



## **CITIZENS' OVERSIGHT COMMITTEE MEETING**

### **NOTICE AND AGENDA**

**SEPTEMBER 27, 2023**

**6:30 PM – 8:00 PM**

**ELBIE J. HICKAMBOTTOM BOARD ROOM 236  
351 S. HUDSON AVENUE  
PASADENA, CALIFORNIA 91101**

**Teleconference Location:  
515 SOUTH FLOWER STREET  
LOS ANGELES, CA 90071**

- I. Call to Order**
- II. Public Comment**
- III. Approval of the August 2023 Meeting Minutes**
- IV. Board of Education COC Liaison Report**
- V. COC Annual Report Discussion**
- VI. Review of Measure TT and Measure O related Board Reports**
  - 1655-F Altadena Arts Magnet School – Relocation of Three Portable Classrooms
  - 1656-F ADA Compliance Survey and Transition Plan Development Project
  - 1657 F Marshall Fundamental Secondary School – Softball Field Renovation Project
  - 1662-F Approval to Proceed with Preparation of Bids and Procurement for the John Muir Modernization Project
  - 1663-F Approval to Proceed with Preparation of Bids and Procurement for the Madison ES Modernization Project
  - 1664-F Approval to Proceed with Preparation of Bids and Procurement for the Longfellow ES Modernization Project
  - 1665-F Approval to Proceed with Preparation of Bids and Procurement for the Summer Projects for Wet Utilities for Eliot Arts MS, Sierra Madre ES, and Willard ES

- 1666-F Approval to Proceed with Preparation of Bids and Procurement for Deferred Maintenance and Minor Repairs related to Fire, Life, and Safety at Eliot Arts MS, San Rafael ES, Sierra Madre ES, and Willard ES

**VII. Facilities Committee Meeting Update**

**VIII. Facilities Reports**

- **Consolidated Budget Status by Funds**

- MTT Projects
- Measure O Projects
  1. Capital
  2. Ed Tech

- **Construction Status Report**

- MTT Projects
- Measure O Projects
  1. Capital
  2. Ed Tech

**IX. Next meeting date:** October 25, 2023



**PASADENA UNIFIED SCHOOL DISTRICT (PUSD)  
CITIZENS' OVERSIGHT COMMITTEE (COC) MEETING  
DRAFT Meeting Minutes for August 23, 2023**

Meeting was held in person at Ed Center and 515 South Flower Street, LA, CA

- I. Meeting was called to order at 6:35 pm  
Present:
    - A. COC members (All In Person): Stephen Aquino, Wayne Hammack, John Robinson Angela Uriu, and Eliza Jane Whitman (515 South Flower Street)
    - B. PUSD staff: Dr. Elizabeth Blanco, Balvina Sheffield, and Manuel Carrasco
    - C. SafeworkCM: Michael Dobrotin
    - D. PUSD Board liaison: Jennifer Hall Lee
    - E. Public: Kim Kenne (PUSD Board Trustee), Dennis McNamara
  - II. Public Comment – Dennis McNamara introduced himself to the COC membership as he applied to a COC member several months ago and is waiting for an interview.
  - III. Approval of the May 24<sup>th</sup> and June 21<sup>st</sup> Meeting Minutes – Minor corrections captured by Robinson then the meeting minutes were approved with a 5-0 vote.
  - IV. Board of Education COC Liaison Report (delivered by Board Trustee Lee)  
On the Facilities Master Plan meeting they reviewed categories of needs and not specific projects. Based on the six (6) selected categories (condition of the facilities, equity assessment, capacity utilization, take into account Measure TT spending on school sites, etc.) of needs projects will be ranked which will be presented to the PUSD Board to select the Board.
- The Board Trustees looked at three priorities: modernization, athletic facilities, infrastructure which supports modernizing and athletic facilities.
- A. Did this meeting discuss school closures?
    1. If we talk about school closures then the Measure O project selection. process will not proceed because no one wants their schools to be closed. Since PUSD still owns the school sites (active or closed) infrastructure renovated have to be addressed.
    2. As a Board Trustee what do we want school district to look like in the future which an emphasis is applied to transformative education but this is difficult to define and apply. This conversation needs to had by the Board Trustee.

3. Example: Franklin School was closed and is home for Adult education. The school district has about 900 homeless students that Franklin School could be transformed to house but that conversation has not been conducted.
  - B. Next meeting to discuss the Facilities Master Plan is September 7<sup>th</sup> which they will apply the categories and priorities for school site priorities.
  - C. Some Board Trustees are recommending a survey regarding parcel tax of the City of Pasadena residences. A presentation was conducted by Dell Scott. There are two surveys: parcel tax and another school bond.
  - D. Dr. Blanco indicated that at that meeting a \$100M was put into a bucket for staff housing project which still need needs to be worked. This is just a place holder right now.
  - E. COC Member Whitman asked about the long term discussion on the number of school sites required and educational program to support those schools due to decrease enrollment. COC Member Whitman emphasized that this should be done by an outside consultant. A discussion about being the right size and establish the right educational program are the key components for that long term discussion about school closings.
- V. Review of Measure TT and Measure O related Board Reports
- A. Board Report 1647-F is for approval to change order no. 1 for Phase 2 roofing at Marshall band room repair. This Board Report was submitted and approved at the August 3, 2022 PUSD school Board meeting.  
  
Question from COC member Uriu: Why were the repairs not included originally?  
Response from SafeworkCM: It was excluded from the band repair contractor but had to be added to the roofing contractor so the entire roof could be completed.
  - B. Board Report 1648-F is for approval to proceed with alternate Bid No. 1 for Field Elementary School fence and curb appeal project. This Board Report was submitted and approved at the August 3, 2022 PUSD school Board meeting.  
  
No questions from COC members.
  - C. Board Report 1649-F is for approval of the notice of completion for installation of play structures and safety surfacing at early childhood education program. This Board Report was submitted and approved at the August 3, 2022 PUSD school Board meeting.  
  
No questions from COC members.
  - D. Board Report 1650-F is for approval of notice of completion of Marshall Fundamental Secondary School band room emergency roof repairs project. This

Board Report was submitted and approved at the August 3, 2022 PUSD school Board meeting.

No questions from COC members.

- E. Board Report 1651-F is for approval of notice of completion for renovation for four classrooms for Odyssey Charter School at Edison Elementary School. This Board Report was submitted and approved at the August 3, 2022 PUSD school Board meeting.

No questions from COC members.

- F. Board Report 1652-F is for approval of the notice of completion for the Altadena Elementary School bard replacements for the portable classroom. This is a ESSR funded project so is not reviewed by the COC.

A request to SafeworksCM was made for Board Reports for Notice of Completion notices to include

- Original Board Report
- Note when the original Board Report was approved
- Provide a summary of the project included Project Budget, any allowances and any change orders.
- List the funding source.

#### VI. Facilities Committee Meeting Report

- A. Wilson Rose City and PALS Update
  - 1. Not moving forward but put money aside for a future projects.
- B. Amigos El Los Rios Cal Fire Grants
  - 1. San Rafeal and Muir example how to apply but is linked to Measure O.
- C. Bond Funding Status and Difference between Educational Technology and Capital Infrastructure in Supporting of Technology
  - 1. Providing clear definition of these items.
- D. Dodger Foundation Contribution for Muir baseball field
- E. Public Outreach
  - 1. Aquatics discussion
  - 2. Filed Elementary – Public easements discussion
- F. Board Report Items (3 of them)

#### VII. Facilities Reports

- A. Measure TT financial report
  - 1. Muir HS – Building D got added.
  - 2. Board Trustee Kenne – Were Board Reports submitted for Muire HS – Building D project and Odessey upgrade? SafeworksCM will be changing.
- B. Measure O financial report – Two types (by Contract and by Project)
  - 1. Capital projects by Contract and Projects  
SafeworksCM will provide both types moving forward.

COC Member Robinson asked about increase of \$27,000 for Field Elementary School Project budget.

Response: SafeworksCM indicated it was an adjustment. The original award left off "Alternative 1" which is required to complete the project.

PUSD Board member Kenne request that on accountability we put the five digit BEST number and can they be displayed on these reports. SafeworksCM indicated they will look into it.

2. Ed Tech projects by Contracts and Projects  
No comments were provided.

- C. Measure TT project status report  
No comments were provided.

- D. Measure O project status report

1. Capital projects list  
Comment from COC member Robinson: Is Sierra Madre Elementary School clock/PA system complete?  
Response from SafeworksCM: Yes, project was completed last month.

2. Ed tech list  
No major comments/questions.

VIII. Summary 2023 Highlights

- A. Measure O Bond, ESSER, Developer dollars at work summary discussed.  
SafeworksCM is working with PUSD PIO to upload the information by school onto the website.

IX. Next meeting: September 27, 2023

Meeting adjourned: 8:10 pm

**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL OF NOTICE OF COMPLETION FOR THE RELOCATION OF THREE PORTABLE CLASSROOMS TO ALTADENA ARTS MAGNET SCHOOL

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District approves the Notice of Completion for the relocation of three portable classrooms to Altadena Arts Magnet Elementary School.

**Anticipated Effect on Student Outcomes:** Implementation of Measure O Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

**I. BACKGROUND:**

On April 27, 2023, per approved Board Report 1630-F, Shenk Developers was awarded the project, which consisted of the relocation of three portable classrooms to Altadena Arts Magnet School.

**II. STAFF ANALYSIS:**

Staff confirm that the Relocation of Three (3) Portable Classrooms project has been completed. The Board is requested to approve the Notice of Completion. The original cost of the project per BR 1630-F was \$288,000. The final cost for this project is \$278,811.00.

**Attachment:** Notice of Completion

**III. FISCAL IMPACT:**

There is no fiscal impact.

**Pasadena Unified School District  
Board of Education Agenda**  
September 28, 2023  
**Submitted by:** \_\_\_\_\_  
Elizabeth Blanco, Ed.D. Interim Superintendent

**Funding title/code:**

**Title:** N/A

**Code:** N/A

Approved:

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Elizabeth J. Blanco, Ed. D.  
Interim Superintendent



RECORDING REQUESTED BY  
Pasadena Unified School District  
AND WHEN RECORDED MAIL TO:

Attachment: BR 1655-F  
September 28, 2023

Name Pasadena USD  
Street Address 740 W. Woodbury Rd.  
City & State Altadena, CA 91001

SPACE ABOVE THIS LINE FOR RECORDER'S USE ONLY

## NOTICE OF COMPLETION

Notice is hereby given that:

1. The undersigned is owner or corporate officer of the owner of the interest or estate stated below in the property hereinafter described:
  2. The full name of the owner is Pasadena Unified School District
  3. The full address of the owner is 740 W. Woodbury Rd. Altadena, CA 91001
  4. The nature of the interest or estate of the owner is in fee.  
(If other than fee, strike "in fee" and insert, for example, "purchaser under contract of purchase," or "lessee")
  5. The full names and full addresses of all persons, if any, who hold title with the undersigned as joint tenants or as tenants in common are:  

| NAMES      | ADDRESSES |
|------------|-----------|
| <u>N/A</u> |           |
| <u>N/A</u> |           |
  6. A work of improvement on the property hereinafter described was completed on 08/11/2023. The work done was:  
Three relocatable classroom buildings.
  7. The name of the contractor, if any, for such work of improvement was Shenk Developers  
(If no contractor for work of improvement as a whole, insert "none") (Date of Contract)
  8. The property on which said work of improvement was completed is in the city of Altadena,  
County of Los Angeles, State of California, and is described as follows: Altadena Arts Magnet School
  9. The street address of said property is 743 E Calaveras St. Altadena, CA 91001  
(If no street address has been officially assigned, insert "none")
- Dated: 08/14/2023

\_\_\_\_\_  
Signature of owner or corporate officer of owner  
named in paragraph 2 or his agent

## VERIFICATION

I, the undersigned, say: I am the Interim Superintendent the declarant of the foregoing  
("President of," "Manager of," "A partner of," "Owner of," etc.)  
notice of completion; I have read said notice of completion and know the contents thereof; the same is true of my own knowledge.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 28, 20 23, at Pasadena, California.  
(Date of signature) (City where signed)

\_\_\_\_\_  
(Personal signature of the individual who is swearing that the contents of the notice of completion are true)



**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL OF THE AWARD FOR THE AMERICANS WITH DISABILITIES ACT (ADA) COMPLIANCE SURVEY AND TRANSITION PLAN DEVELOPMENT PROJECT

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District approves the Award for the ADA Compliance Survey and Transition Plan Development Project.

**Anticipated Effect on Student Outcomes:** Implementation of Measure O Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

**I. BACKGROUND:**

On April 27, 2023, Board Report 1623-F was approved to proceed with the preparation of bids and procurement for the Architectural Development of an ADA Compliance Transition Plan. The estimated budget for this project was \$330,000.00. RFP 04 23/24 was issued on July 21, 2023. Bids were received on August 24, 2023.

**II. STAFF ANALYSIS:**

Staff reviewed the five submitted bids and determined that Bureau Veritas was the best value and the lowest bid received for the project. The Board is requested to approve the award to Bureau Veritas in the amount of \$253,154.10.

**Attachments:** Bid Sheet  
Bureau Veritas Proposal  
Board Report 1623-F

**III. FISCAL IMPACT:**

Funds in the amount of \$253,154.10 are available in the Measure O Capital Fund listed below. The total cost of the contract consists of the base contract, reimbursables, and contingency.

**Pasadena Unified School District  
Board of Education Agenda  
September 28, 2023  
Submitted by: \_\_\_\_\_  
Elizabeth J. Blanco, Ed.D. Interim Superintendent**

**Funding title/code:****Title:** Muir High School**Code:** 21.3-97120.0-00000-85000-6140-0820000 (\$18,881.87)**Title:** Pasadena High School**Code:** 21.3-97120.0-00000-85000-6140-0840000 (\$18,881.87)**Title:** Marshall Fundamental School**Code:** 21.3-97120.0-00000-85000-6140-0950000 (\$11,329.12)**Title:** Blair High School**Code:** 21.3-97120.0-00000-85000-6140-0800000 (\$15,105.49)**Title:** Eliot Middle School**Code:** 21.3-97120.0-00000-85000-6140-0700000 (\$9,440.93)**Title:** Octavia E. Butler Middle School**Code:** 21.3-97120.0-00000-85000-6140-0760000 (\$9,440.93)**Title:** Washington Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0750000 (\$7,552.75)**Title:** Sierra Madre Middle School**Code:** 21.3-97120.0-00000-85000-6140-0520000 (\$9,440.93)**Title:** District Offices**Code:** 21.3-97120.0-00000-85000-6140-0000710 (\$5,664.56)**Title:** Madison Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0400000 (\$5,664.56)**Title:** McKinley K-8 School**Code:** 21.3-97120.0-00000-85000-6140-0730000 (\$9,440.93)**Title:** Hamilton Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0260000 (\$5,664.56)**Title:** Norma Coombs Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0600000 (\$5,664.56)**Title:** Field Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0180000 (\$5,664.56)**Title:** San Rafael Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0480000 (\$5,664.56)**Title:** Willard Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0580000 (\$5,664.56)**Title:** Sierra Madre Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0500000 (\$5,664.56)**Title:** Don Benito Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0140000 (\$5,664.56)**Title:** Altadena Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0040000 (\$5,664.56)**Title:** Jackson Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0280000 (\$5,664.56)**Title:** Longfellow Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0380000 (\$5,664.56)**Title:** Webster Elementary School**Code:** 21.3-97120.0-00000-85000-6140-0560000 (\$5,664.56)**Title:** Reimbursables**Code:** 21.3-97120.0-00000-85000-6140-0000710 (\$20,000.00)**Title:** Contingency**Code:** 21.3-97120.0-00000-85000-6999-0000710 (\$50,000.00)

Approved:

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Elizabeth J. Blanco, Ed. D.  
Interim Superintendent

Originated by: Manuel Carrasco, Director of Facilities, Maintenance, Operations and Transportation

RFQ/P RECAP NO. 04-23/24

ADA Compliance Survey & Transition Plan Development Project

OPENING DATE AND TIME: 8/24/23, 3:00 PM

|   | CONSULTANT NAME                   | TIME STAMP           | ELECTRONIC COPY | LETTER OF INTEREST | PROJECT APPROACH AND FIRM QUALIFICATIONS | TEAM KEY PERSONNEL AND QUALIFICATIONS | ARCHITECT SUB-CONSULTANT TEAM SUMMARY AND QUALIFICATIONS | RELEVANT K-12 PROJECT EXPERIENCE AND REFERENCES | INSURANCE | LEVEL OF EFFORT MAN POWER PLAN BY DISCIPLINE | PROPOSED SCHEDULE FOR DESIGN AND CERTIFICATION | FEE SCHEDULE ELEMENTARY | CONTINGENCY  | REIMBURSIBLES | FEE SCHEDULE MIDDLE / HIGH | CONTINGENCY  | REIMBURSIBLES | TOTAL FEE       | SIGNED NON-COLLUSION FORM | BID FORM |
|---|-----------------------------------|----------------------|-----------------|--------------------|--|---------------------------------------|--|---|-----------|--|--|-------------------------|--------------|---------------|----------------------------|--------------|---------------|-----------------|---------------------------|----------|
| 1 | 19SIX ARCHITECTS                  | 10:56 AM<br>08.24.23 | ✓               | ✓                  | ✓  | ✓                                     | ✓  | ✓   | ✓         | ✓  | ✓  | \$ 466,300.00           | \$ 25,000.00 | \$ 10,000.00  | \$ 388,800.00              | \$ 25,000.00 | \$ 10,000.00  | \$ 925,100.00   | ✓                         | ✓        |
| 2 | ARCADIS, A CALIFORNIA PARTNERSHIP | 1:54 PM<br>08.24.23  | ✓               | ✓                  | ✓  | ✓                                     | ✓  | ✓   | ✓         | ✓  | ✓  | \$ 665,435.00           | \$ 25,000.00 | \$ 10,000.00  | \$ 833,120.00              | \$ 25,000.00 | \$ 10,000.00  | \$ 1,568,555.00 | ✓                         | ✓        |
| 3 | BUREAU VERITAS                    | 2:30 PM<br>08.24.23  | ✓               | ✓                  | ✓  | ✓                                     | ✓  | ✓   | ✓         | ✓  | ✓  | \$ 77,415.66            | \$ 25,000.00 | \$ 10,000.00  | \$ 105,738.46              | \$ 25,000.00 | \$ 10,000.00  | \$ 253,154.12   | ✓                         | ✓        |
| 4 | AFLEWELLING & MOODY               | 2:22 PM<br>08.24.23  | ✓               | ✓                  | ✓  | ✓                                     | ✓  | ✓   | ✓         | ✓  | ✓  | \$ 292,445.00           | \$ 25,000.00 | \$ 10,000.00  | \$ 391,029.00              | \$ 25,000.00 | \$ 10,000.00  | \$ 753,474.00   | ✓                         | ✓        |
| 5 | PJHM ARCITECTS                    | 12:39 PM<br>08.24.23 | ✓               | ✓                  | ✓  | ✓                                     | ✓  | ✓   | ✓         | ✓  | ✓  | \$ 163,257.00           | \$ 25,000.00 | \$ 10,000.00  | \$ 187,206.00              | \$ 25,000.00 | \$ 10,000.00  | \$ 420,463.00   | ✓                         | ✓        |

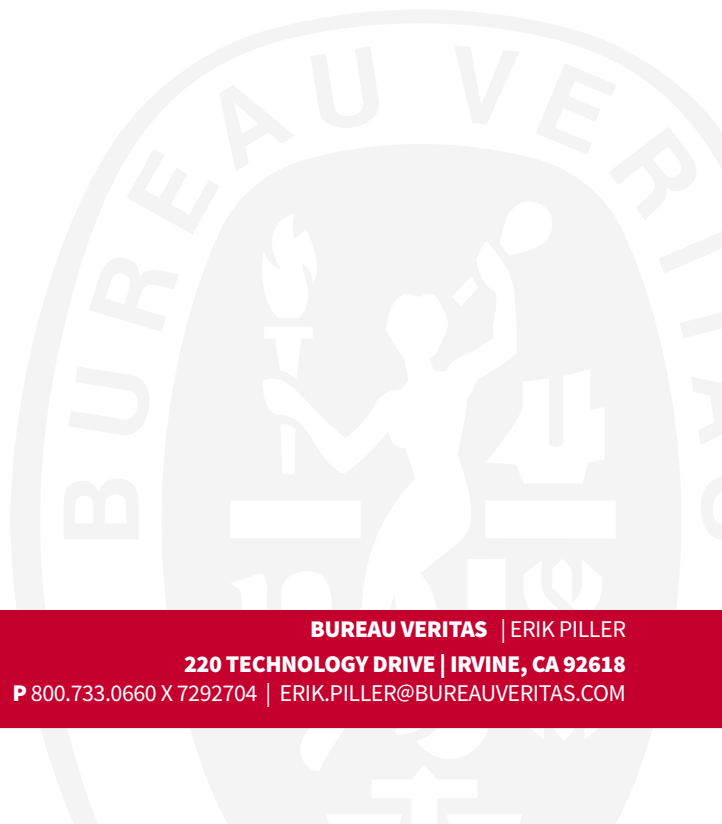


**BUREAU  
VERITAS**

# PASADENA UNIFIED SCHOOL DISTRICT

ADA COMPLIANCE SURVEY AND TRANSITION  
PLAN DEVELOPMENT PROJECT  
RFP NO. 04-23/24

August 23, 2023



**BUREAU VERITAS** | ERIK PILLER

**220 TECHNOLOGY DRIVE | IRVINE, CA 92618**

**P 800.733.0660 X 7292704 | ERIK.PILLER@BUREAUVERITAS.COM**

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# LETTER OF INTEREST





## LETTER OF INTEREST

August 23, 2023

Pasadena Unified School District, Procurement & Contracts  
Attn: Don Cristobal  
351 South Hudson Avenue  
Pasadena, CA 91109



RE: RFP for ADA Compliance Survey and Transition Plan Development Project

Dear Mr. Cristobal,

Bureau Veritas Technical Assessments, LLC (Bureau Veritas or BVTa) is pleased to provide the Pasadena Unified School District (District) with the enclosed proposal in response to the District's RFP for ADA Compliance Survey and Transition Plan Development Project services. BVTa understands the requirements of the RFP and is well qualified to perform the services.

**Proven Experience** | Bureau Veritas has extensive experience providing ADA Assessments for Educational, City, County and State Government entities. We are licensed in the State of California and are familiar with all ADA and California codes and regulations. In addition to ADA Self-Evaluation and Transition Plan expertise, Bureau Veritas offers a full suite of services, including: ADA plan check, inspections, design, and turn-key project management for implementation. Bureau Veritas' code compliance group has performed ADA inspections for hundreds of municipalities acting as augmented staff, or third party consultants.

**Highly Qualified Team** | Bureau Veritas is an architecture and engineering firm focused solely on assessment and planning studies, with 700 professionals nationwide. We provide a national broad based Project Team of Accessibility Assessors with backgrounds in Architecture, Civil Engineering, Landscape Architecture, and Construction.

**ADA Experience** | Our Assessment teams have performed similar services for clients including:

- University of Nevada, Reno NV
- CSU-Sonoma State University, CA
- Gavilan College, CA
- Yuba City Unified School District, CA
- South Orange County CCD, CA
- Beaverton Unified School District, OR
- City of Chino Hills, CA
- City of West Covina (just awarded)
- City of El Segundo, CA
- City of Industry, CA
- City of Garden Grove, CA
- Los Angeles Unified School District, CA

**Southern California School Experience** | Bureau Veritas has worked with hundreds of schools performing facility assessments and visual ADA assessments:

- Pasadena Unified School District
- Temecula Unified School District
- El Rancho Unified School District
- Escondido Union School District
- Jurupa Valley Unified School District
- Baldwin Park Unified School District
- Inglewood Unified School District
- Palm Springs Unified School District
- Simi Valley Unified School District
- Conejo Valley Unified School District
- Ocean View School District
- Manhattan Beach Unified School District

Bureau Veritas is committed to working with the District to provide the highest possible quality of service, and has the availability to meet all project schedules and timelines. We appreciate the opportunity to present our qualifications for this project and look forward to working with the Pasadena USD. I am available at 800.733.0660 x7292704, or at Erik.Piller@bureauveritas.com to further discuss our qualifications.

Sincerely,

Erik Piller, Senior Vice President

**BUREAU VERITAS** | ERIK PILLER

**220 TECHNOLOGY DRIVE | IRVINE, CA 92618**

**P 800.733.0660 X 7292704 | ERIK.PILLER@BUREAUVERITAS.COM**

# PROJECT APPROACH AND FIRM QUALIFICATIONS



## PROJECT APPROACH AND FIRM QUALIFICATIONS

### Profile

Founded in 1986, Bureau Veritas Technical Assessments LLC (Bureau Veritas) is a professional service consulting firm providing comprehensive architectural, engineering, energy, and environmental solutions. Our team includes over 700 building professionals nationwide, including Certified ADA Specialists, Registered Architects, Professional Engineers, Certified Energy Managers, Environmental Professionals, Building Systems Consultants, and Code Compliance Experts.

Annually, Bureau Veritas conducts thousands of assessments for Private, Industrial, Government, K-12 Education, and Higher Education Clients. Having successfully completed assessments of several million square feet of building space, Bureau Veritas has developed a proven and efficient methodology for the performance of field assessments, and data collection.

Bureau Veritas Technical Assessments LLC is part of a larger group, Bureau Veritas SA. BVSA is a 5.1 billion euro public company trading on the Euronext-Paris with over 75,000 employees and thousands of offices across the globe.

### Services

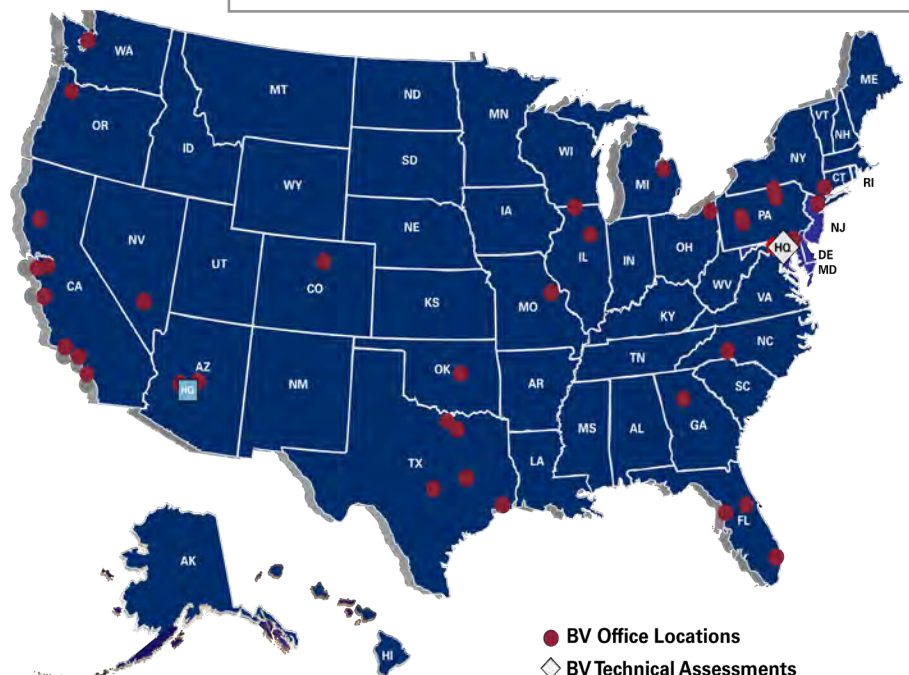
- ADA Accessibility Compliance
- Facility Condition Assessments
- Space Analysis
- Educational Adequacy
- Capital Needs Assessments
- Energy Studies
- Capital Planning
- Feasibility Studies
- Project Management
- Construction Monitoring
- Plan and Document Review
- Inventory, Barcoding and Tagging
- Capital Planning Software
- Preventive Maintenance

### What We Do



### Company Information

|                        |   |
|------------------------|---|
| Name of Company:       | Bureau Veritas<br>Technical Assessments LLC                 |
| Year Founded:          | 1986  |
| Headquarters Address:  | 6021 University Blvd., Suite 200<br>Ellicott City, MD 21043 |
| <b>Project Office:</b> | <b>220 Technology Drive<br/>Irvine, CA 92618</b>            |
| Primary Contact:       | <b>Erik Piller</b><br>Senior Vice President                 |
| Telephone:             | <b>800.733.0660 x 7292704</b>                               |
| Email:                 | <b>Erik.Piller@bureauveritas.com</b>                        |
| Website:               | bvna.com  |



- BV Office Locations
- ◆ BV Technical Assessments Headquarters

## Project Approach

### General Statement of Understanding

Bureau Veritas understands that it will provide consulting services to ensure Pasadena Unified School District (District) complies with all aspects of the Americans with Disabilities Act (ADA), the Federal ADA Accessibility Guidelines (ADAAG), American Barriers Act (ABA), the California Building Code, and local accessibility regulations with regards to its programs, and services, public buildings and facilities, exterior amenities, and paths of travel. The work will ultimately culminate in the production of an ADA Transition Plan, which will include a schedule of improvements necessary to meet the ADA, the State of CA, and local accessibility requirements, associated order of magnitude cost estimates for barrier removal, a prioritized list of improvements, and a timeline for completion of needed improvements or modifications. The District requires a phased schedule for achieving compliance with the American with Disabilities Act Self Evaluation, which includes a Transition Plan.

### EXPERIENCE WITH STANDARDS AND GUIDELINES

Bureau Veritas has extensive experience and expertise with ADA Accessibility Standards, Public Rights-of-Way Accessibility Guidelines, and the California Building Code, which are relevant to this project. Our assessors and management staff have project experience in multiple states and locales nationwide, and apply the 2010 ADA Standards for Accessible Design, the current ADA accessibility guidelines (ADAAG), and other state and local building codes as required by laws, statutes and ordinances. When prioritizing barrier removal, we will follow the order of preference advised by the Department of Justice in Title II requirements, or as modified through agreement with the District and by public survey results. Bureau Veritas is experienced with the application of the program access test defined in Title II 35.150(b), and understands that not all individual barriers must be removed, but the overall program must be made accessible.

### Proposed Project Approach

Bureau Veritas understands that we will provide consulting services to ensure that the Pasadena Unified School District (District) complies with all aspects of the Americans with Disabilities Act (ADA), the State of California, and local accessibility regulations with regards to its public buildings, programs, and services.

The scope of the work, as defined by the District, includes:

- ADA Self Evaluation
  - Physical Assessment of Facilities and Sites
  - Accessibility Transition Plan

- OPTION: Program Access and Policy Review
- Public Outreach Meetings (2)

The District has requested services for:

- Phase 1 - Middle and High Schools (9), 1,724,074 SF
- Phase 2 - Elementary Schools (13), 817,564 SF

Bureau Veritas will complete the following:

- Conduct comprehensive accessibility assessment and inventory of facilities identified on the Buildings/Site list.
- Ensure compliance with applicable standards, regulations, and codes for accessibility
- Perform site visits to observe, document, and photograph specific conditions and modifications of facilities and components subject to federal, state, and local access requirements.
- OPTION: Assessment of the content and location of the District programs, services, policies, training and communication practices. Create public outreach to ensure public input into the transition planning process, including public meetings and public survey.
- Create criteria to prioritize facilities and/or categories of work to support a phased approach to implementation of the ADA Transition Plan.
- Establish order of magnitude (pre-planning level) estimated costs for each barrier removal necessary to make facilities accessible.
- Prepare interim and final presentations of findings and recommendations to the District.
- Deliver draft and final reports per protocol established by the District.
- Maintain the electronic database the District can use to track barrier removals as each is completed, which serves as a living Transition Plan.

### APPROACH

Bureau Veritas will conduct a kick-off meeting with the District to define communication channels, define the scope of work, and to review the facility and program lists. Discussions will include recent and proposed capital improvements and available programs at each of the facilities. Bureau Veritas will note public use patterns and prioritization of the facilities and programs.

Prior to the kick-off meeting, Bureau Veritas will provide a pre-assessment questionnaire for each site and other documentation. Documents requested, if readily available, are:

- Prior accessibility transition plans or self-evaluations
- Site plans / floor plans

- Identification of any/all historic structures
- Description of each facility's purpose
- As-built drawings (with dates of construction)
- Current reasonable accommodation policy

The initial discussions with the District staff will include the following elements:

- Roles and lines of communication between and within both the District and Bureau Veritas.
- Protocols for interaction between all parties throughout the project: Contact information should include the office and cell numbers for a minimum of 2+ contacts with the appropriate District staff and Bureau Veritas.
- Field assessment logistics: Normally, Bureau Veritas does not require escorts to perform the field assessments, except where escorts may be required within restricted areas. Outline areas of District's highest priority for any assessment to be completed during any training phases, likely complexity of assessment data processing, efficient workflow each day of the assessment, and District requests.
- Facility mapping.

Field schedules and facility management interviews will be conducted once the schedule is approved by the District. Once the field schedule is approved, Bureau Veritas will deploy trained accessibility assessors with backgrounds in Landscape Architecture, Architecture, Engineering, and Building Systems for facility assessments. All field resources assigned have been professionally trained in accessibility assessments and have performed numerous assessments.

### **OPTION: Program Access and Policy Review**

Bureau Veritas is experienced with the program access test defined in Title II 35.150(b), and realizes that not all amenities are required to be accessible. Bureau Veritas's goal is to assist the District in providing the most economically viable improvements for its users. Through consultation with staff, stakeholder surveys and our field observations, Bureau Veritas will provide barrier removal recommendations to improve the amenities necessary to comply with the applicable standards to provide program access.

An assessment of the District's programs will be performed. The United States Department of Justice defines "programs" as the "programs, services and facilities" of a Title II entity. The current status of the District's programs as defined by the DOJ will be evaluated through discussions with District staff and a review of documentation. The goal mandated by Title II of the ADA is to ensure that individuals with disabilities are not excluded from services, programs, and activities because buildings are inaccessible or other assistance is not available. Steps needed to make programs accessible to disabled individuals will be detailed, such as,

providing sign language interpreters to enable an individual with a disability to obtain the service, or providing benefits at an alternative accessible location in order to ensure that individuals with disabilities receive the benefits or services.

Bureau Veritas will meet with the designated representatives of the District to gather information from the various departments regarding the access opportunities or problems which have arisen in the past. Bureau Veritas will evaluate the issues and experiences with respect to the provision of services to people with disabilities.

A program survey will address issues with respect to the delivery of accessible programs and services. A policy and program review provides a greater scope of information about structural changes required for barrier removal.

The list of public programs and methods of communication with the public has not been provided to Bureau Veritas as part of the District's request for a proposal. As such, Bureau Veritas has limited the review of said programs and communications to sixty (60) man hours. Bureau Veritas will work with the District to prioritize the review to those programs with the highest impact to the community.

It is possible that the program assessment will determine that providing full access to a given program, service or activity is simply not possible. In such a case, Bureau Veritas will work with the District to determine if providing full access to the program would be an "undue financial and administrative burden." Determinations regarding a finding of an "undue financial and administrative burden" require specific documentation as set forth in the Title II regulations.

### **Public Outreach**

Community engagement is an essential part of creating a successful Transition Plan and Policy Procedure Guideline. Bureau Veritas will work with the city to seek input from Staff, the general public, and the accessible community. This input is critical for understanding how facilities are actually being used and how to increase usability. Early engagement increases community awareness, engagement after the draft Transition Plan increases buy-in from the community, especially those advocating for accessibility.

The community engagement results and the District's ADA Compliance Team's advice will be incorporated into the Transition Plan. The Transition Plan can establish phases of barrier removal, without a calendar timeframe. To the extent that a facility, program, service, or activity is not going to be fully accessible to and usable by people with disabilities in the immediate future, we will work with the ADA Compliance Team to determine the best interim procedure or policy in order to enhance accessibility to the maximum extent possible.



Bureau Veritas has experience with public outreach, including public input to the transition plan. Public outreach must be conducted prior to development of the Transition Plan, in order to determine user priorities and program opinion. Bureau Veritas will arrange for and conduct a public outreach meeting for the community at large. Bureau Veritas will reach out to local disability rights and service organizations for their valuable community input.

Bureau Veritas’s goal is to assist the District in providing the most economically viable improvements for its users. The results of the initial public outreach and the advice of the District’s ADA Compliance Team will be incorporated into the Transition Plan. Bureau Veritas will provide barrier removal recommendations to improve the amenities necessary to comply with the applicable standards to provide program access.

The ADA requires that a public entity solicit and allow for the participation of interested persons in the development of a Transition Plan. The public outreach effort for the Draft Transition Plan will include advertisements in local newspapers in the weeks leading up to a public meeting for presentation of the draft Transition Plan. It will be the responsibility of the District to post notice of the public meeting on the District website.

Examples of survey results from public sessions are included at the bottom of the page.

**OPTION: Review of Website Accessibility**

The ADA applies to Title III public accommodations’ websites, regardless of whether there is a specific regulation or technical standard in the ADA standards.

In a 2018 letter to Congress regarding business owned websites, the Department of Justice (DOJ) noted, as it has in the past with other elements, spaces, or technologies for which there are no technical accessibility specifications, that the absence of a technical standard does not “serve as a basis for noncompliance” with the ADA’s general obligation to ensure equal access to goods and services. Rather, it means that public accommodations have “flexibility” in how to facilitate that access.

Existing website standards and guidelines can help web developers create and maintain accessible websites. DOJ has often referred to the Web Content Accessibility Guidelines (WCAG 2.0), developed by the Web Accessibility Initiative (WAI), as a way of measuring the accessibility of websites. Bureau Veritas will analyze and evaluate the client’s website for accessible content, including use of the WAVE web accessibility evaluation tool or similar technology. Applying the current WCAG version (currently 2.1), Bureau Veritas will determine barriers to accessibility within the client’s website and present appropriate barrier removal.

This review is limited to up to 7 templated pages and forms that are representative to your website and those general edits will need to be remedied throughout the entire site.

**Facility Assessments**

An experience accessibility field observer will visit each property to observe the general condition of the site, facility interior, facility exterior improvements, and review available documents in order to familiarize themselves with each site’s specific accessibility issues. Bureau Veritas will conduct a walk-through visit of each facility in order to observe and identify physical accessibility deficiencies and formulate recommendations to eliminate the physical barriers.

| PUBLIC SURVEY RESULTS FOR CITY BUILDINGS |   |   |   |   |   |
|--|---|---|---|---|---|
| FEATURE                                  | % OF<br>RESPONDENTS<br>WHO RATED<br>FEATURE NO. 1 | % OF<br>RESPONDENTS<br>WHO RATED<br>FEATURE NO. 2 | % OF<br>RESPONDENTS<br>WHO RATED<br>FEATURE NO. 3 | % OF<br>RESPONDENTS<br>WHO RATED<br>FEATURE NO. 4 | % OF<br>RESPONDENTS<br>WHO RATED<br>FEATURE NO. 5 |
| Public Restrooms                         | 60%   | 0%  | 40%   | 0%  | 0%  |
| Accessible Seating                       | 20%   | 30%   | 20%   | 20%   | 0%  |
| Accessible Routes                        | 20%   | 30%   | 10%   | 20%   | 20%   |
| Entrances / Doorways                     | 0%  | 10%   | 20%   | 40%   | 30%   |
| Parking Accommodations                   | 0%  | 10%   | 10%   | 40%   | 40%   |

Note: Highest percentages are highlighted. Percentages are rounded numbers.

As a part of the assessment process, Bureau Veritas will meet with a client representative in order to gain a clear understanding of the overall features and programs, property condition, and completion dates of additions and/or renovations, either on-site as part of the individual site assessment or at client offices reviewing the entire client inventory. Areas to be observed include all interior and exterior features of the property, including parking lots, amenities, sidewalk/pathways, recreational assets, exterior access ramps, all interior areas accessible to the public, and employee areas.

The field observer will develop recommendations based on the walk-through visit and interviews with District representatives and Bureau Veritas's vast experience gained on similar properties previously evaluated. The field observer may also question others who are knowledgeable of the property's physical condition and operation, or of similar systems to gain comparative information to use in evaluation of the property.

The field observer will review documents and information provided by District that could aid Bureau Veritas's knowledge of the subject property's physical improvements, extent and type of use, and/or assist in identifying material discrepancies between reported information and observed conditions.

During the walk-through, the observer will utilize a field checklist based on the 2010 ADA Standards for Accessible Design, which are the current ADA accessibility guidelines (ADAAG), as well as any more stringent accessibility standards defined by the State of California and local accessibility codes.

The field observer will utilize a digital level, measuring tape, door pressure gauge, light and sound meters, and digital camera or an iPad with equivalent capability to evaluate existing elements to determine if barriers are present. The observer will identify and prioritize any existing improvements not in accordance with ADA, state, and local accessibility requirements, in the order of preference advised by the Department of Justice in Title II requirements, or as modified through agreement with the District and by public survey results, such as:

- Physical access to the property
- Access to interior public areas
- Access to common areas, including recreation facilities and other observable space
- Access to restrooms; and
- Removal of remaining barriers

The field checklists will incorporate the applicable standards. An excerpt of the field checklist is provided on the following page.

The Bureau Veritas team will assess exterior areas and interior common areas that are defined as areas of public accommodation, as well as the employee areas defined by the District. Bureau Veritas will identify existing non-compliant conditions, including but not limited to, the elements specified below (if applicable):

- Space allowance/ranges
- Accessible routes, vestibules, corridors
- Protruding object
- Ground/floor surfaces
- Loading zones
- Curb ramps
- Ramps
- Stairs
- Elevators
- Platform lifts
- Windows
- Doors
- Hardware
- Work surfaces
- Entrances and exits
- Drinking fountains and water coolers
- Water closets
- Toilet stalls
- Urinals
- Lavatories and mirrors
- Bathtubs
- Shower stalls
- Toilet rooms
- Bathrooms
- Dressing/fitting rooms
- Sinks
- Storage
- Handrails, grab bars, and tub/shower seats
- Controls and operating mechanisms
- Alarms (visual, audible)
- Detectable warnings
- Signage (Braille, visual)
- Telephones
- Switches and outlets
- Seating and tables
- Assembly areas



| <b>PARKING (see Guidance Section) AND PULL-UP/DROP OFF AREAS</b>  | <b>YES</b> | <b>NO</b> | <b>N/A</b> | <b>NOTES</b>  | <b>ADA 2010 Section</b> |
|---|------------|-----------|------------|---|-------------------------|
| Are adequate ADA parking stalls provided? See Table 208.2 in Guidance. Evaluate each parking lot/facility separately.                           |            |           |            | Total pkg. including accessible=<br>Van accessible pkg=<br>Car accessible pkg.= | 208.2                   |
| Are accessible stalls located on the shortest route to accessible entrance?   |            |           |            |   | 208.2                   |
| Are accessible stalls dispersed where parking lot serves more than 1 entrance/facility so that spaces are on shortest accessible route to each? |            |           |            |   | 208.3.1                 |
| Is each parking stall and access aisle separate from accessible routes?   |            |           |            |   | 502.7                   |
| Is each stall and access aisle a max. 2.08% grade (1:48) in all directions?   |            |           |            |   | 502.4                   |

- Parking
- Sidewalks and walkways
- Playgrounds and play areas
- Pools/aquatic facilities
- Recreational assets

If proposed solutions to the identified barriers to accessibility would place an undue administrative or financial burden on the District, Bureau Veritas will discuss these solutions in advance with District staff. Bureau Veritas will provide an order of magnitude (pre-planning level) estimate for all items of work necessary to bring each facility into compliance. All estimates will be based upon current year costs without escalation. Escalation factors can be included if preferred by the District.

## **PRIORITY RANKING AND CLASSIFICATION**

The analysis will include all barriers to be ranked by Priority Classes. The five classes below are DOJ recommended but can be altered to meet your specifications and needs:

**Priority 1:** Accessible Approach and Entrances – An entity providing accommodation to the public is required to take measures to provide access to a place of public accommodation from public sidewalks, parking, or public transportation. These measures include, for example, installing an entrance ramp, correcting tripping hazards or lessening the slope of a curb ramp. At least one route of travel to each amenity or feature should be safe and accessible for everyone, including people with disabilities.

**Priority 2:** Elements along the Accessible Route – Barriers which occur along the path of travel shall be removed, where such a barrier is easily accomplishable. Examples include moving items within reach range, widening doors, installing accessible door hardware, and removing high-pile carpeting.

**Priority 3:** Restroom Facilities – Barrier removal may include widening of toilet stalls, installation of grab bars, replacement of sinks and drinking fountains.

**Priority 4:** Access to All Other Features and Amenities – Measures are required to provide access to other areas. This priority is for items not required for basic access in the other three higher priorities.

**Priority 5:** Employee-Only Areas – Employee-only areas are designated as the lowest priority, as a method of placing public spaces as a higher priority for barrier removals.

