93%**
23 - SCHOOL LEADERSHIP						
6100 - PAYROLL COSTS	-404,786.65	.00	30,403.10	30,403.10	-374,383.55	7.51%
6200 - PURCHASE & CONTRACTED SVS	-4,000.00	.00	.00	.00	-4,000.00	-.00%
6300 - SUPPLIES AND MATERIALS	-2,000.00	.00	320.70	320.70	-1,679.30	16.04%
6400 - OTHER OPERATING EXPENSES	-2,200.00	.00	.00	.00	-2,200.00	-.00%
Total Function23 SCHOOL LEADERSHIP	**-412,986.65**	**.00**	**30,723.80**	**30,723.80**	**-382,262.85**	**7.44%**
31 - GUIDANCE AND COUNSELING SVS						
6100 - PAYROLL COSTS	-116,485.37	.00	8,666.40	8,666.40	-107,818.97	7.44%
6300 - SUPPLIES AND MATERIALS	-500.00	.00	.00	.00	-500.00	-.00%
6400 - OTHER OPERATING EXPENSES	-1,300.00	.00	.00	.00	-1,300.00	-.00%
Total Function31 GUIDANCE AND	**-118,285.37**	**.00**	**8,666.40**	**8,666.40**	**-109,618.97**	**7.33%**
33 - HEALTH SERVICES						
6100 - PAYROLL COSTS	-66,874.56	.00	5,084.13	5,084.13	-61,790.43	7.60%
6300 - SUPPLIES AND MATERIALS	-5,000.00	.00	.00	.00	-5,000.00	-.00%
6400 - OTHER OPERATING EXPENSES	-300.00	.00	.00	.00	-300.00	-.00%
Total Function33 HEALTH SERVICES	**-72,174.56**	**.00**	**5,084.13**	**5,084.13**	**-67,090.43**	**7.04%**
34 - STUDENT (PUPIL) TRANSPORTATION						
6100 - PAYROLL COSTS	-156,876.96	.00	11,332.39	11,332.39	-145,544.57	7.22%
6200 - PURCHASE & CONTRACTED SVS	-9,300.00	.00	300.00	300.00	-9,000.00	3.23%
6300 - SUPPLIES AND MATERIALS	-79,000.00	.00	150.02	150.02	-78,849.98	.19%
6400 - OTHER OPERATING EXPENSES	-11,000.00	.00	.00	.00	-11,000.00	-.00%
6600 - CPTL OUTLY LAND BLDG & EQUIP	.00	.00	.00	.00	.00	.00%
Total Function34 STUDENT (PUPIL)	**-256,176.96**	**.00**	**11,782.41**	**11,782.41**	**-244,394.55**	**4.60%**
36 - CO-CURRICULAR ACTIVITIES						
6100 - PAYROLL COSTS	-157,568.45	.00	10,717.39	10,717.39	-146,851.06	6.80%
6200 - PURCHASE & CONTRACTED SVS	-41,200.00	.00	565.00	565.00	-40,635.00	1.37%
6300 - SUPPLIES AND MATERIALS	-55,950.00	1,125.00	.00	.00	-54,825.00	-.00%
6400 - OTHER OPERATING EXPENSES	-73,750.00	.00	15,226.29	15,226.29	-58,523.71	20.65%
Total Function36 CO-CURRICULAR ACTIVITIES	**-328,468.45**	**1,125.00**	**26,508.68**	**26,508.68**	**-300,834.77**	**8.07%**
41 - GENERAL ADMINISTRATION						
6100 - PAYROLL COSTS	-307,503.43	.00	24,134.56	24,134.56	-283,368.87	7.85%
6200 - PURCHASE & CONTRACTED SVS	-34,000.00	.00	.00	.00	-34,000.00	-.00%
6300 - SUPPLIES AND MATERIALS	-6,500.00	.00	.00	.00	-6,500.00	-.00%

	Budget	Encumbrance YTD	Expenditure YTD	Current/Next Expenditure	Balance	Percent Expended
6000 - EXPENDITURES						
41 - GENERAL ADMINISTRATION						
6400 - OTHER OPERATING EXPENSES	-30,200.00	.00	.00	.00	-30,200.00	-.00%
Total Function41 GENERAL ADMINISTRATION	**-378,203.43**	**.00**	**24,134.56**	**24,134.56**	**-354,068.87**	**6.38%**
51 - PLANT MAINTENANCE & OPERATION						
6100 - PAYROLL COSTS	-245,988.06	.00	24,865.60	24,865.60	-221,122.46	10.11%
6200 - PURCHASE & CONTRACTED SVS	-274,675.00	.00	.00	.00	-274,675.00	-.00%
6300 - SUPPLIES AND MATERIALS	-90,000.00	.00	.00	.00	-90,000.00	-.00%
6400 - OTHER OPERATING EXPENSES	-51,000.00	.00	.00	.00	-51,000.00	-.00%
6600 - CPTL OUTLY LAND BLDG & EQUIP	-7,000.00	.00	.00	.00	-7,000.00	-.00%
Total Function51 PLANT MAINTENANCE &	**-668,663.06**	**.00**	**24,865.60**	**24,865.60**	**-643,797.46**	**3.72%**
52 - SECURITY & MONITORING SERVICES						
6100 - PAYROLL COSTS	-10,000.00	.00	.00	.00	-10,000.00	-.00%
6200 - PURCHASE & CONTRACTED SVS	-72,270.12	.00	.00	.00	-72,270.12	-.00%
Total Function52 SECURITY & MONITORING	**-82,270.12**	**.00**	**.00**	**.00**	**-82,270.12**	**-.00%**
53 - DATA PROCESSING SERVICES						
6200 - PURCHASE & CONTRACTED SVS	-24,500.00	.00	.00	.00	-24,500.00	-.00%
Total Function53 DATA PROCESSING	**-24,500.00**	**.00**	**.00**	**.00**	**-24,500.00**	**-.00%**
71 - DEBT SERVICE						
6500 - DEBT SERVICE	.00	.00	.00	.00	.00	.00%
Total Function71 DEBT SERVICE	**.00**	**.00**	**.00**	**.00**	**.00**	**.00%**
93 - SHARED SERVICES						
6400 - OTHER OPERATING EXPENSES	-171,000.00	.00	.00	.00	-171,000.00	-.00%
Total Function93 SHARED SERVICES	**-171,000.00**	**.00**	**.00**	**.00**	**-171,000.00**	**-.00%**
99 - OTHER GOVERNMENTAL CHARGES						
6200 - PURCHASE & CONTRACTED SVS	-125,000.00	.00	.00	.00	-125,000.00	-.00%
Total Function99 OTHER GOVERNMENTAL	**-125,000.00**	**.00**	**.00**	**.00**	**-125,000.00**	**-.00%**
8000 - OTHER USES						
00 - BALANCE SHEET						
8900 - OTHER USES	.00	.00	.00	.00	.00	.00%
Total Function00 BALANCE SHEET	**.00**	**.00**	**.00**	**.00**	**.00**	**.00%**
Total Expenditures	**-6,507,081.01**	**12,516.90**	**415,769.52**	**415,769.52**	**-6,078,794.59**	**6.39%**

