

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

Issuer Name	Type	Address	City	County	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report		
								Name	Title	Email
Lake Worth ISD	School District	6805 Telephone Rd.	Lake Worth	Tarrant	76135	817-306-4200	8/31/2023	Michelle Gregory	Business Manager	mgregory@lwisd.org

as of 8/31/23

Bond Title	Secured by Ad Valorem Tax	Original Par Amount	Principal Outstanding	Interest To Maturity	Total P&I to Maturity	Final Maturity Date	Proceeds Received	Proceeds Spent	Proceeds Unspent	Moody's Rating	S&P Rating
U/L Tax Ref Bds Ser 95	Yes	\$ 550,444	\$ 35,000	\$ 305,000	\$ 340,000	02/15/2024		REFUNDING		A1	No Rating
U/L Tax Ref Bds Ser 2012	Yes	\$ 8,366,671	\$ 8,345,000	\$ 400,275	\$ 8,745,275	02/15/2026		REFUNDING		Not Rated	A
U/L Tax Ref Bds Ser 2013	Yes	\$ 8,756,350	\$ 29,902	\$ 255,098	\$ 285,000	02/15/2024		REFUNDING		Not Rated	A
U/L Tax Ref Bds Ser 2014	Yes	\$ 5,066,798	\$ 5,055,000	\$ 672,513	\$ 5,727,513	02/15/2028		REFUNDING		A1	Not Rated
U/L Tax Sch Bldg Bds Ser 2014	Yes	\$ 4,135,000	\$ 1,515,000	\$ 175,613	\$ 1,690,613	02/15/2029	\$ 4,250,000	\$ 4,250,000	\$ -	A1	Not Rated
U/L Tax Ref Bds Ser 2015A	Yes	\$ 7,999,995	\$ 3,630,000	\$ 543,409	\$ 4,173,409	02/15/2031		REFUNDING		A1	A
U/L Tax Ref Bds Ser 2015B	Yes	\$ 1,544,999	\$ 905,000	\$ 122,913	\$ 1,027,913	02/15/2031		REFUNDING		A1	A
U/L Tax Ref Bds Ser 2016	Yes	\$ 8,534,314	\$ 8,126,287	\$ 4,532,513	\$ 12,658,800	02/15/2037		REFUNDING		Not Rated	A
U/L Tax Ref Bds Ser 2017A	Yes	\$ 6,930,000	\$ 3,865,000	\$ 647,775	\$ 4,512,775	02/15/2031		REFUNDING		Not Rated	A
U/L Tax Ref Bds Ser 2017B	Yes	\$ 5,290,656	\$ 5,250,656	\$ 6,894,245	\$ 12,144,900	02/15/2037		REFUNDING		Not Rated	A
Mtc Tax Notes Ser 2020	Yes	\$ 3,165,000	\$ 2,820,000	\$ 699,300	\$ 3,519,300	07/15/2040	\$ 3,388,215	\$ 3,388,215	\$ -	Not Rated	A
U/L Tax Ref Bds Taxable Ser 2021	Yes	\$ 16,020,000	\$ 15,800,000	\$ 3,466,617	\$ 19,266,617	02/15/2032		REFUNDING		A1	Not Rated
U/L Tax Sch Bldg Bds Ser 2022	Yes	\$ 24,130,000	\$ 24,130,000	\$ 19,054,673	\$ 43,184,673	02/15/2046	\$ 24,970,000	\$ 24,626,874	\$ 343,126	A1	Not Rated
			\$ 79,506,845	\$ 37,769,942	\$ 117,276,787						

	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt	\$ 79,506,845	\$ 37,769,942	\$ 117,276,787
Authorized But Unissued Debt	\$ -		
All Authorized Debt	\$ 79,506,845		
Total GO Debt	\$ 79,506,845	\$ 37,769,942	\$ 117,276,787
Total GO Debt + Authorized But Unissued Debt	\$ 79,506,845		
Population*	19,444		
Total GO Debt per Capita	\$ 4,089.02		
Total GO Debt + Authorized Debt per Capita	\$ 4,089.02		
Total GO Principal & Interest per Capita	\$ 6,031.52		