

Retirement Cash-out to 403b Request

Employees who are eligible to receive a cash-out of their accrued time may choose between the following two options:

- a) Take the cash disbursement subject to applicable taxes if hired prior to 7/1/2019; or
- b) Direct deposit the sum on a pre-tax basis into an existing Kyrene employee AIG 403b/457b account with the current provider *up to annual IRS limits.

If you are choosing option (a), you do not need to complete this form.

If you are choosing option (b) to rollover the sum to an existing AIG 403b/457b account, fill out the form below completely. Turn in the form to Talent Management with a copy of your **Employee Resignation/Request for Release** form.

****I elect to direct deposit \$ _____ into my existing AIG 403b/457b (fill in requested dollar amount, not percentage)**

Type of Account (Circle one): AIG 403b OR AIG 457b

Today's Date _____

Printed Name _____

Signature _____

Employee ID# _____

Date of Birth _____

Work Location _____

Phone Number _____

Effective date _____

Talent Management / Business Service use only		
Rec'd Date	Amount	Date
Processed		

***Employee is responsible to determine their annual maximum contribution to avoid excess deferral IRS penalties.**
****Please direct questions about cash-out amounts to payroll.**
*****To determine your cash-out estimate, check your employee group working agreement (Meet & Confer or Terms and Conditions) under cashout upon term or retirement. These documents can be found on the website on the Employees tab under the Talent Management section.**
For assistance with existing AIG 403b/457b accounts, contact Tim Wise with AIG at Timothy.Wise@aig.com or 602-674-2600.