Fund 240 / 3 LUNCH PROGRAM

	Estimated Revenue (Budget)	Revenue Realized Current/Next	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - R E C E I P T S					
5700 - REVENUE-LOCAL & INTERMED					
5750 - ENTERPRISING ACTIVITIES	.00	-3,950.55	-3,950.55	-3,950.55	.00%
Total REVENUE-LOCAL & INTERMED	**.00**	**-3,950.55**	**-3,950.55**	**-3,950.55**	**.00%**
5800 - STATE PROGRAM REVENUES					
5820 - STATE PROGRAM REVENUES	.00	.00	.00	.00	.00%
5830 - TRS ON BEHALF	.00	.00	.00	.00	.00%
Total STATE PROGRAM REVENUES	**.00**	**.00**	**.00**	**.00**	**.00%**
5900 - FEDERAL PROGRAM REVENUES					
5920 - FEDERALLY DISTRIBUTED REVENUES	.00	.00	.00	.00	.00%
Total FEDERAL PROGRAM REVENUES	**.00**	**.00**	**.00**	**.00**	**.00%**
7000 - OTHER RESOURCES					
7900 - OTHER RESOURCES					
7910 - OBJECT GROUP DESCRIPTION	.00	.00	.00	.00	.00%
Total OTHER RESOURCES	**.00**	**.00**	**.00**	**.00**	**.00%**
Total Revenue Local-State-Federal	**.00**	**-3,950.55**	**-3,950.55**	**-3,950.55**	**.00%**

Fund 240 / 3 LUNCH PROGRAM

	Budget	Encumbrance YTD	Expenditure YTD	Current/Next Expenditure	Balance	Percent Expended
6000 - EXPENDITURES						
35 - FOOD SERVICES						
6100 - PAYROLL COSTS	.00	.00	14,779.63	14,779.63	14,779.63	.00%
6200 - PURCHASE & CONTRACTED SVS	.00	.00	.00	.00	.00	.00%
6300 - SUPPLIES AND MATERIALS	.00	18,125.00	.00	.00	18,125.00	.00%
6400 - OTHER OPERATING EXPENSES	.00	.00	.00	.00	.00	.00%
Total Function35 FOOD SERVICES	**.00**	**18,125.00**	**14,779.63**	**14,779.63**	**32,904.63**	**.00%**
Total Expenditures	**.00**	**18,125.00**	**14,779.63**	**14,779.63**	**32,904.63**	**.00%**

Fund 599 / 3 DEBT SERVICE

	Estimated Revenue (Budget)	Revenue Realized Current/Next	Revenue Realized To Date	Revenue Balance	Percent Realized
5000 - R E C E I P T S					
5700 - REVENUE-LOCAL & INTERMED					
5710 - LOCAL REAL-PROPERTY TAXES	.00	.00	.00	.00	.00%
5740 - OTHER REV FROM LOCAL SOURCES	.00	.00	.00	.00	.00%
Total REVENUE-LOCAL & INTERMED	**.00**	**.00**	**.00**	**.00**	**.00%**
5800 - STATE PROGRAM REVENUES					
5820 - STATE PROGRAM REVENUES	.00	.00	.00	.00	.00%
Total STATE PROGRAM REVENUES	**.00**	**.00**	**.00**	**.00**	**.00%**
Total Revenue Local-State-Federal	**.00**	**.00**	**.00**	**.00**	**.00%**

Fund 599 / 3 DEBT SERVICE

	Budget	Encumbrance YTD	Expenditure YTD	Current/Next Expenditure	Balance	Percent Expended
6000 - EXPENDITURES						
71 - DEBT SERVICE						
6500 - DEBT SERVICE	.00	.00	.00	.00	.00	.00%
Total Function71 DEBT SERVICE	**.00**	**.00**	**.00**	**.00**	**.00**	**.00%**
8000 - OTHER USES						
00 - BALANCE SHEET						
8900 - OTHER USES	.00	.00	.00	.00	.00	.00%
Total Function00 BALANCE SHEET	**.00**	**.00**	**.00**	**.00**	**.00**	**.00%**
Total Expenditures	**.00**	**.00**	**.00**	**.00**	**.00**	**.00%**

Cash & Investment Report for the period of June 2022 to August 2022

	Ledger Balance 6/1/2022	Ledger Balance 08/31/0222	Net Change
Cash in the Bank:			
Operating- Local Maintenance	$ 127,142.72	$ 234,047.20	$ 106,904.48
Payroll	$ -	$ -	
Debt Services	$ 97,682.63	$ 283,608.70	$ 185,926.07
	$ 224,825.35	$ 517,655.90	$ 292,830.55

