

PASADENA UNIFIED SCHOOL DISTRICT  
Pasadena, California



**CITIZENS' OVERSIGHT  
COMMITTEE MEETING**

**NOTICE AND AGENDA**

**February 21, 2018**

**6:30 p.m.**

**ROOM 236**

**351 S. HUDSON AVENUE  
PASADENA, CA 91101**

- I. Call to Order
- II. Public comment
- III. Pending Business
  - a. Status of outstanding requests for information, including information re Norma Coombs
  - b. District's intended response to outstanding COC requests for information about allocation of legal fees and staff salaries to TT
  - c. Architecture contracts: Industry standard AIA contracts versus PUSD architecture contracts
  - d. Selection of auditor(s) for forthcoming audits
  - e. Selection of new COC members
  - f. Review of new Board Reports.
  - g. Reappointment of members whose terms expire on March 1, 2018
  - h. Election of new Chair
  - i. Appointment of new COC liaison to Facilities Committee
- IV. Report by Chief of Facilities
- V. Report by Board Liaison to the COC
- VI. Report by Public Outreach Committee
- VII. Report by COC Liaison to Facilities Committee
- VIII. Chair's farewell
- IX. Next meeting date: March 21, 2018
- X. Adjournment

**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

Topic: APPROVAL OF CHANGE ORDER NO. 1 WITH BYROM-DAVEY INC. FOR THE  
BLAIR HS ATHLETIC TRACK RESURFACING PROJECT

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District approves Change Order No. 1 with Byrom-Davey Construction for the Blair HS Athletic Track Resurfacing project in the amount not to exceed \$32,624.05.

**District Priority/Strategy:** To ensure a clean, safe, and orderly environment that supports learning.

**I. BACKGROUND**

On September 28, 2017, the Board of Education awarded the Bid No. 04-17/18 to Byrom-Davey, Inc. for the Blair HS Athletic Track Resurfacing project in the amount of \$638,027.00. There have been no previous change orders for the project.

**II. STAFF ANALYSIS**

District staff recommends the approval of Change Order No. 1 with Byrom-Davey Inc. for the Blair HS Athletic Track Resurfacing project in the amount not to exceed \$32,624.05. This change order represents unforeseen conditions. With this change order (No. 1) the total contract value for the project will be \$670,651.05 and the total change order percentage will be 5.3% at approximately 85% completion of the overall project.

The Facilities Committee vetted this Board Report on February 15, 2018.

**Attachment:** Change Order No. 1

**III. FISCAL IMPACT**

Funds in the amount not to exceed \$32,624.05 are available in the developer fees account.

**Pasadena Unified School District**  
**Board of Education Agenda:** February 22, 2018  
**Prepared by:** Nelson M. Cayabyab, Chief Facilities Officer

Funding code: 25.0-92500.0-00000-85000-6270-08000000

Originator: Nelson M. Cayabyab, Chief Facilities Officer

**CHANGE ORDER NO. 01**

Distribution to:  
Owner: Pasadena Unified School District  
Architect: PJHM Architects  
Contractor: Byrom-Davey, Inc.

**PROJECT: BLAIR HIGH SCHOOL TRACK REPLACEMENT**

**INITIATION DATE: February 9, 2018**  
**OWNER: PASADENA UNIFIED SCHOOL DISTRICT**  
**ARCHITECT: PJHM ARCHITECTS**  
**CONTRACTOR: BYROM-DAVEY, INC.**  
**DSA #: N/A**

CONTRACT DATE: November 14, 2017  
COMPLETION DATE: January 29, 2018

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**You are directed to make the following changes in this contract:**

DETAILED DESCRIPTION OF CHANGE

ITEM NO. 1:  
Revised drainage due to existing conditions per CCD 003 and RFI 006: Provide credit back for labor, equipment, and materials associated with the installation of the original drainage design. Provided added costs for new drainage design as shown in CCD 003. Added costs include using HDPE pipe

REQUESTED BY: Architect

REASON FOR CHANGE: Existing condition

TOTAL DOLLAR AMOUNT CHANGE: \$ 47,464.95 /ADD

CHANGE IN CONTRACT TIME: 0 Calendar Days

ITEM NO. 2:  
Credit remainder of allowance in the contract.

REQUESTED BY: Owner

REASON FOR CHANGE: Application of allowance to change order

TOTAL DOLLAR AMOUNT CHANGE: \$ (14,840.90) /DEDUCT

CHANGE IN CONTRACT TIME: 0 Calendar Days

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Signature of the Contractor indicates his agreement herewith, including any adjustment in the Contract Sum or Contract Time. The Architect has reviewed the figures submitted by the Contractor, and they have been reviewed and approved by the School District; we believe this request is valid and recommend

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Original <u>Contract Price</u> was:	\$638,027.00
Net Change by Previously Authorized Change Orders:	\$0.00
<u>Contract Price</u> Prior to this Change Order was:	\$638,027.00
Change Order Proposal Total	\$32,624.05
Contract Allowance	\$50,000.00
<u>Contract Price</u> will be increased by this Change Order	\$32,624.05
<b>Change Order Total:</b>	<b>\$32,624.05</b>
<b>Contract Price including this Change Order will be:</b>	<b>\$670,651.05</b>

The Contract Time has not changed, therefore, the Date of Substantial Completion as of the date of this Change Order is January 28, 2018

ADDS	\$	<b>47,464.95</b>
DEDUCTS	\$	<b>(14,840.90)</b>
TOTAL:	\$	<b>32,624.05</b>

ARCHITECT	CONTRACTOR	OWNER
By _____	By _____	By _____
Print Name	Print Name	Print Name
By _____	By _____	By _____
Signature	Signature	Signature
Date _____	Date _____	Date _____

**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

Topic: APPROVAL OF RESOLUTION 2440 TO ADOPT COOLING CENTRAL PLANT  
MAGNETIC LEVITATION CHILLER STANDARD FOR INSTALLATION  
SPECIFICATION HARDWARE

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District approves Resolution 2440 for the Wet Heat Transfer (Cooling Central Plant Chiller) Standard Installation.

**District Priority/Strategy:** To ensure a clean, safe, and orderly environment that supports learning.

**I. BACKGROUND**

The existing cooling central plant system on many school sites is reaching the end of the shelf life or is in irreparable stage.

**II. STAFF ANALYSIS**

Materials that are specified for the Wet Heat Transfer (Cooling Central Plant Chiller Standard Installation) specification are materials that have been reviewed by staff and approved to be installed into schools. It would be in the District's best interest to use the same products for all Cooling Central Plant installations at District sites. This would allow not having to have many different spare parts for the sites and easy of training of District personnel in the use, and repair of equipment installed into the sites.

The Facilities Committee vetted this Board Report on February 15, 2018.

**Attachment:** Resolution No. 2440  
Exhibit A, material justification

**III. FISCAL IMPACT**

N/A

**Pasadena Unified School District  
Board of Education Agenda:** February 22, 2018  
**Prepared by:** Nelson M. Cayabyab, Chief Facilities Officer

**Funding code:** N/A

Originator: Nelson M. Cayabyab, Chief Facilities Officer

**RESOLUTION OF THE GOVERNING BOARD OF THE  
PASADENA UNIFIED SCHOOL DISTRICT**

**RESOLUTION FOR APPROVAL TO ADOPT COOLING CENTRAL PLANT  
MAGNETIC LEVITATION CHILLER STANDARD FOR INSTALLATION  
SPECIFICATION HARDWARE FOR USE IN PUBLIC WORKS IMPROVEMENT**

**RESOLUTION NO. 2440**

**WHEREAS**, from time to time the District approves contracts for construction, alteration, or repair of public works and, in connection therewith, drafts or causes to be drafted specifications for bids for such construction, alteration, or repair of public work;

**WHEREAS**, California Public Contract Code Section 3400(a) provides that such specifications shall not call for a designated material, product, thing, or service by specific brand or trade name unless the specification lists at least two brands or trade names of comparable quality or utility, except in those instances where the product is designated to match others in use on a particular public improvement either completed or in the course of completion by the District;

**WHEREAS**, the District desires to adopt and implement to Wet Heat Transfer Specification which is in accordance with Public Contract Code Section 3400(a) and to promote the integrity, functionality, operation, maintenance, and/or use of existing systems and/or structures which constitute all or part of a particular public improvement either completed or in the course of completion by the District;

**NOW, THEREFORE, BE IT RESOLVED that:**

The Board of Trustee of Pasadena Unified School District hereby adopts Exhibit “A” hereto as the Cooling Central Plant Chiller Standard Installation Specification Hardware for Use in Public Works of Improvement for designation in specifications for bids for the construction, alteration, or repair of public works.

**PASSED, APPROVED, ADOPTED** this on the 22<sup>nd</sup> day of February, at the board meeting of the Pasadena Unified School District, Los Angeles County, California.

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Roy Boulghourjian, President

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Lawrence Torres, Vice President

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Patrick Cahalan, Clerk

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Michelle Richardson Bailey, Member

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Kimberly Kenne, Member

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Elizabeth Pomeroy, Member

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Scott Phelps, Member

## EXHIBIT A

### Material Justification

Materials that are specified for the Wet Heat Transfer (Cooling Central Plant Chiller Standard Installation) Specification are materials that have been reviewed by staff and approved to be installed into schools. It would be in the District's best interest to use the same products for all Cooling Central Plant installations at District sites. This would allow not having to have many different spare parts for the sites and ease of training of District personnel in the use, maintain and repair of equipment installed for the sites.

#### Products:

##### MultiStack Air Cooled Magnetic Levitation Centrifugal Chiller

- 75 - 250 tons capacities

##### MultiStack Water Cooled Magnetic Levitation Centrifugal Chiller

- 75 - 1,400 tons capacities

#### Vendors:

##### Multistack

Multistack is the original company to use the magnetic levitation known (maglev) using Turbocor compressors on a chiller. At this time, Multistack is the only company with 15 years of experience using Turbocor based chillers. Multistack's first chillers with Turbocor compressors were in 2002. Since then, Multistack has invested over a million dollars in research and development to create the control program Flexsys that is designed specifically for the Turbocor compression. Multistack has control systems that meet the schools load needs and can be incorporated into cooling central plant optimization sequence of operations that have been developed by PUSD staff. Multistack has made diligently efforts to continuously and further refine the technological advancements.

Multistack has a wide range of maglev chiller sizes that can replace PUSD schools various existing cooling central plant chillers. Per GSA Public Building Service report (October 2013) via evaluation and validation, the maglev chiller achieved substantial energy savings. Multistack maglev is one of the best in the industry for energy efficient maglev chillers. Multistack is also compliant with the latest ANSI/ASHRAE/IES Standard 90.1 2015. The variable speed centrifugal compress is oil-free which increase the chiller efficiency and eliminates performance degradation and ensure sustainable performance over the life of the chiller as well as reduced maintenance. Maintenance and replacement for the compressor is cheaper and easier due to its small size and weight. The variable speed centrifugal chiller with magnetic bearings is smaller and lighter than other compressor type of similar capacity. In addition, the maglev chiller generates less noise than alternative chillers. The chiller is rated between 70 and 73 dBA at 5 feet (below the OSHA noise threshold [29 CFR1910]). By comparison, rotary screw chillers may be rated as high as 85dBA at 5 feet.

Multistack advantages vs competitors are in blue below:

1. Oil Free: The Multistack compressors are magnetic bearing, negating the need for oil to lubricate bearings. This increases the chiller efficiency by 7 – 10% by removing the oil (in traditional systems, the oil within the system migrates to the evaporator and condenser where it coats the internal tubes decreasing the heat transfer from the refrigerant to the water, thereby increasing the amount of work required from the motor/compressor to reduce the refrigerant temperature to overcome the reduced heat transfer).
2. Turndown between 20-40 tons depending on the compressors we have and the conditions we are running at. Lower compressor turndown means less chiller cycling on and off, and/or the use of hot gas bypass. Both chiller cycling and the use of hot gas bypass are large waste of energy usage.
3. High Efficiency Machines. Lowest overall operating cost.
4. Easy replacement  
Having to replace only 1 smaller Turbocor vs. a large Centrifugal is going to be a lot cheaper. Maintenance on the equipment is easier due to the Turbocor smaller size and weight.
5. Low Noise
6. Flexsys Controls developed by Multistack: Sophisticated control system to meet the project needs.
  - a. Service team on site to answer any questions specific to our controls system
  - b. Ability to do in-house R&D on the controls to fine tune them to meet our customers' needs
  - c. Color Touch Screen
  - d. Trend Graphs (Available on the touch screen display)
7. High SCCR Options: Ability to meet site specific electrical short circuit withstand ratings.
8. Ability to mix-n-match compressors (Differentiates Multistack from some of our other Turbocor compressor competition). This allows to turndown to lower capacities with a smaller compressor while using the larger compressors to meet higher design capacity requirements. This allows to better meet job load demand requirements with the highest efficiency.
9. IPLV is one of the best in the industry: Lowest overall operating cost.
10. AHRI Certified: The chiller efficiency presented on paper will be the same efficiency of your chiller in the field.
11. 15 Years of Turbocor experience. Multistack has been using Turbocor driven chillers since 2002: Longest Turbocor experience in the industry (Differentiates Multistack from other Turbocor compressor competition).
12. Chiller Transformers: Multistack will factory package transformers for applications which have power other than 460/3/60.
13. Custom Paint & Logo Options to meet job site requirements.
14. 90.1 2015 Compliant: Lowest overall operating cost.
15. Buy American Act



#### Water-Cooled Flooded

1. Knockdown options for tight installations: Tight equipment rigging flexibility
2. OSHPD Certification: Chillers have been shaker table tested to meet stringent code for hospital applications.

#### Air-Cooled Flooded

1. Lowest Sound Options Available: Flexibility to meet job site noise requirements.
2. Ability to integrate a single pump on some sizes to save on footprint: Ability to package other hydronic equipment along with the chiller.

#### Schools that currently implementing Multistack Magnetic Levitation (MagLev) Chiller:

1. Eliot Middle School - one (1) 150-ton air cooled Multistack MagLev Chiller (by Schneider-Electric to be completed by Summer 2018)
2. Longfellow Elementary School - one (1) 160-ton water cooled Multistack MagLev Chiller (by Southland to be completed by Summer 2018)

**BOARD OF EDUCATION  
PASADENA UNIFIED SCHOOL DISTRICT  
PASADENA, CALIFORNIA**

**Topic:** APPROVAL OF CITIZEN'S OVERSIGHT COMMITTEE RESIGNATION

**RECOMMENDATION:** The Governing Board of the Pasadena Unified School District accepts the resignation of one member of the Citizens' Oversight committee.

**District Priority/Strategy:** To ensure a clean, safe, and orderly environment that supports learning.

**I. BACKGROUND**

The voters of the District approved Measure TT, a Proposition 39 General Obligation bond on November 4, 2008. Proposition 39 requires a Citizens Oversight Committee to oversee bond activities. The COC Bylaws state that the Committee shall consist of between 9 and 15 members.

**II. STAFF ANALYSIS**

Staff recommends that the Board of Education hereby accepts the resignation of Mr. Steve Cole, if the Board accepts his resignation the Committee would stand at 12 members.

The Facilities Committee vetted this Board Report on February 15, 2018

**Attachment:** Steve Cole's resignation letter.

**III. FISCAL IMPACT**

N/A

**Pasadena Unified School District**  
**Board of Education Agenda:** February 22, 2018  
**Prepared by:** Nelson Cayabyab, Chief Facilities Officer

Funding code: N/A

Originated by: Nelson Cayabyab, Chief Facilities Officer

January 25, 2018

Roy Boulghourjian  
President, Board of Education PUSD  
351 S. Hudson Avenue  
Pasadena, CA 91109  
Submitted Via Email

Subject: Steven Cole Resignation Request from Citizens' Oversight Committee, Measure TT

Dear Mr. Boulghourjian,

Please accept my resignation from the Measure TT Citizens' Oversight Committee (COC) as of today, January 25, 2018. I regretfully resign my position on this committee because I no longer feel that any dissenting voices from that of the committee Chair, Mr. Clifton Cates, and those who support him will be seriously entertained.

The COC's annual report to the PUSD School Board details many of the trials and tribulations that the COC has dealt with over the past year. These issues are demonstrably true. What is not true, however, is the context in which the report frames these issues which makes them appear more widespread than is accurate. Adding to this perception is the unprofessional and emotional nature of the writing in the report. The overwhelming balance of the bond has been spent accurately and appropriately on bond approved facilities related issues. There is also no indication that any systemic mismanagement or any malfeasance has occurred in the district's implementation of the bond. However, it is my belief that the egos of Mr. Cates, and several others on the committee, have contributed to turning what should be a quest for genuine impartial oversight of the Facilities department bond expenditures, and legitimate frustrations with COC requests from Facilities for data, into a zero sum game of absolute right and wrong and a quixotic desire to oversee the operations of the Facilities department as a whole. This has created a toxic relationship on the COC for any who advocate for a more measured less adversarial approach and has led the COC to foster dysfunction in its ranks and distrust with the Facilities department. This is made evident by the number of resignations from the COC during Mr. Cates' tenure as Chair.