## **Transition Plan**

The field assessment, programs assessment, and data and costs will be brought together in one document to form the Transition Plan. Once the assessments of the programs, buildings, and facilities are complete, data will be analyzed and prioritized. The Transition Plan document will include all identified barriers to accessibility, associated costs for barrier removal, and tentative solutions.

Solutions will be discussed with District staff and presented to stakeholders, as needed. Once all facility assessments have been completed, a Draft Transition Plan will be prepared. The Transition Plan will provide a framework for full compliance with the accessibility regulations.

The Transition Plan process comprises the following components:

- Identification of physical and programmatic barriers in facilities under the District's jurisdiction.
- Determination of the barrier removal remedy and an order of magnitude estimate of the cost of the barrier removal required to eliminate the physical barrier or discriminatory practice.
- Assignment of priority level to the barrier removal.

- Formulation of the Transition Plan within the parameters of projected fiscal year budget constraints.

Within the Transition Plan, Bureau Veritas notes work that shall remove physical and programmatic barriers in existing facilities, and communication barriers structural in nature, where such removal is able to be carried out without much difficulty or expense. This document will outline in detail the steps required for the District to achieve accessibility compliance. Where the Transition Plan identifies work which will take longer than one year to complete, a multi-year schedule with priorities will be provided.

Results of the initial public outreach and the advice of the District's ADA Compliance Team will be incorporated into the Transition Plan. The Transition Plan can establish phases of barrier removal, without a calendar timeframe. To the extent that a facility, program, service, or activity is not going to be fully accessible to and usable by people with disabilities in the immediate future, we will work with the ADA Compliance Team to determine the best interim procedure or policy in order to enhance accessibility to the maximum extent possible.

Bureau Veritas will meet with the ADA Compliance Team to present a Draft Transition Plan and gain its input and commentary on the Draft Transition Plan prior to presentation to the community.

The ADA requires that a public entity solicit and allow for the participation of interested persons in the development of a Transition Plan. The public outreach effort for the Draft Transition Plan will include advertisements in local newspapers in the weeks leading up to a public meeting for presentation of the draft Transition Plan. It will be the responsibility of the District to post notice of the public meeting on the District website. Following the public meeting, Bureau Veritas will meet with the ADA Compliance Team to review all applicable commentary and to make choices regarding the draft final plan to be presented to the District. Regular maintenance or rehabilitation projects and that accessibility projects are blended into other scheduled work, when possible.

Following the review and inclusion of public comments in the Transition Plan, Bureau Veritas will submit the Final Transition Plan in printed and electronic copies to the designated parties and stakeholders. The Final Transition Plan will include an executive summary, and a description of how the entire self-evaluation and transition planning process was conducted. Bureau Veritas will present the Final Transition Plan to the District at a scheduled meeting. Along with the Transition Plan and a summary, Bureau Veritas will prepare a PowerPoint presentation that will explain how

the Transition Plan was formed, the choices which were made with respect to accessibility solutions, the manner in which budget decisions were made, and the benefits that the implementation of the Transition Plan will bring to the District.

## Deliverables

The deliverables are:

- Facility ADA Assessments- individual facility reports
- Program Access and Policy Review - Optional
- Public Outreach Meetings (2) and Public Survey
- Transition Plan

The facility assessment and program assessment reports are provided in electronic format and are typically represented in three formats:

- Word® document converted to an Adobe PDF, with photographic images of barriers and GPS positioning of exterior barriers.
- Excel® spreadsheet with code references, existing conditions, barrier resolution, and cost data.
- Cloud-based database ADA AssetCALC™.

Bureau Veritas will provide an ADA report for each facility assessment with a description of each barrier observed and recorded, and will define the location, recorded measurements, barrier description, applicable ADAAG/ state/local code reference, viable corrective action, priority, and order of magnitude (pre-planning level) cost estimate of repair. Color photographs of each barrier are included with the barrier record. Barriers will be identified and presented by individual facility. Each report will include an executive summary, including a summary cost table identifying the estimated cost to correct each facility.

Bureau Veritas will use our web-based database, ADA AssetCALC™ for the facility assessments, and for components of the Transition Plan. ADA AssetCALC™ will provide the District with the ability to generate cost tables for all facilities, or for each individual facility. Similar types of barriers can be queried within the ADA AssetCALC™ database across all facilities, with the resulting ability to improve purchasing and contracting power. Barriers can be ranked by priority for removal. Photos will be uploaded to ADA AssetCALC™ to be viewed as a photo log or individually, when reviewing a specific barrier. Bureau Veritas will provide a Transition Plan, which will include the program access report, presented in a Word document converted to an Adobe PDF, with the data exportable to an Excel format. Bureau Veritas will provide an electronic draft of the reports for review, including text, tables, digital photos, field notes, and supporting documentation. Final reports will be provided after all District comments have been addressed.

## Data Management Solution - ADA AssetCALC™ Software

Bureau Veritas is providing access, at no additional charge, to ADA AssetCALC™ for a period of one year. This platform streamlines the Capital Planning and ADA Transition Planning process by compiling funding requirements for barriers and creating budget models based on project priority, life cycle maintenance, and repair requirements.

The District is not required to utilize this software as we will provide hardcopy reports and we can export the data to Excel and Word formats. We have included ADA AssetCALC™ licenses for one (1) year with unlimited users. If the District wishes to use the software after the initial year, the annual license fee will be \$3,500.

ADA AssetCALC™ is a web-based SQL database platform that enables users to query, edit, and analyze their facility accessibility and condition data to plan immediate and short-term barrier repairs, and budget capital expenditures throughout the lifecycle of a single building or an entire portfolio. The system unites Bureau Veritas' experienced field data collection methods with advanced planning and reporting tools, construction cost library, location mapping features, digital photo management, and document storage. ADA AssetCALC™ will provide the District with the ability to list, prioritize, query, and track deficiencies recorded through the Self-Assessment Process. It is easy to use, and populated with accessibility requirements pertinent to the District. Bureau Veritas recognizes that budgets change and the Transition Plan must be able to account for unplanned occurrences. ADA AssetCALC™ provides a process to complete work on those barriers that have been corrected over time. Reports can be queried instantaneously to reflect the barriers corrected. ADA AssetCALC™ provides the ability to track progress over time.

Prior to populating the database, Bureau Veritas will work with the District to establish required attributes and data points associated with each asset. This will include a discussion of the relative priority of the asset requiring barrier removal. This will include all District physical assets and will be grouped in a hierarchy based on site location, asset group, and function.

Bureau Veritas will utilize ADA AssetCALC™ to track physical accessibility needs associated with the Implementation/Transition Plan. The database contains a capital planning and transition planning module in which accessibility construction projects may be established, including barrier removal priorities. It will provide the District with a consolidated database of capital projects related to barrier removal. Capabilities of ADA AssetCALC™ include, but are not limited to:



- Microsoft.net web-enabled software
- Customizable fields, groupings, and reporting
- Reports, charts and graphs to forecast capital needs for individual buildings and construction projects
- Progress reports and tracking of the corrective measure progress
- Capital budget planning tools to assign and track progress over fiscal years
- Corrective action work completed/progress complete
- Access to the observed site conditions of barriers with photographs and GPS positions of exterior barriers
- Updateable cost library makes budgets more accurate over time
- Customizable priority framework and search tools to help decision makers
- Export tools to take data to other applications, including Microsoft Excel
- Repository for storing and searching documents related to buildings and component
- ADA compliance library to plan and track accessibility improvements
- Administrative tools for managing user access

ADA AssetCALC™ reporting can include GPS coordinates for locations of each exterior barrier on a satellite map. Bureau Veritas, in conjunction with Google Earth imaging, provides the most recent satellite mapping. Each exterior barrier is indicated by its own GPS marker.

Screenshots and a live demonstration are available upon request.

## Observation Input / Barrier Detail Screen

### Bayview Park > Accessibility Observations

|                  |  |   |                               |
|------------------|--|---|-------------------------------|
| Assembly:        | <input type="text" value="Baseball/Softball Field"/>   |   |                               |
| Type:            | <input type="text" value="Bleacher Seating"/>  |   |                               |
| ADAAG#:          | <input type="text" value="221; 802.2; 802.3"/>   |   |                               |
| Detail:          | <input type="text" value="The required number of wheelchair spaces is not provided at the bleacher seating for the ballfield."/>   |   |                               |
| Area:            | <input type="text" value="Baseball/ Softball Fields"/>   |   |                               |
| Location:        | <input type="text" value="Baseball/Softball Field"/>   |   |                               |
| Observed:        | <input type="text" value="5/26/2011"/>   | by <input type="text" value="BAHamrick"/> | (use MM/DD/YYYY for the date) |
| Resolution:      | <input 33"="" 48"="" 60"="" a="" accessible="" adjoin="" an="" are="" be="" can="" deep="" each="" entered="" from="" front="" minimum.="" more="" not="" only="" or="" overlap"="" provided,="" rear,="" route.="" routes="" shall="" side,="" space="" spaces="" the="" two="" type="text" value="Provide wheelchair spaces at the bleacher seating to comply with Table 221.2.1.1. Provide at least one wheelchair space per side. Wheelchair spaces shall not have slopes steeper than 1:48. A single wheelchair space shall be 36" wheelchair="" where="" wide=""/>                               |   |                               |
| Site Conditions: | <input type="text" value="Two sets of bleachers are provided at the playing field; however wheelchair spaces are not provided."/>  |   |                               |
| Quantity:        | <input type="text" value="40"/>  | <input type="text" value="SF"/>           |                               |
| Unit Cost:       | <input type="text" value="\$ 4.37"/>   |   |                               |
| Priority:        | <input type="text" value="- 4 -"/>   |   |                               |
| Photos:          | <div>  <div> <input type="button" value="View full size"/> <input type="button" value="Delete"/> <input type="button" value="Make Default Photo"/> </div> </div> <div>  <div> <input type="button" value="View full size"/> <input type="button" value="Delete"/> <input type="button" value="Make Default Photo"/> </div> </div> <div> <input type="button" value="Browse..."/> <input type="button" value="Browse..."/> </div> |   |                               |



## Interactive GPS map with numbered icons

All Facilities ▾ Adams Plaza - SMAQ1730 ▾

Overview Accessibility Photos Documents

Re-number Map Markers

Reset Map

| Icon | Address | Building   | Description   | Latitude  | Longitude  |
|------|---------|------------|---|-----------|------------|
| 1    | 17291   | BUILDING 1 | The parking space is less than 96" wide.                            | 42.253865 | -71.027726 |
| 2    | 17306   | BUILDING 1 | The access aisle is less than 60" wide.                             | 42.253774 | -71.027597 |
| 4    | 17308   | BUILDING 1 | MASSACHUSETTS: Signage is not provided at the van accessible space. | 42.253771 | -71.027575 |
| 7    | 17311   | BUILDING 1 | The access aisle does not adjoin an accessible route.               | 42.253868 | -71.027694 |
| 8    | 17312   | BUILDING 1 | The access aisle does not adjoin an accessible route.               | 42.253692 | -71.027635 |

## Work Completed/Verified Report

| Marian Road - Sitework - General (Marian Rd.)   |   |  |                         |     |      |           |         |                          |                          |                       |  |
|---|---|--|-------------------------|-----|------|-----------|---------|--------------------------|--------------------------|-----------------------|--|
| Obs#  | Observation   | Location   | UFAS Ref#               | Qty | Unit | Unit Cost | Total   | Reported Complete        | Verified                 | Verification Comments |  |
| 3-8   | ADA - Parking stalls and access aisles require re-leveling to meet UFAS guideline | Front of building  | 4.7.5: 4.6              | 1   | ea   | \$3,998   | \$3,998 | <input type="checkbox"/> | <input type="checkbox"/> |                       |  |
| 9-10  | ADA-Install new curb cut (concrete sidewalk)                                      | Front of building  | 4.7.5                   | 1   | ea   | \$1,561   | \$1,561 | <input type="checkbox"/> | <input type="checkbox"/> |                       |  |
| 1   | ADA-Submit waiver to HUD for variance   |  |                         | 1   | ls   | \$0       | \$0     | <input type="checkbox"/> | <input type="checkbox"/> |                       |  |
| 2   | ADA-Submit waiver to HUD for variance   | The concrete sidewalk is on the East front side of the property and runs straight up the hill to the exterior parking of the building. | 4.3.8: 4.5.2: 4.3.2(1). | 1   | ls   | \$0       | \$0     | <input type="checkbox"/> | <input type="checkbox"/> |                       |  |
| 12  | Replace damaged concrete  | The sidewalk is located off of the third floor solarium in the outside sitting area.   | 4.5.2                   | 8   | lf   | \$496     | \$3,968 | <input type="checkbox"/> | <input type="checkbox"/> |                       |  |
| Sitework Percent Reported Complete/Verified:    |   |  |                         |     |      |           | 0.00 %  | 0.00 %                   |                          |                       |  |
| Sitework Total:                                 |   |  |                         |     |      |           | \$9,527 |                          |                          |                       |  |
|   |   |  |                         |     |      |           |         |                          |                          |                       |  |
| Marian Road Percent Reported Complete/Verified: |   |  |                         |     |      |           | 0.00 %  | 0.00 %                   |                          |                       |  |
| Marian Road Grand Total:                        |   |  |                         |     |      |           | \$9,527 |                          |                          |                       |  |

The ADA AssetCALC™ cost estimating database is based on RS Means data, and further customized with proprietary cost tables developed by Bureau Veritas, based on historical and localized actual costs. Bureau Veritas maintains and updates the cost estimating system with information received from the field. Through ADA project management and construction monitoring work, Bureau Veritas has current cost data from hundreds of in-progress construction and rehabilitation projects. This data allows Bureau Veritas to calculate costs based on local conditions to maintain a cost database that is typically more current than RS Means' models.

Typically, barrier removal planning level cost estimates are based upon the removal of the specific element, for example,

a parking stall or curb ramp. In some site-specific instances, barrier removal may affect an area beyond the specific location of the barrier. Grading plans based on field surveys using land surveyor instrumentation, or architectural plans requiring wall relocation could result in significantly different material quantities and subsequent higher project costs. The database contains standardized order of magnitude cost estimates for barrier removal for use in prioritizing the work in the Transition Plan. At the implementation stage, it is anticipated a detailed specification will be prepared and bids will be generated to establish planning level costs. ADA AssetCALC™ cost estimates are pre-planning level, order of magnitude barrier removal cost estimates. Cost tables, similar to the ones detailed in the table below, will be provided for each facility/site.

**ADA AssetCALC Summary Cost Table**

| Barrier ID | Type   | Barrier Priority | Detail   | GPS Lat/ Long            | Location Desc           | Ref. #                         | Quantity | Cost | Unit | Total  |
|------------|--|------------------|--|--------------------------|-------------------------|--------------------------------|----------|------|------|--------|
| 59893      | Building Entrance-Doors                        | 1                | The maneuvering clearance at the entry door is not compliant     | 34.603538<br>-118.153558 | Main building entrance  | CBC Chap 11B-404.2             | 1        | 1750 | EA   | 1,750  |
| 59867      | Bathrooms/ Bathing Rooms/ Shower Rooms- Sinage | 3                | The women's restroom does not have compliant signage at the door |                          | Women's public restroom | CBC 216.2, 703.1, 703.2, 703.5 | 1        | 110  | EA   | \$ 110 |

Bureau Veritas' Quality Control Plan was prepared to provide a secondary review of all documents, assessments, and cost estimates before they are issued to the client. The plan is intended to guide our activities and to help ensure we meet client expectations and requirements. Our plan is flexible and can be administered as it is presented or, if desired, we can tailor it further to accommodate specific needs and expectations. The Quality Control Plan includes a series of independent reviews at specific checkpoints within our assessment services program.

Bureau Veritas' Quality Assurance Manager, provides general oversight to the Project from the perspective of assuring technical, process, and content quality. He has direct management responsibility for all technical personnel, allowing for quick and effective implementation of quality assurance measures, both at project inception and throughout the project.

The Quality Assurance Manager conducts spot checks and random report reviews by selecting a sample of assets in each phase of the process including the assessment/fieldwork stages, report preparations stages, review stages, and data validation (software) stages. The sample size for the review is statistically determined using the size of the total population, the phase of the product, and the condition of the asset (expected variation). The Quality Assurance Manager may assign various personnel to the assist in the review at each of these phases. These team members are cross-functional and multi-disciplined and have not contributed to the project being reviewed. Team members that have contributed to the project will be assigned peer review for a subset of the assets.

The Quality Assurance Manager has the authority to issue the "Stop Work" order at any time in the process, specifically if he feels the protocol, standards, or requirements are not being met.

### **BUREAU VERITAS' 5-POINT QUALITY CONTROL PLAN**

#### **1. Overall Technical Condition Assessment Review**

- Review the Assessment Schedule for accuracy and timing;
- Ensure adequate time at the properties is provided to each Field Observer;
- Review the proposed scope of the assessments and the timing for client meetings during the assessments;
- Develop a quality assurance checklist detailing significant items to be reviewed and tracked;

- Select a sampling of sites to be reviewed by the Quality Assurance Manager; and
- Develop a quality control schedule, including milestones, in conjunction with the overall project schedule.

#### **2. Report Reviews**

Each draft report will be reviewed by the Program Manager or a licensed Engineer for completeness, accuracy, and readability. Senior Engineers or Architects will review technical conclusions before the draft reports are submitted to the client. The Quality Assurance Manager will assign additional cross-functional personnel to the review team.

#### **3. Quality Assurance of Fieldwork**

The Program Manager or Quality Assurance Manager will review a sampling of identified sites against our draft report by performing the following:

- Facility site review;
- Review quality of barrier identification through visual observation and/or any provided documentation;
- Review the completeness and accuracy of the Assessment report; and
- Complete a quality control report per facility visited detailing any material discrepancies between the reported information and the observed barriers.

#### **4. Database Population and Validation Review**

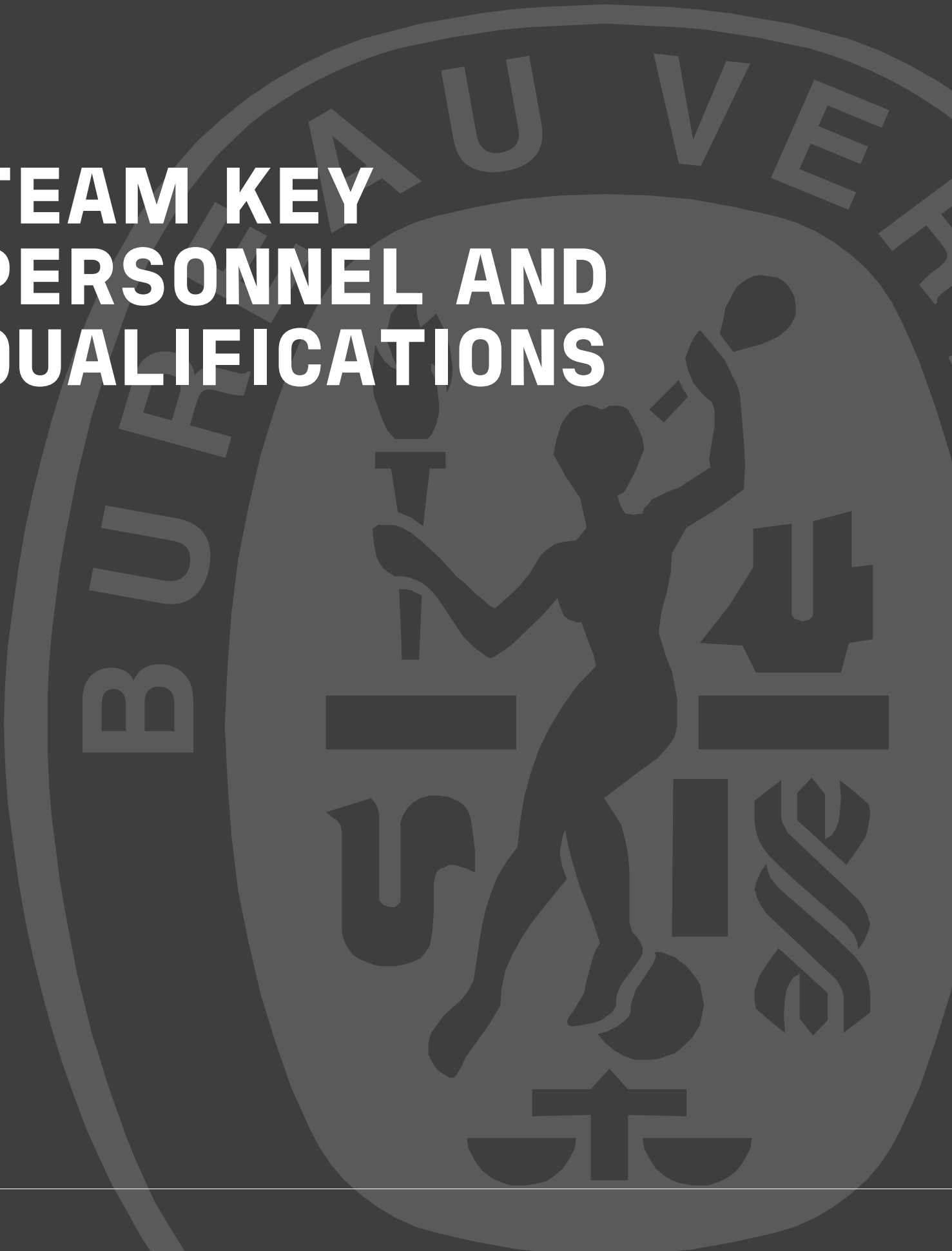
This step includes the review of the Database Application for any discrepancies between the reported information and the information residing in the database. The Quality Assurance Manager will review randomly selected items in the cost estimate documentation. The cost estimate documentation for barrier improvement will be reviewed to determine their accuracy and completeness.

#### **5. Final Quality Assurance Review**

This final step includes a review of the Assessment reports by property for completeness and accuracy, using the checklist developed in the first step. Before the final reports are submitted to the client, the documentation will be reviewed against any comments made by the client to ensure that all client comments are addressed in the final reports.



# **TEAM KEY PERSONNEL AND QUALIFICATIONS**



## TEAM KEY PERSONNEL AND QUALIFICATIONS

### Organization Chart

#### Erik Piller | Project Executive

Mr. Piller will oversee all contractual aspects of the project and will be available to meet with the District for the duration of the project on an as-needed basis. He will be responsible for defining the scope of engagement, and will meet regularly with BVTa's Project Manager and Assessment Team to assure the District's needs are met, and that the project is adequately staffed, running smoothly, and on schedule. Mr. Piller will serve as the lead person who can respond to the District's questions.

#### Michael Cuniff | Program Manager

Mr. Cuniff will be responsible for the assessment team's overall performance, delivery of the project, and will work with the District to develop the implementation plan based on the results.

#### Bryon Scott, ADAC | Quality Assurance Manager

Mr. Scott will provide general oversight of this project, assuring technical, process, and content quality; and provide quick and effective implementation of quality assurance measures both at inception and throughout the duration of the project. The Quality Assurance Manager conducts spot checks and random report reviews by selecting a sample of assets in each phase of the process, including the assessment / fieldwork stages, report preparations stages, review stages, and data validation (software) stages. Mr. Scott is responsible for technical review of deliverables.

#### Mouaz Alrayes | Senior Project Manager

Mr. Alrayes will be the primary point of contact for the District throughout the duration of the project. He will manage the Assessment Team and meet with the District on an agreed-upon basis to ensure project success. Mr. Alrayes will lead BVTa's onsite efforts for the duration of the project.

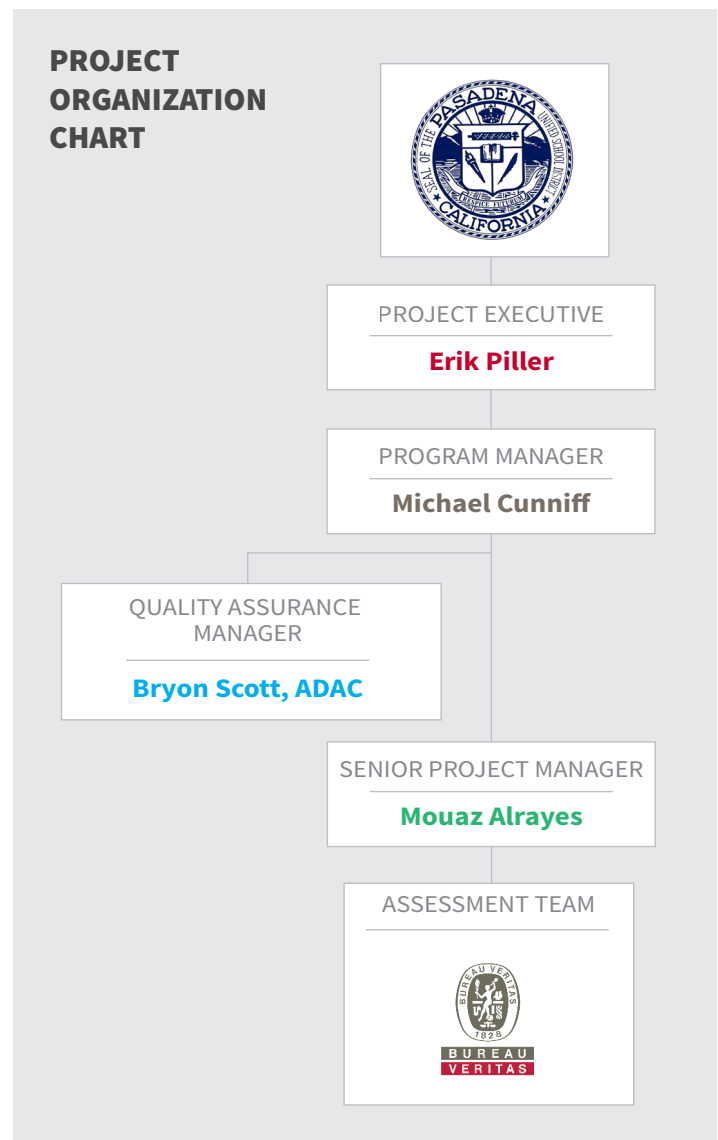
#### CASp Oversight and Resources

Bureau Veritas will utilize at least two CASp employees on this project. They will share in both data collection, data collection supervision, report writing, and overall peer review of the final transition plan.

#### Assessment Team

The Assessment Team will observe, measure, record, and describe the deficiencies observed through the process, interview staff, and formulate recommendations to remedy the deficiencies. They will coordinate the logistics and document collection for each assessment, as well as develop the assessment report.

### PROJECT ORGANIZATION CHART





**BUREAU  
VERITAS**

## ERIK PILLER

### PROJECT EXECUTIVE

Mr. Piller has 18 years of experience in client coordination of assessment, architectural-engineering, energy consulting, and construction phase services. He has been involved with projects of similar scope to the proposed project. As Project Executive, Mr. Piller is responsible for overseeing all contractual aspects of the project and will be available to meet with the client for the duration of the project on an as-needed basis. He will have primary responsibility for defining the scope of engagement, and will meet regularly with BVT's Program Manager and Assessment Team to assure that the client's needs are being met, and that the project is adequately staffed, running smoothly, and on schedule.

### PROJECT EXPERIENCE:

**Baldwin Park Unified School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Manhattan Beach Unified School Dist., CA**

Facility Assessments w/ Visual ADA Surveys

**Escondido Union School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Brea-Olinda Unified School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Dehesa Elementary School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Cupertino Union School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Inglewood Unified School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Alum Rock Unified School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Berkeley Unified School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Cupertino Unified School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Guerneville School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Mill Valley School District, CA**

Facility Assessments w/ Visual ADA Surveys

**Mount Diablo Unified School District, CA**

Facility Assessments w/ Visual ADA Surveys

### YEARS OF EXPERIENCE: 18



### Industry Experience

Government  
K-12 Education  
Multi-Family Housing

Higher Education  
Industrial  
Office

Retail  
Hospitality



## MICHAEL CUNNIFF

### PROGRAM MANAGER

Mr. Cuniff is a Senior Project Manager with 22 years of experience. He conducts and leads teams for Facility Condition Assessments, ADA Assessments, and other related services. He supervises and trains junior ADA professionals, architects, and engineers in conducting facility assessments. As Program Manager, Mr. Cuniff is responsible for the schedule and technical content of BVTA's work.

### PROJECT EXPERIENCE:

#### **Yuba City Unified School District, CA**

ADA Assessment & Facility Condition Assessment

#### **Gavilan College, CA**

ADA Assessment

#### **University of Nevada, Reno, NV**

ADA Assessment and Transition Plan

#### **Montgomery County Public Schools, MD**

ADA Assessment

#### **Beaverton School District, OR**

Visual ADA Surveys

#### **DeKalb County School District, GA**

ADA Assessment

#### **Boston Public Schools, MA**

ADA Assessment & Facility Condition Assessment

#### **City of Rancho Cucamonga, CA**

ADA Assessment and Transition Plan

#### **City of Brea, CA**

FCA & ADA Assessment and Transition Plan

#### **City of San Leandro, CA**

ADA Assessment

#### **City of Palmdale, CA**

FCA & ADA Assessment and Transition Plan

#### **City of El Segundo, CA**

FCA & ADA Assessment and Transition Plan

#### **City of Pomona, CA**

ADA Assessment

#### **Hayward Area Park & Recreation District, CA**

ADA Transition Plan, Facility Condition Assessment, and Energy Audit

### Education

Bachelor of Science, Architectural/Building Engineering Technology, New England Institute of Technology

### YEARS OF EXPERIENCE: 22





## BRYON SCOTT, ADAC

### QUALITY ASSURANCE MANAGER

Mr. Scott is a Lead Project Manager with BVTa. He has 21 years of Construction Management experience and is a Certified ADA Coordinator. He uses this knowledge to identify ADA barriers, minimize litigation risk, improve customer accessibility, and enhance customer satisfaction. Mr. Scott is a regular speaker at ADA Coordinators' meeting on Title II and Title III subjects.

### PROJECT EXPERIENCE:

#### **City of Garden Grove, CA**

ADA Assessment and Transition Plan, FCA

#### **City of Brea, CA**

ADA Assessment and Transition Plan, FCA

#### **City of Industry, CA**

ADA Assessment

#### **Gavilan College, CA**

ADA Assessment

#### **University of Nevada, Reno, NV**

ADA Assessment and Transition Plan

#### **George Washington University, DC**

ADA Assessment and Transition Plan

#### **Humboldt County, CA**

ADA Assessment

#### **San Bernardino County Transportation Authority, CA**

ADA PROW Assessment

#### **City of Rancho Cucamonga, CA**

ADA Assessment and Transition Plan

#### **Hayward Area Recreation & Park District, CA**

ADA Assessment and Transition Plan, FCA,  
Energy Audit

#### **City of Napa, CA**

ADA Assessment and Transition Plan, FCA,  
Inventory, Barcoding

#### **Washington State Parks and Recreation Commission, WA**

ADA Assessment and Transition Plan – *statewide*

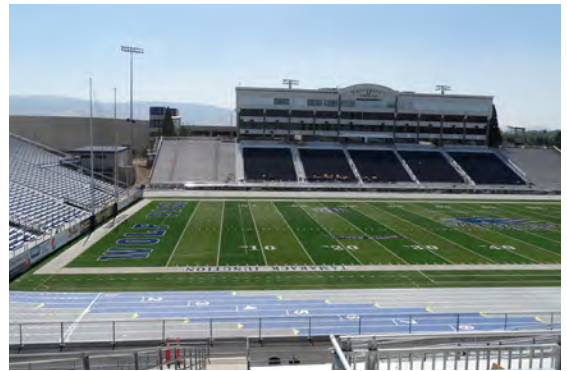
#### **City of Redmond, WA**

ADA Assessment and Transition Plan

#### **City of Wilmington, DE**

ADA Assessment and Transition Plan

### YEARS OF EXPERIENCE: 21



### Education

BS, Business Administration,  
University of Maryland

### License & Certification

ADA Coordinator (ADAC) and Trainer  
ADA Coord. Training Cert. Program (ACTCP), Univ. of Missouri



## MOUAZ ALRAYES

### SENIOR PROJECT MANAGER

Mr. Alrayes is a Senior Project Manager with 17 years of experience. He conducts and leads teams for ADA Surveys, Physical Needs Assessments, Facility Condition Assessments, Energy Audits & Surveys, and other related services of properties in accordance with ASTM standards and client specific scopes of work. He supervises and trains junior architects and engineers conducting building assessments and energy audits. He also supports program managers to coordinate proposals, train, and develop and review final deliverables to the client. Mr. Alrayes will lead BVT's onsite efforts for the duration of the project.

### PROJECT EXPERIENCE:

**City of Rancho Cucamonga, CA**  
ADA Assessment & Transition Plan

**Gavilan College, CA**  
ADA Assessment

**City of Brea, CA**  
ADA Transition Plan

**City of Tracy, CA**  
ADA Assessment & Transition Plan

**City of Pomona, CA**  
ADA Assessment

**City of Garden Grove, CA**  
ADA Assessment & Transition Plan, FCA

**City of El Segundo, CA**  
ADA Assessment

**Washington Parks and Rec. Commission**  
ADA Assessment & Transition Plan

**City of Redmond, WA**  
ADA Assessment & Transition Plan

**University of Nevada at Reno**  
ADA Assessment & Transition Plan

**Sonoma County Library, CA**  
ADA Assessment

**Hawaii Public Housing Authority, HI**  
ADA Assessment

**Yuba City Unified School District, CA**  
ADA Assessment & Transition Plan

### YEARS OF EXPERIENCE: 18



### Education

Bachelor of Arts, Mechanical Power of Engineering, Damascus University



## BRIAN MANTERNACH, CASp ASSESSMENT TEAM

### PROJECT EXPERIENCE:

#### **City of Pomona, CA**

ADA Consulting

#### **City of Tracy, CA**

ADA Assessment and Transition Plan

#### **Hayward Area Recreation & Park District, CA**

ADA Assessment and Transition Plan, FCA,  
Energy Audit

#### **City of Napa, CA**

FCA, Inventory, ADA Transition Plan

#### **Washington State Parks and Recreation Commission, WA**

ADA Assessment and Transition Plan – *statewide*

#### **City of Redmond, WA**

ADA Assessment and Transition Plan

### YEARS OF EXPERIENCE: 30+



### Education

Building Materials Management, Northeast Iowa  
Community College

### License & Certification

Certified Access Specialist | CA #CASp-851  
Accessibility Inspector/Plans Examiner |



## ALLYSON WATTS, CASP, RA ASSESSMENT TEAM

### PROJECT EXPERIENCE:

#### **City of El Segundo, CA**

ADA Assessments

#### **City and County of San Francisco, CA**

Plan Review & ADA Compliance

#### **City of Santa Clara, CA**

ADA Inspections

#### **City of Albany, CA**

ADA Inspections

#### **California Dept. of General Services, CA**

ADA Inspections

### YEARS OF EXPERIENCE: 30+



### Education

MArch, Architecture, University of California Berkeley  
BArch, Architecture, Wellesley College  
Coursework, Cross-Registration, Massachusetts  
Institution of Technology

### Certifications

Certified Access Specialist | CASp-327  
Registered Architect | CA | 27324





## SUSAN LLOYD, ADAC ASSESSMENT TEAM

### PROJECT EXPERIENCE:

#### **City of El Segundo, CA**

FCA and ADA Transition Plan

#### **City of Garden Grove, CA**

FCA and ADA Transition Plan

#### **City of Brea, CA**

ADA Transition Plan

#### **Gavilan College, CA**

ADA Assessment

#### **City of Napa, CA**

FCA, Inventory, ADA Transition Plan

#### **City of Tracy, CA**

ADA Assessment & Transition Plan

#### **City of Redmond, WA**

ADA Assessment and Transition Plan

### YEARS OF EXPERIENCE: 30+



### Education

Bachelor of Science, Building Science and Management,  
Clemson University

### License & Certification

ADA Coordinator



## JUSTIN VANG, CASp ASSESSMENT TEAM

### PROJECT EXPERIENCE:

#### **Yuba City Unified School District, CA**

ADA Assessment

#### **DeKalb County School District, GA**

ADA Assessment

#### **Beaverton School District, OR**

Visual ADA Survey, FCA

#### **Boston Public Schools, MA**

Visual ADA Survey, FCA

#### **City of Rancho Cucamonga, CA**

ADA Assessment and Transition Plan

#### **City of Kirkland, WA**

ADA Assessment

#### **Sonoma County Library System, CA**

ADA Assessment

### YEARS OF EXPERIENCE: 5



### Education

MS, Civil/Structural Engineering, CSU, Sacramento  
BS, Civil Engineering, University of California, Davis

### License & Certification

Certified Access Specialist | CA #CASp-845

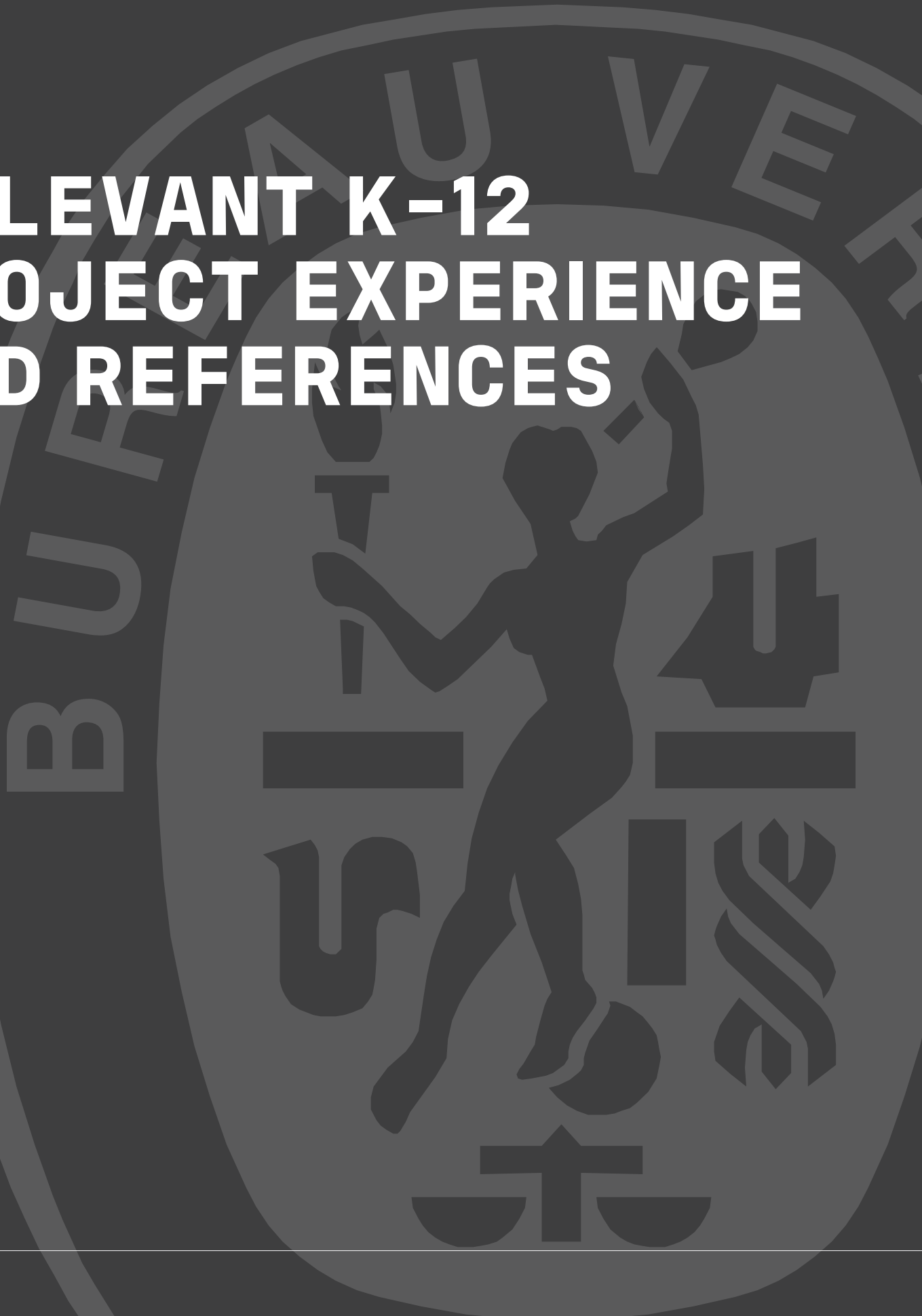
# **ARCHITECT SUB- CONSULTANT TEAM SUMMARY AND QUALIFICATIONS**



## **ARCHITECT SUB-CONSULTANT TEAM SUMMARY AND QUALIFICATIONS**

Bureau Veritas has extensive experience providing ADA Assessments for Educational, City, County and State Government entities. We are licensed in the State of California and are familiar with all ADA and California codes and regulations. As such, Bureau Veritas will not require the use of a sub-consultant on this project.

# **RELEVANT K-12 PROJECT EXPERIENCE AND REFERENCES**



## RELEVANT K-12 PROJECT EXPERIENCE AND REFERENCES

Bureau Veritas has proven relevant experience with the codes and regulations applicable to the District's project. BVTA's history of successful performance demonstrates a competency in the following code/regulatory areas:

- 2010 ADA Standards for Accessible Design
- ADAAG / ABA / UFAS
- 2009 ICC/ANSI A117.1
- Local Building Codes
- ADA/504 Compliance
- PROWAG
- BOCA (Certified Inspectors on staff)
- NFPA
- AHERA
- USEPA Standards
- OSHA Codes and Regulations
- ASHRAE Standards related to Indoor Air Quality and Design

Recent projects completed by Bureau Veritas similar in scope to the District's project are as follows:

| K-12 Schools                            |       |   |      |         |           |
|---|-------|---|------|---------|-----------|
| Client                                  | State | Services  | Year | SF      | # Schools |
| Yuba City Unified School District       | CA    | ADA Transition Plan, FCA  | 2022 | 1.3 MM  | 15        |
| Pasadena Unified School District        | CA    | Facility Assessments w/ Visual ADA Survey                                       | 2022 | 1.6 MM  | 23        |
| Beaverton School District               | OR    | ADA Transition Plan   | 2022 | 5.1 MM  | 55        |
| Boston Public Schools                   | MA    | Facility Assessments w/ Visual ADA Survey                                       | 2022 | 11 MM   | 125       |
| Pleasanton Unified School District      | CA    | Facility Assessments w/ Visual ADA Survey                                       | 2022 | 1.3 MM  | 17        |
| Temecula Valley Unified School District | CA    | Facility Assessments w/ Visual ADA Survey, Barcoding, Data Migration, Inventory | 2021 | 3.6 MM  | 34        |
| El Rancho Unified School District       | CA    | Facility Assessments w/ Visual ADA Survey                                       | 2021 | 947,677 | 22        |
| Woodland Joint Unified School District  | CA    | Facility Assessments w/ Visual ADA Survey                                       | 2021 | 1.1 MM  | 21        |
| Mill Valley School District             | CA    | Facility Assessments w/ Visual ADA Survey                                       | 2021 | 383,808 | 7         |
| Cupertino Unified School District       | CA    | Facility Assessments w/ Visual ADA Survey                                       | 2020 | 1.6 MM  | 25        |
| Sacramento Unified School District      | CA    | Facility Assessments w/ Visual ADA Survey                                       | 2020 | 6.2 MM  | 90        |
| Mt. Diablo Unified School District      | CA    | Facility Assessments w/ Visual ADA Survey, Facilities Master Plan               | 2020 | 3.4 MM  | 51        |

| Other Relevant Experience                                |       |                          |      |
|--|-------|--------------------------|------|
| Client   | State | Services                 | Year |
| University of Nevada, Reno                               | NV    | ADA Transition Plan      | 2019 |
| George Washington University                             | DC    | ADA Transition Plan      | 2020 |
| Gavilan College  | CA    | ADA Transition Plan      | 2019 |
| South Orange County Community College District           | CA    | ADA Transition Plan, FCA | 2017 |
| San Bernardino County Transportation Agency (20+ cities) | CA    | PROW Study               | 2022 |
| Sonoma County  | CA    | FCA & ADA Assessment     | 2022 |
| John Wayne Airport                                       | CA    | CASp Study               | 2022 |
| City of Palmdale   | CA    | CASp Study               | 2022 |
| SoCal Gas  | CA    | ADA Study                | 2022 |
| Humboldt County  | CA    | ADA Study                | 2021 |
| Judicial Courts of California                            | CA    | CASp Study               | 2021 |
| City of Tracy  | CA    | ADA Transition Plan      | 2021 |
| State of Washington Parks & Recreation                   | WA    | ADA Transition Plan      | 2020 |



**BUREAU  
VERITAS**

## PROJECT PROFILE

# YUBA CITY UNIFIED SCHOOL DISTRICT

## ADA ASSESSMENT AND TRANSITION PLAN / FCA

Bureau Veritas was awarded two contracts to work with Yuba City USD.

The first contract was directly with the district to perform an ADA Self-Evaluation and Transition Plan. The second contract was in conjunction with executive architect, LPA Architecture, to provide Facility Condition Assessment services to support a Facility Master Plan.

