

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

Issuer Name	Type	Address	City	County	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report		
								Name	Title	Email
Lake Worth ISD	School District	6805 Telephone Rd.	Lake Worth	Tarrant	76135	817-306-4226	8/31/2020	Jaclyn West	Chief Financial Officer	jwest@lwisd.org

as of 8/31/20											
Bond Title	Secured by Ad Valorem Tax	Original Par Amount	Principal Outstanding	Interest To Maturity	Total P&I to Maturity	Final Maturity Date	Proceeds Received	Proceeds Spent	Proceeds Unspent	Moody's Rating	S&P Rating
U/L Tax Ref Bds Ser 95	Yes	\$ 550,444	\$ 320,000	\$ 2,540,000	\$ 2,860,000	02/15/2024		REFUNDING		A2	NR
U/L Tax Ref Bds Ser 2009	Yes	\$ 4,219,997	\$ 450,000	\$ 29,081	\$ 479,081	02/15/2023		REFUNDING		NR	A
U/L Tax Ref Bds Ser 2012	Yes	\$ 8,366,671	\$ 8,345,842	\$ 1,595,483	\$ 9,941,325	02/15/2026		REFUNDING		NR	A
U/L Tax Ref Bds Ser 2013	Yes	\$ 8,756,350	\$ 8,719,902	\$ 3,156,360	\$ 11,876,263	02/15/2031		REFUNDING		NR	A
U/L Tax Ref Bds Ser 2014	Yes	\$ 5,066,798	\$ 5,061,077	\$ 1,316,611	\$ 6,377,688	02/15/2028		REFUNDING		A2	NR
U/L Tax Sch Bldg Bds Ser 2014	Yes	\$ 4,135,000	\$ 2,720,000	\$ 447,588	\$ 3,167,588	02/15/2029	\$ 4,135,000	\$ 4,135,000	\$ -	A2	NR
U/L Tax Ref Bds Ser 2015	Yes	\$ 9,623,740	\$ 7,280,000	\$ 1,978,075	\$ 9,258,075	02/15/2029		REFUNDING		A2	A
U/L Tax Ref Bds Ser 2015A	Yes	\$ 7,999,995	\$ 7,770,000	\$ 2,832,128	\$ 10,602,128	02/15/2032		REFUNDING		A2	A
U/L Tax Ref Bds Ser 2015B	Yes	\$ 1,544,999	\$ 1,185,000	\$ 219,356	\$ 1,404,356	02/15/2031		REFUNDING		A2	A
U/L Tax Ref Bds Ser 2016	Yes	\$ 8,534,314	\$ 8,276,287	\$ 5,436,863	\$ 13,713,150	02/15/2037		REFUNDING		NR	A
U/L Tax Ref Bds Ser 2017A	Yes	\$ 6,930,000	\$ 5,395,000	\$ 1,158,450	\$ 6,553,450	02/15/2031		REFUNDING		NR	A
U/L Tax Ref Bds Ser 2017B	Yes	\$ 5,290,656	\$ 5,250,656	\$ 7,216,445	\$ 12,467,100	02/15/2037		REFUNDING		NR	A
Mtc Tax Notes Ser 2020	Yes	\$ 3,165,000	\$ 3,165,000	\$ 975,806	\$ 4,140,806	07/15/2040	\$ 3,165,000	\$ -	\$ 3,165,000	NR	A
			\$ 63,938,764	\$ 28,902,246	\$ 92,841,009						

	Total		
	Principal Outstanding	Total Interest	Principal & Interest
Total Debt	\$ 63,938,764	\$ 28,902,246	\$ 92,841,009
Authorized But Unissued Debt	\$ 24,970,000		
All Authorized Debt	\$ 88,908,764		
Total GO Debt	\$ 63,938,764	\$ 28,902,246	\$ 92,841,009
Total GO Debt + Authorized But Unissued Debt	\$ 88,908,764		
Population*	17,609		
Total GO Debt per Capita	\$ 3,631.03		
Total GO Debt + Authorized Debt per Capita	\$ 5,049.05		
Total GO Principal & Interest per Capita	\$ 5,272.36		