



CITIZENS' OVERSIGHT COMMITTEE MEETING

NOTICE AND AGENDA

APRIL 26, 2023

6:30 PM – 8:00 PM

HYBRID

IN PERSON: 351 S. HUDSON AVENUE, ROOM 236, PASADENA, CA 91106

OR

VIRTUALLY:

[Join Webex meeting](#)

ID: 26201455952

Password: uRpejt3W53t

OR

BY PHONE: [\(US\) +1 415-655-0001 \(toll\)](#)

Access code: 2620 145 5952

OR

26201455952@pusd.webex.com

- I. Call to Order**
- II. Public Comment**
- III. Approval of the March 2023 Meeting Minutes**
- IV. Board of Education COC Liaison Report**
- V. Review of Measure TT and Measure O related Board Reports**
 - 1622-F BOE Report Award CC Play Structures
 - 1623-F BOE Report Project Authorization ADA Transition Plan
 - 1624-F BOE Report Project Authorization Installation of 3 Portables at Muir HS
 - 1625-F BOE Report Project Authorization Sierra Madre Clock PA System
 - 1627-F BOE Report Award PM CM Services Extension
 - 1628-F BOE Report Project Authorization Front Entry Security Camera and Intercom Project
 - 1629-F BOE Report Project Authorization Pasadena and Muir Security Camera Upgrade Pilot Project
 - 1630-F BOE Report Award Altadena 3 Portables Installation
 - 1631-F BOE Report Award On-call Construction Services
 - 1632-F BOE Report Award Sam Maissian CM Contract

VI. Facilities Committee Meeting Update

VII. Facilities Reports

- **Dr. Leslie Barnes, Chief Finance and Operations Officer**
 - School Specific Master Plan Update
- **Consolidated Budget Status by Funds**
 - MTT Projects (Account-Ability Report)
 - Measure O Projects
- **Construction Status Report**
 - MTT Projects
 - Measure O Projects

VIII. Next meeting date: May 24, 2023



**PASADENA UNIFIED SCHOOL DISTRICT (PUSD)
CITIZENS' OVERSIGHT COMMITTEE (COC) MEETING
DRAFT Meeting Minutes for March 22, 2023**

Meeting was held in hybrid format: in-person at Ed Center and online via WebEx

- I. Meeting was called to order at 6:31 pm
Present:
 - A. COC members: Stephen Aquino, Wayne Hammack, John Robinson, Paul Nerenberg, Angela Uriu, Eliza Jane Whitman
 - B. PUSD staff: Leonard Hernandez, Anahit Azarian, Donald Cristobal
 - C. SafeworkCM: Michael Dobrotin
 - D. PUSD Board liaison: not present
 - E. Public: Jennifer Delgadillo, Kim Kenne (PUSD Board Trustee), Ken Kiessling, Judy McKinley, Amy Valencia
- II. Public Comment
 - A. Ken Kiessling: Representative of the Linda Vista Neighborhood Association, reminding PUSD of its support for removal of bungalows at Linda Vista campus (~20 years since school closure). Will enable easier pickup/dropoff of preschool students.
 - B. Amy Valencia: Linda Vista resident voicing support for removal of bungalows and improvement of grounds (including trees) at Linda Vista campus.
 - C. Judy McKinley: Is there an update on the door lock project?
Response from SafeworkCM: Current status is that we are hoping to go out to bid for this project in late summer (September). [This was discussed again later in the meeting, and the estimate was that lock installation would likely take place during Summer 2024 due to the scope and complexity of the operation.]
- III. Approval of the February 2023 Meeting Minutes – The minutes were approved.
- IV. Board of Education COC Liaison Report (delivered by Board Trustee Kenne in lieu of Board Trustee Bailey)
 - A. Recent Board workshop to discuss the Facilities Master Plan. Public comment was given about Allendale, Linda Vista (disuse), and Field (gate).
 - B. PCC/PUSD partnership for vocational education. Interest in finding space for PCC programs.

- C. Facilities Committee: Principal of Muir needs additional classrooms. San Rafael boiler has been repaired but needs to be replaced. Field fencing project (waiting for design).
 - D. Tabled discussion of Eliot renaming and combination with Altadena to form K-8.
 - E. Next Board meeting will have discussion of the Strategic Plan and approval of the second interim budget. There will be a discussion of moving Board meetings and Board committee meetings to hybrid format going forward. Also looking at approval of the 2025-26 school calendar that will include a 3-week winter vacation.
- V. Review of Measure TT and Measure O related Board Reports
- A. Board Report 1619-F is to award a contract for repairs of the Marshall Fundamental Band Room. Fiscal impact is \$188,000 (to Measure TT).
Question from COC member Aquino: The next Board Report for tonight has more forms for contractors to fill out. Is this BR complete?
Response from PUSD staff: BR 1620-F is the newest form. There may have been some parts that weren't applicable to this form.

Question from COC member Hammack: This bid is much lower than others. How do we know it will be good work?
Response from SafeworkCM: We do have experience with this vendor, most recently with Altadena portables. Two long-time owners who are partially retired and only school work that they bid on is PUSD. We are happy with the quality of their work. Minimal change orders.

Question from COC member Aquino: Is it still possible to install new flooring? It wasn't listed as a subcontract.
Response from PUSD staff: It is still possible. The aim is to return the room in better condition than it was prior to the damage. There are time constraints to be mindful of though.
 - B. Board Report 1620-F is to award a contract for rooftop HVAC system replacement at several school sites (Loma Alta, Webster, Don Benito, Norma Coombs, Pasadena HS). Fiscal impact is \$1,364,561 (to Measure O).

Question from COC member Uriu: Are these Phase 2 projects?
Response from SafeworkCM: These are the schools slated for roof replacement in Summer 2023.

Question from COC member Uriu: Will school sites have control over HVAC?
Response from SafeworkCM: All systems are remotely controlled. Title 24 and cost issues mandate this.

Question from COC member Nerenberg: Do we have previous experience with this vendor?

Response from SafeworkCM: No, but we had to do pre-qualification of this vendor because the project is over \$1M, and they are state-certified.

Question from COC member Uriu: Is there a reason why there were only three bidders?

Response from SafeworkCM and PUSD staff: Only received three bids. 12 firms did the job walk, but low margins on this particular job.

VI. Facilities Committee Meeting Report – This item was included as part of the Board Liaison report above.

VII. Facilities Reports

A. School-Specific Facilities Master Plan update – This item was (also) included as part of the Board Liaison report above.

B. Measure TT report

Comment from COC member Robinson: The lock money discussed last month was moved. Unallocated money for other schools was zeroed out to create a pool for the lock money.

Comment from Board Trustee Kenne: Discrepancy between PeopleSoft and PUSD other accounting system for PHS. Old identity project and restrooms at PHS. The Measure O report took in the lock sets, but \$1M is missing from the Measure TT report (i.e., hasn't been earmarked).

Response from SafeworkCM and PUSD staff: We will work on that and do another revision of the Measure TT report.

C. Measure O financial report

1. Ed tech list – There were no changes.

2. Capital projects list

Question from COC member Robinson: I noticed \$4M change under District Service Center (\$12M decreased to \$8M). What caused that?

Response from SafeworkCM: There were a number of contracts for professional services that were canceled.

Question and comment from Board Trustee Kenne: Is SafeworkCM receiving PUSD other account system updates? I noticed the classroom tech update in two places.

Response from SafeworkCM: No, we don't receive these reports. It's important to note that the budget for the tech update is split into two (some for Facilities and IT). Some money hasn't been registered via Kahua yet because the projects haven't been approved yet by the Board.

Question from Board Trustee Kenne: Can we allocate something other than locks and knock out Measure TT this fiscal year?

Response from PUSD staff: We can look into it.

D. Measure TT project status report

Comment from Board Trustee Kenne: Locks show on Measure O project status report, but not Measure TT project status report.

Response from SafeworkCM and PUSD staff: It should be on both. We will correct this going forward.

E. Measure O project status report

1. Ed tech list – No immediate comments/questions.

2. Capital projects list

Comment from COC member Robinson: What does OTC stand for?

Response from SafeworkCM and PUSD staff: OTC stands for over-the-counter review for DSA. We can clarify these acronyms going forward.

[There was general agreement that this would be useful for the public.]

VIII. Next meeting: April 26, 2023

Meeting adjourned: 7:35 pm

**BOARD OF EDUCATION
PASADENA UNIFIED SCHOOL DISTRICT
PASADENA, CALIFORNIA**

Topic: APPROVAL FOR THE AWARD OF A CONTRACT BETWEEN DAVE BANG AND ASSOCIATES AND PASADENA UNIFIED SCHOOL DISTRICT FOR INSTALLATION OF PLAY STRUCTURES AND SAFETY SURFACING AT EARLY CHILDHOOD EDUCATION PROGRAM SITES. (WILLARD ELEMENTARY, CLEVELAND ELEMENTARY, LONGFELLOW ELEMENTARY, WASHINGTON ELEMENTARY, MADISON ELEMENTARY, HAMILTON ELEMENTARY, JEFFERSON ELEMENTARY)

RECOMMENDATION: The Governing Board of the Pasadena Unified School District approves proceeding with the Award of a Contract to Dave Bang and Associates for the installation of play structures and safety surfacing at Early Childhood Education Program sites. (Willard ES, Cleveland ES, Longfellow ES, Washington ES, Madison ES, Hamilton, ES Jefferson ES.)

Anticipated Effect on Student Outcomes: To ensure a modern, safe, and orderly environment that supports and inspires student learning.

I. BACKGROUND:

In December of 2022, Early Childhood Education Program staff contacted the Facilities department with a potential project. They wanted to utilize grant funds for the improvement of playground facilities at various Early Childhood Education Program sites. Dave Bang and Associates was selected using California Multiple Award Schedules, (CMAS) contract pricing for the play structures and safety surfacing. The following sites have been funded, Willard ES, Cleveland ES, Longfellow ES, Washington ES, Madison ES Hamilton ES Jefferson ES. Hamilton Elementary play structure will be a shared site with Early Childhood Education Program and PUSD kinder program. Therefore, fifty percent (50%) of the cost for Hamilton ES school site will come from Measure O Capital Projects Fund.

II. STAFF ANALYSIS:

Staff has reviewed each proposal and recommends the approval in the amount of \$657,258.70. It is recommended that the Board award the installation of play structures and safety surfacing to Dave Bang and Associates at the following Early Childhood Education Program sites: Willard ES, Cleveland ES, Longfellow ES, Washington ES, Madison ES, Hamilton, ES Jefferson ES.

Attachment: Proposals, CMAS Contract

III. FISCAL IMPACT:

Total funds not to exceed \$657,258.70 and will be split as follows: Early Childhood Education California State Pre-School Program Contract \$585,496.85 and the Measure O Capital Projects Fund \$71,761.86

Pasadena Unified School District

Board of Education Agenda

April 27, 2023

Submitted by: _____

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

Funding title/code:

Title: California State Pre-School Program Contract

Measure O Capital Projects Fund

Codes: 12.0-61051.0-00010-85000-6170-0000237 - \$138,345.21

12.0-61051.0-00010-85000-6170-0260000 - \$71,761.86

21.3-97092.0-00000-85000-6275-0260000 - \$71,761.86

12.0-61051.0-00010-85000-6170-0000237 - \$131,349.04

12.0-61051.0-00010-85000-6170-0380000 - \$67,229.62

12.0-61051.0-00010-85000-6170-0400000 - \$51,145.62

12.0-61051.0-00010-85000-6170-0750000 - \$61,441.32

12.0-61051.0-00010-85000-6170-0580000 - \$64,224.17

Approved:

Brian O. McDonald, Ed.D.

Superintendent

Originated by: Leslie Barnes, Ed.D., Chief Finance and Operations Officer

State of California

MULTIPLE AWARD SCHEDULE

NON-MANDATORY

Dave Bang Associates Incorporated of California

CMAS NUMBER:	4-22-12-1015
SUPPLEMENT NUMBER:	1
CMAS TERM DATES:	12/06/2022 through 11/16/2023
EFFECTIVE DATE:	03/01/2023
CMAS CATEGORY:	Non-Information Technology Commodities
APPLICABLE CMAS TERMS & CONDITIONS:	January 20, 2022
MAXIMUM ORDER LIMIT:	State Agencies: See Purchasing Authority Dollar Threshold provision Local Government Agencies: Unlimited
FOR USE BY:	State & Local Government Agencies
BASE 1GPA #:	23-07P-03
BASE 1GPA HOLDER:	Dave Bang Associates, Inc.
PROGRAM ANALYST	Katelynne Leisenring katelynne.leisenring@dgs.ca.gov

This California Multiple Award Schedule (CMAS) provides for the purchase, warranty, design, demolition, site prep, installation, maintenance, and repair of playground solutions. (See page 3 for the restriction applicable to this CMAS.)

The purpose of this supplement is to incorporate the following change:

All the brands have been added to the "Available Products and/or Services" provision.

The most current Ordering Instructions and Special Provisions, CMAS Terms and Conditions, products and/or services are included herein. All purchase orders issued by State agencies shall incorporate these Ordering Instructions and Special Provisions and CMAS Terms and Conditions. Review these provisions carefully as they have changed.

Supplement 1 replaces the original CMAS in its entirety.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

NOTICE: Products and/or services on this CMAS may be available on a Mandatory State Contract. If this is the case, the use of this CMAS is restricted unless the State agency has an approved exemption as explained in the State Contract User Instructions. Information regarding State Contracts can be obtained at the: [State Contracts Index Listing](#). This requirement is not applicable to local government agencies.

Any reference to a specific manufacturer's or publisher's warranty or terms and conditions as shown in the base contract are not applicable to this CMAS.

The services provided under this CMAS are only available in support of the products covered by this CMAS.

State agencies cannot use this CMAS to purchase products available through the California Prison Industry Authority (CALPIA) without a one-time exemption from CALPIA. Agencies may request an exemption at the [CALPIA website](#). A copy of the approved exemption must be kept with the purchase order in the procurement file for audit purposes.

Agency non-compliance with the requirements may result in the loss of CMAS program delegated purchasing authority.

CMAS contractor non-compliance with the requirements may result in termination.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

CMAS PRODUCT & SERVICE CODES

Product & Service Codes listed below are for marketing purposes only. Review the base contract for the products and/or services available.

Bench-Recycled Plastic
Brand-Forms and Surfaces
Brand-Playworld Systems
Outdoor-Barbecue
Outdoor-Benches
Outdoor-Bike Stand
Outdoor-Picnic Table
Outdoor-Waste Receptacle
Playground-Equip
Playground-Equip Shade
Playground-Surface Rubberized
Receptacles-Trash
Recreational-Baseball Backstop
Recreational-Football Goal
Recreational-Soccer Goal
Recreational-Sporting Goods
Service-Equipment Installation
Service-Equipment Maintenance
Service-Equipment Repair
Tables-Picnic Recycled Plastic

AVAILABLE PRODUCTS AND/OR SERVICES

This CMAS provides for the purchase, warranty, design, demolition, site prep, installation, maintenance, and repair of playground solutions.

The ordering agency must verify all products and services are currently available on the base 1GPA contract "23-07P-03". To obtain the current approved 1GPA pricelist, please email Michelle Aiken at maiken@1gpa.org.

EXCLUDED PRODUCTS AND/OR SERVICES

Public works services for State Agencies are not available under this CMAS.

ISSUE PURCHASE ORDER TO

Agency purchase orders must be sent to the following:

**Dave Bang Associates Incorporated of California
1885 North Main Street
Orange, CA 92865
Attn: Eric Huber**

E-mail: eric@davebang.com

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

Agencies with questions regarding products and/or services may contact the CMAS contractor as follows:

Contact: John Wormell
Phone: (800) 669-2585
E-mail: john@davebang.com
Website: <https://davebang.com/our-products>

TOP 500 DELINQUENT TAXPAYERS

In accordance with Public Contract Code (PCC) 10295.4, and prior to placing an order for non-IT goods and/or services, **agencies must verify** with the Franchise Tax Board and the California Department of Tax and Fee Administration that this CMAS contractor's name does not appear on either list of the 500 largest tax delinquencies pursuant to Revenue and Taxation Code 7063 or 19195. The Franchise Tax Board's list of Top 500 Delinquent Taxpayers is available at their website. The California Department of Tax and Fee Administration's list of Top 500 Sales & Use Tax Delinquencies in California is available at their website.

CALIFORNIA SELLER'S PERMIT

The CMAS contractor's California Seller's Permit Number is 024922922. Prior to placing an order with this company, agencies must verify that this permit is still valid at the California Department of Tax and Fee Administration website.

MINIMUM ORDER LIMITATION

There is no minimum dollar value limitation on orders placed under this CMAS.

CMAS PRICES

The maximum prices allowed for the products and/or services available are those set forth in the base contract.

The ordering agency is encouraged to seek prices lower than those in the base contract. When responding to an agency's Request for Offer (RFO), the CMAS contractor can offer lower prices to be competitive.

PRICE DISCOUNTS

This CMAS contains significant price discounts off the manufacturer's list price. See the base contract for the specific discount percentage.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

EXECUTIVE ORDER N-6-22 – RUSSIA SANCTIONS

On March 4, 2022, Governor Gavin Newsom issued Executive Order N-6-22 (the EO) regarding Economic Sanctions against Russia and Russian entities and individuals. "Economic Sanctions" refers to sanctions imposed by the U.S. government in response to Russia's actions in Ukraine, as well as any sanctions imposed under state law. The EO directs state agencies to terminate contracts with, and to refrain from entering any new contracts with, individuals or entities that are determined to be a target of Economic Sanctions. Accordingly, should the State determine Contractor is a target of Economic Sanctions or is conducting prohibited transactions with sanctioned individuals or entities, that shall be grounds for termination of this agreement. The State shall provide Contractor advance written notice of such termination, allowing Contractor at least 30 calendar days to provide a written response. Termination shall be at the sole discretion of the State.

DARFUR CONTRACTING ACT

This CMAS contractor has certified compliance with the Darfur Contracting Act, per PCC 10475. It is the agency's responsibility to verify that the contractor has a Darfur Contracting Act Certification on file.

IRAN CERTIFICATION

This CMAS contractor has certified compliance with the Iran Contracting Act, per PCC 2001-2008. It is the agency's responsibility to verify that the contractor has an Iran Contracting Act Certification on file.

CALIFORNIA CIVIL RIGHTS LAW CERTIFICATION

Pursuant to PCC 2010 applicants must certify their compliance with the California Civil Rights laws and Employer Discriminatory Policies (Civil Code 51, GC 12960). It is the agency's responsibility to verify that the contractor has a California Civil Rights Law Certification on file.

WARRANTY

For warranties, see the base contract and the CMAS Warranty provision in the CMAS Terms and Conditions/General Provisions.

DELIVERY

As negotiated between agency and CMAS contractor and included in the purchase order.

LIQUIDATED DAMAGES FOR LATE DELIVERY

The value of the liquidated damages cannot be a penalty, must be mutually agreed upon by agency and contractor and included in the purchase order to be applicable.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

SHIPPING INSTRUCTIONS

F.O.B. Destination (Free On Board) – Prepaid and Add Seller pays the freight charges.

State agencies shall follow the instructions below whenever the weight of the purchase is 100 lbs. or more and F.O.B. Destination, Freight Prepaid is not used. This requirement is not applicable to local government agencies.

All shipments will be made by ground transportation unless otherwise ordered on the purchase order.

Traffic Management Unit (TMU) approval is not required for any Leveraged Procurement Agreement negotiated by DGS; however, it is recommended that state agencies contact TMU for a freight weight comparison using the Freight Analysis Worksheet on the TMU website, under the "Forms" heading to ensure the state is getting the most reasonable shipping cost.

Note: If shipping charges for purchases weighing less than 100 lbs. appear to be excessive (e.g., \$500 for a 5 lb. package where the shipping charge is a percentage of the cost of the item being purchased), departments are encouraged to contact TMU for help to obtain more appropriate pricing. TMU contact information can be found at the TMU website.

CANCELLATION AND/OR RESTOCKING FEE

Restocking Fee: 20 percent of LIST price and freight back, will be accessed. Once equipment is installed, there is NO return

PURCHASING AUTHORITY DOLLAR THRESHOLD

Order limits for the purchase of goods and/or services is determined by the individual agency purchasing authority threshold.

No CMAS order may be executed by a State agency that exceeds that agency's purchasing authority threshold, unless an exemption is granted by the Department of General Services (DGS) Purchasing Authority Unit (PAU). State agencies with approved purchasing authority, along with their dollar thresholds can be obtained at the List of State Departments with Approved Purchasing Authority website.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

HOW TO USE CMAS

State agencies must adhere to the requirements in the State Contracting Manual (SCM) Volume 2, Chapter 1600 and CMAS Ordering Instructions and Special Provisions when using CMAS.

- Develop an RFO, which includes a Scope of Work (SOW) and Bidder Declaration form. For information on the Bidder Declaration requirements see SCM, Volume 2, Sections 305 and 1202.
- Clearly defined Tasks (what needs to be done) and Deliverables (outcome of each task, i.e., reports, procedures manual, etc.) must be included in the State's SOW.
- For Consulting or Personal services, do not include any labor categories/job titles or number of hours limit in RFO Requirements or the SOW. The CMAS Contractor provides this information in their Attachment B Cost Worksheet. The State does not have the expertise to make this decision (GC 19130(b)).
- Search for potential CMAS contractors on the CMAS website and select "Find a CMAS Contractor."
- Request offers from a minimum of 3 CMAS contractors including one small business (SB) and/or Disabled Veteran Business Enterprise (DVBE), if available, who are authorized to sell the products and/or able to perform the services needed. (Government Code 14846(b)).
- A valid attempt must be made to secure offers from viable CMAS contractors who are able to supply the goods and/or provide the services. Neither a lack of sufficient CMAS contractors nor the use of restrictive requirements meets the intent for obtaining offers (SCM Volume 2, Section 1670.2).
- If requesting offers from a certified DVBE, include the Disabled Veteran Business Enterprise Declarations form (Standard 843) in the RFO. This declaration must be completed by the DVBE prime contractor and/or any DVBE subcontractors and submitted with the offer (SCM Volume 2, Section 1201).
- This is not a bid transaction, so the small business preference, DVBE incentives, protest language, intent to award, evaluation criteria, advertising, Administrative and Technical Requirements, etc. are not applicable. (SCM Volume 2, Section 1603).
- If less than 3 offers are received, State agencies must document their file with the reasons why the other suppliers did not respond with an offer. The reason must come from the CMAS contractor.
- Assess the offers received using best value criteria including cost as one of the criteria (SCM Volume 2, Section 1603).
- Issue a Purchase Order to the selected CMAS contractor.
- For CMAS transactions under \$10,000, only one offer is required if the State agency can establish and document that the price is fair and reasonable. The fair and reasonable method can only be used for non-customizable purchases. See SCM Volume 2, Section 1510 for Fair and Reason criteria.

Local agencies must follow their own procurement regulations. For more information see the Local Agency packet available online.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

AGENCY RESPONSIBILITY

Each agency is responsible for its own contracting program and purchasing decisions, including use of the CMAS program and associated outcomes. This responsibility includes, but is not limited to, ensuring the necessity of the services, securing appropriate funding, complying with laws and policies, preparing the purchase order in a manner that safeguards the State's best interests, obtaining required approvals, and documenting compliance with GC 19130.b(3) for outsourcing services.

It is the responsibility of each agency to consult with their legal staff and contracting offices for advice depending upon the scope or complexity of the purchase order. If legal services are not available within your agency, DGS Office of Legal Services is available to provide services.

CONFLICT OF INTEREST

Agencies must evaluate the proposed purchase order to determine if there are any potential conflict of interest issues. See the CMAS Terms and Conditions, Conflict of Interest, for more information.

SPLITTING ORDERS

Splitting orders to avoid any monetary limitations is prohibited. Do not circumvent normal procurement methods by splitting purchases into a series of delegated purchase orders per PCC 10329. Splitting a project into small projects to avoid either fiscal or procedural controls is prohibited per State Administrative Manual (SAM) 4819.34.

This provision does not apply to local government agencies.

ORDERING PROCEDURES

1. Purchase Orders

All Ordering Agency purchase order documents executed under this CMAS must contain the applicable CMAS number as show on page 1.

a. State Departments:

Standard 65 Purchase Documents – State departments not transacting in FISCal must use the Purchasing Authority Purchase Order (Standard 65) for purchase execution. An electronic version of the Standard 65 is available at the Department of General Services (DGS), Procurement Division (PD) website, select Standard (STD) Forms.

FISCAL Purchase Documents – State departments transacting in FISCal will follow the FISCal procurement and contracting procedures.

b. Local Government Agencies:

Local government agencies may use their own purchase order document for purchase execution.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

The agency is required to complete and distribute the purchase order. For services, the agency shall modify the information contained on the order to include the service period (start and end date), the monthly cost (or other intermittent cost), and any other information pertinent to the services. The cost for each line item must be included in the order, not just system totals.

The contractor must immediately reject purchase orders that are not accurate. Discrepancies are to be negotiated and incorporated into the purchase order prior to product delivery and service implementation.

2. Service and Delivery after CMAS Expiration

The purchase order must be issued before the CMAS expires. However, delivery of the products or completion of the services may be after the CMAS expires (unless otherwise specifically stated in the purchase order). Amending the purchase order to add quantity, time, or money is not possible if the CMAS expired.

3. Multiple CMAS Agreements on a Single Purchase Order

State agencies wishing to include multiple CMAS agreements on a single FISCAL purchase order must adhere to the following guidelines:

- All CMAS must be for the same CMAS contractor.
- The purchase order must go to one contractor location.
- Enter the word "CMAS" in the space reserved for the Leveraged Procurement Agreement (LPA) number. The word "CMAS" signifies that the purchase order contains items from multiple CMAS agreements. The purchasing agency may only use one bill code.
- For each individual CMAS, the agency must identify and group together the CMAS number with the line items and subtotal per CMAS number (do not include tax in the subtotal), and sequentially identify each individual CMAS as Sub #1, Sub #2, Sub #3, etc. This facilitates accurate billing of administrative fees by the Procurement Division.
- The total of all items on the purchase order must not exceed the State agency's purchasing authority dollar threshold granted by DGS PAU.
- Do not combine items from IT and non-IT CMAS agreements. An Information Technology CMAS begins with the number "3" and a non-IT CMAS begins with the number "4." The purchase order limits are different for these CMAS agreements.

4. Amendments to State Agency's Purchase Orders

Agency purchase orders cannot be amended if the CMAS has expired.

SCM, Volume 2, Section 1605 provides the following directions regarding amendments to all types of LPA purchase orders:

Original orders, which include options for changes (e.g., quantity or time), that were assessed and considered in the selection for award during the RFO process, may be amended consistent with the terms of the original order, provided that the original order allowed for amendments. If the original order did not evaluate options, then amendments are not allowed unless a Non-Competitively Bid is approved for those amendments.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

Amendments unique to Non-IT Services:

If the original contract permitted amendments, but did not specify the changes, (e.g., quantity or time), it may be amended. Per PCC 10335 (d)(1), a contract may only be amended once under this exemption. The time shall not exceed one year, or add not more than 30 percent of the original order value and may not exceed \$250,000. If the original contract did not have language permitting amendments, the Non-Competitively Bid process must be followed.

CMAS CONTRACTOR OWNERSHIP INFORMATION

The CMAS contractor is a large business enterprise.

SMALL BUSINESS MUST BE CONSIDERED

Prior to placing orders under the CMAS program, State agencies must first consider offers from small businesses that have established CMAS agreements (GC 14846(b)). NOTE: DGS auditors will request substantiation of compliance with this requirement when agency files are reviewed.

CMAS Small Business and Disabled Veteran Partners can be found on the CMAS website by selecting "Find a CMAS Contractor".

In response to our commitment to increase participation by small businesses, the Department of General Services waives the administrative fee (charged to customer agencies to support the CMAS program) for orders to California certified small business enterprises.

SMALL BUSINESS/DVBE - TRACKING

State agencies are able to claim subcontracting dollars towards their SB or DVBE goals whenever the CMAS contractor subcontracts a commercially useful function to a certified SB or DVBE. The CMAS contractor will provide the ordering agency with the name of the SB or DVBE used and the dollar amount the ordering agency can apply towards its SB or DVBE goal.

SMALL BUSINESS/DVBE - SUBCONTRACTING

1. The amount an ordering agency can claim towards achieving its SB or DVBE goals is the dollar amount of the subcontract award made by the CMAS contractor to each SB or DVBE.
2. The CMAS contractor will provide an ordering agency with the following information at the time the order is quoted:
 - a. The CMAS contractor will state that, as the prime contractor, it shall be responsible for the overall execution of the fulfillment of the order.
 - b. The CMAS contractor will indicate to the ordering agency how the order meets the SB or DVBE goal, as follows:
 - i. List the name of each company that is certified by the Office of Small Business and DVBE Services that it intends to subcontract a commercially useful function to; and

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

- ii. Include the SB or DVBE certification number of each company listed and attach a copy of each certification; and
 - iii. Indicate the dollar amount of each subcontract with a SB or DVBE that may be claimed by the ordering agency towards the SB or DVBE goal; and
 - iv. Indicate what commercially useful function the SB or DVBE subcontractor will be providing towards fulfillment of the order.
3. The ordering agency's purchase order must be addressed to the prime contractor, and the purchase order must reference the information provided by the prime contractor as outlined above.

CONTRACTORS ACTING AS FISCAL AGENTS ARE PROHIBITED

When a subcontractor ultimately provides all of the products or performs all of the services that a CMAS contractor has agreed to provide, and the prime contractor only handles the invoicing of expenditures, then the prime contractor's role becomes that of a fiscal agent because it is merely administrative in nature and does not provide a Commercially Useful Function. It is unacceptable to use fiscal agents in this manner because the agency is paying unnecessary administrative costs.

WITHHOLD LANGUAGE (SB588)

Upon delivery or completion of ordered goods or services for which the Contractor committed to DVBE subcontractor participation, state departments must require the Contractor to certify all the following:

1. The amount and percentage of work the Contractor committed to provide to one or more DVBEs under the requirements of the contract and the amount each DVBE received from the Contractor.
2. That all payments under the contract have been made to the DVBE. Upon request, the Contractor must provide proof of payment for the work.

In accordance with the Military and Veterans Code 999.7, state departments shall withhold \$10,000 from the final payment, or the full final payment if less than \$10,000, if the Contractor fails to meet the certification requirements identified above. State departments shall notify the Contractor of their failure to meet the certification requirements and give the Contractor an opportunity to comply with the certification requirements. If after 30 calendar days from the date of notice, the Contractor refuses to comply with the certification requirements, the state department shall permanently deduct \$10,000 from the final payment or the full payment if less than \$10,000.

PRODUCT SUBSTITUTIONS

Substitution of Deliverables may not be tendered without advance written consent of the Buyer. The Contractor must offer an equivalent or newer model of the product from the same manufacturer at the same or lower price. Contractor cannot use any specification in lieu of those contained in the Contract without written consent from the Buyer.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

NEW EQUIPMENT REQUIRED

The State will procure new equipment. All equipment must be new (or warranted as newly manufactured) and the latest model in current production. Used, shopworn, demonstrator, prototype, or discontinued models are not acceptable.

Where Federal Energy Management Program (FEMP) standards are available, all State agencies shall purchase only those products that meet the recommended standards. All products displaying the Energy Star label meet the FEMP standards.

SPECIAL MANUFACTURED GOODS

Any CMAS for goods to be manufactured by the CMAS contractor specifically for the State and not suitable for sale to others may require progress payments.

For a Non-IT goods CMAS, see the CMAS Non-IT Commodities Terms and Conditions, Provision 69, Progress Payments.

TRADE-IN EQUIPMENT

Trade-ins at open market price may be considered. The product description and trade-in allowance must be identified on the purchase order.

Agencies are required to adhere to SAM 3520 through 3520.6, Disposal of Personal Property and Surplus Personal Property, as applicable, when trade-ins are considered. A Property Survey Report, Standard 152, must be submitted for approval prior to disposition of any State owned personal property, including general office furniture regardless of the acquisition value, or if the property was recorded or capitalized for accounting purposes.

STATE AGENCY BUY RECYCLED CAMPAIGN

State ordering agencies are required to report purchases made within the eleven product categories in the California Department of Resources Recycling and Recovery's State Agency Buy Recycled Campaign per PCC 12200 through 12217.

Contractor will be required to complete and return a Recycled-Content Certification form upon request by the state ordering agency.

ACCEPTANCE TESTING CRITERIA

If the agency wants to include acceptance testing for all newly installed technology systems, individual equipment, and machines which are added or field modified (modification of a machine from one model to another) after a successful performance period, the test criteria must be included in the purchase order to be applicable.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

PRODUCT INSTALLATION

The CMAS contractor is fully responsible for all installation services performed under the CMAS. Product installations must be performed by manufacturer authorized personnel and meet manufacturer documented specifications.

The prime contractor, as well as any subcontractors, must hold any certifications and/or licenses required for the project.

PUBLIC WORKS (INSTALLATION SERVICES ONLY)

A public works contract is defined as an agreement for "the erection, construction, alteration, repair, or improvement of any public structure, building, road, or other public improvement of any kind" in accordance with PCC 1101. State agencies planning these types of projects need to review SCM, Volume 1, Chapters 10 and 11 for applicable guidelines and regulations. Visit the DGS, [Real Estate Services Division \(RESA\) website](#) if you have questions about public works transactions.

Local Agency CMAS purchase orders may allow for public works installation only when it is in support of the products covered by this CMAS.

Agencies are to ensure that the applicable laws and codes pertaining to the contractor and subcontractor licensing, prevailing wage rates, bonding, labor code requirements, etc. are adhered to by the prime contractor as well as any subcontractor during performance under the CMAS purchase order.

The bond amount for public works is not less than 100% of the purchase order price.