The final act which has caused me to tender my resignation came in the writing of the COC's annual report. As is detailed in the verbatim transcript from the COC meeting on December 20, 2017 page 36, I made a request to try to frame the legitimate complaints of the COC within the context of the bond spending as a whole. Here is that excerpt:

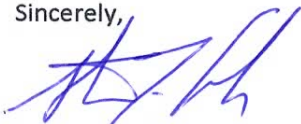
- 1 MR. COLE: I READ THROUGH BOTH DRAFTS, AND I'D COME UP
- 2 WITH A LOT OF COMMENTS AND THOUGHTS, AND THEN I KIND OF
- 3 PUSHED THEM ASIDE, AND I THINK THE DOCUMENT AS A WHOLE
- 4 SOUNDS VERY CATHARTIC GETTING EVERYTHING OUT. I WOULD LIKE

5 TO ADD ONE SENTENCE EITHER IN THE SUMMARY OF THE FINDINGS  
6 OR IN THE CONCLUSION THAT JUST STATES SOMETHING TO THE  
7 EFFECT THAT WE BELIEVE THE VAST MAJORITY OF THE FUNDS SPENT  
8 OVER THE LAST YEAR WERE SPENT IN ACCORDANCE WITH THE BOND.  
9 MS. RAHN: I THINK THAT'S FAIR.  
10 MR. COLE: EVERYTHING IN THERE IS EVERYTHING THAT WE  
11 DISCUSSED AND FOUND INCORRECT, BUT I WOULD LIKE TO HAVE THE  
12 DOCUMENT PUT IN THAT KIND OF CONTEXT.  
13 MR. HOCUTT: I DON'T THINK THERE'S ANY QUESTION THAT  
14 MOST OF THE MONEY HAS BEEN SPENT IN ACCORDANCE WITH THE  
15 BOND.  
16 MR. COLE: AND SINCE THIS IS GOING OUT TO THE PUBLIC,  
17 IT NEEDS TO BE IN THAT KIND OF CONTEXT FOR SOMEONE WHO'S  
18 NOT BEEN IN HERE.  
19 MR. HOCUTT: RIGHT.

On January 5, 2018 Mr. Cates emailed out his revisions to the report to the COC. His idea of accommodating my request above was to add footnote #5 on page 1, to the Executive Summary of the report. This was dismissive of my request to say the very least. I take this as an attempt to make sure nothing in the report counteracts his attempt to fit a more grandiose narrative than exists in reality. I further firmly believe this was intended as a personal rebuke. Based on past experience, arguing further to have the document revised would, like my continued service on this committee, be an exercise in futility. Therefore, I no longer feel that I can serve a constructive purpose on this committee. I also no longer feel the COC, as currently empaneled, is capable of fulfilling its mission of proper oversight of the expenditure of the Measure TT bond funds in a manner benefitting the electorate of PUSD.

Thank you to the PUSD Board of Education for the opportunity of being appointed to this board. I hope to continue to serve the PUSD community in other volunteer capacities in the future.

Sincerely,



Steven J Cole

Cc: Lawrence Torres (Board Vice-President)  
Patrick Cahalan (Board Clerk)  
Kimberley Kenne (Board Member)  
Michelle Bailey (Board Member)  
Elizabeth Pomeroy (Board Member)  
Scott Phelps (Board Member)

Brian McDonald (Superintendent)  
Nelson Cayabyab (Facilities Director)  
Clifton Cates (COC Chair)

January 25, 2018

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Subject: Steven Cole Resignation Request from Citizens' Oversight Committee, Measure TT

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The COC's annual report to the PUSD School Board details many of the trials and tribulations that the COC has dealt with over the past year. These issues are demonstrably true. What is not true, however, is the context in which the report frames these issues which makes them appear more widespread than is accurate. Adding to this perception is the unprofessional and emotional nature of the writing in the report. The overwhelming balance of the bond has been spent accurately and appropriately on bond approved facilities related issues. There is also no indication that any systemic mismanagement or any malfeasance has occurred in the district's implementation of the bond. However, it is my belief that the egos of Mr. Cates, and several others on the committee, have contributed to turning what should be a quest for genuine impartial oversight of the Facilities department bond expenditures, and legitimate frustrations with COC requests from Facilities for data, into a zero sum game of absolute right and wrong and a quixotic desire to oversee the operations of the Facilities department as a whole. This has created a toxic relationship on the COC for any who advocate for a more measured less adversarial approach and has led the COC to foster dysfunction in its ranks and distrust with the Facilities department. This is made evident by the number of resignations from the COC during Mr. Cates' tenure as Chair.

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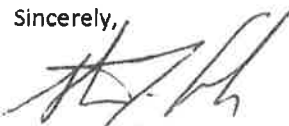
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Sincerely,



Steven J Cole

Cc: Lawrence Torres (Board Vice-President)  
Patrick Cahalan (Board Clerk)  
Kimberley Kenne (Board Member)  
Michelle Bailey (Board Member)  
Elizabeth Pomeroy (Board Member)  
Scott Phelps (Board Member)

Brian McDonald (Superintendent)  
Nelson Cayabyab (Facilities Director)  
Clifton Cates (COC Chair)

Budget vs. Commitments and Expenditures by Fund					MEASURE TT CASH BALANCE AS OF 01-19-18:					91,353,446
	21.1 - (Measure TT Series A)									
Priority Key	School Name - Project Name/Cost Group/Object Code	Total Budget	Total Cash Expenditures To Date	Unpaid Retention	Unpaid Stop Notice Withholdings	Invoices In Process for Payment	Remaining Commitments	Unencumbered Budget Remaining	Total Remaining MTT Cash Requirements	9% Contingency per Project
	PRIORITY #1: Washington Accelerated Elementary School - New Classroom/MPR Bldg (95045.0)	20,512,401	17,508,819		503,152	40,570	1,782,503	1,221,079	3,003,582	270,322
	PRIORITY #2-a: Pasadena High School - Modernize Gymnasium Complex (95075.0)	18,264,746	5,472,627	162,430	-	10,830	11,234,093	1,558,026	12,792,119	1,151,291
	PRIORITY #2-b: Pasadena High School - Campus Appearance/Identity (95080.0)	1,661,230	128,349				25,952	1,506,929	1,532,881	137,959
	PRIORITY #2-c: Pasadena High School - ADA Upgrade (DSA) (95074.0)	713,678	483,651				87,057	142,970	230,027	20,702
	PRIORITY #2-d: Pasadena High School - Campus Upgrds/Restrooms Upgrades (95119.0)	3,202,506	2,033,732				232,551	936,223	1,168,774	105,190
	PRIORITY #3-a: John Muir High School - Modernization, Abatement & Kitchen (95051.0)	29,509,786	12,210,543	415,997	4,497	44,851	14,825,179	2,474,064	17,299,243	1,556,932
	PRIORITY #3-b: John Muir High School - JMuir Black Box Theater Project (95183.0)	3,742,566	3,328,593	159,856			212,099	201,874	413,973	37,258
	PRIORITY #3-c: John Muir High School - Bldg D Accessibility / CDBG Project (95812.0)	187,591	42,558				21,508	123,525	145,033	13,053
	PRIORITY #4: Blair High School - Modernization of Main Building (95056.0)	28,229,351	10,754,537			1,231,178	14,999,535	2,475,279	17,474,814	1,572,733
	PRIORITY #4a: Blair Track & Field (95005.0) Developer Fees / Meas TT \$82,311	83,263	50,164			1,625	69,678	(36,579)	33,099	2,979
	PRIORITY #5-a: Norma Coombs Alternative - New CR Wing & Admin Bldg (95133.0)	9,183,883	3,721,647	115,338		339,521	4,992,909	469,327	5,462,236	491,601
	PRIORITY #5-b: Norma Coombs Alternative - Plant Replacement	1,500,000	-				-	1,500,000	1,500,000	135,000
	PRIORITY #6: Sierra Madre Elementary School (Lower) - Phase II - HVAC Auditrium Upgrades (95126.0)	1,348,451	646,221	13,481		8,597	87,889	614,341	702,230	63,201
	PRIORITY #7: Rose City High School - Rose City Modification (95170.0)	567,974	270,888	1,050		-	164,400	132,686	297,086	26,738
	PRIORITY #8: Eliot Middle School - Auditorium/Cafe Modernization (95015.0)	8,101,095	7,465,225			768	3,520,892	(2,885,022)	635,870	57,228
	PRIORITY #8a: Eliot Middle School - (HVAC) (95146.0) Prop. 39 \$693,645/Meas TT \$796,609	800,000	-			768	796,609	3,391	800,000	72,000
	PRIORITY #9: Marshall Fundamental Secondary School - Marshall New AC Project (95146.0) Prop. 39 \$2,513,093/Meas TT \$910,278	999,150	-				-	999,150	999,150	89,924
	PRIORITY #10 Longfellow HVAC (95146.0) Already Expended Soft / Hard Costs: \$100,833	2,201,000	95,791	5,042			22,625	2,082,584	2,105,209	189,469



Priority Key	School Name - Project Name/Cost Group/Object Code	Total Budget	Total Cash Expenditures To Date	Unpaid Retention	Unpaid Stop Notice Withholdings	Invoices In Process for Payment	Remaining Commitments	Unencumbered Budget Remaining	Total Remaining MTT Cash Requirements	9% Contingency per Project
	PRIORITY #11: - Don Benito - Phase II HVAC & Kitchen (95146.0) <i>Already Expended Soft / Hard Costs: \$1,470,154 / \$344,188 (Plan exp. ONLY)</i>	2,858,321	114,147			888	72,188	2,671,986	2,744,174	246,976
	PRIORITY #12: Roosevelt Elementary School - Multi-purpose Facility (95025.0) <i>Already Expended Soft / Hard Costs: \$1,470,154 / \$344,188 (Plan exp. ONLY)</i>	105,206				-	105,206	-	105,206	9,469
	ALL Design Fees paid for ALL different Roosevelt projects: \$971,293									
	PRIORITY #13: Jackson Portables/ Construction of Student Drop-off area <i>Already Expended Soft / Hard Costs: \$0 / \$0</i>	1,975,000	-				-	1,975,000	1,975,000	177,750
	ALL Design Fees paid for ALL different Jackson projects: \$1,075,971									
	PRIORITY #14: HVAC Needs district-wide (See Tab P#14 for Details)	1,277,000							1,277,000	114,930
	PRIORITY #15-a: Shade and Playground Needs (See Tab P#15-a for Details)	890,000							890,000	80,100
	District Service Center - Facilities Administration (95000.0)									
	Facilities Admin	20,000,000	11,988,242			22,202	1,845,891	6,165,867	8,011,758	
	Accrued Invoices Still to Pay								1,029,724	
	Citizens' Oversight Committee Expenditures:	300,000						290,085	290,358	
	* Stenographer		9,643				273			
	* COC Website Maintenance		32,214							
	* May include public information requests,									
	TOTAL ADMINISTRATION COSTS:	20,300,000	12,030,098	-	-	22,202	1,813,950	6,455,952	9,331,839	
		Total Budget	Total Cash Expenditures To Date	Unpaid Retention	Unpaid Stop Notice Withholdings	Invoices In Process for Payment	Remaining Commitments	Unencumbered Budget Remaining	Total Remaining MTT Cash Requirements	Total Contingency
	Sum of all Top Priority Projects	158,214,198	76,357,590	873,194	507,649	1,701,798	55,066,823	24,622,784	82,918,545	6,622,804
							REMAINING FUND BALANCE:		1,812,098	
		21.1 - (Measure TT Series A)								
Priority Key	School Name - Project Name/Cost Group/Object Code	Total Budget	Total Cash Expenditures To Date	Unpaid Retention	Unpaid Stop Notice Withholdings	Invoices In Process for Payment	Remaining Commitments	Unencumbered Budget Remaining	Total Remaining MTT Cash Requirements	
	PRIORITY #15-b: Immediate Site needs								2,630,000	236,700
	PRIORITY #16: Site Beautification district wide								2,780,000	250,200
	PRIORITY #17: Continue With Priority List								8,156,803	734,112
	TOTAL LOW-PRIORITY PROJECTS C - H & THEIR CONTINGENCIES									14,787,816
	REMAINING FUND BALANCE AFTER TOP, MID, LOW-PRIORITY PROJECTS, FACILITIES ADMIN, & CONTINGENCY:									(12,975,718)



Priority 14  
HVAC Needs District-Wide

Priority #	Schools	Description: District Wide HVAC Concerns to be addressed immediately.	Budgetary
		<b>Aging individual package A/C units &amp; Misc.</b>	
1	Sierra Madre ES	Electrical issues during triple digit weather (look at adding an auto transformer to boost system voltage coming in to within the chillers acceptable operating range & install Power Factor Capacitor to improve power factor). Chiller replacement is to be determine.	\$ 59,000
2	Washington MS	Replace two primary loop pumps (\$15,000) for central plants and one of two boilers & boiler expansion tank (boiler and tank replacement \$165,000)	\$ 180,000
3	Washington ES	Replace one (1) fan coil unit (Rm 101A)	\$ 20,000
4	Eliot	Upgrade and move (1) fan coils unit in dead zone (no accessibility) with duct work modifications (found after the contract was awarded. This needs to be done separately).	\$ 20,000
5	Madison	Replace one (1) chiller 150 tons (postpone to next bond) + Replace one (1) Boiler (boiler replacement \$155,000).	\$ 155,000
6	Webster ES	Replace 2 split A/C units both 5-ton	\$ 25,000
7	Jackson	Auditorium - replace three (3) heatpump units 7-tons + Classrooms - four (4) water source heatpump units all 6-ton.	\$ 81,000
8	Field	Replace one (1) chiller 150 tons, flow meter & bypass valve (postpone to the next bond- \$455,000) , replacement one (1) boiler (boiler replacement \$155,000).	\$ 155,000
9	Jefferson	Replace two (2) package A/C units both 5-ton	\$ 22,000
10	Franklin	Replace two (2) package A/C units one (1) 7.7-ton and one (1) 10.5-ton	\$ 42,000
11	San Rafael	Replace (33) 1.5-ton heat pumps and (2) 1.0-ton heat pumps	\$ 58,000
12	Willard	Replace one (1) 4-ton bungalow wall unit. (Room 12- in process \$9,500)	\$ 360,000
	Allendale	Need EMS Controller installation (get from Eliot when the EMS is completed - \$3,500)	\$ -
	Hamilton	Replace and upsize Bldg D fan coil units to bigger units (not enough cooling) Six (6) fan coil units 6-ton (postpone till next bond- done under MYY but undersized-\$72,000)	\$ -
	Altadena	Replace one (1) chiller 150 tons, flow meter & bypass valve and pumps (postpone for the next bond - \$455,000)	\$ -
	Cleveland	Upgrade pump, flow meter & bypass valve (postpone to next bond-\$185,000)	\$ -
	Rose City HS	Replace eight (8) bungalow wall units all approx. 4-ton (\$75,000 needed replacement next time)	
	Wilson	Replace one (1) chiller 150 tons (postpone to next bond-\$425,000), flow meter, add pump	\$ -
As Needed	EMS Controllers	District Wide Aging EMS Controllers require change-out " <b>as needed</b> " due to on-going failures.	\$ 100,000

Subtotal

\$ 1,277,000

Priority 15-a  
Shade Structure Needs Playground Needs

P#15-a Shade & Playground Needs						
School	Site	Priority	Need Type	Cost	Sub totals	Accumulative Cost
McKinley	McKinley DSA approved bidding	1	Shade			
	Kinder yard 1 - 40' x20'			\$75,000		
	C wing 4 shade structures 10 x 10			\$75,000		
					<b>\$150,000</b>	<b>150,000</b>
McKinley	McKinley proposed over	2	Shade			
	Lower playground equipment			\$75,000		
	Kinder play equipment			\$75,000		
					<b>\$150,000</b>	<b>300,000</b>
Jefferson ES	Jefferson Pre-K shade structure for PreK area	3	Shade	TBD		
Field ES	Kinder shade structure	4	Shade	TBD		
PHS	PHS Shade Structure Quad		Shade	TBD		
San Rafael	San Rafael	5	Shade	160,000.00	<b>160,000.00</b>	<b>460,000</b>
	San Rafael	5a	Playground	\$110,000	<b>\$110,000</b>	<b>570,000</b>
Willard	Willard South Playground (Wilson side asphalt only)	6	Shade	\$40,000	<b>\$40,000</b>	<b>610,000</b>
Roosevelt	Roosevelt	7	Playground	\$160,000	<b>\$160,000</b>	<b>770,000</b>
Don Benito	Don Benito	8	Playground	\$120,000	<b>\$120,000</b>	<b>890,000</b>
Jefferson	Jefferson Pre-K (installation - Peoria Playground)		Playground	TBD		
Field ES	Field ES Kinder playground replacing complete playground Library and I Bldg paving, concrete issues.		Playground	TBD		
Total of shade structure and playground site needs						<b>890,000</b>
Sub Total Shade						<b>500,000</b>
Sub Total Playground						<b>390,000</b>