The Self-Evaluation (Title II survey) identified programmatic and physical barriers that prohibited accessibility to persons with disabilities.

The Transition Plan provided recommendations for achieving accessibility, as well as, the prioritizing, budgeting, and implementing barrier removal.

### LOCATION

Yuba City, CA

### SERVICE

ADA Assessment  
Transition Plan  
Facility Condition Assessment

### SIZE

1.3 MM SF  
15 Schools

### FACILITY TYPE

Elementary Schools  
Middle Schools  
High Schools

### DATES

8/2022 - 12/2022

### FEE

\$135,292.50 - ADA Transit. Plan  
\$90,238.00 - FCA

### REFERENCE

Mark Button  
Director of Facilities  
(562) 412-4787  
mbutton@ycusd.org





## PROJECT PROFILE

# GAVILAN COLLEGE

## ADA SELF-EVALUATION & TRANSITION PLAN

Bureau Veritas Technical Assessments LLC (Bureau Veritas or BVTA), as a sub-consultant to Steinberg Hart and Pacific Access Consultants, provided an ADA Self-Evaluation and Transition Plan to Gavilan Joint Community College District. The campus included classrooms and other instructional spaces such as art studios; aviation facilities such as airplane hangars, maintenance facilities, and power plant; the library; theater; music hall; student center, administrative offices; pool and recreational facilities; sports fields and facilities; security & maintenance buildings; and grounds and paths.

The self-assessment was completed to the requirements outlined in the 2010 Standards for Accessible Design, and identified barriers related to mobility, ambulatory, visual and hearing. The Bureau Veritas team developed a methodology for collecting all facility data addressing concerns of non-compliance, condition, and future facility and operational needs. Each facility report included a database of findings with a detailed description of each deficiency. The report was organized to include a narrative description of the deficiency, applicable guidance, viable corrective action, location description, and a color photo of the recorded deficiency.

The identified barriers to accessibility were accumulated and used to create a Transition Plan for the College to use to remediate the barriers to bring the campus into compliance with ADA. Bureau Veritas held two public outreach meetings and a public survey to solicit public comment to incorporate into the Transition Plan. The Transition Plan identified work needed to remove physical barriers in all facilities, and communication barriers structural in nature, where such removal can be carried out without much difficulty or expense. It outlined in detail the steps needed to achieve accessibility compliance, and provided a prioritized schedule for work that would take over a year to complete.

### LOCATION

Gilroy, CA

### SERVICE

ADA Self-Evaluation & Transition Plan

### SIZE

50 Facilities • 298,217 S

### FACILITY TYPE

Instructional Facilities  
Aviation Facilities  
Athletic Facilities  
Library  
Theater  
Music Hall  
Chapel  
Student Center  
Admin. Offices

### DATES

7/2021 - 9/2021

### FEE

\$135,292.50

### REFERENCE

Dr. Kathleen Rose  
Superintendent/President  
Gavilan Joint Comm. College  
District  
5055 Santa Theresa Blvd.  
Gilroy, CA 95020  
(408) 848-4712  
krose@gavilan.edu



**BUREAU  
VERITAS**

## PROJECT PROFILE

# CITY OF EL SEGUNDO

## ADA TRANSITION PLAN, FACILITY CONDITION ASSESSMENT

Bureau Veritas Technical Assessments LLC (Bureau Veritas or BVTA)\* was awarded a contract for citywide Facilities Condition Assessment (FCA) and ADA Transition Plan in order to provide the City with guidance on how to best operate, maintain, and upgrade the facilities in the short- and long-term.

Our facility assessment services include life cycle analysis, equipment/asset inventory, barcoding, and preventive maintenance plans. The data collected will be migrated to the City's CMMS platform and used to formulate a capital plan.

BVTA conducted site evaluations and documented the condition of existing facilities, perform non-destructive investigations of building, structural, architectural, ADA access, fire/life safety, MEP, energy, environmental, and roofing systems. We provided cost estimates to replace or replace building systems and generate a Facilities Condition Index (FCI) benchmark for each building.

The City required an ADA Self-Evaluation and Transition Plan for all facilities. BVTA inspected the sites and provided a list of prioritized barrier improvements with an order of magnitude cost estimates. Part of our deliverable was a "live" transition plan utilizing our ADA AssetCALC™ database platform.

### LOCATION

EL Segundo, CA

### SERVICE

ADA Transition Plan  
Facility Condition Assessment

### SIZE

31 Facilities  
262,367 SF

### FACILITY TYPE

Parks  
City Hall  
Senior Center  
Community Center  
Maintenance Facility  
Water Division  
Fire & Police Stations

### DATES

12/2021 - 3/2022

### FEE

\$145,150.36

### REFERENCE

Ken Berkman  
350 Main Street  
El Segundo, CA 90245  
(310) 524-2300  
kberkman@elsegundo.org

Ken is now PWD at City of  
Burbank, and can be contacted  
at:  
KBerkman@burbankca.gov

\*Bureau Veritas Technical Assessments LLC was formerly known as EMG.



**BUREAU  
VERITAS**

## PROJECT PROFILE

# PASADENA UNIFIED SCHOOL DISTRICT

## FACILITY CONDITION ASSESSMENT

Bureau Veritas Technical Assessments LLC (Bureau Veritas) worked with Executive Architect DLR Group on the Facility Master Plan program.

Bureau Veritas performed a life cycle analysis of major building systems for each campus to determine remaining useful life and make recommendations for repair and replacement.

Part of the reporting included providing cost estimates and a capital plan for the campus maintenance program.

### LOCATION

Pasadena, CA

### SERVICE

Facility Condition Assessment

### SIZE

1.6 MM SF

### FACILITY TYPE

Elementary Schools  
Middle Schools  
High Schools

### DATES

3/2022 - 6/2022

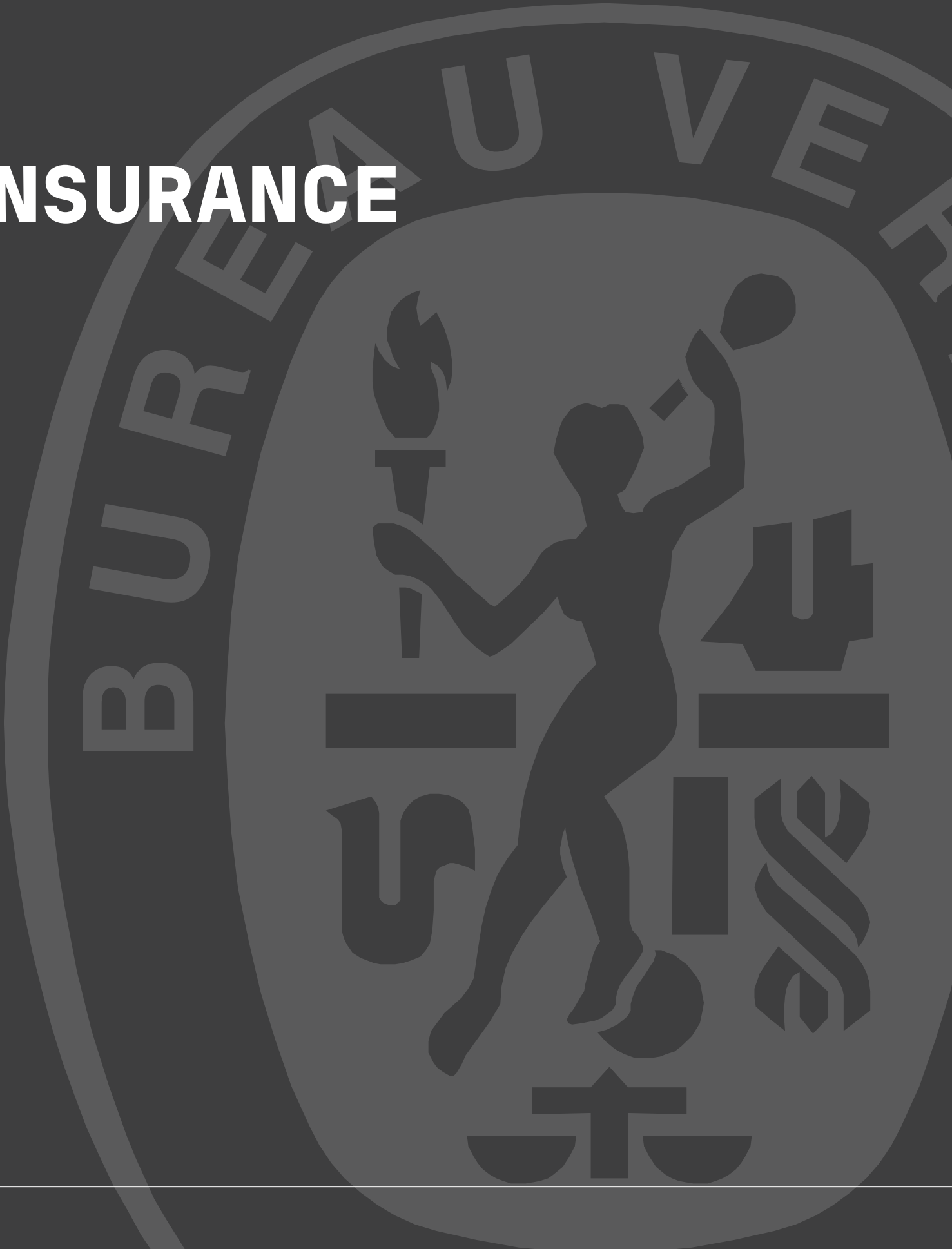
### FEE

\$182,939.32

### REFERENCE

Kevin Fleming, AIA, LEED AP  
DLR Group  
1650 Spruce Street, Suite 300  
Riverside, CA 92507  
(951) 682-0470  
kfleming@dlrgroup.com

# INSURANCE







# CERTIFICATE OF LIABILITY INSURANCE

 DATE(MM/DD/YYYY)  
06/28/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

|   |  |  |               |
|---|--|--|---------------|
| <b>PRODUCER</b><br>Aon Risk Services Northeast, Inc.<br>Aon Risk Services Northeast, Inc.<br>NY NY Office<br>One Liberty Plaza<br>165 Broadway, Suite 3201<br>New York NY 10006 USA |  | <b>CONTACT NAME:</b><br>PHONE (A/C. No. Ext): 866-283-7122 FAX (A/C. No.): (800) 363-0105<br>E-MAIL ADDRESS: |               |
|   |  | <b>INSURER(S) AFFORDING COVERAGE</b>   | <b>NAIC #</b> |
| <b>INSURED</b><br>Bureau Veritas Technical Assessments LLC<br>6021 University Blvd. Stes. 200-210<br>Ellicott City MD 21043 USA   |  | <b>INSURER A:</b> Allianz Global Risks US Insurance Co.  | 35300         |
|   |  | <b>INSURER B:</b> Hartford Fire Insurance Co.  | 19682         |
|   |  | <b>INSURER C:</b> Trumbull Insurance Company   | 27120         |
|   |  | <b>INSURER D:</b>  |               |
|   |  | <b>INSURER E:</b>  |               |
|   |  | <b>INSURER F:</b>  |               |

## COVERAGES

CERTIFICATE NUMBER: 570100350364

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

Limits shown are as requested

| INSR LTR | TYPE OF INSURANCE   | ADDL INSD | SUBR WVD | POLICY NUMBER   | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS  |
|----------|---|-----------|----------|---|-------------------------|-------------------------|---|
| A        | <input checked="" type="checkbox"/> <b>COMMERCIAL GENERAL LIABILITY</b><br><input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR<br>GEN'L AGGREGATE LIMIT APPLIES PER:<br><input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input checked="" type="checkbox"/> LOC<br>OTHER: |           |          | USL00159323   | 01/01/2023              | 01/01/2024              | EACH OCCURRENCE \$2,000,000<br>DAMAGE TO RENTED PREMISES (Ea occurrence) \$1,000,000<br>MED EXP (Any one person) \$10,000<br>PERSONAL & ADV INJURY \$2,000,000<br>GENERAL AGGREGATE \$2,000,000<br>PRODUCTS - COMP/OP AGG \$2,000,000 |
| B        | <b>AUTOMOBILE LIABILITY</b><br><input checked="" type="checkbox"/> ANY AUTO<br><input type="checkbox"/> OWNED AUTOS ONLY<br><input type="checkbox"/> HIRED AUTOS ONLY<br><input type="checkbox"/> SCHEDULED AUTOS<br><input type="checkbox"/> NON-OWNED AUTOS ONLY  |           |          | 10 AB S41202 AOS  | 01/01/2023              | 01/01/2024              | COMBINED SINGLE LIMIT (Ea accident) \$2,000,000<br>BODILY INJURY (Per person)<br>BODILY INJURY (Per accident)<br>PROPERTY DAMAGE (Per accident)   |
| A        | <input checked="" type="checkbox"/> <b>UMBRELLA LIAB</b> <input checked="" type="checkbox"/> OCCUR<br><input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE<br><input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$10,000  |           |          | USL00163323   | 01/01/2023              | 01/01/2024              | EACH OCCURRENCE \$1,000,000<br>AGGREGATE \$1,000,000  |
| C        | <b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b><br>ANY PROPRIETOR / PARTNER / EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)<br>If yes, describe under DESCRIPTION OF OPERATIONS below   | Y/N<br>N  | N/A      | 10WNS41200 See State Policy Addendum                              | 01/01/2023              | 01/01/2024              | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER<br>E.L. EACH ACCIDENT \$1,000,000<br>E.L. DISEASE-EA EMPLOYEE \$1,000,000<br>E.L. DISEASE-POLICY LIMIT \$1,000,000                                    |
| A        | <b>Architects &amp; Engineers Professional</b>  |           |          | USF00248023 Claims Made SIR applies per policy terms & conditions | 01/01/2023              | 01/01/2024              | Each Claim \$1,000,000<br>Aggregate \$1,000,000   |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Evidence of insurance. The Architects & Engineers policy includes coverage for Professional Liability and Contractors Pollution Liability.

## CERTIFICATE HOLDER

## CANCELLATION

|   |   |
|---|---|
| Bureau Veritas Technical Assessments LLC<br>6021 University Blvd. Stes. 200-210<br>Ellicott City MD 21043 USA | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.<br><br>AUTHORIZED REPRESENTATIVE<br><br><i>Aon Risk Services Northeast, Inc.</i> |
|---|---|

Holder Identifier :

Certificate No : 570100350364





# ADDITIONAL REMARKS SCHEDULE

Page \_ of \_

|   |           |   |  |
|---|-----------|---|--|
| AGENCY<br>Aon Risk Services Northeast, Inc.           |           | NAMED INSURED<br>Bureau Veritas Technical Assessments LLC |  |
| POLICY NUMBER<br>See Certificate Number: 570100350364 |           |   |  |
| CARRIER<br>See Certificate Number: 570100350364       | NAIC CODE | EFFECTIVE DATE:   |  |

## ADDITIONAL REMARKS

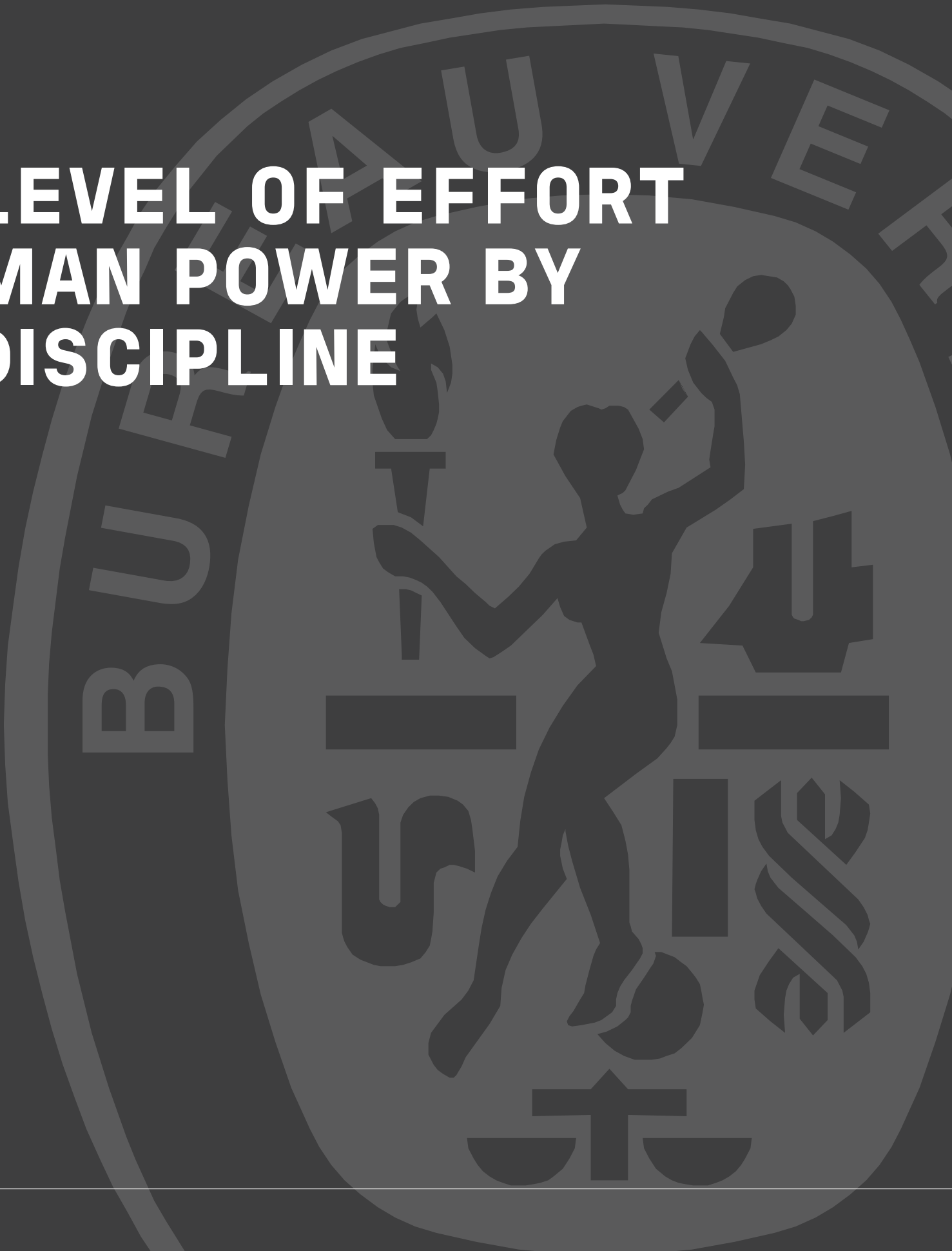
**THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,**

**FORM NUMBER:** ACORD 25 **FORM TITLE:** Certificate of Liability Insurance

workers Compensation/Employers Liability

10WNS41200 01/01/23-01/01/24 Trumbull Insurance AR,DC,IN,LA,NE,RI,UT  
 10WNS41200 01/01/23-01/01/24 Twin City Fire Insurance Company FL,ND,OH,WA,WY  
 10WNS41200 01/01/23-01/01/24 Hartford Insurance Company of the Midwest AK,ID  
 10WNS41200 01/01/23-01/01/24 Hartford Casualty Insurance Company MO,WV  
 10WNS41200 01/01/23-01/01/24 Nutmeg Insurance Company CT,IL  
 10WNS41200 01/01/23-01/01/24 Hartford Fire Insurance Company NH,OR,PA  
 10WNS41200 01/01/23-01/01/24 Hartford Accident and Indemnity Company AL,GA,KY,MI,MT,NY,TN,VT  
 10WNS41200 01/01/23-01/01/24 Property & Casualty Ins Co of Hartford CA,CO,DE,ME, MN,MS,SC  
 10WNS41200 01/01/23-01/01/24 Hartford Insurance Company of Illinois TX  
 10WNS41200 01/01/23-01/01/24 Hartford Insurance Company of the Southeast KS,MD  
 10WNS41200 01/01/23-01/01/24 Hartford Underwriters Insurance Company AZ,HI, NC,NJ,SD,VA  
 10WNS41200 01/01/23-01/01/24 Sentinel Insurance Company, Limited IA,NM,NV,OK  
 10WBRS41201 01/01/23-01/01/24 Twin City Fire Insurance Company WI  
 10WBRS41201 01/01/23-01/01/24 Hartford Underwriters Insurance Company MA  
 10WBRS41201 01/01/23-01/01/24 Hartford Fire Insurance Company PR

# **LEVEL OF EFFORT MAN POWER BY DISCIPLINE**

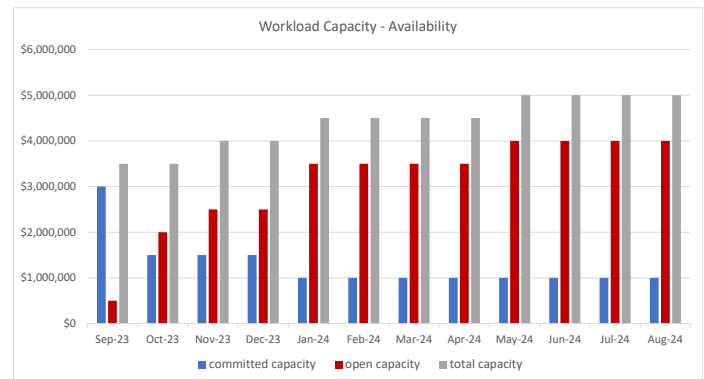


## LEVEL OF EFFORT MAN POWER BY DISCIPLINE

### Availability and Capacity

Bureau Veritas has maintained itself as a viable, professional assessment services corporation. BVTA is fully staffed to manage any size project load, including simultaneous multiple site projects. Our field staff can provide a commitment of time suitable to the needs of the proposed District program. The proposed project would be a significant one for BVTA, and we have the in-house resources to fully staff this project without program disruption or cost impact.

Bureau Veritas has 800 staff and a dedicated Asset Management team. The regional team usually has approximately three to five concurrent assessment projects engaged that range from 400,000 SF to 1,000,000 SF. For example, currently we have three School Districts, one University, and three Municipal projects concurrently in progress. BVTA has a very scalable staff and can provide resources from one team to over ten teams on a project.



Availability and location of all key personnel is included in the chart below.

### Project Personnel

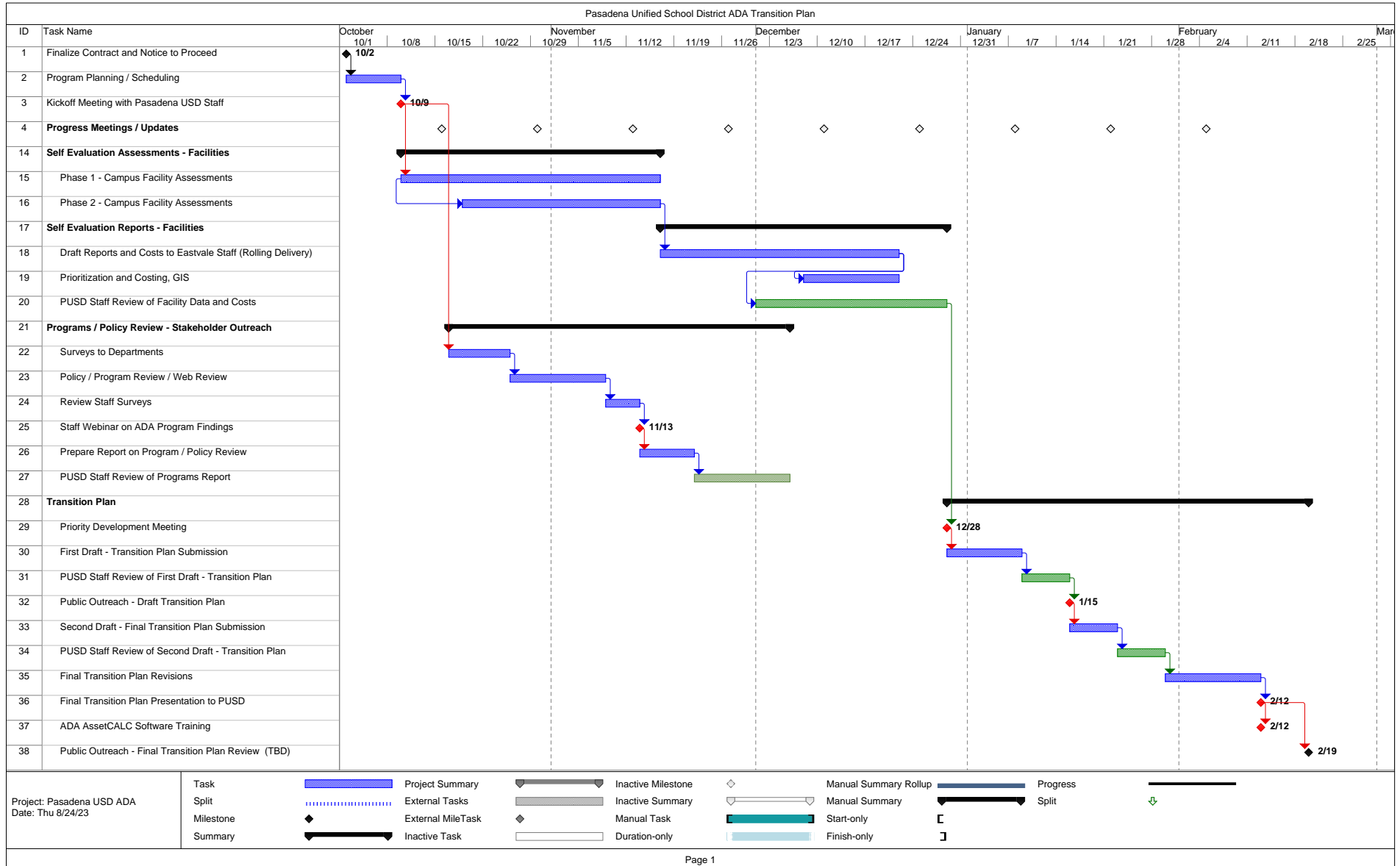
| Key Personnel    | Project Role      | Years of Experience | License / Certification | Availability to Project | ADA Experience |
|------------------|-------------------|---------------------|-------------------------|-------------------------|----------------|
| Erik Piller      | Project Executive | 18                  |                         | 20%                     |                |
| Michael Cuniff   | Program Manager   | 22                  |                         | 80%                     |                |
| Bryon Scott      | QA/QC             | 21                  | ADAC                    | 30%                     |                |
| Brian Manternach | Assessment Team   | 30+                 | CASp                    | 100%                    |                |
| Allyson Watts    | Assessment Team   | 30+                 | CASp, RA                | 100%                    |                |
| Susan Lloyd      | Assessment Team   | 30+                 | ADAC                    | 100%                    |                |
| Justin Vang      | Assessment Team   | 5                   | CASp                    | 100%                    |                |

# **PROPOSED SCHEDULE FOR DESIGN AND CERTIFICATION**



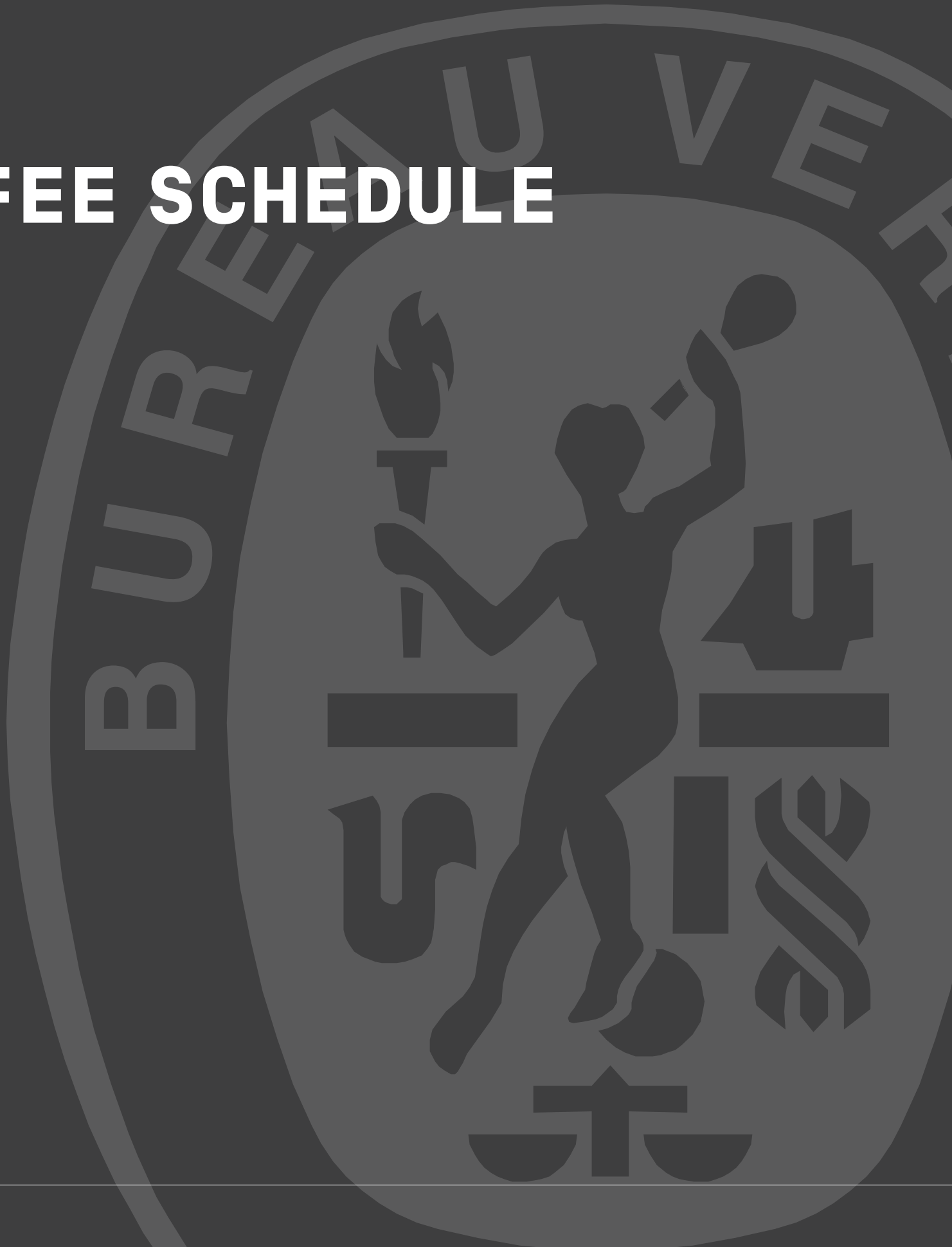
## PROPOSED SCHEDULE FOR DESIGN AND CERTIFICATION

Bureau Veritas has the required resources to perform the project in a timely manner, and to meet any deadlines required by the District. The proposed schedule below is open to discussion between the District and Bureau Veritas.





# FEE SCHEDULE



## FEE SCHEDULE

The following fees include all costs associated with travel, lodging, car rental, food, tools, equipment, and all other miscellaneous expenses applicable to the work related to this project.

| PROJECT 1 - MIDDLE AND HIGH SCHOOL LOCATIONS                   | FEE (Fixed Price)   |
|--|---------------------|
| Includes Options - see fee breakdown by task on following page |                     |
| Muir High School   | \$18,881.87         |
| Pasadena High School   | \$18,881.87         |
| Marshall Fundamental School                                    | \$11,329.12         |
| Blair High School  | \$15,105.49         |
| Eliot Middle School  | \$9,440.93          |
| Octavia E. Butler Middle School                                | \$9,440.93          |
| Washington Elementary School                                   | \$7,552.75          |
| Sierra Madre Middle School                                     | \$9,440.93          |
| District Offices   | \$5,664.56          |
| <b>TOTAL</b>   | <b>\$105,738.45</b> |

| PROJECT 2 - ELEMENTARY SCHOOL LOCATIONS                        | FEE (Fixed Price)  |
|--|--------------------|
| Includes Options - see fee breakdown by task on following page |                    |
| Madison Elementary School                                      | \$5,664.56         |
| McKinley K-8 School  | \$9,440.93         |
| Hamilton Elementary School                                     | \$5,664.56         |
| Norma Coombs Elementary School                                 | \$5,664.56         |
| Field Elementary School  | \$5,664.56         |
| San Rafael Elementary School                                   | \$5,664.56         |
| Willard Elementary School                                      | \$5,664.56         |
| Sierra Madre Elementary School                                 | \$5,664.56         |
| Don Benito Elementary School                                   | \$5,664.56         |
| Altadena Elementary School                                     | \$5,664.56         |
| Jackson Elementary School                                      | \$5,664.56         |
| Longfellow Elementary School                                   | \$5,664.56         |
| Webster Elementary School                                      | \$5,664.56         |
| <b>TOTAL</b>   | <b>\$77,415.65</b> |

## FEE BREAKDOWN BY TASK

| TASK  | FEE (Fixed Price)   |
|---|---------------------|
| <b>PROGRAM MANAGEMENT</b>                           | <b>\$8,860.00</b>   |
| <b>ADA TITLE II SURVEY &amp; INDIVIDUAL REPORTS</b> | <b>\$135,634.13</b> |
| PHASE I SURVEY                                      | \$38,406.00         |
| PHASE 2 SURVEY                                      | \$27,728.13         |
| PHASE 1 REPORTS                                     | \$37,745.00         |
| PHASE 2 REPORTS                                     | \$31,755.00         |
| <b>TRANSITION PLAN</b>                              | <b>\$15,280.00</b>  |
| <b>PUBLIC OUTREACH MEETINGS (2)</b>                 | <b>\$3,840.00</b>   |
| <b>OPTION: PROGRAM AND POLICY REVIEW</b>            | <b>\$9,560.00</b>   |
| <b>OPTION: WEBSITE REVIEW</b>                       | <b>\$9,980.00</b>   |
| <b>TOTAL</b>  | <b>\$183,154.13</b> |

## HOURLY RATES

| Team Role                        | Hourly Rate (\$) |
|----------------------------------|------------------|
| Project Executive                | \$190.00         |
| Program Manager                  | \$140.00         |
| Project Manager I (PE/RA)        | \$120.00         |
| Project Manager II (PE/RA, CASp) | \$130.00         |
| Quality Control Manager          | \$135.00         |
| Technical Report Reviewer        | \$115.00         |
| Administrative                   | \$80.00          |

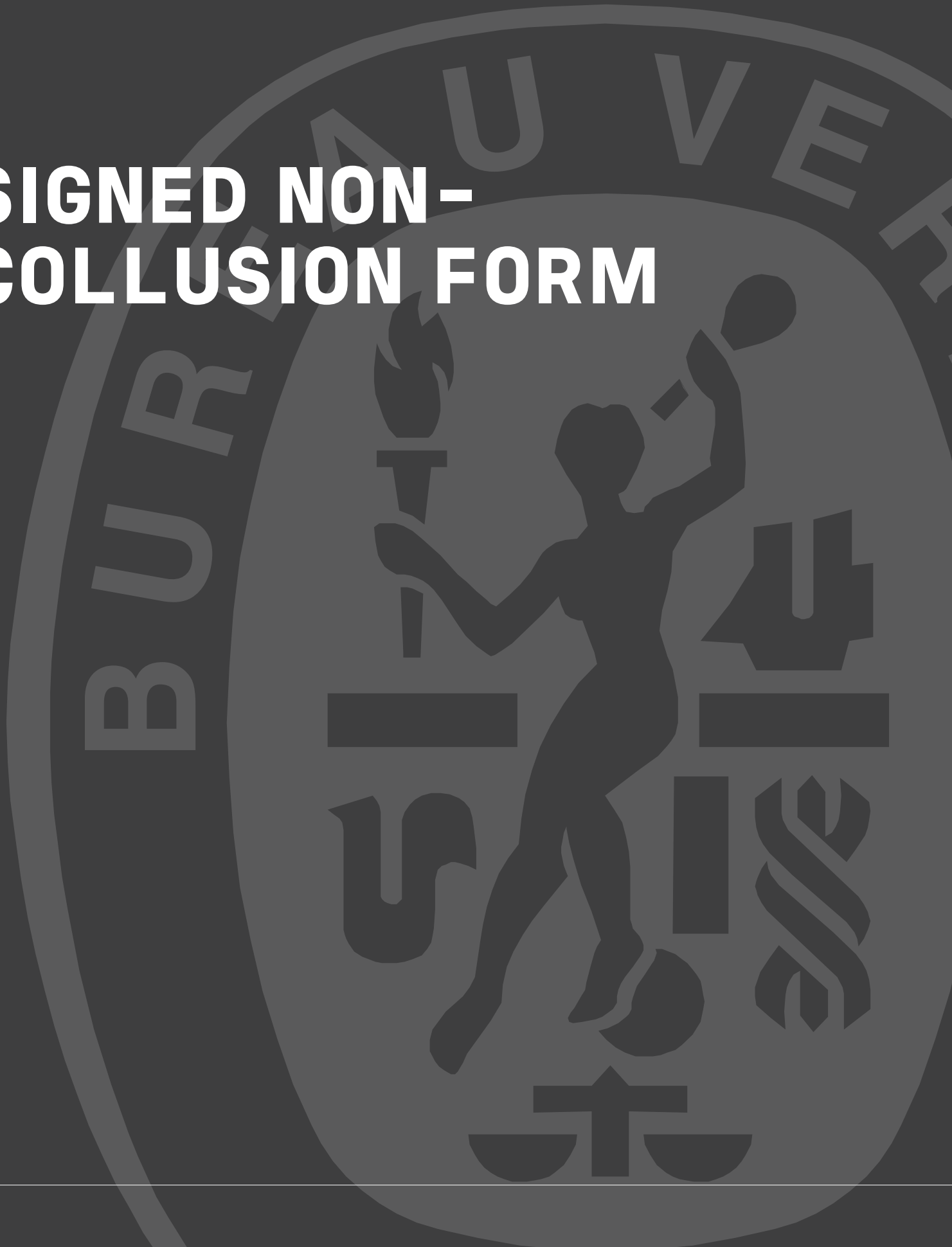
BV will submit a monthly invoice inclusive of all services performed during that period. The per site fee will be established per the schedule of values provided at the program kick-off, and invoiced at the billing milestones stated below. Invoices will be payable within 30 days of receipt:

Completion of onsite assessments: 50% of per site fee  
 Delivery of Draft Reports: 45% of per site fee  
 Delivery of Final Reports: 5% of per site fee

Upon receipt of each monthly invoice, the amount due per billing milestone is fully collectible. Please forward payments to: Accounting Department, Bureau Veritas Technical Assessments LLC, PO Box 74007289, Chicago, IL 60674-7289 or contact BV-invoicing@BVNA.com to pay via credit card or to receive wiring instructions. Please ensure that BV Proposal #164633.23P or invoice number is clearly identified on all payments and correspondence for proper credit.

Please submit all draft comments to BV within 60 days of draft delivery. Unless otherwise communicated, BV will consider all drafts approved for finalization after 60 days, and the remaining balance due will be invoiced.

# **SIGNED NON- COLLUSION FORM**



**NON-COLLUSION DECLARATION**

The undersigned declares:

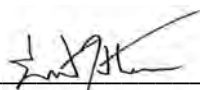
I am the Senior Vice President (Title) of Bureau Veritas Technical Assessments LLC (Company),  
the party making the foregoing bid.

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or that anyone shall refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder.

All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price of any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the applicable laws that the foregoing is true and correct and that this declaration is executed on August (Month) 18 (Day) of 2023 (Year), at Irvine (City), California (State).

Signature of Declarant: 

Printed name of Declarant: Erik Piller

Name of Bidder (Company): Bureau Veritas Technical Assessments LLC

Title or Office: Senior Vice President



**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE DEVELOPMENT OF ADA COMPLIANCE TRANSITION PLAN PROJECT

**RECOMMENDATION: The Governing Board of the Pasadena Unified School District approve staff to proceed with preparation of Bids and Procurement for the Architectural Design, Engineering, DSA Certification, and Construction with Contingency for the Development of ADA Compliance Transition Plan Project**

**Anticipated Effect on Student Outcomes:** Implementation of Measure O Bond Capital Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

**I. BACKGROUND:**

In preparation for future Measure O Bond projects, it is important to document all the areas of ADA non-compliance and ADA barriers at each of the PUSD schools. This involves a detailed survey of the interior and exterior of each school. At completion of the survey, the District will have a documented record of the required ADA upgrades needed for each school in the form of a report. Staff can then incorporate these areas of non-compliance into future construction projects.

Surveys will include:

- Priority 1 Accessible approach and entrance
- Priority 2 Access to goods and services
- Priority 3 Access to public toilet rooms
- Priority 4 Access to other items such as water fountains, lockers, etc.

Each site report will include a list of non-compliant items, its location, potential solution, and estimated cost to correct. This work will be completed by an Architect with a Certified Access Specialist (CASP) certification. Procurement will be via a formal Request for Proposal (RFP)

**II. STAFF ANALYSIS:**

The Board is requested to authorize Facilities Staff to proceed with preparation of Bids and Procurement for the Architectural survey and documentation with Contingency for the Development of ADA Compliance Transition Plan Project.

**Attachment:** Project Authorization Request

**III. FISCAL IMPACT:**

Funds not to exceed \$330,000 and are available in the Measure O Capital Projects Fund. Costs will be allocated to each school site when awarded.

**APPROVED by the Board of  
Education of the Pasadena  
Unified School District on  
the above mentioned date.**



**Pasadena Unified School District**

**Board of Education Agenda**

April 27, 2023

Submitted by: \_\_\_\_\_

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

**Funding title/code:**

**Title:** Measure O Capital Projects Fund

**Code:** TBD - (Architectural Survey and Documentation with contingency) \$330,000

Approved:



\_\_\_\_\_  
Brian O. McDonald, Ed.D.  
Superintendent

Originated by: Leslie Barnes, Ed.D., Chief Finance and Operations Officer

APPROVED by the Board of  
Education of the Pasadena  
Unified School District on  
the above mentioned date.



# FACILITIES DEPARTMENT PROPOSED PROJECT REQUEST

Attachment: 1623-F  
April 27, 2023  
**PASADENA**  
Unified School District

| PROPOSED PROJECT TITLE                        | PROPOSED SCHOOL SITE | PROJECT PROPOSED ON |
|---|----------------------|---------------------|
| Development of ADA Compliance Transition Plan | All PUSD Schools     | April 27, 2023      |

## PROJECT SUMMARY:

### BACKGROUND:

The California Building Code (CBC) accessibility provisions are applicable to new construction projects as well as alterations (as defined) of existing buildings and facilities. In alteration projects, these provisions apply to the area of new work, and include the path of travel requirements.

In preparation for future Measure O Bond projects, it is important to document all the ADA non-compliance and barriers at each of the PUSD schools. This involves a detailed survey of the interior and exterior of each school. At completion of the survey the District will have a documented record of the required ADA upgrades for each school.

With this information an ADA Transition Plan can be developed to incorporate these ADA non-compliance issues into future construction projects and provide an estimated cost for accomplishment.

### PROJECT DESCRIPTION

Accomplishment of a detailed survey and report of all PUSD Schools (30 sites) to identify ADA non-compliance and barriers.

Survey will include both exterior and interior to identify all ADA non-compliance and barriers including:

Priority 1 Accessible approach and entrance

Priority 2 Access to goods and services

Priority 3 Access to public toilet rooms

Priority 4 Access to other items such as water fountains, lockers, etc.

Report will include the non-compliance item, its location, solution, and estimated cost for accomplishment.

This work will be accomplished by an Architect with a Certified Access Specialist (CASP) certification.

### NEXT STEPS

Board Approval: April 27, 2023

### PROPOSED BUDGET SOURCE: MEASURE O

| TARGET MILESTONES                      | PLANNED      | PRELIMINARY ESTIMATED COSTS |                     |
|--|--------------|-----------------------------|---------------------|
| Board Approval                         | 4/27/2023    |                             |                     |
| Architectural Survey Procurement Phase | TBD          | Design/Bid/Inspection       | \$300,000.00        |
| Board Approval to Award (for Contract) | N/A          | Construction                | \$NA                |
| Accomplish Survey and Report           | October 2022 | Contingency/Other           | \$30,000.00         |
|  |              | <b>TOTAL</b>                | <b>\$330,000.00</b> |

Facilities Committee Board Member

Date

*Leslie Barnes*

Dr. Leslie Barnes, Chief Finance & Operations Officer

*4/28/23*  
Date

**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL TO PROCEED WITH A CONSTRUCTION REQUEST FOR PROPOSAL FOR THE SOFTBALL FIELD RENOVATION PROJECT AT MARSHALL FUNDAMENTAL SECONDARY SCHOOL

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District approves to proceed with a Construction Request for Proposal (RFP) for the Softball Field Renovation Project at Marshall Fundamental Secondary School.

**Anticipated Effect on Student Outcomes:** Implementation of Measure O Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

**I. BACKGROUND:**

On September 22, 2023, BR 1575-F was approved to proceed with the preparation of bids and procurement for the Marshall Fundamental School Softball Field Renovation Project. The estimated budget for this project was \$416,000. A contract for \$60,000 was awarded for the architectural design and approval from the Division of State Architect has been received. Due to additional Americans with Disabilities Act requirements, the estimated cost of the project has increased to \$600,000. Upon approval of the increased cost, construction is scheduled to begin in May 2024.

