



JOSHUA ISD

Future Planning
Committee

Meeting #1 • 07.05.2023

AGENDA



Welcome + Introductions



About Joshua ISD



Committee Overview



Committee Purpose



Overview of Planning Process



School Finance



Next Steps



Group Introductions



1. Name
2. Profession/Role in the community
3. Years in the community
4. Children or grandchildren in the district
5. Choose one word to describe Joshua ISD





About Joshua ISD



MISSION & VISION

Vision Statement

Joshua ISD will be a highly acclaimed model of educational excellence.

Mission Statement

Joshua ISD develops productive citizens of exceptional character who are life-long learners.



CORE VALUES

Core Value Statements

1. Joshua ISD provides a safe and orderly environment.
2. Joshua ISD students set goals and achieve high levels of success.
3. Joshua ISD effectively and efficiently manages resources to promote student success.
4. Joshua ISD is a source of pride and unity for students, staff, parents, and community



ENROLLMENT

5,898 students are enrolled in Joshua ISD.



OVERVIEW OF DISTRICT FACILITIES

A.G. ELDER ELEMENTARY SCHOOL

Approx. Total Square Footage	68,000
Grades Served	Pre-K – 5 th
Current Enrollment	622
Planning Capacity	608
Building Levels	1



OVERVIEW OF DISTRICT FACILITIES

CADDO GROVE ELEMENTARY SCHOOL

Approx. Total Square Footage	83,500
Grades Served	Pre-K – 5 th
Current Enrollment	600
Planning Capacity	646
Building Levels	1



OVERVIEW OF DISTRICT FACILITIES

H.D. STAPLES ELEMENTARY SCHOOL

Approx. Total Square Footage	74,900
Grades Served	Pre-K – 5 th
Current Enrollment	438
Planning Capacity	532
Building Levels	1



OVERVIEW OF DISTRICT FACILITIES

NORTH JOSHUA ELEMENTARY SCHOOL

Approx. Total Square Footage	86,000
Grades Served	Pre-K – 5 th
Current Enrollment	681
Planning Capacity	703
Building Levels	1



OVERVIEW OF DISTRICT FACILITIES

PLUM CREEK ELEMENTARY SCHOOL

Approx. Total Square Footage	74,500
Grades Served	Pre-K – 5 th
Current Enrollment	463
Planning Capacity	627
Building Levels	1



OVERVIEW OF DISTRICT FACILITIES

LOFLIN MIDDLE SCHOOL

Approx. Total Square Footage	170,500
Grades Served	6 th – 8 th
Current Enrollment	731
Planning Capacity	1,000
Building Levels	1



OVERVIEW OF DISTRICT FACILITIES

NICHOLS MIDDLE SCHOOL

Approx. Total Square Footage	135,416
Grades Served	6 th – 8 th
Current Enrollment	605
Planning Capacity	700
Building Levels	1



OVERVIEW OF DISTRICT FACILITIES

JOSHUA NINTH GRADE CAMPUS

Approx. Total Square Footage	97,100
Grades Served	9 th
Current Enrollment	476
Planning Capacity	600
Building Levels	1



OVERVIEW OF DISTRICT FACILITIES

NEW HORIZON SCHOOL

Approx. Total Square Footage	13,928
Grades Served	9 th – 12 th
Current Enrollment	43
Planning Capacity	100
Building Levels	1



OVERVIEW OF DISTRICT FACILITIES

JOSHUA HIGH SCHOOL

Approx. Total Square Footage	271,200
Grades Served	10 th – 12 th
Current Enrollment	1,240
Planning Capacity	1,411
Building Levels	1