NOTE: In accordance with Labor Code (LC) 1773.2, the ordering agency is responsible for determining the appropriate craft, classification or type of worker needed for any contract for public works. Also, the agency is to specify the applicable prevailing wage rates as determined by the Director of the Department of Industrial Relations (DIR). In lieu of specifying the prevailing wage rates, the agency may include a statement on the order that the prevailing wage rates are on file at the agency's office and will be made available upon request. The prevailing wage rates are available from DIR at www.dir.ca.gov (select Statistics & Research).

Bonds: For guidelines, see CMAS, General Terms and Conditions, Public Works Requirements.

State Contractor's License: Public works services can be obtained through CMAS only if incidental to the overall purchase order. If incidental public works services are included in the purchase order, prior to issuing the order agencies should visit the [State Contractor's License Board](#) website to verify that the Contractor's License shown below is still active and in good standing.

The CMAS contractor's California Contractor's License number is 795052. This is a Class D-34 Prefabricated Equipment (Furniture) license that is valid through 05/31/2023.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

NOT SPECIFICALLY PRICED ITEMS

The only time that open market/incidental, non-schedule items may be included in a CMAS order is when they fall under the parameters of the Not Specifically Priced (NSP) Items provision.

CMAS contractors must be authorized providers of the hardware, software and/or services they offer under the NSP Items provision.

Agency and CMAS contractor use of the NSP provision is subject to the following requirements:

1. Purchase orders containing only NSP items are prohibited.
2. A purchase order containing NSP items may be issued only if it results in the lowest overall alternative to the State.
3. NSP items shall be clearly identified in the order. Any product or service already specifically priced and included in the base contract may not be identified as an NSP item.
4. NSP Installation Services: The CMAS contractor is fully responsible for all installation services performed under the CMAS. Product installations must be performed by manufacturer authorized personnel and meet manufacturer documented specifications. The prime contractor, as well as any subcontractors, must hold any certifications and/or licenses required for the project. The total dollar value of all installation services included in the purchase order cannot exceed the dollar value of the products included in the purchase order, nor can they exceed the NSP Maximum Order Limitation.
5. Maximum Order Limitation: For orders \$250,000, or less, the total dollar value of all NSP items included in a purchase order shall not exceed \$5,000. For orders exceeding \$250,000, and at the option of the contractor, the total dollar value of all NSP items in a purchase order shall not exceed 5% of the total cost of the order or \$25,000 whichever is lower.
6. An NSP item included in an order issued against this CMAS is subject to all of the terms and conditions set forth in the CMAS.
7. Trade-ins, upgrades, involving the swapping of boards, are permissible, where the contract makes specific provisions for this action. In those instances, where it is permitted, the purchase order must include the replacement item and a notation that the purchase involves the swapping of a board.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

The following NSP items are specifically excluded from any order issued under this CMAS:

1. Items not intended for use in direct support of the priced items included in the same order. An NSP item must be subordinate to the specifically priced item that it is supporting. For example, a cable, which is not otherwise specifically priced in the base contract, is subordinate to a specifically priced printer and is eligible to be an NSP item subject to that cable meeting the remaining NSP requirements. However, a printer that is not otherwise specifically priced in the base contract, is not subordinate to a specifically priced cable and is not eligible to be an NSP item.
2. Supply type items, except for the minimum amount necessary to provide initial support to the priced items included in the same order.
3. Items that do not meet the Productive Use Requirements for information technology products, per Statewide Information Management Manual Section 195.
4. Any other item or class of items specifically excluded from the scope of this CMAS.
5. Public Works and other services NOT in support of the products covered by this CMAS.
6. Products or services the CMAS contractor is NOT factory authorized or otherwise certified or trained to provide.
7. Follow-on consultant services that were previously recommended or suggested by the same CMAS contractor.

The CMAS contractor is required to reject purchase orders containing NSP items that do not comply with the above requirements. The CMAS contractor will promptly notify the agency issuing the noncompliant order of its rejection and the reasons for its rejection.

STATE AND LOCAL GOVERNMENTS CAN USE CMAS

State and local government agency use of CMAS is optional. A local government is any city, county, city and county, district, or other local governmental body or corporation, including Universities of California, California State Universities, K-12 schools, and community colleges empowered to expend public funds. While the State makes this CMAS available, each local government agency should make its own determination whether the CMAS program is consistent with its procurement policies and regulations.

PCC 10298 allows any city, county, city and county, district, or other local governmental body or corporation empowered to expend public funds to contract with suppliers awarded CMAS without further competitive bidding. See complete PCC 10298 language at the California Legislative Information website.

PCC 10299 allows any school district empowered to expend public funds to utilize CMAS without further competitive bidding. See complete PCC 10299 language at the California Legislative Information website.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

SELF-DELETING BASE CONTRACT TERMS AND CONDITIONS

Instructions or terms and conditions that appear in the Special Items or other provisions of the base contract and apply to the purchase, license, or rental (as applicable) of products or services by the US Government in the United States and/or to any overseas location shall be self-deleting. (Example: "Examinations of Records" provision).

Federal regulations and standards, such as Federal Acquisition Regulation, Federal Information Resources Management Regulation, Federal Information Processing Standards, General Services Administration Regulation, or Federal Installment Payment Agreement shall be self-deleting. Federal blanket orders and small order procedures are not applicable.

ORDER OF PRECEDENCE

The CMAS Terms and Conditions take precedence if there is a conflict between the terms and conditions of the contractor's base contract, packaging, invoices, catalogs, brochures, technical data sheets, or other documents (see CMAS Terms and Conditions, CONFLICT OF TERMS).

APPLICABLE CODES, POLICIES AND GUIDELINES

All California codes, policies, and guidelines are applicable. The use of CMAS does not relieve state agencies of their responsibility to meet statewide requirements regarding contracting or the procurement of goods or services. Most procurement and contract codes, policies, and guidelines are incorporated into CMAS agreements; however, there is no guarantee that every requirement that pertains to all State processes has been included.

PAYMENTS AND INVOICES

1. Payment Terms

Payment terms for this CMAS are net 45 days.

Payment will be made in accordance with the provisions of the California Prompt Payment Act, GC 927. Unless expressly exempted by statute, the Act requires State agencies to pay properly submitted, undisputed invoices not more than 45 days after (1) the date of acceptance of goods or performance of services; or (2) receipt of an undisputed invoice, whichever is later.

2. Payee Data Record (Standard 204)

State Agencies must obtain a copy of the Payee Data Record (Standard 204) in order to process payments. State Ordering Agencies must forward a copy of the Standard 204 to their accounting offices. Without the Standard 204, payment may be unnecessarily delayed. State Agencies should contact the CMAS contractor for copies of the Payee Data Record.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

3. DGS Administrative and Incentive Fees

Orders from State Agencies:

DGS will bill each State agency directly an administrative fee for use of CMAS. The administrative fee should NOT be included in the order total or remitted before an invoice is received from DGS. This administrative fee is waived for CMAS purchase orders issued to California certified small businesses.

Orders from Local Government Agencies:

CMAS contractors, who are not California certified small businesses, are required to remit to DGS an incentive fee equal to a percentage of the total of all local government agency orders (excluding sales tax and shipping) placed against their CMAS.

The incentive fee is waived for CMAS purchase orders issued to California certified small businesses.

For more information on the incentive fees see the CMAS Management Guide.

4. Contractor Invoices

Unless otherwise stipulated, the CMAS contractor must send their invoices to the agency address set forth in the purchase order. Invoices shall be submitted in triplicate and shall include the following:

- CMAS number
- Agency purchase order number
- Agency Bill Code (State Only)
- Line item number
- Unit price
- Extended line item price
- Invoice total

State sales tax and/or use tax shall be itemized separately and added to each invoice as applicable.

The company name on the CMAS, purchase order and invoice must match, or the State Controller's Office will not approve payment.

5. Advance Payments

Advance payment is allowed for services only under limited, narrowly defined circumstances, i.e., between specific departments and certain types of non-profit organizations, or when paying another government agency (GC 11256 through 11263 and 11019).

It is NOT acceptable to pay in advance, except software maintenance and license fees, which are considered a subscription and may be paid in advance if a provision addressing payment in advance is included in the purchase order.

Software warranty upgrades and extensions may also be paid for in advance, one time.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

6. Credit Card

The CMAS contractor accepts the State of California credit card (VISA CAL-Card).

A purchase order is required even when the ordering department chooses to pay the CMAS contractor via the CAL-Card.

7. Leasing/Financing

California State Agencies should use the Golden State Financial Marketplace (GS SMar) program for all financing and leasing needs. California Local Government Agencies (counties, cities, K-12 school districts, community colleges, California State Universities, Universities of California, etc.) may utilize the GS SMar program for financing and leasing according to PCC 14937. The minimum dollar amount for Local Government Agency financing and leasing is \$100,000.

8. Lease/Purchase Analysis

California State agencies must complete a Lease/Purchase Analysis (LPA) to determine best value when contemplating a lease/rental and retain a copy for future audit purposes (SAM 3710).

For short-term rental equipment, the lease/purchase analysis must be approved by DGS Office of Legal Services.

The lease/purchase analysis for all other purchases must be approved by the Department of General Services, GS SMar State Financial Marketplace. Buyers may contact the GS SMar Unit via e-mail at SFM@dgs.ca.gov for further information.

9. Leasing

The State reserves the right to select the form of payment for all procurements, whether it is an outright purchase with payment rendered directly by the State, or a financing/lease-purchase or operating lease via the State Financial Marketplace (GS SMar and/or Lease SMar). If payment is via the financial marketplace, the CMAS contractor will invoice the State and the State will approve the invoice. The selected Lender/Lessor for all product listed on the State's procurement document will pay the supplier on behalf of the State. Buyers may contact the GS SMar Unit via e-mail at SFM@dgs.ca.gov for further information.

10. Maintenance Tax

The California Department of Tax and Fee Administration has ruled that in accordance with Section 1546 of the Sales and Use Tax Regulations of the Business Taxes Law Guide, whenever optional maintenance contracts include consumable supplies, such supplies are subject to sales tax.

**CALIFORNIA MULTIPLE AWARD SCHEDULE (CMAS)
DAVE BANG ASSOCIATES INCORPORATED OF CALIFORNIA
CMAS NUMBER 4-22-12-1015, SUPPLEMENT NUMBER 1**

Generally, the State has two options:

1. For agreements that provide for only maintenance services (i.e., the furnishing of labor and parts necessary to maintain equipment), the charges for the provision of maintenance services are not taxable.
2. For agreements that provide for both maintenance services and consumable supply items (e.g., toner, developer, staples), the provision of the consumable supplies is considered a taxable sale of tangible personal property. Therefore, State agencies awarding optional maintenance contracts are responsible for paying the applicable sales tax on the consumable supplies used during the performance period of the maintenance contract.

The Contractor will be required to itemize the taxable consumables for State accounting purposes.

OBTAINING COPY OF CMAS

A copy of this CMAS can be obtained at [Cal eProcure](#). Links to the CMAS terms and conditions and base contract are available on the front page of this CMAS agreement.

It is important for the agency to confirm that the required products, services, and prices are included in the CMAS and are at or below base contract rates. To streamline verification that the needed items are in the base contract, the agencies should ask the CMAS contractor to identify the specific location in the base contract that include the required products, services, and prices. Once verified, agencies should save the information for their file documentation.

FEDERAL DEBARMENT

When federal funds are expended, the agency is required to obtain (retain in file) a signed "[Federal Debarment](#)" certification from the CMAS contractor before the purchase order is issued. This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 29 CFR Part 98, Section 98.510, Participants; responsibilities. The regulations were published as Part VII of the May 26, 1988 Federal Register (pages 19160-19211).

CONTRACTOR TRAVEL

The Travel provision is not applicable to this CMAS.

AMERICANS WITH DISABILITY ACT

To view the [DGS Accessibility Policy](#), please visit the DGS website.

To: **Pasadena Unified SD**
Attn: Sam Maissian
351 S. Hudson Avenue
Pasadena, CA 91109

Estimate Date

02/20/2023

Salesperson

Brittany Bourbonnais

Cleveland Elementary - Revision 2

Due to current market conditions, our estimates are valid for only 14 days and are subject to change due to market volatility

Estimated Shipping Date	Shipped Via	FOB	Terms
18 - 22 Weeks	Truck - CA	Pasadena	Net 30 CMAS #4-22-12-1015
Quantity	Description	Unit Price	Total Extended
1	"ECP - Area 1" Playworld # 350-1815, jefferson Challengers Playstructure with 3-1/2" OD powder coated galvanized steel posts with cast aluminum caps, one piece powder coated aluminum hinged clamps and one piece coated perforated steel decks with (7) Active Play Events to accommodate (25) users, Ages 2-12	\$24,836.00	\$24,836.00
1	Playworld # ZZXX0843Z, Risk Management Sign, Ages 2-12 *FREE with qualifying purchase of list price over \$10,000	\$0.00	\$0.00
2	"Children's Center - Area 2 - C23005SPR1" Playworld # ZZCH0009GZ, 3.5in OD x 112in GROUNDZERO POST	\$249.00	\$498.00
1	Playworld # ZZCH6850, U-BOUNCE	\$1,849.00	\$1,849.00
1	Playworld # ZZXX0666, CONCERTO VIBES	\$5,377.00	\$5,377.00
1	Playworld # ZZXX0882, PLAYHOUSE	\$11,904.00	\$11,904.00
1	Playworld # ZZXX0843Z, Risk Management Sign, Ages 2-5 *FREE with qualifying purchase of list price over \$10,000	\$0.00	\$0.00
	Subtotal		\$44,464.00
	Less CMAS Discount		(\$8,003.52)
2,208	Poured-in-Place New Rubber Surfacing, 2" thickness for a 4' critical fall height Color: 50% BLACK / 50% STANDARD COLOR OF CHOICE • Install approximately 1,620 sq. ft. (ECP - Area 1) • Install approximately 588 sq. ft. of 2" (Children's Center - Area 2) *To INCLUDE prevailing wages	\$14.51	\$32,038.08
	Subtotal		\$32,038.08
1	Shipping *Due to current freight cost volatility, please contact us to confirm shipping price is valid prior to ordering.	\$6,500.00	\$6,500.00
1	Site Prep by a Licensed Contractor to INCLUDE prevailing wages: • Excavate 1,620 SF (45' x 36') (Area 1), and 588 SF (Area 2) of asphalt and native at 6" • Provide and install 297 LF of MOW Curb. • Provide and install 1,620 SF and 588 SF of crushed misc. base at 4" depth. • Remove and dispose spoils.	\$31,280.00	\$31,280.00
1	"ECP Area 1" Installation by a Factory Certified Licensed Contractor to INCLUDE prevailing wages: • Installation only of (1) Playworld structure #350-1815 • Footings excavation, and concrete. (Through Dirt)	\$14,400.00	\$14,400.00

Quantity	Description	Unit Price	Total Extended
1	"Children's Center - Area 2" Installation by a Factory Certified Licensed Contractor to INCLUDE prevailing wages: • Installation only of (1) Playworld structure #C23005SPR1 • Footings excavation, and concrete. (Through Asphalt)	\$9,900.00	\$9,900.00
1	Payment & Performance Bond The above price is based on utilizing the Resilient Tile Layer / Fence Builder labor rate classification(s). If this job requires DIR project registration (PWC-100) please list this classification. If another labor classification is required, please let us know so we can revise this quote, if needed.	\$4,029.47	\$4,029.47
THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS		Subtotal	\$134,608.03
THANK YOU FOR THIS CHANCE TO ESTIMATE		Tax (10.25%)	\$3,737.18
Dave Bang Associate, INC. IS PLEASED TO SUBMIT THE ABOVE ESTIMATE FOR YOUR CONSIDERATION. SHOULD YOU PLACE AN ORDER, BE ASSURED IT WILL RECEIVE OUR PROMPT ATTENTION. THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS, AND IS VALID FOR 14 DAYS. THEREAFTER, IT IS SUBJECT TO CHANGE WITHOUT NOTICE.		Total	\$138,345.21

Accepted By
 Print Name:

Lindsay Lewis

Signature:



Date:

2/24/23

PLEASE SIGN AND RETURN ONE COPY WHEN ORDERING.

THANK YOU!

To: **Pasadena Unified SD**
Attn: Sam Maissian
351 S. Hudson Avenue
Pasadena, CA 91109

Estimate Date
 02/24/2023

Salesperson
 Brittany Bourbonnais

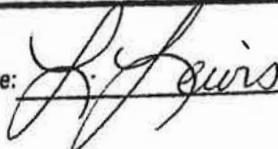
Hamilton Elementary - Playground - Revision 4

Due to current market conditions, our estimates are valid for only 14 days and are subject to change due to market volatility

Estimated Shipping Date 14 - 18 Weeks	Shipped Via Truck - CA	FOB Pasadena	Terms Net 30 CMAS #4-22-12-1015
Quantity	Description	Unit Price	Total Extended
1	Playworld # C23039CHR2, Custom Challengers Playstructure with 3-1/2" OD powder coated galvanized steel posts with cast aluminum caps, one piece powder coated aluminum hinged clamps and one piece coated perforated steel decks with (27) Active Play Events to accommodate (50) users, Ages 2-5	\$38,710.00	\$38,710.00
1	Playworld # ZZXX0843Z, Risk Management Sign, Ages 5-12 *FREE with qualifying purchase of list price over \$10,000	\$0.00	\$0.00
1	Playworld # ZZXX0882, PLAYHOUSE	\$11,904.00	\$11,904.00
	Subtotal		\$50,614.00
	Less CMAS Discount		(\$9,110.52)
1	Rubberized Tiles for Swing Area and Slide Exit * (4) Tiles * Materials Only	\$600.00	\$600.00
	Subtotal		\$600.00
1,184	Poured-in-Place New Rubber Surfacing, 3.5" thickness for a 8' critical fall height * INCLUDING Installation of (4) Rubberized Tiles Color: 50% BLACK / 50% STANDARD COLOR OF CHOICE *To INCLUDE prevailing wages	\$18.51	\$21,915.84
	Subtotal		\$21,915.84
1	Shipping	\$6,800.00	\$6,800.00
1	Site Prep by a Licensed Contractor to INCLUDE prevailing wages: • Demo/remove existing equipment and slide exit tiles. • Excavate/remove sand for 1,248 sqft 12" depth • Demo/remove wood border. • Excavate/remove sand area for 8'x32'x4" depth for new concrete area. • Provide/install CMB materials compacted to 90% for 1,248 sqft. • Provide/install 103'LF of new concrete curb. • Provide/install (2) 8' circumference curbs around trees. • Provide/install new concrete area for 8'x32'x4" depth. • Remove and dispose spoils.	\$37,720.00	\$37,720.00
1	Installation by a Factory Certified Licensed Contractor to INCLUDE prevailing wages: • Installation only of (1) Playworld structure #C23039CHR2 • Footings excavation, and concrete.	\$26,550.00	\$26,550.00
1	Payment & Performance Bond	\$4,180.30	\$4,180.30

Quantity	Description	Unit Price	Total Extended
	The above price is based on utilizing the Fence Builder / Resilient Tile Layer labor rate classification(s). If this job requires DIR project registration (PWC-100) please list this classification. If another labor classification is required, please let us know so we can revise this quote, if needed.		
THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS		Subtotal	\$139,269.62
THANK YOU FOR THIS CHANCE TO ESTIMATE		Tax (10.25%)	\$4,254.11
<small>Dave Bang Associates, INC. IS PLEASED TO SUBMIT THE ABOVE ESTIMATE FOR YOUR CONSIDERATION. SHOULD YOU PLACE AN ORDER, BE ASSURED IT WILL RECEIVE OUR PROMPT ATTENTION. THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS, AND IS VALID FOR 14 DAYS. THEREAFTER, IT IS SUBJECT TO CHANGE WITHOUT NOTICE.</small>		Total	\$143,523.73

Accepted By
 Print Name: Lindsay Lewis

Signature: 

Date: 2/24/23

PLEASE SIGN AND RETURN ONE COPY WHEN ORDERING.

THANK YOU!

To: **Pasadena Unified SD**
Attn: Sam Maissian
351 S. Hudson Avenue
Pasadena, CA 91109

Estimate Date

02/20/2023

Salesperson

Brittany Bourbonnais

Jefferson Elementary - Playground - Revision 1

Due to current market conditions, our estimates are valid for only 14 days and are subject to change due to market volatility

Estimated Shipping Date 6-8 Weeks		Shipped Via Truck - CA	FOB Pasadena	Terms Net 30 CMAS #4-22-12-1015	
Quantity	Description	Unit Price	Total Extended		
1	Playworld # C23017CHR2, Custom Challengers Playstructure with 3-1/2" OD powder coated galvanized steel posts with cast aluminum caps, one piece powder coated aluminum hinged clamps and one piece coated perforated steel decks with (11) Active Play Events to accommodate (31) users, Ages 2-12	\$31,045.00	\$31,045.00		
1	Playworld # ZZXX0843Z, Risk Management Sign, Ages 2-12 *FREE with qualifying purchase of list price over \$10,000	\$0.00	\$0.00		
1	Playworld # ZZPSP001, Single Post Pyramid 12'x12'x8' - In-Ground Post	\$4,362.00	\$4,362.00		
	Subtotal		\$35,407.00		
	Less CMAS Discount		(\$6,373.26)		
1	Rubberized Tiles for Swing Area and Slide Exit * (12) Tiles * Materials Only	\$1,000.00	\$1,000.00		
	Subtotal		\$1,000.00		
1,956	Poured-in-Place New Rubber Surfacing, 3" thickness for a 6' critical fall height * Including Installation Only of (12) 4'x4' Tiles Color: 50% BLACK / 50% STANDARD COLOR OF CHOICE	\$16.94	\$33,134.64		
	Subtotal		\$33,134.64		
	Less Additional Rubber Discount		(\$896.00)		
1	Shipping *Due to current freight cost volatility, please contact us to confirm shipping price is valid prior to ordering.	\$6,500.00	\$6,500.00		
1	Site Prep by a Licensed Contractor to INCLUDE prevailing wages: • Demo/remove sand for 2,148 sqft 12" • Demo/remove 12' of asphalt curb. • Demo/remove swings only* • Provide/install new concrete curb for 41'-6" LF • Provide/install 8.5" of CMB materials compacted to 90% • Remove and dispose spoils. • Prevailing wages.	\$35,075.00	\$35,075.00		
1	Installation by a Factory Certified Licensed Contractor to INCLUDE prevailing wages: • Installation only of (1) Playworld structure #C23017CHR2 • Footings excavation, and concrete.	\$20,700.00	\$20,700.00		
1	Payment & Performance Bond	\$3,825.70	\$3,825.70		

Quantity	Description	Unit Price	Total Extended
	The above price is based on utilizing the Resilient Tile Layer labor rate classification(s). If this job requires DIR project registration (PWC-100) please list this classification. If another labor classification is required, please let us know so we can revise this quote, if needed.		
THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS		Subtotal	\$128,373.08
THANK YOU FOR THIS CHANCE TO ESTIMATE		Tax (10.25%)	\$2,975.96
Dave Bang Associate, INC. IS PLEASED TO SUBMIT THE ABOVE ESTIMATE FOR YOUR CONSIDERATION. SHOULD YOU PLACE AN ORDER, BE ASSURED IT WILL RECEIVE OUR PROMPT ATTENTION. THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS, AND IS VALID FOR 14 DAYS. THEREAFTER, IT IS SUBJECT TO CHANGE WITHOUT NOTICE.		Total	\$131,349.04

Accepted By
 Print Name:

Lindsay Lewis

Signature:

L. Lewis

Date:

2/24/23

PLEASE SIGN AND RETURN ONE COPY WHEN ORDERING.

THANK YOU!

To: **Pasadena Unified SD**
Attn: Sam Maissian
351 S. Hudson Avenue
Pasadena, CA 91109

Estimate Date

02/20/2023

Salesperson

Brittany Bourbonnais

Longfellow Elementary - Revision 1

Due to current market conditions, our estimates are valid for only 14 days and are subject to change due to market volatility

Estimated Shipping Date	Shipped Via	FOB	Terms
18 - 22 Weeks	Truck - CA	Pasadena	Net 30 CMAS #4-22-12-1015
Quantity	Description	Unit Price	Total Extended
1	Playworld # C23006PMR2, Custom Playmaker Playstructure with 5" OD powder coated galvanized steel posts with cast aluminum caps, one piece powder coated aluminum hinged clamps, (4) Integrated Pyramid Fabric Shade with (8) Active Play Events to accommodate (14) users, Ages 2-5	\$18,691.00	\$18,691.00
4	Playworld # ZZPSP001, Single Post Pyramid 12'x12'x8' - In-Ground Post	\$4,362.00	\$17,448.00
	Subtotal		\$36,139.00
	Less CMAS Discount		(\$6,505.02)
1	Shipping *Due to current freight cost volatility, please contact us to confirm shipping price is valid prior to ordering.	\$6,500.00	\$6,500.00
1	Installation by a Factory Certified Licensed Contractor to INCLUDE prevailing wages: • Installation only of (1) Playworld structure #C23006PMR2 • Footings excavation, and concrete. For Shade posts: Includes (4) footings 2.5'DIA x 5'. • Equipment assembly. • Removal of spoils. • Includes PIP repair at (6) footing locations:	\$26,100.00	\$26,100.00
1	Payment & Performance Bond The above price is based on utilizing the Fence Builder labor rate classification(s). If this job requires DIR project registration (PWC-100) please list this classification. If another labor classification is required, please let us know so we can revise this quote, if needed.	\$1,958.14	\$1,958.14
THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS		Subtotal	\$64,192.12
THANK YOU FOR THIS CHANCE TO ESTIMATE		Tax (10.25%)	\$3,037.50
Dave Bang Associate, INC. IS PLEASED TO SUBMIT THE ABOVE ESTIMATE FOR YOUR CONSIDERATION. SHOULD YOU PLACE AN ORDER, BE ASSURED IT WILL RECEIVE OUR PROMPT ATTENTION. THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS, AND IS VALID FOR 14 DAYS. THEREAFTER, IT IS SUBJECT TO CHANGE WITHOUT NOTICE.		Total	\$67,229.62

Accepted By
Print Name:

Lindsay Lewis

Signature:

L. Lewis

Date:

2/24/23

PLEASE SIGN AND RETURN ONE COPY WHEN ORDERING.

THANK YOU!

To: **Pasadena Unified SD**
Attn: Sam Maissian
351 S. Hudson Avenue
Pasadena, CA 91109

Estimate Date

02/20/2023

Salesperson

Brittany Bourbonnais

James Madison Elementary - Revision 1

Due to current market conditions, our estimates are valid for only 14 days and are subject to change due to market volatility

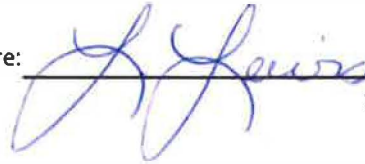
Estimated Shipping Date 18 - 22 Weeks		Shipped Via Truck - CA	FOB Pasadena	Terms Net 30 CMAS #4-22-12-1015	
Quantity	Description	Unit Price	Total Extended		
2	"C23013CHR2" Playworld # ZZCH0009GZ, 3.5in OD x 112in GROUNDZERO POST	\$249.00	\$498.00		
1	Playworld # ZZCH6850, U-BOUNCE	\$1,849.00	\$1,849.00		
1	Playworld # ZZXX0843Z, Risk Management Sign, Ages 2-5 *FREE with qualifying purchase of list price over \$10,000	\$0.00	\$0.00		
1	Playworld # ZZXX0477, PLAYTOWN GAS STATION	\$4,089.00	\$4,089.00		
1	Playworld # ZZXX0478, PLAYTOWN TOLL BOOTH	\$2,075.00	\$2,075.00		
1	Playworld # ZZXX0664, CONCERTO 3 CONGAS	\$2,629.00	\$2,629.00		
1	Playworld # ZZXX0666, CONCERTO VIBES	\$5,377.00	\$5,377.00		
	Subtotal		\$16,517.00		
	Less CMAS Discount		(\$2,973.06)		
484	Poured-in-Place New Rubber Surfacing, 2" thickness for a 4' critical fall height Color: 50% BLACK / 50% STANDARD COLOR OF CHOICE *To INCLUDE prevailing wages	\$25.35	\$12,269.40		
	Subtotal		\$12,269.40		
	Less Additional Rubber Discount		(\$683.65)		
1	Shipping *Due to current freight cost volatility, please contact us to confirm shipping price is valid prior to ordering.	\$2,388.00	\$2,388.00		
1	Site Prep by a Licensed Contractor to INCLUDE prevailing wages: • Excavate 484 SF of Grass/Dirt at 6" for 4" of base. • Provide and install 484 SF of Crushed Aggregate at 4" (Base to be compacted to 90%) • Remove and dispose spoils.	\$8,625.00	\$8,625.00		
1	Site Prep by a Licensed Contractor to INCLUDE prevailing wages: • Provide and (1) Catch Basin to tie into existing Drain.	\$4,025.00	\$4,025.00		
1	Installation by a Factory Certified Licensed Contractor to INCLUDE prevailing wages: • Installation only of (1) Playworld structure #C23013CHR2 • Footings excavation, and concrete. (Through Dirt)	\$8,100.00	\$8,100.00		
1	Payment & Performance Bond	\$1,489.68	\$1,489.68		

Quantity	Description	Unit Price	Total Extended
	The above price is based on utilizing the Resilient Tile Layer / Fence Builder labor rate classification(s). If this job requires DIR project registration (PWC-100) please list this classification. If another labor classification is required, please let us know so we can revise this quote, if needed.		
THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS		Subtotal	\$49,757.37
THANK YOU FOR THIS CHANCE TO ESTIMATE		Tax (10.25%)	\$1,388.25
<small>Dave Bang Associate, INC. IS PLEASED TO SUBMIT THE ABOVE ESTIMATE FOR YOUR CONSIDERATION. SHOULD YOU PLACE AN ORDER, BE ASSURED IT WILL RECEIVE OUR PROMPT ATTENTION. THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS, AND IS VALID FOR 14 DAYS. THEREAFTER, IT IS SUBJECT TO CHANGE WITHOUT NOTICE.</small>		Total	\$51,145.62

Accepted By
 Print Name:

Lindsay Lewis

Signature:



Date:

2/24/23

PLEASE SIGN AND RETURN ONE COPY WHEN ORDERING.

THANK YOU!



To: **Pasadena Unified SD**
Attn: Sam Maissian
351 S. Hudson Avenue
Pasadena, CA 91109

Estimate Date
 02/20/2023

Salesperson
 Brittany Bourbonnais

Washington Playground Shade - with Additional Area

Due to current market conditions, our estimates are valid for only 14 days and are subject to change due to market volatility

Estimated Shipping Date 18 - 22 Weeks		Shipped Via Truck - CA	FOB Pasadena	Terms Net 30 CMAS #4-22-12-1015	
Quantity	Description	Unit Price	Total Extended		
1	Playworld # C23005PM, Custom Playmaker Playstructure with 5" OD powder coated galvanized steel posts with cast aluminum caps, one piece powder coated aluminum hinged clamps and one piece coated perforated steel decks, (1) 16ft Shade Canopy with (3) Active Play Events to accommodate (6) users, Ages 2-5	\$10,881.00	\$10,881.00		
1	Playworld # ZZXX0843Z, Risk Management Sign, Ages 2-5 *FREE with qualifying purchase of list price over \$10,000	\$0.00	\$0.00		
	Subtotal		\$10,881.00		
	Less CMAS Discount		(\$1,958.58)		
800	Poured-in-Place Rubber Surfacing Re-Top, 1.5" thickness: Color: 50% BLACK / 50% STANDARD COLOR OF CHOICE *To INCLUDE prevailing wages	\$25.02	\$20,016.00		
390	Poured-in-Place New Rubber Surfacing, 3.5" thickness for a 8' critical fall height Color: 50% BLACK / 50% STANDARD COLOR OF CHOICE *To INCLUDE prevailing wages	\$28.32	\$11,044.80		
	Subtotal		\$31,060.80		
	Less Additional Rubber Discount		(\$9,491.00)		
1	Shipping *Due to current freight cost volatility, please contact us to confirm shipping price is valid prior to ordering.	\$1,340.00	\$1,340.00		
1	Site Prep by a Licensed Contractor to INCLUDE prevailing wages: • Provide/Install flush concrete curb around adjacent asphalt; total length 171'LF • Remove and dispose spoils.	\$14,605.00	\$14,605.00		
1	Installation by a Factory Certified Licensed Contractor to INCLUDE prevailing wages: • Installation only of (1) Playworld structure #C23005PM • Footings excavation, and concrete-through asphalt. Footings based on 2'DIA x 5'Deep.	\$12,300.00	\$12,300.00		
1	Payment & Performance Bond	\$1,789.55	\$1,789.55		
	The above price is based on utilizing the Fence Builder labor rate classification(s). If this job requires DIR project registration (PWC-100) please list this classification. If another labor classification is required, please let us know so we can revise this quote, if needed.				
THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS		Subtotal	\$60,526.77		



Estimate

CA255456

THANK YOU FOR THIS CHANCE TO ESTIMATE

Dave Bang Associate, INC. IS PLEASED TO SUBMIT THE ABOVE ESTIMATE FOR YOUR CONSIDERATION. SHOULD YOU PLACE AN ORDER, BE ASSURED IT WILL RECEIVE OUR PROMPT ATTENTION. THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS, AND IS VALID FOR 14 DAYS. THEREAFTER, IT IS SUBJECT TO CHANGE WITHOUT NOTICE.

Tax (10.25%) \$914.55

Total \$61,441.32

Accepted By
Print Name:

Lindsay Lewis

Signature:

Lindsay Lewis

Date:

2/24/23

PLEASE SIGN AND RETURN ONE COPY WHEN ORDERING.

THANK YOU!