**II. STAFF ANALYSIS:**

Staff is seeking authorization to start the construction RFP due to the increased cost and Facility Master Plan priority determination. The Project also has an impact on the adjacent baseball field that needs to be considered as well. The Board is requested to approve Staff to proceed with the Construction Request for Proposal.

**Attachments:** Diagram and Board Report 1575-F

**III. FISCAL IMPACT:**

Funds in the amount of \$600,000 for the cost of the project and an additional \$60,000 for contingency are available in the Measure O Capital Fund.

**Pasadena Unified School District**

**Board of Education Agenda**

September 28, 2023

**Submitted by:** \_\_\_\_\_

Elizabeth J. Blanco, Ed. D, Interim Superintendent

**Funding title/code:**

**Title:** Construction

**Code:** 21.3-97109-0-00000-85000-6140-0950000 (\$600,000.00)

**Title:** Contingency

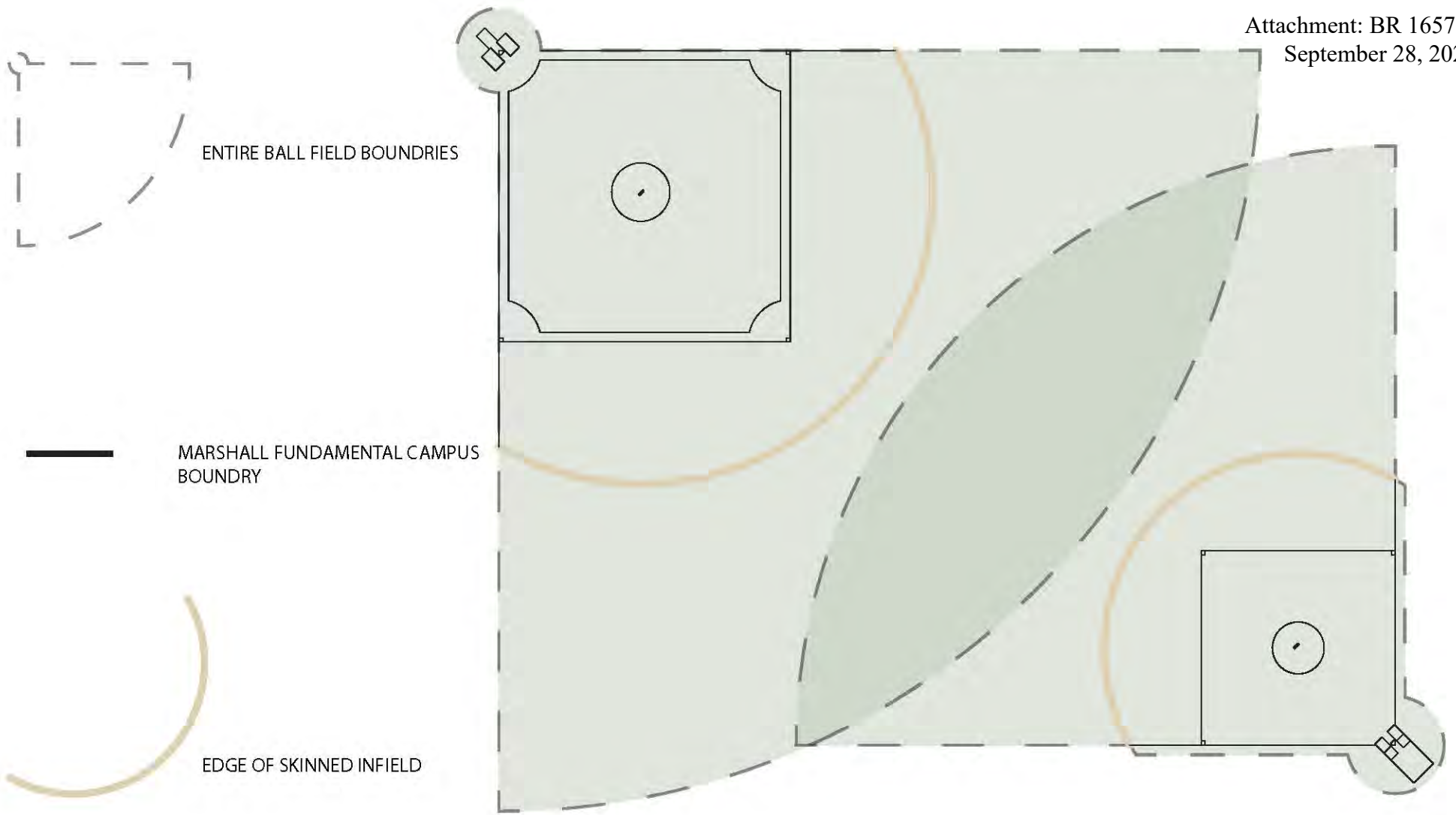
**Code:** 21.3-97109-0-00000-85000-6999-0950000 (\$60,000.00)

Approved:

---

Elizabeth J. Blanco, Ed. D.  
Interim Superintendent

Originated by: Manuel Carrasco, Director of Maintenance \* Operations, Transportation and Facilities





**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE MARSHALL FUNDAMENTAL SCHOOL SOFTBALL FIELD RENOVATION PROJECT

**RECOMMENDATION: The Governing Board of the Pasadena Unified School District approves staff to proceed with preparation of Bids and Procurement for the Marshall Fundamental School Softball Field Renovation Project**

**District Priority/Strategy:** Implementation of Measure O Bond Capital Projects

**I. BACKGROUND:**

The current softball field does not meet Title IX requirements and requires renovation. This project will include replacement of baseline fencing including cantilever sections to block foul balls, dugout enclosure fencing, in-field renovation, and a concrete pad for the 1st baseline dugout. Required ADA improvements include a concrete walkway for path of travel. This Project requires Design, DSA Certification and Construction.

**Project Scope**

- 1) Remove existing first base, third base, home plate fencing
- 2) Provide new fencing along 1st base, 3rd base and home plate, will include cantilever sections. Install gates from dugout to field (2)
- 3) Install fencing around each dug-out with gates to bleacher area (2)
- 4) Fencing material to be black vinyl coated
- 5) Install backstop padding on fencing behind Homeplate
- 6) Install concrete pad at first base dug-out area
- 7) In-field renovation
  - a. Grade and level infield including removal as required of grass edging around infield for proper infield dimensions. Provide for drainage.
  - b. Add additional infield material (Angel Mix) as required for correct transition to outfield grass
  - c. Install new Homeplate, pitchers' mound and bases with new mounts
  - d. Infield will meet CIF regulations
- 8) Install ADA Path of Travel Concrete Sidewalk
- 9) DSA Certification

**II. STAFF ANALYSIS:**

The Board is requested to authorize Facilities Staff to proceed with preparation of Bids and Procurement for the Marshall Fundamental School Softball Field Renovation Project.

**Attachment:** Proposed Project Request

**APPROVED by the Board of  
Education of the Pasadena  
Unified School District on  
the above mentioned date.**

**III. FISCAL IMPACT:**

Funds required in the amount of, are estimated not to exceed \$416,000 and are available in the Measure O Capital Projects Fund.

**Pasadena Unified School District**

**Board of Education Agenda**

September 22, 2022

**Submitted by:** Leslie Barnes

Leslie Barnes, Ed.D., Chief Finance and Operations Officer

**Funding title/code:**

**Title:** Measure O Capital Projects Fund.

**Codes:** 21.3-97109.0-00000-850000-6210-0950000 - \$20,000

21.3-97109.0-00000-850000-6270-0950000 - \$396,000

Approved:



\_\_\_\_\_  
Brian O. McDonald, Ed.D.  
Superintendent

Originated by: Leonard Hernandez, Jr., Director of Facilities, Maintenance, Operations and Transportation

**APPROVED** by the Board of  
Education of the Pasadena  
Unified School District on  
the above mentioned date.



# MEASURE O PROGRAM

## PROPOSED PROJECT REQUEST #006

Attachment: BR 1575-F

September 2, 2022

**PASADENA**  
Unified School District

| PROPOSED PROJECT TITLE                        | PROPOSED SCHOOL SITE | PROJECT PROPOSED ON |
|---|----------------------|---------------------|
| Marshall Softball Field Repair and Renovation | Marshall Fundamental | August 15, 2022     |

### PROJECT SUMMARY:

#### BACKGROUND:

The current softball field does not meet Title IX requirements. This project will include replacement of baseline fencing including cantilever sections to block foul balls, dugout enclosure fencing, in-field renovation, and a concrete pad for the 1<sup>st</sup> baseline dugout. Required ADA improvements include a concrete walkway for path of travel. This Project requires DSA Certification.

#### PROJECT DESCRIPTION

##### Project Scope

- 1) Remove existing first base, third base, home plate fencing
- 2) Provide new fencing along 1<sup>st</sup> base, 3<sup>rd</sup> base and home plate, will include cantilever sections. Install gates from dugout to field (2)
- 3) Install fencing around each dug-out with gates to bleacher area (2)
- 4) Fencing material to be black vinyl coated
- 5) Install backstop padding on fencing behind Homeplate
- 6) Install concrete pad at first base dug-out area
- 7) In-field renovation
  - a. Grade and level infield including removal as required of grass edging around infield for proper infield dimensions. Provide for drainage.
  - b. Add additional infield material (Angel Mix) as required for correct transition to outfield grass
  - c. Install new Homeplate, pitchers' mound and bases with new mounts
  - d. Infield will meet CIF regulations
- 8) Install ADA Path of Travel Concrete Sidewalk
- 9) DSA Certification

#### NEXT STEPS

Board Approval: Submit the project summary to BOE for approval to proceed.

Bid/Award:

Architectural Services: Contract for design services

Construction: Advertise for bid and award for construction.

#### PROPOSED BUDGET SOURCE: MEASURE O (CAPITAL PROJECTS)

| TARGET MILESTONES                      | PLANNED  | PRELIMINARY BUDGET (ROM) |                     |
|--|----------|--------------------------|---------------------|
| Board Approval                         | Dec 2022 | <u>HARD COSTS</u>        |                     |
| Design Phase                           | Oct 2022 | Design/Bid/Inspection    | \$20,000.00         |
| Obtain DSA Approval (if required)      | Nov 2022 | Construction             | \$360,000.00        |
| Bid/Award Phase                        | Dec 2022 | Contingency/Other        | \$36,000.00         |
| Board Approval to Award (for Contract) | Jan 2023 |                          |                     |
| Construction Phase                     | Feb 2023 | <b>TOTAL</b>             | <b>\$416,000.00</b> |

Michelle Bailey, Facilities Committee Chair

Date

  
Dr. Leslie Barnes, Chief Finance & Operations Officer

Date

**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE JOHN MUIR HS MODERNIZATION PROJECT

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District approves staff to proceed with preparation of Bids and Procurement for the John Muir HS Modernization Project.

**Anticipated Effect on Student Outcomes:** Implementation of Measure O Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

**I. BACKGROUND:**

This project is in conjunction with the Facilities Master Plan. The Board approved the selection of this site's projects at the September 7, 2023, meeting. This project is to encapsulate the modernization of John Muir HS Athletic Facilities Gym and Pool. Project Description is the replacement of the existing swimming pools to follow CIF regulations. Placement of the CIF pool to be determined in programming and schematic design phases.

Modernization of the gymnasiums and locker rooms to include the following: new interior finishes, replacement of electrical distribution, replacement of low voltage systems (fire alarm, clock, data, wi-fi, and intercom), replacement of Heating, Ventilation, and Air Conditioning (HVAC) system, replacement of doors and windows, and replacement of showers with hot water.

As needed replacement of site utilities (water, sewer, storm drain), necessary electrical service upgrades associated with the Athletic Facilities Gym and Pool project, accessibility upgrades to site (path of travel), renovation of restrooms to be Americans with Disabilities Act (ADA) compliant campus wide.

The process will begin in November of 2023 with submission to the Division of the State Architect by September 2024. Anticipate accepting bids in April of 2025 to prepare for the start of construction in June of 2025. The project is scheduled to be completed by August 2026.

**II. STAFF ANALYSIS:**

Staff recommends approval for the Measure O Program to proceed with the issuance of Request for Proposals procuring vendors to design and build the modernization of John Muir HS athletic facilities, pool, and gym.

**Attachment:** Measure O Bond Schedule

**III. FISCAL IMPACT:**

Funds required in the amount of \$51,588,682 are available in the Measure O Capital

Projects Fund.

**Pasadena Unified School District**  
**Board of Education Agenda**  
September 28, 2023  
**Submitted by:** \_\_\_\_\_  
Elizabeth J. Blanco, Ed. D., Interim Superintendent

**Funding title/code:**

**Title:** Measure O Capital Projects Fund

**Codes:** 21.3-97120.0-00000-85000-XXXX-XXXXXXXX

Approved:

\_\_\_\_\_  
Elizabeth J. Blanco, Ed. D.  
Interim Superintendent

Originated by: Manuel Carrasco, Director of Facilities, Maintenance, Operations and Transportation

# Priorities Weighted

## (Per 08.17.2023 Board Meeting Survey Results)

| Facility Condition Weight |     |     |     |     | Equity Weight |     |     |     |     | Utilization Weight |     |     |     |     | State Funding Weight |     |     |     |     | Community Weight |     |     |     |     | Measure TT Weight |     |     |     |     |
|---------------------------|-----|-----|-----|-----|---------------|-----|-----|-----|-----|--------------------|-----|-----|-----|-----|----------------------|-----|-----|-----|-----|------------------|-----|-----|-----|-----|-------------------|-----|-----|-----|-----|
| 1.7                       | 1.6 | 1.5 | 1.4 | 1.3 | 1.7           | 1.6 | 1.5 | 1.4 | 1.3 | 1.7                | 1.6 | 1.5 | 1.4 | 1.3 | 1.7                  | 1.6 | 1.5 | 1.4 | 1.3 | 1.7              | 1.6 | 1.5 | 1.4 | 1.3 | 1.7               | 1.6 | 1.5 | 1.4 | 1.3 |
| 1.2                       | 1.1 | 1.0 | 0.9 | 0.8 | 1.2           | 1.1 | 1.0 | 0.9 | 0.8 | 1.2                | 1.1 | 1.0 | 0.9 | 0.8 | 1.2                  | 1.1 | 1.0 | 0.9 | 0.8 | 1.2              | 1.1 | 1.0 | 0.9 | 0.8 | 1.2               | 1.1 | 1.0 | 0.9 | 0.8 |
| 0.7                       | 0.6 | 0.5 | 0.4 | 0.3 | 0.7           | 0.6 | 0.5 | 0.4 | 0.3 | 0.7                | 0.6 | 0.5 | 0.4 | 0.3 | 0.7                  | 0.6 | 0.5 | 0.4 | 0.3 | 0.7              | 0.6 | 0.5 | 0.4 | 0.3 | 0.7               | 0.6 | 0.5 | 0.4 | 0.3 |

### Prioritization across Criteria

A higher score indicates the facility is in greater need compared to its peers.

| Facility Name             | Facility Condition Priority | Equity Priority | Utilization Priority | State Funding Priority | Community Priority | Measure TT Priority | Grand Total Priority Score |
|---------------------------|-----------------------------|-----------------|----------------------|------------------------|--------------------|---------------------|----------------------------|
| John Muir High            | 19.20                       | 19.80           | 14.30                | 19.00                  | 1.00               | 2.7                 | 76.00                      |
| Madison Elementary        | 18.00                       | 23.10           | 11.00                | 11.00                  | 1.00               | 11.7                | 75.80                      |
| Longfellow Elementary     | 12.00                       | 16.50           | 12.10                | 15.00                  | 1.00               | 15.3                | 71.90                      |
| Pasadena High             | 16.80                       | 17.60           | 9.90                 | 21.00                  | 1.00               | 3.6                 | 69.90                      |
| San Rafael Elementary     | 25.20                       | 2.20            | 17.60                | 4.00                   | 1.00               | 18.0                | 68.00                      |
| Marshall Fundamental      | 4.80                        | 14.30           | 20.90                | 20.00                  | 1.00               | 6.3                 | 67.30                      |
| Webster Elementary        | 24.00                       | 12.10           | 4.40                 | 8.00                   | 1.00               | 17.1                | 66.60                      |
| Don Benito Fundamental    | 20.40                       | 6.60            | 5.50                 | 13.00                  | 1.00               | 18.9                | 65.40                      |
| Field Elementary          | 21.60                       | 3.30            | 13.20                | 10.00                  | 1.00               | 16.2                | 65.30                      |
| Octavia E. Butler Magnet  | 14.40                       | 22.00           | 3.30                 | 17.00                  | 1.00               | 7.2                 | 64.90                      |
| Flint Arts Magnet Academy | 13.20                       | 20.00           | 1.10                 | 16.00                  | 1.00               | 0.0                 | 62.10                      |





| Facility Name                             | Facility Condition Priority | Equity Priority | Utilization Priority | State Funding Priority | Community Priority | Measure TT Priority | Grand Total Priority Score |
|---|-----------------------------|-----------------|----------------------|------------------------|--------------------|---------------------|----------------------------|
| John Muir High                            | 19.20                       | 19.80           | 14.30                | 19.00                  | 1.00               | 2.7                 | 76.00                      |
| Madison Elementary                        | 18.00                       | 23.10           | 11.00                | 11.00                  | 1.00               | 11.7                | 75.80                      |
| Longfellow Elementary                     | 12.00                       | 16.50           | 12.10                | 15.00                  | 1.00               | 15.3                | 71.90                      |
| Pasadena High                             | 16.80                       | 17.60           | 9.90                 | 21.00                  | 1.00               | 3.6                 | 69.90                      |
| San Rafael Elementary                     | 25.20                       | 2.20            | 17.60                | 4.00                   | 1.00               | 18.0                | 68.00                      |
| Marshall Fundamental                      | 4.80                        | 14.30           | 20.90                | 20.00                  | 1.00               | 6.3                 | 67.30                      |
| Webster Elementary                        | 24.00                       | 12.10           | 4.40                 | 8.00                   | 1.00               | 17.1                | 66.60                      |
| Don Benito Fundamental                    | 20.40                       | 6.60            | 5.50                 | 13.00                  | 1.00               | 18.9                | 65.40                      |
| Field Elementary                          | 21.60                       | 3.30            | 13.20                | 10.00                  | 1.00               | 16.2                | 65.30                      |
| Octavia E. Butler Magnet                  | 14.40                       | 22.00           | 3.30                 | 17.00                  | 1.00               | 7.2                 | 64.90                      |
| Elliott Arts Magnet Academy               | 15.20                       | 20.90           | 1.10                 | 10.00                  | 1.00               | 9.9                 | 62.10                      |
| Willard Elementary                        | 15.60                       | 11.00           | 8.80                 | 14.00                  | 1.00               | 10.8                | 61.20                      |
| Blair High School (6-12)                  | 10.80                       | 9.90            | 19.80                | 18.00                  | 1.00               | 0.9                 | 60.40                      |
| Sierra Madre Elementary                   | 7.20                        | 1.10            | 22.00                | 12.00                  | 1.00               | 13.5                | 56.80                      |
| Norma Coombs Elementary                   | 22.80                       | 13.20           | 6.60                 | 5.00                   | 1.00               | 8.1                 | 56.70                      |
| Jackson STEM Dual Language Magnet Academy | 6.00                        | 7.70            | 18.70                | 7.00                   | 1.00               | 12.6                | 53.00                      |
| Hamilton Elementary                       | 8.40                        | 5.50            | 15.40                | 6.00                   | 1.00               | 14.4                | 50.70                      |
| Altadena Arts Magnet                      | 1.20                        | 8.80            | 16.50                | 9.00                   | 1.00               | 9.0                 | 45.50                      |
| Washington Elementary STEM Magnet         | 9.60                        | 18.70           | 2.20                 | 1.00                   | 1.00               | 5.4                 | 37.90                      |
| Sierra Madre Middle                       | 2.40                        | 4.40            | 23.10                | 3.00                   | 1.00               | 1.8                 | 35.70                      |
| McKinley School                           | 3.60                        | 15.40           | 7.70                 | 2.00                   | 1.00               | 4.5                 | 34.20                      |



Modernization or Designated Project



Summer Projects (Utility Replacement, Electrical Upgrade, Restroom Remodels)



# Pasadena Unified School District

## Measure O Bond Program - Project Schedule

| FISCAL YEAR 2024              | TOTAL PROJECT COSTS | SFC FUNDING          | DISTRICT COST | AMOUNT THIS FISCAL YEAR |
|-------------------------------|---------------------|----------------------|---------------|-------------------------|
| <b>Major Project Starts</b>   |                     |                      |               |                         |
| Madison Elementary School     | \$ 34,412,984       | \$ 5,449,842         | \$ 28,963,142 | \$ 6,882,597            |
| Longfellow Elementary School  | \$ 37,939,627       | \$ 7,303,419         | \$ 30,636,208 | \$ 7,587,925            |
| John Muir High School         | \$ 51,588,682       | \$ 17,666,303        | \$ 33,922,379 | \$ 10,317,736           |
| <b>Summer Projects</b>        |                     |                      |               |                         |
| Elliot Arts Magnet Academy    | \$ 6,494,492        | \$ 3,896,695         | \$ 2,597,797  | \$ 6,494,492            |
| Willard Elementary School     | \$ 4,729,215        | \$ 2,837,529         | \$ 1,891,686  | \$ 4,729,215            |
| Sierra Madre Elementary       | \$ 4,890,617        | \$ 2,934,370         | \$ 1,956,247  | \$ 4,890,617            |
| <b>Maintenance Projects</b>   |                     |                      |               |                         |
| XXXX                          |                     |                      |               |                         |
| XXXX                          |                     |                      |               |                         |
| <b>Other Projects</b>         |                     |                      |               |                         |
| Interim Housing Campus 1      | \$ 2,000,000        |                      | \$ 2,000,000  | \$ 2,000,000            |
| Interim Housing Campus 2      | \$ 2,000,000        |                      | \$ 2,000,000  | \$ 2,000,000            |
| <b>TOTAL FISCAL YEAR 2024</b> |                     | <b>\$ 40,088,158</b> |               | <b>\$ 44,902,583</b>    |



| <b>FISCAL YEAR 2025</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| San Rafael Elementary School    | \$ 35,247,850             | \$ 3,857,497         | \$ 31,390,353        | \$ 7,049,570                   |
| Webster Elementary School       | \$ 29,941,071             | \$ 5,180,141         | \$ 24,760,930        | \$ 5,988,214                   |
| Pasadena High School            | \$ 21,746,338             | \$ 13,047,803        | \$ 8,698,535         | \$ 4,349,268                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| Madison Elementary School       | \$ 34,412,983             |                      | \$ 34,412,983        | \$ 27,530,387                  |
| Longfellow Elementary School    | \$ 37,939,627             |                      | \$ 37,939,627        | \$ 30,351,702                  |
| John Muir High School           | \$ 51,588,682             |                      | \$ 51,588,682        | \$ 41,270,946                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| Norma Coombs Elementary School  | \$ 2,887,223              | \$ 1,732,334         | \$ 1,154,889         | \$ 2,887,223                   |
| Jackson STEM                    | \$ 4,627,837              | \$ 2,776,702         | \$ 1,851,135         | \$ 4,627,837                   |
| Hamilton Elementary School      | \$ 4,921,488              | \$ 2,952,893         | \$ 1,968,595         | \$ 4,921,488                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2025</b>   |                           | <b>\$ 29,547,370</b> |                      | <b>\$ 130,976,634</b>          |



| <b>FISCAL YEAR 2026</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| Don Bonito Elementary School    | \$ 24,170,478             | \$ 5,786,325         | \$ 18,384,153        | \$ 4,834,096                   |
| Field Elementary School         | \$ 25,158,722             | \$ 5,294,779         | \$ 19,863,943        | \$ 5,031,744                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| San Rafael Elementary School    | \$ 35,247,850             |                      | \$ 35,247,850        | \$ 28,198,280                  |
| Webster Elementary School       | \$ 29,941,071             |                      | \$ 29,941,071        | \$ 23,952,857                  |
| Pasadena High School            | \$ 21,746,338             |                      | \$ 21,746,338        | \$ 17,397,070                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| Marshall Fundamental            | \$ 30,426,707             | \$ 18,256,024        | \$ 12,170,683        | \$ 30,426,707                  |
| Altadena Arts Magnet            | \$ 4,931,092              | \$ 2,958,655         | \$ 1,972,437         | \$ 4,931,092                   |
| Washington Elementary STEM      | \$ 4,499,255              |                      | \$ 4,499,255         | \$ 4,499,255                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| xxxx                            |                           |                      |                      |                                |
| xxxx                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2026</b>   |                           | <b>\$ 32,295,783</b> |                      | <b>\$ 121,271,101</b>          |





| <b>FISCAL YEAR 2027</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| Octavia El Butler Magnet        | \$ 59,611,243             | \$ 11,875,257        | \$ 47,735,986        | \$ 11,922,249                  |
| Blair High School               | \$ 37,484,509             | \$ 14,269,153        | \$ 23,215,356        | \$ 7,496,902                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| Don Bonito Elementary School    | \$ 24,170,478             |                      | \$ 24,170,478        | \$ 19,336,382                  |
| Field Elementary School         | \$ 25,158,722             | \$ 5,294,779         | \$ 19,863,943        | \$ 20,126,978                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| McKinley K-8                    | \$ 6,081,415              |                      | \$ 6,081,415         | \$ 6,081,415                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus a        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2027</b>   |                           | <b>\$ 31,439,189</b> |                      | <b>\$ 66,963,925</b>           |

| <b>FISCAL YEAR 2028</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>    | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|-----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                       |                      |                                |
| <b>Major Projects Continued</b> |                           |                       |                      |                                |
| Octavia Butler Magnet           | \$ 59,611,243             |                       | \$ 59,611,243        | \$ 47,688,994                  |
| Blair High School               | \$ 37,484,509             | \$ 14,269,153         | \$ 23,215,356        | \$ 29,987,607                  |
| <b>Summer Projects</b>          |                           |                       |                      |                                |
| <b>Maintenance Projects</b>     |                           |                       |                      |                                |
| XXXX                            |                           |                       |                      |                                |
| XXXX                            |                           |                       |                      |                                |
| <b>Other Projects</b>           |                           |                       |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                       |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        |                           |                       |                      |                                |
| <b>TOTAL FISCAL YEAR 2028</b>   |                           | <b>\$ 14,269,153</b>  |                      | <b>\$ 78,676,602</b>           |
| <b>TOTAL</b>                    |                           | <b>\$ 147,639,653</b> |                      | <b>\$ 442,790,845</b>          |





**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE MADISON ES MODERNIZATION PROJECT

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District approves staff to proceed with preparation of Bids and Procurement for the Madison ES Modernization Project.

**Anticipated Effect on Student Outcomes:** Implementation of Measure O Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

**I. BACKGROUND:**

This project is in conjunction with the Facilities Master Plan. The Board approved the selection of this site's projects at the September 7, 2023, meeting. This project is to encapsulate the modernization of Madison ES. Project Description is the modernization of the permanent facilities to include most or all the following items: new interior finishes, replacement of electrical distribution, replacement of low voltage systems (fire alarm, clock, data, wi-fi, and intercom), replacement of Heating, Ventilation, and Air Conditioning (HVAC) system, replacement of windows, new elevator and exterior stairs, replacement of site utilities (water, sewer, storm drain), new electrical service, accessibility upgrades to site (path of travel), renovation of restrooms, patch, repair, paint exterior. The project may include minor interior modifications to improve safety, circulation, and California Department of Education requirements and recommendations.

The process will begin in November of 2023 with submission to the Division of the State Architect by September 2024. Anticipate accepting bids in April of 2025 to prepare for the start of construction in June of 2025. The project is scheduled to be completed by August 2026.

The current Madison ES campus will be relocated to the Franklin Elementary School Site for the duration of the construction phase (approximately 1 year).

**II. STAFF ANALYSIS**

Staff recommends approval for the Measure O Program to proceed with the issuance of Request for Proposals procuring vendors to design and build the modernization of Madison ES.

**Attachment:** Measure O Bond Schedule

**III. FISCAL IMPACT:**

Funds required in the amount of \$34,412,984 are available in the Measure O Capital Projects Fund.

**Pasadena Unified School District**

**Board of Education Agenda**

September 28, 2023

**Submitted by:** \_\_\_\_\_

Elizabeth J. Blanco, Ed. D., Interim Superintendent

**Funding title/code:**

**Title:** Measure O Capital Projects Fund

**Codes:** 21.3-97120.0-00000-85000-XXXX-XXXXXXXX

Approved:

\_\_\_\_\_  
Elizabeth J. Blanco, Ed. D.

Interim Superintendent

Originated by: Manuel Carrasco, Director of Facilities, Maintenance, Operations and Transportation

# Priorities Weighted

## (Per 08.17.2023 Board Meeting Survey Results)

| Facility Condition Weight |     |     |     |     | Equity Weight |     |     |     |     | Utilization Weight |     |     |     |     | State Funding Weight |     |     |     |     | Community Weight |     |     |     |     | Measure TT Weight |     |     |     |     |
|---------------------------|-----|-----|-----|-----|---------------|-----|-----|-----|-----|--------------------|-----|-----|-----|-----|----------------------|-----|-----|-----|-----|------------------|-----|-----|-----|-----|-------------------|-----|-----|-----|-----|
| 1.7                       | 1.6 | 1.5 | 1.4 | 1.3 | 1.7           | 1.6 | 1.5 | 1.4 | 1.3 | 1.7                | 1.6 | 1.5 | 1.4 | 1.3 | 1.7                  | 1.6 | 1.5 | 1.4 | 1.3 | 1.7              | 1.6 | 1.5 | 1.4 | 1.3 | 1.7               | 1.6 | 1.5 | 1.4 | 1.3 |
| 1.2                       | 1.1 | 1.0 | 0.9 | 0.8 | 1.2           | 1.1 | 1.0 | 0.9 | 0.8 | 1.2                | 1.1 | 1.0 | 0.9 | 0.8 | 1.2                  | 1.1 | 1.0 | 0.9 | 0.8 | 1.2              | 1.1 | 1.0 | 0.9 | 0.8 | 1.2               | 1.1 | 1.0 | 0.9 | 0.8 |
| 0.7                       | 0.6 | 0.5 | 0.4 | 0.3 | 0.7           | 0.6 | 0.5 | 0.4 | 0.3 | 0.7                | 0.6 | 0.5 | 0.4 | 0.3 | 0.7                  | 0.6 | 0.5 | 0.4 | 0.3 | 0.7              | 0.6 | 0.5 | 0.4 | 0.3 | 0.7               | 0.6 | 0.5 | 0.4 | 0.3 |

### Prioritization across Criteria

A higher score indicates the facility is in greater need compared to its peers.

| Facility Name             | Facility Condition Priority | Equity Priority | Utilization Priority | State Funding Priority | Community Priority | Measure TT Priority | Grand Total Priority Score |
|---------------------------|-----------------------------|-----------------|----------------------|------------------------|--------------------|---------------------|----------------------------|
| John Muir High            | 19.20                       | 19.80           | 14.30                | 19.00                  | 1.00               | 2.7                 | 76.00                      |
| Madison Elementary        | 18.00                       | 23.10           | 11.00                | 11.00                  | 1.00               | 11.7                | 75.80                      |
| Longfellow Elementary     | 12.00                       | 16.50           | 12.10                | 15.00                  | 1.00               | 15.3                | 71.90                      |
| Pasadena High             | 16.80                       | 17.60           | 9.90                 | 21.00                  | 1.00               | 3.6                 | 69.90                      |
| San Rafael Elementary     | 25.20                       | 2.20            | 17.60                | 4.00                   | 1.00               | 18.0                | 68.00                      |
| Marshall Fundamental      | 4.80                        | 14.30           | 20.90                | 20.00                  | 1.00               | 6.3                 | 67.30                      |
| Webster Elementary        | 24.00                       | 12.10           | 4.40                 | 8.00                   | 1.00               | 17.1                | 66.60                      |
| Don Benito Fundamental    | 20.40                       | 6.60            | 5.50                 | 13.00                  | 1.00               | 18.9                | 65.40                      |
| Field Elementary          | 21.60                       | 3.30            | 13.20                | 10.00                  | 1.00               | 16.2                | 65.30                      |
| Octavia E. Butler Magnet  | 14.40                       | 22.00           | 3.30                 | 17.00                  | 1.00               | 7.2                 | 64.90                      |
| Flint Arts Magnet Academy | 13.20                       | 20.00           | 1.10                 | 16.00                  | 1.00               | 0.0                 | 62.10                      |





| Facility Name                             | Facility Condition Priority | Equity Priority | Utilization Priority | State Funding Priority | Community Priority | Measure TT Priority | Grand Total Priority Score |
|---|-----------------------------|-----------------|----------------------|------------------------|--------------------|---------------------|----------------------------|
| John Muir High                            | 19.20                       | 19.80           | 14.30                | 19.00                  | 1.00               | 2.7                 | 76.00                      |
| Madison Elementary                        | 18.00                       | 23.10           | 11.00                | 11.00                  | 1.00               | 11.7                | 75.80                      |
| Longfellow Elementary                     | 12.00                       | 16.50           | 12.10                | 15.00                  | 1.00               | 15.3                | 71.90                      |
| Pasadena High                             | 16.80                       | 17.60           | 9.90                 | 21.00                  | 1.00               | 3.6                 | 69.90                      |
| San Rafael Elementary                     | 25.20                       | 2.20            | 17.60                | 4.00                   | 1.00               | 18.0                | 68.00                      |
| Marshall Fundamental                      | 4.80                        | 14.30           | 20.90                | 20.00                  | 1.00               | 6.3                 | 67.30                      |
| Webster Elementary                        | 24.00                       | 12.10           | 4.40                 | 8.00                   | 1.00               | 17.1                | 66.60                      |
| Don Benito Fundamental                    | 20.40                       | 6.60            | 5.50                 | 13.00                  | 1.00               | 18.9                | 65.40                      |
| Field Elementary                          | 21.60                       | 3.30            | 13.20                | 10.00                  | 1.00               | 16.2                | 65.30                      |
| Octavia E. Butler Magnet                  | 14.40                       | 22.00           | 3.30                 | 17.00                  | 1.00               | 7.2                 | 64.90                      |
| Elliott Arts Magnet Academy               | 15.20                       | 20.90           | 1.10                 | 10.00                  | 1.00               | 9.9                 | 62.10                      |
| Willard Elementary                        | 15.60                       | 11.00           | 8.80                 | 14.00                  | 1.00               | 10.8                | 61.20                      |
| Blair High School (6-12)                  | 10.80                       | 9.90            | 19.80                | 18.00                  | 1.00               | 0.9                 | 60.40                      |
| Sierra Madre Elementary                   | 7.20                        | 1.10            | 22.00                | 12.00                  | 1.00               | 13.5                | 56.80                      |
| Norma Coombs Elementary                   | 22.80                       | 13.20           | 6.60                 | 5.00                   | 1.00               | 8.1                 | 56.70                      |
| Jackson STEM Dual Language Magnet Academy | 6.00                        | 7.70            | 18.70                | 7.00                   | 1.00               | 12.6                | 53.00                      |
| Hamilton Elementary                       | 8.40                        | 5.50            | 15.40                | 6.00                   | 1.00               | 14.4                | 50.70                      |
| Altadena Arts Magnet                      | 1.20                        | 8.80            | 16.50                | 9.00                   | 1.00               | 9.0                 | 45.50                      |
| Washington Elementary STEM Magnet         | 9.60                        | 18.70           | 2.20                 | 1.00                   | 1.00               | 5.4                 | 37.90                      |
| Sierra Madre Middle                       | 2.40                        | 4.40            | 23.10                | 3.00                   | 1.00               | 1.8                 | 35.70                      |
| McKinley School                           | 3.60                        | 15.40           | 7.70                 | 2.00                   | 1.00               | 4.5                 | 34.20                      |



Modernization or Designated Project



Summer Projects (Utility Replacement, Electrical Upgrade, Restroom Remodels)



# Pasadena Unified School District

## Measure O Bond Program - Project Schedule

| FISCAL YEAR 2024              | TOTAL PROJECT COSTS | SFC FUNDING          | DISTRICT COST | AMOUNT THIS FISCAL YEAR |
|-------------------------------|---------------------|----------------------|---------------|-------------------------|
| <b>Major Project Starts</b>   |                     |                      |               |                         |
| Madison Elementary School     | \$ 34,412,984       | \$ 5,449,842         | \$ 28,963,142 | \$ 6,882,597            |
| Longfellow Elementary School  | \$ 37,939,627       | \$ 7,303,419         | \$ 30,636,208 | \$ 7,587,925            |
| John Muir High School         | \$ 51,588,682       | \$ 17,666,303        | \$ 33,922,379 | \$ 10,317,736           |
| <b>Summer Projects</b>        |                     |                      |               |                         |
| Elliot Arts Magnet Academy    | \$ 6,494,492        | \$ 3,896,695         | \$ 2,597,797  | \$ 6,494,492            |
| Willard Elementary School     | \$ 4,729,215        | \$ 2,837,529         | \$ 1,891,686  | \$ 4,729,215            |
| Sierra Madre Elementary       | \$ 4,890,617        | \$ 2,934,370         | \$ 1,956,247  | \$ 4,890,617            |
| <b>Maintenance Projects</b>   |                     |                      |               |                         |
| XXXX                          |                     |                      |               |                         |
| XXXX                          |                     |                      |               |                         |
| <b>Other Projects</b>         |                     |                      |               |                         |
| Interim Housing Campus 1      | \$ 2,000,000        |                      | \$ 2,000,000  | \$ 2,000,000            |
| Interim Housing Campus 2      | \$ 2,000,000        |                      | \$ 2,000,000  | \$ 2,000,000            |
| <b>TOTAL FISCAL YEAR 2024</b> |                     | <b>\$ 40,088,158</b> |               | <b>\$ 44,902,583</b>    |



| <b>FISCAL YEAR 2025</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| San Rafael Elementary School    | \$ 35,247,850             | \$ 3,857,497         | \$ 31,390,353        | \$ 7,049,570                   |
| Webster Elementary School       | \$ 29,941,071             | \$ 5,180,141         | \$ 24,760,930        | \$ 5,988,214                   |
| Pasadena High School            | \$ 21,746,338             | \$ 13,047,803        | \$ 8,698,535         | \$ 4,349,268                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| Madison Elementary School       | \$ 34,412,983             |                      | \$ 34,412,983        | \$ 27,530,387                  |
| Longfellow Elementary School    | \$ 37,939,627             |                      | \$ 37,939,627        | \$ 30,351,702                  |
| John Muir High School           | \$ 51,588,682             |                      | \$ 51,588,682        | \$ 41,270,946                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| Norma Coombs Elementary School  | \$ 2,887,223              | \$ 1,732,334         | \$ 1,154,889         | \$ 2,887,223                   |
| Jackson STEM                    | \$ 4,627,837              | \$ 2,776,702         | \$ 1,851,135         | \$ 4,627,837                   |
| Hamilton Elementary School      | \$ 4,921,488              | \$ 2,952,893         | \$ 1,968,595         | \$ 4,921,488                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2025</b>   |                           | <b>\$ 29,547,370</b> |                      | <b>\$ 130,976,634</b>          |



| <b>FISCAL YEAR 2026</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| Don Bonito Elementary School    | \$ 24,170,478             | \$ 5,786,325         | \$ 18,384,153        | \$ 4,834,096                   |
| Field Elementary School         | \$ 25,158,722             | \$ 5,294,779         | \$ 19,863,943        | \$ 5,031,744                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| San Rafael Elementary School    | \$ 35,247,850             |                      | \$ 35,247,850        | \$ 28,198,280                  |
| Webster Elementary School       | \$ 29,941,071             |                      | \$ 29,941,071        | \$ 23,952,857                  |
| Pasadena High School            | \$ 21,746,338             |                      | \$ 21,746,338        | \$ 17,397,070                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| Marshall Fundamental            | \$ 30,426,707             | \$ 18,256,024        | \$ 12,170,683        | \$ 30,426,707                  |
| Altadena Arts Magnet            | \$ 4,931,092              | \$ 2,958,655         | \$ 1,972,437         | \$ 4,931,092                   |
| Washington Elementary STEM      | \$ 4,499,255              |                      | \$ 4,499,255         | \$ 4,499,255                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| xxxx                            |                           |                      |                      |                                |
| xxxx                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2026</b>   |                           | <b>\$ 32,295,783</b> |                      | <b>\$ 121,271,101</b>          |



| <b>FISCAL YEAR 2027</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| Octavia El Butler Magnet        | \$ 59,611,243             | \$ 11,875,257        | \$ 47,735,986        | \$ 11,922,249                  |
| Blair High School               | \$ 37,484,509             | \$ 14,269,153        | \$ 23,215,356        | \$ 7,496,902                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| Don Bonito Elementary School    | \$ 24,170,478             |                      | \$ 24,170,478        | \$ 19,336,382                  |
| Field Elementary School         | \$ 25,158,722             | \$ 5,294,779         | \$ 19,863,943        | \$ 20,126,978                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| McKinley K-8                    | \$ 6,081,415              |                      | \$ 6,081,415         | \$ 6,081,415                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus a        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2027</b>   |                           | <b>\$ 31,439,189</b> |                      | <b>\$ 66,963,925</b>           |

| <b>FISCAL YEAR 2028</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>    | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|-----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                       |                      |                                |
| <b>Major Projects Continued</b> |                           |                       |                      |                                |
| Octavia Butler Magnet           | \$ 59,611,243             |                       | \$ 59,611,243        | \$ 47,688,994                  |
| Blair High School               | \$ 37,484,509             | \$ 14,269,153         | \$ 23,215,356        | \$ 29,987,607                  |
| <b>Summer Projects</b>          |                           |                       |                      |                                |
| <b>Maintenance Projects</b>     |                           |                       |                      |                                |
| XXXX                            |                           |                       |                      |                                |
| XXXX                            |                           |                       |                      |                                |
| <b>Other Projects</b>           |                           |                       |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                       |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        |                           |                       |                      |                                |
| <b>TOTAL FISCAL YEAR 2028</b>   |                           | <b>\$ 14,269,153</b>  |                      | <b>\$ 78,676,602</b>           |
| <b>TOTAL</b>                    |                           | <b>\$ 147,639,653</b> |                      | <b>\$ 442,790,845</b>          |







**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE LONGFELLOW ES MODERNIZATION PROJECT

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District approves staff to proceed with preparation of Bids and Procurement for Modernization of Longfellow ES Project.

**Anticipated Effect on Student Outcomes:** Implementation of Measure O Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

**I. BACKGROUND:**

This project is in conjunction with the Facilities Master Plan. The Board approved the selection of this site's projects at the September 7, 2023, meeting. This project is to encapsulate the modernization of Longfellow ES. Project Description is the Modernization of the permanent facilities to include most or all the following items: new interior finishes, replacement of electrical distribution, replacement of low voltage systems (fire alarm, clock, data, wi-fi, and intercom), replacement of Heating, This project is in conjunction with the Facilities Master Plan. This project is to encapsulate the modernization of Ventilation, and Air Conditioning (HVAC) system, replacement of windows, new elevator and exterior stairs, replacement of site utilities (water, sewer, storm drain), new electrical service, accessibility upgrades to site (path of travel), renovation of restrooms, and patch, repair, paint the exterior. Project may include minor interior modifications to improve safety, circulation, and California Department of Education requirements and recommendations.

The process will begin in November of 2023 with submission to the Division of the State Architect by September 2024. Anticipate accepting bids in April of 2025 to prepare for the start of construction in June of 2025. The project is scheduled to be completed by August 2026.

The current Longfellow ES campus will be relocated to the Allendale Elementary School Site (one of two designated interim housing campuses) for the duration of the construction phase (approximately 1 year).

**II. STAFF ANALYSIS**

Staff recommends approval for the Measure O Program to proceed with the issuance of Request for Proposals procuring vendors to design and build the modernization of Longfellow ES.

**Attachment:** Measure O Bond Schedule

**III. FISCAL IMPACT:**

Funds required in the amount of \$37,939,627 are available in the Measure O Capital Projects Fund.

