

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

Issuer Name	Type	Address	City	County	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report		
								Name	Title	Email
Lake Worth ISD	School District	6805 Telephone Rd.	Lake Worth	Tarrant	76135	817-306-4226	8/31/2021	Jaclyn West	Chief Financial Officer	jwest@lwisd.org

Bond Title	Secured by Ad Valorem Tax	as of 8/31/21				Final Maturity Date	Proceeds Received	Proceeds Spent	Proceeds Unspent	Moody's Rating	S&P Rating
		Original Par Amount	Principal Outstanding	Interest To Maturity	Total P&I to Maturity						
U/L Tax Ref Bds Ser 95	Yes	\$ 550,444	\$ 220,000	\$ 1,800,000	\$ 2,020,000	02/15/2024		REFUNDING		A1	NR
U/L Tax Ref Bds Ser 2009	Yes	\$ 4,219,997	\$ 310,000	\$ 13,294	\$ 323,294	02/15/2023		REFUNDING		NR	A
U/L Tax Ref Bds Ser 2012	Yes	\$ 8,366,671	\$ 8,345,378	\$ 1,200,597	\$ 9,545,975	02/15/2026		REFUNDING		NR	A
U/L Tax Ref Bds Ser 2013	Yes	\$ 8,756,350	\$ 8,649,902	\$ 2,854,335	\$ 11,504,238	02/15/2024		REFUNDING		NR	A
U/L Tax Ref Bds Ser 2014	Yes	\$ 5,066,798	\$ 5,058,237	\$ 1,102,725	\$ 6,160,963	02/15/2028		REFUNDING		A1	NR
U/L Tax Sch Bldg Bds Ser 2014	Yes	\$ 4,135,000	\$ 2,455,000	\$ 359,038	\$ 2,814,038	02/15/2029	\$ 4,250,000	\$ 4,250,000	\$ -	A1	NR
U/L Tax Ref Bds Ser 2015	Yes	\$ 9,623,740	\$ 6,405,000	\$ 1,677,275	\$ 8,082,275	02/15/2023		REFUNDING		A1	A
U/L Tax Ref Bds Ser 2015A	Yes	\$ 7,999,995	\$ 7,510,000	\$ 2,538,472	\$ 10,048,472	02/15/2031		REFUNDING		A1	A
U/L Tax Ref Bds Ser 2015B	Yes	\$ 1,544,999	\$ 1,095,000	\$ 185,144	\$ 1,280,144	02/15/2031		REFUNDING		A1	A
U/L Tax Ref Bds Ser 2016	Yes	\$ 8,534,314	\$ 8,226,287	\$ 5,133,913	\$ 13,360,200	02/15/2037		REFUNDING		NR	A
U/L Tax Ref Bds Ser 2017A	Yes	\$ 6,930,000	\$ 4,900,000	\$ 977,200	\$ 5,877,200	02/15/2031		REFUNDING		NR	A
U/L Tax Ref Bds Ser 2017B	Yes	\$ 5,290,656	\$ 5,250,656	\$ 7,109,045	\$ 12,359,700	02/15/2037		REFUNDING		NR	A
Mtc Tax Notes Ser 2020	Yes	\$ 3,165,000	\$ 3,055,000	\$ 879,350	\$ 3,934,350	07/15/2040	\$ 3,388,215	\$ 3,388,215	\$ -	NR	A
			\$ 61,480,460	\$ 25,830,387	\$ 87,310,847						

	Total		
	Principal Outstanding	Total Interest	Principal & Interest
Total Debt	\$ 61,480,460	\$ 25,830,387	\$ 87,310,847
Authorized But Unissued Debt	\$ 24,970,000		
All Authorized Debt	\$ 86,450,460		
Total GO Debt	\$ 61,480,460	\$ 25,830,387	\$ 87,310,847
Total GO Debt + Authorized But Unissued Debt	\$ 86,450,460		
Population*	18,354		
Total GO Debt per Capita	\$ 3,349.70		
Total GO Debt + Authorized Debt per Capita	\$ 4,710.17		
Total GO Principal & Interest per Capita	\$ 4,757.05		