Priority 15-b  
Immediate Site Needs

P#15-b Immediate Site Needs				
School	Scope of Work per site request	Priority	ROM Cost	Accumulative Cost
PHS	Athletic Fields Repair stadium track surfacing repair	1	\$100,000	<b>\$100,000</b>
	Athletic Fields Repair/turf replacement	1	\$650,000	<b>\$750,000</b>
Muir	Pool Circulation/Heater Replacement	2	\$120,000	<b>\$870,000</b>
McKinley	Bathroom for Pre-K	3	\$100,000	<b>\$970,000</b>
Franklin	Structural and Drainage	4	\$250,000	<b>\$1,220,000</b>
Willard	Camera System (security)	5	\$90,000	<b>\$1,310,000</b>
McKinley	Sewage pump and piping repairs	6	\$125,000	<b>\$1,435,000</b>
Muir	Front door replacement	7	\$30,000	<b>\$1,465,000</b>
PHS	Baseball field	8	\$350,000	<b>\$1,815,000</b>
Field	Additional Portable	9	\$100,000	<b>\$1,915,000</b>
San Rafael	PA and Speaker system for MPR	10	\$40,000	<b>\$1,955,000</b>
	Lower grass and sand area (redone)	11	\$150,000	<b>\$2,105,000</b>
Muir	HVAC Design in gymnasium	12	\$500,000	<b>\$2,605,000</b>
Willard	Structural Changes for front door access	TBD	\$25,000	<b>\$2,630,000</b>
<b>Total Site Needs</b>				<b>\$2,630,000</b>

Other site needs		
Muir	Athletic Fields Repair/stadium track surfacing repairs/turf replacement	Covered in the existing project.
Muir	PA System in Auditorium	Covered in the existing project.
Muir	Pool resurfacing	Done

Priority 16  
Site Beautification Needs

Turf/irrigation projects						
School	Priority	Location	Area (Sq. ft.)	ROM Cost Turf/irrigation	Sub totals by school	Accumulative cost
Unit price use for cost calculations				\$4.00/sq.ft.		
Wilson	1	Front of campus	30,000	\$120,000		
		interior	20,000	N/A		
		Field	130,000	\$150,000		
		School garden	10,000	N/A	\$270,000	\$270,000
Eliot MS	2	Front of campus	55,000	\$220,000		
		Field	100,000	\$125,000		
		School Garden	10,000	N/A	\$345,000	\$615,000
John Muir HS	3	Front of campus	37,500	\$150,000		
		Interior	30,000	\$120,000	\$270,000	\$885,000
Hamilton	4	Front of Campus	5,000	\$20,000		
		Interior	2,000	\$8,000		
		Fields	25,000	\$60,000	\$88,000	\$973,000
Allendale	5	Front of campus	5,000	\$20,000	\$20,000	\$993,000
Blair HS	6	Interior	10,000	N/A	N/A	\$993,000
Franklin	7	Front of campus	3,500	N/A		
		interior	10,000	N/A		
		field	10,000	40,000		
		school garden	3,500	N/A	\$40,000	\$1,033,000
Jefferson	8	Front of campus	20,000	\$80,000		
		Interior	15,000	\$60,000		
		Field	10,000	\$40,000		
		School garden	5,000	N/A	\$180,000	\$1,213,000
Washington M	9	Front of campus	50,000	N/A		
		Fields	225,000	\$300,000		
		School Gardens	25,000	N/A	\$300,000	\$1,513,000
Marshall	10	Front of Campus	37,000	\$148,000		
		Interior	15,000	N/A		
		Fields	200,000	\$250,000		
		School garden	5,000	N/A	\$398,000	\$1,911,000

Priority 16  
Site Beautification Needs

School	Priority	Location	Area (Sq. ft.)	ROM Cost Turf/irrigation	Sub totals by school	Accumulative cost
PHS	12	Fields	100,000	\$125,000	\$125,000	\$2,036,000
		School garden	10,000	N/A		
Willard	13	Front of Campus	10,000	\$40,000	\$102,000	\$2,138,000
		interior	3,000	\$12,000		
		field	20,000	\$50,000		
		school garden	3,000	N/A		
Webster	14	Front of campus	10,000	\$40,000	\$120,000	\$2,258,000
		Interior	5,000	N/A		
		Field	20,000	\$80,000		
		School Garden	2,000	N/A		
San Rafael	15	Front of campus	3,500	\$14,000	\$94,000	\$2,352,000
		Interior	3,000	N/A		
		Field	20,000	\$80,000		
		School garden	3,000	N/A		
McKinley	16	Front of campus	7,500	\$30,000	\$180,000	\$2,532,000
		Interior	50,000	N/A		
		Field	125,000	\$150,000		
		School Garden	5,000	N/A		
Roosevelt	17	Field	50,000	\$60,000	\$60,000	\$2,592,000
Washington E	18		20,000	N/A	\$40,000	\$2,632,000
Don Benito	19	Front of Campus	20,000	N/A		
		Field	10,000	\$40,000		
		Interior	100,000			
		School Garden	10,000	N/A		
Edison	20	Front of Campus	2,000	\$8,000	\$8,000	\$2,640,000
Ed Center	21	Front of Campus	10,000	\$40,000	\$60,000	\$2,700,000
	21	Rose City	5,000	\$20,000		
Cleveland		Field	10,000	\$40,000	\$40,000	\$2,740,000
Jackson		Field	10,000	\$40,000	\$40,000	\$2,780,000
Total				\$2,780,000		

REMAINING FUND BALANCE AFTER TOP, MID, LOW-PRIORITY PROJECTS, FACILITIES ADMIN, & CONTINGENCY: (12,975,718)

21.1 - (Measure TT Series A)										
School Name - Project Name/Cost Group/Object Code	Total Budget	All Commitments	Total Cash Expenditures To Date	Unpaid Retention	Unpaid Stop Notice Withholdings	Invoices In Process for Payment	Remaining Commitments	Unencumbered Budget Remaining	Total Remaining MTT Cash Requirements	
PRIORITY #17-a: Don Benito Elementary School - New Admin Bldg (95097.0) <i>Already Expended Soft / Hard Costs: \$640,001 / \$103,699 (Plan exp. ONLY Displayed to the right)</i>	694,884	694,884	522,574	-			172,310	-	172,310	
PRIORITY #17-b: Don Benito Elementary School - Interim Housing (95181.0) <i>Already Expended Soft / Hard Costs: \$0 / \$397,779 (Plan exp. ONLY Displayed to the Right)</i>	-	-	-	-	-	-	-	-	-	
PRIORITY #17-c : Longfellow Elementary School - New Kitchen Bldg/Lunch Shelter/Auditorium (95050.0) <i>Already Expended Soft / Hard Costs: \$876,575 / \$263,847</i>	1,979,236	1,228,930	1,038,183	-		28,371	190,747	750,306	941,053	
ALL Design Fees paid for ALL different Longfellow projects: \$886,725										
PRIORITY #17-d: Franklin Structural and Drainage	1,700,000		-	-			-	1,700,000	1,700,000	
PRIORITY #17-e: Jefferson ADA Access Campus-Wide	1,000,000		-	-			-	1,000,000	1,000,000	
PRIORITY #17-f: Wilson Auditorium Upgrade (Mechanical & HAZMAT removal)	1,500,000						-	1,500,000	1,500,000	
PRIORITY #17-g Willard HVAC prop 39 and MTT Funds (TBD Measure TT and Prop 39 Fund)	TBD		-	-			-	-	-	
PRIORITY #17-h Washington Child Care Portables & Washington Old Bldg	169,697	154,153	34,897	-		2,499	119,256	15,544	134,800	
PRIORITY #17-i District Wide Camera:	No. of Cameras per site									
Phase 1 (90%CD)										
Eliot MS	35							\$105,000.00		
Longfellow ES	27							\$81,000.00		
Madison ES	35							\$105,000.00		
Washington ES	28							\$84,000.00		
Washington MS	56							\$168,000.00		
Phase 2:										
Jefferson ES	23							\$69,000.00		

Priority #17  
Continue with Priority List

Marshall FS	40	\$120,000.00
McKinley	39	\$117,000.00
Sierra Madre MS	59	\$177,000.00
Wilson MS	33	\$99,000.00
John Muir HS	18	\$54,000.00
Phase 3:		
Jackson ES	21	\$63,000.00
Sierra Madre ES	18	\$54,000.00
Sum	432	\$1,296,000.00
Contingency	9%	\$116,640.00
Total District-Wide Camera Needs:		\$2,708,640.00

-									
TOTAL LOW-PRIORITY PROJECTS & THEIR CONTINGENCY:	9,752,457	2,077,967	1,595,654	-	-	30,870	482,313	7,674,490	8,156,803
							<b>FUND BALANCE AFTER ALL PLANS:</b>		
							<b>(21,132,522)</b>		



**PREQUALIFICATION FOR MAJOR PROJECTS  
MEASURE TT and/or STATE BOND PROGRAM  
FOR  
PASADENA UNIFIED SCHOOL DISTRICT**

Projects valued over \$10,000,000

2018 Calendar Year



# **PASADENA UNIFIED SCHOOL DISTRICT FACILITIES**

## **PREQUALIFICATION FOR GENERAL CONTRACTORS MEASURE TT AND/OR STATE BOND MAJOR PROJECTS PASADENA UNIFIED SCHOOL DISTRICT**

### **I. BACKGROUND AND OVERVIEW**

The Pasadena Unified School District (“District”) is prequalifying General Contractors (“Contractors”) to bid on projects funded by the District’s Measure TT Bonds and/or State Bond funds for the 2018 calendar year. The construction projects are anticipated to include modernizations and reconstruction projects, new construction, demolition of older existing schools, and other site work at various site locations throughout the District. These projects will be valued at \$10,000,000 or more (“Major Projects”). If two or more business entities submit a bid on a project as a joint venture, or expect to submit a bid as part of a joint venture, each entity within the joint venture must be separately qualified to bid.

As a condition of bidding to perform any of the Major Projects funded by Measure TT and/or State Bond Funds, and in accordance with California Public Contract Code(s) 20111.5(e) and 20111.6, the Pasadena Unified School District requires Contractors to fully complete a prequalification questionnaire and a financial statement.

Once a Contractor’s prequalification statement is submitted, the District will notify the Contractor if the Contractor meets the prequalification requirements. The Contractor will be eligible to bid on any Measure TT and/or State Bond construction projects within the Contractor’s bonding and financial capacity for the 2018 calendar year.

The District reserves the right to request that Contractor(s) update prequalification forms on a quarterly basis. The District also reserves the right to revoke, suspend or rescind the prequalification status of a Contractor due to changes in Contractor’s status or the failure of a Contractor to update its status or information.

All Contractors, whether previously prequalified or not, will be certified in accordance with the District’s uniform system of rating bidders.

Bids for construction projects will not be accepted unless a Contractor is certified as prequalified by the District and the bid is for a contract of a size which Contractor has been deemed qualified to bid.

The District reserves the right to use some or all of the information provided in this form for evaluation purposes.

## **PASADENA UNIFIED SCHOOL DISTRICT FACILITIES**

While it is the intent of the prequalification questionnaire and documents required therewith to assist the District in determining bidder responsibility prior to the submission of bids and to aid the District in selecting the lowest responsible bidder, neither the fact of prequalification, nor any prequalification rating, will preclude the District from a post-bid consideration and determination on a specific project of whether a bidder has the quality, fitness, capacity, and experience to satisfactorily perform the proposed work, and has demonstrated the requisite trustworthiness.

For information regarding the prequalification process and to secure the District's Prequalification documents, please contact Jessica Frazier, Construction Specialist via e-mail at [frazier.jessica@pusd.us](mailto:frazier.jessica@pusd.us) or by phone at (626)396-5850 X89184.

### **II. PROJECT DESCRIPTIONS**

As noted, the construction projects may include reconstruction projects, new construction, demolition of older existing schools, and other site work at various site locations throughout the District estimated at **\$10,000,000 or more** per facility using Measure TT and/or State Bond funds.

### **III. PREQUALIFICATION PROCESS**

The following process will govern the conduct of Contractor Prequalification for the District projects. A Contractor who submits prequalification responses thereby consents to and will comply with the procedures outlined below and as set forth in greater detail in this document.

- A. Submittal: Project Specific Prequalification information for specific or individual projects must be submitted at least ten (10) business days prior to the bid due date for a specific project.
- B. Submittal: Yearly Round Prequalification information for this yearly round of prequalification should be received by the District by 3:00 PM (PT) Thursday, December 21, 2017. All prospective licensed Contractors who wish to qualify for work on Measure TT projects and/or State Bond projects valued at \$10,000,000 or more shall submit a fully complete Contractor Prequalification Questionnaire and Certification ("Questionnaire") in a sealed envelope to:

**Pasadena Unified School District  
Jessica Frazier, Facilities Department  
740 W. Woodbury Road  
Altadena, CA 91001**

Prequalification materials will only be accepted in accordance with the requirements of the law. The District reserves the right to request, receive, and evaluate supplemental information after the above time and date at its sole discretion.

## **PASADENA UNIFIED SCHOOL DISTRICT FACILITIES**

- C. Form Contractor shall successfully complete the prequalification process and timely submit all documents as indicated in the Questionnaire. No other prequalification documents previously completed by Contractor will meet these requirements. All information requested in the Questionnaire must be provided in order to be considered “responsive” to the requirements of prequalification. The Questionnaire shall be submitted as one package – it shall not be submitted “piecemeal.” Contractors shall submit one (1) completed Questionnaire with required attachments in “hard copy” format (i.e., 8-1/2” x 11” paper) in a sealed envelope. Any questions regarding this package should be directed to Jessica Frazier, Construction Specialist at (626) 396-5850 X89184 or via e-mail [frazier.jessica@pusd.us](mailto:frazier.jessica@pusd.us). Submission of an incomplete and/or unclear Questionnaire may result in a determination that the Contractor is non-responsive and/or not qualified.
- D. District’s Review Information submitted in the Questionnaire shall not be public information and shall not be open to public inspection, to the extent allowed by law. Contractors that have submitted a Questionnaire shall receive written notification of their prequalification status. All information provided will be kept confidential to the extent permitted by law, although the contents may be disclosed to third parties for the purpose of verification, investigation of substantial allegations, and in the process of an appeal hearing. State law requires that the names of contractors applying for prequalification status shall be public records subject to disclosure. The District reserves the right to reject all Questionnaires or to waive irregularities in any Questionnaire received, to make all final determinations, and to determine at any time that the prequalification procedures will not be applied to a future public works project.
- E. Addenda Any addenda issued will be faxed, mailed, or sent by messenger service to all Contractors known to the District to have received a Questionnaire and who have provided a complete and legible physical address, telephone number, and fax number for receipt of addenda. The receipt of all addenda must be acknowledged on the Contractor’s Questionnaire.
- F. Nonresponsiveness A Contractor’s Questionnaire may be deemed nonresponsive if:
1. The Questionnaire is not returned on time.
  2. Contractor does not provide all requested information.
  3. The Questionnaire is not signed under penalty of perjury by individuals who have the authority to bind the Contractor on whose behalf they are signing.

4. Information contained in the Questionnaire is not updated under penalty of perjury when it is no longer accurate.
5. Any information provided by the Contractor is misleading or inaccurate in any material manner (e.g., financial resources are overstated; previous violations of law are not accurately reported). Even after a Contractor has been determined to be qualified, the District reserves the right to revoke that determination at any subsequent time, to terminate any Contract awarded, and to cease making payments if it determines that any information provided by the Contractor was incomplete, misleading, inaccurate or false in any material manner.

#### **IV. QUALIFICATION CRITERIA**

A. Essential Criteria As detailed herein, each potential Contractor must provide specific information that will be reviewed and scaled by the District. Certain qualifications are essential. Any potential Contractor who cannot satisfy all of the following requirements (“Essential Criteria”), regardless of the ranking or ability to meet other criteria, will not be prequalified:

1. School Projects The Contractor shall have contracted for and successfully completed construction of a minimum of three (3) California public school district construction projects, each with a Contract value of at least ten million dollars (\$10,000,000) within the past five (5) years. Contractors will be required to provide Owner and Architect contact information for each project listed.
2. OCIP (Owner Controlled Insurance Program): The district may use owner-controlled wrap-up insurance with regard to new construction or a renovation project and shall make the following determinations: Prospective bidders shall meet minimum occupational safety and health qualifications prior to bidding on the project. The evaluation of prospective bidders shall be based on consideration of the following factors:
  - a. No Serious and willful violations of Part 1 (commencing with Section 6300) of Division 5 of the Labor Code during the past five-year period; and
  - b. Have an average Workers’ Compensation Experience Modification Rate (EMR) of 1.25 or less over the last five (5) published years
3. Self-Perform Work Demonstrated ability to self-perform a minimum of 10% of the work in any project for the District.
4. Default or Bankruptcy The Contractor, either performing work under its current license or under other licenses through other entities, including a joint venture, shall not have defaulted on a Contract within the past five years or declared bankruptcy or been placed in receivership within the past five (5) years.
5. Licensure The Contractor shall hold a current, active “B” license that has been consistently active for at least five (5) years and that has not been suspended or revoked.

## **PASADENA UNIFIED SCHOOL DISTRICT FACILITIES**

6. Disqualification The Contractor shall not have been disqualified, debarred, forbidden, or found non-responsible, or otherwise prohibited, from performing work for and/or bidding on work for any school district or other public agency within the State of California within the past five years.
  7. Termination The Contractor shall not have been terminated on any public works project for any school district or other public agency within the State of California within the past five (5) years.
- B. Other Essential Criteria As stated above, each Contractor must satisfy all of the Essential Criteria, regardless of its ranking or ability to meet other criteria or the Contractor will not prequalify for District work. The Questionnaire contains questions for which a numerical score will be given for specific answer(s). A Contractor must receive a minimum number of points, regardless of its ability to meet other criteria, or the Contractor will not prequalify for District work. Even if a Contractor meets the Essential Criteria and receives at least the minimum number of points, the District reserves the right to disqualify it from bidding on other grounds.