	Ledger Balance 6/1/2022	Ledger Balance 08/31/0222	Net Change	Interest Earned	Maturity Date
Investment Pools:					
Tex Pool - Gen Fund	$ 105,563.28	$ 105,980.90	$ 417.62	$ 417.62	
Lone Star - Debt Serv	$ 608,099.76	$ 494,912.22	$ 113,187.54	$ 2,587.44	
Lone Star - Pool - Gen Fund	$ 5,561,357.99	$ 4,547,653.37	$ 1,013,704.62	$ 22,221.31	
Total Investments	$ 6,275,021.03	$ 5,148,546.49	$ 1,127,309.78	$ 25,226.37	
Certificate of Depost					
1st State Bank Bedias	$ 101,275.96	$ 101,390.88	114.92	114.92	4/1/2023
Wells Fargo Banks	$ 100,000.00	$ 100,000.00	0		8/30/2022
	$ 201,275.96	$ 201,390.88	38.69	$ 25,341.29	
			114.92		
Total of All Funds	$ 7,366,768.90	$ 6,701,083.65			

This reconcilation is in conjunction with Government Code, Chapter 2256

Jeff Dyer, Superintendent

Jan Timm, Business Manager

IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: September 19, 2022

SUBJECT: Campus and Administrative report (Item 4)

a. elementary school student & staff activities
b. high school student & staff activities
c. superintendent report

****

Respectfully submitted,

Jeff Dyer
Superintendent

IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: September 19, 2022

SUBJECT: Consideration of Grimes CAD Tax Assessment /Collection Agreement 2023 (Item 5)

Enclosed you will find the Grimes CAD Tax Assessment /Collection Agreement 2023

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It is recommended that the Board of Trustees approve the Grimes CAD Tax Assessment /Collection Agreement 2023

Respectfully submitted,

Jeff Dyer
Superintendent

Grimes Central Appraisal District
P.O. Box 489
Anderson, Texas 77830
(936) 873-2163 Ext. 224
Fax (936) 873-2154

Mark Boehnke
Chief Appraiser

Date: September 9, 2022

To: All Entities of Grimes County

From: Mark Boehnke, Chief Appraiser GCAD

Subject: Tax Assessment/Collection Agreement

In an effort to cut back on costs and time, effective for 2023, we will be implementing an evergreen clause for all Tax Assessment/Collection Agreements. An evergreen clause, as a general concept, will automatically extended, year over year, without official action, until terminated by written notice on or before June 1st of the current year. The upcoming change can be found in your agreement under **Paragraph 7: Annual Renewal and Extension of this Agreement/Termination of Agreement**.

We will continue to notify all entities annually of the cost of updated tax assessment/collection service amounts due. If you have any questions or concerns, please feel free to contact out office.

MB/js

TAX ASSESSMENT AND COLLECTION AGREEMENT

State of Texas
County of Grimes

On the dates indicated on the signature page of this Agreement, the execution of this Agreement having been authorized by official action of the governing bodies of each party, **the Grimes Central Appraisal District** (hereinafter called "Grimes CAD") **and Iola Independent School District** (hereinafter called "taxing unit") enter into the following Agreement:

Paragraph 1: PURPOSE

The parties to this Agreement wish to consolidate the assessment and collection of property taxes, current and delinquent, in Grimes County in one agency, the Grimes Central Appraisal District. The parties enter this Agreement to eliminate duplication and to promote governmental efficiency.

The parties enter this Agreement pursuant to the authority granted by Section 6.24, Texas Tax Code, and Interlocal Cooperation Act Chapter 791, TX GOVT. CODE.

Paragraph 2: TERM

The initial term of this Agreement shall be from January 1, 2023, to December 31, 2023, and will automatically extend from year to year thereafter as provided by the provisions of Paragraph 7 of this Agreement.

Paragraph 3: SERVICES TO BE PERFORMED

The taxing unit hereby appoints the chief appraiser of the Grimes CAD as its tax assessor-collector and hereby grants all lawful powers which would otherwise be possessed by the tax assessor-collector of the taxing unit to the chief appraiser. The Grimes CAD and the taxing unit agree that the chief appraiser of the Grimes CAD shall perform all the duties required by Texas Tax Code of the assessor-collector of the taxing unit related to the assessment and collection property taxes.

Paragraph 4: COST FOR TAX ASSESSMENT AND COLLECTION SERVICES

The cost of tax assessment and collection services for the taxing unit shall be determined annually as follows:

a. The Grimes CAD shall include in its annual budget a separate budget indicating the total costs for the assessment and collection of taxes for all taxing units for which the Grimes CAD performs tax assessment and collection services. The tax assessment and collections portion of the budget shall be proposed, adopted, and amended in the same manner as the appraisal portion of the budget as required by the Texas Tax Code.

b. The cost of tax assessment and collection services shall be allocated to the taxing unit in the following manner: the taxing unit shall pay the portion of the annual budgeted cost of tax assessment and collection services that is equal to the average of (1) the proportion that the total number of collection accounts for the taxing unit in the tax year for which the annual budget is prepared in relation to the sum of the total collection accounts of all taxing units for which the Grimes CAD assesses and collects taxes and (2) the proportion the taxing unit's tax levy for the tax year for which the annual budget is prepared in relation to the sum of

the total tax levy of all taxing units for which the Grimes CAD performs tax assessment and collection services.

c. The allocated cost shall be determined based on the best estimate available of the number of collection accounts and amount of tax levies of all the taxing units for which the Grimes CAD performs tax assessment and collection services at the time the annual budget is adopted. However, the annual costs allocated to the taxing unit shall be adjusted during the year to reflect the actual number of collection accounts and amount of tax levy reflected in the tax rolls of all the taxing units for which the Grimes CAD performs tax assessment and collection services.

Paragraph 5: PAYMENT FOR TAX ASSESSMENT AND COLLECTION SERVICES

(1) The taxing unit shall pay the Grimes CAD for the tax assessment and collection services to be performed in four equal quarterly payments which must be received by the Grimes CAD by December 31, March 31, June 30, and September 30. The annual cost for tax assessment and collection services is subject to adjustments calculated as provided by Paragraph 4.c. above. The following are the *estimated* cost of tax assessment and collection services for the 2023 budget year which are subject to adjustment as provided for by Paragraph 4.c. above:

Quarter	Cost of Tax Assessment/Collection Services	Due Date
First	$6.185.75	12/31/2022
Second	$6.185.75	03/31/2023
Third	$6.185.75	06/30/2023
Fourth	$6.185.75	09/30/2023

(2) The Grimes CAD shall invoice the taxing unit for each quarterly payment for tax assessment and collection services at least 30 days prior to the due date for the payment.