**Pasadena Unified School District**

**Board of Education Agenda**

September 28, 2023

**Submitted by:** \_\_\_\_\_

Elizabeth J. Blanco, Ed. D., Interim Superintendent

**Funding title/code:**

**Title:** Measure O Capital Projects Fund

**Codes:** 21.3-97120.0-00000-85000-XXXX-XXXXXXXX

Approved:

\_\_\_\_\_  
Elizabeth J. Blanco, Ed. D.  
Interim Superintendent

Originated by: Manuel Carrasco, Director of Facilities, Maintenance, Operations and Transportation

# Priorities Weighted

## (Per 08.17.2023 Board Meeting Survey Results)

| Facility Condition Weight |     |     |     |     | Equity Weight |     |     |     |     | Utilization Weight |     |     |     |     | State Funding Weight |     |     |     |     | Community Weight |     |     |     |     | Measure TT Weight |     |     |     |     |
|---------------------------|-----|-----|-----|-----|---------------|-----|-----|-----|-----|--------------------|-----|-----|-----|-----|----------------------|-----|-----|-----|-----|------------------|-----|-----|-----|-----|-------------------|-----|-----|-----|-----|
| 1.7                       | 1.6 | 1.5 | 1.4 | 1.3 | 1.7           | 1.6 | 1.5 | 1.4 | 1.3 | 1.7                | 1.6 | 1.5 | 1.4 | 1.3 | 1.7                  | 1.6 | 1.5 | 1.4 | 1.3 | 1.7              | 1.6 | 1.5 | 1.4 | 1.3 | 1.7               | 1.6 | 1.5 | 1.4 | 1.3 |
| 1.2                       | 1.1 | 1.0 | 0.9 | 0.8 | 1.2           | 1.1 | 1.0 | 0.9 | 0.8 | 1.2                | 1.1 | 1.0 | 0.9 | 0.8 | 1.2                  | 1.1 | 1.0 | 0.9 | 0.8 | 1.2              | 1.1 | 1.0 | 0.9 | 0.8 | 1.2               | 1.1 | 1.0 | 0.9 | 0.8 |
| 0.7                       | 0.6 | 0.5 | 0.4 | 0.3 | 0.7           | 0.6 | 0.5 | 0.4 | 0.3 | 0.7                | 0.6 | 0.5 | 0.4 | 0.3 | 0.7                  | 0.6 | 0.5 | 0.4 | 0.3 | 0.7              | 0.6 | 0.5 | 0.4 | 0.3 | 0.7               | 0.6 | 0.5 | 0.4 | 0.3 |

### Prioritization across Criteria

A higher score indicates the facility is in greater need compared to its peers.

| Facility Name             | Facility Condition Priority | Equity Priority | Utilization Priority | State Funding Priority | Community Priority | Measure TT Priority | Grand Total Priority Score |
|---------------------------|-----------------------------|-----------------|----------------------|------------------------|--------------------|---------------------|----------------------------|
| John Muir High            | 19.20                       | 19.80           | 14.30                | 19.00                  | 1.00               | 2.7                 | 76.00                      |
| Madison Elementary        | 18.00                       | 23.10           | 11.00                | 11.00                  | 1.00               | 11.7                | 75.80                      |
| Longfellow Elementary     | 12.00                       | 16.50           | 12.10                | 15.00                  | 1.00               | 15.3                | 71.90                      |
| Pasadena High             | 16.80                       | 17.60           | 9.90                 | 21.00                  | 1.00               | 3.6                 | 69.90                      |
| San Rafael Elementary     | 25.20                       | 2.20            | 17.60                | 4.00                   | 1.00               | 18.0                | 68.00                      |
| Marshall Fundamental      | 4.80                        | 14.30           | 20.90                | 20.00                  | 1.00               | 6.3                 | 67.30                      |
| Webster Elementary        | 24.00                       | 12.10           | 4.40                 | 8.00                   | 1.00               | 17.1                | 66.60                      |
| Don Benito Fundamental    | 20.40                       | 6.60            | 5.50                 | 13.00                  | 1.00               | 18.9                | 65.40                      |
| Field Elementary          | 21.60                       | 3.30            | 13.20                | 10.00                  | 1.00               | 16.2                | 65.30                      |
| Octavia E. Butler Magnet  | 14.40                       | 22.00           | 3.30                 | 17.00                  | 1.00               | 7.2                 | 64.90                      |
| Flint Arts Magnet Academy | 13.20                       | 20.90           | 1.10                 | 16.00                  | 1.00               | 9.9                 | 62.10                      |



| Facility Name                             | Facility Condition Priority | Equity Priority | Utilization Priority | State Funding Priority | Community Priority | Measure TT Priority | Grand Total Priority Score |
|---|-----------------------------|-----------------|----------------------|------------------------|--------------------|---------------------|----------------------------|
| John Muir High                            | 19.20                       | 19.80           | 14.30                | 19.00                  | 1.00               | 2.7                 | 76.00                      |
| Madison Elementary                        | 18.00                       | 23.10           | 11.00                | 11.00                  | 1.00               | 11.7                | 75.80                      |
| Longfellow Elementary                     | 12.00                       | 16.50           | 12.10                | 15.00                  | 1.00               | 15.3                | 71.90                      |
| Pasadena High                             | 16.80                       | 17.60           | 9.90                 | 21.00                  | 1.00               | 3.6                 | 69.90                      |
| San Rafael Elementary                     | 25.20                       | 2.20            | 17.60                | 4.00                   | 1.00               | 18.0                | 68.00                      |
| Marshall Fundamental                      | 4.80                        | 14.30           | 20.90                | 20.00                  | 1.00               | 6.3                 | 67.30                      |
| Webster Elementary                        | 24.00                       | 12.10           | 4.40                 | 8.00                   | 1.00               | 17.1                | 66.60                      |
| Don Benito Fundamental                    | 20.40                       | 6.60            | 5.50                 | 13.00                  | 1.00               | 18.9                | 65.40                      |
| Field Elementary                          | 21.60                       | 3.30            | 13.20                | 10.00                  | 1.00               | 16.2                | 65.30                      |
| Octavia E. Butler Magnet                  | 14.40                       | 22.00           | 3.30                 | 17.00                  | 1.00               | 7.2                 | 64.90                      |
| Elliott Arts Magnet Academy               | 15.20                       | 20.90           | 1.10                 | 10.00                  | 1.00               | 9.9                 | 62.10                      |
| Willard Elementary                        | 15.60                       | 11.00           | 8.80                 | 14.00                  | 1.00               | 10.8                | 61.20                      |
| Blair High School (6-12)                  | 10.80                       | 9.90            | 19.80                | 18.00                  | 1.00               | 0.9                 | 60.40                      |
| Sierra Madre Elementary                   | 7.20                        | 1.10            | 22.00                | 12.00                  | 1.00               | 13.5                | 56.80                      |
| Norma Coombs Elementary                   | 22.80                       | 13.20           | 6.60                 | 5.00                   | 1.00               | 8.1                 | 56.70                      |
| Jackson STEM Dual Language Magnet Academy | 6.00                        | 7.70            | 18.70                | 7.00                   | 1.00               | 12.6                | 53.00                      |
| Hamilton Elementary                       | 8.40                        | 5.50            | 15.40                | 6.00                   | 1.00               | 14.4                | 50.70                      |
| Altadena Arts Magnet                      | 1.20                        | 8.80            | 16.50                | 9.00                   | 1.00               | 9.0                 | 45.50                      |
| Washington Elementary STEM Magnet         | 9.60                        | 18.70           | 2.20                 | 1.00                   | 1.00               | 5.4                 | 37.90                      |
| Sierra Madre Middle                       | 2.40                        | 4.40            | 23.10                | 3.00                   | 1.00               | 1.8                 | 35.70                      |
| McKinley School                           | 3.60                        | 15.40           | 7.70                 | 2.00                   | 1.00               | 4.5                 | 34.20                      |



Modernization or Designated Project



Summer Projects (Utility Replacement, Electrical Upgrade, Restroom Remodels)



# Pasadena Unified School District

## Measure O Bond Program - Project Schedule

| FISCAL YEAR 2024              | TOTAL PROJECT COSTS | SFC FUNDING          | DISTRICT COST | AMOUNT THIS FISCAL YEAR |
|-------------------------------|---------------------|----------------------|---------------|-------------------------|
| <b>Major Project Starts</b>   |                     |                      |               |                         |
| Madison Elementary School     | \$ 34,412,984       | \$ 5,449,842         | \$ 28,963,142 | \$ 6,882,597            |
| Longfellow Elementary School  | \$ 37,939,627       | \$ 7,303,419         | \$ 30,636,208 | \$ 7,587,925            |
| John Muir High School         | \$ 51,588,682       | \$ 17,666,303        | \$ 33,922,379 | \$ 10,317,736           |
| <b>Summer Projects</b>        |                     |                      |               |                         |
| Elliot Arts Magnet Academy    | \$ 6,494,492        | \$ 3,896,695         | \$ 2,597,797  | \$ 6,494,492            |
| Willard Elementary School     | \$ 4,729,215        | \$ 2,837,529         | \$ 1,891,686  | \$ 4,729,215            |
| Sierra Madre Elementary       | \$ 4,890,617        | \$ 2,934,370         | \$ 1,956,247  | \$ 4,890,617            |
| <b>Maintenance Projects</b>   |                     |                      |               |                         |
| XXXX                          |                     |                      |               |                         |
| XXXX                          |                     |                      |               |                         |
| <b>Other Projects</b>         |                     |                      |               |                         |
| Interim Housing Campus 1      | \$ 2,000,000        |                      | \$ 2,000,000  | \$ 2,000,000            |
| Interim Housing Campus 2      | \$ 2,000,000        |                      | \$ 2,000,000  | \$ 2,000,000            |
| <b>TOTAL FISCAL YEAR 2024</b> |                     | <b>\$ 40,088,158</b> |               | <b>\$ 44,902,583</b>    |



| <b>FISCAL YEAR 2025</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| San Rafael Elementary School    | \$ 35,247,850             | \$ 3,857,497         | \$ 31,390,353        | \$ 7,049,570                   |
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| Pasadena High School            | \$ 21,746,338             | \$ 13,047,803        | \$ 8,698,535         | \$ 4,349,268                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| Madison Elementary School       | \$ 34,412,983             |                      | \$ 34,412,983        | \$ 27,530,387                  |
| Longfellow Elementary School    | \$ 37,939,627             |                      | \$ 37,939,627        | \$ 30,351,702                  |
| John Muir High School           | \$ 51,588,682             |                      | \$ 51,588,682        | \$ 41,270,946                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| Norma Coombs Elementary School  | \$ 2,887,223              | \$ 1,732,334         | \$ 1,154,889         | \$ 2,887,223                   |
| Jackson STEM                    | \$ 4,627,837              | \$ 2,776,702         | \$ 1,851,135         | \$ 4,627,837                   |
| Hamilton Elementary School      | \$ 4,921,488              | \$ 2,952,893         | \$ 1,968,595         | \$ 4,921,488                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2025</b>   |                           | <b>\$ 29,547,370</b> |                      | <b>\$ 130,976,634</b>          |



| <b>FISCAL YEAR 2026</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| Don Bonito Elementary School    | \$ 24,170,478             | \$ 5,786,325         | \$ 18,384,153        | \$ 4,834,096                   |
| Field Elementary School         | \$ 25,158,722             | \$ 5,294,779         | \$ 19,863,943        | \$ 5,031,744                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| San Rafael Elementary School    | \$ 35,247,850             |                      | \$ 35,247,850        | \$ 28,198,280                  |
| Webster Elementary School       | \$ 29,941,071             |                      | \$ 29,941,071        | \$ 23,952,857                  |
| Pasadena High School            | \$ 21,746,338             |                      | \$ 21,746,338        | \$ 17,397,070                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| Marshall Fundamental            | \$ 30,426,707             | \$ 18,256,024        | \$ 12,170,683        | \$ 30,426,707                  |
| Altadena Arts Magnet            | \$ 4,931,092              | \$ 2,958,655         | \$ 1,972,437         | \$ 4,931,092                   |
| Washington Elementary STEM      | \$ 4,499,255              |                      | \$ 4,499,255         | \$ 4,499,255                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| xxxx                            |                           |                      |                      |                                |
| xxxx                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2026</b>   |                           | <b>\$ 32,295,783</b> |                      | <b>\$ 121,271,101</b>          |



| <b>FISCAL YEAR 2027</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| Octavia El Butler Magnet        | \$ 59,611,243             | \$ 11,875,257        | \$ 47,735,986        | \$ 11,922,249                  |
| Blair High School               | \$ 37,484,509             | \$ 14,269,153        | \$ 23,215,356        | \$ 7,496,902                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| Don Bonito Elementary School    | \$ 24,170,478             |                      | \$ 24,170,478        | \$ 19,336,382                  |
| Field Elementary School         | \$ 25,158,722             | \$ 5,294,779         | \$ 19,863,943        | \$ 20,126,978                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| McKinley K-8                    | \$ 6,081,415              |                      | \$ 6,081,415         | \$ 6,081,415                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus a        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2027</b>   |                           | <b>\$ 31,439,189</b> |                      | <b>\$ 66,963,925</b>           |

| <b>FISCAL YEAR 2028</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>    | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|-----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                       |                      |                                |
| <b>Major Projects Continued</b> |                           |                       |                      |                                |
| Octavia Butler Magnet           | \$ 59,611,243             |                       | \$ 59,611,243        | \$ 47,688,994                  |
| Blair High School               | \$ 37,484,509             | \$ 14,269,153         | \$ 23,215,356        | \$ 29,987,607                  |
| <b>Summer Projects</b>          |                           |                       |                      |                                |
| <b>Maintenance Projects</b>     |                           |                       |                      |                                |
| XXXX                            |                           |                       |                      |                                |
| XXXX                            |                           |                       |                      |                                |
| <b>Other Projects</b>           |                           |                       |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                       |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        |                           |                       |                      |                                |
| <b>TOTAL FISCAL YEAR 2028</b>   |                           | <b>\$ 14,269,153</b>  |                      | <b>\$ 78,676,602</b>           |
| <b>TOTAL</b>                    |                           | <b>\$ 147,639,653</b> |                      | <b>\$ 442,790,845</b>          |







**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR THE SUMMER PROJECTS FOR WET UTILITIES FOR ELIOT ARTS MS, SIERRA MADRE ES, AND WILLARD MS

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District approves staff to proceed with preparation of Bids and Procurement for the summer projects for wet utilities for Eliot Arts MS, Sierra Madre ES, and Willard ES.

**Anticipated Effect on Student Outcomes:** Implementation of Measure O Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

**I. BACKGROUND:**

This project is in conjunction with the Facilities Master Plan. The Board approved the selection of projects at these sites at the September 7, 2023, meeting. This project is to encapsulate the summer projects for Eliot Arts MS, Sierra Madre ES, and Willard ES. The project is to replace site wet utilities (water, sewer, storm drain) and renovate restrooms at the three sites.

**II. STAFF ANALYSIS**

Staff recommends approval for the Measure O Program to proceed with the issuance of Request for Proposals procuring vendors to design and build the wet utilities upgrade for Eliot Arts MS, Sierra Madre ES. and Willard ES.

**Attachment:** Measure O Bond Schedule

**III. FISCAL IMPACT:**

Funds required in the amount of \$16,114,324 are available in the Measure O Capital Projects Fund.

**Pasadena Unified School District**

**Board of Education Agenda**

September 28, 2023

**Submitted by:** \_\_\_\_\_

Elizabeth J. Blanco, Ed. D., Interim Superintendent

**Funding title/code:**

**Title:** Measure O Capital Projects Fund

**Codes:** 21.3-97120.0-00000-85000-XXXX-XXXXXXX

Approved:

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Elizabeth J. Blanco, Ed. D.  
Interim Superintendent

Originated by: Manuel Carrasco, Director of Facilities, Maintenance, Operations and Transportation

# Priorities Weighted

## (Per 08.17.2023 Board Meeting Survey Results)

| Facility Condition Weight |     |     |     |     | Equity Weight |     |     |     |     | Utilization Weight |     |     |     |     | State Funding Weight |     |     |     |     | Community Weight |     |     |     |     | Measure TT Weight |     |     |     |     |
|---------------------------|-----|-----|-----|-----|---------------|-----|-----|-----|-----|--------------------|-----|-----|-----|-----|----------------------|-----|-----|-----|-----|------------------|-----|-----|-----|-----|-------------------|-----|-----|-----|-----|
| 1.7                       | 1.6 | 1.5 | 1.4 | 1.3 | 1.7           | 1.6 | 1.5 | 1.4 | 1.3 | 1.7                | 1.6 | 1.5 | 1.4 | 1.3 | 1.7                  | 1.6 | 1.5 | 1.4 | 1.3 | 1.7              | 1.6 | 1.5 | 1.4 | 1.3 | 1.7               | 1.6 | 1.5 | 1.4 | 1.3 |
| 1.2                       | 1.1 | 1.0 | 0.9 | 0.8 | 1.2           | 1.1 | 1.0 | 0.9 | 0.8 | 1.2                | 1.1 | 1.0 | 0.9 | 0.8 | 1.2                  | 1.1 | 1.0 | 0.9 | 0.8 | 1.2              | 1.1 | 1.0 | 0.9 | 0.8 | 1.2               | 1.1 | 1.0 | 0.9 | 0.8 |
| 0.7                       | 0.6 | 0.5 | 0.4 | 0.3 | 0.7           | 0.6 | 0.5 | 0.4 | 0.3 | 0.7                | 0.6 | 0.5 | 0.4 | 0.3 | 0.7                  | 0.6 | 0.5 | 0.4 | 0.3 | 0.7              | 0.6 | 0.5 | 0.4 | 0.3 | 0.7               | 0.6 | 0.5 | 0.4 | 0.3 |

### Prioritization across Criteria

A higher score indicates the facility is in greater need compared to its peers.

| Facility Name             | Facility Condition Priority | Equity Priority | Utilization Priority | State Funding Priority | Community Priority | Measure TT Priority | Grand Total Priority Score |
|---------------------------|-----------------------------|-----------------|----------------------|------------------------|--------------------|---------------------|----------------------------|
| John Muir High            | 19.20                       | 19.80           | 14.30                | 19.00                  | 1.00               | 2.7                 | 76.00                      |
| Madison Elementary        | 18.00                       | 23.10           | 11.00                | 11.00                  | 1.00               | 11.7                | 75.80                      |
| Longfellow Elementary     | 12.00                       | 16.50           | 12.10                | 15.00                  | 1.00               | 15.3                | 71.90                      |
| Pasadena High             | 16.80                       | 17.60           | 9.90                 | 21.00                  | 1.00               | 3.6                 | 69.90                      |
| San Rafael Elementary     | 25.20                       | 2.20            | 17.60                | 4.00                   | 1.00               | 18.0                | 68.00                      |
| Marshall Fundamental      | 4.80                        | 14.30           | 20.90                | 20.00                  | 1.00               | 6.3                 | 67.30                      |
| Webster Elementary        | 24.00                       | 12.10           | 4.40                 | 8.00                   | 1.00               | 17.1                | 66.60                      |
| Don Benito Fundamental    | 20.40                       | 6.60            | 5.50                 | 13.00                  | 1.00               | 18.9                | 65.40                      |
| Field Elementary          | 21.60                       | 3.30            | 13.20                | 10.00                  | 1.00               | 16.2                | 65.30                      |
| Octavia E. Butler Magnet  | 14.40                       | 22.00           | 3.30                 | 17.00                  | 1.00               | 7.2                 | 64.90                      |
| Flint Arts Magnet Academy | 13.20                       | 20.00           | 1.10                 | 16.00                  | 1.00               | 0.0                 | 62.10                      |



| Facility Name                             | Facility Condition Priority | Equity Priority | Utilization Priority | State Funding Priority | Community Priority | Measure TT Priority | Grand Total Priority Score |
|---|-----------------------------|-----------------|----------------------|------------------------|--------------------|---------------------|----------------------------|
| John Muir High                            | 19.20                       | 19.80           | 14.30                | 19.00                  | 1.00               | 2.7                 | 76.00                      |
| Madison Elementary                        | 18.00                       | 23.10           | 11.00                | 11.00                  | 1.00               | 11.7                | 75.80                      |
| Longfellow Elementary                     | 12.00                       | 16.50           | 12.10                | 15.00                  | 1.00               | 15.3                | 71.90                      |
| Pasadena High                             | 16.80                       | 17.60           | 9.90                 | 21.00                  | 1.00               | 3.6                 | 69.90                      |
| San Rafael Elementary                     | 25.20                       | 2.20            | 17.60                | 4.00                   | 1.00               | 18.0                | 68.00                      |
| Marshall Fundamental                      | 4.80                        | 14.30           | 20.90                | 20.00                  | 1.00               | 6.3                 | 67.30                      |
| Webster Elementary                        | 24.00                       | 12.10           | 4.40                 | 8.00                   | 1.00               | 17.1                | 66.60                      |
| Don Benito Fundamental                    | 20.40                       | 6.60            | 5.50                 | 13.00                  | 1.00               | 18.9                | 65.40                      |
| Field Elementary                          | 21.60                       | 3.30            | 13.20                | 10.00                  | 1.00               | 16.2                | 65.30                      |
| Octavia E. Butler Magnet                  | 14.40                       | 22.00           | 3.30                 | 17.00                  | 1.00               | 7.2                 | 64.90                      |
| Elliott Arts Magnet Academy               | 15.20                       | 20.90           | 1.10                 | 10.00                  | 1.00               | 9.9                 | 62.10                      |
| Willard Elementary                        | 15.60                       | 11.00           | 8.80                 | 14.00                  | 1.00               | 10.8                | 61.20                      |
| Blair High School (6-12)                  | 10.80                       | 9.90            | 19.80                | 18.00                  | 1.00               | 0.9                 | 60.40                      |
| Sierra Madre Elementary                   | 7.20                        | 1.10            | 22.00                | 12.00                  | 1.00               | 13.5                | 56.80                      |
| Norma Coombs Elementary                   | 22.80                       | 13.20           | 6.60                 | 5.00                   | 1.00               | 8.1                 | 56.70                      |
| Jackson STEM Dual Language Magnet Academy | 6.00                        | 7.70            | 18.70                | 7.00                   | 1.00               | 12.6                | 53.00                      |
| Hamilton Elementary                       | 8.40                        | 5.50            | 15.40                | 6.00                   | 1.00               | 14.4                | 50.70                      |
| Altadena Arts Magnet                      | 1.20                        | 8.80            | 16.50                | 9.00                   | 1.00               | 9.0                 | 45.50                      |
| Washington Elementary STEM Magnet         | 9.60                        | 18.70           | 2.20                 | 1.00                   | 1.00               | 5.4                 | 37.90                      |
| Sierra Madre Middle                       | 2.40                        | 4.40            | 23.10                | 3.00                   | 1.00               | 1.8                 | 35.70                      |
| McKinley School                           | 3.60                        | 15.40           | 7.70                 | 2.00                   | 1.00               | 4.5                 | 34.20                      |



Modernization or Designated Project



Summer Projects (Utility Replacement, Electrical Upgrade, Restroom Remodels)



# Pasadena Unified School District

## Measure O Bond Program - Project Schedule

| FISCAL YEAR 2024              | TOTAL PROJECT COSTS | SFC FUNDING          | DISTRICT COST | AMOUNT THIS FISCAL YEAR |
|-------------------------------|---------------------|----------------------|---------------|-------------------------|
| <b>Major Project Starts</b>   |                     |                      |               |                         |
| Madison Elementary School     | \$ 34,412,984       | \$ 5,449,842         | \$ 28,963,142 | \$ 6,882,597            |
| Longfellow Elementary School  | \$ 37,939,627       | \$ 7,303,419         | \$ 30,636,208 | \$ 7,587,925            |
| John Muir High School         | \$ 51,588,682       | \$ 17,666,303        | \$ 33,922,379 | \$ 10,317,736           |
| <b>Summer Projects</b>        |                     |                      |               |                         |
| Elliot Arts Magnet Academy    | \$ 6,494,492        | \$ 3,896,695         | \$ 2,597,797  | \$ 6,494,492            |
| Willard Elementary School     | \$ 4,729,215        | \$ 2,837,529         | \$ 1,891,686  | \$ 4,729,215            |
| Sierra Madre Elementary       | \$ 4,890,617        | \$ 2,934,370         | \$ 1,956,247  | \$ 4,890,617            |
| <b>Maintenance Projects</b>   |                     |                      |               |                         |
| XXXX                          |                     |                      |               |                         |
| XXXX                          |                     |                      |               |                         |
| <b>Other Projects</b>         |                     |                      |               |                         |
| Interim Housing Campus 1      | \$ 2,000,000        |                      | \$ 2,000,000  | \$ 2,000,000            |
| Interim Housing Campus 2      | \$ 2,000,000        |                      | \$ 2,000,000  | \$ 2,000,000            |
| <b>TOTAL FISCAL YEAR 2024</b> |                     | <b>\$ 40,088,158</b> |               | <b>\$ 44,902,583</b>    |



| <b>FISCAL YEAR 2025</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| San Rafael Elementary School    | \$ 35,247,850             | \$ 3,857,497         | \$ 31,390,353        | \$ 7,049,570                   |
| Webster Elementary School       | \$ 29,941,071             | \$ 5,180,141         | \$ 24,760,930        | \$ 5,988,214                   |
| Pasadena High School            | \$ 21,746,338             | \$ 13,047,803        | \$ 8,698,535         | \$ 4,349,268                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| Madison Elementary School       | \$ 34,412,983             |                      | \$ 34,412,983        | \$ 27,530,387                  |
| Longfellow Elementary School    | \$ 37,939,627             |                      | \$ 37,939,627        | \$ 30,351,702                  |
| John Muir High School           | \$ 51,588,682             |                      | \$ 51,588,682        | \$ 41,270,946                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| Norma Coombs Elementary School  | \$ 2,887,223              | \$ 1,732,334         | \$ 1,154,889         | \$ 2,887,223                   |
| Jackson STEM                    | \$ 4,627,837              | \$ 2,776,702         | \$ 1,851,135         | \$ 4,627,837                   |
| Hamilton Elementary School      | \$ 4,921,488              | \$ 2,952,893         | \$ 1,968,595         | \$ 4,921,488                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2025</b>   |                           | <b>\$ 29,547,370</b> |                      | <b>\$ 130,976,634</b>          |



| <b>FISCAL YEAR 2026</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| Don Bonito Elementary School    | \$ 24,170,478             | \$ 5,786,325         | \$ 18,384,153        | \$ 4,834,096                   |
| Field Elementary School         | \$ 25,158,722             | \$ 5,294,779         | \$ 19,863,943        | \$ 5,031,744                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| San Rafael Elementary School    | \$ 35,247,850             |                      | \$ 35,247,850        | \$ 28,198,280                  |
| Webster Elementary School       | \$ 29,941,071             |                      | \$ 29,941,071        | \$ 23,952,857                  |
| Pasadena High School            | \$ 21,746,338             |                      | \$ 21,746,338        | \$ 17,397,070                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| Marshall Fundamental            | \$ 30,426,707             | \$ 18,256,024        | \$ 12,170,683        | \$ 30,426,707                  |
| Altadena Arts Magnet            | \$ 4,931,092              | \$ 2,958,655         | \$ 1,972,437         | \$ 4,931,092                   |
| Washington Elementary STEM      | \$ 4,499,255              |                      | \$ 4,499,255         | \$ 4,499,255                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| xxxx                            |                           |                      |                      |                                |
| xxxx                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2026</b>   |                           | <b>\$ 32,295,783</b> |                      | <b>\$ 121,271,101</b>          |



| <b>FISCAL YEAR 2027</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| Octavia El Butler Magnet        | \$ 59,611,243             | \$ 11,875,257        | \$ 47,735,986        | \$ 11,922,249                  |
| Blair High School               | \$ 37,484,509             | \$ 14,269,153        | \$ 23,215,356        | \$ 7,496,902                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| Don Bonito Elementary School    | \$ 24,170,478             |                      | \$ 24,170,478        | \$ 19,336,382                  |
| Field Elementary School         | \$ 25,158,722             | \$ 5,294,779         | \$ 19,863,943        | \$ 20,126,978                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| McKinley K-8                    | \$ 6,081,415              |                      | \$ 6,081,415         | \$ 6,081,415                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus a        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2027</b>   |                           | <b>\$ 31,439,189</b> |                      | <b>\$ 66,963,925</b>           |

| <b>FISCAL YEAR 2028</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>    | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|-----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                       |                      |                                |
| <b>Major Projects Continued</b> |                           |                       |                      |                                |
| Octavia Butler Magnet           | \$ 59,611,243             |                       | \$ 59,611,243        | \$ 47,688,994                  |
| Blair High School               | \$ 37,484,509             | \$ 14,269,153         | \$ 23,215,356        | \$ 29,987,607                  |
| <b>Summer Projects</b>          |                           |                       |                      |                                |
| <b>Maintenance Projects</b>     |                           |                       |                      |                                |
| XXXX                            |                           |                       |                      |                                |
| XXXX                            |                           |                       |                      |                                |
| <b>Other Projects</b>           |                           |                       |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                       |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        |                           |                       |                      |                                |
| <b>TOTAL FISCAL YEAR 2028</b>   |                           | <b>\$ 14,269,153</b>  |                      | <b>\$ 78,676,602</b>           |
| <b>TOTAL</b>                    |                           | <b>\$ 147,639,653</b> |                      | <b>\$ 442,790,845</b>          |







**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL TO PROCEED WITH PREPARATION OF BIDS AND PROCUREMENT FOR DEFERRED MAINTENANCE AND MINOR REPAIRS RELATED TO FIRE, LIFE AND SAFETY AT ELIOT ARTS MS, SAN RAFAEL ES, SIERRA MADRE ES, AND WILLARD ES

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District approves staff to proceed with preparation of Bids and Procurement for deferred maintenance & minor repairs related to fire, life and safety at Eliot Arts MS, San Rafael ES, Sierra Madre ES, and Willard ES.

**Anticipated Effect on Student Outcomes:** Implementation of Measure O Projects to ensure a modern, safe, and orderly environment that supports and inspires student learning.

**I. BACKGROUND:**

This project is in conjunction with the Facilities Master Plan. The Board approved the selection of projects at these sites at the September 7, 2023, meeting. This project is to encapsulate wet utilities upgrades and restroom upgrade to be Americans with Disabilities Act (ADA) compliant. Eliot Arts Middle School will receive hallway lights and replacement of blower units in classrooms. San Rafael will receive Electrical Service Upgrade. Sierra Madres ES will receive replacement of hallway lights and playground area repairs (asphalt) and Willard ES will receive replacement of hallway lights and receive repairs to playground areas (grass field and asphalt).

**II. STAFF ANALYSIS:**

Staff recommends approval of the Measure O Program to proceed with the issuance of Request for Proposals procuring vendors to design and build the maintenance projects for Eliot MS, San Rafael ES, Sierra Madre ES, and Willard ES.

The project will begin in February 2024. The anticipated date to accept bids is April 2024, with an expected construction start date of June 2024. The project is scheduled to be completed by the 2024-2025 school year.

**Attachment:** Measure O Bond Schedule

**III. FISCAL IMPACT:**

Funds required in the amount of \$40,000,000 over a six-year period are available in the Measure O Capital Projects Fund.

**Pasadena Unified School District  
Board of Education Agenda**

September 28, 2023

**Submitted by:** \_\_\_\_\_  
Elizabeth J. Blanco, Ed. D., Interim Superintendent

**Funding title/code:**

**Title:** Measure O Capital Projects Fund

**Codes:** 21.3-97120.0-00000-85000-XXXX-XXXXXXXX

Approved:

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Elizabeth J. Blanco, Ed. D.  
Interim Superintendent

Originated by: Manuel Carrasco, Director of Facilities, Maintenance, Operations and Transportation

# Priorities Weighted

## (Per 08.17.2023 Board Meeting Survey Results)

| Facility Condition Weight |     |     |     |     | Equity Weight |     |     |     |     | Utilization Weight |     |     |     |     | State Funding Weight |     |     |     |     | Community Weight |     |     |     |     | Measure TT Weight |     |     |     |     |
|---------------------------|-----|-----|-----|-----|---------------|-----|-----|-----|-----|--------------------|-----|-----|-----|-----|----------------------|-----|-----|-----|-----|------------------|-----|-----|-----|-----|-------------------|-----|-----|-----|-----|
| 1.7                       | 1.6 | 1.5 | 1.4 | 1.3 | 1.7           | 1.6 | 1.5 | 1.4 | 1.3 | 1.7                | 1.6 | 1.5 | 1.4 | 1.3 | 1.7                  | 1.6 | 1.5 | 1.4 | 1.3 | 1.7              | 1.6 | 1.5 | 1.4 | 1.3 | 1.7               | 1.6 | 1.5 | 1.4 | 1.3 |
| 1.2                       | 1.1 | 1.0 | 0.9 | 0.8 | 1.2           | 1.1 | 1.0 | 0.9 | 0.8 | 1.2                | 1.1 | 1.0 | 0.9 | 0.8 | 1.2                  | 1.1 | 1.0 | 0.9 | 0.8 | 1.2              | 1.1 | 1.0 | 0.9 | 0.8 | 1.2               | 1.1 | 1.0 | 0.9 | 0.8 |
| 0.7                       | 0.6 | 0.5 | 0.4 | 0.3 | 0.7           | 0.6 | 0.5 | 0.4 | 0.3 | 0.7                | 0.6 | 0.5 | 0.4 | 0.3 | 0.7                  | 0.6 | 0.5 | 0.4 | 0.3 | 0.7              | 0.6 | 0.5 | 0.4 | 0.3 | 0.7               | 0.6 | 0.5 | 0.4 | 0.3 |

### Prioritization across Criteria

A higher score indicates the facility is in greater need compared to its peers.

| Facility Name             | Facility Condition Priority | Equity Priority | Utilization Priority | State Funding Priority | Community Priority | Measure TT Priority | Grand Total Priority Score |
|---------------------------|-----------------------------|-----------------|----------------------|------------------------|--------------------|---------------------|----------------------------|
| John Muir High            | 19.20                       | 19.80           | 14.30                | 19.00                  | 1.00               | 2.7                 | 76.00                      |
| Madison Elementary        | 18.00                       | 23.10           | 11.00                | 11.00                  | 1.00               | 11.7                | 75.80                      |
| Longfellow Elementary     | 12.00                       | 16.50           | 12.10                | 15.00                  | 1.00               | 15.3                | 71.90                      |
| Pasadena High             | 16.80                       | 17.60           | 9.90                 | 21.00                  | 1.00               | 3.6                 | 69.90                      |
| San Rafael Elementary     | 25.20                       | 2.20            | 17.60                | 4.00                   | 1.00               | 18.0                | 68.00                      |
| Marshall Fundamental      | 4.80                        | 14.30           | 20.90                | 20.00                  | 1.00               | 6.3                 | 67.30                      |
| Webster Elementary        | 24.00                       | 12.10           | 4.40                 | 8.00                   | 1.00               | 17.1                | 66.60                      |
| Don Benito Fundamental    | 20.40                       | 6.60            | 5.50                 | 13.00                  | 1.00               | 18.9                | 65.40                      |
| Field Elementary          | 21.60                       | 3.30            | 13.20                | 10.00                  | 1.00               | 16.2                | 65.30                      |
| Octavia E. Butler Magnet  | 14.40                       | 22.00           | 3.30                 | 17.00                  | 1.00               | 7.2                 | 64.90                      |
| Flint Arts Magnet Academy | 13.20                       | 20.00           | 1.10                 | 16.00                  | 1.00               | 0.0                 | 62.10                      |



| Facility Name                             | Facility Condition Priority | Equity Priority | Utilization Priority | State Funding Priority | Community Priority | Measure TT Priority | Grand Total Priority Score |
|---|-----------------------------|-----------------|----------------------|------------------------|--------------------|---------------------|----------------------------|
| John Muir High                            | 19.20                       | 19.80           | 14.30                | 19.00                  | 1.00               | 2.7                 | 76.00                      |
| Madison Elementary                        | 18.00                       | 23.10           | 11.00                | 11.00                  | 1.00               | 11.7                | 75.80                      |
| Longfellow Elementary                     | 12.00                       | 16.50           | 12.10                | 15.00                  | 1.00               | 15.3                | 71.90                      |
| Pasadena High                             | 16.80                       | 17.60           | 9.90                 | 21.00                  | 1.00               | 3.6                 | 69.90                      |
| San Rafael Elementary                     | 25.20                       | 2.20            | 17.60                | 4.00                   | 1.00               | 18.0                | 68.00                      |
| Marshall Fundamental                      | 4.80                        | 14.30           | 20.90                | 20.00                  | 1.00               | 6.3                 | 67.30                      |
| Webster Elementary                        | 24.00                       | 12.10           | 4.40                 | 8.00                   | 1.00               | 17.1                | 66.60                      |
| Don Benito Fundamental                    | 20.40                       | 6.60            | 5.50                 | 13.00                  | 1.00               | 18.9                | 65.40                      |
| Field Elementary                          | 21.60                       | 3.30            | 13.20                | 10.00                  | 1.00               | 16.2                | 65.30                      |
| Octavia E. Butler Magnet                  | 14.40                       | 22.00           | 3.30                 | 17.00                  | 1.00               | 7.2                 | 64.90                      |
| Elliott Arts Magnet Academy               | 15.20                       | 20.90           | 1.10                 | 10.00                  | 1.00               | 9.9                 | 62.10                      |
| Willard Elementary                        | 15.60                       | 11.00           | 8.80                 | 14.00                  | 1.00               | 10.8                | 61.20                      |
| Blair High School (6-12)                  | 10.80                       | 9.90            | 19.80                | 18.00                  | 1.00               | 0.9                 | 60.40                      |
| Sierra Madre Elementary                   | 7.20                        | 1.10            | 22.00                | 12.00                  | 1.00               | 13.5                | 56.80                      |
| Norma Coombs Elementary                   | 22.80                       | 13.20           | 6.60                 | 5.00                   | 1.00               | 8.1                 | 56.70                      |
| Jackson STEM Dual Language Magnet Academy | 6.00                        | 7.70            | 18.70                | 7.00                   | 1.00               | 12.6                | 53.00                      |
| Hamilton Elementary                       | 8.40                        | 5.50            | 15.40                | 6.00                   | 1.00               | 14.4                | 50.70                      |
| Altadena Arts Magnet                      | 1.20                        | 8.80            | 16.50                | 9.00                   | 1.00               | 9.0                 | 45.50                      |
| Washington Elementary STEM Magnet         | 9.60                        | 18.70           | 2.20                 | 1.00                   | 1.00               | 5.4                 | 37.90                      |
| Sierra Madre Middle                       | 2.40                        | 4.40            | 23.10                | 3.00                   | 1.00               | 1.8                 | 35.70                      |
| McKinley School                           | 3.60                        | 15.40           | 7.70                 | 2.00                   | 1.00               | 4.5                 | 34.20                      |



Modernization or Designated Project



Summer Projects (Utility Replacement, Electrical Upgrade, Restroom Remodels)



# Pasadena Unified School District

## Measure O Bond Program - Project Schedule

| FISCAL YEAR 2024              | TOTAL PROJECT COSTS | SFC FUNDING          | DISTRICT COST | AMOUNT THIS FISCAL YEAR |
|-------------------------------|---------------------|----------------------|---------------|-------------------------|
| <b>Major Project Starts</b>   |                     |                      |               |                         |
| Madison Elementary School     | \$ 34,412,984       | \$ 5,449,842         | \$ 28,963,142 | \$ 6,882,597            |
| Longfellow Elementary School  | \$ 37,939,627       | \$ 7,303,419         | \$ 30,636,208 | \$ 7,587,925            |
| John Muir High School         | \$ 51,588,682       | \$ 17,666,303        | \$ 33,922,379 | \$ 10,317,736           |
| <b>Summer Projects</b>        |                     |                      |               |                         |
| Elliot Arts Magnet Academy    | \$ 6,494,492        | \$ 3,896,695         | \$ 2,597,797  | \$ 6,494,492            |
| Willard Elementary School     | \$ 4,729,215        | \$ 2,837,529         | \$ 1,891,686  | \$ 4,729,215            |
| Sierra Madre Elementary       | \$ 4,890,617        | \$ 2,934,370         | \$ 1,956,247  | \$ 4,890,617            |
| <b>Maintenance Projects</b>   |                     |                      |               |                         |
| XXXX                          |                     |                      |               |                         |
| XXXX                          |                     |                      |               |                         |
| <b>Other Projects</b>         |                     |                      |               |                         |
| Interim Housing Campus 1      | \$ 2,000,000        |                      | \$ 2,000,000  | \$ 2,000,000            |
| Interim Housing Campus 2      | \$ 2,000,000        |                      | \$ 2,000,000  | \$ 2,000,000            |
| <b>TOTAL FISCAL YEAR 2024</b> |                     | <b>\$ 40,088,158</b> |               | <b>\$ 44,902,583</b>    |



| <b>FISCAL YEAR 2025</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| San Rafael Elementary School    | \$ 35,247,850             | \$ 3,857,497         | \$ 31,390,353        | \$ 7,049,570                   |
| Webster Elementary School       | \$ 29,941,071             | \$ 5,180,141         | \$ 24,760,930        | \$ 5,988,214                   |
| Pasadena High School            | \$ 21,746,338             | \$ 13,047,803        | \$ 8,698,535         | \$ 4,349,268                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| Madison Elementary School       | \$ 34,412,983             |                      | \$ 34,412,983        | \$ 27,530,387                  |
| Longfellow Elementary School    | \$ 37,939,627             |                      | \$ 37,939,627        | \$ 30,351,702                  |
| John Muir High School           | \$ 51,588,682             |                      | \$ 51,588,682        | \$ 41,270,946                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| Norma Coombs Elementary School  | \$ 2,887,223              | \$ 1,732,334         | \$ 1,154,889         | \$ 2,887,223                   |
| Jackson STEM                    | \$ 4,627,837              | \$ 2,776,702         | \$ 1,851,135         | \$ 4,627,837                   |
| Hamilton Elementary School      | \$ 4,921,488              | \$ 2,952,893         | \$ 1,968,595         | \$ 4,921,488                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2025</b>   |                           | <b>\$ 29,547,370</b> |                      | <b>\$ 130,976,634</b>          |

| <b>FISCAL YEAR 2026</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| Don Bonito Elementary School    | \$ 24,170,478             | \$ 5,786,325         | \$ 18,384,153        | \$ 4,834,096                   |
| Field Elementary School         | \$ 25,158,722             | \$ 5,294,779         | \$ 19,863,943        | \$ 5,031,744                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| San Rafael Elementary School    | \$ 35,247,850             |                      | \$ 35,247,850        | \$ 28,198,280                  |
| Webster Elementary School       | \$ 29,941,071             |                      | \$ 29,941,071        | \$ 23,952,857                  |
| Pasadena High School            | \$ 21,746,338             |                      | \$ 21,746,338        | \$ 17,397,070                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| Marshall Fundamental            | \$ 30,426,707             | \$ 18,256,024        | \$ 12,170,683        | \$ 30,426,707                  |
| Altadena Arts Magnet            | \$ 4,931,092              | \$ 2,958,655         | \$ 1,972,437         | \$ 4,931,092                   |
| Washington Elementary STEM      | \$ 4,499,255              |                      | \$ 4,499,255         | \$ 4,499,255                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| xxxx                            |                           |                      |                      |                                |
| xxxx                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2026</b>   |                           | <b>\$ 32,295,783</b> |                      | <b>\$ 121,271,101</b>          |



| <b>FISCAL YEAR 2027</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>   | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                      |                      |                                |
| Octavia El Butler Magnet        | \$ 59,611,243             | \$ 11,875,257        | \$ 47,735,986        | \$ 11,922,249                  |
| Blair High School               | \$ 37,484,509             | \$ 14,269,153        | \$ 23,215,356        | \$ 7,496,902                   |
| <b>Major Projects Continued</b> |                           |                      |                      |                                |
| Don Bonito Elementary School    | \$ 24,170,478             |                      | \$ 24,170,478        | \$ 19,336,382                  |
| Field Elementary School         | \$ 25,158,722             | \$ 5,294,779         | \$ 19,863,943        | \$ 20,126,978                  |
| <b>Summer Projects</b>          |                           |                      |                      |                                |
| McKinley K-8                    | \$ 6,081,415              |                      | \$ 6,081,415         | \$ 6,081,415                   |
| <b>Maintenance Projects</b>     |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| XXXX                            |                           |                      |                      |                                |
| <b>Other Projects</b>           |                           |                      |                      |                                |
| Interim Housing Campus a        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        | \$ 1,000,000              |                      |                      | \$ 1,000,000                   |
| <b>TOTAL FISCAL YEAR 2027</b>   |                           | <b>\$ 31,439,189</b> |                      | <b>\$ 66,963,925</b>           |

| <b>FISCAL YEAR 2028</b>         | <b>TOTAL PROJECT COST</b> | <b>SFC FUNDING</b>    | <b>DISTRICT COST</b> | <b>AMOUNT THIS FISCAL YEAR</b> |
|---------------------------------|---------------------------|-----------------------|----------------------|--------------------------------|
| <b>Major Project Starts</b>     |                           |                       |                      |                                |
| <b>Major Projects Continued</b> |                           |                       |                      |                                |
| Octavia Butler Magnet           | \$ 59,611,243             |                       | \$ 59,611,243        | \$ 47,688,994                  |
| Blair High School               | \$ 37,484,509             | \$ 14,269,153         | \$ 23,215,356        | \$ 29,987,607                  |
| <b>Summer Projects</b>          |                           |                       |                      |                                |
| <b>Maintenance Projects</b>     |                           |                       |                      |                                |
| XXXX                            |                           |                       |                      |                                |
| XXXX                            |                           |                       |                      |                                |
| <b>Other Projects</b>           |                           |                       |                      |                                |
| Interim Housing Campus 1        | \$ 1,000,000              |                       |                      | \$ 1,000,000                   |
| Interim Housing Campus 2        |                           |                       |                      |                                |
| <b>TOTAL FISCAL YEAR 2028</b>   |                           | <b>\$ 14,269,153</b>  |                      | <b>\$ 78,676,602</b>           |
| <b>TOTAL</b>                    |                           | <b>\$ 147,639,653</b> |                      | <b>\$ 442,790,845</b>          |







## Understanding COC Financial Report by Project

This report contains all Program Financial Data for the Measure O Program. There are separate reports for the Fund Source: Education Technology or Facilities Capital. The report by project provides financial information at the summary level for each project. It is sorted by School Type, School, and Project. It shows the following information:

### Summary Table at top of report:

**Total Bond Funding:** Total amount of Funds approved by Voters for Capital or Education Technology.

**Current Budget Amount:** Total amount of Funds Authorized by the BOE

**Current Contracts Committed:** Total amount of Funds that have been issued as contracts.

**Payables Invoiced:** Total amount of funds that have been authorized to be paid

**Unallocated Funds:** Total amount of funds that have not been authorized by the BOE. "Total Bond Funding" minus "Current Budget Amount".