The District will use some or all of the following criteria in qualifying each Contractor. The District reserves the right to modify the following criteria and to add or delete criteria at its sole discretion at any time prior to opening the prequalification Questionnaires.

1. Previous Experience The Contractor shall demonstrate experience working on State projects approved by the Division of the State Architect (DSA), including the following:
  - a. Previous or current Contracts for similar types of projects that demonstrate equivalent quality design, detailing, finishes and construction.
  - b. Experience in managing projects of similar scale and complexity with strict budget and schedule compliance.
2. Business History The Contractor has a history of having continuously been in business as a licensed Contractor.
3. Bondability The Contractor shall demonstrate that it can provide required bonds for bidding, payment, performance and materials on projects. Provide a summary and background of company bonding.
4. Insurability The Contractor shall demonstrate that it holds the insurance as indicated in the Questionnaire.
5. Violations of Regulations or Laws The Contractor shall demonstrate that is has not, in any of its forms, been found in violation of applicable state laws or regulations, including public bidding requirements.
6. Quality Control The Contractor shall demonstrate quality, appropriateness,

## **PASADENA UNIFIED SCHOOL DISTRICT FACILITIES**

and thoroughness of quality control techniques.

7. Personnel The Contractor shall disclose to the District for District approval:
  - a. Staff assignments to key roles;
  - b. Commitment by the Contractor to carry out the Contract, including availability of full time supervision of the Contract throughout the duration of the project; and
  - c. Clear lines of responsibility within the Contractor's organization demonstrating effectiveness and responsiveness.
8. Financial Strength The Contractor shall demonstrate its financial ability to undertake and complete this project.
9. References The Contractor shall provide references verifying past performance and data.

### **V. APPEALS PROCESS**

Unless a Contractor files a timely appeal, the Contractor waives any and all rights to challenge the qualification decision of the District, whether by administrative process, judicial process or any other legal process or proceeding. There is no appeal from a finding that a Contractor is not prequalified because of a failure to submit required information. The date for submission and opening of bids for a specific project will not be delayed or postponed to allow for completion of an appeal process.

Should a prospective bidder not agree with the decision of the review committee, that prospective bidder may appeal the decision to the Superintendent, or his designee. The appeal must consist of a written request to the Chief of Facilities, 740 W. Woodbury Ave, Altadena, CA 91001, setting forth the specific reasons for the appeal and must be received by the District, by certified mail, within seven (7) calendar days of the receipt of pre-qualification rating, by certified mail. The Superintendent, or his designee, shall consider the appeal within three (3) business days of the filing of the notice of appeal and allow the prospective bidder an opportunity to be heard on the rating. The appellant and the District may present evidence, testimony and information relevant to the rating. The Superintendent, or his designee, shall issue a written decision after the conclusion of the hearing and mail or cause to be delivered said decision to the appellant within three (3) business days.

Should the prospective bidder be dissatisfied with the Superintendent's, or his designee's, written decision, the aggrieved bidder may appeal the same to the Board of Trustees. This is to be done by filing a written notice of appeal to the Chief of Facilities at the address noted above, setting forth the specific reasons, within five (5) calendar days of receipt of the decision of the Superintendent, or his designee. The Board of Trustees shall hold a hearing on the pre-qualification rating within three (3) weeks, or as soon thereafter as possible, of receipt of the notice of appeal. Pending the hearing before the Board of Trustees, the decision of the

## **PASADENA UNIFIED SCHOOL DISTRICT FACILITIES**

Superintendent, or his designee, shall remain in full force and effect. Should the decision of the Superintendent, or his designee, be reversed or revised by the Board of Trustees, the decision shall take effect as of the date of the Board of Trustees decision and shall not be retroactive. The decision of the Board of Trustees shall be final. Said decision shall be mailed or delivered to all parties.

It is the intention of the District that the date for the submission and opening of bids will not be delayed or postponed to allow for completion of an appeal process.

The District reserves the right to waive non-material irregularities and omissions in the information contained in the pre-qualification application submitted, to make all final determinations, and to determine at any time that the pre-qualification procedures will not be applied to a specific future public works project. The District also reserves the right to require, at its sole discretion, additional/supplemental materials for prequalification for specific projects based on factors, including but not limited to, the size or cost of the project or the specialized nature of the proposed facilities,

To the extent allowed by law, the information submitted by prospective bidders shall remain confidential except on appeals to the Board of Trustees where information used to decide the appeal will become public.

**PASADENA UNIFIED SCHOOL DISTRICT  
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**CONTRACTOR'S GENERAL/FINANCIAL INFORMATION SHEET**

1. Contractor's name as it appears on license:  
\_\_\_\_\_.
2. Name of Contractor's Primary Contact (may receive confidential information)  
\_\_\_\_\_.
3. Street Address (P.O. Box is not acceptable):  
\_\_\_\_\_.
4. City/State/Zip Code:  
\_\_\_\_\_.
5. Telephone: (\_\_\_\_) \_\_\_\_\_ Fax: \_\_\_\_\_  
E-mail address \_\_\_\_\_ (pre-qual results will be sent to this address)
6. License classifications held in California: \_\_\_\_\_
7. Please attach your most current reviewed or year-end audited financial statement, which must have been prepared by a Certified Public Accountant, within twelve (12) months of each prospective bidder's submission of its pre-qualification package. Also, please provide your most current financial statement that must have been prepared within three (3) months of each prospective bidder's submission of its pre-qualification package.
8. Name of accounting firm and primary contact: \_\_\_\_\_  
\_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone: \_\_\_\_\_
9. How many years has this accounting firm prepared financial statements for you? \_\_\_\_\_  
Tax returns? \_\_\_\_\_
10. Banking information: Please complete the form attached titled "BANK INFORMATION FORM". This form must be fully executed and authorized signatures from the bank and the prospective bidder
11. Department of Industrial Relations (DIR) registration number: \_\_\_\_\_



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**BANK INFORMATION FORM**

**THIS FORM MUST BE COMPLETED AND INCLUDED WITH THE PRE-QUALIFICATION PACKAGE**

**CUSTOMER:**

**NAME:**

**FINANCIAL INSTITUTION NAME:**

**FINANCIAL INSTITUTION ADDRESS:**

At the close of business on the date listed below, our records indicate the following deposit balances

<b>DATE:</b>		
<b>ACCOUNT NAME/TYPE</b>	<b>ACCOUNT NUMBER</b>	<b>AVERAGE BALANCE</b>

We, the customer, are directly liable to the financial institution for a line of credit at the close of business on the date issued below.

<b>DATE:</b>					
<b>ACCOUNT # / DESCRIPTION</b>	<b>TOTAL LINE OF CREDIT</b>	<b>BALANCE</b>	<b>INTEREST RATE</b>	<b>DUE DATE</b>	<b>DESCRIPTION OF COLLATERAL</b>

\_\_\_\_\_  
Customer Authorized signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Title

The information presented above, by the customer, is in agreement with our records. Although we have not conducted a comprehensive detailed search of our records, no other deposit or loan accounts have come to our attention except as noted below.

\_\_\_\_\_  
Financial Institution Authorized signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Title

**EXCEPTIONS AND/OR COMMENTS**

--

**PASADENA UNIFIED SCHOOL DISTRICT  
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**PRE-QUALIFICATION QUESTIONNAIRE**

**PART 1 - ESSENTIAL REQUIREMENTS FOR QUALIFICATION**

**Contractor will be immediately disqualified if the answer to any of questions 1 through 8 is “no.”**

**Contractor will be immediately disqualified if the answer to any of questions 9 through 15 is “yes.” If the answer to question 11 is “yes,” and if debarment would be the sole reason for denial of pre-qualification, any pre-qualification issued will exclude the debarment period.**

1. Contractor possesses a valid and current California Contractor’s license for the project or projects for which it intends to submit a bid?  
☐ Yes ☐ No
  
2. Contractor has a general liability insurance policy with a policy limit of at least **\$5,000,000 per occurrence and \$5,000,000 aggregate** with a California-admitted insurance company? Please note that insurance policy requirements maybe increased due to project size. Further, the certificate of insurance provided by Contractor in connection with any District project must name the Pasadena Unified School District, as well as its officers, employees, and other agents, as additional insured’s.  
☐ Yes ☐ No
  
3. Contractor has current workers’ compensation insurance policy as required by the Labor Code or is legally self-insured pursuant to Labor Code section 3700 *et seq.*?  
☐ Yes ☐ No ☐ Contractor is exempt from this requirement, because it has no employees
  
4. Have you attached your latest copy of a reviewed or audited financial statement, **completed within the past 12 months**, with accompanying notes and supplemental information **AND** your most current unaudited (internally prepared) financial statement that must have been prepared within three (3) months of submitting this pre-qualification package?  
☐ Yes ☐ No

**NOTE: An annual financial statement that is not either reviewed or audited is not acceptable.**

5. Have you attached a notarized statement from an admitted surety insurer (approved by the California Department of Insurance and authorized to issue bonds in the State of California) which states your current single project and aggregate bonding capacity?  
☐ Yes ☐ No

**NOTE: Notarized statement must be from the surety company, not an agent or broker.**

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6. Have you attached your "Bank Information Form" with authorized signatures from your firm and bank?  
☐ Yes ☐ No
7. Prospective bidder agrees to comply and enforce the applicable provisions of the Labor Code, Section 1720-1861 and PUSD Labor Compliance requirements and will pay the proper prevailing wage for each craft  
☐ Yes ☐ No
8. Has your firm registered and met all requirements using the California Department of Industrial Relations' online application as required pursuant to the public works contractor registration program set forth in Senate Bill 854?  
☐ Yes ☐ No
9. Is your firm currently the debtor in a bankruptcy or receivership case?  
☐ Yes ☐ No
10. Contractor's license has two (2) or more citations listed with in the past five (5) years.  
☐ Yes ☐ No
11. Has any Contractors State License Board license held by your firm or its Responsible Managing Employee (RME) or Responsible Managing Officer (RMO) been suspended within the last five (5) years?  
☐ Yes ☐ No
12. Has a performance bond surety firm taken over or completed a project on your behalf, supervised the work of a project, or paid amounts to third parties for completion of a project related to your construction activities within the last five (5) years?  
☐ Yes ☐ No
13. At the time of submitting this pre-qualification form, is your firm ineligible to bid on or be awarded a public works contract, or perform as a subcontractor on a public works contract, pursuant to either Labor Code section 1777.1 or Labor Code section 1777.7?  
☐ Yes ☐ No

If the answer is "Yes," state the beginning and ending dates of the period of debarment:

\_\_\_\_\_

**PASADENA UNIFIED SCHOOL DISTRICT  
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14. Has CAL OSHA cited and assessed penalties against your firm for any “serious” and willful” violations of its safety or health regulations in the past five (5) years?

☐ Yes ☐ No

15. Does your firm’s Experience Modification Rate (EMR) (California Worker’s Compensation insurance) for the past five published years average more than 1.25:

**NOTE: An Experience Modification Rate is issued to your firm annually by your workers’ compensation insurance carrier.**

☐ Yes ☐ No

Year #1 (current year): \_\_\_\_\_

Year #2 (previous year): \_\_\_\_\_

Year #3 (year prior to previous year): \_\_\_\_\_

Year #4: \_\_\_\_\_

Year #5: \_\_\_\_\_

16. At any time during the last five years, has your firm or any of its owners or officers been convicted of a crime involving the awarding of a contract of a government construction project, or the bidding or performance of a government contract?

☐ Yes ☐ No

17. At any time during the last five years, has your firm or any of its owners or officers been convicted federal or state crime of fraud, theft or any other act of dishonesty?

☐ Yes ☐ No

18. Has your firm defaulted on a contract or been terminated for cause by any public agency on any project within California within the past five (5) years and, if so, and if the action by the public agency was challenged, was the finding of default and/or termination upheld by a court or an arbitrator?

☐ Yes ☐ No

19. At any time in the past five (5) years, has your firm been found by an awarding agency to not be a responsible bidder?

☐ Yes ☐ No

20. Has CAL OSHA cited and assessed penalties against your firm for any “serious,” willful,” or “repeat” violations of its safety or health regulations in the past five (5) years?

☐ Yes ☐ No

NOTE: If you have filed an appeal of a citation and the Occupational Safety and Health Appeals Board has not yet ruled on your appeal, you need not include information about it.

## **PASADENA UNIFIED SCHOOL DISTRICT FACILITIES**

If “yes,” attached a separate signed page describing the citations, including information about the dates of the citations, the nature of the violation, the project on which the citation(s) was or were issued, the amount of penalty paid, if any. If the citation was appealed to the Occupational Safety and Health Appeals Board and a decision has been issued, state the case number and the date of the decision.

# PASADENA UNIFIED SCHOOL DISTRICT FACILITIES

## PART 2 - ORGANIZATION, HISTORY, ORGANIZATIONAL PERFORMANCE, COMPLIANCE WITH CIVIL AND CRIMINAL LAWS

### A. Current Organization and Structure of the Business

#### **For Firms That Are Corporations:**

- 1a. Date incorporated: \_\_\_\_\_
- 1b. Under the laws of what State: \_\_\_\_\_
- 1c. Provide all the following information for each person who is either (a) an officer of the corporation (president, vice president, secretary, treasurer), or (b) the owner of at least ten per cent of the corporation's stock.

Name	Position	Years with Co.	% Ownership

- 1d. Identify every construction firm that any person listed above has been associated with (as owner, general partner, limited partner or officer) at any time during the last five years.

**NOTE: For this question, "owner" and "partner" refer to ownership of ten per cent or more of the business, or 10 per cent or more of its stock, if the business is a corporation.**

Person's Name	Construction Firm	Dates of Person's Participation with Firm

# PASADENA UNIFIED SCHOOL DISTRICT FACILITIES

## **For Firms That Are Partnerships:**

- 1a. Date of formation: \_\_\_\_\_
- 1b. Under the laws of what state: \_\_\_\_\_
- 1c. Provide all the following information for each partner who owns 10 per cent or more of the firm.

Name	Position	Years with Co.	% Ownership

Identify every construction company that any partner has been associated with (as owner, general partner, limited partner or officer) at any time during the last five years.

**NOTE: For this question, “owner” and “partner” refer to ownership of ten per cent or more of the business, or ten per cent or more of its stock, if the business is a corporation.**

Person’s Name	Construction Company	Dates of Person’s Participation with Company

## **For Firms That Are Sole Proprietorships:**

- 1a. Date of commencement of business. \_\_\_\_\_
- 1b. Social security number of company owner. \_\_\_\_\_
- 1c. Identify every construction firm that the business owner has been associated with (as owner, general partner, limited partner or officer) at any time during the last five years.

**NOTE: For this question, “owner” and “partner” refer to ownership of ten per cent or more of the business, or ten per cent or more of its stock, if the business is a corporation.**

Person’s Name	Construction Company	Dates of Person’s Participation with Company

# PASADENA UNIFIED SCHOOL DISTRICT FACILITIES

## **For Firms That Intend to Make a Bid as Part of a Joint Venture:**

- 1a. Date of commencement of joint venture. \_\_\_\_\_
- 1b. Provide all of the following information for each firm that is a member of the joint venture that expects to bid on one or more projects:

Name of firm	% Ownership of Joint Venture

- 1c. On a separate sheet provide all other pertinent information required in the sections above, for each corporation, partnership or sole-proprietorship that is a part of the Joint Venture.

## **B. History of the Business and Organizational Performance**

2. Has there been any change in ownership of the firm at any time during the last three years?

**NOTE: A corporation whose shares are publicly traded is not required to answer this question.**

☐ Yes ☐ No

If "yes," explain on a separate signed page.

3. Is the firm a subsidiary, parent, holding company or affiliate of another construction firm?

**NOTE: Include information about other firms if one firm owns 50 per cent or more of another, or if an owner, partner, or officer of your firm holds a similar position in another firm.**

☐ Yes ☐ No

If "yes," explain on a separate signed page.

4. State your firm's gross revenues for each of the last three years:

\_\_\_\_\_

5. How many years has your organization been in business in California as a contractor under your present business name and license number? \_\_\_\_\_ years

6. Was your firm in bankruptcy or receivership at any time during the last five (5) years?

☐ Yes ☐ No

If "yes," please attach a copy of the bankruptcy petition, showing the case number and the date on which the petition was filed, and a copy of the Bankruptcy Court's discharge order, or of any other document that ended the case, if no discharge order was issued.



**PASADENA UNIFIED SCHOOL DISTRICT  
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7. In the last five (5) years, has your firm requested to be released from a bid on any public agency contracts?  
☐ Yes ☐ No

If “yes,” please attach a separate signed page that states the project name, the public agency, the date of your request, your reason for the request and the public agency’s response to the request.

8. In the last five (5) years, has your firm or anyone acting on your firm’s behalf, made any bid protests in connection with any public agency contracts?  
☐ Yes ☐ No

If “yes,” please attach a separate signed page that states the project name, the public agency, the date of your bid protest, the reason for your protest, and the public agency’s response to your bid protest, including whether the public agency determined that the protest was meritorious.

**C. Licenses**

9. List all California construction license numbers, classifications and expiration dates of the California contractor licenses held by your firm:

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10. If any of your firm’s license(s) are held in the name of a corporation or partnership, list below the names of the qualifying individual(s) listed on the Contractors State License Board (CSLB) records who meet(s) the experience and examination requirements for each license.

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11. Has your firm changed names or license number in the past five years?

☐ Yes ☐ No

If “yes,” explain on a separate signed page, including the reason for the change.