(3) Delinquent quarterly payments are subject to a penalty of 5% of the amount of payment and interest accrues at a rate of 10%. Note the first quarterly payment is due on December 31 of prior year.

(4) **Appraisal cost allocations for each tax year and payment schedules** are in accordance with provisions of the Texas Tax Code and are **not** subject to this Agreement. Appraisal costs are not reflected in the cost of assessment /collection services set forth in Paragraph 5.(1) above.

(5) If the total amount of the payments made or due to be made by the contracting taxing units exceeds the amount actually spent or obligated to be spent during the term of this Agreement, the Grimes CAD shall credit the excess amount against each taxing unit's allocated fourth quarter payment for the following year in proportion to the amount of each contracting taxing unit's budget allocation for the term in which the payments were made.

(6) The Grimes CAD shall retain all fees for the preparation and issuance of tax certificates, interest earned on all account balances, and miscellaneous revenue as other compensation from the taxing unit.

Paragraph 6: ADMINISTRATIVE PROVISIONS

The Grimes CAD agrees to obtain a surety to assure proper performance of the tax collecting function as provided for in this Agreement.

The Grimes CAD agrees to secure and furnish to the taxing unit an annual fiduciary fund type financial report by an independent certified public accountant.

The Grimes CAD shall establish the fee for preparation and issuance of tax certificates, provided said fee is in accordance with Sec. 31.08, Texas Property Tax Code.

The Grimes CAD shall maintain separate accounting records concerning expenses and revenues associated with the assessment and collection of taxes. Such records will be kept in the offices of the Grimes CAD and shall be available for public inspection.

Taxes collected for the taxing unit shall be deposited into accounts in the duly designated depository of the Grimes CAD daily and transferred to the taxing unit's account as soon thereafter as practicable.

The Grimes CAD shall arrange for its duly designated depository to maintain at all times a pledge of securities, as authorized by law, in an amount not less than the combined account balance less applicable FDIC coverage.

The taxing unit authorizes the Grimes CAD to contract on its behalf with an attorney for the effective collection of delinquent taxes owed the taxing unit. Compensation paid to an attorney for the collection of delinquent taxes shall not exceed the maximum amount specified in Sec. 6.30 (c). The taxing unit further authorizes the Grimes CAD to supervise the initiation of lawsuits and other collection actions authorized by the Texas Tax Code. All delinquent taxes collected by the attorney shall be paid through the Grimes CAD.

The chief appraiser of the Grimes CAD shall (1) calculate and submit to the governing body of the taxing unit the no-new- revenue tax rate and the voter-approval tax rate (2) assist the taxing unit in the preparation of any required notice of proposed tax rate, motion to adopt tax rate, tax rate adoption document, and tax roll approval document, and (3) provide other information and perform other duties regarding the tax rate adoption process as requested by the taxing unit. However, the taxing unit shall be solely responsible for publishing the notice of proposed tax rate and paying the cost of publication.

The taxing unit authorizes the Chief Appraiser of the Grimes CAD, in place of the taxing unit's auditor, to agree to a refund of overpayment or erroneous payment of property taxes, in an amount not exceeding $2,500, under Sec. 31.11 Texas Property Tax Code.

Paragraph 7: Annual Renewal and Extension of this Agreement/ Termination of Agreement

This Agreement between the Grimes CAD and the taxing unit shall automatically extend and renew from year to year on the same terms and conditions without official action of the governing body of either the taxing unit or the Grimes CAD and shall remain in effect until terminated by written notice of either party to the other party, such notice of termination to be delivered no later than June 1st of the current year. In the event of notice of termination, the terminating taxing unit shall be obligated to pay such payments as required by Paragraph 5 of this Agreement through the entire balance of the current year in which such notice of termination is delivered and the Grimes CAD shall be obligated to provide services as herein above set forth, during balance of the current year.

If the taxing unit terminates this Agreement, the taxing unit may obtain all original tax records of taxing unit for the prior five tax years. The taxing unit shall pay the reasonable costs of reproducing copies of the original tax records for the previous five tax years in the possession of the Grimes CAD. The Grimes CAD shall transfer to the taxing unit the record of all delinquent taxes owing to the taxing unit for the past twenty tax years as of the last day of the current year.

If this Agreement should terminate for any reason other than the result of changes in state law, the termination by mutual consent of the parties, or termination by judicial decree, the tax records of the taxing unit for the prior five tax years shall be returned to the taxing unit.

Any notices necessary to or required by this Agreement shall be delivered by United States certified mail, postage prepaid, return receipt requested, and addressed as set out below, or to such other address as may hereafter be designated.

Party	**Official**
Grimes Central Appraisal District	Chief Appraiser P O Box 489 Anderson, Texas 77830
Iola Independent School District	Superintendent 7282 Ft. Worth St. Iola, TX 77861

This AGREEMENT is hereby executed as authorized by the official actions of the governing bodies of the respective parties hereto.

_____ _____

Chairman of the Board of Directors — Date
Grimes Central Appraisal District

_____ _____

President of the Board of Trustees — Date
Iola Independent School District

_____ _____

Attested: Secretary of The Board of Trustees — Date
Iola Independent School District

IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: September 19, 2022

SUBJECT: Consideration of Tax Assessor-Collector Certification of 2021 excess Debt Collection and 2022 Anticipation Collect Rate (Item 6)

Each year the Tax Assessor-Collector is required by law to certify excess debt collection and the next years anticipated collection rate. The anticipated collection rate is always set at 100%. A copy of the certification is enclosed in your packet.

****

It is recommended that the Board of Trustees approve the Tax Assessor-Collector Certification of 2021 excess Debt Collection and 2022 Anticipation Collect Rate

Respectfully submitted,

Jeff Dyer
Superintendent

Grimes Central Appraisal District
P. O. Box 489
Anderson, Texas 77830
(936)873-2163 Ext 224
Fax (936)873-2154

Tax Assessor- Collector's Certification of 2021 Excess Debt Collection And 2022 Anticipated Collection Rate

I, Mark Boehnke, Chief Appraiser of the Grimes Central Appraisal District and Tax Assessor-Collector for the Iola ISD, do hereby certify to the Board of Trustees of the Iola ISD, the following:

2021 Excess Debt Collection	**$0.00**
2022 Anticipated Collection Rate	**100.00 %**

Mark Boehnke
Chief Appraiser

Sworn and subscribed to before me on this the 01 day of August, 2022.