### Report Data:

**School Type:** provides information by the following:

01 Elementary Schools

02 Middle Schools

03 High schools

04 Charter Schools

05 Private Schools

06 Educational Technology (Districtwide Projects in Capital for Technology)

07 Facilities (Districtwide support for facilities)

**School Name:** Name of School

**Project Name:** The name of the project

**Project Budget:** The overall budget or allocation of funds for the project. This amount is approved by the BOE by authorization of a project.

**Original Contract:** Amount awarded to the contractor including allowances and Contingencies. Also known as "Commitments". In the "By Project" report this a summary of all contracts for that project.

**Approved Changes:** Change Orders that have been authorized. In the "By Project" report this a summary of all contracts for that project.

**Current Contract Amount:** Total of original contract and authorized change orders. Also known as "Commitments". In the "By Project" report this a summary of all contracts for that project.

**Budget Delta:** Difference between the budget and current contract amount. In the "By Project" report this a summary of all contracts for that project.

**Invoiced to date:** Includes all Pay applications or invoices that are authorized to be paid. In the "By Project" report this a summary of all contracts for that project.

**Commitment Remaining:** Balance of contract amount that has not be invoiced and authorized. In the "By Project" report this a summary of all contracts for that project.

## Understanding COC Financial Report by Project and Contract Detail

This report contains all Program Financial Data for the Measure O Program. There are separate reports for Fund Source: Education Technology or Facilities Capital. The report by "Contract" provides financial information for each project with contract details. It is sorted by School Type, School, and Project. It shows the following information:

### Summary Table at top of report:

**Total Bond Funding:** Total amount of Funds approved by Voters for Capital or Education Technology.

**Current Budget Amount:** Total amount of Funds Authorized by the BOE

**Current Contracts Committed:** Total amount of Funds that have been issued as contracts.

**Payables Invoiced:** Total amount of funds that have been authorized to be paid

**Unallocated Funds:** Total amount of funds that have not been authorized by the BOE. "Total Bond Funding" minus "Current Budget Amount".

### Report Data:

**School Type:** provides information by the following:

01 Elementary Schools

02 Middle Schools

03 High schools

04 Charter Schools

05 Private Schools

06 Educational Technology (Districtwide Projects in Capital for Technology)

07 Facilities (Districtwide support for facilities)

**School Name:** Name of School

**Project Name:** The name of the project

**Contract Name:** The Contractor or Vendor for that Contract

**Contract Date:** Date contract was issued or awarded.

**Object Code:** Accounting cost codes that was assigned to that contract to follow PUSD accounting and used in the LACOE Best system.

**Project Budget:** The overall budget or allocation of funds for the project. This amount is approved by the BOE by authorization of a project.

**Original Contract:** Amount awarded to the contractor including allowances and Contingencies. Also known as "Commitments".

**Approved Changes:** Change Orders that have been authorized.

**Current Contract Amount:** Total of original contract and authorized change orders. Also known as "Commitments"

**Budget Delta:** Difference between the budget and current contract amount.

**Invoiced to date:** Includes all Pay applications or invoices that are authorized to be paid.

**Commitment Remaining:** Balance of contract amount that has not be invoiced and authorized.

## Understanding Project Status Report by School

This report provides the current status of the project. There are separate reports for the Fund Source, for Measure O, Education Technology and Facilities Capital, Measure TT, ESSER, or Developer Funds. It is sorted by School Type, School, and Project. Only current projects are shown, closed projects are not reported. It shows the following information:

### Summary Table at top of report:

**Total Projects:** Current projects in work. Does not include completed projects.

**Closeout:** Total number of Projects in this phase.

**Construction:** Total number of Projects in this phase.

**Design:** Total number of Projects in this phase.

**Investigation:** Total number of Projects in this phase.

**Procurement:** Total number of Projects in this phase.

(Note that if there are no projects in a phase it is not included in the table)

### Report Data:

**School Type:** provides information by the following:

01 Elementary Schools

02 Middle Schools

03 High schools

04 Charter Schools

05 Private Schools

06 Educational Technology (Districtwide Projects in Capital for Technology)

07 Facilities (Districtwide support for facilities)

**School Name:** Name of School

**Project Name:** The name of the project

**Phase of the Project:** Current Phase:

Close-out

Construction

Design

Hold

Investigation

Potential

Procurement

**NTP Date:** Notice to Proceed, date contractor can start construction of project and the schedule has started.

**Substantial Completion:** Date that the contractor is scheduled to be complete except for punch lists and closeout items.

**Percent Complete:** Percentage to represent progress of the project. Only applies to the Design and Construction Phase. It is provided as an estimate by the Project Manager. It is updated weekly.

**DSA Req'd:** Yes or No, is it a DSA Project

**Update Status:** Brief Description of important or critical information about the project provided by the Project Manager. It is updated weekly.

|                             |  |                   |                   |  |
|-----------------------------|--|-------------------|-------------------|--|
|                             |  |                   |                   |  |
|                             | Capital Fund Changes August to September |                   |                   |  |
|                             |  |                   |                   |  |
|                             | 8/15/2023                                | 9/5/2023          | Delta             | Reason   |
| Total Bond Funding Capital  | \$ 456,352,760.00                        | \$ 456,352,760.00 | \$ -              |  |
| Current Budget Total        | \$ 54,786,259.00                         | \$ 53,364,449.00  | \$ 1,421,810.00   | Decrease From Release of Commitments from Year End Facilites PO's (Largest SafeworkCM and Universal Construction from Unused FY23 Funds) |
| Current Contracts Committed | \$ 40,407,843.00                         | \$ 38,753,323.00  | \$ 1,654,520.00   | Decrease From Release of Commitments from Year End Facilites PO's. Largest PUSD Staff and Benefits                                       |
| Payables Invoiced           | \$ 26,685,967.00                         | \$ 30,719,216.00  | \$ (4,033,249.00) | Increase From Payments from Summer Projects  |
| Unallocated Funds           | \$ 401,566,501.00                        | \$ 402,988,311.50 | \$ (1,421,810.50) | Increase From Release of Commitments from Year End Facilites PO's (Largest SafeworkCM and Universal Construction from Unused FY23 Funds) |



# Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 09/07/2023)

## Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

| School Name - Project Name/Cost Group/Object<br>Code/Contract Name                         | 21.1 - GOB (Measure TT Series A) |             |              | Fund 21.1 Analysis      |           |                                  |
|--|----------------------------------|-------------|--------------|-------------------------|-----------|----------------------------------|
|  | Budget                           | Commitments | Expenditures | Remaining<br>Commitment | Retention | Uncommitted<br>Available Balance |
| <b>Altadena Elementary School - COMPLETE: Addition of 3 Shade Stuctures (95022.0)</b>      |                                  |             |              |                         |           |                                  |
|  | 90,187                           | 90,187      | 90,187       | -                       |           | -                                |
| <b>Altadena Elementary School - COMPLETE: Measure T E-Rate (95180.0)</b>                   |                                  |             |              |                         |           |                                  |
|  | 88,088                           | 88,088      | 88,088       | -                       |           | -                                |
| <b>Altadena Elementary School - Modernization Project (95068.0) (1) (2) (4)</b>            |                                  |             |              |                         |           |                                  |
|  | 10,730,047                       | 10,704,385  | 10,703,885   | 500                     |           | 25,662                           |
| <b>ALTADENA ELEM. TOTAL</b>  | 10,908,321                       | 10,882,659  | 10,882,159   | 500                     | -         | 25,662                           |
| <b>Aveson Charter School (Noyes) - COMPLETE: Portable N Demolition Project (95029.0)</b>   |                                  |             |              |                         |           |                                  |
|  | 30,654                           | 30,654      | 30,654       | -                       |           | -                                |
| <b>AVESON (NOYES) TOTAL</b>  | 30,654                           | 30,654      | 30,654       | -                       | -         | -                                |
| <b>Blair High School - 04A Modernization of Main Building (95056.0) (2)</b>                |                                  |             |              |                         |           |                                  |
|  | 30,052,133                       | 30,051,416  | 30,051,416   | -                       |           | 717                              |
| <b>Blair High School - 04b Track and Field (95005.0) (2)</b>                               |                                  |             |              |                         |           |                                  |
|  | 82,877                           | 82,877      | 82,877       | -                       |           | -                                |
| <b>Blair High School - COMPLETE: Blair Middle School Campus (95001.0) (1) (2)</b>          |                                  |             |              |                         |           |                                  |
|  | 14,538,936                       | 14,538,936  | 14,538,936   | -                       |           | -                                |
| <b>Blair High School - COMPLETE: Measure T E-Rate (95180.0)</b>                            |                                  |             |              |                         |           |                                  |
|  | 428,677                          | 428,677     | 428,677      | -                       |           | -                                |
| <b>Blair High School - COMPLETE: PROJECT CNLD - New 9th Grade Classroom (2)</b>            |                                  |             |              |                         |           |                                  |
|  | 1,146,779                        | 1,146,779   | 1,146,779    | -                       |           | -                                |
| <b>BLAIR HS - Blair HS Site Access Improvement (ADA) (95056.1) (2)</b>                     |                                  |             |              |                         |           |                                  |
|  | 51,285                           | 51,285      | 51,285       | -                       |           | -                                |
| <b>BLAIR TOTAL</b>   | 46,300,688                       | 46,299,971  | 46,299,971   | -                       | -         | 717                              |
| <b>Burbank Elementary School - COMPLETE: Electrical Panel Upgrade (95064.0) (2)</b>        |                                  |             |              |                         |           |                                  |
|  | 87,603                           | 87,603      | 87,603       | -                       |           | -                                |
| <b>Burbank Elementary School - COMPLETE: Renovation of Hodges (old 95140.0 merged) (2)</b> |                                  |             |              |                         |           |                                  |
|  | 253,584                          | 253,584     | 253,584      | -                       |           | -                                |
| <b>Burbank Elementary School - Lunch Shelter/Renovation (95131.0) (1) (2) (3) (4)</b>      |                                  |             |              |                         |           |                                  |
|  | 924,769                          | 924,769     | 924,769      | -                       |           | -                                |
| <b>BURBANK TOTAL</b>   | 1,265,956                        | 1,265,956   | 1,265,956    | -                       | -         | -                                |
| <b>Career Technical - Career Technical Education Projects (95145.0)</b>                    |                                  |             |              |                         |           |                                  |
|  | 2,683,000                        | 2,683,000   | 2,683,000    | -                       |           | -                                |
| <b>Career Technical - COMPLETE: CTE KLRN TV (95145.0)</b>                                  |                                  |             |              |                         |           |                                  |
|  | 100,507                          | 100,507     | 100,507      | -                       |           | -                                |
| <b>CAREER TECHNICAL TOTAL</b>  | 2,783,507                        | 2,783,507   | 2,783,507    | -                       | -         | -                                |
| <b>Central Kitchen - COMPLETE: Culinary Academy/Kitchen Construction (9)</b>               |                                  |             |              |                         |           |                                  |
|  | 1,238,928                        | 1,238,928   | 1,238,928    | -                       |           | -                                |
| <b>CENTRAL KITCHEN TOTAL</b>   | 1,238,928                        | 1,238,928   | 1,238,928    | -                       | -         | -                                |
| <b>Cleveland Elementary School - COMPLETE: Measure T E-Rate (95180.0)</b>                  |                                  |             |              |                         |           |                                  |
|  | 113,292                          | 113,292     | 113,292      | -                       |           | -                                |
| <b>Cleveland Elementary School - COMPLETE: New Classroom Wing (95031.0) (2)</b>            |                                  |             |              |                         |           |                                  |
|  | 4,594,037                        | 4,594,037   | 4,594,037    | -                       |           | -                                |
| <b>Cleveland Elementary School - Modernize Kitchen (95121.0) (2)</b>                       |                                  |             |              |                         |           |                                  |
|  | 108,495                          | 108,495     | 108,495      | -                       |           | -                                |
| <b>Cleveland Elementary School - Student Safety Wall &amp; Flooring Padding (2)</b>        |                                  |             |              |                         |           |                                  |
|  | 8,506                            | 8,506       | 8,506        | -                       |           | -                                |
| <b>CLEVELAND ELEM. TOTAL</b>   | 4,824,330                        | 4,824,330   | 4,824,330    | -                       | -         | -                                |
| <b>District Service Center - Facilities Administration (95000.0) (1) (2) (3) (4)</b>       |                                  |             |              |                         |           |                                  |
|  | 16,716,101                       | 16,313,106  | 16,300,630   | 12,476                  |           | 402,995                          |
| <b>DSC FACILITIES ADMIN</b>  | 16,716,101                       | 16,313,106  | 16,300,630   | 12,476                  | -         | 402,995                          |
| <b>District Service Center - Facilities Administration (97092.0) 21.3</b>                  |                                  |             |              |                         |           |                                  |
|  | 45,938                           | 39,438      | 39,438       | 1                       |           | 6,499                            |
| <b>DSC FACILITIES ADMIN</b>  | 45,938                           | 39,438      | 39,438       | 1                       | -         | 6,499                            |





# Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 09/07/2023)

## Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

| 21.1 - GOB (Measure TT Series A)  |              |            |              | Fund 21.1 Analysis |         |         |
|---|--------------|------------|--------------|--------------------|---------|---------|
| District Wide - DW - Child Care Centers Playground (97115.0, 61051)                 |              |            |              |                    |         |         |
|   | 71,762       | 71,762     | 71,762       | -                  |         | 0       |
| District Wide - DW - Security Door Lockset Replacement (97119.0) (2)                |              |            |              |                    |         |         |
|   | 389,329      | -          | -            | -                  |         | 389,329 |
| District-Wide - COMPLETE: Bogen Clock Speaker System (95032.0)                      |              |            |              |                    |         |         |
|   | 1,436,405    | 1,436,405  | 1,436,405    | -                  |         | -       |
| District-Wide - COMPLETE: Energy Conservation Measures (95019.0) (2)                |              |            |              |                    |         |         |
|   | 5,029,386    | 5,029,386  | 5,029,386    | -                  |         | -       |
| District-Wide - COMPLETE: Exterior Improvements (95036.0)                           |              |            |              |                    |         |         |
|   | 42,112       | 42,112     | 42,112       | -                  |         | -       |
| District-Wide - COMPLETE: Technology Modifications (95144.0)                        |              |            |              |                    |         |         |
|   | 3,071,556    | 3,071,556  | 3,071,556    | -                  |         | -       |
| District-Wide - District-Wide I.T. Wireless Access Upgrade (2)                      |              |            |              |                    |         |         |
|   | 3,000,000    | 3,000,000  | 3,000,000    | -                  | 109,813 | -       |
| District-Wide - DW - PRI 0 - Roofing (95135.0)                                      |              |            |              |                    |         |         |
|   | 391,831      | 391,831    | 391,831      | -                  |         | -       |
| District-Wide - DW - PRI 0 - Windows (95136.0)                                      |              |            |              |                    |         |         |
|   | 101,736      | 101,736    | 101,736      | -                  |         | -       |
| <b>DISTRICT WIDE PROJECTS</b>   |              |            |              |                    |         |         |
|   | 13,534,117   | 13,144,787 | 13,144,787   | -                  | 109,813 | 389,329 |
| Don Benito Elementary School - 11 HVAC and Kitchen (95146.0) (1) (2) (4)            |              |            |              |                    |         |         |
|   | 263,398      | 263,398    | 263,398      | -                  |         | -       |
| Don Benito Elementary School - COMPLETE: Measure T E-Rate (95180.0)                 |              |            |              |                    |         |         |
|   | 147,679      | 147,679    | 147,679      | -                  |         | -       |
| Don Benito Elementary School - COMPLETE: Playground Structures (95043.0)            |              |            |              |                    |         |         |
|   | 173,442      | 173,442    | 173,442      | -                  |         | -       |
| Don Benito Elementary School - Interim Housing (95181.0) (2)                        |              |            |              |                    |         |         |
|   | 397,779      | 397,779    | 397,779      | -                  |         | -       |
| Don Benito Elementary School - New Admin Bldg (95097.0) (2)                         |              |            |              |                    |         |         |
|   | 790,568      | 790,568    | 790,568      | -                  |         | -       |
| <b>DON BENITO ELEM. TOTAL</b>   |              |            |              |                    |         |         |
|   | 1,772,865.11 | #####      | 1,772,865.11 | -                  | -       | -       |
| Edison Elementary School - Edison ADA Upgrades (95143.0)                            |              |            |              |                    |         |         |
|   | 43,940       | 43,940     | 43,940       | -                  |         | -       |
| <b>EDISON ELEMENTARY TOTAL</b>  |              |            |              |                    |         |         |
|   | 43,940       | 43,940     | 43,940       | -                  | -       | -       |
| Eliot Middle School - 08 HVAC Upgrades (95146.0) (2)                                |              |            |              |                    |         |         |
|   | 828,427      | 828,427    | 828,427      | -                  |         | -       |
| Eliot Middle School - Auditorium/Cafe Modernization (95015.0) (2)                   |              |            |              |                    |         |         |
|   | 7,749,399    | 7,749,399  | 7,749,399    | -                  |         | -       |
| Eliot Middle School - COMPLETE: Career Technical Education (95145.0) (2)            |              |            |              |                    |         |         |
|   | 29,261       | 29,261     | 29,261       | -                  |         | -       |
| Eliot Middle School - COMPLETE: Field Bleacher Replacement & ADA Upgrade (2)        |              |            |              |                    |         |         |
|   | 92,835       | 92,835     | 92,835       | -                  |         | -       |
| Eliot Middle School - COMPLETE: Kitchen Modernization (95147.0) (2)                 |              |            |              |                    |         |         |
|   | 6,000        | 6,000      | 6,000        | -                  |         | -       |
| Eliot Middle School - COMPLETE: Lunch Shelter (95034.0) (2)                         |              |            |              |                    |         |         |
|   | 616,602      | 616,602    | 616,602      | -                  |         | -       |
| Eliot Middle School - COMPLETE: Measure T E-Rate (95180.0)                          |              |            |              |                    |         |         |
|   | 255,192      | 255,192    | 255,192      | -                  |         | -       |
| <b>ELIOT MS CHILLED WATER PIPING CORR (95146.1) - ELIOT MS CHILLED WATER PIPING</b> |              |            |              |                    |         |         |
|   | 89,230       | 89,230     | 89,230       | -                  |         | -       |
| <b>ELIOT MIDDLE SCHOOLS</b>   |              |            |              |                    |         |         |
|   | 9,666,945    | 9,666,945  | 9,666,945    | -                  | -       | -       |
| Field Elementary School - COMPLETE: Measure T E-Rate (95180.0)                      |              |            |              |                    |         |         |
|   | 113,292      | 113,292    | 113,292      | -                  |         | -       |
| Field Elementary School - COMPLETE: Water Meter Separation (95106.0)                |              |            |              |                    |         |         |
|   | 39,013       | 39,013     | 39,013       | -                  |         | -       |
| Field Elementary School - FIELD - Playground (95069.1) (2)                          |              |            |              |                    |         |         |



# Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 09/07/2023)

## Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

|  | 21.1 - GOB (Measure TT Series A) |            |            | Fund 21.1 Analysis |    |
|--|----------------------------------|------------|------------|--------------------|----|
|  | 336,473                          | 336,473    | 336,473    | -                  | -  |
| Field Elementary School - Modernization (95069.0) (1) (2) (4)                        |                                  |            |            | -                  | -  |
|  | 3,529,597                        | 3,529,597  | 3,529,597  | -                  | -  |
| <b>FIELD ELEMENTARY SCHOOL</b>   | 4,018,375                        | 4,018,375  | 4,018,375  | -                  | -  |
| Franklin Elementary School - COMPLETE: Measure T E-Rate (95180.0)                    |                                  |            |            | -                  | -  |
|  | 172,886                          | 172,886    | 172,886    | -                  | -  |
| Franklin Elementary School - COMPLETE: New Library/Shade Structure (95035.0)         |                                  |            |            | -                  | -  |
|  | 593,078                          | 593,078    | 593,078    | -                  | -  |
| Franklin Elementary School - Modernize Cafe/MPR/Windows (95066.0)                    |                                  |            |            | -                  | -  |
|  | 2,156,637                        | 2,156,637  | 2,156,637  | -                  | -  |
| <b>FRANKLIN ELEM. TOTAL</b>  | 2,922,600                        | 2,922,600  | 2,922,600  | -                  | -  |
| Hamilton Elementary School - COMPLETE: Measure T E-Rate (95180.0)                    |                                  |            |            | -                  | -  |
|  | 138,499                          | 138,499    | 138,499    | -                  | -  |
| Hamilton Elementary School - COMPLETE: Water Meter Separation (95149.0)              |                                  |            |            | -                  | -  |
|  | 56,828                           | 56,828     | 56,828     | -                  | -  |
| Hamilton Elementary School - Modernization MPR/Café (95071.0) (1) (2) (4)            |                                  |            |            | -                  | -  |
|  | 4,472,235                        | 4,472,235  | 4,472,235  | -                  | -  |
| <b>HAMILTON ELEM. TOTAL</b>  | 4,667,562                        | 4,667,562  | 4,667,562  | -                  | -  |
| Jackson Elementary School - 13 Modernization / Parking Lot (95052.0)                 |                                  |            |            | -                  | -  |
|  | 4,661,384                        | 4,661,384  | 4,661,384  | -                  | -  |
| Jackson Elementary School - COMPLETE: Measure T E-Rate (95180.0)                     |                                  |            |            | -                  | -  |
|  | 130,487                          | 130,487    | 130,487    | -                  | -  |
| Jackson Elementary School - COMPLETE: Phase I Completed Projects (95020.0 / 95       |                                  |            |            | -                  | -  |
|  | 192,368                          | 192,368    | 192,368    | -                  | -  |
| <b>JACKSON ELEM. TOTAL</b>   | 4,984,238                        | 4,984,238  | 4,984,238  | -                  | -  |
| Jefferson Elementary School - COMPLETE: Measure T E-Rate (95180.0)                   |                                  |            |            | -                  | -  |
|  | 156,861                          | 156,861    | 156,861    | -                  | -  |
| Jefferson Elementary School - Modernization (95079.0)                                |                                  |            |            | -                  | -  |
|  | 911,596                          | 911,596    | 911,596    | -                  | -  |
| Jefferson Elementary School - New Child Care Center (95073.0)                        |                                  |            |            | -                  | -  |
|  | 332,171                          | 332,171    | 332,171    | -                  | -  |
| <b>JEFFERSON ELEM. TOTAL</b>   | 1,400,627                        | 1,400,627  | 1,400,627  | -                  | -  |
| John Muir High School - 03a Modernization, Abatement & Kitchen (95051.0) (1) (2) (4) |                                  |            |            | -                  | -  |
|  | 30,631,230                       | 30,631,230 | 30,631,230 | -                  | -  |
| John Muir High School - 03b Black Box Theater Project (95183.0) (2)                  |                                  |            |            | -                  | -  |
|  | 3,724,986                        | 3,724,986  | 3,724,986  | -                  | -  |
| John Muir High School - 03c Bldg D Accessibility (95812.0) (1) (2) (4)               |                                  |            |            | -                  | -  |
|  | 349,165                          | 349,165    | 349,165    | -                  | -  |
| John Muir High School - COMPLETE: Artificial Surface Field & Track (95004.           |                                  |            |            | -                  | -  |
|  | 1,518,980                        | 1,518,980  | 1,518,980  | -                  | -  |
| John Muir High School - COMPLETE: Building G & L Window Replacement (95125           |                                  |            |            | -                  | -  |
|  | 404,282                          | 404,282    | 404,282    | -                  | -  |
| John Muir High School - COMPLETE: Career Technical Education (95145.0)               |                                  |            |            | -                  | -  |
|  | 90,596                           | 90,596     | 90,596     | -                  | -  |
| John Muir High School - COMPLETE: Kitchen Moderniation (95154.0)                     |                                  |            |            | -                  | -  |
|  | 6,000                            | 6,000      | 6,000      | -                  | -  |
| John Muir High School - COMPLETE: Measure T E-Rate (95180.0)                         |                                  |            |            | -                  | -  |
|  | 555,842                          | 555,842    | 555,842    | -                  | -  |
| John Muir High School - COMPLETE: Security System (95132.0)                          |                                  |            |            | -                  | -  |
|  | 159,785                          | 159,785    | 159,785    | -                  | -  |
| John Muir High School - Culinary Arts Project (95184.0)                              |                                  |            |            | -                  | -  |
|  | 20,766                           | 20,766     | 20,766     | -                  | -  |
| John Muir High School - J Muir Bldg D Upstairs (7) Cllsrm (97124.0) (2)              |                                  |            |            | -                  | -  |
|  | 276,398                          | 276,377    | -          | 276,377            | 21 |
| John Muir High School - Track and Field 95005.0 (2)                                  |                                  |            |            |                    |    |



# Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 09/07/2023)

## Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

|  | 21.1 - GOB (Measure TT Series A) |                   |                   | Fund 21.1 Analysis |          |           |
|--|----------------------------------|-------------------|-------------------|--------------------|----------|-----------|
|  | 739,195                          | 739,195           | 739,195           | -                  | -        | -         |
| <b>JOHN MUIR HIGH TOTAL</b>  | <b>38,477,225</b>                | <b>38,477,204</b> | <b>38,200,827</b> | <b>276,377</b>     | <b>-</b> | <b>21</b> |
| Linda Vista Elementary School - COMPLETE: Interior Structural Cleanup (95014.0)        |                                  |                   |                   |                    |          |           |
|  | 39,580                           | 39,580            | 39,580            | -                  | -        | -         |
| Linda Vista Elementary School - Modernization (95188.0)                                |                                  |                   |                   |                    |          |           |
|  | 137,250                          | 137,250           | 137,250           | -                  | -        | -         |
| <b>LINDA VISTA ELEM. TOTAL</b>   | <b>176,830</b>                   | <b>176,830</b>    | <b>176,830</b>    | -                  | -        | -         |
| Loma Alta Elementary School - COMPLETE: Measure T E-Rate (95180.0) (2)                 |                                  |                   |                   |                    |          |           |
|  | 63,647                           | 63,647            | 63,647            | -                  | -        | -         |
| Loma Alta Elementary School - COMPLETE: Modernization Project (95033.0)                |                                  |                   |                   |                    |          |           |
|  | 171,002                          | 171,002           | 171,002           | -                  | -        | -         |
| Loma Alta Elementary School - COMPLETE: Pre K conversion & Fire sprinkler enclos       |                                  |                   |                   |                    |          |           |
|  | 181,497                          | 181,497           | 181,497           | -                  | -        | -         |
| Loma Alta Elementary School - COMPLETE: Retaining Wall & Street Improvements (95       |                                  |                   |                   |                    |          |           |
|  | 1,013,583                        | 1,013,583         | 1,013,583         | -                  | -        | -         |
| Loma Alta Elementary School - COMPLETE: Water Meter Separation (95101.0)               |                                  |                   |                   |                    |          |           |
|  | 27,355                           | 27,355            | 27,355            | -                  | -        | -         |
| <b>LOMA ALTA ELEM. TOTAL</b>   | <b>1,457,084</b>                 | <b>1,457,084</b>  | <b>1,457,084</b>  | -                  | -        | -         |
| Longfellow Elementary School - 10 HVAC Upgrades (95146.0)                              |                                  |                   |                   |                    |          |           |
|  | 2,320,756                        | 2,320,756         | 2,320,756         | -                  | -        | -         |
| Longfellow Elementary School - COMPLETE: Child Care Center (95061.0)                   |                                  |                   |                   |                    |          |           |
|  | 300,503                          | 300,503           | 300,503           | -                  | -        | -         |
| Longfellow Elementary School - COMPLETE: Measure T E-Rate (95180.0) (2)                |                                  |                   |                   |                    |          |           |
|  | 130,358                          | 130,358           | 130,358           | -                  | -        | -         |
| Longfellow Elementary School - New Kitchen Bldg/Lunch Shelter/Auditorium (95050.0) (2) |                                  |                   |                   |                    |          |           |
|  | 1,340,458                        | 1,340,458         | 1,340,458         | -                  | -        | -         |
| <b>LONGFELLOW ELEM. TOTAL</b>  | <b>4,092,074</b>                 | <b>4,092,074</b>  | <b>4,092,074</b>  | -                  | -        | -         |
| Madison Elementary School - Bldg A & Auditorium Renovation (95010.0)                   |                                  |                   |                   |                    |          |           |
|  | 596,259                          | 596,259           | 596,259           | -                  | -        | -         |
| Madison Elementary School - COMPLETE: Measure T E-Rate (95180.0)                       |                                  |                   |                   |                    |          |           |
|  | 96,100                           | 96,100            | 96,100            | -                  | -        | -         |
| Madison Elementary School - COMPLETE: Window Replacement (95084.0)                     |                                  |                   |                   |                    |          |           |
|  | 858,784                          | 858,784           | 858,784           | -                  | -        | -         |
| Madison Elementary School - Kitchen Modernization (95048.0)                            |                                  |                   |                   |                    |          |           |
|  | 309,396                          | 309,396           | 309,396           | -                  | -        | -         |
| Madison Elementary School - Modernization (95063.0) (2)                                |                                  |                   |                   |                    |          |           |
|  | 4,109,419                        | 4,109,419         | 4,109,419         | -                  | -        | -         |
| <b>MADISON ELEM. TOTAL</b>   | <b>5,969,957</b>                 | <b>5,969,957</b>  | <b>5,969,957</b>  | -                  | -        | -         |
| Marshall Fundamental Secondary School - 09 HVAC Upgrades (95146.0)                     |                                  |                   |                   |                    |          |           |
|  | 982,595                          | 982,595           | 982,595           | -                  | -        | -         |
| Marshall Fundamental Secondary School - COMPLETE: Career Technical Education (9514     |                                  |                   |                   |                    |          |           |
|  | 850                              | 850               | 850               | -                  | -        | -         |
| Marshall Fundamental Secondary School - COMPLETE: Electrical Upgrades (95091.0)        |                                  |                   |                   |                    |          |           |
|  | 352,698                          | 352,698           | 352,698           | -                  | -        | -         |
| Marshall Fundamental Secondary School - COMPLETE: Library Modernization & Site Impr    |                                  |                   |                   |                    |          |           |
|  | 1,760,215                        | 1,760,215         | 1,760,215         | -                  | -        | -         |
| Marshall Fundamental Secondary School - COMPLETE: Measure T E-Rate (95180.0)           |                                  |                   |                   |                    |          |           |
|  | 428,192                          | 428,192           | 428,192           | -                  | -        | -         |
| Marshall Fundamental Secondary School - COMPLETE: Water Meter Separation (95103.0)     |                                  |                   |                   |                    |          |           |
|  | 21,090                           | 21,090            | 21,090            | -                  | -        | -         |
| Marshall Fundamental Secondary School - COMPLETE: Window Replacement (95094.0) (2)     |                                  |                   |                   |                    |          |           |
|  | 1,767,862                        | 1,767,862         | 1,767,862         | -                  | -        | -         |
| Marshall Fundamental Secondary School - Marshall HS - Band Rm Repair (97107.0)         |                                  |                   |                   |                    |          |           |
|  | 275,000                          | 230,880           | 223,368           | 7,512              | 9,395    | 44,120    |
| Marshall Fundamental Secondary School - Old Gym Renovation Project (95185.0)           |                                  |                   |                   |                    |          |           |



# Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 09/07/2023)

## Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

|   | 21.1 - GOB (Measure TT Series A) |            |            | Fund 21.1 Analysis |       |        |
|---|----------------------------------|------------|------------|--------------------|-------|--------|
|   | 1,333,706                        | 1,333,706  | 1,333,706  | -                  |       | -      |
| Marshall Fundamental Secondary School - Sports Complex (95049.0) (2)                | 12,702,031                       | 12,702,031 | 12,702,031 | -                  |       | -      |
| <b>MARSHALL FUNDAMENTAL TOTAL</b>   | 19,624,240                       | 19,580,119 | 19,572,607 | 7,512              | 9,395 | 44,120 |
| McKinley Elementary School - COMPLETE: Career Technical Education (95145.0)         | 51,619                           | 51,619     | 51,619     | -                  |       | -      |
| McKinley Elementary School - COMPLETE: Measure T E-Rate (95180.0)                   | 188,409                          | 188,409    | 188,409    | -                  |       | -      |
| McKinley Elementary School - COMPLETE: Water Meter Separation (95159.0)             | 112,485                          | 112,485    | 112,485    | -                  |       | -      |
| McKinley Elementary School - Phase I New Construction (95046.0)                     | 20,006,670                       | 20,006,670 | 20,006,670 | -                  |       | -      |
| McKinley Elementary School - Phase II Modernization (95123.0) (2)                   | 869,493                          | 868,396    | 868,396    | -                  |       | 1,098  |
| <b>MCKINLEY K-8 TOTAL</b>   | 21,228,676                       | 21,227,578 | 21,227,578 | -                  | -     | 1,098  |
| Norma Coombs Elementary - 05a New CR Wing & Admin Bldg (95133.0) (1) (2) (4)        | 10,434,301                       | 10,434,301 | 10,434,301 | -                  |       | -      |
| Norma Coombs Elementary - 05b Central Plant Replacement (95146.0)                   | 1,358,170                        | 1,358,170  | 1,358,170  | -                  |       | -      |
| Norma Coombs Elementary - COMPLETE: Measure T E-Rate (95180.0)                      | 146,511                          | 146,511    | 146,511    | -                  |       | -      |
| Norma Coombs Elementary - COMPLETE: Shade Structures/Field Renovation (95021)       | 75,715                           | 75,715     | 75,715     | -                  |       | -      |
| Norma Coombs Elementary - COMPLETE: Water Meter Separation (95116.0) (2)            | 21,400                           | 21,400     | 21,400     | -                  |       | -      |
| <b>NORMA COOMBS ELEM. TOTAL</b>   | 12,036,097                       | 12,036,097 | 12,036,097 | -                  | -     | -      |
| Odyssey Charter School - Odyssey South Charter Playground (97122.0)                 | 262,511                          | 262,510    | -          | 262,510            |       | 1      |
| <b>OSYSEY CHARTER TOTAL</b>   | 262,511                          | 262,510    | -          | 262,510            | -     | 1      |
| Pasadena High School - Campus Identity/Modernization Project (97108.0)              | 220,000                          | 163,939    | 125,015    | 38,924             |       | 56,061 |
| Pasadena High School - 02a Modernize Gymnasium Complex (95075.0) (1) (2) (4)        | 20,848,782                       | 20,848,782 | 20,848,782 | -                  |       | -      |
| Pasadena High School - 02c ADA Upgrade (DSA) (95074.0) (1) (2) (4)                  | 555,305                          | 555,305    | 555,305    | -                  |       | -      |
| Pasadena High School - Central Chilled Water Plant Project (95146.0) (1) (2) (4)    | 3,878,789                        | 3,878,789  | 3,878,789  | -                  |       | -      |
| Pasadena High School - COMPLETE: Artificial Track & Field (95005.0)                 | 2,099,063                        | 2,099,063  | 2,099,063  | -                  |       | -      |
| Pasadena High School - COMPLETE: Career Technical Education (95145.0)               | 116,593                          | 116,593    | 116,593    | -                  |       | -      |
| Pasadena High School - COMPLETE: Drainage at Fields (95006.0)                       | 700,902                          | 700,902    | 700,902    | -                  |       | -      |
| Pasadena High School - COMPLETE: Fire Alarm Corrections (95161.0) (2)               | 36,005                           | 36,005     | 36,005     | -                  |       | -      |
| Pasadena High School - COMPLETE: Measure T E-Rate (95180.0)                         | 644,227                          | 644,227    | 644,227    | -                  |       | -      |
| Pasadena High School - Kitchen Project (95139.0) (2)                                | 287,321                          | 287,321    | 287,321    | -                  |       | -      |
| Pasadena High School - Security System Upgrades (95117.0) (2)                       | 248,424                          | 248,424    | 248,424    | -                  |       | -      |
| Pasadena High School - Track and Field (95005.1) (1) (2) (4)                        | 756,826                          | 756,826    | 756,826    | -                  |       | -      |
| Pasadena High School (Phase 2) - 02d Campus Upgrds/Restrooms Upgrades (95119.0) (1) | 2,996,737                        | 2,996,737  | 2,996,737  | -                  |       | -      |



# Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 09/07/2023)

## Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

|  | 21.1 - GOB (Measure TT Series A) |                   |                   | Fund 21.1 Analysis |          |               |
|--|----------------------------------|-------------------|-------------------|--------------------|----------|---------------|
| Pasadena High School (Phase 3) - 02b Campus Appearance/Identity (95080.0) (1) (2) (4)  |                                  |                   |                   |                    |          |               |
|  | 184,994                          | 159,996           | 159,996           | -                  |          | 24,998        |
| <b>PASADENA HIGH TOTAL</b>   | <b>33,573,969</b>                | <b>33,492,910</b> | <b>33,453,986</b> | <b>38,924</b>      | <b>-</b> | <b>81,059</b> |
| Roosevelt Elementary School - 12 Multi-purpose Facility (95025.0) (2)                  |                                  |                   |                   |                    |          |               |
|  | 1,831,607                        | 1,831,607         | 1,831,607         | -                  |          | -             |
| Roosevelt Elementary School - COMPLETE: Auto Door Openers (95062.0)                    |                                  |                   |                   |                    |          |               |
|  | 98,844                           | 98,844            | 98,844            | -                  |          | -             |
| Roosevelt Elementary School - COMPLETE: Measure T E-Rate (95180.0)                     |                                  |                   |                   |                    |          |               |
|  | 96,100                           | 96,100            | 96,100            | -                  |          | -             |
| <b>ROOSEVELT ELEM. TOTAL</b>   | <b>2,026,550</b>                 | <b>2,026,550</b>  | <b>2,026,550</b>  | <b>-</b>           | <b>-</b> | <b>-</b>      |
| Rose City High School - 07 Modification (95170.0) (2)                                  |                                  |                   |                   |                    |          |               |
|  | 454,659                          | 454,659           | 454,659           | -                  |          | -             |
| Rose City High School - COMPLETE: Career Technical Education (95145.0)                 |                                  |                   |                   |                    |          |               |
|  | 232,608                          | 232,608           | 232,608           | -                  |          | -             |
| Rose City High School - COMPLETE: Measure T E-Rate (95180.0)                           |                                  |                   |                   |                    |          |               |
|  | 134,493                          | 134,493           | 134,493           | -                  |          | -             |
| <b>ROSE CITY HIGH TOTAL</b>  | <b>821,759</b>                   | <b>821,759</b>    | <b>821,759</b>    | <b>-</b>           | <b>-</b> | <b>-</b>      |
| San Rafael Elementary School - COMPLETE: Measure T E-Rate (95180.0)                    |                                  |                   |                   |                    |          |               |
|  | 94,930                           | 94,930            | 94,930            | -                  |          | -             |
| San Rafael Elementary School - COMPLETE: Phase I (95011.0/17.0)                        |                                  |                   |                   |                    |          |               |
|  | 169,380                          | 169,380           | 169,380           | -                  |          | -             |
| San Rafael Elementary School - Modernization (95030.0) (1) (2) (4)                     |                                  |                   |                   |                    |          |               |
|  | 1,949,926                        | 1,949,926         | 1,949,926         | -                  |          | -             |
| <b>SAN RAFAEL ELEM. TOTAL</b>  | <b>2,214,236</b>                 | <b>2,214,236</b>  | <b>2,214,236</b>  | <b>-</b>           | <b>-</b> | <b>-</b>      |
| Sierra Madre Elementary School - 06 Phase II Upgrades (95126.0)                        |                                  |                   |                   |                    |          |               |
|  | 756,811                          | 756,811           | 756,811           | -                  |          | -             |
| Sierra Madre Elementary School - COMPLETE: Phase I - New Permanent Classroom Build     |                                  |                   |                   |                    |          |               |
|  | 4,074,221                        | 4,074,221         | 4,074,221         | -                  |          | -             |
| <b>SIERRA MADRE ELEM. TOTAL</b>  | <b>4,831,032</b>                 | <b>4,831,032</b>  | <b>4,831,032</b>  | <b>-</b>           | <b>-</b> | <b>-</b>      |
| Sierra Madre Middle School - COMPLETE: Career Technical Education (95145.0)            |                                  |                   |                   |                    |          |               |
|  | 38,113                           | 38,113            | 38,113            | -                  |          | -             |
| Sierra Madre Middle School - COMPLETE: Measure T E-Rate (95180.0)                      |                                  |                   |                   |                    |          |               |
|  | 299,998                          | 299,998           | 299,998           | -                  |          | -             |
| Sierra Madre Middle School - New MS Campus (95038.0) (2)                               |                                  |                   |                   |                    |          |               |
|  | 38,355,219                       | 38,355,219        | 38,355,219        | -                  |          | -             |
| <b>SIERRA MADRE MS TOTAL</b>   | <b>38,693,330</b>                | <b>38,693,330</b> | <b>38,693,330</b> | <b>-</b>           | <b>-</b> | <b>-</b>      |
| Washington Accelerated Elementary School - 01 New Classroom/MPR Bldg (95045.0) (2)     |                                  |                   |                   |                    |          |               |
|  | 20,301,145                       | 20,301,145        | 20,301,145        | -                  |          | -             |
| Washington Accelerated Elementary School - Campus Improvements - Measure Y             |                                  |                   |                   |                    |          |               |
|  | 5,631                            | 5,631             | 5,631             | -                  |          | -             |
| Washington Accelerated Elementary School - COMPLETE: Measure T E-Rate (95180.0)        |                                  |                   |                   |                    |          |               |
|  | 251,858                          | 251,858           | 251,858           | -                  |          | -             |
| Washington Accelerated Elementary School - New Child Care Center (95067.0) (1) (2) (4) |                                  |                   |                   |                    |          |               |
|  | 118,747                          | 118,747           | 118,747           | -                  |          | -             |
| <b>WASHINGTON ES TOTAL</b>   | <b>20,677,381</b>                | <b>20,677,381</b> | <b>20,677,381</b> | <b>-</b>           | <b>-</b> | <b>-</b>      |
| Washington Middle School - COMPLETE: Career Technical Education (95145.0)              |                                  |                   |                   |                    |          |               |
|  | 34,572                           | 34,572            | 34,572            | -                  |          | -             |
| Washington Middle School - COMPLETE: Measure T E-Rate 95180.0 (2)                      |                                  |                   |                   |                    |          |               |
|  | 261,489                          | 261,489           | 261,489           | -                  |          | -             |
| Washington Middle School - New Constr. & Mod. (95081.0) (1) (2) (4)                    |                                  |                   |                   |                    |          |               |
|  | 16,247,644                       | 16,247,644        | 16,244,203        | 3,440              |          | -             |
| <b>WASHINGTON MS TOTAL</b>   | <b>16,543,705</b>                | <b>16,543,705</b> | <b>16,540,265</b> | <b>3,440</b>       | <b>-</b> | <b>-</b>      |
| Webster Elementary School - Aud/AdminBldg/Kitchen/Playground (95047.0) (2)             |                                  |                   |                   |                    |          |               |
|  | 2,181,333                        | 2,181,333         | 2,181,333         | -                  |          | -             |
| Webster Elementary School - COMPLETE: Kitchen Modernization (95083.0)                  |                                  |                   |                   |                    |          |               |





# Budget Status by Fund

Budget status summary by Fund in selected Projects (thru 09/07/2023)