To: **Pasadena Unified SD**
Attn: Sam Malssian
351 S. Hudson Avenue
Pasadena, CA 91109

Estimate Date
 01/26/2023

Salesperson
 Brittany Bourbonnais

Willard Elementary ECE - Revision 1

Due to current market conditions, our estimates are valid for only 14 days and are subject to change due to market volatility

Estimated Shipping Date 18 - 22 Weeks		Shipped Via Truck - CA	FOB Pasadena	Terms Net 30 CMAS #4-22-12-1015	
Quantity	Description	Unit Price	Total Extended		
1	Playworld # ZZXX0818 8ft SINGLE POST SWING ASSEMBLY	\$1,415.00	\$1,415.00		
2	Playworld # ZZXX0260 BELT SEAT W/SILVER SHIELD CHAIN FOR 8ft TOP RAIL	\$143.00	\$286.00		
	Subtotal		\$1,701.00		
	Less CMAS Discount		(\$306.18)		
792	Poured-in-Place New Rubber Surfacing, 3.5" thickness for a 8' critical fall height Color: 50% BLACK / 50% STANDARD COLOR OF CHOICE *To INCLUDE prevailing wages	\$20.78	\$16,457.76		
	Subtotal		\$16,457.76		
1	Shipping *Due to current freight cost volatility, please contact us to confirm shipping price is valid prior to ordering.	\$798.00	\$798.00		
1	Site Prep by a Licensed Contractor to INCLUDE prevailing wages: • Demo/remove 200'LF of raised curb. • Excavate/remove 4" of existing sand for 1,638 sqft. • Provide/Install concrete at 4" depth for 1,638 sqft. • Demo/remove swings. • Demo/remove 13 LF of flush curb. • Provide/Install 82 LF of new flush curb for swing area. • Demo/remove 33'x24' of asphalt down 7.5" depth. • Provide/Install CMB materials, compacted to 90% for 792 sqft at 4" depth. • Remove and dispose spoils.	\$37,260.00	\$37,260.00		
1	Installation by a Factory Certified Licensed Contractor to INCLUDE prevailing wages: • Installation only of (1) Playworld structure # (1) Bay of Swings • Footings excavation, and concrete.	\$6,300.00	\$6,300.00		
1	Payment & Performance Bond The above price is based on utilizing the Fence Builder / Resilient Tile Layer labor rate classification(s). If this job requires DIR project registration (PWC-100) please list this classification. If another labor classification is required, please let us know so we can revise this quote, if needed.	\$1,870.61	\$1,870.61		
THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS		Subtotal	\$64,081.19		
THANK YOU FOR THIS CHANCE TO ESTIMATE		Tax (10.25%)	\$142.98		
Dave Bang Associate, INC. IS PLEASED TO SUBMIT THE ABOVE ESTIMATE FOR YOUR CONSIDERATION. SHOULD YOU PLACE AN ORDER, BE ASSURED IT WILL RECEIVE OUR PROMPT ATTENTION. THIS ESTIMATE IS SUBJECT TO THE ATTACHED TERMS AND CONDITIONS, AND IS VALID FOR 14 DAYS. THEREAFTER, IT IS SUBJECT TO CHANGE WITHOUT NOTICE.		Total	\$64,224.17		



Estimate

CA255189

Accepted By
Print Name:

Lindsay Lewis

Signature:

L. Lewis

Date:

2/24/23

PLEASE SIGN AND RETURN ONE COPY WHEN ORDERING.

THANK YOU!

Terms & Conditions

1. General Notes

- *Assembly and Installation NOT included unless otherwise noted
- *Payment and Performance bonds are NOT included unless otherwise stated.
- If required, additional charges will apply. Please call for details!
- *Customer responsible for quoted quantities and model numbers, please check!
- *Price reflects quoted quantity. Please request revision if alternate quantity is desired.

2. Payment / Ordering

*TO ORDER, please sign quote and return via email or fax to avoid any shipping delays. Fax or email copy deemed to be legal equivalent of original. If Payment with Order is required, please sign quote below and return with payment. All past due accounts subject to 1 ½% monthly finance charge. In the event legal action is required to effect collection venue shall be Orange, CA.

3. Shipping / Unloading

*Shipped by Common Carrier – Customer will need 2-4 people to unload. Liftgate NOT included. Items will be boxed and / or stretch wrapped to pallets and customer is responsible for offloading. Delivery Drivers do NOT unload

**IMPORTANT: Customer is responsible for receiving and checking quantities and condition at time of delivery - Please note any shortages or damages on delivery copy.

*Notwithstanding anything to the contrary in any Contract Documents, Customer understands that estimated shipment times for materials are an estimate only. We have no control over shipment dates. We thus make no guarantee to Owner or Customer regarding the projected shipment dates for materials and shall not be liable for any loss caused by the timing of shipments

4. Engineered Wood Fiber

- *Customer to provide access for Engineered Wood Fiber delivery with tractor truck and 53' trailer.
- *Customer to provide access for Engineered Wood Fiber delivery with tractor truck and 53' trailer.

*Compaction of the Engineered Wood Fiber is NOT included in the installation cost. If desired, please request an updated proposal. If Compaction of the Engineered Wood Fiber was purchased, a high capacity water source such as a hydrant must be available. If applicable, the cost of a meter and / or the cost of the water is NOT included in the proposal. If we need to acquire the meter and / or pay for the water, please request an updated proposal

5. General Notes for Purchased Installation

*Installation does NOT include ground preparation, excavation, safety surfacing, and/or safety surfacing borders, prep work, flat work, grading, rerouting of water, electric, drainage or sprinkler lines unless otherwise noted in the proposal

*Demo of existing equipment or safety surfacing is NOT included unless otherwise stated in the proposal

*ROCK CLAUSE: Pricing is based on normal soil conditions which would allow an auger on a tractor to dig footings. If rocks/boulders interfere with the progress of the excavation, additional fees may apply.

*ACCESS CLAUSE: Installation based on clear access to area. Crane service is NOT included. Customer to provide access for bobcat to work area, bobcat will be provided by installer. Minimum access shall be 7' wide and 7' high. If adequate access is not provided additional charges may apply and repairs to landscape and irrigation may be required. Customer is responsible for any repairs to landscape if proper access is not provided.

*UTILITY CLAUSE: Installation to include marking of utilities by Dig Alert. Dig Alert CANNOT locate any private lines, PVC or plastic water lines. Installation does NOT include repair or relocating any underground utilities, such as drainage, irrigation, live water lines, main low voltage lines, gas, electrical, communication, or sewer etc. Customers responsibility to provide locations of any utilities prior to commencement of work.

*Customer is responsible for all landscape repairs such as, but not limited to damaged trees, bushes, lawn, curbing, sidewalks and/or asphalt paving caused by materials truck and/or 2-ton bobcat needed to complete project.

*Installation does NOT include ground preparation, excavation, safety surfacing, and/or safety surfacing borders unless otherwise noted

*Before we proceed with the playground installation, the playground area MUST be compacted, be free of debris, and excavated accordingly. Please call for details.

*Concrete pad for surface mount items NOT included and MUST be provided by customer unless otherwise stated.

*Surface mount anchoring to asphalt and paver areas is NOT included unless otherwise stated.

*Private Utility Locator is NOT included unless otherwise noted. Private Utility Locator CANNOT locate any PVC or plastic water lines

*Installation does NOT include saw cutting and/or core drilling unless otherwise noted

*Installation does NOT include jackhammering. Please call for details.

*Area MUST have normal soil conditions and be level.

*All Athletic Equipment Goals such as soccer, football, etc, install location MUST be marked out by customer prior to installation, if installation was purchased

6. Temporary Fencing

*Security guards and/or temporary fencing to prevent injuries, vandalism and/or accidental damage to install area or to the rubberized surface while it sets is NOT included unless noted on quote. If desired, the installers can put up caution tape, but Temporary Fencing is recommended. Although the fencing, if provided, is intended to provide this security, the overall security of the property is ultimately the responsibility of customer. We are not responsible for any vandalism or injuries even with the provision of the fencing.

7. ADA Access

*Play Equipment MUST be installed over an impact-absorbing surface such as ADA compliant Engineered Wood Fiber or Rubber Surfacing. If not quoted, please call for details.

*This area is NOT ADA compliant without the installation of compliant surfacing and an accessible route up to and into the playground area. Please call for details.

8. Poured-in-Place Rubber Surfacing

*Rubber Surfacing cure time is normally 48-72 hours and can vary depending on weather conditions.

*Rubber Surfacing cannot be installed during extreme weather conditions and may also not be installed if rain or frost is forecast during the cure time.

*48-Hour Manned Security is NOT included for rubber.

9. Shade Shelters (non DSA)

*Shade Shelter installation price EXCLUDES – unless otherwise stated in this quote - engineering, permits, permit submittal, site plans, special inspections, soil reports, impact fees, special assessment fees. Customer is responsible for any and all of these items if required by the City.

*Shade Shelter manufacture time is 6-8 weeks. Permitting can add 2-4 weeks or more to lead time. PLEASE NOTE: Shade Orders are NOT released into production until permit is issued!

*Shade Shelter installation price EXCLUDES concrete pad, footings, masonry columns, electrical wiring and lights unless otherwise noted.

10. Shade Shelters (DSA)

**6-8 Week lead time is AFTER DSA approval by your architect of choice

* Customer to receive shade shelter. If receiving by us is needed, please call for pricing and details!

* Job to be completed in one mobilization. Additional moves will be additional pricing if we are required to remobilize due to schedule issues, stop work or a delay in work not caused by us

*Pricing does NOT include, architectural drawings, site/plot plans, DSA submittal fees, job site inspector fees, shop welding inspection fees, and/or permits

*DSA in-plant Welding Inspector to be hired by the School District. Welding Inspector fee has NOT been quoted.

*School District / Architect responsible for submission of plans to DSA for DSA approval

*Fabrication cannot start until inspections have been coordinated, colors have been selected, and approved plans received.

*Fabrication cannot start until inspections have been coordinated, colors have been selected, and approved plans received.

11. Prevailing Wages

*Prevailing Wages NOT included unless otherwise noted. (ie: Davis Bacon, TERO, ect.) If this is a Prevailing Wage project, please request alternate pricing.

*If Prevailing Wages / Davis Bacon Wages were INCLUDED, all other special work fees NOT included - Additional Labor Charges may apply if alternate labor is required.

*If DIR Project Registration is required, work may not begin until we receive DIR Project ID number

12. Indemnity Provision

*Notwithstanding anything to the contrary in any Contract Documents we shall have no duty to defend or indemnify Owner, Customer, or any other party we agree to defend or indemnify in any Contract Documents for that portion of any claim arising out of the comparative fault of any party we agree to defend or indemnify in any Contract Documents.

13. Insurance

Available Insurance

Umbrella / Excess Liability:

Each Occurrence - \$2,000,000.00

Aggregate - \$2,000,000.00

General Liability Limits:

Deductible - \$2,500.00

Each Occurrence - \$1,000,000.00

Damage to Rented Premises - \$100,000.00

Medical Expense - \$5,000.00

Personal & Adv Injury - \$1,000,000.00

General Aggregate (per project) - \$2,000,000.00

Products Comp/OP Agg - \$2,000,000.00

Excludes Contractual Liability

Available Endorsements:

Additional Insured Ongoing Operations CG2010

Additional Insured Completed Operations CG 2037

Primary Noncontributory IFG-G-0094

Waiver of Subrogation CG 2404

Per Project Aggregate IFG-G-0065

Per Location Aggregate IFG-G-0064

Auto Liability Limits:

(Any Auto, Hired Autos, Non-Owned Autos)

Combined Single Limit \$1,000,000.00

Available Endorsements:

Auto Blanket Additional Insured/Waiver of Subrogation CAT353

Workers Compensation and Employers Liability:

Each Accident - \$1,000,000.00

Disease (Ea Employee) - \$1,000,000.00

Disease (Policy Limit) - \$1,000,000.00

Waiver of Subrogation Endorsement available upon request

CA WC040306

Initial: _____



Unity Hoopla Swing

350-HOOPLA • AGES: 2-12



Unity Basket Swing

350-BASKET • AGES: 2-12



Unity Basket Swing Add-A-Bay

350-BASKET-ADD • AGES: 2-12

Unity Hoopla Swing Add-A-Bay

350-HOOPLA-ADD • AGES: 2-12

(not shown)



Classic Standard Swings

SWING-8-6 • AGES: 2-12

- Slash-proof, black belt swing seats with zinc coated chains
- 8' (2,44m) high top rail and 6 seats
- Also available in 10' (3,05m) height
- Available with anti-wrap swing hanger

Single Post Swing with Toddler Beam

SWING-SP-TOD • AGES: 2-12

- Two black belt swing seats and one toddler seat with zinc coated chains included
- 8' (2,44m) tall with 5" (12,7cm) outer diameter end posts
- Also available without toddler beam

Early Childhood T-Swing

ZZXX0822 • AGES: 2-5

- Two black, slash-proof toddler seats with zinc coated chains included
- 7' (2,13m) tall with 3-1/2" (8,8cm) diameter posts

PRODUCT	ITEM	SPACE REQUIRED	FALL HEIGHT	USERS	INSTALL HOURS	WEIGHT	ADA	ASTM F1487	CPSC 16 CFR 1214	EN 1176
Unity Hoopla Swing	350-HOOPLA	26' 7" x 27' 4" (8,1m x 8,33m)	7' 11" (2,41m)	4	5	232 lbs (106 kg)	*	*	*	*
Unity Hoopla Swing Add-A-Bay	350-HOOPLA-ADD	x 15' 0" (x 4,57m)	7' 11" (2,41m)	4	5	247 lbs (113 kg)	*	*	*	*
Unity Basket Swing Add-A-Bay	350-BASKET-ADD	x 15' 0" (x 4,57m)	7' 11" (2,41m)	4	5	281 lbs (128 kg)	*	*	*	*
Unity Basket Swing	350-BASKET	26' 7" x 27' 4" (8,1m x 8,33m)	7' 11" (2,41m)	4	5	266 lbs (121 kg)	*	*	*	*
Classic Standard Swings 6-Seats	SWING-8-6	48' 8" x 32' 2" (14,83m x 9,81m)	8' 0" (2,44m)	6	8	504 lbs (229 kg)	*	*	*	+
Classic Standard Swings 4-Seats	SWING-8-4	38' 2" x 32' 2" (11,63m x 9,81m)	8' 0" (2,44m)	4	6	362 lbs (165 kg)	*	*	*	+
Classic Standard Swings 2-Seats	SWING-8-2	27' 7" x 32' 2" (8,41m x 9,81m)	8' 0" (2,44m)	2	4	220 lbs (100 kg)	*	*	*	+
Single Post Swings 2-Seat	SWING-SP	24' 1" x 32' 4" (7,34m x 9,85m)	8' 0" (2,44m)	2	3	276 lbs (125 kg)	*	*	*	+
Single Post Swing with toddler beam	SWING-SP-TOD	28' 8" x 32' 4" (8,74m x 9,85m)	8' 0" (2,44m)	3	4	333 lbs (151 kg)	*	*	*	+
Early Childhood T-Swing	ZZXX0822	22' 7" x 20' 4" (6,88m x 6,2m)	8' 0" (2,44m)	1	2	244 lbs (111 kg)	*	*	*	+

+ CSA and EN compliant versions available.

All play equipment must be installed over an appropriate impact absorbing surface that complies with ASTM or CSA standards. See your Playworld representative for more information.

**BOARD OF EDUCATION
PASADENA UNIFIED SCHOOL DISTRICT
PASADENA, CALIFORNIA**

Topic: APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE DEVELOPMENT OF ADA COMPLIANCE TRANSITION PLAN PROJECT

RECOMMENDATION: The Governing Board of the Pasadena Unified School District approve staff to proceed with preparation of Bids and Procurement for the Architectural Design, Engineering, DSA Certification, and Construction with Contingency for the Development of ADA Compliance Transition Plan Project

Anticipated Effect on Student Outcomes: Implementation of Measure O Bond Capital Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

I. BACKGROUND:

In preparation for future Measure O Bond projects, it is important to document all the areas of ADA non-compliance and ADA barriers at each of the PUSD schools. This involves a detailed survey of the interior and exterior of each school. At completion of the survey, the District will have a documented record of the required ADA upgrades needed for each school in the form of a report. Staff can then incorporate these areas of non-compliance into future construction projects.

Surveys will include:

- Priority 1 Accessible approach and entrance
- Priority 2 Access to goods and services
- Priority 3 Access to public toilet rooms
- Priority 4 Access to other items such as water fountains, lockers, etc.

Each site report will include a list of non-compliant items, its location, potential solution, and estimated cost to correct. This work will be completed by an Architect with a Certified Access Specialist (CAsp) certification. Procurement will be via a formal Request for Proposal (RFP)

II. STAFF ANALYSIS:

The Board is requested to authorize Facilities Staff to proceed with preparation of Bids and Procurement for the Architectural survey and documentation with Contingency for the Development of ADA Compliance Transition Plan Project.

Attachment: Project Authorization Request

III. FISCAL IMPACT:

Funds not to exceed \$330,000 and are available in the Measure O Capital Projects Fund. Costs will be allocated to each school site when awarded.

Pasadena Unified School District

Board of Education Agenda

April 27, 2023

Submitted by: _____

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

Funding title/code:

Title: Measure O Capital Projects Fund

Code: TBD - (Architectural Survey and Documentation with contingency) \$330,000

Approved:

Brian O. McDonald, Ed.D.
Superintendent

Originated by: Leslie Barnes, Ed.D., Chief Finance and Operations Officer

FACILITIES DEPARTMENT

PROPOSED PROJECT REQUEST

PROPOSED PROJECT TITLE	PROPOSED SCHOOL SITE	PROJECT PROPOSED ON
Development of ADA Compliance Transition Plan	All PUSD Schools	April 27, 2023

PROJECT SUMMARY:

BACKGROUND:

The California Building Code (CBC) accessibility provisions are applicable to new construction projects as well as alterations (as defined) of existing buildings and facilities. In alteration projects, these provisions apply to the area of new work, and include the path of travel requirements.

In preparation for future Measure O Bond projects, it is important to document all the ADA non-compliance and barriers at each of the PUSD schools. This involves a detailed survey of the interior and exterior of each school. At completion of the survey the District will have a documented record of the required ADA upgrades for each school.

With this information an ADA Transition Plan can be developed to incorporate these ADA non-compliance issues into future construction projects and provide an estimated cost for accomplishment.

PROJECT DESCRIPTION

Accomplishment of a detailed survey and report of all PUSD Schools (30 sites) to identify ADA non-compliance and barriers.

Survey will include both exterior and interior to identify all ADA non-compliance and barriers including:

Priority 1 Accessible approach and entrance

Priority 2 Access to goods and services

Priority 3 Access to public toilet rooms

Priority 4 Access to other items such as water fountains, lockers, etc.

Report will include the non-compliance item, its location, solution, and estimated cost for accomplishment.

This work will be accomplished by an Architect with a Certified Access Specialist (CASP) certification.

NEXT STEPS

Board Approval: April 27, 2023

PROPOSED BUDGET SOURCE: MEASURE O

TARGET MILESTONES	PLANNED	PRELIMINARY ESTIMATED COSTS	
Board Approval	4/27/2023		
Architectural Survey Procurement Phase	TBD	Design/Bid/Inspection	\$300,000.00
Board Approval to Award (for Contract)	N/A	Construction	\$NA
Accomplish Survey and Report	October 2022	Contingency/Other	\$30,000.00
		TOTAL	\$330,000.00

Facilities Committee Board Member

Date

Dr. Leslie Barnes, Chief Finance & Operations Officer

Date

**BOARD OF EDUCATION
PASADENA UNIFIED SCHOOL DISTRICT
PASADENA, CALIFORNIA**

Topic: APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE INSTALLATION OF THREE PORTABLE CLASSROOMS AT JOHN MUIR HIGH SCHOOL PROJECT

RECOMMENDATION: The Governing Board of the Pasadena Unified School District approves staff to proceed with preparation of Bids and Procurement for the Architectural Design, Engineering, DSA Certification, and Construction with Contingency for the Installation of three portable classrooms at John Muir High School Project.

Anticipated Effect on Student Outcomes: Implementation of Measure O Bond Capital Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

I. BACKGROUND:

John Muir High School has experienced increased enrollment for the past couple of years. To accommodate these students, three portable classrooms will be required. Three existing portables will be moved from Don Benito ES to John Muir High School. The three units will be installed including water, electrical, fire alarm, fire water hydrant, IT connection and ADA compliance.

This effort will require architectural and engineering design with DSA approval and certification and construction. This project will be a Design Bid Build Project with a formal Request for Procurement (RFP) for both the Architectural and Construction services.

II. STAFF ANALYSIS:

It is requested that Facilities Staff proceed with preparation of Bids and Procurement for the Architectural Design, Engineering, DSA Certification, and Construction with Contingency for the Installation of three portables at John Muir High School.

Attachment: Project Authorization Request

III. FISCAL IMPACT:

Funds not to exceed \$450,000 and are available in the Measure O Capital Projects Fund.

**Pasadena Unified School District
Board of Education Agenda**

April 27, 2023

Submitted by: _____

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

Funding title/code:

Title: Measure O Capital Projects Fund

Codes: 21.3-97092.0-00000-850000-6210-0820000 - (Architectural Design, Engineering and DSA Certification) \$75,000

21.3-97092.0-00000-850000-6270-0820000 - (Construction and Contingency)
\$375,000

Approved:

Brian O. McDonald, Ed.D.
Superintendent

Originated by: Leslie Barnes, Ed.D., Chief Finance and Operations Officer

FACILITIES DEPARTMENT

PROPOSED PROJECT REQUEST

Attachment: BR 1624-F

April 27, 2023



PASADENA
Unified School District

PROPOSED PROJECT TITLE	PROPOSED SCHOOL SITE	PROJECT PROPOSED ON
Installation of Three Portables at John Muir High School	John Muir High School	April 27, 2023

PROJECT SUMMARY:

BACKGROUND:

John Muir High School is expecting increased enrollment for Fall of 2023. To accommodate these students 3 portables will be required.

PROJECT DESCRIPTION

Three existing portables will be moved from Don Benito ES to John Muir High School. The three units will be installed including water, electrical, fire alarm, fire water location, IT connection and ADA compliance. This effort will require architectural and engineering design with DSA approval and certification.

NEXT STEPS

Board Approval: April 27, 2023

PROPOSED BUDGET SOURCE: MEASURE O

TARGET MILESTONES	PLANNED	PRELIMINARY ESTIMATED COSTS	
Board Approval	April 27, 2023		
Architect Procurement	May-June 2023	Design/Bid/Inspection	\$75,000.00
Design Phase	June-July 2023		
Obtain DSA Approval	Aug.-Sept. 2023	Construction	\$325,000.00
Contactor Procurement	Oct- Nov 2023	Contingency/Other	\$50,000.00
Board Approval to Award (for Contract)	November 2023		
Construction Phase	Dec-Jan 2023	TOTAL	\$450,000.00

Facilities Committee Board Member

Date

Dr. Leslie Barnes, Chief Finance & Operations Officer

Date

**BOARD OF EDUCATION
PASADENA UNIFIED SCHOOL DISTRICT
PASADENA, CALIFORNIA**

Topic: APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE INSTALLATION OF A CLOCK/PA SYSTEM AT SIERRA MADRE ES PROJECT

RECOMMENDATION: The Governing Board of the Pasadena Unified School District authorizes staff to proceed with preparation of Scope and Specifications, Bids and Procurement for the Equipment and Construction with Contingency for the Installation of a Clock/PA System at Sierra Madre ES.

Anticipated Effect on Student Outcomes: Implementation of Measure O Bond Capital Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

I. BACKGROUND:

The Clock/PA System at Sierra Madre Elementary School is non-functional and needs to be replaced to increase Student and Staff safety. The system will require development of revised functional requirements and technical specifications for the Districts Standard Clock/PA System. This project will require the procurement of the Clock/PA equipment and the installation construction services. The equipment will be procured via CMAS and the construction via the CUPCCAA Procurement process.

II. STAFF ANALYSIS:

The Board is requested to authorize Facilities Staff to proceed with preparation of Scope and Specifications, Bids, and Procurement for the Equipment and Construction with Contingency for the Installation of a Clock/PA System at Sierra Madre ES Project

Attachment: Project Authorization Request

III. FISCAL IMPACT:

Funds not to exceed \$150,000 and are available in the Measure O Capital Projects Fund.

**Pasadena Unified School District
Board of Education Agenda**

April 27, 2023

Submitted by: _____

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

Funding title/code:

Title: Measure O Capital Projects Fund

Codes: 21.3-97092.0-00000-5000-6270-0500000 - (Equipment) \$50,000

Codes: 21.3-97092.0-00000-5000-6270-0500000 - (Construction and Contingency) \$100,000

Approved:

Brian O. McDonald, Ed.D.
Superintendent

Originated by: Leslie Barnes, Ed.D., Chief Finance and Operations Officer

FACILITIES DEPARTMENT PROPOSED PROJECT REQUEST

Attachment: BR 1625-F
April 27, 2023

PASADENA
Unified School District

PROPOSED PROJECT TITLE	PROPOSED SCHOOL SITE	PROJECT PROPOSED ON
Installation of Clock/PA System Project	Sierra Madre ES	April 27, 2023

PROJECT SUMMARY:

BACKGROUND:

A new Clock/PA System is required at Sierra Madre Elementary School to replace the existing non-functional system. This replacement will be accomplished to increase Student and Staff safety.

The system will require development of revised functional requirements and technical specifications for the Districts Standard Clock/PA System.

The accomplishment of this project will require the procurement of the Clock/PA equipment and the installation construction services.

The equipment will be procured via CMAS and the construction via the CUPCAA Procurement process.

PROJECT DESCRIPTION

The Project will provide a new Clock/PA System at Sierra Madre ES and include the necessary equipment and construction services installation.

NEXT STEPS

ITS and Facilities Staff to proceed with the functional and technical requirements to scope the project and accomplish the procurement of the Equipment and Construction with Contingency for the Installation of a Clock/PA System at Sierra Madre ES Project

PROPOSED BUDGET SOURCE: MEASURE O

TARGET MILESTONES	PLANNED	PRELIMINARY ESTIMATED COSTS	
Board Approval	4/27/2023		
Design Phase	N/A	Equipment	\$65,000
Obtain DSA Approval (if required)	N/A	Construction	\$60,000
Bid/Award Phase	TBD	Contingency/Other	\$25,000
Board Approval to Award (for Contract)	TBD		
Construction Phase	TBD	TOTAL	\$150,000

Facilities Committee Board Member

Date

Dr. Leslie Barnes, Chief Finance & Operations Officer

Date

**BOARD OF EDUCATION
PASADENA UNIFIED SCHOOL DISTRICT
PASADENA, CALIFORNIA**

Topic: APPROVAL TO PROCEED WITH AWARD OF A THREE-YEAR CONTRACT
EXTENSION FOR PROGRAM AND CONSTRUCTION MANAGEMENT SERVICES
TO SAFEWORKCM

RECOMMENDATION: The Governing Board of the Pasadena Unified School District approves a three-year Contract Extension with the option of an additional two-years for Program and Construction Management Services to SafeworkCM.

Anticipated Effect on Student Outcomes: Implementation of Measure O Bond Capital Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

I. BACKGROUND:

The District is extending the contract with SafeworkCM for program management and construction management services. This includes construction support for the projects identified in its Measure O Bond Program and non-bond projects in support of the Facilities Master Planning efforts, including but not limited to: replacement buildings; renovations of buildings and site facilities; modifications, relocations, additions and removals of utilities and infrastructure; revisions to traffic controls and on-campus circulation; and a variety of small and large projects on all of its educational school sites.

II. STAFF ANALYSIS:

Staff recommends a three-year contract extension for Program and Construction Management Services to SafeworkCM. The Agreement will include two, one-year options at the request of the District. A CPI multiplier of 3.44% per year will be applied to the base amount of the contract to obtain the yearly fee.

III. FISCAL IMPACT:

Funds are available from Measure O Capital Projects Fund. FY 2023-24: \$2,568,000. FY 2024-25 \$2,656,000. FY 2025-26 \$2,748,000.

Pasadena Unified School District

Board of Education Agenda

April 27, 2023

Submitted by: _____

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

Funding title/code:

Title: Measure O Capital Projects Fund

Code: 21.3-97092.0-00000-85000-5850-0000710

Approved:

Brian O. McDonald, Ed.D.
Superintendent

Originated by: Leslie Barnes, Ed.D., Chief Finance and Operations Officer

**BOARD OF EDUCATION
PASADENA UNIFIED SCHOOL DISTRICT
PASADENA, CALIFORNIA**

Topic: APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE INSTALLATION OF FRONT ENTRY SECURITY CAMERA AND GUEST MANAGEMENT INTERCOM SYSTEM PROJECT

RECOMMENDATION: The Governing Board of the Pasadena Unified School District authorize staff to proceed with preparation of Bids and Procurement for the Equipment and Construction with Contingency for the Installation of Front Entry Security Camera and Guest Management Intercom System Project

Anticipated Effect on Student Outcomes: Implementation of Measure O Bond Capital Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

I. BACKGROUND:

Main entrance security cameras, buzz in security doors, and guest management check in stations have been piloted at Muir, Marshall, Field, and Longfellow. The feedback has been very positive, with staff and parents feeling a greater sense of safety at the school sites. Other site principals are requesting that the project now be extended districtwide.

Upon approval to extend districtwide, the equipment will be procured by a CMAS cooperative purchasing agreement and the Construction Services for the installation by a Request for Proposal (RFP) competitive bid.

II. STAFF ANALYSIS:

The Board is requested to authorize facilities staff to proceed with preparation of Bids and Procurement for the Equipment and Construction with contingency for the installation of Front Entry Security Camera and Guest Management Intercom System Project

Attachment: Project Authorization Request

III. FISCAL IMPACT:

Funds not to exceed \$3,300,000 are available in the Measure O Capital Projects Fund. Accounting Costs will be recorded for each school site.

**Pasadena Unified School District
Board of Education Agenda**

April 27, 2023

Submitted by: _____

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

Funding title/code:

Title: Measure O Capital Projects Fund

Codes: TBD by School Site- (Equipment)

TBD by School Site (Construction and Contingency)

Approved:

Brian O. McDonald, Ed.D.
Superintendent

Originated by: Leslie Barnes, Ed.D., Chief Finance and Operations Officer



FACILITIES DEPARTMENT

PROPOSED PROJECT REQUEST

PROPOSED PROJECT TITLE	PROPOSED SCHOOL SITE	PROJECT PROPOSED ON
Districtwide Front Entry Security Camera and Intercom System Project	Districtwide	April 27, 2023

PROJECT SUMMARY:

BACKGROUND:

The existing video surveillance systems at district facilities were last updated in 2016 and need an upgrade to meet new requirements and technology.

The Districtwide Front Entry Security Camera and Intercom System Project is an initial phase of the implementation of upgraded security camera surveillance initiatives as authorized by the Measure O Bond Program at all school sites. This is a high priority project. This will provide for a secure front access and guest management capability.

The equipment will be procured by a CMAS cooperative purchasing agreement and the Construction Services for the installation by a Request for Proposal (RFP) competitive bid.

PROJECT DESCRIPTION

The Districtwide Front Entry Security Surveillance and Intercom System Project will provide Cameras and Intercom Systems necessary at the main entrances of all PUSD School Sites. Estimate is that 40 sites will need this installation. This project will include a front entry camera and intercom, electric door latching, cabling, and equipment for the security office to monitor and process guests.

NEXT STEPS

ITS and Facilities Staff to proceed with the functional and technical requirements to scope the project and accomplish the procurement of the Districtwide Front Entry Security Camera and Intercom System Project.

PROPOSED BUDGET SOURCE: MEASURE O

TARGET MILESTONES	PLANNED	PRELIMINARY ESTIMATED COSTS	
Board Approval	4/27/2023		
Design Phase	N/A	Equipment and Construction	\$3,000,000
Obtain DSA Approval (if required)	N/A	Construction	
Bid/Award Phase	TBD	Contingency/Other	\$300,000
Board Approval to Award (for Contract)	TBD		
Construction Phase	TBD	TOTAL	\$3,300,000

Facilities Committee Board Member

Date

Dr. Leslie Barnes, Chief Finance & Operations Officer

Date

**BOARD OF EDUCATION
PASADENA UNIFIED SCHOOL DISTRICT
PASADENA, CALIFORNIA**

Topic: APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE INSTALLATION OF A PILOT SECURITY CAMERA SYSTEM UPGRADE AT JOHN MUIR AND PASADENA HIGH SCHOOLS PROJECT

RECOMMENDATION: The Governing Board of the Pasadena Unified School District approves staff to proceed with preparation of Bids and Procurement for the Equipment and Construction with Contingency for the installation of a Pilot Security Camera System Upgrade at John Muir And Pasadena High Schools Project.

Anticipated Effect on Student Outcomes: Implementation of Measure O Bond Capital Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

I. BACKGROUND:

The existing video surveillance systems at District sites were last upgraded in 2016. The Pilot Security Camera System Upgrade Project will provide new cameras to the existing surveillance system. New high priority camera locations will be evaluated and if possible additional cameras may be added. It may include replacement of cabling as required. Both John Muir and Pasadena High Schools have been selected for the pilot due to their need for additional camera security on their campuses.

The equipment will be procured by a CMAS cooperative purchasing agreement and the Construction Services for the installation by a Request for Proposal (RFP) competitive bid.

II. STAFF ANALYSIS:

It is recommended that facilities staff proceed with preparation of Bids and Procurement for the Equipment and Construction with Contingency for the Installation of a Pilot Security Camera System Upgrade at John Muir And Pasadena High Schools Project.

Attachment: Project Authorization Request

III. FISCAL IMPACT:

Funds not to exceed \$352,000 are available in the Measure O Capital Projects Fund.