Notary Public
Grimes County
State of Texas

NOTARY PUBLIC STATE OF TEXAS
MARIA LUISA FLORES
Notary Public, State of Texas
Comm. Expires 09/24/2025
Notary ID 133357963

IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: September 19, 2022

SUBJECT: Consideration regarding employee paid leave day due to Coronavirus/ COVID 19 (Item 7)

Our districts currently allow employees 10 days paid leave. I requesting to reduce this to 6 days only so the district can continue this for our employees.

****

It is recommended to the Board of Trustees to approve the employee paid leave of 6 days due to Coronavirus/ COVID 19.

Respectfully submitted,

Jeff Dyer
Superintendent

IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: September 19, 2022

SUBJECT: Consideration of TASB localized revised Policy Manual Update 119 (Item 8)

Enclosed in your packet you will find our TASB Local Policy overview. This is replacing Vantage Points.

****

It is recommended that the Board of Trustees add, revise, or delete (local) policies as recommended by TASB Policy Services and according to the Instruction Sheet for TASB Policy Manual Update 119.

Respectfully submitted,

Jeff Dyer
Superintendent

Explanatory Notes

TASB Localized Policy Manual Update 119

Iola ISD

ATTN(NOTE) GENERAL INFORMATION ABOUT THIS UPDATE

Please note: Unless otherwise noted, references to legislative bills throughout these explanatory notes refer to Senate Bills (SB) or House Bills (HB) from the 87th Legislature Regular and Special Sessions.

AIB(LEGAL) ACCOUNTABILITY: PERFORMANCE REPORTING

Quality of learning indicators for remote instruction performance reporting have been added from SB 15 (Second Called Session). (See page 6.)

BBB(LEGAL) BOARD MEMBERS: ELECTIONS

Provisions have been added to this legally referenced policy on elections for a more complete presentation of applicable legal content.

BBBA(LEGAL) ELECTIONS: CONDUCTING ELECTIONS

Upon the board's receipt of certification that a candidate is unopposed in an election, SB 1 (Second Called Session) requires the board to cancel the election and declare each unopposed candidate elected to office.

SB 1 also changed the definition for *eligible county polling place*. Other revisions are to better match legal sources.

BBE(LEGAL) BOARD MEMBERS: AUTHORITY

Provisions on board authority that are addressed at other codes have been removed to eliminate duplication.

BBG(LEGAL) BOARD MEMBERS: COMPENSATION AND EXPENSES

A revision clarifies that an officer *or employee* may participate in the comptroller's contract for travel services when traveling for official business. The comptroller can no longer charge fees for these services.

BBI(LEGAL) BOARD MEMBERS: TECHNOLOGY RESOURCES AND ELECTRONIC COMMUNICATIONS

Revisions are to update citations and better reflect legal sources.

BDAA(LEGAL) OFFICERS AND OFFICIALS: DUTIES AND REQUIREMENTS OF BOARD OFFICERS

Revisions are to better reflect legal sources.

BDB(LEGAL) BOARD INTERNAL ORGANIZATION: INTERNAL COMMITTEES

Provisions on board committees have been revised based on current legal authority.

BE(LEGAL) BOARD MEETINGS

This legally referenced policy on board meetings has been revised to reorder and add some existing legal provisions, delete nonessential provisions, and better reflect legal sources.

BQ(LEGAL) PLANNING AND DECISION-MAKING PROCESS

Revised Administrative Code rules resulted in changes to shared services arrangements for DAEP services.

Explanatory Notes

TASB Localized Policy Manual Update 119

Iola ISD

CCGA(LEGAL) AD VALOREM TAXES: EXEMPTIONS AND PAYMENTS

As provided by SB 611 (Regular Session) and Senate Joint Resolution 35 and approved by voters in November 2021, the surviving spouse of a member of the U.S. armed forces who is fatally injured in the line of duty is entitled to the residence homestead property tax exemption as long as the surviving spouse remains unmarried. (See page 5.)

CDB(LEGAL) OTHER REVENUES: SALE, LEASE, OR EXCHANGE OF SCHOOL-OWNED PROPERTY

Revisions are to better reflect statutory sources.

CDC(LEGAL) OTHER REVENUES: GIFTS AND SOLICITATIONS

SB 3 (Second Called Session) revised the provisions on prohibited use of private funding for certain curriculum and professional development purposes.

CH(LEGAL) PURCHASING AND ACQUISITION

We have added a reference on page 12 to amended rules from the Texas Department of Information Resources on purchasing information technology commodity items.

CI(LEGAL) SCHOOL PROPERTIES DISPOSAL

Revisions are to better reflect statutory sources.

CPC(LEGAL) OFFICE MANAGEMENT: RECORDS MANAGEMENT

Revisions to this legally referenced policy are based on revised Administrative Code rules from the Texas State Library and Archives Commission (TSLAC) published in Bulletin B: Electronic Records Standards and Procedures. An overview of Bulletin B is available on the TSLAC website.

CPC(LOCAL) OFFICE MANAGEMENT: RECORDS MANAGEMENT

Recent updates by the Texas State Library and Archives Commission (TSLAC) to Bulletin B: Electronic Records Standards and Procedures prompted recommended revisions to this local policy on records management. The new rules add local policy requirements for district management of electronic records.

To meet these requirements, new policy provisions delegate to the records management officer the responsibility to develop procedures for the management of electronic records that comply with the district's records control schedules and meet minimum components required by law.

The *Regulations Resource Manual* includes updated sample procedures on this topic, and the *Legal Issues in Update 119* memo describes common legal concerns and best practices specific to this policy topic.

CQA(LEGAL) TECHNOLOGY RESOURCES: DISTRICT, CAMPUS, AND CLASSROOM WEBSITES

Based on HB 1525 (Regular Session) and SB 9 (Second Called Session), we have added the requirement to post curriculum materials on human sexuality instruction and instruction related to the prevention of child abuse, family violence, dating violence, and sex trafficking to the extent the materials are in the public domain. (See item 42.)