12. Has any owner, partner or (for corporations) officer of your firm operated a construction firm under any other name in the last five years?

☐ Yes ☐ No

If “yes,” explain on a separate signed page, including the reason for the change.

**D. Disputes**

13. At any time in the last five years has your firm been assessed **or** paid any liquidated damages under a construction contract with either a public or private owner?

☐ Yes ☐ No

## PASADENA UNIFIED SCHOOL DISTRICT FACILITIES

If yes, explain on a separate signed page, identifying all such projects by owner, owner's address, the date of completion of the project (if the project was completed), amount of liquidated damages assessed, amount of liquidated damages paid, and all other information necessary to fully explain the assessment of liquidated damages.

14. In the last five years has your firm, or any firm with which any of your company's owners, officers or partners was associated, been debarred, disqualified, removed or otherwise prevented from bidding on, or completing, any government agency or public works project for any reason?

**NOTE: "Associated with" refers to another construction firm in which an owner, partner or officer of your firm held a similar position, and which is listed in response to question 1c or 1d on this form.**

☐ Yes ☐ No

If "yes," explain on a separate signed page. State whether the firm involved was the firm applying for pre-qualification here or another firm. Identify by name of the company, the name of the person within your firm who was associated with that company, the year of the event, the owner of the project, the project and the basis for the action.

\* \* \* \* \*

15. In the past five years has a project owner, general contractor, subcontractor, supplier, architect, or construction manager filed or made claim(s), including in court or in arbitration, against your firm concerning your firm's work on a construction project or payment for a contract?

☐ Yes ☐ No

If "yes," on separate signed sheets of paper identify the claim(s) by providing the project name, date of the claim, name of the claimant, a brief description of the nature of the claim, the court in which the case was filed and a brief description of the status of the claim (pending or, if resolved, a brief description of the resolution).

16. In the past five years has your firm filed or made any claim, including in court or in arbitration, against a project owner, general contractor, subcontractor, supplier, architect, or construction manager concerning work on a project or payment for a contract??

☐ Yes ☐ No

If "yes," on separate signed sheets of paper identify the claim by providing the project name, date of the claim, name of the entity (or entities) against whom the claim was filed, a brief description of the nature of the claim, the court in which the case was filed and a brief description of the status of the claim (pending, or if resolved, a brief description of the resolution).

\* \* \* \* \*

17. At any time during the last five (5) years, has your firm, either directly or through any prime contractor or subcontractor, ever made a claim against a public entity for delay damages (including acceleration, out of sequence work or extended home office overhead) for which you recovered less than twenty-five percent (25%) of the amount claimed?

☐ Yes ☐ No

## **PASADENA UNIFIED SCHOOL DISTRICT FACILITIES**

If “yes,” on a separate signed sheet of paper, identify the claim by providing the project name, date of the claim, name of the entity (or entities) against whom the claim was filed, a brief description of the nature of the claim including the amount of the claim, and the amount recovered.

18. At any time during the past five years, has any surety company made any payments on your firm’s behalf, to satisfy any claims made against a payment bond issued on your firm’s behalf, in connection with a construction project, either public or private?

☐ Yes ☐ No

If “yes,” explain on a separate signed page the amount of each such claim, the name and telephone number of the claimant, the date of the claim, the grounds for the claim, the present status of the claim, the date of resolution of such claim if resolved, the method by which such was resolved if resolved, the nature of the resolution and the amount, if any, at which the claim was resolved.

19. In the past three years, have any subcontractors or suppliers filed any mechanics liens or stop notices for labor and/or materials with respect to any projects for which you served as a general contractor?

☐ Yes ☐ No

If yes, explain on a separate signed sheet of paper, identify the project name, the date of the mechanics lien or stop notice, the name of the entity (or entities) submitting the mechanics lien or stop notice, a brief description of the nature of the claim resulting in the mechanics lien or stop notice (including the amount of the claim), and if the matter was resolved, the nature of the resolution.

20. In the last five years has any insurance carrier, for any form of insurance, refused to renew the insurance policy for your firm?

☐ Yes ☐ No

If “yes,” explain on a separate signed page. Name the insurance carrier, the form of insurance and the year of the refusal.

### **E. Criminal Matters and Related Civil Suits**

21. Has your firm or any of its owners, officers or partners ever been found liable in a civil suit or found guilty in a criminal action for making any false claim or material misrepresentation to any public agency or entity?

☐ Yes ☐ No

If “yes,” explain on a separate signed page, including identifying who was involved, the name of the public agency, the date of the investigation and the grounds for the finding.

22. Has your firm or any of its owners, officers or partners ever been convicted of a crime involving any federal, state, or local law related to construction?

☐ Yes ☐ No

## PASADENA UNIFIED SCHOOL DISTRICT FACILITIES

If “yes,” explain on a separate signed page, including identifying who was involved, the name of the public agency, the date of the conviction and the grounds for the conviction.

23. Has your firm or any of its owners, officers or partners ever been convicted of a federal or state crime of fraud, theft, or any other act of dishonesty?  
☐ Yes   ☐ No

If “yes,” identify on a separate signed page the person or persons convicted, the court (the county if a state court, the district or location of the federal court), the year and the criminal conduct.

### F. Bonding

24. Provide the percentage that your firm is required to pay as a premium for a performance and payment bond. If your company’s premium is on a sliding scale please list percentages for project sizes as an attachment. If the percentage rate is greater than one percent you may provide an explanation, if you wish to do so. \_\_\_\_\_%
25. List all other sureties (name and full address) that have written bonds for your firm during the last five years, including the dates during which each wrote the bonds:
- 
- 
- 

26. During the last five years, has your firm ever been denied bond coverage by a surety company, or has there ever been a period of time when your firm had no surety bond in place during a public construction project when one was required?  
☐ Yes   ☐ No

If yes, provide details on a separate signed sheet indicating the date when your firm was denied coverage and the name of the company or companies which denied coverage; and the period during which you had no surety bond in place.

### G. Compliance with Occupational Safety and Health Laws and with Other Labor Legislation Safety

27. Has the federal Occupational Safety and Health Administration cited and assessed penalties against your firm in the past five years?  
**NOTE: If you have filed an appeal of a citation and the Appeals Board has not yet ruled on your appeal, or if there is a court appeal pending, you need not include information about the citation.**  
☐ Yes   ☐ No

If “yes,” attach a separate signed page describing each citation.

## PASADENA UNIFIED SCHOOL DISTRICT FACILITIES

28. Has the EPA or any Air Quality Management District or any Regional Water Quality Control Board cited and assessed penalties against either your firm or the owner of a project on which your firm was the contractor, in the past five years?

**NOTE: If you have filed an appeal of a citation and the Appeals Board has not yet ruled on your appeal, or if there is a court appeal pending, you need not include information about the citation.**

☐ Yes ☐ No

If "yes," attach a separate signed page describing each citation.

29. How often do you require documented safety meetings to be held for construction employees and field supervisors during the course of a project?

\_\_\_\_\_

30. Within the last five years has there ever been a period when your firm had employees but was without workers' compensation insurance or state-approved self-insurance?

☐ Yes ☐ No

If "yes," please explain the reason for the absence of workers' compensation insurance on a separate signed page. If "No," please provide a statement by your current workers' compensation insurance carrier that verifies periods of workers' compensation insurance coverage for the last five years. (If your firm has been in the construction business for less than five years, provide a statement by your workers' compensation insurance carrier verifying continuous workers' compensation insurance coverage for the period that your firm has been in the construction business.)

### **H. Prevailing Wage and Apprenticeship Compliance Record**

31. Has there been more than one occasion during the last five years in which your firm was required to pay either back wages or penalties for your own firm's failure to comply with the **state's** prevailing wage laws.

NOTE: This question refers only to your own firm's violation of prevailing wage laws, not to violations of the prevailing wage laws by a subcontractor.

☐ Yes ☐ No

If "yes," attach a separate signed page or pages, describing the nature of each violation, identifying the name of the project, the date of its completion, the public agency for which it was constructed; the number of employees who were initially underpaid and the amount of back wages and penalties that you were required to pay.

32. During the last five years, has there been any occasion in which your own firm has been penalized or required to pay back wages for failure to comply with the **federal** Davis-Bacon prevailing wage requirements?

☐ Yes ☐ No

## PASADENA UNIFIED SCHOOL DISTRICT FACILITIES

If “yes,” attach a separate signed page or pages describing the nature of the violation, identifying the name of the project, the date of its completion, the public agency for which it was constructed; the number of employees who were initially underpaid, the amount of back wages you were required to pay along with the amount of any penalty paid.

33. A. Provide the **name, address and telephone number** of the apprenticeship program (approved by the California Apprenticeship Council) from whom you intend to request the dispatch of apprentices to your company for use on any public work project for which you are awarded a contract by the Pasadena Unified School District.

\_\_\_\_\_  
\_\_\_\_\_

And/or

34. B. If your firm operates its own State-approved apprenticeship program:
- (a) Identify the craft or crafts in which your firm provided apprenticeship training in the past year.
  - (b) State the year in which each such apprenticeship program was approved, and attach evidence of the most recent California Apprenticeship Council approval(s) of your apprenticeship program(s).
  - (c) State the number of individuals who were employed by your firm as apprentices at any time during the past three years in each apprenticeship and the number of persons who, during the past three years, completed apprenticeships in each craft while employed by your firm.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

35. At any time during the last five years, has your firm been found to have violated any provision of California apprenticeship laws or regulations, or the laws pertaining to use of apprentices on public works?

**NOTE: You may omit reference to any incident that occurred prior to January 1, 1998, if the violation was by a subcontractor and your firm, as general contractor on a project, had no knowledge of the subcontractor’s violation at the time they occurred.**

☐ Yes   ☐ No

If “yes,” provide the date(s) of such findings, and attach copies of the Department’s final decision(s)

# **PASADENA UNIFIED SCHOOL DISTRICT FACILITIES**

## **PART 3. RECENT CONSTRUCTION PROJECTS COMPLETED**

**Applicable to 36A and 36B**

**Qualifying contractors be advised: Please provide all information requested, in the requested format. Failure to provide the requested information in the required format will be grounds for dis-qualifying a perspective proposer. Names and references must be current and verifiable. Further, while Contractors are required to provide references as set forth in this packet, the District retains the right, at its sole discretion, to interview references even if not provided by Contractors and to determine prequalification on the basis of input provided by such references.**

**Additional pages may be attached as necessary.**

**The District will make no more than three (3) attempts to contact each reference. If a response is not received within 14 calendar days the Contractor will received a score of zero (0) for that particular reference.**

# PASADENA UNIFIED SCHOOL DISTRICT FACILITIES

- 36A. Contractor shall provide information about its five (5) most recently completed **public works new building construction projects** valued at \$10 million or more.

*Copies of this form may be made to provide information on additional references.*

<b>Project Name:</b>	
<b>Location:</b>	
<b>Owner:</b>	
<b>Owner Contact:</b>	<b>Name:</b>
	<b>Current Phone Number:</b>
	<b>Email Address:</b>
<b>Architect or Engineering Firm:</b>	
<b>Architect or Engineering Firm Contact:</b>	<b>Name:</b>
	<b>Current Phone Number:</b>
<b>Construction Manager:</b>	<b>Name:</b>
	<b>Current Phone Number:</b>
<b>Inspector of Record:</b>	<b>Name:</b>
	<b>Current Phone Number:</b>
<b>Description of Project, Scope of Work Performed:</b>	
<b>Original Contract Value:</b> \$ _____	
<b>Total Value of Approved Change Orders:</b> \$ _____	
<i>*If the change order value exceeds the original contract value but 10% or more, please attach a sheet explaining change orders causes.</i>	
<b>Original Scheduled Completion Date:</b> _____	
<b>Time Extensions Granted (number of days):</b> _____	
<b>Actual Date of Completion:</b> _____	



# PASADENA UNIFIED SCHOOL DISTRICT FACILITIES

- 36B. Contractor shall provide information about its five (5) most recently completed **public works modernization projects** within the last three years valued at \$10 million or more.

*Copies of this form may be made to provide information on additional references.*

<b>Project Name:</b>	
<b>Location:</b>	
<b>Owner:</b>	
<b>Owner Contact:</b>	<b>Name:</b>
	<b>Current Phone Number:</b>
	<b>Email Address:</b>
<b>Architect or Engineering Firm:</b>	
<b>Architect or Engineering Firm Contact:</b>	<b>Name:</b>
	<b>Current Phone Number:</b>
<b>Construction Manager:</b>	<b>Name:</b>
	<b>Current Phone Number:</b>
<b>Inspector of Record:</b>	<b>Name:</b>
	<b>Current Phone Number:</b>
<b>Description of Project, Scope of Work Performed:</b>	
<b>Original Contract Value:</b> \$ _____	
<b>Total Value of Approved Change Orders:</b> \$ _____	
<i>*If the change order value exceeds the original contract value but 10% or more, please attach a sheet explaining change orders causes.</i>	
<b>Original Scheduled Completion Date:</b> _____	
<b>Time Extensions Granted (number of days):</b> _____	
<b>Actual Date of Completion:</b> _____	

## **PASADENA UNIFIED SCHOOL DISTRICT FACILITIES**

The submitter of the foregoing answers to the questionnaire and financial statement has read the same and the matters stated therein are true of his or her own personal knowledge. The information is for the purpose of inducing the District to supply the submitter with plans and specifications, and any individual, company or other agency named therein is hereby authorized to supply the District with any information necessary to verify the statements. Submitter understands that any statement, which is proven to be false, shall be grounds for immediate exclusion of the named Contractor from the pre-qualification process. Should the foregoing statements at any time change or cease to be proper and true in any material respect, the named Contractor agrees that the Contractor must promptly update this questionnaire and/or financial statement and that Contractor shall not be prequalified until Contractor has done so and the District has determined that the Contractor is prequalified in light of the updated information. The submitter whose signature appears below has authority to bind the named Contractor. Submitter has provided evidence in a form and substance acceptable to the District (such as Power of Attorney) that the submitter whose signature appears below has authority to bind the named Contractor.

The undersigned hereby declares that all of the statements made in the pre-qualification questionnaire and financial statements are true and correct and are made under the penalty of perjury under the laws of the State of California.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, at \_\_\_\_\_,  
City of \_\_\_\_\_, County of \_\_\_\_\_, State of \_\_\_\_\_.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Typed Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Name of Contractor

PUSD Prequalified Contractors for projects valued between \$1,000,000 and \$9,999,999										
#	CONTRACTOR	LICENSE	CLASS	DIR #	Address	City State, Zip	CONTACT	EMAIL	TELEPHONE	FAX No.
1	Pinner Construction	166010	A, B	1000002513	1255 South Lewis Street	Anaheim	Justin	<a href="mailto:justind@pinnerconstruction.com">justind@pinnerconstruction.com</a>	(714) 490-4000	(714) 490-4016
2	The Nazarian Group	787198	A,B,C19 & C15	1000000509	16218 Ventura Blvd Suite 7	Encino CA	Arpy	<a href="mailto:greg@nazerian.net">greg@nazerian.net</a>	(818) 990-5515	(818) 986-1448
3	M.Wilson Contractors Inc	757834	A,B,C-10	1000003912	2605 Sierra Way	La Verne	Michael	<a href="mailto:mwconst@uia.net">mwconst@uia.net</a>	(909) 593-5272	
4	H.L. Moe Co Inc	254678	C42,C36,C20 , C16	1000004162	526 Commercial St	Glendale CA	Allison	<a href="mailto:asherman@moeplumbing.com">asherman@moeplumbing.com</a>	(818) 572-2100	(818) 240-1844

TRADES		
(A) GENERAL ENGINEERING	C28 - Lock and Security Equipment	C-61 - Limited Specialty
(B) GENERAL BUILDING	C29 - Masonry	ASB - Asbestos Certification
(C) SPECIALITY	C31 - Construction Zone Traffic Control	HAZ - Hazardous Substance Removal Certification
C-2 - Insulation and Acoustical	C32 - Parking and Highway Improvement	
C-4 - Boiler, Hot Water Heating and Steam Fitting	C33 - Painting and Decorating	
C-5 - Framing and Rough Carpentry	C34 - Pipeline	
C-6 - Cabinet, Millwork and Finish Carpentry	C35 - Lathing and Plastering	
C-7 - Low Voltage Systems	C36 - Plumbing	
C-8 - Concrete	C38 - Refrigeration	
C-9 - Drywall	C39 - Roofing	
C10 - Electrical	C42 - Sanitation System	
C11 - Elevator	C43 - Sheet Metal	
C12 - Earthwork and Paving s	C45 - Sign	
C13 - Fencing	C46 - Solar	
C15 - Flooring and Floor Covering s	C47 - General Manufactured Housing	
C16 - Fire Protection	C50 - Reinforcing Ste	
C17 - Glazing	C51 - Structural Steel	
C20 - Warm-Air Heating, Ventilating and A/C	C53 - Swimming Pool	
C21 - Building Moving/Demolition	C54 - Ceramic and Mosaic Tile	
C22 - Asbestos Abatement	C55 - Water Conditioning	
C23 - Ornamental Metal	C57 - Well Drilling	
C27 - Landscaping	C60 - Welding	