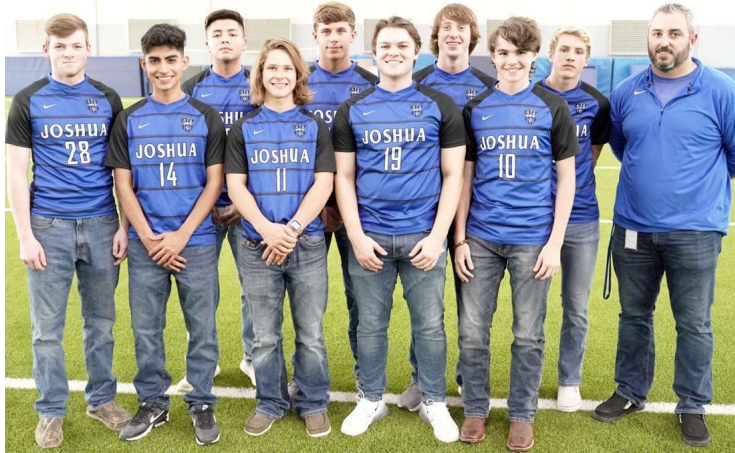


OVERVIEW OF DISTRICT FACILITIES

	Year Built	Year Renovated
A.G. Elder Elementary	1984	1994
Caddo Grove Elementary	2005	
H.D. Staples Elementary	1960	1977, 1996
North Joshua Elementary	1999	
Plum Creek Elementary	1997	
R.C. Loflin Middle School	2010	
Nichols Middle School	2017	
Joshua 9th Grade Center	1973	2010
Joshua High School	1968	1974, 1982, 2003 (CTE), 2011



COMMITTEE OVERVIEW



In the upcoming meetings, the Committee will discuss the following topics:

1. Facility and Infrastructure Needs
2. School Finance & Demographer Report
3. Potential Solutions & Costs
4. Final Board Recommendation





Future Planning Committee Purpose





YOUR WHY

The purpose of the 2022-2023 Future Planning Committee is for the Board of Trustees to make a final decision after analyzing a district-wide facilities assessment, enrollment, financial data, and other data relevant in creating and maintaining learning environments that align with the districts mission, vision and goals.



COMMITTEE CHARGES

- Assess and prioritize Joshua ISD's current and long-term facility needs including, but not limited to:
 - District growth and capacity, building age, safety and condition, land acquisition, evolving educational delivery and programs, energy efficiency and sustainable features
- Develop and prioritize potential projects, including new construction, renovations/additions, technology, equipment and other areas that may arise from community input
- Consider the educational needs of all students and align recommendations with the district's mission, vision and goals
- Represent the entire school district community, values and perceptions, and seek input from other residents
- Consider the district's current financial position and funding methods to develop a master plan recommendation that is fiscally sound
- Board will determine final facility plan





Overview of Future Planning Process



FUTURE PLANNING PROCESS

ASSESS

Assess needs at existing facilities

Identify deficiencies and inequities at existing campuses

REVIEW

Review financial data

Understand the financial capacity and implications

STUDY

Study demographics & enrollment projections

ALIGN

Align around Final Plan for Committee, Board, and Community

Ongoing Responsibilities of Joshua ISD



FUTURE PLANNING PROCESS

PRIORITIZE

Prioritize potential projects

Develop consensus on how to address the district's needs

RECOMMEND

Present findings and make recommendations

CONSIDER

Board should determine actions and make a final decision

Responsibilities of Facility Planning Committee



PARAMETERS



The Committee shall engage in productive dialogue, strive to be objective and maintain a district-level perspective at all times.



The Committee should make recommendations that are based on current, relevant data and best practices, and adhere to law and policy that govern school construction and bond issue requirements.



The Committee process will be transparent. All presentations, materials and meeting minutes will be posted online for Committee member use and public consumption.



The Committee will establish its own goal for consensus and agree on recommendations proceeding when such consensus is met.



The Board of Trustees shall make a final decision.