Explanatory Notes

TASB Localized Policy Manual Update 119

Iola ISD

CRD(LEGAL) INSURANCE AND ANNUITIES MANAGEMENT: HEALTH AND LIFE INSURANCE

Revisions to TRS-ActiveCare provisions are based on amended Administrative Code rules. New text addresses prohibitions on offering alternative group health coverage (see page 2) and highlights the information that must be submitted with written elections to participate in TRS-ActiveCare (see page 3).

CS(LEGAL) FACILITY STANDARDS

Changes throughout this legally referenced policy on facility standards are from new Administrative Code rules that add extensive standards for capital improvement projects on or after November 1, 2021, and revised Administrative Code rules on the standards applicable to these projects before November 1, 2021.

CV(LEGAL) FACILITIES CONSTRUCTION

Changes to this legally referenced policy on facilities construction are from new Administrative Code rules that add extensive facility standards for construction of capital improvement projects on or after November 1, 2021.

An existing provision has been added on page 3 regarding the board's notice of delegation.

DC(LEGAL) EMPLOYMENT PRACTICES

We have added on page 4 new Administrative Code rules addressing the monthly certified statement of employment the district must submit to TRS for retirees employed by the district.

DEAA(LEGAL) COMPENSATION PLAN: INCENTIVES AND STIPENDS

Changes reflect revised Administrative Code rules on the local optional teacher designation system and mentor teacher programs.

DECB(LEGAL) LEAVES AND ABSENCES: MILITARY LEAVE

This legally referenced policy on military leave has been updated based on revisions to the Uniformed Services Employment and Reemployment Rights Act (USERRA).

DFE(LEGAL) TERMINATION OF EMPLOYMENT: RESIGNATION

Provisions on contract abandonment are revised based on amended rules from the State Board for Educator Certification. The reasons an educator may abandon a contract for good cause now include the educator's reasonable belief that the educator had written permission from the district to resign. Several new mitigating factors have also been added.

DG(LEGAL) EMPLOYEE RIGHTS AND PRIVILEGES

SB 3 (Second Called Session) broadened a provision from HB 3979 (Regular Session) so that a teacher may not be compelled to discuss a widely debated and controversial issue of public policy or social affairs for any course or subject. The provision is no longer limited to social studies courses in the required curriculum. (See page 5.)

DHC(LEGAL) EMPLOYEE STANDARDS OF CONDUCT: REPORTS TO TEXAS EDUCATION AGENCY

Amended Administrative Code rules revise terminology from *solicitation of sexual conduct* to *solicitation of sexual contact* to better align with statute.

Iola ISD

DMA(LEGAL) PROFESSIONAL DEVELOPMENT: REQUIRED STAFF DEVELOPMENT

Revisions are to update citations and better reflect statutory wording.

DMA(LOCAL) PROFESSIONAL DEVELOPMENT: REQUIRED STAFF DEVELOPMENT

SB 1267 (Regular Session) requires the board to annually review the State Board for Educator Certification (SBEC) clearinghouse regarding best practices and industry recommendations for professional development and adopt a professional development policy based on the training recommendations in the clearinghouse.

To meet the policy requirements, the recommended local policy text reflects that the board shall annually approve the district's professional development plan, which must be guided by the clearinghouse; note any differences from the clearinghouse recommendations; and include a schedule of required professional development.

We recommend deletion of the previous text allowing time off for attending staff development activities on nonduty time. Such practices may be more appropriately addressed in the employee handbook and administrative regulations.

Please note: SB 1267 requires SBEC to publish the clearinghouse by June 1, 2022, and districts to adopt a professional development policy by August 1, 2022. TASB Policy and Legal Services recommend that the board adopt DMA(LOCAL) and approve the district professional development plan by August 1, or as soon as possible thereafter, to ensure compliance with the bill.

DP(LEGAL) PERSONNEL POSITIONS

Provisions on school psychological services have been updated based on revised Administrative Code rules.

E(LEGAL) INSTRUCTION

The E section table of contents has been updated to add the new code EHDF, which includes provisions on local remote learning programs, and to update the subtitle for EFB, Library Materials.

EF(LEGAL) INSTRUCTIONAL RESOURCES

SB 3 (Second Called Session) requires a district to provide login credentials to parents to access learning management or online learning portals used for student instructional materials.

EHAA(LEGAL) BASIC INSTRUCTIONAL PROGRAM: REQUIRED INSTRUCTION (ALL LEVELS)

Effective with the 2022–23 school year, SB 9 (Second Called Session) provides that the SHAC must recommend the appropriate grade levels and curriculum for instruction on child abuse, family violence, dating violence, and sex trafficking.

The bill also imposes several requirements regarding curriculum materials on those topics, including:

- Revised parental notification and new parental consent provisions;
- Posting of proposed and adopted curriculum materials and options for a parent to purchase copyrighted materials from the publisher; and
- New board policy on adopting curriculum materials [see EHAA(LOCAL), below].

The *Regulations Resource Manual* includes a sample board resolution for convening the SHAC and a sample parental consent form.

Iola ISD

EHAA(LOCAL) BASIC INSTRUCTIONAL PROGRAM: REQUIRED INSTRUCTION (ALL LEVELS)

New provisions are recommended based on SB 9 (Second Called Session), which imposes several requirements for instruction on the prevention of child abuse, family violence, dating violence, and sex trafficking, including a board policy on adopting curriculum materials. The policy follows the steps required by law, including board adoption of a resolution to convene the school health advisory council (SHAC) to hold meetings and make recommendations to the board at a public meeting, as well as board confirmation that the recommendations meet the requirements in law before taking action by a record vote.

The *Regulations Resource Manual* includes a sample board resolution for convening the SHAC and a sample parental consent form.

EHBAA(LEGAL) SPECIAL EDUCATION: IDENTIFICATION, EVALUATION, AND ELIGIBILITY

Amended Administrative Code rules now refer to a student with an *auditory impairment as* a student who is *deaf or hard of hearing* to match statute. (See page 5.)