# PUSD

# Prequalified Contractors for projects valued over \$10,000,000

#	CONTRACTOR	LICENSE	CLASS	DIR #	Address	City State, Zip	CONTACT	EMAIL	TELEPHONE No.	FAX No.
1	Pinner Construction	166010	A, B	1000002513	1255 South Lewis Street	Anaheim	Justin	<a href="mailto:justind@pinnerconstruction.com">justind@pinnerconstruction.com</a>	(714) 490-4000	(714) 490-4016
2	The Nazarian Group	787198	A,B,C19 & C15	1000000509	16218 Ventura Blvd Suite 7	Encino CA	Arpy	<a href="mailto:greg@nazerian.net">greg@nazerian.net</a>	(818) 990-5515	(818) 986-1448
3	Sinanian Development Inc	455273	A,B	1000001405	18980 Ventura Blvd Suite 2	Tarzana	Serge	<a href="mailto:serge@sinanian.com">serge@sinanian.com</a>	(818) 996-9666	(818) 705-7914
4	S.J. Amoroso Contractors	331024	A,B	1000000202	275 e. Baker Street Suite B	Costa Mesa	Donna	<a href="mailto:dpuglisi@sjamoroso.com">dpuglisi@sjamoroso.com</a>	(714) 433-2326	(714) 433-2329

# TRADES

(A) GENERAL ENGINEERING	C28 - Lock and Security Equipment	C-61 - Limited Specialty
(B) GENERAL BUILDING	C29 - Masonry	ASB - Asbestos Certification
(C) SPECIALITY	C31 - Construction Zone Traffic Control	HAZ - Hazardous Substance Removal Certification
C-2 - Insulation and Acoustical	C32 - Parking and Highway Improvement	
C-4 - Boiler, Hot Water Heating and Steam Fitting	C33 - Painting and Decorating	
C-5 - Framing and Rough Carpentry	C34 - Pipeline	
C-6 - Cabinet, Millwork and Finish Carpentry	C35 - Lathing and Plastering	
C-7 - Low Voltage Systems	C36 - Plumbing	
C-8 - Concrete	C38 - Refrigeration	
C-9 - Drywall	C39 - Roofing	
C10 - Electrical	C42 - Sanitation System	
C11 - Elevator	C43 - Sheet Metal	
C12 - Earthwork and Paving s	C45 - Sign	
C13 - Fencing	C46 - Solar	
C15 - Flooring and Floor Covering s	C47 - General Manufactured Housing	
C16 - Fire Protection	C50 - Reinforcing Ste	
C17 - Glazing	C51 - Structural Steel	
C20 - Warm-Air Heating, Ventilating and A/C	C53 - Swimming Pool	
C21 - Building Moving/Demolition	C54 - Ceramic and Mosaic Tile	
C22 - Asbestos Abatement	C55 - Water Conditioning	
C23 - Ornamental Metal	C57 - Well Drilling	
C27 - Landscaping	C60 - Welding	

PUSD Prequalified Electrical Contractors									
#	CONTRACTOR	LICENSE	CLASS	DIR #	Address	City State, Zip	CONTACT	EMAIL	TELEPHONE No.
1	TELENET VOIP IN	647808	C7,C10,C16	1000003189	850 PARKWAY DRIVE NORTH	EL SEGUNDO CA	DIANE GOODMAN	diane@telenetvoip.com	(310) 253-9000
2	REYES & SONS ELECTRIC INC	817091	C10	1000003506	12939 ARRYO STREET	SYLMAR CA, 91342	DEE DEE ZAMORA	dede@reyesnsonsinc.com	(818) 365-2030

TRADES		
(A) GENERAL ENGINEERING	C28 - Lock and Security Equipment	C-61 - Limited Specialty
(B) GENERAL BUILDING	C29 - Masonry	ASB - Asbestos Certification
(C) SPECIALITY	C31 - Construction Zone Traffic Control	HAZ - Hazardous Substance Removal Certification
C-2 - Insulation and Acoustical	C32 - Parking and Highway Improvement	
C-4 - Boiler, Hot Water Heating and Steam Fitting	C33 - Painting and Decorating	
C-5 - Framing and Rough Carpentry	C34 - Pipeline	
C-6 - Cabinet, Millwork and Finish Carpentry	C35 - Lathing and Plastering	
C-7 - Low Voltage Systems	C36 - Plumbing	
C-8 - Concrete	C38 - Refrigeration	
C-9 - Drywall	C39 - Roofing	
C10 - Electrical	C42 - Sanitation System	
C11 - Elevator	C43 - Sheet Metal	
C12 - Earthwork and Paving s	C45 - Sign	
C13 - Fencing	C46 - Solar	
C15 - Flooring and Floor Covering s	C47 - General Manufactured Housing	
C16 - Fire Protection	C50 - Reinforcing Ste	
C17 - Glazing	C51 - Structural Steel	
C20 - Warm-Air Heating, Ventilating and A/C	C53 - Swimming Pool	
C21 - Building Moving/Demolition	C54 - Ceramic and Mosaic Tile	
C22 - Asbestos Abatement	C55 - Water Conditioning	
C23 - Ornamental Metal	C57 - Well Drilling	
C27 - Landscaping	C60 - Welding	

## PUSD Prequalified Plumbing Contractors

#	CONTRACTOR	LICENSE	CLASS	DIR #	Address	City State, Zip	CONTACT	EMAIL	TELEPHONE No.
1	KINCAD INDUSTRIES	695797	A, C16, C36	1000022960	31-065 PLANTATION DRIVE	THOUSAND PLAMS CA, 92276	ROCKY ESPIRITUSANTO	rocky@kincaidindustries.com	(760) 343-5457
2	PIPE CONSTRUCTORS	533268	A,B,C16.C36	1000001254	1680 ILLINOIS AVE #12	PERRIS AVE	LISA KIM	pipeconstructors@yahoo.com	(951) 928-2211

### TRADES

(A) GENERAL ENGINEERING	C28 - Lock and Security Equipment	C-61 - Limited Specialty
(B) GENERAL BUILDING	C29 - Masonry	ASB - Asbestos Certification
(C) SPECIALITY	C31 - Construction Zone Traffic Control	HAZ - Hazardous Substance Removal Certification
C-2 - Insulation and Acoustical	C32 - Parking and Highway Improvement	
C-4 - Boiler, Hot Water Heating and Steam Fitting	C33 - Painting and Decorating	
C-5 - Framing and Rough Carpentry	C34 - Pipeline	
C-6 - Cabinet, Millwork and Finish Carpentry	C35 - Lathing and Plastering	
C-7 - Low Voltage Systems	C36 - Plumbing	
C-8 - Concrete	C38 - Refrigeration	
C-9 - Drywall	C39 - Roofing	
C10 - Electrical	C42 - Sanitation System	
C11 - Elevator	C43 - Sheet Metal	
C12 - Earthwork and Paving s	C45 - Sign	
C13 - Fencing	C46 - Solar	
C15 - Flooring and Floor Covering s	C47 - General Manufactured Housing	
C16 - Fire Protection	C50 - Reinforcing Ste	
C17 - Glazing	C51 - Structural Steel	
C20 - Warm-Air Heating, Ventilating and A/C	C53 - Swimming Pool	
C21 - Building Moving/Demolition	C54 - Ceramic and Mosaic Tile	
C22 - Asbestos Abatement	C55 - Water Conditioning	
C23 - Ornamental Metal	C57 - Well Drilling	
C27 - Landscaping	C60 - Welding	

PUSD Prequalified Mechanical Contractors									
#	CONTRACTOR	LICENSE	CLASS	DIR #	ADDRESS	CITY, STATE, ZIP	CONTACT	EMAIL	TELEPHONE No.
1	WEST TECH MECHANICAL	593739	C20	1000002683	5589 BROOKS STREET	MONTCLAIR CA, 91763	GUS WAHID	<a href="mailto:jane@westtechmech.com">jane@westtechmech.com</a>	(909) 635-1170
2	DANNY LETNER INC	689961	B, C39,C43	1000002763	1490 N GLASSELL STREET	ORANGE CA 92687	STUART HEIN	<a href="mailto:shein@letner.com">shein@letner.com</a>	(714) 633-0030
3	SIMCO MECHANICAL INC	974288	C20	1000005424	2222 FOOTHILL BLVD SUITE E 119	LA CANADA CA, 91001	ALEXANDER HERBACHIAN	<a href="mailto:alex@simcomechanical.com">alex@simcomechanical.com</a>	(818) 957-4994
4	ACH MECHANICAL	780560	C20	1000003396	411 BUSINESS CENTER COURT	REDLANDS CA, 92373	HECTOR M. VARGUS	<a href="mailto:hvargas@achmechanical.com">hvargas@achmechanical.com</a>	(909) 307-2850

TRADES		
(A) GENERAL ENGINEERING	C28 - Lock and Security Equipment	C-61 - Limited Specialty
(B) GENERAL BUILDING	C29 - Masonry	ASB - Asbestos Certification
(C) SPECIALITY	C31 - Construction Zone Traffic Control	HAZ - Hazardous Substance Removal Certification
C-2 - Insulation and Acoustical	C32 - Parking and Highway Improvement	
C-4 - Boiler, Hot Water Heating and Steam Fitting	C33 - Painting and Decorating	
C-5 - Framing and Rough Carpentry	C34 - Pipeline	
C-6 - Cabinet, Millwork and Finish Carpentry	C35 - Lathing and Plastering	
C-7 - Low Voltage Systems	C36 - Plumbing	
C-8 - Concrete	C38 - Refrigeration	
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C10 - Electrical	C42 - Sanitation System	
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C12 - Earthwork and Paving s	C45 - Sign	
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C15 - Flooring and Floor Covering s	C47 - General Manufactured Housing	
C16 - Fire Protection	C50 - Reinforcing Ste	
C17 - Glazing	C51 - Structural Steel	
C20 - Warm-Air Heating, Ventilating and A/C	C53 - Swimming Pool	
C21 - Building Moving/Demolition	C54 - Ceramic and Mosaic Tile	
C22 - Asbestos Abatement	C55 - Water Conditioning	
C23 - Ornamental Metal	C57 - Well Drilling	
C27 - Landscaping	C60 - Welding	

Construction Status Report February 2018

School	Resource Code	Project's Scope of Work	Progress/issues Feb 16, 2018	Project Phase	Date in Phase	Schd. compl. Date actual phase	Feb 2018 Report Expected date completion total project	Expected date completion total project	% of compl. Feb'18	Project Mgr.	Architect	Contractor	Inspector
Blair HS	95056.0	Modernization of the existing Classroom and Admin building.	<b>Completed:</b> 3rd floor of door frames Installation. Instalation of underground utilities <b>On going:</b> Installation of door frames 2nd floor Installation of MEP systems. Interior walls layout & framing Rigid insulation at roof	CONSTRUCTION	4/4/17	11/21/18	11/21/18	typically 3-4 months after construction completion	40%	Anson & Kris	GKK	Pinner Construction	Ned Kachikian
Blair HS	95005.0	Field & Track upgrade	<b>Completed:</b> Asphalt paving base <b>On going:</b> Drainage and irrigation modification going as scheduled.	CONSTRUCTION	11/13/17	3/22/18	3/22/18	3/22/18	85%	Anson Rane	PJHM	Byron Davey	Donald B. Blayney
John Muir HS	95183.0	KLRNS TV & Black Box Studio	Training & commissioning	CONSTRUCTION	6/10/16	6/5/17	NOC expected to be approved at March Board Meeting	typically 3-4 months after construction completion	100%	George K.	PJHM	The Nazerian Group	Knowland Construction Inspections
John Muir HS	95051.0	New theatrical equipment, stage rigging Architectural upgrades at the auditorium & cafeteria. New kitchen equipment and serving lines. Exterior improvements, a new amphitheater is designated to allow outdoor assembly/gathering area opened up from the cafeteria. Fire alarm upgrade throughout the campus Bleachers replacement at the gym.	<b>On going:</b> Structural Steel erection, Concrete work at the Mustang Café Fire alarm campus wide- Mechanical Pads & equipment. installation Plumbing, electrical and HVAC rough-ins at Kitchen, Cafeteria & Mechanical Room Site utilitie s- Finishes of the Boys' Bathroom B02 Hydronic piping and gas roughed-in @ low roof area of Building B.	CONSTRUCTION	9/19/16	3/18/18	5/18/18	typically 3-4 months after construction completion	Modernization 85% Kitchen 85% Gym Bleachers 70%	George K.	WLC	The Nazerian Group	Knowland Construction Inspections
Norma Coombs ES	95133.0	New admin building and classrooms (4)	<b>Completed:</b> Chilled water piping <b>On going:</b> Roofing membrane installation - HVAC tough-in Near complete Building framing - Rough plumbing Rough electrical (installing boxes) Wall & Ceiling Insulation Admin & Class Bldgs. Admin & Class Bldgs ext. paper & lath	CONSTRUCTION	6/17/17	12/29/18	12/29/18	typically 3-4 months after construction completion	40%	Anson, Kris & Sam	Flewelling & Moody	Shenk Development	Donald B. Blayney
Pasadena HS	95075.0	Modernize the existing gym and locker rooms.	<b>On going:</b> Sitegrading and site utilities Bleacher fabrication Framing @ Boys & Girls Locker room Gym Electrical, Fire sprinklers and ceiling Insulation HVAC @ Gym and Locker rooms Locker rooms electrical and plumbing	CONSTRUCTION	11/28/16	5/27/18 Estimated completion: Gym End of April 2018 Locker rooms May 2018	5/27/18	typically 3-4 months after construction completion	60%	George K.	F & M	The Nazerian Group	PRIEST Construction Services
Washington ES	95045.0	Modernization •New 10,000 SF Multipurpose & Kitchen Building •New 19,000 SF Classroom Building (13 classrooms) •Associated site work and Playground improvements	<b>On going:</b> Clsssrom Bldg. interior finishes Concrete flatwork (site) Landscape irrigation Bldg. "D", MPR & Kitchen punchlist corrections	CONSTRUCTION	11/3/14	MPR February 2018, Classroom Building April 2018	5/1/2018	typically 3-4 months after construction completion	94.0%	Anson & Kris	LPA	G2K	Ned Kachikian
Marshall HS	62300.0 95146.0	Lighting upgrade (int & ext)	No issues. Progress as planned	CONSTRUCTION	7/1/17	3/15/2018	8/1/2018	typically 3-4 months after construction completion	95.0%	James Vu	Desing/ Build Schneider Electric		N/A
		HVAC Replacement	No issues. Progress as planned	CONSTRUCTION	7/1/17	8/1/2018	8/1/2018		5.0%	James Vu	Desing/ Build Schneider Electric		N/A
Eliot MS	62300.0 95146.0	Lighting upgrade (ext)	No issues. Progress as planned	CONSTRUCTION	7/1/17	3/15/2018	8/1/2018		95.0%	James Vu	Desing/ Build Schneider Electric		N/A
		HVAC Replacement	No issues. Progress as planned	CONSTRUCTION	7/1/17	8/1/2018	8/1/2018		5.0%	James Vu	Desing/ Build Schneider Electric		N/A
		Chiller Replacement	No issues. Progress as planned	CONSTRUCTION	7/1/17	8/1/2018	8/1/2018		15.0%	James Vu	PJHM	Schneider Electric	Ned Kachikian





## Pasadena Unified School District

### Facilities Department Active Projects

2/21/2018



## Pasadena Unified School District

### Project list

[Blair HS](#)

[John Muir HS](#)

[Pasadena HS](#)

[Washington ES](#)

[Norma Coombs ES](#)

[Marshall HS](#)

[Eliot MS](#)

### Blair HS School Modernization

Roof insulation and  
waterproofing completed  
Platforms (silver) ready to  
receive HVAC equipment

Jan 17 – Feb 21, 2018



[Return to projects list](#)

### Blair HS School Modernization

Roof insulation and  
waterproofing completed  
Platforms (silver) ready to  
receive HVAC equipment

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Blair HS

### School Modernization

Scaffoldings on South facade

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Blair HS

### School Modernization

Soffit installation on perimeter walkways

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Blair HS

### School Modernization

AC ducts to be covered by soffits along perimeter walkways

Jan 17 – Feb 21, 2018



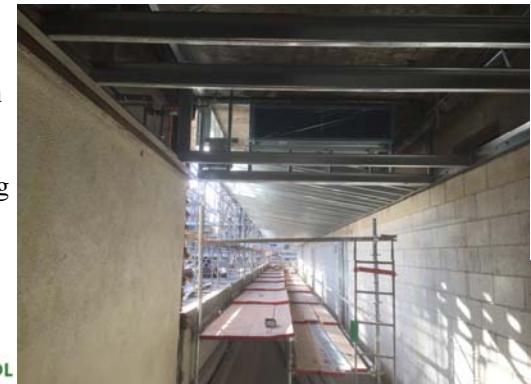
[Return to projects list](#)

## Blair HS

### School Modernization

Soffit installation along perimeter walkways

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Blair HS

### School Modernization

Soffit installation along  
interior walkways

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Blair HS

Track Upgrade

Curb and compacted  
native soil

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Blair HS

Track Upgrade

Curb Forming

Jan 17 – Feb 21, 2018



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## Blair HS

Track Upgrade

Curb and irrigation

Jan 17 – Feb 21, 2018



[Return to projects list](#)



## Blair HS

### Track Upgrade

Pull Box for Future  
Field Lighting

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Blair HS

### Track Upgrade

Long Jump Track  
Event area

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Blair HS

### Track Upgrade

High and Long Jump  
Track Event concrete  
pads ready to receive  
final surfacing