**Pasadena Unified School District
Board of Education Agenda**

April 27, 2023

Submitted by: _____

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

Funding title/code:

Title: Measure O Capital Projects Fund

Codes: 21.3-97092.0-00000-85000-6270-0840000 - (Equipment) PHS
21.3-97092.0-00000-85000-6270-0840000 - (Construction and Contingency) PHS
21.3-97092.0-00000-85000-6270-0820000 - (Equipment) JMHS
21.3-97092.0-00000-85000-6270-0820000 - (Construction and Contingency) JMHS

Approved:

Brian O. McDonald, Ed.D.
Superintendent

Originated by: Leslie Barnes, Ed.D., Chief Finance and Operations Officer

FACILITIES DEPARTMENT

PROPOSED PROJECT REQUEST

Attachment: BR 1629-F

April 27, 2023



PASADENA
Unified School District

PROPOSED PROJECT TITLE	PROPOSED SCHOOL SITE	PROJECT PROPOSED ON
Pilot Security Camera System Upgrade Project	Pasadena HS John Muir HS	April 27, 2023

PROJECT SUMMARY:

BACKGROUND:

The existing video surveillance systems at District facilities were last updated in 2016 and need an upgrade to meet new requirements and technology. Both John Muir and Pasadena High Schools need an upgraded security camera system to better accomplish the surveillance and security of their respective campus.

The Security Camera System Upgrade will be a Pilot Project at both schools to better understand the functional requirements and the installation challenges and is an initial phase of the implementation of upgraded security camera surveillance initiatives as authorized by the Measure O Bond Program. This is a high priority project.

The equipment will be procured by a CMAS cooperative purchasing agreement and the Construction Services for the installation by a CUPCCAA or a Request for Proposal (RFP) competitive bid.

PROJECT DESCRIPTION

The Pilot Security Camera System Upgrade Project will provide new cameras to the existing surveillance system. New high priority camera locations will be evaluated and if possible additional cameras may be added. It may include replacement of cabling as required.

NEXT STEPS

ITS and Facilities Staff to proceed with the functional and technical requirements to scope the project and accomplish the procurement of the Pilot Security Camera System Upgrade Project.

PROPOSED BUDGET SOURCE: MEASURE O

TARGET MILESTONES	PLANNED	PRELIMINARY ESTIMATED COSTS	
Board Approval	4/27/2023		
Design Phase	N/A	Equipment and Construction	\$320,000
Obtain DSA Approval (if required)	N/A	Construction	
Bid/Award Phase	TBD	Contingency/Other	\$32,000
Board Approval to Award (for Contract)	TBD		
Construction Phase	TBD	TOTAL	\$352,000

Facilities Committee Board Member

Date

Dr. Leslie Barnes, Chief Finance & Operations Officer

Date

**BOARD OF EDUCATION
PASADENA UNIFIED SCHOOL DISTRICT
PASADENA, CALIFORNIA**

Topic: APPROVAL TO PROCEED WITH AWARD OF CONTRACTOR FOR THE
ALTADENA RELOCATION OF THREE PORTABLE CLASSROOMS PROJECT

RECOMMENDATION: The Governing Board of the Pasadena Unified School District approves staff to proceed with award of contract for the Altadena relocation of three portable classrooms project, to Shenk Developers.

Anticipated Effect on Student Outcomes: Implementation of Measure O Bond Capital Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

I. BACKGROUND:

The District is relocating three relocatable classrooms to Altadena Arts Magnet School to accommodate additional students and programs. The Project was previously authorized on October 27, 2022, through Board Report 1580-F. The Project was competitively bid for Construction Services.

The project was posted to PlanetBids as, RELOCATION OF THREE PORTABLE CLASSROOMS PROJECT, RFP 09-22/23 on 02/17/2023 and the bid deadline was 03/23/2023.

II. STAFF ANALYSIS:

Upon review of the responsive bidders, it is recommended that the Board award the contract to Shenk Developers.

Attachment: Shenk Developers Proposal and RFP scoring sheet

III. FISCAL IMPACT:

Funds not to exceed the amount of \$288,000 are available from Measure O Capital Projects Fund. This amount includes an allowance for a District controlled contingency of \$50,000.

**Pasadena Unified School District
Board of Education Agenda**

April 27, 2023

Submitted by: _____
Leslie Barnes, Ed.D., Chief Finance and Operations Officer

Funding title/code:

Title: Measure O Capital Projects Fund

Codes: 21.3-97092.0-00000-85000-6270-0004200 - \$238,000 (Construction)
21.3-97092.0-00000-85000-6270-0004200 - \$50,000.00 (Contingency)

Approved:

Brian O. McDonald, Ed.D.
Superintendent

Originated by: Leslie Barnes, Ed.D., Chief Finance and Operations Officer

BID RECAP BID NO. 09-22/23

ALTADENA ES - RELOCATION OF THREE (3) PORTABLE CLASSROOMS

DUE DATE AND TIME: 3/23/23 BEFORE 2PM

[illegible]

BID FORM

Relocation of Three Portable Classrooms

Altadena Elementary School

743 E. Calaveras Street, Altadena CA, 91001

Bid No. 09-22/23

FOR

PASADENA UNIFIED SCHOOL DISTRICT

CONTRACTOR
NAME:

SHENK DEVELOPERS

ADDRESS:

710 N PRISCILLA LN

BURBANK, CA 91505

TELEPHONE:

(818) 281.9541

FAX:

(818) 841.9044

EMAIL

SHENKDEVELOPERS@HOTMAIL.COM

TO: Pasadena Unified School District, acting by and through its Governing Board, herein called "Owner".

1. Pursuant to and in compliance with your Notice Inviting Bids and other documents relating thereto, the undersigned bidder, having familiarized himself with the terms of the Contract, the local conditions affecting the performance of the Contract, the cost of the work at the place where the work is to be done, with the Drawings and Specifications, and other Contract Documents, hereby proposes and agrees to perform within the time stipulated, the Contract, including all of its component parts, and everything required to be performed, including its acceptance by the Owner, and to provide and furnish any and all labor, materials, tools, expendable equipment, and utility and transportation services necessary to perform the Contract and complete all of the Work in a workmanlike manner required in connection with the construction of:

BID NO. 09-22/23

RELOCATION OF THREE PORTABLE CLASSROOMS PROJECT

in the District described above, all in strict conformance with the drawings and other Contract Documents on file at the Owner Offices of said Owner for amounts set forth herein.

2. BIDDER ACKNOWLEDGES THE FOLLOWING ADDENDUM:

Number	Number	Number	Number	Number	Number	Number	Number
<u>1</u>							

Acknowledge the inclusion of all addenda issued prior to bid in the blanks provided above. Your failure to do so may render your bid non-responsive.

3. BID RESPONSE BY SCHOOL AND TOTAL INCLUDING ALLOWANCE IN WORDS AND NUMERICAL AMOUNT

a. Altadena Elementary School

TWO HUNDRED THIRTY EIGHT THOUSAND DOLLARS

(\$ 238,000)

b. Allowance

Fifty Thousand Dollars

\$50,000

TOTAL CASH PURCHASE PRICE IN WORDS & NUMBERS:

(Total of items a, and b. above)

TWO HUNDRED EIGHTY EIGHT THOUSAND DOLLARS

(\$ 288,000)

4. Allowances: Allowances as set forth above are to be used as compensation for items as set forth by the District. The amounts listed are to be included in the base bid and shall be listed separately.

5. ALTERNATE BIDS: The following amounts shall be added to or deducted from the Base Bid at the District's option. Alternates are fully described in the Specifications.

Not Applicable

6. TIME FOR COMPLETION: The Owner may give a notice to proceed within ninety (90) days of the award of the bid by the Owner. Once the Contractor has received the notice to proceed, the Contractor shall complete the work in the time specified in the Special Conditions or as otherwise set forth in the Agreement awarded after bids are opened. By submitting this bid, Contractor has thoroughly studied the Bid Scope Packages and agrees that the Contract Time is adequate for the timely and proper completion of the Bid Scope Packages. Further, Contractor has included in the analysis of the time required for the completion of the Work in Bid Scope Packages, the requisite time to complete the Punch List.

In the event that the Owner desires to postpone giving the notice to proceed beyond this ninety (90) day period, it is expressly understood that with reasonable notice to the Contractor, giving the notice to proceed may be postponed by the Owner. It is further expressly understood by the Contractor, that the Contractor shall not be entitled to any claim of additional compensation as a result of the postponement of giving the notice to proceed.

It is understood that the Owner reserves the right to reject any or all bids and/or waive any irregularities or informalities in this bid or in the bid process. The Contractor understands that it may not withdraw this bid for a period of ninety (90) days after the date set for the opening of bids.

7. Attached is bid security in the amount of not less than ten percent (10%) of the bid for all Bid Scope Packages:

Bid bond (10% of the Bid), certified check, or cashier's check (circle one)

8. The required List(s) of Designated Subcontractors are attached hereto.

9. The required Non-Collusion Declaration is attached hereto.

10. The Request for Substitution Form(s), if applicable, are attached hereto.

11. It is understood and agreed that if written notice of the acceptance of this bid is mailed, telegraphed, or delivered to the undersigned after the opening of the bid, and within the time this bid is required to remain open, or at any time thereafter before this bid is withdrawn, the undersigned will execute and deliver to the Owner a Contract in the form attached hereto in accordance with the bid as accepted, and that he or she will also furnish and deliver to the Owner the Performance Bond and Payment Bond, all within five (5) calendar days after award of Contract, and that the work under the Contract shall be commenced by the undersigned bidder, if awarded the Contract, by the start date provided in the Owner's Notice to Proceed, and shall be completed by the Contractor in the time specified in the Contract Documents or as otherwise set forth in the Agreement awarded after bids are opened.

12. The names of all persons interested in the foregoing proposal as principals are as follows:

HRATCH VORPERIAN
VAHAK MALHAKIAN

(IMPORTANT NOTICE: If bidder or other interested person is a corporation, state the legal name of such corporation, as well as the names of the president, secretary, treasurer, and manager thereof; if a co-partnership, state the true names of the firm, as well as the names of all individual co-partners comprising the firm; if bidder or other interested person is an individual, state the first and last names in full.)

13. PROTEST PROCEDURES. If there is a bid protest, the grounds shall be submitted as set forth in the Instructions to Bidders.

14. The undersigned bidder shall be licensed and shall provide the following California Contractor's license information:

License Number:

488298

License Expiration Date:

03/31/2024

Name on License:

SHENK REAL ESTATE DEVELOPMENT, INC.
DBA SHENK DEVELOPERS

Class of License:

A, B

DIR Registration Number:

1000005748

If the bidder is a joint venture, each member of the joint venture must include the above information.

15. Time is of the essence regarding this Contract, therefore, in the event the bidder to whom a Contract is awarded fails or refuses to post the required bonds and return executed copies of the Agreement form within five (5) calendar days from the date of receiving the Notice of Award, the Owner may declare the bidder's bid deposit or bond forfeited as damages.

16. The bidder declares that he/she has carefully examined the location(s) of the proposed Project, that he/she has examined the Contract Documents, including the Plans, General Conditions, Supplemental Conditions, Special Conditions, Addenda, Specifications, and all other documents contained in the Project Manual, and read the accompanying instructions to bidders, and hereby proposes and agrees, if this proposal is accepted, to furnish all materials and do all work required to complete the said work in accordance with the Contract Documents, in the time and manner therein prescribed for the unit cost and lump sum amounts set forth in this Bid Form.

I agree to receive service of notices at the e-mail address listed below.

I the below-indicated bidder, declare under penalty of perjury that the information provided and representations made in this bid are true and correct.

SHEK REAL ESTATE DEVELOPMENT, INC. DBA SHEK DEVELOPERS

Proper Name of Company

NRATCH VORPERIAN

Name of Bidder Representative

710 N PRISCILLA LN

Street Address

BURBANK, CA 91505

City, State, and Zip

(818) 281.9541

Phone Number

(818) 841.9044

Fax Number

SHEKDEVELOPERS@HOTMAIL.COM

E-Mail

By:

H. Vorperian

Signature of Bidder Representative

Date:

3.22.23

NOTE: If bidder is a corporation, the legal name of the corporation shall be set forth above together with the signature of authorized officers or agents and the document shall bear the corporate seal; if bidder is a partnership, the true name of the firm shall be set forth above, together with the signature of the partner or partners authorized to sign contracts on behalf of the partnership; and if bidder is an individual, his signature shall be placed above.

All signatures must be made in permanent blue ink.

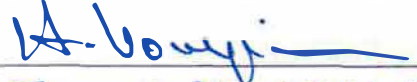
DESIGNATION OF SUBCONTRACTORS FORM

BID SCOPE PACKAGE NO. 01-22/23

Description & Portion of Work	Name of Subcontractor	Location & Place of Business	License Type and Number	E-Mail & Telephone*	DIR Registration Number*
PORTABLES MOVING, INSTALLATION & FINISHES	HN CONSTRUCTION SERVICES	6676 PALO VERDE PL RANCHO CUCAMONGA CA 91739	C47, B * 597806	HNCONSTRUCTION@GMAIL.COM (951) 830-5387	1000029922
ELECTRICAL	VENTURE SYSTEM GROUP, INC.	14812 CAPELLA ST LA MIRADA, CA 90638	* C10 1015732	CHUCK@VENTURESYSTEMSINC.COM (562) 447-7888	1000039977
METAL WORKS FENCING RAILINGS	DONN'S FENCE CO.	4751 CHAMBER AVE. LA VERNE, CA 91750	* C13 988434	DUNNSFENCE@MSN.COM (626) 523-7240	1000009442

Description & Portion of Work	Name of Subcontractor	Location & Place of Business	License Type and Number	E-Mail & Telephone*	DIR Registration Number*

* This information must be provided at the time of submission of bid or must be provided within 24 hours after the time set for the opening of bids. Bidders who choose to provide this information within 24 hours after the time set for the opening of bids are solely responsible to ensure the District receives this information in a timely manner. The District is not responsible for any problems or delays associated with emails, faxes, delivery, etc. Absent a verified fax or email receipt date and time by the District, the District's determination of whether the information was received timely shall govern and be determinative. Bidder shall not revise or amend any other information in this form submitted at the time of bid. The information submitted at the time of bid shall govern over any conflicts, discrepancies, ambiguities or other differences in any subsequent Subcontractor Designation Forms submitted by the bidder.

Proper Name of Bidder: SHEK DEVELOPERS
Date: 3.22.23
Name: HRATCH VORPERIAN
Signature of Bidder Representative: 
Address: 710 N PRISCILLA LN, BURBANK, CA 91505
Phone: (818) 281-9541

NON-COLLUSION DECLARATION

(TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID)

The undersigned declares:

I am the PRESIDENT [Title] of SHEK DEVELOPERS [Name of Company], the party making the foregoing bid.

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on 3.22.23 [Date], at BURBANK [City], CA [State].

Signed: _____

H. Vorperian

Typed Name: _____

HRATCH VORPERIAN

BID BOND FORM

Name of Principal Shenk Real Estate Development Inc dba: Shenk Developers

Address 710 N Priscilla Ln

City of Burbank, State of California

as Principal, and The Ohio Casualty Insurance Company
corporation organized and existing under the laws of the State of New Hampshire, legally doing business in
California as an admitted surety insurer at:

Address 790 The City Drive South Suite 200

City of Orange, State of California, as Surety, are indebted to Pasadena Unified School District
hereinafter called the District, in the sum of **TEN PERCENT (10%) OF THE TOTAL AMOUNT OF THE BID** of the Principal
submitted to the District for which payment Principal and Surety bind ourselves, our heirs, executors, administrators, successors,
and assigns, jointly and severally.

THE CONDITION OF THE OBLIGATION OF THIS BOND IS THAT THE PRINCIPAL has submitted the accompanying
bid dated MARCH 23, 2023 for:

Bid Number: 09-22/23

NOW THEREFORE, if the Principal shall not withdraw said bid within the period specified therein after the opening of the same,
or, if no period be specified, within ninety (90) days after said opening; and if the Principal is awarded the contract, and shall within
the period specified therefore, or if no period be specified, within five (5) days after the prescribed forms are presented to him for
signature, enter into a written contract with the District, in accordance with the bid as accepted and give bond with good and
sufficient surety or sureties, as may be required, for the faithful performance and proper fulfillment of such contract and for the
payment for labor and materials used for the performance of the contract or in the event of the withdrawal of said bid within the
period specified or the failure to enter into such contract and give such bonds within the time specified, if the Principal shall pay
the District the difference between the amount specified in said bid and the amount for which the District may procure the required
work and/or supplies, if the latter amount be in excess of the former, together with all costs incurred by the District in again calling
for bids, then the above obligation shall be void and of no effect, otherwise to remain in full force.

Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the
contract on the call for bids, or to the work to be performed there under, or the specifications accompanying the same, shall in
anywise affect its obligation under this bond, and it does hereby waive notice of any such change, extension of time, alteration or
addition to the terms of said contract or the call for bids, or to the work, or to the specifications.

In the event suit is brought upon this bond by the District and judgment is recovered, the Surety shall pay all costs incurred by the
District in such suit, including a reasonable attorney's fee to be fixed by the court.

IN WITNESS WHEREOF this instrument has been duly executed by the Principal and Surety above-named on the 14th day of March, 20 23

Shenk Developers

(Corporate Seal)

Principal

BY H. Vorperian

HRATCH VORPERIAN

(Typed or Printed Name)

PRESIDENT

(Title)

The Ohio Casualty Insurance Company

(Corporate Seal)

Surety

BY Rebecca Haas-Bates

Address: 790 The City Drive South Suite 200

Rebecca Haas-Bates

City, State, Zip: Orange, CA 92868

(Typed or Printed Name)

Phone Number: (714) 937-1400

Attorney-in-Fact

E-Mail: Vu.Ho01@LibertyMutual.com

(Title)

(Attach Attorney-In-Fact Certificate)

This form must be embossed with corporate seal when completed and submitted with your bid package.

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT**CIVIL CODE § 1189**

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California)

County of Orange)On 03/14/2023 before me, Alma Karen Hernandez, Notary Public

Date

Here Insert Name and Title of the Officer

personally appeared Rebecca Haas-Bates

Name(s) of Signer(s)

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature

Signature of Notary Public

Place Notary Seal Above

OPTIONAL

Though this section is optional, completing this information can deter alteration of the document or fraudulent reattachment of this form to an unintended document.

Description of Attached DocumentTitle or Type of Document: Bid Bond Document Date: 03/14/2023Number of Pages: Two(2) Signer(s) Other Than Named Above: _____**Capacity(ies) Claimed by Signer(s)**Signer's Name: Rebecca Haas-Bates☐ Corporate Officer — Title(s): _____☐ Partner — ☐ Limited ☐ General☐ Individual ☒ Attorney in Fact☐ Trustee ☐ Guardian or Conservator☐ Other: _____

Signer Is Representing: _____

The Ohio Casualty Insurance Company

Signer's Name: _____

☐ Corporate Officer — Title(s): _____☐ Partner — ☐ Limited ☐ General☐ Individual ☐ Attorney in Fact☐ Trustee ☐ Guardian or Conservator☐ Other: _____

Signer Is Representing: _____



This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

Certificate No: **8205009 - 969336**

POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Rebecca Haas-Bates; Richard Adair; Sergio Bechara; William Syrkin

all of the city of Irvine state of CA each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 10th day of March, 2021.



Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

By: David M. Carey
David M. Carey, Assistant Secretary

State of PENNSYLVANIA ss
County of MONTGOMERY

On this 10th day of March, 2021 before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at King of Prussia, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Seal:
Teresa Pastella, Notary Public
Montgomery County
My commission expires March 28, 2025
Commission number 1128044
Member, Pennsylvania Association of Notaries

By: Teresa Pastella
Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV - OFFICERS: Section 12. Power of Attorney.

Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII - Execution of Contracts: Section 5. Surety Bonds and Undertakings.

Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation - The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization - By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 14th day of March, 2023.



By: Renee C. Llewellyn
Renee C. Llewellyn, Assistant Secretary

Not valid for mortgage, note, loan, letter of credit, currency rate, interest rate or residual value guarantees.

For bond and/or Power of Attorney (POA) verification inquiries, please call 610-832-8240 or email HOSUR@libertymutual.com.

STATE OF CALIFORNIA
DEPARTMENT OF INSURANCE
SAN FRANCISCO

Amended
Certificate of Authority

THIS IS TO CERTIFY, *That, pursuant to the Insurance Code of the State of California,*

The Ohio Casualty Insurance Company

of New Hampshire, organized under the laws of New Hampshire, subject to its Articles of Incorporation or other fundamental organizational documents, is hereby authorized to transact within this State, subject to all provisions of this Certificate, the following classes of insurance:

**Fire, Marine, Surety, Plate Glass, Liability, Workers' Compensation,
Common Carrier Liability, Boiler and Machinery, Burglary, Credit,
Sprinkler, Automobile and Miscellaneous**

as such classes are now or may hereafter be defined in the Insurance Laws of the State of California.

THIS CERTIFICATE is expressly conditioned upon the holder hereof now and hereafter being in full compliance with all, and not in violation of any, of the applicable laws and lawful requirements made under authority of the laws of the State of California as long as such laws or requirements are in effect and applicable, and as such laws and requirements now are, or may hereafter be changed or amended.

IN WITNESS WHEREOF, *effective as of the 19th day of March, 2013, I have hereunto set my hand and caused my official seal to be affixed this 19th day of March, 2013.*



Dave Jones
Insurance Commissioner

Valerie J. Sarfaty

By

Valerie J. Sarfaty
for Nettie Hoge
Chief Deputy

NOTICE:

Qualification with the Secretary of State must be accomplished as required by the California Corporations Code promptly after issuance of this Certificate of Authority. Failure to do so will be a violation of Insurance Code section 701 and will be grounds for revoking this Certificate of Authority pursuant to the covenants made in the application therefor and the conditions contained herein.

**CONTRACTOR'S CERTIFICATE REGARDING
WORKERS' COMPENSATION FORM**

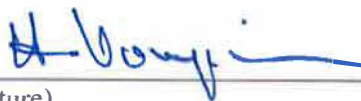
(TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID)

Labor Code Section 3700 in relevant part provides:

Every employer except the State shall secure the payment of compensation in one or more of the following ways:

1. By being insured against liability to pay compensation by one or more insurers duly authorized to write compensation insurance in this State.
2. By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to employees.
3. For any county, city, city and county, municipal corporation, public Owner, public agency, or any political subdivision of the state, including each member of a pooling arrangement under a joint exercise of powers agreement (but not the state itself), by securing from the Director of Industrial Relations a certificate of consent to self-insure against workers' compensation claims, which certificate may be given upon furnishing proof satisfactory to the director of ability to administer workers' compensation claims properly, and to pay workers' compensation claims that may become due to its employees. On or before March 31, 1979, a political subdivision of the state which, on December 31, 1978, was uninsured for its liability to pay compensation, shall file a properly completed and executed application for a certificate of consent to self-insure against workers' compensation claims. The certificate shall be issued and be subject to the provisions of Section 3702.

I am aware of the provisions of Labor Code Section 3700 which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provision before commencing the performance of the work of this Contract.



(Signature)

HATCH VORPERIAN

(Print)

3.22.23

(Date)

In accordance with Article 5 (commencing at section 1860), Chapter 1, Part 7, Division 2 of the Labor Code, the above certificate must be signed and submitted with the Contractor's bid.

**BOARD OF EDUCATION
PASADENA UNIFIED SCHOOL DISTRICT
PASADENA, CALIFORNIA**

Topic: APPROVAL TO AWARD OF SELECTION OF CONTRACTORS FOR ON-CALL CONSTRUCTION SERVICES

RECOMMENDATION: The Governing Board of the Pasadena Unified School District approves staff to proceed with Award of Selection of Contractors for On-Call Construction Services.

Anticipated Effect on Student Outcomes: Implementation of Measure O Bond Capital Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

I. BACKGROUND:

Facilities staff anticipates that it will require a broad range of construction on-call services for facilities, maintenance and operations, as well as for deferred maintenance projects, in connection with projects identified in its Facilities Capital Improvement Program. The projects may fall under Measure O Bond Program and non-bond projects in support of the facilities master planning efforts, including but not limited to: repair of buildings; renovations of buildings and site facilities; modifications, relocations, repair of utilities and infrastructure; and a variety of small and large projects on all of its school sites.

Staff will procure construction on-call services through the CUPCCAA procurement process. A master contract will be issued to the contractor and individual purchase orders will be issued for each project. Depending on the project, staff may request the use fixed fee or time and material procurement.

The RFP was posted to PlanetBids as, On Call Construction Services, RFP 06-22/23 on 01/21/2023 and the bid deadline was 02/21/2023.

II. STAFF ANALYSIS:

The District received six proposals to the RFP. All proposals were reviewed, and interviews conducted. Each RFP was scored based on the proposal, interview, and pricing. Upon review of the responsive bidders, it is recommended that the Board award the contract to two selected contractors: LCC3 Construction Services and Omega Construction.

Attachment: Selected Proposals and RFP scoring sheet

III. FISCAL IMPACT:

Currently, there is no fiscal impact related to this item, as individual project contracts shall be awarded which will include the associated fiscal information.

Pasadena Unified School District

Board of Education Agenda

April 27, 2023

Submitted by: _____

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

Funding title/code:

Title: N/A

Code: N/A

Approved:

Brian O. McDonald, Ed.D.

Superintendent

Originated by: Leslie Barnes, Ed.D., Chief Finance and Operations Officer

BID RECAP NO. 06-22/23
CONSTRUCTION ON-CALL SUPPORT SERVICES FOR FACILITIES, M&O PROJECTS

	Axiom Group			GDL Best Contractors			LCC3 Construction Services			M Brey Electric			Omega Construction			Shenk Developers		
PROPOSAL SECTION (30 pts)	A	B	C	A	B	C	A	B	C	A	B	C	A	B	C	A	B	C
Cover Letter/Letter of Interest (5 pts)	3	3	2	3	4	3	5	5	5	5	4	5	4	4	3	3	5	5
State Licenses (5pts)	5	4	4	5	3	3	4	5	5	5	4	5	4	3	4	4	4	5
Capabilities (5 pts)	3	4	4	3	4	4	4	5	5	4	4	4	3	4	3	3	4	4
Relevant Project Experience (5 pts)	3	3	4	4	4	4	5	5	5	4	4	4	4	4	3	3	5	5
Background of Key Personnel (5 pts)	3	3	3	3	5	3	5	5	5	4	4	4	3	4	3	3	5	4
SBE/DVBE Participation (5 pts)	5	4	4	5	5	5	5	5	5	4	4	4	4	4	4	5	5	5
SUBTOTAL POINTS	22	21	21	23	25	22	28	30	30	26	24	26	22	23	20	21	28	28
AVG SUBTOTAL POINTS	21			23			29			25			22			26		
INTERVIEW SECTION (30 pts)																		
Total Employees? (5 pts)	5	5		5	5		5	4		5	4		5	5		2	3	
Describe your on-call experience (5pts)	3	4		3	4		4	3		5	5		4	5		2	3	
How do you ensure that you hit your schedule milestone? (5 pts)	2	3		3	4		3	5		4	4		4	5		4	3	
How do you ensure that you hit your budger? (5 pts)	3	3		3	3		4	5		3	3		5	5		3	3	
Quality of work expectations (5 pts)	4	3		4	5		5	5		3	4		5	5		4	5	
How responsive can you be to when starting a project? (5 pts)	3	4		4	5		5	5		4	4		5	5		3	5	
SUBTOTAL POINTS	20	22		22	26		26	27		24	24		28	30		18	22	
AVG SUBTOTAL POINTS	21			24			27			24			29			20		
PRICING SECTION (40 pts)																		
Labor Rates (25 Points)	21			22			25			17			20			19		
Project Manager \$	145			151.65			125			165			95			175		
Project Coordinator \$	110			136.49			65			MISSING			85			140		
Supervisor \$	110			116.84			105			165			140			125		
Foreman \$	110			109.19			87.5			165			125			100		
Trade Labor \$	20%			Multiple			Multiple			150			105			Prevailing wage		
Clerical/Admin Support \$	70			71.28			65			150			45			65		
Scheduling \$	140			115			115			MISSING			MISSING			50		
Other \$	N/A			N/A			N/A			N/A			N/A			N/A		
Material (5 pts)	3			4			5			5			5			4		
Equipment Rates (5 pts)	3			4			5			5			5			4		
Other (5 pts)	2			2			5			2			2			3		
SUBTOTAL POINTS	29			32			40			29			32			30		
TOTAL POINTS	71			79			96			78			83			76		
RANK	6			3			1			4			2			5		



PROPOSAL FOR

Construction On-Call Support Services for Facilities, Maintenance, and Operations Projects

Pasadena Unified School District

RFP NO. 06-22/23

FEBRUARY 21, 2023



BUILDING FOR THE FUTURE

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1. COVER LETTER/LETTER OF INTEREST



Mailing Address: PO Box 764, Rancho Cucamonga, CA 91729
Office Location: 3400 Inland Empire Blvd, Suite 205, Ontario, CA 91764
t 909-477-1075 f 800-420-3407 www.lcc3.com

February 21, 2023

Pasadena Unified School District
Procurement & Contracts
351 South Hudson Avenue
Pasadena, CA 91109

Re: **Proposal for Construction On-Call Support Services for Facilities, Maintenance,
and Operations Projects (RFP No. 06-22/23)**

Dear Selection Committee Members,

To continue to prepare students for the future by inspiring the joy of learning in every child every day, you need a high-performance construction management partner that understands and supports your goals, policies, and programs. The underlying infrastructure that is essential to your goals must be developed with attention to cost control in a challenging economy to ensure students and faculty are housed in safe, healthy, flexible, and innovative learning and support services environments. We are very interested in being considered to be your on-call partner in this important endeavor.

As a licensed general contractor in business for 21 years and disabled veteran-owned small business (SDVOSB), we specialize in construction services for California public schools. We offer the most skilled and reputable professionals in southern California—at an affordable price. Through our focused expertise, experience, and deep knowledge working almost exclusively with California K-12 school districts, we bring several important benefits to your projects:

- **Minimal disruption to students, staff, and the surrounding community** through our effective management and phasing of complex renovation work on operating campuses
- **Streamlined review, approval, and closeout processes** to minimize delays and unexpected costs through our strong relationships with California school construction regulating agencies
- **Confidence that your projects will be delivered in a timely manner** as we monitor all activities on a project to maintain the three critical components for success: scope, budget, and schedule

As managing principal and your main point of contact, I will oversee all work for your District. I have dedicated the majority of my career to building California schools, bringing valuable expertise in program management, constructability, budgeting, value engineering, and schedule development. As president and managing principal, I have the authority to represent and bind our firm by contract.

We are ready to partner with you in support of your mission to prepare students for their place in an every-evolving world. We look forward to discussing how we can help you through highly effective on-call delivery of your upcoming construction projects.

Sincerely,



Ed Cunningham

President/Managing Principal | 909.477.1075 | ed@lcc3.com

LCC3 Construction Services maintains the following licenses and certifications to perform work:

- State of California General Building Contractor, Class B (#958931)
- City of Ontario Business License (#12405405)
- Service-Disabled Veteran-Owned Small Business (SDVOSB)
- State of California Disabled Veteran Business Enterprise (DVBE #1459580)
- California Department of General Services Certified Small Business (#1459580)

Our Department of Industrial Relations (DIR) number is: 1000000639

We want to be
your partner in
building safe,
innovative, and highly
effective learning
environments.

As a full-service firm, we offer you access to some of the most skilled and reputable professionals in southern California—at an affordable price.

Since our inception in 2002, our work has primarily been for public education clients throughout southern California. Our current volume of work is entirely dedicated to California public schools. Approximately 90 percent is focused on K–12 projects.

Our network of professionals includes expertise in program, construction, and project management, DSA closeout, estimating, and scheduling services.

To stay current with trends and issues facing our clients, we are active in many professional organizations, such as Coalition for Adequate School Housing (C.A.S.H.), California School Boards Association (CSBA), California Association of School Business Officials (CASBO), and other industry organizations.

Services Offered

- Construction management
- Planning and budgeting
- Project control systems
- Procurement plans
- Design guidelines (sustainability, design specifications, life-cycle analysis and value engineering, to name a few)
- Review and coordination of agreements and contracts
- Financial administration (our team is familiar with OPSC and SAB requirements, and we have worked with accounting programs used in the California public school systems)
- Prop 39 programs and other energy-based incentive programs
- Program management
- Selection of design professionals and consultants
- DSA closeout
- Relocation planning (move management)
- General contracting
 - Repairs of buildings
 - Renovations of buildings and site facilities
 - Infrastructure repairs

**Our mission is to
build long-term
relationships
with our clients
by focusing
on quality,
maintaining
schedules, and
minimizing costs.**

4. RELEVANT PROJECT EXPERIENCE

PASADENA HIGH SCHOOL BUILDING Q SITE IMPROVEMENTS

PASADENA UNIFIED SCHOOL DISTRICT, PASADENA, CA

We completed a rehab of room 101 including: selective demolition; removal of existing storefront doors; wall patching; prep, priming, and painting to match existing surfaces; removal and replacement of existing damaged ceiling tiles; and painting of existing ceiling and grid.

For room 103, we provided: selective demolition; framing and drywall for new walls; tape, texture and finish for wall surfaces; installation of new door, frame and hardware; patching of all adjacent surfaces damaged during construction; and prep, priming, and painting of all surfaces.

Room 109 rehab work included: selective demolition; framing; electrical; plumbing; HVAC and ventilation; new drywall; prepping, priming, and painting of all new drywall surfaces to match existing surfaces; new doors and frames; new door hardware; finish hardware; and acoustical ceilings.

WORK PERFORMED

General Contractor

REFERENCE

Leonard Hernandez, Jr.
351 S. Hudson Ave
Pasadena, CA 91109
hernandez.leonard@pusd.us
626-396-5850 x89199

RELOCATION OVERSIGHT AND COORDINATION

PASADENA UNIFIED SCHOOL DISTRICT, PASADENA, CA

We assisted the District with coordination of site moves from John Muir High School Early College Magnet, Don Bonito Fundamental School, Washington Elementary STEM Magnet School, Pasadena High School, Focus Point Academy, CIS Academy, Cleveland Elementary School, Odyssey Charter, Edison Elementary School, Marshall Fundamental Secondary School, and Jackson STEM Dual Language Magnet Academy. We worked closely with the District's moving company to coordinate schedule and logistics and held daily and weekly meetings with District teams to ensure everyone was aware of the schedule and had all needed materials for relocation of furniture, books, and surplus items. We also assisted in procuring all required materials and equipment.