## Budget vs. Commitments and Expenditures by Fund

Reconciliation Always in Progress

|  | 21.1 - GOB (Measure TT Series A) |                    |                    | Fund 21.1 Analysis |                |                |
|--|----------------------------------|--------------------|--------------------|--------------------|----------------|----------------|
|  | 19,858                           | 19,858             | 19,858             | -                  |                | 0              |
| Webster Elementary School - COMPLETE: Measure T E-Rate 95180.0                 |                                  |                    |                    |                    |                |                |
|  | 139,666                          | 139,666            | 139,666            | -                  |                | -              |
| Webster Elementary School - COMPLETE: Preschool Shade Structure (95105.0)      |                                  |                    |                    |                    |                |                |
|  | 132,613                          | 132,613            | 132,613            | -                  |                | -              |
| <b>WEBSTER ELEM. TOTAL</b>   | <b>2,473,471</b>                 | <b>2,473,471</b>   | <b>2,473,471</b>   | -                  | -              | <b>0</b>       |
| Willard Elementary School - COMPLETE: Exterior Upgrade & Window Replacement (9 |                                  |                    |                    |                    |                |                |
|  | 711,113                          | 711,113            | 711,113            | -                  |                | -              |
| Willard Elementary School - COMPLETE: Field Installation/Irrigation & Demo (95 |                                  |                    |                    |                    |                |                |
|  | 156,606                          | 156,606            | 156,606            | -                  |                | -              |
| Willard Elementary School - COMPLETE: Multi-Use Room (95002.0)                 |                                  |                    |                    |                    |                |                |
|  | 428,811                          | 428,811            | 428,811            | -                  |                | -              |
| Willard Elementary School - COMPLETE: Power & Fire Alarm Upgrade (95065.0)     |                                  |                    |                    |                    |                |                |
|  | 393,698                          | 393,698            | 393,698            | -                  |                | -              |
| Willard Elementary School - COMPLETE: Water Meter Separation (95108.0)         |                                  |                    |                    |                    |                |                |
|  | 47,115                           | 47,115             | 47,115             | -                  |                | -              |
| Willard Elementary School - HVAC Upgrades (95187.0)                            |                                  |                    |                    |                    |                |                |
|  | 297,217                          | 297,217            | 297,217            | -                  |                | -              |
| Willard Elementary School - Kinder and Pre-K Complex (95115.0) (2)             |                                  |                    |                    |                    |                |                |
|  | 4,138,009                        | 4,138,009          | 4,138,009          | -                  |                | -              |
| <b>WILLARD ELEM. TOTAL</b>   | <b>6,172,568</b>                 | <b>6,172,568</b>   | <b>6,172,568</b>   | -                  | -              | -              |
| Wilson Middle School - COMPLETE: Classroom Demolition (95028.0)                |                                  |                    |                    |                    |                |                |
|  | 72,421                           | 72,421             | 72,421             | -                  |                | -              |
| Wilson Middle School - COMPLETE: Painting & Window Replacement (95009.0)       |                                  |                    |                    |                    |                |                |
|  | 618,777                          | 618,777            | 618,777            | -                  |                | -              |
| Wilson Middle School - COMPLETE: Water Meter Separation (95109.0)              |                                  |                    |                    |                    |                |                |
|  | 79,225                           | 79,225             | 79,225             | -                  |                | -              |
| Wilson Middle School - Gym/Locker RM Courtyard Mod (95113.0)                   |                                  |                    |                    |                    |                |                |
|  | 5,036,321                        | 5,036,321          | 5,036,321          | -                  |                | -              |
| Wilson Middle School - Interim Housing (95181.0)                               |                                  |                    |                    |                    |                |                |
|  | 7,400                            | 7,400              | 7,400              | -                  |                | -              |
| <b>WILSON MS TOTAL</b>   | <b>5,814,145</b>                 | <b>5,814,145</b>   | <b>5,814,145</b>   | -                  | -              | -              |
|  | <b>364,292,533</b>               | <b>363,341,032</b> | <b>362,739,291</b> | <b>601,741</b>     | <b>119,208</b> | <b>951,501</b> |

COC Report (by Contract)

Pasadena USD



|  |                  |
|--|------------------|
| Total Bond Funding - Measure O - Capital | \$456,352,760.70 |
| Current Budget Total                     | \$53,364,449.20  |
| Current Contracts Committed              | \$38,753,323.17  |
| Payables Invoiced                        | \$30,719,216.13  |
| Unallocated Funds                        | \$402,988,311.50 |

| SCHOOL NAME - PROJECT NAME                             |   | TO COMPANY                   | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET  | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA   | INVOICED TO DATE | COMMITMENT REMAINING |
|--|---|------------------------------|---------------|-------------|-----------------|-------------------|------------------|----------------------|----------------|------------------|----------------------|
| School Type: 01 - Elementary Schools                   |   |                              |               |             | \$13,279,524.54 | \$11,882,551.63   | \$48,000.00      | \$11,930,551.63      | \$1,348,972.91 | \$6,163,046.66   | \$5,767,504.97       |
| School Name: Altadena Arts Magnet                      |   |                              |               |             | \$935,413.89    | \$833,671.48      | \$0.00           | \$833,671.48         | \$101,742.41   | \$713,537.79     | \$120,133.69         |
| Project: Altadena Phase 1 Reroofing Program            |   |                              |               |             | \$485,413.89    | \$485,413.89      | \$0.00           | \$485,413.89         | \$0.00         | \$414,868.88     | \$70,545.01          |
| 1  | Altadena ES - Altadena Phase 1 Reroofing Program                  | Western States Roofing, Inc. |               | 6270        |                 | \$485,413.89      | \$0.00           | \$485,413.89         |                | \$414,868.88     | \$70,545.01          |
| Project: Altadena Relocation of (3) Portables from All |   |                              |               |             | \$450,000.00    | \$348,257.59      | \$0.00           | \$348,257.59         | \$101,742.41   | \$298,668.91     | \$49,588.68          |
| 1  | Altadena ES - Altadena Relocation of (3) Portables from Allendale | Shenk Developers             |               | 6270        |                 | \$288,000.00      | \$0.00           | \$288,000.00         |                | \$264,870.45     | \$23,129.55          |
| 2  | Altadena ES - Altadena Relocation of (3) Portables from Allendale | Universal Construction       |               | 6265        |                 | \$11,704.00       | \$0.00           | \$11,704.00          |                | \$6,556.00       | \$5,148.00           |
| 3  | Altadena ES - Altadena Relocation of (3) Portables from Allendale | TBP Architecture, Inc.       |               | 6210        |                 | \$18,738.75       | \$0.00           | \$18,738.75          |                | \$12,800.00      | \$5,938.75           |
| 4  | Altadena ES - Altadena Relocation of (3) Portables from Allendale | NIC Partners, Inc.           |               | 6275        |                 | \$29,814.84       | \$0.00           | \$29,814.84          |                | \$14,442.46      | \$15,372.38          |
| School Name: Don Benito Fundamental                    |   |                              |               |             | \$962,388.64    | \$903,883.64      | \$0.00           | \$903,883.64         | \$58,505.00    | \$479,934.31     | \$423,949.33         |
| Project: Don Benito Phase 2 Reroofing Program          |   |                              |               |             | \$822,388.64    | \$822,388.64      | \$0.00           | \$822,388.64         | \$0.00         | \$413,439.31     | \$408,949.33         |
| 1  | Don Benito ES - Don Benito Phase 2 Reroofing Program              | Western States Roofing, Inc. |               | 6270        |                 | \$822,388.64      | \$0.00           | \$822,388.64         |                | \$413,439.31     | \$408,949.33         |
| Project: Don Benito HVAC Replacement                   |   |                              |               |             | \$140,000.00    | \$81,495.00       | \$0.00           | \$81,495.00          | \$58,505.00    | \$66,495.00      | \$15,000.00          |
| 1  | Don Benito ES - Don Benito HVAC Replacement                       | Diversified Thermal Services |               | 6270        |                 | \$81,495.00       | \$0.00           | \$81,495.00          |                | \$66,495.00      | \$15,000.00          |
| School Name: Field Elementary                          |   |                              |               |             | \$954,249.62    | \$869,500.21      | \$28,000.00      | \$897,500.21         | \$56,749.41    | \$502,985.41     | \$394,514.80         |
| Project: Field Phase 1 Shade Structure Program         |   |                              |               |             | \$247,249.62    | \$186,340.21      | \$5,000.00       | \$191,340.21         | \$55,909.41    | \$18,534.66      | \$172,805.55         |
| 1  | Field ES - Field Phase 1 Shade Structure Program                  | USA SHADE & Fabric Structure |               | 6270        |                 | \$112,881.12      | \$0.00           | \$112,881.12         |                | \$0.00           | \$112,881.12         |
| 2  | Field ES - Field Phase 1 Shade Structure Program                  | Arcadis/IBI                  |               | 6210        |                 | \$68,592.00       | \$5,000.00       | \$73,592.00          |                | \$13,718.40      | \$59,873.60          |
| 3  | Field ES - Field Phase 1 Shade Structure Program                  | NAC Architecture             |               | 6210        |                 | \$2,500.00        | \$0.00           | \$2,500.00           |                | \$2,449.17       | \$50.83              |
| 4  | Field ES - Field Phase 1 Shade Structure Program                  | DSA                          |               | 6230        |                 | \$1,547.09        | \$0.00           | \$1,547.09           |                | \$1,547.09       | \$0.00               |

# COC Report (by Contract)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                              |  | TO COMPANY                   | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA | INVOICED TO DATE | COMMITMENT REMAINING |
|---|--|------------------------------|---------------|-------------|----------------|-------------------|------------------|----------------------|--------------|------------------|----------------------|
| 5   | Field ES - Field Phase 1 Shade Structure Program                     | Pasadena Water & Power       |               | 6260        |                | \$200.00          | \$0.00           | \$200.00             |              | \$200.00         | \$0.00               |
| 6   | Field ES - Field Phase 1 Shade Structure Program                     | SoCal Flow Testing           |               | 6260        |                | \$620.00          | \$0.00           | \$620.00             |              | \$620.00         | \$0.00               |
| Project: Field ES Fencing and Curb Appeal (PO #23-3606) |  |                              |               |             | \$707,000.00   | \$683,160.00      | \$23,000.00      | \$706,160.00         | \$840.00     | \$484,450.75     | \$221,709.25         |
| 1   | Field ES - Field ES Fencing and Curb Appeal (PO #23-3606)            | IMEG                         |               | 6275        |                | \$6,200.00        | \$0.00           | \$6,200.00           |              | \$6,200.00       | \$0.00               |
| 2   | Field ES - Field ES Fencing and Curb Appeal (PO #23-3606)            | Shenk Developers             |               | 6270        |                | \$665,000.00      | \$0.00           | \$665,000.00         |              | \$466,960.75     | \$198,039.25         |
| 3   | Field ES - Field ES Fencing and Curb Appeal (PO #23-3606)            | Flewelling & Moody           |               | 6210        |                | \$11,960.00       | \$23,000.00      | \$34,960.00          |              | \$11,290.00      | \$23,670.00          |
| School Name: Hamilton Elementary                        |  |                              |               |             | \$247,249.62   | \$118,697.15      | \$5,000.00       | \$123,697.15         | \$123,552.47 | \$15,820.26      | \$107,876.89         |
| Project: Hamilton Phase 1 Shade Structure Program       |  |                              |               |             | \$247,249.62   | \$118,697.15      | \$5,000.00       | \$123,697.15         | \$123,552.47 | \$15,820.26      | \$107,876.89         |
| 1   | Hamilton ES - Hamilton Phase 1 Shade Structure Program               | USA SHADE & Fabric Structure |               | 6270        |                | \$56,330.06       | \$0.00           | \$56,330.06          |              | \$0.00           | \$56,330.06          |
| 2   | Hamilton ES - Hamilton Phase 1 Shade Structure Program               | Arcadis/IBI                  |               | 6210        |                | \$58,120.00       | \$5,000.00       | \$63,120.00          |              | \$11,624.00      | \$51,496.00          |
| 3   | Hamilton ES - Hamilton Phase 1 Shade Structure Program               | DSA                          |               | 6230        |                | \$1,547.09        | \$0.00           | \$1,547.09           |              | \$1,547.09       | \$0.00               |
| 4   | Hamilton ES - Hamilton Phase 1 Shade Structure Program               | Pasadena Water & Power       |               | 6260        |                | \$200.00          | \$0.00           | \$200.00             |              | \$200.00         | \$0.00               |
| 5   | Hamilton ES - Hamilton Phase 1 Shade Structure Program               | NAC Architecture             |               | 6210        |                | \$2,500.00        | \$0.00           | \$2,500.00           |              | \$2,449.17       | \$50.83              |
| School Name: Jefferson Children's Center                |  |                              |               |             | \$193,180.57   | \$193,180.57      | \$0.00           | \$193,180.57         | \$0.00       | \$151,403.56     | \$41,777.01          |
| Project: Jefferson CC Phase 1 Reroofing Program         |  |                              |               |             | \$193,180.57   | \$193,180.57      | \$0.00           | \$193,180.57         | \$0.00       | \$151,403.56     | \$41,777.01          |
| 1   | Jefferson Children's Center - Jefferson CC Phase 1 Reroofing Program | Western States Roofing, Inc. |               | 6270        |                | \$193,180.57      | \$0.00           | \$193,180.57         |              | \$151,403.56     | \$41,777.01          |
| School Name: Linda Vista Elementary                     |  |                              |               |             | \$30,797.00    | \$30,797.00       | \$0.00           | \$30,797.00          | \$0.00       | \$30,797.00      | \$0.00               |
| Project: Linda Vista Portables Removal                  |  |                              |               |             | \$30,797.00    | \$30,797.00       | \$0.00           | \$30,797.00          | \$0.00       | \$30,797.00      | \$0.00               |
| 1   | Linda Vista ES - Linda Vista Portables Removal                       | HN Construction Services     |               | 6270        |                | \$30,797.00       | \$0.00           | \$30,797.00          |              | \$30,797.00      | \$0.00               |
| School Name: Madison Elementary                         |  |                              |               |             | \$1,320,146.39 | \$1,117,422.73    | \$5,000.00       | \$1,122,422.73       | \$197,723.66 | \$873,126.27     | \$249,296.46         |
| Project: Madison Phase 1 Reroofing Program              |  |                              |               |             | \$939,010.77   | \$939,010.77      | \$0.00           | \$939,010.77         | \$0.00       | \$841,532.30     | \$97,478.47          |
| 1   | Madison ES - Madison Phase 1 Reroofing Program                       | Western States Roofing, Inc. |               | 6270        |                | \$939,010.77      | \$0.00           | \$939,010.77         |              | \$841,532.30     | \$97,478.47          |

# COC Report (by Contract)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                            |  | TO COMPANY                   | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA | INVOICED TO DATE | COMMITMENT REMAINING |
|---|--|------------------------------|---------------|-------------|----------------|-------------------|------------------|----------------------|--------------|------------------|----------------------|
| Project: Madison Phase 1 Shade Structure Program      |  |                              |               |             | \$381,135.62   | \$178,411.96      | \$5,000.00       | \$183,411.96         | \$197,723.66 | \$31,593.97      | \$151,817.99         |
| 1   | Madison ES - Madison Phase 1 Shade Structure Program           | USA SHADE & Fabric Structure |               | 6270        |                | \$103,474.96      | \$0.00           | \$103,474.96         |              | \$0.00           | \$103,474.96         |
| 2   | Madison ES - Madison Phase 1 Shade Structure Program           | Arcadis/IBI                  |               | 6210        |                | \$72,237.00       | \$5,000.00       | \$77,237.00          |              | \$28,894.80      | \$48,342.20          |
| 3   | Madison ES - Madison Phase 1 Shade Structure Program           | NAC Architecture             |               | 6210        |                | \$2,500.00        | \$0.00           | \$2,500.00           |              | \$2,499.17       | \$0.83               |
| 4   | Madison ES - Madison Phase 1 Shade Structure Program           | Pasadena Water & Power       |               | 6260        |                | \$200.00          | \$0.00           | \$200.00             |              | \$200.00         | \$0.00               |
| School Name: Norma Coombs Elementary                  |  |                              |               |             | \$2,344,616.87 | \$2,009,409.43    | \$5,000.00       | \$2,014,409.43       | \$330,207.44 | \$1,421,141.90   | \$593,267.53         |
| Project: Norma Coombs Phase 1 Shade Structure Program |  |                              |               |             | \$572,242.62   | \$237,035.18      | \$5,000.00       | \$242,035.18         | \$330,207.44 | \$26,837.17      | \$215,198.01         |
| 1   | Norma Coombs ES - Norma Coombs Phase 1 Shade Structure Program | USA SHADE & Fabric Structure |               | 6270        |                | \$168,990.18      | \$0.00           | \$168,990.18         |              | \$0.00           | \$168,990.18         |
| 2   | Norma Coombs ES - Norma Coombs Phase 1 Shade Structure Program | Arcadis/IBI                  |               | 6210        |                | \$65,345.00       | \$5,000.00       | \$70,345.00          |              | \$24,138.00      | \$46,207.00          |
| 3   | Norma Coombs ES - Norma Coombs Phase 1 Shade Structure Program | NAC Architecture             |               | 6210        |                | \$2,500.00        | \$0.00           | \$2,500.00           |              | \$2,499.17       | \$0.83               |
| 4   | Norma Coombs ES - Norma Coombs Phase 1 Shade Structure Program | Pasadena Water & Power       |               | 6260        |                | \$200.00          | \$0.00           | \$200.00             |              | \$200.00         | \$0.00               |
| Project: Norma Coombs Phase 2 Reroofing Program       |  |                              |               |             | \$1,622,966.25 | \$1,622,966.25    | \$0.00           | \$1,622,966.25       | \$0.00       | \$1,309,304.73   | \$313,661.52         |
| 1   | Norma Coombs ES - Norma Coombs Phase 2 Reroofing Program       | Best Contracting Services    |               | 6270        |                | \$1,622,966.25    | \$0.00           | \$1,622,966.25       |              | \$1,309,304.73   | \$313,661.52         |
| Project: Norma Coombs HVAC Replacement                |  |                              |               |             | \$149,408.00   | \$149,408.00      | \$0.00           | \$149,408.00         | \$0.00       | \$85,000.00      | \$64,408.00          |
| 1   | Norma Coombs ES - Norma Coombs HVAC Replacement                | Diversified Thermal Services |               | 6270        |                | \$149,408.00      | \$0.00           | \$149,408.00         |              | \$85,000.00      | \$64,408.00          |
| School Name: San Rafael Elementary                    |  |                              |               |             | \$740,094.00   | \$740,094.00      | \$0.00           | \$740,094.00         | \$0.00       | \$747,149.60     | (\$7,055.60)         |
| Project: San Rafael Phase 2 Reroofing Program         |  |                              |               |             | \$740,094.00   | \$740,094.00      | \$0.00           | \$740,094.00         | \$0.00       | \$747,149.60     | (\$7,055.60)         |
| 1   | San Rafael ES - San Rafael Phase 2 Reroofing Program           | Best Contracting Services    |               | 6270        |                | \$740,094.00      | \$0.00           | \$740,094.00         |              | \$747,149.60     | (\$7,055.60)         |
| School Name: Sierra Madre Elementary                  |  |                              |               |             | \$3,344,841.22 | \$3,314,690.22    | \$0.00           | \$3,314,690.22       | \$30,151.00  | \$289,771.80     | \$3,024,918.42       |
| Project: Sierra Madre ES Phase 1 Reroofing Program    |  |                              |               |             | \$322,860.22   | \$322,860.22      | \$0.00           | \$322,860.22         | \$0.00       | \$271,266.80     | \$51,593.42          |
| 1   | Sierra Madre ES - Sierra Madre ES Phase 1 Reroofing Program    | Western States Roofing, Inc. |               | 6270        |                | \$322,860.22      | \$0.00           | \$322,860.22         |              | \$271,266.80     | \$51,593.42          |

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| SCHOOL NAME - PROJECT NAME                              |   | TO COMPANY                      | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA | INVOICED TO DATE | COMMITMENT REMAINING |
|---|---|---------------------------------|---------------|-------------|----------------|-------------------|------------------|----------------------|--------------|------------------|----------------------|
| Project: Sierra Madre ES Central Plant Upgrades         |   |                                 |               |             | \$3,003,476.00 | \$2,973,325.00    | \$0.00           | \$2,973,325.00       | \$30,151.00  | \$0.00           | \$2,973,325.00       |
| 1   | Sierra Madre ES - Sierra Madre ES Central Plant Upgrades            | Southland                       |               | 6210        |                | \$301,623.00      | \$0.00           | \$301,623.00         |              | \$0.00           | \$301,623.00         |
| 2   | Sierra Madre ES - Sierra Madre ES Central Plant Upgrades            | Southland                       |               | 6270        |                | \$2,671,702.00    | \$0.00           | \$2,671,702.00       |              | \$0.00           | \$2,671,702.00       |
| Project: Sierra Madre ES Installation of Clock - PA Sys |   |                                 |               |             | \$18,505.00    | \$18,505.00       | \$0.00           | \$18,505.00          | \$0.00       | \$18,505.00      | \$0.00               |
| 1   | Sierra Madre ES - Sierra Madre ES Installation of Clock - PA System | Checkpoint Communications, Inc. |               | 6275        |                | \$18,505.00       | \$0.00           | \$18,505.00          |              | \$18,505.00      | \$0.00               |
| School Name: Washington Elementary STEM                 |   |                                 |               |             | \$733,350.62   | \$278,009.10      | \$5,000.00       | \$283,009.10         | \$450,341.52 | \$33,083.55      | \$249,925.55         |
| Project: Washington ES Phase 1 Shade Structure Prog     |   |                                 |               |             | \$733,350.62   | \$278,009.10      | \$5,000.00       | \$283,009.10         | \$450,341.52 | \$33,083.55      | \$249,925.55         |
| 1   | Washington ES - Washington ES Phase 1 Shade Structure Program       | Arcadis/IBI                     |               | 6210        |                | \$79,411.00       | \$5,000.00       | \$84,411.00          |              | \$29,764.40      | \$54,646.60          |
| 2   | Washington ES - Washington ES Phase 1 Shade Structure Program       | NAC Architecture                |               | 6210        |                | \$2,500.00        | \$0.00           | \$2,500.00           |              | \$2,499.15       | \$0.85               |
| 3   | Washington ES - Washington ES Phase 1 Shade Structure Program       | Pasadena Water & Power          |               | 6260        |                | \$200.00          | \$0.00           | \$200.00             |              | \$200.00         | \$0.00               |
| 4   | Washington ES - Washington ES Phase 1 Shade Structure Program       | SoCal Flow Testing              |               | 6260        |                | \$620.00          | \$0.00           | \$620.00             |              | \$620.00         | \$0.00               |
| 5   | Washington ES - Washington ES Phase 1 Shade Structure Program       | USA SHADE & Fabric Structure    |               | 6270        |                | \$195,278.10      | \$0.00           | \$195,278.10         |              | \$0.00           | \$195,278.10         |
| School Name: Webster Elementary                         |   |                                 |               |             | \$1,473,196.10 | \$1,473,196.10    | \$0.00           | \$1,473,196.10       | \$0.00       | \$904,295.21     | \$568,900.89         |
| Project: Webster Phase 1 Reroofing Program              |   |                                 |               |             | \$481,496.92   | \$481,496.92      | \$0.00           | \$481,496.92         | \$0.00       | \$426,426.73     | \$55,070.19          |
| 1   | Webster ES - Webster Phase 1 Reroofing Program                      | Western States Roofing, Inc.    |               | 6270        |                | \$481,496.92      | \$0.00           | \$481,496.92         |              | \$426,426.73     | \$55,070.19          |
| Project: Webster Phase 2 Reroofing Program              |   |                                 |               |             | \$194,585.18   | \$194,585.18      | \$0.00           | \$194,585.18         | \$0.00       | \$117,868.48     | \$76,716.70          |
| 1   | Webster ES - Webster Phase 2 Reroofing Program                      | Western States Roofing, Inc.    |               | 6270        |                | \$194,585.18      | \$0.00           | \$194,585.18         |              | \$117,868.48     | \$76,716.70          |
| Project: Webster HVAC Replacement                       |   |                                 |               |             | \$797,114.00   | \$797,114.00      | \$0.00           | \$797,114.00         | \$0.00       | \$360,000.00     | \$437,114.00         |
| 1   | Webster ES - Webster HVAC Replacement                               | Diversified Thermal Services    |               | 6270        |                | \$797,114.00      | \$0.00           | \$797,114.00         |              | \$360,000.00     | \$437,114.00         |



# COC Report (by Contract)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                          |   | TO COMPANY                   | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET  | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA   | INVOICED TO DATE | COMMITMENT REMAINING |
|---|---|------------------------------|---------------|-------------|-----------------|-------------------|------------------|----------------------|----------------|------------------|----------------------|
| School Type: 02 - Middle Schools                    |   |                              |               |             | \$5,226,526.88  | \$3,202,263.22    | \$15,000.00      | \$3,217,263.22       | \$2,009,263.66 | \$2,833,167.58   | \$384,095.64         |
| School Name: Eliot Arts Magnet Academy              |   |                              |               |             | \$871,066.78    | \$871,066.78      | \$0.00           | \$871,066.78         | \$0.00         | \$843,530.38     | \$27,536.40          |
| Project: Eliot Phase 1 Reroofing Program            |   |                              |               |             | \$871,066.78    | \$871,066.78      | \$0.00           | \$871,066.78         | \$0.00         | \$843,530.38     | \$27,536.40          |
| 1   | Eliot MS - Eliot Phase 1 Reroofing Program                    | Western States Roofing, Inc. |               | 6270        |                 | \$871,066.78      | \$0.00           | \$871,066.78         |                | \$843,530.38     | \$27,536.40          |
| School Name: McKinley Middle                        |   |                              |               |             | \$2,355,460.10  | \$2,287,696.44    | \$5,000.00       | \$2,292,696.44       | \$62,763.66    | \$1,989,637.20   | \$303,059.24         |
| Project: McKinley School Phase 1 Shade Structure Pr |   |                              |               |             | \$247,249.62    | \$179,485.96      | \$5,000.00       | \$184,485.96         | \$62,763.66    | \$32,395.57      | \$152,090.39         |
| 1   | McKinley MS - McKinley School Phase 1 Shade Structure Program | USA SHADE & Fabric Structure |               | 6270        |                 | \$103,474.96      | \$0.00           | \$103,474.96         |                | \$0.00           | \$103,474.96         |
| 2   | McKinley MS - McKinley School Phase 1 Shade Structure Program | Arcadis/IBI                  |               | 6210        |                 | \$72,691.00       | \$5,000.00       | \$77,691.00          |                | \$29,076.40      | \$48,614.60          |
| 3   | McKinley MS - McKinley School Phase 1 Shade Structure Program | NAC Architecture             |               | 6210        |                 | \$2,500.00        | \$0.00           | \$2,500.00           |                | \$2,499.17       | \$0.83               |
| 4   | McKinley MS - McKinley School Phase 1 Shade Structure Program | Pasadena Water & Power       |               | 6260        |                 | \$200.00          | \$0.00           | \$200.00             |                | \$200.00         | \$0.00               |
| 5   | McKinley MS - McKinley School Phase 1 Shade Structure Program | SoCal Flow Testing           |               | 6260        |                 | \$620.00          | \$0.00           | \$620.00             |                | \$620.00         | \$0.00               |
| Project: McKinley Phase 2 Reroofing Program         |   |                              |               |             | \$2,108,210.48  | \$2,108,210.48    | \$0.00           | \$2,108,210.48       | \$0.00         | \$1,957,241.63   | \$150,968.85         |
| 1   | McKinley MS - McKinley Phase 2 Reroofing Program              | Best Contracting Services    |               | 6270        |                 | \$2,108,210.48    | \$0.00           | \$2,108,210.48       |                | \$1,957,241.63   | \$150,968.85         |
| School Name: Wilson Middle                          |   |                              |               |             | \$2,000,000.00  | \$43,500.00       | \$10,000.00      | \$53,500.00          | \$1,946,500.00 | \$0.00           | \$53,500.00          |
| Project: Wilson MS Campus Reconfiguration - Rose C  |   |                              |               |             | \$1,000,000.00  | \$43,500.00       | \$10,000.00      | \$53,500.00          | \$946,500.00   | \$0.00           | \$53,500.00          |
| 1   | Wilson MS - Wilson MS Campus Reconfiguration - Rose City HS   | PJHM Achitects               |               | 6210        |                 | \$43,500.00       | \$10,000.00      | \$53,500.00          |                | \$0.00           | \$53,500.00          |
| Project: Wilson MS Campus Reconfiguration - PALS    |   |                              |               |             | \$1,000,000.00  | \$0.00            | \$0.00           | \$0.00               | \$1,000,000.00 | \$0.00           | \$0.00               |
| 1   | Wilson MS - Wilson MS Campus Reconfiguration - PALS           |                              |               |             |                 | \$0.00            | \$0.00           | \$0.00               |                | \$0.00           | \$0.00               |
| School Type: 03 - High Schools                      |   |                              |               |             | \$16,171,555.71 | \$10,434,786.96   | \$27,971.75      | \$10,462,758.71      | \$5,708,797.00 | \$10,016,627.00  | \$446,131.71         |
| School Name: John Muir High                         |   |                              |               |             | \$3,497,894.36  | \$3,321,894.36    | \$0.00           | \$3,321,894.36       | \$176,000.00   | \$3,285,506.87   | \$36,387.49          |
| Project: Muir Phase 1 Reroofing Program             |   |                              |               |             | \$3,321,894.36  | \$3,321,894.36    | \$0.00           | \$3,321,894.36       | \$0.00         | \$3,285,506.87   | \$36,387.49          |
| 1   | John Muir HS - Muir Phase 1 Reroofing Program                 | Best Contracting Services    |               | 6270        |                 | \$3,321,894.36    | \$0.00           | \$3,321,894.36       |                | \$3,285,506.87   | \$36,387.49          |

# COC Report (by Contract)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                          |   | TO COMPANY                   | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA   | INVOICED TO DATE | COMMITMENT REMAINING |
|---|---|------------------------------|---------------|-------------|----------------|-------------------|------------------|----------------------|----------------|------------------|----------------------|
| Project: John Muir Pilot Security Camera System Upg |   |                              |               |             | \$176,000.00   | \$0.00            | \$0.00           | \$0.00               | \$176,000.00   | \$0.00           | \$0.00               |
| 1   | John Muir HS - John Muir Pilot Security Camera System Upgrade |                              |               |             |                | \$0.00            | \$0.00           | \$0.00               |                | \$0.00           | \$0.00               |
| School Name: Marshall Fundamental                   |   |                              |               |             | \$3,696,079.59 | \$3,310,429.59    | \$28,853.00      | \$3,339,282.59       | \$356,797.00   | \$3,095,902.37   | \$243,380.22         |
| Project: Marshall Phase 1 Reroofing Program         |   |                              |               |             | \$1,475,488.09 | \$1,475,488.09    | \$0.00           | \$1,475,488.09       | \$0.00         | \$1,431,518.44   | \$43,969.65          |
| 1   | Marshall HS - Marshall Phase 1 Reroofing Program              | Best Contracting Services    |               | 6270        |                | \$1,475,488.09    | \$0.00           | \$1,475,488.09       |                | \$1,431,518.44   | \$43,969.65          |
| Project: Marshall Phase 2 Reroofing Program         |   |                              |               |             | \$1,804,591.50 | \$1,804,591.50    | \$0.00           | \$1,804,591.50       | \$0.00         | \$1,613,199.80   | \$191,391.70         |
| 1   | Marshall HS - Marshall Phase 2 Reroofing Program              | Best Contracting Services    |               | 6270        |                | \$1,804,591.50    | \$0.00           | \$1,804,591.50       |                | \$1,613,199.80   | \$191,391.70         |
| Project: Marshall Softball Repair and Renovation    |   |                              |               |             | \$416,000.00   | \$30,350.00       | \$28,853.00      | \$59,203.00          | \$356,797.00   | \$51,184.13      | \$8,018.87           |
| 1   | Marshall HS - Marshall Softball Repair and Renovation         | Flewelling & Moody           |               | 6210        |                | \$22,000.00       | \$25,203.00      | \$47,203.00          |                | \$39,184.13      | \$8,018.87           |
| 2   | Marshall HS - Marshall Softball Repair and Renovation         | IMEG                         |               | 6275        |                | \$8,350.00        | \$3,650.00       | \$12,000.00          |                | \$12,000.00      | \$0.00               |
| School Name: Pasadena High School                   |   |                              |               |             | \$8,977,581.76 | \$3,802,463.01    | (\$881.25)       | \$3,801,581.76       | \$5,176,000.00 | \$3,635,217.76   | \$166,364.00         |
| Project: PHS Phase 1 Reroofing Program              |   |                              |               |             | \$3,675,013.01 | \$3,675,013.01    | \$0.00           | \$3,675,013.01       | \$0.00         | \$3,631,499.01   | \$43,514.00          |
| 1   | Pasadena HS - PHS Phase 1 Reroofing Program                   | Best Contracting Services    |               | 6270        |                | \$3,675,013.01    | \$0.00           | \$3,675,013.01       |                | \$3,631,499.01   | \$43,514.00          |
| Project: Focus Point Fencing                        |   |                              |               |             | \$3,718.75     | \$4,600.00        | (\$881.25)       | \$3,718.75           | \$0.00         | \$3,718.75       | \$0.00               |
| 1   | Focus Point HS - Focus Point Fencing                          | Flewelling & Moody           |               | 6210        |                | \$4,600.00        | (\$881.25)       | \$3,718.75           |                | \$3,718.75       | \$0.00               |
| Project: PHS Identity Project (Construction)        |   |                              |               |             | \$5,000,000.00 | \$0.00            | \$0.00           | \$0.00               | \$5,000,000.00 | \$0.00           | \$0.00               |
| 1   | Pasadena HS - PHS Identity Project (Construction)             |                              |               |             |                | \$0.00            | \$0.00           | \$0.00               |                | \$0.00           | \$0.00               |
| Project: Pasadena HS HVAC Replacement               |   |                              |               |             | \$122,850.00   | \$122,850.00      | \$0.00           | \$122,850.00         | \$0.00         | \$0.00           | \$122,850.00         |
| 1   | Pasadena HS - Pasadena HS HVAC Replacement                    | Diversified Thermal Services |               | 6270        |                | \$122,850.00      | \$0.00           | \$122,850.00         |                | \$0.00           | \$122,850.00         |

# COC Report (by Contract)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                                    |   | TO COMPANY                   | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET  | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA   | INVOICED TO DATE | COMMITMENT REMAINING |
|---|---|------------------------------|---------------|-------------|-----------------|-------------------|------------------|----------------------|----------------|------------------|----------------------|
| Project: PHS Pilot Security Camera System Upgrade             |   |                              |               |             | \$176,000.00    | \$0.00            | \$0.00           | \$0.00               | \$176,000.00   | \$0.00           | \$0.00               |
| 1   | Pasadena HS - PHS Pilot Security Camera System Upgrade          |                              |               |             |                 | \$0.00            | \$0.00           | \$0.00               |                | \$0.00           | \$0.00               |
| School Type: 04 - Charter Schools                             |   |                              |               |             | \$1,362,315.68  | \$1,362,315.68    | \$0.00           | \$1,362,315.68       | \$0.00         | \$667,970.30     | \$694,345.38         |
| School Name: Cleveland - ECDP - SPED - OCS-South              |   |                              |               |             | \$361,064.58    | \$361,064.58      | \$0.00           | \$361,064.58         | \$0.00         | \$139,079.87     | \$221,984.71         |
| Project: Cleveland ES Phase 2 Reroofing Program               |   |                              |               |             | \$361,064.58    | \$361,064.58      | \$0.00           | \$361,064.58         | \$0.00         | \$139,079.87     | \$221,984.71         |
| 1   | Cleveland ES - Cleveland ES Phase 2 Reroofing Program           | Western States Roofing, Inc. |               | 6270        |                 | \$361,064.58      | \$0.00           | \$361,064.58         |                | \$139,079.87     | \$221,984.71         |
| School Name: Loma Alta - Oak Knoll - Pasadena Rosebud Academy |   |                              |               |             | \$1,001,251.10  | \$1,001,251.10    | \$0.00           | \$1,001,251.10       | \$0.00         | \$528,890.43     | \$472,360.67         |
| Project: Loma Alta Phase 2 Reroofing Program                  |   |                              |               |             | \$787,557.10    | \$787,557.10      | \$0.00           | \$787,557.10         | \$0.00         | \$351,190.43     | \$436,366.67         |
| 1   | Loma Alta ES - Loma Alta Phase 2 Reroofing Program              | Western States Roofing, Inc. |               | 6270        |                 | \$787,557.10      | \$0.00           | \$787,557.10         |                | \$351,190.43     | \$436,366.67         |
| Project: Loma Alta HVAC Replacement                           |   |                              |               |             | \$213,694.00    | \$213,694.00      | \$0.00           | \$213,694.00         | \$0.00         | \$177,700.00     | \$35,994.00          |
| 1   | Loma Alta ES - Loma Alta HVAC Replacement                       | Diversified Thermal Services |               | 6270        |                 | \$213,694.00      | \$0.00           | \$213,694.00         |                | \$177,700.00     | \$35,994.00          |
| School Type: 06 - Educational Technology                      |   |                              |               |             | \$432,569.32    | \$424,087.57      | \$8,481.75       | \$432,569.32         | \$0.00         | \$424,102.58     | \$8,466.74           |
| School Name: Districtwide Projects                            |   |                              |               |             | \$432,569.32    | \$424,087.57      | \$8,481.75       | \$432,569.32         | \$0.00         | \$424,102.58     | \$8,466.74           |
| Project: Districtwide IP Phone Upgrade                        |   |                              |               |             | \$432,569.32    | \$424,087.57      | \$8,481.75       | \$432,569.32         | \$0.00         | \$424,102.58     | \$8,466.74           |
| 1   | Districtwide Facilities Support - Districtwide IP Phone Upgrade | NIC Partners, Inc.           |               | 6450        |                 | \$424,087.57      | \$8,481.75       | \$432,569.32         |                | \$424,102.58     | \$8,466.74           |
| School Type: 07 - Facilities                                  |   |                              |               |             | \$16,891,957.07 | \$13,050,834.32   | (\$1,702,969.71) | \$11,347,864.61      | \$5,544,092.46 | \$7,176,106.51   | \$4,171,758.10       |
| School Name: District Service Center                          |   |                              |               |             | \$16,891,957.07 | \$13,050,834.32   | (\$1,702,969.71) | \$11,347,864.61      | \$5,544,092.46 | \$7,176,106.51   | \$4,171,758.10       |
| Project: DSC Phase 1 Reroofing Program                        |   |                              |               |             | \$1,862,179.97  | \$1,862,179.97    | \$0.00           | \$1,862,179.97       | \$0.00         | \$1,753,375.70   | \$108,804.27         |
| 1   | District Service Center - DSC Phase 1 Reroofing Program         | Best Contracting Services    |               | 6270        |                 | \$1,862,179.97    | \$0.00           | \$1,862,179.97       |                | \$1,753,375.70   | \$108,804.27         |
| Project: Facilities   |   |                              |               |             | \$9,624,777.10  | \$10,911,254.35   | (\$1,702,969.71) | \$9,208,284.64       | \$416,492.46   | \$5,288,654.13   | \$3,919,630.51       |
| 1   | District Service Center - Facilities                            | US Bank Visa Card            |               | 6260        |                 | \$500.00          | \$0.00           | \$500.00             |                | \$500.00         | \$0.00               |
| 2   | District Service Center - Facilities                            | LCP Tracker                  |               | 6260        |                 | \$1,800.00        | \$5,950.00       | \$7,750.00           |                | \$7,750.00       | \$0.00               |

# COC Report (by Contract)

Pasadena USD



| SCHOOL NAME - PROJECT NAME |                                      | TO COMPANY                   | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA | INVOICED TO DATE | COMMITMENT REMAINING |
|----------------------------|--------------------------------------|------------------------------|---------------|-------------|----------------|-------------------|------------------|----------------------|--------------|------------------|----------------------|
| 3                          | District Service Center - Facilities | Atkinson, Andelson, Loya R&R |               | 5820        |                | \$40,000.00       | (\$4,683.44)     | \$35,316.56          |              | \$35,316.56      | \$0.00               |
| 4                          | District Service Center - Facilities | Jeff C Marderosian           |               | 5820        |                | \$40,000.00       | \$0.00           | \$40,000.00          |              | \$0.00           | \$40,000.00          |
| 5                          | District Service Center - Facilities | Universal Construction       |               | 6265        |                | \$194,184.00      | \$0.00           | \$194,184.00         |              | \$0.00           | \$194,184.00         |
| 6                          | District Service Center - Facilities | SafeworkCM                   |               | 6265        |                | \$2,568,000.00    | \$0.00           | \$2,568,000.00       |              | \$0.00           | \$2,568,000.00       |
| 7                          | District Service Center - Facilities | Pasadena Journal             |               | 6260        |                | \$15,000.00       | \$0.00           | \$15,000.00          |              | \$0.00           | \$15,000.00          |
| 8                          | District Service Center - Facilities | Citadel Environmental        |               | 6280        |                | \$250,000.00      | \$0.00           | \$250,000.00         |              | \$22,052.30      | \$227,947.70         |
| 9                          | District Service Center - Facilities | Crisp                        |               | 6260        |                | \$5,000.00        | \$0.00           | \$5,000.00           |              | \$0.00           | \$5,000.00           |
| 10                         | District Service Center - Facilities | US Bank Visa Card            |               | 6260        |                | \$15,000.00       | \$0.00           | \$15,000.00          |              | \$0.00           | \$15,000.00          |
| 11                         | District Service Center - Facilities | US Bank Visa Card            |               | 6260        |                | \$18,000.00       | \$0.00           | \$18,000.00          |              | \$0.00           | \$18,000.00          |
| 12                         | District Service Center - Facilities | PUSD Staff Benefits          |               | 3XXX        |                | \$169,936.00      | (\$147,332.90)   | \$22,603.10          |              | \$21,241.81      | \$1,361.29           |
| 13                         | District Service Center - Facilities | PUSD Staff Pay Roll          |               | 2XXX        |                | \$285,552.00      | (\$235,557.82)   | \$49,994.18          |              | \$39,265.73      | \$10,728.45          |
| 14                         | District Service Center - Facilities | Crisp                        |               | 6260        |                | \$5,000.00        | (\$2,111.68)     | \$2,888.32           |              | \$2,888.32       | \$0.00               |
| 15                         | District Service Center - Facilities | Colbi                        |               | 6260        |                | \$60,000.00       | \$0.00           | \$60,000.00          |              | \$60,000.00      | \$0.00               |
| 16                         | District Service Center - Facilities | Staples                      |               | 4310        |                | \$20,000.00       | \$0.00           | \$20,000.00          |              | \$0.00           | \$20,000.00          |
| 17                         | District Service Center - Facilities | US Bank Visa Card            |               | 6260        |                | \$10,000.00       | (\$8,042.53)     | \$1,957.47           |              | \$1,957.47       | \$0.00               |
| 18                         | District Service Center - Facilities | Universal Construction       |               | 6265        |                | \$137,812.50      | (\$115,504.50)   | \$22,308.00          |              | \$22,308.00      | \$0.00               |
| 19                         | District Service Center - Facilities | Staples                      |               | 4310        |                | \$15,000.00       | (\$6,648.87)     | \$8,351.13           |              | \$8,351.13       | \$0.00               |
| 20                         | District Service Center - Facilities | The Solis Group              |               | 6260        |                | \$274,982.00      | \$0.00           | \$274,982.00         |              | \$1,198.00       | \$273,784.00         |
| 21                         | District Service Center - Facilities | Pasadena Journal             |               | 6260        |                | \$10,000.00       | (\$8,848.00)     | \$1,152.00           |              | \$1,152.00       | \$0.00               |
| 22                         | District Service Center - Facilities | SafeworkCM                   |               | 6265        |                | \$4,800,000.00    | (\$1,174,810.75) | \$3,625,189.25       |              | \$3,625,189.25   | \$0.00               |
| 23                         | District Service Center - Facilities | Pasadena Journal             |               | 6260        |                | \$10,000.00       | (\$7,822.00)     | \$2,178.00           |              | \$2,178.00       | \$0.00               |
| 24                         | District Service Center - Facilities | NIC Partners, Inc.           |               | 6410        |                | \$40,295.88       | \$0.00           | \$40,295.88          |              | \$40,295.88      | \$0.00               |
| 25                         | District Service Center - Facilities | Geocon Incorporated          |               | 6280        |                | \$250,000.00      | \$0.00           | \$250,000.00         |              | \$54,228.58      | \$195,771.42         |
| 26                         | District Service Center - Facilities | DLR Group                    |               | 6210        |                | \$1,283,524.00    | \$0.00           | \$1,283,524.00       |              | \$1,191,861.82   | \$91,662.18          |
| 27                         | District Service Center - Facilities | Clifton Larson               |               | 5820        |                | \$10,500.00       | \$0.00           | \$10,500.00          |              | \$10,500.00      | \$0.00               |
| 28                         | District Service Center - Facilities | American Business Machine    |               | 5630        |                | \$4,500.00        | \$2,442.78       | \$6,942.78           |              | \$6,942.78       | \$0.00               |