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Blair HS

### Track Upgrade

Track & Field area  
catch basin

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Blair HS

Track Upgrade

Field grading

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## John Muir HS

Demolition at  
backstage area

Jan 17 – Feb 21, 2018

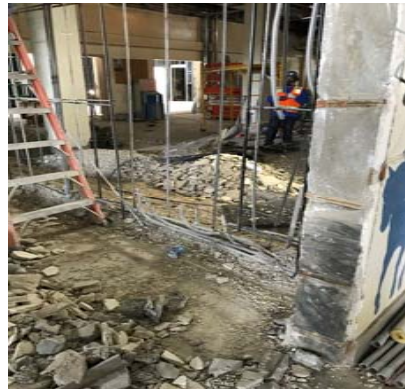


[Return to projects list](#)

## John Muir HS

Demolition at  
backstage area

Jan 17 – Feb 21, 2018



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## John Muir HS

Amphitheater

Jan 17 – Feb 21, 2018



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## John Muir HS

### Amphitheater

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## John Muir HS

### Amphitheater

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## John Muir HS

### Amphitheater

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## John Muir HS

### Amphitheater

Jan 17 – Feb 21, 2018



[Return to projects list](#)



## John Muir HS

Amphitheater

Jan 17 – Feb 21, 2018


[Return to projects list](#)

## John Muir HS

Amphitheater

Jan 17 – Feb 21, 2018


[Return to projects list](#)

## John Muir HS

Amphitheater

Jan 17 – Feb 21, 2018


[Return to projects list](#)

## John Muir HS

Amphitheater



Jan 17 – Feb 21, 2018


[Return to projects list](#)

## John Muir HS

Laying out Food  
Services new lift's  
shaft

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## John Muir HS

New concrete slab at  
Mechanical Room

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Washington ES

Classroom Building  
West facade

Jan 17 – Feb 21, 2018



[Return to projects list](#)

## Washington ES Classroom Building

View from NE



Jan 17 – Feb 21, 2018

[Return to projects list](#)





Jan 17 – Feb 21, 2018

**WASHINGTON ELEMENTARY STEM MAGNET**  
Science, Technology, Engineering and Mathematics

## Washington ES MPR & Classroom Building

[Return to projects list](#)



Jan 17 – Feb 21, 2018

**WASHINGTON ELEMENTARY STEM MAGNET**  
Science, Technology, Engineering and Mathematics

## Washington ES MPR East view

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## Washington ES

Classroom Building  
Landscape at NE patio

Jan 17 – Feb 21, 2018

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Science, Technology, Engineering and Mathematics



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## Washington ES

Classroom Building  
Landscape at NE patio

Jan 17 – Feb 21, 2018

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## Washington ES

Classroom Building  
East stairs

Jan 17 – Feb 21, 2018

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## Washington ES

Stairs from courtyard to  
Playground area

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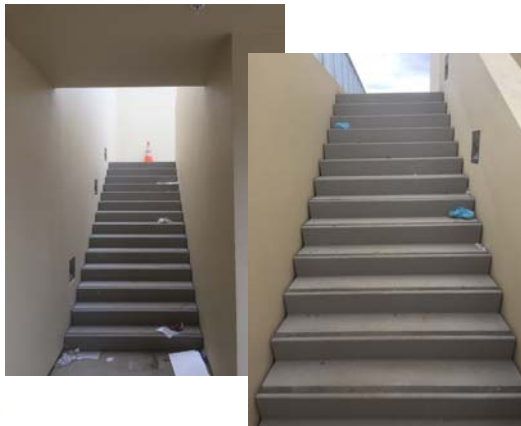
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## Washington ES

Stairs at North side of  
Classroom Building

Jan 17 – Feb 21, 2018

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## Washington ES

Classroom Building  
2<sup>nd</sup> Floor Walkway  
East view

Jan 17 – Feb 21, 2018

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## Washington ES

Classroom Building

2<sup>nd</sup> Floor Walkway  
West view

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## Washington ES

Ramps and stairways  
in front of the MPR

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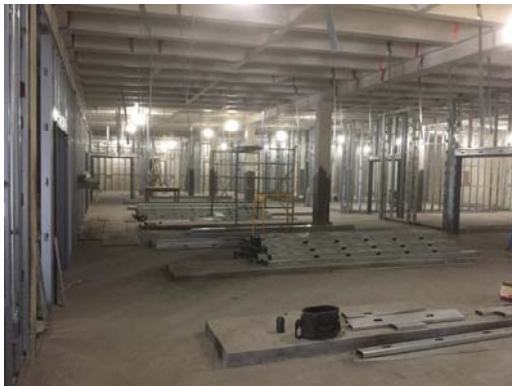
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## Pasadena HS Modernization

Framing at Girls  
Lockers Room

Jan 17 – Feb 21, 2018

 PASADENA HIGH SCHOOL  
Home of the Bulldogs



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## Pasadena HS Modernization

Framing at Girls  
Lockers Room

Jan 17 – Feb 21, 2018

 PASADENA HIGH SCHOOL  
Home of the Bulldogs



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## Pasadena HS Modernization

### Framing at Girls Lockers Room

Jan 17 – Feb 21, 2018



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## Pasadena HS Modernization

### Framing at Girls Lockers Room

Jan 17 – Feb 21, 2018



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## Pasadena HS Modernization

### New sewer line installed

Jan 17 – Feb 21, 2018



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## Pasadena HS Modernization

### Curbs for new Bathrooms at Gym's entrance

Jan 17 – Feb 21, 2018



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## Pasadena HS Modernization

Curbs for new  
Bathrooms at Gym's  
entrance

Jan 17 – Feb 21, 2018



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## Pasadena HS Modernization

Cracks on Gym wall

Jan 17 – Feb 21, 2018



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## Pasadena HS      Modernization

Cracks on Gym walls



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## Pasadena HS Modernization

New Steel Structure  
at the Gym's Lobby

Jan 17 – Feb 21, 2018



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## Pasadena HS Modernization

New Hot Water Units

Jan 17 – Feb 21, 2018



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## Pasadena HS Modernization

Boys Locker Room  
curbs and slab for  
lockers already poured

Jan 17 – Feb 21, 2018

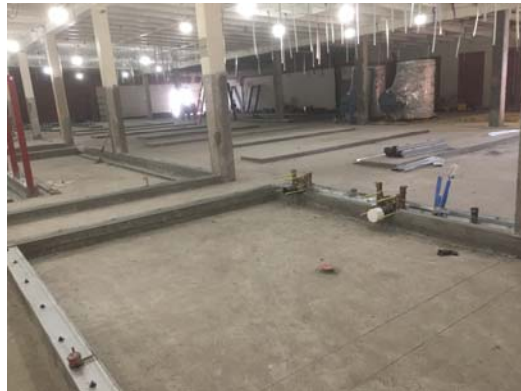


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## Pasadena HS Modernization

Boys Locker Room  
curbs and slab for  
lockers already poured

Jan 17 – Feb 21, 2018



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## N Coombs ES Modernization Classroom Building East Side



Jan 17 – Feb 21, 2018



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## N Coombs ES Modernization

Admin and Classroom  
Buildings

Jan 17 – Feb 21, 2018



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## N Coombs ES Modernization

Admin Building

Exterior wall with  
waterproofing and lathe  
already installed

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## N Coombs ES Modernization

Admin Building

Detail of exterior wall with  
waterproofing and lathe  
already installed

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## N Coombs ES Modernization

Admin Building

Sewer line partly installed

Jan 17 – Feb 21, 2018



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## N Coombs ES Modernization

Admin Building

SE view

Jan 17 – Feb 21, 2018



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## N Coombs ES Modernization

Admin Building

South wall and canopy

Jan 17 – Feb 21, 2018



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## N Coombs ES Modernization

Admin Building

Insulation installation

Jan 17 – Feb 21, 2018



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## N Coombs ES Modernization

Classroom Building

Western wall and canopy

Jan 17 – Feb 21, 2018



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## N Coombs ES Modernization

### Classroom Building

Ceiling with AC ducts and  
insulation already installed

Jan 17 – Feb 21, 2018



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## N Coombs ES Modernization

### Classroom Building

Ceiling with AC  
equipment, ducts and  
insulation already installed

Jan 17 – Feb 21, 2018



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## Eliot MS Lighting upgrades

Interior lamps  
Exterior wall packs and  
light poles

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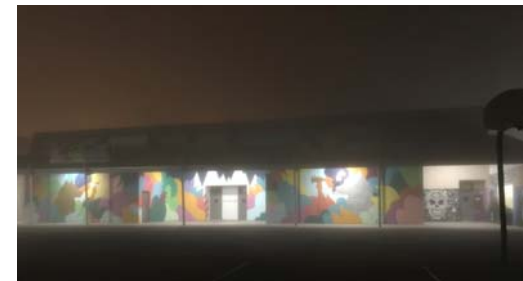


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## Eliot MS Lighting upgrades

Interior lamps  
Exterior wall packs and  
light poles

Jan 17 – Feb 21, 2018



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## Eliot MS

### Lighting upgrades

Interior lamps  
Exterior wall packs and  
light poles

Jan 17 – Feb 21, 2018



**ELIOT**  
**MS** CHARLES W. BUSH ACADEMIC CENTER

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## Eliot MS

### Lighting upgrades

Interior lamps  
Exterior wall packs and  
light poles

Jan 17 – Feb 21, 2018



**ELIOT**  
**MS** CHARLES W. BUSH ACADEMIC CENTER

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## Eliot MS

### Lighting upgrades

Exterior wall packs and  
light poles

Jan 17 – Feb 21, 2018



**ELIOT**  
**MS** CHARLES W. BUSH ACADEMIC CENTER

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## Eliot MS

### Lighting upgrades

Exterior wall packs and  
light poles

Jan 17 – Feb 21, 2018



**ELIOT**  
**MS** CHARLES W. BUSH ACADEMIC CENTER

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## Eliot MS

Lighting upgrades

Exterior wall packs and  
light poles

Jan 17 – Feb 21, 2018



**ELIOT** CHARLES F. ELLIOTT ARCHITECT  
**ARCHITECTS**

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## Eliot MS

Lighting upgrades

Exterior wall packs and  
light poles

Jan 17 – Feb 21, 2018



**ELIOT** CHARLES F. ELLIOTT ARCHITECT  
**ARCHITECTS**

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## Eliot MS

Lighting upgrades

Exterior wall packs and  
light poles

Jan 17 – Feb 21, 2018



**ELIOT** CHARLES F. ELLIOTT ARCHITECT  
**ARCHITECTS**

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## Eliot MS

Lighting upgrades

Exterior wall packs and  
light poles

Jan 17 – Feb 21, 2018



**ELIOT** CHARLES F. ELLIOTT ARCHITECT  
**ARCHITECTS**

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## Marshall HS

### Lighting upgrades

Interior lamps  
Exterior wall packs and light poles

Jan 17 – Feb 21, 2018



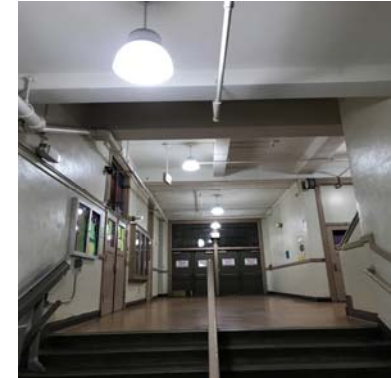
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## Marshall HS

### Lighting upgrades

Interior lamps  
Exterior wall packs and light poles

Jan 17 – Feb 21, 2018



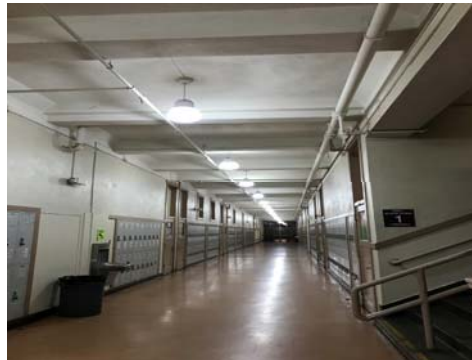
[Return to projects list](#)

## Marshall HS

### Lighting upgrades

Interior lamps  
Exterior wall packs and light poles

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## Marshall HS

### Lighting upgrades

Interior lamps  
Exterior wall packs and light poles

Jan 17 – Feb 21, 2018



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## Marshall HS

### Lighting upgrades

Interior lamps  
Exterior wall packs and light poles

Jan 17 – Feb 21, 2018



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## Marshall HS

### Lighting upgrades

Interior lamps  
Exterior wall packs and light poles

Jan 17 – Feb 21, 2018



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## Marshall HS

### Lighting upgrades

Interior lamps  
Exterior wall packs and light poles

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## Marshall HS

### Lighting upgrades

Interior lamps  
Exterior wall packs and light poles

Jan 17 – Feb 21, 2018



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## Project Status

Budget, Commitments, Expenditures, Primary Construction Contract Status (thru 2/16/2018)

### Blair High School - Track and Field (95005.0) (Blair HS T&F)

WARNING: (2) Unposted Changes

#### Summary Status

Description	Budgeted	Committed	Expended
Soft Cost	82,311	121,264	59,681
Hard Cost	885,546	934,310	467,386
Contingency	-	-	-
<b>Total</b>	<b>967,857</b>	<b>1,055,574</b>	<b>527,067</b>
<b>Budgeted Hard Cost 91.5%</b>			

#### Budget Status

Initial Amount	-
Pending Changes	967,857
<b>Total</b>	<b>967,857</b>
<b>Budgeted Contingency 0.0%</b>	

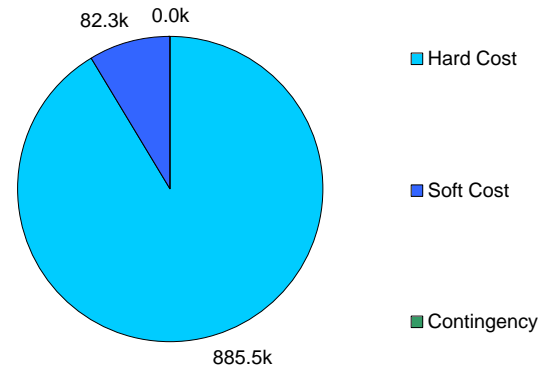
#### Committed Status

Initial Contracted AMT	1,054,044	
Contract Changes	1,530	0.1%
<b>Total</b>	<b>1,055,574</b>	
<b>Budget Committed 109.1%</b>		

#### Expenditure Status

Paid	336,729
In Process for PMT	166,968
District Held Retentions	23,369
<b>Total</b>	<b>527,067</b>
<b>Budget Expended 54.5%</b>	

#### Budget Summary



#### Committed Summary

#### Status of Main Construction Contract

Contract	Initial AMT	Current AMT	% Chng	Work in Place	% Cmpl	NTP Date	NOC Date
BYROM-DAVEY, INC PO 85236	638,027	638,027	0.0%	467,386	73.3%	11/13/2017	



# Project Status

Budget, Commitments, Expenditures, Primary Construction Contract Status (thru 2/16/2018)

## Eliot Middle School - Eliot New HVAC (95146.0) (ELI MS HVAC)

WARNING: (2) Unposted Changes

### Summary Status

Description	Budgeted	Committed	Expended
Soft Cost	-	2,927	1,689
Hard Cost	1,493,645	1,490,254	280,186
Contingency	-	-	-
<b>Total</b>	<b>1,493,645</b>	<b>1,493,181</b>	<b>281,875</b>
<b>Budgeted Hard Cost 100.0%</b>			

### Budget Status

Initial Amount	-
Pending Changes	1,493,645
<b>Total</b>	<b>1,493,645</b>
<b>Budgeted Contingency 0.0%</b>	

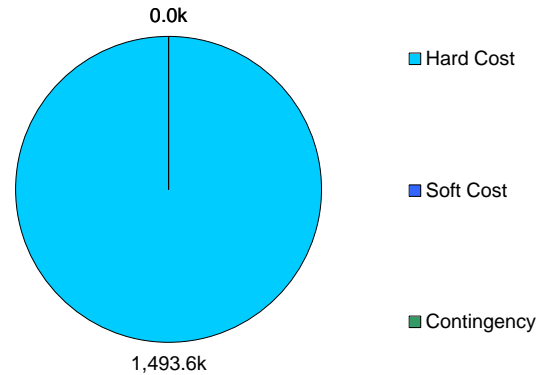
### Committed Status

Initial Contracted AMT	1,493,181
<b>Total</b>	<b>1,493,181</b>
<b>Budget Committed 100.0%</b>	

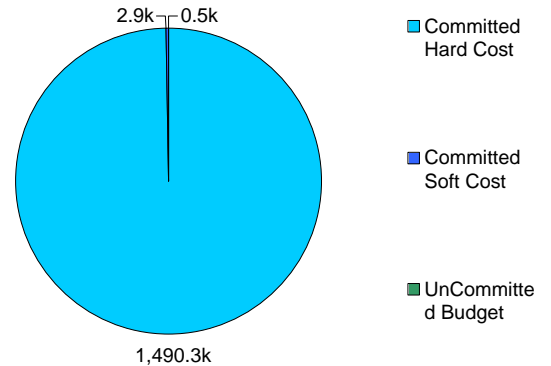
### Expenditure Status

Paid	1,689
In Process for PMT	252,167
District Held Retentions	28,019
<b>Total</b>	<b>281,875</b>
<b>Budget Expended 18.9%</b>	