WORK PERFORMED

Relocation Planning
Move Management

REFERENCE

Leonard Hernandez, Jr.
351 S. Hudson Ave
Pasadena, CA 91109
hernandez.leonard@pusd.us
626-396-5850 x89199

INSTALLATION OF DOOR AND WINDOW HARDWARE

PASADENA UNIFIED SCHOOL DISTRICT, PASADENA, CA

This project included installation of all required door and window hardware and ventilation to make ready all classrooms for the return of students and staff for post COVID lockdowns. Twelve sites were affected throughout the District. The work at the schools was to reduce risk of virus transmission and exposure to environmental health hazards and support student health needs.

WORK PERFORMED

General Contractor

REFERENCE

Leonard Hernandez, Jr.
351 S. Hudson Ave
Pasadena, CA 91109
hernandez.leonard@pusd.us
626-396-5850 x89199

NEW STADIUM LIGHTING, BASEBALL FIELD TURF & TOILET STRUCTURES

MAJOR LEAGUE BASEBALL, COMPTON, CA

This project included removal and replacement of natural turf with synthetic turf, installation of new stadium lighting, and installation of new toilet structures to support the new stadium. The work also included all demolition, underground utilities, grading, excavation, concrete foundations, electrical, plumbing.

WORK PERFORMED

General Contractor

REFERENCE

Darrell Miller
901 East Artesia Blvd
Compton, CA 90221
darrell.miller@mlb.com
714-520-1828

RELOCATION OVERSIGHT AND COORDINATION

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We assisted the District with coordination of site moves at Lexington Elementary School, Marshall Middle School, Pomona High School, Diamond Point Elementary School, Palomares Academy, Golden Springs Elementary School, Vejar Elementary School, Garey High School, San Antonio Elementary School, Lincoln Elementary School, Allison Elementary School, Harrison Elementary School, Lorbeer Middle School, Diamond Ranch High School, Fremont Academy, Westmont Elementary School, Kellogg Elementary School, Armstrong Elementary School, and Pantera Elementary School. We worked with the District's moving company to coordinate schedule and logistics and coordinated with District staff to ensure everyone was aware of the schedule and had all needed materials for relocation of furniture, books, and surplus items.

WORK PERFORMED

Relocation Planning
Move Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636

CAESAR CHAVEZ HIGH SCHOOL REMODEL AND SITE IMPROVEMENTS

COMPTON UNIFIED SCHOOL DISTRICT, COMPTON, CA

We provided general contracting services for a variety of site improvements and tenant improvements at the high school. Site improvements included selective demolition, grading, foundations, concrete sitework, asphalt site work, and parking areas. We also removed, replaced, and rerouted underground utilities.

Interior work included selective demolition, framing, electrical, finish carpentry, doors, hardware, patching of existing surfaces, prep and painting of all surfaces and HVAC as needed, and removal and replacement of damaged ceiling tiles. In the Library Room, we repaired the existing ceiling grid, removed and replaced damaged ceiling tiles, and touched up paint as needed.

Exterior construction consisted of: removal and replacement of damaged exterior stucco surfaces; patching existing walls; prepping, painting, and finishing all existing walls; removal of an existing handball wall; patching all damaged adjacent surfaces; removing an existing telephone pole; patching damaged surfaces; and providing and installing LED lighting fixtures for security in the rear parking lot.

WORK PERFORMED

General Contractor

REFERENCE

Nathaniel Holt
501 S Santa Fe Avenue
Compton, CA 90221
nholt@compton.k12.ca.us
310-639-4321 x55350

ROTC BUILDING TENANT IMPROVEMENTS

COMPTON UNIFIED SCHOOL DISTRICT, COMPTON, CA

For this project, we provided selective demolition of existing partition walls; demolition of existing cabinetry and counter tops; new plumbing; removal of existing doors and frames; removal of all ceiling tiles; installation of new ceiling tiles and paint for all existing ceiling grid; framing of new partition walls in selective areas; provide and install a new storefront with entry doors; provide and install new lighting fixtures (2X4 LED); patch, prime, and paint for all interior walls; provide and install new VCT flooring (Timber Grove 11) with new four-inch topset base; and provide and install two automatic rolling chain link gates.

WORK PERFORMED

General Contractor

REFERENCE

Nathaniel Holt
501 S Santa Fe Avenue
Compton, CA 90221
nholt@compton.k12.ca.us
310-639-4321 x55350

VANGUARD LEARNING CENTER PORTABLE REFURBISHMENTS

COMPTON UNIFIED SCHOOL DISTRICT, COMPTON, CA

We refurbished the interior and exterior of four double portable units (eight 20-foot by 40-foot units). Our work included installing new drywall over all existing wall surfaces; repairing damaged surfaces as needed to receive new wall coverings; taping, texturing, and finishing all new drywall surfaces; painting all new surfaces; removing and rehanging all existing whiteboards on new surfaces; providing all new electrical, extension boxes, switches, plugs, etc.; patching, repairing and prepping the existing subfloor to receive new VCT; installing Excelon Imperial VCT flooring; supplying and installing new four-inch topset rubber base throughout all units; removing all security screens and patching to receive new paint; removing and replacing damaged wood siding and trim; repairing and replacing all damaged ceiling grid; and removing all existing ceiling tile and replacing with Armstrong Cortega #769 2X4 panels.

WORK PERFORMED

General Contractor

REFERENCE

Nathaniel Holt
501 S Santa Fe Avenue
Compton, CA 90221
nholt@compton.k12.ca.us
310-639-4321 x55350

CHAVEZ SCHOOL POLICE TENANT IMPROVEMENTS

COMPTON UNIFIED SCHOOL DISTRICT, COMPTON, CA

For the men's and women's restrooms, we removed existing toilets, removed existing partitions, and patched the floor and wall tile. We also relocated floor drains, installed shower dividers/curtains, installed showers including new plumbing, and installed new water heaters for the showers.

For the reception area, we installed a new counter with storefront/security entrance, installed a door with electronic strike, installed new electrical outlets, and infilled the double doors including drywall and paint.

WORK PERFORMED

General Contractor

REFERENCE

Nathaniel Holt
501 S Santa Fe Avenue
Compton, CA 90221
nholt@compton.k12.ca.us
310-639-4321 x55350

CAESAR CHAVEZ HIGH SCHOOL ENTRY IMPROVEMENTS

COMPTON UNIFIED SCHOOL DISTRICT, COMPTON, CA

We provided and installed a new eight-foot-high 9-gauge galvanized chain link fencing with two four-foot man gates, including all concrete foundations, bracing, supports, and anchors. We removed the existing chain link fencing and swinging gate at the west side of campus, painted existing posts with galvanized paint to match the mesh, provided and installed new top rail and horizontal bracing at CL 4, and provided and installed new eight-foot high 9-gauge galvanized chain link fencing with a new four-foot gate.

Concrete work included selective demolition of concrete in front of the school and grading, forming, and pouring new 3000 PSI concrete with #4 rebar.

WORK PERFORMED

General Contractor

REFERENCE

Nathaniel Holt
501 S Santa Fe Avenue
Compton, CA 90221
nholt@compton.k12.ca.us
310-639-4321 x55350

CAESAR CHAVEZ HIGH SCHOOL SITE UPGRADES

COMPTON UNIFIED SCHOOL DISTRICT, COMPTON, CA

We provided grinding and overlay for the existing asphalt surfaces in the front parking lot, layout and striping of single line parking stalls, cross hatch areas, ADA parking stall, furnish and installed new four-foot wheel stops, and installed new ADA signs.

We also provided the sleeve over existing posts with new galvanized posts, furnished and installed new chain link fencing with six-foot-high sliding gates on the west side and a 24-foot single-slide gate on the east side of the parking area, furnished and installed a parking area, furnished and installed a new six-foot 9-gauge chain link fencing with a four-foot-wide gate along 126th street, furnished and installed a new four-foot-high chain link fencing with a four-foot gate at the inside of the parking area, and furnished a 12-foot-wide by six-foot-high double chain link gate at the trash enclosure.

We also demolished the existing block trash enclosure and constructed a new block trash enclosure including providing and installing a new four-foot by 22-foot concrete entryway.

For Building H, we prepped, primed, and painted the entry office, provided selective demolition of entry cabinetry, patched and installed new VCT flooring to match the existing flooring, and removed the existing curtain wall in the rear room.

WORK PERFORMED

General Contractor

REFERENCE

Nathaniel Holt
501 S Santa Fe Avenue
Compton, CA 90221
nholt@compton.k12.ca.us
310-639-4321 x55350

PERSONNEL OFFICE ADDITIONS

COMPTON UNIFIED SCHOOL DISTRICT, COMPTON, CA

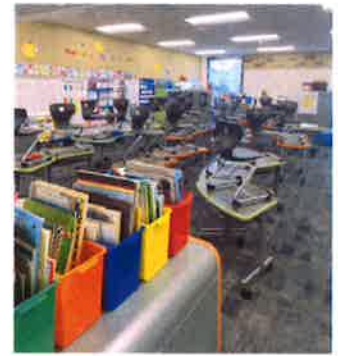
For their personnel office addition, we removed the double set of metal fire rated entry doors and prepped both doors to receive rated glass vision panels. We also constructed a new wall from flooring to T-bar ceiling, installed 5/8-inch drywall, taped and textured to match the existing surfaces, primed and painted one coat of new surface, installed a new door and frame, and installed new door hardware. For the entry area, we constructed a new desk with an elevated top in dark cherry melamine and provided and installed a new quartz top.

WORK PERFORMED

General Contractor

REFERENCE

Nathaniel Holt
501 S Santa Fe Avenue
Compton, CA 90221
nholt@compton.k12.ca.us
310-639-4321 x55350



ROOSEVELT ELEMENTARY SCHOOL EXPANSION AND MODERNIZATION

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We provided construction management multi-prime services for this project consisting of a new, two-story, 22-classroom building with six restrooms, two elevators, and covered walkways, as well as modernization to the existing site. Modernizations include renovations to the existing administration building, 14 classrooms, and the library. The existing parking lot was renovated and redesigned with a new student drop-off lane. New covered shade structures and playground equipment along with redesigned grass fields and landscaping will finalize the redevelopment of the site, which includes removal of 18 existing relocatable buildings.

WORK PERFORMED

Construction Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636



WASHINGTON ELEMENTARY SCHOOL EXPANSION AND MODERNIZATION

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We provided construction management multi-prime services for the construction of this new, two-story, 32-classroom building with six restrooms, two elevators, and covered walkways; removal of 18 existing relocatable buildings; and modernization to the existing site. Modernizations included renovations to the existing administration building, 13 classrooms, and the library. The existing parking lot was renovated and redesigned with a new student drop-off lane. New covered shade structures and playground equipment, along with redesigned grass fields and landscaping, finalized the redevelopment of the site.

WORK PERFORMED

Construction Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636



PLAYGROUND RENOVATIONS AND ADA COMPLIANCE

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We provided construction management services for playground renovations at 18 sites. Renovations included removal of existing sand and wood chip surface and playground equipment. Installation of new playground equipment and rubber surface. ADA compliance renovations were addressed to meet DSA requirements. ADA compliance scope included installation of drinking fountains, restroom renovations, installation of accessible ramps and handrails, modification of concrete sidewalks, and installation of fencing and gates. We developed detailed phasing plans to ensure safe completion of construction at occupied sites.

WORK PERFORMED

Construction Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636

NEW FIRE ALARM SYSTEMS GROUP VIII

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We provided construction management service for the installation of fire alarm system upgrades and fire alarm suppression kitchen hoods at 26 school sites. Our scope included field verification of existing fire alarm systems, assessment of existing fire alarm systems for removal, and design for a new centralized fire alarm systems at each school site. The new fire alarm systems are designed to meet the current DSA fire and life safety requirements for automatic fire alarm and detection systems with voice evacuation. The project also included replacement of existing kitchen fire suppression systems to meet UL 300 listed fire suppression systems and connections to the fire alarm systems.

WORK PERFORMED

Construction Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636



EDUCATION CENTER RENOVATION

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We provided construction management services for this site renovation project that included installation of security fence around the parking lot, installation of an access card security system, and regrading and repaving the parking lot. Renovations to the building included the main lobby, restrooms, board room, auditorium, reception desk, and corridor, as well as installation of new HVAC throughout the building and marquee and replacement of windows, lighting, and doors. The auditorium renovations included upgrades to the stage, seating, sound partitions, walls, ceilings, flooring, lighting controls, and audio-visual systems.

WORK PERFORMED

Construction Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636



PHILADELPHIA ELEMENTARY SCHOOL PORTABLE REPLACEMENT

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We provided construction management for the removal of eight existing portable classrooms and new construction of six pit set modular classrooms with stucco finish to match the existing campus. Modernization included complete renovation of two restrooms. Scope consisted of new fixtures, new flooring, lighting, and accessibility. In addition, the campus fire alarm system was upgraded to meet DSA requirements.

WORK PERFORMED

Construction Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636



LIGHTING UPGRADES

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We provided construction management services for the implementation of energy efficiency upgrades at six sites. The scope consisted of lighting upgrades to convert T8 and T12 fluorescent to LED and replacement of the incandescent and compact fluorescent lights with LED lights. Occupancy/motion sensors were installed for intermittently occupied rooms. Our scope also included replacement of mercury vapors, high-pressure sodium, and metal halide lights with LED lights.

WORK PERFORMED

Construction Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636



PRESS BOXES AND PLAYFIELD RENOVATIONS

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We provided construction management services for the renovations to the soccer fields, softball fields, and press box in the football stadium at Garey High School. Construction included installation of press box, PA system, concrete masonry unit dugouts, chain link batting cages, netting at backstops, foul ball netting at the varsity fields, asphalt replacement in the parking lot adjacent to the varsity baseball fields, and new turf and irrigation system at the soccer fields and softball fields. At Pomona High School, construction consisted of the installation of a new press box and PA system in the football stadium.

WORK PERFORMED

Construction Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636



PANTERA ELEMENTARY SCHOOL KINDERGARTEN ADDITION

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We provided construction management services for installation of a new kindergarten modular building, extending the existing kindergarten playground area, parking lot renovations, and accessible path of travel upgrades. Included in the project were specialized systems to support smart classrooms and learning environments. Site work included landscaping, walkways, emergency vehicle access, handicap access, parking improvements to accommodate additional cars and increased traffic flow, and instructional equipment.

WORK PERFORMED

Construction Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636

ENERGY CONSERVATION AT MULTIPLE SITES

POMONA UNIFIED SCHOOL DISTRICT, POMONA, CA

We are providing construction management services for engineering, system design, fabrication, and installation of energy efficiency measures for energy conservation at 21 District school sites. Systems include heating, ventilation, air conditioning, energy management control systems, and exterior and interior lighting. In addition, we are overseeing the ESSER applications and funding expenses to meet funding requirements and time lines.

WORK PERFORMED

Construction Management

REFERENCE

Fernando Meza
800 South Garey Avenue
Pomona, CA 91766
fernando.meza@pusd.org
909-524-9636



Facilities, Maintenance & Operations

Pomona Unified School District

800 South Garey Avenue, P.O. Box 2900, Pomona, CA 91769 • Office (909) 397-4800, Ext. 23232
Fax: (909) 397-0239 • Website Address: www.pusd.org

March 29, 2022

To Whom It May Concern:

Subject: Letter of Reference for LCC3 Construction Services

In November 2008, voters in the Pomona Unified District boundary area approved a \$235 million General Obligation Bond for facilities improvements. At that time, the District contracted with LCC3 to manage our bond program. Their responsibilities include the following:

- Master budget, schedule and cash-flow
- Procurement plan and construction delivery strategy
- Program processes, procedures, guidelines, and district standards
- Document control system
- Department reorganization and program staffing
- Site condition/needs assessments at 43 school sites
- Consultant procurement RFP process

LCC3 staff has been instrumental in the success of our bond program. We completed quick start "curb appeal" projects at all our school sites to begin the momentum of the 2008 bond program. We have also completed the construction of four football stadiums, multiple school renovations as well as new construction at several of our school sites.

Their ability to successfully manage our 2008 bond program helped to garner approval of an additional \$300 million in General Obligation bonds in 2016. LCC3 and their staff are true professionals. They work well with our District staff and always have the best interest of the District in mind when managing architects, other construction management firms, inspectors, the community and other public agencies with which we collaborate. The quality of the staff provided is excellent, whether it be cash-flow and budget planners or construction managers in the field. These quality professionals allow them to provide superior service at a reasonable cost and with low overhead.

I highly recommend LCC3 for program management, project management, inspection, or construction management services. Should you need additional information, please do not hesitate to contact me at (909) 397-4800 ext. 23232.

Sincerely,

Fernando Meza
Assistant to the Superintendent
Facilities, Maintenance & Operations



COMPTON UNIFIED SCHOOL DISTRICT
BUSINESS & ADMINISTRATIVE SERVICES

Facilities, Maintenance, Operations, &
Transportation Department (FMOT)
417 Alondra Blvd
Compton, CA 90220
Telephone: (310) 639-4321 Ext. 55350
Fax: (310) 631-9871

April 01, 2022

Re: Letter of Recommendation, LCC3

To Whom It May Concern:

I am very pleased to write a letter of recommendation for LCC3

I have had the pleasure and opportunity to work with and alongside Ed Cunningham owner of LCC3 and his team for over 8 years during my tenure at Pomona Unified School District. During this period LCC3 partnered with my team at Pomona Unified School District to oversee \$900 million dollars in bond programs and related construction projects. As the Owner/President I have witnessed and observed Mr. Cunningham's leadership, capabilities and on hand approach for all construction projects, along with assistance with the District's closeout of non-certified construction projects.

LCC3 consistently demonstrates a high degree of professionalism daily, as well as in-depth knowledge of all aspects of the Division of State Architect's processes, guidelines, and rules. LCC3's extensive knowledge within the field of school business, construction, planning and how to align them with a District's programs, are an asset to any school district.

From my perspective, the qualifications for a school district Construction Management Firm, is quality services, and firms that have worked successfully on completions of construction projects closeouts. These characteristics described above constitutes the qualities for an effective firm. Therefore, it is my strongest recommendation to support LCC3 for your school district's Construction Management Services for current/future construction and bond program Projects.

Sincerely,

A handwritten signature in black ink, appearing to read "Nathaniel C. Holt".

Nathaniel C. Holt
Chief Facilities Officer and Bond Program Manager
Compton Unified School District



To whom it may concern:

March 2022

RE: LCC3 Recommendation

If you are involved in delivering new or remodeled facilities for your organization, you may be in high stress mode these days. Between "labor shortages" and "supply chain issues" it is very challenging and stressful to be tasked to make things happen at all.....let alone on time or on budget.

LCC3, as your Program Manager and/or Construction Manager may be able to help make your job easier in that regard.

I have know Ed Cunningham and worked with his LCC3 team for about 20-years on California Public School Projects. Most recently we have worked together on (3) projects for Pomona Unified School District:

1. Their District-wide Facility Master Plan with a 2017 project construction total of \$748M in projects of all types and scales.
2. Transformation of their Washington Elementary School Campus with Additions and Modernizations that totaled over \$30M in construction cost which completed in 2018.
3. Transformation of their Roosevelt Elementary School Campus with Additions and a Modernization that totaled nearly \$40M in construction cost and is being completed this year.

Over the years, I have come to value LCC3 for the following demonstrated factors:

1. They are **Client Centered**. They put their clients first and quickly become Trusted Advisors.
2. They are **Collaborative**. They work hard to create win-win outcomes. This also benefits you as the owner rep.
3. They are **Problem Solvers**. Their first goal is to solve projects to keep your project(s) moving forward. They will diagnose later to determine how things got from there to here. This again benefits you.
4. They keep the **Goals in Mind**.....be they political, schedule, and/or budgetary.

I give LCC3 my highest recommendation.....without hesitation or reservation.

Feel free to contact me with any specific questions.

Thank you.

Jay R Tittle, AIA
Studio Principal | Community
Little Diversified Architectural Consulting

1300 Dove Street
Suite 100
Newport Beach, CA 92660
Telephone: 949 698 1400
Fax: 949 698 1433

5. BACKGROUND OF KEY PERSONNEL

We know that the key staff managing the day-to-day activities gains the owner's confidence and leads the way to a successful project.

Our team understands the sensitive nature of public school construction in the 21st century. We offer high-level attention to ensure your projects will be delivered with integrity, honesty, and client service aimed at positive results.

Our key team members and their roles are shown on the organization chart below. Our managing principal, Ed Cunningham, will oversee this contract and act as the main point of contact. He has selected our top construction project managers, Jeff Coakley and Trevor Mason, to be assigned to this contract. Depending on the specific requirements of each project, Ed will select either Jeff or Trevor to manage the work and be the day-to-day contact for the project.

Our team will be supported by Jim Clinton for scheduling and Val Matteson and Ronnie Watts for project coordination. Brenda Garcia will support the financial management of all projects. Team member resumes are included on the following pages.

Pasadena Unified School District & Stakeholders

PRINCIPAL-IN-CHARGE/
MAIN POINT OF CONTACT

Ed Cunningham

PROJECT MANAGEMENT

Jeff Coakley

CONSTRUCTION MANAGER

Trevor Mason

CONSTRUCTION MANAGER

PROJECT SUPPORT

Jim Clinton

SCHEDULER

Val Matteson

PROJECT COORDINATOR

Ronnie Watt

PROJECT COORDINATOR

Brenda Garcia

FINANCIAL
COORDINATOR



ED CUNNINGHAM PRINCIPAL-IN-CHARGE/MAIN POINT OF CONTACT

Ed started in the industry as a carpenter apprentice and quickly advanced to top level construction management services. He has been self-employed as a licensed general contractor, construction manager, and expert witness, and was previously a DSA Class 1 project inspector. He has been active in the California construction industry for more than 40 years and has a thorough knowledge of design-build, heavy industrial, institutional, Title 24, university, telecommunications, chemical waste water treatment, public road, and private construction projects. He also has specialized expertise in constructability reviews, budget estimating, value engineering, construction claims analysis, expert witness programs, and schedule development and management.

LICENSES & CERTIFICATIONS

Previously licensed DSA Class 1 Inspector (CA #1916)

ICBO Certification in Reinforced Concrete (CA)

EPA Lead-Safe Certification
#NAT-82063-1 (CA)

General Building Contractor
Class B #958931 (CA)

EDUCATION & TRAINING

Construction-Related Programs
Rio Hondo Community College
Whittier, CA

Carpenter Apprenticeship Program
Orange Coast College
Costa Mesa, CA

Law Enforcement-Related Programs
Victor Valley Community College
Victorville, CA

Law Enforcement-Related Programs
San Bernardino Community College
San Bernardino, CA

RELEVANT PROJECT EXPERIENCE

Pomona Unified School District, Pomona, CA

Program Manager/Construction Manager

- \$235M Measure PS Bond Program
- \$300M Measure P Bond Program
- On-going new construction, modernizations, and updates at various campuses

West Covina Unified School District, West Covina, CA

Program Manager/Construction Manager, Labor Compliance Officer

- LCC3 was brought in to finish a \$70M program started by another firm, including modernizations for seven elementary schools, two middle schools, one K-8 academy, and one high school

Lewis Center for Educational Research, Apple Valley, CA

Program Manager/Construction Manager

- Expansion project with City of San Bernardino
- Library/Multi-Use Building
- NSAA Phase I
- Portable Village Project
- Science & Technology Building featuring NASA Mission Control
- Science & Technology Classroom Wings

Pasadena Unified School District, Pasadena, CA

DSA Inspector of Record

- DSA Closeout of more than 150 District Projects
- Marshall Fundamental, John Muir, and Daniel Webster High Schools
- Playground Equipment Modernizations at Various Campuses

Glendale Unified School District, Glendale, CA

Construction Manager

- Clark Magnet High School Campus Replacement



JEFF COAKLEY CONSTRUCTION MANAGER

Jeff is a highly driven construction professional with more than 30 years of industry experience managing, supervising, and coordinating complex projects across a variety of market sectors. He is known for excellent client service, communicating effectively with design teams and other consultants, and leading effective value engineering processes to meet budget needs. Jeff is also adept at navigating permitting and agency approval processes. He supervises technical review of architects' plans and specifications and confers with mechanical engineers on proposed specifications. Jeff also investigates and evaluates new materials, techniques, and methods of construction to maximize benefits to our projects and clients.

LICENSES & CERTIFICATIONS

Carpenters Union #1027
Chicago, IL

Carpenters Union # 721
Whittier, CA

California Contractor (License
Pending), C-6 Cabinet, Millwork, and
Finish Carpentry

Certified Cal OSHA 30

RELEVANT PROJECT EXPERIENCE

Pomona Unified School District, Pomona, CA

Construction Manager

- Band Room Renovations at Four High Schools
- Baseball and Softball Field Renovations at Various Sites
- Cosmetology Site Improvements
- Diamond Ranch High School Press Box Installation
- Education Center Renovation
- Energy Conservation at Various Sites
- Fremont Academy Portable Removal/Sitework
- Library Renovations at Various Sites
- Lighting Upgrade at Various Sites
- Lopez Elementary School Site Improvements
- Pomona High School Site Improvements
- Restroom Renovations at Various Sites
- Safety/Security/Technology at Various Sites
- Village Academy Generator Replacement

JRC Woodworking, Inc., Riverside, CA

Owner/Construction Manager

- Cal Baptist University Band Room Remodel
- Cheese Cake Factory Restaurant Chain Millwork for Three Stores
- Hilton Garden Inn, Ayres Hotel, and Fairfield Inn Seven
New Hotels
- Hooks Point Restaurant Disneyland Hotel Fixtures
- M Hotels Las Vegas High-Roller Suites
- Mars Mission Control Center Fort Irwin Army Base
New Millwork
- San Diego State University Book Store Remodel
- Wynn Hotel Las Vegas Registration, Guest Services, and Buffet



TREVOR MASON CONSTRUCTION MANAGER

Trevor is a dynamic construction management professional with more than 20 years of industry experience directing, supervising, and participating in the successful completion of full-scope construction on higher education and commercial facilities. Trevor possesses in-depth trades experience, code interpretation, site safety regulations, and trades oversight expertise. He is known for his ability to effectively lead cross-functional projects, negotiate contracts, review bid documents, and manage conflict resolution. Additionally, he communicates effectively and fosters meaningful relationships with architects, engineers, local fire marshals, and school district representatives.

LICENSES & CERTIFICATIONS

Certified Cal OSHA 30

EDUCATION & TRAINING

BA Candidate, Business
University of La Verne
La Verne, CA

Journeyman Certification Carpenters
Joint Apprenticeship Training
Carpenters Local 2361
Orange, CA

First Aid, CPR, and AED Certified

OSHA 30 Certified

CWI Inspector Fundamental

AWS Structural Steel/Light Gauge
Welder Carpenters Local 2361
Orange, CA

SPECAT Top Secret Clearance
United States Navy

RELEVANT PROJECT EXPERIENCE

Pomona Unified School District, Pomona, CA

Construction Manager

- Barfield Elementary School Installation of Modular, New Playground Equipment and Shade Shelter
- Diamond Point Elementary School Portable Removal and Parking Lots
- Ganesha High School Site Improvements
- Kingsley Elementary School Water Intrusion Mitigation
- New Fire Alarm Systems Group VIII at Multiple Sites
- Pantera Elementary School Kindergarten Addition
- Philadelphia Elementary School Portable Replacement
- Playground Renovation and ADA Compliance at Multiple Sites
- Roosevelt Elementary School Expansion/Modernization
- Safety/Security at Various Sites
- Tennis Court Renovations at Various Sites
- Westmont Elementary School, Portable Removal and Green Space

Various Clients (for Casco Contractors)

Senior Superintendent/Construction Manager

- 1 City Blvd Basement Renovation, Green Law Financial
- IXI Technology, Naval Defense Contractor
- Real Page, The Irvine Company
- ROC San Diego, The Irvine Company
- Savi Ranch Parkway ADA accessible upgrades
- TYCO, The Irvine Company
- Western Dental Offices: Panorama City, Montebello, Long Beach, Inglewood



JIM CLINTON SCHEDULER

Jim has a diverse background providing project management, schedule/cost services, and contract administration to contractors, engineers, architects, project management firms, and owners. He is known for being highly effective at project planning, budget control, cost control, contract administration, and claims mitigation. Responsible for managing and monitoring the progress of each trade and developing detailed completion schedules, Jim also manages our quality assurance program and is responsible for developing and implementing project-specific QA/QC plans. Jim is highly proficient in all project schedule software, including Primavera P6, Primavera Project Planner 3.1, SureTrak, and Microsoft Project. Jim is well-respected by his peers in the industry and was actively involved in the planning and scheduling of the \$1.5B California Adventure project.

LICENSES & CERTIFICATIONS

Construction Management
Certificate, University of California
Los Angeles, CA

EDUCATION & TRAINING

AA, Engineering Science
Mt. San Antonio College
Walnut, CA

Construction Scheduling Claims
Mitigation

Primavera Project Management
Seminar

International Negotiations

Mentor for Parson Brinckerhoff
Senior Project Management Seminar

RELEVANT PROJECT EXPERIENCE

Pomona Unified School District, Pomona, CA

Project Scheduler

- \$235M Measure PS Bond Program
- \$300M Measure P Bond Program

Lewis Center for Educational Research, Apple Valley, CA

Project Scheduler

- New Gymnasium

Santa Ana School District, Santa Ana, CA

Construction Manager

- \$30M High School Improvements

Victor Valley Community College, Victor Valley, CA

Project Scheduler

- New Science Building

Cave Creek Unified School District, Phoenix, AZ

Project Manager/Scheduler

- \$25M Elementary and Middle School Improvements

Chaffey Community College, Rancho Cucamonga, CA

Senior Project Scheduler/Project Manager

College of the Desert, Palm Desert, CA

Senior Project Scheduler/Project Manager

Los Angeles International Airport, Los Angeles, CA

Senior Project Scheduler

- Tom Bradley Terminal Expansion



VAL MATTESON PROJECT COORDINATOR

Val's extensive experience in the financial industry gives her a keen attention to detail combined with strong communication and client relationship skills, which translates into meticulous document coordination, cost-effective budget control, and effective schedule maintenance. She builds strong working relationships with all team members and fosters productivity through effective communication, attention to detail, and coordinated project administration.

Val's project administration expertise includes pre-bid project support in the form of bid solicitation, job walk assistance, RFI control and distribution, bid review and result notification, preconstruction meetings, and document controls such as submittal log preparation. Her construction process experience includes project file setup, RFI tracking and monitoring, shop drawing submittal tracking and monitoring, meeting minute records and distribution, bulletin, ASI, PCO, and CO flow management, computer filing and back-ups, and document control and routing. She also provides post-construction services including organization of O&M manuals, management of owner demonstrations and training, warranty administration, finalization of CORs and COs, closeout contracts, and final payments.

Val has performed hundreds of legacy project closeouts over the past 15 years, offering a complete range of services related to the DSA closeout process. During that time, she has developed a strong, professional relationship with DSA staff—as well as other team members—to ensure proper documents are completed in a timely manner. Through her diligence, thorough investigation, and collaboration with DSA, Val expedites project certification, including projects that were thought to be uncertifiable.

RELEVANT PROJECT EXPERIENCE

Pomona Unified School District, Pomona, CA

Project Administration/Document Control/DSA Closeout

- \$235M Measure PS Bond Program
- \$300M Measure P Bond Program
- On-going Modernizations and Updates at Various Campuses
- Closed Out 80 DSA Projects (consisting of legacy projects and current projects, working with architects, inspectors, attorneys, and district staff)
- Relocation oversight and coordination

Pasadena Unified School District, Pasadena, CA

DSA Closeout

- Closed Out 96 DSA Projects (consisting of legacy projects and current projects, working with architects, inspectors, attorneys, and district staff)
- Relocation oversight and coordination

El Camino Community College, Torrance, CA

DSA Closeout

- Closed Out 30 DSA Projects (consisting of legacy projects and current projects, working with architects, inspectors, attorneys, and district staff)



RONNIE WATT PROJECT COORDINATOR

Ronnie brings a background in finance and technology to her construction management role that enables her to effectively support project teams with detailed document coordination and leverage technology tools to effectively maintain budgets and schedules. As an integral part of our team, Ronnie quickly adapts to the ever-changing construction climate to effectively backup our project managers and maintain a focus on customer service.

LICENSES & CERTIFICATIONS

Real Estate License

EDUCATION & TRAINING

BS, Management
University of Phoenix

Ronnie's project administration expertise includes pre-bid project support in the form of bid solicitation, job walk assistance, RFI control and distribution, bid review and result notification, preconstruction meetings, and document controls such as submittal log preparation. Her construction process experience includes project file setup, RFI tracking and monitoring, shop drawing submittal tracking and monitoring, meeting minute records and distribution, bulletin, ASI, PCO, and CO flow management, computer filing and back-ups, and document control and routing. She also provides post-construction services including organization of O&M manuals, management of owner demonstrations and training, warranty administration, finalization of CORs and COs, close-out contracts, and final payments.

RELEVANT PROJECT EXPERIENCE

Pomona Unified School District, Pomona, CA

Project Administration/Document Control

- \$235M Measure PS Bond Program
- \$300M Measure P Bond Program
- On-going new construction, modernizations, and updates at various campuses



BRENDA GARCIA FINANCIAL COORDINATOR

Brenda's approach to construction is based on dollars and cents. With previous experience in accounting positions at K-12 schools and colleges, she understands district accounting systems and methods. Her experience includes balancing and maintaining OPSC expenditure reports and all activities related to bond-funded projects. At LCC3, she is a trusted leader in providing construction and program management and labor compliance services. She is able to oversee multiple projects concurrently and is known for her ability to build relationships with project stakeholders from preconstruction through closeout.

