Stratford Academy
6010 Peake Road
Macon, Georgia 31220
Phone: 478-477-8073
Fax: 478-477-0299
www.stratford.org

Delivery Instructions for Gifts of Stock

The donor's financial advisor should complete this form and return it via email or fax to the Stratford Academy Office of Advancement (fax# 478-477-0299) or Morgan Stanley (fax# 478-405-3350). Please include donor's name in the comments section of the transfer order.

Donation Information

Name of person donating: _____

Address: _____

City, State ZIP: _____

Phone number(s): _____

In memory or in honor of (if applicable, circle one): _____

Mail memorial/honor card to: _____

_____

_____

Number of shares: _____

Type of stock (name): _____

Method of Stock Delivery (choose one)

- ❑ Electronic delivery through Depository Trust Company (DTC)
  DTC ID# 0015
  Our account # 174-014617-529

or

Our tax ID #:
58-0831002

- ❑ Physical stock certificates – contact Deidre Douglas at Morgan Stanley for instructions
  Mail to: ATTN: Robert Stribling
  Morgan Stanley
  6055 Lakeside Commons Drive #450
  Macon, Georgia 31210

If you have any questions, please contact:

Robert Stribling/Deidre Douglas
Morgan Stanley
478-405-3343
deidre.douglas@morganstanley.com

Katy Carr
Stratford Academy
478-477-8073
katy.carr@stratford.org