SCHOOL FINANCE 101

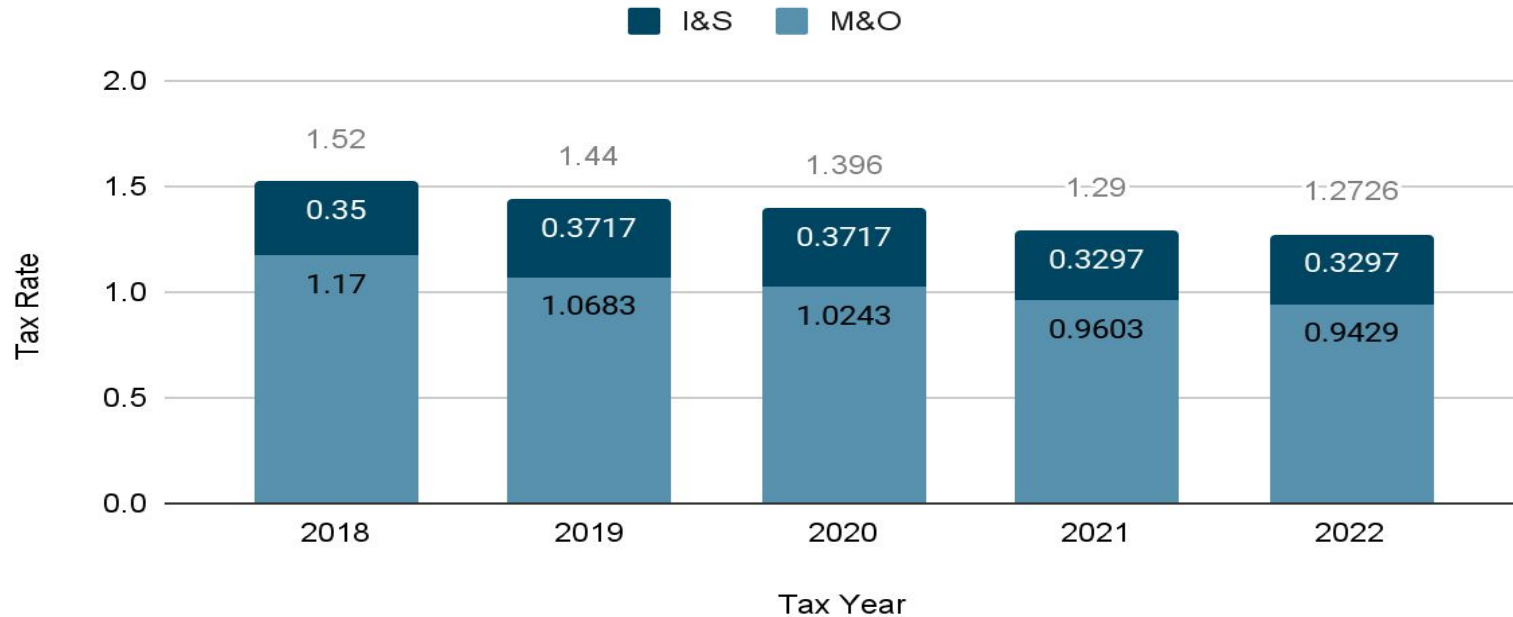
- Your school taxes involve two figures:
 - Maintenance and Operations (M&O) – currently \$0.9429 per \$100 of valuation
 - Together with state aid, this revenue funds salaries, utilities, furniture, supplies, fuel, etc.
 - Compresses each year depending on state and local property growth.
 - Interest and Sinking (I&S) or Debt Service – currently \$0.3297 per \$100 of valuation
 - Used to make payments on existing debt
 - Total current tax rate – \$1.2729 per \$100 of valuation
- Bond sales impact only the I&S tax rate



JISD TAX RATE



Joshua ISD Property Tax Rate per \$100 Valuation Tax Year 2018 - 2022



- Joshua ISD's total tax rate has dropped \$0.25 in the last 5 years.

FACILITY FUNDING

- In Texas, public schools rely on the support of local taxpayers to fund the construction and improvement of school facilities, there is minimal state aid to assist with facility funding.
- In the same manner that homeowners borrow money in the form of a mortgage to finance the purchase of a home, school districts issue bonds to finance the design, construction, expansion, and renovation of schools.
- Bonds are repaid over a long-term period, usually 30 years.
- Bonds are approved by voters in a bond election and then issued and sold to investors in the competitive market.



BONDING CAPACITY

Bond Amount	M&O Tax Rate	I&S Tax Rate	Total Tax Rate	Tax Increase	Projected Monthly Tax Increase*	Projected Annual Tax Increase*
Current	\$0.9429	\$0.3297	\$1.2726	—	—	—
\$62.8 million	\$0.9429	\$0.47	\$1.4129	+\$0.1403	\$11.69	\$140.30

* Per \$100,000 of taxable value

- Our Financial Advisors are here to discuss the calculation of bonding capacity and review additional options for the district.
- [Bonding Capacity Information](#) from Hilltop Securities, Inc.



NEXT MEETING



Time: **6:00 pm**



Date: **July 12th, 2023**



Location: **Administration Building**



TENTATIVE AGENDA:

Brief recap of Meeting #1
Demographer Report



FUTURE MEETING DATES



Time: 6:00 pm



Dates:

July 19th, 2023

August 2nd, 2023

August 9th, 2023 *If needed*



Location: Administration Building





Closing