LICENSES & CERTIFICATIONS

Construction Management Certificate
California State Polytechnic
University, Pomona, CA

EDUCATION & TRAINING

CASH Facilities Leadership Graduate

Master of Business Administration
California State Polytechnic
University, Pomona, CA

Bachelors in Business
Administration
Emphasis in Accounting
California State Polytechnic
University, Pomona, CA

Associate, Liberal Arts
Mt. San Antonio Community College
Walnut, CA

RELEVANT PROJECT EXPERIENCE

Pomona Unified School District, Pomona, CA

Program Manager

- \$235M Measure PS Bond Program
- \$300M Measure P Bond Program
- Assists District with updates to the facilities master plan and phasing of future projects
- Develops reporting for citizen's oversight committee
- Works with construction managers to develop project budgets and maintains and balances adjustments throughout the fiscal year
- Works with District and architects of record to ensure all required documentation is received and accurately processed during bidding, preconstruction, construction, and close out phases
- Balances and maintains OPSC expenditure reports and all activities related to bond-funded projects
- Accountable for fund administration and the assessment of capital projects

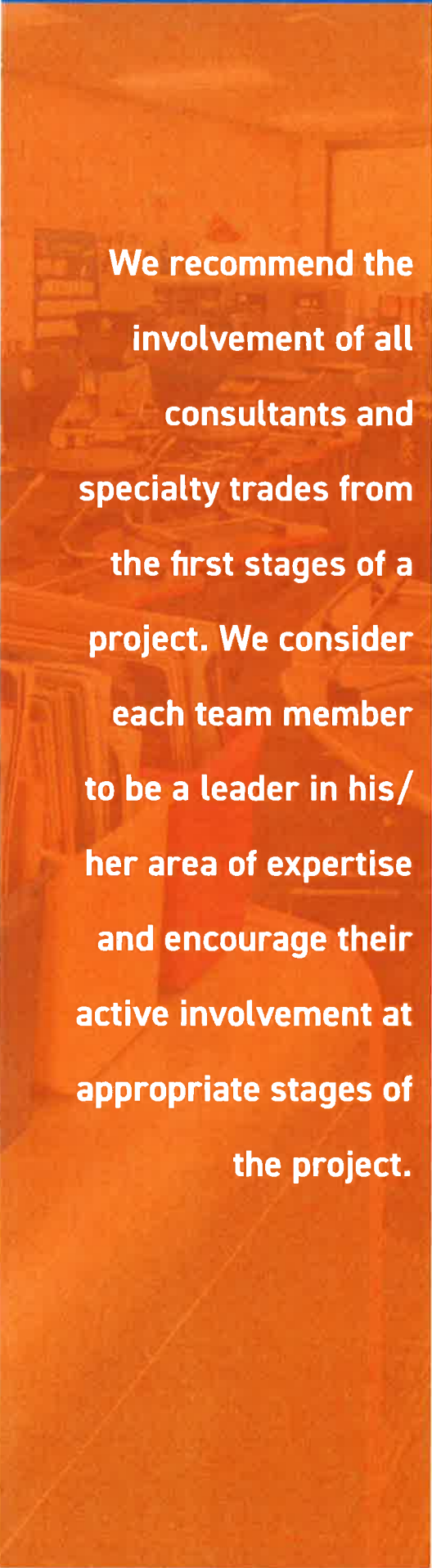
Mt. San Antonio Community College, Walnut, CA

Budget/Accounting Technician

- Worked with District personnel to develop annual budget, balance budgetary records with the office of education and maintain and balance adjustments throughout the fiscal year
- Prepared and maintained a variety of difficult and complex financial accounting and budget records, ledgers, and reports; audited accounts as necessary to assure proper internal controls

West Covina Unified School District, West Covina, CA

Accounting Clerk III



We recommend the involvement of all consultants and specialty trades from the first stages of a project. We consider each team member to be a leader in his/her area of expertise and encourage their active involvement at appropriate stages of the project.

As a full-service, disabled veteran-owned small business (SDVOSB/DVBE), we understand first-hand the importance of supporting small, disadvantaged, and disadvantaged veterans business enterprises.

While each District we work with approaches SBE/DBE/DVBE participation differently and there are many variables, such as funding source requirements and other factors, we always endeavor to maximize SBE/DBE/DVBE participation.

We encourage local certified firms to participate in facilities programs by reaching out to our extensive network of known SBE/DBE/DVBE firms to solicit their interest in participating in our bidding processes. Even when Districts do not require SBE/DBE/DVBE participation, we make every effort to encourage participation.

A. ADDITIONAL PERTINENT INFORMATION

Our approach is founded on collaboration, communication, and a pervasive drive to keep the goals of a project at the forefront of project decisions and activities.

By working as an integrated team from the start of a project, all team members are vested and share responsibility for the project, maximizing efficiency, reducing costs, and streamlining project delivery.

We also know that it is imperative that District staff and end users—including assistant superintendents, facilities directors, teachers, and site principals—have input at appropriate milestones. Their buy-in to the end product is critical to creating environments in which students and staff can thrive.

We facilitate decision-making processes that are collaborative, rather than hierarchical. This takes into account the expertise of all key team members to achieve optimal solutions that have the most advantages. We also often collocate with team members to facilitate and streamline decision making.

Our team works collaboratively with all team members to develop a cohesive, cost-effective building program for each project—based on the unique conditions and requirements of the project—and monitor progress on a daily basis. We will be very conscientious to ensure that the schedule, budget, and scope reflect the actual needs of the District for your projects at every step along the way.

Communication is essential to any successful construction project. Our staff and team leaders are extremely sensitive to your need to stay informed at all times. Often, Districts are required to make decisions promptly to avoid construction delays and we understand that informed decisions can only be made if your staff is kept current on the status of their projects.

We will communicate with designated District staff on a daily basis using the most appropriate form (in person meeting, phone or conference call, or email). We will also utilize weekly and monthly update reports to routinely keep you informed of a variety of important issues, including:

- Project schedule status
- Current issues that may affect the project
- Potential changes
- Change orders
- The need for internal District participation
- Potential claims (we are very adept at claims avoidance and understand the necessity of maintaining extremely accurate records to mitigate potential claims; our expert witness services are included in any form of management where we are participants)

- Our team consists of knowledgeable field professionals with many years of experience directly involved in new construction, modernization, and expansion programs.
- We believe that there is more to completing a project than just previous experience. Attitude, personality, and a team approach are equally important.
- We understand that our ability to meet your needs and service requirements is vital to our mutual growth and success.
- Our top managers and administrators stay involved in the day-to-day operations and share responsibility for the success of projects.
- We have extensive knowledge of Title 24 projects—including all DSA requirements—and we enjoy a successful working relationship with DSA staff.
- We are a US Small Business Administration Veteran-Owned Small Business, California Department of General Services Certified Small Business, and Disabled Veteran Business Enterprise.
- You have our management's commitment for quality projects.

**We keep our
rates extremely
competitive to
maximize your
capital investments.**

B. PROPOSED HOURLY RATE SCHEDULE

Our hourly rates for the types of service we anticipate will be required for the performance of hourly work for services or for extra services are as follows:

Role	Hourly Rate
Project Manager/Construction Manager	\$125.00
Project Coordinator	\$65.00
Supervisor/Project Superintendent (union/non-union)	\$105.00/\$95.00
Foreman (union/non-union)	\$87.50/\$80.00
Trade Labor: MEP	\$225.00
Trade Labor: Carpenter	\$72.00
Trade Labor: Mason	\$70.00
Trade Labor: General Laborer	\$66.00
Trade Labor: Equipment Operator	\$88.00
Clerical/Administrative Support (onsite)	\$65.00
Scheduling	\$115.00
Other: Principal-in-Charge	\$225.00
Other: Constructability Review	\$105.00
Other: Financial Coordinator	\$100.00

Other services required will be charged at the standard applicable rate plus seven percent for overhead and profit.

C. MATERIAL MARKUP PERCENTAGES

Our current markup on materials is 7.5 percent.

D. EQUIPMENT RATES

Equipment rates will vary depending on the type of equipment being used/rented. It would be impossible to assign a specific rate without knowing the type and number of piece of equipment being used. Equipment and labor will be charged at the going rate plus seven percent for overhead and profit.

E. OTHER

Our standard conditions, working hours, and cost for other expenses are as follows:

- Reimbursables: Reimbursable expenses are billed with a two percent mark-up.
- Travel time—Travel to and from the District offices and project sites are included in the hourly rates.
- Subsistence—On remote or out of town projects for long durations, subsistence will be charged as negotiated between owner and LCC3 Construction Services and/or required by State or Federal authorities.
- Terms of Payment—All invoices are due and payable upon receipt. Any errors or inconsistencies will be brought to the attention of the accounts receivable department within five (5) days of receipt of invoice. If no errors are reported in the allowable time, client acknowledges that invoices are correct and valid.



Mailing Address: PO Box 764 • Rancho Cucamonga, CA 91729

Office Location: 3400 Inland Empire Boulevard, Suite 205 • Ontario, CA 91764

t 909-477-1075 f 800-420-3407 • www.lcc3.com



BUILDING FOR THE FUTURE



Omega Construction Company Inc.
P.O. Box 7038
Northridge, CA 91325

Pasadena Unified School District
Request For Proposal No. 06-22/23

**Construction On-Call Support Services for
Facilities, Maintenance and Operations Projects**

Submittal Date: February 21, 2023

**OMEGA CONSTRUCTION CO INC.
GENERAL BUILDING AND PAINTING CONTRACTORS
P.O. BOX 7038 NORTHRIDGE CA 91327
PH (818) 364-9421 FAX (818) 364-9422
LICENSE B, C33 # 464910**

Omega Construction Company is a full-service General Building and Painting Company. We have been in business for over 25 years and have thousands of satisfied customers ranging from Home Owners, Property Managers, School Districts, Municipalities and State and Federal Government.

We are licensed with the California State License Board possessing a class B (General Building) and C-33 (Painting and Decorating) licenses. We were Incorporated in the State of California on July 18, 1984. We are also a registered Public Works Contractor with the Department of Industrial Relations.

We have tremendous experience with public works projects, working with various Municipalities, and California School Districts, as well with many departments within the State of California. We have Office Staff in place to comply with all project requirements and prepare certified payroll reports. Our field staff is also in place to attack various projects at the same time. Our Project Managers are highly trained in their fields and have the knowledge needed to complete projects in a safe and timely manner.

We are proposing our On Call General Building Services for this RFP. As you can see with our attached references, we currently have active contract's that we are providing similar services. We clearly understand the scope of services detailed in the RFP and we understand the commitment needed to be available for any call's that come in, and working as a team with the District to complete all projects.

Our Company's maintains a professional office and warehouse where we are available from the hours of 9 am to 6 pm. Our warehouse is stocked will materials that are commonly used on everyday projects. We do this so that in case of an emergency we have available material to respond to calls at any hour of the day. After our normal business hours, we have set up a forwarding service to contact us directly on our mobile phones and email. Therefore, we are available 24 hours a day to respond to all call's that come in.

Our crews consist of Master Journeyman, Apprentices that are constantly trained, and Supervisors that have been with us for more than 15 years. Our attention to quality and precision is unsurpassed and will be evident on all projects we perform. On every project there will be an assigned Supervisor that will be available to communicate with the Court's staff to ensure all expectations are meet for every project. If any problem arises on any project the Supervisor will contact our office and an Owner will be on site to resolve any issues.

We have a written Quality Control Plan that our supervisors are trained to implement on all of our projects. It covers many areas of our trade to ensure that are finished product meets the expectations of our Clients and our Company.

We also have a written Safety Plan that all Employees are constantly trained on the prevent accidents from occurring on our work sites. It emphasizes that jobs sites are to be cleaned daily to prevent any hazards to workers and to any occupants of the site. We hold weekly tailgate meetings to constantly remind all employees of safety issues and to make them aware.

Technical capabilities of a Company should be measured by project's that have been completed. Our firm has completed Projects for various clients. We have worked in Schools, Hospitals, Airports, Stadiums, Hotels, Universities and Federal Bases. We have done Industrial Painting such as street lights, fire hydrants and tanks.

We are anticipating that no Sub Contractor's will be needed for this project. If we find a project that would require Sub contractors, we will use diligence to find the right Sub Contractor for the Project.

We are currently equipped with 7 trucks and 2 vans that our Company uses to provide our services. All of our trucks are maintained regularly and carry necessary insurances.

Please feel free to contact us if any additional information is needed. The contact Person for this Project will be Paris Saroukos. He can be reached at (818) 364-9421. His email address is paris@omegaptg.com.

▼ Contractor's License Detail for License # 464910

DISCLAIMER: A license status check provides information taken from the CSLB license database. Before relying on this information, you should be aware of the following limitations.

- ▶ CSLB complaint disclosure is restricted by law ([B&P 7124.6](#)) If this entity is subject to public complaint disclosure click on link that will appear below for more information. Click [here](#) for a definition of disclosable actions.
- ▶ Only construction related civil judgments reported to CSLB are disclosed ([B&P 7071.17](#)).
- ▶ Arbitrations are not listed unless the contractor fails to comply with the terms.
- ▶ Due to workload, there may be relevant information that has not yet been entered into the board's license database.

Data current as of 2/21/2023 12:27:03 PM


OMEGA CONSTRUCTION CO INC
P O BOX 7038
NORTHRIDGE, CA 91327
Business Phone Number: (818) 364-9421

Entity Corporation
Issue Date 10/29/1984
Expire Date 10/31/2024

This license is current and active.

All information below should be reviewed.

- 
- ▶ **C33 - PAINTING AND DECORATING**
 - ▶ **B - GENERAL BUILDING**

Contractor's Bond

This license filed a Contractor's Bond with [NORTH RIVER INSURANCE COMPANY \(THE\)](#).

Bond Number: 04CF602346

Bond Amount: \$25,000

Effective Date: 01/01/2023

[Contractor's Bond History](#)

Bond of Qualifying Individual

- ▶ The qualifying individual JOHN D KOULAKIS certified that he/she owns 10 percent or more of the voting stock/membership interest of this company; therefore, the Bond of Qualifying Individual is not required.

Effective Date: 10/29/1984

- ▶ The qualifying individual PARASKO SAROUKOS certified that he/she owns 10 percent or more of the voting stock/membership interest of this company; therefore, the Bond of Qualifying Individual is not required.

Effective Date: 02/22/2005


This license has workers compensation insurance with the [EVEREST NATIONAL INSURANCE COMPANY](#)

Policy Number: 7600024108231

Effective Date: 02/16/2023

Expire Date: 02/16/2024

[Workers' Compensation History](#)

Contractor Information

Legal Entity Name

OMEGA CONSTRUCTION CO INC

Legal Entity Type

Corporation

Status

Active

Registration Number

1000001443

Registration effective date

07/01/22

Registration expiration date

06/30/25

Mailing Address

9800 LASAINE AVE. NORTHRIDGE 91325 CA United...

Physical Address

9800 LASAINE AVE. NORTHRIDGE 91325 CA United...

Email Address

marina@omegaptg.com

Trade Name/DBA**License Number (s)**

CSLB:464910

Registration History

Effective Date**Expiration Date**

05/14/18

06/30/19

05/08/17

06/30/18

06/22/16

06/30/17

06/16/15

06/30/16

09/22/14

06/30/15

07/01/19

06/30/22

07/01/22

06/30/25

Legal Entity Information

Corporation Entity Number:

C1313169

Federal Employment Identification Number:

953941727

Agency for Service:**Agent of Service Name:**

Marina Saroukos

Agent of Service Mailing Address:

PO Box 7038 Northridge 91327 CA Unit

President Name:

Marina Saroukos

Vice President Name:

Parasko Saroukos

Treasurer Name:

Alexandros P Saroukos

Secretary Name:

John Koulakis

CEO Name:

Worker's Compensation

Do you lease employees through Professional Employer Organization (PEO)?:

No

Please provide your current worker's compensation insurance information below:

PEO	PEO	PEO
PEO InformationName	Phone	Email

Insured by Carrier

Policy Holder Name:

Insurance Carrier:

Policy Number:

Inception date:

Expiration Date:

OMEGA C

Insurance

WPL5059

02/16/21

02/16/23

**OMEGA CONSTRUCTION CO INC.
GENERAL BUILDING AND PAINTING CONTRACTORS
P.O. BOX 7038 NORTHRIDGE CA 91327
PH (818) 364-9421 FAX (818) 364-9422
LICENSE B, C33 # 464910**

Work Plan for Providing Requested Services

The most important part of the RFP is how the selected Company will reply to all requests for work that come in, properly document work, and how the actual work will be done. Below is a breakdown on how Omega Construction Company Inc. proposes to provide the required services:

I. When Work is Requested

- An estimator will contact the District's Project Manager to schedule site visit.
- At site visit, project will be discussed, and details will be addressed.
- Any Issues that need to be resolved will be resolved at this point.
- Pictures will be taken of work area (if permitted)
- A detailed proposal will be prepared show quantities of work with cost figures per Contractor's proposed fee schedule.
- A construction schedule will be provided to detail number of days that will be needed to complete scope of work.

II. Pre Construction

- Project will be reviewed with project manager to insure full understanding of scope of work.
- Submittals will be prepared if needed.
- MSDS and product information sheets will be provided to the School District
- Materials will be ordered.
- Staff will be assigned to project.

III. Construction

- Project Manager and staff will arrive to work site at time specified.
- Work areas will be protected to ensure a clean and safe environment.
- Scope of work will be completed.
- Project Manager will keep a daily construction log.
- Inspection of work will be done by our staff daily to ensure a quality product per our Quality Control Plan
- Final inspection will be requested to School District.
- All touch ups to be completed in a timely manner.

IV. Project Close Out

- Call School District Project Manager to ensure full satisfaction of scope of work.
- Prepare invoice for services rendered.



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GENERAL BUILDING AND PAINTING CONTRACTORS
P.O. Box 7038, Northridge, CA 91325
LICENSE B, C33 # 464910

Tel. (818) 364- 9421 | Fax (818) 364-9422

Experience & References:

- 1. Project Name: Vista ES Classroom Renovations**
Project Owner: Simi Valley Unified School District
Architect / Owner Contact: Malihe Shokouhi, 213 718 0462
General Contractor or Multi Prime: GC Project & Gen Contractor
Original Contract Duration: 91 Days
Original Contract Completion Duration: 91
Original Contract price: \$355,000.00
Final Adjusted Contract Price: \$384,912.27
- 2. Project Name: Exterior Painting / Minor repairs at Lakeview & William Orr**
Project Owner: Little Lake City School District
Architect / Owner Contact: Jose L Perez, 818 841 7782
General Contractor or Multi Prime: GC Project & Gen Contractor
Original Contract Duration: 47 Days
Original Contract Completion Duration: 47 Days
Original Contract price: \$997,000.00
Final Adjusted Contract Price: \$867,159.14
- 3. Project Name: Pre-paint Repairs & Exterior Painting at Fullbright ES**
Project Owner: Los Angeles Unified School District
Architect / Owner Contact: Mark Fairhurst, 818 654-3592
General Contractor or Multi Prime: JOC Project & Gen Contractor
Original Contract Duration: Start 11/30/2020
Original Contract Completion Duration: Completion 5/13/2021
Original Contract price: \$450,619.66.00
Final Adjusted Contract Price: \$462,507.70
- 4. Project Name: Pre-paint Repairs & Exterior Painting at Erwin ES**
Project Owner: Los Angeles Unified School District
Architect / Owner Contact: Eliodoro Beas, 213 604 5557
General Contractor or Multi Prime: JOC Project & Gen Contractor
Original Contract Duration: Start 12/11/2021
Original Contract Completion Duration: Completion 5/3/2022
Original Contract price: \$431,325.41
Final Adjusted Contract Price: \$431,325.41



GENERAL BUILDING AND PAINTING CONTRACTORS
P.O. Box 7038, Northridge, CA 91325
LICENSE B, C33 # 464910

Tel. (818) 364- 9421 | Fax (818) 364-9422

- 5. Project Name:** On Call Services
Owner Name & Address: City of West Hollywood
8300 Santa Monica, West Hollywood Ca 90069
Project Manager Contact: Davie Gonzalez, (323) 333-0688
Original Contract price: \$1,944,504.00
Scope of Work: Various Remodeling & Renovation Work to include Painting
Dates: Start 1/22/19 – Current
- 6. Project Name:** On Call Painting Services
Owner Name & Address: City of Thousand Oaks
2100 Thousand Oaks Blvd, Thousand Oaks, Ca 91362
Project Manager Contact: Elizabeth Perez, (818) 402-2717
Original Contract price: \$350,000.00
Scope of Work: On Call Painting at Various City Locations
Dates: Start 2018 - 2020

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Key Staff Organizational Chart

Marina Saroukos, President (1987- Present)

Marina's responsibilities include everything related to the paperwork, payroll and payments of the Contract. Marina and her staff maintain our office which is open for business Mon - Fri between the hours of 8:00 am to 5:00 pm. We have a forwarding service in place in order to accept emergency calls after business hours. Marina has extensive knowledge in certified payroll, bonding, and insurance fields and is a key person in our Firm.

Parasko Saroukos, Vice President (2005 - Present)

Parasko's responsibilities primarily include estimating and bid preparation. He has numerous years of experience in the construction field and he is capable of estimating construction costs to meet current market conditions. He has tremendous knowledge of materials available that can be used in any type of application to give the Owners what they are looking for.

John Koulakis, Secretary (1987 - Present)

John's responsibilities include the day-to-day construction management of our projects. He is responsible that our projects are run according to the contract specifications and that quality control is maintained on a daily basis. John has successfully completed hundreds of projects on the residential, commercial and public sector.

Alex Saroukos, Treasurer (1987 - Present)

Alex is our Firm's superintendent. He is our key person on the field. His experience in running our crews and sub contractors is unsurpassed. Alex's attention to detail is what has kept us in business for over 25 years and has the knowledge necessary to maintain a job site that is safe for our crews and Owners. His personality is very good to deal with and works very well with Owners and staff.

Thomas Nikolopoulos, Project Manager (2011 - Present)

Thomas's responsibilities include managing projects from small paint jobs to the full renovation and construction of entire structures. He has extensive training in Architectural and Structural design. His experience includes projects completed with Home Owners, City Project Managers and School District and Various Inspection Departments.

Printed on: 10/20/2022 4:04:21 PM

To verify most current certification status go to: <https://www.caleprocure.ca.gov>

Office of Small Business & DVBE Services

Certification ID: 7189**Legal Business Name:**

OMEGA CONSTRUCTION CO INC

Doing Business As (DBA) Name 1:

OMEGA CONSTRUCTION CO INC

Doing Business As (DBA) Name 2:**Address:**9800 LASAINE AVE
NORTHRIDGE
CA 91325**Email Address:**

marina@omegaptg.com

Business Web Page:**Business Phone Number:**

818/364-9421

Business Fax Number:

818/364-9422

Business Types:

Construction

Certification Type	Status	From	To
SB-PW	Approved	05/12/2022	05/31/2024

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-LOG IN at [CaleProcure.CA.GOV](https://www.caleprocure.ca.gov)

Questions?

Email: OSDSHELP@DGS.CA.GOV

Call OSDS Main Number: 916-375-4940

707 3rd Street, 1-400, West Sacramento, CA 95605



LOS ANGELES UNIFIED SCHOOL DISTRICT SMALL BUSINESS ENTERPRISE PROGRAM

ALBERTO M. CARVALHO
Superintendent of Schools

JUDITH REECE
Chief Procurement Officer

MARK HOVATTER
Chief Facilities Executive

YVETTE MERRIMAN-GARRETT
*Director of Contracts Administration and
Procurement Services*

LORENA PADILLA-MELENDEZ
*Director of Community Relations and Small
Business*

10/26/2022

OMEGA CONSTRUCTION CO, INC.
9800 LASAINE AVENUE
NORTHRIDGE, CA 91325

Re: Los Angeles Unified School District Certification Application

Dear Vendor,

Thank you for submitting your certification application to the Los Angeles Unified School District (LAUSD) for the following:

Small Business Enterprise

Based on the information that was provided, your company has been approved for the following:

Certification type	NAICS Code (if applicable)	Start Date	Expiry Date
Small Business Enterprise	238320	10/26/2022	05/31/2024

LAUSD is pleased to issue this certificate subject to the following conditions:

In order for your participation to be counted as a Small Business, Micro Business, or Veteran/Disabled Veteran Business Enterprise, you must maintain a current certification with LAUSD. Prior to the expiration date referenced above, you must reapply for certification with LAUSD by visiting the Supplier Portal at <https://vendors.lausd.net>.

LAUSD reserves the right to withdraw this certification if at any time it is determined that certification was obtained by knowingly providing false or misleading information. LAUSD reserves the right to audit all statements. If any firm attempts to falsify or misrepresent information to obtain certification, LAUSD may, at its sole discretion, disqualify said firm from participation in any LAUSD contract for a period of up to five years.

Changes to your business status that may impact your certification(s) must be reported as soon as possible. You are required to notify the LAUSD Small Business Program office or Vendor Services (VSU) of any changes impacting your certification eligibility. You may also contact VSU for assistance with Supplier Portal login credentials (username/password) or your SAP vendor number.

Small Business Program office: (213) 241-1340
Vendor Services Unit (VSU): (562) 654-9404 or PSG-VSU@lausd.net

To assist in researching your SBE certification inquiries, your reference number is 900003105.

Sincerely,

Lorena Padilla-Melendez
Director of Community Relations and Small Business

Pasadena Unified School District
Construction On-Call Support Services for Facilities, Maintenance and Operations Projects
Request for Proposal Number : 06-22/23

Pricing / Rates Proposal

Hourly Rate - *Standard Time M-F 7 am to 5 Pm*
Work Day of 8 Hrs. Additional time is considered Overtime.

Project Manager :	\$	95.00
Project Coordinator :	\$	85.00
Supervisor :	\$	140.00
Foreman :	\$	125.00
Trade Labor :	\$	105.00
Clerical Admin Support :	\$	45.00

Materials Mark Up Percentage : 10%
Equipment Rates : Cost plus Mark up of 10%.

**BOARD OF EDUCATION
PASADENA UNIFIED SCHOOL DISTRICT
PASADENA, CALIFORNIA**

Topic: APPROVAL OF PROJECT MANAGER CONSULTANT AGREEMENT WITH SARKIS MAISSIAN, DBA UNIVERSAL CONSTRUCTION, FOR 2023-2024

RECOMMENDATION: The Governing Board of the Pasadena Unified School District approve the renewal of the Project Manager Consultant Agreement with Sarkis Maissian DBA Universal Construction, Inc. for the fiscal year 2023-2024.

Anticipated Effect on Student Outcomes: Provides improvements to school facilities in support of 21st Century learning environments.

I. BACKGROUND:

Sarkis Maissian has been providing project management services for the Pasadena Unified School District since 2017. Since that time, Mr. Maissian has worked cooperatively and diligently on projects for the district. Mr. Maissian provides a wealth of knowledge related to past facilities projects that is greatly needed as the District moves forward with new bond projects.

II. STAFF ANALYSIS:

District staff recommends approval on the Project Manager Consulting Services agreement with Sarkis Maissian. Mr. Maissian will assist the district with projects pertaining to Bond Measures O. Mr. Maissian will also work on projects as needed, as assigned by the Director of Facilities. The term of the agreement shall commence on July 1, 2023 and shall terminate on June 30, 2024.

Attachment: Project Manager Consultant Services Agreement

III. FISCAL IMPACT:

Funds not to exceed \$194,184 are available in the District Service Center Facilities Administration account for fiscal year 2023-2024.

**Pasadena Unified School District
Board of Education Agenda**

April 27, 2023

Submitted by: _____

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

Funding title/code:

Title: District Service Center Facilities Administration/Measure O

Code: 21.3-97092.0-00000-85000-5850-0000710

Approved:

Brian O. McDonald, Ed.D.
Superintendent

Originator: Leslie Barnes, Ed.D., Chief Finance and Operations Officer

**PROJECT MANAGER
CONSULTANT SERVICES AGREEMENT**

This AGREEMENT is made and entered into this 1st day of July in the year 2023 between PASADENA UNIFIED SCHOOL DISTRICT, (“DISTRICT”), and **Sam Maissian, dba Universal Construction Inc.**, an individual, (“CONSULTANT”). The DISTRICT and the CONSULTANT are sometimes referred to herein as a “PARTY” and collectively as the “PARTIES.”

WHEREAS, the DISTRICT requires specialized services as an PROJECT MANAGER for Facilities Master Plan projects for (“PROJECT”); and

WHEREAS, the certain specialized services and advice needed for the PROJECT (“SERVICES”) are not available to the DISTRICT without cost either internally or from other public agencies; and

WHEREAS, CONSULTANT is specially experienced and competent to provide the SERVICES to the DISTRICT; and

WHEREAS, the SERVICES are not available within the DISTRICT and cannot be performed satisfactorily by DISTRICT employees, or are of such highly specialized or technical nature that the necessary knowledge, training, experience and ability are not available through the DISTRICT at this time; and

WHEREAS, CONSULTANT has indicated its willingness and commitment to provide the SERVICES to the DISTRICT on the terms hereafter set forth in this AGREEMENT.

NOW, THEREFORE, the PARTIES hereto agree as follows:

**ARTICLE I
SCOPE OF SERVICES TO BE PROVIDED BY CONSULTANT**

1. **SERVICES TO BE PROVIDED BY CONSULTANT.** CONSULTANT shall provide to the DISTRICT on the terms herein set forth all of the SERVICES as further articulated in **ATTACHMENT “A”** to this AGREEMENT (“CONSULTANT’s Work Plan”). The PARTIES agree that the terms of this AGREEMENT shall be controlling in the event any of the terms hereof shall be in conflict with any of the terms of the CONSULTANT’s Work Plan.

2. **PERIOD OF PERFORMANCE.** This AGREEMENT shall commence on July 1st, 2023 and shall terminate on June 30th, 2024 unless extended based on a satisfactory evaluation of the first three months of service (“Period of Performance”). CONSULTANT shall complete all SERVICES for the PROJECT within the Period of Performance.

3. **COMPENSATION TO CONSULTANT.** DISTRICT agrees to pay CONSULTANT for the SERVICES in accordance with the rates set forth at the rate of \$93.00 per hour for a total not to exceed \$194,184.00 (one hundred ninety-four thousand, one hundred eighty-

four dollars). No reimbursement will be made for any expenses above the total compensation amount. For the term commencing July 1st, 2023 through June 30th, 2024. Invoices shall be submitted on a bi-monthly basis and submitted in a form acceptable to the DISTRICT. Invoices shall include a breakdown of activities by date, time spent for each task, identification of the individual performing the service, and a description of the service provided during that time period.

ARTICLE II

CONSULTANT'S SERVICES AND RESPONSIBILITIES

1. CONSULTANT's CERTIFICATIONS, REPRESENTATIONS AND WARRANTIES. CONSULTANT makes the following certifications, representations, and warranties for the benefit of the DISTRICT and CONSULTANT acknowledges and agrees that the DISTRICT, in deciding to engage CONSULTANT pursuant to this AGREEMENT, is relying upon the truth and validity of the following certifications, representations and warranties and their effectiveness throughout the term of this AGREEMENT and the course of CONSULTANT's engagement hereunder:

a. CONSULTANT is qualified in all respects to provide to the DISTRICT all of the services contemplated by this AGREEMENT and, to the extent required by any applicable laws, CONSULTANT has all such licenses and/or governmental approvals as would be required to carry out and perform for the benefit of the DISTRICT, such services as are called for hereunder.

b. CONSULTANT, in providing the services and in otherwise carrying out its obligations to the DISTRICT under this AGREEMENT, shall, at all times, comply with all applicable federal, state, and local laws, rules, regulations, and ordinances, including worker's compensation and equal protection and non-discrimination laws.

c. CONSULTANT, in providing the services and in otherwise carrying out its obligations to the DISTRICT under this AGREEMENT, shall not use for the personal benefit of CONSULTANT, or disclose or communicate in any manner any information that is proprietary to the DISTRICT or protected from disclosure by law, including but not limited to student records.

ARTICLE III

TERMINATION

1. This AGREEMENT may be terminated by either PARTY upon fourteen (14) days written notice to the other PARTY in the event of a substantial failure of performance by such other PARTY, including insolvency of CONSULTANT; or if the DISTRICT should decide to abandon or indefinitely postpone the PROJECT.

2. In the event of a termination based upon abandonment or postponement by DISTRICT, the DISTRICT shall pay to the CONSULTANT for all services performed and all expenses incurred under this AGREEMENT supported by documentary evidence, including payroll records, and expense reports up until the date of the abandonment or postponement plus any sums due the CONSULTANT for DISTRICT approved extra services. In ascertaining the services actually rendered hereunder up to the date of termination of this AGREEMENT, consideration shall be given to both completed work and work in process of completion and to

complete and incomplete drawings and other documents whether delivered to the DISTRICT or in the possession of the CONSULTANT.

3. This AGREEMENT may be terminated without cause by DISTRICT upon fourteen (14) days written notice to CONSULTANT. In the event of a termination without cause, the DISTRICT shall pay CONSULTANT for all services performed and all expenses incurred under this AGREEMENT supported by documentary evidence, including payroll records, and expense reports up until the date of notice of termination plus any sums due the CONSULTANT for Board approved extra services.

4. In the event of a dispute between the PARTIES as to performance of the SERVICES or the interpretation of this AGREEMENT, or payment or nonpayment for work performed or not performed pursuant to this AGREEMENT, the PARTIES shall attempt to resolve the dispute. Pending resolution of this dispute, CONSULTANT agrees to continue the SERVICES diligently to completion. If the dispute is not resolved, CONSULTANT agrees it will neither rescind the AGREEMENT nor stop the progress of the work, but CONSULTANT's sole remedy shall be to submit such controversy to determination by a court having competent jurisdiction of the dispute, after the PROJECT has been completed, and not before.

ARTICLE IV

CONSULTANT'S DRAWINGS, SPECIFICATIONS, AND REPORTS

1. The drawings, specifications, reports, copyrightable works, ideas, discoveries, inventions, patents, products, or other information or documents (collectively, the Work Product") prepared by or developed in whole or in part by the CONSULTANT or CONSULTANT's consultants pursuant to this AGREEMENT shall be and remain the property of the DISTRICT pursuant to Education Code Section 17316.