EHBAB(LEGAL) SPECIAL EDUCATION: ARD COMMITTEE AND INDIVIDUALIZED EDUCATION PROGRAM

Amended Administrative Code rules revise the list of individuals who must be included in ARD committee meetings for students with deaf-blindness and revise terminology addressing students who are deaf or hard of hearing. Participating special education teachers or providers must be appropriately certified or licensed as required by federal law. The rules also address, as reflected on page 5, IEP implementation for students who enroll in a new district during the summer.

A new Administrative Code rule prohibits consideration of eligibility for supplemental special education services when developing or revising a student's IEP, determining the appropriate educational setting, or in the provision of a free appropriate public education. (See page 8.)

EHBAC(LEGAL) SPECIAL EDUCATION: STUDENTS IN NONDISTRICT PLACEMENT

We have removed a repealed Administrative Code provision on out-of-state placement.

EHBB(LOCAL) SPECIAL PROGRAMS: GIFTED AND TALENTED STUDENTS

HB 1525 (Regular Session) removed the statutory requirement for a district to annually certify to the commissioner of education that the district's gifted and talented program is consistent with the Texas State Plan for the Education of Gifted/Talented Students. We recommend deletion of the corresponding local policy provision.

EHBC(LEGAL) SPECIAL PROGRAMS: COMPENSATORY/ACCELERATED SERVICES

Reporting provisions on expenditure of the state compensatory education allotment have been added from the Administrative Code.

EHDE(LEGAL) ALTERNATIVE METHODS FOR EARNING CREDIT: DISTANCE LEARNING

A new provision from SB 15 (Second Called Session) explains how off-campus electronic courses or programs are counted for purposes of average daily attendance. (See page 12.)

Iola ISD

EHDF(LEGAL) ALTERNATIVE METHODS FOR EARNING CREDIT: LOCAL REMOTE LEARNING PROGRAM

Provisions on local remote learning programs from SB 15 (Second Called Session) are reflected in this new legally referenced policy. All provisions in the bill expire on September 1, 2023.

EIF(LEGAL) ACADEMIC ACHIEVEMENT: GRADUATION

Revised Administrative Code rules provide additional detail on the requirement for a student to complete a financial aid application to meet graduation requirements. The rules, beginning on page 3 of this policy, require the board to adopt the TEA-provided form a student may submit to opt out of the financial aid application requirement and require adoption of a board policy to address the methods by which a student can confirm submission of a financial aid application. See EIF(LOCAL), below.

EIF(LOCAL) ACADEMIC ACHIEVEMENT: GRADUATION

Revised Administrative Code rules require a board policy to address the methods by which a student can confirm completion and submission of a financial aid application to meet graduation requirements. The recommended text aligns with TEA guidance and addresses methods for both the free application for federal financial aid (FAFSA) and the Texas application for state financial aid (TASFA). Please contact your policy consultant if you have questions or need additional edits to this policy.

Additional TEA guidance on this topic is available.

The *Regulations Resource Manual* includes sample procedures on this topic, and the *Legal Issues in Update 119* memo describes common legal concerns and best practices specific to this policy topic.

EKB(LEGAL) TESTING PROGRAMS: STATE ASSESSMENT

HB 3261 (Regular Session) allows a district to administer a state assessment instrument on the first instructional day of the week upon authorization by the commissioner of education.

EMB(LEGAL) MISCELLANEOUS INSTRUCTIONAL POLICIES: TEACHING ABOUT CONTROVERSIAL ISSUES

SB 3 (Second Called Session) revised provisions on instructional requirements and prohibitions, including prohibited concepts and activities.

FEC(LEGAL) ATTENDANCE: ATTENDANCE FOR CREDIT

From SB 15 (Second Called Session) we have added a provision permitting a district to exempt students from the 90 percent attendance requirement for courses that are offered under a local remote learning program.

FFBA(LOCAL) CRISIS INTERVENTION: TRAUMA-INFORMED CARE

SB 1267 (Regular Session) requires training in trauma-informed care to be provided in accordance with the board's professional development policy. Therefore, at Training, a reference has been added to the district's professional development plan. See DMA(LOCAL), above, for more information.

SB 1267 also repealed the requirement for a district to annually report to TEA the number of employees who participated in trauma-informed care training. We recommend deleting the local policy provision.

FFG(LEGAL) STUDENT WELFARE: CHILD ABUSE AND NEGLECT

Revisions are to update citations and better reflect legal sources.

Iola ISD

FFH(LEGAL) **STUDENT WELFARE: FREEDOM FROM DISCRIMINATION, HARASSMENT, AND RETALIATION**

From SB 9 (Second Called Session) we have added the following on page 2:

- New policy requirements on dating violence, including parental notification upon a report of dating violence [see FFH(LOCAL), below]; and
- A provision requiring districts to make available to students age-appropriate materials on the dangers of dating violence and resources for students seeking help.

Other revisions are to better reflect legal sources.

FFH(LOCAL) **STUDENT WELFARE: FREEDOM FROM DISCRIMINATION, HARASSMENT, AND RETALIATION**

To meet new board policy requirements from SB 9 (Second Called Session), we recommend text at Notice to Parents, which requires the district, upon receipt of a report of dating violence, to immediately notify the parent of the student identified as the alleged victim or perpetrator.

District policy must also include reporting procedures and guidelines for students who are victims of dating violence and include a clear statement that dating violence is not tolerated at school. No changes to your district's policy are recommended regarding these elements based on the district's existing policy provisions, which include reporting procedures and a statement of nondiscrimination that specifically prohibits dating violence.

Additional revisions are recommended to clarify the definition of prohibited conduct and the district's response to such conduct.

FM(LEGAL) **STUDENT ACTIVITIES**

Provisions from HB 25 (Third Called Session) address transgender students in athletic activities sponsored or authorized by a district and prohibit a student from participating in an athletic competition that is designated for a biological sex that differs from the biological sex stated on the student's official birth certificate. (See page 8.)