COC Report (by Contract)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                            |  | TO COMPANY                       | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET  | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA    | INVOICED TO DATE | COMMITMENT REMAINING |
|---|--|----------------------------------|---------------|-------------|-----------------|-------------------|------------------|----------------------|-----------------|------------------|----------------------|
| 29  | District Service Center - Facilities   | Planet Bids                      |               | 6260        |                 | \$126,667.97      | \$0.00           | \$126,667.97         |                 | \$98,196.50      | \$28,471.47          |
| 30  | District Service Center - Facilities   | Vital Inspection Services        |               | 6285        |                 | \$250,000.00      | \$0.00           | \$250,000.00         |                 | \$35,280.00      | \$214,720.00         |
| Project: Districtwide Turnkey Design and Construction |  |                                  |               |             | \$95,000.00     | \$95,000.00       | \$0.00           | \$95,000.00          | \$0.00          | \$0.00           | \$95,000.00          |
| 1   | Districtwide Facilities Support - Districtwide Turnkey Design and Construct  | Schneider Electric               |               |             |                 | \$95,000.00       | \$0.00           | \$95,000.00          |                 | \$0.00           | \$95,000.00          |
| Project: Districtwide Staff Housing at Roosevelt Camp |  |                                  |               |             | \$160,000.00    | \$160,000.00      | \$0.00           | \$160,000.00         | \$0.00          | \$134,076.68     | \$25,923.32          |
| 1   | Districtwide Facilities Support - Districtwide Staff Housing at Roosevelt Ca | Education Housing Partners, Inc. | 12/15/2022    | 6210        |                 | \$160,000.00      | \$0.00           | \$160,000.00         |                 | \$134,076.68     | \$25,923.32          |
| Project: Districtwide Security Door Lockset Replacem  |  |                                  |               |             | \$1,300,000.00  | \$0.00            | \$0.00           | \$0.00               | \$1,300,000.00  | \$0.00           | \$0.00               |
| 1   | Districtwide Facilities Support - Districtwide Security Door Lockset Replace |                                  |               |             |                 | \$0.00            | \$0.00           | \$0.00               |                 | \$0.00           | \$0.00               |
| Project: Charter Schools Security Door Lockset Repla  |  |                                  |               |             | \$220,000.00    | \$0.00            | \$0.00           | \$0.00               | \$220,000.00    | \$0.00           | \$0.00               |
| 1   | - Charter Schools Security Door Lockset Replacement                          |                                  |               |             |                 | \$0.00            | \$0.00           | \$0.00               |                 | \$0.00           | \$0.00               |
| Project: Districtwide Front Entry Security Camera and |  |                                  |               |             | \$3,300,000.00  | \$22,400.00       | \$0.00           | \$22,400.00          | \$3,277,600.00  | \$0.00           | \$22,400.00          |
| 1   | Districtwide Facilities Support - Districtwide Front Entry Security Camera a | LCC3                             |               | 6270        |                 | \$22,400.00       | \$0.00           | \$22,400.00          |                 | \$0.00           | \$22,400.00          |
| Project: Districtwide Development of ADA Compliance   |  |                                  |               |             | \$330,000.00    | \$0.00            | \$0.00           | \$0.00               | \$330,000.00    | \$0.00           | \$0.00               |
| 1   | Districtwide Facilities Support - Districtwide Development of ADA Compliar   |                                  |               |             |                 | \$0.00            | \$0.00           | \$0.00               |                 | \$0.00           | \$0.00               |
| Measure O - Capital Totals:                           |  |                                  |               |             | \$53,364,449.20 | \$40,356,839.38   | (\$1,603,516.21) | \$38,753,323.17      | \$14,611,126.03 | \$27,281,020.63  | \$11,472,302.54      |



# COC Report (by Project)

Pasadena USD



|  |                  |
|--|------------------|
| Total Bond Funding - Measure O - Capital | \$456,352,760.70 |
| Current Budget Total                     | \$53,364,449.20  |
| Current Contracts Committed              | \$38,753,323.17  |
| Payables Invoiced                        | \$30,719,216.13  |
| Unallocated Funds                        | \$402,988,311.50 |

| SCHOOL NAME - PROJECT NAME                             | PROJECT BUDGET  | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | INVOICED TO DATE | BUDGET DELTA   | COMMITMENT REMAINING |
|--|-----------------|-------------------|------------------|----------------------|------------------|----------------|----------------------|
| School Type: 01 - Elementary Schools                   | \$13,279,524.54 | \$11,882,551.63   | \$48,000.00      | \$11,930,551.63      | \$6,163,046.66   | \$1,348,972.91 | \$5,767,504.97       |
| School Name: Altadena Arts Magnet                      | \$935,413.89    | \$833,671.48      | \$0.00           | \$833,671.48         | \$713,537.79     | \$101,742.41   | \$120,133.69         |
| Project: Altadena Phase 1 Reroofing Program            | \$485,413.89    | \$485,413.89      | \$0.00           | \$485,413.89         | \$414,868.88     | \$0.00         | \$70,545.01          |
| Project: Altadena Relocation of (3) Portables from All | \$450,000.00    | \$348,257.59      | \$0.00           | \$348,257.59         | \$298,668.91     | \$101,742.41   | \$49,588.68          |
| School Name: Don Benito Fundamental                    | \$962,388.64    | \$903,883.64      | \$0.00           | \$903,883.64         | \$479,934.31     | \$58,505.00    | \$423,949.33         |
| Project: Don Benito Phase 2 Reroofing Program          | \$822,388.64    | \$822,388.64      | \$0.00           | \$822,388.64         | \$413,439.31     | \$0.00         | \$408,949.33         |
| Project: Don Benito HVAC Replacement                   | \$140,000.00    | \$81,495.00       | \$0.00           | \$81,495.00          | \$66,495.00      | \$58,505.00    | \$15,000.00          |
| School Name: Field Elementary                          | \$954,249.62    | \$869,500.21      | \$28,000.00      | \$897,500.21         | \$502,985.41     | \$56,749.41    | \$394,514.80         |
| Project: Field Phase 1 Shade Structure Program         | \$247,249.62    | \$186,340.21      | \$5,000.00       | \$191,340.21         | \$18,534.66      | \$55,909.41    | \$172,805.55         |
| Project: Field ES Fencing and Curb Appeal (PO #23-36   | \$707,000.00    | \$683,160.00      | \$23,000.00      | \$706,160.00         | \$484,450.75     | \$840.00       | \$221,709.25         |
| School Name: Hamilton Elementary                       | \$247,249.62    | \$118,697.15      | \$5,000.00       | \$123,697.15         | \$15,820.26      | \$123,552.47   | \$107,876.89         |
| Project: Hamilton Phase 1 Shade Structure Program      | \$247,249.62    | \$118,697.15      | \$5,000.00       | \$123,697.15         | \$15,820.26      | \$123,552.47   | \$107,876.89         |
| School Name: Jefferson Children's Center               | \$193,180.57    | \$193,180.57      | \$0.00           | \$193,180.57         | \$151,403.56     | \$0.00         | \$41,777.01          |
| Project: Jefferson CC Phase 1 Reroofing Program        | \$193,180.57    | \$193,180.57      | \$0.00           | \$193,180.57         | \$151,403.56     | \$0.00         | \$41,777.01          |
| School Name: Linda Vista Elementary                    | \$30,797.00     | \$30,797.00       | \$0.00           | \$30,797.00          | \$30,797.00      | \$0.00         | \$0.00               |
| Project: Linda Vista Portables Removal                 | \$30,797.00     | \$30,797.00       | \$0.00           | \$30,797.00          | \$30,797.00      | \$0.00         | \$0.00               |
| School Name: Madison Elementary                        | \$1,320,146.39  | \$1,117,422.73    | \$5,000.00       | \$1,122,422.73       | \$873,126.27     | \$197,723.66   | \$249,296.46         |
| Project: Madison Phase 1 Reroofing Program             | \$939,010.77    | \$939,010.77      | \$0.00           | \$939,010.77         | \$841,532.30     | \$0.00         | \$97,478.47          |
| Project: Madison Phase 1 Shade Structure Program       | \$381,135.62    | \$178,411.96      | \$5,000.00       | \$183,411.96         | \$31,593.97      | \$197,723.66   | \$151,817.99         |

# COC Report (by Project)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                              | PROJECT BUDGET | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | INVOICED TO DATE | BUDGET DELTA   | COMMITMENT REMAINING |
|---|----------------|-------------------|------------------|----------------------|------------------|----------------|----------------------|
| School Name: Norma Coombs Elementary                    | \$2,344,616.87 | \$2,009,409.43    | \$5,000.00       | \$2,014,409.43       | \$1,421,141.90   | \$330,207.44   | \$593,267.53         |
| Project: Norma Coombs Phase 1 Shade Structure Proj      | \$572,242.62   | \$237,035.18      | \$5,000.00       | \$242,035.18         | \$26,837.17      | \$330,207.44   | \$215,198.01         |
| Project: Norma Coombs Phase 2 Reroofing Program         | \$1,622,966.25 | \$1,622,966.25    | \$0.00           | \$1,622,966.25       | \$1,309,304.73   | \$0.00         | \$313,661.52         |
| Project: Norma Coombs HVAC Replacement                  | \$149,408.00   | \$149,408.00      | \$0.00           | \$149,408.00         | \$85,000.00      | \$0.00         | \$64,408.00          |
| School Name: San Rafael Elementary                      | \$740,094.00   | \$740,094.00      | \$0.00           | \$740,094.00         | \$747,149.60     | \$0.00         | (\$7,055.60)         |
| Project: San Rafael Phase 2 Reroofing Program           | \$740,094.00   | \$740,094.00      | \$0.00           | \$740,094.00         | \$747,149.60     | \$0.00         | (\$7,055.60)         |
| School Name: Sierra Madre Elementary                    | \$3,344,841.22 | \$3,314,690.22    | \$0.00           | \$3,314,690.22       | \$289,771.80     | \$30,151.00    | \$3,024,918.42       |
| Project: Sierra Madre ES Phase 1 Reroofing Program      | \$322,860.22   | \$322,860.22      | \$0.00           | \$322,860.22         | \$271,266.80     | \$0.00         | \$51,593.42          |
| Project: Sierra Madre ES Central Plant Upgrades         | \$3,003,476.00 | \$2,973,325.00    | \$0.00           | \$2,973,325.00       | \$0.00           | \$30,151.00    | \$2,973,325.00       |
| Project: Sierra Madre ES Installation of Clock - PA Sys | \$18,505.00    | \$18,505.00       | \$0.00           | \$18,505.00          | \$18,505.00      | \$0.00         | \$0.00               |
| School Name: Washington Elementary STEM                 | \$733,350.62   | \$278,009.10      | \$5,000.00       | \$283,009.10         | \$33,083.55      | \$450,341.52   | \$249,925.55         |
| Project: Washington ES Phase 1 Shade Structure Proj     | \$733,350.62   | \$278,009.10      | \$5,000.00       | \$283,009.10         | \$33,083.55      | \$450,341.52   | \$249,925.55         |
| School Name: Webster Elementary                         | \$1,473,196.10 | \$1,473,196.10    | \$0.00           | \$1,473,196.10       | \$904,295.21     | \$0.00         | \$568,900.89         |
| Project: Webster Phase 1 Reroofing Program              | \$481,496.92   | \$481,496.92      | \$0.00           | \$481,496.92         | \$426,426.73     | \$0.00         | \$55,070.19          |
| Project: Webster Phase 2 Reroofing Program              | \$194,585.18   | \$194,585.18      | \$0.00           | \$194,585.18         | \$117,868.48     | \$0.00         | \$76,716.70          |
| Project: Webster HVAC Replacement                       | \$797,114.00   | \$797,114.00      | \$0.00           | \$797,114.00         | \$360,000.00     | \$0.00         | \$437,114.00         |
| School Type: 02 - Middle Schools                        | \$5,226,526.88 | \$3,202,263.22    | \$15,000.00      | \$3,217,263.22       | \$2,833,167.58   | \$2,009,263.66 | \$384,095.64         |
| School Name: Eliot Arts Magnet Academy                  | \$871,066.78   | \$871,066.78      | \$0.00           | \$871,066.78         | \$843,530.38     | \$0.00         | \$27,536.40          |
| Project: Eliot Phase 1 Reroofing Program                | \$871,066.78   | \$871,066.78      | \$0.00           | \$871,066.78         | \$843,530.38     | \$0.00         | \$27,536.40          |
| School Name: McKinley Middle                            | \$2,355,460.10 | \$2,287,696.44    | \$5,000.00       | \$2,292,696.44       | \$1,989,637.20   | \$62,763.66    | \$303,059.24         |
| Project: McKinley School Phase 1 Shade Structure Proj   | \$247,249.62   | \$179,485.96      | \$5,000.00       | \$184,485.96         | \$32,395.57      | \$62,763.66    | \$152,090.39         |
| Project: McKinley Phase 2 Reroofing Program             | \$2,108,210.48 | \$2,108,210.48    | \$0.00           | \$2,108,210.48       | \$1,957,241.63   | \$0.00         | \$150,968.85         |

# COC Report (by Project)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                                    | PROJECT BUDGET  | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | INVOICED TO DATE | BUDGET DELTA   | COMMITMENT REMAINING |
|---|-----------------|-------------------|------------------|----------------------|------------------|----------------|----------------------|
| School Name: Wilson Middle                                    | \$2,000,000.00  | \$43,500.00       | \$10,000.00      | \$53,500.00          | \$0.00           | \$1,946,500.00 | \$53,500.00          |
| Project: Wilson MS Campus Reconfiguration - Rose C            | \$1,000,000.00  | \$43,500.00       | \$10,000.00      | \$53,500.00          | \$0.00           | \$946,500.00   | \$53,500.00          |
| Project: Wilson MS Campus Reconfiguration - PALS              | \$1,000,000.00  | \$0.00            | \$0.00           | \$0.00               | \$0.00           | \$1,000,000.00 | \$0.00               |
| School Type: 03 - High Schools                                | \$16,171,555.71 | \$10,434,786.96   | \$27,971.75      | \$10,462,758.71      | \$10,016,627.00  | \$5,708,797.00 | \$446,131.71         |
| School Name: John Muir High                                   | \$3,497,894.36  | \$3,321,894.36    | \$0.00           | \$3,321,894.36       | \$3,285,506.87   | \$176,000.00   | \$36,387.49          |
| Project: Muir Phase 1 Reroofing Program                       | \$3,321,894.36  | \$3,321,894.36    | \$0.00           | \$3,321,894.36       | \$3,285,506.87   | \$0.00         | \$36,387.49          |
| Project: John Muir Pilot Security Camera System Upg           | \$176,000.00    | \$0.00            | \$0.00           | \$0.00               | \$0.00           | \$176,000.00   | \$0.00               |
| School Name: Marshall Fundamental                             | \$3,696,079.59  | \$3,310,429.59    | \$28,853.00      | \$3,339,282.59       | \$3,095,902.37   | \$356,797.00   | \$243,380.22         |
| Project: Marshall Phase 1 Reroofing Program                   | \$1,475,488.09  | \$1,475,488.09    | \$0.00           | \$1,475,488.09       | \$1,431,518.44   | \$0.00         | \$43,969.65          |
| Project: Marshall Phase 2 Reroofing Program                   | \$1,804,591.50  | \$1,804,591.50    | \$0.00           | \$1,804,591.50       | \$1,613,199.80   | \$0.00         | \$191,391.70         |
| Project: Marshall Softball Repair and Renovation              | \$416,000.00    | \$30,350.00       | \$28,853.00      | \$59,203.00          | \$51,184.13      | \$356,797.00   | \$8,018.87           |
| School Name: Pasadena High School                             | \$8,977,581.76  | \$3,802,463.01    | (\$881.25)       | \$3,801,581.76       | \$3,635,217.76   | \$5,176,000.00 | \$166,364.00         |
| Project: PHS Phase 1 Reroofing Program                        | \$3,675,013.01  | \$3,675,013.01    | \$0.00           | \$3,675,013.01       | \$3,631,499.01   | \$0.00         | \$43,514.00          |
| Project: Focus Point Fencing                                  | \$3,718.75      | \$4,600.00        | (\$881.25)       | \$3,718.75           | \$3,718.75       | \$0.00         | \$0.00               |
| Project: PHS Identity Project (Construction)                  | \$5,000,000.00  | \$0.00            | \$0.00           | \$0.00               | \$0.00           | \$5,000,000.00 | \$0.00               |
| Project: Pasadena HS HVAC Replacement                         | \$122,850.00    | \$122,850.00      | \$0.00           | \$122,850.00         | \$0.00           | \$0.00         | \$122,850.00         |
| Project: PHS Pilot Security Camera System Upgrade             | \$176,000.00    | \$0.00            | \$0.00           | \$0.00               | \$0.00           | \$176,000.00   | \$0.00               |
| School Type: 04 - Charter Schools                             | \$1,362,315.68  | \$1,362,315.68    | \$0.00           | \$1,362,315.68       | \$667,970.30     | \$0.00         | \$694,345.38         |
| School Name: Cleveland - ECDP - SPED - OCS-South              | \$361,064.58    | \$361,064.58      | \$0.00           | \$361,064.58         | \$139,079.87     | \$0.00         | \$221,984.71         |
| Project: Cleveland ES Phase 2 Reroofing Program               | \$361,064.58    | \$361,064.58      | \$0.00           | \$361,064.58         | \$139,079.87     | \$0.00         | \$221,984.71         |
| School Name: Loma Alta - Oak Knoll - Pasadena Rosebud Academy | \$1,001,251.10  | \$1,001,251.10    | \$0.00           | \$1,001,251.10       | \$528,890.43     | \$0.00         | \$472,360.67         |
| Project: Loma Alta Phase 2 Reroofing Program                  | \$787,557.10    | \$787,557.10      | \$0.00           | \$787,557.10         | \$351,190.43     | \$0.00         | \$436,366.67         |
| Project: Loma Alta HVAC Replacement                           | \$213,694.00    | \$213,694.00      | \$0.00           | \$213,694.00         | \$177,700.00     | \$0.00         | \$35,994.00          |

# COC Report (by Project)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                                 | PROJECT BUDGET  | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | INVOICED TO DATE | BUDGET DELTA    | COMMITMENT REMAINING |
|--|-----------------|-------------------|------------------|----------------------|------------------|-----------------|----------------------|
| School Type: 06 - Educational Technology                   | \$432,569.32    | \$424,087.57      | \$8,481.75       | \$432,569.32         | \$424,102.58     | \$0.00          | \$8,466.74           |
| School Name: Districtwide Projects                         | \$432,569.32    | \$424,087.57      | \$8,481.75       | \$432,569.32         | \$424,102.58     | \$0.00          | \$8,466.74           |
| Project: Districtwide IP Phone Upgrade                     | \$432,569.32    | \$424,087.57      | \$8,481.75       | \$432,569.32         | \$424,102.58     | \$0.00          | \$8,466.74           |
| School Type: 07 - Facilities                               | \$16,891,957.07 | \$13,050,834.32   | (\$1,702,969.71) | \$11,347,864.61      | \$7,176,106.51   | \$5,544,092.46  | \$4,171,758.10       |
| School Name: District Service Center                       | \$16,891,957.07 | \$13,050,834.32   | (\$1,702,969.71) | \$11,347,864.61      | \$7,176,106.51   | \$5,544,092.46  | \$4,171,758.10       |
| Project: DSC Phase 1 Reroofing Program                     | \$1,862,179.97  | \$1,862,179.97    | \$0.00           | \$1,862,179.97       | \$1,753,375.70   | \$0.00          | \$108,804.27         |
| Project: Facilities  | \$9,624,777.10  | \$10,911,254.35   | (\$1,702,969.71) | \$9,208,284.64       | \$5,288,654.13   | \$416,492.46    | \$3,919,630.51       |
| Project: Districtwide Turnkey Design and Construction      | \$95,000.00     | \$95,000.00       | \$0.00           | \$95,000.00          | \$0.00           | \$0.00          | \$95,000.00          |
| Project: Districtwide Staff Housing at Roosevelt Campus    | \$160,000.00    | \$160,000.00      | \$0.00           | \$160,000.00         | \$134,076.68     | \$0.00          | \$25,923.32          |
| Project: Districtwide Security Door Lockset Replacement    | \$1,300,000.00  | \$0.00            | \$0.00           | \$0.00               | \$0.00           | \$1,300,000.00  | \$0.00               |
| Project: Charter Schools Security Door Lockset Replacement | \$220,000.00    | \$0.00            | \$0.00           | \$0.00               | \$0.00           | \$220,000.00    | \$0.00               |
| Project: Districtwide Front Entry Security Camera and      | \$3,300,000.00  | \$22,400.00       | \$0.00           | \$22,400.00          | \$0.00           | \$3,277,600.00  | \$22,400.00          |
| Project: Districtwide Development of ADA Compliance        | \$330,000.00    | \$0.00            | \$0.00           | \$0.00               | \$0.00           | \$330,000.00    | \$0.00               |
| Measure O - Capital Totals:                                | \$53,364,449.20 | \$40,356,839.38   | (\$1,603,516.21) | \$38,753,323.17      | \$27,281,020.63  | \$14,611,126.03 | \$11,472,302.54      |

COC Report (by Contract)

Pasadena USD



|                                      |                 |
|--------------------------------------|-----------------|
| Total Bond Funding - Measure O - ITS | \$59,872,995.71 |
| Current Budget Total                 | \$28,341,595.34 |
| Current Contracts Committed          | \$22,821,595.34 |
| Payables Invoiced                    | \$12,299,150.19 |
| Unallocated Funds                    | \$31,531,400.37 |

| SCHOOL NAME - PROJECT NAME                              |  | TO COMPANY           | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET  | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA   | INVOICED TO DATE | COMMITMENT REMAINING |
|---|--|----------------------|---------------|-------------|-----------------|-------------------|------------------|----------------------|----------------|------------------|----------------------|
| School Type: 06 - Educational Technology                |  |                      |               |             | \$28,341,595.34 | \$22,841,502.39   | (\$19,907.05)    | \$22,821,595.34      | \$5,520,000.00 | \$12,299,150.19  | \$10,522,445.15      |
| School Name: Districtwide Projects                      |  |                      |               |             | \$28,341,595.34 | \$22,841,502.39   | (\$19,907.05)    | \$22,821,595.34      | \$5,520,000.00 | \$12,299,150.19  | \$10,522,445.15      |
| Project: Districtwide Staff Device Refresh              |  |                      |               |             | \$7,885,552.78  | \$7,885,552.78    | \$0.00           | \$7,885,552.78       | \$0.00         | \$3,401,120.35   | \$4,484,432.43       |
| 1   | Districtwide Facilities Support - Districtwide Staff Device Refresh            | Apple Computer, Inc. |               |             |                 | \$1,506,685.79    | \$0.00           | \$1,506,685.79       |                | \$1,506,685.79   | \$0.00               |
| 2   | Districtwide Facilities Support - Districtwide Staff Device Refresh            | Dell Computers       |               |             |                 | \$6,077,141.99    | \$0.00           | \$6,077,141.99       |                | \$1,707,353.31   | \$4,369,788.68       |
| 3   | Districtwide Facilities Support - Districtwide Staff Device Refresh            | Kanavel Group        |               |             |                 | \$301,725.00      | \$0.00           | \$301,725.00         |                | \$187,081.25     | \$114,643.75         |
| Project: Districtwide Server Wide Infrastructure Upgra  |  |                      |               |             | \$1,624,580.59  | \$1,624,580.59    | \$0.00           | \$1,624,580.59       | \$0.00         | \$1,624,580.59   | \$0.00               |
| 1   | Districtwide Facilities Support - Districtwide Server Wide Infrastructure Upg  | Dell Computers       |               |             |                 | \$1,152,046.46    | \$0.00           | \$1,152,046.46       |                | \$1,152,046.46   | \$0.00               |
| 2   | Districtwide Facilities Support - Districtwide Server Wide Infrastructure Upg  | NIC Partners, Inc.   |               |             |                 | \$295,332.05      | \$0.00           | \$295,332.05         |                | \$295,332.05     | \$0.00               |
| 3   | Districtwide Facilities Support - Districtwide Server Wide Infrastructure Upg  | NIC Partners, Inc.   |               |             |                 | \$177,202.08      | \$0.00           | \$177,202.08         |                | \$177,202.08     | \$0.00               |
| Project: Districtwide Student Device Refresh            |  |                      |               |             | \$12,568,385.40 | \$12,568,385.40   | \$0.00           | \$12,568,385.40      | \$0.00         | \$6,530,372.68   | \$6,038,012.72       |
| 1   | Districtwide Facilities Support - Districtwide Student Device Refresh          | Dell Computers       |               |             |                 | \$12,076,025.40   | \$0.00           | \$12,076,025.40      |                | \$6,038,012.68   | \$6,038,012.72       |
| 2   | Districtwide Facilities Support - Districtwide Student Device Refresh          | STS                  |               |             |                 | \$492,360.00      | \$0.00           | \$492,360.00         |                | \$492,360.00     | \$0.00               |
| Project: Districtwide Computer Lab Upgrade - PHS        |  |                      |               |             | \$75,233.81     | \$75,233.81       | \$0.00           | \$75,233.81          | \$0.00         | \$75,233.81      | \$0.00               |
| 1   | Districtwide Facilities Support - Districtwide Computer Lab Upgrade - PHS      | Dell Computers       |               |             |                 | \$75,233.81       | \$0.00           | \$75,233.81          |                | \$75,233.81      | \$0.00               |
| Project: Districtwide Chromebook Lease Buyback          |  |                      |               |             | \$667,842.76    | \$687,749.81      | (\$19,907.05)    | \$667,842.76         | \$0.00         | \$667,842.76     | \$0.00               |
| 1   | Districtwide Facilities Support - Districtwide Chromebook Lease Buyback        | Dell Computers       |               |             |                 | \$687,749.81      | (\$19,907.05)    | \$667,842.76         |                | \$667,842.76     | \$0.00               |
| Project: Districtwide Voice Amplification for Student C |  |                      |               |             | \$1,200,000.00  | \$0.00            | \$0.00           | \$0.00               | \$1,200,000.00 | \$0.00           | \$0.00               |
| 1   | Districtwide Facilities Support - Districtwide Voice Amplification for Student |                      |               |             |                 | \$0.00            | \$0.00           | \$0.00               |                | \$0.00           | \$0.00               |



# COC Report (by Contract)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                               |  | TO COMPANY | CONTRACT DATE | OBJECT CODE | PROJECT BUDGET  | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | BUDGET DELTA   | INVOICED TO DATE | COMMITMENT REMAINING |
|--|--|------------|---------------|-------------|-----------------|-------------------|------------------|----------------------|----------------|------------------|----------------------|
| Project: Districtwide Interactive Displays for Student C |  |            |               |             | \$4,000,000.00  | \$0.00            | \$0.00           | \$0.00               | \$4,000,000.00 | \$0.00           | \$0.00               |
| 1  | Districtwide Facilities Support - Districtwide Interactive Displays for Studen |            |               |             |                 | \$0.00            | \$0.00           | \$0.00               |                | \$0.00           | \$0.00               |
| Project: Districtwide School Site Printing Solutions Pr  |  |            |               |             | \$320,000.00    | \$0.00            | \$0.00           | \$0.00               | \$320,000.00   | \$0.00           | \$0.00               |
| 1  | Districtwide Facilities Support - Districtwide School Site Printing Solutions  |            |               |             |                 | \$0.00            | \$0.00           | \$0.00               |                | \$0.00           | \$0.00               |
| Measure O - ITS Totals:                                  |  |            |               |             | \$28,341,595.34 | \$22,841,502.39   | (\$19,907.05)    | \$22,821,595.34      | \$5,520,000.00 | \$12,299,150.19  | \$10,522,445.15      |

# COC Report (by Project)

Pasadena USD



|                                      |                 |
|--------------------------------------|-----------------|
| Total Bond Funding - Measure O - ITS | \$59,872,995.71 |
| Current Budget Total                 | \$28,341,595.34 |
| Current Contracts Committed          | \$22,821,595.34 |
| Payables Invoiced                    | \$12,299,150.19 |
| Unallocated Funds                    | \$31,531,400.37 |

| SCHOOL NAME - PROJECT NAME                               | PROJECT BUDGET  | ORIGINAL CONTRACT | APPROVED CHANGES | CURRENT CONTRACT AMT | INVOICED TO DATE | BUDGET DELTA   | COMMITMENT REMAINING |
|--|-----------------|-------------------|------------------|----------------------|------------------|----------------|----------------------|
| School Type: 06 - Educational Technology                 | \$28,341,595.34 | \$22,841,502.39   | (\$19,907.05)    | \$22,821,595.34      | \$12,299,150.19  | \$5,520,000.00 | \$10,522,445.15      |
| School Name: Districtwide Projects                       | \$28,341,595.34 | \$22,841,502.39   | (\$19,907.05)    | \$22,821,595.34      | \$12,299,150.19  | \$5,520,000.00 | \$10,522,445.15      |
| Project: Districtwide Staff Device Refresh               | \$7,885,552.78  | \$7,885,552.78    | \$0.00           | \$7,885,552.78       | \$3,401,120.35   | \$0.00         | \$4,484,432.43       |
| Project: Districtwide Server Wide Infrastructure Upgra   | \$1,624,580.59  | \$1,624,580.59    | \$0.00           | \$1,624,580.59       | \$1,624,580.59   | \$0.00         | \$0.00               |
| Project: Districtwide Student Device Refresh             | \$12,568,385.40 | \$12,568,385.40   | \$0.00           | \$12,568,385.40      | \$6,530,372.68   | \$0.00         | \$6,038,012.72       |
| Project: Districtwide Computer Lab Upgrade - PHS         | \$75,233.81     | \$75,233.81       | \$0.00           | \$75,233.81          | \$75,233.81      | \$0.00         | \$0.00               |
| Project: Districtwide Chromebook Lease Buyback           | \$667,842.76    | \$687,749.81      | (\$19,907.05)    | \$667,842.76         | \$667,842.76     | \$0.00         | \$0.00               |
| Project: Districtwide Voice Amplification for Student C  | \$1,200,000.00  | \$0.00            | \$0.00           | \$0.00               | \$0.00           | \$1,200,000.00 | \$0.00               |
| Project: Districtwide Interactive Displays for Student C | \$4,000,000.00  | \$0.00            | \$0.00           | \$0.00               | \$0.00           | \$4,000,000.00 | \$0.00               |
| Project: Districtwide School Site Printing Solutions Pr  | \$320,000.00    | \$0.00            | \$0.00           | \$0.00               | \$0.00           | \$320,000.00   | \$0.00               |
| Measure O - ITS Totals:                                  | \$28,341,595.34 | \$22,841,502.39   | (\$19,907.05)    | \$22,821,595.34      | \$12,299,150.19  | \$5,520,000.00 | \$10,522,445.15      |

# Project Status Report (by School)

Pasadena USD



Fund Source: Measure TT

|                |   |
|----------------|---|
| Total Projects | 3 |
| Admin          | 1 |
| Construction   | 2 |

| SCHOOL NAME - PROJECT NAME  | PHASE        | NTP DATE  | SUBSTANTIAL COMPLETION | PERCENT COMPLETE | DSA REQ'D | UPDATE STATUS   |
|---|--------------|-----------|------------------------|------------------|-----------|---|
| <b>School Type: 03 - High Schools</b>                               |              |           |                        |                  |           |   |
| <b>School Name: John Muir High</b>                                  |              |           |                        |                  |           |   |
| Project: John Muir Bldg. D Classrooms                               | Construction | 7/10/2023 | 8/11/2023              | 95%              | No        | LCC3 completed all whiteboard installation. Final projector control installation is awaiting delivery of materials. |
| <b>School Name: Pasadena High School</b>                            |              |           |                        |                  |           |   |
| Project: PHS Identity Project (Design)                              | Admin        |           |                        | 100%             | Yes       | AOR Construction Admin Project  |
| <b>School Type: 04 - Charter Schools</b>                            |              |           |                        |                  |           |   |
| <b>School Name: Edison – Odyssey South Charter School</b>           |              |           |                        |                  |           |   |
| Project: Odyssey South Charter - Playground Structure (PO #23-3590) | Construction | 6/26/2023 |                        | 0%               | No        | Play structure is in fabrication (ETA: Oct 23')   |

# Project Status Report (by School)

Pasadena USD



## Fund Source: Measure O - Capital

|                |    |
|----------------|----|
| Total Projects | 36 |
| Admin          | 2  |
| Close-Out      | 6  |
| Construction   | 10 |
| Design         | 4  |
| Investigation  | 3  |
| Procurement    | 11 |

| SCHOOL NAME - PROJECT NAME                                   | PHASE        | NTP DATE  | SUBSTANTIAL COMPLETION | PERCENT COMPLETE | DSA REQ'D | UPDATE STATUS   |
|--|--------------|-----------|------------------------|------------------|-----------|---|
| <b>School Type: 01 - Elementary Schools</b>                  |              |           |                        |                  |           |   |
| <b>School Name: Altadena Arts Magnet</b>                     |              |           |                        |                  |           |   |
| Project: Altadena Relocation of (3) Portables from Allendale | Close-Out    | 6/1/2023  | 8/10/2023              | 100%             | Yes       | Project completed.  |
| <b>School Name: Don Benito Fundamental</b>                   |              |           |                        |                  |           |   |
| Project: Don Benito HVAC Replacement                         | Close-Out    | 6/1/2023  | 8/5/2023               | 95%              | No        | HVAC has been commissioned  |
| Project: Don Benito Phase 2 Reroofing Program                | Construction | 6/1/2023  | 8/5/2023               | 95%              | No        | Bldg A: 100% cap sheet  |
| <b>School Name: Field Elementary</b>                         |              |           |                        |                  |           |   |
| Project: Field ES Fencing and Curb Appeal (PO #23-3606)      | Construction | 6/12/2023 |                        | 90%              | No        | Fence panel installation is expect to finish by end of week. Single gate delivery is expected mid-September.                      |
| Project: Field Phase 1 Shade Structure Program               | Design       |           |                        | 95%              | Yes       | Project received DSA approval. Design Team is awaiting DSA admin to release drawing sets. DSA 5PI form submission is forthcoming. |
| <b>School Name: Hamilton Elementary</b>                      |              |           |                        |                  |           |   |
| Project: Hamilton Phase 1 Shade Structure Program            | Design       |           |                        | 90%              | Yes       | Backcheck meeting held with DSA on 8/23. Design Team addressed final comments and are awaiting DSA Approval.                      |
| <b>School Name: Madison Elementary</b>                       |              |           |                        |                  |           |   |
| Project: Madison Phase 1 Shade Structure Program             | Procurement  |           |                        | 100%             | Yes       | Shade Structure was released for fabrication. Expected delivery is 10/29/23 (TBD).  |

# Project Status Report (by School)

Pasadena USD



| SCHOOL NAME - PROJECT NAME                               | PHASE         | NTP DATE  | SUBSTANTIAL COMPLETION | PERCENT COMPLETE | DSA REQ'D | UPDATE STATUS  |
|--|---------------|-----------|------------------------|------------------|-----------|--|
| <b>School Name: Norma Coombs Elementary</b>              |               |           |                        |                  |           |  |
| Project: Norma Coombs Phase 1 Shade Structure Program    | Procurement   |           |                        | 100%             | Yes       | Shade Structure was released for fabrication. Expected delivery is 11/10/23 (TBD).   |
| Project: Norma Coombs HVAC Replacement                   | Close-Out     | 6/1/2023  | 8/5/2023               | 95%              | No        | HVAC has been commissioned   |
| Project: Norma Coombs Phase 2 Reroofing Program          | Construction  | 6/1/2023  | 8/5/2023               | 95%              | No        | Bldg 1 100% LO, Bldg 2 100%, Bldg 3 100% LO, Auditorium 100% LO. Canopies: Coatings 100%   |
| <b>School Name: San Rafael Elementary</b>                |               |           |                        |                  |           |  |
| Project: San Rafael Phase 2 Reroofing Program            | Construction  | 6/1/2023  | 8/5/2023               | 95%              | No        | Bldg D: Coatings 100%, Bldg E: Coatings 100%, Bldg B: Coatings 100%, Portables 1,2,3 Coatings 100%                                       |
| <b>School Name: Sierra Madre Elementary</b>              |               |           |                        |                  |           |  |
| Project: Sierra Madre ES Central Plant Upgrades          | Design        | 5/11/2023 | 8/5/2023               | 0%               | Yes       | DSA Design Set in progress   |
| <b>School Name: Washington Elementary STEM</b>           |               |           |                        |                  |           |  |
| Project: Washington ES Phase 1 Shade Structure Program   | Procurement   |           |                        | 100%             | Yes       | Shade Structure was released for fabrication. Expected delivery is 11/17/23 (TBD).   |
| <b>School Name: Webster Elementary</b>                   |               |           |                        |                  |           |  |
| Project: Webster Phase 2 Reroofing Program               | Construction  | 6/1/2023  | 8/5/2023               | 95%              | No        | Bldg A West: 100% Coatings   |
| Project: Webster HVAC Replacement                        | Construction  | 6/1/2023  | 8/5/2023               | 95%              | No        | HVAC units have been commissioned. Package units to be replaced during Fall season. Communication trouble shooting in progress           |
| <b>School Type: 02 - Middle Schools</b>                  |               |           |                        |                  |           |  |
| <b>School Name: McKinley Middle</b>                      |               |           |                        |                  |           |  |
| Project: McKinley Phase 2 Reroofing Program              | Construction  | 6/1/2023  | 8/5/2023               | 90%              | No        | Bldg B: 100% Coatings, Bldg A: Auditorium 100% Coatings, Bldg A midsection: 100% Coatings, Bldg C: 100% Cap sheet. Tile work in progress |
| Project: McKinley School Phase 1 Shade Structure Program | Procurement   |           |                        | 100%             | Yes       | Shade Structure was released for fabrication.  |
| <b>School Name: Wilson Middle</b>                        |               |           |                        |                  |           |  |
| Project: Wilson MS Campus Reconfiguration - PALS         | Investigation |           |                        | 0%               | Yes       | Review of Requirements and Options being Reviewed.   |
| Project: Wilson MS Campus Reconfiguration - Rose City HS | Investigation |           |                        | 25%              | No        | Review of Requirements and Options being Reviewed.   |



# Project Status Report (by School)

Pasadena USD



| SCHOOL NAME - PROJECT NAME   | PHASE        | NTP DATE   | SUBSTANTIAL COMPLETION | PERCENT COMPLETE | DSA REQ'D | UPDATE STATUS  |
|--|--------------|------------|------------------------|------------------|-----------|--|
| <b>School Type: 03 - High Schools</b>                                |              |            |                        |                  |           |  |
| <b>School Name: John Muir High</b>                                   |              |            |                        |                  |           |  |
| Project: John Muir Pilot Security Camera System Upgrade              | Procurement  |            |                        | 0%               | No        | RFP posted on 8/18. Due 9/21.  |
| <b>School Name: Marshall Fundamental</b>                             |              |            |                        |                  |           |  |
| Project: Marshall Phase 2 Reroofing Program                          | Construction | 6/1/2023   | 8/5/2023               | 95%              | No        | Bldg A South: Coating 100%, Bldg A North Coating 100%, Bldg B Coatings 100%, Ductwork reconnection bldg A Complete. Auditorium Coatings 100% |
| Project: Marshall Softball Repair and Renovation                     | Design       |            |                        | 100%             | Yes       | DSA stamped drawings have been received. Awaiting Facilities Committee Meeting.  |
| <b>School Name: Pasadena High School</b>                             |              |            |                        |                  |           |  |
| Project: Pasadena HS HVAC Replacement                                | Close-Out    | 6/1/2023   | 8/5/2023               | 95%              | No        | Exhaust fans are installed.  |
| Project: PHS Identity Project (Construction)                         | Procurement  | 12/15/2023 | 5/31/2025              | 0%               | Yes       | RFP Issued July 28. Bid Due Sept 5.  |
| Project: PHS Pilot Security Camera System Upgrade                    | Procurement  |            |                        | 0%               | No        | RFP posted on 8/18. Due 9/21.  |
| <b>School Type: 04 - Charter Schools</b>                             |              |            |                        |                  |           |  |
| <b>School Name: Cleveland - ECDP - SPED - OCS-South</b>              |              |            |                        |                  |           |  |
| Project: Cleveland ES Phase 2 Reroofing Program                      | Construction | 6/1/2023   | 8/5/2023               | 95%              | No        | Bldg B: Coatings 100%  |
| <b>School Name: Loma Alta - Oak Knoll - Pasadena Rosebud Academy</b> |              |            |                        |                  |           |  |
| Project: Loma Alta Phase 2 Reroofing Program                         | Construction | 6/1/2023   | 8/5/2023               | 95%              | No        | Bldg A: Cap sheet 100%, Bldg B: Cap sheet 100%, Bldg C Cap sheet 100%, Bldg H Cap Sheet 100%, Bldg G Cap Sheet 100%                          |
| Project: Loma Alta HVAC Replacement                                  | Close-Out    | 6/1/2023   | 8/5/2023               | 95%              | No        | HVAC units have been commissioned  |
| <b>School Type: 06 - Educational Technology</b>                      |              |            |                        |                  |           |  |
| <b>School Name: Districtwide Projects</b>                            |              |            |                        |                  |           |  |
| Project: Districtwide IP Phone Upgrade                               | Admin        |            |                        | 75%              | No        | No Action Required On-going ITS Support Project.   |

# Project Status Report (by School)

Pasadena USD



| SCHOOL NAME - PROJECT NAME  | PHASE         | NTP<br>DATE | SUBSTANTIAL<br>COMPLETION | PERCENT<br>COMPLETE | DSA<br>REQ'D | UPDATE STATUS  |
|---|---------------|-------------|---------------------------|---------------------|--------------|--|
| <b>School Type: 07 - Facilities</b>   |               |             |                           |                     |              |  |
| <b>School Name: District Service Center</b>   |               |             |                           |                     |              |  |
| Project: Districtwide Turnkey Design and Construction Energy Services with Schneider Electric | Close-Out     |             |                           | 100%                | No           | Need to Closeout and get Invoice                                     |
| Project: Facilities   | Admin         |             |                           |                     | No           | On going professional service contracts. No action required.         |
| Project: Districtwide Staff Housing at Roosevelt Campus                                       | Investigation |             |                           | 80%                 | No           | BOE Workshop to be Scheduled. Consultant to Present.                 |
| Project: Charter Schools Security Door Lockset Replacement                                    | Procurement   |             |                           | 0%                  | No           | Allowance to District Schools RFP. RFP to be Issued 9/11. Due 10/24. |
| Project: Districtwide Development of ADA Compliance Transition Plan                           | Procurement   |             |                           | 0%                  | No           | Bids Received. Bureau Veritas NOITA. BOE for Award 9/23              |
| Project: Districtwide Front Entry Security Camera and Intercom System                         | Procurement   |             |                           | 0%                  | No           | RFP in development - target release October                          |
| Project: Districtwide Security Door Lockset Replacement for PUSD Classrooms                   | Procurement   |             |                           | 0%                  | No           | RFP to be Issued 9/11. Due 10/24.                                    |

# Project Status Report (by School)

Pasadena USD



Fund Source: Measure O - ITS

|                |   |
|----------------|---|
| Total Projects | 5 |
| Admin          | 2 |
| Investigation  | 3 |

| SCHOOL NAME - PROJECT NAME  | PHASE         | NTP<br>DATE | SUBSTANTIAL<br>COMPLETION | PERCENT<br>COMPLETE | DSA<br>REQ'D | UPDATE STATUS   |
|---|---------------|-------------|---------------------------|---------------------|--------------|---|
| <b>School Type: 06 - Educational Technology</b>                   |               |             |                           |                     |              |   |
| <b>School Name: Districtwide Projects</b>                         |               |             |                           |                     |              |   |
| Project: Districtwide Voice Amplification for Student Classrooms  | Investigation |             |                           |                     |              | Scope, Functional Requirements and Technical Specification under development. Planned Completion 4th QTR. RFP 1st QTR   |
| Project: Districtwide Interactive Displays for Student Classrooms | Investigation |             |                           |                     |              | Scope, Functional Requirements and Technical Specification under development. Planned Completion 4th QTR. RFP 1st QTR. Possible Strategic Issue with Infrastructure Backbone. |
| Project: Districtwide School Site Printing Solutions Project      | Investigation |             |                           |                     |              | Scope, Functional Requirements and Technical Specification under development. Planned Completion 4th QTR. RFP 1st QTR.  |
| Project: Districtwide Staff Device Refresh                        | Admin         |             |                           | 95%                 | No           | No Action Required On-going ITS Support Project. Future Invoices  |
| Project: Districtwide Student Device Refresh                      | Admin         |             |                           | 95%                 | No           | No Action Required On-going ITS Support Project. Future Invoices  |