### Budget Summary



### Committed Summary



### Status of Main Construction Contract

Contract	Initial AMT	Current AMT	% Chng	Work in Place	% Cmpl	NTP Date	NOC Date
SCHNEIDER ELECTRIC PO 85296	796,609	796,609	0.0%	-	0.0%	07/01/2017	



## Project Status

Budget, Commitments, Expenditures, Primary Construction Contract Status (thru 2/16/2018)

### John Muir High School - JMuir Black Box Theater Project (95183.0) (JMUIR BLACK BO)

#### Summary Status

Description	Budgeted	Committed	Expended
Soft Cost	253,384	252,582	228,574
Hard Cost	3,489,182	3,286,775	3,280,526
Contingency	-	-	-
<b>Total</b>	<b>3,742,566</b>	<b>3,539,357</b>	<b>3,509,100</b>
<b>Budgeted Hard Cost 93.2%</b>			

#### Budget Status

Initial Amount	3,512,537
Approved Changes	230,029
Pending Changes	-
<b>Total</b>	<b>3,742,566</b>
<b>Budgeted Contingency 0.0%</b>	

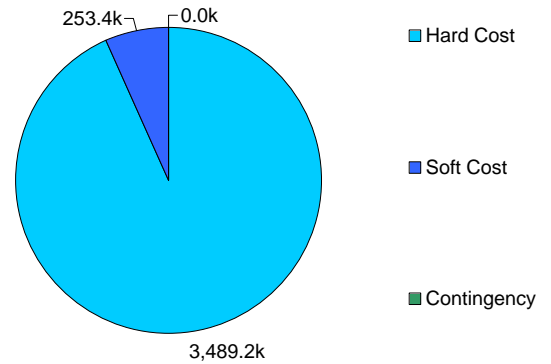
#### Committed Status

Initial Contracted AMT	3,478,789
Contract Changes	60,568 1.7%
<b>Total</b>	<b>3,539,357</b>
<b>Budget Committed 94.6%</b>	

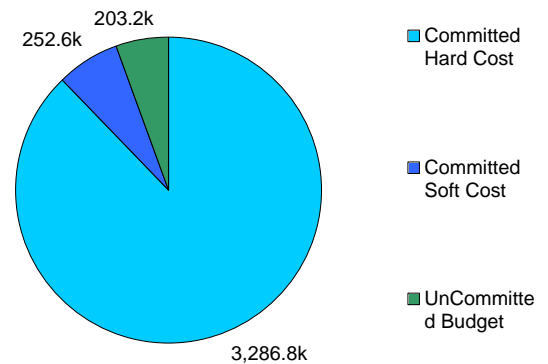
#### Expenditure Status

Paid	3,347,898
In Process for PMT	1,346
District Held Retentions	159,856
<b>Total</b>	<b>3,509,100</b>
<b>Budget Expended 93.8%</b>	

#### Budget Summary



#### Committed Summary



#### Status of Main Construction Contract

Contract	Initial AMT	Current AMT	% Chng	Work in Place	% Cmpl	NTP Date	NOC Date
NAZERIAN GROUP PO 79487R1	3,197,123	3,197,123	0.0%	3,197,123	100.0%	06/10/2016	





## Project Status

Budget, Commitments, Expenditures, Primary Construction Contract Status (thru 2/16/2018)

### John Muir High School - Modernization, Abatement & Kitchen (95051.0) (JMUIR HS Ac

#### Summary Status

Description	Budgeted	Committed	Expended
Soft Cost	4,502,746	4,355,471	3,530,413
Hard Cost	25,803,626	23,504,453	11,705,517
Contingency	-	-	-
<b>Total</b>	<b>30,306,372</b>	<b>27,859,924</b>	<b>15,235,930</b>
<b>Budgeted Hard Cost 85.1%</b>			

#### Budget Status

Initial Amount	15,738,144
Approved Changes	14,568,228
Pending Changes	-
<b>Total</b>	<b>30,306,372</b>
<b>Budgeted Contingency 0.0%</b>	

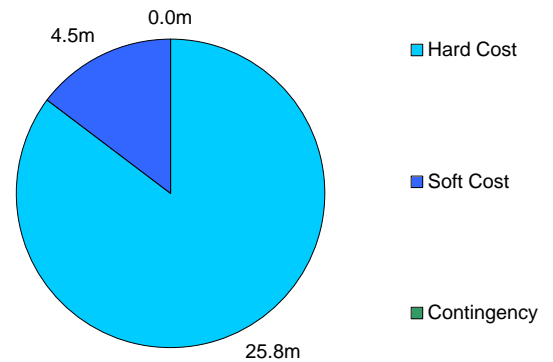
#### Committed Status

Initial Contracted AMT	29,237,264
Contract Changes	(1,377,340) -4.9%
<b>Total</b>	<b>27,859,924</b>
<b>Budget Committed 91.9%</b>	

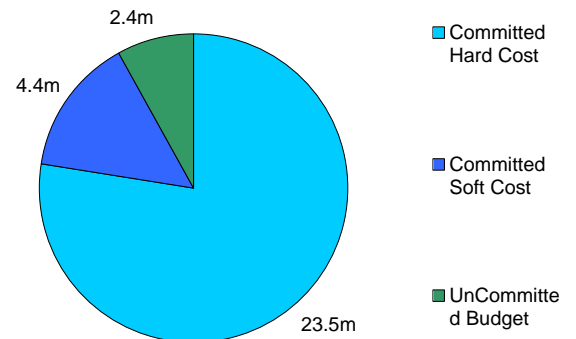
#### Expenditure Status

Paid	13,881,646
In Process for PMT	850,874
District Held Retentions	498,912
Construction Withholds	4,497
<b>Total</b>	<b>15,235,930</b>
<b>Budget Expended 50.3%</b>	

#### Budget Summary



#### Committed Summary



#### Status of Main Construction Contract

Contract	Initial AMT	Current AMT	% Chng	Work in Place	% Cmpl	NTP Date	NOC Date
NAZERIAN GROUP PO 80871R	23,777,123	21,662,043	-8.9%	9,978,245	46.1%	09/19/2016	



# Project Status

Budget, Commitments, Expenditures, Primary Construction Contract Status (thru 2/16/2018)

## Marshall Fundamental Secondary School - Marshall New AC Project (95146.0) (MARSH

### Summary Status

Description	Budgeted	Committed	Expended
Soft Cost	-	-	-
Hard Cost	3,512,243	3,423,371	698,351
Contingency	-	-	-
<b>Total</b>	<b>3,512,243</b>	<b>3,423,371</b>	<b>698,351</b>
<b>Budgeted Hard Cost 100.0%</b>			

### Budget Status

Initial Amount	3,512,243
Pending Changes	-
<b>Total</b>	<b>3,512,243</b>
<b>Budgeted Contingency 0.0%</b>	

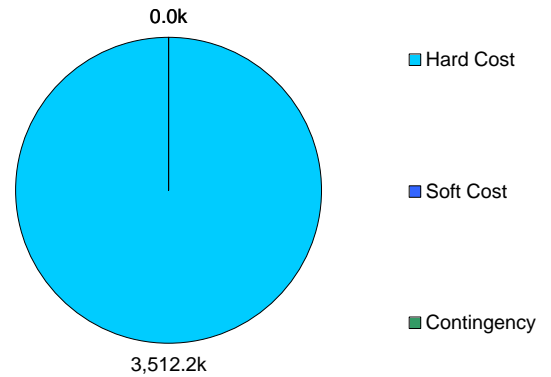
### Committed Status

Initial Contracted AMT	2,666,865
Contract Changes	756,506 22.1%
<b>Total</b>	<b>3,423,371</b>
<b>Budget Committed 97.5%</b>	

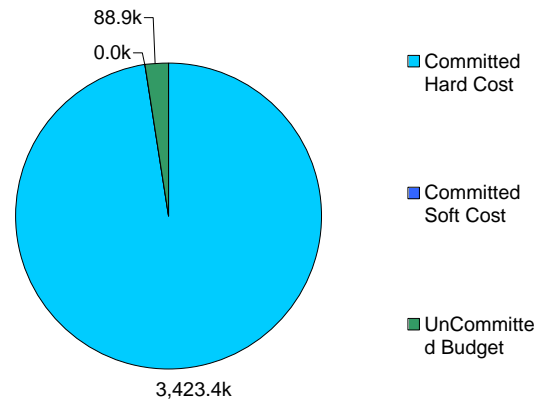
### Expenditure Status

In Process for PMT	628,516
District Held Retentions	69,835
<b>Total</b>	<b>698,351</b>
<b>Budget Expended 19.9%</b>	

### Budget Summary



### Committed Summary



### Status of Main Construction Contract

Contract	Initial AMT	Current AMT	% Chng	Work in Place	% Cmpl	NTP Date	NOC Date
SCHNEIDER ELECTRIC PO 85308 P	1,756,587	2,513,093	43.1%	698,351	27.8%	07/01/2017	



## Project Status

Budget, Commitments, Expenditures, Primary Construction Contract Status (thru 2/16/2018)

### Norma Coombs Alternative - New CR Wing & Admin Bldg (95133.0) (NOR COO ALT WIN

WARNING: (2) Unposted Changes

#### Summary Status

Description	Budgeted	Committed	Expended
Soft Cost	1,615,836	1,534,298	1,457,752
Hard Cost	7,503,047	7,213,733	3,259,338
Contingency	-	-	-
<b>Total</b>	<b>9,118,883</b>	<b>8,748,031</b>	<b>4,717,090</b>
<b>Budgeted Hard Cost 82.3%</b>			

#### Budget Status

Initial Amount	4,036,238
Approved Changes	4,390,235
Pending Changes	692,410
<b>Total</b>	<b>9,118,883</b>
<b>Budgeted Contingency 0.0%</b>	

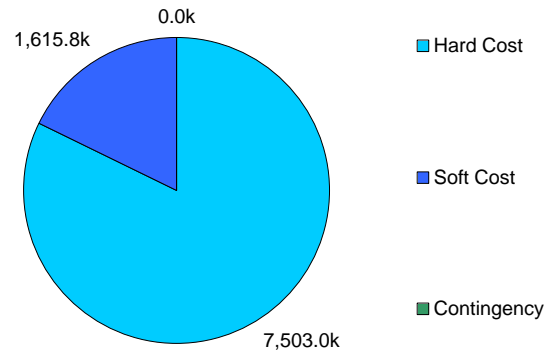
#### Committed Status

Initial Contracted AMT	8,507,432
Contract Changes	240,599 2.8%
<b>Total</b>	<b>8,748,031</b>
<b>Budget Committed 95.9%</b>	

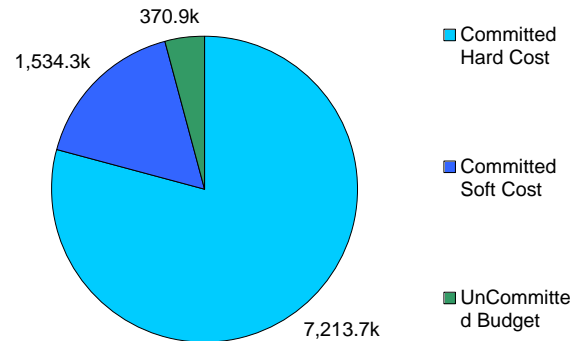
#### Expenditure Status

Paid	4,543,261
In Process for PMT	33,741
District Held Retentions	140,087
<b>Total</b>	<b>4,717,090</b>
<b>Budget Expended 51.7%</b>	

#### Budget Summary



#### Committed Summary



#### Status of Main Construction Contract

Contract	Initial AMT	Current AMT	% Chng	Work in Place	% Cmpl	NTP Date	NOC Date
SHENK DEVELOPERS. PO 83567	6,593,000	6,593,000	0.0%	2,689,743	40.8%	07/18/2017	



## Project Status

Budget, Commitments, Expenditures, Primary Construction Contract Status (thru 2/16/2018)

### Pasadena High School - Modernize Gymnasium Complex (95075.0) (PHS GYM MOD)

WARNING: (2) Unposted Changes

#### Summary Status

Description	Budgeted	Committed	Expended
Soft Cost	2,507,035	2,740,597	2,293,215
Hard Cost	15,748,711	13,977,667	4,834,144
Contingency	-	-	-
<b>Total</b>	<b>18,255,746</b>	<b>16,718,264</b>	<b>7,127,358</b>
<b>Budgeted Hard Cost 86.3%</b>			

#### Budget Status

Initial Amount	15,805,291
Approved Changes	(14,044)
Pending Changes	2,464,499
<b>Total</b>	<b>18,255,746</b>
<b>Budgeted Contingency 0.0%</b>	

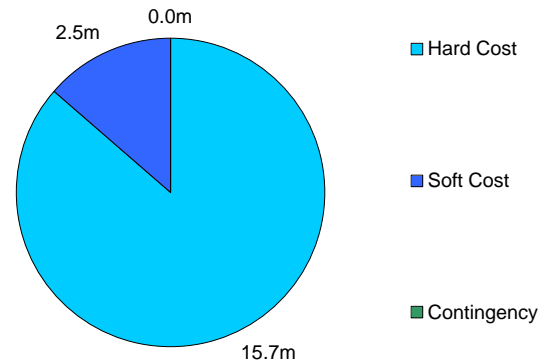
#### Committed Status

Initial Contracted AMT	16,048,177
Contract Changes	670,087 4.0%
<b>Total</b>	<b>16,718,264</b>
<b>Budget Committed 91.6%</b>	

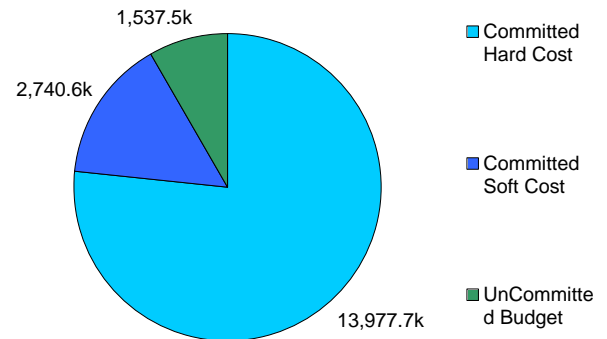
#### Expenditure Status

Paid	6,866,009
In Process for PMT	28,670
District Held Retentions	232,680
<b>Total</b>	<b>7,127,358</b>
<b>Budget Expended 39.0%</b>	

#### Budget Summary



#### Committed Summary



#### Status of Main Construction Contract

Contract	Initial AMT	Current AMT	% Chng	Work in Place	% Cmpl	NTP Date	NOC Date
NAZERIAN GROUP PO 81378R	13,797,123	13,797,123	0.0%	4,653,599	33.7%	11/28/2016	



## Project Status

Budget, Commitments, Expenditures, Primary Construction Contract Status (thru 2/16/2018)

### Washington Accelerated Elementary School - New Classroom/MPR Bldg (95045.0) (WA)

WARNING: (2) Unposted Changes

#### Summary Status

Description	Budgeted	Committed	Expended
Soft Cost	3,798,042	3,306,807	3,112,812
Hard Cost	16,847,071	16,430,046	15,129,756
Contingency	-	-	-
<b>Total</b>	<b>20,645,113</b>	<b>19,736,853</b>	<b>18,242,568</b>
<b>Budgeted Hard Cost 81.6%</b>			

#### Budget Status

Initial Amount	15,862,128
Approved Changes	1,600,000
Pending Changes	3,182,986
<b>Total</b>	<b>20,645,113</b>
<b>Budgeted Contingency 0.0%</b>	

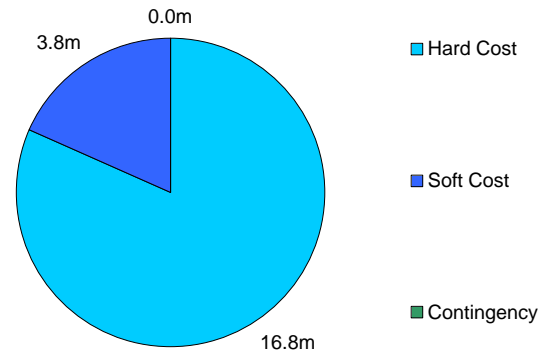
#### Committed Status

Initial Contracted AMT	18,134,335	
Contract Changes	1,599,487	8.1%
Unencumbered Contract AMT	3,032	
<b>Total</b>	<b>19,736,853</b>	
<b>Budget Committed 95.6%</b>		

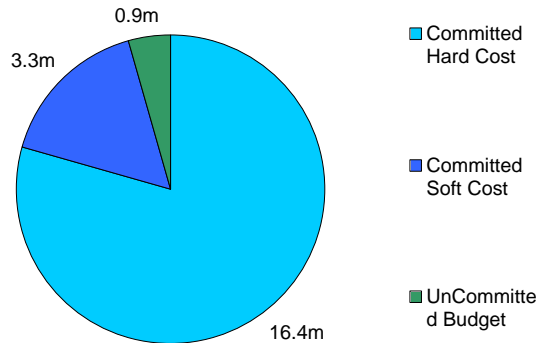
#### Expenditure Status

Paid	17,703,573
In Process for PMT	35,843
Construction Withholds	503,152
<b>Total</b>	<b>18,242,568</b>
<b>Budget Expended 88.4%</b>	

#### Budget Summary



#### Committed Summary



#### Status of Main Construction Contract

Contract	Initial AMT	Current AMT	% Chng	Work in Place	% Cmpl	NTP Date	NOC Date
G2K CONSTRUCTION PO 71992R1	14,439,000	15,998,377	10.8%	14,811,313	92.6%	09/12/2014	