ARTICLE V

ACCOUNTING RECORDS OF THE CONSULTANT

1. Records of the CONSULTANT's direct personnel and expense pertaining to any extra services pursuant to this AGREEMENT and records of accounts between the DISTRICT and CONSULTANT shall be kept on a generally recognized accounting basis and shall be available to the DISTRICT or DISTRICT's authorized representative at mutually convenient times.

ARTICLE VI

ADDITIONAL CONSULTANT SERVICES

1. CONSULTANT shall notify the DISTRICT in writing of the need for additional services required due to circumstances beyond the CONSULTANT's control. CONSULTANT shall obtain written authorization from the DISTRICT before rendering such services. The DISTRICT may require CONSULTANT to perform additional services which are, in the DISTRICT's discretion, necessary. Compensation for such services shall be negotiated and approved in writing by the DISTRICT. Such services may include:

a. Making material revisions in reports or other documents when such revisions are required by the enactment or revision of laws, rules or regulations subsequent to preparation and completion of such documents.

b. Preparing reports and other documentation and supporting data, and providing other services in connection with modifications to the PROJECT required by causes beyond the control of the CONSULTANT which are not the result of the direct or indirect negligence, errors or omissions on the part of CONSULTANT.

c. Providing any other services not otherwise included in this AGREEMENT or not customarily furnished in accordance with the generally accepted practice in the CONSULTANT's industry.

INDEMNITY AND INSURANCE

1. INDEMNITY. To the fullest extent permitted by law, CONSULTANT agrees to indemnify, reimburse for the cost of defense and hold DISTRICT entirely harmless from all liability arising out of:

a. Worker Compensation and Employer Liability: Any and all claims under Workers' Compensation acts and other employee benefit acts with respect to CONSULTANT's employees or CONSULTANT's subcontractor's employees arising out of CONSULTANT's work under this AGREEMENT; and

b. General Liability: Liability for damages for (1) death or bodily injury to person; (2) injury to, loss or theft of property; (3) any failure or alleged failure to comply with any provision of law or (4) any other loss, damage or expense arising under either (1), (2), or (3) above, sustained by the CONSULTANT or the DISTRICT, or any person, firm or corporation employed by the CONSULTANT, either directly or by independent contract, upon or in connection with the PROJECT, except for liability resulting from the negligence, or willful misconduct of the DISTRICT, its officers, employees, agents or independent consultants who are directly employed by the DISTRICT, and

c. Not Used

d. Not Used

2. INSURANCE. CONSULTANT shall purchase and maintain policies of insurance with an insurer or insurers, qualified to do business in the State of California and acceptable to DISTRICT which will protect CONSULTANT and DISTRICT from claims which may arise out of or result from CONSULTANT's actions or inactions relating to the AGREEMENT, whether such actions or inactions be by themselves or by any subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable. The aforementioned insurance shall include coverage for:

a. The CONSULTANT shall carry Workers' Compensation and Employers Liability Insurance in accordance with the laws of the State of California.

b. Comprehensive general insurance with limits of not less than Two Million Dollars (\$2,000,000) and auto liability insurance with limits of not less than One Million Dollars (\$1,000,000) combined single limit respectively, bodily injury and property damage liability per occurrence, including:

- (1) Owned, non-owned and hired vehicles at cash value;
- (2) Blanket contractual;
- (3) Broad form property damage;
- (4) Products/completed operations; and
- (5) Personal and Advertising Injury.

c. NOT USED

d. NOT USED

e. Each policy of insurance required in (b) above shall by separate endorsement name DISTRICT and its officers, agents and employees as additional insureds; shall state that, with respect to the operations of CONSULTANT hereunder, such policy is primary and any insurance carried by DISTRICT is excess and non-contributory with such primary insurance; shall state that not less than thirty (30) days' written notice shall be given to DISTRICT prior to cancellation; and, shall waive all rights of subrogation. CONSULTANT shall notify DISTRICT in the event of failure to renew, each policy. Prior to commencing work, CONSULTANT shall deliver to DISTRICT certificates of insurance as evidence of compliance with the requirements herein. In the event CONSULTANT fails to secure or maintain any policy of insurance required hereby, DISTRICT may, at its sole discretion, secure such policy of insurance in the name of and for the account of CONSULTANT, and in such event CONSULTANT shall reimburse DISTRICT upon demand for the cost thereof.

ARTICLE VII

MISCELLANEOUS

1. LEGAL STATUS. CONSULTANT, in the performance of this AGREEMENT, shall be and act as an independent contractor. CONSULTANT understands and agrees that CONSULTANT and all of CONSULTANT's employees shall not be considered officers, employees or agents of the DISTRICT, and are not entitled to benefits of any kind or nature normally provided employees of the DISTRICT and/or to which DISTRICT's employees are normally entitled, including, but not limited to, State Unemployment Compensation or Worker's Compensation. CONSULTANT assumes the full responsibility for the acts and/or omissions of CONSULTANT's employees or agents as they relate to the services to be provided under this AGREEMENT. CONSULTANT shall assume full responsibility for payment of all federal, state and local taxes or contributions, including unemployment insurance, social security and income taxes for the respective CONSULTANT's employees.

2. NOTICE. All notices required to be delivered under this AGREEMENT to the other PARTY must be in writing and shall be effective (i) when personally delivered by the other PARTY or messenger or courier thereof; (ii) three (3) business days after deposit in the United States mail, registered or certified; (iii) twenty-four (24) hours after deposit before the daily deadline time with a reputable overnight courier or service; or (iv) upon receipt of a telecopy or fax transmission, provided a hard copy of such transmission shall be thereafter delivered in one of the methods described in the foregoing (i) through (iii); in each case postage fully prepaid and addressed to the respective PARTY as set forth below or to such other persons as the PARTIES may hereafter designate by written notice to the other PARTY hereto:

TO THE DISTRICT:

PASADENA UNIFIED SCHOOL DISTRICT
740 W. Woodbury Road
Pasadena, CA 91103
Phone: (626) 396-5850 x 89185
Attention: Leslie Barnes, Ed.D.
Chief Finance and Operations Officer
Sarkis "Sam" Maissian, Project Manager
11941 Dunncliffe Ct,
Porter Ranch, CA. 91326
Phone: (818) 652-6665

TO CONSULTANT:

3. FINGERPRINTING REQUIREMENTS. Education Code Section 45125.1 states that if employees of any consultant providing services at a school site might have any contact with any underage pupils (younger than 18 years of age); those employees shall be fingerprinted by the Department of Justice (DOJ) before entering to determine that they have not been convicted of a serious or violent felony. If the DISTRICT determines that more than limited contact with students will occur during the performance of these SERVICES by CONSULTANT, CONSULTANT will not perform SERVICES until all employees providing SERVICES have been fingerprinted by the DOJ and DOJ fingerprinting clearance certification has been provided to DISTRICT.

4. CONFLICTS OF INTEREST. No director, officer, official, representative, agent or employee of the CONSULTANT shall have any financial interest, direct or indirect, in this Agreement.

5. PROVISIONS REQUIRED BY LAW DEEMED INSERTED. Each and every provision of law and clause required by law to be inserted in this Agreement shall be deemed to be inserted herein and the Agreement shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not correctly inserted, then upon application of either PARTY the Agreement shall forthwith be physically amended to make such insertion or correction.

6. Nothing contained in this AGREEMENT shall create a contractual relationship with or a cause of action in favor of any third party against either the DISTRICT or CONSULTANT.

7. The DISTRICT and CONSULTANT, respectively, bind themselves, their partners, officers, successors, assigns and legal representatives to the other PARTY to this AGREEMENT

with respect to the terms of this AGREEMENT. CONSULTANT shall not assign this AGREEMENT.

8. This AGREEMENT shall be governed by the laws of the State of California.

9. This AGREEMENT represents the entire AGREEMENT between the DISTRICT and CONSULTANT and supersedes all prior negotiations, representations or agreements, either written or oral. This AGREEMENT may be amended or modified only by an agreement in writing signed by both the DISTRICT and the CONSULTANT.

10. Time is of the essence with respect to all provisions of this AGREEMENT.

11. All exhibits referenced herein and attached hereto shall be deemed incorporated into and made a part of this AGREEMENT by each reference as though fully set forth in each instance in the text hereof.

12. In interpreting this AGREEMENT, it shall be deemed to have been prepared by the PARTIES jointly, and no ambiguity shall be resolved against the DISTRICT on the premise that it or its attorneys were responsible for drafting this AGREEMENT or any provision hereof. The captions or headings set forth in this AGREEMENT are for convenience only and in no way define, limit, or describe the scope or intent of any Sections or other provisions of this AGREEMENT. Any reference in this AGREEMENT to a Section, unless specified otherwise, shall be a reference to a Section of this AGREEMENT.

13. Each PARTY warrants that the individuals who have signed this AGREEMENT have the legal power, right, and authority to make this AGREEMENT and bind each respective PARTY.

14. If any portion of this AGREEMENT shall be held to be invalid or unenforceable for any reason, the remaining provisions shall remain valid and enforceable. If the court finds that any provision in this AGREEMENT is invalid or unenforceable, but that by limiting such provisions would become valid and enforceable, then such provision(s) should be deemed to be written, construed and enforced as so limited.

The PARTIES, through their authorized representatives, have executed this AGREEMENT as of the day and year first written above.

CONSULTANT:

DISTRICT:

Pasadena Unified School District

By: _____
Sarkis "Sam" Maissian dba Universal
Construction Inc.

By: _____
Leslie Barnes, Ed.D., Chief Finance and
Operations Officer

Attachment A

The PROJECT MANAGER will be expected to support construction activities in a public works environment including project oversight as liaison for the District to District Staff, architects, construction service providers, construction firms, representatives of the Division of State Architect, California Department of Education, Office of Public School Construction, representatives of the three communities served by the District, the County of Los Angeles, other regional agencies, the Board of Education, and members of the public. The successful candidate will be expected to manage all parts of the construction process including the preparation of construction documents, specifically front end documents, specifications, bid packages, bid advertisements, develop project estimates, budgets and timelines, provide assistance with project design development, track costs, participate in value engineering reviews and constructability reviews, conduct bid walks and bid openings, perform project management, complete project punch lists and supervise process leading to project completion and be responsible for project closeout. This individual will also assist in the application for funds from all sources and will support the information process required by those agencies involved in public works funding and/or regulation. The Project Manager is aware of the District's Resolution 2021 Local Hire and Small Business Policy, its goals, and shall support the District in achieving these goals by informing all contractors and potential contractors of Resolution 2021.

The scope of services set forth in this section represents an outline of the services which the District anticipates the successful individual to perform. The precise scope of services will be directed by the Chief Finance and Operations Officer on an ongoing basis. The individual may suggest changes to the scope of services in order to achieve the District's objectives.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

01/20/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Hiscox Inc. d/b/a/ Hiscox Insurance Agency in CA 520 Madison Avenue 32nd Floor New York, New York 10022	CONTACT NAME: PHONE (A/C, No, Ext): (888) 202-3007 FAX (A/C, No): E-MAIL ADDRESS: contact@hiscox.com
INSURED Universal Construction Inc. 11941 Dunncliffe Court Porter Ranch, CA 91326	INSURER(S) AFFORDING COVERAGE INSURER A: Hiscox Insurance Company Inc INSURER B: INSURER C: INSURER D: INSURER E: INSURER F:
	NAIC # 10200

COVERAGES**CERTIFICATE NUMBER:****REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:		Y	P100.035.728.5	01/08/2023	01/08/2024	EACH OCCURRENCE \$ 2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 2,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ S/T Gen. Agg. \$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> ALL OWNED AUTOS <input type="checkbox"/> HIRED AUTOS <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> NON-OWNED AUTOS						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	UMBRELLA LIAB EXCESS LIAB DED <input type="checkbox"/> RETENTION \$ <input type="checkbox"/>						EACH OCCURRENCE \$ AGGREGATE \$ \$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N <input type="checkbox"/>	N/A				PER STATUTE <input type="checkbox"/> OTH-ER <input type="checkbox"/> E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
Pasadena Unified School District, its board, officials, employees, and agents as additional insured.

CERTIFICATE HOLDER

Pasadena Unified School District
351 S Hudson Ave.
Pasadena, CA 91109

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Request for Taxpayer Identification Number and Certification

Give Form to the
requester. Do not
send to the IRS.

Print or type
See Specific Instructions on page 2.

Name (as shown on your income tax return) Universal Construction Inc.	
Business name/disregarded entity name, if different from above	
Check appropriate box for federal tax classification: <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C Corporation <input checked="" type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ <input type="checkbox"/> Other (see instructions) ▶	
Exemptions (see instructions): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____	
Address (number, street, and apt. or suite no.) 11941 Dunncliffe Court	Requester's name and address (optional)
City, state, and ZIP code Porter Ranch, CA 91326	
List account number(s) here (optional)	

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.

Social security number									
			-						
Employer identification number									
9	5	-	4	8	8	8	6	6	0

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- I am a U.S. citizen or other U.S. person (defined below), and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

Sign Here Signature of U.S. person ▶ *[Signature]*

Date ▶ **3-15-2023**

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. The IRS has created a page on IRS.gov for information about Form W-9, at www.irs.gov/w9. Information about any future developments affecting Form W-9 (such as legislation enacted after we release it) will be posted on that page.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, payments made to you in settlement of payment card and third party network transactions, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- Certify that you are not subject to backup withholding, or
- Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the

withholding tax on foreign partners' share of effectively connected income, and

- Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct.

Note. If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

**State Farm Mutual Automobile Insurance Company**PO Box 2358
Bloomington IL 61702-2358

23527-1-P

MUTL VOL ☐**DECLARATIONS PAGE****NAMED INSURED**AT3 005701 0058
MAISSIAN, SARKIS & NELLY S
11941 DUNNICLIFFE CT
NORTHRIDGE CA 91326-1324

75-6814-1 P A

POLICY NUMBER 755 3719-F15-75

POLICY PERIOD DEC 15 2022 to JUN 15 2023
12:01 A.M. Standard TimeSTATE FARM PAYMENT PLAN NUMBER
1382001523**AGENT**HAMLET DAVTYAN
819 S GLENDALE AVE STE A
GLENDALE, CA 91205-2801

PHONE: (818)309-2828

**DO NOT PAY PREMIUMS SHOWN ON THIS PAGE.
IF AN AMOUNT IS DUE, THEN A SEPARATE STATEMENT IS ENCLOSED.****YOUR CAR**

YEAR	MAKE	MODEL	BODY STYLE	VEHICLE ID. NUMBER	CLASS
2005	MINI	COOPER	2DR	WMWRE334X5TD95626	0030AX1S

SYMBOLS	COVERAGE & LIMITS	PREMIUMS
A	Liability Coverage	\$288.38
	Bodily Injury Limits	
	Each Person, Each Accident	
	\$250,000 \$500,000	
	Property Damage Limit	
	Each Accident	
	\$250,000	
D	Comprehensive Coverage	\$23.12
\$1,000		
Deductible		
G	Collision Coverage	\$108.24
\$1,000		
Deductible		
H	Emergency Road Service Coverage	\$2.68
U	Uninsured Motor Vehicle Coverage	\$55.18
	Bodily Injury Limits	
	Each Person, Each Accident	
	\$100,000 \$300,000	
U1	Uninsured Motor Vehicle Property Damage Coverage	\$4.72
Total premium for DEC 15 2022 to JUN 15 2023.		\$482.32 This is not a bill.

IMPORTANT MESSAGES**IMPORTANT NOTICE**

For your protection California law requires the following to appear with this policy: Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

New Policy Form

State Farm works hard to offer you the best combination of price, service, and protection. The amount you pay for automobile insurance is determined by many factors such as the coverages you have, where you live, the kind of car you drive, how your car is used, who drives the car, and information from consumer reports.

Consumer report reference number: GO08DUB

Please refer to the enclosed insert for additional information.

EXCEPTIONS, POLICY BOOKLET & ENDORSEMENTS (See policy booklet & individual endorsements for coverage details.)



Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 04/20/2023)

Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

School Name - Project Name/Cost Group/Object Code/Contract Name	21.1 - GOB (Measure TT Series A)			Fund 21.1 Analysis		
	Budget	Commitments	Expenditures	Remaining Commitment	Retention	Uncommitted Available Balance
Altadena Elementary School - COMPLETE: Addition of 3 Shade Stuctures (95022.0)						
	90,187	90,187	90,187	-		-
Altadena Elementary School - COMPLETE: Measure T E-Rate (95180.0)						
	88,088	88,088	88,088	-		-
Altadena Elementary School - Modernization Project (95068.0) (2)						
	10,730,047	10,704,385	10,703,885	500		25,662
ALTADENA ELEM. TOTAL	10,908,321	10,882,659	10,882,159	500	-	25,662
Aveson Charter School (Noyes) - COMPLETE: Portable N Demolition Project (95029.0)						
	30,654	30,654	30,654	-		-
AVESON (NOYES) TOTAL	30,654	30,654	30,654	-	-	-
Blair High School - 04A Modernization of Main Building (95056.0) (2)						
	30,052,133	30,051,416	30,051,416	-		717
Blair High School - 04b Track and Field (95005.0) (2)						
	82,877	82,877	82,877	-		-
Blair High School - COMPLETE: Blair Middle School Campus (95001.0) (1) (2)						
	14,538,936	14,538,936	14,538,936	-		-
Blair High School - COMPLETE: Measure T E-Rate (95180.0)						
	428,677	428,677	428,677	-		-
Blair High School - COMPLETE: PROJECT CNLD - New 9th Grade Classroom (2)						
	1,146,779	1,146,779	1,146,779	-		-
BLAIR HS - Blair HS Site Access Improvement (ADA) (95056.1) (2)						
	51,285	51,285	51,285	-		-
BLAIR TOTAL	46,300,688	46,299,971	46,299,971	-	-	716.64
Burbank Elementary School - COMPLETE: Electrical Panel Upgrade (95064.0) (2)						
	87,603	87,603	87,603	-		-
Burbank Elementary School - COMPLETE: Renovation of Hodges (old 95140.0 merged)						
	253,584	253,584	253,584	-		-
Burbank Elementary School - Lunch Shelter/Renovation (95131.0) (1) (2) (3)						
	924,769	924,769	924,769	-		-
BURBANK TOTAL	1,265,956	1,265,956	1,265,956	-	-	-
Career Technical - Career Technical Education Projects (95145.0)						
	2,683,000	2,683,000	2,683,000	-		-
Career Technical - COMPLETE: CTE KLRN TV (95145.0)						
	100,507	100,507	100,507	-		-
CAREER TECHNICAL TOTAL	2,783,507	2,783,507	2,783,507	-	-	-
Central Kitchen - COMPLETE: Culinary Academy/Kitchen Construction (9)						
	1,238,928	1,238,928	1,238,928	-		-
CENTRAL KITCHEN TOTAL	1,238,928	1,238,928	1,238,928	-	-	-
Cleveland Elementary School - COMPLETE: Measure T E-Rate (95180.0)						
	113,292	113,292	113,292	-		-
Cleveland Elementary School - COMPLETE: New Classroom Wing (95031.0) (2)						
	4,594,037	4,594,037	4,594,037	-		-
Cleveland Elementary School - Modernize Kitchen (95121.0) (2)						
	108,495	108,495	108,495	-		-
Cleveland Elementary School - Student Safety Wall & Flooring Padding (2)						
	8,506	8,506	8,506	-		-
CLEVELAND ELEM. TOTAL	4,824,330	4,824,330	4,824,330	-	-	-
District Service Center - Facilities Administration (95000.0) (1) (2) (3)						
	16,465,560	16,283,942	16,271,466	12,476		181,617.96
DSC FACILITIES ADMIN	16,465,560	16,283,942	16,271,466	12,476	-	181,617.96
District Service Center - Facilities Administration (97092.0) 21.3						
	45,938	32,926	31,957	970		13,011.50
DSC FACILITIES ADMIN	45,938	32,926	31,957	970	-	13,011.50



Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 04/20/2023)

Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

21.1 - GOB (Measure TT Series A)				Fund 21.1 Analysis	
District-Wide - DW - Security Door Lockset Replacement (97119.0)					
	1,000,000			-	1,000,000.00
District-Wide - COMPLETE: Bogen Clock Speaker System (95032.0)					
	1,436,405	1,436,405	1,436,405	-	-
District-Wide - COMPLETE: Energy Conservation Measures (95019.0) (2)					
	5,029,386	5,029,386	5,029,386	-	-
District-Wide - COMPLETE: Exterior Improvements (95036.0)					
	42,112	42,112	42,112	-	-
District-Wide - COMPLETE: Technology Modifications (95144.0)					
	3,071,556	3,071,556	3,071,556	-	-
District-Wide - District-Wide I.T. Wireless Access Upgrade (2)					
	3,000,000	3,000,000	3,000,000	-	-
District-Wide - DW - PRI 0 - Roofing (95135.0)					
	391,831	391,831	391,831	-	-
District-Wide - DW - PRI 0 - Windows (95136.0)					
	101,736	101,736	101,736	-	-
DISTRICT WIDE PROJECTS	14,073,026	13,073,026	13,073,026	-	1,000,000.00
Don Benito Elementary School - 11 HVAC and Kitchen (95146.0) (2)					
	263,398	263,398	263,398	-	-
Don Benito Elementary School - COMPLETE: Measure T E-Rate (95180.0)					
	147,679	147,679	147,679	-	-
Don Benito Elementary School - COMPLETE: Playground Structures (95043.0)					
	173,442	173,442	173,442	-	-
Don Benito Elementary School - Interim Housing (95181.0) (2)					
	397,779	397,779	397,779	-	-
Don Benito Elementary School - New Admin Bldg (95097.0) (2)					
	790,568	790,568	790,568	-	-
DON BENITO ELEM. TOTAL	1,772,865	1,772,865	1,772,865	-	-
Edison Elementary School - Edison ADA Upgrades (95143.0)					
	43,940	43,940	43,940	-	-
EDISON ELEMENTARY TOTAL	43,940	43,940	43,940	-	-
Eliot Middle School - 08 HVAC Upgrades (95146.0) (2)					
	828,427	828,427	828,427	-	-
Eliot Middle School - Auditorium/Cafe Modernization (95015.0) (2)					
	7,749,399	7,749,399	7,749,399	-	-
Eliot Middle School - COMPLETE: Career Technical Education (95145.0) (2)					
	29,261	29,261	29,261	-	-
Eliot Middle School - COMPLETE: Field Bleacher Replacement & ADA Upgrade (2)					
	92,835	92,835	92,835	-	-
Eliot Middle School - COMPLETE: Kitchen Modernization (95147.0) (2)					
	6,000	6,000	6,000	-	-
Eliot Middle School - COMPLETE: Lunch Shelter (95034.0) (2)					
	616,602	616,602	616,602	-	-
Eliot Middle School - COMPLETE: Measure T E-Rate (95180.0)					
	255,192	255,192	255,192	-	-
ELIOT MS CHILLED WATER PIPING CORR (95146.1) - ELIOT MS CHILLED WATER PIP					
	89,230	89,230	89,230	-	-
ELIOT MIDDLE SCHOOLS	9,666,945	9,666,945	9,666,945	-	-
Field Elementary School - COMPLETE: Measure T E-Rate (95180.0)					
	113,292	113,292	113,292	-	-
Field Elementary School - COMPLETE: Water Meter Separation (95106.0)					
	39,013	39,013	39,013	-	-
Field Elementary School - FIELD - Playground (95069.1) (2)					
	336,473	336,473	336,473	-	-
Field Elementary School - Modernization (95069.0) (2)					



Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 04/20/2023)

Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

	21.1 - GOB (Measure TT Series A)			Fund 21.1 Analysis		
	3,529,597	3,529,597	3,529,597	-	-	-
FIELD ELEMENTARY SCHOOL	4,018,375	4,018,375	4,018,375	-	-	-
Franklin Elementary School - COMPLETE: Measure T E-Rate (95180.0)	172,886	172,886	172,886	-	-	-
Franklin Elementary School - COMPLETE: New Library/Shade Structure (95035.0)	593,078	593,078	593,078	-	-	-
Franklin Elementary School - Modernize Cafe/MPR/Windows (95066.0)	2,156,637	2,156,637	2,156,637	-	-	-
FRANKLIN ELEM. TOTAL	2,922,600	2,922,600	2,922,600	-	-	-
Hamilton Elementary School - COMPLETE: Measure T E-Rate (95180.0)	138,499	138,499	138,499	-	-	-
Hamilton Elementary School - COMPLETE: Water Meter Separation (95149.0)	56,828	56,828	56,828	-	-	-
Hamilton Elementary School - Modernization MPR/Café (95071.0) (2)	4,472,235	4,472,235	4,472,235	-	-	-
HAMILTON ELEM. TOTAL	4,667,562	4,667,562	4,667,562	-	-	-
Jackson Elementary School - 13 Modernization / Parking Lot (95052.0)	4,661,384	4,661,384	4,661,384	-	-	-
Jackson Elementary School - COMPLETE: Measure T E-Rate (95180.0)	130,487	130,487	130,487	-	-	-
Jackson Elementary School - COMPLETE: Phase I Completed Projects (95020.0 / 95	192,368	192,368	192,368	-	-	-
JACKSON ELEM. TOTAL	4,984,238	4,984,238	4,984,238	-	-	-
Jefferson Elementary School - COMPLETE: Measure T E-Rate (95180.0)	156,861	156,861	156,861	-	-	-
Jefferson Elementary School - Modernization (95079.0)	911,596	911,596	911,596	-	-	-
Jefferson Elementary School - New Child Care Center (95073.0)	332,171	332,171	332,171	-	-	-
JEFFERSON ELEM. TOTAL	1,400,627	1,400,627	1,400,627	-	-	-
John Muir High School - 03a Modernization, Abatement & Kitchen (95051.0) (2)	30,631,230	30,631,230	30,631,230	-	-	-
John Muir High School - 03b Black Box Theater Project (95183.0) (2)	3,724,986	3,724,986	3,724,986	-	-	-
John Muir High School - 03c Bldg D Accessibility (95812.0) (2)	349,165	349,165	349,165	-	-	-
John Muir High School - COMPLETE: Artificial Surface Field & Track (95004.	1,518,980	1,518,980	1,518,980	-	-	-
John Muir High School - COMPLETE: Building G & L Window Replacement (95125	404,282	404,282	404,282	-	-	-
John Muir High School - COMPLETE: Career Technical Education (95145.0)	90,596	90,596	90,596	-	-	-
John Muir High School - COMPLETE: Kitchen Modernization (95154.0)	6,000	6,000	6,000	-	-	-
John Muir High School - COMPLETE: Measure T E-Rate (95180.0)	555,842	555,842	555,842	-	-	-
John Muir High School - COMPLETE: Security System (95132.0)	159,785	159,785	159,785	-	-	-
John Muir High School - Culinary Arts Project (95184.0)	20,766	20,766	20,766	-	-	-
John Muir High School - Track and Field 95005.0 (2)	739,195	739,195	739,195	-	-	-
JOHN MUIR HIGH TOTAL	38,200,827	38,200,827	38,200,827	-	-	-
Linda Vista Elementary School - COMPLETE: Interior Structural Cleanup (95014.0)	39,580	39,580	39,580	-	-	-



Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 04/20/2023)

Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

21.1 - GOB (Measure TT Series A)				Fund 21.1 Analysis		
Linda Vista Elementary School - Modernization (95188.0)						
	137,250	137,250	137,250	-		-
LINDA VISTA ELEM. TOTAL	176,830	176,830	176,830	-	-	-
Loma Alta Elementary School - COMPLETE: Measure T E-Rate (95180.0) (2)						
	63,647	63,647	63,647	-		-
Loma Alta Elementary School - COMPLETE: Modernization Project (95033.0)						
	171,002	171,002	171,002	-		-
Loma Alta Elementary School - COMPLETE: Pre K conversion & Fire sprinkler enclos						
	181,497	181,497	181,497	-		-
Loma Alta Elementary School - COMPLETE: Retaining Wall & Street Improvements (9						
	1,013,583	1,013,583	1,013,583	-		-
Loma Alta Elementary School - COMPLETE: Water Meter Separation (95101.0)						
	27,355	27,355	27,355	-		-
LOMA ALTA ELEM. TOTAL	1,457,084	1,457,084	1,457,084	-	-	-
Longfellow Elementary School - 10 HVAC Upgrades (95146.0)						
	2,320,756	2,320,756	2,320,756	-		-
Longfellow Elementary School - COMPLETE: Child Care Center (95061.0)						
	300,503	300,503	300,503	-		-
Longfellow Elementary School - COMPLETE: Measure T E-Rate (95180.0) (2)						
	130,358	130,358	130,358	-		-
Longfellow Elementary School - New Kitchen Bldg/Lunch Shelter/Auditorium (95050.0)						
	1,340,458	1,340,458	1,340,458	-		-
LONGFELLOW ELEM. TOTAL	4,092,074	4,092,074	4,092,074	-	-	-
Madison Elementary School - Bldg A & Auditorium Renovation (95010.0)						
	596,259	596,259	596,259	-		-
Madison Elementary School - COMPLETE: Measure T E-Rate (95180.0)						
	96,100	96,100	96,100	-		-
Madison Elementary School - COMPLETE: Window Replacement (95084.0)						
	858,784	858,784	858,784	-		-
Madison Elementary School - Kitchen Modernization (95048.0)						
	309,396	309,396	309,396	-		-
Madison Elementary School - Modernization (95063.0) (2)						
	4,109,419	4,109,419	4,109,419	-		-
MADISON ELEM. TOTAL	5,969,957	5,969,957	5,969,957	-	-	-
Marshall Fundamental Secondary School - 09 HVAC Upgrades (95146.0)						
	982,595	982,595	982,595	-		-
Marshall Fundamental Secondary School - COMPLETE: Career Technical Education (9						
	850	850	850	-		-
Marshall Fundamental Secondary School - COMPLETE: Electrical Upgrades (95091.0)						
	352,698	352,698	352,698	-		-
Marshall Fundamental Secondary School - COMPLETE: Library Modernization & Site						
	1,760,215	1,760,215	1,760,215	-		-
Marshall Fundamental Secondary School - COMPLETE: Measure T E-Rate (95180.0)						
	428,192	428,192	428,192	-		-
Marshall Fundamental Secondary School - COMPLETE: Water Meter Separation (9510						
	21,090	21,090	21,090	-		-
Marshall Fundamental Secondary School - COMPLETE: Window Replacement (95094.						
	1,767,862	1,767,862	1,767,862	-		-
Marshall Fundamental Secondary School - Marshall HS - Band Rm Repair (97107.0)						
	275,000	40,391	33,819	6,572		234,609.25
Marshall Fundamental Secondary School - Old Gym Renovation Project (95185.0)						
	1,333,706	1,333,706	1,333,706	-		-
Marshall Fundamental Secondary School - Sports Complex (95049.0) (2)						
	12,702,031	12,702,031	12,702,031	-		-
MARSHALL FUNDAMENTAL TOTAL	19,624,240	19,389,630	19,383,058	6,572	-	234,609.25



Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 04/20/2023)

Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

21.1 - GOB (Measure TT Series A)				Fund 21.1 Analysis		
Mckinley Elementary School - COMPLETE: Career Technical Education (95145.0)						
	51,619	51,619	51,619	-		-
McKinley Elementary School - COMPLETE: Measure T E-Rate (95180.0)						
	188,409	188,409	188,409	-		-
McKinley Elementary School - COMPLETE: Water Meter Separation (95159.0)						
	112,485	112,485	112,485	-		-
McKinley Elementary School - Phase I New Construction (95046.0)						
	20,006,670	20,006,670	20,006,670	-		-
McKinley Elementary School - Phase II Modernization (95123.0) (2)						
	869,493	868,396	868,396	-		1,097.81
MCKINLEY K-8 TOTAL	21,228,676	21,227,578	21,227,578	-	-	1,097.81
Norma Coombs Elementary - 05a New CR Wing & Admin Bldg (95133.0) (2)						
	10,434,301	10,434,301	10,434,301	-		-
Norma Coombs Elementary - 05b Central Plant Replacement (95146.0)						
	1,358,170	1,358,170	1,358,170	-		-
Norma Coombs Elementary - COMPLETE: Measure T E-Rate (95180.0)						
	146,511	146,511	146,511	-		-
Norma Coombs Elementary - COMPLETE: Shade Structures/Field Renovation (95021)						
	75,715	75,715	75,715	-		-
Norma Coombs Elementary - COMPLETE: Water Meter Separation (95116.0) (2)						
	21,400	21,400	21,400	-		-
NORMA COOMBS ELEM. TOTAL	12,036,097	12,036,097	12,036,097	-	-	-
Pasadena High School - Campus Identity/Modernization Project (97108.0)						
	220,000	163,939	121,434	42,505		56,061.00
Pasadena High School - 02a Modernize Gymnasium Complex (95075.0) (2)						
	20,848,782	20,848,782	20,848,782	-		-
Pasadena High School - 02c ADA Upgrade (DSA) (95074.0) (2)						
	555,305	555,305	555,305	-		-
Pasadena High School - Central Chilled Water Plant Project (95146.0) (2)						
	3,878,789	3,878,789	3,878,789	-		-
Pasadena High School - COMPLETE: Artificial Track & Field (95005.0)						
	2,099,063	2,099,063	2,099,063	-		-
Pasadena High School - COMPLETE: Career Technical Education (95145.0)						
	116,593	116,593	116,593	-		-
Pasadena High School - COMPLETE: Drainage at Fields (95006.0)						
	700,902	700,902	700,902	-		-
Pasadena High School - COMPLETE: Fire Alarm Corrections (95161.0) (2)						
	36,005	36,005	36,005	-		-
Pasadena High School - COMPLETE: Measure T E-Rate (95180.0)						
	644,227	644,227	644,227	-		-
Pasadena High School - Kitchen Project (95139.0) (2)						
	287,321	287,321	287,321	-		-
Pasadena High School - Security System Upgrades (95117.0) (2)						
	248,424	248,424	248,424	-		-
Pasadena High School - Track and Field (95005.1) (2)						
	756,826	756,826	756,826	-		-
Pasadena High School (Phase 2) - 02d Campus Upgrds/Restrooms Upgrades (95119.0)						
	3,247,278	2,996,737	2,996,737	-		250,540.83
Pasadena High School (Phase 3) - 02b Campus Appearance/Identity (95080.0) (1) (2) (4)						
	184,994	159,996	159,996	-		24,998.00
PASADENA HIGH TOTAL	33,824,510	33,492,910	33,450,405	42,505	-	331,599.83
Roosevelt Elementary School - 12 Multi-purpose Facility (95025.0) (2)						
	1,831,607	1,831,607	1,831,607	-		-
Roosevelt Elementary School - COMPLETE: Auto Door Openers (95062.0)						
	98,844	98,844	98,844	-		-



Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 04/20/2023)

Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

21.1 - GOB (Measure TT Series A)				Fund 21.1 Analysis		
Roosevelt Elementary School - COMPLETE: Measure T E-Rate (95180.0)						
	96,100	96,100	96,100	-		-
ROOSEVELT ELEM. TOTAL	2,026,550	2,026,550	2,026,550	-	-	-
Rose City High School - 07 Modification (95170.0) (2)						
	454,659	454,659	454,659	-		-
Rose City High School - COMPLETE: Career Technical Education (95145.0)						
	232,608	232,608	232,608	-		-
Rose City High School - COMPLETE: Measure T E-Rate (95180.0)						
	134,493	134,493	134,493	-		-
ROSE CITY HIGH TOTAL	821,759	821,759	821,759	-	-	-
San Rafael Elementary School - COMPLETE: Measure T E-Rate (95180.0)						
	94,930	94,930	94,930	-		-
San Rafael Elementary School - COMPLETE: Phase I (95011.0/17.0)						
	169,380	169,380	169,380	-		-
San Rafael Elementary School - Modernization (95030.0) (2)						
	1,949,926	1,949,926	1,949,926	-		-
SAN RAFAEL ELEM. TOTAL	2,214,236	2,214,236	2,214,236	-	-	-
Sierra Madre Elementary School - 06 Phase II Upgrades (95126.0)						
	756,811	756,811	756,811	-		-
Sierra Madre Elementary School - COMPLETE: Phase I - New Permanent Classroom E						
	4,074,221	4,074,221	4,074,221	-		-
SIERRA MADRE ELEM. TOTAL	4,831,032	4,831,032	4,831,032	-	-	-
Sierra Madre Middle School - COMPLETE: Career Technical Education (95145.0)						
	38,113	38,113	38,113	-		-
Sierra Madre Middle School - COMPLETE: Measure T E-Rate (95180.0)						
	299,998	299,998	299,998	-		-
Sierra Madre Middle School - New MS Campus (95038.0) (2)						
	38,355,219	38,355,219	38,355,219	-		-
SIERRA MADRE MS TOTAL	38,693,330	38,693,330	38,693,330	-	-	-
Washington Accelerated Elementary School - 01 New Classroom/MPR Bldg (95045.0)						
	20,301,145	20,301,145	20,301,145	-		-
Washington Accelerated Elementary School - Campus Improvements - Measure Y						
	5,631	5,631	5,631	-		-
Washington Accelerated Elementary School - COMPLETE: Measure T E-Rate (95180.0)						
	251,858	251,858	251,858	-		-
Washington Accelerated Elementary School - New Child Care Center (95067.0) (2)						
	118,747	118,747	118,747	-		-
WASHINGTON ES TOTAL	20,677,381	20,677,381	20,677,381	-	-	-
Washington Middle School - COMPLETE: Career Technical Education (95145.0)						
	34,572	34,572	34,572	-		-
Washington Middle School - COMPLETE: Measure T E-Rate 95180.0 (2)						
	261,489	261,489	261,489	-		-
Washington Middle School - New Constr. & Mod. (95081.0) (2)						
	16,247,644	16,247,644	16,244,203	3,440		-
WASHINGTON MS TOTAL	16,543,705	16,543,705	16,540,265	3,440	-	-
Webster Elementary School - Aud/AdminBldg/Kitchen/Playground (95047.0) (2)						
	2,181,333	2,181,333	2,181,333	-		-
Webster Elementary School - COMPLETE: Kitchen Modernization (95083.0)						
	19,858	19,858	19,858	-		0.00
Webster Elementary School - COMPLETE: Measure T E-Rate 95180.0						
	139,666	139,666	139,666	-		-
Webster Elementary School - COMPLETE: Preschool Shade Structure (95105.0)						
	132,613	132,613	132,613	-		-
WEBSTER ELEM. TOTAL	2,473,471	2,473,471	2,473,471	-	-	0.00
Willard Elementary School - COMPLETE: Exterior Upgrade & Window Replacement (9						



Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 04/20/2023)

Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

	21.1 - GOB (Measure TT Series A)			Fund 21.1 Analysis		
	711,113	711,113	711,113	-		-
Willard Elementary School - COMPLETE: Field Installation/Irrigation & Demo (95				-		-
	156,606	156,606	156,606	-		-
Willard Elementary School - COMPLETE: Multi-Use Room (95002.0)				-		-
	428,811	428,811	428,811	-		-
Willard Elementary School - COMPLETE: Power & Fire Alarm Upgrade (95065.0)				-		-
	393,698	393,698	393,698	-		-
Willard Elementary School - COMPLETE: Water Meter Separation (95108.0)				-		-
	47,115	47,115	47,115	-		-
Willard Elementary School - HVAC Upgrades (95187.0)				-		-
	297,217	297,217	297,217	-		-
Willard Elementary School - Kinder and Pre-K Complex (95115.0) (2)				-		-
	4,138,009	4,138,009	4,138,009	-		-
WILLARD ELEM. TOTAL	6,172,568	6,172,568	6,172,568	-	-	-
Wilson Middle School - COMPLETE: Classroom Demolition (95028.0)				-		-
	72,421	72,421	72,421	-		-
Wilson Middle School - COMPLETE: Painting & Window Replacement (95009.0)				-		-
	618,777	618,777	618,777	-		-
Wilson Middle School - COMPLETE: Water Meter Separation (95109.0)				-		-
	79,225	79,225	79,225	-		-
Wilson Middle School - Gym/Locker RM Courtyard Mod (95113.0)				-		-
	5,036,321	5,036,321	5,036,321	-		-
Wilson Middle School - Interim Housing (95181.0)				-		-
	7,400	7,400	7,400	-		-
WILSON MS TOTAL	5,814,145	5,814,145	5,814,145	-	-	-
	364,292,536	362,504,218	362,437,755	66,463	-	1,788,315

COC Financial Report by Project

This report contains all Program Financial Data for the Measure O Program. There are separate reports for the Fund Source: Education Technology or Facilities Capital. The report by project provides financial information at the summary level for each project. It is sorted by School Type, School, and Project. It shows the following information:

Summary Table at top of report:

Total Bond Funding: Total amount of Funds approved by Voters for Capital or Education Technology.

Current Budget Amount: Total amount of Funds Authorized by the BOE

Current Contracts Committed: Total amount of Funds that have been issued as contracts.

Payables Invoiced: Total amount of funds that have been authorized to be paid

Unallocated Funds: Total amount of funds that have not been authorized by the BOE. "Total Bond Funding" minus "Current Budget Amount".

Report Data:

School Type: provides information by the following:

- 01 Elementary Schools
- 02 Middle Schools
- 03 High schools
- 04 Charter Schools
- 05 Private Schools
- 06 Educational Technology (Districtwide Projects in Capital for Technology)
- 07 Facilities (Districtwide support for facilities)

School Name: Name of School

Project Name: The name of the project

Project Budget: The overall budget or allocation of funds for the project. This amount is approved by the BOE by authorization of a project.

Original Contract: Amount awarded to the contractor including allowances and Contingencies. Also known as "Commitments". In the "By Project" report this a summary of all contracts for that project.

Approved Changes: Change Orders that have been authorized. In the "By Project" report this a summary of all contracts for that project.

Current Contract Amount: Total of original contract and authorized change orders. Also known as "Commitments". In the "By Project" report this a summary of all contracts for that project.

Budget Delta: Difference between the budget and current contract amount. In the "By Project" report this a summary of all contracts for that project.

Invoiced to date: Includes all Pay applications or invoices that are authorized to be paid. In the "By Project" report this a summary of all contracts for that project.

Commitment Remaining: Balance of contract amount that has not be invoiced and authorized. In the "By Project" report this a summary of all contracts for that project.

Project Status Report by School

This report provides the current status of the project. There are separate reports for the Fund Source, for Measure O, Education Technology and Facilities Capital, Measure TT, ESSER, or Developer Funds. It is sorted by School Type, School, and Project. Only current projects are shown, closed projects are not reported. It shows the following information:

Summary Table at top of report:

Total Projects: Current projects in work. Does not include completed projects.

Closeout: Total number of Projects in this phase.

Construction: Total number of Projects in this phase.

Design: Total number of Projects in this phase.

Investigation: Total number of Projects in this phase.

Procurement: Total number of Projects in this phase.

(Note that if there are no projects in a phase it is not included in the table)

Report Data:

School Type: provides information by the following:

01 Elementary Schools

02 Middle Schools

03 High schools

04 Charter Schools

05 Private Schools

06 Educational Technology (Districtwide Projects in Capital for Technology)

07 Facilities (Districtwide support for facilities)

School Name: Name of School

Project Name: The name of the project

Phase of the Project: Current Phase:

Close-out

Construction

Design

Hold

Investigation

Potential

Procurement

NTP Date: Notice to Proceed, date contractor can start construction of project and the schedule has started.

Substantial Completion: Date that the contractor is scheduled to be complete except for punch lists and closeout items.

Percent Complete: Percentage to represent progress of the project. Only applies to the Design and Construction Phase. It is provided as an estimate by the Project Manager. It is updated weekly.

DSA Req'd: Yes or No, is it a DSA Project

Update Status: Brief Description of important or critical information about the project provided by the Project Manager. It is updated weekly.

COC Report (by Project)

PUSD Projects



Total Bond Funding - 21.3 Measure O - Facilities	\$456,352,760.35
Current Budget Total	\$48,831,146.69
Current Contracts Committed	\$32,120,616.19
Payables Invoiced	\$20,991,254.79
Unallocated Funds	\$407,521,613.66

SCHOOL NAME - PROJECT NAME	PROJECT BUDGET	ORIGINAL CONTRACT	APPROVED CHANGES	CURRENT CONTRACT AMT	INVOICED TO DATE	BUDGET DELTA	COMMITMENT REMAINING
School Type: 01- Elementary Schools	\$14,016,696.54	\$6,949,335.70	\$0.00	\$6,949,335.70	\$3,549,395.30	\$7,067,360.84	\$3,399,940.40
School Name: Altadena Arts Magnet	\$935,413.89	\$537,784.73	\$0.00	\$537,784.73	\$414,258.43	\$397,629.16	\$123,526.30
Project: Altadena Phase 1 Reroofing Program	\$485,413.89	\$485,413.89	\$0.00	\$485,413.89	\$392,521.43	\$0.00	\$92,892.46
Project: Allendale Relocation of (3) Portables from All	\$450,000.00	\$52,370.84	\$0.00	\$52,370.84	\$21,737.00	\$397,629.16	\$30,633.84
School Name: Don Benito Fundamental	\$922,388.64	\$822,388.64	\$0.00	\$822,388.64	\$229,545.57	\$100,000.00	\$592,843.07
Project: Don Benito Phase 2 Reroofing Program	\$822,388.64	\$822,388.64	\$0.00	\$822,388.64	\$229,545.57	\$0.00	\$592,843.07
Project: Don Benito HVAC Replacements	\$100,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$100,000.00	\$0.00
School Name: Field Elementary	\$872,249.62	\$239,172.12	\$0.00	\$239,172.12	\$19,019.17	\$633,077.50	\$220,152.95
Project: Field Phase 1 Shade Structure Program	\$247,249.62	\$198,012.12	\$0.00	\$198,012.12	\$2,449.17	\$49,237.50	\$195,562.95
Project: Field ES Fencing and Curb Appeal	\$625,000.00	\$41,160.00	\$0.00	\$41,160.00	\$16,570.00	\$583,840.00	\$24,590.00
School Name: Hamilton Elementary	\$247,249.62	\$130,989.06	\$0.00	\$130,989.06	\$2,499.17	\$116,260.56	\$128,489.89
Project: Hamilton Phase 1 Shade Structure Program	\$247,249.62	\$130,989.06	\$0.00	\$130,989.06	\$2,499.17	\$116,260.56	\$128,489.89
School Name: Jefferson Children's Center	\$193,180.57	\$193,180.57	\$0.00	\$193,180.57	\$157,345.85	\$0.00	\$35,834.72
Project: Jefferson CC Phase 1 Reroofing Program	\$193,180.57	\$193,180.57	\$0.00	\$193,180.57	\$157,345.85	\$0.00	\$35,834.72
School Name: Madison Elementary	\$1,325,146.39	\$1,131,715.73	\$0.00	\$1,131,715.73	\$806,804.77	\$193,430.66	\$324,910.96
Project: Madison Phase 1 Reroofing Program	\$939,010.77	\$939,010.77	\$0.00	\$939,010.77	\$804,305.60	\$0.00	\$134,705.17
Project: Madison Phase 1 Shade Structure Program	\$386,135.62	\$192,704.96	\$0.00	\$192,704.96	\$2,499.17	\$193,430.66	\$190,205.79
School Name: Norma Coombs Elementary	\$2,545,208.87	\$1,868,840.43	\$0.00	\$1,868,840.43	\$722,479.95	\$676,368.44	\$1,146,360.48
Project: Norma Coombs Phase 1 Shade Structure Pro	\$572,242.62	\$245,874.18	\$0.00	\$245,874.18	\$2,499.17	\$326,368.44	\$243,375.01

COC Report (by Project)

PUSD Projects



SCHOOL NAME - PROJECT NAME	PROJECT BUDGET	ORIGINAL CONTRACT	APPROVED CHANGES	CURRENT CONTRACT AMT	INVOICED TO DATE	BUDGET DELTA	COMMITMENT REMAINING
Project: Norma Coombs Phase 2 Reroofing Program	\$1,622,966.25	\$1,622,966.25	\$0.00	\$1,622,966.25	\$719,980.78	\$0.00	\$902,985.47
Project: Norma Coombs HVAC Upgrade	\$350,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$350,000.00	\$0.00
School Name: San Rafael Elementary	\$740,094.00	\$740,094.00	\$0.00	\$740,094.00	\$455,813.78	\$0.00	\$284,280.22
Project: San Rafael Phase 2 Reroofing Program	\$740,094.00	\$740,094.00	\$0.00	\$740,094.00	\$455,813.78	\$0.00	\$284,280.22
School Name: Sierra Madre Elementary	\$3,326,332.22	\$322,860.22	\$0.00	\$322,860.22	\$251,757.59	\$3,003,472.00	\$71,102.63
Project: Sierra Madre ES Phase 1 Reroofing Program	\$322,860.22	\$322,860.22	\$0.00	\$322,860.22	\$251,757.59	\$0.00	\$71,102.63
Project: Sierra Madre ES Central Plant Upgrades	\$3,003,472.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,003,472.00	\$0.00
School Name: Washington Elementary STEM	\$733,350.62	\$286,228.10	\$0.00	\$286,228.10	\$2,499.15	\$447,122.52	\$283,728.95
Project: Washington ES Phase 1 Shade Structure Proj	\$733,350.62	\$286,228.10	\$0.00	\$286,228.10	\$2,499.15	\$447,122.52	\$283,728.95
School Name: Webster Elementary	\$2,176,082.10	\$676,082.10	\$0.00	\$676,082.10	\$487,371.87	\$1,500,000.00	\$188,710.23
Project: Webster Phase 1 Reroofing Program	\$481,496.92	\$481,496.92	\$0.00	\$481,496.92	\$418,471.67	\$0.00	\$63,025.25
Project: Webster Phase 2 Reroofing Program	\$194,585.18	\$194,585.18	\$0.00	\$194,585.18	\$68,900.20	\$0.00	\$125,684.98
Project: Webster HVAC Upgrade	\$1,500,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,500,000.00	\$0.00
School Type: 02 - Middle Schools	\$5,361,521.88	\$3,215,752.22	\$0.00	\$3,215,752.22	\$2,082,173.88	\$2,145,769.66	\$1,133,578.34
School Name: Eliot Arts Magnet Academy	\$871,066.78	\$871,066.78	\$0.00	\$871,066.78	\$761,458.93	\$0.00	\$109,607.85
Project: Eliot Phase 1 Reroofing Program	\$871,066.78	\$871,066.78	\$0.00	\$871,066.78	\$761,458.93	\$0.00	\$109,607.85
School Name: McKinley Middle	\$2,355,460.10	\$2,301,185.44	\$0.00	\$2,301,185.44	\$1,320,714.95	\$54,274.66	\$980,470.49
Project: McKinley School Phase 1 Shade Structure Pr	\$247,249.62	\$192,974.96	\$0.00	\$192,974.96	\$2,499.17	\$54,274.66	\$190,475.79
Project: McKinley Phase 2 Reroofing Program	\$2,108,210.48	\$2,108,210.48	\$0.00	\$2,108,210.48	\$1,318,215.78	\$0.00	\$789,994.70
School Name: Wilson Middle	\$2,134,995.00	\$43,500.00	\$0.00	\$43,500.00	\$0.00	\$2,091,495.00	\$43,500.00
Project: Wilson MS Campus Reconfiguration - Rose C	\$1,134,995.00	\$43,500.00	\$0.00	\$43,500.00	\$0.00	\$1,091,495.00	\$43,500.00
Project: Wilson MS Campus Reconfiguration - PALS	\$1,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000,000.00	\$0.00

COC Report (by Project)

PUSD Projects



SCHOOL NAME - PROJECT NAME	PROJECT BUDGET	ORIGINAL CONTRACT	APPROVED CHANGES	CURRENT CONTRACT AMT	INVOICED TO DATE	BUDGET DELTA	COMMITMENT REMAINING
School Type: 03 - High Schools	\$16,117,986.96	\$10,315,586.96	\$0.00	\$10,315,586.96	\$8,954,249.97	\$5,802,400.00	\$1,361,336.99
School Name: John Muir High	\$3,321,894.36	\$3,321,894.36	\$0.00	\$3,321,894.36	\$3,285,506.87	\$0.00	\$36,387.49
Project: Muir Phase 1 Reroofing Program	\$3,321,894.36	\$3,321,894.36	\$0.00	\$3,321,894.36	\$3,285,506.87	\$0.00	\$36,387.49
School Name: Marshall Fundamental	\$3,696,079.59	\$3,314,079.59	\$0.00	\$3,314,079.59	\$2,033,445.34	\$382,000.00	\$1,280,634.25
Project: Marshall Phase 1 Reroofing Program	\$1,475,488.09	\$1,475,488.09	\$0.00	\$1,475,488.09	\$1,431,517.44	\$0.00	\$43,970.65
Project: Marshall Phase 2 Reroofing Program	\$1,804,591.50	\$1,804,591.50	\$0.00	\$1,804,591.50	\$578,047.90	\$0.00	\$1,226,543.60
Project: Marshall Softball Repair and Renovation	\$416,000.00	\$34,000.00	\$0.00	\$34,000.00	\$23,880.00	\$382,000.00	\$10,120.00
School Name: Pasadena High School + Focus Point	\$9,100,013.01	\$3,679,613.01	\$0.00	\$3,679,613.01	\$3,635,297.76	\$5,420,400.00	\$44,315.25
Project: PHS Phase 1 Reroofing Program	\$3,675,013.01	\$3,675,013.01	\$0.00	\$3,675,013.01	\$3,631,499.01	\$0.00	\$43,514.00
Project: Focus Point Fencing	\$75,000.00	\$4,600.00	\$0.00	\$4,600.00	\$3,798.75	\$70,400.00	\$801.25
Project: PHS Identity Project (Construction)	\$5,000,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000,000.00	\$0.00
Project: PHS HVAC Upgrade	\$350,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$350,000.00	\$0.00
School Type: 04 - Charter Schools	\$1,448,621.68	\$1,148,621.68	\$0.00	\$1,148,621.68	\$336,213.70	\$300,000.00	\$812,407.98
School Name: Cleveland - ECDP - SPED - OCS-South	\$361,064.58	\$361,064.58	\$0.00	\$361,064.58	\$115,623.80	\$0.00	\$245,440.78
Project: Cleveland ES Phase 2 Reroofing Program	\$361,064.58	\$361,064.58	\$0.00	\$361,064.58	\$115,623.80	\$0.00	\$245,440.78
School Name: Loma Alta - Oak Knoll - Pasadena Rosebud Academy	\$1,087,557.10	\$787,557.10	\$0.00	\$787,557.10	\$220,589.90	\$300,000.00	\$566,967.20
Project: Loma Alta Phase 2 Reroofing Program	\$787,557.10	\$787,557.10	\$0.00	\$787,557.10	\$220,589.90	\$0.00	\$566,967.20
Project: Loma Alta HVAC Replacements	\$300,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$300,000.00	\$0.00
School Type: 06 - Educational Technology	\$432,569.31	\$432,569.31	\$0.00	\$432,569.31	\$369,068.70	\$0.00	\$63,500.61
School Name: Districtwide Projects	\$432,569.31	\$432,569.31	\$0.00	\$432,569.31	\$369,068.70	\$0.00	\$63,500.61
Project: Districtwide IP Phone Upgrade	\$432,569.31	\$432,569.31	\$0.00	\$432,569.31	\$369,068.70	\$0.00	\$63,500.61

COC Report (by Project)

PUSD Projects



SCHOOL NAME - PROJECT NAME	PROJECT BUDGET	ORIGINAL CONTRACT	APPROVED CHANGES	CURRENT CONTRACT AMT	INVOICED TO DATE	BUDGET DELTA	COMMITMENT REMAINING
School Type: 07 - Facilities	\$11,453,750.32	\$10,058,750.32	\$0.00	\$10,058,750.32	\$5,700,153.24	\$1,395,000.00	\$4,358,597.08
School Name: District Service Center	\$11,453,750.32	\$10,058,750.32	\$0.00	\$10,058,750.32	\$5,700,153.24	\$1,395,000.00	\$4,358,597.08
Project: DSC Phase 1 Reroofing Program	\$1,862,179.97	\$1,862,179.97	\$0.00	\$1,862,179.97	\$1,753,375.70	\$0.00	\$108,804.27
Project: Facilities	\$8,036,570.35	\$8,036,570.35	\$0.00	\$8,036,570.35	\$3,868,701.89	\$0.00	\$4,167,868.46
Project: Districtwide Turnkey Design and Construction	\$95,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$95,000.00	\$0.00
Project: Districtwide Staff Housing at Roosevelt Camp	\$160,000.00	\$160,000.00	\$0.00	\$160,000.00	\$78,075.65	\$0.00	\$81,924.35
Project: Districtwide Security Door Lockset Replacement	\$1,100,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,100,000.00	\$0.00
Project: Charter Schools Security Door Lockset Replacement	\$200,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$200,000.00	\$0.00
21.3 Measure O - Facilities Totals:	\$48,831,146.69	\$32,120,616.19	\$0.00	\$32,120,616.19	\$20,991,254.79	\$16,710,530.50	\$11,129,361.40

COC Report (by Project)

PUSD Projects



Total Bond Funding - 21.2 Measure O - ITS	\$59,872,995.90
Current Budget Total	\$22,858,302.25
Current Contracts Committed	\$22,519,870.34
Payables Invoiced	\$8,898,029.34
Unallocated Funds	\$37,014,693.65

SCHOOL NAME - PROJECT NAME	PROJECT BUDGET	ORIGINAL CONTRACT	APPROVED CHANGES	CURRENT CONTRACT AMT	INVOICED TO DATE	BUDGET DELTA	COMMITMENT REMAINING
School Type: 06 - Educational Technology	\$22,858,302.25	\$22,519,870.34	\$0.00	\$22,519,870.34	\$8,898,029.34	\$338,431.91	\$13,621,841.00
School Name: Districtwide Projects	\$22,858,302.25	\$22,519,870.34	\$0.00	\$22,519,870.34	\$8,898,029.34	\$338,431.91	\$13,621,841.00
Project: Districtwide Staff Device Refresh	\$7,922,259.69	\$7,583,827.78	\$0.00	\$7,583,827.78	\$0.00	\$338,431.91	\$7,583,827.78
Project: Districtwide Server Wide Infrastructure Upgra	\$1,624,580.59	\$1,624,580.59	\$0.00	\$1,624,580.59	\$1,624,580.59	\$0.00	\$0.00
Project: Districtwide Student Device Refresh	\$12,568,385.40	\$12,568,385.40	\$0.00	\$12,568,385.40	\$6,530,372.68	\$0.00	\$6,038,012.72
Project: Districtwide Computer Lab Upgrade - PHS	\$75,233.81	\$75,233.81	\$0.00	\$75,233.81	\$75,233.81	\$0.00	\$0.00
Project: Districtwide Chromebook Lease Buyback	\$667,842.76	\$667,842.76	\$0.00	\$667,842.76	\$667,842.26	\$0.00	\$0.50
21.2 Measure O - ITS Totals:	\$22,858,302.25	\$22,519,870.34	\$0.00	\$22,519,870.34	\$8,898,029.34	\$338,431.91	\$13,621,841.00

Project Status Report (by School)

PUSD Projects



Fund Source: 21.1 Measure TT

Total Projects	2
Construction	1
Design	1

SCHOOL NAME - PROJECT NAME	PHASE	NTP DATE	SUBSTANTIAL COMPLETION	PERCENT COMPLETE	DSA REQ'D	UPDATE STATUS
School Type: 03 - High Schools						
School Name: Marshall Fundamental						
Project: Marshall Band Room Ceiling and Roof Repair	Construction			0%	Yes	Need PO issued. Start Summer 23
School Name: Pasadena High School + Focus Point						
Project: PHS Identity Project (Design)	Design			95%	Yes	DSA responded with few minor structural corrections. Correction have been addressed and resubmitted on March 23 for DSA review and approval.

Project Status Report (by School)

PUSD Projects



Fund Source: 21.3 Measure O - Facilities

Total Projects	43
Close-Out	1
Construction	25
Design	11
Hold	1
Investigation	3
Procurement	2

SCHOOL NAME - PROJECT NAME	PHASE	NTP DATE	SUBSTANTIAL COMPLETION	PERCENT COMPLETE	DSA REQ'D	UPDATE STATUS
School Type: 01- Elementary Schools						
School Name: Altadena Arts Magnet						
Project: Allendale Relocation of (3) Portables from Allendale	Design			0%	Yes	BOE Award Approval 4/27. Start Summer 23
Project: Altadena Phase 1 Reroofing Program	Construction	6/6/2022		95%	Yes	Punch work completion by District Spring Break
School Name: Don Benito Fundamental						
Project: Don Benito Phase 2 Reroofing Program	Construction			0%	No	Start: Summer 23
Project: Don Benito HVAC Replacements	Construction			0%	No	Procurement to issue PO. Start Summer 23
School Name: Field Elementary						
Project: Field Phase 1 Shade Structure Program	Design			20%	Yes	Schematic Design drawings are in review with Program Management Team.
Project: Field ES Fencing and Curb Appeal	Procurement			50%	No	RFP in process. Post in PlanetBids 3/30, bids due 4/27
School Name: Hamilton Elementary						
Project: Hamilton Phase 1 Shade Structure Program	Design			20%	Yes	Schematic Design drawings are in review with Program Management Team.
School Name: Jefferson Children's Center						
Project: Jefferson CC Phase 1 Reroofing Program	Construction	6/6/2022		95%	No	Punch work completion by District Spring Break

Project Status Report (by School)

PUSD Projects



SCHOOL NAME - PROJECT NAME	PHASE	NTP DATE	SUBSTANTIAL COMPLETION	PERCENT COMPLETE	DSA REQ'D	UPDATE STATUS
School Name: Madison Elementary						
Project: Madison Phase 1 Shade Structure Program	Design			20%	Yes	Schematic Design drawings are in review with Program Management Team.
Project: Madison Phase 1 Reroofing Program	Construction	6/6/2022		98%	No	Punch work completion by District Spring Break
School Name: Norma Coombs Elementary						
Project: Norma Coombs HVAC Upgrade	Construction			0%	No	Procurement to issue PO. Start Summer 23
Project: Norma Coombs Phase 1 Shade Structure Program	Design			20%	Yes	Schematic Design drawings are in review with Program Management Team.
Project: Norma Coombs Phase 2 Reroofing Program	Construction			0%	No	Start: Summer 23
School Name: San Rafael Elementary						
Project: San Rafael Phase 2 Reroofing Program	Construction			0%	No	Start: Summer 23
School Name: Sierra Madre Elementary						
Project: Sierra Madre ES Central Plant Upgrades	Design			0%	No	Pending Purchase Order
Project: Sierra Madre ES Phase 1 Reroofing Program	Construction	6/6/2022		90%	No	Punch work completion by District Spring Break
School Name: Washington Elementary STEM						
Project: Washington ES Phase 1 Shade Structure Program	Design			20%	Yes	Schematic Design drawings are in review with Program Management Team.
School Name: Webster Elementary						
Project: Webster HVAC Upgrade	Construction			0%	No	Procurement to issue PO. Start Summer 23
Project: Webster Phase 2 Reroofing Program	Construction			0%	No	Start: Summer 23
Project: Webster Phase 1 Reroofing Program	Construction	6/6/2022		90%	No	Punch work completion by District Spring Break

Project Status Report (by School)

PUSD Projects



SCHOOL NAME - PROJECT NAME	PHASE	NTP DATE	SUBSTANTIAL COMPLETION	PERCENT COMPLETE	DSA REQ'D	UPDATE STATUS
School Type: 02 - Middle Schools						
School Name: Eliot Arts Magnet Academy						
Project: Eliot Phase 1 Reroofing Program	Construction	6/6/2022		95%	No	Punch work completion by District Spring Break
School Name: McKinley Middle						
Project: McKinley Phase 2 Reroofing Program	Construction			0%	No	Start: Summer 23
Project: McKinley School Phase 1 Shade Structure Program	Design			20%	Yes	Schematic Design drawings are in review with Program Management Team.
School Name: Wilson Middle						
Project: Wilson MS Campus Reconfiguration - Rose City HS	Design			25%	No	Detailed programming scope in work. Need site visit with Rose City Principal.
Project: Wilson MS Campus Reconfiguration - PALS	Design			0%		Detailed programming scope in work.
School Type: 03 - High Schools						
School Name: John Muir High						
Project: Muir Phase 1 Reroofing Program	Construction	6/6/2022		90%	No	Punch work completion by District Spring Break
School Name: Marshall Fundamental						
Project: Marshall Phase 1 Reroofing Program	Construction	6/6/2022		90%	No	Punch work completion by District Spring Break
Project: Marshall Softball Repair and Renovation	Design			75%	Yes	Final design in process. DSA-1 filed by AOR, awaiting DSA review.
Project: Marshall Phase 2 Reroofing Program	Construction			0%	No	Start: Summer 23
School Name: Pasadena High School + Focus Point						
Project: PHS HVAC Upgrade	Construction			0%	No	Procurement to issue PO. Start Summer 23
Project: PHS Identity Project (Construction)	Procurement			0%	Yes	Awaiting DSA approved design docs for Construction RFP
Project: PHS Phase 1 Reroofing Program	Construction	6/6/2022		95%	No	Punch work completion by District Spring Break

Project Status Report (by School)

PUSD Projects



SCHOOL NAME - PROJECT NAME	PHASE	NTP DATE	SUBSTANTIAL COMPLETION	PERCENT COMPLETE	DSA REQ'D	UPDATE STATUS
Project: Focus Point Fencing	Hold			0%	No	On hold
School Type: 04 - Charter Schools						
School Name: Cleveland - ECDP - SPED - OCS-South						
Project: Cleveland ES Phase 2 Reroofing Program	Construction			0%	No	Start: Summer 23
School Name: Loma Alta - Oak Knoll - Pasadena Rosebud Academy						
Project: Loma Alta Phase 2 Reroofing Program	Construction			0%	No	Start: Summer 23
Project: Loma Alta HVAC Replacements	Construction			0%	No	Procurement to issue PO. Start Summer 23
School Type: 06 - Educational Technology						
School Name: Districtwide Projects						
Project: Districtwide IP Phone Upgrade	Construction			10%	No	No action required. Multi-year active project (future invoices) ITS to provide percent completion update.
School Type: 07 - Facilities						
School Name: District Service Center						
Project: Districtwide Staff Housing at Roosevelt Campus	Investigation			0%	No	Feasibility Study completed. Presentation to Facilities Committee 4/18.
Project: Districtwide Security Door Lockset Replacement for PUSD Classrooms	Investigation			0%	No	Details paperwork being developed with M&O Staff. RFP projected for 9/1
Project: Districtwide Turnkey Design and Construction Energy Services with Schneider Electric	Close-Out				No	Preparing final scope and pricing.
Project: Facilities	Construction				No	On going professional service contracts. No action required.
Project: Charter Schools Security Door Lockset Replacement	Investigation			0%	No	Details paperwork being developed with M&O Staff. RFP projected for 9/1
Project: DSC Phase 1 Reroofing Program	Construction	6/6/2022		80%	No	Punch work completion by District Spring Break

Project Status Report (by School)

PUSD Projects



Fund Source: 21.2 Measure O - ITS

Total Projects	3
Close-Out	1
Construction	2

SCHOOL NAME - PROJECT NAME	PHASE	NTP DATE	SUBSTANTIAL COMPLETION	PERCENT COMPLETE	DSA REQ'D	UPDATE STATUS
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School Type: 06 - Educational Technology

School Name: Districtwide Projects

Project: Districtwide Staff Device Refresh	Construction			5%	No	No action required. Multi-year active project (future invoices) ITS to provide percent completion update.
Project: Districtwide Server Wide Infrastructure Upgrade	Close-Out			95%	No	No action required. Dell 23*0897 remaining balance in the account.
Project: Districtwide Student Device Refresh	Construction			95%	No	No action required. Multi-year active project (future invoices)