FNA(LEGAL) **STUDENT RIGHTS AND RESPONSIBILITIES: STUDENT EXPRESSION**

We have added the recent U.S. Supreme Court case on student speech, *Mahanoy Area School District v B.L.* The case holds that public schools may have a special interest in regulating some off-campus student speech where the district's interest is sufficient to overcome the student's interest in free expression, such as in situations of serious or severe bullying or harassment, threats, or breaches of school security devices.

FOC(LEGAL) **STUDENT DISCIPLINE: PLACEMENT IN A DISCIPLINARY ALTERNATIVE EDUCATION SETTING**

Revisions are to better reflect legal sources.

FOCA(LEGAL) **PLACEMENT IN A DISCIPLINARY ALTERNATIVE EDUCATION SETTING: DISCIPLINARY ALTERNATIVE EDUCATION PROGRAM OPERATIONS**

Amended Administrative Code rules resulted in revisions to shared services arrangements for DAEP services and to provisions regarding transitions for students in DAEP.

Iola ISD

FOF(LEGAL) STUDENT DISCIPLINE: STUDENTS WITH DISABILITIES

From HB 785 (Regular Session) we have added a provision requiring the commissioner of education to adopt rules regarding the use of restraint and time-out with a student who is receiving special education services. (See page 8.)

GKA(LEGAL) COMMUNITY RELATIONS: CONDUCT ON SCHOOL PREMISES

An existing statutory provision has been added to clarify the effect of failing to post signs at each entrance to the premises or other property indicating that firearms and other weapons are prohibited. (See page 8.)

GKD(LEGAL) COMMUNITY RELATIONS: NONSCHOOL USE OF SCHOOL FACILITIES

We have added existing statutory provisions regarding the use of district facilities by places of worship.

GKG(LEGAL) COMMUNITY RELATIONS: SCHOOL VOLUNTEER PROGRAM

We have updated for clarification the provisions on obtaining criminal history record information.

IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: September 19, 2022

SUBJECT: Consideration of TASB localized revised Policy Manual Update DNA (Item 9)

Enclosed in your packet you will find our TASB Local Policy overview. This is replacing Vantage Points.

****

It is recommended that the Board of Trustees add, revise, or delete (local) policies as recommended by TASB Policy Services and according to the Instruction Sheet for TASB Policy Manual Update 119.

Respectfully submitted,

Jeff Dyer
Superintendent

PROPOSED REVISIONS

T-TESS

The District shall appraise teachers using the Texas Teacher Evaluation and Support System (T-TESS) in accordance with law and administrative regulations.

The Board shall approve a list of certified appraisers who can appraise a teacher in place of the teacher's supervisor.

Annual Appraisal

District teachers shall be appraised annually.

~~*Teachers New To District*~~

~~A teacher new to the District who was employed in public education for five of the last eight years shall be appraised twice during the first year of employment. A teacher may opt for fewer appraisals beginning with the second year of employment.~~

~~A teacher new to the District who was employed in public education fewer than five of the last eight years shall be appraised twice a year as long as he or she is on a probationary contract.~~

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Comment: This could be addressed in administrative regulations if it is still the practice.

Exception

Teachers who are eligible for less frequent evaluations in accordance with law [see DNA(LEGAL)] and the local criteria established in this policy shall be appraised in accordance with the provisions below.

Less-Than-Annual *Eligibility*

In addition to meeting the eligibility requirements in state rules, to be eligible for less-than-annual evaluations under the T-TESS, a teacher shall:

Comment: Should any of the other criteria be added?

1. Be employed on an educator term *[or continuing]* contract;
2. Hold SBEC certification;
3. Be assigned in his or her certification area;
4. Have been employed by the District for one year if previously employed for five of the last eight years; or have been employed by the District for two years if previously employed fewer than five of the last eight years.
5. Have served in the current teaching assignment for at least _____ years;
6. Have served at the current campus for at least _____ years; and

7. Have been supervised by the current principal for at least years.

Frequency

Eligible teachers shall be appraised every ~~five~~ three years.

During any school year when a complete appraisal is not scheduled for an eligible teacher, either the teacher or the principal may require that an appraisal be conducted by providing written notice to the other party.

A teacher's supervisor shall have the authority to return a teacher to the traditional appraisal cycle as a result of performance deficiencies documented in accordance with state rule.

Annual Review Process

T-TESS

In the years in which a T-TESS appraisal is not scheduled for an eligible teacher, the teacher shall participate in an annual review process that includes the elements listed in state rule.

The annual review process shall produce a written document to be presented to the teacher, signed by the teacher and supervisor, and maintained in the personnel file.

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~~**Appraisal System**~~

~~The formal appraisal of District teachers shall be in accordance with the Professional Development and Appraisal System (PDAS).~~

~~**General Requirements**~~

~~District teachers shall be appraised annually, except teachers who are eligible for less frequent evaluations in accordance with law [see DNA(LEGAL)] and the local criteria established in this policy.~~

~~Components of the appraisal process, such as classroom observations and walk-throughs, shall be conducted more frequently as necessary to ensure that teachers receive appropriate guidance.~~

~~The District shall establish an appraisal calendar each year.~~

~~**PDAS**~~

~~Formal Observation~~

~~The formal observation for a teacher's appraisal shall be scheduled within a two-week window.~~

~~Alternate Appraisers~~

~~The list of qualified appraisers who may appraise a teacher in place of the teacher's supervisor shall be approved by the Board.~~

~~Second Appraisal~~

~~Upon a teacher's request for a second appraiser, the Superintendent or designee shall select the second appraiser from a pre-established roster of trained appraisers.~~

~~The formal observation for a second appraisal shall be scheduled within a one-week window.~~

~~*Scores*~~

~~The Board shall ensure that the Superintendent or designee establishes procedures regarding how domain scores from first and second PDAS appraisals will be used.~~

~~**Grievances**~~	~~Complaints regarding teacher appraisal shall be addressed in accordance with DGBA(LOCAL).~~

IOLA INDEPENDENT SCHOOL DISTRICT
IOLA, TEXAS

MEMORANDUM

TO: Iola ISD Board of Trustees

From: Jeff Dyer, Superintendent

DATE: September 19, 2022

SUBJECT: Personnel (Item 10)

a. employment:
b. resignations:

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Respectfully submitted,

Jeff Dyer
Superintendent